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**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

**2009**

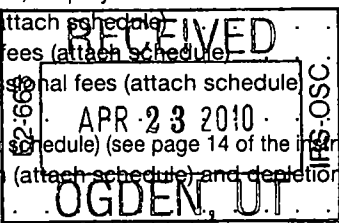
For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>The W.C. English Scholarship Foundation</b>		A Employer identification number <b>54-1658362</b>
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions)
	P.O. Box 77000		<b>434-845-0301</b>
City or town, state, and ZIP code <b>LYNCHBURG VA 24505</b>		C If exemption application is pending, check here <input type="checkbox"/>	
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>	
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 392,792</b>		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>	
J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	3,500			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	17	17		
	4 Dividends and interest from securities	12,470	12,470		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	15,987	12,487			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	175		175	
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) Misc.	66			
	24 Total operating and administrative expenses. Add lines 13 through 23	341	0		
	25 Contributions, gifts, grants paid	33,300			33,300
26 Total expenses and disbursements. Add lines 24 and 25	33,041	0		33,475	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<17,054>				
b Net investment income (if negative, enter -0-)		12,487			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash—non-interest-bearing . . . . .					
	2 Savings and temporary cash investments . . . . .	2,904	3,880	3,880		
	3 Accounts receivable ▶ . . . . .					
	Less: allowance for doubtful accounts ▶ . . . . .					
	4 Pledges receivable ▶ . . . . .					
	Less: allowance for doubtful accounts ▶ . . . . .					
	5 Grants receivable . . . . .					
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions) . . . . .					
	7 Other notes and loans receivable (attach schedule) ▶ . . . . .					
	Less: allowance for doubtful accounts ▶ . . . . .					
	8 Inventories for sale or use . . . . .					
	9 Prepaid expenses and deferred charges . . . . .					
	10a Investments—U.S. and state government obligations (attach schedule)					
	b Investments—corporate stock (attach schedule) . . . . .	388,611	370,081	388,912		
	c Investments—corporate bonds (attach schedule) . . . . .					
	11 Investments—land, buildings, and equipment: basis ▶ . . . . .					
Liabilities	Less: accumulated depreciation (attach schedule) ▶ . . . . .					
	12 Investments—mortgage loans . . . . .					
	13 Investments—other (attach schedule) . . . . .					
	14 Land, buildings, and equipment: basis ▶ . . . . .					
	Less: accumulated depreciation (attach schedule) ▶ . . . . .					
	15 Other assets (describe ▶ . . . . .)					
	16 <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	391,515	373,961	392,792		
	17 Accounts payable and accrued expenses . . . . .					
	18 Grants payable . . . . .	16,800	16,800			
	19 Deferred revenue . . . . .					
Net Assets or Fund Balances	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable (attach schedule) . . . . .					
	22 Other liabilities (describe ▶ . . . . .)					
	23 <b>Total liabilities</b> (add lines 17 through 22) . . . . .	16,800	16,800			
	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>					
	24 Unrestricted . . . . .					
	25 Temporarily restricted . . . . .					
	26 Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>					
	27 Capital stock, trust principal, or current funds . . . . .	280,000	280,000			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds	94,715	77,161			
	30 <b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	374,715	357,161			
	31 <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	391,515	373,961			

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	374,715
2 Enter amount from Part I, line 27a . . . . .	2	<17,554>
3 Other increases not included in line 2 (itemize) ▶ . . . . .	3	
4 Add lines 1, 2, and 3 . . . . .	4	357,161
5 Decreases not included in line 2 (itemize) ▶ . . . . .	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	357,161

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	29,616	408,223	.07255
2007	25,673	438,332	.05857
2006	26,361	407,487	.06469
2005	24,224	405,607	.05972
2004	28,390	367,077	.07734

2	Total of line 1, column (d)	2	.33287
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.06657
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	344,527
5	Multiply line 4 by line 3	5	22,935
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	125
7	Add lines 5 and 6	7	23,060
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	33,475

**Part VI Excise Tax Based on Investment Income** (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	125	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>	0	
<b>3</b>	Add lines 1 and 2	<b>3</b>	125	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>	0	
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	125	
<b>6</b>	Credits/Payments:			
<b>a</b>	2009 estimated tax payments and 2008 overpayment credited to 2009	<b>6a</b>		
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	0	
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>	125	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>		
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2010 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	<b>11</b>		

