



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS  
label.  
Otherwise,  
print  
or type.  
See Specific  
Instructions.

Name of foundation

SCOTT & STRINGFELLOW EDUCATIONAL  
FOUNDATION

Number and street (or P.O. box number if mail is not delivered to street address)

P. O. BOX 1575

Room/suite

City or town, state, and ZIP code

RICHMOND, VA 23218-1575

A Employer identification number

54-1669283

B Telephone number

804-649-3965

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,  
check here and attach computation ☐E If private foundation status was terminated  
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination  
under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 989,959. (Part I, column (d) must be on cash basis)

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)**Part I Analysis of Revenue and Expenses**(The total of amounts in columns (b), (c), and (d) may not  
necessarily equal the amounts in column (a))(a) Revenue and  
expenses per books(b) Net investment  
income(c) Adjusted net  
income(d) Disbursements  
for charitable purposes  
(cash basis only)

1	Contributions, gifts, grants, etc., received	700.		N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	10.	10.		STATEMENT 1
4	Dividends and interest from securities	15,414.	15,414.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	<11,740.>			
b	Gross sales price for all assets on line 6a	207,971.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	4,384.	15,424.		
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	2,450.	0.		2,450.
c	Other professional fees	3,880.	3,880.		0.
17	Interest				
18	Taxes	82.	82.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	227.	0.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	6,639.	3,962.		2,450.
25	Contributions, gifts, grants paid	41,840.			41,840.
26	Total expenses and disbursements. Add lines 24 and 25	48,479.	3,962.		44,290.
27	Subtract line 26 from line 12	<44,095.>			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		11,462.		
c	Adjusted net income (if negative, enter -0-)			N/A	

SCANNED JUN 23 2010

Operating and Administrative Expenses

RECEIVED  
JUN 18 2010  
IR5083  
OGDEN, UT

14 P

**SCOTT & STRINGFELLOW EDUCATIONAL  
FOUNDATION**

Form 990-PF (2009)

54-1669283 Page 2

<b>Part II Balance Sheets</b> <small>Attached schedules and amounts in the description column should be for end-of-year amounts only</small>		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1 Cash - non-interest-bearing	81,949.	50,624.	50,624.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock <span style="float:right">STMT 7</span>	693,071.	680,654.	939,335.
	c Investments - corporate bonds			
<b>Liabilities</b>	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ <span style="float:right">STATEMENT 8</span> )	0.	21.	0.
	16 <b>Total assets</b> (to be completed by all filers)	775,020.	731,299.	989,959.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶ )				
23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.		
<b>Net Assets or Fund Balances</b>	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	775,020.	731,299.	
30 <b>Total net assets or fund balances</b>	775,020.	731,299.		
31 <b>Total liabilities and net assets/fund balances</b>	775,020.	731,299.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	775,020.
2 Enter amount from Part I, line 27a	2	<44,095.>
3 Other increases not included in line 2 (itemize) ▶ <u>REFUND OF PRIOR YEAR'S SCHOLARSHIP</u>	3	375.
4 Add lines 1, 2, and 3	4	731,300.
5 Decreases not included in line 2 (itemize) ▶ <u>ROUNDING</u>	5	1.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	731,299.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a IMVA A/C # 1543 SCHEDULE ATTACHED	P	VARIOUS	VARIOUS
b IMVA A/C # 1902 SCHEDULE ATTACHED	P	VARIOUS	VARIOUS
c IMVA A/C # 1902 SCHEDULE ATTACHED	P	VARIOUS	VARIOUS
d ACM A/C # 3705 SCHEDULE ATTACHED	P	VARIOUS	VARIOUS
e ACM A/C # 3705 SCHEDULE ATTACHED	P	VARIOUS	VARIOUS

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 2,801.		5,438.	<2,637.>
b 46,430.		50,236.	<3,806.>
c 81,962.		72,123.	9,839.
d 61,909.		74,159.	<12,250.>
e 14,869.		17,755.	<2,886.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			<2,637.>
b			<3,806.>
c			9,839.
d			<12,250.>
e			<2,886.>

  

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	<11,740.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div> <div>If gain, also enter in Part I, line 8, column (c)</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	64,446.	1,030,700.	.062526
2007	66,064.	1,241,915.	.053195
2006	59,638.	1,182,345.	.050440
2005	89,193.	1,104,227.	.080774
2004	55,951.	1,091,807.	.051246

2 Total of line 1, column (d)	2	.298181
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.059636
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	782,530.
5 Multiply line 4 by line 3	5	46,667.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	115.
7 Add lines 5 and 6	7	46,782.
8 Enter qualifying distributions from Part XII, line 4	8	44,290.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**SCOTT & STRINGFELLOW EDUCATIONAL  
FOUNDATION**

Form 990-PF (2009)

54-1669283 Page 4

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

<b>1a</b> Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)	<b>1</b>	229.												
<b>b</b> Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b.														
<b>c</b> All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)														
<b>2</b> Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0.												
<b>3</b> Add lines 1 and 2	<b>3</b>	229.												
<b>4</b> Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0.												
<b>5</b> Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	229.												
<b>6</b> Credits/Payments														
<table border="0" style="width:100%"> <tr> <td style="width:55%"><b>a</b> 2009 estimated tax payments and 2008 overpayment credited to 2009</td> <td style="width:5%; text-align:center"><b>6a</b></td> <td style="width:40%; text-align:right">3,102.</td> </tr> <tr> <td><b>b</b> Exempt foreign organizations - tax withheld at source</td> <td style="text-align:center"><b>6b</b></td> <td></td> </tr> <tr> <td><b>c</b> Tax paid with application for extension of time to file (Form 8868)</td> <td style="text-align:center"><b>6c</b></td> <td></td> </tr> <tr> <td><b>d</b> Backup withholding erroneously withheld</td> <td style="text-align:center"><b>6d</b></td> <td></td> </tr> </table>	<b>a</b> 2009 estimated tax payments and 2008 overpayment credited to 2009	<b>6a</b>	3,102.	<b>b</b> Exempt foreign organizations - tax withheld at source	<b>6b</b>		<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		<b>d</b> Backup withholding erroneously withheld	<b>6d</b>			
<b>a</b> 2009 estimated tax payments and 2008 overpayment credited to 2009	<b>6a</b>	3,102.												
<b>b</b> Exempt foreign organizations - tax withheld at source	<b>6b</b>													
<b>c</b> Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>													
<b>d</b> Backup withholding erroneously withheld	<b>6d</b>													
<b>7</b> Total credits and payments. Add lines 6a through 6d	<b>7</b>	3,102.												
<b>8</b> Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>													
<b>9</b> Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<b>9</b>													
<b>10</b> Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<b>10</b>	2,873.												
<b>11</b> Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> 2,873. Refunded <input type="checkbox"/>	<b>11</b>	0.												

