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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
CAROL ANN AND RALPH V HAILE US BANCORP
FOUNDATION TRUST UAD 53003

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
425 WALNUT ST CN-OH-W11F

City or town, state, and ZIP code
CINCINNATI, OH 45202

A Employer identification number
54-2135984

B Telephone number (see page 10 of the instructions)
(513) 632-4426

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 213,616,264

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)	2,100			
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	54,599	54,599		
	4	Dividends and interest from securities	4,272,379	4,272,379		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-17,347,462			
	b	Gross sales price for all assets on line 6a 42,824,820				
	7	Capital gain net income (from Part IV, line 2)		0		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	12,343	3,942,537		
	12	**Total.** Add lines 1 through 11	-13,006,041	8,269,515		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	958,871	84,960		873,911
	14	Other employee salaries and wages	153,892	48,389		105,503
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	27,716	0		0
	b	Accounting fees (attach schedule)	11,550	11,550		0
	c	Other professional fees (attach schedule)	1,129,716	1,048,450		81,266
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	245,923	67,819		0
	19	Depreciation (attach schedule) and depletion	110,476	0		
	20	Occupancy	1,094	0		0
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	3,010,325	144,908		0
	24	**Total operating and administrative expenses.** Add lines 13 through 23	5,649,563	1,406,076		1,060,680
	25	Contributions, gifts, grants paid	9,535,818			9,535,818
	26	**Total expenses and disbursements.** Add lines 24 and 25	15,185,381	1,406,076		10,596,498
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-28,191,422			
	b	**Net investment income** (if negative, enter -0-)		6,863,439		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments		10,282,746	10,282,746
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)	23,366,882	0	0
b	Investments—corporate stock (attach schedule)	149,753,060	98,424,057	72,173,881
c	Investments—corporate bonds (attach schedule)	0	11,915,465	13,135,729
11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	93,643,983	117,887,772	117,839,321
14	Land, buildings, and equipment basis ▶ 276,773 Less accumulated depreciation (attach schedule) ▶ 162,763	46,270	114,010	114,010
15	Other assets (describe ▶)	75,854	70,577	70,577
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	266,886,049	238,694,627	213,616,264
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	623,375	623,375	
28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29	Retained earnings, accumulated income, endowment, or other funds	266,262,674	238,071,252	
30	**Total net assets or fund balances** (see page 17 of the instructions)	266,886,049	238,694,627	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	266,886,049	238,694,627	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	266,886,049
2	Enter amount from Part I, line 27a	2	-28,191,422
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	238,694,627
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	238,694,627

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	ST STOCK SALES		2009-01-01	2009-12-31
b	LT STOCK SALES		2006-08-04	2009-12-31
c	SHORT TERM LOSS FROM K-1	P	2009-01-01	2009-12-31
d	LONG TERM LOSS FROM K-1	P	2008-12-31	2009-12-31
e	OPTION SALE	P	2009-01-01	2009-12-31

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	1,244,477		1,496,580	-252,103
b	40,692,942		57,550,107	-16,857,165
c			104,935	-104,935
d			206,900	-206,900
e	887,401		1,125,595	-238,194

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				-252,103
b				-16,857,165
c				-104,935
d				-206,900
e				-238,194

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	-17,659,297
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	10,692,507	245,402,144	0 043571
2007	6,861,758	245,470,294	0 027954
2006	2,766,728	6,337,537	0 436562
2005	1,255,890	583,012	2 154141
2004	1,267,534	821,624	1 542718

2	**Total** of line 1, column (d)	2	4 204946
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 840989
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	190,736,098
5	Multiply line 4 by line 3	5	160,406,960
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	68,634
7	Add lines 5 and 6	7	160,475,594
8	Enter qualifying distributions from Part XII, line 4	8	10,596,498

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	137,269
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	137,269
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	137,269
6	Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	209,648		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	209,648
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	72,379
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶	72,379	**Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ 0 **(2)** On foundation managers ▶ $ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ OH			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶www haileusb org

14 The books are in care of ▶CHRIS BOCHENEK Telephone no ▶(513) 632-4381

Located at ▶US BANK TOWER CN-OH-W10P 425 WALNUT ST CINCINNATI OH ZIP+4 ▶45202

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☑ No If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ **Yes** ☑ **No**			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ **Yes** ☑ **No**			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ **Yes** ☑ **No**			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ **Yes** ☑ **No**			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ **Yes** ☐ **No**			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ **Yes** ☑ **No**			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		No
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ **Yes** ☑ **No**			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
TIMOTHY MALONEY 425 WALNUT CN-OH-W11F CINCINNATI, OH 45201	PRESIDENT AND CEO 40 00	450,013	27,464	0
LESLIE P MALONEY 425 WALNUT CN-OH-W11F CINCINNATI, OH 45201	SENIOR VICE PRESIDENT 40 00	175,007	6,053	0
CHRISTINE BOCHENEK 425 WALNUT CN-OH-W11F CINCINNATI, OH 45201	VICE PRESIDENT 40 00	150,754	19,165	0
ERIC AVNER 425 WALNUT CN-OH-W11F CINCINNATI, OH 45201	VICE PRESIDENT 40 00	122,505	7,910	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
Total number of other employees paid over $50,000 ▶				0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
US BANK 425 WALNUT STREET CINCINNATI, OH 45202	TRUSTEE AND CUSTODIAN SERVICES	974,548
STEPPINGSTONE HOLDINGS LLC 644 MAIN STREET COVINGTON, KY 41011	INVESTMENT CONSULTING	100,000
Total number of others receiving over $50,000 for professional services. . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	170,733,059
b	Average of monthly cash balances	1b	22,907,650
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	193,640,709
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	193,640,709
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	2,904,611
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	190,736,098
6	**Minimum investment return.** Enter 5% of line 5	6	9,536,805

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	9,536,805
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 137,269		
b	Income tax for 2009 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	137,269
3	Distributable amount before adjustments Subtract line 2c from line 1	3	9,399,536
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	9,399,536
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	9,399,536

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	10,596,498
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	10,596,498
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	10,596,498

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				9,399,536
2 Undistributed income, if any, as of the end of 2008				
a Enter amount for 2008 only.			1,180,908	
b Total for prior years 20___ , 20___ , 20___		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004.				
b From 2005.				
c From 2006.				
d From 2007.				
e From 2008.				
f Total of lines 3a through e.	0			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 10,596,498				
a Applied to 2008, but not more than line 2a			1,180,908	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2009 distributable amount.				9,399,536
e Remaining amount distributed out of corpus	16,054			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	16,054			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	16,054			
10 Analysis of line 9				
a Excess from 2005. . . .				
b Excess from 2006. . . .				
c Excess from 2007. . . .				
d Excess from 2008. . . .				
e Excess from 2009. . . . 16,054				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	**(b)** 2008	**(c)** 2007	**(d)** 2006	**(e) Total**
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . .					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☑ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				9,535,818
b *Approved for future payment*				
Total . . . . ▶ **3b**				0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	54,599	
4 Dividends and interest from securities			14	4,272,379	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	12,343	
8 Gain or (loss) from sales of assets other than inventory			18	-17,347,462	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		-13,008,141	0

