

#### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



### Form 990-EZ

#### **Short Form Return of Organization Exempt From Income Tax**

2009

OMB No. 1545-1150

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form
990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► The organization may have to use a copy of this return to satisfy state reporting requirements , 2009, and ending For the 2009 calendar year, or tax year beginning D Employer identification number Check if applicable JOSEPHINE PORTER INSTITUTE FOR Address change 54-1359533 use IRS label or print or APPLIED BIO-DYNAMICS, INC. Name change Telephone number P.O. BOX 133, ROUTE 1, BOX 260 WOOLWINE, VA 24185-133 Initial return (276) 930-2463 Termination Specific Instruc-Amended return Group Exemption Number Application pending Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ). Accounting method: X Cash Accrual Other (specify) > Check ► X if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF) Website: ► N/A Tax-exempt status (check only one) - |X| = 501(c) (3)  $\triangleleft$  (insert no.) | 4947(a)(1) or 527 Check ► If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return. Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ Part | Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) Contributions, gifts, grants, and similar amounts received 1 Program service revenue including government fees and contracts. 2 2 64,505. Membership dues and assessments... 3 4 1,673. 5a Gross amount from sale of assets other than inventory 5a 5Ь **b** Less: cost or other basis and sales expenses . . . . 5с 6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here. a Gross revenue (not including \$ of contributions reported on line 1) ..... ...... **b** Less: direct expenses other than fundraising expenses . 6bl 6с c Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 350,250 7a Gross sales of inventory, less returns and allowances . . . 7a 44.221 **b** Less: cost of goods sold . . . c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) ... 7с 306,029. 8 Other revenue (describe ► 8 9 387,307. Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 Grants and similar amounts paid (attach schedule). 10 11 Benefits paid to or for members. . 11 158,746. Salaries, other compensation, and employee benefits . 12 3,748. Professional fees and other payments to independent contractors 13 0 13,695. 14 Occupancy, rent, utilities, and maintenance. . . 14 22,650. 15 Printing, publications, postage, and shipping 15 176,096. Other expenses (describe ► See Statement 1 16 374,935. Total expenses. Add lines 10 through 16 17 12,372. Excess or (deficit) for the year (Subtract line 17 from line 9). 18 18 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year 392,313. figure reported on prior year's return). 19 . . . 20 Other changes in net assets or fund balances (attach explanation)... 20 21 404,685. Net assets or fund balances at end of year. Combine lines 18 through 20 21 Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ. (See the instructions for Part II.) (A) Beginning of year (B) End of year 104, 714. | 2294,878. Cash, savings, and investments. 23 Land and buildings . . 230,405. 224,576. **23** 24 Other assets (describe ► See Statement 2 68,577. 24 83,158. 408,441. 397,867. **25** 

404,685.

Form 990-EZ (2009)

3,756.

5,554.

 $392,3\overline{13}.$ 

26

Total liabilities (describe ► See Statement 3

Net assets or fund balances (line 27 of column (B) must agree with line 21)

BAA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.

