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## Form **990-PF**

DAA

## **Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury						2003	,					
		nue Service		The foundation may be a			urn to	satisfy sta	ate reporting	requirements	<u> </u>	
		ar year 2009, or t	Ti			ending				1 = :		
G C	heck a	all that apply	Initial return			of a former public	c cha	ר י	Į.	Final return		
		<del></del>	Amended r	eturn   F	Address	change		Name	change	<del></del>	<del> </del>	
Use	the IR	S Name of found	ation							loyer identification num	iber	
	abel.	ET MCDA	MD TOK BO	IDID A MITON						-1851895		
	erwise	·,	TRICK FO					<del> </del>	B Telephone number (see page 10 of the instruction			
•	orint		•	umber if mail is not deliv	ered to s	Room/suite			203-853-0191  C If exemption application is pending, check here D 1 Foreign organizations, check here			
	type. Specif		RY LANE									
	uction	011, 01 101111, 01	tate, and ZIP code	C	ኮ በፍ							
	-	NOWALL								reign organizations meeti % test, check here and at		$\sim$
H Check type of organization  Section 501(c)(3) exempt private Section 4947(a)(1) nonexempt charitable trust Other taxab					vate foundation				ate foundation status was			
						crual		4 '	on 507(b)(1)(A), check her			
	I Fair market value of all assets at end of year (from Part II, col. (c), Other (specify)				J Casii [==] AC	Ciuai		F If the	foundation is in a 60-mon	th termination		
	ie 16) l			Part I, column (d) mu		n cash basis )				r section 507(b)(1)(B), che	_	
*******	art I			d Expenses (The		a) Revenue and					(d) Disburseme	=
, •	***	•		nay not necessarily equal	-   `	expenses per	(	b) Net in		(c) Adjusted net	for charitable	
			(a) (see page 11 of the			books		inco	ome	income	purposes (cash basis on	ılv)
	1	Contributions, gifts,	grants, etc., receive	ed (attach schedule)								<del></del>
	2		-	t required to attach Sch	в		1					
	3	_		y cash investments		1:	2		12	12		
	4	Dividends and in				10,95	0		10,950	10,950		<del></del>
	5a	Gross rents							·			
a	ь	Net rental income	e or (loss)							, , , , , , , , , , , , , , , , , , , ,		
Revenue	6a	Net gain or (loss) from s	sale of assets not on line	e 10 STMT 1	_	-3:	9					
Š	ь	Gross sales price for all	assets on line 6a	21	<u> </u>							
8	7	Capital gain net i	ncome (from Pai	rt IV, line 2)					0			
	8	Net short-term ca	apital gain					····		. 0		
	9	Income modificat	tions	1	<u> </u>				··· ·· ·· ···		<u> </u>	
	10a	Gross sales less ret	urns & allowances									
	b	Less Cost of goo	ods sold				<u> </u>				<u> </u>	
	C	Gross profit or (lo	oss) (attach sche	dule)			ļ					
	11	Other income (at	•		<u> </u>		_				<u> </u>	<del></del>
	12_	Total. Add lines			_	10,92	3		10,962	10,962	<u> </u>	
es	13	Compensation of	·	•			+-					
JSC	14	Other employee :	_		_		+-					
þe	15	Pension plans, e		3		· · · · · ·	+			<del></del>		
E	16a	Legal fees (attack		CIDATI 2	-	1 21					<del></del>	
è	Ь	Accounting fees	-	•	-	1,31	4					
aţi	17	Other professional for Interest	ees (allach schedul	e)	-	<del> </del>	+					
str	17 18		Vene name 14 of the co-	eta intione)	<u> </u>		+			<u> </u>		
4 :≝	19	Taxes (attach schedule)  Depreciation (attach			$\vdash$		+-				<u> </u>	
E	20	Occupancy	r soneddie) and dep	iiCtiO/I	$\vdash$		+				<u> </u>	
	21	Travel, conference	res and meeting	ıc.			+					
n B	22	Printing and publ	_	-			$\top$					
	23	Other expenses (att sci		STMT 3		190	ol –		<del></del> _			
复	24	Total operating					+	_		<del></del>		
		Add lines 13 thro				1,50	4		0			0
Operation Administrative Expens	25	Contributions aif	te grante paid		.	14,70			-		14,	700
OJ.	26	Total expenses as	nd disbursement	EAdd Inter 24 and 25		16,20			0	0		,700
	27	Subtract line 26 f	romune 12	S			T					
	a	Excess of revenue	e beer expenses	and diskuldenanie		-5,28	1				<b></b>	
	b	Net investment					T		10,962			
	С	Adjusted net inc		renter -0-) T						10,962		
For I	Privac			Ct Notice, see pag	e 30 of	the instructions					Form 990-PF	(2009)

