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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation JANELIA FOUNDATION		A Employer identification number 54-1446162
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 7322 Willow Avenue		B Telephone number (see page 10 of the instructions) 301-920-1444
	City or town, state, and ZIP code Takoma Park, MD 20912-4321		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 1,761,363		J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	0			
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	47,159	47,159	0	
	4 Dividends and interest from securities	9,549	9,549	0	
	5a Gross rents	0	0	0	
	b Net rental income or (loss)	0			
	6a Net gain or (loss) from sale of assets not on line 10	-25,502			
	b Gross sales price for all assets on line 6a	222,248			
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications			0	
	10a Gross sales less returns and allowances	0			
b Less: Cost of goods sold	0				
c Gross profit or (loss) (attach schedule)			0		
11 Other income (attach schedule)	267,360	0	0		
12 Total. Add lines 1 through 11	298,566	56,708	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	8,000	0	0	8,000
	14 Other employee salaries and wages	0	0	0	0
	15 Pension plans, employee benefits	0	0	0	0
	16a Legal fees (attach schedule)	0	0	0	0
	b Accounting fees (attach schedule)	675	0	0	675
	c Other professional fees (attach schedule)	23,871	23,871	0	0
	17 Interest	59	0	0	59
	18 Taxes (attach schedule) (see page 14 of the instructions)	95	0	0	0
	19 Depreciation (attach schedule) and depletion	0	0	0	0
	20 Occupancy	0	0	0	0
	21 Travel, conferences, and meetings	805	0	0	805
	22 Printing and publications	0	0	0	0
	23 Other expenses (attach schedule)	25	0	0	25
	24 Total operating and administrative expenses. Add lines 13 through 23	33,530	23,871	0	9,564
	25 Contributions, gifts, grants paid	87,000			87,000
26 Total expenses and disbursements. Add lines 24 and 25	120,530	23,871	0	96,564	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	178,036				
b Net investment income (if negative, enter -0-)		32,837			
c Adjusted net income (if negative, enter -0-)			0		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash—non-interest-bearing					
	2	Savings and temporary cash investments	117,572	90,470	90,470		
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts ▶	0	0	0		
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶	0	0	0		
	5	Grants receivable	0	0	0		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)	0	0	0		
	7	Other notes and loans receivable (attach schedule) ▶	0	0	0		
		Less: allowance for doubtful accounts ▶	0	0	0		
	8	Inventories for sale or use	0	0	0		
	9	Prepaid expenses and deferred charges	0	0	0		
	10a	Investments—U.S. and state government obligations (attach schedule) ▶	546,116	521,602	521,602		
	b	Investments—corporate stock (attach schedule) ▶	554,837	761,842	761,842		
	c	Investments—corporate bonds (attach schedule) ▶	364,802	387,449	387,449		
	11	Investments—land, buildings, and equipment: basis ▶	0	0	0		
	Less: accumulated depreciation (attach schedule) ▶	0	0	0			
12	Investments—mortgage loans	0	0	0			
13	Investments—other (attach schedule)	0	0	0			
14	Land, buildings, and equipment: basis ▶	0	0	0			
	Less: accumulated depreciation (attach schedule) ▶	0	0	0			
15	Other assets (describe ▶)	0	0	0			
16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	1,583,327	1,761,363	1,761,363			
Liabilities	17	Accounts payable and accrued expenses	0	0			
	18	Grants payable	0	0			
	19	Deferred revenue	0	0			
	20	Loans from officers, directors, trustees, and other disqualified persons	0	0			
	21	Mortgages and other notes payable (attach schedule)	0	0			
	22	Other liabilities (describe ▶)	0	0			
	23	Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted	1,583,327	1,761,363			
	25	Temporarily restricted	0	0			
	26	Permanently restricted	0	0			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds					
	28	Paid-in or capital surplus, or land, bldg., and equipment fund					
	29	Retained earnings, accumulated income, endowment, or other funds					
	30	Total net assets or fund balances (see page 17 of the instructions)	1,583,327	1,761,363			
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,583,327	1,761,363			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,583,327
2	Enter amount from Part I, line 27a	2	178,036
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	1,761,363
5	Decreases not included in line 2 (itemize) ▶	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,761,363