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 -13,008,141

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2010-10-07 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

		Date	Check if self-employed ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions)
Preparer's Signature	Jane E Pfeifer	2010-10-07		
Firm's name (or yours if self-employed), address, and ZIP code	CLARK SCHAEFER HACKETT AND CO 105 EAST FOURTH ST SUITE 1500 CINCINNATI, OH 452024093		EIN ▶ Phone no (513) 241-3111	

Additional Data

Software ID: 09000028
Software Version: 2009.04040
EIN: 54-2135984
Name: CAROL ANN AND RALPH V HAILE US BANCORP FOUNDATION TRUST UAD 53003

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
AMERICAN RED CROSS720 SYCAMORE STREET CINCINNATI,OH 45202		PUBLIC CHARITY	FOR OPERATING EXPENSES	50,000
ARCHITECTURAL FOUNDATION 2449 FAIRVIEW AVE CINCINNATI,OH 45219		PUBLIC CHARITY	GRANT TO ARCHITECTURAL FDN OF CINCY FOR MEMBERSHIP	2,500
ART WORKS811 RACE STREET CINCINNATI,OH 45202		PUBLIC CHARITY	ARTWORKS SUPPLEMENTAL FUNDING- 2009	50,000
ART WORKS811 RACE STREET CINCINNATI,OH 45202		PUBLIC CHARITY	MURAL WORKS SPONSORSHIP PAYMENT 2 OF 3	150,000
BAKER HUNT FOUNDATION INC 620 GREENUP COVINGTON,KY 41011		PUBLIC CHARITY	2009 CONTRIBUTION TO GENERAL OPERATING SUPPORT	5,000
BEECH ACRES PARENTING CENTER 6881 BEECHMONT AVENUE CINCINNATI,OH 45230		pUBLIC CHARITY	GRANT FOR POWER IN PARENTING	20,000
BEHRINGER CRAWFORD MUSEUM 1600 MONTAGUE ROAD COVINGTON,KY 41011		PUBLIC CHARITY	2009 CONTRIBUTION FOR GENERAL OPERATING SUPPORT	10,000
BLESSED SACRAMENT CHURCH 2409 DIXIE HIGHWAY FORT MITCHELL,KY 41017		PUBLIC CHARITY	GRANT - JOSEPH ALEXANDER ZDOLSHEK SCHOLARSHIP FUND	1,000
BOYS & GIRLS CLUB600 DALTON AVE CINCINNATI,OH 45203		PUBLIC CHARITY	GRANT FOR THE FOOD PROGRAM	20,000
BRIDGES FOR A JUST COMMUNITY INC106 E 8TH STREET CINCINNATI,OH 45202		PUBLIC CHARITY	CHARITABLE CONTRIBUTION FOR PROGRAM SUPPORT	10,000
BRIDGES FOR A JUST COMMUNITY INC106 E 8TH STREET CINCINNATI,OH 45202		PUBLIC CHARITY	PROJECT SUPPORT FOR CINCINNATI- CITY OF IMMIGRANTS	13,370
CBC FOUNDATION INC501 MADISON AVENUE SUITE 100 COVINGTON,KY 41011		PUBLIC CHARITY	2009 CHARITABLE CONTRIBUTION	50,000
CENTER FOR GREAT NEIGHBORHOODS1650 RUSSELL STREET COVINGTON,KY 410113361		PUBLIC CHARITY	GRANT FOR ENHANCED CIVIC ENGAGEMENT INITIATIVES	100,000
CEOS FOR CITIES NFP177 N STATE ST CHICAGO,IL 60601		PUBLIC CHARITY	GRANT FOR CINCINNATI CLUSTER 2009-2010	25,000
CHILDHOOD FOOD SOLUTIONS 9209 STEEPLECHASE DR CINCINNATI,OH 45242		PUBLIC CHARITY	GRANT FOR 2009 SUMMER VACATION FOOD PROGRAM	17,500
Total . . . . ▶ **3a**				9,535,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CHILDREN INC333 MADISON AVENUE COVINGTON,KY 41011		PUBLIC CHARITY	GRANT FOR SERVICE LEARNING PROGRAM SUPPORT	10,000
CINCINNATI ARTS & TECHNOLOGY CENTER700 W PETE ROSE WAY CINCINNATI,OH 45203		PUBLIC CHARITY	GRANT FOR OPERATING SUPPORT	10,000
CINCINNATI CENTER CITY DEVELOPMENT1014 VINE STREET CINCINNATI,OH 45202		PUBLIC CHARITY	GRANT FOR SHORT-TERM OPERATIONAL UNDERWRITING	50,000
CINCINNATI CENTER CITY DEVELOPMENT1014 VINE STREET CINCINNATI,OH 45202		PUBLIC CHARITY	GENERAL OPERATING SUPPORT - 2010	50,000
CINCINNATI INSTITUTE OF FINE ARTS2649 ERIE AVENUE CINCINNATI,OH 452082087		PUBLIC CHARITY	GRANT TO FINE ARTS FUND FOR 2009 MATCHING GIFT	100,000
CINCINNATI INSTITUTE OF FINE ARTS2649 ERIE AVENUE CINCINNATI,OH 452082087		PUBLIC CHARITY	GRANT TO FAF FOR MINORITY ARTS ACCELERATOR	250,000
CINCINNATI INSTITUTE OF FINE ARTS2649 ERIE AVENUE CINCINNATI,OH 452082087		PUBLIC CHARITY	2ND/LAST PMT OF 2-YEAR GRANT PER AGMNT DTD 2/20/08	474,000
CINCINNATI INSTITUTE OF FINE ARTS2649 ERIE AVENUE CINCINNATI,OH 452082087		PUBLIC CHARITY	GRANT FOR REGIONAL ARTS CENTER SUPPORT	200,000
CINCINNATI INSTITUTE OF FINE ARTS2649 ERIE AVENUE CINCINNATI,OH 452082087		PUBLIC CHARITY	GRANT FOR STRENGTHENING ARTS EDUCATION	200,000
CINCINNATI MUSEUM CENTER 1301 WESTERN AVENUE CINCINNATI,OH 452031103		PUBLIC CHARITY	TKTS & BUS TRANSPORTATION - SCHOOL CHILDREN	50,000
CINCINNATI PLAYHOUSE IN THE PARKPO BOX 6537 CINCINNATI,OH 45206		PUBLIC CHARITY	ANNIVERSARY SUPPORT/GENERAL OPERATING	20,000
CINCINNATI PLAYHOUSE IN THE PARKPO BOX 6537 CINCINNATI,OH 45206		PUBLIC CHARITY	2010 OBLIGATION ANNIVERSARY SUPPORT	20,000
CINCINNATI USA REGIONAL CHAMBER FOUNDATION441 VINE STREET ROOM 300 CINCINNATI,OH 45202		PUBLIC CHARITY	GRANT FOR CINCINNATI INNOVATE PROJECT	19,500
CINCINNATI USA REGIONAL CHAMBER FOUNDATION441 VINE STREET ROOM 300 CINCINNATI,OH 45202		PUBLIC CHARITY	CINTI USA PTNRSHIP FOR ECONOMIC DEVELOPMENT 1 OF 5	75,000
CINCINNATI USA REGIONAL CHAMBER FOUNDATION441 VINE STREET ROOM 300 CINCINNATI,OH 45202		PUBLIC CHARITY	GRANT FOR IN ONE WEEKEND 2009	21,500
Total . . . . ▶ **3a**				9,535,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CINCINNATI USA REGIONAL CHAMBER FOUNDATION441 VINE STREET ROOM 300 CINCINNATI, OH 45202		PUBLIC CHARITY	GRANT FOR 2009 LEADERSHIP EXCHANGE CINCINNATI USA	10,000
CINCINNATI WORKS37 WEST SEVENTH ST SUITE 200 CINCINNATI, OH 45202		PUBLIC CHARITY	GRANT FOR THREE-YEAR STRATEGIC PARTNERSHIP	100,000
CINCINNATI-HAMILTON COUNTYCONTINUUM2260 PARK AVE STE 402 CINCINNATI, OH 45206		PUBLIC CHARITY	CENTRAL ACCESS POINT	25,000
COMPREHENSIVE COMMUNITY CHILD CARE1924 DANA AVE CINCINNATI, OH 45207		PUBLIC CHARITY	GRANT FOR OPERATING FUNDS	5,000
CONTEMPORARY ARTS CENTER44 EAST 6TH STREET CINCINNATI, OH 45202		PUBLIC CHARITY	GRANT FOR OPERATING EXPENSES	25,000
CONTEMPORARY ARTS CENTER44 EAST 6TH STREET CINCINNATI, OH 45202		PUBLIC CHARITY	2010 OBLIGATION OPERATION EXPENSES	25,000
CORPORATION FOR FINDLAY MARKET OFPO BOX 14727 CINCINNATI, OH 45250		PUBLIC CHARITY	GLOBE FURNITURE BUILDING ARCHITECTURAL SERVICES	50,000