5	Λ	_ '	1	Ω	Ę	1	Ω	۵	5

Page 2

Part I	Balance Sheets Attached schedules and amounts in the description column	Beginning of year	End of year		
	should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value	
1	Cash—non-interest-bearing	37,022	31,810	31,810	
2	Savings and temporary cash investments				
3	Accounts receivable ▶				
	Less allowance for doubtful accounts ▶				
4	Pledges receivable ▶		1		
	Less allowance for doubtful accounts ▶				
5	Grants receivable				
6	Receivables due from officers, directors, trustees, and other				
	disqualified persons (attach schedule) (see page 16 of the				
-	instructions)	L .			
7	Other notes and loans receivable (att. schedule)				
	Less allowance for doubtful accounts ▶				
क्ष ह	Inventories for sale or use				
Assets 9 10a	Prepaid expenses and deferred charges				
<b>4</b> 10a	Investments—U S and state government obligations (attach schedule)				
b	Investments—corporate stock (attach schedule) SEE STMT 4	364,691	364,622	342,203	
С	Investments—corporate bonds (attach schedule)				
11	Investments—land, buildings, and equipment basis				
	Less accumulated depreciation (attach sch.)				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)				
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach sch ) ▶				
15	Other assets (describe ▶ )				
16	Total assets (to be completed by all filers—see the				
_ i	instructions Also, see page 1, item I)	401,713	396,432	374,013	
17	Accounts payable and accrued expenses				
رم 18	Grants payable				
. <u>ë</u> 19	Deferred revenue		_		
Liabilities 19 20 21 20 20 20 20 20 20 20 20 20 20 20 20 20	Loans from officers, directors, trustees, and other disqualified persons				
. <u>e</u> 21	Mortgages and other notes payable (attach schedule)				
<b>-</b>   22	Other liabilities (describe ▶ )				
23	Total liabilities (add lines 17 through 22)	0	0		
	Foundations that follow SFAS 117, check here ▶				
Ses	and complete lines 24 through 26 and lines 30 and 31.				
일 24	Unrestricted				
25	Temporarily restricted				
Net Assets or Fund Balan	Permanently restricted				
힏	Foundations that do not follow SFAS 117, check here ▶ X	l			
리	and complete lines 27 through 31.				
<sub>ව</sub> 27	Capital stock, trust principal, or current funds	605,528	605,528		
<b>့</b> 28	Paid-in or capital surplus, or land, bldg, and equipment fund				
<b>တို့</b> 29	Retained earnings, accumulated income, endowment, or other funds	-203,815	-209,096		
30 A	Total net assets or fund balances (see page 17 of the				
t e	instructions)	401,713	396,432		
<b>Z</b>   31	Total liabilities and net assets/fund balances (see page 17				
	of the instructions)	401,713	396,432		
Part	Analysis of Changes in Net Assets or Fund Balances				
	net assets or fund balances at beginning of year—Part II, column (a), line 30 (musi	t agree with			
	of-year figure reported on prior year's return)		1	401,713	
	r amount from Part I, line 27a		2	-5,281	
	r increases not included in line 2 (itemize) ▶		3		
	ines 1, 2, and 3		4	396,432	
	eases not included in line 2 (itemize)		5		
6 Total	net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b)	, line 30		396,432	

	_
Page	3

Part IV Capital Gains and Losses for Tax on Investment Income							
	pe the kind(s) of property sold (e.g., real estate, ehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )		
1a N/A							
b							
С							
d							
<u>e</u>							
(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis nse of sale	, , ,	(h) Gain or (loss) (e) plus (f) minus (g)		
_a							
b							
<u>c</u>					<del></del>		
<u>d</u>					-		
Complete only for assets showing	g gain in column (h) and owned by the fo	undation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exces	s of col (I) (J), if any	col (k), but n	ol (h) gain minus ot less than -0-) <b>or</b> (from col (h))		
а		·	-				
b			,				
c							
d		-					
е							
2 Capital gain net income or (net ca	apital loss)  If gain, also enter in If (loss), enter -0- in			2			
3 Net short-term capital gain or (los	ss) as defined in sections 1222(5) and (6)	,					
If gain, also enter in Part I, line 8,	column (c) (see pages 13 and 17 of the	instructions)					
If (loss), enter -0- in Part I, line 8		<u></u>		3			
Part V Qualification U	nder Section 4940(e) for Reduc	ed Tax on Net	<u>Investment Inco</u>	me			
(For optional use by domestic private	foundations subject to the section 4940(	<ul><li>a) tax on net investm</li></ul>	nent income)				
If section 4940(d)(2) applies, leave th	ns part blank						
Was the foundation liable for the sec	tion 4942 tax on the distributable amount	of any waar in the ha	ase period? X Ye	es 🗌 No			
	lify under section 4940(e) Do not comple		ise period	33 [] 140			
	each column for each year, see page 18		fore making any entr	ries			
(a)	(b)	I I I I I I I I I I I I I I I I I I I	(c)	1	(d)		
Base period years Calendar year (or tax year beginning	Administration - 1, -1, -2, -4, -4, -4, -4, -4, -4, -4, -4, -4, -4	ns Net value	of noncharitable-use as:		stribution ratio ) divided by col (c))		
2008							
2006	<del></del>						
2005							
2004		<u> </u>	<del> </del>				
2 Total of line 1, column (d)				2	<del> </del>		
• •	5-year base period—divide the total on lir	ne 2 by 5 or by the		2			
_	as been in existence if less than 5 years	10 2 by 5, 51 by the		3			
•	•						
4 Enter the net value of noncharital	ble-use assets for 2009 from Part X, line	5		4			
5 Multiply line 4 by line 3							
6 Enter 1% of net investment incon	ne (1% of Part I, line 27b)			6			
7 Add lines 5 and 6				7			
8 Enter qualifying distributions from	Part XII line 4			۾			
, , ,	Enter qualifying distributions from Part XII, line 4  If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18						
					Form 990-PF (2009)		

Form	n 990-PF (2009) FITZPATRICK FOUNDATION 54-1851895		F	Page 4
Pé	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions	;)		
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1	•••••		
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			219
	here ▶ and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			(
3	Add lines 1 and 2			219
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			(
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			219
6	Credits/Payments			
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a			
b	Exempt foreign organizations—tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868) 6c	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d			
8	Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			219
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ Refunded ▶ 11			
P	art VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	<u> </u>	Yes	No
	participate or intervene in any political campaign?	_1a		X
þ	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			
	of the instructions for definition)?	1b	ļ	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			1
С	Did the foundation file Form 1120-POL for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			Ī
	(1) On the foundation ▶ \$ (2) On foundation managers ▶ \$			Ī
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			Ī
	on foundation managers > \$	1		Ī
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	ļ	X
	If "Yes," attach a detailed description of the activities			I
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			ŧ
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	4b	<del> </del>	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	<u> </u>	X
_	If "Yes," attach the statement required by General Instruction T			1
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			Ī
	By language in the governing instrument, or			ŧ
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		1	٠,
_	conflict with the state law remain in the governing instrument?	6	7.5	X
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	-
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			I
	Instructions) NONE			l
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	1	v	ŧ
_	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	<del>                                     </del>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	1		ŧ
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page	_		
40	27)? If "Yes," complete Part XIV	9_	<b> </b>	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	1		
	names and addresses	10	A DE	X

