

## See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



## Form. 990-PF

## Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

	OMB No 1545-0052								
	2009								
ina	al return								
nun	nber								
the 4	instructions)								
	pending, check here								
	ing the 85% test, check								
	was terminated , check here								
60	month termination , check here								
	(d) Disbursements for charitable								
	purposes (cash basıs only)								
_									
\*	*								
1 .	-								
	·								
	***								
	4								
i .									
_									

	Fore	cale	ndar	year 2009, or	tax year beginning		, 200	9, and ending			,	
	G	Chec	k all	that apply	Initial return	Initial Ret	urn of a former	public charity			Fina	I return
					Amended return		Address	change	Nan	ne c	hange	
	IRS Othe	Jse the Slabel The Oliver Foundation herwise, print vitype						A Employer identification number  54-1422033  B Telephone number (see the instructions)  703 938-4194				
	See Specific Instructions.									C D	If exemption application is 1 Foreign organizations, check	· —
	Н	Ch		type of organization 4947(a)(1	) nonexempt charital	ole trust	exempt private Other taxable	private found	ation_		2 Foreign organizations meeti here and attach computation	n <sup>*</sup>
	ı	(fro		ket value of all ass rt II, column (c), lii	ne 16)	Other (	ig method X		crual	E	If private foundation status under section 507(b)(1)(A), If the foundation is in a 60-	check here   month termination
	Dor		ΙΑ.		1,075. (Pa evenue and	art I, colun	nn (d) must be d	on cash basis j	<i>)</i>	_	under section 507(b)(1)(B),	check here
	Par	<u> </u>	co sa	<b>(penses</b> (The lumns (b), (c),	e total of amounts in and (d) may not nec amounts in column (a	es- expe	Revenue and enses per books			nt	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
			1		s, grants, etc, received (att s		119,859					
			2 3		foundn is <b>not</b> req to att Sch ivings and temporary				\$		, 18	· · · · · · · · · · · · · · · · · · ·
			4 5 a		erest from securities		1,221	•	1,22	1.	1,221.	
		- {	b	Net rental income or (loss)				Stateme	nt 1			
	R				m sale of assets not on line		-174,094		··		<u> </u>	
皇	E		_ `	Gross sales price f assets on line 6a		9.						
2	E N U E		R	Net short-term	come (from Part IV, line 2).	<b>-</b> ¬├─	<del></del>	,				* * * * * * * * * * * * * * * * * * * *
0 3 2010			9	Income modifi	EGEIVED							
		1	10 a	Gross sales less	HOLIVED	ران اان						4
$\mathbb{C}$			<b>L</b>	returns and allowances.		<u> </u>		<del> </del>				
DE			U	Less Cost of goods \$60d	I L U B LOIG	/A ! !						
			11	Gross Mont/(loss	s) (att sch) - <del>(attach schedute),</del>	<u> </u>	<del></del>	<del> </del>			· <u></u>	
SCANNED			''	000	See Spatement	_2	-640					
Z		_	12		es 1 through 11		-53,654 0	·	1,22	1.	1,221.	
$\ddot{c}$		-	13 14	Other employee s	officers, directors, trustees, o	etc		•				
S				- ,	s, employee benefits	-		<del> </del>				-
		A		Legal fees (attach								
		D	b	Accounting fees (	attach sch) See St	3	4,300		4,30	0.		
	_	N		: Other prof fees (a	attach sch)							
	P	S		Interest				<del></del>		_		
	O P E R A T	R	18	Taxes (attach schedule) Depreciation (	•	<u> </u>	AA=====	<del> </del>				
	Ť	A	15	sch) and depl		, <u> </u>		<b>!</b>				
	N G	ν		Occupancy								
		E	21	Travel, confer Printing and p	rences, and meetings	i		<del> </del> -				
	A N D	E X P			es (attach schedule)	-						<del></del>
		E			See Statement	: 4	15,317	1	15,31	7.		
		S	24	Total operation	ng and administrativ	e	10 (17		10 61	7		
		s	25	Contributions of	Id lines 13 through 23 ts, grants paid Part 2	~	19,617 51,300		19,61	. / .		51,300.
					es and disbursemen		70,917		19,61	7	0.	51,300.
		-+	27		26 from line 12:	<del>-  </del>	.0,511	<del>' </del>	,	• •	0.	
		1	a	Excess of rev	enue over expenses	;	104 571					
			L	and disburse		、 <del>                                     </del>	-124,571	<del></del>		0.		
		-			come (if negative, enter -0 )	' <del> </del>		+		<u>.</u>	1,221.	
	DAA	\ <u></u>			Panerwork Reduction	n Act Noti	ce see the inst	ructions		TEE	A0504L 02/02/10	Form <b>990-PF</b> (2009)

D'4-4	111 6	Balance Sheets Attached schedules and amounts in the description column should be for end of-year amounts only	Beginning of year	] End	l of year
mart	111 4	Balance Sheets Attached schedules and amounts in the description column should be for end of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing			
	2	Savings and temporary cash investments	241,187.	642,003	. 583,021.
	3	Accounts receivable	to the things of the com-	2.15	
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable		100	· 2
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
A S S E T	7	Other notes and loans receivable (attach sch)	Straffin to a second		
		Less allowance for doubtful accounts ▶			
S	8	Inventories for sale or use	<u> </u>		
Ŧ	9	Prepaid expenses and deferred charges			
S	10 a	a Investments – U.S. and state government obligations (attach schedule)			
		Investments — corporate stock (attach schedule) Statement 5	510,370.	9,040	. 11,054.
	(	: Investments — corporate bonds (attach schedule)		Y44.5	
	11	Investments — land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)	24,057.		
	14	Land, buildings, and equipment basis			
		Less: accumulated depreciation (attach schedule)			
		Other assets (describe Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	775,614.	651,043	. 594,075.
L	17	Accounts payable and accrued expenses	773,014.	031,043	· 354,075.
Į	18	Grants payable			
A B	19	Deferred revenue			
ŀ	20	Loans from officers, directors, trustees, & other disqualified persons			
ī	21	Mortgages and other notes payable (attach schedule)			
T	22	Other liabilities (describe )			¬ , .
É	23	Total liabilities (add lines 17 through 22)	0.	0	
<u>s</u>	23	Total liabilities (add lines 17 through 22)  Foundations that follow SFAS 117, check here	]		•
N F	24	and complete lines 24 through 26 and lines 30 and 31.  Unrestricted			ŕ
E U	25	Temporarily restricted			
D	26	Permanently restricted			
A B A L A N		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.   ∑			
EL	27	Capital stock, trust principal, or current funds			
śÑ	28	Paid-in or capital surplus, or land, building, and equipment fund.			
O E	29	Retained earnings, accumulated income, endowment, or other funds	775,614.	651,043	_
ŘŠ	30	Total net assets or fund balances (see the instructions)	775,614.	651,043	
	31	Total liabilities and net assets/fund balances (see the instructions)	775,614.	651,043	
Part		Analysis of Changes in Net Assets or Fund Balanc	es		<sub> </sub>
1	Total end-	net assets or fund balances at beginning of year - Part II, colupt-year figure reported on prior year's return)	umn (a), line 30 (must a	gree with	775,614.
2	Ente	r amount from Part I, line 27a		2	
3	Other	increases not included in line 2 (itemize)		3	
4	Add	lines 1, 2, and 3	<b></b>	4	651,043.
5	Decrea	ases not included in line 2 (itemize)			
6	Total	net assets or fund balances at end of year (line 4 minus line 5	) - Part II, column (b),	line 30 <b>6</b>	651,043.

(a) List and desc	ribe the kind(s) of property sold (e.g., i ouse, or common stock, 200 shares M	real estate,	(b) How acquired P — Purchase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a N/A			D — Donation		<u> </u>
b			!		
С					<u>.</u>
d					
ее					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sa		(h) Gain or (e) plus (f) m	
a					
b					<del>-</del> .
<u> </u>					
d					
Complete only for assets sh	l owing gain in column (h) and owned b	the foundation on 12/21/60	<u> </u>		
(i) Fair Market Value	(i) Adjusted basis	(k) Excess of column		l) Gains (Coti) ا) ain minus column	
as of 12/31/69	as of 12/31/69	over column (j), if a		an -0-) or Losses (fr	
а					
b					
С					
d					
e					
2 Capital gain net income or (	net capital loss) — If gain, also If (loss), en	o enter in Part I, line 7 iter -0- in Part I, line 7	. 2		
3 Net short-term capital gain of	or (loss) as defined in sections 1222(5)	and (6)			<u> </u>
If gain, also enter in Part I, I in Part I, line 8	line 8, column (c) (see the instructions	) If (loss), enter -0-	. 3		
•	der Section 4940(e) for Reduce	d Tax on Net Investme		L	
If 'Yes,' the foundation does not q	section 4942 tax on the distributable ar ualify under section 4940(e) Do not continued to the column for each year, see the	omplete this part	N/A	XYes	☐ No
(a)	(b)	(c)	g any entires	(d)	
Base period years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of noncharitable-use ass	sets (col	Distribution umn (b) divided	ratio by column (c))
2008					
2007					
2006					
2005					
2004				Г	
2 Total of line 1, column (d)			2		
3 Average distribution ratio for number of years the foundate	r the 5-year base period – divide the to tion has been in existence if less than	otal on line 2 by 5, or by the 5 years	3		
4 Enter the net value of nonch	naritable-use assets for 2009 from Part	X. line 5	4		
		,	-	-	
5 Multiply line 4 by line 3			5		
6 Enter 1% of net investment	income (1% of Part I, line 27b)		6		
7 Add lines 5 and 6			7		
8 Enter qualifying distributions	s from Part XII, line 4		8		
If line 8 is equal to or greate Part VI instructions.	er than line 7, check the box in Part VI,	line 1b, and complete that	part using a 1%	tax rate See t	пе