COVINGTON PROTESTANT CHILDREN'S HOME200 HOME ROAD COVINGTON, KY 41011		PUBLIC CHARITY	OPERATING SUPPORT / CHILDREN'S HOME OF NORTHERN KY	50,000
CRAYONS TO COMPUTERS INC 1350 TENNESSEE AVENUE CINCINNATI, OH 45229		PUBLIC CHARITY	GRANT FOR BACKPACKS AND GENERAL OPERATING EXPENSES	75,000
CRAYONS TO COMPUTERS INC 1350 TENNESSEE AVENUE CINCINNATI, OH 45229		PUBLIC CHARITY	GRANT FOR THE PURE CINCINNATI PROJECT	7,500
CRAYONS TO COMPUTERS INC 1350 TENNESSEE AVENUE CINCINNATI, OH 45229		PUBLIC CHARITY	GRANT FOR LUGGAGE TAGS	3,048
CRAYONS TO COMPUTERS INC 1350 TENNESSEE AVENUE CINCINNATI, OH 45229		PUBLIC CHARITY	GRANT FOR PURE CINCINNATI PROJECT W/ BOB FLEISCHL	7,500
CRAYONS TO COMPUTERS INC 1350 TENNESSEE AVENUE CINCINNATI, OH 45229		PUBLIC CHARITY	GRANT TO C2C FOR 3000 ADDITIONAL BACKPACKS	12,000
CWFF CHILD DEVELOPMENT CENTER434 FOREST AVE CINCINNATI, OH 45229		PUBLIC CHARITY	GRANT FOR CARING FOR HOMELESS CHILDREN PROGRAM	7,500
DOWNTOWN CINCINNATI INC617 VINE STREET ROOM 1200 CINCINNATI, OH 45202		PUBLIC CHARITY	2 OF 2 GRANT PYMNTS ENHANCED DOWNTOWN MKTNG CPGN	15,000
Total . . . . ▶ **3a**				9,535,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
EASTER SEALS WORK RESOURCE CENTER2901 GILBERT AVENUE CINICINNATI,OH 452061211		PUBLIC CHARITY	3 YEAR STRATEGIC PARTNERSHIP	100,000
ENJOY THE ARTS1338 MAIN STREET CINCINNATI,OH 45202		PUBLIC CHARITY	FINE ARTS FUND MERGER TRANSITION	15,000
FORWARD QUEST INC50 E RIVER CENTER BLVD ROOM 465 COVINGTON,KY 41011		PUBLIC CHARITY	GRANT FOR VISION 2015 ONE VISION, ONE VOICE CMPGN	250,000
FRANK DUVENECK ARTS & CULTURAL CNTR1232 GREENUP STREET PO BOX 121308 COVINGTON,KY 410121308		PUBLIC CHARITY	GENERAL OPERATING GRANT	2,500
FREESTORE FOODBANK1250 TENNESSEE AVE CINCINNATI,OH 45229		PUBLIC CHARITY	GRANT FOR BENEFITS ENROLLMENT CENTER	50,000
FREESTORE FOODBANK1250 TENNESSEE AVE CINCINNATI,OH 45229		PUBLIC CHARITY	GENERAL OPERATING SUPPORT	32,413
GRANTS MANAGERS NETWORK INC 1101 14TH STREET NW SUITE 420 METAIRIE,LA 70005		PUBLIC CHARITY	GRANT FOR 2009 GENERAL OPERATING EXPENSES	2,000
GREATER CINCINNATI FOUNDATION200 WEST FOURTH STREET CINCINNATI,OH 45202		PUBLIC CHARITY	G CINCY WORKFORCE NETWORK 2OF3 ANNUAL PAYMENT	100,000
GREATER CINCINNATI FOUNDATION200 WEST FOURTH STREET CINCINNATI,OH 45202		PUBLIC CHARITY	G WASHINGTON TEACHERS' INST @ MT VERNON -2009	25,000
GREATER CINCINNATI FOUNDATION200 WEST FOURTH STREET CINCINNATI,OH 45202		PUBLIC CHARITY	G WASHINGTON TEACHERS' INST @ MT VERNON -2008	25,000
GREATER CINCINNATI FOUNDATION200 WEST FOURTH STREET CINCINNATI,OH 45202		PUBLIC CHARITY	GRANT FOR WEATHERING THE ECONOMIC STORM	250,000
GREATER CINCINNATI FOUNDATION200 WEST FOURTH STREET CINCINNATI,OH 45202		PUBLIC CHARITY	GRANT FOR HAILE FELLOWSHIP PROGRAM 2009 - 2011	63,493
GREATER CINCINNATI FOUNDATION200 WEST FOURTH STREET CINCINNATI,OH 45202		PUBLIC CHARITY	OPERATING SUPPORT - NORTHERN KENTUCKY FUND	50,000
GREATER CINCINNATI TELEVISION1223 CENTRAL PARKWAY CINCINNATI,OH 452142812		PUBLIC CHARITY	SUPPORTING CET CONNECT GRANT FOR 2009 2 OF 2	100,000
HYDE PARK MULTI-SERVICE CENTER FOR2800 ERIE AVE CINCINNATI,OH 45208		PUBLIC CHARITY	PROTECTIVE SERVICES PROGRAM	15,000
Total . . . . ▶ 3a				9,535,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
INTERFAITH HOSPITALITY NETWORK INCPO BOX 72136 NEWPORT,KY 41072		PUBLIC CHARITY	GRANT FOR DAY CENTER OPERATIONS	10,000
JUNIOR ACHIEVEMENT644 LINN STREET CINCINNATI,OH 45203		PUBLIC CHARITY	GRANT FOR EDUCATIONAL CURRICULUM	7,500
KENTUCKY PHILANTHROPY INITIATIVE INC41 FOUNTAIN PLACE FRANKFORT,KY 40601		PUBLIC CHARITY	GOV'S COMMISSION & SUMMIT ON PHILANTHROPY, GEN OP	25,000
KENZIE'S CLOSETPO BOX 43285 CINCINNATI,OH 45243		PUBLIC CHARITY	GRANT FOR 2009 OPERATING EXPENSES	10,000
KENZIE'S CLOSETPO BOX 43285 CINCINNATI,OH 45243		PUBLIC CHARITY	2010 OPERATING SUPPORT	25,000
KNOW THEATRE TRIBE INC1120 JACKSON ST CINCINNATI,OH 45202		PUBLIC CHARITY	FOR KNOW TICKET INITIATIVE	40,000
KNOW THEATRE TRIBE INC1120 JACKSON ST CINCINNATI,OH 45202		PUBLIC CHARITY	2010 KNOW TICKET INITIATIVE	40,000
KNOWLEDGEWORKS FOUNDATION1 WEST 4TH STREET SUITE 200 CINCINNATI,OH 452023634		PUBLIC CHARITY	GRANT TO STRIVE OPERATING FUNDS	100,000
LEARNING THROUGH ART1420 SYCAMORE STREET CINCINNATI,OH 45202		PUBLIC CHARITY	FOR '09 KIDS, CULTURES, CRITTERS & CRAFTS FESTIVAL	25,000
LEARNING THROUGH ART1420 SYCAMORE STREET CINCINNATI,OH 45202		PUBLIC CHARITY	2010 OPERATING EXPENSES	25,000
MOUNT VERNON LADIES' ASSOCIATION OFPO BOX 110 MOUNT VERNON,VA 22121		PUBLIC CHARITY	2010/2011 OBLIGATION OH TEACHERS INST & BIO LESSON	50,000
NORTHERN KENTUCKY CHILDRENS LAW1002 RUSSELL ST COVINGTON,KY 41011		PUBLIC CHARITY	FOR TICKET DONATION TO ENSEMBLE THEATRE OF CINCY	1,000
NORTHERN KENTUCKY COMMUNITY717 MADISON AVENUE PO BOX 931 COVINGTON,KY 41012		PUBLIC CHARITY	GRANT FOR NEIGHBORHOOD CENTERS	15,000
NORTHERN KENTUCKY UNIVERSITY LUCAS ADMINISTRATIVE CENTER ROOM 221 HIGHLAND HEIGHTS,KY 41099		PUBLIC CHARITY	GRANT - SCRIPPS HOWARD CENTER FOR CIVIC ENGAGEMENT	25,000
NORTHERN KENTUCKY UNIVERSITY LUCAS ADMINISTRATIVE CENTER ROOM 221 HIGHLAND HEIGHTS,KY 41099		PUBLIC CHARITY	GRANT IN SUPPORT OF NKU COLLEGE OF BUSINESS	3,000,000
Total . . . . ▶ **3a**				9,535,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NORTHERN KENTUCKY UNIVERSITYLUCAS ADMINISTRATIVE CENTER ROOM 221 HIGHLAND HEIGHTS, KY 41099		PUBLIC CHARITY	GRANT - SCRIPPS HOWARD CENTER FOR CIVIC ENGAGEMENT	1,000
NORTHERN KENTUCKY UNIVERSITYLUCAS ADMINISTRATIVE CENTER ROOM 221 HIGHLAND HEIGHTS, KY 41099		PUBLIC CHARITY	INSTITUTE FOR NONPROFIT CAPACITY-OPERATING SUPPORT	50,000
