



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply

☐ Initial return ☒ Initial return of a former public charity ☐ Final return

☐ Amended return ☐ Address change ☐ Name change

| | | | |
|--|---|--|--|
| Use the IRS label. Otherwise, print or type. See Specific Instructions. | Name of foundation COLONIAL AGRI EDUC FOUNDATION INC | | A Employer identification number 54-1535234 |
| | Number and street (or P O box number if mail is not delivered to street address) PO BOX 1162 | Room/suite | B Telephone number (see page 10 of the instructions) |
| | City or town, state, and ZIP code MECHANICSVILLE, VA 23111 | | C If exemption application is pending, check here <input type="checkbox"/> |
| H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation | | D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> | |
| I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 1,386,944 | J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis) | E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> | |
| | | F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/> | |

| Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions)) | | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|---|--|------------------------------------|---------------------------|-------------------------|---|
| 1 | Contributions, gifts, grants, etc., received (attach schedule) | 64,204 | | | |
| 2 | Check <input type="checkbox"/> if the foundation is not required to attach Sch B | | | | |
| 3 | Interest on savings and temporary cash investments | | | | |
| 4 | Dividends and interest from securities | 56,931 | 56,931 | 56,931 | |
| 5a | Gross rents | | | | |
| b | Net rental income or (loss) | | | | |
| 6a | Net gain or (loss) from sale of assets not on line 10 | (117,100) | | | |
| b | Gross sales price for all assets on line 6a 535,679 | | | | |
| 7 | Capital gain net income (from Part IV, line 2) | | | | |
| 8 | Net short-term capital gain | | | | |
| 9 | Income modifications | | | | |
| 10a | Gross sales less returns and allowances | | | | |
| b | Less Cost of goods sold | | | | |
| c | Gross profit or (loss) (attach schedule) | | | | |
| 11 | Other income (attach schedule) | | | | |
| 12 | Total. Add lines 1 through 11 | 4,035 | 56,931 | 56,931 | |
| 13 | Compensation of officers, directors, trustees, etc. | | | | |
| 14 | Other employee salaries and wages | | | | |
| 15 | Pension plans, employee benefits | | | | |
| 16a | Legal fees (attach schedule) | | | | |
| b | Accounting fees (attach schedule) | | | | |
| c | Other professional fees (attach schedule) | | | | |
| 17 | Interest | | | | |
| 18 | Taxes (attach schedule) (see page 14 of the instructions) | | | | |
| 19 | Depreciation (attach schedule) and depletion | | | | |
| 20 | Occupancy | | | | |
| 21 | Travel, conferences, and meetings | 344 | | | |
| 22 | Printing and publications | | | | |
| 23 | Other expenses (attach schedule) | 10,567 | | | |
| 24 | Total operating and administrative expenses. Add lines 13 through 23 | 10,911 | 0 | | 0 |
| 25 | Contributions, gifts, grants paid | 56,260 | | | 56,260 |
| 26 | Total expenses and disbursements. Add lines 24 and 25 | 67,171 | 0 | | 56,260 |
| 27 | Subtract line 26 from line 12 | | | | |
| a | Excess of revenue over expenses and disbursements | (63,136) | | | |
| b | Net investment income (if negative, enter -0-) | | 56,931 | | |
| c | Adjusted net income (if negative, enter -0-) | | | 56,931 | |

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

| | Beginning of year | End of year | |
|---|-------------------|----------------|-----------------------|
| | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| 1 Cash - non-interest-bearing | 66,903 | 210,548 | 210,548 |
| 2 Savings and temporary cash investments | | | |
| 3 Accounts receivable ▶ 235,396 | | | |
| Less allowance for doubtful accounts ▶ | 401,197 | 235,396 | 235,396 |
| 4 Pledges receivable ▶ | | | |
| Less allowance for doubtful accounts ▶ | | | |
| 5 Grants receivable | | | |
| 6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions) | | | |
| 7 Other notes and loans receivable (attach schedule) ▶ | | | |
| Less allowance for doubtful accounts ▶ | | | |
| 8 Inventories for sale or use | | | |
| 9 Prepaid expenses and deferred charges | | | |
| 10a Investments - U S and state government obligations (attach schedule) | | | |
| b Investments - corporate stock (attach schedule) ▶ STM 137 | 702,649 | 941,000 | 941,000 |
| c Investments - corporate bonds (attach schedule) | | | |
| 11 Investments - land, buildings, and equipment basis ▶ | | | |
| Less accumulated depreciation (attach schedule) ▶ | | | |
| 12 Investments - mortgage loans | | | |
| 13 Investments - other (attach schedule) | | | |
| 14 Land, buildings, and equipment basis ▶ | | | |
| Less accumulated depreciation (attach schedule) ▶ | | | |
| 15 Other assets (describe ▶) | | | |
| 16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I) | 1,170,749 | 1,386,944 | 1,386,944 |
| 17 Accounts payable and accrued expenses | | | |
| 18 Grants payable | | | |
| 19 Deferred revenue | | | |
| 20 Loans from officers, directors, trustees, and other disqualified persons | | | |
| 21 Mortgages and other notes payable (attach schedule) | | | |
| 22 Other liabilities (describe ▶) | | | |
| 23 Total liabilities (add lines 17 through 22) | | 0 | |
| Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31. | | | |
| 24 Unrestricted | 5,500 | | |
| 25 Temporarily restricted | 1,165,249 | 1,386,944 | |
| 26 Permanently restricted | | | |
| Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31. | | | |
| 27 Capital stock, trust principal, or current funds | | | |
| 28 Paid-in or capital surplus, or land, bldg, and equipment fund | | | |
| 29 Retained earnings, accumulated income, endowment, or other funds | | | |
| 30 Total net assets or fund balances (see page 17 of the instructions) | 1,170,749 | 1,386,944 | |
| 31 Total liabilities and net assets/fund balances (see page 17 of the instructions) | 1,170,749 | 1,386,944 | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | |
|---|----------|-----------|
| 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 1,170,749 |
| 2 Enter amount from Part I, line 27a | 2 | (63,136) |
| 3 Other increases not included in line 2 (itemize) ▶ STM 115 | 3 | 279,331 |
| 4 Add lines 1, 2, and 3 | 4 | 1,386,944 |
| 5 Decreases not included in line 2 (itemize) ▶ | 5 | |
| 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 1,386,944 |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) | (b) How acquired P-Purchase D-Donation | (c) Date acquired (yr, mo, day) | (d) Date sold (yr, mo, day) |
|---|--|------------------------------------|--------------------------------|
| 1a INVESTMENT SECURITIES-SCH ATTACHED | P | VARIOUS | VARIOUS |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a 535,679 | | 652,779 | (117,100) |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | (i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) |
|---|--------------------------------------|---|--|
| (j) FMV as of 12/31/69 | (l) Adjusted basis as of 12/31/69 | (k) Excess of col (i) over col (j), if any | |
| a | | | (117,100) |
| b | | | |
| c | | | |
| d | | | |
| e | | | |

