Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
DURHAM MERCHANTS ASSOCIATION
CHARITABLE FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
P.O. BOX 52016

City or town, state, and ZIP code
DURHAM NC 27717

A Employer identification number
56-1651068

B Telephone number (see page 10 of the instructions)
919-493-2799

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 2,885,628

J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	5,388			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	41,272	41,272		
	4	Dividends and interest from securities	28,376	28,376		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10 STMT 1	5,217			
	b	Gross sales price for all assets on line 6a 673,752				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns & allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule) STMT 2	8,838			
	12	**Total.** Add lines 1 through 11	89,091	69,648	0	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages	30,000	6,000		24,000
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 3	2,750			2,750
	c	Other professional fees (attach schedule)				
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) STMT 4	861	861		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (att sch) STMT 5	29,125			29,125
	24	**Total operating and administrative expenses.** Add lines 13 through 23	62,736	6,861		55,875
	25	Contributions, gifts, grants paid	144,050			144,050
	26	**Total expenses and disbursements.** Add lines 24 and 25	206,786	6,861	0	199,925
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-117,695			
	b	**Net investment income** (if negative, enter -0-)		62,787		
	c	**Adjusted net income** (if negative, enter -0-)			0	

RECEIVED
MAY 21 2010
OGDEN, UT
IRS-OSC

SCANNED MAY 25 2010

Form 990-PF (2009) DURHAM MERCHANTS ASSOCIATION 56-1651068 Page 2

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	32,104	14,956	14,956
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (att schedule) ▶ Less. allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) SEE STMT 6	2,555,319	2,545,841	2,870,672
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	2,587,423	2,560,797	2,885,628
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted	2,587,423	2,560,797	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	2,587,423	2,560,797	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	2,587,423	2,560,797	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,587,423
2	Enter amount from Part I, line 27a	2	-117,695
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 7	3	91,069
4	Add lines 1, 2, and 3	4	2,560,797
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,560,797

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	N/A			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions).
If (loss), enter -0- in Part I, line 8 — 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	209,699	3,227,932	0.064964
2007	192,774	3,341,430	0.057692
2006	190,021	3,215,900	0.059088
2005	183,498	3,116,248	0.058884
2004	178,549	3,111,827	0.057378

2	**Total** of line 1, column (d)	2	0.298006
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.059601
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,619,167
5	Multiply line 4 by line 3	5	156,105
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	628
7	Add lines 5 and 6	7	156,733
8	Enter qualifying distributions from Part XII, line 4	8	199,925

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	628
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	628
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	628
6	Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	648		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	648
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	20
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 20 **Refunded** ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ ______ **(2)** On foundation managers. ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NC			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ BUDDY LYNAM Telephone no. ▶

PO BOX 52016

Located at ▶ DURHAM, NC ZIP+4 ▶ 27717

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A | 5b | |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

DAA

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	2,629,825
b	Average of monthly cash balances	1b	29,228
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	2,659,053
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,659,053
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	39,886
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,619,167
6	**Minimum investment return.** Enter 5% of line 5	6	130,958

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	130,958
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 628		
b	Income tax for 2009 (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	628
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	130,330
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	130,330
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	130,330

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	199,925
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	199,925
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	628
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	199,297

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

			(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7					130,330
2	Undistributed income, if any, as of the end of 2009					
a	Enter amount for 2008 only					
b	Total for prior years. 20_____ , 20_____ , 20_____					
3	Excess distributions carryover, if any, to 2009					
a	From 2004	14,624				
b	From 2005	32,196				
c	From 2006	30,828				
d	From 2007	26,457				
e	From 2008	48,950				
f	**Total** of lines 3a through e		153,055			
4	Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 199,925					
a	Applied to 2008, but not more than line 2a					
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)					
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)					
d	Applied to 2009 distributable amount					130,330
e	Remaining amount distributed out of corpus		69,595			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))					
6	**Enter the net total of each column as indicated below:**					
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5		222,650			
b	Prior years' undistributed income Subtract line 4b from line 2b					
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions					
e	Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions					
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010					0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)		14,624			
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a		208,026			
10	Analysis of line 9					
a	Excess from 2005	32,196				
b	Excess from 2006	30,828				
c	Excess from 2007	26,457				
d	Excess from 2008	48,950				
e	Excess from 2009	69,595				

DAA

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include:

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 9				144,050
Total			▶ 3a	144,050
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	41,272	
4 Dividends and interest from securities			14	28,376	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					5,217
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue: a					
b RETURN OF CAPITAL			14	1,292	
c FEDERAL TAX REFUND			1	6,561	
d MISC			1	985	
e					
12 Subtotal Add columns (b), (d), and (e)		0		78,486	5,217

13 **Total.** Add line 12, columns (b), (d), and (e) 13 83,703

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of.			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Buddy Lyman — Signature of officer or trustee | 5/12/10 — Date | Executive Director — Title

Paid Preparer's Use Only

Preparer's signature	Ellen R Kranz	Date 05/03/10	Check if self-employed ☐	Preparer's identifying number (see Signature on page 30 of the instructions)
Firm's name (or yours if self-employed), address, and ZIP code	HUTCHINGS & HUTCHINGS, CPAS, PA 3620 SHANNON ROAD, SUITE 200 DURHAM, NC 27707		EIN ▶ 56-1340761 Phone no 919-489-3393	

DAA

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2009

Name of the organization
DURHAM MERCHANTS ASSOCIATION
CHARITABLE FOUNDATION

Employer identification number
56-1651068

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year ▶ $

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization	Employer identification number
DURHAM MERCHANTS ASSOCIATION	56-1651068

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SALES & MARKETING EXECUTIVES NO LONGER IN EXISTENCE DURHAM NC 27707	$ 5,388	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Description: Whom Sold	Date Acquired	Date Sold	How Received	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
STATE STREET SHORT TERM	VARIOUS	VARIOUS	PURCHASE	$ 112,288	$ 121,708	$	$	$ -9,420
STATE STREET LONG TERM	VARIOUS	VARIOUS	PURCHASE	561,464	546,827			14,637
TOTAL				$ 673,752	$ 668,535	$ 0	$ 0	$ 5,217

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
RETURN OF CAPITAL	$ 1,292	$	$
FEDERAL TAX REFUND	6,561		
MISC	985		
TOTAL	$ 8,838	$ 0	$ 0

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT ACCOUNTING FEES	$ 2,750	$	$	$ 2,750
TOTAL	$ 2,750	$ 0	$ 0	$ 2,750

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
INDIRECT TAXES/LICENSES	$ 861	$ 861	$	$
TOTAL	$ 861	$ 861	$ 0	$ 0

Statement 5 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
TELEPHONE	1,056			1,056
MANAGEMENT FEES	25,541			25,541
SERVICE FEES	1,286			1,286
MEETING EXPENSE	1,142			1,142
BANK CHARGES	30			30
OFFICE EXPENSE	70			70
TOTAL	$ 29,125	$ 0	$ 0	$ 29,125

Statement 6 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CORPORATE STOCKS				
	$ 2,555,319	$ 2,545,841	COST	$ 2,870,672
TOTAL	$ 2,555,319	$ 2,545,841		$ 2,870,672

Statement 7 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
ACCUMULATED PRIOR PERIODS ACCOUNTING ADJUSTMENT	$ 91,069
TOTAL	$ 91,069

Federal Statements

Statement 8 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc.

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
CYNTHIA BARNES PO BOX 52016 DURHAM NC 27717	DIRECTOR	1.00	0	0	0
CINDIE DIEHL PO BOX 52016 DURHAM NC 27717	PRESIDENT	1.00	0	0	0
JEFF STEWART PO BOX 52016 DURHAM NC 27717	DIRECTOR	1.00	0	0	0
FRANCES DYER PO BOX 52016 DURHAM NC 27717	DIRECTOR	1.00	0	0	0
NANCY BROWN PO BOX 52016 DURHAM NC 27717	SECRETARY	1.00	0	0	0
JAMES SANSOM PO BOX 52016 DURHAM NC 27717	VP	1.00	0	0	0
STEVE HANCOCK PO BOX 52016 DURHAM NC 27717	TREASURER	1.00	0	0	0
BUDDY LYNAM PO BOX 52016 DURHAM NC 27717	EXECUTIVE DI	1.00	0	0	0
BRUCE BENTON PO BOX 52016 DURHAM NC 27717	DIRECTOR	1.00	0	0	0
FRANK WARD	DIRECTOR	1.00	0	0	0

Federal Statements

Statement 8 - Form 990-PF, Part VIII, Line 1 - List of Officers, Directors, Trustees, Etc. (continued)