Form	990-PF (2009) FITZPATRICK FOUNDATION 54-1851	895			Р	age <b>5</b>
	art VII-A · Statements Regarding Activities (continued)				•	ugo o
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the					
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)			11		x
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before					
	August 17, 2008?			12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption app	lication?		13	X	
	Website address ► N/A					
14	The books are in care of ▶ JAMES G. FITZPATRICK, TREASURER	elephone no 🕨	203-9	81-	553	0
	2 MEMORY LANE					
	Located at ▶ ROWAYTON, CT	ZIP+4 ▶	06853	3		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here					▶ 🗌
	and enter the amount of tax-exempt interest received or accrued during the year	<b></b>	15			
P	it VII-B Statements Regarding Activities for Which Form 4720 May Be Requir	<u>red</u>				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.				Yes	No
1a	During the year did the foundation (either directly or indirectly)					
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a					
	disqualified person?	Yes	X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	∐ Yes	X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			ŀ		
	the benefit or use of a disqualified person)?	∐ Yes	X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the					
	foundation agreed to make a grant to or to employ the official for a period after					
	termination of government service, if terminating within 90 days)	∐ Yes	X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regu	lations	4-			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		N/A	1b	ļ	
	Organizations relying on a current notice regarding disaster assistance check here		▶ ∐			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that		1-			
	were not corrected before the first day of the tax year beginning in 2009?		N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private					
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))					
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and		<u></u>			
	6e, Part XIII) for tax year(s) beginning before 2009?	Yes	X No			
	If "Yes," list the years ▶ 20 , 20 , 20			1		
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)					
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	to	/-			
	all years listed, answer "No" and attach statement—see page 20 of the instructions)		N/A	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
	<b>▶</b> 20 , 20 , 20 , 20					
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise	<u></u>	<b></b>			
	at any time during the year?	∐ Yes	X No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or					
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the					
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse	of				
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		an /-			
	foundation had excess business holdings in 2009)		N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purpo			4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize					
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in	2009?		4b		<u> </u>
			Fo	rm <b>99</b>	U-PF	(2009)

	990-PF (2009) FITZPATRICK F			1851895			Page <b>6</b>
<u>P</u>		Activities for Which For	rm 4720 May Be R	Required (cont	inued)		
5a	During the year did the foundation pay or inc	= = = = = = = = = = = = = = = = = = = =					1
	(1) Carry on propaganda, or otherwise atter	npt to influence legislation (section	on 4945(e))?	Y	es 🗶 No		
	(2) Influence the outcome of any specific pu	•	or to carry on,				I
	directly or indirectly, any voter registration			H۲	es X No		Ī
	(3) Provide a grant to an individual for trave			Y	es 🗓 No		
	(4) Provide a grant to an organization other						I
	section 509(a)(1), (2), or (3), or section		•	∐ Y	es X No		1
	(5) Provide for any purpose other than relig		, or educational		<b>=</b>		1
	purposes, or for the prevention of cruelty				es X No		1
b	If any answer is "Yes" to 5a(1)-(5), did any o		•		4-		1
	Regulations section 53 4945 or in a current			e instructions)?	N/A	5b	
	Organizations relying on a current notice reg						1
С	If the answer is "Yes" to question 5a(4), doe	·	from the tax	4- 🗔			I
	because it maintained expenditure responsi			N/A Y	es No	ļļ.	
	If "Yes," attach the statement required by Re						1
6a	Did the foundation, during the year, receive	any funds, directly or indirectly, to	pay premiums				1
	on a personal benefit contract?			_	es X No		<b> </b>
b	Did the foundation, during the year, pay prer	niums, directly or indirectly, on a	personal benefit contra	ict?		6b	X
_	If "Yes" to 6b, file Form 8870				<b>=</b>		
_	At any time during the tax year, was the four	· · · ·			es X No		
<u>b</u>	If yes, did the foundation receive any proceed				N/A	7b	
۳٤		ers, Directors, Trustees,	Foundation Man	agers, Highly	Paid Employ	ees,	
1 1	and Contractors List all officers, directors, trustees, foundate	ion managem and their serves		-646	-\		
	List all officers, directors, trustees, roundar	ion managers and their compe	insation (see page 22	or the instruction			
	(a) Name and add	ress	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		pense account, rallowances
JA	MES G. FITZPATRICK	ROWAYTON	PRES./TREASU	""			
2	MEMORY LANE	CT 06853	1.00	ا	0		0
VA	UGHAN O. FITZPATRICK	NEW ORLEANS	DIRECTOR				
14	37 WASHINGTON AVENUE	LA 70130	1.00	o	0	l	0
					-		
2	Compensation of five highest-paid emplo If none, enter "NONE."	yees (other than those include	d on line 1—see page	23 of the instruct	ions).		
	(a) Name and address of each employee	paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation		ense account, allowances
NO	NE						
				<b></b>	<del></del>		
					<u></u>	ļ	
		<del></del>					
 Fotal	number of other employees paid over \$50,00	<u> </u>					
	par en en en projecto para over 400,00	<u> </u>					1