| | | | |
|---|---|----------|------------------|
| 2 Capital gain net income or (net capital loss) | { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 } | 2 | (117,100) |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) | | 3 | |
| If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) . . . } | | | |
| If (loss), enter -0- in Part I, line 8 } | | | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of nonchangible-use assets | (d) Distribution ratio (col (b) divided by col (c)) |
|---|---------------------------------------|--|--|
| 2008 | | | |
| 2007 | | | |
| 2006 | | | |
| 2005 | | | |
| 2004 | | | |

| | | |
|---|----------|----------|
| 2 Total of line 1, column (d) | 2 | |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | |
| 4 Enter the net value of nonchangible-use assets for 2009 from Part X, line 5 | 4 | |
| 5 Multiply line 4 by line 3 | 5 | 0 |
| 6 Enter 1% of net investment income (1% of Part I, line 27b) | 6 | |
| 7 Add lines 5 and 6 | 7 | 0 |
| 8 Enter qualifying distributions from Part XII, line 4 | 8 | |
| If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18 | | |

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

| | | | |
|---|----|-------|-------|
| 1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions) | | | |
| b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b | | 1 | 1,139 |
| c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b) | | | |
| 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 2 | 0 |
| 3 Add lines 1 and 2 | | 3 | 1,139 |
| 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | 4 | 0 |
| 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | | 5 | 1,139 |
| 6 Credits/Payments | | | |
| a 2009 estimated tax payments and 2008 overpayment credited to 2009 | 6a | | |
| b Exempt foreign organizations - tax withheld at source | 6b | | |
| c Tax paid with application for extension of time to file (Form 8868) | 6c | 1,139 | |
| d Backup withholding erroneously withheld | 6d | | |
| 7 Total credits and payments. Add lines 6a through 6d | 7 | 1,139 | |
| 8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached | 8 | | |
| 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | | |
| 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | |
| 11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/> | 11 | | |

Part VII-A Statements Regarding Activities

| | Yes | No |
|---|-----|----|
| 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? | | X |
| b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities | | X |
| c Did the foundation file Form 1120-POL for this year? | | X |
| d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____ | | |
| e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____ | | |
| 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities | | X |
| 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | X |
| 4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | X |
| b If "Yes," has it filed a tax return on Form 990-T for this year? | | |
| 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T | | X |
| 6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? | X | |
| 7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV | X | |
| 8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> VA | | |
| b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation | | X |
| 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV | | X |
| 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | X |

Part VII-A Statements Regarding Activities (continued)

| | | | | |
|----|--|----|---|---|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) | 11 | | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |

Website address **▶** N/A

14 The books are in care of **▶** THE FOUNDATION Telephone no **▶** 804-746-4581
 Located at **▶** 7104 MECHANICSVILLE TNP MECHANICSVILLE, VA ZIP+4 **▶** 23111

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041-Check here **▶** ☐
 and enter the amount of tax-exempt interest received or accrued during the year **▶** 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

| | Yes | No |
|--|------------------------------|--|
| 1a During the year did the foundation (either directly or indirectly) | | |
| (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? | 1b | |
| Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/> | | |
| c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? | 1c | X |
| 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | |
| a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| If "Yes," list the years ▶ _____ | | |
| b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) | 2b | |
| c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ _____ | | |
| 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) | 3b | |
| 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | X |
| b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? | 4b | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? . . . **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|-----------------------|---|---|---|---------------------------------------|
| See 990_OFOV | | | | |
| C EUGENE MARKER | PRESIDENT | | | |
| PO BOX 1162, VA 23111 | 1 | 0 | 0 | 0 |
| DANIEL A KNIGHTON JR | VICE PRESIDENT | | | |
| PO BOX 1162, VA 23111 | 1 | 0 | 0 | 0 |
| W ROGER MITCHELL | SEC TREAS | | | |
| PO BOX 1162, VA 23111 | 1 | 0 | 0 | 0 |
| ROBERT O ALPHIN | DIRECTOR | | | |
| PO BOX 1162, VA 23111 | 1 | 0 | 0 | 0 |

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions).

If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|--|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services ▶ | | |

Part IX-A Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 PROVIDES FINANCIAL SUPPORT FOR HIGHER EDUCATION WHICH WILL ENABLE DESERVING STUDENTS TO GROW, PROSPER, AND CONTRIBUTE TO THEIR COMMUNITIES | 54,500 |
| 2 SUPPORTS YOUTH GROUPS (FFA, 4-H, SCOUTS, ETC), AGRICULTURAL COMMODITY GROUPS (DAIRY, BEEF, HOGS, GRAIN, TOBACCO, PEANUTS, TIMBER, ETC), AND FARM | 1,760 |
| 3 ...ORGANIZATIONS AS THEY PROMOTE THEIR MISSIONS THROUGH EDUCATION AND RESEARCH | 0 |
| 4 | |

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2 | Amount |
|--|--------|
| 1 | |
| 2 | |
| All other program-related investments. See page 24 of the instructions | |
| 3 | |
| Total. Add lines 1 through 3 ▶ | |

