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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury

OMB No 1545-0052

	Interr	al Rev	venue Service Note The foundation may	be able to use a copy of this	return to satisfy state repo	rting requirements.	
	For	calen	dar year 2009, or tax year beginning		, and ending		
	G	heck	all that apply: Initial return	Initial return of a fo	ormer public charity	Final return	
			Amended return	Address chan		Name change	
			Name of foundation			A Employer identification	number
		the	ino			A Employer Identification	i iluliibei
		abel.			177) 2 M T () 1	F4 0156000	
		erwis				54-2156889	
		print	l l	delivered to street address)	Room/suite	B Telephone number	
		r type				(808)734-0	282
		Spec ructio	I GOV OCTOWOL STATE, AND ZIP CODE			C If exemption application is p	ending, check here
	11151	ucut	MISTHONOLULU, HI 96826			D 1 Foreign organizations	
	НС	heck	type of organization: X Section 501(c)(3) e	exempt private foundation		2 Foreign organizations me check here and attach co	eeting the 85% test, proputation
] Se		Other taxable private founda	ation		
	1 Fa		arket value of all assets at end of year J Account		Accrual	 If private foundation sta under section 507(b)(1) 	
			· I —	Other (specify)			•
		\$	309,006. (Part I, cold	umn (d) must be on cash l	basis.)	F If the foundation is in a under section 507(b)(1)	
				1			(d) Disbursements
	1.0		Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purposes
			necessarily equal the amounts in column (a)	<u> </u>	inoditio		(cash basis only)
		1	Contributions, gifts, grants, etc., received	0.		N/A	
		l ⁻	Check X if the foundation is not required to attach Sch. B				
		3	Interest on savings and temporary cash investments	7.	7.		STATEMENT 1
		4	Dividends and interest from securities	284.	284.		STATEMENT 2
		5a	Gross rents				
_		Ь	Net rental income or (loss)				
•	ø)	6a	Net gain or (loss) from sale of assets not on line 10				
	Revenue	Ь	Gross sales price for all assets on line 6a				
, .	ěVe	7	Capital gain net income (from Part IV, line 2)		0.		
	Œ	8	Net short-term capital gain	·			
		9	Income modifications				
		10a	Gross sales less returns and allowances				
		Ι.	Less Cost of goods sold				
		ł	Gross profit or (loss)				
		1	Other income				
		12	Total. Add lines 1 through 11	291.	291.		
		13	Compensation of officers, directors, trustees, etc	0.	0.		0.
		14	Other employee salaries and wages				0.
		l	Pension plans, employee benefits				
	es	l				-	
	ıŝ	lioa	Legal fees				
	Expense	0	Accounting fees	150	150	F	
	Û		Other professional fees STMT 3	150.	150.	RECI	IVED 0.
	Administrative	17	Interest				
2	фa	18	Taxes			S NOV 1	6 2010 O
2010	ī.	19	Depreciation and depletion			Iğ NOV 1	6 2010 O
~	Ē	20	Occupancy				S
23	Ă	21	Travel, conferences, and meetings			- GGDE	N T
	and	22	Printing and publications				
<u>N</u> 0		23	Other expenses STMT 4	39.	39.		0.
Z.	ati	24	Total operating and administrative				
\bigcirc	Operating		expenses. Add lines 13 through 23	189.	189.		0.
Ш	0	25	Contributions, gifts, grants paid				
Ī			Total expenses and disbursements.				
Z			Add lines 24 and 25	189.	189.		0.
SCANNED		27	Subtract line 26 from line 12:				1
õ			Excess of revenue over expenses and disbursements	102.			
₩)			Net investment income (if negative, enter -0-)	102.	102.		1
			Adjusted net income (if negative, enter -0-)		102.	N/A	
				<u> </u>	<u> </u>	44/44	j

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

$\overline{}$		0-PF (2009) MARVIN AND SANDRA FONG			2156889 Page 2
F	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	
<u> </u>	T		(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing		61.	61.
	1	Savings and temporary cash investments		179,257.	179,257.
	3	Accounts receivable >			
		Less; allowance for doubtful accounts			
	4	Pledges receivable -	1		
		Less; allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
	İ	Less; allowance for doubtful accounts ▶	 .		
ध	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
¥	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 6	0.	53,801.	61,165.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans		· ·	
	13	Investments - other STMT 7	0.	70,420.	68,523.
	14	Land, buildings, and equipment: basis			-
		Less accumulated depreciation			
	15	Other assets (describe)			
_	16	Total assets (to be completed by all filers)	0.	303,539.	309,006.
	17	Accounts payable and accrued expenses	_	100.	
	18	Grants payable			
Ś	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
abi	21	Mortgages and other notes payable			
≔	22	Other liabilities (describe)			
_	23	Total liabilities (add lines 17 through 22)	0.	100.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31			
Ses	24	Unrestricted			
<u>a</u>	25	Temporarily restricted			
Ва	26	Permanently restricted			
핕		Foundations that do not follow SFAS 117, check here	-		
Ę		and complete lines 27 through 31.			
Net Assets or Fund Balances	27	Capital stock, trust principal, or current funds	0.	0.	
set	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	0.	303,439.	
Š	30	Total net assets or fund balances	0.	303,439.	
	31	Total liabilities and net assets/fund balances	0.	303,539.	
	art	Analysis of Changes in Net Assets or Fund E	Ralances		
=					
1	Total	net assets or fund balances at beginning of year - Part II, column (a), line	30		
	(mus	t agree with end-of-year figure reported on prior year's return)		1	<u> </u>
		amount from Part I, line 27a		2	102.
		increases not included in line 2 (itemize)	SEE ST	ATEMENT 5 3	303,337.
		ines 1, 2, and 3		4	303,439.
5	Decr	eases not included in line 2 (itemize)		5	0.
<u>6</u>	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	303,439.
					Form 990-PF (2009)

