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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

OMB No. 1545-0052

For	calendar	year 2009, or tax	year beginning	JANU	ARY	01	,	2009, ar	ıd en	ding DECEMBER	31 , 20 09	
	Check all ti		Initial return		Initial return of a former public charity				Final return			
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	or type.							120		C If exempt, application is		
	Specific tructions	Herndon V									· -	
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	2 Chec	to attach Sch		ea								
	3 Intere	est on savings and temp	cash investments									
	4 Divi	dends and interes	t from secunties	· L					1			
		ss rents										
	b Net r	rental ne or (loss)		_ L					. [
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v		s sales price for sets on line 6a									•	
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	i _	al. Add lines 1 thro	•		2	00,273	···		0	0		
0	4 Com	pensation of officers, tors, trustees, etc	<u> </u>	` 		0				•		
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<u>S</u>	 -	exp & disbursements		$\overline{}$	2	06,764	ļ		0	0	205,933	
		tract line 26 from lices of revenue o		1		_			ļ			
	and	disbursements		.		-6,491	<u></u>		\dashv			
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Enr	Driver /	Act and Panerwoo	ek Doduction A	at Matica		tha inatmict	ione				Form 990-PF (2009)	

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Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on pnor year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) ▶ 5		31	Total liabilities and net assets/fund balances(see the inst)			1
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end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 Decreases not included in line 2 (itemize) 5 Decreases not included in line 2 (itemize)	_				with	
2 Enter amount from Part I, line 27a					27,163	
3 Other increases not included in line 2 (itemize) ▶ 4 Add lines 1, 2, and 3	2	Ente	er amount from Part I, line 27a		. 2	
4 Add lines 1, 2, and 3	3					
5 Decreases not included in line 2 (itemize) 5	4		· · · · · · · · · · · · · · · · · · ·			20,672
	5					
	_6		· · · · · · · · · · · · · · · · · · ·	Part II, column (b), line 3		20,672