Name and Address	Title	Average Hours	Compensation	Benefits	Expenses
PO BOX 52016 DURHAM NC 27717					
CHARLES ATWATER PO BOX 52016 DURHAM NC 27717	DIRECTOR	1.00	0	0	0

Federal Statements

Statement 9 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name / Address	Address / Relationship	Status	Purpose	Amount
HABITAT				200
MEALS ON WHEELS				200
HOSPICE				200
PHARM ASSIST				200
DURHAM RESCUE MISSION				200
RONALD MCDONALD HOUSE				200
DURHAM SENIOR CITIZENS				200
SALVATION ARMY				200
FOOD BANK OF NC				200
CARING HOUSE				200
SCHEDULE ATTACHED				142,050
TOTAL				144,050

DURHAM MERCHANTS ASSOCIATION CHARITABLE FOUNDATION

Grant Request for October 1, 2009
Grant Amount Requested $247,573.00
Amount Granted $71,850.00

Agency	Amount Requested	Amount Granted
Antioch Builds Community (ABC) This grant request seed money to begin an entrepreneurial project for formerly incarcerated persons who are challenged greatly due to a criminal record. This program would provide an alternative form of employment to help individuals seek total restoration.	**$10,000.00**	**0**
Big Brothers Big Sisters of the Triangle They request funds to provide positive adult mentoring relationships to vulnerable at-risk children 6-14 who are in high risk neighborhoods, been victims of abuse, attend troubled schools, or have incarcerated parent.	**10,000.00**	**2,500.00**
Caring House A donation would fund 400 nights at the suggested rate of $25.00 a night for adults receiving cancer treatment. An average stay is 30 days and this would cover approximately 13 patients and care givers many of whom are unable to pay any part of the fee.	**10,000.00**	**0**
Clean Energy Durham Funding requested to train 5 volunteer home energy trainers in basic do-it-yourself home energy projects. This training can serve as both a source of skills to train other volunteers and possibly future employment in home weatherization.	**3.240.00**	**1,000.00**
Communities In Schools of Durham Request funds for a non-traditional high school that gives teen age girls a second chance to finish high school. A three component strategy is proposed : (1) offering incentives; (2) engaging parents through family nights; (3) instilling hope for the future via college tours.	**10,000.00**	**0**
Dress for Success Triangle Request monies to furnish the storage room project that DMACF helped start in 2008. Also, equipment is needed to efficiently conduct semi-annual inventory sales which would reduce bad debt and create income.	**3,600.00**	**3,600.00**

Durham Arts Council Funding will be used to upgrade the internet site used to promote the Durham Art Walk held twice each year. A new server is needed for changes in venues and artist as well as to add Google analytics and Google maps to accommodate the increasing numbers of attendees.	$ 750.00	750.00
Durham At Risk Youth Collaborative This request is to support the efforts of a collaborative to enable disconnected youth to graduate from high school, attend college, be productive, positive consumers within the Durham business community.	10,000.00	2,000.00
Durham Crisis Response Center This grant is needed to support the opening of a new thrift store, **Pennies for Change**. This move will increase revenue to support the agency as well as provide essential needs for families fleeing domestic violence.	10,000.00	6,000.00
Durham Interfaith Hospitality Network Seeking funds to provide emergency shelter for an additional homeless family with children. Three families are presently being accommodated and this would allow renovation of a basement space for a 4th family.	8,500.00	2,500.00
Durham's Partnership for Children This funding is for the development, design, postage and printing for an updated investors report. The mission is to mobilize and unify the Durham Community to serve the needs of children 0-5 years of age through early childhood education, child health, intervention, and family support.	5,000.00	1,000.00
Durham Rescue Mission To provide funding for the replacement of 54 windows in the Samaritan Inn at a cost of $185.00 each. This would reduce energy cost by an estimated 20 % per year.	10,000.00	7,500.00
Executive Service Corps of the Triangle This grant request is for the establishment of a Durham Merchants Association Charitable Foundation Scholarship Fund. This fund would allow underachieving Durham non profits to benefit from a professional, affordable consulting service.	5,000.00	2,000.00
Girls on the Run of the Triangle These funds would support scholarships for girls needing financial support to participate. The mission of the program is to prepare girls 8-12 for a lifetime of self-respect and healthy living.	5,000.00	0