IV Capital Gains	and Lo	osses for Tax on li	<u>nvestmen</u>	t Income						
(a) List and desc 2-story brick wa	ribe the k arehouse;	ınd(s) of property sold (e.ç or common stock, 200 sh	g., real estate, s. MLC Co.)		ĮΡ	- Purcl	hase	(c) Da (mo.	te acquired , day, yr.)	(d) Date sold (mo., day, yr.)
NO	NE									<u> </u>
					_		_			
					_					
		Doggood allowed	(-) (-)	-44b b	1			/61	Com or (loos)	
(e) Gross sales price	(")	(or allowable)	1.07							
	 	 _	 							
										
			 							
		-								
mplete only for assets shown	ng gain in	column (h) and owned by	the foundation	n on 12/31/69				(I) Gains	(Col. (h) gain	minus
i) F.M.V. as of 12/31/69		(j) Adjusted basis as of 12/31/69						ol. (k), bu	t not less than	ı -0-) or
									_	
						_				
			<u></u>							
· · · · · · ·										
	L		<u> </u>				_		_	
ital gain net income or (net ca	apıtal loss				}	2				
			nd (6):		J					
oss), enter -0- in Part I, line 8		•			لِ	3				
V Qualification U	Inder S	section 4940(e) foi	r Heduced	lax on Net	Inv	estm	<u>nent In</u>	come		
e foundation liable for the sec the foundation does not qua	tion 4942 lify under	tax on the distributable an section 4940(e). Do not co	omplete this pa	art.						Yes X No
	each colu		uctions before	making any entri	_					(d)
Base periód years ndar year (or tax year beginni	ng in)			Net value of no					Distrib (col. (b) div	útión ratio ided by col. (c))
			0.					0.		.000000
	_	- ·								
						*		_		<u> </u>
	_		.	-				+-	_	
2001			_	<u> </u>						· · · · · · · · · · · · · · · · · · ·
al of line 1, column (d)								2	1	000000
	5-year ba	se period - divide the total	on line 2 by 5,	or by the number	of ye	ars				
foundation has been in existe	nce if less	s than 5 years						3	_	.000000
er the net value of noncharital	ble-use as	sets for 2009 from Part X,	line 5					4	 	12,703.
tiply line 4 by line 3								5		0.
er 1% of net investment incor	ne (1% o	Part I, line 27b)						6		1.
l lines 5 and 6								7		1.
								8		0.
ne 8 is equal to or greater that the Part VI instructions.	n line 7, c	heck the box in Part VI, line	e 1b, and comp	olete that part usir	ıg a 1	% tax r	ate.			000 PE (000)
	(a) List and desc 2-story brick was 2-story bric	(a) List and describe the k 2-story brick warehouse; NONE (e) Gross sales price (f) mplete only for assets showing gain in ital gain net income or (net capital loss short-term capital gain or (loss) as defain, also enter in Part I, line 8, column (loss), enter -0- in Part I, line 8 (loss), enter -0- in Part I, li	(a) List and describe the kind(s) of property sold (e. 2-story brick warehouse; or common stock, 200 sh NONE (e) Gross sales price (f) Depreciation allowed (or allowable) mplete only for assets showing gain in column (h) and owned by (j) F.M.V. as of 12/31/69 (j) Adjusted basis as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iii) Adjusted basis as of 12/31/69 (iv) Qualification (c). (iv) Qualification Under Section 4940(e) for tonal use by domestic private foundations subject to the section on 4940(d)(2) applies, leave this part blank. (e) foundation liable for the section 4942 tax on the distributable are the appropriate amount in each column for each year; see institute foundation does not qualify under section 4940(e). Do not column for each year; see institute foundation does not qualify under section 4940(e). Do not column for each year; see institute foundation does not qualify under section 4940(e). Do not column for each year; see institute foundation does not qualify under section 4940(e). Do not column for each year; see institute foundation does not qualify under section 4940(e). Do not column for each year; see institute foundation does not qualify under section 4940(e). Do not column for each year; see institute foundation for the section for each year; see institute foundation foundation foundation foundation foundation foundation foundation foundation foundation fo	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) NONE (e) Gross sales price (f) Depreciation allowed (or allowable) (g) Co. (g) Co. (h) Adjusted basis (k) E. (g) Adjusted basis (h) Adjusted basis (h) Adjusted basis (h) E. (g) Adjusted basis (h) Adjusted basis (h) Adjusted basis (h) E. (g) Adjusted basis (h) Adjusted basis (h) E. (g) Adjusted basis (h) E. (h) Adjusted basis (h) E. (h) Adjusted basis (h) E. (h) Adjusted distributable amount of any year of the foundation subject to the section 4940(a) tax or on 4940(d)(2) applies, leave this part blank. (e) Goundation lable for the section 4942 tax on the distributable amount of any year of the appropriate amount in each column for each year; see instructions before (h) (a) Base period years (h) (b) Adjusted qualifying distributions (c) 2007 (d) Adjusted qualifying distributions (e) Adjusted qualifying distributions (h) Adjusted qualifying distributions from Part XI, line 4 (h) He B as equal to or greater than line 7, check the box in Part VI, line 1b, and complete the B as equal to or greater than line 7, check the box in Part VI, line 1b, and complete the B as equal to or greater than line 7, check the box in