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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

OMB No 1545-0052

_ [Depar	tment of th	ne Treasury				Treated as a Pr	rivate Fou	ındation		2009
-						on may be able to use a copy of this return to satisfy state reporting requirements.					
_			*	or tax year b					2009, and en		, 20
ູ່	G Cr	neck all ti	hat apply	⊢	al return		<u> </u>		public charity	Final retu	rn
_			,	Am	ended re	eturn	Address	change	Nan	ne change	
I		the IRS	Name of fo							A Employer identifi	cation number
		abel.		IDER AN						52-7317516	
		erwise, orint	1		O poxua	mber	if mail is not delivered to str	reet address)	Room/suite	B Telephone number	,
		type.		ate St						(989)479-6	366
		Specific		n, state, and						C If exempt application	is pending, check here 🕨
<u> </u>	nstr	uctions.	Harbor	Beach						D 1. Foreign organiz 2. Foreign organization	ations, check here
Ļ		neck type	of organiza	ation 🛚 🔀 S	Section 50	01(c)	(3) exempt private four	ndation		test, check here ar	nd attach computation 🕨 🔝
L				nexempt char			Other taxable priva		n	E If private foundation terminated under s	section
ı				assets at end	of	JA	ccounting method:	Cash	Accrual	507(b)(1)(A), chec	
	•	r (from P	art II, col (c	•		L	Other (specify)			F If the foundation is termination under	s in a 60-month section —
_	<u> </u>	. 21		668,91		(Par	t I, column (d) must be	on cash bas	sis.)	507(b)(1)(B), chec	
Ŀ	Par			enue and Ex		-	(a) Revenue and	/b) Not in	vestment	(c) Adjusted net	(d) Disbursements
				t necessarily		e	expenses per	, , ,	ome	income	for charitable purposes
_				nn (a) (see ins		<u> </u>	books				(cash basis only)
		(2112	ch cchadula)	s, grants, etc , re		_				~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	
		2 Che	ck ► X if the to att	e foundation is r tach Sch B	iot requir	ea _					
		3 Inter	est on savings	and temp cash	ınvestmen	ıts _				··· ·· · · · · · · · · · · · · · · · ·	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
		4 Divid	dends and II	nterest from s	ecurities	·	19,547		19,547	19,547	
			ss rents			. [_					
	R	b Net r	rental me or (loss)			_					************************************
	E	_		n sale of assets i	not on line	10	-21,093			······································	
	٧	b Gros all as	s sales price fo sets on line 6a	35	7,012	_ _				-	
	E	•	_	ome (from Part I		_			0		.,,.,
	N	8 Net	short-term o	capital gain, ,						0	
	F		me modifica s sales less	ations		L				0	
		rtns	& allowances Cost of		(0					
		good	ls sold	L		_					
				loss) (attach		· -					
	- 1			attach schedu	, ,	↓ ₋	61		61	61	
-	0	Com	al. Accor ines	flicers 11		-	-1,485		19,608	19,608	
	Р	13 direc	tors, trustees,	etc]⊗	· -	0				
		14 Othe	er employee	salaries and employee ber	wages	. -		<u> </u>			<u> </u>
	Λ.	1 1				-		<u> </u>			
	T	1 -		ch schedule) Faltach sche	, 	-	· · · · · · · · · · · · · · · · · · ·				
	Ŋ	1	ounting jees	nal fees (attac		٦ F	16 625		16 625	16 625	
SUR GRANNING	Ģ		•	iidi iees (attac	n sche d∌ ⊍	= -	16,625		16,625	16,625	
30	8		rest . OS (attach coh	• •	· ,						
JUSE	A			redule) (see inst tach sch) and		<u>,</u>		-			
	אן או	•	upancy	tach sch) allu	achiello	" ├					
١			• •	and ma	otingo	-	·.				
4	N			nces, and med	emgs	-				 	
2	E		ting and put	olications : (attach schei	dulo)	-	1. U				-
	P			•		H				 	
	_			g and admini: Llines 13 thro			16,625		16,625	16,625	0
30:0	N S E			ifts, grants pa	-	H	35,825		10,025	10,023	35,825
3	E			inis, granis pa sements Add lir		, <u> </u>	52,450		16,625	16,625	35,825
-				from line 12	165 24 4110	23	32,430		10,023	10,025	33,023
		a Exc	ess of reve	nue over exp	enses		-53,935				
			disbursem Investment	ents t Income (if ne	n enter-	ا ۱۰۰			2,983		
	-			icome (if neg ,	_	<u> </u>			2,303	2,983	
-		- 1-1						<u></u>	<u></u>		<u></u>

For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2009)

