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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE BANSAL FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

1861 INTERNATIONAL DRIVE

City or town, state, and ZIP code

MCLEAN, VA 22102

A Employer identification number

54-1933631

B Telephone number (see page 10 of the instructions)

(703) 848-8600

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 9,165,552.
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	20,047.	20,047.	0.	ATCH 1
4 Dividends and interest from securities	74,060.	74,060.	0.	ATCH 2
5a Gross rents				
b Net rental income or (loss)	-213,922.			
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a 616,784.				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	-2,243.	-2,243.	0.	ATCH 3
12 Total. Add lines 1 through 11	-122,058.	91,864.	0.	
13 Compensation of officers, directors, trustees, etc.	0.	0.	0.	0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH 4	8,000.	0.	0.	0.
c Other professional fees (attach schedule)				
17 Interest. ATTACHMENT 5	1,962.	1,962.	0.	0.
18 Taxes (attach schedule) (see page 14 of the instructions) *	5,158.	5,033.	0.	0.
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 7	21,159.	21,159.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23	36,279.	28,154.	0.	0.
25 Contributions, gifts, grants paid	547,950.			547,950.
26 Total expenses and disbursements. Add lines 24 and 25	584,229.	28,154.	0.	547,950.
27 Subtract line 26 from line 12	-706,287.			
a Excess of revenue over expenses and disbursements		63,710.		
b Net investment income (if negative, enter -0-)			-00.	
c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA ** ATCH 6

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SCANNED MAY 27 2010

Operating and Administrative Expenses

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	931,499.	984,278.	984,278.	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)	11,750.	0.	ATCH 8 0.	
	7	Other notes and loans receivable (attach schedule) ▶ *		* 250,000.	ATCH 9	
		Less: allowance for doubtful accounts ▶	250,000.	250,000.	250,000.	
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) ATCH 10	13,521,089.	13,229,670.	3,740,081.	
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land, buildings, and equipment basis ▶				
	Less: accumulated depreciation (attach schedule) ▶					
12	Investments - mortgage loans					
13	Investments - other (attach schedule) ATCH 11	3,868,075.	3,797,003.	4,191,193.		
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation (attach schedule) ▶					
15	Other assets (describe ▶ ATCH 12)	358,113.	0.	0.		
16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	18,940,526.	18,260,951.	9,165,552.		
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons	0.	26,712.	ATCH 13	
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)	0.	26,712.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	18,940,526.	18,234,239.		
	30	Total net assets or fund balances (see page 17 of the instructions)	18,940,526.	18,234,239.		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	18,940,526.	18,260,951.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	18,940,526.
2	Enter amount from Part I, line 27a	2	-706,287.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	18,234,239.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	18,234,239.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px; margin-right: 5px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> <div style="border: 1px solid black; padding: 2px 5px; text-align: center;">2</div> <div style="margin-left: 10px;">-213,922.</div> </div>		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.			<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; padding-left: 5px; margin-right: 5px;"> If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8. </div> <div style="border: 1px solid black; padding: 2px 5px; text-align: center;">3</div> </div>		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	666,450.	10,929,207.	0.060979
2007	601,650.	13,492,680.	0.044591
2006	548,200.	12,413,296.	0.044162
2005	544,195.	11,508,677.	0.047286
2004	545,670.	10,934,750.	0.049902
2 Total of line 1, column (d)			0.246920
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			0.049384
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			8,189,528.
5 Multiply line 4 by line 3			404,432.
6 Enter 1% of net investment income (1% of Part I, line 27b)			637.
7 Add lines 5 and 6			405,069.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18			547,950.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	637.
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	637.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	637.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	17,044.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	17,044.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	16,407.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input checked="" type="checkbox"/> 16,407. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> MA, VA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		
Website address ▶ N/A				
14	The books are in care of ▶ SANKJEEV K. BANSAL, TRUSTEE	Telephone no ▶	703-848-8600	
	Located at ▶ 1861 INTERNATIONAL DRIVE MCLEAN, VA	ZIP + 4 ▶	22102	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b	X
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
If "Yes," list the years ▶		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 14		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	3,019,835.
b	Average of monthly cash balances	1b	1,357,876.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	3,936,531.
d	Total (add lines 1a, b, and c)	1d	8,314,242.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	8,314,242.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	124,714.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,189,528.
6	Minimum investment return. Enter 5% of line 5	6	409,476.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	409,476.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	637.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	637.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	408,839.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	408,839.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	408,839.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	547,950.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	547,950.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	637.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	547,313.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				408,839.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			540,678.	
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008 0.				
f Total of lines 3a through e 0.				
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 547,950.				
a Applied to 2008, but not more than line 2a			540,678.	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				7,272.
e Remaining amount distributed out of corpus 0.				
5 Excess distributions carryover applied to 2009 0.				0.
<i>(If an amount appears in column (d), the same amount must be shown in column (a))</i>				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 0.				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				401,567.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 0.				
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009 0.				

Form 990-PF (2009)

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

SANJEEV K. BANSAL

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

ATTACHMENT 15

b The form in which applications should be submitted and information and materials they should include.

ATTACHMENT 16

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year ATTACHMENT 17				
Total. ▶ 3a				547,950.
b Approved for future payment				
Total. ▶ 3b				

Form **990-PF** (2009)

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income	Excluded by section 512, 513, or 514	(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount
1 Program service revenue.				
a _____				
b _____				
c _____				
d _____				
e _____				
f _____				
g Fees and contracts from government agencies				
2 Membership dues and assessments				
3 Interest on savings and temporary cash investments			14	20,047.
4 Dividends and interest from securities			14	74,060.
5 Net rental income or (loss) from real estate:				
a Debt-financed property				
b Not debt-financed property				
6 Net rental income or (loss) from personal property .				
7 Other investment income	525990	74.	14	1,785.
8 Gain or (loss) from sales of assets other than inventory	525990	-966.	18	-212,956.
9 Net income or (loss) from special events				
10 Gross profit or (loss) from sales of inventory . .				
11 Other revenue: a _____				
b PARTNERSHIP INCOME			16	-4,102.
c _____				
d _____				
e _____				
12 Subtotal. Add columns (b), (d), and (e)		-892.		-121,166.
13 Total. Add line 12, columns (b), (d), and (e)				-122,058.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions.)
---------------	---

NOT APPLICABLE

Reportable Transaction Disclosure Statement▶ **Attach to your tax return.**
▶ **See separate instructions.**

OMB No 1545-1800

Attachment
Sequence No **137**

Name(s) shown on return (individuals enter last name, first name, middle initial)

THE BANSAL FOUNDATION

Identifying number

54-1933631

Number, street, and room or suite no

1861 INTERNATIONAL DRIVE

City or town, state, and ZIP code

MCLEAN, VA 22102

A If you are filing more than one Form 8886 with your tax return, sequentially number each Form 8886 and enter the statement number for this Form 8886 ▶ Statement number _____ of _____**B** Enter the form number of the tax return to which this form is attached or related ▶ 990-PF

Enter the year of the tax return identified above ▶ 2009

Is this Form 8886 being filed with an amended tax return?

☐ Yes ☒ No**C** Check the box(es) that apply (see instructions)

Initial year filer



Protective disclosure

1a Name of reportable transaction

OTHER LOSS

1b Initial year participated in transaction**1c** Reportable transaction or tax shelter registration number
(9 digits or 11 digits)**2** Identify the type of reportable transaction. Check all the boxes that apply (see instructions)**a** ☐ Listed**c** ☐ Contractual protection**e** ☐ Brief asset holding period**b** ☐ Confidential**d** ☒ Loss**f** ☐ Transaction of interest**3** If you checked box 2a or 2f, enter the published guidance number for the listed transaction or transaction of interest ▶ _____**4** Enter the number of "same as or substantially similar" transactions reported on this form ▶ UNKNOWN**5** If you participated in the transaction through another entity, check all applicable boxes and provide the information below for the entity (see instructions) (Attach additional sheets, if necessary)**a** Type of entity

Partnership



S corporation



Trust



Foreign



Partnership



S corporation



Trust



Foreign

b Name ▶ EMERGING MARKETS INVESTMENT FUND**c** Employer identification number (EIN), if known ▶ 65-6335089**d** Date Schedule K-1 received from entity
(enter "none" if Schedule K-1 not received) ▶ 04/25/2009**6** Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction (Attach additional sheets, if necessary.)**a** Name

N/A

Identifying number (if known)

Fees paid

Number, street, and room or suite no

City or town, state, and ZIP code

b Name

Identifying number (if known)

Fees paid

Number, street, and room or suite no

City or town, state, and ZIP code

7 Facts**a** Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

<input type="checkbox"/> Deductions	<input type="checkbox"/> Exclusions from gross income	<input type="checkbox"/> Tax credits	<input type="checkbox"/> Other _____
<input type="checkbox"/> Capital loss	<input type="checkbox"/> Nonrecognition of gain	<input type="checkbox"/> Deferral	
<input checked="" type="checkbox"/> Ordinary loss	<input type="checkbox"/> Adjustments to basis	<input type="checkbox"/> Absence of adjustments to basis	

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

TAXPAYER IS A PARTNER IN EMERGING MARKETS INVESTMENT FUND. THE PARTNER, THROUGH ITS
 INDIRECT INVESTMENT IN FUND, TRADES IN VARIOUS SECURITIES AND RELATED FINANCIAL
 INSTRUMENTS FOR ITS OWN ACCOUNT. THE REGULAR ACTIVITY AND PURPOSE OF THE FUND IS TO
 GENERATE A PRE-TAX ECONOMIC RETURN FOR ITS INVESTORS AND ENGAGES IN IRC SECTION 988
 ORDINARY LOSS TRANSACTIONS. LOSSES REPORTED HEREIN AS WELL AS GAINS HAVE RESULTED FROM
 THE REGULAR ACTIVITIES OF THE FUND.

