



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

OMB No 1545-0052

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☒ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation PERRY FOUNDATION INCORPORATED		A Employer identification number 54-6036446
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (434) 977-5679
	City or town, state, and ZIP code CHARLOTTESVILLE, VA 22906		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 21,586,998.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		17,765.	17,765.		STATEMENT 1
4 Dividends and interest from securities		437,122.	437,122.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-459,955.			
b Gross sales price for all assets on line 6a 4,657,945.					
7 Capital gain net income (from Part IV, line 2)					
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		19,513.	0.		STATEMENT 3
12 Total. Add lines 1 through 11		14,445.	454,887.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 4		7,500.	0.		7,500.
c Other professional fees STMT 5		91,406.	91,406.		0.
17 Interest					
18 Taxes STMT 6		15,025.	0.		25.
19 Depreciation and depletion					
20 Occupancy		1,115.	0.		1,115.
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		16,572.	0.		16,572.
24 Total operating and administrative expenses. Add lines 13 through 23		131,618.	91,406.		25,212.
25 Contributions, gifts, grants paid		973,266.			973,266.
26 Total expenses and disbursements. Add lines 24 and 25		1,104,884.	91,406.		998,478.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-1,090,439.			
b Net investment income (if negative, enter -0-)			363,481.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		3,493,974.	2,664,044.	2,664,044.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 8		3,240,830.	3,290,893.	3,330,176.
	b	Investments - corporate stock STMT 9		11,029,852.	11,715,945.	13,982,222.
	c	Investments - corporate bonds STMT 10		2,358,910.	1,362,245.	1,433,544.
11	Investments - land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 11		217,886.	217,886.	177,012.	
14	Land, buildings, and equipment: basis ▶	1,000.				
	Less: accumulated depreciation STMT 12 ▶	1,000.				
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		20,341,452.	19,251,013.	21,586,998.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds		10,517,745.	10,517,745.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		9,823,707.	8,733,268.	
30	Total net assets or fund balances		20,341,452.	19,251,013.		
31	Total liabilities and net assets/fund balances		20,341,452.	19,251,013.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	20,341,452.
2	Enter amount from Part I, line 27a	2	-1,090,439.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	19,251,013.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	19,251,013.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,657,945.		5,117,900.	-459,955.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-459,955.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-459,955.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,209,587.	23,444,286.	.051594
2007	1,195,329.	25,803,398.	.046324
2006	1,252,314.	24,379,000.	.051369
2005	1,119,961.	23,723,014.	.047210
2004	1,194,235.	23,391,106.	.051055

2 Total of line 1, column (d)	2	.247552
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049510
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	19,722,933.
5 Multiply line 4 by line 3	5	976,482.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,635.
7 Add lines 5 and 6	7	980,117.
8 Enter qualifying distributions from Part XII, line 4	8	998,478.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a** Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b**c** All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)**2** Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)**3** Add lines 1 and 2**4** Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)**5** Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-**6** Credits/Payments:**a** 2009 estimated tax payments and 2008 overpayment credited to 2009**b** Exempt foreign organizations - tax withheld at source**c** Tax paid with application for extension of time to file (Form 8868)**d** Backup withholding erroneously withheld**7** Total credits and payments. Add lines 6a through 6d**8** Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached**9** Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed**10** Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid**11** Enter the amount of line 10 to be: Credited to 2010 estimated tax

3,365. Refunded

Part VII-A Statements Regarding Activities**1a** During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?**b** Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?**d** Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.**2** Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities.

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes**4a** Did the foundation have unrelated business gross income of \$1,000 or more during the year?**b** If "Yes," has it filed a tax return on Form 990-T for this year?**5** Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions)

VA

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation**9** Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV**10** Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Yes No

1a X

1b X

1c X

2 X

3 X

4a X

4b

5 X

6 X

7 X

8b X

9 X

10 X

N/A

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14 The books are in care of ► <u>BANK OF AMERICA, NA</u> Telephone no. ► <u>(434) 977-2129</u> Located at ► <u>300 E. MAIN STREET, CHARLOTTESVILLE, VA</u> ZIP+4 ► <u>22902</u>				
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year		15	N/A	