Form 990-EZ (2009) JOSEPHINE PORTE	R INSTITUTE FOR		54	-135	9533 Page <b>2</b>						
Part III   Statement of Program Ser	vice Accomplishments	(See the instruction			Expenses						
What is the organization's primary exempt purpose? See		1	,	(Regi	uired for section (3) and (4) (3) and section (a)(1) trusts; optional						
Describe what was achieved in carrying out th	e organization's exempt purp	oses. In a clear and co	ncise manner.	organ	(3) and (4) Dizations and section						
Describe what was achieved in carrying out th describe the services provided, the number of	persons benefited, or other	elevant information for	each	4947	(a)(1) trusts; optional						
program title.	ADD DDDGENMED MO O	DOUDS OF 15	<u> </u>	for o	thers)						
28 DURING THE YEAR SEMINARS											
PEOPLE DESCRIBING THE BIO			N ORDER TO								
ACHIEVE BETTER AWARENESS	OF THE PREPARATION	S.									
(Grants \$ ) If th	(Grants \$ ) If this amount includes foreign grants, check here										
	(Grants \$ ) If this amount includes foreign grants, check here										
30	<b></b>										
(Grants \$ ) If th	is amount includes foreign gi	ants, check here	. 🏲 📘	30 a							
31 Other program services (attach schedule	e)		·								
(Grants \$ ) If th	is amount includes foreign gi	rants, check here	. ▶ 🗍	31 a							
32 Total program service expenses (add li	nes 28a through 31a)	· · · · · · · _ · · _ · · · · · · ·	· · · · · · · · · · ·	32	374,935.						
PartilV List of Officers, Directors				npens	ated. (See the instrs.)						
	(b) Title and average hours	(c) Compensation (If	(d) Contributions	to	(e) Expense account						
(a) Name and address	per week devoted	not paid, enter -0)	employee benefit plai	ns and	and other allowances						
	to position		deferred compensa								
GENA NONINI	President	0.		0.	0.						
PO BOX 9176	0										
FRESNO, CA 93790											
STEVE STORCH	Vice President	0.		0.	0.						
132 HALSEY LANE	vice riebidene	٠.		٠.	j						
	U										
WATER MILL, NY 11976											
HUGH J. COURTNEY	Treas Direct	0.		0.	0.						
708 BOB WHITE ROAD	0										
WOOLWINE, VA 24185											
JIM MARQUARDT	Director	0.		0.	0.						
315 GLENGARY RD	1 0										
WINCHESTER, VA 22603	Ĭ										
	Director	0.	<u> </u>	0.	0.						
LLOYD NELSON	Director	١.		υ.	0.						
RT 1 BOX 304N	Į		1								
ZIRCONIA, NC 28739											
JENNIFER GREENE 16 LEDGE ROAD #72 BLUE HILL, MP 04614	Director	_		_	_						
16 LEDGE ROAD #72			1	$\circ$	0						
BLUE HILL MP 04614	1										
<u> </u>											
	1		ļ								
	4										
	_										
	1										
· · · · · · · · · · · · · · · · · · ·	<del>                                     </del>		t								
	1										
	4										
		ļ	ļ		<u> </u>						
	]										
	}				1						
	]										
		1			<del> </del>						
	1										
	1	1	1								
PAA		<u> </u>	1		Farm 000 F7 (0000)						
BAA	TEEA0812L (	J1/30/10			Form <b>990-EZ</b> (2009)						

Form	990-EZ (2009) JOSEPHINE PORTER INSTITUTE FOR 54-135953	3	Р	age 3
Par			_	
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of			١
3/1	each activity	33	-	X
		34	-	^-
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.	,		
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice	,]		l
	reporting, and proxy tax requirements?	35a 35b	├	<u>X</u>
	•	350	<del> </del>	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N	36	<u> </u>	Х
37 a	Enter amount of political expenditures, direct or indirect, as described in the instructions. > 37a 0.			
	Did the organization file Form 1120-POL for this year?	37 b	<u> </u>	X
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		X
b	of 'Yes,' complete Schedule L, Part II and enter the total amount involved	-3	1	
39	Section 501(c)(7) organizations. Enter:			,
	Initiation fees and capital contributions included on line 9		5	,
	Gross receipts, included on line 9, for public use of club facilities			12
<b>40</b> a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under:	1.33	響	15-
	section 4911 ► 0.; section 4912 ► 0.; section 4955 ► 0.	<u> </u>	<del>                                     </del>	
ь	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	40 ь		x
	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958.	3	1.7	,
	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization	1	3	, <u>4.</u> 3
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T.			,
	shelter transaction? If 'Yes,' complete Form 8886-T	40 e	<u> </u>	<u> X</u>
41	List the states with which a copy of this return is flied - NOTIE			
<b>42</b> a	The organization's	020	246	
	books are in care of ► HUGH J. COURTNEY  Located at ► P.O. BOX 133, WOOLWINE, VA  Telephone no. ► (276)  ZIP + 4 ► 24185	-930 -013	<u>-246</u> 3	در
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	425	Yes	No X
	If 'Yes,' enter the name of the foreign country:	42b		<u> </u>
		١٠.		′
		. ;		
		, ,		
_	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.	42.		X
	: At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		
40	O share 40474 \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			N / 3
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year			N/A N/A
	45			
			Yes	No
44	Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44		v
AF		44		X
	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	45_		<u>x</u>
BAA	TEEA0812L 01/30/10 Fo	rm <b>99</b> 0	)-EZ (	2009)