2-story brock warehouse, or common stock, 200 shs. MLC Co 6 - Overheam (mo., day, yr) (mo., day, yr) 1		and Losses for lax on inve		(b) How acquired	(-> 0-4	(4) 5-414
te See attachment #3 d				P Purchase	(c) Date acquired	(d) Date sold
d (e) Gross sales pnce (f) Depreciation allowed (g) Cost or other basis (h) Gam or (loss) (e) plus (f) minus (g) a Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Adjusted basis (k) Excess of col (i) or other basis (h) Gams (Col (ii) gain minus (g)) a Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Adjusted basis (k) Excess of col (i) or other basis (k) Excess of col (i) or of k) and (k) but not less than -b-) or Lasses (from col. (h)) and owned by the foundation on 12/31/69 (ii) Gams (Col (ii) gain minus (iii) or other basis (k) Excess of col (i) or of k) and (k) but not less than -b-) or Lasses (from col. (h)) and (k) but not less than -b-) or Lasses (from col. (h)) and (k) but not less than -b-) or Lasses (from col. (h)) and (k) but not less than -b-) or Lasses (from col. (h)) and (k) but not less than -b-) or Lasses (from col. (h)) and (k) but not less than -b-) or Lasses (from col. (h)) and (k) but not less than -b-) or Lasses (from col. (h)) and (k) but not less than -b-) or Lasses (from col. (h)) and (k) but not less than -b-) or Lasses (from col. (h) and (k) but not less than -b-) or Lasses (from col. (h)) and (k) but not less than -b-) or Lasses (from col. (h) and (k) but not less than -b-) or Lasses (from col. (h) and (k) but not less than -b-) or Lasses (from col. (h) and (k) but not less than -b-) or Lasses (from col. (h) and (k) but not less than -b-) or Lasses (from col. (h) and (k) but not less than -b-) or Lasses (from col. (h) (k) but not less than -b-) or Lasses (from col. (h) (k) but not less than -b-) or Lasses (from col. (h) (k) but not less than -b-) or Lasses (from col. (h) (k) but not less than -b-) or Lasses (from col. (h) (k) but not less than -b-) or Lasses (from col				D - Donation	(,,, ,, ,	(0)
(e) Gross sales proce (f) Depreciation allowed (gr allowable) (gr) Cost or other basis plus expense of sale (e) (p) plus (f) minus (g) (p) plus (g) (p) plus (g) (p) plus (g) (p) plus (g) (g) plus						-
(e) Gross sales price (f) Depreciation allowed (or allowable) (plus (g) Cost or other basis plus expense of sale (h) Cam or (foss) (plus (f) minus (g) plus (f) plus (f) minus (g) plus (g) plu	C					
(e) Gross sales pnace (f) Depreciation allowed (gr all	d					
(or allowable) plus expense of sale (e) plus (f) minus (g) c c c c c c c c c c c c c c c c c c c	е					
c Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) a b (l) F M V as of 12/31/69 (l) Adjusted basis (k) Excess of col. (l) over col. (l), if any over col	(e) Gross sales price	• • •				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Gams (Col. (h) gain minus col. (k). Bixoss of col. (i) over col. (j), if any col. (k), but not less than -0-) or Losses (from col. (h)) a	а					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (l) Gains (Col. (h) gain minus of (k) Excess of col. (h) col. (k) but not less than -0-) or Losses (from col. (h)) 8 9 10 10 10 10 10 10 10 10 10	b					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (l) FMV as of 12/31/69 (l) Adjusted basis as of 12/31/69 (l) Excess of col (l) over col (l), if any col (k), but not less than -0-) or Losses (from col. (h)) c d e 2 Capital gain net income or (net capital loss) If (gain, also enter in Part I, line 7 2 0 3 Net short-term capital gain or (loss) as defined in sections 12/22(6) and (6). If (gain, also enter in Part I, line 7 2 0 3 Net short-term capital gain or (loss) as defined in sections 12/22(6) and (6). If (gain, also enter in Part I, line 8 0 Part V Qualification Unider Section 4940(e) for Reduced Tax on Net Investment Income For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income for optional use by domestic private foundations subject to the section 4940(a) tax on net investment income for optional use by domestic private foundations subject to the section 4940(a) tax on net investment income for optional use by domestic private foundations subject to the section 4940(a) tax on net investment income for optional use by domestic private foundation subject to the section 4940(a) tax on net investment income for optional use by domestic private foundations subject to the section 4940(a) tax on net investment income for optional use by domestic private foundation subject to the section 4940(a) tax on net investment income for optional use by domestic private foundation does not qualify under section 4940(a) tax on net investment income for optional use by domestic private foundation does not qualify under section 4940(a) tax on net investment income for optional use by domestic private foundation does not qualify under section 4940(a) tax on net investment income for optional use by domestic private foundation does not qualify under section 4940(a) tax on net investment income for (a) (a) (b) (c) (c) (d) (d) (d) (d) (d) (d						
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) FMV as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iv) Excess of cot (i) over cot (i), if any column (c) (iii) as of 12/31/69 c d c 2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 8, column (c) (see the instructions) If gain, also enter in Part I, line 8, column (c) (see the instructions) If gain, also enter in Part I, line 8, column (c) (see the instructions) If gain, also enter in Part I, line 8, column (c) (see the instructions) If gain, also enter in Part I, line 8, column (c) (see the instructions) If gain, also enter in Part I, line 8, column (c) (see the instructions) If gain, also enter in Part I, line 8, column (c) (see the instructions) If gain, also enter in Part I, line 8, column (c) (see the instructions) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 8, column (c) (see the instructions) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 8, column (c) (see the instructions) If gain, also enter in Part I, line 8, column (c) (see the instructions) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 8, column (c) (see the instructions) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 8, column (c) (see the instructions) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 8, column (c) (see the instructions) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 8 If (loss), enter -0- in Part I, line 10 in Part I, line 10 in P	· · · · · · · · · · · · · · · · · · ·					
(i) F M V as of 12/31/69 (i) Adjusted basis as of 12/31/69 (ii) Adjusted basis as of 12/31/69 (iv) over col (j), if any over col (j), i			<u> </u>			<u> </u>
a Losses (from col. (h)) a Losses (from col. (h)) b Losses (from col. (h)) c Losses (from col. (h)) c	Complete only for assets sho	 			1 ''	•
c c c c c c c c c c c c c c c c c c c	(i) F M V as of 12/31/69				1	•
C d d d d d d d d d d d d d d d d d d d						
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 7 If gain, also enter in Part I, line 8 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base penod? If yes No Yes, the foundation does not qualify under section 4940(e) Do not complete this part I Enter the appropriate amount in each column for each year, see the instructions before making any entires (a) Capital (a						
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 7 If (loss), enter -0- in Part I, line 8 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) 1 section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base penod? 1 Enter the appropriate amount in each column for each year, see the instructions before making any entres (a) (b) (c) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d						
2 Capital gain net income or (net capital loss) If gain, also enter in Part I, line 7 2 0 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 0 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base penod? If the section 4940(d)(2) applies, leave this part blank. Was the foundation does not qualify under section 4940(e). Do not complete this part I Enter the appropriate amount in each column for each year, see the instructions before making any entries (a) (b) (co) (b) (co) (co) (co) (co) (co) (co) (co) (co	d					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6). If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter 0- in Part I, line 8 of the section 4940(e) for Reduced Tax on Net Investment Income 3 0 Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) Is ection 4940(d)(2) applies, leave this part blank. Vas the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If enter the appropriate amount in each column for each year, see the instructions before making any entires (a) Called Private (can year beg in) Adjusted qualifying distributions (b) Called Private (can year beg in) Adjusted qualifying distributions (b) Called Private (can year beg in) Adjusted qualifying distributions (c) Called Private (can year beg in) Adjusted qualifying distributions (c) Called Private (can year beg in) Adjusted qualifying distributions (c) Called Private (can year beg in) Adjusted qualifying distributions (c) Called Private (can year beg in) Adjusted qualifying distributions (c) Called Private (can year beg in) Adjusted qualifying distributions (c) Called Private (can year beg in) Adjusted qualifying distribution failo (can year beg in) Adjusted qualifying distribution failo for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 3.440733 4 Enter the net value of nonchantable-use assets for 2009 from Part X, line 5 Add lines 5 and 6 7 166, 810 8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI	е		<u> </u>			
If (gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank. Nas the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes, the foundation does not qualify under section 4940(e) Do not complete this part I Enter the appropriate amount in each column for each year, see the instructions before making any entires (a) (b) (c) (d) (b) (c) (d) (Distribution ratio (2 Capital gain net income or (ne	et capital loss) If gain, al	so enter in Part I, li enter -0- in Part I, li	ne 7	2	0
If (loss), enter -0- in Part I, line 8	3 Net short-term capital gain or	(loss) as defined in sections 1222(5	i) and (6).			
Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income of section 4940(d)(2) applies, leave this part blank. Was the foundation lable for the section 4942 tax on the distributable amount of any year in the base period? If Yes No	If gain, also enter in Part I, line	e 8, column (c) (see the instructions		\neg		
For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income) If section 4940(d)(2) applies, leave this part blank. Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If yes," the foundation does not qualify under section 4940(e). Do not complete this part. If Enter the appropriate amount in each column for each year, see the instructions before making any entries. (a) (b) (c) (d) Distribution multiple of the section (cold point of the section seasons.) 2008 367,340 367,340 50,421 7,285456 2007 280,007 84,886 3.298622 2006 296,094 84,886 3.298622 2006 296,094 84,886 3.48813 2005 2004 225,548 105,205 2.143896 2 Total of line 1, column (d) 3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years. 4 Enter the net value of nonchantable-use assets for 2009 from Part X, line 5 Add lines 5 and 6 Enter 1% of net investment income (1% of Part I, line 27b) If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI			<u> </u>		1 - 1	0
Vas the foundation liable for the section 4942 tax on the distributiable amount of any year in the base period? Yes No No Yes," the foundation does not qualify under section 4940(e) Do not complete this part Enter the appropriate amount in each column for each year, see the instructions before making any entries (d) (D) Rese period years (Post xyear beg in) Adjusted qualifying distributions Not value of nonchantable-use assets (a) (b) Not value of nonchantable-use assets (call (b) divided by col (c)) (col (b) divided by col (c)) (col (b) divided by col (col (b) divided by col (col (col (b) divided by col (col (col (b) divided by col (col (col (col (b) divided by col (col (col (col (b) divided by col (col (col (col (col (b) divided by col (col (col (col (col (col (col (col						
(a)	Vas the foundation liable for the s	section 4942 tax on the distributable	amount of any yea ot complete this pa	ar in the base pend	od?	Yes X No
Rase period years Calendar year log in) Adjusted qualifying distributions Net value of College (b) divided by coll (c)	1 Enter the appropriate amoun	t in each column for each year, see	the instructions be	fore making any e	ntnes	
2008 367, 340 50, 421 7.285456 2007 280,007 84,886 3.298624 2006 296,094 84,886 3.48813 2005 243,500 246,560 0.987589 2004 225,548 105,205 2.143890 2 Total of line 1, column (d) 2 17.203696 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 3.440739 4 Enter the net value of nonchantable-use assets for 2009 from Part X, line 5 4 48,481 5 Multiply line 4 by line 3 5 166,810 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 7 Add lines 5 and 6 7 166,810 8 Enter qualifying distributions from Part XII, line 4 8 sequal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI	(a) Base penod years Calendar year (or tax year beg in)		ons nonchi	Net value of	Dis (col (b)	stribution ratio
2006	2008	367,34	0	50,42		
2005	2007	280,00)7	84,88	36	
2 Total of line 1, column (d) 2 17.203696 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 4 Enter the net value of nonchantable-use assets for 2009 from Part X, line 5	2006	296,09	14	84,88	16	3.488137
2 Total of line 1, column (d) 2 17.203696 3 Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years 3 3.440739 4 Enter the net value of nonchantable-use assets for 2009 from Part X, line 5 4 48, 481 5 Multiply line 4 by line 3 5 166, 810 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 7 Add lines 5 and 6 7 166, 810 8 Enter qualifying distributions from Part XII, line 4 8 205, 933 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI	2005			246 , 56	50	
Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	2004	225,54	8	105,20)5	2.143890
Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years						47 00060
of years the foundation has been in existence if less than 5 years 3.440739 4 Enter the net value of nonchantable-use assets for 2009 from Part X, line 5 4 48,481 5 Multiply line 4 by line 3 5 166,810 6 Enter 1% of net investment income (1% of Part I, line 27b) 6 7 Add lines 5 and 6 7 166,810 8 Enter qualifying distributions from Part XII, line 4 8 205,933 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI	* *					17.203696
4 Enter the net value of nonchantable-use assets for 2009 from Part X, line 5				-	3 1	2 440720
5 Multiply line 4 by line 3	or years the loundation has t	een in existence it less than 5 year	s		3	3.440739
6 Enter 1% of net investment income (1% of Part I, line 27b) 6 Add lines 5 and 6 7 166,810 8 Enter qualifying distributions from Part XII, line 4 8 205,933 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI	4 Enter the net value of nonch	antable-use assets for 2009 from Pa	art X, line 5		. 4	48,481
7 Add lines 5 and 6	5 Multiply line 4 by line 3 .				5	166,810
8 Enter qualifying distributions from Part XII, line 4	6 Enter 1% of net investment in	ncome (1% of Part I, line 27b)			. 6	
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI	7 Add lines 5 and 6 .				. 7	166,810
If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI	8 Enter qualifying distributions	from Part XII, line 4			8	205,933
instructions		than line 7, check the box in Part V	I, line 1b, and com	plete that part usu	ng a 1% tax rate Se	

