Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: THE MARY MORTON PARSONS FOUNDATION

A Employer identification number: 54-1530891

Number and street (or P O box number if mail is not delivered to street address) / Room/suite: 901 E. CARY STREET, SUITE 1404

B Telephone number: (804)780-2000

City or town, state, and ZIP code: RICHMOND, VA 23219-4037

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 81,763,079.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,845,720.	1,845,720.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<1,822,306.>			
	b Gross sales price for all assets on line 6a 16,966,842.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	1,561.	1,561.		STATEMENT 2
	12 **Total.** Add lines 1 through 11	24,975.	1,847,281.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	63,125.	63,125.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	15,151.	15,151.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 4	2,387.	2,387.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 5	218,409.	219,209.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	299,072.	299,872.		0.
	25 Contributions, gifts, grants paid	3,257,500.			3,257,500.
	26 **Total expenses and disbursements.** Add lines 24 and 25	3,556,572.	299,872.		3,257,500.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	<3,531,597.>			
	b **Net investment income** (if negative, enter -0-)		1,547,409.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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02-02-10 LHA **For Privacy Act and Paperwork Reduction Act Notice, see the instructions.** Form **990-PF** (2009)

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	3,062,657.	1,170,643.	1,170,643.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 7	9,587,082.	9,235,340.	9,235,340.
	b Investments - corporate stock STMT 8	47,275,334.	61,039,734.	61,039,734.
	c Investments - corporate bonds STMT 9	10,923,610.	10,317,362.	10,317,362.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	70,848,683.	81,763,079.	81,763,079.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	70,848,683.	81,763,079.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	70,848,683.	81,763,079.	
	31 **Total liabilities and net assets/fund balances**	70,848,683.	81,763,079.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	70,848,683.
2	Enter amount from Part I, line 27a	2	<3,531,597.>
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	14,445,993.
4	Add lines 1, 2, and 3	4	81,763,079.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	81,763,079.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	DAVENPORT & COMPANY - SEE ATTACHED		VARIOUS	VARIOUS
b	DAVENPORT & COMPANY - SEE ATTACHED		VARIOUS	VARIOUS
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	7,084,832.		7,783,932.	<699,100.>
b	9,882,010.		11,005,216.	<1,123,206.>
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				<699,100.>
b				<1,123,206.>
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — <1,822,306.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	4,314,692.	88,219,079.	.048909
2007	4,804,956.	98,752,571.	.048657
2006	4,508,740.	91,169,465.	.049454
2005	4,240,049.	88,408,504.	.047960
2004	4,094,797.	85,158,265.	.048085

2	**Total** of line 1, column (d)	2	.243065
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048613
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	71,447,085.
5	Multiply line 4 by line 3	5	3,473,257.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	15,474.
7	Add lines 5 and 6	7	3,488,731.
8	Enter qualifying distributions from Part XII, line 4	8	3,257,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)**				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	30,948.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	30,948.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income**. Subtract line 4 from line 3. If zero or less, enter -0-			5	30,948.
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	38,648.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	38,648.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☒ if Form 2220 is attached			8	
9 **Tax due**. If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment**. If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	7,700.
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶	7,700.	**Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to* **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ VA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ AMY NISENSON Telephone no. ▶ 804-780-2035

Located at ▶ 901 E. CARY STREET, SUITE 1404, RICHMOND, VA ZIP+4 ▶ 23219-4037

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 10		63,125.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X **Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	69,532,184.
b	Average of monthly cash balances	1b	3,002,928.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	72,535,112.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	72,535,112.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,088,027.
5	**Net value of noncharitable-use assets**. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	71,447,085.
6	**Minimum investment return**. Enter 5% of line 5	6	3,572,354.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,572,354.
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 30,948.		
b	Income tax for 2009. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	30,948.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,541,406.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,541,406.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,541,406.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,257,500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions**. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,257,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions**. Subtract line 5 from line 4	6	3,257,500.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				3,541,406.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006 75,291.				
d From 2007 57,415.				
e From 2008				
f **Total** of lines 3a through e	132,706.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 3,257,500.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				3,257,500.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	132,706.			132,706.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				151,200.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year (a) 2009	Prior 3 years (b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