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		X
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 (2) On foundation managers. ▶ \$ 0		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		X
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		X
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		X
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	X	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ VIRGINIA		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>	X	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		X
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ▶ N/A				
14	The books are in care of ▶ GARRY A. Collie	Telephone no. ▶ 434-845-0301		
	Located at ▶ 615 CHURCH STREET, LYNCHBURG, VA	ZIP+4 ▶ 24504-0615		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ <input type="checkbox"/>	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? *N/A* ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? *N/A* **7b** ☐ Yes ☒ No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
A. Douglas DALTON, JR. 202 RIVER OAKS DR, ALTAVISTA, VA 24517	DIRECTOR & Pres. - 1 HR	0	0	0
BEVERLEY E. DALTON 202 RIVER OAKS DR, ALTAVISTA, VA 24517	DIRECTOR & Sec. TRAS. - 1 HR	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000

NONE

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services		NONE

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Educational Scholarships Granted To Qualified Students Attending Two or Four Year Accredited Institutions With A Preference For Four Year Programs - 29 SCHOLARSHIPS GRANTED	35,600
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	345,580
<b>b</b>	Average of monthly cash balances	<b>1b</b>	4,194
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	349,774
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	349,774
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions).	<b>4</b>	5,247
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	344,527
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	17,226

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	17,226
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	125
<b>b</b>	Income tax for 2009. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	125
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	17,101
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	17,101
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	17,101

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	33,475
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	33,475
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	125
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	33,350

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7 . . . . .				17,101
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only . . . . .			0	
b Total for prior years. 2007, 2006, 2005 . . . . .		0		
3 Excess distributions carryover, if any, to 2009:				
a From 2004 . . . . .	10,280			
b From 2005 . . . . .	4,455			
c From 2006 . . . . .	6,634			
d From 2007 . . . . .	4,447			
e From 2008 . . . . .	9,505			
f Total of lines 3a through e . . . . .	35,321			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 33,475				
a Applied to 2008, but not more than line 2a . . . . .			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions) . . . . .		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions) . . . . .	0			
d Applied to 2009 distributable amount . . . . .				0
e Remaining amount distributed out of corpus . . . . .	16,374			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	57,695			
b Prior years' undistributed income Subtract line 4b from line 2b . . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		0		
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions . . . . .		0		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions . . . . .			0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 . . . . .				17,101
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	10,280			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .	41,415			
10 Analysis of line 9:				
a Excess from 2005 . . . . .	4,455			
b Excess from 2006 . . . . .	6,634			
c Excess from 2007 . . . . .	4,447			
d Excess from 2008 . . . . .	9,505			
e Excess from 2009 . . . . .	16,374			

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . N/A ▶

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

THE W. C. ENGLISH SCHOLARSHIP FOUNDATION, P.O. Box P7000, LYNCHBURG, VA 24505

- b** The form in which applications should be submitted and information and materials they should include:

ON FORMS PROVIDED BY THE FOUNDATION UPON REQUEST

- c** Any submission deadlines:

APRIL 1<sup>ST</sup> OF EACH YEAR

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: LIMITED TO ASSISTANCE WITH SCHOLARSHIP NEEDS FOR ALL STUDIES AT TWO OR FOUR

YEAR ACCREDITED INSTITUTIONS, WITH A PREFERENCE FOR FOUR YEAR PROGRAMS.

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year  SEE SCHEDULE ATTACHED				33,300
<b>Total</b>			▶	<b>3a</b> 33,300
<b>b</b> Approved for future payment  SEE SCHEDULE ATTACHED				16,800
<b>Total</b>			▶	<b>3b</b> 16,800





Form 990-PF for calendar year 2009  
The W C English Scholarship Foundation #54-1658362  
Part XV Attachment Grants Paid during the Year

