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# . Form 990-PF

Department of the Treasury

# **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 2009

	Amended return	je <u> </u>	Name change	an number	
	e the IRS Name of foundation  BLANCHE HAZEL CRAWFORD	MCNASH MEMO	ORIAL	A Employer identification	n numper
	label BLANCHE HAZEL CRAWFORD			55-601428	5
	print Number and street (or P O box number if mail is not delive	Room/suite	B Telephone number		
	type C/O WESBANCO BANK, 1 B	304-234-9	400		
	Specific City or town, state, and ZIP code			C If exemption application is	
	WHEELING, WV 20003	D 1 Foreign organization 2 Foreign organizations in check here and attach of	neeting the 85% test,		
U	Check type of organization LX Section 501(c)(3) exeron Section 4947(a)(1) nonexempt charitable trust O				
Fa	air market value of all assets at end of year   J   Accounting	<ul> <li>E If private foundation st under section 507(b)(</li> </ul>			
	rom Part II, col (c), line 16)	er (specify)		F If the foundation is in a	60-month termination
▶		nn (d) must be on cash b		under section 507(b)(	
Pa	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and (b) Net investment expenses per books income		(c) Adjusted net income	(d) Disbursements for chantable purposes (cash basis only)
$\neg$	necessarily equal the amounts in column (a) )  1 Contributions, gifts, grants, etc , received		<del></del>	N/A	(cash basis only)
	2 Check X if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	21.	21.		STATEMENT 1
	4 Dividends and interest from securities	6,692.	6,692.	-	STATEMENT 2
	5a Gross rents				
	b) Net rental income or (loss)	<14,295.	>		
une	68 Net gain or (loss) from sale of assets not on line 10 B Gross sales price for all 83,472	11,255			
Revenue	7 Capital gain net income (from Part IV, line 2)		0.		
<b>~</b>	8 Net short-term capital gain				
	9 Income modifications Gross sales less returns				
	103 and allowances				
	b Less Cost of goods sold c Gross profit or (loss)				
	11 Other Income BECEIVED				
	12 Total Add lines 1 thought	<7,582. 600.	> 6,713. 300.		300.
	13 Compensation of the first of	600.	300.	<del> </del>	300.
	14 Other employee salaNes\andIwages 010   15 Pension plans, lemployee benefits			<del> </del>	
ses	16a Legal fees OCDEN LIT				
Expenses	b Accounting fees OGDEN, UT				
	c Other professional fees		<u></u>		
and Administrative	17 Interest 18 Taxes STMT 3	219.	0.	<del>                                     </del>	0.
istra	18 Taxes STMT 3	217.		<del></del>	
Ē	20 Occupancy				
Ad	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
Operating	24 Total operating and administrative expenses Add lines 13 through 23	819.	300.		300.
ô	25 Contributions, gifts, grants paid	19,246.			19,246.
	26 Total expenses and disbursements				
	Add lines 24 and 25	20,065.	300.		19,546.
	27 Subtract line 26 from line 12	<27,647.			
	a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)	~21,041.	6,413.		
	C Adjusted net income (if negative, enter -0-)		-,	N/A	Form <b>990-PF</b> (2009)