AMY NISENSON
901 EAST CARY STREET, SUITE 1404, RICHMOND, VA 232194037

b The form in which applications should be submitted and information and materials they should include:

LETTER

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE ATTACHED SCHEDULE	NONE	501(C)(3)	VARIOUS	3,257,500.
Total			▶ 3a	3,257,500.
b Approved for future payment				
SEE ATTACHED SCHEDULE	NONE	501(C)(3)	VARIOUS	4,997,500.
Total			▶ 3b	4,997,500.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	1,845,720.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	<1,822,306.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a OTHER INCOME			01	1,561.	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		24,975.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 24,975.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 3/29/10 Title: Executive Director

Paid Preparer's Use Only

Preparer's signature: [signature]	Date: 2/27/10	Check if self-employed ▶ ☐	Preparer's identifying number: P00443600
Firm's name (or yours if self-employed), address, and ZIP code: KEITER, STEPHENS, HURST, GARY & SHREAVES, PC P.O. BOX 32066 RICHMOND, VA 23294-2066		EIN ▶	Phone no. (804)747-0000

DAVENPORT
& COMPANY LLC
EST. 1863 • MEMBER: NYSE • SIPC

REALIZED GAINS AND LOSSES
THE MARY MORTON PARSONS FOUNDATION
C/O DAVENPORT & COMPANY LLC ATTN JOE ANTRIM
5600-8951-AR34-DAM-I-Y
From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain Or Loss Short Term	Long Term
09-17-08	01-14-09	6,440 000	Exxon Mobil Corp	489,897 88		494,044 41	4,146 53	
02-08-07	01-21-09	22,525 000	Bank Of America Corp	1,200,614 04		121,906 85		(1,078,707 19)
09-17-08	01-26-09	16,320 000	Suntrust Banks Inc	780,350 59		242,884 29	(537,466 30)	
08-22-07	01-28-09	23,770 000	Wyeth Chg	1,094,998 33		1,035,363 10		(59,635 23)
08-30-06	01-29-09	275 000	Capital One Financial Corp	20,137 87		4,845 86		(15,292 01)
10-06-99	01-29-09	1,090 000	Capital One Financial Corp	48,511 65		19,207 22		(29,304 43)
10-30-02	01-29-09	4,800 000	Capital One Financial Corp	152,363 04		84,582 24		(67,780 80)
06-03-97	01-29-09	18,000 000	Capital One Financial Corp	195,740 40		317,183 41		121,443 01
10-24-07	01-30-09	1,500,000 000	Fedl Natl Mtg Assn Note B/e 5 050% Due 10-30-12	1,501,875 00	(427 26)	1,500,000 00		(1,447 74)
04-02-08	02-18-09	9,990 000	Fortune Brands Inc	731,139 13		289,539 55	(441,599 58)	
05-14-08	02-18-09	5,315 000	Fortune Brands Inc	379,120 54		154,044 31	(225,076 23)	
04-11-07	04-08-09	33,500 000	Kraft Foods Class A	1,059,940 00		743,245 34		(316,694 66)
04-24-08	05-11-09	1,000,000 000	Fedl Home Loan Bank Bond B/e 5 100% Due 05-08-18	998,250 00	138 98	1,000,000 00		1,611 02
03-25-09	05-13-09	10,990 000	Toyota Motor Corp Sponsored Adr	728,766 68		807,091 43	78,324 75	
10-01-08	06-03-09	45,990 000	Altria Group Inc	916,576 10		779,133 28	(137,442 82)	
06-17-08	06-05-09	1,500,000 000	Fedl Home Loan Bank Bond B/e 4 930% Due 06-05-14	1,491,375 00	1,226 27	1,500,000 00	7,398 73	
04-23-08	06-19-09	1,500,000 000	Fedl Home Loan Bank Bond B/e 4 150% Due 05-14-13	1,501,875 00	(379 61)	1,500,000 00		(1,495 39)
09-27-06	06-24-09	5,845 000	General Electric Company	207,550 69		68,907 26		(138,643 43)
04-03-03	06-24-09	7,150 000	General Electric Company	195,791 31		84,292 03		(111,499 28)
10-22-97	06-24-09	2,400 000	General Electric Company	55,948 00		28,293 83		(27,654 17)
05-02-97	06-24-09	9,000 000	General Electric Company	167,152 50		106,101 86		(61,050 64)
06-21-96	06-24-09	1,200 000	General Electric Company	17,400 00		14,146 91		(3,253 09)
10-20-92	06-24-09	20,400 000	General Electric Company	160,012 84		240,497 55		80,484 71
03-20-02	06-24-09	16,020 000	Zimmer Holdings Inc	578,382 88		674,234 00		95,851 12
07-24-97	06-24-09	140 000	Zimmer Holdings Inc	2,768 30		5,892 18		3,123 88
05-02-97	06-24-09	320 000	Zimmer Holdings Inc	5,116 27		13,467 85		8,351 58
06-21-96	06-24-09	60 000	Zimmer Holdings Inc	651 01		2,525 22		1,874 21
05-15-91	06-24-09	800 000	Zimmer Holdings Inc	5,762 65		33,669 61		27,906 96
05-20-92	06-24-09	80 000	Zimmer Holdings Inc	575 06		3,366 96		2,791 90
10-08-92	06-24-09	40 000	Zimmer Holdings Inc	287 55		1,683 48		1,395 93
05-18-93	06-24-09	40 000	Zimmer Holdings Inc	287 55		1,683 48		1,395 93
06-23-93	06-24-09	800 000	Zimmer Holdings Inc	5,673 92		33,669 62		27,995 70
11-19-08	08-14-09	6,735 000	Caterpillar Inc	238,570 54		307,780 22	69,209 68	
07-09-08	08-14-09	6,010 000	China Mobile Limited Sponsored Adrs	403,951 93		335,302 49		(68,649 44)
04-25-07	08-14-09	8,365 000	China Mobile Limited Sponsored Adrs	396,288 53		466,689 74		70,401 21
10-29-08	08-14-09	8,445 000	China Mobile Limited Sponsored Adrs	340,768 42		471,153 01	130,384 59	
01-04-06	10-14-09	1 000	Google Inc Class A	446 07		531 47		85 40
11-10-05	10-14-09	1,650 000	Google Inc Class A	635,448 00		876,933 31		241,485 31
04-08-09	10-14-09	54 000	Google Inc Class A	19,695 05		28,699 64	9,004 59	
04-14-04	10-14-09	7,185 000	Colgate-palmolive Company	392,083 30		563,787 41		171,704 11