Recipient Name & Address	Relationship to Mgr or Contributor	Foundation Status of Recipient	Purpose of Grant	Amount
Megan Ashworth 2564 Izaak Walton Road, Hurt, VA 24563	(1)	N/A	Educational Scholarship	1,750
Brandy H Bowman 7824 Beacon Hill Rd , Harrisonburg, VA 22802	(1)	N/A	Educational Scholarship	1,000
Paul Brockman 599 Holly Hills Drive, Altavista, VA 24517	(1)	N/A	Educational Scholarship	625
Brandon Cole 330 Little Dove Lane, Independence, VA 24348	(1)	N/A	Educational Scholarship	750
Lauren D Dalton P O Box 182, Elliston, VA 24087	(1)	N/A	Educational Scholarship	1,250
Mathew Deacon 1147 Monacan Park Rd., Madison Heights, VA	(1)	N/A	Educational Scholarship	1,500
Shavon DeLeon 13112 Liberty Square Drive, Orlando, FL 32828	(1)	N/A	Educational Scholarship	1,000
Victoria Ellmore 2130 Deyerue Rd , Roanoke, VA 24018	(1)	N/A	Educational Scholarship	1,875
Zachary H Faw 4062 Cottrell Place, Lenoir, NC 28645	(1)	N/A	Educational Scholarship	250
Carey Gay P O Box 1239, Danville, WV 25053	(1)	N/A	Educational Scholarship	1,000
Robert G Gordon 3311 Woodridge Place, Lynchburg, VA 24503	(1)	N/A	Educational Scholarship	2,000
Donna Hackney-Clyburn 4081 Oak Level Rd, Halifax, VA 24558	(1)	N/A	Educational Scholarship	1,625
Lyndsay Halpin 1500 Madison Street, Lynchburg, VA 24504	(1)	N/A	Educational Scholarship	1,250
Mason K Halpin 1500 Madison Street, Lynchburg, VA 24504	(1)	N/A	Educational Scholarship	1,000
James H. Higginbotham III 1007 Broad Street, Altavista, VA 24517	(1)	N/A	Educational Scholarship	1,000
Margaret Higginbotham 1007 Broad Street, Altavista, VA 24517	(1)	N/A	Educational Scholarship	2,250
Brent Hyler 1683 Peach Orchard Rd, Axton, VA 24054	(1)	N/A	Educational Scholarship	250

Form 990-PF for calendar year 2009  
The W C English Scholarship Foundation #54-1658362  
Part XV Attachment Grants Paid during the Year

Marjorie Jones 3288 Page Ave #1010, Virginia Beach, VA 23451	(1)	N/A	Educational Scholarship	500
Miranda Lowry 122 Deerfield Drive, Pulaski, VA 24301	(1)	N/A	Educational Scholarship	500
Sarah Michaels P.O. Box 186, Solomons, MD 20688	(1)	N/A	Educational Scholarship	1,000
Brittany Moore 5331 Hatcreek Rd , Brookneal, VA 24528	(1)	N/A	Educational Scholarship	1,250
Chelsa Moore 5331 Hatcreek Rd , Brookneal, VA 24528	(1)	N/A	Educational Scholarship	1,000
Ashlyn Needham 1409 W Davis Street, Burlington, NC 27215	(1)	N/A	Educational Scholarship	500
Andrew Nicholas 3401 Kenwick Trail, Roanoke, VA 24018	(1)	N/A	Educational Scholarship	500
Charles Nichols 432 Craig Ave, Salem, VA 24153	(1)	N/A	Educational Scholarship	500
Alisha Oliver P.O. Box 392, New Castle, VA 24127	(1)	N/A	Educational Scholarship	825
Helen R Phillips 6020 Modac Place, Lynchburg, VA 24505	(1)	N/A	Educational Scholarship	1,000
Courtney D Richardson 4402 NW 45th St , Ocala, FL 34482	(1)	N/A	Educational Scholarship	750
James Schill 1607 Hunters Place Rd, York, SC 29745	(1)	N/A	Educational Scholarship	750
Stephanie Secamiglio 5 Golden Dr , Troutville, VA 24175	(1)	N/A	Educational Scholarship	1,100
Brandy L Talbott 1063 Lois Lane Apt G, Harrisonburg, VA 22801	(1)	N/A	Educational Scholarship	750
Derek Tawney 3396 Ringer Rd, Christiansburg, VA 24073	(1)	N/A	Educational Scholarship	500
Karibee Walton 6089 US Hwy 29, Blairs, VA 24527	(1)	N/A	Educational Scholarship	500
Madelaine Wilkinson 3550 Hemlock Rd, Chester, VA 23831	(1)	N/A	Educational Scholarship	500
David Wright 6266 Coulson Church Rd, Austinville, VA 24312	(1)	N/A	Educational Scholarship	500
TOTAL				33,300



Form 990-PF for calendar year 2009

The W C English Scholarship Foundation #54-1658362

Part XV Attachment Grants Paid during the Year

(1) The individuals are not related to the Foundation Manager or substantial contributor exclusive of that approved in the Grant Procedures Policy Manual.