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FUND

55-6014285

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n	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	year
P	arı	Column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	783.	693.	693.
	2	Savings and temporary cash investments	3,940.	4,109.	4,109.
		Accounts receivable ►			
		Less allowance for doubtful accounts			
	4	Pledges receivable			<del></del>
	7	Less allowance for doubtful accounts		j	
	5	Grants receivable	<del></del>		<del></del>
		Receivables due from officers, directors, trustees, and other			<del></del>
	0				
	_	disqualified persons			
	7	Other notes and loans receivable	•	1	
		Less allowance for doubtful accounts			
ets		Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
⋖	10a	Investments - U S and state government obligations			
	b	Investments - corporate stock			
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			
	l	Land, buildings, and equipment basis			
		Less accumulated depreciation	į	]	
	15	Other assets (describe STATEMENT 4)	318,697.	290,971.	404,806.
	'"	Other basets (describe)			
	16	Total assets (to be completed by all filers)	323,420.	295,773.	409,608.
_		Accounts payable and accrued expenses	- '	•	
	18	Grants payable			
	19	Deferred revenue			
Ĕ.		Г			
Ē	20	Loans from officers, directors, trustees, and other disqualified persons			
Liabilities	21				
	22	Other liabilities (describe )			
	00	Total trabilities (add lines 17 through 20)	0.	0.	
_	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here			
Ś		and complete lines 24 through 26 and lines 30 and 31			
Ş	1	Unrestricted		-	
ala	25	Temporarily restricted			
Ä	26	Permanently restricted			
Ĕ		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31		005 770	
S	27	Capital stock, trust principal, or current funds	323,420.	295,773.	
Set	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	0.	0.	
Net Assets or Fund Balanc	30	Total net assets or fund balances	323,420.	295,773.	
			1		
	31	Total liabilities and net assets/fund balances	323,420.	295,773.	
P	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
_			20	<del></del>	
1		I net assets or fund balances at beginning of year - Part II, column (a), line 3	υ		323,420.
	•	st agree with end-of-year figure reported on prior year's return)		1 2	<27,647.>
		r amount from Part I, line 27a		2	0.
		er increases not included in line 2 (itemize)	<u></u>	3	295,773.
		lines 1, 2, and 3		4	293,773.
5		reases not included in line 2 (itemize)	lump (b) luce 20	5 6	295,773.
<u>6</u>	Tota	I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	iumin (b), line 30		Form <b>990-PF</b> (2009)
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Part IV   Capital Gains	and Los	ses for Tax on In	vestmen	t Income						
		d(s) of property sold (e g r common stock, 200 shs			] P	How ac - Purc - Dona	nas <del>e</del>   '	c) Date ad (mo , da		(d) Date sold (mo , day, yr )
1a										
b SEE ATTACHED	STAT	EMENTS								
d .					-					
e										
(e) Gross sales price	. , ,	epreciation allowed (or allowable)		st or other basis expense of sale					in or (loss) (f) minus (	
a										
b										
d d								<del></del>		
e 83,472.				97,76	7.					<14,295.
Complete only for assets shown	ng gain in ci	olumn (h) and owned by the	he foundation				(1)	Gains (Co	l (h) gain	· · · · · · · · · · · · · · · · · · ·
(i) F M V as of 12/31/69		Adjusted basis as of 12/31/69	, ,	cess of col (i)				(k), but no	ot less than from col (I	-0-) or
a			•							
b										
C										
<u>d</u>	-									<14,295.
<u>e</u>	l			_	7					114,233
2 Capital gain net income or (net ca	apital loss)	$ \begin{cases} \text{ If gain, also enter} \\ \text{ If (loss), enter -0-} \end{cases} $			}	2				<14,295
3 Net short-term capital gain or (lo			d (6)		٦					
If gain, also enter in Part I, line 8, If (loss), enter -0- in Part I, line 8					<u>}</u>	3			N/A	
Part V Qualification U	Inder Se	ection 4940(e) for	Reduced	Tax on Net	Inv	estn	nent Inco	me		
(For optional use by domestic privat if section 4940(d)(2) applies, leave t Was the foundation liable for the sec if "Yes," the foundation does not qua	his part blar	nk ax on the distributable amo	ount of any ye	ear in the base pei		•				Yes X No
1 Enter the appropriate amount in	each colum	n for each year, see instru	ctions before	making any entri	es		_			(4)
(a) Base period years Calendar year (or tax year beginni	ing in)	(b) Adjusted qualifying disti		Net value of no	(c) enchai	rıtable-			Distrib col (b) divi	(d) ution ratio ded by col (c))
2008			3,362.			42	0,480.	•		.019887
2007										
2006 2005										
2004					-					
			-							
2 Total of line 1, column (d)								2		.01988
3 Average distribution ratio for the			n line 2 by 5,	or by the number	of ye	ars				.01988
the foundation has been in existe	nce if less t	nan 5 years						3		.01900
4 Enter the net value of noncharital	ble-use asse	ets for 2009 from Part X, II	ne 5					4	<del></del>	373,294
5 Multiply line 4 by line 3						5		7,424		
6 Enter 1% of net investment incor	me (1% of P	art I, line 27b)						6		64
7 Add lines 5 and 6								7		7,488
8 Enter qualifying distributions from	-							8		19,546
If line 8 is equal to or greater that See the Part VI instructions	n line 7, che	ck the box in Part VI, line	1b, and comp	olete that part usin	ng a 1	% tax (	rate			

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Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940	(b), 4940(e), or	4948 -	see ins	tru	ctior	าร)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on I	ine 1					
	Date of ruling or determination letter (attach copy of letter if necessary-see in						
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗓 and e	nter 1%	1	<del></del>			<u>64.</u>
	of Part I, line 27b						
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line	e 12, col (b)					
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0	-)	2				0.
3	Add lines 1 and 2		3				64.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -C	) <del>-</del> )	4				0.
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	,			64.
6	Credits/Payments						
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a						
b	Exempt foreign organizations - tax withheld at source 6b		] ]				
C	Tax paid with application for extension of time to file (Form 8868)	<u> </u>	_				
d	Backup withholding erroneously withheld 6d	<u> </u>	] ]				
7	Total credits and payments Add lines 6a through 6d		7				0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached		8				
9	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>&gt;</b>	9				64.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	▶	10				
	Enter the amount of line 10 to be Credited to 2010 estimated tax	Refunded ►	11				
Pa	rt VII-A Statements Regarding Activities						
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did i	t participate or interven	e in			Yes	
	any political campaign?			_1	a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instru	uctions for definition)?		_1	b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of a	any materials publish	ed or		Ì		
	distributed by the foundation in connection with the activities.						
C	Did the foundation file Form 1120-POL for this year?			_1	C		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year						
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$	0	<u>-</u>				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax impo	sed on foundation					
	managers > \$O.						
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			<u> </u>	2		X
	If "Yes," attach a detailed description of the activities						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, and	ticles of incorporation,	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			<u> </u>	3		<u>X</u>
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?				la		<u>X</u>
b	If "Yes," has it filed a tax return on Form 990-T for this year?		N/	′A  _4	b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			<u> </u>	5		X
	If "Yes," attach the statement required by General Instruction T						
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			·			
	By language in the governing instrument, or			ĺ			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions to	nat conflict with the sta	te law				
	remain in the governing instrument?			<u> </u>	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?			<u>  _ '</u>	7	Х	
	If "Yes," complete Part II, col (c), and Part XV						
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)						
	WV		_				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	ral (or designate)		İ			
	of each state as required by General Instruction G? If "No," attach explanation			<u> 8</u>	3b	Х	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar							
year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV					9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their n	ames and addresses			0		X
				Form 9	90.	·PF (	2009)

