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Form 990-PF

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

		venue Service Note The foundation may be	e able to use a copy of this		ung requirements	
For	calen	dar year 2009, or tax year beginning		, and ending		
G, (Check	all that apply Initial return		ormer public charity	Final return	1
, . <u></u>		Amended return	Address chang	ge	Name change	
g Usi	the	IRS Name of foundation			A Employer identification	number
	label					
Otl	nerwi	se, SARA E BLAKE CHARITAB	LE FOUNDATION		55-6091949)
٠ •	print			Room/suite	B Telephone number	
5	r type	10,0	BANK PLAZA		304-234-94	100
	Spe	City of town, state, and zir code			C If exemption application is p	pending, check here
insi	ructio	WHEELING, WV 20003-3			D 1 Foreign organization	s, check here
H	Check	type of organization X Section 501(c)(3) ex	empt private foundation		 Foreign organizations me check here and attach or 	omputation
	Se	ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda	ation	E If private foundation sta	itus was terminated
I F	air ma	arket value of all assets at end of year J Accounti	ng method X Cash	Accrual	under section 507(b)(1	
(f	rom l		her (specify)		F If the foundation is in a	60-month termination
_	\$ _	7,909,277. (Part I, colu	mn (d) must be on cash l	basis)	under section 507(b)(1)(B), check here
P	art l	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
		necessarily equal the amounts in column (a)	expenses per books	income	income	(cash basis only)
	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check ► X If the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	551.	551.		STATEMENT 1
	4	Dividends and interest from securities	203,370.	203,370.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
41	6a	Net gain or (loss) from sale of assets not on line 10	<58,089.	>		
Revenue	b	Gross sales price for all assets on line 6a 2,344,805.				
ě	7	Capital gain net income (from Part IV, line 2)		0.		
ď	8	Net short-term capital gain				
	9	Income modifications				
_	10a	Gross sales less returns and allowances				
2010	b	Less Cost of goods sold				
\sim	C	Gross profit or (loss)				
ထ	11	Other income				
 1	12	Total Add lines 1 through 11	145,832.	203,921.		
≽	13	Compensation of officers, directors, trustees, etc	31,834.	15,917.		15,917.
MAY	14	Other enporces Saling and Astronomy				
S s	15	Pension plans, emprovee benefits				
₩ş	16a					
氢	b	Lega fees Accounting Meys 1 7 2010				
€ XX	C	1411				
∞ 3	17	Interes OCOEN III				
rati	18	Taxes UGUEN, U STMT 3	8,840.	399.		0.
IIST	19	Depreciation and depletion				
Ę.	20	Occupancy				
Ā	21	Travel, conferences, and meetings				
P	22	Printing and publications				
SCAMN Operating and Administrative Expensi	23	Other expenses STMT 4	328.	328.		0.
atin	24	Total operating and administrative				
Jer.		expenses Add lines 13 through 23	41,002.	16,644.		15,917. 409,839.
ō	25	Contributions, gifts, grants paid	409,839.			409,839.
	1	Total expenses and disbursements				
	-	Add lines 24 and 25	450,841.	16,644.		425,756.
	27	Subtract line 26 from line 12				
	1	Excess of revenue over expenses and disbursements	<305,009.	<u> </u>		
		Net investment income (if negative, enter -0-)		187,277.		
	C	Adjusted net income (if negative, enter -0-)			N/A	
923						OOO DB-/2000\

Part II Balance Sheets Author decinition and warrant on the expension of the part o	For	m 90	0-PF (2009) SARA E BLAKE CHARITABLE	FOUNDATION	55-6	55-6091949 Page 2			
Cash-no-interast-barring				Beginning of year					
3 Accounts receivable ► Less allowance for doubtful accounts ► 4 Products receivable ► Less allowance for doubtful accounts ► 5 Grants receivable F Less allowance for doubtful accounts ► 1 General section of the complete for the complete for a formation of the complete for a formation of the complete for a formation of the complete formation of the comp		arı	column should be for end-of-year amounts only						
3 Accounts necewable Less allowance for doubtful accounts Less allowance Less allowance Less allowance Less allowance Less allowance Less accounts doubtful accounts Less accounts allowance Less accounts Less accounts Less accounts allowance Less accounts Less ac		1	Cash - non-interest-bearing		29,785.	<u> 29,785.</u>			
Less allowance for doubtful accounts		2	Savings and temporary cash investments	99,486.	,	The state of the s			
Pagings recerable Less allowage for debufful accounts S Gauts receivable S Gauts rece		3	Accounts receivable -						
S Gardini conversible B Recensobles due from officers, directors, Invistes, and other disqualities persons 7 Owners and elementary of the second description of the second			Less allowance for doubtful accounts ▶						
So and securable of the control o		4	Pledges receivable ►						
8 decignative persons 7 Other cense workers conserved 1 Easts allowance for doubtful accounts 1 Investments of saile or use 1 Investments - comporate blooks 1 Investments - comporate stock 2 STMT 5			Less allowance for doubtful accounts ▶						
## State Section Sect		5	Grants receivable						
Total residence requires the companies		6	Receivables due from officers, directors, trustees, and other						
Less allowance for doubtful accounts			disqualified persons						
Total lassets or fund balances and other desperance of the saces or fund balances and completed lines 22 through 21 Total labelities (add lines 17 through 22) Total labelities (add lines 12 through 23 Total labelities (add lines 21 through 26) Total lassets or fund balances are of the saces or fund balances are so fundations for the saces or fund balances Total lassets or fund balances		7	Other notes and loans receivable						
Prepared expenses and deterred charges			Less allowance for doubtful accounts ▶						
Total research revenue Total r	ts	8	Inventories for sale or use						
Total research revenue Total r	sse	9	Prepaid expenses and deferred charges						
C investments - corporate bonds 1,052,519. 383,323. 409,001.	Ä	10a	Investments - U S and state government obligations						
11 Investments - land buildings, and equipment basis Less excurvilusate depression 13 Investments - mortgage loans 13 Investments - mortgage loans 14 Land, buildings, and equipment basis Less excurvilusate depression 15 Other assets (de per completed by all filers) 16 Total assets (to be completed by all filers) 17 Accounts payable and accrued expenses 18 Grants payable 19 Deferred revenue 20 Leans from forces, directors, fusitients, and other disquelified persons 21 Mortgages and other notes payable 22 Other habilities (describe 23 Total Habilities (add lines 17 through 22) 24 Ones fronted 25 Temporarily restricted 26 Foundations that follow SFAS 117, check here 27 and complete lines 22 through 28 and lines 30 and 31 28 Parid no regards surplus, or land, bildy, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total insbilities and earnings, accumulated on proven for the funds 31 Total insbilities and earnings, accumulated on proven for the funds 32 Parid in capital surplus, or land, bildy, and equipment fund 33 Total in easests or fund balances 34 Total insbilities and net assets/fund balances 35 Total and assets or fund balances 36 Total and assets or fund balances 37 Total net assets or fund balances 38 Jon 18		b	Investments - corporate stock STMT 5						
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Total trabilities and net assets/fund balances 8, 107, 189. 7,802,180.	au	25	Temporarily restricted						
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Total trabilities and net assets/fund balances 8, 107, 189. 7,802,180.	Ţ		and complete lines 27 through 31						
Total trabilities and net assets/fund balances 8, 107, 189. 7,802,180.	S	27	Capital stock, trust principal, or current funds	8,107,189.	7,802,180.				
Total trabilities and net assets/fund balances 8, 107, 189. 7,802,180.	set	28	Paid-in or capital surplus, or land, bldg, and equipment fund						
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Total trabilities and net assets/fund balances 8, 107, 189. 7,802,180.	Ě	30		8,107,189.	7,802,180.				
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 8, 107, 189 . 2 Enter amount from Part I, line 27a 2 <305,009 .	_								
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 Oc. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 1 8, 107, 189. 2 <305, 009. 3 Oc. 4 7, 802, 180.		31	Total liabilities and net assets/fund balances	8,107,189.	7,802,180.				
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 Oc. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 1 8, 107, 189. 2 <305, 009. 3 Oc. 4 7, 802, 180.		art	Analysis of Changes in Net Assets or Fund B	alances					
(must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Occesses not included in line 2 (itemize) 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	_								
3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 7, 802, 180.	1			30		8 107 189.			
3 Other increases not included in line 2 (itemize) ► 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 7, 802, 180.		•	•			<305 009			
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ► 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 4 7,802,180. 5 0. 6 7,802,180.			_		- 1	0			
5 Decreases not included in line 2 (itemize) 5 0. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 7, 802, 180.	-					7.802.180			
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 7, 802, 180.	_		-						
U Total liet assets of fully balances at one of year (line 4 minus line of 1 art 11, colorum 10), and of	-			Jump /h) line 20					
	b	Lota	i net assets or fund dalances at end of year (line 4 minus line 5) - Part II, CC	numin (b), line 30	101				