DAVENPORT
& COMPANY LLC
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REALIZED GAINS AND LOSSES
THE MARY MORTON PARSONS FOUNDATION
C/O DAVENPORT & COMPANY LLC ATTN JOE ANTRIM
5600-8951-AR34-DAM-I-Y
From 01-01-09 Through 12-31-09

Open Date	Close Date	Quantity	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain Or Loss Short Term	Gain Or Loss Long Term
11-19-08	10-27-09	12,660 000	Owens & Minor Inc Holding Company	498,120 36		499,144 36	1,024 00	
04-22-09	10-27-09	5,695 000	Owens & Minor Inc Holding Company	199,511 80		224,536 11	25,024 31	
06-24-09	11-18-09	16,080 000	Boeing Company	696,278 47		835,866 74	139,588 27	
05-20-09	11-25-09	3,401 000	Amazon com Inc	272,535 05		450,914 41	178,379 36	
TOTAL GAINS							642,484 80	857,901 99
TOTAL LOSSES							(1,341,584 93)	(1,981,107 50)
				18,788,589.30	**558.38**	**16,966,842.04**	**(699,100.13)**	**(1,123,205.52)**

TOTAL REALIZED GAIN/LOSS (1,822,305 65)
NO CAPITAL GAINS DISTRIBUTIONS

Portfolio Fees Incurred 180,088 07

The information contained herein is based upon data obtained from sources believed to be reliable and in some cases the client, however, such data is not guaranteed as to its accuracy or completeness and is for informational purposes only Please note that some securities, notably mutual funds and real estate investment trust, may revise the classification of prior distributions late in the tax preparation season. Should this occur the cost basis information above would need to be adjusted, thereby affecting your gain/loss Unless otherwise instructed by you, Davenport will use its usual and customary method for establishing the cost basis for security sales in your account This method generally assigns the highest available cost basis to a security sale, as opposed to the "first-in, first-out" (FIFO) method Please be advised that 12/31/89 in the open Date column is a default date indicating missing cost basis and acquisition date, thus, the totals are incomplete