**Part VII-A Statements Regarding Activities**

		Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<b>1a</b>		X
<b>1b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.	<b>1b</b>		X
<b>1c</b> Did the foundation file Form 1120-POL for this year?	<b>1c</b>		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.			
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.			
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	<b>2</b>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	<b>3</b>		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?	<b>4a</b>		X
<b>b</b> If "Yes," has it filed a tax return on Form 990-T for this year?	<b>4b</b>		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	<b>5</b>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<b>6</b>	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	<b>7</b>	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> VA			
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	<b>8b</b>	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	<b>9</b>		X
<b>10</b> Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	<b>10</b>		X

N/A

Form 990-PF (2009)

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	

14 The books are in care of ► **ROBERT P ALLEN** Telephone no ► **804-780-3239**  
Located at ► **909 EAST MAIN STREET,, RICHMOND, VA** ZIP+4 ► **23218**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐  
and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Form 990-PF (2009)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**5b****X****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

**6b****X****7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

**7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRANKLIN B. HEINER 5200 RIVERSIDE DRIVE RICHMOND, VA 23225	PRESIDENT & DIRECTOR 0.50	0.	0.	0.
ROBERT P. ALLEN 3129 W. GRACE STREET RICHMOND, VA 23221	TREASURER & DIRECTOR 0.50	0.	0.	0.
BRADLEY H. GUNTER 418 EDNAM DRIVE CHARLOTTESVILLE, VA 22903	SECRETARY & DIRECTOR 2.00	0.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000

▶

**0**

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services 0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> PROVISION OF EDUCATIONAL SCHOLARSHIPS TO QUALIFIED APPLICANTS A TOTAL OF 36 INDIVIDUALS WERE PROVIDED SCHOLARSHIPS IN 2009.	35,640.
<b>2</b> SEE STATEMENT 9	6,200.
<b>3</b>	
<b>4</b>	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
<b>1</b> N/A	
<b>2</b>	
All other program-related investments. See instructions.	
<b>3</b>	
Total. Add lines 1 through 3	0.

Form **990-PF** (2009)



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	738,389.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	56,058.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	794,447.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	794,447.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	11,917.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	782,530.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	39,127.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	39,127.
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	229.
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	229.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	38,898.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	375.
<b>5</b>	Add lines 3 and 4	<b>5</b>	39,273.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	39,273.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	44,290.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	44,290.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	0.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	44,290.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**SCOTT & STRINGFELLOW EDUCATIONAL  
FOUNDATION**

Form 990-PF (2009)

54-1669283 Page 9

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				39,273.
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only			0.	
<b>b</b> Total for prior years		0.		
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004				
<b>b</b> From 2005	4,022.			
<b>c</b> From 2006	2,681.			
<b>d</b> From 2007	6,008.			
<b>e</b> From 2008	11,269.			
<b>f</b> Total of lines 3a through e	23,980.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 44,290.				
<b>a</b> Applied to 2008, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2009 distributable amount				39,273.
<b>e</b> Remaining amount distributed out of corpus	5,017.			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	28,997.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	28,997.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005	4,022.			
<b>b</b> Excess from 2006	2,681.			
<b>c</b> Excess from 2007	6,008.			
<b>d</b> Excess from 2008	11,269.			
<b>e</b> Excess from 2009	5,017.			

**SCOTT & STRINGFELLOW EDUCATIONAL  
FOUNDATION**

Form 990-PF (2009)

54-1669283 Page 10

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year				Prior 3 years	(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006		
<b>2 a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed						
<b>b</b> 85% of line 2a						
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed						
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities						
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c						
<b>3</b> Complete 3a, b, or c for the alternative test relied upon						
<b>a</b> "Assets" alternative test - enter						
<b>(1)</b> Value of all assets						
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)						
<b>b</b> "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
<b>c</b> "Support" alternative test - enter						
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)						
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
<b>(3)</b> Largest amount of support from an exempt organization						
<b>(4)</b> Gross investment income						

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

SEE ATTACHED SCHOLARSHIP APPLICATION FORM

**b** The form in which applications should be submitted and information and materials they should include

SEE ATTACHED SCHOLARSHIP APPLICATION FORM

**c** Any submission deadlines

SEE ATTACHED SCHOLARSHIP APPLICATION FORM

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED SCHOLARSHIP APPLICATION FORM

## 3 Grants and Contributions Paid During the Year or Approved for Future Payment

**Total**

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions to verify calculations )

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)



FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES WITHHELD	82.	82.		0.	
TO FORM 990-PF, PG 1, LN 18	82.	82.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
STATE REGISTRATION FEES	25.	0.		0.	
MISCELLANEOUS EXPENSES	202.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	227.	0.		0.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	7
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
SCHEDULES ATTACHED	680,654.		939,335.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	680,654.		939,335.	

FORM 990-PF	OTHER ASSETS		STATEMENT	8
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE	
DIVIDENDS RECEIVABLE	0.	21.	0.	
TO FORM 990-PF, PART II, LINE 15	0.	21.	0.	

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 9

## ACTIVITY TWO

CHARITABLE CONTRIBUTIONS TO EDUCATIONAL INSTITUTIONS AS  
HONORARIUMS IN RECOGNITION OF SELECTION COMMITTEE  
VOLUNTEERS. A TOTAL OF 3 INSTITUTIONS RECEIVED CONTRIBUTIONS  
IN 2009

## EXPENSES

TO FORM 990-PF, PART IX-A, LINE 2

6,200.