D:	rt II	Attached schedules and amounts in the description column should be for	Beginning of year	End	of year		
	411 11	end-of-year amounts only (See inst)	(a) Book Value	(b) Book Value	(c) Fair Market Value		
	1	Cash non-interest-bearing					
	2	Savings and temporary cash investments	20,866	23,476	23,476		
	3	Accounts receivable ▶					
		Less: allowance for doubtful accts ▶					
	4	Pledges receivable ▶		· · · · · · · · · · · · · · · · · · ·			
		Loce: allowance for doubtful acete	İ		1		
	5	Grants receivable			 		
	-	, , , , , , , , , , , , , , , , , , , ,					
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)					
	7	Other notes and loans					
A S		receivable (attach schedule) Less allowance for					
S		Less allowance for doubtful accounts					
Ε	8	Inventories for sale or use	-				
T S	9	Prepaid expenses and deferred charges					
3	l	Investments US and state govt obligations (attach sch#3	160,020	132,444			
	l	Investments corporate stock (attach schedule) #4	410,591	390,203	418,867		
	11 ^C	Investments corporate bonds (attach schedule) . #5	92,617	84,037	89,026		
	''	and component bacic					
		Less accumulated depreciation (attach schedule)					
	12	Investments mortgage loans					
	13	Investments other (attach schedule)					
	14	Land, buildings, and equipment basis					
		Less accumulated depreciation (attach schedule)	Ì				
	15	Other assets (describe > See attachment #6	253	253	2,829		
	16	Total assets (to be completed by all filers see the			2,003		
		instructions Also, see page 1, item l)	684,347	630,413	668,910		
T	17	Accounts payable and accrued expenses	1,000	1,000	000,310		
Ī	18		1,000	1,000			
A B	La Barnilian F						
-	20						
Ĭ		Loans from officers, directors, trustees, and other disqualified persons			_		
T	21	Mortgages and other notes payable (attach schedule).			4		
Ė S	22	Other liabilities (describe			4		
<u>s</u>	23	Total liabilities (add lines 17 through 22)	1,000	1,000			
		Foundations that follow SFAS 117, check here ▶ ☐					
ΝF		and complete lines 24 through 26 and lines 30 and 31.					
Fυ	24	Unrestricted					
T N	25	Temporarily restricted					
Δ	126	Permanently restricted					
SALAN		Foundations that do not follow SFAS 117, ck. here ▶ 🏻					
ΕĻ		and complete lines 27 through 31.					
T A S N	27	Capital stock, trust principal, or current funds					
C	28	Paid-in or capital surplus, or land, bldg, and equipment fund					
0 Ē R S	29	Retained earnings, accumulated income, endowment, or other funds	683,347	629,413			
3	30	Total net assets or fund balances (see the instructions)	683,347	629,413	1		
	31	Total liabilities and net assets/fund balances (see the inst.)	684,347	630,413			
Pa	rt III	Analysis of Changes in Net Assets or Fund Bal					
		ll net assets or fund balances at beginning of year Part II, colum		e with			
•		-of-year figure reported on prior year's return)	, ,	1	683,347		
2				2	-53,935		
4	3 Other increases not included in line 2 (itemize) ► See attachment #7 4 Add lines 1, 2, and 3						
5			•	4	629,413		
		reases not included in line 2 (itemize) ►	- Part II. column (h) line	30 6	629,413		
U	, Uta	ii nel assels di junu palances al enu di vezi (iine 4 minus iine 5) ==	Falti, Column (D). Ime (ער . ו אינ.	1 027,413		