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See attached Schedule #3			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) FMV as of 12/31/69	(i) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-25,502
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	96,564	1,500,546	.0644
2007	105,166	1,906,024	.0552
2006	126,367	1,924,884	.0656
2005	108,270	1,996,719	.0542
2004	115,186	2,012,379	.0572

2	Total of line 1, column (d)	2	.2966
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.0593
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,500,546
5	Multiply line 4 by line 3	5	88,982
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	328
7	Add lines 5 and 6	7	89,310
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	96,564

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	328	00
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	00
3	Add lines 1 and 2	3	328	00
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0	00
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	328	00
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,824	00
b	Exempt foreign organizations—tax withheld at source	6b	0	00
c	Tax paid with application for extension of time to file (Form 8868)	6c	0	00
d	Backup withholding erroneously withheld	6d	0	00
7	Total credits and payments. Add lines 6a through 6d	7	1,824	00
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0	00
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0	00
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,496	00
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax 1,496 00 Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ <u>Virginia</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► NONE	13	✓	
14	The books are in care of ► Chevy Chase Trust Telephone no. ► 240-497-5000 Located at ► 7501 Wisconsin Avenue, 14th Floor, Bethesda, MD ZIP+4 ► 20814			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ► 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	✓
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☒ N/A
Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945–5(d).
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒ ☐ N/A
If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☒ N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See attached Schedule #4				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **0****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Not Applicable	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 Not Applicable	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,523,397
b	Average of monthly cash balances	1b	0
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,523,397
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,523,397
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	22,851
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,500,546
6	Minimum investment return. Enter 5% of line 5	6	75,027

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	75,027
2a	Tax on investment income for 2009 from Part VI, line 5	2a	328
2b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	0
c	Add lines 2a and 2b	2c	328
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	74,699
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	74,699
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	74,699

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	96,564
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	96,564
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	328
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	96,236

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				74,699
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			0	
b Total for prior years: 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	15,801			
b From 2005	9,866			
c From 2006	32,088			
d From 2007	13,606			
e From 2008	28,767			
f Total of lines 3a through e	100,128			
4 Qualifying distributions for 2009 from Part XII, line 4: \$ 96,564				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				74,699
e Remaining amount distributed out of corpus	21,865			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	121,993			
b Prior years' undistributed income. Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	15,801			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	106,192			
10 Analysis of line 9:				
a Excess from 2005	9,866			
b Excess from 2006	32,088			
c Excess from 2007	13,606			
d Excess from 2008	28,767			
e Excess from 2009	21,865			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶	Not Applicable				
b	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon.					
a	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

Betsy Taylor/7322 Willow Avenue/Takoma Park, MD 20912 (301) 920-1444

- b** The form in which applications should be submitted and information and materials they should include:

A grant proposal of 5-10 written pages, including a budget

- c** Any submission deadlines:

No submission deadlines

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Awards are granted to 501(c)(3) organizations protecting the environment.

Part XV **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
See attached schedule #2				
Total				3a
b <i>Approved for future payment</i>				
Total				3b

Asset Detail

Schedule #1

Statement of Value and Activity

December 1, 2009 - December 31, 2009

Holdings by Category

Description	Shares/PV	Market Price	Market Value	Cost Basis	Gain/Loss	Annual Income
Cash Equivalents						
SEI Daily Income TR Govt Port CL B CUSIP: 783965668	90,470.22	\$1.00	\$90,470.22	\$90,470.22	\$0.00	\$27.14
Total Cash Equivalents			\$90,470.22	\$90,470.22	\$0.00	\$27.14
Equities						
Consumer Discretionary						
Coach Inc CUSIP: 189754104	100.00	\$36.53	\$3,653.00	\$2,669.01	\$983.99	\$30.00
Johnson Ctls Inc CUSIP: 478366107	140.00	\$27.24	\$3,813.60	\$3,645.68	\$167.92	\$72.80
McDonalds Corp CUSIP: 580135101	50.00	\$62.44	\$3,122.00	\$2,933.72	\$188.28	\$110.00
V F Corp CUSIP: 918204108	50.00	\$73.24	\$3,662.00	\$1,769.27	\$1,892.73	\$120.00
Consumer Staples						
Procter & Gamble Company CUSIP: 742718109	150.00	\$60.63	\$9,094.50	\$6,348.22	\$2,746.28	\$264.00
Healthcare						
Johnson & Johnson CUSIP: 478160104	100.00	\$64.41	\$6,441.00	\$5,488.44	\$952.56	\$196.00