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE FOUNDATION HAS NO DIRECT CHARITABLE ACTIVITIES.	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 THE FOUNDATION HAS NO PROGRAM RELATED INVESTMENTS.	
	0.
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	15,962,486.
b	Average of monthly cash balances	1b	4,060,796.
c	Fair market value of all other assets	1c	0.
d	Total (add lines 1a, b, and c)	1d	20,023,282.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	20,023,282.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	300,349.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	19,722,933.
6	Minimum investment return. Enter 5% of line 5	6	986,147.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	986,147.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	3,635.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,635.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	982,512.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	982,512.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	982,512.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	998,478.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	998,478.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,635.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	994,843.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				982,512.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	130,376.			
b From 2005				
c From 2006	70,480.			
d From 2007				
e From 2008	50,347.			
f Total of lines 3a through e	251,203.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$	998,478.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				982,512.
e Remaining amount distributed out of corpus	15,966.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	267,169.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	130,376.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	136,793.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006	70,480.			
c Excess from 2007				
d Excess from 2008	50,347.			
e Excess from 2009	15,966.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2009	(b) 2008	(c) 2007	(d) 2006	

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 14

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV	Supplementary Information (continued)
----------------	--

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEE STATEMENT 15				
Total			► 3a	973,266.
b <i>Approved for future payment</i>				
NONE				
Total			► 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	17,765.		
4 Dividends and interest from securities			14	437,122.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	-459,955.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a FEDERAL TAX REFUND						19,513.
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		-5,068.		19,513.
13 Total. Add line 12, columns (b), (d), and (e)						14,445.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

<p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p>	<p>Yes</p>
	<p>1a(1)</p>
	<p>1a(2)</p>
	<p>1b(1)</p>
	<p>1b(2)</p>
	<p>1b(3)</p>
	<p>1b(4)</p>
	<p>1b(5)</p>
	<p>1b(6)</p>
	<p>1c</p>

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

5-14-10
Date

► President
Title

Preparer's signature		Date	5/13/0	Check if self-employed	<input type="checkbox"/>	Preparer's identifying number	
-----------------------------	--	-------------	--------	-------------------------------	--------------------------	--------------------------------------	--

Firm's name (or yours if self-employed), address, and ZIP code **HANTZMON WIEBEL LLP, CPA'S**
818 E. JEFFERSON ST., P.O. BOX 1408
CHARLOTTESVILLE, VA 22902

Check if self-employed ☐

Preparer's identifying number

FIN ►

Phone no. (434) 296-2156

Form **990-PF** (2009)

2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	COMPUTER	07/08/03	200DE	5.00			HY17			500.	500.	500.		0.	500.
	* TOTAL 990-PF PG 1 DEPR						1,000.			500.	500.	500.		0.	500.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA, N.A.	17,765.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	17,765.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BANK OF AMERICA, N.A.	437,122.	0.	437,122.
TOTAL TO FM 990-PF, PART I, LN 4	437,122.	0.	437,122.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FEDERAL TAX REFUND	19,513.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	19,513.	0.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PREPARATION OF FORM 990-PF	7,500.	0.		7,500.
TO FORM 990-PF, PG 1, LN 16B	7,500.	0.		7,500.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK COMMISSIONS	21,935.	21,935.		0.	
INVESTMENT ADVISORY FEE	69,471.	69,471.		0.	
TO FORM 990-PF, PG 1, LN 16C	91,406.	91,406.		0.	

FORM 990-PF	TAXES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
REGISTRATION AND FRANCHISE TAX	25.	0.		25.	
FEDERAL EXCISE TAX-2008 TAX DEPOSIT	15,000.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	15,025.	0.		25.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INSURANCE	2,995.	0.		2,995.	
MISCELLANEOUS	1,596.	0.		1,596.	
OFFICE SUPPLIES & EXPENSES	300.	0.		300.	
SECRETARIAL SERVICES	10,300.	0.		10,300.	
TELEPHONE AND FAX EXPENSES	1,381.	0.		1,381.	
TO FORM 990-PF, PG 1, LN 23	16,572.	0.		16,572.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	8
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
\$250,000 FEDERAL FARM CR BKS 3.50% DUE 01/18/11	X		248,548.	257,422.	
\$250,000 FEDERAL FARM CR BKS 4.90% DUE 07/08/13	X		250,313.	250,157.	
\$250,000 FEDERAL HOME LN BKS 3.00% DUE 06/11/10	X		247,123.	253,047.	
\$250,000 FEDERAL HOME LN BKS 3.00% DUE 09/22/14	X		250,313.	249,220.	
\$250,000 FEDERAL HOME LN BKS 3.25% DUE 08/26/14	X		250,313.	252,110.	
\$250,000 FEDERAL HOME LN BKS 4.1% DUE 08/24/19	X		250,313.	251,562.	
\$300,000 FEDERAL HOME LN BKS 2.5% DUE 10/08/13	X		300,375.	300,093.	
\$500,000 FEDERAL FARM CR BKS 5.00% DUE 08/25/15	X		500,626.	511,095.	
\$500,000 FEDERAL HOME LN BKS 3.050% DUE 02/26/10	X		500,625.	502,030.	
\$500,000 FEDERAL HOME LN BKS 3.375% DUE 03/26/12	X		492,344.	503,440.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			3,290,893.	3,330,176.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			3,290,893.	3,330,176.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
1,165 SHS MARKEL	323,106.	396,100.	
1,315 SHS APPLE COMPUTERS	97,915.	277,113.	
1,475 SHS AMAZON.COM INC	118,197.	198,417.	
1,810 SHS EOG RES	34,202.	176,113.	
1,890 SHS POTASH CORP SASK INC	124,315.	205,065.	
1,943 SHS TRANSOCEAN INC	172,218.	160,880.	
10,000 SHS ALTRIA GROUP INC	196,804.	196,300.	
10,225 SHS CISCO SYSTEMS INC	296,511.	244,787.	
10,555 SHS INTEL CORP	236,643.	215,322.	
105 SHS BERKSHIRE HATHAWAY	98,525.	345,030.	
12,160 SHS ORACLE CORP	234,723.	298,285.	
2,100 SHS IBM	244,979.	274,890.	