(a) List and describe the	and Losses for Tax on Invite kind(s) of property sold (e.g., re	al estate,	(b) How acquired	(c) Date acquired	(d) Date sold
	use, or common stock, 200 shs M	ILC Co)	D Donation	(mo , day, yr)	(mo , day, yr)
1a See attachment	#8		-		
C			_	<u> </u>	
d					
е					
(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis nse of sale		n or (loss) f) minus (g)
a					
b					
С		ļ <u>-</u>			
d		ļ			_
C	(1)	1	10/04/00		
Complete only for assets sno	wing gain in column (h) and owne	T			(h) gain minus
(I) FMV as of 12/31/69	(J) Adjusted basis as of 12/31/69	, , ,	s of col (i) (j), if any		less than -0-) or rom col (h))
a		 			
b c		-			
d		 			
e	· _ · · · · ·				
2 Capital gain net income or (ne		also enter in Part I,			21 002
0. Not also at Assess assessed assess		enter -0- in Part I	, line /	2	-21,093
. 4	(loss) as defined in sections 1222 e 8, column (c) (see the instruction		٦.		
If (loss), enter -0- in Part I, lir				3	-13,295
	Inder Section 4940(e) for vate foundations subject to the sec				
	e this part blank section 4942 tax on the distributab qualify under section 4940(e). Do i			od?	. Yes X No
1 Enter the appropriate amoun	t in each column for each year, se	e the instructions b	efore making any e	entries	
(a) Base period years	(b)		(C) Net value of	Due	(d) stribution ratio
Calendar year (or tax year beg. in)	Adjusted qualifying distribu	none	haritable-use assets	(col (b)	divided by col. (c))
2008	43,6		745,33		0.058598
2007	43,0		862,84		0.049930
2006	33,7		837,06 782,05		0.04744
2003	35,4		769,75		0.046032
2001		<u> </u>	705,75	- 	0.01003.
2 Total of line 1, column (d)				. 2	0.242356
, , ,	the 5-year base period divide		by 5, or by the num		<u></u>
	peen in existence if less than 5 year			. 3	0.04847
4 Enter the net value of nonch	arıtable-use assets for 2009 from	Part X, line 5		4	608,498
5 Multiply line 4 by line 3		• • • •		5	29,495
6 Enter 1% of net investment i	ncome (1% of Part I, line 27b)			6	30
7 Add lines 5 and 6 .				7	29,525
8 Enter qualifying distributions	from Part XII, line 4			. 8	35,825
If line 8 is equal to or greater	than line 7, check the box in Part	VI, line 1b, and co	mplete that part usi	ng a 1% tax rate Se	ee the Part VI

Form	990-PF (2009) COMMANDER AND MRS ROBERT W 52-7317516			Pa	age 4	
Par	f VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 see	e the Instr	uctio	ons)		
1 a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1			·····i·····		
	Date of ruling or determination letter (attach copy of ruling letter if necessary see instructions)					
b Domestic foundations that meet the section 4940(e) requirements in Part V, check						
	here ▶ 🗓 and enter 1% of Part I, line 27b					
С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%					
	of Part I, line 12, col. (b)	Ì				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-).	<u>,</u>			0	
3	Add lines 1 and 2	;			30	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter ~0~) 4	,			0	
5	Tax based on Investment Income. Subtract line 4 from line 3 If zero or less, enter -0 5	5			30	
6	Credits/Payments					
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 253					
b	Exempt foreign organizations tax withheld at source					
С	Tax paid with application for extension of time to file (Form 8868) . 6c					
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments. Add lines 6a through 6d	, [2	53	
8	Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached	3				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	,				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	0			23	
11	Enter amount of line 10 to be: Credited to 2010 estimated tax ▶ 223 Refunded ▶ 11	1				
Par	t VII-A Statements Regarding Activities					
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participat	te or		Yes	No	
	intervene in any political campaign?		1a		X	
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions	for				
	definition)?		1b		X	
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published						
	or distributed by the foundation in connection with the activities					
С	P. 1.1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.					
d	the second control of					
	(1) On the foundation ►\$ 0 (2) On foundation managers ►\$ 0					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed					
	on foundation managers \$ 0					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		X	
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of					
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3		X	
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	[4a		X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	[4b	N/A		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	[5		X	
	If "Yes," attach the statement required by General Instruction T					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or	1				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that					
	conflict with the state law remain in the governing instrument?	L	6	X		
7	Did the foundation have at least \$5,000 in assets at any time during the yr? If "Yes," complete Part II, col. (c), & Part II, col. (c),	rt XV.	7	X		
8 a	Enter the states to which the foundation reports or with which it is registered (see the instructions)					
	▶GA					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or					
	designate) of each state as required by General Instruction G? If "No," attach explanation	[8b	X		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or					
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," com	plete				
	Part XIV		9		<u>X</u>	
10	Did any persons become substantial contributors during tax year? If "Yes," attach a schedule listing their names					
	and addresses		10	ļ	X	

52-7317516

COMMANDER AND MRS ROBERT W

JVA

Form 990-PF (2009)

Form	990-PF (2009) COMMANDER AND MRS ROBERT W 52-7317516		Pa	age 5
Par	VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	L	X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶See attachment #9 Telephone no ▶			
	Located at ► ZIP+4 ►			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 Check here .	-		•
	and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
Par	VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
-	File Form 4720 If any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly).			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in	1		
	Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d			
	and 6c, Part XIII) for tax year(s) beginning before 2009? Yes X No			
	If "Yes," list the years ▶ 20 , 20 , 20			[
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement see the instructions)	2b		X
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
	▶ 20 <u> </u>			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	if the foundation had excess business holdings in 2009.)	3b	<u> </u>	X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<u> </u>	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable			Ī
	purpose that had not been removed from leopardy before the first day of the tax year beginning in 2009?	4b	1	ΙX

09 990PF5

TWF 33163 Copyright Forms (Software Only) - 2009 TW

Form **990-PF** (2009)