Form 990-E	Z (2009) JOSEPHINE POR	TER INSTITU	re for			54-135	9533	P	age 4
Part VI	Section 501(c)(3) organ 501(c)(3) organizations 46-49b and complete th	and section 49	947(a)(1) noi	nexempt char	mpt chari itable trus	table trusts or ts must answe	<b>ily.</b> All se er questio	ction ns	
46 Did th	ne organization engage in direct	or indirect politics	d compound of	tuation on hehalf	of or in one	osition to candida	otos	Yes	No
for pu	iblic office? If 'Yes,' complete S	chedule C, Part I.	ar campaign ac		· · · · · ·	······	. 46		X
<b>47</b> Did th	ne organization engage in lobby	ing activities? If 'Y	es, complete	Schedule C, Pari	til		47		X
	organization a school as descr						48		X
	ne organization make any transf	•		related organiza	tion?		. 49a		<u>X</u>
<b>50</b> Comp	s,' was the related organization plete this table for the organizat	on's five highest o	compensated e	 mployees (other	than officers	s, directors, truste	49b es and key		
emplo	oyees) who each received more	than \$100,000 of	compensation e and average	from the organiz (c) Compensation	ation. If ther	e is none, enter '	None.'	pense	
(a)	Name and address of each employee paid more than \$100,000	l hou	e and average rs per week ed to position	(c) Compensation	i i b	enefit plans and erred compensation	accou	int and lowances	<u> </u>
None			1						
f Total	number of other employees pa	id over \$100,000	<u> </u>				·		
51 Comp	plete this table for the organizat bensation from the organization.	ion's five highest of If there is none, o	compensated in enter 'None.'	ndependent cont	ractors who	each received mo	re than \$10	00,000	of
	(a) Name and address of each indep	endent contractor paid i	nore than \$100,000		<b>(b)</b> Typ	oe of service	(c) Com	pensatio	'n
None_									
					<del>.</del>				
<b>d</b> Total	number of other independent of	ontractors each re	eceiving over \$	100,000	<b>-</b>				
Sign	Under penalties of perjury, I declare that true, correct, and complete Declaration	I have examined this re- or preparer (other than o	eturn, including acco	mpanying schedules a all information of whic	and statements, a h preparer has a	and to the best of my knowledge	owledge and b	elief, it i	s
Here	Signature of officer  HUCH J. Co.  Type or print name and title.	DURTNEY	-EXEC	UTIVE 3	DIRE	CTOR	· <u>-</u>		
Paid Pre-	Preparer's signature	of limber	it	Date 5-1	1-10		Preparer's Ident See instruction 2001015		ımber
parer's		rickitt, P.					<u> </u>		
Use	1 0 a 1 0 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		ite 302			EIN ►	54-116		
Only	ZIP + 4 Roanoke,	VA 24011				Phone no ► (54	<u>(0) 98</u> 2-	3852	2

► X Yes No Form **990-EZ** (2009)

May the IRS discuss this return with the preparer shown above? See instructions

BAA

#### SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Total

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047 2009

Open to Public Inspection

Name of the organization JOSEPHINE PORTER INSTITUTE FOR Employer identification number APPLIED BIO-DYNAMICS, INC. 54-1359533 Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 A church, convention of churches or association of churches described in section 170(b)(1)(A)(i), 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E) A hospital or cooperative hospital service organization described in section 170(b)(1)(A)(iii). 3 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 5 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 An organization that normally receives: (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after 9 June 30, 1975. See **section 509(a)(2).** (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 10 An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h. 11 Type III - Functionally integrated Type III- Other By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box...... Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons? Yes No (i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) 11 g (i) a family member of a person described in (i) above? 11 g (ii) (iii) a 35% controlled entity of a person described in (i) or (ii) above? 11 g (iii) Provide the following information about the supported organizations (i) Name of Supported Organization (v) Did you notify the organization in col. (i) of (iii) Type of organization (iv) Is the (vii) Amount of Support (vi) is the (described on lines 1-9 above or IRC section (see instructions)) organization in col (i) listed in your governing document? organization in col (i) organized in the US? your support? Yes No Yes No Yes