**SCOTT & STRINGFELLOW EDUCATIONAL  
FOUNDATION  
FIN 54-1669283**

**Investment Management of Virginia, LLC  
PORTFOLIO APPRAISAL  
Scott & Stringfellow Educational Foundation - Small/Mid-Cap Portfolio  
A/C 1902  
December 31, 2009**

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
<b>Cash and Equivalents</b>									
	Federated Prime Obligations Fund		21,605.09		21,605.09	7.3	0.100	21.61	0.1
			21,605.09		21,605.09	7.3		21.61	0.1
<b>Common Stocks</b>									
<b>Basic Materials</b>									
550.000	Titanium Metals Corp.	10.36	5,697.23	12.52	6,886.00	2.3	0.000	0.00	0.0
			5,697.23		6,886.00	2.3		0.00	0.0
<b>Capital Goods / Industrial</b>									
250.000	Alexander & Baldwin	27.24	6,810.28	34.23	8,557.50	2.9	0.900	225.00	2.6
400.000	Aspec Industries, Inc.	24.20	9,679.67	26.94	10,776.00	3.7	0.000	0.00	0.0
100.000	Forward Air Corp.	23.79	9,515.24	25.03	10,012.00	3.4	0.280	112.00	1.1
225.000	Genesee & Wyoming Inc.	26.69	6,005.94	32.64	7,344.00	2.5	0.000	0.00	0.0
225.000	Kaydon Corp.	25.24	5,679.25	35.76	8,046.00	2.7	0.720	162.00	2.0
375.000	Simpson Manufacturing Co. Inc.	21.96	8,236.86	26.89	10,083.75	3.4	0.400	150.00	1.5
			45,927.24		54,819.25	18.6		649.00	1.2
<b>Consumer Cyclical</b>									
500.000	Centex Corp.	13.89	6,943.45	17.85	8,925.00	3.0	0.440	220.00	2.5
325.000	Hillenbrand Inc.	16.30	5,298.52	18.84	6,123.00	2.1	0.750	243.75	4.0
400.000	LNS Inc.	16.39	6,557.37	25.69	10,276.00	3.5	0.000	0.00	0.0
			18,799.34		25,324.00	8.6		463.75	1.8
<b>Consumer Staples</b>									
275.000	W140 Company	30.26	8,322.43	32.36	8,899.00	3.0	1.000	275.00	3.1
			8,322.43		8,899.00	3.0		275.00	3.1
<b>Energy</b>									
200.000	Arena Resources Inc.	17.89	3,578.44	43.12	8,624.00	2.9	0.000	0.00	0.0
150.000	Comstock Resources, Inc.	42.17	6,325.08	40.57	6,085.50	2.1	0.000	0.00	0.0
475.000	McDermott Int'l	8.30	3,940.69	24.01	11,404.75	3.9	0.000	0.00	0.0
575.000	Natural Gas Services Group Inc.	14.96	8,024.99	18.85	10,838.75	3.7	0.000	0.00	0.0
300.000	Superior Energy Services	24.14	7,241.18	24.29	7,287.00	2.5	0.000	0.00	0.0
			29,119.38		44,210.00	15.0		0.00	0.0
<b>Financial Services</b>									
200.000	Bank of the Ozarks	26.69	5,337.48	29.27	5,854.00	2.0	0.560	112.00	1.9
700.000	Montpelier RE Holdings Ltd	24.83	17,379.50	17.32	12,124.00	4.1	0.260	252.00	2.1
750.000	Crescent Financial Corp.	1.40	1,049.47	0.57	7,177.50	2.4	0.000	0.00	0.0
			26,016.45		25,155.50	8.5		364.00	1.4
<b>Technology</b>									
750.000	Advanced Energy Inds.	10.46	7,847.33	15.08	11,310.00	3.8	0.000	0.00	0.0

**SCOTT & STRINGFELLOW EDUCATIONAL  
FOUNDATION  
FIN 54-1669283**

**Investment Management of Virginia, LLC  
PORTFOLIO APPRAISAL  
*Scott & Stringfellow Educational Foundation - Small/Mid-Cap Portfolio*  
A/C 1902  
December 31, 2009**

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
400,000	Bottomline Technologies, Inc.	12.11	4,844.92	17.57	7,028.00	2.4	0.000	0.00	0.0
500,000	Cognex Corp.	22.18	11,088.37	17.71	8,855.00	3.0	0.260	100.00	1.1
100,000	Cree, Inc.	15.60	1,559.80	56.37	5,637.00	1.9	0.000	0.00	0.0
337,000	EPIQ Systems Inc.	12.38	4,171.03	13.99	4,714.63	1.6	0.000	0.00	0.0
325,000	Micros Sys. Inc.	21.27	6,913.16	31.03	10,084.75	3.4	0.000	0.00	0.0
1,025,000	Three D Systems Corp.	16.56	16,969.84	11.30	11,582.50	3.9	0.000	0.00	0.0
375,000	Fyler Technologies, Inc.	17.49	6,559.63	19.91	7,466.25	2.5	0.000	0.00	0.0
			59,954.08		66,678.13	22.6		100.00	0.1
Utilities									
150,000	South Jersey Industries, Inc.	35.73	5,359.53	38.18	5,727.00	1.9	1.320	198.00	3.5
			5,359.53		5,727.00	1.9		198.00	3.5
Healthcare									
925,000	Home Diagnostics, Inc.	8.66	8,013.65	6.10	5,642.50	1.9	0.000	0.00	0.0
450,000	Luminex Corp.	14.54	6,543.87	14.93	6,718.50	2.3	0.000	0.00	0.0
200,000	Perrigo Co.	14.20	2,840.75	39.83	7,966.00	2.7	0.250	50.00	0.6
621,000	Quidel Corp.	7.95	4,939.45	13.78	8,557.38	2.9	0.000	0.00	0.0
375,000	Somanetics Corp.	13.57	5,089.85	17.55	6,581.25	2.2	0.000	0.00	0.0
			27,427.57		35,165.63	12.0		50.00	0.1
Common Stocks Total			226,614.25		273,194.51	92.7		2,099.75	0.8
<b>TOTAL PORTFOLIO</b>			<b>248,219.34</b>		<b>294,799.60</b>	<b>100.0</b>		<b>2,121.36</b>	<b>0.7</b>

**SCOTT & STRINGFELLOW EDUCATIONAL  
FOUNDATION  
FIN 54-1669283**

**Investment Management of Virginia, LLC  
PORTFOLIO APPRAISAL  
*Scott & Stringfellow Educational Foundation - Large Cap Equity Account*  
A/C 1543  
December 31, 2009**