Part VI, line 1b, and complete the B as equal to or greater than line 7, check the box in Part VI, line 1b, and complete the part VI, line 1b, and complete the part VI, line 1b,	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) NONE (e) Gross sales price (f) Depreciation allowed (g) Cost or other basis plus expense of sale (or allowable) (ii) Adjusted basis (k) Excess of col. (i) over col. (j), if any (iii) Adjusted basis (k) Excess of col. (i) over col. (j), if any (iii) Adjusted basis (k) Excess of col. (i) over col. (j), if any (iii) Adjusted basis (k) Excess of col. (i) over col. (j), if any (iii) Adjusted basis (k) Excess of col. (i) over col. (j), if any (iii) Adjusted basis (k) Excess of col. (i) over col. (j), if any (iii) Adjusted basis (k) Excess of col. (i) over col. (j), if any (iii) Adjusted basis (life of the action of (loss)) as defined in sections 1222(5) and (6): an, also enter in Part I, line 7 short-term capital gain or (loss) as defined in sections 1222(5) and (6): an, also enter in Part I, line 8, column (c). assi, enter 0-in Part I, line 8, column (c). assi, enter 0-in Part I, line 8, column (c). assi, enter 0-in Part I, line 8, column (c). assi, enter 0-in Part I, line 8, column (c). assi, enter 0-in Part I, line 7 titl (loss), enter 0-in Part I, line 7 It (loss), enter 0-in Part I, line 7 Adjusted qualitying distributions Net value of not one on part I, line 4 all of line 1, column (d) arge distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number foundation has been in existence if less than 5 years are the net value of noncharitable-use assets for 2009 from Part X, line 5 tuply line 4 by line 3 ar 1% of net investment income (1% of Part I, line 27b) Lines 5 and 6 are qualifying distributions from Part XII, line 4 are 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part usin	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) NONE (e) Gross sales price (f) Depreciation allowed (or allowable) (or allowable) (g) Cost or other basis plus expense of sale (h) Adjusted basis (k) Excess of col. (i) over col. (j), if any ov	(a) List and describe the kind(s) of property sold (e.g., real estate, 2*story brick warehouse; or common stock, 200 shs. MLC Co.) NONE (e) Gross sales price (f) Depreciation allowed (or allowable) (p) Cost or other basis plus expense of sale (r) Adjusted basis as of 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (ii) Adjusted basis (ii) Excess of col. (i) over col. (j), it any ital gain net income or (net capital loss) (ii) (loss), enter -0- in Part I, line 7 (ii) (loss), enter -0- in Part I, line 7 (iii) (loss), enter -0- in Part I, line 7	(a) List and describe the kind(s) of property stid (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. ML C.Co.) NONE (b) From the warehouse, or common stock, 200 shs. ML C.Co.) NONE (c) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (h) Adjusted basis (k) Excess of col. (i) over col. (j), if any property contents of the followable over col. (j), if any (l) Adjusted basis (k) Excess of col. (i) over col. (j), if any as of 12/31/69 (l) Adjusted basis (k) Excess of col. (i) over col. (j), if any (l) Adjusted basis (l) Excess of col. (i) over col. (j), if any (l) Adjusted basis (l) Excess of col. (i) over col. (j), if any (l) Adjusted basis (l) Excess of col. (i) over col. (j), if any (l) Excess of col. (i) over col. (j), if any (l) Adjusted pass of the followable over col. (j), if any (l) Callification Under Section 4940(e) for Reduced Tax on Net Investment Intonal use by domestic private foundations subject to the section 4940(a) tax on net investment income.) (l) Adjusted quality and any over col. (l), if any (l) Adjusted quality in the section 4940(e) to a return of any year in the basis period? (l) Excess of col. (i) (l) Adjusted quality in the section 4940(e) to a return of any year in the basis period? (l) Excess of col. (i) (l) Adjusted quality in the section 4940(e) to a return of any year in the basis period? (l) Adjusted quality in distributions (l) Net value of noncharitable-use asset to 2009 and of the collaboration of the section 4940(e). Do not complete this part. (e) Adjusted quality in distributions (l) Adjusted quality in distributions (l) Net value of noncharitable-use asset for 2009 from Part X, line 5 (l) Adjusted quality in distributions (l) Net value of noncharitable-use asset to 2009 from Part X, line 5 (l) Adjusted quality in distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years foundation has been in existence if less than 5 years	(e) Direct and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.) NONE	(e) Gross sales price (no., day, yr.) NONE (f) Deprecation allowed (or allowable) (g) Cost or other basis (h) How acquired (no., day, yr.) NONE (h) Gain or (loss) (h) Jams (Oct. (h) gain milete only for assets showing gain in column (h) and owned by the foundation on 12/3 frigs) (h) F.M.V. as of 12/3 freg (h) Adjusted basis (h) Adjusted basis (h) Excess of cot. (h) over cot. (h), if any (h) any (h) any (h) Bain or (loss) (h) Bain (oct. (h) gain cot. (h) Bain (loss) (h)