OHIO GRANTMAKERS FORUM37 WEST BROAD STREET SUITE 800 COLUMBUS, OH 43215		PUBLIC CHARITY	2009 GRANT - CHARITABLE CONTRIBUTION	7,636
OHIO GRANTMAKERS FORUM37 WEST BROAD STREET SUITE 800 COLUMBUS, OH 43215		PUBLIC CHARITY	GRANT FOR OPERATING FUNDS	10,000
OPERATION HOMEFRONT INC1631 SUNFLOWER AVENUE STE C-34 SANTA ANA, CA 92704		PUBLIC CHARITY	TURKEYS FOR HOLIDAY GIFT BASKET PROGRAM OHIO CHAPT	5,000
OVER THE RHINE REVITALIZATION222 EAST 14TH ST CINCINNATI, OH 45202		PUBLIC CHARITY	GRANT FOR SPECIAL IMPROVEMENT DISTRICT	7,000
PRICHARD COMMITTEE FOR167 WEST MAIN STREET SUITE 310 LEXINGTON, KY 40507		PUBLIC CHARITY	GRANT COMMONWLTH INST FOR PARENT LDRSHP NKY 3 OF 3	75,000
RAPE CRISIS & ABUSE CENTER215 EAST NINTH ST 7TH FLOOR CINCINNATI, OH 45202		PUBLIC CHARITY	GRANT FOR OPERATING SUPPORT	25,000
RENAISSANCE COVINGTON INC 638 MADISON AVE STE 412 COVINGTON, KY 41011		PUBLIC CHARITY	COVINGTON BIKE PATROL	3,000
ROMAN CATHOLIC DIOCESE OF COVINGTON1140 MADISON AVE COVINGTON, KY 41011		PUBLIC CHARITY	GENERAL OPERATING SUPPORT / CATHEDRAL BASILICA FDN	10,000
RONALD MCDONALD HOUSE CHARITIES OF350 ERKENBRECHER AVE CINCINNATI, OH 45229		PUBLIC CHARITY	GRANT FOR OPERATING EXPENSES	10,000
SALVATION ARMY NATIONAL CORP615 SLATERS LN ALEXANDRIA, VA 22313		PUBLIC CHARITY	GENERAL OPERATING SUPPORT - GREATER CINCINNATI	5,000
SANTA MARIA COMMUNITY SERVICES2918 PRICE AVENUE CINCINNATI, OH 45204		PUBLIC CHARITY	GRANT FOR AFFORDABLE HOUSING FOR PRICE HILL	20,000
SENIOR SERVICES OF NORTHERN KENTUCKY1032 MADISON AVE COVINGTON, KY 41011		PUBLIC CHARITY	NEW FREEDOM-TRANSPORTATION FOR THE AGED & DISABLED	25,000
SEVEN HILLS SCHOOL5400 RED BANK ROAD CINCINNATI, OH 45227		PUBLIC CHARITY	2009 CONTRIBUTION FOR GENERAL OPERATING SUPPORT	25,000
Total . . . . ▶ 3a				9,535,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SOCIETY OF ST VINCENT DEPAUL 1125 BANK ST CINCINNATI, OH 45214		PUBLIC CHARITY	EMERGENCY ASSISTANCE PROGRAM	25,000
SPIRIT OF CINCINNATI525 VINE ST STE 1500 CINCINNATI, OH 45202		PUBLIC CHARITY	GRANT FOR 2012 WORLD CHOIR GAMES	25,000
SPIRIT OF CINCINNATI525 VINE ST STE 1500 CINCINNATI, OH 45202		PUBLIC CHARITY	SOAPBOX MEDIA - 2010 SUPPORT	35,000
SPIRIT OF CINCINNATI525 VINE ST STE 1500 CINCINNATI, OH 45202		PUBLIC CHARITY	SOAPBOX MEDIA - SPECIAL PROJECTS FUND	2,000
STARFIRE U INC5030 OAKLAWN DRIVE CINCINNATI, OH 45227		PUBLIC CHARITY	BUILD OUT TO HOUSE THE FOUR STARFIRE U CLASSES	50,000
THE CARNEGIE VISUAL &1028 SCOTT BLVD COVINGTON, KY 41011		PUBLIC CHARITY	GRANT FOR GENERAL OPERATING EXPENSES	10,000
THE CARNEGIE VISUAL &1028 SCOTT BLVD COVINGTON, KY 41011		PUBLIC CHARITY	GRANT FOR ARTS EDUCATION OUTREACH TO CIS	25,000
THE CARNEGIE VISUAL &1028 SCOTT BLVD COVINGTON, KY 41011		PUBLIC CHARITY	2009 CHARITABLE CONTRIBUTION	5,000
THE CARNEGIE VISUAL &1028 SCOTT BLVD COVINGTON, KY 41011		PUBLIC CHARITY	2010 OBLIGATION ARTS EDUCATION OUTREACH TO CIS	25,000
THE CHRIST HOSPITAL2139 AUBURN AVE CINCINNATI, OH 45219		PUBLIC CHARITY	2009 CONTRIBUTION FOR GENERAL OPERATING SUPPORT	3,000
THE COMMUNITY ARTS INSTITUTE INC5021 WHETSEL AVE CINCINNATI, OH 45227		PUBLIC CHARITY	GRANT TO MAC PAC HIP HOP CLASSES	6,000
THE COMMUNITY ARTS INSTITUTE INC5021 WHETSEL AVE CINCINNATI, OH 45227		PUBLIC CHARITY	GRANT TO MAC PAC HIP HOP CLASSES FALL 2009	5,250
THE NEW TEACHER PROJECT INC 304 PARK AVE SOUTH 11TH FL NEW YORK, NY 10010		PUBLIC CHARITY	CINCINNATI PUBLIC SCHOOLS HUMAN CAPITAL STUDY	25,000
THE POINT ARC OF NORTHERN104 WEST PIKE STREET COVINGTON, KY 41011		PUBLIC CHARITY	2009 CONTRIBUTION FOR GENERAL OPERATING SUPPORT	25,000
THE WELLNESS COMMUNITY4918 COOPER ROAD CINCINNATI, OH 45242		PUBLIC CHARITY	GENERAL OPERATING EXPENSES	20,000
Total . . . . ▶ **3a**				9,535,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
THOMAS D CLARK FOUNDATION 663 SOUTH LINESTONE STREET LEXINGTON, KY 40508		PUBLIC CHARITY	GRANT FOR THE ENCYCLOPEDIA OF NKY PROJECT	36,500
THOMAS MORE COLLEGE333 THOMAS MORE PARKWAY CRESTVIEW HILLS, KY 410173495		PUBLIC CHARITY	2009 CHARITABLE CONTRIBUTION	50,000
TOM GEIGER GUEST HOUSE INC 2634 MELROSE AVE CINCINNATI, OH 45206		PUBLIC CHARITY	GRANT FOR SHORT-TERM HOUSING SAFETY NET	10,000
TRANSITIONS INC700 FAIRFIELD AVE BELLEVUE, KY 41073		PUBLIC CHARITY	HOUSING PLUS PROGRAM	15,000
TRI-STATE WARBIRD MUSEUM 4021 BORMAN DRIVE BATAVIA, OH 45103		PUBLIC CHARITY	CHARITABLE CONTRIBUTION (2ND OF 5 ANNUAL)	100,000
UGIVE ORG9380 MONTGOMERY ROAD SUITE 207 CINCINNATI, OH 45242		PUBLIC CHARITY	SCALING LOCAL CAPACITY	100,000
UNITED WAY OF GREATER CINCINNATI2400 READING ROAD CINCINNATI, OH 452021478		PUBLIC CHARITY	GRANT FOR DETOCQUEVILLE SOCIETY LEADERSHIP MATCH	250,000
UNITED WAY OF GREATER CINCINNATI2400 READING ROAD CINCINNATI, OH 452021478		PUBLIC CHARITY	1 OF 3 ANNUAL FOR PROJECT PLACE MATTERS PHASE 2	25,000
UNIVERSITY OF CINCINNATI FOUNDATIONPO BOX 19970 CINCINNATI, OH 45219		PUBLIC CHARITY	OPERATING SUPPORT FOR THE CENTER FOR THE CITY	1,500
UNIVERSITY OF CINCINNATI FOUNDATIONPO BOX 19970 CINCINNATI, OH 45219		PUBLIC CHARITY	GRANT FOR GEN-1 HOUSE	5,000
UNIVERSITY OF CINCINNATI FOUNDATIONPO BOX 19970 CINCINNATI, OH 45219		PUBLIC CHARITY	CHARITABLE CONTRIBUTION FOR BARRETT CANCER CENTER	50,000
UNIVERSITY OF CINCINNATI FOUNDATION425 OAK ST CINCINNATI, OH 452192594		PUBLIC CHARITY	2009 CHARITABLE CONTRIBUTION	50,000
UNIVERSITY OF CINCINNATI FOUNDATION425 OAK ST CINCINNATI, OH 452192594		PUBLIC CHARITY	FRIENDS OF CCM 2009/2010 & HAIR EVENT	40,000
UNIVERSITY OF KENTUCKY GREHEN BUILDING LEXINGTON, KY 40506		PUBLIC CHARITY	GRANT FOR MEMORIAL TO THE GRISHAM SCHOLARSHIP FUND	1,000
VISION 201550 E RIVERCENTER BLVD COVINGTON, KY 41011		PUBLIC CHARITY	TO VISION 2015 FOR EVENT CELEBRATING MIKE HAMMONS	500
Total . . . . ▶ **3a**				9,535,818