8

425,756.

See the Part VI instructions

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate

			091949		Page 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 45	148 -	see Instru	uctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter *N/A* on line 1	1			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)	1			
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%			1,8	73.
	of Part I, line 27b	1			
	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2		• •	0.
3	Add lines 1 and 2	_3		1,8	73.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5		1,8	<u>/3.</u>
6	Credits/Payments				
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 4 , 141 -				
	Exempt foreign organizations - tax withheld at source				
C	Tax paid with application for extension of time to file (Form 8868)				
d	Backup withholding erroneously withheld 6d 6d				
7	Total credits and payments Add lines 6a through 6d	7		4,1	41.
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8			<u>4.</u>
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		$\frac{2,2}{2}$	64.
	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 1,876. Refunded ▶	11		3	88.
	rt VII-A Statements Regarding Activities			1.4	
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın		Yes	No
	any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?		<u>1b</u>	ļ	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	d or			
	distributed by the foundation in connection with the activities				
C	Did the foundation file Form 1120-POL for this year?		10	ļ	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation ► \$ O . (2) On foundation managers ► \$				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers > \$O.				l
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	ļ	X
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, o	r			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3_	<u> </u>	X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	 	X
t	If "Yes," has it filed a tax return on Form 990-T for this year?	N	/A 4b	 -	1
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5_	 	X
	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				1
	By language in the governing instrument, or				
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	law		,,	1
	remain in the governing instrument?		6	X	+
7	Did the foundation have at least \$5,000 in assets at any time during the year?		7	X	+
	If "Yes," complete Part II, col. (c), and Part XV				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)				
	WV				
t	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			U	
	of each state as required by General Instruction G? If "No," attach explanation		8b	X	-
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale	ıdar			v
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		9	 	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	<u> </u>	<u> </u>

Form **990-PF** (2009)

Forn	980-PF (2009) SARA E BLAKE CHARITABLE FOUNDATION	55-60	91949	1	Page 5
P	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			Ī	
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			Ĭ	
	August 17, 2008?		12	1	Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	
	Website address ► N/A				
14	The books are in care of ► WESBANCO BANK Teleph	hone no ▶304-	-234-9	400	
	Located at ▶ 1 BANK PLAZA, WHEELING, WV		26003		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	 -		•	\Box
. •	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	N,	/ A	
P	art VII-B Statements Regarding Activities for Which Form 4720 May Be Require				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1:	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X N	ın l		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)				
	a disqualified person?	Yes X N	ın	- 1	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X N			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X N			
	(5) Transfer any income or assets to a disqualified person (or make any of either available				
	for the benefit or use of a disqualified person)?	Yes X N	ın		
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		" [
	if the foundation agreed to make a grant to or to employ the official for a period after				
	termination of government service, if terminating within 90 days)	Yes X N	.		
	of the any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	163 (**)	"	}	
		N/A	1 10	j	
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	▶ □			
	Organizations relying on a current notice regarding disaster assistance check here		_	1	
٠	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not correct the first day of the tay year beginning in 20003.	ecteu	1,,	1	Х
•	before the first day of the tax year beginning in 2009? These of follows to distribute the great of control (0.00) (days not each for years the foundation was a private experting for	undation	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating for	ulluation			
	defined in section 4942(j)(3) or 4942(j)(5)) At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s)	\ haainaina		- 1	
•	before 2009?	Yes X N			
		[162 [ZZ] N	•		
,	If "Yes," list the years ▶				
L	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" a			1	
		N/F	A 2b	1	
	statement - see instructions)	11,72	^ 2 0		
•	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
3:	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
0.	during the year?	Yes X N		1	
,	of the year? If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified p		`		
٠	May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(1	
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Sc.			1	
	Form 4720, to determine if the foundation had excess business holdings in 2009)	nedole C, N/F	3b	1	
Δ	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	11,71	4a		X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitab	le nurnose that	70		
r	Did the roundation thake any investment in a phot year (but alter beceniber 31, 1303) that could jeopardize its Charlan	io purposo that	1 1	- 1	