MARY MORTON PARSONS FOUNDATION
GRANTS PAID 2009
FORM 990-PF
EIN:54-1530891

RECIPIENT	PURPOSE	RECIPIEI DIVIDU	FOUNDATION STATUS OF RECIPIENT	AMOUNT
OAR OF RICHMOND RICHMOND, VA 23219	BUILDING REPAIRS TO DOWNTOWN OFFICE	NA	501(c) (3)	30,000
FORK UNION MILITARY ACEDEMY FORK UNION, VA 23055	CONSTRUCT UPPER SCHOOL BARRACKS	NA	501(c) (3)	150,000
ARTREACH THREATRE IV RICHMOND, VA 23220	BUILDING MAINTENANCE AND REPAIRS	NA	501(c) (3)	100,000
ST JOSEPH'S VILLA RICHMOND, VA 23227	CONSTRUCT DAYCARE CENTER	NA	501(c) (3)	200,000
SYNERGEO, INC RICHMOND, VA 23220	RENOVATE OREGEON HILL SITE	NA	501(c) (3)	20,000
BATTERSEA, INC PETERSBURG, VA 23804	CONSERVE MAIN BUILDING AND WEST WING	NA	501(c) (3)	50,000
THE STATE FAIR OF VIRGINIA RICHMOND, VA 23261	CONSTRUCT THE MEADOW EVENT PARK	NA	501(c) (3)	150,000
VIRGINIA FOUNDATION FOR COMMUNITY COLLEGE EDUCATION RICHMOND, VA 23219	ESTABLISH A RESOURCE CENTER FOR FOSTER CARE YOUTH	NA	501(c) (3)	100,000
RICHMOND SYMPHONY RICHMOND, VA 23220	FOR TRANSITION AND FURNISHING EXPENSES	NA	501(c) (3)	250,000
UVA SCHOOL OF NURSING CHARLOTTESVILLE, VA 22908	CONSTRUCTION OF CLINICAL SIMULATION LEARNING CENTER	NA	501(c) (3)	250,000
VALENTINE RICHMOND HISTORY CENTER RICHMOND, VA 23219	SECOND CENTURY CAPITAL CAMPAIGN	NA	501(c) (3)	125,000
ST ANDREWS SCHOOL RICHMOND, VA 23220	RENOVATE BUILDING AND IMPROVE CLIMATE CONTROL	NA	501(c) (3)	100,000
VA FOUNDATION FOR INDEPENDENT COLLEGES RICHMOND, VA 23229	SUPPORT CAREER 15 NETWORK	NA	501(c) (3)	125,000
ALL SAINTS CATHOLIC SCHOOL INDIANSAPOLIS, IN 46222	INTERIOR REPAIRS AND RENOVATIONS	NA	501(c) (3)	25,000
PODIUM FOUNDATION RICHMOND, VA 23223	SUPPORT LITERARY JOURNAL AND WEBSITE FOR RICHMOND PUBLIC HIGH SCHOOL STUDENTS	NA	501(c) (3)	25,000
BLUE RIDGE AREA FOODBANK VERONA, VA 24482	PURCHASE REFRIGERATION UNIT	NA	501(c) (3)	20,000
THE VISUAL ARTS CENTER OF RICHMOND RICHMOND, VA 23220	SUPPORT SCHOLASTIC ART AND WRITING AWARDS	NA	501(c) (3)	10,000
HISTORIC POLEGREEN CHURCH FOUNDATION MECHANICSVILLE, VA 23116	CONSTRUCT VISITOR AND EDUCATION CENTER	NA	501(c) (3)	50,000
JEWISH FAMILY SERVICES RICHMOND, VA 23226	EXPAND OFFICE FACILITIES IN PATTERSON OFFICE VILLAGE	NA	501(c) (3)	50,000
COLLEGIATE SCHOOL RICHMOND, VA 23229	CONSTRUCT UPPER SCHOOL ACADEMIC COMMONS/LIBRARY	NA	501(c) (3)	150,000
AMERICAN FRONTIER CULTURE FOUNDATION STAUNTON, VA 24402	CONSTRUCTION OF WEST AFRICAN EXHIBIT	NA	501(c) (3)	75,000
PORTSMOUTH MUSEUM FOUNDATION PORTSMOUTH, VA 23704	CREATE EXHIBIT FOR CHILDREN'S MUSEUM	NA	501(c) (3)	100,000
WASHINGTON AND LEE UNIVERSITY LEXINGTON, VA 24450	RENOVATE LEYBURN LIBRARY	NA	501(c) (3)	100,000
SPECIAL OLYMPICS RICHMOND, VA 23294	UPGRADE WEBSITE	NA	501(c) (3)	30,000
SABOT AT STONY POINT	CONSTRUCT NEW PRESCHOOL BUILDING	NA	501(c) (3)	100,000