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

| | | | |
|----------|--|-----------|-----------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes | | |
| a | Average monthly fair market value of securities | 1a | 821,800 |
| b | Average of monthly cash balances | 1b | 138,500 |
| c | Fair market value of all other assets (see page 24 of the instructions) | 1c | 235,396 |
| d | Total (add lines 1a, b, and c) | 1d | 1,195,696 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0 |
| 3 | Subtract line 2 from line 1d | 3 | 1,195,696 |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions) | 4 | 17,935 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 1,177,761 |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 58,888 |

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

| | | | |
|-----------|---|-----------|--------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 58,888 |
| 2a | Tax on investment income for 2009 from Part VI, line 5 | 2a | 1,139 |
| b | Income tax for 2009 (This does not include the tax from Part VI) | 2b | |
| c | Add lines 2a and 2b | 2c | 1,139 |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 57,749 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 57,749 |
| 6 | Deduction from distributable amount (see page 25 of the instructions) | 6 | |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 57,749 |

Part XII Qualifying Distributions (see page 25 of the instructions)

| | | | |
|----------|---|-----------|--------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes | | |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 | 1a | 56,260 |
| b | Program-related investments - total from Part IX-B | 1b | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | | |
| a | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 56,260 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) | 5 | |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 56,260 |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

| | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2009 from Part XI, line 7 | | | | 57,749 |
| 2 Undistributed income, if any, as of the end of 2009 | | | | |
| a Enter amount for 2008 only | | | | |
| b Total for prior years | | | | |
| 3 Excess distributions carryover, if any, to 2009 | | | | |
| a From 2004 | | | | |
| b From 2005 | | | | |
| c From 2006 | | | | |
| d From 2007 | | | | |
| e From 2008 | | | | |
| f Total of lines 3a through e | | | | |
| 4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 56,260 | | | | |
| a Applied to 2008, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required - see page 26 of the instructions) | | | | |
| c Treated as distributions out of corpus (Election required - see page 26 of the instructions) | | | | |
| d Applied to 2009 distributable amount | | | | 56,260 |
| e Remaining amount distributed out of corpus | | | | |
| 5 Excess distributions carryover applied to 2009 . (If an amount appears in column (d), the same amount must be shown in column (a)) | | | | |
| 6 Enter the net total of each column as Indicated below: | | | | |
| a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 . . | | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions | | | | |
| e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions | | | | |
| f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 | | | | 1,489 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) | | | | |
| 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) | | | | |
| 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a | | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2005 | | | | |
| b Excess from 2006 | | | | |
| c Excess from 2007 | | | | |
| d Excess from 2008 | | | | |
| e Excess from 2009 | | | | |

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

| | | | | | |
|-----------|---|--|--|--|--|
| 1a | If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling | | | | |
| b | Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5) | | | | |
| 2a | Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | |
| b | 85% of line 2a | | | | |
| c | Qualifying distributions from Part XII, line 4 for each year listed | | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | | |
| e | Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c | | | | |
| 3 | Complete 3a, b, or c for the alternative test relied upon | | | | |
| a | "Assets" alternative test - enter | | | | |
| | (1) Value of all assets | | | | |
| | (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | |
| b | "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | |
| c | "Support" alternative test - enter | | | | |
| | (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | |
| | (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | |
| | (3) Largest amount of support from an exempt organization | | | | |
| | (4) Gross investment income | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)

| | |
|----------|---|
| 1 | Information Regarding Foundation Managers: |
| a | List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2)) |
| | NONE, |
| b | List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest |
| | NONE, |
| 2 | Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: |
| | Check here <input type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d |
| a | The name, address, and telephone number of the person to whom applications should be addressed |
| | 990APP |
| b | The form in which applications should be submitted and information and materials they should include |
| c | Any submission deadlines. |
| d | Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors |

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|--|--|--------------------------------------|-------------------------------------|--------|
| a Paid during the year | | | | |
| SCHOLARSHIPS | | | | |
| VARIOUS SEE ATTACHMENT | | | | |
| MECHANICSVILLE VA 23111 | APPLICANT | INDIVIDUAL | HIGHER EDUCATION | 54,500 |
| YOUTH ORGANIZATIONS | | | | |
| VARIOUS | | | | |
| MECHANICSVILLE VA 23111 | NONE | ORGANIZATI | SUPPORT EDUCATION AND RESEARCH | 1,760 |
| Total | | | 3a | 56,260 |
| b Approved for future payment | | | | |
| Total | | | 3b | |

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

| | | |
|--------------------|-------|---|
| (1) Cash | 1a(1) | X |
|--------------------|-------|---|

| | | | |
|----------------------------|-------|--|----------|
| (2) Other assets | 1a(2) | | x |
|----------------------------|-------|--|----------|

b Other transactions

| | | |
|--|-------|---|
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | x |
|--|-------|---|

| | | | |
|--|-------|--|----------|
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | | x |
|--|-------|--|----------|

| | | | |
|--|-------|--|---|
| (3) Rental of facilities, equipment, or other assets | 1b(3) | | X |
|--|-------|--|---|

| | | | |
|--|-------|--|---|
| (4) Reimbursement arrangements | 1b(4) | | X |
|--|-------|--|---|

| | | | |
|--|-------|--|---|
| (5) Loans or loan guarantees | 1b(5) | | X |
|--|-------|--|---|

| | | | |
|--|-------|--|---|
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | | X |
|--|-------|--|---|

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| | | |
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

W. Roger Mitchell
Signature of officer or trustee

8/25/10

Date

DIRECTOR

Title

**Paid
Prepar-
er's
Use
Only**Preparer's
signature

J. Roth Haysner

Date _____

08-23-2010

Check if
self-employed

Preparer's identifying
number (see **Signature** on
page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code

J Robin Haynes CPA
Lexington, SC 29072

FIN ▶

| | |
|----------|--------------|
| Phone no | 803-951-8586 |
|----------|--------------|

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, and 990-PF.