4b X Form **990-PF** (2009)

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

Form 990-PF (2009) SARA E BLAKE CHARITABLE			55-60919	49	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be I	Required (contin	nued)		
5a During the year did the foundation pay or incur any amount to					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section)	on 4945(e))?	Yı	es X No		
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indir				
any voter registration drive?			es 🔀 No		
(3) Provide a grant to an individual for travel, study, or other similar purpose	25?	Y ₁	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	y, or educational purposes, or				
the prevention of cruelty to children or animals?		Yı	es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify u	nder the exceptions described	ın Regulations	4-		
section 53 4945 or in a current notice regarding disaster assistance (see insti	ructions)?		N/A	5b	
Organizations relying on a current notice regarding disaster assistance check					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption		- /			
expenditure responsibility for the grant?		I/A 🔲 Y	es L No		
If "Yes," attach the statement required by Regulations section 53 49-	• •				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				
a personal benefit contract?		Ye	es 🗶 No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	personal benefit contract?		Ļ	6b	<u> </u>
If "Yes" to 6b, file Form 8870					
7a At any time during the tax year, was the foundation a party to a prohibited tax		Ye	es X No		
b If yes, did the foundation receive any proceeds or have any net income attribu			N/A	7b	
Part VIII Information About Officers, Directors, Trus Paid Employees, and Contractors	tees, Foundation Ma	anagers, Highly	У		
1 List all officers, directors, trustees, foundation managers and their	r compensation				
List all officers, directors, trustees, foundation managers and their	(b) Title, and average	(c) Compensation	(d) Contributions to	(9)	Expense
(a) Name and address	hours per week devoted	(If not paid,	employee benefit plans and deferred	acco	ount, other owances
WESBANCO BANK	to position TRUSTEE	enter -0-)	compensation	all	Jwances
1 BANK PLAZA					
WHEELING, WV 26003	0.00	31,834.	o.	l	0.
MILLELINO, WV 20003		01,0011			
	-				
	-				
				<u> </u>	
	-				
	-				
				\vdash	
	-			1	
2 Compensation of five highest-paid employees (other than those in	cluded on line 1). If none,	enter "NONE."			
(1) Normand address of each control of the October 1970 200	(b) Title, and average	() Comment	(d) Contributions to employee benefit plans	(e)	Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	acco	ount, other owances
NONE					
	1				
	1				
	7			<u> </u>	
	7				
		<u></u>	<u> </u>		
Total number of other employees paid over \$50,000			<u> </u>		0
			_	^^^	3 F (0000)

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Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter "No	ONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
		• 0
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		<u>▶</u> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical i	nformation such as the	Expenses
number of organizations and other beneficiaries served, conferences convened, research papers produced 1 WESBANCO BANK TECHNICAL ASSISTANCE PROVIDED TO		
MAINTENANCE OF COMPLETE AND ACCURATE FINANCIA		
FILING FORM 990-PF		15,917.
2		
3		
4	···	
Part IX-B Summary of Program-Related Investments	110	
Describe the two largest program-related investments made by the foundation during the tax year on lines N/A	1 and 2	Amount
All other program-related investments. See instructions		
3		

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Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	6,979,263.
	Average of monthly cash balances	1b_	6,979,263. 109,555.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	7,088,818.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,088,818.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	106,332.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	6,982,486.
6	Minimum investment return Enter 5% of line 5	6	349,124.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part)	id certain	
1	Minimum investment return from Part X, line 6	1	349,124.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	20	1,873.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,873. 347,251.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	347,251.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	347,251.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		40E 7EC
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	425,756.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	405 756
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	425,756.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	1 073
_	income Enter 1% of Part I, line 27b	5	1,873. 423,883.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years	jualifies fo	r the section