8 Identify all tax-exempt, foreign, and related entities and individuals involved in the transaction. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each related entity, explain how it is related. (Attach additional sheets, if necessary.)**a** Type of entity ☐ Tax-exempt ☐ Foreign ☐ Related

Name EMERGING MARKETS INVESTMENT FUND - NEWGATE INVESTMENT TRUST Identifying number 65-6335089

Address ONE SOUND SHORE DRIVE, GREENWICH, CT 06830

Description TAXPAYER'S DISTRIBUTIVE SHARE OF CERTAIN SEC 165 LOSSES CLAIMED BY THE FUND MAY
 EXCEED THE RELEVANT \$50,000 REPORTABLE LOSS THRESHOLD AND BE TREATED AS ORDINARY PURSUANT
 TO SEC 988. THE FUND CANNOT DETERMINE WITH CERTAINTY WHETHER ALL LOSSES HAVE MET THE
 EXCEPTION PROVIDED IN REV PROC. 2003-24 AND AS SUCH, TAXPAYER IS REPORTING THESE
 TRANSACTIONS ON A PROTECTIVE BASIS.

b Type of entity. ☐ Tax-exempt ☐ Foreign ☐ Related

Name Identifying number

Address

Description

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					-37,553.	
		TOTAL LONG-TERM COMMON TRUST FUND AND PARTNERSHIP, S CORPORATION, AND OTHER ESTATES OR TRUST GAIN OR LOSS					-46,900.	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					48.	
8.		SEE ATTACHED FIDELITY 650765 ST PROPERTY TYPE: SECURITIES				P	8.	12/31/2009
181,614.		SEE ATTACHED FIDELITY 650749 LT PROPERTY TYPE: SECURITIES 300,094.				P		12/31/2009
							-118,480.	
268,963.		SEE ATTACHED FIDELITY 650757 ST PROPERTY TYPE: SECURITIES 268,011.				P	952.	12/31/2009
		SEE ATTACHED FIDELITY Z83337498 ST PROPERTY TYPE: SECURITIES				P		12/31/2009
4.							4.	
19,015.		SEE ATTACHED FIDELITY 650749 ST PROPERTY TYPE: SECURITIES 28,414.				P	-9,399.	12/31/2009
172,481.		SEE ATTACHED FIDELITY 650757 LT PROPERTY TYPE: SECURITIES 202,262.				P	-29,781.	12/31/2009
54,625.		575 GENENTECH INC MERGER PROPERTY TYPE: SECURITIES 31,925.				P	22,700.	04/24/2009
919.		SEE ATTACHED FIDELITY Z83337498 LT PROPERTY TYPE: SECURITIES				P	919.	12/31/2009
3,560.		SEE ATTACHED FIDELITY 650765 LT PROPERTY TYPE: SECURITIES				P	3,560.	12/31/2009
TOTAL GAIN (LOSS)					<u>-213,922.</u>	

ATTACHMENT 1

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
MERRILL LYNCH	9.	9.	0.
FIDELITY BROKERAGE SERVICES	816.	816.	0.
NEIGHBORHOOD HOLDINGS LLC	18,750.	18,750.	0.
EMERGING MARKETS INVESTMENT FUND	472.	472.	0.
TOTAL	20,047.	20,047.	0.

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
FIDELITY BROKERAGE SERVICES	42,823.	42,823.	0.
EMERGING MARKETS INVESTMENT FUND	31,237.	31,237.	0.
TOTAL	<u>74,060.</u>	<u>74,060.</u>	<u>0.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
NON DIVIDEND DISTRIBUTION	743.	743.	0.
LITIGATION SETTLEMENT ON INVESTMENT	1,042.	1,042.	0.
NEWGATE - ORDINARY INCOME	-4,028.	-4,028.	0.
TOTALS	-2,243.	-2,243.	0.

ATTACHMENT 4FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
WIENER AND GARG	8,000.	0.	0.	0.
TOTALS	<u>8,000.</u>	<u>0.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 5FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
NEWGATE - INVESTMENT INTEREST	1,962.	1,962.	0.	0.
TOTALS	<u>1,962.</u>	<u>1,962.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 6FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
FEDERAL	0.	0.	0.	0.
MASSACHUSETTS	125.	0.	0.	0.
FOREIGN	5,033.	5,033.	0.	0.
TOTALS	<u>5,158.</u>	<u>5,033.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 7FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
MERRILL LYNCH	150.	150.	0.	0.
ASSET MANAGEMENT FEES - FIDELI	11,763.	11,763.	0.	0.
NEWGATE - MGMT FEES	9,246.	9,246.	0.	0.
TOTALS	21,159.	21,159.	0.	0.

ATTACHMENT 8FORM 990PF, PART II - RECEIVABLES DUE FROM OFFICERS, ETC.

BORROWER: SANJEEV K BANSAL

ORIGINAL AMOUNT: 6,800.

REPAYMENT TERMS: LOAN REPIAD IN REASONABLE TIME PERIOD

SECURITY PROVIDED: NONE

PURPOSE OF LOAN: TRUSTEE MADE PERSONAL CHARITABLE CONTRIBUTIONS.

BEGINNING BALANCE DUE 11,750.

ENDING BALANCE DUE 0.

ENDING FAIR MARKET VALUE 0.

TOTAL BEGINNING RECEIVABLES DUE FROM OFFICERS, ETC. 11,750.TOTAL ENDING BOOK - RECEIVABLES DUE FROM OFFICERS, ETC. 0.TOTAL ENDING FMV - RECEIVABLES DUE FROM OFFICERS, ETC. 0.

ATTACHMENT 9FORM 990PF, PART II - OTHER NOTES AND LOANS RECEIVABLE

BORROWER: NEIGHBORHOOD HOLDINGS LLC
ORIGINAL AMOUNT: 250,000.
INTEREST RATE: 12.000000
DATE OF NOTE: 06/01/2004
MATURITY DATE: 06/30/2014
REPAYMENT TERMS: MONTHLY INTEREST PAYMENTS OF \$2,500
SECURITY PROVIDED: NONE
PURPOSE OF LOAN: RATE OF RETURN - INVESTMENT

BEGINNING BALANCE DUE 250,000.

ENDING BALANCE DUE 250,000.

ENDING FAIR MARKET VALUE 250,000.

TOTAL BEGINNING OTHER NOTES AND LOANS RECEIVABLE 250,000.

TOTAL ENDING BOOK - OTHER NOTES AND LOANS RECEIVABLE 250,000.

TOTAL ENDING FMV - OTHER NOTES AND LOANS RECEIVABLE 250,000.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 10DESCRIPTIONENDING
BOOK VALUEENDING
FMVMICROSTRATEGY, INC
FIDELITY BROKERAGE SERVICES10,048,500.
3,181,170.545,316.
3,194,765.

TOTALS

13,229,670.3,740,081.

FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 11DESCRIPTION

	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
IRONWOOD INTERNATIONAL	1,285,000.	1,413,274.
SANDALWOOD OVERSEAS FUND	1,285,000.	1,489,675.
EMERGING MARKETS INVEST. FUND	1,288,244.	1,288,244.
UNREALIZED LOSS ON NEWGATE	-61,241.	0.
TOTALS	<u>3,797,003.</u>	<u>4,191,193.</u>

FORM 990PF, PART II - OTHER ASSETSATTACHMENT 12DESCRIPTION

	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
--	------------------------------	-----------------------

RECEIVABLE FROM PINNACLE

	0.	0.
--	----	----

TOTALS

	<u>0.</u>	<u>0.</u>
--	-----------	-----------

ATTACHMENT 13FORM 990PF, PART II - LOANS FROM OFFICERS, DIRECTORS, ETC.

LENDER: SANJEEV K BANSAL

ORIGINAL AMOUNT: 26,712.

REPAYMENT TERMS: LOAN WILL BE REPAYED IN REASONABLE TIME PERIOD

SECURITY PROVIDED: NONE

PURPOSE OF LOAN: PERSONAL CHECK DEPOSITED INTO BANK ACCOUNT

BEGINNING BALANCE DUE 0.