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Part VII-A Statements Regarding Activities (continued)		-		
At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	· =			
section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
August 17, 2008?		12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		13	X	L
Website address ► N/A				
	hone no ▶ <u>304-2</u> :		<u>400</u>	
Located at ▶ 1 BANK PLAZA, WHEELING, WV	ZIP+4 ▶ <u>2</u>	<u> 5003</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			<b>,</b> ▶	· []
and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	N	/A	
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Require	<u>d</u>	<del></del>		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a During the year did the foundation (either directly or indirectly)		[		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			•	
a disqualified person?	Yes X No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
(5) Transfer any income or assets to a disqualified person (or make any of either available				
for the benefit or use of a disqualified person)?	Yes X No			
(6) Agree to pay money or property to a government official? (Exception Check "No"				
if the foundation agreed to make a grant to or to employ the official for a period after				
termination of government service, if terminating within 90 days )	Yes X No			
b If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations	NT / 7			ĺ
section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		<u> </u>
Organizations relying on a current notice regarding disaster assistance check here	▶ [			
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not cor	rected			v
before the first day of the tax year beginning in 2009?		1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating for	oundation			
defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s	\ hearnaina			
	Yes X No			
before 2009?  If "Yes," list the years ▶ ,, ,, ,, ,, ,, ,				
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating t	n incorrect			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No"				
statement - see instructions )	N/A	2b		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	•			
The provisions of section 45 value 27 are using approached any of the justice include justice				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
during the year?	Yes X No			
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified (	ersons after		:	
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(	c)(7)) to dispose			
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use So	hedule C,			
Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitat	le purpose that			

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

#### BLANCHE HAZEL CRAWFORD MCNASH MEMORIAL 55-6014285 FUND Form 990-PF (2009) Page 6 Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations N/A 5b section 53 4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to guestion 5a(4), does the foundation claim exemption from the tax because it maintained N/A Yes No expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d) 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? Х 6b b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? N/A 7b b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other (c) Compensation (b) Title, and average hours per week devoted to position (If not paid, (a) Name and address allowances enter -0-) WESBANCO BANK TRUSTEE BANK PLAZA 0.00 600 0 0. WHEELING, WV 26003 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (e) Expense ccount, other allowances (b) Title, and average hours per week devoted to position (a) Name and address of each employee paid more than \$50,000 (c) Compensation NONE

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Total number of other employees paid over \$50,000

Page 7 55-6014285 Form 990-PF (2009) FUND Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors (continued) 3 Five highest-paid independent contractors for professional services. If none, enter "NONE." (a) Name and address of each person paid more than \$50,000 (b) Type of service (c) Compensation NONE Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the Expenses number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. 1 WESBANCO BANK TECHNICAL ASSISTANCE PROVIDED TO ENSURE THE MAINTENANCE OF COMPLETE AND ACCURATE FINANCIAL RECORDS -300. FORM 990-PF Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 Amount

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Total. Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign	foundations, see	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	374,382. 4,597.
	Average of monthly cash balances	1b	4,597.
	Fair market value of all other assets	1c	
đ	Total (add lines 1a, b, and c)	1d	378,979.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	0.	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	378,979.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,685.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	373,294.
6	Minimum investment return Enter 5% of line 5	6	18,665.
P	art XI  Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundation foreign organizations check here   and do not complete this part )	is and certain	
1	Minimum investment return from Part X, line 6	1	18,665.
2a	Tax on investment income for 2009 from Part VI, line 5	4.	
b	Income tax for 2009 (This does not include the tax from Part VI)		
C	Add lines 2a and 2b	2c	64.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	18,601.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	18,601.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	18,601.
P	art XII Qualifying Distributions (see Instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a		1a	19,546.
b		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	-
3	Amounts set aside for specific charitable projects that satisfy the		
	Suitability test (prior IRS approval required)	3a	
	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	19,546.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
-	income Enter 1% of Part I, line 27b	5	64.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	19,482.
-	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundal	ion qualifies for the	