Form 990-PF for calendar year 2009  
The W C English Scholarship Foundation #54-1658362  
Part XV Attachment Grants Approved for Future Payment

Recipient Name & Address	Relationship to Mgr or Contributor	Foundation Status of Recipient	Purpose of Grant	Amount
Megan Ashworth 2564 Izaak Walton Road, Hurt, VA 24563	(1)	N/A	Educational Scholarship	1,000
Brandy H. Bowman 7824 Beacon Hill Rd , Harrisonburg, VA 22802	(1)	N/A	Educational Scholarship	1,000
Paul Brockman 599 Holly Hills Drive, Altavista, VA 24517	(1)	N/A	Educational Scholarship	375
Lauren D Dalton P O Box 182, Elliston, VA 24087	(1)	N/A	Educational Scholarship	750
Mathew Deacon 1147 Monacan Park Rd., Madison Heights, VA	(1)	N/A	Educational Scholarship	750
Shavon DeLeon 13112 Liberty Square Drive, Orlando, FL 32828	(1)	N/A	Educational Scholarship	500
Victoria Ellmore 2130 Deyerue Rd , Roanoke, VA 24018	(1)	N/A	Educational Scholarship	1,000
Zachary H Faw 4062 Cottrell Place, Lenoir, NC 28645	(1)	N/A	Educational Scholarship	250
Robert G Gordon 3311 Woodridge Place, Lynchburg, VA 24503	(1)	N/A	Educational Scholarship	1,000
Donna Hackney-Clyburn 4081 Oak Level Rd, Halifax, VA 24558	(1)	N/A	Educational Scholarship	875
Lyndsay Halpin 1500 Madison Street, Lynchburg, VA 24504	(1)	N/A	Educational Scholarship	750
Margaret Higginbotham 1007 Broad Street, Altavista, VA 24517	(1)	N/A	Educational Scholarship	1,250
Brent Hyler 1683 Peach Orchard Rd, Axton, VA 24054	(1)	N/A	Educational Scholarship	250
Marjorie Jones 3288 Page Ave #1010, Virginia Beach, VA 23451	(1)	N/A	Educational Scholarship	500
Sarah Michaels P.O Box 186, Solomons, MD 20688	(1)	N/A	Educational Scholarship	500

Form 990-PF for calendar year 2009  
The W C English Scholarship Foundation #54-1658362  
Part XV Attachment Grants Approved for Future Payment

Brittany Moore 5331 Hatcreek Rd , Brookneal, VA 24528	(1)	N/A	Educational Scholarship	750
Ashlyn Needham 1409 W Davis Street, Burlington, NC 27215	(1)	N/A	Educational Scholarship	500
Andrew Nicholas 3401 Kenwick Trail, Roanoke, VA 24018	(1)	N/A	Educational Scholarship	250
Alisha Oliver P O Box 392, New Castle, VA 24127	(1)	N/A	Educational Scholarship	450
Helen R Phillips 6020 Modac Place, Lynchburg, VA 24505	(1)	N/A	Educational Scholarship	1,000
Courtney D Richardson 4402 NW 45th St , Ocala, FL 34482	(1)	N/A	Educational Scholarship	750
James Schill 1607 Hunters Place Rd, York, SC 29745	(1)	N/A	Educational Scholarship	500
Stephanie Secamiglio 5 Golden Dr , Troutville, VA 24175	(1)	N/A	Educational Scholarship	600
Karibee Walton 6089 US Hwy 29, Blairs, VA 24527	(1)	N/A	Educational Scholarship	250
Madelaine Wilkinson 3550 Hemlock Rd, Chester, VA 23831	(1)	N/A	Educational Scholarship	500
David Wright 6266 Coulson Church Rd, Austinville, VA 24312	(1)	N/A	Educational Scholarship	500
TOTAL				16,800

(1) The individuals are not related to the Foundation Manager or substantial contributor  
exclusive of that approved in the Grant Procedures Policy Manual

Form 990-PF for calendar year 2009  
The W C English Scholarship Foundation #54-1658362  
Tax Schedules

Form 990PF Part II Line 10b Investments

Owned 7,806 35 shares Vanguard Wellington Fund Admiral Shares  
whose cost value is 370,081 and whose market value is 388,912 at year end

Form 990PF Part I Line 18 Taxes

Taxes Paid on investment income on 2008 return	150
Registration fee	<u>25</u>
Total	175