ENDING BALANCE DUE 26,712.TOTAL BEGINNING LOANS FROM OFFICERS, DIRECTORS, ETC. 0.TOTAL ENDING LOANS FROM OFFICERS, DIRECTORS, ETC. 26,712.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 14

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	CONTRIBUTIONS			EXPENSE ACCT	
		COMPENSATION	TO EMPLOYEE BENEFIT PLANS	0.	AND OTHER ALLOWANCES	0.
SANJEEV BANSAL 1861 INTERNATIONAL DRIVE MCLEAN, VA 22102	OFFICER 5.00	0.	0.	0.		0.
GRAND TOTALS		0.	0.	0.		0.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

SANJEEV K. BANSAL
1861 INTERNATIONAL DRIVE
MCLEAN, VA 22102

ATTACHMENT 16

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

APPLICATION SHOULD BE IN WRITING AND SHOULD INCLUDE THE PRIMARY
PURPOSE FOR WHICH THE CHARITY WAS ORGANIZED AND WHETHER IT IS A 501(C)
(3) ORGANIZATION.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 17

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GLOBAL INDIA FUND 6326 OLD CHESTERBROOK ROAD MCLEAN, VA 22101	SEC. 501(C) (3)		SUPPORT OF SEC. 501(C) (3) ORGANIZATION	4,800
WAMU 88.5FM AMERICAN UNIVERSITY RADIO 4400 MASSACHUSETTS AVE, NW WASHINGTON, DC 20016-8082	SEC. 501(C) (3)		SUPPORT OF SEC. 501(C) (3) ORGANIZATION	108,150
FIDELITY INVESTMENTS CHARITABLE GIFT FUND PO BOX 770001 CINCINNATI, OH 45277-0053	SEC. 501(C) (3)		SUPPORT OF SEC. 501(C) (3) ORGANIZATION	425,000.
THE KAILASH GOYAL FOUNDATION 9017 KIGER STREET LORTON, VA 22079	SEC. 501(C) (3)		SUPPORT OF SEC. 501(C) (3) ORGANIZATION	10,000
TOTAL CONTRIBUTIONS PAID				547,950

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

▶ **Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

2009

Name of estate or trust

THE BANSAL FOUNDATION

Employer identification number

54-1933631

Note: Form 5227 filers need to complete *only* Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					
b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b					1b -8,435.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824					2
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts					3 -37,553.
4 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet					4 ()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back					5 -45,988.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					
b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b					6b -121,082.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824					7
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts					8 -46,900.
9 Capital gain distributions					9 48.
10 Gain from Form 4797, Part I					10
11 Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet					11 ()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back					12 -167,934.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
Caution: Read the instructions before completing this part.				
13 Net short-term gain or (loss)	13			-45,988.
14 Net long-term gain or (loss):				
a Total for year	14a			-167,934.
b Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c 28% rate gain	14c			
15 Total net gain or (loss). Combine lines 13 and 14a	15			-213,922.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation	
16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 15, column (3) or b \$3,000	16 (3,000.)

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col. (2) or line 14c, col. (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18	
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20 Add lines 18 and 19	20	
21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21	
22 Subtract line 21 from line 20. If zero or less, enter -0-	22	
23 Subtract line 22 from line 17. If zero or less, enter -0-	23	
24 Enter the smaller of the amount on line 17 or \$2,300	24	
25 Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26; go to line 27 and check the "No" box. <input type="checkbox"/> No. Enter the amount from line 23.	25	
26 Subtract line 25 from line 24.	26	
27 Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30, go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27	
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29 Subtract line 28 from line 27	29	
30 Multiply line 29 by 15% (.15)	30	
31 Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32 Add lines 30 and 31	32	
33 Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

Schedule D (Form 1041) 2009

Department of the Treasury
Internal Revenue Service

► See instructions for Schedule D (Form 1041).

▶ **Attach to Schedule D to list additional transactions for lines 1a and 6a.**

2009

Name of estate or trust

THE BANSAL FOUNDATION

Employer identification number

54-1933631

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less[illegible]

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b	-8,435.
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For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2009

Employer identification number

[illegible]

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b	-121,082.
--	-----------

JSA

The Bansal Foundation
FEIN: 54-1933631
Attachment to Schedule D
From 01-01-09 Through 12-31-09

	Proceeds	Cost Basis	Gain or Loss
Short-term			
Fidelity 650765 ST	8	-	8
Fidelity 650749 ST	19,015	28,414	(9,399)
Fidelity 650757 ST	268,963	268,011	952
Fidelity z83337498 ST	4		4
Total	287,990	296,425	(8,435)
Long-term			
Fidelity 650765 LT	3,560	-	3,560
Fidelity 650749 LT	181,614	300,094	(118,480)
Fidelity 650757 LT	172,481	202,262	(29,781)
Fidelity z83049581 LT	54,625	31,925	22,700
Fidelity z83337498 LT	919		919
Total	413,199	534,281	(121,082)
Total			
Fidelity 650765	3,568	-	3,568
Fidelity 650749	200,629	328,508	(127,879)
Fidelity 650757	441,444	470,273	(28,829)
Fidelity z83049581	54,625	31,925	22,700
Fidelity z83337498	923	-	923
Total (ST + LT)	701,189	830,706	(129,517)

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THE BANSAL FOUNDATION
SANJU BANSAL
6000 EXECUTIVE BLVD
SUITE 520
ROCKVILLE MD 20852-3830

Customer Service: 800-544-6666

CORRECTED 03/25/2010

Additional Information

Amount

This detail information is not reported to the IRS. It may assist you in tax return preparation.

Short-Term Realized Gain/Loss.....7.58
Long-Term Realized Gain/Loss.....3,560.24...0.00

Detail Information

Short-Term Realized Gain/Loss

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.</i>						
KB FINL GROUP INC RTS EXP 08/21/2009 /48241A113	08/11/09	08/11/09	0.000	4.37	0.00 f	4.37
LLOYDS BANKING GROUP ADR REP 4 ORD /539439109	05/13/09	05/13/09	0.000	3.21	0.00 f	3.21
KB FINL GROUP INC RTS EXP 08/21/2009 /48241A113	08/10/09	09/15/09	16.000	0.00	0.00 f	0.00
Short-Term Realized Gain						7.58
Short-Term Realized Loss						0.00
Short-Term Realized Disallowed Loss						0.00
Total Short-Term Realized Gain/Loss						7.58

f - FIFO (First-in, First-out)

Detail Information

Long-Term Realized Gain/Loss

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.</i>						
AXA ADS-EACH REP 1 ORD EUR2.29 /054536107	unknown	12/04/09	0.000	176.82	unknown	unknown 176.82
	unknown	12/04/09	0.000	176.82	unknown	unknown 0
	unknown	12/04/09	0.000	6.31	unknown	unknown 0
	unknown	12/04/09	0.000	6.31	unknown	unknown 0
	unknown	12/04/09	0.000	176.82	unknown	unknown 0
USD Subtotal				176.82	0.00	0
LLOYDS BANKING GROUP ADR REP 4 ORD /539439109	unknown	06/30/09	0.000	377.47	unknown	unknown 377.47

**2009 Supplemental Information**

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THE BANSAL FOUNDATION
SANJU BANSAL
6000 EXECUTIVE BLVD
SUITE 520
ROCKVILLE MD 20852-3830

Customer Service: 800-544-6666

CORRECTED 03/25/2010

Detail Information		Long-Term Realized Gain/Loss				
Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation</i>						
LLOYDS BANKING GROUP ADR REP 4 ORD /539439109	unknown	12/18/09	0.000	630.14	unknown 0	unknown 630.14
			USD Subtotal	1,007.61	0.00	
RIO TINTO SPRD ADR-CNV INTO 4 /767204100	unknown	07/17/09	0.000	1,712.43	unknown 0	unknown 1,712.43
ETE GENERALE SPON ADR-EACH 5 CNV /83364L109	unknown	11/09/09	0.000	663.38	unknown 0	unknown 663.38
Long-Term Realized Gain						0.00
Long-Term Realized Loss						0.00
Long-Term Realized Disallowed Loss						0.00
Total Long-Term Realized Gain/Loss						3560.24 0.00††

†† - All gain/loss information may not be reflected due to incomplete cost basis information.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers.

To see the interactive *Helpful Hints for Completing Form 1040, Schedule D*, visit Fidelity.com/ScheduleD.

Important Tax Return Document Enclosed

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THE BANSAL FOUNDATION
SANJU BANSAL
6000 EXECUTIVE BLVD
SUITE 520
ROCKVILLE MD 20852-3830

Customer Service: 941-254-2551

Additional Information

Amount

This detail information is not reported to the IRS. It may assist you in tax return preparation.