Asset Detail (continued)

Statement of Value and Activity

December 1, 2009 - December 31, 2009

Description	Shares/PV	Market Price	Market Value	Cost Basis	Gain/Loss	Annual Income
Roche Hldg Ltd Spons ADR CUSIP: 771195104	150.00	\$42.20	\$6,330.00	\$5,519.42	\$810.58	\$99.78
SPDR S&P Biotech ETF CUSIP: 78464A870	125.00	\$53.64	\$6,705.00	\$6,441.02	\$263.98	\$0.38
Stryker Corp Com CUSIP: 863667101	50.00	\$50.37	\$2,518.50	\$2,610.83	-\$92.33	\$30.00
Varian Medical System Inc CUSIP: 92220P105	150.00	\$46.85	\$7,027.50	\$6,472.31	\$555.19	\$0.00
			\$29,022.00	\$26,532.02	\$2,489.98	\$326.66
Financials						
Berkshire Hathaway Inc CL B DEL CUSIP: 084670207	4.00	\$3,286.00	\$13,144.00	\$8,687.66	\$4,456.34	\$0.00
			\$13,144.00	\$8,687.66	\$4,456.34	\$0.00
Industrials						
Illinois Tool Works CUSIP: 452308109	450.00	\$47.99	\$21,595.50	\$17,619.68	\$3,975.82	\$558.00
			\$21,595.50	\$17,619.68	\$3,975.82	\$558.00
Information Technology						
Cisco Systems Inc CUSIP: 17275R102	125.00	\$23.94	\$2,992.50	\$2,949.18	\$43.32	\$0.00
Corning Inc CUSIP: 219350105	225.00	\$19.31	\$4,344.75	\$2,828.32	\$1,516.43	\$45.00
Google INC-CL A CUSIP: 38259P508	30.00	\$619.98	\$18,599.40	\$11,404.06	\$7,195.34	\$0.00

Asset Detail (continued)**Statement of Value and Activity**

December 1, 2009 - December 31, 2009

Description	Shares/PV	Market Price	Market Value	Cost Basis	Gain/Loss	Annual Income
IBM Corporation CUSIP: 459200101	50.00	\$130.90	\$6,545.00	\$4,522.83	\$2,022.17	\$110.00
Microsoft Corp CUSIP: 594918104	400.00	\$30.48	\$12,192.00	\$12,302.39	-\$110.39	\$208.00
Sap Aktiengesellschaft Spns ADR CUSIP: 803054204	175.00	\$46.81	\$8,191.75	\$4,993.85	\$3,197.90	\$87.68
Other Equities			\$52,865.40	\$39,000.63	\$13,864.77	\$450.68
Ariel Growth Fund CUSIP: 040337107	1,032.84	\$38.56	\$39,826.27	\$49,442.00	-\$9,615.73	\$6.20
First Trust Nasdaq Clean Edge Green CUSIP: 33733E500	1,800.00	\$16.07	\$28,926.00	\$44,728.27	-\$15,802.27	\$0.00
Oakmark International Fd-I CUSIP: 413838202	5,176.38	\$16.84	\$87,170.26	\$130,000.00	-\$42,829.74	\$605.64
Powershares DB Agriculture Fund CUSIP: 73936B408	225.00	\$26.44	\$5,949.00	\$5,698.35	\$250.65	\$0.00
Powershares Gbl Clean Energy CUSIP: 73936T615	700.00	\$16.66	\$11,662.00	\$17,560.43	-\$5,898.43	\$18.90
TIAA CREF Social Choice Eq Retail CUSIP: 886315738	43,799.92	\$8.69	\$380,621.34	\$336,595.70	\$44,025.64	\$6,044.39
Vanguard FTSE Social Index-Iv CUSIP: 921910303	10,167.46	\$6.66	\$67,715.31	\$79,001.20	-\$11,285.89	\$691.39
Total Equities			\$621,870.18	\$663,025.95	-\$41,155.77	\$7,366.52
			\$761,842.18	\$772,231.84	-\$10,389.66	\$9,288.56