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
<b>Cash and Equivalents</b>									
	Federated Treasury Obligations Inst. Fund		23,173.45		23,173.45	4.9	0.010	2.32	0.0
			<u>23,173.45</u>		<u>23,173.45</u>	<u>4.9</u>		<u>2.32</u>	<u>0.0</u>
<b>Common Stocks</b>									
<b>Basic Materials</b>									
300.000	Du Pont E I De Nemours & Co	57.95	17,386.50	33.67	10,101.00	2.1	1.640	492.00	4.9
			<u>17,386.50</u>		<u>10,101.00</u>	<u>2.1</u>		<u>492.00</u>	<u>4.9</u>
<b>Capital Goods / Industrial</b>									
250.000	3M Co	25.62	6,405.94	82.67	20,667.50	1.4	2.100	525.00	2.5
200.000	Boeing Co	36.02	7,204.75	54.13	10,826.00	2.3	1.680	336.00	3.1
125.000	Caterpillar, Inc.	58.26	7,282.50	56.99	7,123.75	1.5	1.680	210.00	2.9
150.000	Danaher Corp	54.22	8,132.36	75.20	11,280.00	2.4	0.160	24.00	0.2
200.000	Emerson Elec Co	40.17	8,034.50	42.60	8,520.00	1.8	1.340	268.00	3.1
600.000	General Electric Co	7.92	4,751.25	15.13	9,078.00	1.9	0.400	240.00	2.6
125.000	Norfolk Southern Corp.	15.00	1,875.31	52.42	6,552.50	1.4	1.360	170.00	2.6
250.000	United Technologies Corp	40.68	10,169.60	69.41	17,352.50	3.7	1.700	425.00	2.4
			<u>53,856.21</u>		<u>91,400.25</u>	<u>19.3</u>		<u>2,198.00</u>	<u>2.4</u>
<b>Consumer Staples</b>									
300.000	Coca-Cola Company	33.45	10,034.25	57.00	17,100.00	3.6	1.760	528.00	3.1
300.000	PepsiCo, Inc.	34.48	10,345.25	60.80	18,240.00	3.9	1.920	576.00	3.2
300.000	Procter & Gamble Co	27.94	8,380.81	60.63	18,189.00	3.8	1.927	578.16	3.2
400.000	Walgreen Co	37.86	15,144.95	36.72	14,688.00	3.1	0.550	220.00	1.5
			<u>43,905.26</u>		<u>68,217.00</u>	<u>14.4</u>		<u>1,902.16</u>	<u>2.8</u>
<b>Energy</b>									
200.000	BP PLC Sponsored ADR	39.70	7,940.38	57.97	11,594.00	2.5	3.360	672.00	5.8
250.000	Chevron Corp	36.77	9,193.00	76.99	19,247.50	4.1	2.880	720.00	3.7
250.000	Exxon Mobil Corp	31.26	7,815.16	68.19	17,047.50	3.6	1.760	440.00	2.6
150.000	Royal Dutch Shell PLC Class A Shares	10.13	6,019.18	60.11	9,016.50	1.9	2.856	428.40	4.8
150.000	Schlumberger Limited	28.54	4,280.29	65.09	9,763.50	2.1	0.840	126.00	1.3
			<u>35,248.01</u>		<u>66,669.00</u>	<u>14.1</u>		<u>2,386.40</u>	<u>3.6</u>
<b>Financial Services</b>									
400.000	Bank of New York Mellon Corp	39.37	15,746.36	27.97	11,188.00	2.4	0.360	144.00	1.3
100.000	J. P. Morgan Chase	27.31	10,925.00	41.67	16,668.00	3.5	0.200	80.00	0.5
50.000	Visa Inc	56.66	2,833.17	87.16	4,373.00	0.9	0.500	25.00	0.6
600.000	Wells Fargo & Co	26.64	15,984.45	26.99	16,194.00	3.4	0.200	120.00	0.7
			<u>45,488.98</u>		<u>48,423.00</u>	<u>10.2</u>		<u>369.00</u>	<u>0.8</u>
<b>Technology</b>									
400.000	Automatic Data Processing	48.83	15,531.42	12.82	17,128.00	3.6	1.360	514.00	3.2
700.000	Cisco Systems	16.75	11,721.82	24.94	16,758.00	3.5	0.000	0.00	0.0

**SCOTT & STRINGFELLOW EDUCATIONAL  
FOUNDATION  
FIN 54-1669283**

**Investment Management of Virginia, LLC  
PORTFOLIO APPRAISAL  
*Scott & Stringfellow Educational Foundation - Large Cap Equity Account*  
A/C 1543  
December 31, 2009**

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Unit Income	Annual Income	Cur. Yield
200.000	Intel Corporation	15.25	3,050.50	20.40	4,080.00	0.9	0.630	126.00	3.1
150.000	International Business Machs	90.62	13,592.50	130.90	19,635.00	4.2	2.600	390.00	2.0
700.000	Microsoft Corp.	2.65	1,852.81	30.48	21,336.00	4.5	0.520	364.00	1.7
			45,749.05		78,937.00	16.7		1,424.00	1.8
<b>Utilities</b>									
200.000	Dominion Resources, Inc. VA New	37.26	7,451.19	38.92	7,784.00	1.6	1.830	366.00	4.7
			7,451.19		7,784.00	1.6		366.00	4.7
<b>Healthcare</b>									
250.000	Abbott Labs	20.03	5,006.99	53.99	13,497.50	2.9	1.760	440.00	3.3
200.000	Becton Dickinson & Co	53.51	10,701.85	78.86	15,772.00	3.3	1.480	296.00	1.9
300.000	Johnson & Johnson	49.55	14,864.25	64.41	19,323.00	4.1	1.960	588.00	3.0
150.000	Lilly Eli & Co	51.43	7,713.91	35.71	5,356.50	1.1	1.960	294.00	5.5
500.000	Pfizer Inc	21.50	10,749.42	18.19	9,095.00	1.9	0.720	360.00	4.0
225.000	Thermo Fisher Scientific	48.38	10,886.55	47.69	10,730.25	2.3	0.000	0.00	0.0
			59,922.98		73,774.25	15.6		1,978.00	2.7
<b>Telecommunications</b>									
150.000	AT&T Inc	35.87	5,380.89	28.03	4,204.50	0.9	1.680	252.00	6.0
			5,380.89		4,204.50	0.9		252.00	6.0
<b>Common Stocks Total</b>			314,389.08		449,510.00	95.1		11,367.56	2.5
<b>TOTAL PORTFOLIO</b>			337,562.53		472,683.45	100.0		11,369.88	2.4