Form <b>990-PF</b> (2009) The Oliver Foundation 54-142		Page 4
Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the i	nstructions	)
1 a Exempt operating foundations described in section 4940(d)(2), check here		
Date of ruling or determination letter (attach copy of letter if necessary - see instr.)		
b Domestic foundations that meet the section 4940(e) requirements in Part V,	ļ	0.
check here ► and enter 1% of Part I, line 27b		•
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		•
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable		<del>-</del>
foundations only Other's enter -0-)	<u> </u>	0.
3 Add lines 1 and 2	<u> </u>	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<u> </u>	<u> </u>
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	<u> </u>	0.
6 Credits/Payments		
a 2009 estimated tax pmts and 2008 overpayment credited to 2009 6a 59.	^	
<b>b</b> Exempt foreign organizations – tax withheld at source  6b	* **	·
c Tax paid with application for extension of time to file (Form 8868)		
d Backup withholding erroneously withheld	<u> </u>	
7 Total credits and payments Add lines 6a through 6d		59.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8	<del> </del>	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	<del> </del>	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	<del>                                      </del>	59.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 59. Refunded 11		0.
Part VII-A Statements Regarding Activities	<del></del>	Tv N-
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a	Yes No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	16	X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials publish or distributed by the foundation in connection with the activities	ed	
c Did the foundation file Form 1120-POL for this year?	10	X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.		
(1) On the foundation \$\\ 0\\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\	0.	
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ►\$ 0.	^	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	X
If 'Yes,' attach a detailed description of the activities	ļ <del></del>	1 1 .
· · · · · · · · · · · · · · · · · · ·		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	T
<b>b</b> If 'Yes,' has it filed a tax return on <b>Form 990-T</b> for this year?	46	<del></del>
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	Х
If 'Yes,' attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		
By language in the governing instrument, or		
By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict	yt	_
with the state law remain in the governing instrument?	<u>6</u>	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see the instructions)		
N/A	_	
<b>b</b> If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	- 8t	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 494	2(j)(5)	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 494 for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV)	rt XIV 9	X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their name	es   10	$   _{x}$
and addresses  BAA		90-PF (2009)
	= /	\ <i>-</i>

<b>Part</b>	VII-A Statements Regarding Activities Continued		·——	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		_X_
	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		Х
	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Note: N/A	13	Х	
		938-4	194	
	The books are in care of Pr Cap Oliver  Cocated at 8880 Ash Grove Lane Vienna VA  Section 4947(a)(1) proper mpt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here			
	1 1	N/A	<b>.</b>	
	and enter the amount of tax-exempt interest received or accrued during the year			N/A
	VII-B Statements Regarding Activities for Which Form 4720 May Be Required	بو** - ،	Yes	No
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	12 30%	·	No
	Ouring the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes X No.		,	,
		jui.		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  Yes X No.	. 22	4.00	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No.	28003.6.755	100	ا عرا
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? $\qquad \qquad \qquad$			Y Page
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )			* * *
b	If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1 b	N	A
	Organizations relying on a current notice regarding disaster assistance check here			
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	-نش	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			4.7
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?			
	If 'Yes,' list the years ► 20, 20, 20			
	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)	**		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions.)	ىئىنىــ 2b	N	/A
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	► 20 _ , 20 _ , 20 _ , 20 _	•		
	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  [] Yes [X] No.	,		
	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to	34	N	/A
	détermine if the foundation had excess business holdings in 2009 )	3b	N	<u> </u>
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	_4a		х
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could leopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

U

BAA

Form 990-PF (2009)

3 Five highest-paid independent contractors for professional services — (se enter 'NONE.'	e instructions). If none,	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
T-A-1	<b>&gt;</b>	
Total number of others receiving over \$50,000 for professional services		0
Rantix A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic organizations and other beneficiaries served, conferences convened, research papers produced, etc.	cal information such as the number of	Expenses
1 N/A		
2		
3		
4		
Part X-B Summary of Program-Related Investments (see instru	uctions)	
Describe the two largest program-related investments made by the foundation du	uring the tax year on lines 1 and 2	Amount
1 <u>N/A</u>		
2		
All other program-related investments See instructions		
3		
Total, Add lines 1 through 3	<b>&gt;</b>	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) 1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities 1 a b Average of monthly cash balances 1 b c Fair market value of all other assets (see instructions) 1 c 0. d Total (add lines 1a, b, and c) 1 d e Reduction claimed for blockage or other factors reported on lines 1a and 1c 1 e (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 2 3 Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 4 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 5 0. Minimum investment return. Enter 5% of line 5 6 0. PartXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations X and do not complete this part ) and certain foreign organizations check here Minimum investment return from Part X, line 6 1 2a Tax on investment income for 2009 from Part VI, line 5. 2a b Income tax for 2009 (This does not include the tax from Part VI) 2b c Add lines 2a and 2b 20 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 Deduction from distributable amount (see instructions) 6 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26. 1 a 51,300 **b** Program-related investments — total from Part IX-B 1 b 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes 2 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) За b Cash distribution test (attach the required schedule) 3ь Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4. 51,300. 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4 300. 6 51,

The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

BAA

Form 990-PF (2009)

Part XIII Undistributed income (see instr	uctions)	N/A		
	<b>(a)</b> Corpus	(b) Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
Distributable amount for 2009 from Part XI, line 7		•		
2 Undistributed income, if any, as of the end of 2009	1111	,		•
a Enter amount for 2008 only	<del></del>			
<b>b</b> Total for prior years 20, 20, 20			, , , , , , , , , , , , , , , , , , , ,	
3 Excess distributions carryover, if any, to 2009		, ,	. "	,
a From 2004	Č	,		
<b>b</b> From 2005	,			; · · · · · · · · · · · · · · · · · · ·
c From 2006 d From 2007	o' ,	, ,	**	
e From 2008		, ,	₹	. **
f Total of lines 3a through e	otar - Asi	٠	, , ,	,
4 Qualifying distributions for 2009 from Part		`		
XII, line 4 ► \$	•			
a Applied to 2008, but not more than line 2a	Market Contract			and the second
<b>b</b> Applied to undistributed income of prior years	, <u>411</u> 9		4554 34.43	
(Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)		, 3	A Committee of the comm	
d Applied to 2009 distributable amount	,		´+,	
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009				
(If an amount appears in column (d), the same amount must be shown in column (a))				
(=, ,	<b>"</b>		*** , #**	· •⁄ :
6 Enter the net total of each column as indicated below:	<u>.</u>	,	•	
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5				, , , , , , , , , , , , , , , , , , ,
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b	þ		, *	
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions.				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions).				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2005				
<b>b</b> Excess from 2006				}
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	ļ		<u> </u>	<u> </u>

2 1 1 1 1 1 1 1	100 1000 111011 0101	TOTAL CALL OF C	11 7 17 940011011 3	<i></i>						
1a If the foundation has received a ruling or of is effective for 2009, enter the date of the	letermination letter	that it is a private o	perating foundation	n, and the ruling						
<b>b</b> Check box to indicate whether the foundat	-	rating foundation de	escribed in section	X 4942(j)(3) or	4942(j)(5)					
2a Enter the lesser of the adjusted net	Tax year		Prior 3 years							
income from Part I or the minimum investment return from Part X for	(a) 2009	<b>(b)</b> 2008	(c) 2007	(d) 2006	(e) Total					
each year listed	0.	3,544.	15,670.	13,418.	32,632.					
<b>b</b> 85% of line 2a		3,012.	13,320.	11,405.	27,737.					
c Qualifying distributions from Part XII, line 4 for each year listed	51,300.	67,900.	56,600.	39,500.	215,300.					
d Amounts included in line 2c not used directly for active conduct of exempt activities					0.					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	51,300.	67,900.	56,600.	39,500.	215,300.					
Complete 3a, b, or c for the alternative test relied upon										
a 'Assets' alternative test — enter										
(1) Value of all assets										
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)										
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed		17,926.	21,626.	30,559.	70,111.					
c 'Support' alternative test — enter										
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section			i							
512(a)(5)), or royalties)										
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)										
(3) Largest amount of support from an exempt organization										
(4) Gross investment income										
Part XV Supplementary Information	(Complete this I	part only if the o	organization ha	d \$5,000 or mor	e in					
assets at any time during th		structions.)	<del></del>							
1 Information Regarding Foundation Manage a List any managers of the foundation who had a control o		re than 2% of the t	otal contributions re	oceived by the found	dation before the					
close of any tax year (but only if they have	contributed more t	han \$5,000) (See s	section 507(d)(2)	scerred by the loans	adion before the					
See Statement 6										
<b>b</b> List any managers of the foundation who c	own 10% or more of	the stock of a corp	oration (or an equa	Illy large portion of	the ownership of					
a partnership or other entity) of which the None	foundation has a 10	% or greater intere	st	my large perties of	and difficulting of					
None										
2 Information Regarding Contribution, Gran	t. Gift. Loan. Schol	arship, etc. Prograi	ms:		<del></del>					
Check here X if the foundation only n requests for funds. If the foundation make complete items 2a, b, c, and d	nakes contributions	to preselected char	itable organizations							
a The name, address, and telephone number	r of the person to w	hom applications s	hould be addressed							
2 The finding, address, and telephone harries	, or the person to the	mom applications s	nouva de addressee	•						
			_							
<b>b</b> The form in which applications should be s	submitted and inforr	mation and material	s they should inclu	de						
c Any submission deadlines										
,	CANY SUUMISSION UCAUMICS									
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors										
Example contents of minimum of contents by goographical dieds, character folds, kinds of mandalons, or other lactors										