Asset Detail (continued)

Statement of Value and Activity

December 1, 2009 - December 31, 2009

Description	Shares/PV	Market Price	Market Value	Cost Basis	Gain/Loss	Annual Income
Fixed Income						
Government/Agency						
Federal Farm Credit Bank	50,000.00	\$110.47	\$55,234.50	\$50,175.49	\$5,059.01	\$2,640.00
DTD 08/16/2006 5.280% 08/16/2013						
Non Callable						
CUSIP: 31331VY91						
Federal Home Loan Bank	50,000.00	\$103.59	\$51,797.00	\$49,932.50	\$1,804.50	\$2,500.00
DTD 12/03/2007 5.000% 12/03/2014						
Callable						
CUSIP: 3133XNXC31						
Federal Home Loan Bank	20,000.00	\$99.13	\$19,825.00	\$19,800.00	\$25.00	\$750.00
DTD 02/17/2009 3.750% 02/17/2016						
Callable						
CUSIP: 3133XSXG8						
			\$126,856.50	\$119,967.99	\$6,888.51	\$5,890.00
Corporates/CDs						
Goldman Sachs	75,000.00	\$107.57	\$80,674.50	\$75,403.53	\$5,270.97	\$4,275.00
DTD 08/27/2002 5.700% 09/01/2012						
CUSIP: 38141GCG7						
Target Corporation	50,000.00	\$108.58	\$54,290.00	\$50,169.01	\$4,120.99	\$2,562.50
DTD 01/17/2008 5.125% 01/15/2013						
Non Callable						
CUSIP: 87612EAT3						
Morgan Stanley	30,000.00	\$105.40	\$31,620.00	\$30,367.06	\$1,252.94	\$1,590.00
DTD 02/26/2003 5.300% 03/01/2013						
CUSIP: 617446HR3						

Asset Detail (continued)**Statement of Value and Activity**

December 1, 2009 - December 31, 2009

Description	Shares/PV	Market Price	Market Value	Cost Basis	Gain/Loss	Annual Income
General Elec Cap Corp Medium Term Note DTD 07/16/2009 5.500% 07/15/2016 Non Callable CUSIP: 36966R3R5	20,000.00	\$101.71	\$20,342.80	\$19,988.00	\$354.80	\$1,100.00
Burlington North Santa Fe DTD 04/13/2007 5.650% 05/01/2017 Non Callable CUSIP: 12189TAY0	25,000.00	\$106.44	\$26,609.50	\$24,925.75	\$1,683.75	\$1,412.50
McGraw-Hill Cos Inc DTD 11/02/2007 5.900% 11/15/2017 Non Callable CUSIP: 580645AE9	10,000.00	\$101.72	\$10,171.60	\$10,013.98	\$157.62	\$590.00
AT&T Inc DTD 02/01/2008 5.500% 02/01/2018 Non Callable CUSIP: 00206RAJ1	75,000.00	\$104.34	\$78,256.50	\$75,085.26	\$3,171.24	\$4,125.00
Dell Inc DTD 10/15/2008 5.650% 04/15/2018 Non Callable CUSIP: 24702RAE1	40,000.00	\$104.77	\$41,906.40	\$39,432.00	\$2,474.40	\$2,260.00
Dominion Resources Inc DTD 06/17/2008 6.400% 06/15/2018 Non Callable CUSIP: 25746UBE8	20,000.00	\$109.23	\$21,846.40	\$17,979.81	\$3,866.59	\$1,280.00
Altria Group Inc DTD 02/06/2009 9.250% 08/06/2019 Non Callable CUSIP: 02209SAJ2	5,000.00	\$121.86	\$6,093.15	\$5,138.79	\$954.36	\$462.50