MARVIN AND SANDRA FONG FAMILY FOUNDATION

54-2156889

Page 3

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 0 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Inter the amount of line 10 to be: Gredited to 2010 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a Vistoria and the second of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Did the foundation file Form 1120-POL for this year? 2 Did the foundation (if any) of tax on political expenditures (section 4955) imposed during the year: 3 D. • (2) On foundation managers. ▶ \$ O. • (3) On foundation managers. ▶ \$ O. • (3) On foundation manag		1 990-PF		SANDRA FONG FAMII	Y FOU	NDATION		<u> 54 -</u>	<u> 2156</u>	<u>889</u>	l	Page 4
Date of ruling or determination letter:	Pa	rt VI	Excise Tax Based on Inve	estment Income (Section 4	940(a), 4	940(b), 4940(e)	, or 4	948 -	see i	nstru	ıctioı	ns)
b Domestro (oundations that a meet the section 4940[e) requirements in Part V, check here □ and enter 1% of Part I, line 12; col. (b) 2 1 Rav under section 31 (domestes eaction 4947(a)(1) invists and taxable foundations only. Others enter -0-) 2 2 3. Add lines 1 and 1 2 4. Subtilia A (income) tax (domestes eaction 4947(a)(1) invists and taxable foundations only. Others enter -0-) 3 3 2. 4 3 United A (income) tax (domestes eaction 4947(a)(1) invists and taxable foundations only. Others enter -0-) 4 4 0. 0. 5 1 Ear As based on investment income Subtract line 4 from line 3. If zero or less, enter -0- 5 Cededs/Payments: 5 2. 6 5 Cededs/Payments: 6 2. 8 2 2. 8 2 Code state tax payments and 2008 overpayment credited to 2009 8 Exempt foreign origanizations - tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 8 Enter any penalty for underspayment of estimated tax. Check here □ if Form 2220 is attached 9 Tax date. If the folial of lines 5 and 8 is more than line 7, enter amount owed 9 2. 0 10 Overpayment. If the 7 is more than the total of lines 5 and 8, enter the amount overpaid 10 Coverpayment. If the 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 12 If a During the tax year, did the foundation attempt to influence any estimal, state, or local elegislation or did it participate or intervene in any political campaign? 10 but it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition? 14 If the answer is "Yes" to 1 a or 1b, attach a detailed descenption of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Did the foundation have unrelated by subsess gioss society of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 3 Has the foundation made any changes, not previously reported t	1a	Exempt	pperating foundations described in section	ion 4940(d)(2), check here 🕨 🔲 a	nd enter "N/A"	on line 1.						
of Part I, Ine 27b 2 Add ther domestic boundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 3 2. 3 3 2. 3 3 2. 3 3 2. 3 3 2. 3 3 2. 3 3 2. 3 3 2. 5 Tax based on investment iscome Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment iscome Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment iscome Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment iscome Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment iscome Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on investment iscome Subtract line 4 from line 3. If zero or less, enter -0-) 5 Tax based on line special line 4 from line 3. If zero or less, enter -0-) 6 Exempt foreign organizations - Lax withheld at source 1 Exp paid with application for exchange of the 66 decomposition or line 1 from 220 is attached 1 Exp and with application for exchange of the 66 decomposition or line 1 from 220 is attached 1 Enter the amount of line 10 to be: Credited to 2010 estimated tax Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did in participate or intervene in any political campagin? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did in participate or intervene in any political campaging. 1b Unit the same of "Yes" 1 to or 1s, attach a detailed description of the activities of line 1 from 20 the foundation of monomenous with the activities. 1c Unit the foundation life form 1120-POL for this year? 1c His the foundation may be a feet or political expenditures (section 4955) imposed during the year? 1c His the foundation engaged in any activities that have not pierwou		Date of r	uling or determination letter:	(attach copy of letter i	neces <u>sary</u> -s	ee instructions)						
c All other domestic foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 3 Add lines 1 and 2 4 Subhita A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only, Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zer or less, enter -0- 6 Credis/Payments: 2 Codes/Payments: 2 2 Codes/Payments: 2 2 Codes/Payments: 3 2 2 Codes/Payments: 4 2 Codes/Payments: 5 2 2 Codes/Payments: 6 3 2 2 Codes/Payments: 6 4 Codes/Payments and 2008 overpayment credited to 2009 6 5 Codes/Payments: 6 5 2 2 Codes/Payments: 6 6 Codes/Payments: 7 Codes/Payments: 8 Codes/Payments: 9 Codes/Payments: 10 Codes/P	b	Domesti	foundations that meet the section 4940	0(e) requirements in Part V, check here	: ▶ 🗀 a	ınd enter 1%	•	1				2.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3		of Part I,	line 27b									
3 Add lines 1 and 2 Subtille A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Tax based on investment incemes. Subtract fine 4 from line 3. If zero or less, enter -0- Tax based on investment incemes. Subtract fine 4 from line 3. If zero or less, enter -0- Tax based on investment incemes. Subtract fine 4 from line 3. If zero or less, enter -0- Tax based on investment incemes. Subtract fine 4 from line 3. If zero or less, enter -0- Tax based on line stand the subtract fine 4 from line 6. Subtract line 4 from line 5. Subtract line 4 from line 5. Subtract line 4 from line 5. Subtract line 6.	C	All other	domestic foundations enter 2% of line 2	27b. Exempt foreign organizations ente	r 4% of Part I	I, line 12, col. (b) \int						
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b If "Yes," has it filed a tax return on Form 990-T for this year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: 8 By language in the governing instrument, or 8 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? 16 If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) HI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	4.			• •	-							
S					year?				/3	4a		<u> </u>
If "Yes," attach the statement required by General Instruction T 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ■ By language in the governing instrument, or ■ By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) HI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar				*	0			N	/ A			
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If "Yes," complete Part II, col. (c), and Part XV 8a Enter the states to which the foundation reports or with which it is registered (see instructions) HI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	7		•	at any time during the year?								
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ►	′									- '		
HI b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	g s		• • • • • • • • • • • • • • • • • • • •		ictione)							
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	Va		States to winer the loundation reports (or with anion it is redistered feet ilight	10110113) F							
of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	Ь		wer is "Ves" to line 7, has the foundation	n furnished a conv. of Form QQQ-DE to t	ha Attornay C	Seneral (or decignate)						
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	J			-	ne Alloniey G	ierierai (or uesiyiidle)				g.h	_Y	
	٩				nf sprtinn 404	12(1)(3) or AQA2(1)(E)	for calc	nder		90	^	
year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X	•						ioi vait	·uai		۵		<u>x</u> _
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	10			•								<u>x</u>

_	990-PF (2009) MARVIN AND SANDRA FONG FAMILY FOUNDATION 54-2156 art VII-A Statements Regarding Activities (continued)	889	F	Page 5
		 1		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		v
10	· · · · · · · · · · · · · · · · · · ·			<u> </u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		v
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	х	<u> X</u>
	Website address ► N/A	_ 10		
14	The books are in care of ► AKAMINE, OYADOMARI & KOSAKI CPA'S I Telephone no. ► (808)	941	-050	00
••	Located at ▶ 1440 KAPIOLANI BLVD, SUITE 900, HONOLULU, HI ZIP+4 ▶96		0.5	00
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		-	
	(5) Transfer any income or assets to a disqualified person (or make any of either available		- 1	
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception, Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days.)			
h	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
Ī	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1 _b		
	Organizations relying on a current notice regarding disaster assistance check here	<u> </u>		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
·	before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
-	defined in section 4942(j)(3) or 4942(j)(5)):			
2	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
٠	before 2009?			
	If "Yes," list the years ▶ , , ,			
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.)	2b		
^	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	20	\rightarrow	
·	The provisions of section 4342(a)(2) are being applied to any of the years listed in 2a, list the years need.			
32	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
-	during the year?			
h	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after			
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2009) N/A	3ь		
An	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	- 	X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	78	1	
J	had not been removed from jeopardy before the first day of the tax year beginning in 2009?	46	1	X
		m 990	PF /	
	FOI	555	(4	-003)