3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient (Strong and Statement Payment) Name and address (home or business) a Pead during the year See Statement 7  Total  Total  Approved for future payment  Total  Total  Total  Total  Total  Total  Total  Total	Part XV Supplementary Information	(continued)			
See Statement 7  Total  b Approved for future payment	3 Grants and Contributions Paid During the	Year or Approved for Fut	ure Paymen	it	
See Statement 7  Total  b Approved for future payment		If recipient is an individual, show any relationship to any foundation manager or	Foundation status of		Amount
Total  b Approved for future payment  51,300.	Name and address (home or business)	substantial contributor	recipient	Contribution	
Total b Approved for future payment  ▶ 3a 51, 300.					
b Approved for future payment	See Statement 7				
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment			1		
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment		•			
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment					
b Approved for future payment				<u> </u>	<u> </u>
				▶ 3	a 51,300.
	<b>b</b> Approved for future payment				
Total > 3b					
Total ▶ 3b					
Total ▶ 3b					
Total ► 3b					
Total ► 3b					
	Total			▶ 3	b

Enter gross	s amounts unless otherwise indicated	Unrelat	ed business income	Excluded	by section 512, 513, or 514	
1 Progr	ram service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	(e) Related or exempt function income (see the instructions)
				Loue		(see the instructions)
			1			
_				1 1		
f						
g Fees	and contracts from government agencies					
2 Mem	bership dues and assessments.					
3 Interes	st on savings and temporary cash investments					
4 Divid	ends and interest from securities			14		1,221.
5 Net r	ental income or (loss) from real estate		79			<u>,</u>
a Debt-	-financed property					
	lebt-financed property					
6 Net rei	ntal income or (loss) from personal property					
	r investment income		<u> </u>			-640.
	r (loss) from sales of assets other than inventory		ļ . <u> </u>			-174,094.
	ncome or (loss) from special events			<del> </del>		
	s profit or (loss) from sales of inventory	3				
	r revenue	35, 37	y	· · ·		(*;- * , <b>;</b> .
		<del></del>				
		-		<del>                                     </del>		
				+		
e		-	<del>-</del>	<del>                                     </del>	<del></del>	
	otal Add columns (b), (d), and (e)	11.00		1.		-173,513.
	. Add line 12, columns (b), (d), and (e)	**************************************		<u> </u>	13	-173,513.
	sheet in the instructions for line 13 to verify of	calculations)			.0	1,3,510.
Part XVI-	B Relationship of Activities to th	e Accomp	lishment of Exemp	ot Purpo	ses	
Line No.	Explain below how each activity for which accomplishment of the foundation's exemp	income is rep	orted in column (e) of f	Part XVI-A	Contributed important	tly to the
	accomplishment of the foundation's exemp	t purposes (c	other than by providing	funds for	such purposes) (See t	the instructions)
N/A_						
						<del></del>
		·				
						-
						<del>-</del>
		<del>-</del> · ·				<del></del>
			<del></del>			
			<u> </u>			<del>-</del>
				-,,-,-		<del> </del>
			·			· · · · · · · · · · · · · · · · · · ·

Yes No

## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Part XVII

										Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?										. , , ,	18
		fers from the reporting		a noncharitable exe	empt organiza	ition of.			150		1
(1) Cash									1 a (1)		X
(2) Other assets									1 a (2)		Х
<b>b</b> Other transactions									ż	٠,	× X
	<b>(1)</b> S	ales of assets to a non	ncharitable exe	mpt organization					1 b (1)		X
	<b>(2)</b> P	urchases of assets from	m a noncharita	ible exempt organiz	ation				1 b (2)		X
	<b>(3)</b> R	ental of facilities, equip	oment, or othe	r assets					1 b (3)		X
	(4) R	eimbursement arrange	ments						1 b (4)		X
	<b>(5)</b> L	oans or loan guarantee	es						1 b (5)		X
	<b>(6)</b> P	erformance of services	or membersh	ip or fundraising sol	licitations				1 b (6)		X
	<b>c</b> Sharı	ng of facilities, equipme	ent, mailing lis	sts, other assets, or	paid employe	es			1 c		X
			_								
	the q	answer to any of the a cods, other assets, or s ransaction or sharing a	services given	by the reporting fou	indation If the	e founda	ation received le	ess than fair mai	ket value in	ue of	
(a	) Line no	(b) Amount involved	T -	of noncharitable exempt o				sfers, transactions, a		igement	
<u> </u>	/A		<u> </u>	<u> </u>	·		, ,	,	<b></b>	J	
										-	
			-								
							•				
							•				
							,				
				•							
							••				
į	descr	foundation directly or ibed in section 501(c) of s,' complete the following	of the Code (o	ated with, or related ther than section 50	to, one or m 1(c)(3)) or in	ore tax- section	exempt organiz 527?	ations	Yes	X	No
		(a) Name of organizati		(b) Type of	organization		(c	) Description of	relationship		
N	/A	<u> </u>		(=) :)				,			
_						_		•	•		
								-			
					-						
	Under pen	alties of perjury, I declare that	I have examined th	is return, including accomp	panying schedules	and state	ements, and to the be	est of my knowledge a	nd belief, it is tru	e, correc	et, and
-	complete	Declaration of preparer (other t	than taxpayer or fid	uciary) is based on all info	ormation of which	preparer h	nas any knowledge				
	_ (	as A. 1	Wear				115/2010				
S	5 - 15/2010 -										
S I G N	Sign	ature of efficer or trustee	-	<del></del>	7/11	Dat <b>∳</b>		Title			
- 1	ם:ים	Preparer's	1/1/1	1 -		Date	e	Check if (	'reparer's Identify See <b>Signature</b> in		
H E R E	Paid Pre-	signature			47	<u> </u>	/15/10	self- employed ► 1	I/A		
E	parer's	Firm's name (or ALCO						EIN N/A			
	Use Only	lv [employed). 4604 B Pinecrest Office Pk Dr									
$\Box$		address, and ZIP code Alex	andria, V	A 22312				Phone no ► (	703) 354	<del>-77</del> 5	0
BA	\A			<del></del>	<u> </u>				Form 99	0-PF (	2009)

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545-0047

2009

Name of the organization		Employer identification number
The Oliver Foundation		54-1422033
Organization type (check one)		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust <b>not</b> tr 527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treate 501(c)(3) taxable private foundation	ed as a private foundation
Check if your organization is covered be <b>Note:</b> Only a section 501(c)(7), (8), or	y the <b>General Rule</b> or a <b>Special Rule</b> (10) organization can check boxes for both the General R	Rule and a Special Rule See instructions
General Rule –  X For an organization filing Form 990 contributor (Complete Parts I and	, 990-EZ, or 990-PF that received, during the year, $$5,00$ II )	0 or more (in money or property) from any one
Special Rules -		
509(a)(1)/170(b)(1)(A)(vi) and received	n filing Form 990 or 990-EZ, that met the 33-1/3% suppor from any one contributor, during the year, a contribution of the line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and I	greater of (1) \$5,000 or (2) 2% of the
aggregate contributions of more that	organization filing Form 990 or 990-EZ, that received fro an \$1,000 for use <i>exclusively</i> for religious, charitable, scie animals Complete Parts I, II, and III	m any one contributor, during the year, entific, literary, or educational purposes, or the
contributions for use exclusively for this box is checked, enter here the purpose Do not complete any of the	organization filing Form 990 or 990-EZ, that received from religious, charitable, etc., purposes, but these contribution total contributions that were received during the year for the parts unless the <b>General Rule</b> applies to this organization.	ons did not aggregate to more than \$1,000 If an exclusively religious, charitable, etc.
religious, charitable, etc, contribution	ons of \$5,000 or more during the year.	<b>▶</b> \$
990-PF) but it <b>must</b> answer 'No' on Pai	vered by the General Rule and/or the Special Rules does rt IV, line 2 of their Form 990, or check the box on line H the filing requirements of Schedule B (Form 990, 990-EZ	of its Form 990-EZ, or on line 2 of its Form
BAA For Privacy Act and Paperwork for Form 990, 990EZ, or 990-PF.	Reduction Act Notice, see the Instructions	Schedule B (Form 990, 990-EZ, or 990-PF) (2009