		-PF (2009) COMMANDER AND MRS R -B Statements Regarding Activ			Required (continue	·d)		Pa	ge 6
		ing the year did the foundation pay or incui		TOTAL TIES IIIUY DO	ricquired (communic	<u>u)</u>		T	
Ja		Carry on propaganda, or otherwise attemp	· ·	nn (nostion 404E(n))?	. Yes 🗓	No		-	
			=		. Lites M	NO			
	(2)	· · ·	•	• •	Yes 🛚	No			
	(2)	on, directly or indirectly, any voter registra							
		Provide a grant to an individual for travel,		• •	Yes X	NO			
	(4)	Provide a grant to an organization other th		=	n. 6				
		in section 509(a)(1), (2), or (3), or section		•	Yes	No		į	
	(5)	Provide for any purpose other than religion		•					
		educational purposes, or for the prevention			Yes X	No			
b		ny answer is "Yes" to 5a(1)-(5), did <mark>any</mark> of t						Ī	
	Reg	julations section 53.4945 or in a current not	ice regarding disaster	assistance (see the instri	uctions)?	_	5b		<u>X</u>
	Org	anizations relying on a current notice regar	ding disaster assistand	ce check here	▶			ŀ	
С		e answer is "Yes" to question 5a(4), does t		•					
	bec	ause it maintained expenditure responsibili	ty for the grant?		N/A U Yes	No			
	If "Y	es," attach the statement required by Regu	lations section 53 494	5-5(d)					
6a	Dıd	the foundation, during the year, receive an	y funds, directly or ind	irectly, to pay premiums					
	on a	a personal benefit contract? .			Yes X	No			
b	Dıd	the foundation, during the year, pay premit	ums, directly or indirec	tly, on a personal benefi	t contract?		6b	[Х
	If "Y	'es" to 6b, file Form 8870.							
7a	At a	ny time during the tax year, was the founda	ation a party to a prohi	bited tax shelter transact	ion? Yes 🏻	No			
b	If ye	es, did the foundation receive any proceeds	or have any net incor	me attributable to the trai			7b		Х
Par							olam	ees.	
L		and Contractors		,	· 3 · · · ,		1		
1	List	all officers, directors, trustees, foundati	on managers and the	eir compensation (see t	he instructions).				-
		(a) Name and address	(b) Title, and avg hours per week	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans		xpense		
		hth	devoted to position	(ii flot paid, effici -0-)	and deferred comp	OII	her allo	wance	5
See	: a	ttachment #10							
						ļ			
				<u> </u>	<u> </u>				
2		npensation of five highest-pald employe one, enter "NONE."	es (other than those	Included on line 1 s	ee the instructions).				
			(b) Title, and avg		(d) Contributions to				
(a) Na	me and address of each employee paid	hours per week	(c) Compensation	employee benefit		xpense		
		more than \$50,000	devoted to position	(-,,	plans and deferred compensation	oti	her allo	wance	S
NON	ΙE					1			
				1					
					L	1		1	
Total	nun	ober of other employees paid over \$50,000					•	1	0

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Part VIII Information About Officers, Directors, Trustees, Fo		
and Contractors (continued)		
3 Five highest-paid independent contractors for professional services (see the		
(a) Name and address of each person paid more than \$50,000 NONE	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		. ▶
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant state of organizations and other beneficiaries served, conferences convened, research papers produced.	,	Expenses
1		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see the	instructions)	
		

Part IX-B Summary of Program-Related Investments (see the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	•
2	
All other program-related investments See the instructions.	
3	
Total. Add lines 1 through 3	
JVA 09 990PF7 TWF 33185 Copyright Forms (Software Only) - 2009 TW	Form 990-PF (2009)

Pa	rt X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations the instructions.)	lations,	
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	595,041
b	Average of monthly cash balances	1b	22,723
С	Fair market value of all other assets (see the instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	617,764
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	617,764
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see		
	the instructions)	4	9,266
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	608,498
6	Minimum Investment return. Enter 5% of line 5	6	30,425
Pa	rt XI Distributable Amount (see the instructions) (Section 4942(j)(3) and (j)(5) private operating		·
	foundations and certain foreign organizations check here and do not complete this part)		
1	Minimum investment return from Part X, line 6 ,	1	30,425
2a	Tax on investment income for 2009 from Part VI, line 5 . 2a 30		
b	Income tax for 2009 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	30
3	Distributable amount before adjustments Subtract line 2c from line 1,	3	30,395
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	30,395
6	Deduction from distributable amount (see the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	30,395
Pa	rt XII Qualifying Distributions (see the instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Fire and a contribution of the state of the Book and Column (d) line 00	1a	35,825
b	Program-related investments total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	 '-	
2		2	
3	Amounts set aside for specific charitable projects that satisfy the	-	
a	Suitability test (prior IRS approval required)	3a	
a h		3b	
1	Cash distribution test (attach the required schedule)	4	25 925
4 5	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4, Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	+	35,825
J		5	3.0
c	Adjusted multiple distribution Cubicat has 5 from his 4	6	35 795
6	Adjusted qualifying distributions. Subtract line 5 from line 4		35,795
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether t	ne iouna	2001
	qualifies for the section 4940(e) reduction of tax in those years		000 DE (0000)
JVA	09 990PF8 TWF 33166 Copyright Forms (Software Only) - 2009 TW	j-	orm 990–PF (2009)