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WALNUT HILLS HIGH SCHOOL3250 VICTORY PARKWAY CINCINNATI,OH 45207		PUBLIC CHARITY	OPERATING INCOME FOR 2009	50,000
WOMENS CRISIS CENTER INC835 MADISON AVENUE COVINGTON,KY 41011		PUBLIC CHARITY	FOR 2009 OPERATING EXPENSES	31,608
WOMENS CRISIS CENTER INC835 MADISON AVENUE COVINGTON,KY 41011		PUBLIC CHARITY	GRANT 2/2 CAPITAL SUPPORT	500,000
WOMENS CRISIS CENTER INC835 MADISON AVENUE COVINGTON,KY 41011		PUBLIC CHARITY	2010/2011 OBLIGATION INCREASED OPERATING COST	64,000
WOOD HUDSON CANCER931 ISABELLA STREET NEWPORT,KY 410714101		PUBLIC CHARITY	2009 CONTRIBUTION / BIOSPECIMEN REPOSITORY CENTER	15,000
YMCA - AFTER SCHOOL PROGRAM 1105 ELM STREET CINCINNATI,OH 45202		PUBLIC CHARITY	GRANT TO FOR AFTER SCHOOL SUMMER PROGRAM	25,000
YWCA OF GREATER CINCINNATI 898 WALNUT STREET CINCINNATI,OH 45202		PUBLIC CHARITY	GRANT FOR OPERATING EXPENSES 1/3 ANNUAL PAYMENT	75,000
YWCA OF GREATER CINCINNATI 898 WALNUT STREET CINCINNATI,OH 45202		PUBLIC CHARITY	FOR BATTERED WOMEN'S SHELTER EXPANSION PJCT 2 OF 2	500,000
ZOOLOGICAL SOCIETY OF CINCINNATI3400 VINE STREET CINCINNATI,OH 452201399		PUBLIC CHARITY	GEN OPERATING SUPPORT CINCI ZOO & BOTANICAL GARDEN	5,000
Total . . . . ▶ **3a**				9,535,818