Schedule <b>B</b> (Fòrm 990, 990-EZ, or 990-PF) (2009)	Page 1	of 2	of Part
lame of organization	Employer id	entification number	

Name of organization	Employer Identification number
The Oliver Foundation	54-1422033

Part l	Contributors (see instructions)		
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Cap & Helene Oliver  8880 Ash Grove Lane  Vienna, VA 22180	\$7,950.	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	Cap & Helene Oliver  8880 Ash Grove Lane  Vienna, VA 22180	\$ <u>5,730.</u>	Person Payroll Noncash X  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
3	Cap & Helene Oliver  8880 Ash Grove Lane  Vienna, VA 22180	\$33,092.	Person Payroll Noncash X  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
4	Cap & Helene Oliver  8880 Ash Grove Lane  Vienna, VA 22180	\$37,296.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>5</u>	Cap & Helene Oliver  8880 Ash Grove Lane  Vienna, VA 22180	\$15,300 <u>.</u>	Person Payroll Noncash X  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
6	Cap & Helene Oliver  8880 Ash Grove Lane  Vienna, VA 22180	\$10,997.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)

	<b>B</b> (Porm 990, 990-EZ, or 990-PF) (2009)	Page 2	of 2 of Part I
Name of org	anization .iver Foundation	' '	r identification number 422033
	Contributors (see instructions )		122000
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	Cap & Helene Oliver  8880 Ash Grove Lane  Vienna, VA 22180	\$9,494.	Person Payroll Noncash  (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash

(Complete Part II if there is a noncash contribution )

Page

of

of Part II

Name bf'organization

The Oliver Foundation

Employer identification number

54-1422033

## Part II Noncash Property (see instructions )

(a) No. from Part I	(b) Description of noncash property given	FMV (see	(c) (or estimate) instructions)	(d) Date received
	500 Shares, Chesapeake Energy Corp.			
1				
		\$	7,950.	3/16/09
(a) No. from Part I	(b)  Description of noncash property given	FMV (see	(c) (or estimate) instructions)	(d) Date received
2	500 Shares Harmony Gold Mng LTD ADR			
		\$\$	5,730.	3/16/09
(a) No. from Part i	(b) Description of noncash property given	FMV (see	(c) (or estimate) instructions)	(d) Date received
2	400 Shares Monsanto Co New			
3				
		\$\$	33,092.	3/16/09
(a) No. from Part I	(b) Description of noncash property given	FMV (see	(c) (or estimate) instructions)	(d) Date received
	900 Shares Schlumber LTD			<del></del>
4				
		\$\$	37,296.	3/16/09
(a) No. from Part I	(b)  Description of noncash property given	FMV (see	(c) (or estimate) instructions)	(d) Date received
	600 Shares Suncor Energy Inc			
5				
		\$	15,300.	3/16/09
(a) No. from Part I	(b)  Description of noncash property given	FMV (see	(c) (or estimate) instructions)	(d) Date received
6	700 Shares Texas Instruments Inc		,	
		<u> </u>	10,997.	3/16/09

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Page

of 2

of Part II

Name of òrganization

The Oliver Foundation

Employer identification number 54-1422033

Part II A Noncash Property (see instructions )

(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	200 Shares 3M Company		
7			
		\$\$	. 3/16/09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$\$	-
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
			<del>                                     </del>

Name of organization

Employer identification number The Oliver Foundation 54-1422033

Part-III > Exclusively religious, charitable, etc, individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete cols (a) through (e) and the following line entry ) For organizations completing Part III, enter total of *exclusively* religious, charitable, etc, contributions of **\$1,000 or less** for the year (Enter this information once — see instructions) N/A (a) (d) No. from Part I Purpose of gift Use of gift Description of how gift is held N/A (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (b) (c) (d) (a) No. from Purpose of gift Use of gift Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (b) (a) (d) (c) No. from Purpose of gift Description of how gift is held Use of gift Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (b) (a) (c) (d) No. from Purpose of gift Use of gift Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

Federal Statements \* **2009** 10. A The Oliver Foundation Client OLIV1% (A) Statement 1 Form 990-PF, Part I, Line 6a Net Gain (Loss) from Noninventory Sales Per Books Assets Not Included in Part IV Description: M/S - S/B S/T Sch. Att. Date Acquired: Various How Acquired: Purchase Date Sold: Various To Whom Sold: Gross Sales Price: 272,170. Cost or Other Basis: 378,053. Basis Method: Cost -105,883. Gain (Loss) Description: M/S - S/B L/T Sch. Att. Date Acquired: Various How Acquired: Purchase Date Sold: Various To Whom Sold: Gross Sales Price: 284,209. Cost or Other Basis: 352,420. Basis Method: Cost Gain (Loss) -68,211. -174,094.Total \$ Statement 2 Form 990-PF, Part I, Line 11 Other Income (a) (b) Net (c) Revenue Investment Adjusted <u>per Books</u> Income Net Income Other Investment Income -640. Total -640.\$ 0.\$ 0. Statement 3

Form 990-PF, Part I, Line 16b Accounting Fees

		(a) Expenses per Books	(b) Net Investment <u>Income</u>	(c) Adjusted Net Income	(d) Charitable <u>Purposes</u>
Alcorn & Cureton	Total	\$ 4,300. \$ 4,300.	\$ 4,300. \$ 4,300.	\$ 0.	\$ 0.

Statement 4 Form 990-PF, Part I, Line 23 Other Expenses

		(a)	(b) Net	(c)	(d)
		Expenses	Investment	Adjusted	Charitable
	,	<u>per Books</u>	Income	Net Income	Purposes_
Investment Fees - M/S S/B	Total	\$ 15,317. \$ 15,317.	\$ 15,317. \$ 15,317.	\$ 0.	\$ 0.

Statement 5 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks

Corporate Stocks	Valuation <u>Method</u>	Book Value	Fair Market Value
Baker Hughes Inc	Cost	\$ 0.	\$ 0.
Exxon Corp.	Cost	Ŭ. 0.	Ŭ. 0.
Blackrock Enhanced Divid	Cost	Ö.	0.
Honeywell Intl.	Cost	0.	Ö.
Genetech Inc New	Cost	0.	
Icici Bank Ltd	Cost	O.	Ö.
India Fund Inc	Cost	Ö.	Ö.
Infosys Tech Ltd ADR	Cost	0.	Ö.
China Unicom Ltd Spd Adr 300 Shrs	Cost	Û.	Ö.
China Unicom Ltd Spd Adr 500 Shrs	Cost	0.	0.
Caterpillar Inc Del 300 Shrs	Cost	Û.	0.
Du Pont E I De Nemours 300 Shrs	Cost	0.	Ō.
Flotek Inds Inc 400 Shrs	Cost	0.	0.
Ishares Msci Singapore Index Fd 300 Shrs	Cost	0.	O.
Ishares Msci co Free Idx Fd	Cost	0.	0.
Powershares Dyn Oil & Gas 200 Shrs	Cost	0.	Õ.
Ischares Msci Brazil Free Ind Fd 100 Shr	Cost	0.	0.
Ion Geophysical Corp 500 Shrs	Cost	0.	0.
Millicom Intl Cell SA New 100 Shrs	Cost	0.	0.
Millicom Intl Cell SA New 100 Shrs	Cost	0.	0.
Nat'l-Oilwell Varco Inc 200 Shrs	Cost	0.	0.
Raytheon Co DE New 100 Shrs	Cost	0.	0.
Royal Durch Shel Plc 86 Shrs	Cost	0.	0.
Syntax Brillian Corp 200 Shrs	Cost	0.	0.
Streettracks Gold	Cost	0.	0.
Baidu Com Inc ADR 75 Shrs 4/30/08	Cost	0.	0.
Bank of America 300 Shrs 4/30/08	Cost	0.	0.
Baidu Com Inc ADR 100 Shrs 05/20/08	Cost	0.	0.
Colfax Corp 300 Shrs 7/15/08	Cost	0.	0.
Corning Inc 500 Shrs 5/20/08	Cost	0.	0.
Deere Čo 100 Shrs 10/24/08	Cost	0.	0.
Garmin LTD 100 Shrs 4/30/08	Cost	0.	0.
Garmin LTD 100 Shrs 4/30/08	Cost	0.	0.
Google Inc 10 Shrs 01/14/08	Cost	0.	0.
Hutchison Telc Intl Ltd 200 Shrs11/17/08	Cost	0.	0.
Infosys Tech LTD ADR 200 Shrs 4/30/08	Cost	9,040.	11,054.
ICICI Bank LTD Spd 300 Shrs 4/30/08	Cost	0.	0.
Johnson & Johnson 300 Shrs 9/26/08	Cost	0.	0.
Navartis ADR 200 Shrs 9/26/08	Cost	0.	0.
Petrleo Bras Vtg 200 Shrs 5/20/08	Cost	0.	0.
Peabody Energy Corp 300 Shrs 10/10/08	Cost	0.	0.
Royal Durch Shel 300 Shrs 11/12/08	Cost	0.	0.