Distributable amount for 2008 from Part XI,	Par	XIII Undistributed Income (see		<u> </u>		
line 7. 2 Undestributed income, (fary, as of the end of 2008 a Enter amount for 2008 only b Tatal for oner years 20 _ 20 20 3 Excess Enterbusines carry-yeary 41, any, to 2009 a From 2006		}	(a)		(c)	• •
2 Undertholder demonent, I any, as of the end of 2099 a Entiry amount for 2008 only b Teal for party years 202030 3 Essess dethibutions carryover, if any, to 2009 a From 2006	1	Distributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	
a Einter amount for 2009 only 5 Total for pener years 202020 3 Excess devibations carryever, flaw, to 2009 a From 2006		line 7				30,395
b Total for prior years 20 20 20 30 Excess distributions carryover, if any, to 2009 a From 2004 b From 2005 c From 2006 d From 2007 d From 2008 d From 2007 d From 2008 d From 2007 d From 2008 d From 2007	2	Undistributed income, if any, as of the end of 2009				
Secses distributions carryover, if any, to 2098 a From 2005	а	Enter amount for 2008 only			25,795	
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c From 2006 . d From 2007 . e From 2008						
d From 2007. e From 2008 f Total of Inios 3a through e 0 4 Cautifying distributions for 2008 from Part XII, Inios 4 b \$ 3, 5, 82 5 a Applied to 2008, but not more than line 2a 2, 25, 795 Applied to 2008, but not more than line 2a 2, 25, 795 Applied to 2008, but not more than line 2a 2, 25, 795 Applied to 2008, but not more than line 2a 2, 25, 795 Applied to 2008 distributions out of corpus (Election required – see the instructions) C Troated as distributions out of corpus (Election required – see the mistructions) d Applied to 2009 distributiable amount Beamama pamount distributions carryover applied to 2009 (If an amount must be shown in column (s), the same amount must be shown in column (s), the same amount must be shown in column (s), the same amount must be shown in column (s), the same amount must be shown in column (s), the same amount must be shown in column (s), the same amount must be shown in column (s), the same amount must be shown in column (s), the same amount must be shown in column (s), the same amount must be shown in column (s), the same amount must be shown in column (s), the same amount must be shown in column (s), the same amount must be shown in column (s), the same amount must be shown in column (s), the same amount must be distributed income Subtract line 4 from line 2b C First the amount of proxy year's undatributed mose for which a selece of deficency has been reviewedly assessed distributed income for 2008 Subtract line 4 from line 2a Taxable amount — see the instructions Undistributed income for 2008 Subtract line 4 and 5 from line 5b. Taxable amount — see the instructions Undistributed income for 2009 Subtract lines 4 and 5 from line 1 This amount must be distribution sout of corpus to satisfy requirements imposed by section 170(b)(f)(f) or 4942(b)(3) (see the instructions) Excess distributions carryover from 2004 not applied on line 5 or line 7 (see the instructions)	b	From 2005				
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c Excess from 2007						
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b The form in which applications should be submitted and information and materials they should include.

See attachment 11

c Any submission deadlines

See attachment 11

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See attachment 11

JVA 09 990PF10 TWF 33156 Copyright Forms (Software Only) - 2009 TW Form 990-PF (2009)

Form 990-PF (2009) COMMANDER AND MRS ROBERT W 52-7317516 Page **11** Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Foundation Recipient Purpose of grant or show any relationship to status of Amount any foundation manager contribution recipient Name and address (home or business) or substantial contributor Paid during the year See attachment #12 35,825 Approved for future payment