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Form **4562**

Depreciation and Amortization

(Including Information on Listed Property)

Department of the Treasury
Internal Revenue Service

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545-0172

2009

Attachment Sequence No **67**

Name(s) shown on return	Business or activity to which this form relates	Identifying number
CAROL ANN AND RALPH V HAILE US BANCORP FOUNDATION TRUST UAD 53003	Form 990-PF Page 1	54-2135984

Part I **Election To Expense Certain Property Under Section 179**
Note: *If you have any listed property, complete Part V before you complete Part I.*

1 Maximum amount See the instructions for a higher limit for certain businesses	**1**	250,000
2 Total cost of section 179 property placed in service (see instructions)	**2**	
3 Threshold cost of section 179 property before reduction in limitation (see instructions)	**3**	800,000
4 Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	**4**	
5 Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	**5**	

6	**(a)** Description of property	**(b)** Cost (business use only)	**(c)** Elected cost
6			

7 Listed property Enter the amount from line 29	**7**			
8 Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7			**8**	
9 Tentative deduction Enter the **smaller** of line 5 or line 8			**9**	
10 Carryover of disallowed deduction from line 13 of your 2008 Form 4562			**10**	
11 Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)			**11**	
12 Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11			**12**	
13 Carryover of disallowed deduction to 2010 Add lines 9 and 10, less line 12 ▶	**13**			

Note: *Do not use Part II or Part III below for listed property. Instead, use Part V.*

Part II **Special Depreciation Allowance and Other Depreciation (Do not** include listed property **)** (See instructions)

14 Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	**14**	89,114
15 Property subject to section 168(f)(1) election	**15**	
16 Other depreciation (including ACRS)	**16**	

Part III **MACRS Depreciation (Do not** include listed property.**)** (See instructions.)

Section A

17 MACRS deductions for assets placed in service in tax years beginning before 2009	**17**	13,220
18 If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ▶ ☐		

Section B—Assets Placed in Service During 2008 Tax Year Using the General Depreciation System

(a) Classification of property	**(b)** Month and year placed in service	**(c)** Basis for depreciation (business/investment use only—see instructions)	**(d)** Recovery period	**(e)** Convention	**(f)** Method	**(g)**Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property		See Add'l Data				
d 10-year property						
e 15-year property		See Add'l Data				
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C—Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV **Summary** (see instructions)

21 Listed property Enter amount from line 28			**21**	
22 Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations—see instructions			**22**	110,476
23 For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	**23**			

Part V **Listed Property** (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)
Note: *For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.*

Section A—Depreciation and Other Information (Caution: *See the instructions for limits for passenger automobiles.***)**

24a Do you have evidence to support the business/investment use claimed? ☐ **Yes** ☐ **No** | **24b** If "Yes," is the evidence written? ☐ **Yes** ☐ **No**

(a) Type of property (list vehicles first)	**(b)** Date placed in service	**(c)** Business/ investment use percentage	**(d)** Cost or other basis	**(e)** Basis for depreciation (business/investment use only)	**(f)** Recovery period	**(g)** Method/ Convention	**(h)** Depreciation/ deduction	**(i)** Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)						**25**		
26 Property used more than 50% in a qualified business use								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use								
		%				S/L -		
		%				S/L -		
		%				S/L -		
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 .						**28**		
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1							**29**	

Section B—Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person
If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

	(a) Vehicle 1		**(b)** Vehicle 2		**(c)** Vehicle 3		**(d)** Vehicle 4		**(e)** Vehicle 5		**(f)** Vehicle 6	
30 Total business/investment miles driven during the year (**do not** include commuting miles) . .												
31 Total commuting miles driven during the year .												
32 Total other personal(noncommuting) miles driven												
33 Total miles driven during the year Add lines 30 through 32												
34 Was the vehicle available for personal use	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**	**Yes**	**No**
during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use? .												