Short-Term Realized Gain/Loss.....9,399.22-
Long-Term Realized Gain/Loss.....118,479.79-

Detail Information

Short-Term Realized Gain/Loss

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.</i>						
HEARST-ARGYLE TELE (TENDERED) FR CUSIP /422992891						
various	06/04/09		500.000	2,250.00	9,257.00 f	7,007.00-
SOTHEBYS HLDGS INC DELAWARE /835898107						
09/19/08	07/14/09		100.000	1,138.83	2,225.42 f	1,086.59-
various	07/24/09		500.000	6,815.52	8,596.83 f	1,781.31-
various	08/14/09		500.000	8,071.49	5,357.64 f	2,713.85
USD Subtotal				16,025.84	16,179.89	
STERLING FINL CORP WASH /859319105						
03/03/08	01/14/09		200.000	737.21	2,977.24 f	2,240.03-
SUN BANCORP INC /86663B102						
05/15/09	05/15/09		0.000	1.86	0.00 f	1.86
Short-Term Realized Gain						2,715.71
Short-Term Realized Loss						12,114.93-
Short-Term Realized Disallowed Loss						0.00
Total Short-Term Realized Gain/Loss						9,399.22-

f - FIFO (First-in, First-out)

Detail Information

Long-Term Realized Gain/Loss

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.</i>						
ROYAL CARIBBEAN CRUISES COM STK USD0.01 /V7780T103						
02/27/07	05/05/09		200.000	3,106.09	8,206.63 f	5,100.54-
various	05/18/09		400.000	6,282.75	16,659.99 f	10,377.24-
various	05/20/09		300.000	4,776.87	11,839.42 f	7,062.55-
various	08/25/09		400.000	8,080.67	13,219.10 f	5,138.43-



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THE BANSAL FOUNDATION
 SANJU BANSAL
 6000 EXECUTIVE BLVD
 SUITE 520
 ROCKVILLE MD 20852-3830

Customer Service: 941-254-2551

Detail Information

Long-Term Realized Gain/Loss

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.</i>						
ROYAL CARIBBEAN CRUISES COM STK USD0.01 /V7780T103						
various	11/13/09		200.000	4,611.32	5,661.60 f	1,050.28-
various	12/04/09		600.000	15,265.86	14,997.08 f	268.78
			USD Subtotal	42,123.56	70,583.82	
FUNDING INC /046220109						
2/21/07	02/19/09		300.000	439.95	10,448.00 f	10,008.05-
AVATAR HLDGS INC. /053494100						
08/28/07	09/15/09		200.000	4,071.71	12,092.00 f	8,020.29-
CAPITAL CITY BK GRP INC /139674105						
10/25/06	01/28/09		200.000	3,353.98	6,905.31 f	3,551.33-
various	03/25/09		300.000	3,652.84	9,815.04 f	6,162.20-
			USD Subtotal	7,006.82	16,720.35	
CYMER INC /232572107						
01/14/08	07/23/09		200.000	6,694.82	6,652.28 f	42.54
FULTON FINL CORP PA /360271100						
04/25/07	01/13/09		800.000	6,848.52	11,792.00 f	4,943.48-
HEARST-ARGYLE TELE (TENDERED) FR CUSIP /422992891						
various	06/04/09		1,300.000	5,850.00	30,160.18 f	24,310.18-
HEWLETT-PACKARD CO DE /428236103						
06/02/04	01/30/09		500.000	17,520.60	10,585.00 f	6,935.60
07/13/04	07/30/09		200.000	8,601.87	4,053.82 f	4,548.05
various	08/06/09		400.000	17,145.55	7,475.65 f	9,669.90
			USD Subtotal	43,268.02	22,114.47	
INTL GAME TECHNOLOGY /459902102						
various	07/23/09		600.000	11,954.43	17,975.35 f	6,020.92-
MGM MIRAGE /552953101						
03/23/04	09/15/09		200.000	2,542.33	4,385.99 f	1,843.66-
various	09/23/09		700.000	9,482.35	37,079.02 f	27,596.67-
			USD Subtotal	12,024.68	41,465.01	
NORTHERN TR CORP /665859104						
05/07/07	01/30/09		200.000	11,812.81	12,800.66 f	987.85-
06/07/07	07/23/09		75.000	4,315.79	4,714.76 f	398.97-
			USD Subtotal	16,128.60	17,515.42	
NOVELLUS SYS INC /670008101						
08/15/07	10/26/09		150.000	3,419.74	3,943.94 f	524.20-
EBYS HLDGS INC DELAWARE /835898107						
various	07/14/09		600.000	6,832.96	15,676.92 f	8,843.96-
STERLING FINL CORP WASH /859319105						
07/23/07	01/14/09		400.000	1,474.41	10,776.48 f	9,302.07-

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THE BANSAL FOUNDATION
 SANJU BANSAL
 6000 EXECUTIVE BLVD
 SUITE 520
 ROCKVILLE MD 20852-3830

Customer Service: 941-254-2551

Detail Information**Long-Term Realized Gain/Loss**

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
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Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation

WINDSTREAM CORP COM /97381W104

03/15/04	11/16/09	250.000	2,499.98	2,215.64 f	284.34
various	11/20/09	1,093.998	10,975.69	9,961.82 f	1,013.87
		USD Subtotal	13,475.67	12,177.46	

Long-Term Realized Gain 22,763.08

Long-Term Realized Loss 141,242.87-

Long-Term Realized Disallowed Loss 0.00

Total Long-Term Realized Gain/Loss 118,479.79-

f - FIFO (First-in, First-out)

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers.

To see the interactive *Helpful Hints for Completing Form 1040, Schedule D*, visit **Fidelity.com/ScheduleD**.

Important Tax Return Document Enclosed



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THE BANSAL FOUNDATION
 SANJU BANSAL
 6000 EXECUTIVE BLVD
 SUITE 520
 ROCKVILLE MD 20852-3830

Customer Service: 703-740-1000

Additional Information

Amount

This detail information is not reported to the IRS. It may assist you in tax return preparation.

Short-Term Realized Gain/Loss.....951.87
 Long-Term Realized Gain/Loss.....29,781.07-

Detail Information

Short-Term Realized Gain/Loss

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.</i>						
AMN HEALTHCARE SVCS INC COM /001744101						
05/08/08	03/11/09		95.000	426.97	1,573.49 f	1,146.52-
AARON'S INC /002535201						
various	03/23/09		84.000	1,964.83	1,997.17 f	32.34-
various	04/02/09		56.000	1,518.34	1,358.21 f	160.13
			USD Subtotal	3,483.17	3,355.38	
ABERCROMBIE & FITCH CO CL A /002896207						
02/13/09	06/18/09		22.000	569.03	505.53 f	63.50
various	07/01/09		209.000	5,302.21	5,008.97 f	293.24
			USD Subtotal	5,871.24	5,514.50	
ALIGN TECHNOLOGY INC /016255101						
various	06/26/09		99.000	1,042.93	832.10 f	210.83
various	06/29/09		86.000	903.58	752.70 f	150.88
various	07/21/09		108.000	997.66	891.19 f	106.47
various	07/22/09		106.000	975.62	756.15 f	219.47
various	07/23/09		47.000	419.00	362.17 f	56.83
various	08/05/09		47.000	468.93	366.07 f	102.86
various	08/06/09		175.000	1,707.55	1,363.46 f	344.09
various	08/07/09		159.000	1,583.85	1,333.99 f	249.86
			USD Subtotal	8,099.12	6,657.83	
ALPHA NAT RES INC /02076X102						
03/05/09	07/27/09		76.000	2,436.78	1,295.51 f	1,141.27
03/05/09	10/07/09		24.000	864.33	409.11 f	455.22
03/05/09	11/16/09		87.000	3,515.81	1,483.03 f	2,032.78
various	12/16/09		128.000	5,370.99	3,712.90 f	1,658.09
			USD Subtotal	12,187.91	6,900.55	
ON ST INC COM /040149106						
various	02/05/09		47.000	1,001.13	1,048.83 f	47.70-
05/27/08	02/06/09		25.000	522.85	561.48 f	38.63-
05/27/08	02/09/09		33.000	676.14	741.15 f	65.01-

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THE BANSAL FOUNDATION
 SANJU BANSAL
 6000 EXECUTIVE BLVD
 SUITE 520
 ROCKVILLE MD 20852-3830