Statement 5 (continued) Form 990-PF, Part II, Line 10b Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market <u>Value</u>
Royal Gold Inc 100 Shrs 1/14/08	Cost		. \$ 0.
Royal Gold Inc 100 Shrs 1/14/08	Cost	0	
Schlumberger LTD 200 Shrs 10/21/08	Cost	0	
Atlas Pipeline Ptrs 300 Shrs 10/24/08	Cost	0	
Yanzhou Coal Mng 400 Shrs 10/24/08	Cost	0	. 0.
Yamana Gold Inc 300 Shrs 1/14/08	Cost	0	. 0.
Wyeth 300 Shrs 9/26/08	Cost	0	. 0.
Royal Dutch Shell PLC 114 Shs	Cost	0	. 0.
Syntax Brillian Corp 600 Shrs	Cost	0	. 0.
Chesapeake Energy Corp 500 Shrs	Cost	0	. 0.
Harmony Gold Mng LTD ADR 500 Shrs	Cost	0	. 0.
Monsanto Co New 400 Shrs	Cost	0	. 0.
Schlumberger Ltd 900 Shrs	Cost	0	. 0.
Suncor Energy Inc 600 Shrs	Cost	0	. 0 <i>.</i>
Texas Instruments Inc 700 Shrs	Cost	0	. 0 <i>.</i>
3M Company 200 Shrs	Cost	0	. 0.
	Total	\$ 9,040	. \$ 11,054.

Statement 6
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

Cap Oliver Helene Oliver

## Statement 7 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	 Amount
New Hope International P.O. Box 25490 Colorado Springs, CO 80936	N/A		Christian Mission	\$ 15,000.
China Outreach Ministries P.O. Box 35 Mechanicsburg, PA 17055	N/A		Christian Mission	2,500.
Overseas Mission Fllwshp 10 West Dry Creek Circle Littleton, CO 80120	N/A		Christian Mission	2,000.
SIM, USA P.O. Box 7900 Charlotte, NC 28241	N/A		Christian Ministry	2,500.

2ñ	19
20	UJ

## Federal Statements

Page 4

Client OLIV1

The Oliver Foundation

**354-1422033** 

## Statement 7 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation <u>Status</u>	Purpose of Grant		Amount
United Indian Mission Fin Ctr PO Box 6429 Glendale, AZ 85312	N/A		Christian Mission	\$	700.
Bible Teachings Ministries PO Box 556 Denton, MD 21629	N/A		Christian Ministry		200.
Sports Outreach Institute, Inc PO Box 119 Monroe, VA 24574	N/A		Christian sports outreach programs		500.
Presbyterian Children's Home P O BOX 545 Wytheville, VA 24382	N/A		Christian Ministry		2,000.
Community Coalition for Haiti PO Box 1222 Vienna, VA 22183	N/A		Christian Ministry		500.
Unsung Heroes 12899 Carriage Ford Rd Nokesville, VA 20182	N/A		Christian Ministry		18,000.
CBMC Inc. P. O. Box 8009 Chattanooga, TN 37414	None				2,400.
Asian Acess/Life Ministeries PO Box 200 San Dimos, CA 91723	None				5,000.
			Total	<b>.</b> \$	51,300.

Ref 000000702 00023095

2009 Year End Summary Client Statement Reserved

THE OLIVER FOUNDATION, INC.

Account Number 628-73168-11 517

## Details of Earnings 2009

Dividends and Distributions, Section 1

Amounts displayed for dividends include dividend reinvestments, money fund earnings, accrued dividends received and dividends exempt from Federal income tax. Total dividends' includes both Qualified and non-qualified dividends received

Total capital gain distributions" is a total of long term capital gain distributions, Unrecaptured Sec. 1250 gain and Section 1202 gain.

Reference	Total	Qualified	Short term	Total capital gain	Unrecaptured	Section 1202	Alternative
number Description	dividends	dividends	capital gains	distributions	Sec 1250 gain	gain	minimum tax
160000100 BANK OF AMERICA CORP	\$ 3.00	\$ 3.00					
160000200 CORNING INC	25.00	25.00					
160000300 WESTERN ASSET MONEY MARKET	696.25		1	!			
FUND CLASS A SHARES (EX)							
160000400 WESTERN ASSET MONEY MARKET	431.95						
FUND CLASS A							
Totals	\$ 1,156.20	\$ 28.00					
	,••						
i in man				,	,		
Details of Short Term Gain (1 oss) 2009	2000 (SSC			**			
	and Inn			, <			

# Details of Short Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000010	100	GARMIN LTD	04/30/08	03/10/09	\$ 1,799.09	\$ 4,219.80	(\$ 2,420.71)c	]   
İ	100		04/30/08		1,799.08	4,226.15	(2,427.07) <sup>c</sup>	
12500030	300	ATLAS PIPELINE PARTNERS LP UNIT LTD PARTNERSHIP INT	10/24/08	03/10/09	846.59	6,134.50	(5,287.91)	
125000040	75	BAIDU INC SPON ADR RPTNG	04/30/08	03/10/09	12,453.69	28,642.47	(16,188.78) c	
İ	100	ORD SHS CL A	05/20/08		16,604.91	37,738.02	(21,133.11)	
125000060	300	BANK OF AMERICA CORP	10/10/08	03/10/09	1,400.99	6,211.29	(4,810.30) c	
125000070	-	BLACKROCK ENHANCED DIVIDEND	06/12/08	03/10/09	5.52	11.21	c (9.69)	
	-	ACHIEVERS TRUST	10/14/08		5.52	8.80	(3.28) ℃	
	2		01/26/09		11.04	17.37	(e.33) c	j
125000110	300	COLFAX CORP	07/15/08	03/10/09	1,770.59	8,164.44	(6,393.85) c	
125000120	200	CORNING INC	05/20/08	03/10/09	5,565.36	13,866.55	(8,301.19) c	
125000130	100	DEERE & CO	10/24/08	03/10/09	2,770.98	3,123.55	(352.57) c	

 $\supset \sum \sum A C >$ 



## MorganStanley

## Reserved

Ref: 00000702 00023096	\$ 00023096	SmithBarney	>		Client Statement 2009 Year End Summary	nent nd Summa	ary		
					THE OLIVER FOUNDATION, INC Account Number 628-73168-11	ATION, INC. 28-73168-11 517			
Details	of Sho	Details of Short Term Gain (Loss) 2009	- continued		^	,			•
Reference	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain	.N C
125000210	200	HUTCHISON TELECOMMUNICATIO	11/17/08	03/10/09	\$ 840.39	\$ 3,876.35	(\$ 3,035 96) c		<b>)</b>
125000220	300	ICICI BANK LTD-SPONS ADR-	04/30/08	03/10/09	3,471.21	13,628 05	(10,156.84) <sup>c</sup>		9 01
125000280	300	JOHNSON & JOHNSON	09/26/08	03/10/09	14,318 91	21,104.16	(6,785 25) c		,
125000290	5 5 5	PUT DYJ JAN 09 @ 75.00 STANDARD & POORS MIDCAP 400 100 SHS	11/25/08 12/05/08 12/12/08	01/21/09	359 99 309.99 184.99			359.99 309.99 184.99	
125000320	200	NOVARTIS AG ADR	09/26/08	03/10/09	6,935.96	11,277.86	(4,341.90) <sup>c</sup>		لبب
125000330	300	PEABODY ENERGY CORP	10/10/08	03/10/09	7,227.55	8,612.13	(1,384.58) c		
125000340	200	PETROBRAS	05/20/08	03/10/09	5,731.96	14,748.40	(9,016 44) c		•
125000370	300	ROYAL DUTCH SHELL PLC ADR CL B	11/12/08	03/11/09	12,998.92	15,014.77	(2,015.85) c		<b>L</b>
125000390	1,300	UTS SPDR TRUST SER 1 ACCOUNT ASSIGNED OCC CALL 08-09 80379520 OPTION PREMIUM -3,176.59	06/19/09	06/18/09	120,173.58	117,000.00		3,173.58	ш
125000400	<u> </u>	CALL SWG FEB 09 @ 100.00 UTS SPDR TRUST SER 1 100 SHS	01/05/09 01/06/09	02/24/09	140.99			140 99	. 🗀
125000410	?	CALL SZC MAY 09 @ 82.00 UTS SPDR TRUST SER 1 100 SHS EXP 05/16/2009	03/11/09	05/15/09	239 99	1,330 00	(1,090.01)		· · ·
125000420	?	CALL SZC MAY 09 @ 83 00 UTS SPDR TRUST SER 1 100 SHS EXP 05/16/2009	03/12/09	05/15/09	243 99		(886.01)		
125000430	ç.	CALL SZC MAY 09 @ 86.00 UTS SPDR TRUST SER 1 100 SHS EXP 05/16/2009	03/16/09	05/15/09	265.99	532 00	(266.01)		<b>—</b>
125000440	? ?	CALL SZC MAY 09 @ 88.00 UTS SPDR TRUST SER 1 100 SHS EXP 05/16/2009	03/18/09	05/15/09	265.99	169.92 169.92		96.07	



⊃₹₹₹≻

Ref: 00000702 00023097

## Reserved Client Statement 2009 Year End Summary

THE MULTINOTATION INC.