**SCOTT & STRINGFELLOW EDUCATIONAL  
FOUNDATION  
FIN 54-1669283**

**- 15 136 37 ZEDCA N LOSS 001 0  
PORTFOLIO APPRAISAL  
Scott & Stringfellow Educational Foundation**

**3705**

*December 31, 2009*

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
<b>Cash and Equivalents</b>							
Equivalents							
	Dividend Accrual		115 27		115 27	0 1	0 0
	Insured Deposit Program Advisory		3,234 27		3,234 27	1 9	0 1
			3,349 54		3,349 54	1 9	0 1
	Cash and Equivalents Total		3,349 54		3,349 54	1 9	0 1
<b>Common Stocks</b>							
Technology							
20 000	Apple Inc	114 76	2,295 20	210 73	4,214 64	2 5	0 0
85 000	Citrix Systems Inc	34 14	2,901 81	41 61	3,536 85	2 1	0 0
10 000	Google Inc	537 00	5,370 05	619 98	6,199 80	3 6	0 0
130 000	Oracle Corp	19 36	2,517 33	24 53	3,188 90	1 9	0 8
40 000	Research In Motion Ltd	79 34	3,173 51	67 54	2,701 60	1 6	0 0
			16,257 90		19,841 79	11 5	0 1
Health Care							
45 000	Becton Dickinson & Co	69 16	3,112 28	78 86	3,548 70	2 1	1 9
85 000	Celgene Corp	74 60	6,341 27	55 68	4,732 80	2 8	0 0
45 000	Cerner Corp	62 70	2,821 51	82 44	3,709 80	2 2	0 0
60 000	Gilead Sciences Inc	40 76	2,445 81	43 27	2,596 20	1 5	0 0
100 000	Medco Health Solutions	50 25	5,024 76	63 91	6,391 00	3 7	0 0
140 000	Universal Health Svcs	31 31	4,383 00	30 50	4,270 00	2 5	0 7
			24,128 63		25,248 50	14 7	0 4
Consumer Discretionary							
60 000	Best Buy Inc	41 17	2,470 23	39 46	2,367 60	1 4	1 4
360 000	Lowe's Cos Inc	20 63	7,426 52	23 39	8,420 40	4 9	1 5
140 000	O'Reilly Automotive Inc	41 70	5,837 64	38 12	5,336 80	3 1	0 0
35 000	Priceline Com Inc	128 58	4,500 25	218 41	7,644 35	4 4	0 0
115 000	Starwood Hotels & Resrts	24 24	2,787 51	36 57	4,205 55	2 4	0 5
			23,022 15		27,974 70	16 3	0 7
Integrated Oils							
75 000	Petroleo Brasileiro S A Petrobras Sponsored Adr	34 71	2,602 96	47 68	3,576 00	2 1	0 7
			2,602 96		3,576 00	2 1	0 7
Other Energy							
150 000	Chesapeake Energy Corp	22 18	3,327 35	25 88	3,882 00	2 3	1 2
100 000	National Oilwell Varco	42 04	4,204 12	44 09	4,409 00	2 6	0 9
175 000	Weatherford Intl	19 59	3,428 51	17 91	3,134 25	1 8	0 0
			10,959 98		11,425 25	6 6	0 7
Materials & Processing							
150 000	Freeport-McMoran C&G	29 40	4,410 34	80 29	12,043 50	7 0	0 7
254 000	McDermott International Inc	11 60	2,946 92	24 01	6,098 54	3 5	0 0

**SCOTT & STRINGFELLOW EDUCATIONAL  
FOUNDATION  
FIN 54-1669283**

**Atlantic Capital Management, LLC  
PORTFOLIO APPRAISAL  
*Scott & Stringfellow Educational Foundation***

**3705**

*December 31, 2009*

Quantity	Security	Unit Cost	Total Cost	Price	Market Value	Pct. Assets	Cur. Yield
265 000	Steel Dynamics Inc	16 65	4,413 48	17 72	4,695 80	2 7	1 7
			11,770 74		22,837 84	13 3	0 7
Producer Durables							
85 000	American Tower Corp	39 91	3,392 41	43 21	3,672 85	2 1	0 0
55 000	Grainger W W Inc	75 71	4,164 31	96 83	5,325 65	3 1	1 9
55 000	Joy Global Inc	57 42	3,158 07	51 57	2,836 35	1 7	1 4
			10,714 79		11,834 85	6 9	1 2
Auto & Transportation							
185 000	J B Hunt Transport Svcs	36 88	6,823 64	32 27	5,969 95	3 5	1 4
215 000	Norfolk Southern Corp	47 54	10,220 90	52 42	11,270 30	6 6	2 6
			17,044 54		17,240 25	10 0	2 2
Financial Services							
20 000	Blackrock Inc	132 59	2,651 76	232 20	4,644 00	2 7	1 3
105 000	JP Morgan Chase & Co	47 28	4,964 02	41 67	4,375 35	2 5	0 5
110 000	Morgan Stanley	28 43	3,127 49	29 60	3,256 00	1 9	0 7
155 000	MSCI Inc	21 44	3,322 48	31 80	4,929 00	2 9	0 0
80 000	State Street Corp	43 79	3,503 28	43 54	3,483 20	2 0	0 1
45 000	Visa Inc	56 93	2,562 06	87 46	3,935 70	2 3	0 6
			20,131 09		24,623 25	14 3	0 5
Index Funds							
35 000	Spdr Tr Unit Ser I	86 23	3,018 08	111 44	3,900 40	2 3	2 1
			3,018 08		3,900 40	2 3	2 1
Common Stocks Total			139,650 86		168,502 83	98 1	0 8
<b>TOTAL PORTFOLIO</b>			<b>143,000.40</b>		<b>171,852.37</b>	<b>100.0</b>	<b>0.8</b>