Section C—Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who **are not** more than 5% owners or related persons (see instructions)

	Yes	**No**
37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?		
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions)		
Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles		

Part VI **Amortization**

(a) Description of costs	**(b)** Date amortization begins	**(c)** Amortizable amount	**(d)** Code section	**(e)** Amortization period or percentage	**(f)** Amortization for this year
42 Amortization of costs that begins during your 2009 tax year (see instructions)					
43 Amortization of costs that began before your 2009 tax year				**43**	5,277
44 Total. Add amounts in column (f) See the instructions for where to report . .				**44**	5,277

Additional Data

Software ID:
Software Version:
EIN: 54-2135984
Name: CAROL ANN AND RALPH V HAILE US BANCORP FOUNDATION TRUST UAD 53003

Form 4562, Part III, Line 19, Section B—Assets Placed in Service During 2006 Tax Year Using the General Depreciation System:

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
c 7-year property		527	7 0	HY	200 DB	75
c 7-year property		4,746	7 0	HY	200 DB	678
c 7-year property		27,999	7 0	HY	200 DB	4,000
c 7-year property		112	7 0	HY	200 DB	16
c 7-year property		917	7 0	HY	200 DB	131
c 7-year property		917	7 0	HY	200 DB	131
c 7-year property		134	7 0	HY	200 DB	19
c 7-year property		125	7 0	HY	200 DB	18
c 7-year property		1,370	7 0	HY	200 DB	196
c 7-year property		2,850	7 0	HY	200 DB	407

Form 4562, Part III, Line 19, Section B—Assets Placed in Service During 2006 Tax Year Using the General Depreciation System:

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only—see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
e 15-year property		25,179	15 0	HY	150 DB	1,259
e 15-year property		737	15 0	HY	150 DB	37
e 15-year property		9,925	15 0	HY	150 DB	496
e 15-year property		5,780	15 0	HY	150 DB	289
e 15-year property		971	15 0	HY	150 DB	49
e 15-year property		2,500	15 0	HY	150 DB	125
e 15-year property		1,655	15 0	HY	150 DB	83
e 15-year property		719	15 0	HY	150 DB	36
e 15-year property		1,445	15 0	HY	150 DB	72
e 15-year property		495	15 0	HY	150 DB	25

TY 2009 Accounting Fees Schedule

Name: CAROL ANN AND RALPH V HAILE US BANCORP FOUNDATION TRUST UAD 53003

EIN: 54-2135984

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	9,550	9,550		0
OTHER ACCOUNTING FEES	2,000	2,000		0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2009 Amortization Schedule

Name: CAROL ANN AND RALPH V HAILE US BANCORP
FOUNDATION TRUST UAD 53003

EIN: 54-2135984

Description of Amortized Expenses	Date Acquired, Completed, or Expended	Amount Amortized	Deduction for Prior Years	Amortization Method	Current Year Amortization	Net Investment Income	Adjusted Net Income	Total Amount of Amortization
WEBSITE	2008-04-14	10,500	525	180 000000000000	700	0		1,225
WEBSITE	2008-07-31	1,000	28	180 000000000000	67	0		95
WEBSITE	2008-08-29	3,650	81	180 000000000000	243	0		324
WEBSITE	2008-10-31	20,000	222	180 000000000000	1,333	0		1,555
SOFTWARE	2008-02-26	44,005	2,445	180 000000000000	2,934	0		5,379

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2009 Depreciation Schedule

Name: CAROL ANN AND RALPH V HAILE US BANCORP FOUNDATION TRUST UAD 53003

EIN: 54-2135984

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
FURNITURE AND FIXTURES	2008-05-05	5,056	451	200DB	7 000000000000	593	0		
FURNITURE AND FIXTURES	2008-07-15	1,900	102	200DB	7 000000000000	242	0		
FURNITURE AND FIXTURES	2008-08-06	5,613	301	200DB	7 000000000000	716	0		
FURNITURE AND FIXTURES	2008-09-10	17,308	927	200DB	7 000000000000	2,208	0		
FURNITURE AND FIXTURES	2008-10-31	9,657	172	200DB	7 000000000000	1,330	0		
FURNITURE AND FIXTURES	2008-11-13	57,193	1,021	200DB	7 000000000000	7,879	0		
FURNITURE AND FIXTURES	2008-12-09	1,830	33	200DB	7 000000000000	252	0		
FURNITURE AND FIXTURES	2009-01-13	1,055		200DB	7 000000000000	603	0		
LEASEHOLD IMPROVEMENTS	2009-02-06	50,359		150DB	15 000000000000	26,439	0		
LEASEHOLD IMPROVEMENTS	2009-02-09	1,474		150DB	15 000000000000	774	0		
FURNITURE AND FIXTURES	2009-03-12	9,493		200DB	7 000000000000	5,425	0		
LEASEHOLD IMPROVEMENTS	2009-03-19	19,851		150DB	15 000000000000	10,422	0		
FURNITURE AND FIXTURES	2009-03-20	55,999		200DB	7 000000000000	32,000	0		
LEASEHOLD IMPROVEMENTS	2009-03-20	11,560		150DB	15 000000000000	6,069	0		
FURNITURE AND FIXTURES	2009-03-20	224		200DB	7 000000000000	128	0		
LEASEHOLD IMPROVEMENTS	2009-03-30	1,943		150DB	15 000000000000	1,021	0		
LEASEHOLD IMPROVEMENTS	2009-04-07	5,001		150DB	15 000000000000	2,626	0		
FURNITURE AND FIXTURES	2009-05-19	1,835		200DB	7 000000000000	1,049	0		
LEASEHOLD IMPROVEMENTS	2009-06-18	3,310		150DB	15 000000000000	1,738	0		
FURNITURE AND FIXTURES	2009-07-02	1,835		200DB	7 000000000000	1,049	0		
LEASEHOLD IMPROVEMENTS	2009-07-02	1,439		150DB	15 000000000000	756	0		
FURNITURE AND FIXTURES	2009-08-11	268		200DB	7 000000000000	153	0		
FURNITURE AND FIXTURES	2009-09-03	250		200DB	7 000000000000	143	0		
FURNITURE AND FIXTURES	2009-09-30	2,741		200DB	7 000000000000	1,567	0		
LEASEHOLD IMPROVEMENTS	2009-11-12	2,890		150DB	15 000000000000	1,517	0		
FURNITURE AND FIXTURES	2009-11-23	5,700		200DB	7 000000000000	3,257	0		
LEASEHOLD IMPROVEMENTS	2009-09-09	990		150DB	15 000000000000	520	0		