	•	N (	0	<b>ာ</b>	<b>→</b> ⊔	 	. · · <u>L</u> 	ı Zı		S	2	<b>₹</b>	<b>~</b> ≻	
		Gain	259.99	452.98	305.99	641.59	602.98	398.98 514.98	299.99	367.61	458.98	544.98	227.99	
,	,	(Loss)												(1,785.04)
		Cost				2,535.00								3,045.00
	,	Sale Proceeds	259.99 271.99	452.98	305.99	3,176.59	602.98	398.98 514.98	299.98	367.61	458.98	544.98	227.99	1,259.96
		Closing Trade Date	05/18/09	05/18/09	05/18/09	06/19/09	06/22/09	06/22/09	07/01/09	06/22/09	07/01/09	07/20/09	07/20/09	08/20/09
	- continued	Opening Trade Date	03/23/09 04/08/09	04/16/09	04/24/09	05/15/09	04/16/09	04/27/09 05/26/09	05/21/09	05/18/09	04/24/09	06/19/09	05/19/09	06/19/09
	Details of Short Term Gain (Loss) 2009-		CALL SZC MAY 09 @ 89.00 UTS SPDR TRUST SER 1 100 SHS	CALL SWG MAY 09 @ 90.00 UTS SPDR TRUST SER 1 100 SHS	CALL SWG MAY 09 @ 91.00 UTS SPDR TRUST SER 1 100 SHS	CALL SWG JUN 09 @ 90.00 UTS SPDR TRUST SER 1 100 SHS EXP 06/20/2009	CALL SWG JUN 09 @ 93.00 UTS SPDR TRUST SER 1 100 SHS	CALL SWG JUN 09 @ 94.00 UTS SPDR TRUST SER 1 100 SHS	CALL ROQ JUN 09 @ 94.00 UTS SPDR TRUST SER 1 100 SHS	CALL SWG JUN 09 @ 95.00 UTS SPDR TRUST SER 1 100 SHS	CALL ROQ JUN 09 @ 95.00 UTS SPDR TRUST SER 1 100 SHS	CALL SWG JUL 09 @ 95.00 UTS SPDR TRUST SER 1 100 SHS	CALL SWG JUL 09 @ 98.00 UTS SPDR TRUST SER 1 100 SHS	CALL SWG AUG 09 @ 95.00 UTS SPDR TRUST SER 1 100 SHS EXP 08/22/2009
	of Sho	Quantity	0, 0,	င့်	ကု	-13	ú	ယ် ကု	ကု	က္	ဗု	ιὑ	7-	ċ
	Details	Reference number	125000450	125000460	125000470	125000480	125000490	125000500	125000510	125000520	125000530	125000540	125000550	125000560



Ref: 00000702 00023098

## Reserved Client Statement 2009 Year End Summary

THE OLIVER FOUNDATION, INC.

Account Number 628-73168-11 517

Z Z	5 5	Details of alight refine dam (1993) 1995	Opening	Closing	Sale	•		Č
Kererence	Quantity	Security Description	Trade Date	Trade Date	Proceeds	Cost	(LOSS)	
125000570	-14 -5	CALL SWG AUG 09 @ 96.00 UTS SPDR TRUST SER 1	06/19/09 07/15/09	08/21/09	\$ 2,953.92 624.63	\$ 9,450.00 3,375.00	(\$ 6,495.08) (2,750.37)	
		100 SHS EXP 08/22/2009						
125000580	6.	CALL SWG AUG 09 @ 97.00	06/24/09	08/21/09	362.99	1,710.00	(1,347.01) (1,286.09)	
	ငှ	UTS SPDR TRUST SER 1 100 SHS	80/67/00		) ) }	- - -		i
		EXP 08/22/2009				00 350 0	14 BAE 00)	
125000590	ç,	CALL SWG AUG 09 @ 98.00	06/25/09	08/21/09	559.98 308.99	2,375 00 1,425.00	(1,813.02)	
	ώr	UTS SPUK TRUST SEK T	07/01/09		519.98	2,375 00	(1,855.02)	
	?	EXP 08/22/2009						
125000600	rģ	CALL SWG AUG 09 @ 99.00 UTS SPDR TRUST SER 1 100 SHS	07/22/09	08/21/09	469.98	1,870 25	(1,400.27)	
		EXP 08/22/2009				00.010	(477.04)	
125000610	လ် က်	CALL SWG AUG 09 @ 100.00 UTS SPDR TRUST SER 1 100 SHS	05/26/09 06/09/09	08/21/09	336.99 934 97	1,360.00	(425 03)	
		EXP 08/22/2009				00 010	(08 04)	
125000620	7	CALL SWG AUG 09 @ 101.00 UTS SPDR TRUST SER 1 100 SHS EXP 08/22/2009	05/19/09	08/21/09	251.99	350,00	(10.06)	
125000630	- 5	PUT SWV JAN 09 @ 68.00 UTS SPDR TRUST SER 1	11/26/08	01/21/09	161.99			383 99
125000640	7	100 SHS 100 SHS 100 SHS 100 SHS 100 SHS	01/07/09	02/19/09	152.99	00 86		54 99
125000650	7	PUT SZC FEB 09 @ 80.00 UTS SPDR TRUST SER 1 100 SHS EXP 02/21/2009	01/07/09	02/18/09	143.99	166.43	(22.44)	
125000660	7.5	PUT SZC FEB 09 @ 72.00 UTS SPDR TRUST SER 1	01/14/09 01/20/09	02/24/09	155.68 151 99			155.68 151.99



## MorganStanlev

## Reserved

Ref: 00000702 00023099	2 00023099	Morganistantey SmithBarney	,		Client Statement 2009 Year End Summary	ent d Summary		Page 7 of 11
					THE OLIVER FOUNDATION, INC. Account Number 628-73168-11 517	TION, INC. 73168-11 517		,
Details	s of Sho	Details of Short Term Gain (Loss) 2009 -	- continued			,		
Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000670	- <del>-</del>	PUT SZC FEB 09 @ 73.00 UTS SPDR TRUST SER 1 100 SHS	01/22/09 01/23/09	02/24/09	158.99 117.99			158.99
125000680	<del>-</del>	PUT SZC FEB 09 @ 74.00 UTS SPDR TRUST SER 1 100 SHS	01/13/09	02/24/09	123.99			123.99
125000690	7.7	PUT SZC FEB 09 @ 78.00 UTS SPDR TRUST SER 1 100 SHS EXP 02/21/2009	01/08/09	02/20/09	142.99	193.95 193.95	(50.96) (42.96)	
125000700	55	PUT SWV MAR 09 @ 65.00 UTS SPDR TRUST SER 1 100 SHS	02/20/09 02/23/09	03/24/09	87.99 113.99		i	87.99 113.99
125000710	-2	PUT SWV MAR 09 @ 68.00 UTS SPDR TRUST SER 1 100 SHS	02/20/09 02/27/09	03/24/09	289.99			289.99 130.99
125000720	7	PUT SZC MAR 09 @ 71.00 UTS SPDR TRUST SER 1 100 SHS	02/19/09	03/24/09	137.99			137.99
125000730	7	PUT SZC MAR 09 @ 72.00 UTS SPDR TRUST SER 1 100 SHS EXP 03/21/2009	02/12/09	03/12/09	141.99	123.00		18.99
125000740	7	PUT SZC MAR 09 @ 72.00 UTS SPDR TRUST SER 1 100 SHS	02/18/09	03/24/09	165.99			165.99
125000750	7	PUT SZC MAR 09 @ 73.00 UTS SPDR TRUST SER 1 100 SHS EXP 03/21/2009	02/11/09	03/11/09	145.02	226.00	(80.98)	
125000760	<del>ငှ</del>	PUT SWV MAY 09 @ 60.00 UTS SPDR TRUST SER 1 100 SHS	03/11/09	05/18/09	342.62			342.62
125000770	ဇှ	PUT SZC MAY 09 @ 77.00 UTS SPDR TRUST SER 1 100 SHS	04/20/09	05/18/09	326.99			326.99



0

Ref: 00000702 00023100

## 2009 Year End Summary Client Statement Reserved

THE OLIVER FOUNDATION, INC.