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Sec	(Complete only if you check tion A, Public Support		, , , , , , , , , , , , , , , , , , , ,	<del>/</del>			
begi	ndar year (or fiscal year nning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants.')	_					
2	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
3	The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge						
4	Total. Add lines 1-through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						
	Public support. Subtract line 5 from line 4						
<u>Sec</u>	tion B. Total Support						
	ndar year (or fiscal year nning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4		-	1			
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources.						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10		A STATE OF THE STA			A men was all you and	
12	Gross receipts from related activ	rities, etc. (see in	structions)			12	
	First five years. If the Form 990 organization, check this box and	stop here .	<u> </u>	nd, third, fourth,	or fifth tax year as	a section 501(c)(	▶ 🗍
	tion C. Computation of Pu			<del></del>			
	Public support percentage for 20						<u>%</u>
	Public support percentage from 33-1/3 support test — 2009. If the	e organization did	not check the bo	x on line 13, and	 I the line 14 is 33	1/3 % or more ch	meck this box
b	and stop here. The organization 33-1/3 support test — 2008. If the and stop here. The organization	e organization did	not check a box	on line 13 or 16a	and line 15 is 3	3-1/3% or more of	heck this box
	10%-facts-and-circumstances to or more, and if the organization the organization meets the 'facts'	meets the facts a	and-circumstances	s' test, check this	hox and stop her	e Evolain in Part	IV how
	10%-facts-and-circumstances te or more, and if the organization organization meets the 'facts-and	meets the 'facts-a d-circumstances'	and-circumstances test. The organia	s' test, check this zation qualifies as	box and <b>stop her</b> a publicly suppor	e. Explain in Part rted organization	IV how the ►
18 BAA	Private foundation. If the organi	zation did not che	eck a box on line,	13, 16a, 16b, 17a		is box and see inspection of the inspection of t	