John Avery Boys and Girls Club Funds are needed for Project Learn. This program is to boost academic performance particularly in math and reading. Homework assistance will be provided to 100 students. This mentoring is to students who have historically had a high drop out rate.	**$ 5,000.00**	**5,000.00**
Junior Leadership Durham Funding to help underwrite the 2009-10 program curriculums for Junior Leadership which prepares students as leaders by teaching communications, teambuilding, leadership skills and hands on education about the needs of the community. All of this is available to students at no cost.	**4,000.00**	**1,500.00**
Kappas of Durham Foundation. Inc. Soliciting support for 4 components of the Mentoring Program for minority male students. This project will benefit the African American male population by providing them with discipline, listening, teamwork, memorization, reading comprehension and math skills.	**10,000.00**	**0**
Planned Parenthood of Central North Carolina Financial Support needed to provide educational and medical services aimed at reducing unwanted pregnancy and sexually transmitted diseases, especially among teens and those who have limited incomes and are without insurance.	**5,000.00**	**3,000.00**
Project Graduation of Durham, Inc. Project Graduation is a substance free, all night party given in honor of Durham Public Schools graduates. Prizes are awarded including scholarships for post secondary education. Funding is requested for 2 scholarships and perhaps $1,000.00 for operational expenses.	**3,000.00**	**0**
S and S Community Enrichment Foundation The purpose of this request is to provide enrichment opportunities for youth ages 7-17 through sports and community based resources. The major goal is to see that every young man is able to attend college on an academic or athletic scholarship. **APPLICATION INCOMPLETE-NO FINANCIALS**	**10.000.00**	**0**
Sales & Service Training Center at Northgate Funds requested for a collaboration between Northgate, the Durham Job Link and SSTC. Together they will produce a spring job career fair in March 2010. The goal is to attract 500 job seekers, 25 hiring employers and to offer job seekers a series of SSTC developed workshops and clinics in advance of the fair.	**6,108.00**	**4,000.00**

Samaritan Health Center This grant would assist indigent patients with obtaining generic prescriptions for $4.00 which they otherwise would not be able to afford. Also needed, is digital imaging equipment which would allow volunteer dentists to see 25 -30% more patients a day.	**$ 5,000.00**	**3,000.00**
Seeds (Southeastern Efforts Developing Sustainable Spaces) Requesting support for a youth-run entrepreneurial market program for at risk youth (ages 14-18). The grant would cover supplies such as seeds, compost, tools, wheelbarrows, mulch, and other supplies.	**3,000.00**	**1,500.00**
Senior PharmAssist Funding needed for help with preventive health services which saves money and improves the lives of seniors. It includes tailored user-friendly information and referral to other community and government resources, as well a one-on-one assistance with maximizing medication benefits.	**10,000.00**	**5,000.00**
Shodor Funding requested for computing MATTERS, an outreach program bringing computational science, math, and technology workshops to existing after school and summer programs for youth at faith based centers in Durham.	**5,000.00**	**0**
Student U Student U is seeking funds to support a portion of their Year Round Program. Sixth grade students are selected who submit academic promise but lack the resources or skills to reach their full academic capabilities.	**10,000.00**	**0**
The Augustine Literacy Project Soliciting funds to help cover the cost of a tutor training course for 18 new tutors who are paired with low income children or teens who struggle with literacy skills. Augustine students will receive 60 hours of free one-on-one instruction in reading, writing and spelling,	**9,875.00**	**3,000.00**
The Carolina Theatre of Durham These funds will close the gap between the cost of continuing the popular educational program and the minimal admission fee that schools could barely afford in the 2009-10 year. This support would provide access to students who would not otherwise be able to experience live theatre performances.	**10,000.00**	**2,500.00**
The Durham Math Mentoring Program (DMMP) This request is to fund a grant for 60 8th grade girls to be matched with female professional mentors in math and science to study and learn about careers in which math and science play a role.	**$ 3,000.00**	**0**