Account Number 628-73168-11 517

Details	of Short	Details of Short Term Gain (Loss) 2009 - continued	continued		
Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds
125000780	-13	PUT SWG NOV 09 @ 91.00 UTS SPDR TRUST SER 1 100 SHS	09/05/08	11/23/09	2,989.92
125000790	-6 -13	PUT SWG DEC 09 @ 91.00 UTS SPDR TRUST SER 1 100 SHS	08/20/09 09/02/09	12/21/09	1,703.95 4,029 89
125000800	-12	PUT SWG DEC 09 @ 94.00 UTS SPDR TRUST SER 1 100 SHS	10/30/09	12/21/09	1,727 95
125000820	200	SCHLUMBERGER LTD	10/21/08	03/11/09	7,722.15
125000880	300	WYETH	09/26/08	03/11/09	12,405.23

**ሬደ-ይι√-ሐንያ** <sup>c</sup> Based on information supplied by Client or other financial institution, not verified by us.

11, [700.] |-67365 \$ 272,843 67

578,002.77

4

701 81 c 550 16c

(3,721.79)

11,703 42

1,918.22

2,468.38

03/11/09

10/24/08

YANZHOU COAL MINING CO LTD SPONS ADR REPSTG H SHS

300 400

125000880 125000900

Total

11,443.94

\$ 24,502.53

(\$ 131,079.73)

\$ 379,420 87

1,703.95

Gain 2,989.92

(Loss)

Cost

1,727 95

6 1,345 -> Glassis Assustacer

Details of Long Term Gain (Loss) 2009

being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received In addition, although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is

125000020 100 125000050 400 125000070 1	Security Description	Opening Trade Date	Closing Trade Date	Sale	Cost		(1055)
		07/05/02	03/10/09	\$ 3,856 98	\$ 9,584 00	=	\$ 5,727 02)°
	SANEW	07/02/07		3,856.97	9,585 00	`	(5,728.03) c
: :	BAKER HUGHES INC	01/20/06	03/10/09	11,676 73	30,452.50	(18	(18,775 77) c
	BLACKROCK ENHANCED DIVIDEND	Unavailable	03/10/09	5,52			
		04/18/06		160.07	408 38	(5)	(248.31) <sup>c</sup>
		10/04/06		5.52	14.70	_	918)c
-		03/13/07		5.52	14.62	_	9.10) c
-		70/11/00		5.52	14.66	_	(9.14) c
-		11/09/07		5.52	12.25	_	673)c
		01/11/08		5.52	11.37		5 85) c
125000080 300	CATERPILLAR INC	02/23/07	03/10/09	7,953.25	20,619.03	(12,665.78) <sup>c</sup>	5.78)c



Ref: 00000702 00023101

## Reserved Client Statement 2009 Year End Summary

Account Number 628-73168-11 517 THE OLIVER FOUNDATION, INC.

2009 - continued
(Loss)
Gain (
Term
Long
ö
Details

N (	0	0	တ	1		>	ш	۷	(	<b>K</b> ,	L	L	2		Ω	Ú	0			<b>2</b> 2	<b>∑</b>	⋖	_	<b>L</b>	>	-	, ,	
Gain	\$ 4,343.21 c			N OSE		1,155.68 c		3,016.36									6,437.35 c	6,434.92 c				515.85 c	390.94 c	218.23 c	223.57 c	2,475.15c	14,333.44 c 2,839.67 c	
(Loss)		(2,385.02) c (3,980.03) c	(10,710.02) c	A STATE OF THE PARTY	(11,673.61)		(3,505.91) c		(4,519.70) c	(6,165.23) c (3,460.49) c	(11,103.97)	2 (18.07e, r)	(7,834.61) <sup>c</sup>	(2,698.92) c	(2,463.01) <sup>c</sup>	(3,911.92) c			(7,661.04) c	(2,971.22) <sup>c</sup>	(2,458.72) <sup>c</sup>							
Cost	\$ 3,741.94	5,262.00 8,775.00	16,071.28	6.339.00	12,250.00	17,174.61	6,583.99	2,359.00	12,130.65	9,636.45 5,774.64	15,391.24	3,400.00	8,430.00	6,242.00	4,122.00	6,207.00	9,938.94	9,941.36	13,307.00	4,922.00	5,931.00	4,423.74	3,335.42	3,500.35	3,495.00	24,057.00	5,896.35 13,344.15	
Sale Proceeds	\$ 8,085.15	2,876.98 4,794.97	5,361.26	20,280.18	576.39	18,330.29	3,078.08	5,375.36	7,610.95	3,471.22 2,314.15	4,287.27	1,429.09	585.39	3,543.08	1,658.99	2,295.08	16,376.29	16,376.28	5,645.96	1,950.78	3,472.28	4,939.59	3,726.36	3,718.58	3,718.57	26,532.15	20,229.79 16,183.82	
Closing Trade Date	03/18/09	03/10/09	03/10/09	03/11/09	03/10/09	03/10/09	03/10/09	03/18/09	03/10/09	03/10/09	03/10/09		03/10/09	03/10/09	03/10/09	03/10/09	03/18/09		03/10/09	03/11/09	03/11/09	03/11/09		03/11/09		03/10/09	03/18/09	
Opening Trade Date	12/19/00	07/02/07 07/02/07	02/23/07	Unavailable	07/02/07	03/30/06	01/14/08	01/03/01	06/28/01	02/27/06 03/31/06	02/27/06	08/10/0B	06/20/07	07/02/07	07/02/07	07/02/07	11/30/06	11/30/06	09/17/07	06/12/07	08/06/07	08/28/98	08/28/98	01/14/08	01/14/08	11/05/07	01/18/95 01/08/98	
Security Description	CHESAPEAKE ENERGY CORP	CHINA UNICOM HONG KONG LTD SPONSORED ADR	E I DU PONT DE NEMOURS & CO	EXXON MOBIL CORP	FLOTEK INDS INC	GENENTECH INC	GOOGLE INC CLASS A	HARMONY GOLD MNG LTD ADR	HONEYWELL INTL INC	ICICI BANK LTD-SPONS ADR- INR	INDIA FUND INC		ION GEOPHYSICAL CORP	ISHARES MSCI BRAZIL INDEX FUND	ISHARES MSCI SINGAPORE INDEX FUND	I SHARES MSCI MEXICO INVEST MKT INDEX FD	MONSANTO CO NEW		NATIONAL OILWELL VARCO INC	POWERSHARES EXCHANGE-TRADED FD DYNAMIC OIL SVC PORTFOLIO	RAYTHEON COMPANY NEW	ROYAL DUTCH SHELL PLC ADR	CL B	ROYAL GOLD INC		SPDR GOLD TR GOLD SHS	SCHLUMBERGER LTD	
Quantity	500	300	300	300	400	200	10	500	300	300	300	201	900	100	300	100	200	200	200	200	100	114	98	100	100	300	500 400	
Reference number	125000090	125000100	125000140	125000150	125000160	125000170	125000180	125000190	125000200	125000220	125000230		125000240	125000250	125000260	125000270	125000300		125000310	125000350	125000360	125000370		125000380		125000810	125000830	





Ref. 00000702 00023102

## Client Statement 2009 Year End Summary Reserved

THE OLIVER FOUNDATION, INC.

Account Number 628-73168-11 517

# Details of Long Term Gain (Loss) 2009 - continued

13950,18		352,720.00		ied by us.	nstıtution, not 'verif	<sup>c</sup> Based on information supplied by Client or other financial institution, not verified by us.	nformation s	ased on ii
\$ 58,573.26	(\$ 140,740.14)	\$ 346,090.00	\$ 284,208.82					otal
	(3,091.77) c	5,345.05	2,253.28	03/10/09	01/14/08	YAMANA GOLD INC-CAD	300	25000890
4,335.20 c		5,211.14	9,546.34	03/18/09	02/22/95	3M COMPANY	200	25000870
5,953.88 c		5,638.61	11,592.49	03/18/09	12/06/96	TEXAS INSTRUMENTS INC	700	25000860
	(1,247.28)c (3,741.85)c	1,248.00 3,744.00	.72 2.15	03/10/09	08/06/07	SYNTAX-BRILLIAN CORP	800 800	25000850
1,967.72 c		2,846.41	4,814.13		08/30/04		200	
\$ 3,932,09 c		\$ 5,696.17	\$ 9,628.26	03/18/09	08/30/04	SUNCOR ENERGY INC	400	25000840
Gain	(Loss)	Cost	Sale Proceeds	Closing Trade Date	Opening Trade Date	Security Description	Quantity	Reference number

# Details of Deposits and Withdrawals 2009

This section reflects any deposits or withdrawals made to your account during the year.