OMB No 1545-0047

2009

Name of the organization

COLONIAL AGRI EDUC FOUNDATION INC

Employer identification number

54-1535234

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or Form 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

COLONIAL AGRI EDUC FOUNDATION INC

Employer identification number

54-1535234

Part I Contributors (see instructions)

| (a) No. | (b) Name, address, and ZIP + 4 | (c) Aggregate contributions | (d) Type of contribution |
|------------|--|--------------------------------|--|
| 1 | COLONIAL FARM CREDIT 7104 MECHANICSVILLE TURNPIKE MECHANICSVILLE, VA 23111 | \$ 50,000 | Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |
| — | — — — — | \$ — | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |
| — | — — — — | \$ — | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |
| — | — — — — | \$ — | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |
| — | — — — — | \$ — | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |
| — | — — — — | \$ — | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |
| — | — — — — | \$ — | Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution) |

Federal Supporting Statements**2009 PG 01**

Name(s) as shown on return

Your Social Security Number

COLONIAL AGRI EDUC FOUNDATION INC

54-1535234

**FORM 990PF, PART XV, LINE 2
APPLICATION SUBMISSION INFORMATION**

990APP

GRANT PROGRAM

COLLEGE SCHOLARSHIPS

APPLICANT NAME

SUE NICELY

ADDRESS

PO BOX 1162 MECHANICSVILLE VA 23111

TELEPHONE

804-746-1252

FORM & CONTENTAPPLICATION FORMS PROVIDED BY THE FOUNDATION. FOUND ONLINE AT AT
CERTAIN OTHER SITES SUCH AS THE UNIVERSITY OF MARYLAND**SUBMISSION DEADLINE**

MARCH 1

RESTRICTIONS ON AWARD

FULL TIME STUDENTS IN CERTAIN COUNTIES IN VIRGINIA AND MARYLAND

Federal Supporting Statements**2009 PG 01**

Name(s) as shown on return

FEIN

COLONIAL AGRI EDUC FOUNDATION INC

54-1535234

FORM 990PF, PART III, LINE 3

STATEMENT #115

OTHER INCREASES SCHEDULE

UNREALIZED GAINS ON INVESTMENTS 279,331

TOTAL 279,331

FORM 990PF, PART II, LINE 10 (B)

PG 01

STATEMENT #137

INVESTMENTS: CORPORATE STOCK SCHEDULE

| <u>CATEGORY</u> | <u>BOY</u> | <u>BOOK VALUE</u> | <u>EOY FMV</u> |
|----------------------------|------------|-------------------|----------------|
| PUBLICLY TRADED SECURITIES | 702,649 | 941,000 | 941,000 |
| TOTALS | 702,649 | 941,000 | 941,000 |

Federal Supporting Statements

2009

PG 01

Your Social Security Number

54-1535234

Name(s) as shown on return

COLONIAL AGRI EDUC FOUNDATION INC

FORM 990PF, PART I, LINE 23 - OTHER EXPENSES SCHEDULE

STATEMENT #103

| DESCRIPTION | REVENUE AND EXPENSES | NET INVESTMENT | ADJUSTED NET INCOME | CHARITABLE PURPOSE |
|--------------------|-------------------------|-------------------|------------------------|-----------------------|
| MANAGEMENT FEES | 5,504 | 0 | 0 | 0 |
| PO BOX FEE | 38 | 0 | 0 | 0 |
| TAXES AND LICENSES | 25 | 0 | 0 | 0 |
| ENDOWMENT REFUND | 5,000 | 0 | 0 | 0 |
| TOTALS | 10,567 | 0 | 0 | 0 |

Colonial Agncultural Foundation Education
Realized gain (loss)