_	990-PF (2009) THE APEX FOUNDATION 54-2048512			age 4					
Pai	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the ins	tructio	ons)						
1 a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1								
	Date of ruling or determination letter: (attach copy of ruling letter if necessary – see instructions)								
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			0					
	here ▶ and enter 1% of Part I, line 27b								
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%								
	of Part I, line 12, col (b)								
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			0					
3	Add lines 1 and 2								
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0					
5	Tax based on Investment Income. Subtract line 4 from line 3 If zero or less, enter -0			0					
6	6 Credits/Payments								
a	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 6a								
b	Exempt foreign organizations – tax withheld at source								
C	Tax paid with application for extension of time to file (Form 8868)								
d	Backup withholding erroneously withheld								
7	Total credits and payments Add lines 6a through 6d			0					
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8								
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed								
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid								
11	Enter amount of line 10 to be Credited to 2010 estimated tax Refunded 11								
$\overline{}$	rt VII-A Statements Regarding Activities								
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or	ļ	Yes	No					
	Intervene in any political campaign?	1a		X					
b	b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for								
	definition)?								
	If the answer is "Yes" to1a or 1b, attach a detailed description of the activities and copies of any materials published								
	or distributed by the foundation in connection with the activities	1]	١					
	Did the foundation file Form 1120-POL for this year?	1c	<u> </u>	X					
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year	İ		1					
	(1) On the foundation \blacktriangleright \$ 0 (2) On foundation managers \blacktriangleright \$ 0		1						
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	1		ŀ					
_	on foundation managers . • \$	l _		Ì ,,					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X					
	If "Yes," attach a detailed description of the activities		ļ						
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	1	İ	,,					
4.	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	├	X					
48	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	AT / A						
5	If "Yes," has it filed a tax return on Form 990-T for this year? Was there a liquidation termination discolution or substantial contraction during the year?		N/A	Х					
J	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	\vdash	├^					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:	1							
•	By language in the governing instrument, or	İ	}	!					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that								
	appliet with the state law seesaw with a superior state of the state o	6	1	х					
7									
	Enter the states to which the foundation reports or with which it is registered (see the instructions)	7	X	┝					
Ja	► VA		1						
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or									
-	designate) of each state as required by General Instruction G? If ``No," attach explanation	2h	N/A						
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or	H 20	1/1						
-	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete	Ì	l	Ì					
	Part XIV	9	ļ	х					
10	Did any persons become substantial contributors during tax year? If "Yes," attach a schedule listing their names			- ^ `					
	and addresses	10	N/A						