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Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2009 from Part XI, Inte 7 2 Undambusted second, at any, as of one end of 2008 2 Enter amount for 2008 only 3 Excess distributions carryover, if any, to 2009 2 From 2004 3 Excess distributions carryover, if any, to 2009 2 From 2006 4 From 2007 4 From 2007 4 From 2008 4 7 7 1 4 8 4 Qualifying destributions for 2009 from Part XI, Inte 4 P s 4 25 , 756 2 Applied to 2008, but not more than time 2 3 Applied to 2008, but not more than time 2 3 Applied to 2008, but not more than time 2 3 Applied to 2008 but not seem than time 2 3 Applied to 2008 but not seem than time 2 3 Applied to 2008 but not seem than time 2 3 Applied to 2008 but not seem than time 2 3 Applied to 2008 distributable amount 4 Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 5 Excess distributions carryover applied to 2009 6 From 2005 6 Enter the not total of each column as indicated above 1 Carryon Amount carryover applied to 2009 6 Subtract line 6 for from line 6 b Taxable 1 Undistributed income Subtract line 4 for mine 2 Taxable amount - see inst 1 Undistributed income Subtract line 4 for mine 2 Taxable amount - see inst 1 Undistributed income Subtract line 4 for mine 2 Taxable amount - see inst 1 Undistributed income Subtract line 4 for mine 2 Taxable amount - see inst 1 Undistributed income Subtract line 4 for mine 2 Taxable amount - see inst 1 Undistributed income Subtract line 4 for mine 2 Taxable amount - see inst 1 Undistributed income Subtract line 4 for mine 2 Taxable amount - see inst 1 Undistributed income Subtract line 4 for mine 2 Taxable amount - see inst 1 Undistributed income Subtract line 4 for mine 2 Taxable amount - see inst 1 Undistributed income Subtract line 4 for mine 2 Taxable amount - see inst 1 Undistributed income Subtract line 4 for mine 2 Taxable amount - see inst 1 Undistributed income Subtract line 4 for mine 2 Taxable amount - see inst 1 Undistributed income Subtract line 5 Excess from 2006 5 Excess from 2006 6 Excess from 2006 6 Excess from 2006 6		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	1 Distributable amount for 2009 from Part XI,				<u> </u>
a Enter amount for 2008 only b Total for pror years Sexess distributions carryover, flam, to 2009 Firm 2006	line 7				347,251.
Total for process 0	2 Undistributed income, if any, as of the end of 2009				
3 Excess distributions carryover, if any, to 2009 a From 2004 b From 2005 c From 2008 d From 2007 e From 2008 d From 2008 4 7, 148. I Total of times 3s through e 4 Qualitying distributions for 2009 from Part XII, the 4 ▶ \$ 425, 756. a Applied to 2005, but not inner than line 2a b Applied to 2005, but not inner than line 2a b Applied to 2005 but not inner than line 2a b Applied to 2005 distributibles amount of Applied to 2005 distributibles amount for the semantiary amount distributed out of corpus (Electron required - see instructions) 0. d Applied to 2005 distributibles amount for the semantiary amount distributed out of corpus 5 Excess catalosus carryover applied to 2009 for the semantiary amount distributed morns Subtract lines 4 from line 2b c Eatler the amount of prory years' indistributed morns for young to the semantiary and the semantiary amount rese instructions d Subtract lines 6 from line 6b Taxable amount - see instructions 4 from line 2 Taxable amount - see instructions d Subtract lines 4 and 5 from line 1 Time amount must be distributed in 2010 7 Amounts treated as distributions carryover from 2004 not applied on line 5 or line 7 0. 9 Excess from 2005 b Excess from 2005 c Excess from 2006 c Excess from 2007 d Excess from 2007	a Enter amount for 2008 only			0.	
3 Excess distributions carryover, if any, to 2009 a From 2005 b From 2005 c From 2006 d From 2007 e From 2008 d 47, 148. 1 Total of lines 3a through e 4 47, 148. 4 7	b Total for prior years		0		
a From 2004 b From 2005 c From 2006 d From 2007 e From 2008 d From 2007 e From 2008 47,148. 1 Total of lines 3 a through e Part XII, tine 4 ▶ \$ 425,756. a Applied to 2008, but not more than line 2 a Papplied to understrouted income of proor years (Election required - see instructions) 1 Freader 3 distributions out of corpus (Election required - see instructions) 4 Applied to 2009 distributions out of corpus (Election required - see instructions) 5 Excess caterious expresses appeal to 2009 5 Excess transitions out of corpus (Election required - see instructions) 6 Applied to 2009 distributions out of corpus (Election required - see instructions) 7 Express caterious expresses appeal to 2009 9 Company Advision 1 (1) the seens amount mast beathers company appeal to 2009 9 Company Advision 21 (1) the seens amount mast beathers common (2) 125,653. 125,653. 125,653. 125,653. 126 Express from 100 Expresses a stributions and the company appeal to 2009 125,653. 125,653. 126 Express from 100 Expresses a stributions are provincing assessed. 9 Company Advision 1 (1) the company appeal to 2009 125,653. 127,653. 128 Express from 100 Expresses a stributions carpyover from 2004 not applied on the Sor line 2 125,653. 127,653.			U .		
D From 2005	i i				
E From 2006 d From 2007 d From 2008 d From 2007 d From 2008 d From 2007 d From 2008 d From 2009 d Fro					
### From 2007 ### From 2008 #					
## From 2008					
1 Total of lines 3a through e 4 Qualitying distributions for 2009 from Part IXI, line 4 № \$ 425,756. a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributiable amount e Remaining amount distributed out of corpus 5 Excess distributions carripover applied in 2009 (list an amount appears in column (s), the same amount must be allower column (s). The same amount must be allower and 4e Subtract line 5 b Prior years' undistributed mome Subtract line 4b from line 2b c Einter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which in es action 4942(a) kan be been previously assessed Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instructions e Undistributed income for 2009 Subtract line 4a from line 2 Taxable amount - see instructions e Undistributed income for 2009 Subtract line 4a from line 2 Taxable amount - see instructions e Undistributed income for 2009 Subtract line 4a from line 2 Taxable amount - see instructions e Undistributed income for 2009 Subtract line 4a from line 2 Taxable amount - see instructions e Excess from line 1 This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover form 2004 not applied on line 5 or line 7 9 Excess from 2006 c Excess from 2006					
4 Qualifying distributions for 2009 from Part XII. line 4 Ps 425,756. a Applied to undistributed income of prior years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) dapplied to 2009 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) dapplied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Eccess distributions currier applied to 2009 must be a missing to 2		47.148.			
Part XII, line 4 ▶ \$ 425,756. 3 Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) 1 Treated as distributions out of corpus (Election required - see instructions) 3 Applied to 2009 distributible amount e Remaining amount distributed until out of corpus 5 Ences enableutes exprise applied to 2009 5 Enter the national properties inchannel (i) the same amount must be shown in column (ii) 5 Enter the national and 4e Substract line 5 but from line 20 to Enter the national of the common substract line 4b from line 20 to Enter the nation of which it is section 4942(a) tax has been previously assessed 4 Subtract line 6c from line 6b Taxable amount - see instructions 9 Lindistributed income for 2008 Subtract line 4a from line 2 Taxable amount - see instructions 9 Lindistributed income for 2008 Subtract line 4a from line 2 Taxable amount - see instructions 9 Lindistributed income for 2008 Subtract line 4a from line 2 Taxable amount - see instructions 9 Lindistributed income for 2008 Subtract line 4a from line 2 Taxable amount - see instructions 9 Lindistributed income for 2008 Subtract line 4a from line 2 Taxable amount - see instructions 9 Lindistributed income for 2008 Subtract line 4a from line 2 Taxable amount - see instructions 9 Lindistributed income for 2008 Subtract line 4a from line 5 or line 7 9 Lindistributed income for 2008 Subtract line 4a from line 5 or line 7 9 Lindistributed income for 2008 Subtract line 6a lindistributed income for 2008 Su	T F	<u> </u>			
a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus Careas distributions compose applied a 2009 Earnes distributions compose applied a 2009 Treated as distributions and prove applied a 2009 Earnes distributions and prove applied to 2009 Treated sharped and a column as indicated below 125,653. D Prior years' undistributed income Subtract line 4 from line 2b E faiter the net lotal of each column as indicated below 125,653. 125,653. 125,653. 0 . 125,653. 0 . 125,653. 0 . 125,653. 0 . 125,653. 0 . 125,653. 125,653. 125,653. 125,653. 125,653. 125,653. 125,653. 125,653. 125,653.	· · · · · · · · · · · · · · · · · · ·				
b Applied to undistributed income of prior years (Election required - see instructions) 1 Treated as distributions out of corpus (Election required - see instructions) 2 Applied to 2009 distributable amount a Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2009 (fin amount appears in column, (in)) 5 Excess distributions carryover applied to 2009 (fin amount appears in column, (in)) 5 Excess distributions carryover applied to 2009 (fin amount appears in column, (in)) 6 Enter the net total of each column as indicated below 8 Corpus Add ines 3/4 c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 20 Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6c from line 6b Taxable amount - see instructions 2 Indistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instructions 2 Undistributed morem for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 3 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(0)(3) 5 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess from 2006 2 Excess from 2006				0.	
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Remaining amount distributed out of corpus 5	(Election required - see instructions)	0.			
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not applied on line 5 or line 7 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 125,653. 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 47,148.		<u> </u>			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 125,653. 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 47,148.		0			
Subtract lines 7 and 8 from line 6a 125,653. 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 47,148.					
10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 47,148.		125.653			
a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 47,148.	· ·	123,033.			
b Excess from 2006 c Excess from 2007 d Excess from 2008 47,148.	- I				
c Excess from 2007 d Excess from 2008 47,148.					
d Excess from 2008 47, 148.	· · · · · · · · · · · · · · · · · · ·				
	d Excess from 2008 47,148.				
e Excess from 2009 78, 505.	50 505				5 000 PE (2000)