SCOTT & STRINGFELLOW EDUCATIONAL FOUNDATION  
#54-1669283  
PART IX-A1, LINE 1

LastName	FirstName	Payable To	Address	Amount of Check
Anderson	Matthew	Florida Institute of Technology	Melbourne, Florida	\$ 2,000
Beidler	Colin	Christopher Newport University	Newport News, Virginia	\$ 500
Brennan	Matthew	Christopher Newport University	Newport News, Virginia	\$ 1,000
Burns	Emily	Boston University	Boston, Massachusetts	\$ 2,000
Byrd	Ryan	Radford University	Radford, Virginia	\$ 700
Campbell	Rebekah	Bryan College	Dayton, Tennessee	\$ 1,000
Cappocia	Christopher	University of New York	Albany, New York	\$ 400
Cappocia	Nicholas	Sacred Heart University	Fairfield, Connecticut	\$ 400
Craddock	Lindsay	Guilford Technical Community College	Jamestown, North Carolina	\$ 1,200
Craig	Charles	Culinary Institute of America	Hyde Park, New York	\$ 240
Creamer	Michael	Virginia Polytechnic Institute & State U	Blacksburg, Virginia	\$ 600
Elmore	Jeffery	Art Institute of Pittsburgh	Pittsburgh, Pennsylvania	\$ 1,000
Fishel	Leigh	North Carolina State University	Raleigh, North Carolina	\$ 1,000
Holder	Emily	North Carolina State University	Raleigh, North Carolina	\$ 1,200
Hunt	Megan	Peace College	Raleigh, North Carolina	\$ 1,000
Jackson	Stephanie	George Mason University	Fairfax, Virginia	\$ 1,500
Kidd	Gray	James Madison University	Harrisonburg, Virginia	\$ 1,200
Lamb	Jasmine	Tidewater Community College	Norfolk, Virginia	\$ 600
Litt (nee George)	Heather	University of Richmond	Richmond, Virginia	\$ 1,500
May	Jacob	Longwood University	Farmville, Virginia	\$ 1,500
McClure	Jasmine	Virginia Commonwealth University	Richmond, Virginia	\$ 800
McMillan	Megan	University of Mary Washington	Fredericksburg, Virginia	\$ 1,000
Millsaps	Madalyn	University of North Carolina Charlotte	Charlotte, North Carolina	\$ 600
Mordecai	Amanda	Appalachian State University	Boone, North Carolina	\$ 1,200
Nye	Madeleine	Virginia Polytechnic Institute & State U	Blacksburg, Virginia	\$ 700
Pham	Khanh	Virginia Commonwealth University	Richmond, Virginia	\$ 1,000
Pierson	Zachary	College of William & Mary	Williamsburg, Virginia	\$ 1,000
Pomeroy	Derek	Richard Bland College	Petersburg, Virginia	\$ 800
Pors	Nathan	Patrick Henry College	Purcellville, Virginia	\$ 400
Rowland	Jessica	Jessica Rowland for Richard Bland College	Lynchburg, Virginia	\$ 1,000
Siek	Sydney	Virginia Commonwealth University	Richmond, Virginia	\$ 2,000
Smith	Brandon	Emmanuel College	Boston, Massachusetts	\$ 700
Traveline	Erica	James Madison University	Harrisonburg, Virginia	\$ 2,000
Van Decker	Shawn	Longwood University	Farmville, Virginia	\$ 600
Van Decker	Tiffany	Christopher Newport University	Newport News, Virginia	\$ 600
Weston	Melquan	Winston-Salem State University	Winston Salem, North Carolina	\$ 700
<b>Total</b>				<b>\$ 35,640</b>

SCOTT & STRINGFELLOW EDUCATIONAL  
FOUNDATION  
FIN 54-1669283

Investment Management of Virginia, LLC  
**REALIZED GAINS AND LOSSES**  
*Scott & Stringfellow Educational Foundation - Large Cap Equity Account*  
*A/C 1543*  
*From 01-01-09 Through 12-31-09*

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
09-10-07	03-16-09	100.000	Medtronic Inc	5,437.56	2,801.48		-2,636.08
TOTAL GAINS							
TOTAL LOSSES							-2,636.08
				5,437.56	2,801.48		-2,636.08
TOTAL REALIZED GAIN/LOSS-2,636.08							

Investment Management of Virginia, LLC is not responsible for the accuracy of these gains and losses. Please refer to your accounting records.



**SCOTT & STRINGFELLOW EDUCATIONAL  
FOUNDATION  
FIN 54-1669283**

Investment Management of Virginia, LLC  
**REALIZED GAINS AND LOSSES**  
*Scott & Stringfellow Educational Foundation - Small/Mid-Cap Portfolio*  
**A/C 1902**  
*From 01-01-09 Through 12-31-09*