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orm 990-PF (2009) MARVIN AND SANDRA FONG F			<u>54-21568</u>	<u> 889</u>	P	age 6
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be R	lequired (contin	ued)			
5a During the year did the foundation pay or incur any amount to:					1	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	s X No		1	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ctly,				
any voter registration drive?		Ye	s X No		Ì	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No			
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section					
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	s X No	1	İ	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or fe	or			l	
the prevention of cruelty to children or animals?	- value of the control of the contro		es X No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ter the excentions described ii			ŀ		
section 53.4945 or in a current notice regarding disaster assistance (see instru		Triogulations	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check h				-		
		ned				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption for						
expenditure responsibility for the grant?		/A	8 No			
If "Yes," attach the statement required by Regulations section 53 4945	• •					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on					
a personal benefit contract?		Ye	s X No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		<u> </u>	6b		<u> </u>
If "Yes" to 6b, file Form 8870				ł		
7a At any time during the tax year, was the foundation a party to a prohibited tax s	helter transaction?	Y€	es 🗶 No 📙			
b If yes, did the foundation receive any proceeds or have any net income attribute				7b		
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	1			
List all officers, directors, trustees, foundation managers and their		() Componentian	(al) Contributions to	Τ.		
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	aci	Expe	ense other
	to position	enter -0-)	and deferred compensation	a	llowan	ces
SANDRA FONG	PRESIDENT/SEC	./DIRECTO	R			
2919 KAPIOLANI BVLD.						
HONOLULU, HI 96826	5.00	0.	0.			0.
MARVIN FONG	VICE PRES./TR	EAS./DIRE	CTOR			
2919 KAPIOLANI BVLD.						
HONOLULU, HI 96826	5.00	0.	0.			0.
PIMOTHY FONG	DIRECTOR					
2919 KAPIOLANI BVLD.		,				
HONOLULU, HI 96826	5.00	0.	0.			0.
.0.10.20.20 /2 >0.20	3100		•			
Compensation of five highest-paid employees (other than those inc	luded on line 1). If none.	enter "NONE."	L			
	(b) Title, and average		(d) Contributions to	(6	e) Expe	ense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	l aè	count, llowan	other
NONE	devoted to position		compensation	├	iiiowaii	.065
NONE						
				-		
_ 				╂		
				 		
				<u> </u>		
			<u> </u>			
otal number of other employees paid over \$50,000			▶			_ 0

Form 99	U-PF (2009) MARVIN AND SANDRA FONG FAMILY FOUN	DATION 54-	<u>2156889</u>	Page /
Part	VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	n Managers, Highly		
3 Five	highest-paid independent contractors for professional services. If none, enter "NC	ONE."		
	(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Cor	npensation
	NONE	· · · · · · · · · · · · · · · · · · ·		<u> </u>
Total n	umber of others receiving over \$50,000 for professional services		•	<u>_</u>
Part	X-A Summary of Direct Charitable Activities			
	foundation's four largest direct charitable activities during the tax year. Include relevant statistical in of organizations and other beneficiaries served, conferences convened, research papers produced		Expense	es
1	N/A	,		
·				
2 —				
		**		
		- .		
3				
4	- 			
Part	IX-B Summary of Program-Related Investments			
Descrit	e the two largest program-related investments made by the foundation during the tax year on lines	1 and 2.	Amount	<u> </u>
1	N/A	18		

2				
All othe	r program-related investments. See instructions.			
3	- p. og. am oaked introdutional good mod doubling			
		_		
	add lines 1 through 2			

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations	, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	5.404.
Ь	Average of monthly cash balances	1b	5,404. 7,492.
C	Fair market value of all other assets	1c	.,,-5=-
d	Total (add lines 1a, b, and c)	1d	12,896.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0 •		
2	Acquisition indebtedness applicable to line 1 assets	1 2	0.
3	Subtract line 2 from line 1d	3	12,896.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	193.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	12,703.
6	Minimum investment return Enter 5% of line 5	6	635.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	nd certain	
1	Minimum investment return from Part X, line 6	1	635.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)	1	
C	Add lines 2a and 2b	2c	2.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	633.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	633.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	633.
_	art XII Qualifying Distributions (see instructions)	1 1	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:	1.1	0
_	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		^
_	Income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualities fo	or the section

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,		,		_
line 7				633.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:				
, ,		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$ 0 .				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	_ 0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				-
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				<u>. </u>
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				633.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006]			
c Excess from 2007]			
d Excess from 2008]			
e Excess from 2009	<u> </u>			
				Earm 000-PE (2000)