▶ 3b

Total

Part XVI-A Analysis of Income-Produ			,		
Enter gross amounts unless otherwise indicated	Unrelate	ed business income	Excluded	by section 512, 513, or 514	(e)
	(a)	(b)	(c)	(d)	Related or exempt function income
	Business	Amount	Excl	Amount	(See the
Program service revenue	code		code		instructions)
a					
b					
c					
d		<u> </u>			
e					
f					
g Fees & contracts from government agencies			1		_
2 Membership dues and assessments.					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					19,547
5 Net rental income or (loss) from real estate:					
a Debt-financed property					······································
b Not debt-financed property				<u></u>	
6 Net rental income or (loss) from personal property .					····
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory				~ 	-21,093
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory .					
11 Other revenue a					
b See attachment #13					61
С					
d			ļ.		-
е					
12 Subtotal Add columns (b), (d), and (e)		0		0	-1,485
13 Total. Add line 12, columns (b), (d), and (e)				13	-1,485
(See worksheet in line 13 instructions to verify calcula					
Part XVI-B Relationship of Activities	to the Acc	omplishment of E	xempt	Purposes	
Line No. Explain below how each activity for v	vhich income i	s reported in column (e	of Part	XVI-A contributed impor	tantly to the

accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions)

See attachment #14

Par	Information Regarding T Exempt Organizations	ransfers To and Transactions and	Relationships With Nor	charitable
1		gage in any of the following with any other ord	anization described in section	Yes No
		c)(3) organizations) or in section 527, relating		
	Transfers from the reporting foundation to a		р	
		• =		1a(1) X
	(2) Other assets	• • • • • • • • • • • • • • • • • • • •	, ,,,	1a(2) X
h	Other transactions	• • • •		12(2)
		npt organization		1b(1) X
	• •	ble exempt organization		
				
	• •	assets		
				1 1 77
		or fundamental and		- · · · · · · · · · · · · · · · · · · ·
_		or fundraising solicitations		
		, other assets, or paid employees		
(a) Lin		oncharitable exempt organization (d) Description		ring arrangements
	Is the foundation directly or indirectly affiliate section 501(c) of the Code (other than section "Yes," complete the following schedule (a) Name of organization	ed with, or related to, one or more tax-exemp on 501(c)(3)) or in section 527?	t organizations described in(c) Description of rela	∐Yes X No
	Under penalties of periury, I declare that I have exami	ned this return, including accompanying schedules and	d statements, and to the best of my kn	owledge and belief, it is
s	true, correct, and complete Declaration of prepace (o	other than taxpayer or fiduciary) is based on all information of the state of the s	tion of which preparer has any knowle	dge
Ġ.	Signature of officer or trustee	Date	Title	
H	Paid Pre- Preparer's Preparer's Signature Preparer's	Date Da	Check if self-employed ► number the instr	's identifying (see Signature in uctions) 151684
R	er's	R Block		91609
		STATE ST	Phone no.	1 /
		or Beach, MI 48441	(989) 479-63	66
L JVA		Forms (Software Only) - 2009 TW		m 990-PF (2009

SCHEDULE OF OTHER INCOME 990-PF Page 1, Part I, Line 11 Attachment 1: page 1

Attachment 1: page 1 - 990-PF Page 1,	Part I, Line 1:	1	
Open to Public			
Inspection For calendar year 2009, or tax period beginning Name of Organization	, and endi		ification Number
COMMANDER AND MRS ROBERT W KRAUSE		52-731751	
	Revenue	Net Investment	Adjusted
Description of Other Income Sprint Class Action Suit	Revenue and Expenses 61		
Totals	61	61	61
Totalo			

SCHEDULE OF OTHER PROFESSIONAL FEES

Attachment 2: page 1 - 990-	PF Page 1, P	art I, Line	16c						
Open to Public			.,						
	Inspection For calendar year 2009, or tax period beginning , and ending . Name of Organization Employer Identification Number								
COMMANDER AND MRS ROBERT W KRAUSE 52-7317516									
Category	Amount	Net Investment	Adjusted	Disbursements for					
MI. Trust Fees	16 625	Income	Net Income	Charity					
ML Trust Fees	16,625	16,625	16,625	Chanty					
Total	16,625	16 625	16 625						
iolai	10,043	16,625	16,625						

SCHEDULE OF INVESTMENTS - GOVERNMENT OBLIGATIONS

Attachmen	t 3: page 1 - 990-PF Page 2,	Par	t II,	line	10a	
Open to Public						
Inspection	For calendar year 2009, or tax period beginning			, and en	ding	<u>•</u>
Name of Organiza	tion				Employer Ide	entification Number
COMMANDER	AND MRS ROBERT W KRAUSE				52-7317	516
	Description	Cost	FMV a		Book Value	Fair Market Value
U.S Government Obligations					132,444	134,712
State and Municipa	al Government Obligations	l				
Total U S and Stat	e Government Obligations				132,444	134,712