Customer Service: 703-740-1000

Detail Information

Short-Term Realized Gain/Loss

Description / CUSIP		Quantity	Proceeds	Cost Basis	Gain/Loss (-)
Date Acquired	Date Sold				
Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation					
ARGON ST INC COM /040149106					
various	05/06/09	195.000	3,512.31	4,641.45 f	1,129.14-
		USD Subtotal	5,712.43	6,992.91	
BALDOR ELECTRIC CO /057741100					
various	02/09/09	75.000	1,056.97	2,018.59 f	961.62-
BANK OF THE OZARKS /063904106					
various	01/13/09	65.000	1,522.43	1,055.55 f	466.88
BARRETT BILL CORP /06846N104					
10/14/08	04/15/09	77.000	1,857.46	1,691.63 f	165.83
BIOMED RLTY TR INC /09063H107					
08/07/09	12/10/09	30.000	418.39	427.01 f	8.62-
Wash Sale Disallowed Loss				8.62-	8.62
08/07/09	12/11/09	30.000	412.49	427.02 f	14.53-
		USD Subtotal	830.88	845.41	
BJ'S RESTAURANTS INC /09180C106					
03/25/09	12/18/09	35.000	645.52	510.27 f	135.25
03/25/09	12/21/09	27.000	490.28	393.64 f	96.64
various	12/22/09	29.000	534.07	440.85 f	93.22
various	12/23/09	30.000	553.19	466.87 f	86.32
		USD Subtotal	2,223.06	1,811.63	
BLUE NILE INC /09578R103					
06/10/08	04/07/09	18.000	572.81	804.49 f	231.68-
Wash Sale Disallowed Loss				231.68-	231.68
06/10/08	04/21/09	12.000	439.16	536.33 f	97.17-
Wash Sale Disallowed Loss				97.17-	97.17
06/10/08 ^	04/21/09	18.000	658.74	771.21 f	112.47-
Wash Sale Disallowed Loss				112.47-	112.47
06/25/08	04/21/09	9.000	329.38	430.24 f	100.86-
Wash Sale Disallowed Loss				100.86-	100.86
		USD Subtotal	2,000.09	2,000.09	
CAREER EDUCATION CRP /141665109					
various	05/07/09	352.000	6,609.00	8,079.32 f	1,470.32-
CARMAX INC /143130102					
various	09/22/09	142.000	2,991.56	1,337.65 f	1,653.91
various	09/29/09	320.000	6,642.76	3,567.76 f	3,075.00
various	10/06/09	158.000	3,167.47	2,028.05 f	1,139.42
various	10/07/09	132.000	2,681.36	1,634.23 f	1,047.13
		USD Subtotal	15,483.15	8,567.69	
CASEYS GEN STORES INC /147528103					
03/10/09	06/04/09	102.000	2,691.01	2,424.86 f	266.15



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THE BANSAL FOUNDATION
SANJU BANSAL
6000 EXECUTIVE BLVD
SUITE 520
ROCKVILLE MD 20852-3830

Customer Service: 703-740-1000

Detail Information

Short-Term Realized Gain/Loss

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.</i>						
CASEYS GEN STORES INC /147528103						
various	06/05/09		62.000	1,630.25	1,477.16 f	153.09
03/11/09	06/08/09		42.000	1,053.75	1,005.60 f	48.15
			USD Subtotal	5,375.01	4,907.62	
ERA CORPCOM /15100E106						
02/11/09	03/11/09		75.000	386.87	757.21 f	370.34-
Wash Sale Disallowed Loss					59.25-	59.25
02/12/09	03/11/09		18.000	92.85	189.51 f	96.66-
02/11/09 ^	03/12/09		12.000	41.52	185.59 f	144.07-
			USD Subtotal	521.24	1,073.06	
CERNER CORP /156782104						
10/27/08	03/12/09		53.000	2,272.87	1,827.58 f	445.29
10/27/08	04/02/09		46.000	1,956.20	1,586.20 f	370.00
10/27/08	04/27/09		15.000	699.23	517.24 f	181.99
10/27/08	05/01/09		33.000	1,730.57	1,137.93 f	592.64
10/27/08	05/07/09		26.000	1,470.07	896.55 f	573.52
various	05/11/09		36.000	2,033.86	1,273.81 f	760.05
various	05/19/09		42.000	2,435.33	1,572.92 f	862.41
various	06/01/09		36.000	2,079.49	1,409.65 f	669.84
12/08/08	06/11/09		43.000	2,504.68	1,639.19 f	865.49
			USD Subtotal	17,182.30	11,861.07	
CHIPOTLE MEXICAN GRILL INC /169656105						
08/05/08	04/14/09		25.000	1,802.49	1,736.99 f	65.50
08/05/08	04/21/09		14.000	1,090.52	972.71 f	117.81
various	04/29/09		76.000	6,237.03	4,844.00 f	1,393.03
various	05/01/09		40.000	3,215.76	2,125.37 f	1,090.39
			USD Subtotal	12,345.80	9,679.07	
CHOICE HOTEL INTL INC NEW /169905106						
various	08/13/09		95.000	2,812.89	2,355.85 f	457.04
10/29/08	08/14/09		36.000	1,039.62	1,017.30 f	22.32
various	08/17/09		40.000	1,123.05	1,124.89 f	1.84-
various	08/18/09		71.000	2,020.98	1,851.31 f	169.67
various	08/19/09		46.000	1,287.99	1,115.74 f	172.25
			USD Subtotal	8,284.53	7,465.09	
CORINTHIAN COLLEGES INC /218868107						
various	11/03/09		132.000	2,052.89	2,049.69 f	3.20
DATA INC CL A /23334L102						
09/23/09	12/08/09		18.000	413.07	314.60 f	98.47
DATA DOMAIN INC CASH PAYMENT OF \$33.50 /23767P109						
various	06/02/09		80.000	2,450.99	1,089.71 f	1,361.28

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THE BANSAL FOUNDATION
 SANJU BANSAL
 6000 EXECUTIVE BLVD
 SUITE 520
 ROCKVILLE MD 20852-3830

Detail Information

Short-Term Realized Gain/Loss

Description / CUSIP		Quantity	Proceeds	Cost Basis	Gain/Loss (-)
Date Acquired	Date Sold				
Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation					
DATA DOMAIN INC CASH PAYMENT OF \$33.50 /23767P109					
various	06/05/09	280.000	9,090.12	3,841.12 f	5,249.00
		USD Subtotal	11,541.11	4,930.83	
ECLIPSYS CORP /278856109					
various	01/22/09	705.000	5,617.49	12,998.23 f	7,380.74-
ENCORE WIRE CORP /292562105					
various	04/27/09	89.000	1,777.02	1,909.01 f	131.99-
ENERGY CONVERSION DEVICES INC /292659109					
07/27/09	12/23/09	153.000	1,587.95	2,385.32 f	797.37-
EQUINIX INC NEW /29444U502					
various	04/27/09	20.000	1,368.87	1,215.88 f	152.99
03/18/09	04/27/09	16.000	1,077.89	881.14 f	196.75
		USD Subtotal	2,446.76	2,097.02	
EZCORP INC CL A NON VTG /302301106					
02/23/09	03/17/09	75.000	787.79	956.17 f	168.38-
1ST AMERICAN CORP /318522307					
various	04/29/09	122.000	3,185.47	2,842.66 f	342.81
various	05/01/09	73.000	1,923.37	1,744.54 f	178.83
various	06/04/09	135.000	2,996.66	3,314.84 f	318.18-
		USD Subtotal	8,105.50	7,902.04	
GANNETT CO INC /364730101					
various	10/13/09	218.000	2,866.31	1,120.82 f	1,745.49
07/22/09	12/29/09	60.000	885.49	316.53 f	568.96
		USD Subtotal	3,751.80	1,437.35	
GENERAL CABLE CORP /369300108					
10/07/08	07/07/09	3.000	101.18	64.55 f	36.63
GLACIER BANCORP INC /37637Q105					
07/24/08	07/10/09	81.000	1,033.51	1,580.58 f	547.07-
Wash Sale Disallowed Loss				384.98-	384.98
07/25/08	07/10/09	44.000	561.42	910.68 f	349.26-
07/25/08	07/13/09	39.000	505.91	807.19 f	301.28-
Wash Sale Disallowed Loss				301.28-	301.28
02/05/09	11/10/09	59.000	705.95	1,008.41 f	302.46-
various	11/11/09	142.000	1,706.19	2,368.58 f	662.39-
		USD Subtotal	4,512.98	5,989.18	
MAIN CELESTIAL GROUP INC /405217100					
12/03/08	02/17/09	22.000	297.62	358.91 f	61.29-
12/03/08	02/18/09	33.000	424.94	538.36 f	113.42-
		USD Subtotal	722.56	897.27	