4940(e) reduction of tax in those years

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# Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2009 from Part XI, Inc 7  2 Uncensious excens, if any, is of the end of 2009 at Enter amount for 2008 enty and 2009 at Enter amount for 2009 at Enter amount for 2009 at Enter 2009 at Enter 2009  3 Excess distributions carryover, if any, to 2009 at Frem 2006  6 Frem 2006  6 Frem 2007  6 Frem 2007  6 Frem 2008  1 Total of the 5a 3 through is  1 Deploying distribution for 2009 from Part XII, link at ₱ ≥ 19 , 5 4 6. a Appleto to 2009, but not more than line 2 a Deploying to substitution of corpus (Enter Inc excelled - see instructions) and policy and 2009 of schrautistic amount of corpus (Enter Incelled - see instructions) and 2009 at Enter			(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
2 Undestabled received, 4 only, as of the end of 2009 a Enter amount for 2008 only b Total for prior years  0. 3 Excess distributions carryover, if any, to 2009 a From 2004 b From 2005 c From 2006 f From 2006 f From 2007 a From 2008 1 Total of lines 3 at through a 4 Qualifying distributions for 2009 from Part XII, line 4 b * \$ 19,546. a Applied to 2008, but not more than line 2a b Applied to undistribution shore of prior years (Election required - see instructions) c Trialed as distributions or of corpus (Election required - see instructions) c Applied to 2009 distributible amount 0. 4 Applied to 2009 distributible amount 0. 5 Excess candidations acceptive reposed to 2009 if it is exemical explained as colorins (the sense amount must be shown in clustered field if it is exemical explained as colorins (the sense amount must be shown in clustered field if it is exemical explained as officed to the colorins b From years' undistributed income Subtact intered to from line 10 years' undistributed income for 2009 Subtract time 45 from line 10 years' undistributed income for 2009 Subtract lines 45 from line 11 Fits amount rese instructions c Undistributed income for 2009 Subtract lines 45 from line 11 Fits amount must de from line 22 Taxable amount - see instructions c Undistributed income for 2009 Subtract lines 45 from line 11 Fits amount must de from line 23 Taxable amount - see instructions c Undistributed income for 2009 Subtract lines 45 dark from line 60 0. 0. 11, 499. 7 Amounts tested as distributions out of corpus to satisfy requirements imposed by section 170(b)(Y)(F) or 482(b)(13 h his 5been previously assessed 0. 2 Analysis of line 9 2 Excess from 2005 b Excess from 2009 b Excess from 2009	1	Distributable amount for 2009 from Part XI,	· · · · · · · · · · · · · · · · · · ·			
Series amount for 2008 only   12,444		· •				18,601.
Series amount for 2008 only   12,444	2	Undistributed income, if any, as of the end of 2009		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		-11-
3 Excess distributions carryover, if any, to 2009 a From 2004 b From 2005 c From 2006 d From 2007 c From 2006 d From 2007 c From 2008 d From 2007 e From 2008  1 Total of times 3 at throughe Part XI, line 4 ▶ \$ 19,546. a Applied to 2008, but not more than line 2 Applied to undictributed more of pror years (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Treated as distributions out of corpus (Election required - see instructions) C Applied to 2008 distributions and to clorupus (Election required - see instructions) C Applied to 2008 distributions and to clorupus (Election required - see instructions) C Free the net total of leach column as incitated below and the column as incitated below column as incitated as distributions out of column as incitated below column as incitated as distributions out of column as incitated as distributions column as incitated as distributions column as incitated as incitated below column as incitated as incitated as incitated as incitated below column as incitated as		· · · · · · · · · · · · · · · · · · ·			12,444.	
3 Excess distributions carryover, if any, to 2009 a From 2005 b From 2006 f From 2007 e From 2008 f Total of line 33 through e  4 Qualifying distributions for 2009 from Part XII, line 4 Ps. 3 19, 54.6 a Applied to 2000, but not more than line 2a b Applied to 2000, but not more than line 2a b Applied to distributed income of prior years (Election equired—see instructions) c Franked as distributions out of corpus (Election required—see instructions) d Applied to 2009 distributions out of corpus (Election required—see instructions) d Applied to 2009 distributions out of corpus (Election required—see instructions) d Applied to 2009 distributions out of corpus (Election required—see instructions) d Applied to 2009 distributions out of corpus (Election required—see instructions) d Applied to 2009 distributions out of corpus (Election required—see instructions) d Applied to 2009 distributions out of corpus (Election required—see instructions) d Applied to 2000 mass the seed in column (a) instruction of the column (a) distributed in corpus for visition in a		· · · · · · · · · · · · · · · · · · ·	,,,,	0 -		
a From 2005 b From 2006 c From 2006 c From 2006 c From 2007 c From 2007 c From 2007 c From 2007 c From 2008 c Fro	3	Excess distributions carryover, if any, to 2009	., ,,			· · · · · · · · · · · · · · · · · · ·
From 2005   From 2007   From 2008   Total of fines 3a through e	_	1 '				
E From 2006 d From 2007 d From 2007 e From 2007 e From 2008 1 Total of lines 3s through e  0 . 4  Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 19,546. a Applied to 2008, but not more than line 2a b Applied to undistributed more of prior years (Election required - see instructions)  C Trailad as distributions out of corpus (Election required - see instructions)  6 Applied to 2008 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions around the service amount of the service						
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e From 2008						
Total of lines 3a through e   0						
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c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryver explied to 2009 6 Enter the net total of each column as indicated below 3 Corpus As of times 91, 4c, and 4e Subtract line 5 D Prior years' undistributed income Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b T avable amount - see instructions Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instructions Undistributed imcome for 2009 Subtract line 4d and 5 from line 1 This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(T)(F) or 4942(b)(3) Excess first requirements imposed by section 170(b)(T)(F) or 4942(b)(3) Excess first requirements imposed by Subtract line 6a D Analysis of line 9 Excess from 2009	١			0 -		
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d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess eignificants carryiver appealed 2009 (file a mount appears in column (b), the same amount must be shown in column (b).  6 Enter the nest total of each column as indicated below 3 Corpus And lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to saistry requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 b Excess from 2007 d Excess from 2007 d Excess from 2007 d Excess from 2009	(	<b>.</b>	0			
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5 Excess distributions carryover applied to 2009 (if an amount appears in column (if), the same amount must be always or interest and an amount appears in column (if), the same amount must be always or interest						7,102.
(if an amount appears in column (d), the same amount must be elsevin incolum (a))  Enter the net total of each column as indicated below  Corpus 40 dates 31, 40, 40, 40 de Subtract line 5  b Prior years' undistributed income Subtract line 40 from line 20  c Enter the amount of prior years' undistributed income for which a notice of deflicency has been issued, or on which the section 494(2a) tax has been previously assessed  Subtract line 6c from line 6b Taxable amount - see instructions  e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instructions  e Undistributed in come for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8. Excess distributions carryover from 2004 not applied on line 5 or line 7  9. Excess distributions carryover to 2010  Subtract lines 7 and 8 from line 6a  10. Analysis of line 9  Excess from 2006  Excess from 2007  d Excess from 2007  d Excess from 2008  Excess from 2008  Excess from 2008  Excess from 2008  Excess from 2009		· [				0
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b Prior years' undistributed income Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6b Traxible amount - see instructions e undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instructions e undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instructions e undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2006 c Excess from 2008 et xeess from 2008 et xeess from 2008 et xeess from 2008 et xeess from 2009	6	t t				
Inne 4b from line 2b	á	Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
Inne 4b from line 2b	t	Prior years' undistributed income Subtract				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount - see instructions e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 b Excess from 2005 c Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009				0.		
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f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	6	e Undistributed income for 2008 Subtract line				
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be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	1	Undistributed income for 2009 Subtract				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009		lines 4d and 5 from line 1. This amount must				
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section 170(b)(1)(F) or 4942(g)(3)  8	7	Amounts treated as distributions out of				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7  9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009		corpus to satisfy requirements imposed by				
not applied on line 5 or line 7  9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a  0 .  10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009		section 170(b)(1)(F) or 4942(g)(3)	0.			
9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	8	Excess distributions carryover from 2004				
Subtract lines 7 and 8 from line 6a		not applied on line 5 or line 7	0.			
Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	9	Excess distributions carryover to 2010				
a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009		Subtract lines 7 and 8 from line 6a	0.			
a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009	0	F				
b Excess from 2006 c Excess from 2007 d Excess from 2008 e Excess from 2009		i i				
d Excess from 2008 e Excess from 2009						
e Excess from 2009	(	Excess from 2007	,			
e Excess from 2009	(	1 Excess from 2008				
		Excess from 2009				