Form 990-PF (2009) <b>FI</b>	TZPATRICK FOUNDATION	54-1	.851895		Page 7
	ation About Officers, Directors, Trustontractors (continued)	ees, Foundation Mana	agers, Highly Paid En	nployees,	
	dependent contractors for professional services	s (see page 23 of the instru	ctions). If none, enter "NO	NE."	
(a)	Name and address of each person paid more than \$50,00	00	(b) Type of service	(c) Comp	ensation
NONE					
<del>-</del>				<del>-  </del>	
Total number of others rece	eiving over \$50,000 for professional services				
Part IX-A Sumn	nary of Direct Charitable Activities				
List the foundation's four large organizations and other benef	est direct charitable activities during the tax year. Include r ficiaries served, conferences convened, research papers p	relevant statistical information suc produced, etc	ch as the number of	Expe	nses
1 N/A			-		
2		· · · · · · · · · · · · · · · · · · ·			
3		-			
4		·			
Part IX-B Sumn	nary of Program-Related Investments	(see page 24 of the in	nstructions)		
	ram-related investments made by the foundation during th	<del></del>	Totruction 10	Amoun	<del></del>
1 N/A					<u>·                                      </u>
2					
	stments See page 24 of the instructions		-		
3					

Form **990-PF** (2009)

Total. Add lines 1 through 3

P	Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations,							
	see page 24 of the instructions )							
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.	1						
	purposes							
а	Average monthly fair market value of securities	1a	292,963					
b	Average of monthly cash balances	1b	39,807					
C	Fair market value of all other assets (see page 24 of the instructions)	1c	0					
d	Total (add lines 1a, b, and c)	1d	332,770					
е	Reduction claimed for blockage or other factors reported on lines 1a and	1						
	1c (attach detailed explanation) 1e 0	1						
2	Acquisition indebtedness applicable to line 1 assets	2	0					
3	Subtract line 2 from line 1d	3	332,770					
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of							
	the instructions)	4	4,992 327,778					
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	_5	327,778					
6	Minimum investment return. Enter 5% of line 5	6	16,389					
Pi	IFT XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private op	eratın	g					
	foundations and certain foreign organizations check here   and do not complete this part )							
1	Minimum investment return from Part X, line 6	1	16,389					
2a	Tax on investment income for 2009 from Part VI, line 5	1						
b	Income tax for 2009 (This does not include the tax from Part VI)	- 1						
С	Add lines 2a and 2b	2c	219					
3	Distributable amount before adjustments Subtract line 2c from line 1	3	16,170					
4	Recoveries of amounts treated as qualifying distributions	4						
5	Add lines 3 and 4	5	16,170					
6	Deduction from distributable amount (see page 25 of the instructions)	6						
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,							
	line 1	_7	16,170					
<b>D</b> 4	Int XII Qualifying Distributions (see page 25 of the instructions)							
F 3	At An Qualifying Distributions (see page 20 of the histractions)							
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes							
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	14,700					
b	Program-related investments—total from Part IX-B	_1b	·					
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	1						
	purposes	2						
3	Amounts set aside for specific charitable projects that satisfy the							
а	Suitability test (prior IRS approval required)	3a						
b	Cash distribution test (attach the required schedule)	3b						
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	14,700					
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income							
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0					
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	14,700					
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	n						
	qualifies for the section 4940(e) reduction of tax in those years							

Form **990-PF** (2009)

Pé	ert XIII Undistributed Income	(see page 26 of	the instructions)			
	•		(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part X	a. I	Corpus	Years prior to 2008	2008	2009
	line 7	,	, , , , , , , , , , , , , , , , , , , ,			16,170
2	Undistributed income, if any, as of the en-	d of 2009				
а	Enter amount for 2008 only				·	
b	Total for prior years 20 , 20	. 20				
3	Excess distributions carryover, if any, to 2		***************************************		***************************************	***************************************
а	From 2004					
b	From 2005	2,152				
С	From 2006					
d	From 2007					
e	From 2008	-				
f	Total of lines 3a through e		2,152			
4	Qualifying distributions for 2009 from Par	t XII.				······································
	line 4 ▶ \$ 14,700			~ . ~~~		
а	Applied to 2008, but not more than line 2	a			•	
	Applied to undistributed income of prior y					<del> </del>
	(Election required—see page 26 of the in					
С	Treated as distributions out of corpus (Ele	·			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	*****************************
_	required—see page 26 of the instructions					
d	Applied to 2009 distributable amount	,	7,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	***************************************		14,700
e	Remaining amount distributed out of corp	ous				
5	Excess distributions carryover applied to		1,470			1,470
	(If an amount appears in column (d), the		_,			_ / _ · · -
	amount must be shown in column (a)					
6	Enter the net total of each column as					
•	indicated below.					
а	Corpus Add lines 3f, 4c, and 4e Subtract	t line 5	682			
	Prior years' undistributed income Subtract				+ <del>                                     </del>	1.'
•	line 4b from line 2b	o.				
С	Enter the amount of prior years' undistribi	uted				
·	income for which a notice of deficiency ha					
	been issued, or on which the section 494					
	tax has been previously assessed	2(0)				
ч	Subtract line 6c from line 6b Taxable				4	
u	amount—see page 27 of the instructions					
_	Undistributed income for 2008 Subtract I				<u> </u>	<u></u>
•	4a from line 2a Taxable amount—see pa					
	27 of the instructions	.gc				
f	Undistributed income for 2009 Subtract I	ines				
•	4d and 5 from line 1. This amount must b					
	distributed in 2010					0
7	Amounts treated as distributions out of co	ornus		***************************************	**************************************	
•	to satisfy requirements imposed by section	·				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of					
	instructions)	Ji tile				
8	Excess distributions carryover from 2004	not		******************************		
U	applied on line 5 or line 7 (see page 27 or		:			
	instructions)					
9	Excess distributions carryover to 2010	,				
J	Subtract lines 7 and 8 from line 6a	··	682		,	
40			002			
10	Analysis of line 9 Excess from 2005	682				
a	Excess from 2005	002				
b						
C	Excess from 2007					
d	Excess from 2008 Excess from 2009					
-	EXCESS HOD ZOUS	, l				