Asset Detail (continued)

Statement of Value and Activity

December 1, 2009 - December 31, 2009

Description	Shares/PV	Market Price	Market Value	Cost Basis	Gain/Loss	Annual Income
Union Pacific Railroad Company Asst Bckd SEC Ser 1999-A DTD 06/25/1999 7.600% 01/02/2020 Non Callable CUSIP: 907833AH0	14,516.30	\$107.73	\$15,637.83	\$15,603.16	\$34.67	\$1,103.24
Municipal			\$387,448.68	\$364,106.35	\$23,342.33	\$20,760.74
Columbus Ohio Regl Arpt Auth HSG Multifamily Housing Revenue DTD 03/01/2003 5.200% 11/20/2018 Callable GNMA Coll CUSIP: 199545AD6	50,000.00	\$102.81	\$51,407.00	\$50,000.00	\$1,407.00	\$2,600.00
Michigan State Strategic Fd Revenue Bonds DTD 06/01/2009 Var Cpn 08/01/2029 Non Callable CUSIP: 594698HZ8	25,000.00	\$106.65	\$26,662.00	\$25,000.00	\$1,662.00	\$1,375.00
Taxable Municipal			\$78,069.00	\$75,000.00	\$3,069.00	\$3,975.00
Los Angeles California CTFS Partn General Obligation DTD 04/01/1999 6.900% 04/01/2015 Non Callable CUSIP: 544358UM4	50,000.00	\$102.41	\$51,205.50	\$50,616.29	\$589.21	\$3,450.00

Asset Detail (continued)

Statement of Value and Activity

December 1, 2009 - December 31, 2009

Description	Shares/PV	Market Price	Market Value	Cost Basis	Gain/Loss	Annual Income
New Jersey State Turnpike Auth Transportation Revenue DTD 07/09/2003 4.252% 01/01/2016 Non Callable AMBAC CUSIP: 646139D85	50,000.00	\$100.92	\$50,460.00	\$47,144.75	\$3,315.24	\$2,126.00
Southern California Pub Pwr Auth Power Revenue DTD 02/06/2008 4.880% 07/01/2016 Callable Fsa CUSIP: 842471BW3	40,000.00	\$105.41	\$42,163.60	\$39,943.20	\$2,220.40	\$1,952.00
Inglewood California Tax Allocation Development Revenue DTD 12/13/2007 5.750% 05/01/2017 Callable AMBAC CUSIP: 457106MX7	50,000.00	\$94.53	\$47,266.50	\$50,205.17	-\$2,938.67	\$2,875.00
Glendale Arizona Westn Loop 101 Facilities Revenue DTD 10/30/2008 7.500% 07/01/2017 Callable CUSIP: 378343BB2	20,000.00	\$105.68	\$21,135.20	\$20,000.00	\$1,135.20	\$1,500.00
Lafayette Louisiana Sales Tax Revenue Bond DTD 08/18/2009 5.590% 03/01/2018 Non Callable Assured Gty CUSIP: 5064R44TR	30,000.00	\$102.69	\$30,808.20	\$30,000.00	\$808.20	\$1,577.00

Asset Detail (continued)**Statement of Value and Activity**

December 1, 2009 - December 31, 2009

Description	Shares/PV	Market Price	Market Value	Cost Basis	Gain/Loss	Annual Income
Lafayette Louisiana Sales Tax Revenue Bond	25,000.00	\$102.74	\$25,684.75	\$25,000.00	\$684.75	\$1,397.50
DTD 08/18/2009 5.590% 05/01/2018 Non Callable Assured Gty CUSIP: 5064845U4						
Idaho State Wtr RES Brd Revenue Water Revenue	50,000.00	\$95.91	\$47,953.00	\$51,252.89	-\$3,299.89	\$3,140.00
DTD 04/13/2006 6.280% 05/01/2019 Callable CUSIP: 451475EN3						
			\$316,676.75	\$314,162.31	\$2,514.44	\$18,117.50
Total Fixed Income			\$909,050.93	\$873,236.65	\$35,814.28	\$48,743.24
Total All Assets			\$1,761,363.33	\$1,735,938.71	\$25,424.62	\$58,069.04