Part XIV Private Operating F	Oundations (see us				34-21	30003 raye iv
			ii-A, question 9)	N/A		
1 a If the foundation has received a ruling o						
foundation, and the ruling is effective for	•	•	► L	40.40(.)(2)	- 740	40(.)(5)
b Check box to indicate whether the found		l <u>g touridation described</u> L	Prior 3 year	4942(J)(3) (<u>Jr 49</u>	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year (a) 2009	(b) 2008	(c) 2007		2006	(e) Total
income from Part I or the minimum	(4) 2003	(8) 2000	(6) 2007			(6) 10(2)
investment return from Part X for				ļ	}	
each year listed			-			
b 85% of line 2a						
c Qualifying distributions from Part XII, line 4 for each year listed						
d Amounts included in line 2c not						
used directly for active conduct of				İ		
exempt activities						
e Qualifying distributions made directly	- "					
for active conduct of exempt activities.			1			
Subtract line 2d from line 2c Complete 3a, b, or c for the alternative test relied upon:						
a "Assets" alternative test - enter: (1) Value of all assets						
(2) Value of assets qualifying under section 4942(i)(3)(B)(i)						
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c "Support" alternative test - enter:						
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section						
512(a)(5)), or royalties) (2) Support from general public		<u>.</u>				
and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
(3) Largest amount of support from						
an exempt organization						
(4) Gross investment income			1			
Part XV Supplementary Info			if the found	ation had \$5,0)00 or mo	ore in assets
at any time during t		nstructions.)				
1 Information Regarding Foundation						
a List any managers of the foundation wh year (but only if they have contributed n			tributions received	d by the foundation b	efore the clos	se of any tax
NONE						
b List any managers of the foundation who other entity) of which the foundation has			(or an equally larg	je portion of the owr	ership of a pa	artnership or
NONE						
2 Information Regarding Contributi				I dogg not eccept up	achorted requ	note for funds. If
Check here Lifthe foundation of the foundation makes gifts, grants, etc.	(see instructions) to indiv	iduals or organizations	under other condit			
a The name, address, and telephone num	ber of the person to whor	m applications should be	e addressed;			
SEE STATEMENT 8			<u></u>			
b The form in which applications should be	e submitted and informat	tion and materials they s	should include:			
c Any submission deadlines;						
d Any restrictions or limitations on awards	s, such as by geographica	al areas, charitable fields	, kınds of ınstitutio	ons, or other factors:		

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual. Recipient Foundation status of recipient Purpose of grant or contribution show any relationship to any foundation manager or substantial contributor Amount Name and address (home or business) a Paid during the year NONE 0. ▶ 3a Total **b** Approved for future payment NONE 20,000. HANAHAUOLI SCHOOL PUBLIC CAPITAL CAMPAIGN 1922 MAKIKI STREET HONOLULU, HI 96822 LYNCHBURG COLLEGE IN NONE PUBLIC 45,000. CAPITAL CAMPAIGN VIRGINIA 1501 LAKESIDE DRIVE LYNCHBURG, VA 24501 65,000. Total

Part XVI-A Analysis of Income-Producing Activities

nter gross amounts unless otherwise indicated.	Unrelated t			y section 512, 513, or 514	(e)
-	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	- Amount	code	Alloulit	- Idilottoti ilicollie
a					
<u> </u>	-	 -			 _
d	-				
0					
e	-	-			
Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	7.	
4 Dividends and interest from securities			14	284.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property		· · · · · ·			
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			+ +		 -
9 Net income or (loss) from special events					
Office symptoms of Gross profit or (loss) from sales of inventory		_			
1 Other revenue:					
a b			 		
	-		1 -		
d	1			-	
е					
2 Subtotal. Add columns (b), (d), and (e)			o.	291.	0
3 Total. Add line 12, columns (b), (d), and (e)				13	
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Accon	plishment of	Exempt Po	urposes	-
Line No. Explain below how each activity for which inc				importantly to the accomp	lishment of
the foundation's exempt purposes (other than	n by providing fund:	for such purposes)	·		
N/A					

Part X	VI-D	Relationship of Activities to the Accomplishment of Exempt Purposes
Line No. ▼		plain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of foundation's exempt purposes (other than by providing funds for such purposes).
	N/A	
	 	
	 	
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			-			
2a	Is the	foundation directly or indirect	ly affiliated with, or related to, on	e or more tax-exempt organi	zations described	
	ın sec	tion 501(c) of the Code (other	than section 501(c)(3)) or in sec	ction 527?		Yes X No
b	If "Yes	," complete the following sche	edule.			
		(a) Name of org	anization	(b) Type of organization	(c) D	escription of relationship
		N/A				
			·			
			ave examined this return, including acc r than taxpayer or fiduciary) is based o			nowledge and belief, it is true, correct,
-	and con	iplete Declaration of preparer (office	than taxpayer or liduciary) is based o	n an information of which preparer		
	M	No lam	~ Oure	X11/12/10	Y PRE	ૅડ,
2	Sı	mature of officer or trustee		Date	Title	
Sign Here		Preparer's	wow		ate Check i	l 🖦 🗀
<u>.</u>	ily Ser's	signature TEREN	CE 'AKAMINE	<u>_</u> 1	1/09/10 employ	red > P00308409
	Preparer' Use Only	Firm's name (or yours AKAM	INE, OYADOMARI	& KOSAKI, CP	A'S, INC. EIN	v > 99-0216968
	re Us	if self-employed), 1440	KAPIOLANI BLV	D, SUITE 900		
	_	address, and ZIP code HONO	LULU, HI 96814	-3612	Ph	one no. (808)941-0500

FORM 990-PF INTEREST ON SAVI	INGS AN	ID TEM	PORARY C	ASH II	NVESTMENTS	STATEMENT	1
SOURCE						AMOUNT	
MORGAN STANLEY SMITH BARNEY	‡129-07	0664			•		7.
TOTAL TO FORM 990-PF, PART I,	, LINE	3, CO	LUMN A		:		7.
FORM 990-PF DIVIDENT	OS AND	INTER	EST FROM	SECUI	RITIES	STATEMENT	2
SOURCE		GROSS	AMOUNT		TAL GAINS	COLUMN (A)
MORGAN STANLEY SMITH BARNEY #129-070664	_		284.		0.	2	84.
TOTAL TO FM 990-PF, PART I, I	LN 4 =		284.		0.	2	84.
FORM 990-PF C	OTHER P	ROFES	SIONAL F	EES		STATEMENT	3
DESCRIPTION	(A EXPEN PER B	SES	(B) NET INVI MENT INC		(C) ADJUSTED NET INCOM		
MORGAN STANLEY SMITH BARNEY		150.		150.			0.
TO FORM 990-PF, PG 1, LN 16C =		150.		150.			0.
FORM 990-PF	ОТ	HER E	XPENSES			STATEMENT	4
DESCRIPTION	(A EXPEN PER B	SES	(B) NET INVI MENT INC	EST-	(C) ADJUSTED NET INCOM		
OFFICE		39.		39.			0.
TO FORM 990-PF, PG 1, LN 23		39.		39.	-		0.