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
06-03-08	01-22-09	250.000	Heartland Payment Systems Inc	6,281.00	2,194.01	-4,089.99	
10-21-08	01-22-09	125.000	Heartland Payment Systems Inc	2,339.00	1,097.00	-1,242.00	
05-04-06	01-27-09	450.000	LPIQ Systems Inc	5,237.74	7,970.48		2,732.74
10-30-07	02-05-09	300.000	Owen Financial Corp	2,450.07	2,731.53		281.46
10-08-08	03-12-09	125.000	Terex Corp	2,589.13	1,158.18	-1,430.95	
10-21-08	03-12-09	225.000	Terex Corp	4,685.78	2,084.71	-2,601.07	
01-22-09	03-12-09	125.000	Terex Corp	1,768.71	1,158.18	-610.53	
10-30-07	03-23-09	150.000	Owen Financial Corp.	1,225.04	1,712.76		487.72
01-17-08	03-23-09	175.000	Owen Financial Corp	1,078.95	1,998.21		919.26
12-07-06	03-26-09	125.000	Cree, Inc	2,337.11	3,018.35		681.24
01-25-07	03-26-09	50.000	Cree, Inc	779.90	1,207.34		427.44
10-28-08	04-15-09	150.000	TNS Inc	1,759.37	2,373.43	614.06	
01-25-07	04-30-09	75.000	Cree, Inc	1,169.85	1,999.72		829.87
10-28-08	05-06-09	125.000	TNS Inc.	1,166.15	2,168.54	702.39	
03-04-09	05-06-09	200.000	TNS Inc	1,282.65	3,469.66	2,187.01	
11-12-08	05-12-09	250.000	McDermott Int'l	2,071.05	1,728.35	-2,654.30	
02-12-09	05-26-09	325.000	Quidel Corp	4,193.36	3,962.22	-231.14	
03-12-09	05-26-09	50.000	Quidel Corp	482.75	609.57	126.82	
08-29-08	06-09-09	200.000	Heidrick & Struggles Int'l	6,170.62	3,721.01	-2,446.61	
09-17-08	06-09-09	100.000	Heidrick & Struggles Int'l	3,036.50	1,862.01	-1,174.49	
01-06-05	07-23-09	200.000	Callaway Golf Co	2,191.68	1,013.24		-1,178.44
06-06-06	07-23-09	300.000	Callaway Golf Co	4,076.23	1,519.86		-2,556.37
01-22-09	07-23-09	300.000	Callaway Golf Co	2,662.54	1,519.87	-1,142.67	
11-15-07	07-30-09	50.000	Gulf Island Fabrication, Inc	1,598.64	720.21		-878.43
02-21-08	07-30-09	150.000	Gulf Island Fabrication, Inc	1,600.99	2,160.64		-2,440.35
10-21-08	07-30-09	75.000	Gulf Island Fabrication, Inc.	1,683.51	1,080.32	-603.19	
03-04-09	08-05-09	175.000	TNS Inc	1,122.31	4,610.88	3,488.57	
01-28-09	08-07-09	200.000	Federated Investors Inc.	1,122.84	5,280.70	1,157.86	
01-25-07	08-26-09	100.000	Cree, Inc	1,559.80	3,623.10		2,063.60
09-05-08	09-16-09	175.000	Goodrich Pete Corp	7,632.11	4,687.23		-2,944.88
02-27-09	09-16-09	125.000	Goodrich Pete Corp	2,512.98	3,348.02	835.04	
12-14-04	09-29-09	150.000	Advanced Energy Inds	3,770.60	6,449.59		2,678.99
01-25-07	10-21-09	75.000	Cree, Inc	1,169.85	3,364.39		2,194.54
01-17-08	11-04-09	250.000	Altisource Ptd Solns Reg Shs	1,321.58	3,573.40		2,251.82
05-03-05	11-04-09	250.000	Ethan Allen Interiors, Inc	7,537.55	2,873.12		-4,664.43

Investment Management of Virginia, LLC is not responsible for the accuracy of these gains and losses. Please refer to your accounting records.

**SCOTT & STRINGFELLOW EDUCATIONAL  
FOUNDATION  
FIN 54-1669283**

Investment Management of Virginia, LLC  
**REALIZED GAINS AND LOSSES**  
*Scott & Stringfellow Educational Foundation - Small/Mid-Cap Portfolio*  
*A/C 1902*  
*From 01-01-09 Through 12-31-09*

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
07-02-02	11-05-09	700 000	Perot Sys. Corp	7,080.64	21,000.00		13,919.36
11-15-05	12-01-09	150 000	Perrigo Co.	2,130.56	6,085.84		3,955.28
09-10-07	12-11-09	250 000	Whitney Hldg Corp	6,787.08	2,126.41		-4,660.67
10-24-07	12-11-09	250 000	Whitney Hldg Corp	6,133.95	2,126.42		-4,007.53
TOTAL GAINS						11,766.05	33,170.33
TOTAL LOSSES						-15,572.64	-23,630.80
						122,359.16	128,392.10
						-3,806.59	9,839.53
TOTAL REALIZED GAIN/LOSS \$6,032.94							

<u>SHORT-TERM</u>	<u>50236.</u>	<u>46430</u>	<u>&lt;3806&gt;</u>
<u>LONG-TERM</u>	<u>72123.</u>	<u>81962</u>	<u>9839</u>

Investment Management of Virginia, LLC is not responsible for the accuracy of these gains and losses. Please refer to your accounting records.

**SCOTT & STRINGFELLOW EDUCATIONAL  
FOUNDATION  
FIN 54-1669283**

**Atlantic Capital Management, LLC  
REALIZED GAINS AND LOSSES  
Scott & Stringfellow Educational Foundation  
3705  
From 12-31-08 Through 12-31-09**

Open Date	Close Date	Quantity	Security	Cost Basis	Proceeds	Gain Or Loss	
						Short Term	Long Term
10-30-08	01-12-09	160 000	Signature Bank	4,853 39	3,815 11	-1,038 28	
03-24-08	01-23-09	17 000	Mastercard Inc	3,843 26	2,101 13	-1,742 13	
12-31-08	02-05-09	100 000	Wells Fargo & Co New Com	2,896 33	1,487 51	-1,408 82	
12-31-08	02-19-09	95 000	Prudential Financial Inc	2,896 43	1,791 86	-1,104 57	
03-02-04	02-23-09	139 000	Corrections Corp Of America	1,609 62	1,388 72		-220 90
07-08-04	02-23-09	225 000	Corrections Corp Of America	2,994 75	2,247 93		-746 82
12-17-08	03-06-09	130 000	Methlife Inc	4,430 71	1,574 68	-2,856 03	
12-31-08	03-06-09	255 000	Delta Air Lines Inc Del	2,934 76	891 24	-2,043 52	
09-29-08	04-22-09	100 000	Ishares Russell 3000	6,840 44	4,953 87	-1,886 57	
09-29-08	05-15-09	45 000	Ishares Russell 3000	3,078 20	2,309 06	-769 14	
10-10-08	05-15-09	215 000	Ishares Russell 3000	11,026 74	11,032 20	5 46	
07-31-08	05-27-09	105 000	Magellan Health Svcs Inc	4,406 68	3,113 02	-1,293 66	
10-10-08	07-16-09	80 000	Ishares Russell 3000	4,102 97	4,317 29	214 32	
12-05-08	07-16-09	75 000	Spdr Tr Unit Ser I	6,467 31	6,969 83	502 52	
02-14-08	07-30-09	140 000	Wal Mart Stores	7,136 27	6,988 30		-147 97
12-31-08	07-30-09	55 000	Panera Bread Co	2,878 08	2,959 09	81 01	
10-30-08	09-01-09	25 000	Potash Corp Sask Inc Com	2,086 75	2,170 48	83 73	
03-24-09	09-01-09	30 000	Potash Corp Sask Inc Com	2,545 70	2,604 57	58 87	
10-30-08	09-04-09	55 000	EOG Resources Inc	4,128 78	3,780 77	-348 01	
02-14-08	09-15-09	55 000	Entergy Corp	6,014 80	4,243 94		-1,770 86
12-05-08	10-21-09	15 000	Spdr Tr Unit Ser I	1,293 46	1,623 86	330 40	
12-05-08	11-17-09	40 000	Spdr Tr Unit Ser I	3,449 23	4,413 84	964 61	
TOTAL GAINS						2,240 91	0 00
TOTAL LOSSES						-14,490 73	-2,886 55
				<b>91,914.67</b>	<b>76,778.30</b>	<b>-12,249.82</b>	<b>-2,886.55</b>
TOTAL REALIZED GAIN/LOSS				-15,136 37			