2,165 SHS MILICOM INTL CELLULAR	164,734.	159,712.
2,450 SHS PRAXAIR	73,256.	196,760.
2,550 SHS UNITED PARCEL SERVICE	195,338.	146,294.
3,000 SHS LABORATORY CORP AMER HLDGS	215,210.	224,520.
3,000 SHS MCDONALDS CORP	182,471.	187,320.
3,000 SHS NOVO-NORDISK	195,747.	191,550.
3,150 OCCIDENTAL PETE CORP	172,758.	256,252.
3,175 SHS SCHLUMBERGER	94,973.	206,661.
3,275 SHS DIAGEO PLC	237,933.	227,318.
3,275 SHS FPL GROUP	180,698.	172,986.
3,280 SHS UNITED TECHNOLOGY	136,150.	227,665.
3,375 SHS DANAHER CORP	175,103.	253,800.
3,450 SHS NIKE INC	148,526.	227,942.
3,900 SHS ALLERGAN	229,591.	245,739.
3070 SHS COLGATE PALMOLIVE	10,358.	252,201.
3125 SHS CATERPILLAR INC	110,695.	178,094.
4,000 SHS PHILIP MORRIS INTL INC	199,120.	192,760.
4,010 SHS QUALCOMM INC	184,217.	185,503.
4,100 SHS AMERICAN TOWER CORP	120,788.	177,161.
4,205 SHS ABBOTT LABS	229,622.	227,028.
4,250 SHS FISERV INC	177,969.	206,040.
4,350 SHS CHEVRON	254,828.	334,907.
4,500 SHS PROCTER & GAMBLE	275,573.	272,835.
4,625 SHS T. ROWE PRICE	181,612.	246,281.
4,825 SHS PEPSICO	273,626.	293,360.
4,865 SHS AUTOMATIC DATA PROCESSING	221,937.	208,319.
414 SHS GOOGLE INC	148,126.	256,672.
5,100 SHS DOMINION RESOURCES INC	200,485.	198,492.
5,130 SHS OMNICOM CORP	266,036.	200,840.
5,250 SHS JOHNSON & JOHNSON	291,801.	338,153.
5,525 SHS ACCENTURE LTD	213,277.	229,287.
5,655 SHS JP MORGAN CHASE & CO	259,642.	235,643.
5,825 SHS MERCK & CO	203,242.	212,846.
535 SHS CME GROUP	119,052.	179,739.
6,175 SHS WAL-MART STORES INC	347,626.	330,054.
6,650 SHS BB&T CORP	258,646.	168,711.
6,725 CARNIVAL CORP	174,572.	213,115.
6,735 SHS WALGREEN	210,884.	247,309.
6,795 SHS DISNEY WALT CO	230,603.	219,138.
7,250 SHS EXXON MOBIL	58,443.	329,358.
7,285 SHS AT&T INC	200,045.	204,199.
7,410 SHS YAHOO INC	130,028.	124,340.
7,700 SHS WELLS FARGO & CO	200,879.	207,823.
8,355 SHS ALBEMARLE CORP	307,706.	303,871.
8,500 SHS SABMILLER PLC	239,670.	250,639.
9,025 SHS BROOKFIELD ASSET	214,406.	200,174.
9,440 SHS LOWES CO	172,471.	220,802.
9,550 SHS NOKIA CORP	199,983.	122,717.
9,875 SHS MICROSOFT	247,351.	300,990.
TOTAL TO FORM 990-PF, PART II, LINE 10B	11,715,945.	13,982,222.