	990-PF (2009) FITZPATRICK		age 27 of the inet	54-185		-4: O)	Page <b>1</b> (			
	rt XIV Private Operating Fou				<u>aπ VII-A, que</u>	stion 9)	<del></del>			
1a	a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling									
b	Check box to indicate whether the founda	•	-	od in codion	4942(j)(3) or	4942(1)	)/E)			
2a	Enter the lesser of the adjusted net	Tax year	lung loundation descrit	Prior 3 years	4942([)(3) 01	4942( <u> </u>	(5)			
Za	income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 200	16	(e) Total			
	investment return from Part X for	(4) 2000	(0) 2000	(0,200,	(4) 200		· — — — — —			
	each year listed									
b	85% of line 2a	<del></del>								
c	Qualifying distributions from Part XII,									
•	line 4 for each year listed									
d	Amounts included in line 2c not used directly			-			<del></del>			
	for active conduct of exempt activities									
е	Qualifying distributions made directly									
	for active conduct of exempt activities									
	Subtract line 2d from line 2c									
3	Complete 3a, b, or c for the									
	alternative test relied upon									
а	"Assets" alternative test—enter									
	(1) Value of all assets									
	(2) Value of assets qualifying under									
	section 4942(j)(3)(B)(i)			-						
b	"Endowment" alternative test—enter 2/3									
	of minimum investment return shown in									
	Part X, line 6 for each year listed	<del>.</del>								
С	"Support" alternative test—enter									
	(1) Total support other than gross investment income (interest,									
	dividends, rents, payments on									
	securities loans (section									
	512(a)(5)), or royalties)			<del> </del>						
	(2) Support from general public									
	and 5 or more exempt organizations as provided in					ļ				
	section 4942(j)(3)(B)(iii)									
	(3) Largest amount of support from									
	an exempt organization									
	(4) Gross investment income			<u> </u>			<del> </del>			
Pa	rt XV Supplementary Inform				າ had \$5,000 ເ	or more i	n assets at			
	any time during the ye		3 of the instruction	ons.)						
1	Information Regarding Foundation Man	<del>-</del>								
а	List any managers of the foundation who				-	on				
	before the close of any tax year (but only I	r they have contribute	ed more than \$5,000) (	See section 507(d)	(2))					
b	List any managers of the foundation who	own 10% or more of the	ho stock of a corporation	on /or on oqually los	rac portion of the					
U	ownership of a partnership or other entity)			· · · · · ·	ge portion of the					
	N/A	or which the localidati	on nas a 10% or great	er interest						
2	Information Regarding Contribution, Gi	rant, Gift, Loan. Scho	olarship, etc., Program	ns:						
			to preselected charitab		d does not accept					
	unsolicited requests for funds. If the found									
	organizations under other conditions, com	=	· · · · · · · ·							
а	The name, address, and telephone number	er of the person to wh	om applications should	be addressed						
	N/A									
b	The form in which applications should be	submitted and informa	ation and materials the	y should include						
	N/A									
С	Any submission deadlines N/A									
d	Any restrictions or limitations on awards, s	such as by geographic	cal areas, charitable fie	lds, kinds of institut	ions, or other fact	ors				
	N/A									

Page **11** 

NORWALK CT 06850 HORIZONS AT GFA 35 BEACHSIDE AVENUE GREEN FARMS CT 06838  2,200  Total  b Approved for future payment N/A	Part XV Supplementary Information (co	ontinued)	Tutura Davis and		raye II
Name and address (home or business)  a Pad during the year  GEORGE WASHINGTON CARVER  7 ACADEMY STREET  NORWALK CT 06838  12,500  HORIZONS AT GFA  35 BRACISIDE AVENUE  GREEN FARMS CT 06838  Total  Approved for future payment  N/A					
a Paddump by year GEORGE WASHINGTON CARVER 7 ACADEMY STREET NORWALK CT 06850  HORIZONS AT GFA 35 BEACHSIDE AVENUE GREEN FARMS CT 06838  2,200  Total  Lotal  D Approved for future payment N/A		show any relationship to any foundation manager	status of		Amount
GEORGE WASHINGTON CARVER 7 ACADEMY STREET NORWALK CT 06850  HORIZONS AT GFA 35 BEACHSIDE AVENUE GREEN FARMS CT 06838  7.200  Total  b Approved for future payment N/A		or substantial contributor	recipient		
35 REACHSIDE AVENUE GREEN FARMS CT 06838  2,200  Total  b Approved for future payment N/A  14,700	GEORGE WASHINGTON CARVER 7 ACADEMY STREET				12,500
b Approved for future payment N/A	35 BEACHSIDE AVENUE		i		2,200
b Approved for future payment N/A					
b Approved for future payment N/A					
N/A			<del></del>	<b>▶</b> 3a	14,700
Total					
·	Total			<b>▶</b> 3b	

	Part XVI-A	<ul> <li>Analysis of Income-Producing Act</li> </ul>	tivities			<u> </u>	
En	ter gross amo	ounts unless otherwise indicated	Unrelate	d business income	Exclude	ed by section 512, 513, or 514	(e)
			(a) Business code	(b) Amount	(c) Exclusion	(d) Amount	Related or exempt function income (See page 28 of
1	Program ser	vice revenue			code		the instructions)
	a						
					ļ		
	c						
	е						
	f				ļ		
		d contracts from government agencies		<del> </del>	<b>.</b>		
		dues and assessments			ļ		
		avings and temporary cash investments			<del></del>		12
		nd interest from securities	- <del> </del>	· · · · · · · · · · · · · · · · · · ·	<del> </del>		10,950
5		come or (loss) from real estate			<del> </del>		
		anced property			<del> </del>		
_		t-financed property			<del> </del>		
	Other investi	come or (loss) from personal property			<del> </del>		
					<del> </del>		20
		s) from sales of assets other than inventory or (loss) from special events			<del> </del>	<u> </u>	-39
		or (loss) from sales of inventory			+		
		ue a			<u> </u>		
•	b						
					<b>-</b>		
					<del>                                     </del>		
	е						
12		d columns (b), (d), and (e)		0		0	10,923
		ne 12, columns (b), (d), and (e)		<u> </u>		13	10,923
		in line 13 instructions on page 28 to verify calculation	ns)			-	
	art XVI-B	Relationship of Activities to the Ac		ent of Exempt P	urpose	es	
	Line No. ▼	Explain below how each activity for which income accomplishment of the foundation's exempt purpo					of the
_	N/A	instructions )					
	M/A			<del></del>		· -	
_					<del></del>		
					- <u>-</u>		
						···-	
						<del></del>	
					•		
			<del> </del>				
_			- <del>-</del>			<u> </u>	
						<del></del>	
				<del></del>			
						<del></del>	
	ı						