Janelia Foundation

2009 Grants List

Organization	Amount	Project
501©(3) organizations		
Iraq Veterans Against the War 630 9th Ave., Suite 807 New York, NY 10036	\$15,000	Iraq Veterans Against the War (IVAW)
Military Families Speak Out Education Fund PO Box 300549, Jamaica Plain, MA 02130.	\$15,000	Military Families Speak Out
Chesapeake Climate Action Network PO Box 11138 Takoma Park, MD 20912	\$15,000	For leadership in the Wise Energy for Virginia Coalition
Appalachian Voices 191 Howard Street, Boone, NC 28607	\$15,000	For public engagement and education in support of clean energy jobs and action to address climate change in Virginia
Virginia Organizing Project 703 Concord Avenue Charlottesville, VA 22903-5208	\$15,000	To support the Southern Appalachian Mountain Stewards and efforts to raise awareness of harmful impacts from coal-fired power plants and mountaintop removal.
Interfaith Conference of Metropolitan Washington	\$10,000	For the Washington Interfaith Power & Light program
Chesapeake Climate Action Network PO Box 11138 Takoma Park, MD 20912	\$2,000	For public action in Washington, D.C. in support of the 350 climate solutions programs

Total Amount Awarded: \$87,000

Janelia Foundation (2009)

54-1446162

Part IV - Capital Gains and Losses for Tax on Investment Income

# of shs	Description	Date of Sale	Stocks/ Bonds	Cost or		Net Gain(Loss)
				Other Basis		
25000	FHLB 5.375%, /28/15	1/28/09	25,000.00	25,000.00		-
123	Eli Lilly & Co	4/9/09	3,998.73	7,195.96		(3,197.23)
150	Texas Instruments	4/9/09	2,574.20	3,814.50		(1,240.30)
125	Bunge Limited	4/14/09	7,066.85	4,723.67		2,343.18
25000	FHLB 5.79% 4/27/09	4/27/09	25,000.00	25,000.00		-
125	National OilWell, Inc	4/30/09	3,736.15	4,118.16		(382.01)
35000	Virginia ST HSG DEV 6.510% 5/1/19	5/1/09	35,350.00	35,234.61		115.39
1640	PIMCO All Asset Fund-Inst	5/8/09	17,285.60	16,919.18		366.42
50	SPDR Gold Trust	5/8/09	4,460.88	4,545.27		(84.39)
1640	PIMCO All Asset Fund-Inst	5/8/09	17,285.60	20,882.82		(3,597.22)
50000	FHLB 5.00% 12/19/14	6/19/09	50,000.00	50,000.00		-
20000	CIT Group Inc 4.75% 12/15/10	7/13/09	13,000.00	20,127.50		(7,127.50)
30000	CIT Group Inc 4.75% 12/15/10	7/21/09	17,490.00	30,188.11		(12,698.11)
TOTAL			222,248.01	247,749.78		(25,501.77)

Part VIII -- Information about Officers, Directors, Trustees, Foundation Managers

	Title & Aver. Hrs/week	Cont. to Benefit	Expense Acct	Compensation
Vivian Buckingham 12203 Ashley Court Manassas, VA 20112	Trustee as needed	NONE	NONE	NONE
Diane Curran 22 Montgomery Avenue Takoma Park, MD 20912	Trustee as needed	NONE	NONE	NONE
Jim Winkler 100 Maryland Avenue, NE Washington, DC 20002	Treasurer/Secretary as needed	NONE	NONE	NONE
Tom Collina 8401 Colesville Road #640 Silver Spring, MD 20910	Vice-Chair as needed	NONE	NONE	NONE
Suzanne Ehlers 1300 19th Street, NW 2nd Floor Washington, DC 20036	Chair as needed	NONE	NONE	NONE
Emira Woods 1112 16th Street, NW #600 Washington, DC 20036	Trustee as needed	NONE	NONE	NONE
Elizabeth Taylor 7322 Willow Avenue Takoma Park, MD 20912-4321	Fdtn Manager/Advisor as needed	NONE	NONE	8,000