Form 990-PF (2009) FUND				55-60	)14285 Page 10
Part XIV Private Operating F	oundations (see in:	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling of	or determination letter that	t it is a private operating			
foundation, and the ruling is effective fo			<b>&gt;</b>		
b Check box to indicate whether the found			in section	4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the	71.07.				
alternative test relied upon a "Assets" alternative test - enter					
(1) Value of all assets					
` '					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public	-				
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income			-		
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5,000 or m	ore in assets
at any time during t			ii iiio ioaiiaatio		.0.0 400000
			***		
<ol> <li>Information Regarding Foundation</li> <li>List any managers of the foundation wh</li> </ol>		than 20/ of the total con	tributions received by th	a foundation before the cli	nee of any tay
year (but only if they have contributed r			cilibations received by th	e roundation before the en	osc or any tax
NONE	, , , , , , , , , , , , , , , , ,	( , , , ,			
b List any managers of the foundation wh	an own 109/ or more of th	e ctock of a corneration	/or an equally large pod	tion of the ownership of a	nartnership or
other entity) of which the foundation ha			(or an equally large por	tion of the ownership of a p	partitership of
* **	gradient and an arrangement and arrangement arrangemen	•			
NONE		0 halaabia aka 5			
2 Information Regarding Contribut				not accept uppeligited rea	waste for funds. If
Check here X if the foundation of the foundation makes gifts, grants, etc.	Inly makes contributions	to preselected charitable	organizations and does	not accept unsoncited req	ingsis ioi iniios ii
	·····			complete items zu, e, e, e.	
a The name, address, and telephone num	iber of the person to who	m applications should be	e addressed		
N/A					
b The form in which applications should l	be submitted and information	tion and materials they s	should include		
N/A		<del></del>			
c Any submission deadlines					
N/A					<del></del>
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	s, kinds of institutions, or	r other factors	
N/A					

Form 990-PF (2009)

FUND

55-6014285

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3 Grants and Contributions Paid During the		Payment		
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid dunng the year AMERICAN RED CROSS 193-29TH STREET WHEELING, WV 26003	NONE	N/A	RELIEF AND ASSISTANCE OF NEEDY & DESERVING	19,246.
Total			<b>▶</b> 3a	19,246.
b Approved for future payment				
NONE				
			<b>▶</b> 3b	0.