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Pari	VII-A Statements Regarding Activities (continued)	_		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	1	X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			1
	August 17, 2008?	12	ĺ	Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		<u>†</u> −
	Website address ▶apexcobantage.com			
14	The books are in care of ▶See attachment #4 Telephone no ▶			
	Located at ► ZiP+4 ►			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 Check here			ightharpoonup
	and enter the amount of tax-exempt interest received or accrued during the year			_
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	1	Yes	No
1a	During the year did the foundation (either directly or indirectly)	<u> </u>		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	İ	1	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	ļ	1	
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			ļ
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			1
	(5) Transfer any income or assets to a disqualified person (or make any of either available	1		
	for the benefit or use of a disqualified person)?			1
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period		İ	
	after termination of government service, if terminating within 90 days) Yes X No			1
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in			ĺ
	Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1ь		Х
	Organizations relying on a current notice regarding disaster assistance check here			<u> </u>
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			1
	that were not corrected before the first day of the tax year beginning in 2009?	1c		Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			ł
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2009?			1
	If "Yes," list the years ▶ 20 , 20 , 20 , 20			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			1
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement – see the instructions)	2b		x
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	▶ 20 , 20 , 20 , 20	ŀ		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business	Ì	İ	
	enterprise at any time during the year?	ļ		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved	[
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine	1		
	If the foundation had excess business holdings in 2009)	3b	l	x
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its chantable purposes?	4a		Х
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable			
	purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		Ιx

4b

Form **990-PF** (2009)

Form	990-	-PF (2	2009) THE	APEX	FOUNDATIO	NC	54-2048512							Page 6
Part	VII	-B	Stateme	nts Re	egarding Ad	tivit	ies for Which	Form 4720 May Be	e Requi	red (con	unued)		
5 a	Duri	ing th	e year did th	ne found	lation pay or inc	ur ar	y amount to	-						
	(1)	Cam	y on propag	anda, oi	r otherwise atte	mpt t	o influence legislat	ion (section 4945(e))?		Yes	⊠ N	o		
	(2)	Influ	ence the out	tcome o	f any specific p	ublic	election (see secti	on 4955), or to carry		_	_			İ
		on, d	directly or an	directly,	any voter regis	tratio	n dnve? .			Yes	X N	lo)
	(3)	Prov	ide a grant t	to an ind	dividual for trave	el, stu	dy, or other simila	purposes?		Yes	X N	0		
	(4)	Prov	ide a grant t	to an org	ganization othei	than	а chaпtable, etc.,	organization described			_			
		ın se	ction 509(a))(1), (2),	, or (3), or section	on 49	40(d)(2)? (see inst	ructions)		Yes	X N	ю		
	(5)	Prov	ide for any p	purpose	other than relig	lious,	chantable, scienti	fic, literary, or		_	_			
		educ	ational purp	oses, o	r for the preven	tion a	of cruelty to childre	n or animals?		Yes	X N	ю		
b	If an	y ans	wer is ``Yes	s" to 5a((1)-(5), did any	of the	transactions fail to	qualify under the excep	tions desi	cribed in	_			į
	Reg	ulatio	ns section 5	53 4945	or in a current	notice	regarding disaste	r assistance (see the ins	tructions)	?			5b	X
	Orga	anıza	tions relying	on a cu	urrent notice reg	jardın	ıg dısaster assistaı	nce check here .		•	▶ [7		
C	c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax							_						
	beca	ause	it maintaine	d expen	diture responsil	oility 1	for the grant?		.N/A	Yes	□ N	lo		
	If "Y	Yes,"	attach the s	tatemen	nt required by R	egula	tions section 53 4	945-5(d)		_				
6a	Did i	the fo	undation, d	unng the	e year, receive	any fi	unds, directly or inc	directly, to pay premiums	3					
	on a	pers	onal benefit	contrac	t?					Yes	X N	0		
b	Did 1	the fo	undation, d	unng the	e year, pay prer	nium	s, directly or indire	ctly, on a personal benef	it contract	?	_		6b	Х
	If "Y	Yes" t	o 6b, file Fo	rm 8870	D.									
7a	7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . Yes X No													
_b	If ye	s, dıd	the foundar	tion rece	eive any procee	ds or	have any net inco	me attributable to the tra	nsaction?	<u></u>			7b	X
Par	Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees,													
			and Cont	tracto	rs									
1	List	all o	fficers, dire	ectors, t	trustees, found	latior	n managers and t	heir compensation (see	the inst	uctions).				
		(a) Name an	d addre	ess	1 1	 b) Title, and avg hours per week levoted to position 	(c) Compensation (if not paid, enter -0-	employ	e benefit eferred cor	plans		xpense ner allov	account, vances
See	a	tta	chment	t #5		}			1					
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									}		Į			
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						İ			1		Ì			
									i		- 1			
]			
2			sation of fiventer ``NON		est-paid emplo	yees	(other than thos	e included on line 1 - s	ee the In	structions).			
1-	- ما ۱ ۱		nd ndd	of acat			(b) Title, and avg			ntributions		<i>(</i> =		
(a) Mai		more than		employee paid		hours per week	(c) Compensation		loyee bene and defer			xpense 1er allov	account,
						0	levoted to position			mpensatio			ici bilot	varioes
See	a	tta	chmen	t #6		١			1					
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Form 990-PF (2009) THE APEX FOUNDATION 54-2048512

Form 990-PF (2009) THE APEX FOUNDATION 54-2048	512	Page 7
Part VIII Information About Officers, Directors, Trustees, F	oundation Managers, High	ly Paid Employees,
and Contractors (continued) 3 Five highest-paid independent contractors for professional services (see	the instructions) If none enter"	NONE "
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
See attachment #7	(2) 1900 01 001 0100	(c) compensation
See attachment #8		
Total number of others receiving over \$50,000 for professional services		•
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct chantable activities during the tax year. Include relevant statistical info of organizations and other beneficianes served, conferences convened, research papers produced, etc.	rmation such as the number	Expenses
1		
2	·	
3	· · · · · · · · · · · · · · · · · · ·	
3		
4		
Part IX-B Summary of Program-Related Investments (see the		
Describe the two largest program-related investments made by the foundation dur	ing the tax year on lines 1 and 2.	Amount
1		

09 990PF7 TWF 33165

Total. Add lines 1 through 3

2

3

All other program-related investments. See the instructions

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Form **990-PF** (2009)