TY 2009 Investments Corporate Bonds Schedule

Name: CAROL ANN AND RALPH V HAILE US BANCORP FOUNDATION TRUST UAD 53003

EIN: 54-2135984

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	11,915,465	13,135,729

TY 2009 Investments Corporate Stock Schedule

Name: CAROL ANN AND RALPH V HAILE US BANCORP FOUNDATION TRUST UAD 53003

EIN: 54-2135984

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CORPORATE STOCKS	98,424,057	72,173,881

TY 2009 Investments Government Obligations Schedule

Name:	CAROL ANN AND RALPH V HAILE US BANCORP FOUNDATION TRUST UAD 53003
EIN:	54-2135984
US Government Securities - End of Year Book Value:	0
US Government Securities - End of Year Fair Market Value:	0
State & Local Government Securities - End of Year Book Value:	0
State & Local Government Securities - End of Year Fair Market Value:	0

TY 2009 Investments - Other Schedule

Name: CAROL ANN AND RALPH V HAILE US BANCORP FOUNDATION TRUST UAD 53003

EIN: 54-2135984

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS AND MISCELLANEOUS ASSETS	AT COST	117,887,772	117,839,321

TY 2009 Land, Etc. Schedule

Name: CAROL ANN AND RALPH V HAILE US BANCORP FOUNDATION TRUST UAD 53003

EIN: 54-2135984

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
FURNITURE AND FIXTURES	5,056	3,572	1,484	0
FURNITURE AND FIXTURES	1,900	1,294	606	0
FURNITURE AND FIXTURES	5,613	3,824	1,789	0
FURNITURE AND FIXTURES	17,308	11,789	5,519	0
FURNITURE AND FIXTURES	9,657	6,331	3,326	0
FURNITURE AND FIXTURES	57,193	37,497	19,696	0
FURNITURE AND FIXTURES	1,830	1,200	630	0
WEBSITE	10,500	1,225	9,275	0
WEBSITE	1,000	95	905	0
WEBSITE	3,650	324	3,326	0
WEBSITE	20,000	1,555	18,445	0
SOFTWARE	44,005	5,379	38,626	0
FURNITURE AND FIXTURES	1,055	603	452	0
LEASEHOLD IMPROVEMENTS	50,359	26,439	23,920	0
LEASEHOLD IMPROVEMENTS	1,474	774	700	0
FURNITURE AND FIXTURES	9,493	5,425	4,068	0
LEASEHOLD IMPROVEMENTS	19,851	10,422	9,429	0
FURNITURE AND FIXTURES	55,999	32,000	23,999	0
LEASEHOLD IMPROVEMENTS	11,560	6,069	5,491	0
FURNITURE AND FIXTURES	224	128	96	0
LEASEHOLD IMPROVEMENTS	1,943	1,021	922	0
LEASEHOLD IMPROVEMENTS	5,001	2,626	2,375	0
FURNITURE AND FIXTURES	1,835	1,049	786	0
LEASEHOLD IMPROVEMENTS	3,310	1,738	1,572	0
FURNITURE AND FIXTURES	1,835	1,049	786	0
LEASEHOLD IMPROVEMENTS	1,439	756	683	0
FURNITURE AND FIXTURES	268	153	115	0
FURNITURE AND FIXTURES	250	143	107	0
FURNITURE AND FIXTURES	2,741	1,567	1,174	0
LEASEHOLD IMPROVEMENTS	2,890	1,517	1,373	0
FURNITURE AND FIXTURES	5,700	3,257	2,443	0
LEASEHOLD IMPROVEMENTS	990	520	470	0

TY 2009 Legal Fees Schedule

Name: CAROL ANN AND RALPH V HAILE US BANCORP FOUNDATION TRUST UAD 53003

EIN: 54-2135984

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	27,716	0		0

TY 2009 Other Assets Schedule

Name: CAROL ANN AND RALPH V HAILE US BANCORP FOUNDATION TRUST UAD 53003

EIN: 54-2135984

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
SOFTWARE - NET	41,560	38,626	38,626
WEBSITE - NET	34,294	31,951	31,951

TY 2009 Other Expenses Schedule

Name: CAROL ANN AND RALPH V HAILE US BANCORP FOUNDATION TRUST UAD 53003

EIN: 54-2135984

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PORTFOLIO DEDUCTIONS FROM K-1	0	144,908		0
ADJUSTMENT TO VALUE OF PASSTHROUGH	2,892,166	0		0
Sponsorship & Events	59,487	0		0
SUPPLIES	7,330	0		0
WEBSITE	27,760	0		0
Dues and Subscriptions	8,948	0		0
INSURANCE	9,357	0		0
Amortization	5,277	0		0

TY 2009 Other Income Schedule

Name: CAROL ANN AND RALPH V HAILE US BANCORP FOUNDATION TRUST UAD 53003

EIN: 54-2135984

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
LITIGATION INCOME	449	449	449
MORGAN STANLEY	11,894	11,894	11,894
OTHER PORTFOLIO INCOME K-1		830,887	
INTEREST AND DIVIDENDS FROM K-1		3,099,307	

TY 2009 Other Professional Fees Schedule

Name: CAROL ANN AND RALPH V HAILE US BANCORP FOUNDATION TRUST UAD 53003

EIN: 54-2135984

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CONSULTING FEES	89,808	14,530		75,278
PORTFOLIO MANAGEMENT FEES	1,033,920	1,033,920		0
GRANT WRITING	5,988	0		5,988

TY 2009 Taxes Schedule

Name: CAROL ANN AND RALPH V HAILE US BANCORP FOUNDATION TRUST UAD 53003

EIN: 54-2135984

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	67,819	67,819		0
FEDERAL EXCISE TAX	134,462	0		0
PAYROLL TAXES	43,642	0		0