Dut the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) file Code (other than sect	<b>F</b>	AIT AVII	Exempt Organiza	_	ansiers to and the	msacu	ions ai	iu Keiatic	onsinps with	Noncha	iritable		
un section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organization?  a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash (1) Cash (1) Sales of assets to a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rental of facilities, equipment, or other assets (5) Loans or loan guarantees (6) Loans or loan guarantees (7) Loans or loan guarantees (8) Loans or loan guarantees (9) Loans or loan guarantees (14) Loans or loans guarantees (15) Loans or loan guarantees (16) Loans or loans guarantees (17) Loans or loans guarantees (18) Loans or loans guarantees (18) Loans or loans guarantees (18) Loans or loans guarantees (19) Loans guaran	1	Did the o			ie in any of the following	with any	other ord	anization de	escribed			Yes	No
a Transfers from the reporting foundation to a nonchardable exempt organization of (1) Cash (2) Other assets b  Other transactions (1) Sales of assets to a nonchardable exempt organization (2) Purchases of assets from a nonchardable exempt organization (1) Seles of facilities, equipment, or other assets (3) Rental of facilities, equipment, and original selections (6) Lons or otion quarantees (7) Long or otion quarantees (8) Lons or otion quarantees (8) Long or otion quarantees (9) Long or otion quarantees (10) Long or otion of transfers, transactions, and so the basis of my knowledge (10) Long or otion of transfers, transactions, and so the basis of my knowledge (10) Long or otion of transfers, transactions, and so the basis of my knowledge (10) Long or otion of transfers, transactions, and so the basis of my knowledge (10) Long or otion of transfers, transactions, and to the basis of my knowledge (10) Long or otion			•		=	-	_	="			******		
a Transfers from the reporting foundation to a nonchardable exempt organization of (1) Cash (2) Other assets b  Other transactions (1) Sales of assets to a nonchardable exempt organization (2) Purchases of assets from a nonchardable exempt organization (1) Seles of facilities, equipment, or other assets (3) Rental of facilities, equipment, and original selections (6) Lons or otion quarantees (7) Long or otion quarantees (8) Lons or otion quarantees (8) Long or otion quarantees (9) Long or otion quarantees (10) Long or otion of transfers, transactions, and so the basis of my knowledge (10) Long or otion of transfers, transactions, and so the basis of my knowledge (10) Long or otion of transfers, transactions, and so the basis of my knowledge (10) Long or otion of transfers, transactions, and so the basis of my knowledge (10) Long or otion of transfers, transactions, and to the basis of my knowledge (10) Long or otion			` ,		( /	•		, ,	•				
(2) Other assets to an oncharitable exempt organization (1) Sales of assets to an oncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan guarantees (6) Loans or loan guarantees (6) Ferformance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) A services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) Loans or loan guarantees (10) Loans or loans guarantees (10) Loa	а	-		ation to a no	ncharitable exempt orga	nization	of						
(2) Other assets to an oncharitable exempt organization (1) Sales of assets to an oncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan guarantees (6) Loans or loan guarantees (6) Ferformance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) A services or membership or fundrasing solicitations (8) Performance of services or membership or fundrasing solicitations (9) Loans or loan guarantees (10) Loans or loans guarantees (10) Loa		(1) Cash	1								1a(1)		X
b Other transactions (1) Sales of assets from a noncharitable exempt organization (2) Purchases of assets from a noncharitable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan guarantees (6) Performance of services or memberath p or fundraising solicitations (7) Sales of facilities, equipment, mailing lists, other assets, or paid employees (8) Performance of services or memberath p or fundraising solicitations (8) Performance of services or memberath p or fundraising solicitations (9) Performance of services or memberath p or fundraising solicitations (1) It is a solicities, equipment, mailing lists, other assets, or paid employees (1) It is a solicities, equipment, mailing lists, other assets, or paid employees (1) It is a solicities, equipment, mailing lists, other assets, or paid employees (1) It is a solicities, equipment, mailing lists, other assets, or paid employees (2) It is a solicities, equipment, mailing lists, other assets, or paid employees (3) It is a solicities, equipment, mailing lists, other assets, or paid employees (4) It is a solicities, equipment, mailing lists, other assets, or paid employees (4) Amount involved (5) Nomunit involved (6) Nomunit involved (7) Nomunit involved (8) Nome of organization (8) Type of organization (9) Description of relationship  (9) Description of relationship  (9) Description of relationship  (1) It is a solicities, equipment, and the best of my knowledge and belief or involved as two, correct, and complete Digitation of proprint (other than taxogeneral configurable) and statements, and to the best of my knowledge and belief or involved as two, correct, and complete Digitation of proprint (other than taxogeneral configurable) and information of which prepare has any knowledge and self-employed, address, and complete Digitation of proprint (other t												$\overline{}$	
(2) Purchases of assets from a noncharabble exempt organization    152	b												
(2) Purchases of assets from a noncharable exempt organization  (3) Rental of facilities, equipment, or other assets  (4) Reimbursement arrangements  (5) Loans or loan guarantees  (6) Performance of services or membership or fundrasing soliciations  (7) Exemplance of services or membership or fundrasing soliciations  (8) Performance of services or membership or fundrasing soliciations  (9) Annual involved organization in the foundation of the foundation received less than fair market value of the goods, other assets, or services given by the reporting foundation of the foundation received less than fair market value in any transaction or sharing arrangement, show in column (b) the value of the goods, other assets, or services received  (9) Line no (0) Annual involved (3) Annual involved (3) Annual involved (4) Annual involved (4) Annual involved (5) Annual involved (6) Annual involved (7) Annual involved (8) Annual involved (9) Annu		(1) Sale	s of assets to a noncharita	able exempt	organization						1b(1)		X
(a) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundrasing solicitations (6) Performance of services or membership or fundrasing solicitations (7) Enformance of services or membership or fundrasing solicitations (8) Loans or loan guarantees (8) Loans or loan guarantees (8) Performance of services or membership or fundrasing solicitations (8) Loans or loan guarantees (9) In the answer to any of the above is "Fes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction of sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Leans (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (a) Leans (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (a) Leans (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements (a) Leans (b) Amount involved (c) Name of noncharitable exempt organizations (a) Name of organization (d) Transfers, transactions, and sharing arrangements (a) Name of organization (e) Description of relationship  (a) Name of organization (e) Description of relationship  (b) Type of organization (c) Description of relationship  (c) Description of relationship  (d) Description of relationship  (e) Description of relationship  (e) Description of relationship  (f) TREASURER  Total Clock (f) Transaction of organization of preparer (either than transpayer or folicionship) is federation of organization of preparer defined or transpayer or folicionship of the proparer definition of transpayer or folicionship of the proparer definition of transpaye		(2) Purc	hases of assets from a no	ncharitable	exempt organization								X
(4) Rembursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) Performance of services or membership or fundraising solicitations (8) Performance of services or whether the services of the seases, or paid employees (9) If the answer to any of the above is "Yes," complete the following schedule: Column (b) should always show the fair market value in any transaction or shaning arrangements show in column (d) the value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or shaning arrangements. Show in column (d) the value of the goods, other assets, or services received (a) Line no (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements  7/A  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  2b Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  2b Is the foundation directly or indirectly affiliated with,		(3) Rent	al of facilities, equipment,	or other ass	sets								X