▶

Pa	TX Minimum Investment Return (All domestic foundations must complete this part. Foreign found see the instructions.)	ations,	
1	Fair market value of assets not used (or held for use) directly in carrying out chantable, etc.,	1	
_	purposes.	i	
а	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	49,219
c	Fair market value of all other assets (see the instructions)	1c	15,215
d	Total (add lines 1a, b, and c)	1d	49,219
e	Reduction claimed for blockage or other factors reported on lines 1a and	"	40,210
	1c (attach detailed explanation)	1 1	
2	Acquisition indebtedness applicable to line 1 assets	1 2	
3	Subtract line 2 from line 1d	3	49,219
4	Cash deemed held for chantable activities Enter 1 1/2 % of line 3 (for greater amount, see		40,210
-	the instructions)	4	738
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	48,481
6	Minimum investment return. Enter 5% of line 5	6	2,424
	t XI Distributable Amount (see the instructions) (Section 4942(j)(3) and (j)(5) private operating	1 0 1	2,727
<u> </u>	foundations and certain foreign organizations check here \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		
1	Minimum investment return from Part X, line 6	1 1	2,424
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI)	1 1	
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,424
4	Recoveries of amounts treated as qualifying distributions	4	2,121
5	Add lines 3 and 4	5	2,424
6	Deduction from distributable amount (see the instructions)	6	2,121
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	 	
	line 1	7	2,424
Pa	T XII Qualifying Distributions (see the instructions)		
1	Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes	T	
а	Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26	1a	205,933
b	Program-related investments – total from Part IX-B	1b	· · · · · ·
2	Amounts paid to acquire assets used (or held for use) directly in carrying out chantable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the.		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	205,933
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		·
	Enter 1% of Part I, line 27b (see the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	205,933
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the	ne foundation	
	qualifies for the section 4940(e) reduction of tax in those years		
JVA	09 990PF8 TWF 33166 Copyright Forms (Software Only) - 2009 TW	Foi	m 990-PF (2009)

Pai	rt XIII Undistributed Income (se	e the instructions)			
		(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI	Corpus	Years prior to 2008	2008	2009
	line 7		, , , , , , , , , , , , , , , , , , ,		2,424
2					2,424
	Undistributed income, if any, as of the end of 2009				
_	Enter amount for 2008 only				
	Total for pnor years 20, 20, 20				· · · · · · · · · · · · · · · · · · ·
3	Excess distributions carryover, if any, to 2009	}			ı
a	From 2004 220,288	1			
t	From 2005				
C	From 2006 . 290, 492	_			
C	From 2007 279,763	7			
e	From 2008 364,419	7			
f	Total of lines 3a through e	1,386,134			
4	Qualifying distributions for 2009 from Part XII,	· · · · · · ·			
	line 4 ▶ \$ 205,933	j			
9	Applied to 2008, but not more than line 2a	1	'		
	Applied to undistributed income of prior years				
_	(Election required — see the instructions)				
C	Treated as distributions out of corpus	1			
	(Election required – see the instructions)				
C	Applied to 2009 distributable amount				2,424
e	Remaining amount distributed out of corpus	203,509			
5	Excess distributions carryover applied to 2009				
	(If an amount appears in column (d), the same	1			1,11,11,11
	amount must be shown in column (a))		•		
6	Enter the net total of each column as	1			
	Indicated below:	Í			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,589,643			
	Pnor years' undistributed income Subtract	***			
	line 4b from line 2b				
	Enter the amount of pnor years' undistributed				
•			1		
	income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has	1			
	been previously assessed				
C	Subtract line 6c from line 6b Taxable		į		
	amount – see the instructions				
e	Undistributed income for 2008 Subtract				
	line 4a from line 2a Taxable amount –	1			
	see the instructions				
1	Undistributed income for 2009 Subtract	1			
	lines 4d and 5 from line 1 This amount				
	must be distributed in 2010				
7	Amounts treated as distributions out of				
	corpus to satisfy requirements imposed				
	by section 170(b)(1)(F) or 4942(g)(3) (see				
	the instructions)				
8	Excess distributions carryover from 2004		· 	<u> </u>	
•	not applied on line 5 or line 7 (see the	1			
	instructions)	220 200			
9	•	220,288	 	 	
3	Excess distributions carryover to 2010.	1 200 255			
40	Subtract lines 7 and 8 from line 6a	1,369,355			
10	Analysis of line 9				
	Excess from 2005 231,172	_			
	Excess from 2006 290, 492				
	Excess from 2007	=1			
	Excess from 2008 364, 419				
- 6	Excess from 2009 203, 509	†	l		

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	exempt organization			 								
	(4) Gross investment income	1 (0		46 - 8 1 - 4"	L - 1 05 000							
ar	t XV Supplementary Informa	•	•	the foundation	nad \$5,000 or m	iore in as	sets					
	at any time during the y		structions.)									
l	Information Regarding Foundation M	lanagers:										
а	List any managers of the foundation wh	no have contributed me	ore than 2% of the to	tal contributions reci	erved by the foundation	on before the	:					
	close of any tax year (but only if they ha	ave contributed more t	han \$5,000). (See se	ection 507(d)(2))								
	None											
b	List any managers of the foundation wh	o own 10% or more o	f the stock of a corpo	ration (or an equally	large portion of the	ownership						
	of a partnership or other entity) of which the foundation has a 10% or greater interest											
	None											
2	Information Regarding Contribution,	Grant, Gift, Loan, So	holarship, etc., Pro	grams:								
	Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited											
	requests for funds If the foundation ma						i.					
	complete items 2a, b, c, and d			_	,							
a	The name, address, and telephone num	nber of the person to v	whom applications st	nould be addressed.								
ee	attachment 9											
b	The form in which applications should b	e submitted and infor	mation and materials	they should include).							
ee	attachment 9											
c	Any submission deadlines											
ee	attachment 9											
d	Any restrictions or limitations on awards	s, such as by geograp	hical areas, chantab	e fields, kınds of ins	titutions, or other fact	ors						
ee	attachment 9											
A	09 990PF10 TWF 33156 Copyr	nght Forms (Software Only) -	2009 TW		Fort	n 990-PF	(2009)					
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Part XV Supplementary Information (continued)

3 Grants and Contributions Paid Dur		proved ic	r ruture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	reapient		
Name and address (home or business) a Paid duning the year See attachment #10		recipient		
·				İ
Total	· · · · · · · · · · · · · · · · · · ·		▶ 3a	192,600
b Approved for future payment				
Total			▶ 31	,]