MARY MORTON PARSONS FOUNDATION
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RECIPIENT	PURPOSE	RECIPIEI -DIVIDU	FOUNDATION STATUS OF RECIPIENT	AMOUNT
RICHMOND, VA 23235				
HANOVER COMMUNITY SUPPORT SERVICES ASHLAND, VA 23005	BUILD PERMANENT HOUSING FOR DISABLED	NA	501(c) (3)	20,000
VIRGINIA TECH BLACKSBURG, VA 24061	RENOVATE FOUNDER'S RESIDENCE	NA	501(c) (3)	250,000
SENIOR NAVIGATOR RICHMOND, VA 23225	TECHNOLOGY INFRASTRUCTURE	NA	501(c) (3)	50,000
ST JOHN'S CHURCH FOUNDATION RICHMOND, VA 23223	RENOVATIONS AND REPAIRS	NA	501(c) (3)	50,000
BIG BROTHERS BIG SISTERS RICHMOND, VA 23228	ACQUIRE FUNDRAISING SOFTWARE	NA	501(c) (3)	20,000
VCU SCHOOL OF BUSINESS RICHMOND, VA 23298	CONSTRUCTION OF NEW BUSINESS BUILDING	NA	501(c) (3)	250,000
VIRGINIAN VOICE RICHMOND, VA 23227	UPGRADE RECORDING STUDIO AND OFFICE	NA	501(c) (3)	25,000
LEAD VIRGINIA RICHMOND, VA 23219	OFFICE FURNISHINGS	NA	501(c) (3)	25,000
CARITAS RICHJMOND, VA 23260	PURCHASE AND RENOVATE PROPERTY	NA	501(c) (3)	10,000
CHESTERFIELD CASA RICHMOND, VA 23236	EQUIPMENT	NA	501(c) (3)	5,000
CIRCLE CENTER ADULT DAY CARE RICHMOND, VA 23230	SUBSIDIZED DAY SERVICES	NA	501(c) (3)	10,000
GET LOST/POSITIVE VIBE RICHMOND, VA 23225	FOOD SERVICES TRAINING FOR DISABLED	NA	501(c) (3)	10,000
GRASP GLEN ALLEN, VA 23060	IN-SCHOOL COLLEGE ADVISORS TO 41 SCHOOLS	NA	501(c) (3)	5,000
JAMES RIVER ASSOCIATION RICHMOND, VA 23219	SUPPORT THE "NATURE AND CHILD REUINION" PROJECT	NA	501(c) (3)	10,000
LATIN BALLET OF VIRGINIA RICHMOND, VA 23236	SUPPORT EXPANSION OF CHESTERFIELD SCHOOL OR LATIN BALLET	NA	501(c) (3)	5,000
PARNTERSHIP FOR THE FUTURE GLEN ALLEN, VA 23060	COLLEGE PREP ACTIVITIES	NA	501(c) (3)	5,000
SCOTTISH RITE CHILDHOOD LANGUAGE CENTER RICHMOND, VA 23227	REPLACE ROOF	NA	501(c) (3)	10,000
SOUTH RICHMOND ADULT DAY CARE RICHMOND, VA 23224	SUPPORT CARE SCHOLARSHIP PROGRAM	NA	501(c) (3)	10,000
UNITED METHODIST URBAN MINISTRIES RICHMOND, VA 23227	SHALOM FARMS	NA	501(c) (3)	5,000
VIRGINIA MENTORING PARTNERSHIP RICHMOND, VA 23284	TRAINING FOR SCHOOL-BASED MENTORING PROGRAMS	NA	501(c) (3)	5,000
THE VISUAL ARTS CENTER OF RICHMOND RICHMOND, VA 23220	YOUTH ART/WRITING PROGRAMS	NA	501(c) (3)	10,000
THE COMMUNITY FOUNDATION RICHMOND, VA 23225	FOR "DONOR'S EDGE" TECHNOLOGY PLATFORM	NA	501(c) (3)	32,500
HISTORICAL SOCIETY OF WESTERN VIRGINIA ROANOKE, VA 24008	RENOVATE HISTORY MUSEUM OF WESTERN VIRGINIA	NA	501(c) (3)	50,000
				$ 3,257,500.00