(6) Performance of services or membership or fundraising solicitations  (7) Endough of facilities, equipment, mailing lists, other assets, or paid employees  (8) If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangements.  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  [Yes] No  b If "Yes," complete the following schedule  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief or trustee  Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief or trustee  Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief or trustee  Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief or trustee  Under penalties of penjury, I declare that I have examined than texturn, including accompanying schedules and statements, and t		(4) Rein	nbursement arrangements	<b>,</b>							1b(4)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees  d if the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services served value of the goods, other assets, or services served (a) Line in the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received (a) Line in (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 521?  b) If "Yes," complete the following schedule  (a) Name of organization (b) Type of organization (c) Description of relationships  Under penalties of perjuny, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief of a true, correct, and complete Deglarinor of preparer (other than taxpayer or indicator) is based on all information of which preparer has any knowledge    Preparer's signature   Preparer's signature   Preparer   Prepa		(5) Loar	s or loan guarantees								1b(5)		X
d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value in any transaction or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (a) Line no. (b) Amount involved. (c) Name of nonchariable exempt organization. (d) Description of transfers, transactions, and sharing arrangements.  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) or in section 527?    Ves		(6) Perfo	ormance of services or me	embership oi	fundraising solicitations						1b(6)		X
value of the goods, other assets, or services given by the reporting foundation if the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (a) Line no (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements  N/A  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	C	Sharing	of facilities, equipment, ma	ailing lists, o	ther assets, or paid empl	oyees					1c		X
value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received  (e) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements  (e) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements  (e) Line no (f) Amount involved (g) Description of transfers, transactions, and sharing arrangements  (g) Line no (g) Line no (g) Line no (g) Line of noncharitable exempt organizations (g) Line no (g) Line	d	If the ans	swer to any of the above is	s "Yes," com	plete the following sched	ule Colu	ımn ( <b>b</b> ) s	hould alway	s show the fair ma	arket			
(a) Line no (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements (d) Description of transfers, transactions and sharing arrangements (d) Description of transfers, transactions and sharing arrangements (d) Description of transactions (d) Description of transfers, transactions and sharing arrangements (d) Description of transactions (d) Description of transac		value of	the goods, other assets, o	r services gi	ven by the reporting four	idation I	f the four	ndation rece	ived less than fair	market			
2a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(d)) or in section 527?  Yes X No bit "Yes," complete the following schedule  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief to the complete Deglaration of preparer (other than taxpayer or indicating is based on all information of which preparer has any knowledge  Title  Date  Object of the Code (other than section 527?  Title Title Surgery of the cord trustee  Date  Object of the Code (other than section 527?  Title Title Surgery of the cord of the code (other than section 527?  Preparer's significant or preparer (other than taxpayer or indicating is based on all information of which preparer has any knowledge  Title Check if self-employed of the cord trustee  STRICKLAND & JONES, P.C.  Title STRICKLAND & JONES, P.C.  Title STRICKLAND & JONES, P.C.  The self-employed of the cord of the		value in a	any transaction or sharing	arrangemer	nt, show in column (d) the	e value o	f the goo	ds, other as	sets, or services r	eceived			
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   No   If Yes, complete the following schedule (a) Name of organization (b) Type of organization (c) Description of relationship   N/A		• •	(b) Amount involved	(c) Name	of nonchantable exempt org	anization	1	(d) Descriptio	n of transfers, transa	ctions, and	sharing arrange	ements	
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No	<u> </u>	<u> </u>											
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No					<del>-</del> .								
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No		<del></del>					<b></b>						
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No													
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No				<u> </u>									
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No													
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No			-										
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No						<del></del>							
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No													
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No				-			-						
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No													
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No			<u> </u>								<u>.</u>		
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No									<del></del>				
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No							+						
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No													
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?    Yes   X   No	•	1- 41 <b>6</b> -											
b if "Yes," complete the following schedule  (a) Name of organization  (b) Type of organization  (c) Description of relationship  N/A  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief its true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    S   16   201D   TREASURER   Title	Za							t organizatio	ons		□ √	. <b>v</b>	1
(a) Name of organization (b) Type of organization (c) Description of relationship  N/A  Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    S   Ib/2010   TREASURER					tnan section 501(c)(3)) o	r in secti	ON 52//				☐ ¥6	es 🔼	No
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    S   16   20   D   TREASURER	D	if Yes,		neaule	(b) Tune of essential				(a) Description	of roletions			
Und penalties of perjury. I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    S   16   201 D   TREASURER   Title		NT / N	(a) Name of organization		(b) Type of organiza	1011	-		(C) Description	or relations	nip		
belief is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    S   16   2010   TREASURER   Title		M/A				·	+				<del> </del>		
belief is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    S   16   2010   TREASURER   Title							+				<u> </u>		
belief is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    S   16   2010   TREASURER   Title		<del></del>						<del></del> .					
belief is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    S   16   2010   TREASURER   Title					<del> </del>		+						
belief is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    S   16   2010   TREASURER   Title		Linda oo	solven of possure I dealers the	A I bava avan						4 of mu kan	wlodes and		
Signature of officer or trustee  Preparer's signature of officer or trustee  Preparer's signature of officer or trustee  Date  Check if self-employed Preparer's identifying number (see Signature on page 30 of the instructions) P00214368  Firm's name (or yours if self-employed), address, and ZIP code  STRICKLAND & JONES, P.C.  749 BOUSH STREET  NORFOLK, VA 23510  Phone no 757-627-7672		belief it is	true, correct, and complete [	Declaration of	preparer (other than taxpaye	r or fiduci	ary) is bas	ed on all infor	mation of which prep	arer has an	wiedge and iy knowledge		
Signature of officer or trustee  Preparer's signature of officer or trustee  Preparer's signature of officer or trustee  Date  Check if self-employed Preparer's identifying number (see Signature on page 30 of the instructions) P00214368  Firm's name (or yours if self-employed), address, and ZIP code  STRICKLAND & JONES, P.C.  749 BOUSH STREET  NORFOLK, VA 23510  Phone no 757-627-7672			tomas Co TV	4-	-	1 0	16/20	uD	TREASI	TRER			
Preparer's signature STEPHEN M. JONES, CPA, ABV 05/05/10 Check if self-employed Preparer's identifying number (see Signature on page 30 of the instructions) P00214368  STRICKLAND & JONES, P.C.  Firm's name (or yours if self-employed), address, and ZIP code NORFOLK, VA 23510  Date  Check if self-employed Preparer's identifying number (see Signature on page 30 of the instructions) P00214368  EIN > 54-1208437  NORFOLK, VA 23510	ا به	Signa	ture of officer or trustee	1	· • · · · · · · · · · · · · · · · · · ·	Date	10/20	<u>,,</u>		<u>/1\L_1\</u>			
Firm's name (or yours if self-employed), address, and ZIP code  STRICKLAND & JONES, P.C.  749 BOUSH STREET  NORFOLK, VA 23510  Firm's name (or yours if self-employed), address, and ZIP code  Phone no 757-627-7672	<u>ē</u>		<del></del>	<b>.</b>	<del></del>	•		Date			Preparer's identif	iyıng	<del></del>
Firm's name (or yours if self-employed), address, and ZIP code  STRICKLAND & JONES, P.C.  749 BOUSH STREET  NORFOLK, VA 23510  Firm's name (or yours if self-employed), address, and ZIP code  Phone no 757-627-7672	_	_	Prenaror's					Date		🗖			
Firm's name (or yours if self-employed), address, and ZIP code  STRICKLAND & JONES, P.C.  749 BOUSH STREET  NORFOLK, VA 23510  Firm's name (or yours if self-employed), address, and ZIP code  Phone no 757-627-7672	힏	ا يُحْ فَا		en m. Jo	NES. CPA. ARV			05/05	/10 self-employe	··▶			
and ZIP code NORFOLK, VA 23510 Phone no 757-627-7672	רע	Pají e o				3, P.	C.	,	, = -1	Τ			
and ZIP code NORFOLK, VA 23510 Phone no 757-627-7672		_ er_				.,				FIN ►	54-120	843	7
						LÖ							
	1					<del></del> -				1			