Page 11

3 Grants and Contributions Paid During the Yo		Payment		
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid duning the year NEW LIFE UNITED METHODIST CHURCH 115 S BROADWAY STREET WHEELING, WV 26003	NONE	N/A	GENERAL USES	61,476
WEST VIRGINIA WESLEYAN COLLEGE 59 COLLEGE AVENUE BUCKHANNON, WV 26201	NONE	N/A	SCHOLARSHIPS FOR WORTHY STUDENTS	348,363
			<u> </u>	400 000
Total		· · —	<u>▶ 3a</u>	409,839
b Approved for future payment				
NONE				
				0

nter gross amounts unless otherwise indicated	Unrelated I	ousiness income		y section 512, 513, or 514	(e)
•	(a) Business	(b)	Exclu- sion	(d)	Related or exempt
1 Program service revenue	code	Amount	code	Amount	function income
a	_				
b	_				
c					
d	_				
e	_				
1					
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash			1 1 1	551	
investments			14	203,370.	
Dividends and interest from securities	-		14	203,370.	
Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
Net rental income or (loss) from personal					
property					
Other investment income					
Gain or (loss) from sales of assets other			18	<58,089.>	
than inventory			10	<30,003.	·
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue					
ā	ſſſ				
b		 			
d	1				
e	_				
Subtotal Add columns (b), (d), and (e)	_).	145,832.	
Total Add line 12, columns (b), (d), and (e)	1			13	145,83
see worksheet in line 13 instructions to verify calculations	١				
			- · · ·		
Part XVI-B Relationship of Activitie	s to the Accom	iplishment of	Exempt Pu	ırposes	
ine No. Explain below how each activity for which ii	ncome is reported in c	olumn (e) of Part XV	'I-A contributed	importantly to the accomp	lishment of
▼ the foundation's exempt purposes (other th				, , , , , , , , , , , , , , , , , , , ,	
		<u></u>			
_ · · · · · · · · · · · · · · · · · · ·					

F	Part XVII Information Regarding Transfer Exempt Organizations	s To and Transactions	and Relationships With No	ncharitable	
1		following with any other organiza	ition described in section 501(c) of	Ye	s No
•	the Code (other than section 501(c)(3) organizations) or in se	• • •			110
	a Transfers from the reporting foundation to a noncharitable ex	• •			
	(1) Cash	ompt organization or		1a(1)	x
	(2) Other assets			1a(2)	X
	b Other transactions			10(2)	
	(1) Sales of assets to a noncharitable exempt organization			16(1)	Х
	(2) Purchases of assets from a noncharitable exempt organization	72tion		1b(2)	$\frac{x}{x}$
	(3) Rental of facilities, equipment, or other assets	Zation		1b(3)	$\frac{1}{X}$
	(4) Reimbursement arrangements			1b(4)	$\frac{X}{X}$
	(5) Loans or loan guarantees			1b(5)	$\frac{X}{X}$
	(6) Performance of services or membership or fundraising s	alicitations		1b(6)	X
					$\frac{X}{X}$
	c Sharing of facilities, equipment, mailing lists, other assets, or	• •	along a bout the fact module value of the	16	
	d If the answer to any of the above is "Yes," complete the follow	· ·	•	•	
	or services given by the reporting foundation. If the foundation		alue in any transaction or snaring arrange	ment, snow in	
(2)	column (d) the value of the goods, other assets, or services re		(4) 0		
(4,	<u> </u>	haritable exempt organization	(d) Description of transfers, transaction	ons, and sharing arrange	ments
		N/A			
					
_					
_					
_					
_					
2	a Is the foundation directly or indirectly affiliated with, or related	to, one or more tax-exempt orga	nizations described		
	in section 501(c) of the Code (other than section 501(c)(3)) o	r ın section 527?		Yes [X No
ı	b If "Yes," complete the following schedule				
	(a) Name of organization	(b) Type of organization	(c) Description of re	lationship	
	N/A				
	Under penalties of perjury, I declare that I have examined this return, include			lief, it is true, correct,	
	and complete Declaration of preparer (other than tax payer or fiduciary) is t	pased on all information of which prepai	er has any knowledge		
	La Contrea M. Large	14/19/2010	AVP & SENIOR T	RUST OFFI	CE
9	Signature of officer or trustee	Date	Title		
Ĕ	December		Date Check if	Preparer's identifying r	number
ğ	signature		self- employed ►		
,	Pied and Signature Firm's name (or yours if self-employed),		EIN ►		
	a o o if self-employed),		EIIV P		
	address and ZIP code		Dhana na		