ASSETS OR FU	ND BALANCES	STATEMENT	5
		AMOUNT	
ACTORS FOUNDA	TION		
mu sommanion	00 0070010	57,11	
TY FOUNDATION	99-02/0212	246,24	<u>.</u>
3		303,33	37.
ORATE STOCK		STATEMENT	6
	BOOK VALUE	FAIR MARKET VALUE	Г
•	474.	32	21.
	357.	32	28.
	8,981.	10,53	37.
	880.	82	22.
	2,188.	2,35	53.
	858.	86	51.
	25,251.	30,99	99.
	3,005.	2,85	55.
	2,820.	3,04	19.
	904.		9.
	2,640.	2,83	33.
	1,369.	1,29	95.
	1,119.	1,13	35.
	2,955.	2,86	58.
10B	53,801.	61,16	55.
INVESTMENTS		STATEMENT	7
<u> </u>			
VALUATION METHOD	BOOK VALUE	FAIR MARKET	r
COST	70,420.	68,52	23.
13	70,420.	68,52	23.
	ACTORS FOUNDATY FOUNDATION 3 ORATE STOCK INVESTMENTS VALUATION METHOD COST	ORATE STOCK BOOK VALUE	ACTORS FOUNDATION TY FOUNDATION 99-0270212 246,23 3 303,33 ORATE STOCK STATEMENT BOOK VALUE 474. 33 357. 33 8,981. 10,53 8,981. 10,53 880. 83 2,188. 2,33 2,188. 2,33 858. 868. 868 25,251. 30,93 3,005. 2,83 2,820. 3,00 904. 904. 904. 904. 904. 904. 904. 904.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

8

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MARVIN FONG, VP/TREASURER 2919 KAPIOLANI BLVD HONOLULU, HI 96826

TELEPHONE NUMBER

808-734-0282

FORM AND CONTENT OF APPLICATIONS

APPLICANTS SHOULD SUBMIT A LETTER WHICH CONTAINS THE FOLLOWING INFORMATION: 1. PURPOSE OF THE ORGANIZATION. 2. DESCRIPTION OF PROGRAM OR PROJECT FOR WHICH FUNDS ARE REQUESTED. 3. LENGTH OF TIME REQUIRED TO COMPLETE PROGRAM OR PROJECT. 4. INCOME OR EXPENDITURES BUDGET, INCLUDING SOURCE OF FUTURE FUNDS. 5. COPIES OF IRS LETTER ADVISING ORGANIZATION THAT IT IS EXEMPT UNDER SECTION 501(C) AND DETERMINATION AS TO NON-PROFIT STATUS. 6. FOR THE EVALUATION OF PROGRAM OR PROJECT. 7. ANY OTHER PERTINENT INFORMATION EXPLAINING THE PROGRAM OR PROJECT.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

Form **2848**

Power of Attorney and Declaration of Representative

OMB No 1545-0150
For IRS Use Only
Received by
Name
Telephone
Function

	une 2008) lent of the Treasury Revenue Service ➤ Type or print. ➤ See the separate instructions.					Received by Name		
Part I Power of Attorney					·	Telephone		
		orm 2848 will not be honored for any pur	pose other tha	an representation before t	he IRS	Function		
<u>_1</u>	Taxpayer informa	ation. Taxpayer(s) must sign and date this t	form on page 2			Date / /		
Mar		Fong Family Foundation		Social security number	(s) Empl numb	oyer identification er		
) Kapiolani Blvo olulu, HI 96826				54	2156889		
				Daytime telephone numb	ı	number (if applicable)		
		illowing representative(s) as attorney(s)-in-fa						
) must sign and date this form on page 2,	Part II		00 00074 D			
	and address			OAI 140	00-00071R 808-941-05	 NA		
	nce Y Akamine	, CPA 1., #900, Honolulu, HI 96814		relephone No	3-941-0004			
1440	Rapiolalii Bive	1., #900, Monordia, Fil 90014	Check if i	1 ax 110	phone No			
Name	and address			CAF No				
				Telephone No				
				Fax No				
			Check if r		phone No L			
Name	and address			CAF No				
				Telephone No				
			Check if i	Fax No				
·	Tax matters	er(s) before the Internal Revenue Service fo				de) as Dawe d(a)		
		come, Employment, Excise, etc.) ((see the instructions for line 3)	Tax Form Number (1040, 941, 720, etc.)			ir(s) or Period(s) nstructions for line 3)		
Priv:	ate foundation,	excise, penalty		990-PF	2009			
		recorded on Centralized Authorization Fi			pecific use n	ot recorded on CAF,		
	check this box S	ee the instructions for Line 4. Specific Use	es Not Record	ed on CAF		▶ ∟		
	I (we) can perform documents The a or add additional	The representatives are authorized to recein with respect to the tax matters described uthority does not include the power to receiv representatives, the power to sign certain rhird party. See the line 5 instructions for me	on line 3, for e ve refund check returns, or the p	xample, the authority to sig s (see line 6 below), the pow power to execute a request	n any agreer er to substitu	nents, consents, or othe te another representative		
	See Unenrolled F section 10 3(d) of to the extent prov	nenrolled return preparer cannot sign any c Return Preparer on page 1 of the instruction Treasury Department Circular No 230 (Circulated in section 103(e) of Circular 230 Sectioner's (levels k and l) authority is limited (for	ons An enrolled ular 230) An en e the line 5 ins	d actuary may only represe rolled retirement plan admit tructions for restrictions or	nt taxpayers histrator may tax matters	to the extent provided in only represent taxpayers partners. In most cases		
	• •	additions or deletions to the acts otherwise		•				
		• • • • • • • • • • • • • • • • • • • •						