	•	Net   Gain / Loss	Chantable Purpose 0 Chantable Purpose	1-3
		Depreciation \$	Adjusted O S S Net O Net O Net O Net O Net	· · · · · · · · · · · · · · · · · · ·
	Assets	Expense	t A hent shows a second to the	w w
atements	Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets How Received	Cost 60 \$	Ne Investr	\$ \$
Federal Statements	1 - Form 990-PF, Pa How Received	Sale Price Purchase \$ 21 \$	- Form 990-PF, Part I,  Total  1,314  \$ 1,314  \$  - Form 990-PF, Part I,  Total	190
	Statement	Date Sold	statement 2 -	<sub>w</sub>
FOUNDATION	Description	Date Acquired 10/06/99		
42184 FITZPATRICK FOUNDATION 54-1851895 FYE: 12/31/2009		Whom Sold CENTURYTEL INC TOTAL	Description ACCOUNTING FEES TOTAL Description	EXPENSES INVESTMENT FEES TOTAL

42184 FITZPATRICK FOUNDATION

54-1851895

Federal Statements

FYE: 12/31/2009

## Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

D	es	Cri	ntı	on

	Description							
			Beginning of Year	_	End of Year	Basis of Valuation	_	Fair Market Value
STOCKS								
		\$_	364,691	\$_	364,622	COST	\$_	342,203
TOTAL		\$_	364,691	\$_	364,622		\$_	342,203