Part XVI-A | Analysis of Income-Producing Activities Enter gross amounts unless otherwise indicated Unrelated business income Excluded by section 512, 513, or 514 (e) Related or exempt (d) (a) (b) (c) function income Business **Amount** Excl Amount (See the code code instructions.) 1 Program service revenue g Fees & contracts from government agencies 2 Membership dues and assessments . . . 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate: a Debt-financed property . . . **b** Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income. . . 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events. 10 Gross profit or (loss) from sales of inventory 11 Other revenue: a 12 Subtotal Add columns (b), (d), and (e) 0 0 13 (See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the Line No. accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)

P	art XV	/II Information I Exempt Orga		ransfers To and T	ransactions an	d Relationships W	ith Noncharit	able	
1	Did t	he organization directly		gage in any of the follow	ing with any other or	ganization described in	section	Yes	No
		c) of the Code (other tha		. •	•	~	i		_
	-	sfers from the reporting	•		•				
		Cash .					1a(1)		Х
	(2)	Other assets .					1a(2)	†	Х
1	Othe	er transactions						<u> </u>	
	(1)	Sales of assets to a nor	nchantable exem	npt organization			15(1)		Х
	(2)	Purchases of assets fro	m a nonchantab				1b(2)		Х
		Rental of facilities, equi					. 1b(3)		X
		Reimbursement arrange					. 1b(4)		Х
		Loans or loan guarantee					1b(5)		X
		Performance of services					. 1b(6)		Х
(: Shar	nng of facilities, equipme	ent, mailing lists,	, other assets, or paid er	nployees		1c		Х
(a)	Or Sr	nanng arrangement, sho	-			vices received	nd shanng arrangemen	ts	
2:		e foundation directly or i			•	-	_		
1		on 501(c) of the Code (c 'es," complete the follow		on 501(c)(3)) or in sectio	n 527?		∐Y€	es X	No
_		(a) Name of organization	tion	(b) Type of or	ganization	(c) Descrip	tion of relationship)	
	Llades								
S	true, co	penalties of penjury, I declare the med, and complete Declaration	n of preparer (other th	is return, incurding accompanying an taxpayer or fiduciary)	is based on all informat	tion of which preparer has any k	of my knowledge and b nowledge	ellet, it is	
Ğ	Sig	nature of officer or trust	ee		Date	Title			
N	ĺ				Date	Charles =	Preparer's identi	fying	
H E R	Paid Pre- par- er's	Preparer's signature	int my	raufed	7-28-10	Check if self-employed ►⊠	number (see Sig the instructions) POOO 18	,	
Ē	Use	Firm's name (or your	ROBER	T M CRAWFORI)	EIN ▶	· · · · · ·		
	Only	if self-employed),	17076	SHAPY COUR	[Phone no.		_	
	<u> </u>	address, and ZIP cod	e CULPE	PER VA 2270	01-7972	(540)8	25-9442		

JVA

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization			Employer identification number
THE APEX FOUNDAT	TION		54-2048512
Organization type (check one)			
Filers of:	Section:		
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	ı
	527 politi	cal organization	
Form 990-PF	X 501(c)(3)	exempt private foundation	
	4947(a)(1	nonexempt charitable trust treated as a private foundation	
	501(c)(3)	taxable private foundation	
General Rule	3 Form 990, 990	anization can check boxes for both the General Rule and a Spec D-EZ, or 990-PF that received, during the year, \$5,000 or more (its I and II	
Special Rules	·		
under sections 509(a)(1)) and 170(b)(1)(ng Form 990 or 990-EZ that met the 33 1/3% support test of the (A)(vi), and received from any one contributor, during the year, a on (i) Form 990-EZ, line 1 Con	contribution of the greater
dunng the year, aggrega	ate contributions	nization filing Form 990 or 990-EZ that received from any one c s of more than \$1,000 for use exclusively for religious, chantable prevention of cruelty to children or animals. Complete Parts I, II,	e, scientific,
the year, contributions fo to more than \$1,000 If the religious, charitable, etc.	or use exclusive his box is check ., purpose Do r	anization filing Form 990 or 990-EZ that received from any one of ely for religious, chantable, etc., purposes, but these contribution ked, enter here the total contributions that were received during the not complete any of the parts unless the General Rule applies to intable, etc., contributions of \$5,000 or more during the year	s did not aggregate the year for an exclusively to this organization because
or 990-PF), but it must answer	r ``No" on Part I	y the General Rule and/or the Special Rules does not file Sched V, line 2 of its Form 990, or check the box on line H of its Form to be filing requirements of Schedule R (Form 990, 990, F7, or 990,	990-EZ, or on line 2 of its

Schedule B (Form 990, 990-EZ, or 990-PF) (2009) THE APEX FOUNDATION 54-2048512 Page 1 of of Part I

Name of organization

Employer Identification number

THE APEX FOUNDATION 54-2048512 Part I Contributors (see instructions) (a) (b) (c) (d) Νo. Name, address, and ZIP + 4 Aggregate contributions Type of contribution APEX COVANTAGE, LLC 1 Person 198 VAN BUREN STREET Payroll SUITE 120 200,000 Noncash HERNDON, VA 20170-5338 (Complete Part II if there is a noncash contribution.) (a) (c) (d) No. Name, address, and ZIP + 4 Aggregate contributions Type of contribution APEX COVANTAGE EMPLOYEES 2 Person 198 VAN BUREN STREET Payroll SUITE 120 273 Noncash HERNDON, VA 20170-5338 (Complete Part II if there is a noncash contribution) (a) (b) (c) No. Name, address, and ZIP + 4 Aggregate contributions Type of contribution Person Payroll Noncash (Complete Part II if there is a noncash contribution.) (a) (b) (c) (d) No. Name, address, and ZIP + 4 Aggregate contributions Type of contribution Person Payroll Noncash (Complete Part II if there is a noncash contribution) (a) (b) (c) (d) No. Name, address, and ZIP + 4 Aggregate contributions Type of contribution Person Payroll Noncash (Complete Part II if there is a noncash contribution.) (a) (b) (c) No. Name, address, and ZIP + 4 Aggregate contributions Type of contribution Person Payroll Noncash

(Complete Part II if there is a noncash contribution)

SCHEDULE OF OTHER PROFESSIONAL FEES

Attachmen	t 1: page 1 - 9	90-PF Page 1, P	art I, Line	16c			
Open to Public							
Inspection Name of Organiza	For calendar year 2009, or	tax period beginning 0	1-01-2009, and	ending 12-3	1-2009. Entification Number		
		Amount	Net Investment				
			Income	Net Income	Chanty		
THE APEX Tax Prepa	FOUNDATION Category ration	Amount	Net Investment Income	54-2048 Adjusted	512 Disbursements for		
	То	tal 250					