11

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FUND

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Program service revenue  a b	Enter gross amounts unless otherwise indicated	Unrelate	d business income		ed by section 512, 513, or 514	(e)
By a countracts from government agencies country count		Business	• •	sion		Related or exempt function income
b c c c c c c c c c c c c c c c c c c c		Code		-	<del>-</del>	
g Fees and contracts from government agencies Membership dues and assessments Interest on savings and temporary cash Interest on saving		_				
g Fees and contracts from government agencies  Membership dues and assessments Interest on savings and temporary cash investments Dividends and interest from securities 14 21.  Dividends and interest from securities 14 6,692.  Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Citer investment income Gain or (loss) from sales of assets other than inventory 18 <14,295.>  Net rental income or (loss) from special events Gross profit or (loss) from special events Gross profit or (loss) from sales of inventory Cither revenue  a b c d d e e  Subtotal Add columns (b), (d), and (e) 17 total Add time 12, columns (b), (d), and (e) 18 <7,582.>  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes		1 1			-	
g Fees and contracts from government agencies  Membership dues and assessments Interest on savings and temporary cash Investments Dividends and interest from securities Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property b Not rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Other revenue a b c d d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e)  Total Add line 12, columns (b), (d), and (e)  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
frees and contracts from government agencies  Membership dues and assessments Interest on savings and temporary cash Investments Dividends and interest from securities Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property b Not debt-financed property b Not more or (loss) from personal property Chter investment income Gain or (loss) from sales of assets other than inventory That income or (loss) from sales of inventory  Other revenue a b c d e Subtotal Add columns (b), (d), and (e) e Subtotal Add columns (b), (d), and (e) e Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
Membership dues and assessments Interest on savings and temporary cash Investments Investments Investments Investments Investments Investments Investments Investments Investments Investment income or (loss) from real estate Investment of Investment or (loss) from real estate Investment or (loss) from personal Investment income Investm	1	_				
Membership dues and assessments Interest on savings and temporary cash Investments Dividends and interest from securities Not rental income or (loss) from real estate a Debt-financed property b Not debt-financed property b Not debt-financed property Chter intal income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a b c c d e Subtotal Add columns (b), (d), and (e)  Total Add line 12, columns (b), (d), and (e)  Be worksheet in line 13 instructions to verify calculations )  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Ine No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	Fees and contracts from government agencies	-				
Interest on savings and temporary cash investments  Dividends and interest from securities  Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a  b c d d e Subtotal Add columns (b), (d), and (e)  Total Add line 12, columns (b), (d), and (e)  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  The No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of		1				
Investments    14   21					•	
Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Net income or (loss) from sales of inventory Net income or (loss) from sales of inventory Other revenue a b c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations )  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Ine No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of				14	21.	
Net rental income or (loss) from real estate a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from sales of inventory Net income or (loss) from sales of inventory Net income or (loss) from sales of inventory Other revenue a b c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e) e worksheet in line 13 instructions to verify calculations )  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Ine No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of					6,692.	
a Debt-financed property b Not debt-financed property Net rental income or (loss) from personal property Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a b c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e)  Total Add line 12, columns to verify calculations )  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of			,			
b Not debt-financed property  Net rental income or (loss) from personal property  Other investment income  Gain or (loss) from sales of assets other than inventory  Net income or (loss) from sales of inventory  Other revenue  a  b  c  d  e  Subtotal Add columns (b), (d), and (e)  Total Add line 12, columns (b), (d), and (e)  Be worksheet in line 13 instructions to verify calculations)  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Ine No  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of				<del></del>		
Net rental income or (loss) from personal property  Other investment income  Gain or (loss) from sales of assets other than inventory  Net income or (loss) from special events  Gross profit or (loss) from sales of inventory  Other revenue  a b c d e Subtotal Add columns (b), (d), and (e)  Total Add line 12, columns (b), (d), and (e)  Total Add line 13 instructions to verify calculations )  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of		<del>-</del>				
Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a b c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e)  Total Add line 13 instructions to verify calculations  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
Other investment income Gain or (loss) from sales of assets other than inventory Net income or (loss) from special events Gross profit or (loss) from sales of inventory Other revenue a b c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e)  Total Add line 13 instructions to verify calculations  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
Gain or (loss) from sales of assets other than inventory  Net income or (loss) from special events Gross profit or (loss) from sales of inventory  Other revenue  a  b  c  d  e  Subtotal Add columns (b), (d), and (e)  Total Add line 12, columns (b), (d), and (e)  Every worksheet in line 13 instructions to verify calculations  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
than inventory  Net income or (loss) from special events  Gross profit or (loss) from sales of inventory  Other revenue  a b c d e Subtotal Add columns (b), (d), and (e)  Total Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations )  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of					· · · · · ·	
Net income or (loss) from special events  Gross profit or (loss) from sales of inventory  Other revenue  a b c d e Subtotal Add columns (b), (d), and (e)  Total Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations )  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Ine No  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of				18	<14,295.	>
Gross profit or (loss) from sales of inventory Other revenue  a b c d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e)  a worksheet in line 13 instructions to verify calculations )  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	•		·		•	
Other revenue  a						
a b c c d d d d d d d d d d d d d d d d d						
b c d d d d d d d d d d d d d d d d d d						
c d e		I I				
d e Subtotal Add columns (b), (d), and (e) Total Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations )  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Ine No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of	_	1 1				
E Subtotal Add columns (b), (d), and (e)  Total Add line 12, columns (b), (d), and (e)  We worksheet in line 13 instructions to verify calculations )  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of		1 1				
Subtotal Add columns (b), (d), and (e)  Total Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations )  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Line No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of						
Total Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions to verify calculations )  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Ine No Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of			O	T.	<7,582.	>
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  INDEXTREMENTAL INTERPORT IN THE PURPOSE IN THE				•		
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  INDEXESTRICT:  Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of		)				
			mplishment of l	Exempt	Purposes	
the foundation's exempt purposes (other than by providing funds for such purposes)				I-A contribi	uted importantly to the accom	plishment of
	the foundation's exempt purposes (other th	an by providing fui	nds for such purposes)		<del></del>	
				_		
			····.			· · · · · · · · · · · · · · · · · · ·
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						<del></del>