31-Dec-09

| | <u>Market @</u> <u>12/31/2008</u> | <u>2009</u> <u>Purchase/</u> <u>Spinoff</u> | <u>Sales pnce</u> <u>(Proceeds)</u> | <u>Realized</u> <u>Gain/(Loss)</u> | <u>Cost basis</u> | <u>Realized</u> <u>gain(loss)</u> | <u>ST/LT</u> |
|----------------------------------|--------------------------------------|---|--|---------------------------------------|-------------------|--------------------------------------|--------------|
| ACCOUNT 170-06616-12 175 | | | | | | | |
| Sub-total 170-06616-12 175 | 0 00 | | 0 00 | 0 00 | | | |
| ACCOUNT 170-0439C-17 175 | | | | | | | |
| AMERICAN CENTURY INTERNATIONAL | | 4,474 00 | 4,878 94 | 404 94 | 4,474 00 | 404 94 | ST |
| ARTISAN NED CAP VALUE FUND | 9,283 72 | | 9,233 57 | (50 15) | 12,891 00 | -3657 43 | ST |
| BLACKROCK GLOBAL ALLOCATION FD | | 15 40 | 17 42 | 2 02 | 15 4 | 2 02 | ST |
| DAVIS N Y VENTURE FD INC | 20,989 57 | | 19,836 69 | (1,152 88) | 31,888 12 | -12051 43 | ST |
| EUROPACIFIC GROWTH FUND | 15,059 89 | | 16,921 56 | 1,861 67 | 26,993 93 | -10072 37 | ST |
| FRANKLIN HIGH INCOME FUND | | 2,187 99 | 2,313 66 | 125 67 | 2,187 99 | 125 67 | ST |
| HARBOR INTL FUND | 9,147 36 | | 9,225 09 | 77 73 | 15,769 68 | -6544 59 | ST |
| HARTFORD MUT FDS INC CAP | 11,144 70 | | 10,728 38 | (416 32) | 19,045 90 | -8317 52 | ST |
| ISHARES BARCLAYS TREAS | | 6,344 05 | 6,409 08 | 65 03 | 6,344 05 | 65 03 | ST |
| ISHARES TR S&P 500 INDEX | | 4,134 38 | 5,732 47 | 1,598 09 | 4,134 38 | 1598 09 | ST |
| ISHARES MSCI EMERGING MKTS | 6,592 08 | 869 09 | 9,957 59 | 2,496 42 | 7,964 22 | 1993 37 | ST |
| ISHARES TR MSCI EAFE INDEX FD | 6,953 30 | | 6,967 66 | 14 36 | 7,367 93 | -400 27 | ST |
| IVY ASSET STRATEGY FUND | | 2,275 56 | 2,460 28 | 184 72 | 2,275 56 | 184 72 | ST |
| JANUS ADVISER FORTY | 21,042 45 | | 22,056 19 | 1,013 74 | 32,074 08 | -10017 89 | ST |
| JANUS ADVISER MID CAP GROWTH | 8,633 69 | | 8,675 12 | 41 43 | 13,399 00 | -4723 88 | ST |
| LOOMIS SAYLES STRATEGIC INCOME | | 3,970 44 | 3,982 41 | 11 97 | 3,970 44 | 11 97 | ST |
| LORD ABBETT BOND DEBENTURE | | 10,417 00 | 10,701 49 | 284 49 | 10,417 00 | 284 49 | ST |
| ROYCE PREMIER FUND | 4,557 13 | | 4,419 37 | (137 76) | 6,335 16 | -1915 79 | ST |
| RYDEX MANAGED FUTURES FUND | | 6,825 60 | 6,376 80 | (448 80) | 6,825 60 | -448 80 | ST |
| SPDR SER TR | | 8,330 76 | 9,278 04 | 947 28 | 8,330 76 | 947 28 | ST |
| SPDR SER TR KBW BANK EFT | 3,147 43 | | 2,900 16 | (247 27) | 4,894 17 | -1994 01 | ST |
| TCW SMALL CAP GROWTH FUND | 4,466 52 | | 4,545 10 | 78 58 | 6,949 00 | -2403 90 | ST |
| VANGUARD EMERGING MARKETS ETF | | 609 78 | 663 43 | 53 65 | 609 78 | 53 65 | ST |
| VANGUARD MID-CAP | 3,586 43 | | 3,043 32 | (543 11) | 3,965 12 | -921 80 | ST |
| VANGUARD LARGE-CAP ETF | 38,549 50 | 4,292 42 | 38,348 65 | (4,493 27) | 46,743 89 | -8395 24 | ST |
| VANGUARD SMALL-CAP | 2,930 43 | | 3,064 52 | 134 09 | 3,256 88 | -192 36 | ST |
| | | | - | - | | | |
| | | | - | - | | | |
| | | | - | - | | | |
| Sub-total 170-0439C-17 175 | 166,084 20 | 54,746 47 | 222,736 99 | 1,906 32 | 289,123 04 | (66,386 05) | |
| ACCOUNT 170-00319C-11 | | | | | | | |
| TRANSOCEAN LTD SWITZERLAND | | 38,024 25 | 41,998 91 | 3,974 66 | 38,024 25 | 3,974 66 | ST |
| BANK OF AMERICA CORP | 7,040 00 | | 6,144 84 | (895 16) | 24,805 00 | -18,660 16 | LT |
| R R DONNELLEY & SONS CO | 13,580 00 | | 13,149 66 | (430 34) | 27,724 45 | -14,574 79 | ST |
| DOW CHEMICAL CO | | 21,288 00 | 25,039 35 | 3,751 35 | 21,288 00 | 3,751 35 | ST |
| GENERAL ELECTRIC | 16,200 00 | | 17,169 57 | 969 57 | 34,550 00 | -17,380 43 | LT |
| MEDTRONIC INC | 31,420 00 | | 39,439 01 | 8,019 01 | 53,680 00 | -14,240 99 | LT |
| MERCK & CO INC | 30,400 00 | | 30,989 19 | 589 19 | 27,718 00 | 3,271 19 | LT |
| JC PENNEY CO INC | 9,850 00 | | 11,474 73 | 1,624 73 | 23,810 00 | -12,335 27 | LT |
| PHILIP MORRIS INTL INC | | 22,105 00 | 23,834 38 | 1,729 38 | 22,105 00 | 1,729 38 | ST |
| UNILEVER NV NY | | 24,918 00 | 26,749 30 | 1,831 30 | 24,918 00 | 1,831 30 | ST |
| UNITED PARCEL SERVICE CL | 27,580 00 | | 26,524 34 | (1,055 66) | 36,795 00 | -10,270 66 | LT |
| VERIZON COMMUNICATIONS | 33,900 00 | | 32,649 81 | (1,250 19) | 28,096 50 | 4,553 31 | ST |
| WELLS FARGO & CO | | 142 12 | 16 10 | (126 02) | 142 12 | -126 02 | LT |
| | | | - | - | | 0 00 | |
| OPTIONS | | | 17,762 77 | 17,762 77 | | 17,762 77 | |
| Sub-total 170-04498-10 175/0319C | 169,970 00 | 106,477 37 | 312,941 96 | 36,494 59 | 363,656 32 | -50,714 36 | |
| | | | | 0 00 | | | |
| TOTAL | 336,054 20 | 161,223 84 | 535,678 95 | 38,400.91 | 652,779.36 | -117,100.41 | |



COLONIAL AGRICULTURAL EDUCATIONAL FOUNDATION, INC.



ESTABLISHED 1990

PO BOX 1162 - MECHANICSVILLE VA 23111 - TAX ID NUMBER 54-1535234

804-746-4581 ext.1120 OR ext. 1125

Mission Statement

- Provide financial support for higher education that will enable deserving students to grow, prosper, and contribute to their communities.
- Support youth groups (FFA, 4H, Scouts, etc.), agricultural commodity groups (dairy, beef, hogs, grain, tobacco, peanuts, timber, etc.), and farm and rural organizations as they promote their missions through education and research.
- Create a foundation that will enable individuals, corporations, foundations, associations, etc., to participate in the development of their communities through financial contribution.

Recognition of Donors (July 1, 2008 through June 30, 2009)

We acknowledge with grateful appreciation the following individuals and businesses who made tax deductible contributions to the Foundation. Such contributions are critical for the Foundation to fully achieve its mission.