Name of representative to receive refund check(s) ▶

Form	2848 (Rev 6-2008)				Page 2
7	Notices and communications. Original in representative listed on line 2	otices and other written of	communications will be s	ent to you and a co	ppy to the first
а	If you also want the second representative	.,			box ▶ □
b	If you do not want any notices or commu	nications sent to your rep	presentative(s), check this	box	<u></u> . ▶ L
8	Retention/revocation of prior power(s) attorney on file with the Internal Revenue swant to revoke a prior power of attorney, YOU MUST ATTACH A COPY OF A	Service for the same tax r check here	matters and years or perio	ods covered by this	document. If you do not
9	Signature of taxpayer(s). If a tax matter otherwise, see the instructions if signed trustee on behalf of the taxpayer, I certify IF NOT SIGNED AND DATED, TH	by a corporate officer, pathat I have the authority	irtner, guardian, tax matte to execute this form on l	ers partner, executo behalf of the taxpay	or, receiver, administrator, of
	M hum	Non B	11-12-10	vice pr	4
	Signature	Z	Date	Title	(if applicable)
	2.3)			,
	Marun Forg				
	Print Name	PIN Number	Print name of tax	payer from line 1	if other than individual
	Signature		Date	Title	(if applicable)
	Print Name	PIN Number			
			·		······································
Pai	t II Declaration of Representa	ative			
k and	ion: Students with a special order to repres d l), see the instructions for Part II er penalties of perjury, I declare that:	sent taxpayers in qualified	Low Income Taxpayer C	linics or the Studen	t Tax Clinic Program (levels
	m not currently under suspension or disbar	ment from practice befor	e the Internal Revenue Se	ervice,	
acco	m aware of regulations contained in Circula untants, enrolled agents, enrolled actuaries	, and others;			orneys, certified public
	m authorized to represent the taxpayer(s) is	dentified in Part I for the t	ax matter(s) specified the	ere; and	
	m one of the following. Attorney—a member in good standing of t	he har of the highest coi	art of the jurisdiction show	vn below.	
b	Certified Public Accountant—duly qualified	to practice as a certified	public accountant in the	jurisdiction shown	below.
С	Enrolled Agent-enrolled as an agent under	er the requirements of Cir	cular 230		
d	Officer-a bona fide officer of the taxpaye	r's organization.			
e	Full-Time Employee—a full-time employee	of the taxpayer			
f	Family Member—a member of the taxpaye	• •			•
	Enrolled Actuary—enrolled as an actuary to practice before the Internal Revenue Servi	ce is limited by section 1	0 3(d) of Circular 230)		•
h	Unenrolled Return Preparer—the authority 10.7(c)(1)(viii). You must have prepared the Return Preparer on page 1 of the instruc	e return in question and t	ternal Hevenue Service is he return must be under	examination by the	IRS See Unenrolled
	Student Attorney—student who receives p 10.7(d) of Circular 230	ermission to practice before			
	Student CPA—student who receives perm 10 7(d) of Circular 230				
r	Enrolled Retirement Plan Agent—enrolled a before the Internal Revenue Service is limit		it under the requirements	of Circular 230 (the	authority to practice
	▶ IF THIS DECLARATION OF REPE BE RETURNED. See the Part II instr		SIGNED AND DATE	D, THE POWER	OF ATTORNEY WILL
De	signation—Insert Jurisdiction (state)	or	Signature	···-	Date

Junsdiction (state) or identification	Signature	Date	
Н	Jane Olm	11-12-10	
	ıdentıfication	identification	

Form **8868**

(Rev. April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No 1545-1709

-	u are filing for an Automatic 3-Month Extension, complete only Part I and check this box		> X
	u are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this complete Part II unless you have already been granted an automatic 3-month extension on a previously f		
Part	Automatic 3-Month Extension of Time. Only submit original (no copies needed).		
A corpo	pration required to file Form 990-T and requesting an automatic 6-month extension - check this box and con	nplete	
Part I o			▶ 🗀
	or corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request ai ncome tax returns.	n exter	nsion of time
noted to (not aut you mu	onic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electron tomatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or coast submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic files, gov/efile and click on e-file for Charties & Nonprofits.	ically it	f (1) you want the additional ated Form 990-T. Instead,
Туре о	Name of Exempt Organization	Emp	loyer identification number
print	MARVIN AND SANDRA FONG FAMILY FOUNDATION	5	4-2156889
File by the due date t filing your	Number, street, and room or suite no. If a P.O. box, see instructions.	<u>, , , , , , , , , , , , , , , , , , , </u>	2130003
return Se	•		
Check	type of return to be filed(file a separate application for each return):		
F	Form 990 Form 990-T (corporation) Form 4 Form 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 5 Form 990-EZ Form 990-T (trust other than above) Form 6 Form 990-PF Form 1041-A Form 8	227 069	
Tele	THE FOUNDATION books are in the care of ▶ 2919 KAPIOLANI BLVD - HONOLULU, HI 9682 phone No. ▶ (808)734-0282 FAX No. ▶ e organization does not have an office or place of business in the United States, check this box s is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If the If it is for part of the group, check this box ▶ and attach a list with the names and EINs of all	 is is fo	
_	request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time unitary AUGUST 15, 2010 and the exempt organization return for the organization named as for the organization's return for: X calendar year 2009 or tax year beginning and ending		The extension
2 If	this tax year is for less than 12 months, check reason.		Change in accounting period
3a If	this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any	ŀ	
_	onrefundable credits. See instructions	3a	\$ 0.
	this application is for Form 990-PF or 990-T, enter any refundable credits and estimated		
_	ax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 0.
	lalance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,		
	eposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). see instructions.	3c	s 0.
	n. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form		

Form 8868 (Rev. 4-2009)

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.