rm 990-PF (2009)	FUND	

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_	art XV	Information Re Exempt Organ	egarding Transfers To a vizations	ana i	ransactions	s an	io Relation	isnips v	with No	oncharitab	е	
1	Did the	<del></del>	rectly engage in any of the followin	n with a	any other organiza	ation	described in se	ection 501/	c) of	<del></del>	Yes	No
•			)(3) organizations) or in section 52					) 1 OC 1101100	C) 01		+:00	
2		•	ation to a noncharitable exempt org			gume	21.0.10					
٠	(1) Ca		ation to a nonemarkable exempt of	gumzut	o o.					1a(1	, j	X
		her assets								1a(2		X
H		ransactions								- <u></u>	1	
		les of assets to a noncharital	hie evernt organization							16(1	, İ	x
			ncharitable exempt organization							1b(2		X
	` '	ntal of facilities, equipment,	• •							1b(3	1	Х
	` '	imbursement arrangements								1b(4	1	X
		ans or loan guarantees								1b(5	<del></del>	X
		•	embership or fundraising solicitation	ns						1b(6		X
			uling lists, other assets, or paid em							10	+	X
	•		"Yes," complete the following sche			lalwa	ivs show the fa	ır market va	alue of the	\	sets	!
٠		-	oundation. If the foundation receive				-			•		
		•	other assets, or services received				•					
(a)	Line no	(b) Amount involved	(c) Name of noncharitable	exemp	t organization		(d) Descrip	tion of transfe	ers, transac	tions, and sharing a	ırrangemi	ents
	-	· · · · · · · · · · · · · · · · · · ·	N/A									
		****										
		· · · · · · · · · · · · · · · · · · ·										
							1					
							1					
		<del></del>					· · · · · · -					
22	ı is the fo	oundation directly or indirect	tly affiliated with, or related to, one	or mor	e tax-exempt orga	anızat	tions described	1				
			r than section 501(c)(3)) or in sect							Yes	ГХ	. No
t		complete the following sch										-
_		(a) Name of org		(b) Ty	pe of organizatio	n		(c) Desc	ription of	relationship		
		N/A										
					·					· · · · · · · · · · · · · · · · · · ·		
	.,											
		·····					-					
					-							
			nave examined this return, including acco						ledge and	belief, it is true, con	ect,	
	and comp	liete Declaration of preparer (other	er than taxpayer or fiduciary) is based on	all inform	nation of which prepa	arer ha	as any knowledge					
	1	raciocs of gin	, VP for Westanos	- 1	4-21-10	7	▶ VICE	PRES	IDEN	T-SENIO	R TR	.U
ere	Sign	nature of officer or trustee			Date		Title					
Sign Here	<del></del>	Preparer's				Dat		Check If		Preparer's ident	fying nur	nber
ğ	s ≥	signature						self- employed	▶ [	]		
"		Firm's name (or yours				-'		EIN D	<u> </u>			
	lger al	f self-employed).						=				
	ٍ   رحم <sub> </sub>	address, and ZIP code						Phone	no			
										Form 99	n_PF	(2009)

Part IV | Capital Gains and Losses for Tax on Investment Income (b) How acquired P - Purchase (a) List and describe the kind(s) of property sold, e.g., real estate, (c) Date acquired (d) Date sold 2-story brick warehouse, or common stock, 200 shs MLC Co (mo, day, yr) (mo, day, yr) D - Donation 1a WESMARK GOVERNMENT BOND FUND #556 09/30/7804/01/09 b WESMARK GOVERNMENT BOND FUND #556 03/17/9904/01/09 c WESMARK GROWTH FUND #549 P 109/19/07/07/01/09 d WESMARK GROWTH FUND #549 P 12/07/0707/01/09 e WESMARK SMALL COMPANY GROWTH FUND #391 P 12/07/07/07/01/09 f WESMARK GROWTH FUND #549  $\overline{P}$ 03/14/0109/30/09 g WESMARK GROWTH FUND #549 P 03/20/0209/30/09 FUND #549 12/07/07/09/30/09 GROWTH P h WESMARK | WESMARK GROWTH FUND #549 P 01/02/0809/30/09 , WESMARK GROWTH FUND #549 P 03/31/08|09/30/09 k WESMARK BALANCED FUND #559 P 12/07/0709/30/09 03/20/0709/30/09 SMALL COMPANY GROWTH FUND #391 P | WESMARK m WESMARK 09/19/0709/30/09 SMALL COMPANY GROWTH FUND #391 P #391 n WESMARK SMALL 12/07/07/09/30/09 COMPANY GROWTH FUND P O WESMARK SMALL COMPANY GROWTH FUND #391 01/02/08/09/30/09 (f) Depreciation allowed (h) Gain or (loss) (g) Cost or other basis (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 22,259. 22,799. <540.> 3,243.  $3, \overline{192}$ . 51. b <794.> 1,387. 2,181. 6,671. 9,834. <3,163.> d 2,933. 4,021. <1,088.> е 18,333. 23,496. <5,163.> f <211.> 1,588. 1,799. g 492. 644. <152.> h 1,074. 1,365. <291.> 6,728.7,883. <1,155.> 149. 176. <27.> k 4,020. <423.> 3,597. 1 806. 985. <179.> m 368. 455. <del><87.</del>> n 180. 217. <del><37.</del>> 0 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Losses (from col (h)) Gains (excess of col (h) gain over col (k), (j) Adjusted basis (k) Excess of col (i) (I) FMV as of 12/31/69 but not less than "-0-") as of 12/31/69 over col (j), if any <540.> a 51. b <794.>  $<3,16\overline{3}.>$ d <1,088.> <5,163.> <211.> g <152.> h <291.> <1,155.> <27.> <423.> <179.> m <87.> n <37.> 0 If gain, also enter in Part I, line 7 { If gain, also enter in Part I, line / If (loss), enter "-0-" in Part I, line 7 2 Capital gain net income or (net capital loss) 2 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8