Contributions \$1 - \$99

Jennifer U. Cuthbertson
Margaret G. Prouty
Harriet T. Siff
Barbara A. Stinnett
Colonial Farm Credit (*memory of Edna Mitchell*)
Customer Appreciation Dinners (cash donations)
Recycle cell phones, toner cartridges, paper

Contributions \$1000+

Colonial Farm Credit
Patuxent Young Farmers

Contributions \$100 - \$999

Robert L. Andrews (*memory of R. Rodger Andrews*)
James B. Beavan, Jr.
John F. Davis
Steven W. Keithley
George Marchant
Joseph A. Ripple
Arlie F. Saunders
J. Allen Swann
St. Mary's 4H Livestock Club
Hanover-Caroline Soil & Water Conservation District

Special thanks to the following individuals and organizations who made special contributions to the Foundation during 2009, allowing us to fully fund their 2009 scholarships:

Brunswick County Farm Bureau
Charles County 4H Livestock Advisory
Lorna Clark
Dinwiddie County Farm Bureau
Dinwiddie Ruritan Club
Dundas Ruritan Club
Mary Lou Hawthorne (Kathryn H. Griffin; John W. Hawthorne; Robert A. Hawthorne; Emily "Crissy" Sanford)
Sonny & Connie Hill /Hill Electrical, Inc.
Fred C. Jackson Memorial (E. R. Cockrell; G. P. Jackson; Douglas C. Naismith; Jack W. Peoples)
Lunenburg County Farm Bureau
Mecklenburg County Farm Bureau
Nottoway County Farm Bureau
Tappahannock Rotary Club
Virginia Tech Alumni Southside Chapter
Wakefield Ruritan Club
Virginia Grain Producers Association

Application for Extension of Time to File an Exempt Organization Return

OMB No 1545-1709

Department of the Treasury
Internal Revenue Service

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits

| | | |
|--|--|---|
| Type or print File by the due date for filing your return. See instructions | Name of Exempt Organization COLONIAL AGRI EDUC FOUNDATION INC | Employer identification number 54-1535234 |
| | Number, street, and room or suite no. If a P O box, see instructions PO BOX 1162 | |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions MECHANICSVILLE, VA 23111 | |

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ▶ **THE FOUNDATION 7104 MECHANICSVILLE TNPK, VA 23111**

Telephone No ▶ **804-746-4581**

FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08-16**, 20 **10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ▶ ☒ calendar year 20 **09** or
- ▶ ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

| | | | |
|--|----|----|-------|
| 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions | 3a | \$ | 1,139 |
| b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit | 3b | \$ | 0 |
| c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions | 3c | \$ | 1,139 |

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

EEA

Form 8868 (Rev. 4-2009)

● If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

● If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II. Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

| | | |
|---|--|---|
| Type or print File by the extended due date for filing the return. See instructions. | Name of Exempt Organization COLONIAL AGRI EDUC FOUNDATION INC | Employer identification number 54-1535234 |
| | Number, street, and room or suite no. If a P.O. box, see instructions PO BOX 1162 | For IRS use only |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions MECHANICSVILLE, VA 23111 | |

Check type of return to be filed (File a separate application for each return)

- | | | | |
|--------------------------------------|---|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990 | <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720 | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

● The books are in the care of **THE FOUNDATION**

Telephone No **804-746-4581**

FAX No

● If the organization does not have an office or place of business in the United States, check this box ☐

● If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is

for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a

list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until **11-15, 2010**
- 5 For calendar year **2009**, or other tax year beginning _____, 20____ and ending _____, 20____
- 6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension

**THE FOUNDATION ATTEMPTED SEVERAL TIMES TO EFILE THE 990-PF
AND NEEDS ADDITIONAL TIME TO PROCESS THE RETURN ON PAPER**

| | | | |
|---|----|----|--------------|
| 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. | 8a | \$ | 1,139 |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868. | 8b | \$ | 0 |
| c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. | 8c | \$ | 1,139 |

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

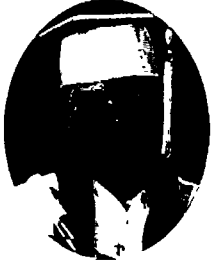
Signature **EEA**

Title

Date

2009 Scholarship Recipients

**Geralyn Marie
Adams**



Charles County MD
*D. Wayne St. Clair
Memorial Scholarship*

State University of New York

**Kameron Janay
Adams**



Henrico County VA
*Henricopolis Soil & Water
Conservation Scholarship*

College of William and Mary

**Blake Thomas
Balderson**



Essex County VA
*Larkin Hundley
Memorial Scholarship*

Virginia Tech

**Noelle Katheen
Barnes**



St. Mary's County MD
*St. Mary's County 4H
Livestock Club Scholarship*

College of Southern Maryland

**Nicholas Scott
Blessing**



Prince Edward County VA
*Farmville Masonic
Lodge Scholarship*

University of Virginia

**Tye
Blount**



Surry County VA
*Virginia State University
Scholarship*

Virginia State University

**Brittany Lynn
Bowman**



Fredenck County MD
*Dr. Elmer L. Cooper
Scholarship*

Fredenck Community College

**Elizabeth Corbin
Brooks**



King and Queen County VA
*Upper King & Queen
Ruritan Club Scholarship*

University of Virginia

**Jasmine Victoria
Burrell**



Essex County VA
*Carolyn Marie Clanton
Memorial Scholarship*

George Mason University

**April S.
Cannon**



Campbell County VA
*Colonial Agricultural
Educational Foundation
Scholarship*

Virginia Tech

**Sarah Ashby
Christian**



Essex County VA
*Carolyn Clanton
Memorial Scholarship*

College of Charleston

**Shane Michael
Clary**



Brunswick County VA
*Brunswick County Farm
Bureau Scholarship*

Chnstopher Newport University

**Marty Monroe
Cogar II**



Nottoway County VA
*Nottoway County Farm
Bureau Scholarship*

Virginia Tech

**Claudia A.
Cotton**



Montgomery County VA
*Dr. John F. Hosner
Scholarship*

Virginia Tech

**Tiffany Michelle
Cowan**



Suffolk VA
*Phate and Annie Hodges
Memorial Scholarship*

Tidewater Community College

**Regis Lloyd
Craft**



Nottoway County VA
*R. J. Golubic
Memorial Scholarship*

Hampden-Sydney College

**Kerry Colleen
Cummings**



Virginia Beach VA
*Creeds Ruritan Club
Scholarship*

Tidewater Community College

**Stephanie Kyrstan
Dahlem**



King and Queen County VA
*Annie K. Longest & Earl H.
Longest Memorial
Scholarship*