Part-IV Capital Gains and Lo	osses for Tax on Investment Income							
	d describe the kind(s) of property solonick warehouse, or common stock, 20		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)			
12 VANGUARD STAR	FUND #56		P	VARIOUS	01/02/09			
b ADAMS EXPRESS	COMPANY (CLOSED	END FUND)	P	VARIOUS	03/02/09			
c AMERICAN INT'L	GROUP		P		07/16/09			
d CARDINAL HEALT	'H INC		P	VARIOUS	09/25/09			
e MCKESSON HBOC	INC		P		11/18/09			
		10/15/2018	P	10/22/08				
		01/08/2016	P	10/02/08				
	ING MARKETS ETF		P	05/19/08				
TD AMERITRADE	HOLDING CORP		P	01/07/09				
CERNER CORP			P	01/14/09				
k HARRIS STRATEX			P	05/28/09				
PEABODY ENERGY	INC		P	10/14/08				
m FLUOR CORP	NEW COLUMN		P	10/08/08				
n HARRIS STRATEX		F 70 11/15/2011	P	05/28/09				
₀ MERCANTILE SAF		5.7% 11/15/2011	P	09/26/08	08/03/09			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale) Gain or (loss) blus (f) minus (g)				
a 3,964.					3,964.			
b 100.					100.			
c 795.					795.			
d 3,625.					3,625.			
e 2,011.		104 222			2,011.			
119,773.		104,333.			15,440.			
$\frac{160,992}{160,992}$		143,060.	· · · · · · · · · · · · · · · · · · ·		17,932.			
h 29,453.		75,075.		··	<45,622.>			
16,465.		13,923.			2,542.			
54,694.		38,816.			15,878.			
<u>k</u> 4.		35,518.	· · · · · · · · · · · · · · · · · · ·		$\frac{1.}{<165.}>$			
35,353. m 53,981.		41,819.			12,162.			
2 501		1,986.			605.			
102 260		99,964.			3,305.			
	ll ng gain in column (h) and owned by t		//\ \ os	sses (from col (h))	3,303.			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	Gains (excess o	of col (h) gain over ot less than "-0-")	col (k),			
a					3,964.			
b					100.			
c					795.			
d					3,625.			
e					2,011.			
<u>f</u>					15,440.			
g					17,932.			
h		<u>-</u>			<45,622.>			
<u> </u>					2,542.			
<u> </u>					15,878.			
k					1.			
<u> </u>	<165.>							
12,162.								
605.								
0					3,305.			
2 Capital gain net income or (net ca	apital loss) { If gain, also enter If (loss), enter "-0	in Part I, line 7 - in Part I, line 7						
If gain, also enter in Part I, line 8,	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c)							
If (loss), enter "-0-" in Part I, line 8	8							

	4 3 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4		(h) How acquired () D. A
	(a) List and describe the kind(s) of property s 2-story brick warehouse, or common stock,		(b) How acquired (c) Date acquired (d) Date sold P - Purchase (mo , day, yr) (mo , day, yr)
_		200 3113 WEO 00	D - Bollation
_	FRANKLIN RESOURCES INC		P 03/25/09/08/17/09
	CME GROUP		P 01/07/09/09/04/09
	XTO ENERGY		P 11/26/09/09/21/09
	APACHE CORP		P 10/08/08/09/21/09
	MEDCO HEALTH SOLUTIONS		P 01/15/0909/21/09
	VANGUARD LG-TERM INV GRADE FD		P 11/12/08/10/26/09
	VANGUARD LG-TERM INV GRADE FD	ADM CL #568	P 03/25/0910/26/09
h	TEXTRON INC		P 12/16/05 01/07/09
1	TEXTRON INC		P 05/02/0601/07/09
_1	OMNICOM GROUP		P 05/31/0701/07/09
k		15/2018	P 09/12/0501/15/09
Ī	FNMA CMO FNR 2005-43-PB 5% 02	/25/2034	P 08/30/0501/26/09
m	FHLMC CMO #FHR 2651 JB 5% 01/	15/2018	P 09/12/05/02/17/09
n	FNMA CMO FNR 2005-43-PB 5% 02	/25/2034	P 08/30/0502/25/09
0	FNMA CMO FNR 2005-43-PB 5% 02	/25/2034	P 08/30/0502/23/09
	(t) Depreciation allowed	(g) Cost or other basis	(h) Gain or (loss)
	(e) Gross sales price (i) Depreciation anowed (or allowable)	plus expense of sale	(e) plus (f) minus (g)
a	90,755.	51,630.	39,125.
b	52,893.	39,145.	13,748.
c	41,994.	37,365.	4,629.
d d	91,903.	81,174.	10,729.
	56,094.	42,336.	13,758.
e f	181,250.	150,000.	31,250.
_	173,552.	150,000.	23,552.
g	31,596.	77,242.	<45,646.>
h			<58,897.>
<u>!_</u>	31,596.	90,493.	
<u> </u>	55,001.	105,305.	<50,304.>
<u>k_</u>	1,942.	1,957.	<15.>
<u>!</u>	3,560.	3,571.	<11.>
m	4,607.	4,642.	<35.>
Π	4,415.	4,428.	<13.>
0	309,921.	304,793.	5,128.
	Complete only for assets showing gain in column (h) and owned by	y the foundation on 12/31/69	(I) Losses (from col (h))
	(i) F M V as of 12/31/69 (j) Adjusted basis	(k) Excess of col (I)	Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	as of 12/31/69	over col (j), if any	
a_			39,125.
b			13,748.
c_			4,629.
d_			10,729.
е			13,758.
f			31,250.
g			23,552.
h			<45,646.>
1			<58,897.>
1			<50,304.>
k			<15.>
ı			<11.>
i n			<35.>
<u></u> п	-		<13.>
. <u>''</u>			5,128.
			3,1231
, (Capital gain net income or (net capital loss) { If gain, also ent	er in Part I, line 7 -0-" in Part I, line 7	2
		`	-
	Net short-term capital gain or (loss) as defined in sections 1222(5) a	and (6)	
	If gain, also enter in Part I, line 8, column (c)	(

N/A

SARA E BLAKE CHARITABLE FOUNDATION 55-6091949 **PAGE** Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold, e.g., real estate, (d) Date sold (mo , day, yr) 2-story brick warehouse, or common stock, 200 shs MLC Co (mo , day, yr) D - Donation 1a FHLMC CMO #FHR 2651 JB 5% 01/15/2018 09/12/0503/16/09 09/12/0703/25/09 b CIENA CORP c FHLMC CMO #FHR 2651 JB 5% 01/15/2018 P 09/12/0503/25/09 01/26/0404/01/09 d DODGE & COX INCOME FUND #147 e WYETH 12/08/0606/22/09 P 01/19/0706/22/09 f WYETH P g ENSCO 07/13/0608/03/09 INTERNATIONAL INC P h ENSCO INTERNATIONAL INC P 07/31/0608/03/09 | FLUOR CORP Р 03/28/0808/03/09 HALLIBURTON P 03/28/0809/21/09 k WYETH 12/08/0609/21/09 VANGUARD STAR FUND #56 10/08/0812/30/09 P m п _0 (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) $3,\overline{677}$. <27.> 3,650. a 37,220. 207,288. 7,195. <30,025.> b 210,889. 3,601. c 50,000. 55,885. <5,885.> đ <534.> 4,488. 5,022. е <3,547.> 25,988. 22,441. f <2,955.> 31,433. 34,388. 9 47,150. 55,340. <8,190.> 53,981. 70,648. <16,667.>54,869. 78,730. <23,861.> $30, \overline{130}$. 28,844. <1,286.> 111,716. 100,000. 11,716. m n Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col (h)) Gains (excess of col (h) gain over col (k), (j) Adjusted basis (k) Excess of col (i) (I) FMV as of 12/31/69 but not less than "-0-") as of 12/31/69 over col (i), if any <27.> a <30,025.> þ 3,601. ¢ <5,885.> đ <534.> 6 <3,547.><2,955.>g <8,190.> h <16,667.> <23,861.> <1,286.> 11,716. m n 0 { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 } <58,089.> 2 Capital gain net income or (net capital loss) 2

Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

FORM 990-PF INTERE	ST ON SAVINGS A	ND TEMPORARY C	ASH INVESTMENTS	STATEMENT	
SOURCE				AMOUNT	
				AMOUNT	
CREDIT FOR CASH BAI FEDERATED PRIME OBI	154. 397.				
TOTAL TO FORM 990-F	55				
FORM 990-PF	DIVIDENDS AND	INTEREST FROM	SECURITIES	STATEMENT	
SOURCE		GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT	
		GRODD AROUNT	——————————————————————————————————————		
ACE LTD	a. a.a.	1,725.	0.	1,72	
ADAMS EXPRESS COMPA END FUND)	MY (CLOSED	1,350.	0.	1,35	
AIR PRODUCTS AND CH	IEMTCAT.C	1,790.	0.	1,79	
ALLIANCEBERNSTEIN H		1,340.	0.	1,34	
AMERICAN ELECTRIC P		820.	0.	82	
APACHE CORP	5 2. 1. 55	450.	0.	45	
ARCHER DANIELS MIDL	AND CO	840.	0.	84	
ARTISAN INT'L FUND		1,765.	0.	1,76	
BANK OF NY MELLON C	ORP	1,530.	0.	1,53	
BAXTER INTERNATIONA	L INC	260.	0.	26	
BRISTOL-MYERS SQUIB		1,860.	0.	1,86	
CHICAGO BRIDGE & IR	RON	200.	0.	20	
CME GROUP		460.	0.	46	
COCA-COLA CO		1,640.	0.	1,64	
CONOCOPHILLIPS	mp.	2,865.	0.	2,86	
COOPER INDUSTRIES L		1,000.	0.	1,00 21,34	
OODGE & COX INCOME EMERSON ELECTRIC CO		21,340. 3,975.	0.	3,97	
EMERSON ELECTRIC CO ENSCO INTERNATIONAL		100.	0.	10	
EOG RESOURCES INC	TINC	855.	0.	85	
FHLMC CMO #FHR 2651	JB 5%		• •		
01/15/2018		3,493.	0.	3,49	
FLUOR CORP		750.	0.	75	
FNMA CMO FHR 2005-4	3-PB 5%				
02/25/2034		3,639.	0.	3,63	
FNMA NOTE 5.987% 06		1,721.	0.	1,72	
FRANKLIN RESOURCES		420.	0.	42	
GE CAPITAL 5.875% P		5,875.	0.	5,87	
GE CAPITAL CORP SER	TIES MIN 5%	4 216	^	4 21	
01/08/2016		4,216. 8,200.	0.	4,21	
יים מדמשמת או מקומקי	1	8.200.	0.	8,20	
	,		Λ	E A	
GENERAL ELECTRIC CO HALLIBURTON HARBOR INTERNATIONA		540. 3,572.	0. 0.	54 3,57	

SARA E BLAKE CHARITABLE FOUNDATION	I		55-6091949
HONEYWELL INTERNATIONAL INC	1,815.	0.	1,815.
INTL BUSINESS MACHINES	1,505.	0.	1,505.
INTL BUSINESS MACHINES 7.625%	,		•
10/15/2018	1,749.	0.	1,749.
ISHARES MSCI JAPAN INDEX FUND	440.	0.	440.
ISHARES MSCI SOUTH KOREA INDEX			
FUND	137.	0.	137.
ISHARES MSCI SWITZERLAND INDEX			
FUND	123.	0.	123.
JP MORGAN CHASE	60.	0.	60.
JP MORGAN CHASE CAP X PFD 7%			
2/15/32	3,500.	0.	3,500.
MCDONALDS CORP	4,100.	0.	4,100.
MERCANTILE SAFE DEP & TR (PNC)	5,2333		-,
5.7% 11/15/2011	4,132.	0.	4,132.
OAKMONT INTL FUND #109	1,478.	0.	1,478.
OCCIDENTAL PETROLEUM	2,600.	0.	2,600.
OMNICOM GROUP	300.	0.	300.
ORACLE CORP	675.	0.	675.
PEABODY ENERGY INC	120.	0.	120.
PNC FUNDING 5.625% 02/01/2017	5,625.	0.	5,625.
TEVA PHARMACEUTICAL	370.	Ö.	370.
TEXTRON INC	920.	Ö.	920.
TORONTO-DOMINION BANK	2,460.	0.	2,460.
VANGUARD LG-TERM INV GRADE FD	2,1000	•	2,100.
ADM CL #568	15,740.	0.	15,740.
VANGUARD SHORT TERM INV GRADE	13,7,100	•	1377100
BOND FUND #39	824.	0.	824.
VANGUARD STAR FUND #56	3,496.	o.	3,496.
WAL-MART INC	2,044.	ŏ.	2,044.
WEATHERFORD INTL 6.35%	2,044.	•	2,044.
06/15/2017	6,350.	0.	6,350.
WESMARK GOVERNMENT BOND FUND	0,330.	•	0,330.
#556	51,986.	0.	51,986.
WESMARK GROWTH FUND #549	6,717.	ŏ.	6,717.
WESMARK GROWTH FOND #349 WESMARK SMALL COMPANY GROWTH	0,717.	•	0,717.
FUND #391	993.	0.	993.
WYETH	900.	0.	900.
XTO ENERGY	370.	0.	370.
AIO ENERGI	370.		
TOTAL TO FM 990-PF, PART I, LN 4	203,370.	0.	203,370.