FORM 990-PF	CORPORATE BONDS	STATEMENT 10
-------------	-----------------	--------------

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
\$125,000 BERKSHIRE HATHAWAY INC	125,802.	133,258.
\$250,000 DUPONT EI NEMOURS & CO 4.75%	244,275.	268,352.
\$250,000 GENERAL ELECTRIC CAP CORP 5.72%	250,313.	254,229.
\$250,000 SUNTRUST BANKS INC 5.25%	249,475.	259,390.
\$500,000 CONSOLIDATED NATURAL GAS 6.0%	492,380.	518,315.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,362,245.	1,433,544.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 11
-------------	-------------------	--------------

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
3,300 SHS SPDR S&P BIOTECH	COST	217,886.	177,012.
TOTAL TO FORM 990-PF, PART II, LINE 13		217,886.	177,012.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 12
-------------	--	--------------

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTER	1,000.	1,000.	0.
TOTAL TO FM 990-PF, PART II, LN 14	1,000.	1,000.	0.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 13
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
GARY C. MCGEE 280 TERRELL ROAD WEST CHARLOTTESVILLE, VA 22901	PRES/TRUSTEE 5.00	0.	0.	0.
EDWARD D. TAYLOE, II 1401 BLUE RIDGE RD. CHARLOTTESVILLE, VA 22903	TREAS/TRUSTEE 3.00	0.	0.	0.
SUSAN CABELL-MAINS 459 LOCUST AVE. CHARLOTTESVILLE, VA 22902	VICE PRES/TRUSTEE 3.00	0.	0.	0.
ROBERTA F. BROWNFIELD 1126 DRYDEN LANE CHARLOTTESVILLE, VA 22903	TRUSTEE 2.00	0.	0.	0.
SUZANNE S. BROOKS 1150 PEPSI PLACE, PO BOX 9035 CHARLOTTESVILLE, VA 22906	SECRETARY/TRUSTEE 2.00	0.	0.	0.
WADE TREMBLAY 1025 WERTLAND STREET CHARLOTTESVILLE, VA 22903	TRUSTEE 2.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	14
	PART XV, LINES 2A THROUGH 2D		

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

GARY C. MCGEE
PO BOX 8260
CHARLOTTESVILLE, VA 22906

TELEPHONE NUMBER

(434)977-5679

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD BE BY LETTER. THE APPLICATION MUST INCLUDE A
DESCRIPTION OF THE ORGANIZATION AND STATE THE NATURE OF THE REQUEST.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE. GRANTS ARE MADE, HOWEVER, ONLY TO PUBLIC CHARITIES; NO GRANTS ARE
MADE TO INDIVIDUALS.

FORM 990-PF	GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR	STATEMENT 15
-------------	--	--------------

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AIDS SUPPORT GROUP 700 HARRIS STREET CHARLOTTESVILLE, VA 22903	NONE GRANT	PUBLIC	5,000.
ALBEMARLE HOUSING IMPROVEMENT PROGRAM 2127 BERKMAR DRIVE CHARLOTTESVILLE, VA 22901	NONE PURPOSE OF DONEE	PUBLIC	4,000.
AMERICAN RED CROSS 1105 ROSE HILL DRIVE CHARLOTTESVILLE, VA 22903	NONE PURPOSE OF DONEE	PUBLIC	19,000.
BLUE RIDGE AREA FOOD BANK 500 HENRY STREET CHARLOTTESVILLE, VA 22901	NONE PURPOSE OF DONEE	PUBLIC	25,000.
BRIDGE MINISTRY P.O. BOX 2402 CHARLOTTESVILLE, VA 22902	NONE MATCHING GRANT	PUBLIC	90,000.
CAMP HOLIDAY TRAILS 400 HOLIDAY TRAILS LANE CHARLOTTESVILLE, VA 22903	NONE PURPOSE OF DONEE	PUBLIC	10,000.
CHARLOTTESVILLE ALBEMARLE RESCUE SQUAD 828 MCINTIRE ROAD CHARLOTTESVILLE, VA 22903	NONE GRANT	PUBLIC	10,000.
HOSPICE OF THE PIEDMONT 675 PETER JEFFERSON PARKWAY, ST 300 CHARLOTTESVILLE, VA 22911	NONE PURPOSE OF DONEE	PUBLIC	10,000.