Chnstopher Newport University

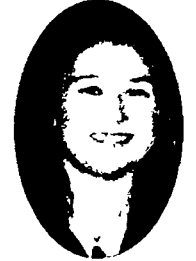
**Hunter Edward
Davis**



New Kent County VA
*New Kent County
Extension Scholarship*

Virginia Tech

**Patricia Elizabeth
Davis**



New Kent County VA
*Roger Gregory Jr.
Memorial Scholarship*

Bridgewater College

2009 Scholarship Recipients

April Joy Dawkins



Henrico County VA
Jack Ferguson Scholarship

J Sargeant Reynolds Community College

Amanda Marie Dolan



Appomattox County VA
Tom Goerger Memorial Scholarship

Lynchburg College

Joshua James Eddy



Essex County VA
Damon E. Davis Memorial Scholarship

Virginia Tech

Trey G. Ellington



Prince Edward County VA
Prince Edward Ruritan Scholarship

University of Virginia

Shannon Marie Ellis



Henrico County VA
Henrico4H/Henrico Extension Scholarship

University of Virginia

Nicholas Kilgallen English



New Kent County VA
William R. Davis Sr. Memorial Scholarship

Wentworth Institute of Technology

Jacob Louis Estienne



Suffolk VA
Fred C. Jackson Memorial Scholarship

Virginia Tech

Jacquelyn Leigh Ferrance



Hanover County VA
Dale Godwin Memorial Scholarship

James Madison University

Sara Lindsey Fifer



Henrico County VA
Varina Ruritan Club Scholarship

Virginia Commonwealth University

Ian Thomas Foley



Hanover County VA
James E. Lowe Memorial Scholarship

Virginia Tech

Emily Anne Ford



Lunenburg County VA
Mary Lou Hawthorne Memorial Scholarship

Christopher Newport University

Afton Olivia Gill

Photo Not Available

Lancaster County VA
Larry Gay Memorial Scholarship

Virginia Tech

Allan Howard Goddard



St. Mary's County MD
St. Mary's County 4H Livestock Club Scholarship

College of Southern Maryland

John Michael Hall



Norfolk VA
Virginia Beach 4H/VA Cooperative Ext. Scholarship

James Madison University

Molly Anne Hancock



Charles County MD
Joseph Michael Murphy Memorial Scholarship

University of Maryland

Jaymelyn Nicol Raye Hansen



Dinwiddie County VA
Dinwiddie Farm Bureau Scholarship

Jefferson College of Health Sciences

Dustin Lee Harris



Dinwiddie County VA
T.O. Rainey Jr. Memorial Scholarship

Randolph-Macon College

Kelsey Brooke Hartle



Dinwiddie County VA
Dinwiddie County Farm Bureau Scholarship

James Madison University

Mark Evan Hazelgrove



Hanover County VA
Dr. C.E. & Olive S. Myers Memorial Scholarship

University of Virginia

Anna Mae Heacock



Essex County VA
George Clanton Scholarship

University of Virginia

2009 Scholarship Recipients

**Alma Virginia
Hendrick**



Hanover County VA
*Richie Chenault
Memorial Scholarship*

Randolph-Macon College

**Jeanne Carol
Herbert**



Charles County MD
*Charles Neal Boyden
Memorial Scholarship*

College of Southern Maryland

**Lydia Sue
Hite**



Lunenburg County VA
*Lunenburg County Farm
Bureau Scholarship*

Radford University

**John Spencer
Hollemon**



Sussex County VA
*Wakefield Ruritan
Club Scholarship*

Randolph-Macon College

**Stephen Walter
Hudson**



Henrico County VA
*Varina Ruritan
Club Scholarship*

Longwood University

**Chelsey Anne
Jackson**



Mecklenburg County VA
*Mecklenburg County Farm
Bureau Scholarship*

Campbell University

**Linsey Elizabeth
Jenkins**



Lunenburg County VA
*Dundas Ruritan
Club Scholarship*

Virginia Tech

**Nicole Olivia
Jones**



Hanover County VA
*Lee-Davis High School
PTSA Scholarship*

North Carolina A&T University

**Paul Sydney
Kea Jr.**



Southampton County VA
*Marvin Whitley
Memorial Scholarship*

Virginia Tech

**Emily Anne
King**



Suffolk VA
*Smithfield Jr. Market Hog
Show Scholarship*

Tidewater Community College

**Chelsey Denise
Krupski**



Northumberland County VA
*Northumberland Young
Farmers, FFA & FFA
Alumni Scholarship*