Attachment 4: page 1 - 990-PF Page 2, Part II, Line 10b

Open to Public					
Inspection	For calendar year 2009, or tax period beginning		, and en		
Name of Organization	on AND MRS ROBERT W KRAUSE			Employer Ider 52 - 73175	ntification Number 16
	Description of Property	Cost	FMV at	Book Value	Fair Market Value
Of Ch Nee		X	Year End		
85 Sh Ace		X		3,359	4,284
194 Sh AES	-	X		2,791	2,582
212 Sh AES 136 Sh AES		X		3,186	2,822
130 Sh AES	*	X		2,052	1,810
7 Sh Aetna		X		3,747 194	4,026 222
90 Sh Amge		X		5,510	5,091
21 Sh Amge		X		1,270	1,188
	lo Group Inc	X		1,957	1,515
_	lo Group Inc	X	ł I	1,025	788
	o Group Inc	X	i i	333	303
_	lo Group Inc	X	1	1,153	1,151
	er Daniels MIDLD	X		2,126	2,317
	her Daniels MIDLD	X		3,602	3,945
	er Daniels MIDLD	X		531	595
	er Daniels MIDLD	X		1,721	2,004
82 Sh AT&T		X		2,210	2,298
50 Sh AT&T I		X	1	1,319	1,402
	Software Inc	X		1,205	1,404
	Software Inc	X		1,915	2,647
	Software Inc	X		493	682
	Software Inc	X	}	1,043	1,203
	Software Inc	X		661	762
25 Sh CA I	nc	X		614	562
115 Sh CA	Inc	X	1 1	2,876	2,583
95 Sh CA I	nc	X	i i	2,428	2,134
81 Sh CA I	nc	X		2,104	1,819
79 Sh CA I	nc	X		2,056	1,774
4 Sh CA In	С	X	1	90	90
92 Sh Chec	k Point Software				
Tech		X		2,102	3,117
52 Sh Chec	k Point Software				
Tech		X		1,222	1,762
120 Sh Che		X		4,141	9,239
28 Sh Chev		X		1,343	2,156
40 Sh Chev		X		2,954	3,080
62 Sh Chub		X		2,614	3,049
30 Sh Chub		X		1,591	1,475
81 Sh Chub		X	l i	3,647	3,984
114 Sh Coca Cola			1		
Enterprises		X	1	1,940	2,415
113 Sh Coca Cola					
Enterprises		X	1	1,965	2,396
	uter Science Corp	X		1,099	1,841
	uter Science Corp	X		2,017	3,394
10 Sh Computer Science Corp		X		359	575
54 Sh Computer Science Corp		X		1,742	3,107
	gra Foods Inc	X		646	784
133 Sh Con	agra Foods Inc	X		2,627	3,066
· · · · · · · · · · · · · · · · · · ·		_1	Total	85,580	99,443

Attachment 4: page 2 - 990-PF Page 2, Part II, Line 10b

Open to Public				
Inspection For calendar year 2009, or tax period beginning	· - · ·	, and end		•
Name of Organization			1	tification Number
COMMANDER AND MRS ROBERT W KRAUSE			52-73175	16
Description of Property	Cost	FMV at Year End	Book Value	Fair Market Value
60 Sh Conagra Foods Inc	X		1,198	1,383
11 Sh ConocoPhillips	X	1	1,019	562
19 Sh ConocoPhillips	X		1,758	970
19 Sh ConocoPhillips	X		1,720	970
16 Sh ConocoPhillips	X	1	1,471	817
32 Sh ConocoPhillips	X		3,032	1,634
110 CSX Corp	X	1	2,487	5,334
71 Sh Darden Restaurants		1	2,10,	3,331
Inc	Х	1	2,763	2,490
43 Sh Darden Restaurants	_ ^		2,763	2,490
	х	1	1 664	1 500
Inc	^	[1,664	1,508
47 Sh Darden Restaurants				
Inc	X	 	1,578	1,648
115 Sh Discover Finl Svcs	X	1	1,757	1,692
199 Sh Discover Finl Svcs	X		3,049	2,927
31 Sh Dover Corp	X		1,633	1,290
72 Sh Dover Corp	X	1	3,810	2,996
30 Sh Dover Corp	X	1	1,566	1,248
9 Sh Dover Corp	Х	1	480	374
72 Sh Ensco Intl Ltd	X		3,510	2,876
12 Sh Ensco Intl Ltd	X	1	572	479
60 Sh Exxon Mobil Corp	Х		2,124	4,091
21 Sh Exxon Mobil Corp	X		743	1,432
4 Sh Exxon Mobil Corp	X		262	273
3 Sh Exxon Mobil corp	X		198	205
4 Sh Exxon Mobil Corp	X		263	273
5 Sh Exxon Mobil Corp	X		323	341
11 Sh Exxon Mobil Corp	X			
]	763	750
43 Sh Family Dollar Stores	X	1	1,425	1,197
103 Sh Family Dollar Stores	X	1	3,378	2,866
39 Sh Family Dollar Stores	X		1,329	1,085
13 Sh Flowserve Corp	X		1,185	1,229
13 Sh Flowserve Corp	X		1,209	1,229
13 Sh Flowserve Corp	X		1,233	1,229
4 Sh Flowserve Corp	X		383	378
55 Sh Forest Labs Inc	X		2,699	1,766
81 Sh Forest Labs Inc	X		4,011	2,601
25 Sh Forest Labs Inc	X		926	803
81 Sh Forest Labs Inc	Х		3,020	2,601
13 Sh Forest Labs Inc	X		473	417
145 Sh Gap Inc	X	i	2,677	3,038
23 Sh Gap Inc	X	1	431	482
52 Sh Gap Inc	X		979	1,089
30 Sh Gap Inc			569	
70 Sh Gap Inc	X X			629
		1	1,574	1,467
59 Sh Garmin Ltd		1	1,916	1,811
77 Sh Garmin Ltd	X		2,504	2,364
44 Sh Garmin Ltd	X		1,392	1,351
31 Sh Goldman Sachs Group				
		Total	73,056	68,195