ம் **ஜ** ்

٠	-
•	
ŧ	n
í	1
7	ξ
•	
•	μ
c	3

Reference number	Date	Description	Amount	Reference number	Date	Description	Amount
210000100	03/05/09	210000100 03/02/09 CREDIT CASH BALANCE	\$ 66,706.79	210000200	03/11/09	210000200 03/11/09 CREDIT CASH BALANCE	\$ 123.14
		ACCT-TRANSFRD-03 02 09	•			ACCT-TRANSFRD-03 11 09	
		MERRILL LYNCH, PIERCE, FENN				MERRILL LYNCH, PIERCE, FENN	
210000300	03/12/09	210000300 03/12/09 CREDIT CASH BALANCE	348.75	210000400	03/13/09	210000400 03/13/09 CREDIT CASH BALANCE	276.86
		ACCT-TRANSFRD-03 12 09				ACCT-TRANSFRD-03 13 09	
		MERRILL LYNCH, PIERCE, FENN				MERRILL LYNCH, PIERCE, FENN	
210000500	03/20/09	210000500 03/20/09 CREDIT CASH BALANCE	246.14	210000600	04/07/09	210000600 04/07/09 CREDIT CASH BALANCE	42.00
		ACCT-TRANSFRD-03 20 09				ACCT-TRANSFRD-04 07 09	
		MERRILL LYNCH, PIERCE, FENN				MERRILL LYNCH, PIERCE, FENN	
210000700	04/08/09	210000700 04/08/09 CREDIT CASH BALANCE	290.75	210000800 05/08/09	60/80/50	CREDIT CASH BALANCE	61.09
		ACCT-TRANSFRD-04 08 09				ACCT-TRANSFRD-05 08 09	
		MERRILL LYNCH, PIERCE, FENN				MERRILL LYNCH, PIERCE, FENN	
210000900	60/90/20	210000900 07/06/09 CREDIT CASH BALANCE	68 25	210001000 08/25/09	08/25/09	CREDIT CASH BALANCE	7.78
		ACCT-TRANSFRD-07 06 09				ACCT-TRANSFRD-08 25 09	
		MERRILL LYNCH, PIERCE, FENN				MERRILL LYNCH, PIERCE, FENN	
210001100 (	08/31/09	210001100 08/31/09 CONSULTING & ADVISORY SERVICES	14.86	210001200	09/11/09	210001200 09/11/09 TRANSACTION FEE ADJUSTMENT	8.32
		FROM 07/20/09 TO 09/30/09					

> 2 2 4 K ≻





## PROOF OF PUBLICATION

I, Alicia Willis, of The Washington Examiner, (Virginia Edition) a newspaper in the area of Virginia, published in the English language and located in the Virginia area, and entered in a newspaper of record according to the Laws and Regulations of the United States of America for 52 successive Weeks or more prior to the issue of June 6, 2010 notice of:

### **Annual Return**

### for Oliver Foundation

Attached hereto has been published on June 6, 2010.

ANNUAL RETURN
The annual return of
the Oliver Foundation
is available for inspection at 8880 Ashgrove
Lane, Vienna, VA
22182 by any citizen
during the hours of
9 00 arm until 5 00
p.m between June 1,
2010 The principal
officers are Cap H Oliver, President/ Treasurer and John M Hali,
Vice President/Secretary-Treasurer Anyone wishing to review
the return, please call
Dr Cap Oliver at
703 938-4194

Cap H Oliver, President Oliver Foundation

June 6, 2010 691670

Alicia Willis

6 day of June 2010,

Ad Number: 691670

End Date: June 6, 2010 Run Date: June 6, 2010

Annual Return
Oliver Foundation

HILLIAM TOTAL CHARLES

## Form **8868** (Rev April 2009)

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury Internal Revenue Service

File a separate application for each return.

OMB No 1545-1709

<ul><li>If you are</li></ul>	filing for an Automatic 3-Month	Extension, comp	olete only Part I and	check this box			► [X]
<ul><li>If you are</li></ul>	filing for an Additional (Not Auto	omatic) 3-Month	Extension, complete	only Part II (on	page 2 of thi	is form)	_
	<i>lete Part II unless</i> you have alrea					iled Form 8868	<u> </u>
Part I	Automatic 3-Month Extensi	ion of Time.	Only submit origin	al (no copies	needed).		
			•		•		
•	required to file Form 990-T and	. •				•	لسا -
All other corp income tax re	porations (including 1120-C filers) eturns	, partnerships, R	EMICS, and trusts m	ust use Form 700	04 to request	t an extension i	of time to file
returns noted the additiona Form 990-T	ling (e-file). Generally, you can el l below (6 months for a corporation l (not automatic) 3-month extension linstead, you must submit the fully that www.irs.gov/efile and click on el	on required to file on or (2) you file v completed and	e Form 990-1) Howe Forms 990-BL, 6069 signed page 2 (Part	/er, you cannot fi Lor 8870, group	ile Form 886 refurns or a	8 electronically a composite or	if (1) you want consolidated
-	Name of Exempt Organization				<del></del>	Employer identific	ation number
Type or							
print	The Oliver Foundation	n				54-142203	33
File by the due date for	Number, street, and room or suite number		ructions				
filing your return See	8880 Ash Grove Lane						
instructions	City, town or post office, state, and ZIP cod	e For a foreign addres	ss, see instructions				
	Vienna, VA 22182-220	1					
Check type o	f return to be filed (file a separat		each return)				
Form 990		Form 990 T (cd	•		Form 472	20	
Form 990	)-BL	-	ection 401(a) or 408(a	a) trust)	Form 522	27	
Form 990	)-EZ	-	ust other than above		Form 606	59	
X Form 990		Form 1041-A			Form 887		
<ul> <li>If the orga</li> <li>If this is f check this the exten</li> <li>I reques</li> </ul>	anization does not have an office or a Group Return, enter the organish box. ► If it is for part of the sion will cover an automatic 3-month (6 month 8/15, 2010, to file	nization's four d ne group, check ns for a corporati	igit Group Exemption this box  and a	Number (GEN) attach a list with rm 990-T) extens	the names a		
	ension is for the organization's re			3			
<b>►</b> X	calendar year 20 09 or						
▶	tax year beginning	, 20 ,	and ending	, 20	- <del>-</del>		
2 If this ta	ax year is for less than 12 months	s, check reason	Initial return	Final retur	n C	hange in accou	unting period
	pplication is for Form 990-BL, 990 ndable credits See instructions	D-PF, 990-T, 472	0, or 6069, enter the	tentative tax, les	s any	3a \$	0.
<b>b</b> If this a made	pplication is for Form 990-PF or 9 nclude any prior year overpayme	990-T, enter any nt allowed as a c	refundable credits ar credit	d estimated tax	payments	3ь\$	59.
c Balance deposit See ins	e <b>Due.</b> Subtract line 3b from line 3 with FTD coupon or, if required, ltructions.	Ba. Include your place to the second	payment with this for (Electronic Federal T	m, or, if required ax Payment Sysi	, tem)	3c \$	0.
Caution. If yo payment insti	ou are going to make an electroni ructions	c fund withdrawa	al with this Form 8868	3, see Form 8453	EO and For	m <b>8879</b> -EO for	
BAA For Pri	vacy Act and Paperwork Reduction	on Act Notice, se	ee instructions.			Form 88	68 (Rev 4-2009)

Form 8868	3 (Rev 4-2009)				Page 2
• If you a	are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and ch	eck this be	ox		<u>► X</u>
	complete Part II if you have already been granted an automatic 3-month extension on a pre			n 8868	
	are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)				
Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original	nal (no d	copies	needed)	
	Name of Exempt Organization			tification number	
Type or					
print	The Oliver Foundation	54-	1422	033	
<b></b>	Number, street, and room or suite number. If a P.O. box, see instructions	For IR	S use on	y	
File by the extended	ALCORN & CURETON, Ltd. CPAs				
due date for filing the	4604 B Pinecrest Office Pk Dr	3 -8		With .	
return See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions				
	Alexandria, VA 22312		. ,	\ź.	
Check type	e of return to be filed (File a separate application for each return)			_ ^^	
Form 9	990 X Form 990-PF Form 104	1-A		Form 6	069
Form 9	990-BL Form 990-T (section 401(a) or 408(a) trust) Form 472	0		Form 8	870
Form 9	990-EZ Form 990-T (trust other than above) Form 522	7		ш -	
STOP! Do	not complete Part II if you were not already granted an automatic 3-month extension on a p	reviously	filed F	orm 8868.	
	oks are in care of ▶ Dr Cap Oliver		_		
Telepho	one No ► 703 938-4194 FAX No ►				
<ul><li>If the o</li></ul>	organization does not have an office or place of business in the United States, check this box				▶ 🗍
<ul><li>If this is</li></ul>	s for a Group Return, enter the organization's four digit Group Exemption Number (GEN)			If this	is for the
	ip, check this box ► If it is for part of the group, check this box ► I and attach a lis	t with the	names		
members tl	he extension is for				
4 I requ	uest an additional 3-month extension of time until 11/15 , 20 10				
5 For ca	alendar year 2009, or other tax year beginning, 20, and endir	q		. 20	
6 If this	s tax year is for less than 12 months, check reason Initial return	Taci	hange	n accounting	 period
7 State	in detail why you need the extension See Attachment		<b>J</b> -		, , ,
8a If this	application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less a	nv			
nonre	erundable credits. See instructions		8a \$	3	0.
<b>b</b> If this	s application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estin	nated tax	1		_
paym with F	pents made. Include any prior year overpayment allowed as a credit and any amount paid pre- Form 8868.	viously	8b \$	t.	59.
	nce Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, de		0015	,	
with F	TD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See ii	eposit istrs	8c \$	3	0.
	Signature and Verification				
Under penalties	s of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of implete, and that I am authorized to prepare this form	ny knowledge	e and bel	ef, it is true,	
correct, and co	mpote, and that i am authorized to prepare this torin				
Signature -	Title ► Pres / Treas		Date		
BAA	FIFZ0502L 03/11/09		F	orm <b>8868</b> (F	Rev 4-2009)