SHORT-TERM      74159.    61909    (12250)  
LONG-TERM      17755.    14869    (2886)

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
SCOTT & STRINGFELLOW #10029029	2.
SCOTT & STRINGFELLOW #73725103	8.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	10.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SCOTT & STRINGFELLOW #10029029	14.	0.	14.
SCOTT & STRINGFELLOW #29718921	11,362.	0.	11,362.
SCOTT & STRINGFELLOW #29719207	2,159.	0.	2,159.
SCOTT & STRINGFELLOW #73725103	1,879.	0.	1,879.
TOTAL TO FM 990-PF, PART I, LN 4	15,414.	0.	15,414.

## FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	2,450.	0.		2,450.
TO FORM 990-PF, PG 1, LN 16B	2,450.	0.		2,450.

## FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	3,880.	3,880.		0.
TO FORM 990-PF, PG 1, LN 16C	3,880.	3,880.		0.

# Scott & Stringfellow Educational Foundation Scholarship Application Form

For Academic Year: \_\_\_\_\_

## I. Student/Applicant Information

Last Name	First Name	Middle Initial
Street Address	City	State Zip Code
Telephone Number	Date of Birth	Social Security Number
High School Attended	Location	Year of Graduation
College Attending next September	Location	Class Year

Have you received an award from this Foundation in any previous year?

If yes, and there has also been change to your parents' employment or marital status since your original application, please comment in section VIII

## II. Parent/Guardian Information

Last Name	First Name	Middle Initial
Employer	Employer Address	
Work Telephone Number	Position/Title	
Years with Firm	Is the Applicant a Dependent of a Scott & Stringfellow Employee? <input type="checkbox"/> Yes <input type="checkbox"/> No	

### III. Educational Information for all Dependent Children of Parent/Guardian

[illegible]

#### IV. Parent/Guardian Financial Information

<b>A. Salaries &amp; Wages</b>	<b>Last Year (attach copy of tax return)</b>	<b>Current Year (est.) *</b>
1. Father, Stepfather, or Male Guardian		
2. Mother, Stepmother, or Female Guardian		
3 Dividend or Interest Income		
4. Alimony/child Support Received		
5. Profit/Loss from Business		
6 Other Income		
<b>Total Income (add 1-6 above)</b>		

\* if circumstances have changed materially, please comment briefly in section VIII below

<b>B. Assets</b>	
1. <b>Home</b> - Year Purchased. Cost at Time of Purchase:	Current Market Value of Home
2 Other Real Estate	
3 Bank Accounts	
4 Investments	
5. Personal Property	
6. Automobiles - Year Make:	Current Value of Automobiles:
7. Other Assets	
<b>Total Assets (add 1-7 above)</b>	

<b>C. Liabilities</b>	
1 Mortgage Loan	
2 Automobile Loans	
3 Personal Loans/Credit Cards	
4 Other Indebtedness	
<b>Total Liabilities (add 1-4 above)</b>	

<b>D. Net Worth (Total Assets minus Total Liabilities)</b>	
--	--

## V. Additional Information

Complete the following section if the applicant's parents are separated or divorced

☐

Separated

☐

Divorced

### Information on Noncustodial Parent

Last Name	First Name	Middle Initial	
Street Address	City	State	Zip Code
Occupation	Employer		

Is the noncustodial parent obligated to contribute to the applicant's educational expense? ☐ Yes ☐ No

If yes, how much per year? \_\_\_\_\_

## VI. Statement of Applicant's Educational Goals

Please use this space to describe your educational goals and interests. If you have received an award in any previous year, only provide updated information as necessary.

## VII. Additional Applicant Information

*Please use this space to summarize your work experience, school activities, honors, awards, etc.*

## VIII. Special Circumstances

*Please use this space to describe any special circumstances concerning your application which you wish to bring to the attention of the Selection Committee.*

\_\_\_\_\_  
Signature of Applicant

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Parent/Guardian

\_\_\_\_\_  
Date

---

Please attach the following to your completed application.

If you are a high school senior applying to college -

1. Most recent high school and/or college official transcript, including SAT Scores
2. A copy of your parents' or guardians' most recent Federal Income Tax Form 1040 (first 2 pages only)
3. A letter of recommendation

If you are currently enrolled in college -

1. Printout of college transcript (unofficial) through the end of the first term of the current academic year
2. A copy of your parents' or guardians' most recent Federal Income Tax Form 1040 (first 2 pages only)

Note that incomplete applications will not be considered

Please submit the **original AND two photocopies** of this entire package of materials to

Scott & Stringfellow Educational Foundation  
Attention: Frank Heiner  
909 East Main Street  
Richmond, VA 23219



**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.****Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.***Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

<b>Type or print</b>	Name of Exempt Organization <b>SCOTT &amp; STRINGFELLOW EDUCATIONAL FOUNDATION</b>	<b>Employer identification number</b> <b>54-1669283</b>
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. <b>P. O. BOX 1575</b>	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>RICHMOND, VA 23218-1575</b>	

**Check type of return to be filed** (file a separate application for each return):

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

**ROBERT P ALLEN**

- The books are in the care of ►
- 909 EAST MAIN STREET, - RICHMOND, VA 23218**

Telephone No. ► **804-780-3239**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year **2009** or
- ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>306.</b>
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>3,102.</b>
<b>c</b> <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>0.</b>

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.LHA **For Privacy Act and Paperwork Reduction Act Notice, see Instructions.**Form **8868** (Rev. 4-2009)