The Durham Proud Program Request funding to provide an after school program for youth ages 13-17 four days a week for 2 hour sessions. Programs consist of life skills classes, educational classes and employment training.	**$6,000.00**	**1,000.00**
The Durham Symphony This grant would fund the Young Artist concert in March, 2009 featuring winners of the concerto competition. This encourages young musicians to debut with an orchestra.	**3,000.00**	**2,000.00**
The Emily Krzyzewski Center The Pioneers Scholars Direct Instruction ensures that low motivated students will receive excellent instruction. Evaluation outcomes indicate that students dramatically increase their reading and math skills with one-on-one instructional support.	**10,000.00**	**0**
The Hill Center Request funding for 40 scholarships for teachers from underserved public schools who have failed to meet NCLB yearly progress goals. Through workshops, teachers will learn proven strategies for helping students who struggle with learning in reading, writing, and math.	**10,000.00**	**6,000.00**
Threshold Threshold request support to make needed spot repairs in the driveway, apply an asphalt overlay to entire surface and repair and extend the sidewalk. This will not only improve safety but will facilitate a second handicapped fire exit.	**5,000.00**	**1,000.00**
Urban Ministries of Durham There is an increased need for improved security to manage crowded spaces and tense situation due to the economic downturn. This would provide a safe and peaceful environment for Urban Ministries clients, staff and volunteers.	**7,500.00**	**2,500.00**
Volunteer Center of Greater Durham, Inc. Request for funds to host and operate the county-wide volunteer recognition events. The center hosts two ceremonies, one especially for youth volunteers, and another for all Durham volunteers who give of their time, energy, and skills representing all cultures, ages, abilities, and nationalities.	**6,000.00**	**2,000.00**

DURHAM MERCHANTS ASSOCIATION CHARITABLE FOUNDATION

Grant Request for April 1, 2009

Grant Amount Requested $237,448.23

Amount Granted $70,200.00

Agency	Amount Requested	Amount Granted
A Helping Hand This grant is needed to subsidize low-income individuals who do not drive and cannot travel without an escort. Participants in this program are still trying to remain independent.	$3,500.00	$2,000.00
American Dance Festival The ADF request funds to offer four special outreach programs to Durham's underserved who would not otherwise be able to attend an ADF performance.	10,000.00	2,500.00
Child and Parent Support Services To provide funds for the incredible Years Program for parents of Children ages 2-5. This is a curriculum for improving children's emotional development and self esteem and reducing their negative behavior.	8,220.00	2,500.00
Communities in Schools of Durham Durham READS is a voluntary summer reading program designed for children from low income families who will lose two months reading skills during the summer. This program will serve 400 students reading below grade level.	10,000.00	5,000.00
Coordinating Council for Senior Citizens Funding requested to install tile flooring and a door in an area that was left unfinished during construction of the building. This space will be used for an activity room with ping pong, pool table and other equipment.	5,093.00	0
Cribs for Kids of Durham To fund the purchase and distribution of new cribs to low income families in need of a safe sleep environment for newborn babies.	3,000.00	2,000.00
D.O.V.E. Diverse Occupation and Vocational Educational Institute Funding requested for a summer school program to develop and provide youth ages 12-14 "real world" experience so they may be better prepared as productive citizens in the global economy.	7,800.00	0
Durham County Teen Court and Restitution Program These funds will be used to continue the stop-shop lifting clinic, Earn It. The workshop teaches youth and their parents the real cost of shop lifting and how it affects the family, community and business merchants.	7,000.00	3,500.00

Agency	Amount Requested	Amount Granted
Durham Eagles Foundation The Durham Eagles will use grant funds for football lights for the practice field at Lowes Grove Middle School. In August 2006 the Eagles were awarded a 10 year lease for use of the field. The Eagles place emphasis on academics and in 2008 awarded 20, $1,000.00 scholarships to athletes who had participated in the program for 5 complete years.	**$10,000.00**	**$4,000.00**
Durham Library Foundation and Durham Public Library Request support for GET SET...GET READY…LETS READ, an early literacy outreach program for children ages birth to five. This program will bring good books and book-sharing techniques to child care centers all over Durham County.	**8,000.00**	**3,000.00**
Durham's Partnership for Children The Durham Early Childhood Faith Initiative seeks to work with Durham faith congregations in meeting the needs of young families in focusing, understanding and committing to the unique needs of young children ages birth-5.	**10,000.00**	**0**
Durham Rescue Mission Currently seeking funding to replace roofing on an old house and an old church building. Shingles have deteriorated after many years. These repairs are necessary to house homeless, helpless and hurting men.	**10,000.00**	**5,000.00**
Friends of the Durham Guardian ad Litem Program, Inc. To provide training for volunteers to become GAL'S, as certified guardians. GAL'S must have up to date information on legal and ethical issues pertaining to children who have been removed from the home from neglect or abuse.	**3,000.00**	**2,200.00**
Housing for New Hope Funds requested to support the purchase of furnishings and other costs associated with Housing for New Hope's development of William Square Apartments. This project addresses affordable housing for low income people with special needs (elderly, mentally ill, developmental disabilities and substance abuse disorder).	**10,000.00**	**4,000.00**
Meals on Wheels This grant will assist with the cost of bag lunches and emergency meals on Saturdays for clients who are eligible because of health. Also, clients who have no one available on Saturdays to provide for them with this most basic and essential need.	**5,248.23**	**2,000.00**
Mt. Sylvan UMC Backpack Program Funds are requested for a backpack project to provide food for children of low income families. Backpacks will be sent home on Friday to provide nutrition for the children over the weekend.	**8,640.00**	**0**