OTHER EXPENSES SCHEDULE

Attachment 2: page 1 990-PF Page 1, Part I, Line 23 Open to Public For calendar year 2009, or tax period beginning 01 - 01 - 2009, and ending 12-31-2009 Inspection **Employer Identification Number** Name of Organization THE APEX FOUNDATION <u>54-2048512</u> Net Investment Adjusted Disbursements for Revenue and Description of Activity Expenses Income Net Income Chanty Virginia State Corporation Fee 35 BOARD MEETING EXPENSE 546 581 Total

PART IV CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

<u>Att</u>	achment 3: pag	e I - 990-PF Page	3, Part IV	/, line i		
Oper	n to Public					
		year 2009 or tax period beginning	01-01-2	2009, and endin		
	of Organization APEX FOUNDATI	ON			Employer Identi	
	(a) List and describe	(c) Date acquired	(d) Date sold			
	2-story brick ware	house, or common stock, 200 shs. N	/ILC Co)	P – Purchase D – Donation	(mo , day, yr)	(mo , day, yr)
1	NONE					
	(a) Crass sales area	(A. Donos anaton allowed	(m) Cook on other	asharia T	(h) Coin a	
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or oth plus expens		(h) Gain o (e) plus (f)	
1	Complete only for assets sh	nowing gain in column (h) and owned	by the foundation o	on 12/31/69	(i) Gains (Col. (i	h) gain mınus
	(i) F M V. as of 12/31/69	(j) Adjusted basis	(k) Excess if		col (k), but not le	· =
		as of 12/31/69	over col (j), if any	Losses (fro	
1						
	·	·	L	L		

BOOKS ARE IN CARE OF

Attachment	4 - 990-PF Page 5, Part VI	I-A, Line	14
Open to Public			
Inspection	For calendar year 2009, or tax period beginning	01-01	, and ending 12-31-2009.
Name of Organizat THE APEX F			Employer Identification Number 54-2048512
Part VII-A - Line 14			
Individual Name or Business Name			
THE FOUNDA	TION		
THE FOUNDA	111011		
Street Address		198 VAN	BUREN STREET, SUITE 120
U S Address		-	
Zip code or Foreign Address	20170-5338 City Herndon		State <u>VA</u>
Crty	· · <u></u>		- · <u></u> ·
Province or	State		
Country			
Postal code			· · · · · <u> · </u>
Phone Num	ber		(703) 709–3000
Fax Numbe	r		(703)709-0333
	· · · · · · · · · · · · · · · · · · ·		

CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

Attachment 5: page 1 - 990-PF Page 6, Part VIII

Open to Public	330 11 1ugo 07	TOTAL VIII	· · ·		
	, or tax period beginning)1-01-2009 and	ending 12-31-	2009	
Name of Organization	,	2 02 2003,4		ntification Number	
THE APEX FOUNDATION		54-2048512			
(A) Name and Address	(B) Title and Average	(C) Compensation (If	(D) Cont to Employee	(E) Expense Account	
CHACHTRAND CHODA	Hrs. per Week	not paid, enter 0)	Ben. Plans & Def. Comp	& Other Allowances	
SHASHIKANT GUPTA 198 VAN BUREN STREEET SUITE 120	PRESIDENT 1.00				
Herndon, VA 20170-5338 MARGARET BORYCZKA 198 VAN BUREN STREET, SUITE 120	SECRETARY 1.00	0	0	0	
Herndon, VA 20170-5338 SRINI VASAN 198 VAN BUREN STREET SUITE 120	DIRECTOR 1.00	0	. 0	0	
Herndon, VA 20170-5338 JOHN KURANZ 198 VAN BUREN STREET, SUITE 120	EXECUTIVE DIRECTOR 1.00	0	0	0	
Herndon, VA 20170-5338	1.00	0	0	0	

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COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

Attachment 6: page 1 990-PF	Page 6, Part VI	II, Line 1							
Open to Public									
Inspection For calendar year 2009, or tax per	riod beginning $01-01$	-2009, and end		-2009.					
Name of Organization THE APEX FOUNDATION			Employer Identifi 54-2048512						
	est Paid Employees Oth	er Than Office	rs Directors an	d Tructose					
than \$50,000	per week devoted to position	(c) Compensation	empl benefit plans & deferred compensation	(e) Expense account and other allowances					
NONE									
		_		0					
,		0	0	0					
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COMPENSATION OF THE FIVE HIGHEST PAID INDEPENDENT CONTRACTORS FOR PROFESSIONAL SERVICES

FOR PROFESSIONA		
Attachment 7: page 1 990-PF Page 6, Part V Open to Public	III, Line Z	
	1-2009, and ending $12-$	-31-2009-
Name of Organization	Employer Id	entification Number
THE APEX FOUNDATION_	54-20485	512
Part VIII Compensation of the Five Highest Paid Independent	Contractors for Professional	Services
(a) Name and address of each independent contractor paid more than \$50,000 KAREN KURANZ	(b) Type of service MANAGER	(c) Compensation
RANDIV ROTANZ	PIANAGEN	
		13,333
See Contractor Comp. Expl. #1		
		}
		1
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		1
		1
		1
	<u></u>	

CONTRACTOR COMPENSATION EXPLANATION

Part VIII, Line 2 - Contractor Compensation Explanation	For Calendar year 2009, or tax year period beginning $01-01-2009$	Employer Identification Number 54-2048512	Explanation	CONTRACTOR HANDLES CHARITABLE GRANTS FOR THE FOUNDATION	
Attachment 8: page 1 990-PF Page 6,	Open to Public For Calendar year 2009,	Name of Organization THE APEX FOUNDATION	Name	Contractor Comp. Expln. #1 KAREN KURANZ	

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APPLICATION SUBMISSION INFORMATION

	ing 12-31-2009	Employer identification Number $54-2048512$	Restrictions on Awards	E O N O
.0, Part XV, Line 2		Employer Id 54-2048	Submission Deadlines	NO NO NO NO NO NO NO NO NO NO NO NO NO N
	For Calendar year 2009, or tax year period beginning $0.1-0.1-2.0.09$		Info and Materials Included	FOREIGN/DOMESTIC CHARITIES, AFFADAVIDS ATTORNEY APPROVED
990-PF Page	For Calendar year 20		Phone Number	
mer	Open to Public	Name of Organization THE APEX FOUNDATION	Name	KAREN KURANZ 198 VAN BUREN STREET SUITE 120 HERNDON, VA 20170-5338

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GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Attachment 10: page 1 990-PF Page 11, Part XV Line 3a Open to Pu

Inspection For calendar year 2009, or tax period beginning 01-01-2009, and ending 12-31-2009.