MARY MORTON PARSONS FOUNDATION
GRANTS UNPAID 2009
FORM 990-PF
EIN:54-1530891

RECIPIENT	RECIPIENT INDIVIDUAL	FOUNDATION STATUS OF RECIPIENT	AMOUNT
THE ABBEY FOUNDATION OLYMPIA FIELDS, IL	NA	501(c) (3)	50,000
COLLEGIATE SCHOOL RICHMOND, VA	NA	501(c) (3)	350,000
GEORGE WASHINGTON FOUNDATION FREDERICKS, VA	NA	501(c) (3)	300,000
LEWIS GINTER BOTANICAL GARDEN RICHMOND, VA	NA	501(c) (3)	250,000
PREVENT BLINDNESS OF VA RICHMOND, VA	NA	501(c) (3)	50,000
ROSMY RICHMOND, VA	NA	501(c) (3)	50,000
STATE FAIR OF VA MECHANICSVILLE, VA	NA	501(c) (3)	150,000
ELK HILL FARM RICHMOND, VA	NA	501(c) (3)	100,000
FAISON CENTERS OF EXCELLENCE GLEN ALLEN, VA	NA	501(c) (3)	500,000
THE VA FOUNDATION OF COMMUNITY COLLEGE EDUCATION RICHMOND, VA	NA	501(c) (3)	100,000
PARK PLACE SCHOOL NORFOLK, VA	NA	501(c) (3)	10,000
RICHMOND OUTREACH CENTER RICHMOND, VA	NA	501(c) (3)	40,000
RICHMOND SYMPHONY RICHMOND, VA	NA	501(c) (3)	250,000
ST JOSEPH VILLA RICHMOND, VA	NA	501(c) (3)	200,000
VA STATE UNIVERSITY PETERSBURG, VA	NA	501(c) (3)	150,000
YMCA RICHMOND RICHMOND, VA	NA	501(c) (3)	300,000
CHILD SAVERS INC RICHMOND, VA	NA	501(c) (3)	50,000
VIRGINIA ZOOLOGICAL SOCIETY NORFOLK, VA	NA	501(c) (3)	50,000
RANDOLPH-MACON WOMEN'S COLLEGE ASHLAND, VA	NA	501(c) (3)	150,000