PERRY FOUNDATION INCORPORATED

54-6036446

JORDAN DEVELOPMENT CORPORATION 5784 MEADOWS DRIVE CROZET, VA 22932	NONE CROZET MEADOW REHAB GRANT	PUBLIC	25,000.
MACAA 1025 PARK STREET CHARLOTTESVILLE, VA 22901	NONE PURPOSE OF DONEE	PUBLIC	6,176.
MARTHA JEFFERSON HOSPITAL 459 LOCUST AVENUE CHARLOTTESVILLE, VA 22902	NONE MATCHING GRANT	PUBLIC	200,000.
MARTHA JEFFERSON HOUSE 1600 GORDON AVENUE CHARLOTTESVILLE, VA 22903	NONE GRANT	PUBLIC	50,000.
MEALS ON WHEELS 2270 IVY ROAD CHARLOTTESVILLE, VA 22903	NONE PURPOSE OF DONEE	PUBLIC	5,000.
MEDIATION CENTER OF CHARLOTTESVILLE P.O. BOX 133 CHARLOTTESVILLE, VA 22902	NONE PURPOSE OF DONEE	PUBLIC	1,200.
MONTPELIER FOUNDATION P.O. BOX 911 ORANGE, VA 22960	NONE MATCHING GRANT	PUBLIC	50,000.
PIEDMONT CASA 409 EAST MAIN STREET CHARLOTTESVILLE, VA 22902	NONE PURPOSE OF DONEE	PUBLIC	10,000.
PIEDMONT HOUSE INC 1800 MONTICELLO AVE CHARLOTTESVILLE, VA 22902	NONE PURPOSE OF DONEE	PUBLIC	13,250.
PIEDMONT HOUSING ALLIANCE 111 MONTICELLO AVENUE, SUITE 104 CHARLOTTESVILLE, VA 22902	NONE PURPOSE OF DONEE	PUBLIC	50,000.

PERRY FOUNDATION INCORPORATED

54-6036446

RECORDING FOR THE BLIND & DYSLEXIC 3500 REMSON COURT CHARLOTTESVILLE, VA 22901	NONE MATCHING GRANT	PUBLIC	75,000.
RONALD MCDONALD HOUSE OF CHARLOTTESVILLE 300 9TH ST SW CHARLOTTESVILLE, VA 22903	NONE PURPOSE OF DONEE	PUBLIC	10,000.
SALVATION ARMY 207 RIDGE STREET CHARLOTTESVILLE, VA 22902	NONE PURPOSE OF DONEE	PUBLIC	30,000.
SHELTER FOR HELP IN EMERGENCY P.O. BOX 3013 CHARLOTTESVILLE, VA 22903	NONE MATCHING GRANT	PUBLIC	50,000.
STANARDSVILLE AREA REVITALIZATION P.O. BOX 838 STANARDSVILLE, VA 22973	NONE PURPOSE OF DONEE	PUBLIC	5,000.
THE SANTA FUND 2560-D IVY ROAD CHARLOTTESVILLE, VA 22903	NONE PURPOSE OF DONEE	PUBLIC	5,000.
THE SORENSEN INSTITUTE FOR POLITICAL LEADERSHIP P.O. BOX 400206 CHARLOTTESVILLE, VA 22904	NONE SCHOLARSHIPS	PUBLIC	8,000.
THE WOMEN'S INITIATIVE 1007 EAST HIGH STREET CHARLOTTESVILLE, VA 22902	NONE GRANT	PUBLIC	6,000.
THOMAS JEFFERSON AREA COALITION FOR THE HOMELESS P.O. BOX 34 CHARLOTTESVILLE, VA 22902	NONE PURPOSE OF DONEE	PUBLIC	5,000.
UNITED WAY-THOMAS JEFFERSON AREA 806 EAST HIGH STREET CHARLOTTESVILLE, VA 22902	NONE PROGRAM SUPPORT	PUBLIC	70,000.

PERRY FOUNDATION INCORPORATED

54-6036446

UNIVERSITY OF VIRGINIA - CURRY SCHOOL OF EDUCATION 405 EMMET STREET CHARLOTTESVILLE, VA 22904	NONE MATCHING GRANT	PUBLIC	50,000.
VIRGINIA FOUNDATION FOR THE HUMANITIES 145 EDNAM DRIVE CHARLOTTESVILLE, VA 22903	NONE PURPOSE OF DONEE	PUBLIC	50,000.
VOCAL P.O. BOX 1248 CHARLOTTESVILLE, VA 22902	NONE PURPOSE OF DONEE	PUBLIC	640.
YOUTH LEARNING ACADEMY 2715 CARIBBEAN LANE CHARLOTTESVILLE, VA 22902	NONE PURPOSE OF DONEE	PUBLIC	25,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			973,266.