Part III Support Schedule for Organizations Described in Section 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Saa	tion A. Public Support	BROW THE BOX OIL III	5 07 7 417 117	<del></del>		<del></del>		
		4 2 2 2 2		4 2 2 2 2 2	4 h 1 a a a a			
	dar year (or fiscal yr beginning in)	(a) 2005	<b>(b)</b> 2006	<b>(c)</b> 2007	(d) 2008	<b>(e)</b> 2009	<b>(f)</b> Total	
1	membership fees received. (Do not include 'unusual grants.')	5,802.	19,865.	48,844.	10,624.	15,100.	100,235.	
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the							
	organization's tax-exempt purpose	227,421.	138,416.	195,298.	355,185.	350,250.	<u>1</u> ,266,570.	
3	Gross receipts from activities that are not an unrelated trade or business under section 513						0.	
	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.	
5	The value of services or facilities furnished by a governmental unit to the organization without charge			:			0.	
	<b>Total.</b> Add lines 1 through 5 Amounts included on lines 1.	233,223.	158,281.	244,142.	365,809.	365,350.	1,366,805.	
	2, 3 received from disqualified persons	0.	0.	0.	0.	0.	0.	
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the	0.	0	0	0	0		
	year		0.	0.	0.	0.	0.	
	Add lines 7a and 7b	0.	0.	0.	0.	0.	0.	
8	Public support (Subtract line							
_	7c from line 6.)	<u>ا با يا يودا</u>	<u> </u>			, <u>, , , , , , , , , , , , , , , , , , </u>	1,366,805.	
Section B. Total Support								
Sec	tion B. Total Support							
	ndar year (or fiscal yr beginning in)	(a) 2005	<b>(b)</b> 2006	(c) 2007	(d) 2008	<b>(e)</b> 2009	(f) Total	
Cale		(a) 2005 233, 223.	<b>(b)</b> 2006 158, 281.	(c) 2007 244, 142.		<b>(e)</b> 2009 365, 350.		
Cale 9	ndar year (or fiscal yr beginning in)	233,223.	158,281.	244,142.	365,809.	365,350.	1,366,805.	
Cale 9 10a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources	233,223.	158,281. 521.	2,106.	365, 809. 2,417.	365,350. 1,673.	1,366,805. 6,728.	
Caler 9 10 a	Amounts from line 6  Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources  Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.  Add lines 10a and 10b	233,223.	158,281.	244,142.	365,809.	365,350.	1,366,805. 6,728. 0. 6,728.	
Caler 9 10a b	Amounts from line 6  Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources	233,223.	158,281. 521.	2,106.	365, 809. 2,417.	365,350. 1,673.	1,366,805. 6,728. 0. 6,728.	
Caler 9 10 a b c 11 12 13	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.).	233,223. 11.	521. 521.	2,106. 2,106.	2,417. 2,417.	1,673.	1,366,805. 6,728.  0. 6,728.  0. 1,373,533.	
Caler 9 10 a b c 11 12 13 14	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and	233, 223.  11.  11.	521. 521.	2,106.  2,106.	2,417. 2,417.	1,673.	1,366,805. 6,728.  0. 6,728.  0. 1,373,533.	
Caler 9 10 a b 11 12 13 14 Sec	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Pu	233, 223.  11.  11.  is for the organizatop here blic Support P	521. 521. cation's first, secondercentage	2,106.  2,106.	365, 809.  2, 417.  2, 417.  or fifth tax year as	1,673.  1,673.  a section 501(c)	1,366,805. 6,728. 0. 6,728. 0. 1,373,533. (3)►□	
Calei 9 10 a b c c 11 12 13 14 Sec 15	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources  Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.  Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on  Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)  Total support. (add lins 9, 10c, 11, and 12)  First five years. If the Form 990 organization, check this box and tion C. Computation of 20	233, 223.  11.  11.  11.  stop the organization here blic Support P 009 (line 8, column	521. 521. stirring first, secondercentage	2,106.  2,106.	365, 809.  2, 417.  2, 417.  or fifth tax year as	1,673.  1,673.  1,673.  1,673.	1,366,805.  6,728.  0. 6,728.  0.  1,373,533.  (3)▶  99.5%	
Calei 9 10 a b c 11 12 13 14 Sec 15 16	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources  Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.  Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on  Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)  Total support. (add Ins 9, 10c, 11, and 12)  First five years. If the Form 990 organization, check this box and tion C. Computation of Pu  Public support percentage from	233, 223.  11.  11.  11.  11.  Stop the organization here  blic Support P  09 (line 8, columnation 2008 Schedule A,	521. 521. stinon's first, secondercentage of (f) divided by line Part III, line 15	2,106.  2,106.  2,106.	365, 809.  2, 417.  2, 417.  or fifth tax year as	1,673.  1,673.  a section 501(c)	1,366,805. 6,728. 0. 6,728. 0. 1,373,533. (3)►□	
Calei 9 10 a b c 11 12 13 14 Sec 15 16 Sec	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources  Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.  Add lines 10a and 10b  Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on  Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)  Total support. (add lins 9, 10c, 11, and 12)  First five years. If the Form 990 organization, check this box and tion C. Computation of Pu  Public support percentage from tion D. Computation of Inv	233, 223.  11.  11.  11.  is for the organize stop here  blic Support P 009 (line 8, column 2008 Schedule A, restment Incor	521. 521. station's first, secondercentage of (f) divided by line Part III, line 15 ne Percentage	2,106.  2,106.  2,106.	365, 809.  2, 417.  2, 417.	1, 673.  1, 673.  1, 673.  1	1,366,805.  6,728.  0. 6,728.  0. 1,373,533.  (3)▶□  99.5% 0.0%	
Caler 9 10 a b 11 12 13 14 Sec 15 16 Sec 17	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)  Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Public support percentage from tho D. Computation of Invented in the sale of capital support percentage from the support percenta	233, 223.  11.  11.  11.  11.  is for the organization here blic Support P 09 (line 8, column 2008 Schedule A, restment Incorror 2009 (line 10c,	521.  521.  521.  6 ation's first, secondercentage in (f) divided by lin Part III, line 15 ine Percentage column (f) divided column (f) divided in (f) divid	2,106.  2,106.  2,106.  4, 142.	365, 809.  2, 417.  2, 417.	1, 673.  1, 673.  1, 673.  1, 673.	1,366,805.  6,728.  0. 6,728.  0. 1,373,533.  (3)▶  99.5% 0.0%  0.5%	
Cale 9 10 a b 11 12 13 14 Sec 15 16 Sec 17 18	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources.  Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.  Add lines 10a and 10b	233, 223.  11.  11.  11.  11.  20.  11.  11.  11	521.  521.  521.  521.  6 part III, line 15 pe Percentage column (f) divided by line part III, line 15 percentage column (f) divided by line perce	2,106.  2,106.  2,106.  2,106.  4, third, fourth, the 13, column (f))  by line 13, column (f)  column 17	365, 809.  2, 417.  2, 417.  or fifth tax year as  mn (f))  is more than 33-1/3	1, 673.  1, 673.  1, 673.  1, 673.  1, 673.  1, 673.  1, 673.  1, 673.	1,366,805.  6,728.  0. 6,728.  0. 1,373,533.  (3)▶□  99.5% 0.0%  0.5% 0.0%	
Calei 9 10 a b b 11 12 13 14 Sec 15 16 Sec 17 18 19 a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources  Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.  Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on  Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.).  Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Pupublic support percentage for 20 Public support percentage from Investment income percentage for Investment Income per	233, 223.  11.  11.  11.  11.  20.  11.  11.  11	158, 281.  521.  521.  521.  6 ation's first, secondercentage of the first, secondercentage of the first of t	2,106.  2,106.  2,106.  2,106.  4, third, fourth, or the second of the s	2,417.  2,417.  2,417.  or fifth tax year as more than 33-1/3 ablicly supported on a and line 16 is more than 33-1/3 ablicly supported on a and line 16 is more than 33-1/3 ablicly supported on a and line 16 is more than 33-1/3 ablicly supported on a and line 16 is more than 33-1/3 ablicly supported on a and line 16 is more than 33-1/3 ablicly supported on a suppor	1, 673.  1, 673.  1, 673.  1, 673.  1, 673.  1, 673.  1, 673.  15  16  17  18  %, and line 17 is no irganization  page than 33.1/3%	1,366,805.  6,728.  0. 6,728.  0. 1,373,533.  (3)▶□  99.5% 0.0%  0.5% 0.0%  t▶ X	