Christopher Newport
University

**Brooke Elizabeth
Lampert**



Chesapeake VA
*Hickory Ruritan Club/
Curtis Old Scholarship*

Virginia Tech

**Christian Lauritz
Lane**



King William County VA
*Paul E. Mullinex
Memorial Scholarship*

Rappahannock
Community College

**Samuel Carl
Lawhorne**



Henrico County VA
*Glendale Ruritan
Club Scholarship*

J. Sargeant Reynolds
Community College

**Allen Edgar
Mackey**



Washington County MD
*Dr. Elmer Cooper
Scholarship*

Frostburg State
University

**Jonathan Douglas
Matteson**



Charles County MD
*D. Wayne St. Clair Memorial
Scholarship*

Pennsylvania State University

**Jessica Lauren
McKinney**



Hanover County VA
*Ben Garrett
Scholarship*

Virginia Tech

**Kassi Jeannette
McKinney**



Hanover County VA
*Ben Garrett
Scholarship*

Virginia Tech

**Jacob Warlick
McPherson**



New Kent County VA
*Roger Gregory Jr.
Memorial Scholarship*

Virginia Tech

**Amyra Menee
Meredith**



Charles County MD
*Susan Colleen and
Miranda Louise Bushey
Memorial Scholarship*

Lincoln Technical Institute

2009 Scholarship Recipients

**Robert Wesley
Miller Jr.**



Cecil County MD
*Lucia Maria Stamper
Memorial Scholarship*

Penn State University

**Chelsea Marie
Mitchell**



Hanover County VA
*Floyd Clark Memorial/Lee
Davis PTSA High School
Scholarship*

Christopher Newport University

**Joshua Powell
Morris**



Nottoway County VA
*Prince Edward County
Farm Bureau Scholarship*

Virginia Tech

**Kristen Marie
Morris**



Nottoway County VA
*Nottoway County Farm
Bureau Scholarship*

Virginia Tech

**Bryan Robert
Murray**



Virginia Beach VA
*Ervin L. Vaughan
Memorial Scholarship*

Virginia Tech

**Brandon D.
Pierce**



Surry County VA
*Virginia Society of
Agricultural & Rural
Professionals Scholarship*

Virginia Tech

**Jessica Anne
Ravensbergen**



Hanover County VA
*Pat Borkey
Memorial Scholarship*

University of Virginia

**Corbyn Elizabeth
Riddell**



Henrico County VA
*Henricopolis Soil & Water
Conservation Scholarship*

Virginia Tech

**Ryan Andrew
Sabo**



Virginia Beach VA
*Kayla Renee Fensom
Memorial Scholarship*

James Madison University

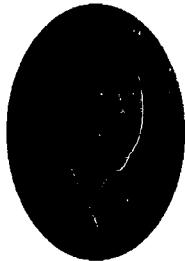
**Julia Elizabeth
Schlosser**



New Kent County VA
*Roger Gregory Jr.
Memorial Scholarship*

Rappahannock Community
College

**Katherine Beryl
Sheffield**



Lunenburg County VA
*Ethel Arthur Williams
Scholarship*

James Madison University

**Dare Marie
Shepherd**



Nottoway County VA
*Tommie H. "Chip" Jenkins
Jr. Memorial Scholarship*

Virginia Tech

**Lauren Alexandra
Simpkins**



King and Queen County VA
*Robert Allen Kay Jr
Memorial Scholarship*

Virginia Commonwealth
University

**Bailey Nicole
Slobodnjak**



Virginia Beach VA
*Virginia Beach Master
Gardeners Scholarship*

Tidewater Community College

**Emily Ryland
Smith**



Mecklenburg County VA
*Virginia Tech Alumni
Southside Chapter
Scholarship*

Virginia Tech

**Laura Maureen
Snow**



Charles County MD
*Larry E. Luttrell Jr.
Scholarship*

Virginia Tech

**Allison Jane
Emslie Still**



Henrico County VA
*Henricopolis Soil & Water
District Scholarship*

Virginia Tech

**Tara Elizabeth
Tackett**



Mecklenburg County VA
*Claude W. Wright
Memorial Scholarship*

James Madison University

**Lauren Elizabeth
Verlander**



Hanover County VA
*Hanover Ruritan Club
Scholarship*

Old Dominion University

**Whitney Shay
Waller**



Brunswick County VA
*Raymond S. Daniel
Memorial Scholarship*

Sweet Bnar College

2009 Scholarship Recipients

**Casie Ariel
Wilson**



King William County VA
Roger Gregory Jr.
Memorial Scholarship

Radford University

**Chad Alan
Wisecarver**



Campbell County VA
H. Earl Longest
Scholarship

Central Virginia
Community College

**Lewis Austin
Witherow**



Hanover County VA
Jimmy Hill
Memorial Scholarship

George Mason
University

History: Colonial Agricultural Educational Foundation, Inc. was established by Colonial Farm Credit, ACA to promote education and community enrichment through educational scholarships and support of programs and services offered by community organizations. Since its establishment in 1990, the Foundation has awarded over **\$1.2 million** in scholarships.

Scholarships: Educational scholarships are awarded to students who are furthering their education through attendance at a college, university, vocational, or trade school. Scholarships are awarded annually to individuals who exhibit an aptitude for learning and a desire for self-improvement through education. Recipients must be of at least college age and reside in one of the cities or counties served by the Colonial Farm Credit in central and eastern Virginia and southern Maryland.

Other Contributions to the Community: Organizations that provide education and community enrichment are supported financially by the Foundation. Programs and services offered through agricultural commodity organizations and youth organizations such as 4H, FFA, and Scouts are typical of projects the Foundation supports.

Capital (12/31/08)

Restricted: \$1,369,992
Unrestricted: \$ 170,056
Total: \$1,540,048

2008 Income/Expense

| | |
|----------------------------|------------|
| Investment. | \$333,394 |
| Contributions: | \$ 56,582 |
| Less: Expenses & Donations | \$ -9,987 |
| Scholarships Paid | \$ -88,000 |
| Surplus/Deficit: | \$-374,799 |

Directors/Officers



Gene Marker
President
Lunenburg County VA
Tobacco and Cattle Farmer



Danny Knighton
Vice President
Mecklenburg County VA
Colonial Farm Credit
South Hill Branch Manager



Roger Mitchell
Secretary/Treasurer
Hanover County VA
Retired Lee Davis High School
Vocational Agricultural Teacher



Bob Alphin
Isle of Wight County VA
Peanut Farmer



Jim Beavan
Prince George's County MD
Retired Colonial Farm Credit
Hughesville Branch Manager



Paul Rogers
Surry County VA
Peanut, Cotton and
Grain Farmer



Allen Swann
Calvert County MD
Fruit and Vegetable Farmer