CONTINUATION FOR 990-PF, PART IV 55-6014285 PAGE 2 OF 2

2

Part IV Capital	Gains and Los	ses for Tax on Investment Income				
	(a) List and 2-story br	describe the kind(s) of property sold ick warehouse, or common stock, 20	, e g , real estate, 0 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a WESMARK	GROWTH			P	07/20/98	12/29/09
	WESMARK GROWTH FUND #549					12/29/09
	WESMARK GROWTH FUND #549 WESMARK GROWTH FUND #549					12/29/09
	d WESMARK GROWTH FUND #549					12/29/09
e WESMARK BALANCED FUND #559					03/20/07	12/29/09
WESMARK BALANCED FUND #559					04/02/07	
g WESMARK			P	09/19/07	12/29/09	
h WESMARK		P	12/07/07	12/29/09		
WESMARK			P	01/02/08	12/29/09	
WESMARK	SMALL (	COMPANY GROWTH FU	P	03/20/07	12/29/09	
k WESMARK	k WESMARK GOVERNMENT BOND FUND #556				03/17/99	12/30/09
1						
m						
n	·					
0					<u> </u>	
(e) Gross sales	Gross sales price  (f) Depreciation allowed (or allowable)  (g) Cost or other basis plus expense of sale			(h) Gain or (loss) (e) plus (f) minus (g)		
a	3,139.		3,318.			<179.>
b	591.		625.			<34.>
С	4,832.		5,201.			<369.>
d	269.		270.			<u> </u>
е	716.		761.			<45.>
f	234.		249.			<15.>
g	1,089.		1,235.			<146.>
h	1,154.		1,315.			<u>&lt;161.</u> >
ı	156.		175.			<19.>
	1,300.		1,369.			<69.>
k	184.		182.			2.
<u> </u>						
<u>m</u>						
n						
0						<del>_</del>
Complete only for		g gain in column (h) and owned by the (j) Adjusted basis	(k) Excess of col (i)	Gains (excess	sses (from col (h)) of col (h) gain ove not less than "-0-")	
(1) 1 141 4 43 01 1	, 0 ./00	as of 12/31/69	over col (j), if any			
<u>a</u>						<179.>
<u>b</u>				<del> </del>		<34.> <369.>
<u>c</u>					<del></del>	<1.>
<u>d</u>				<del></del>	<del></del>	<45.>
<u>e</u>						<15.>
<u> †                                   </u>					<u> </u>	<146.>
9				<del></del>		<161.>
h				<del></del>		<19.>
1						<69.>
						2.
<u>k</u>				- <del></del>		
<u> </u>		<del></del>				
<u>m</u>				<del></del>	<del></del>	
n					<del></del>	. <u>.</u>
0				<del>-   ·</del>	<del></del>	
2 Capital gain net inc	come or (net ca	pital loss) { If gain, also enter If (loss), enter "-0-	ın Part I, line 7 - In Part I, line 7	2		<14,295 <u>.</u> >
If gain, also enter i	n Part I, line 8,		d (6)		N/A	
If (loss), enter "-0-"	'in Part I, line 8	i .	J	3 1	N/A	

FORM 990-PF INTEREST ON SAV	INGS A	ND TEM	PORARY C	ASH :	INVESTMENTS	STATEMENT	1
SOURCE	AMOUNT						
CREDIT FOR CASH BALANCE FEDERATED PRIME OBLIGATIONS	7. 14. 21.						
TOTAL TO FORM 990-PF, PART I							
FORM 990-PF DIVIDEN	IDS AND	INTER	EST FROM	SECU	JRITIES	STATEMENT	2
SOURCE		GROSS	TRUOMA		PITAL GAINS DIVIDENDS	COLUMN (A	۲)
AMERICAN GRW FD OF AMERICA A #05 WESMARK BALANCED FUND #559			2. 1,399.		0.	1,3	2. 99.
WESMARK GOVERNMENT BOND FUND #556 WESMARK GROWTH FUND #549 WESMARK SMALL COMPANY GROWTH		3,887. 1,354.		0. 0.	3,8 1,3	87. 54.	
FUND #391			50.		0.		50.
TOTAL TO FM 990-PF, PART I, LN 4			6,692.		0.	6,692.	
FORM 990-PF		TAX	ES			STATEMENT	3
	EXPE	(A) (B) ENSES NET INVEST BOOKS MENT INCOM		EST-			
DESCRIPTION	PER	BOOKS	MENT IN	COME	NET INCOM	PURPOS	ES
BALANCE OF TAX DUE (2008 FORM 990-PF)		219.		0	•		0.
TO FORM 990-PF, PG 1, LN 18		219.	: <del></del>	0	•		0.

FORM 990-PF	OTHER ASSETS		STATEMENT 4
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
WESMARK GOVERNMENT BOND FUND #556 WESMARK BALANCED FUND #559 WESMARK GROWTH FUND #549	108,568. 90,316. 92,746.	125,701. 89,155. 56,600.	131,312. 85,890. 167,229.
WESMARK SMALL COMPANY GROWTH FUND #391	27,067.	19,515.	20,375.
TO FORM 990-PF, PART II, LINE 15	318,697.	290,971.	404,806.