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Detail Information

Short-Term Realized Gain/Loss

Description / CUSIP Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
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HEALTH MGMT ASSOC INC CL A /421933102					
05/01/09	12/22/09	192.000	1,419.98	913.85 f	506.13
HOLLY CORP PAR \$0.01 /435758305					
various	03/05/09	100.000	2,109.89	4,279.25 f	2,169.36-
ON INC /465741106					
various	02/20/09	115.000	5,179.95	6,082.82 f	902.87-
KNIGHT CAP GROUP INC /499005106					
07/16/08	03/19/09	95.000	1,427.08	1,324.37 f	102.71
L 1 IDENTITY SOLUTIONS INC COM /50212A106					
various	08/27/09	208.000	1,445.85	1,744.33 f	298.48-
05/06/09	08/28/09	44.000	295.84	366.07 f	70.23-
05/06/09	09/01/09	58.000	377.81	482.54 f	104.73-
05/06/09	09/02/09	48.000	308.79	399.35 f	90.56-
USD Subtotal			2,428.29	2,992.29	
LEXINGTON REALTY TR /529043101					
08/08/08	02/24/09	145.000	464.46	2,159.13 f	1,694.67-
MARKEL CORP HLDG CO /570535104					
various	08/07/09	18.000	5,570.97	5,377.60 f	193.37
various	08/10/09	12.000	3,599.54	3,521.35 f	78.19
USD Subtotal			9,170.51	8,898.95	
N V R INC /62944T105					
various	02/20/09	12.000	3,991.64	5,421.29 f	1,429.65-
PETMEDEXPRESS INC COM /716382106					
07/28/08	03/26/09	92.000	1,488.87	1,283.23 f	205.64
various	03/27/09	40.000	633.77	587.09 f	46.68
various	05/07/09	125.000	1,937.09	1,832.57 f	104.52
various	05/19/09	193.000	2,939.98	2,878.96 f	61.02
USD Subtotal			6,999.71	6,581.85	
PHARMACEUTICAL PRODUCT DEVELOPMENT INC /717124101					
02/02/09	07/22/09	106.000	2,004.73	2,613.36 f	608.63-
Wash Sale Disallowed Loss				126.32-	126.32
02/03/09	07/22/09	28.000	529.55	706.51 f	176.96-
various	10/29/09	147.000	3,184.92	3,783.68 f	598.76-
USD Subtotal			5,719.20	6,977.23	
PTONEER NATURAL RESOURCES CO /723787107					
/24/09	08/07/09	111.000	3,304.84	2,057.11 f	1,247.73
OL CORP COM /73278L105					
04/29/09	07/28/09	90.000	2,012.63	1,575.60 f	437.03
04/29/09	08/03/09	40.000	930.11	700.26 f	229.85
04/29/09	08/04/09	124.000	2,926.94	2,170.82 f	756.12

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 SANJU BANSAL
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 SUITE 520
 ROCKVILLE MD 20852-3830

Detail Information

Short-Term Realized Gain/Loss

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation</i>						
POOL CORP COM /73278L105						
various	08/07/09		70.000	1,659.03	1,226.31 f	432.72
05/07/09	08/10/09		89.000	2,094.19	1,633.25 f	460.94
			USD Subtotal	9,622.90	7,306.24	
QUALITY SYSTEMS /747582104						
03/07/08	01/06/09		55.000	2,163.40	1,748.47 f	414.93
03/07/08	01/07/09		10.000	360.16	317.90 f	42.26
04/23/08	03/12/09		4.000	161.91	128.97 f	32.94
04/23/08	03/23/09		39.000	1,729.54	1,257.44 f	472.10
various	04/14/09		24.000	1,113.04	779.96 f	333.08
			USD Subtotal	5,528.05	4,232.74	
RPM INTL INC FORMERLY RPM INC OHIO TO /749685103						
02/09/09	03/03/09		80.000	745.86	1,071.02 f	325.16-
RIVERBED TECHNOLOGY INC COM /768573107						
various	01/13/09		284.000	2,811.35	4,259.36 f	1,448.01-
07/07/08	01/14/09		12.000	92.33	165.86 f	73.53-
			USD Subtotal	2,903.68	4,425.22	
SCHNITZER STL INDS /806882106						
various	05/14/09		47.000	2,241.78	1,792.62 f	449.16
STEELCASE INC /858155203						
various	01/08/09		25.000	125.87	335.60 f	209.73-
07/23/08	01/09/09		130.000	636.59	1,397.40 f	760.81-
			USD Subtotal	762.46	1,733.00	
TCF FINANCIAL CORP FRMLY TCF BKG & SVGS /872275102						
various	07/09/09		177.000	2,296.66	2,146.88 f	149.78
03/23/09	09/15/09		103.000	1,473.54	1,317.73 f	155.81
various	09/16/09		236.000	3,600.71	3,121.02 f	479.69
			USD Subtotal	7,370.91	6,585.63	
TAKE-TWO INTERACTIVE SOFTWARE /874054109						
various	03/16/09		520.000	3,829.70	10,455.22 f	6,625.52-
TREEHOUSE FOODS INC /89469A104						
03/19/08	03/10/09		46.000	1,244.17	1,060.54 f	183.63
03/19/08	03/11/09		19.000	497.21	438.05 f	59.16
03/19/08	03/18/09		53.000	1,478.25	1,221.93 f	256.32
03/19/08	03/19/09		10.000	256.39	230.55 f	25.84
			USD Subtotal	3,476.02	2,951.07	
TREX INC /89531P105						
09/03/08	03/02/09		40.000	272.31	820.78 f	548.47-
various	03/03/09		38.000	240.90	788.03 f	547.13-
various	03/10/09		95.000	561.52	1,918.47 f	1,356.95-



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THE BANSAL FOUNDATION
SANJU BANSAL
6000 EXECUTIVE BLVD
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ROCKVILLE MD 20852-3830

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Detail Information

Short-Term Realized Gain/Loss

Description / CUSIP Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.</i>					
TREX INC /89531P105					
09/08/08	03/11/09	32.000	169.70	669.48 f	499.78-
09/08/08	03/12/09	32.000	156.78	669.47 f	512.69-
various	03/13/09	40.000	218.41	868.16 f	649.75-
		USD Subtotal	1,619.62	5,734.39	
VERSAL HEALTH SVCS INC CL B /913903100					
various	09/16/09	69.000	4,289.24	2,597.83 f	1,691.41
various	09/17/09	83.000	5,113.36	3,040.88 f	2,072.48
		USD Subtotal	9,402.60	5,638.71	
VAIL RESORTS INC /91879Q109					
07/15/08	03/09/09	20.000	303.07	670.33 f	367.26-
various	03/10/09	60.000	929.19	1,675.94 f	746.75-
		USD Subtotal	1,232.26	2,346.27	
VALUECLICK INC /92046N102					
various	10/29/09	229.000	2,207.81	1,892.60 f	315.21
various	11/02/09	260.000	2,400.74	2,437.56 f	36.82-
various	11/03/09	248.000	2,364.67	2,524.51 f	159.84-
		USD Subtotal	6,973.22	6,854.67	
VOCUS INC COM /92858J108					
05/01/09	08/05/09	52.000	784.97	908.25 f	123.28-
05/01/09	08/06/09	32.000	488.26	558.93 f	70.67-
05/01/09	08/07/09	23.000	339.65	401.73 f	62.08-
various	08/10/09	47.000	709.17	865.76 f	156.59-
		USD Subtotal	2,322.05	2,734.67	
WATSON WYATT WORLDWIDE INC CL A /942712100					
10/07/08	05/01/09	25.000	1,282.45	1,121.44 f	161.01
WILMINGTON TRUST CORP /971807102					
various	01/07/09	305.000	6,317.28	10,553.62 f	4,236.34-
ZIONS BANCORP /989701107					
various	11/09/09	469.000	6,625.50	8,804.47 f	2,178.97-
				Short-Term Realized Gain	46,804.21
				Short-Term Realized Loss	47,274.97-
				Short-Term Realized Disallowed Loss	1,422.63
				Total Short-Term Realized Gain/Loss	951.87

FIFO (First-in, First-out)

^ - Adjusted due to previous wash sale disallowed loss

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SANJU BANSAL
6000 EXECUTIVE BLVD
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ROCKVILLE MD 20852-3830

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Detail Information

Long-Term Realized Gain/Loss

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
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AMN HEALTHCARE SVCS INC COM /001744101

11/20/07	02/02/09	67.000	426.52	1,140.36	f	713.84-
11/20/07	02/03/09	78.000	496.23	1,327.59	f	831.36-
11/20/07	02/04/09	22.000	128.76	374.45	f	245.69-
various	02/05/09	83.000	539.87	1,395.23	f	855.36-
various	03/02/09	76.000	444.37	1,287.78	f	843.41-
various	03/03/09	59.000	317.16	995.50	f	678.34-
02/27/08	03/10/09	89.000	401.54	1,433.35	f	1,031.81-
02/27/08	03/11/09	66.000	296.63	1,062.94	f	766.31-
USD Subtotal			3,051.08	9,017.20		

ANALOGIC CORPORATION /032657207

05/04/04	12/02/09	3.000	101.06	142.77	f	41.71-
05/04/04	12/03/09	2.000	59.60	95.18	f	35.58-
05/04/04	12/04/09	7.000	256.71	333.13	f	76.42-
05/04/04	12/07/09	5.000	173.61	237.95	f	64.34-
05/04/04	12/08/09	9.000	317.66	428.31	f	110.65-
05/04/04	12/09/09	10.000	351.27	475.90	f	124.63-
USD Subtotal			1,259.91	1,713.24		