Name of Organization

Employer Identification Number

THE APEX FOUNDATION 54-204				3512
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor			
THE WOMENS CENTER-VIENNA	NONE	N/A	CHARITABLE	
133 PARK STREET, NE		ľ		
VIENNA, VA		1.		10,000
ARLINGTON FOOD ASSIST	NONE	N/A	CHARITABLE	
CENTER				}
PO BOX 6261				
ARLINGTON, VA 22704		1.,_		5,000
ARYA VIDYA SABHA	NONE	N/A	CHARITABLE	
810 WRIGHT TOWN				1
SWARUP AUTOMILES CAMPUS				5 000
JABALPUR, , IN, 482002	1,0,1,0	ļ.,,		5,000
BAPUJI CHILDREN'S HOME	NONE	N/A	CHARITABLE	
151/F GOKULAM III STAGE	}		1	1
MYSORE, , IN, 570002	1011	1. /2		10,000
FRIENDS IN DEED	NONE	N/A	CHARITABLE	
30 NORTH WASHINGTON			•	
STREET SUITE 30-B	į			
				10 000
YPSILANTI, MICHIGAN MIRIAMS KITCHEN	NONE	N/A	CHARITABLE	10,000
2401 VIRGINIA AVE., NW	NONE	IV/A	CHARITABLE	}
WASHINGTON, DC 20037	Ĭ			15 000
BALAVIDYALAYA SCH FOR	NONE	N/A	CHARITABLE	15,000
DEAF TRUST	NONE	IV/ A	CHARTTABLE	
NEW #18, I ST CROSS	{			
STREET				
SHASTRI NAGAR	İ			
CHENNAI, , IN, 600020				15,600
US FUNDS FOR UNICEF	NONE	N/A	CHARITABLE	13,000
125 MAIDEN LANE		[',		}
NEW YORK, NY 10038				1,000
OARS OF FAIRFAX COUNTY	NONE	N/A	CHARITABLE	1,555
10640 PAGE AVENUE, SUITE		[, , , ,		}
250				
FAIRFAX, VA 22030-4000	1	1		10,000
MANAVODAYA INST OF PARTI	NONE	N/A	CHARITABLE	
DEVELOPMEN				1
1.1 M ROAD, POST DIGURIA				
NEAR MAHJARSHI VIDYA				}
MANDIR				
LUCKNOW, , IN, 226020		-		5,000
ASHA TRUST	NONE	N/A	CHARITABLE	ĺ
S 123, KIRLOSKAR COLONY,		ľ		Į
3RD STATE	ļ	1		1
RTH BLOCK, VASAVESWARANA		1	1	
27			1	
BANGALORE, , IN, 560479		1		5,000
ROTARY CLUB RAJKOT,	NONE	CHARI	TCHARITABLE	
	. —			91,600
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GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Attachment 10: page 2 990-PF Page 11, Part XV Line 3a

Open to Pu Inspection For calendar year 2009, or tax period beginning 01-01-2009, and ending 12-31-2009.

Name of Organization Employer Identification Number

THE APEX FOUNDATION 54-2048512 If recipient is an individual. Foundation Recipient Purpose of grant or show any relationship to status of Amount contribution any foundation manager recipient Name and address (home or business) or substantial contributor MIDTOW CHAR TRU VATSALYA HOSPITAL KARANPARA, , IN, 5,000 VIETNAM VERTERANS OF NONE N/A CHARITABLE AMERICA FOUNDA HOUSE 16, STREET 21, SANKAT TONLE B KHAN CHAMCARMON PHNOM PENH, , CA, 10,000 THE EYE BANK NONE N/A CHARITABLE 10,000 SIDH NONE N/A CHARITABLE HAZELWOOD, LANDOUR CANTT., MUSSORIE DEHADUN UTTAKHAND, , IN, 248179 10,000 CHILD AID FOUNDATION N/A NONE CHARITABLE SEVANIKETAN ROAD PASTAMATALANKA VUHATAWADAM, , IN, 520014 10,000 ASSOCIATION OF PEOPLE NONE N/A CHARITABLE WITH DISABILI HENNUR ROAD ST. THOMAS TOWN P.O. BANGALORE, , IN, 560084 10,000 ASSOCIATION SAIKORIAN NONE N/A CHARITABLE HYDERABAD CHA 87, 1 ST FLOOR, ROAD #3, GAGAN MAHAL COLONY HYDERABAD, , IN, 500029 BASIC NEEDS INDIA 10,000 N/A NONE CHARITABLE 114 RTH CROSS, OMBR LAYOUT BANALORE, BANASAWADI, IN, 580043 10,000 VERY SPECIAL ARTS INDIA NONE N/A CHARITABLE PLOT #3, SECTOR C., INSTITUTIONAL A NELSON MANDELA MARG NEW DELHI, VASANT KUNJ, IN, 110070 15,000 THE HOPI SCHOOL N/A NONE CHARITABLE P. O. BOX 56 HOTEVILLA, AZZ 86030 5,000 DOORWAYS FOR WOMEN AND NONE N/A CHARITABLE **FAMILIES** 95,000

GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

Attachment 10: page 3 990-PF Page 11, Part XV Line 3a

Open to Pu

Inspection For calendar year 2009, or tax period beginning 01 - 01 - 2009, and ending 12-31-2009.

Name of Organization THE APEX FOUNDATION **Employer Identification Number**

54-2048512

THE APEX FOUNDATION			54-2048	3512
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
PO BOX 100185 ARLINGTON, VA 22210 LITERACY NETWORK 1118 SOUTH PARK STREET	NONE	N/A	CHARITABLE	3,000
MADISON, WI 53715		-		3,000
		1		
		}		
		1		
			<u> </u>	6,000
				1. 0,000