MARY MORTON PARSONS FOUNDATION
GRANTS UNPAID 2009
FORM 990-PF
EIN:54-1530891

RECIPIENT	RECIPIENT INDIVIDUAL	FOUNDATION STATUS OF RECIPIENT	AMOUNT
J SERGEANT REYNOLDS COMMUNITY COLLEGE RICHMOND, VA	NA	501(c) (3)	100,000
THE COMMUNITY FOUNDATION RICHMOND, VA	NA	501(c) (3)	12,500
CHRISTOPHER NEWPORT UNIVERSITY NEWPORT NEWS, VA	NA	501(c) (3)	175,000
RADFORD UNIVERSITY RADFORD, VA	NA	501(c) (3)	150,000
UNIVERSITY OF VIRGINIA SCHOOL OF NURSING CHAROLTTESVILLE, VA	NA	501(c) (3)	250,000
BETTER HOUSING COLIATION RICHMOND, VA	NA	501(c) (3)	300,000
UNITED METHODIST FAMILY SERVICES RICHMOND, VA	NA	501(c) (3)	50,000
BETH SHOLOM HOME RICHMOND, VA	NA	501(c) (3)	100,000
CAL RIPKEN SR FOUNDATION BALTIMORE, MD	NA	501(c) (3)	100,000
GATEWAY HOMES RICHMOND, VA	NA	501(c) (3)	55,000
LONGWOOD UNIVERSITY FARMVILLE, VA	NA	501(c) (3)	175,000
NORTHSTAR ACEDEMY RICHMOND, VA	NA	501(c) (3)	35,000
ROBINSON THEATER RICHMOND, VA	NA	501(c) (3)	20,000
THE DAILY PLANET RICHMOND, VA	NA	501(c) (3)	50,000
ST CATHERINE'S SCHOOL RICHMOND, va	NA	501(c) (3)	200,000
VIRGINIA HEALTHCARE FOUNDATION RICHMOND, VA	NA	501(c) (3)	50,000
VIRGINIA WAR MEMORIAL RICHMOND, VA	NA	501(c) (3)	75,000
			$ 4,997,500.00

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES		STATEMENT 1
SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DAVENPORT	1,845,720.	0.	1,845,720.
TOTAL TO FM 990-PF, PART I, LN 4	1,845,720.	0.	1,845,720.

FORM 990-PF	OTHER INCOME		STATEMENT 2
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	1,561.	1,561.	
TOTAL TO FORM 990-PF, PART I, LINE 11	1,561.	1,561.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT 3
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	13,816.	13,816.		0.
LEGAL FEES	1,335.	1,335.		0.
TO FORM 990-PF, PG 1, LN 16B	15,151.	15,151.		0.

FORM 990-PF	TAXES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PAYROLL TAXES	2,387.	2,387.		0.
TO FORM 990-PF, PG 1, LN 18	2,387.	2,387.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	180,088.	180,888.		0.
MISCELLANEOUS	8,475.	8,475.		0.
RENT & SECRETARIAL FEES	29,071.	29,071.		0.
REGISTRATION FEE	775.	775.		0.
TO FORM 990-PF, PG 1, LN 23	218,409.	219,209.		0.

FORM 990-PF OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 6
DESCRIPTION	AMOUNT
UNREALIZED DEPRECIATION OF SECURITIES	14,445,993.
TOTAL TO FORM 990-PF, PART III, LINE 3	14,445,993.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS				STATEMENT 7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT BONDS	X		9,235,340.	9,235,340.
TOTAL U.S. GOVERNMENT OBLIGATIONS			9,235,340.	9,235,340.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			9,235,340.	9,235,340.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	61,039,734.	61,039,734.
TOTAL TO FORM 990-PF, PART II, LINE 10B	61,039,734.	61,039,734.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	10,317,362.	10,317,362.
TOTAL TO FORM 990-PF, PART II, LINE 10C	10,317,362.	10,317,362.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 10

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CHARLES F. WITTHOEFFT, ESQ. 901 EAST CARY STREET, SUITE 1404 RICHMOND, VA 23219	VICE PRES/SECRETARY 1.00	0.	0.	0.
DR. WILLIAM C. DAY 901 EAST CARY STREET, SUITE 1404 RICHMOND, VA 23219	DIRECTOR 1.00	0.	0.	0.
MRS. AMY P. NISENSON 901 EAST CARY STREET, SUITE 1404 RICHMOND, VA 23219	EXECUTIVE DIRECTOR 5.00	41,250.	0.	0.
JOSEPH L. ANTRIM, III 901 EAST CARY STREET, SUITE 1404 RICHMOND, VA 23219	PRESIDENT AND TREASURER 1.00	0.	0.	0.
MRS. PALMER P. GARSON 901 EAST CARY STREET, SUITE 1404 RICHMOND, VA 23219	DIRECTOR 1.00	0.	0.	0.

THURSTON R. MOORE, ESQ. 901 EAST CARY STREET, SUITE 1404 RICHMOND, VA 23219	DIRECTOR 1.00	0.	0.	0.
HUGH LEARY 901 EAST CARY STREET, SUITE 1404 RICHMOND, VA 23219	FORMER EXECUTIVE DIRECTOR 1.00	21,875.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		63,125.	0.	0.