ARGON ST INC COM /040149106

06/04/08	09/23/09	8.000	147.74	203.35	f	55.61-
06/04/08	09/25/09	4.000	57.97	101.67	f	43.70-
06/04/08	10/08/09	8.000	132.46	203.35	f	70.89-
06/04/08	10/09/09	20.000	359.20	508.37	f	149.17-
06/05/08	10/12/09	11.000	192.18	281.37	f	89.19-
06/05/08	10/13/09	15.000	267.55	383.68	f	116.13-
various	10/14/09	25.000	465.28	632.63	f	167.35-
06/24/08	10/15/09	8.000	135.75	196.81	f	61.06-
various	10/19/09	97.000	1,786.39	2,408.14	f	621.75-
various	10/20/09	26.000	450.92	522.43	f	71.51-
various	10/21/09	27.000	468.48	514.86	f	46.38-
USD Subtotal			4,463.92	5,956.66		

BALDOR ELECTRIC CO /057741100

various	02/06/09	344.000	4,735.60	8,641.25	f	3,905.65-
various	02/09/09	16.000	225.49	455.03	f	229.54-
		USD Subtotal	4,961.09	9,096.28		

BANK OF THE OZARKS /063904106

07/10/08	11/20/09	25.000	645.77	417.01	f	228.76
07/10/08	11/23/09	11.000	276.47	183.48	f	92.99
various	12/16/09	42.000	1,122.06	724.10	f	397.96
		USD Subtotal	2,044.30	1,324.59		



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Detail Information

Long-Term Realized Gain/Loss

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
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BOB EVANS FARMS INC /096761101						
	11/16/05	01/13/09	55.000	974.08	1,354.34 f	380.26-
	11/16/05	03/06/09	65.000	1,064.54	1,600.59 f	536.05-
	11/16/05	03/09/09	56.000	917.23	1,378.96 f	461.73-
	11/16/05	03/10/09	29.000	479.36	714.11 f	234.75-
	various	03/25/09	117.000	2,488.71	2,985.71 f	497.00-
	various	03/26/09	178.000	3,856.86	4,756.11 f	899.25-
			USD Subtotal	9,780.78	12,789.82	
CARTER INC FORMERLY CARTER HLDG INC TO /146229109						
	various	03/23/09	91.000	1,685.77	1,868.37 f	182.60-
	various	04/29/09	126.000	2,760.74	2,532.87 f	227.87
	various	10/06/09	68.000	1,742.82	1,409.14 f	333.68
	various	11/10/09	45.000	924.26	894.90 f	29.36
	01/03/08	11/23/09	41.000	875.88	790.89 f	84.99
	various	11/24/09	82.000	1,757.81	1,419.57 f	338.24
	various	11/25/09	45.000	956.61	797.63 f	158.98
	08/05/08	12/01/09	12.000	245.73	214.70 f	31.03
			USD Subtotal	10,949.62	9,928.07	
CBeyond INC COM /149847105						
	03/24/08	04/07/09	65.000	1,166.32	1,204.48 f	38.16-
	03/24/08	04/08/09	24.000	414.74	444.73 f	29.99-
	03/24/08	04/27/09	25.000	487.48	463.27 f	24.21
			USD Subtotal	2,068.54	2,112.48	
CORINTHIAN COLLEGES INC /218868107						
	various	03/23/09	132.000	2,548.19	2,095.07 f	453.12
	07/02/07	10/08/09	91.000	1,647.74	1,489.19 f	158.55
	various	10/14/09	35.000	595.40	490.93 f	104.47
	10/24/07	10/15/09	19.000	324.11	283.06 f	41.05
	10/24/07	10/19/09	19.000	315.85	283.06 f	32.79
	various	10/20/09	58.000	1,043.95	864.91 f	179.04
	various	10/21/09	53.000	947.13	786.13 f	161.00
	various	10/22/09	23.000	388.30	195.77 f	192.53
	01/23/08	10/23/09	47.000	810.69	362.55 f	448.14
	01/23/08	10/27/09	39.000	659.58	300.83 f	358.75
	various	11/03/09	164.000	2,550.57	1,365.35 f	1,185.22
			USD Subtotal	11,831.51	8,516.85	
PS NETWORKS INC /315616102						
	various	06/16/09	50.000	1,701.57	1,169.32 f	532.25
	02/01/08	07/14/09	27.000	891.72	672.34 f	219.38

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Long-Term Realized Gain/Loss

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation</i>						
F5 NETWORKS INC /315616102	02/01/08	12/29/09	17.000	864.40	423.33 f	441.07
			USD Subtotal	3,457.69	2,264.99	
GAMCO INVS INC COM /361438104	09/12/06	04/07/09	16.000	559.28	620.28 f	61.00-
various	04/08/09		17.000	594.79	658.51 f	63.72-
09/13/06	04/14/09		29.000	1,124.71	1,123.05 f	1.66
various	04/21/09		28.000	1,100.79	1,105.36 f	4.57-
various	07/23/09		40.000	1,808.35	1,575.10 f	233.25
			USD Subtotal	5,187.92	5,082.30	
GENERAL CABLE CORP /369300108	05/04/04	01/08/09	85.000	1,768.16	645.15 f	1,123.01
various	04/07/09		65.000	1,373.42	3,622.55 f	2,249.13-
03/12/08	07/07/09		35.000	1,180.47	2,065.80 f	885.33-
10/07/08	10/21/09		24.000	935.36	516.43 f	418.93
various	12/01/09		38.000	1,129.33	774.12 f	355.21
various	12/02/09		62.000	1,802.20	1,264.11 f	538.09
			USD Subtotal	8,188.94	8,888.16	
GLACIER BANCORP INC /37637Q105	various	11/09/09	211.000	2,547.10	4,485.78 f	1,938.68-
various	11/10/09		221.000	2,644.35	4,854.22 f	2,209.87-
			USD Subtotal	5,191.45	9,340.00	
HAIN CELESTIAL GROUP INC /405217100	05/04/04	02/05/09	175.000	2,495.20	3,150.00 f	654.80-
various	02/06/09		115.000	1,698.35	2,128.41 f	430.06-
11/22/05	02/13/09		49.000	697.81	1,072.80 f	374.99-
various	02/17/09		41.000	554.67	1,015.43 f	460.76-
			USD Subtotal	5,446.03	7,366.64	
HOLLY CORP PAR \$0.01 /435758305	various	10/21/09	38.000	1,223.30	1,608.50 f	385.20-
various	11/11/09		53.000	1,485.29	2,234.09 f	748.80-
			USD Subtotal	2,708.59	3,842.59	
KNIGHT CAP GROUP INC /499005106	various	01/13/09	110.000	1,707.32	855.23 f	852.09
06/17/05	02/10/09		145.000	2,795.11	1,132.54 f	1,662.57
various	03/17/09		138.000	2,228.95	1,198.58 f	1,030.37
various	03/19/09		352.000	5,287.74	4,892.15 f	395.59
			USD Subtotal	12,019.12	8,078.50	
L 1 IDENTITY SOLUTIONS INC COM /50212A106	various	08/18/09	65.000	434.66	1,178.47 f	743.81-



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THE BANSAL FOUNDATION
 SANJU BANSAL
 6000 EXECUTIVE BLVD
 SUITE 520
 ROCKVILLE MD 20852-3830

Customer Service: 703-740-1000

Detail Information

Long-Term Realized Gain/Loss

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.</i>						
L 1 IDENTITY SOLUTIONS INC COM /50212A106						
various	08/19/09		94.000	641.54	1,320.91 f	679.37-
various	08/20/09		35.000	227.48	315.20 f	87.72-
various	08/20/09		112.000	780.12	1,353.80 f	573.68-
various	08/21/09		165.000	1,182.32	2,313.18 f	1,130.86-
various	08/24/09		61.000	428.47	877.20 f	448.73-
02/02/07	08/25/09		47.000	319.55	704.83 f	385.28-
various	08/26/09		53.000	362.42	806.77 f	444.35-
various	08/27/09		119.000	827.21	1,496.61 f	669.40-
			USD Subtotal	5,203.77	10,366.97	
LANCE INC /514606102						
03/13/08	03/18/09		65.000	1,273.67	1,174.07 f	99.60
03/13/08	03/19/09		38.000	716.77	686.38 f	30.39
03/13/08	04/08/09		31.000	631.99	559.94 f	72.05
various	04/09/09		30.000	605.92	548.42 f	57.50
03/24/08	09/23/09		26.000	656.57	496.26 f	160.31
03/24/08	09/24/09		16.000	386.25	305.39 f	80.86
03/24/08	09/25/09		20.000	484.23	381.73 f	102.50
			USD Subtotal	4,755.40	4,152.19	
LEXINGTON REALTY TR /529043101						
various	01/15/09		376.000	1,808.32	7,849.37 f	6,041.05-
various	01/16/09		134.000	619.36	2,395.99 f	1,776.63-
various	02/23/09		97.000	297.97	1,860.44 f	1,562.47-
various	02/24/09		168.000	538.13	3,342.70 f	2,804.57-
			USD Subtotal	3,263.78	15,448.50	
MANTECH INTL CORP CL A /564563104						
09/13/04	04/08/09		35.000	1,408.16	579.62 f	828.54
various	04/30/09		195.000	7,470.51	6,297.22 f	1,173.29
			USD Subtotal	8,878.67	6,876.84	
NBTY INC /628782104						
various	04/21/09		118.000	2,171.33	3,130.89 f	959.56-
various	04/27/09		25.000	610.73	609.93 f	0.80
01/16/08	07/14/09		25.000	693.88	606.66 f	87.22
various	09/08/09		38.000	1,396.73	945.11 f	451.62
01/29/08	10/13/09		32.000	1,290.33	804.81 f	485.52
01/29/08	10/15/09		27.000	1,091.66	679.06 f	412.60
			USD Subtotal	7,254.66	6,776.46	
PERRIGO CO /714290103						
various	02/03/09		135.000	3,219.25	2,793.19 f	426.06
various	10/14/09		48.000	1,792.91	824.61 f	968.30