FORM 990-PF	TAXES			STATEMENT 3		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME				
FOREIGN TAX WITHHELD	399.	399.		0.		
BALANCE OF TAX DUE (2008 990-PF)	4,300.	0.		0.		
ESTIMATED TAX PAYMENTS (2009 990-PF)	4,141.	0.		0.		
TO FORM 990-PF, PG 1, LN 18	8,840.	399.		0.		
FORM 990-PF	OTHER E	XPENSES		STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME				
SECURITIES LITIGATION EXPENSES	328.	328.		0.		
TO FORM 990-PF, PG 1, LN 23	328.	328.		0.		
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 5		
DESCRIPTION		вс	OK VALUE	FAIR MARKET VALUE		
MCDONALDS CORP WAL-MART INC COCA-COLA CO CONOCOPHILLIPS EOG RESOURCES INC OCCIDENTAL PETROLEUM WEATHERFORD INTERNATIONAL LTD BANK OF NY MELLON CORP CHICAGO BRIDGE & IRON COMPANY EMERSON ELECTRIC CO GENERAL ELECTRIC CO HONEYWELL INTERNATIONAL INC URS CORP COOPER INDUSTRIES LTD CISCO SYSTEMS GOOGLE INC			105,008. 189,986. 56,691. 95,684. 28,517. 128,582. 58,426. 113,281. 99,831. 142,045. 319,078. 67,004. 99,392. 53,401. 62,925. 260,956.	124,880. 187,075. 57,000. 76,606. 145,950. 162,700. 53,730. 83,910. 101,100. 127,800. 151,300. 58,800. 89,040. 42,640. 83,790. 309,990.		

SARA E BLAKE CHARITABLE FOUNDAT	ION		55-6091949
HARRIS CORP INTL BUSINESS MACHINES ORACLE CORP AIR PRODUCTS & CHEMICALS GE CAPITAL 5.875% PFD CALLABLE ACE LTD ADAMS EXPRESS COMPANY (CLOSED END ALLIANCEBERNSTEIN HOLDING LP AMERICAN ELECTRIC POWER CO APPLE COMPUTER INC ARCHER DANIELS MIDLAND CO BAXTER INTERNATIONAL INC BRISTOL-MYERS SQUIBB COMPANY ISHARES MSCI SWITZERLAND INDEX FU ISHARES MSCI SOUTH KOREA INDEX FU ISHARES MSCI JAPAN INDEX FUND JP MORGAN CHASE CAP X PFD 7% 2/15 JP MORGAN CHASE	FUND) ND ND	64,226. 80,903. 89,947. 88,360. 101,550. 82,229. 77,317. 57,239. 62,672. 45,611. 56,819. 56,528. 41,800. 66,609. 51,358. 50,400. 48,840. 47,481.	71,326. 91,630. 110,385. 81,060. 94,000. 75,600. 101,000. 56,200. 69,580. 105,366. 62,620. 58,680. 50,500. 66,780. 57,168. 48,700. 50,900. 50,004.
TEVA PHARMACEUTICAL		45,238.	56,180.
TORONTO-DOMINION BANK		52,737.	94,080.
TOTAL TO FORM 990-PF, PART II, LI	NE 10B	3,148,671.	3,308,070.
FORM 990-PF C	ORPORATE BONDS		STATEMENT 6
DESCRIPTION		BOOK VALUE	FAIR MARKET VALUE
DESCRIPTION PNC FUNDING 5.625% 02/01/2017 WEATHERFORD INTL 6.35% 06/15/2017 FNMA NOTE 5.987% 6/21/2027-2010		89,961. 84,750. 208,612.	
PNC FUNDING 5.625% 02/01/2017 WEATHERFORD INTL 6.35% 06/15/2017	NE 10C	89,961. 84,750.	99,092. 104,597.
PNC FUNDING 5.625% 02/01/2017 WEATHERFORD INTL 6.35% 06/15/2017 FNMA NOTE 5.987% 6/21/2027-2010	NE 10C	89,961. 84,750. 208,612.	99,092. 104,597. 205,312.
PNC FUNDING 5.625% 02/01/2017 WEATHERFORD INTL 6.35% 06/15/2017 FNMA NOTE 5.987% 6/21/2027-2010	NE 10C OTHER ASSETS	89,961. 84,750. 208,612.	99,092. 104,597. 205,312.
PNC FUNDING 5.625% 02/01/2017 WEATHERFORD INTL 6.35% 06/15/2017 FNMA NOTE 5.987% 6/21/2027-2010 TOTAL TO FORM 990-PF, PART II, LI		89,961. 84,750. 208,612.	99,092. 104,597. 205,312. 409,001.
PNC FUNDING 5.625% 02/01/2017 WEATHERFORD INTL 6.35% 06/15/2017 FNMA NOTE 5.987% 6/21/2027-2010 TOTAL TO FORM 990-PF, PART II, LITTORM 990-PF	OTHER ASSETS BEGINNING OF	89,961. 84,750. 208,612. 383,323. END OF YEAR	99,092. 104,597. 205,312. 409,001. STATEMENT 7
PNC FUNDING 5.625% 02/01/2017 WEATHERFORD INTL 6.35% 06/15/2017 FNMA NOTE 5.987% 6/21/2027-2010 TOTAL TO FORM 990-PF, PART II, LIX FORM 990-PF DESCRIPTION DODGE & COX INCOME FUND #147	OTHER ASSETS BEGINNING OF YR BOOK VALUE	89,961. 84,750. 208,612. 383,323. END OF YEAR BOOK VALUE	99,092. 104,597. 205,312. 409,001. STATEMENT 7 FAIR MARKET VALUE
PNC FUNDING 5.625% 02/01/2017 WEATHERFORD INTL 6.35% 06/15/2017 FNMA NOTE 5.987% 6/21/2027-2010 TOTAL TO FORM 990-PF, PART II, LI FORM 990-PF DESCRIPTION DODGE & COX INCOME FUND #147 VANGUARD LG-TERM INV GRADE FD ADM CL #568 WESMARK GOVERNMENT BOND FUND #556 HARBOR INTERNATIONAL FUND #11 WESMARK GROWTH FUND #549	OTHER ASSETS BEGINNING OF YR BOOK VALUE 448,769. 150,000. 1,395,784. 100,000.	89,961. 84,750. 208,612. 383,323. END OF YEAR BOOK VALUE 392,884. 0. 1,395,784. 201,733.	99,092. 104,597. 205,312. 409,001. STATEMENT 7 FAIR MARKET VALUE 393,715. 0. 1,416,708. 279,878.

SARA E BLAKE CHARITABLE FOUNDATION	1		55-6091949
VANGUARD SHORT-TERM INV GRADE BOND FD #39 ARTISAN INT'L FUND #661 OAKMONT INTL FUND #109	0. 0. 0.	200,000. 100,000. 250,000.	200,378. 148,313. 262,422.
TO FORM 990-PF, PART II, LINE 15	3,894,553.	4,240,401.	4,162,421.