Scheanie A	(Form 990 or s	190-EZ) 200	13 102FF	HINE POR	TEK INSTI	TITE FOR		34-13333	<u> </u>	age 4
Part IV	Supplemen Part II, line	<b>tal Inforn</b> 17a or 17	nation. Cor b; and Pa	mplete this irt III, line 1	part to pro 12. Provide	vide the exp any other ac	lanations red ditional info	quired by Par rmation. See	t II, line 10; instructions.	
					· ·				· · · · ·	
				<del>-</del> -						
				<b>-</b>						
				<b>_</b>	<b></b>					
		. – –								
					· <del>-</del>					
	- <b></b>									
					· <b>-</b>					
					· <b>-</b>					
			<b>.</b>							
			. <b></b> _							
			· <del>-</del>							
<del>_</del> -	<del>-</del> -									
			·							
			. <b></b>							

TEEA0404L 02/05/10

Schedule A (Form 990 or 990-EZ) 2009

BAA

2009	Federal Statements JOSEPHINE PORTER INSTITUTE FOR	Page 1
Client JPJ	APPLIED BIO-DYNAMICS, INC.	54-1359533
5/11/10		11:51AM
Statement 1 Form 990-EZ, Part I, Line 16 Other Expenses		
AWAY PROGRAMS  BANK SERVICE CHARGES  COMPUTER EXPENSE  consulting fees  CONTRACT LABOR  COPIER  Depreciation  FARM  GARDEN  IN-HOUSE PROGRAMS/WORKSHOWN  INSURANCE  INTERNET  LIVESTOCK  MISCELLANEOUS  Office Expenses  PASTURES  PROMOTIONAL/NEWSLETTER  REPAIRS & MAINTENANCE  RESEARCH  STAFF DEVELOPMENT  SUBSCRIPTIONS & DUES  SUPPLIES  TELEPHONE  Travel	PS	423. 3,428. 5,343. 697. 31,500. 504. 1,436. 21,249. 5,331. 1,000. 4,335. 16,577. 250. 2,036. 342. 3,182. 5,415. 10,352. 37,537. 30. 498. 214. 5,652. 5,554. 11,036. 2,175. 176,096.
Statement 2 Form 990-EZ, Part II, Line 24 Other Assets		
Accounts Receivable Inventories		Ending 22,081. 22,352. 32,956. 5,769. 83,158.
Statement 3 Form 990-EZ, Part II, Line 26 Total Liabilities  INSURANCE PAYABLE PAYROLL TAXES PAYABLE	Beginning	Ending 0. 3,756. 3,756.

:

### 2009

## **Federal Statements**

Page 2

Client JPI

# JOSEPHINE PORTER INSTITUTE FOR APPLIED BIO-DYNAMICS, INC.

54-1359533

5/11/10

11:51AM

Statement 4
Form 990-EZ, Part III
Organization's Primary Exempt Purpose

TO PROVIDE SEMINARS DESCRIBING THE BIO-DYNAMIC METHOD OF AGRICULTURE

# Statement 5 Form 990-EZ, Part V Regarding Transfers Associated with Personal Benefit Contracts

(a) Did the organization, during the year, receive any funds, directly or	
indirectly, to pay premiums on a personal benefit contract?	No
(b) Did the organization, during the year, pay premiums, directly or	
indirectly, on a personal benefit contract?	No