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THE BANSAL FOUNDATION
 SANJU BANSAL
 6000 EXECUTIVE BLVD
 SUITE 520
 ROCKVILLE MD 20852-3830

Detail Information

Long-Term Realized Gain/Loss

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation</i>						
PERRIGO CO /714290103						
various	10/15/09		87.000	3,256.92	1,231.44 f	2,025.48
10/25/05	12/02/09		46.000	1,816.20	596.31 f	1,219.89
10/25/05	12/11/09		32.000	1,250.84	414.82 f	836.02
various	12/15/09		59.000	2,297.52	1,638.97 f	658.55
10/07/08	12/16/09		6.000	215.63	219.58 f	3.95-
			USD Subtotal	13,849.27	7,718.92	
QUALITY SYSTEMS /747582104						
03/07/08	03/12/09		40.000	1,619.10	1,271.62 f	347.48
05/01/08	07/30/09		25.000	1,366.39	818.85 f	547.54
			USD Subtotal	2,985.49	2,090.47	
RAYMOND JAMES FINL INC /754730109						
08/06/07	04/15/09		8.000	111.91	239.53 f	127.62-
08/06/07	04/16/09		12.000	178.42	359.30 f	180.88-
08/06/07	09/23/09		37.000	921.07	1,107.83 f	186.76-
08/06/07	11/11/09		35.000	899.85	1,047.95 f	148.10-
			USD Subtotal	2,111.25	2,754.61	
STEELCASE INC /858155203						
various	01/06/09		202.000	1,074.00	2,816.89 f	1,742.89-
various	01/07/09		65.000	309.61	888.24 f	578.63-
various	01/08/09		251.000	1,263.79	3,716.53 f	2,452.74-
			USD Subtotal	2,647.40	7,421.66	
TAKE-TWO INTERACTIVE SOFTWARE /874054109						
various	03/16/09		220.000	1,620.27	3,598.97 f	1,978.70-
TREEHOUSE FOODS INC /89469A104						
03/19/08	04/08/09		26.000	699.08	599.44 f	99.64
03/19/08	04/09/09		23.000	609.46	530.27 f	79.19
			USD Subtotal	1,308.54	1,129.71	
UNITED NATURAL FOODS INC /911163103						
various	04/08/09		62.000	1,190.71	1,561.59 f	370.88-
11/20/07	04/27/09		25.000	549.23	705.25 f	156.02-
11/20/07	06/23/09		1.000	4.94	28.21 f	23.27-
11/20/07	09/09/09		76.000	1,959.97	2,143.95 f	183.98-
11/20/07	09/11/09		19.000	457.79	535.99 f	78.20-
11/20/07	09/23/09		27.000	637.67	761.67 f	124.00-
11/20/07	09/24/09		33.000	762.34	930.92 f	168.58-
			USD Subtotal	5,562.65	6,667.58	
UNITED THERAPEUTICS CORP DEL /91307C102						
04/23/07	04/08/09		32.000	1,961.70	1,771.02 f	190.68
04/23/07	06/17/09		5.000	400.08	276.72 f	123.36



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THE BANSAL FOUNDATION
 SANJU BANSAL
 6000 EXECUTIVE BLVD
 SUITE 520
 ROCKVILLE MD 20852-3830

Customer Service: 703-740-1000

Detail Information

Long-Term Realized Gain/Loss

Description / CUSIP	Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.</i>						
UNITED THERAPEUTICS CORP DEL /91307C102						
04/23/07	07/23/09	10.000	839.67	553.44 f	286.23	
		USD Subtotal	3,201.45	2,601.18		
VAIL RESORTS INC /91879Q109						
5/04/04	03/06/09	50.000	782.47	775.00 f	7.47	
various	03/09/09	80.000	1,212.27	3,728.85 f	2,516.58-	
		USD Subtotal	1,994.74	4,503.85		
WASHINGTON REAL ESTATE INVT TR MARYLAND /939653101						
various	01/15/09	75.000	1,701.24	2,112.58 f	411.34-	
08/12/04	10/06/09	25.000	685.40	704.43 f	19.03-	
		USD Subtotal	2,386.64	2,817.01		
WATSON WYATT WORLDWIDE INC CL A /942712100						
05/04/04	03/25/09	59.000	2,787.80	1,565.86 f	1,221.94	
various	04/27/09	35.000	1,776.50	1,034.79 f	741.71	
various	04/29/09	88.000	4,685.06	3,959.18 f	725.88	
various	05/01/09	13.000	666.88	607.79 f	59.09	
		USD Subtotal	9,916.24	7,167.62		
WILLBROS GROUP INC DEL COM /969203108						
various	04/07/09	159.000	1,653.89	2,693.09 f	1,039.20-	
11/16/06	04/08/09	13.000	116.71	209.42 f	92.71-	
various	06/01/09	72.000	1,159.38	1,948.34 f	788.96-	
		USD Subtotal	2,929.98	4,850.85		
Long-Term Realized Gain						27,975.71
Long-Term Realized Loss						57,756.78-
Long-Term Realized Disallowed Loss						0.00
Total Long-Term Realized Gain/Loss						29,781.07-

f - FIFO (First-in, First-out)

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers.

To see the interactive *Helpful Hints for Completing Form 1040, Schedule D*, visit Fidelity.com/Scheduled.

Important Tax Return Document Enclosed

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Customer Service: 703-740-1000

THE BANSAL FOUNDATION
SANJU BANSAL
6000 EXECUTIVE BLVD
SUITE 520
ROCKVILLE MD 20852-3830

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THE BANSAL FOUNDATION
SANJU BANSAL
1861 INTERNATIONAL DR
MC LEAN VA 22102-4409

Private Access: 800-544-5704
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Additional Information

Amount

This detail information is not reported to the IRS. It may assist you in tax return preparation.

Short-Term Realized Gain/Loss.....3.59
Long-Term Realized Gain/Loss.....~~0.00~~ 919.58

Detail Information

Short-Term Realized Gain/Loss

Description / CUSIP		Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.</i>							
LLOYDS BANKING GROUP ADR REP 4 ORD /539439109							
		05/13/09	05/13/09	0.000	3.59	0.00 f	3.59
Short-Term Realized Gain							3.59
Short-Term Realized Loss							0.00
Short-Term Realized Disallowed Loss							0.00
Total Short-Term Realized Gain/Loss							3.59

f - FIFO (First-in, First-out)

Detail Information

Long-Term Realized Gain/Loss

Description / CUSIP		Date Acquired	Date Sold	Quantity	Proceeds	Cost Basis	Gain/Loss (-)
<i>Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.</i>							
LLOYDS BANKING GROUP ADR REP 4 ORD /539439109							
		unknown	06/30/09	0.000	344.49	unknown 0.00	unknown 344.49

2009 Supplemental Information



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THE BANSAL FOUNDATION
SANJU BANSAL
1861 INTERNATIONAL DR
MC LEAN VA 22102-4409

Private Access: 800-544-5704
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Detail Information

Long-Term Realized Gain/Loss

Description / CUSIP		Quantity	Proceeds	Cost Basis	Gain/Loss (-)
Date Acquired	Date Sold				
Cost basis, realized gain and loss, and holding period information reported may not reflect all adjustments necessary for tax reporting purposes. This information is not reported to the IRS. It may assist you in tax return preparation.					
LLOYDS BANKING GROUP ADR REP 4 ORD /539439109					
unknown	12/18/09	0.000	575.09	unknown 0.00	unknown 575.09
		USD Subtotal	919.58	0.00	919.58
				Long-Term Realized Gain	0.00
				Long-Term Realized Loss	0.00
				Long-Term Realized Disallowed Loss	0.00
				Total Long-Term Realized Gain/Loss	0.00 ††

†† - All gain/loss information may not be reflected due to incomplete cost basis information.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments, unit investment trusts, or securities of foreign issuers.

To see the interactive *Helpful Hints for Completing Form 1040, Schedule D*, visit Fidelity.com/ScheduleD.

Important Tax Return Document Enclosed

Cumulative e-File History 2009	
FED	
Locator:	8AM0IY
Taxpayer Name:	THE BANSAL FOUNDATION
Return Type:	990
Submitted Date:	05/13/2010 17:00:11
Acknowledgement Date:	05/13/2010 17:51:51
Status:	Accepted
Submission ID:	52559020101335000001