Agency	Amount Requested	Amount Granted
New Beginnings Outreach Community Development Corporation Funds received will be used to provide training and education that ultimately will link the development of employment and life skills with job placement.	$10,000.00	$2,000.00
Prevent Blindness of North Carolina Seeking support for preschool vision-screening and follow up for Durham children between ages 2-5. Children with suspected vision problems are referred to eye professionals for treatment and correction.	5,000.00	2,500.00
Project Graduation Durham Seek funding for a substance free all night party for Durham Public School graduates and guest who have signed a contract not to use unhealthy illegal substances. There are also hundreds of prizes and at least eight scholarships for post secondary study.	2,000.00	2,000.00
Sales and Service Training Center at Northgate This grant is needed for SSTC to partner with Job Link to produce a Career Fair at Northgate Mall for merchants with seasonal hiring needs and businesses with vacancies to fill. Job seekers will be helped with résumés, business communications classes, industry certification an interview skills classes.	7,572.00	5,000.00
Salvation Army Boys & Girls Club, Durham Funding is requested to support Project Learn, a mentorship program beyond the class room. A key element is the engagement of club staff, volunteers, and families through ordinary activities such as cooking. Every step taken to build these bonds is critical.	6,000.00	5,000.00
Shodor The grant request will be used for computing matters which will provide computational explorations to enhance hands-on science in community centers and school programs by Shodor apprentices and interns.	10.000.00	0
Special Olympics, Durham County The Durham Childhood Faith initiation seeks to work with congregations to meet the needs of young families, specifically focusing on the unique needs of young children ages (birth to five).	7,500.00	3,500.00
Student U Funding requested for a free 6 week academically intense summer enrichment program in which middle school students are taught by college students. Students selected exhibit academic promise but in most cases are financially disadvantaged.	10,000.00	2,500.00

Agency	Amount Requested	Amount Granted
St. Joseph's Historic Foundation, Inc. Request funding to subsidize free events being offered to the public during the 17th Annual Southeast Regional Poetry Slam, June 3-6 in Durham.	**$ 5,000.00**	**$2,500.00**
Teach for America, Inc. Funding needed to recruit, train and support teachers working in 10 high school districts, primarily in low income communities. The vision is to enable all children to attain an excellent education.	**10,000.00**	**0**
The Achievement Academy of Durham Funding to provide for a comprehensive developmental reading, GED instructions, and post secondary educational programs for young people who have dropped out of school but are committed to restarting their education.	**9,000.00**	**0**
The Augustine Literacy Project Funds needed to help cover the cost of a tutor training course for 18 tutors who will he paired with low income children or teens who struggle with literacy skills.	**9,875.00**	**0**
The Carolina Theatre of Durham The grant will be used to sustain the Arts Discovery Series, therefore providing access to all. The vast majority of schools need a subsidy to cut the per-child cost Yet without children, there would be no arts experience.	**5,000.00**	**2,500.00**
The Durham Chorale, Inc. Funding requested to be able to afford professional looking concert attire for all its members for the 25th anniversary concert. Also, to help defray the cost associated with such a grand performance.	**8,000.00**	**2,500.00**
The Durham Symphony This grant would provide free exciting classical performances to all citizens in and around Durham. The Durham Symphony enables the community to engage in the diverse arts and culture Durham provides.	**3,000.00**	**2,500.00**
The Emily Krzyzewski Center To provide funds for one on one instructional support from tutors in an effort to motivate low income elementary and middle school students to improve reading and math skills.	**10,000.00**	**0**