Open to Public

Attachment 4: page 3 - 990-PF Page 2, Part II, Line 10b
Open to Public

Open to Public				
Inspection For calendar year 2009, or tax period beginning		, and end	lng	•
Name of Organization			Employer Iden	tification Number
COMMANDER AND MRS ROBERT W KRAUSE			52-73175	
		FMV at		
Description of Property	Cost	Year End	Book Value	Fair Market Value
Inc	X	Tour End	4,509	5,234
7 Sh Goldman Sachs Group	1		4,505	3,234
-	х		7 005	1 100
Inc	^		1,007	1,182
19 Sh Goldman Sachs Group				
Inc	X		2,747	3,208
8 Sh Goldman Sachs Group				
Inc	X		1,331	1,351
29 Sh Hewlett Packard Co	X		523	1,494
150 Sh Hewlett Packard Co	X		3,239	7,727
20 Sh Honeywell Intl Inc	X		870	784
60 Sh Honeywell Intl Inc	х		3,367	2,352
35 Sh Honeywell Intl Inc	X	1	1,956	1,372
60 Sh Intl Business			1,550	1,372
Machines	X		F 000	7 054
	^		5,900	7,854
43 Sh Intl Business	1			
Machines	X	1	4,242	5,629
19 Sh Intl Business				
Machines	X		1,986	2,487
30 Sh Intl Paper Co	X		1,061	803
75 Sh Intl Paper Co	X	1	2,669	2,009
80 Sh Intl Paper Co	Х		2,796	2,142
85 Sh Johnson and Johnson	X		4,643	5,475
120 Sh Johnson and Johnson	X	1 1	6,986	7,729
28 Sh Kroger Co	X		670	575
155 Sh Kroger Co	X		3,701	3,182
10 Sh L-3 Communications	^		3,701	3,102
			252	0.70
Holdings	X		960	870
30 Sh L-3 Communications				
Holdings	X		2,915	2,609
25 Sh L-3 Communications				
Holdings	X		2,452	2,174
20 Sh L-3 Communications				
Holdings	X		2,138	1,739
10 Sh L-3 Communications]		
Holdings	X		1,068	870
61 Sh Lockheed Martin Corp	X		3,673	4,596
5 Sh Lockheed Martin Corp	X		574	377
3 Sh Lockheed Martin Corp	X	1		226
		1	341	
130 Sh Marathon Oil Corp	X	1	3,663	4,059
80 Sh McKesson Corporation	X X	1	4,199	5,000
62 Sh McKesson Corporation			2,415	3,875
117 Sh Medco Health				
Solutions			4,305	7,477
26 Sh Medco Health				
Solutions	X		1,415	1,662
17 Sh Medco Health			·	
Solutions	X		925	1,086
164 Sh Microsoft Corp	X		4,617	4,999
97 Sh Microsoft Corp	X		2,794	2,957
o, on Micropole corp	**		2,134	2,337
		- Takai	00 (57	107 165
		Total	92,657	107,165

Attachment 4: page 4 - 990-PF Page 2, Part II, Line 10b

Open to Public					
Inspection	For calendar year 2009, or tax period beginning		, and en	ding	
Name of Organizati	on			Employer Iden	tification Number
COMMANDER	AND MRS ROBERT W KRAUSE			52-73175	16
	Description of Description	C	FMV at	D1-M-h	Cam Manhat Mah
	Description of Property	Cost	Year End	Book Value	Fair Market Value
108 Sh Mic	rosoft Corp	X		3,200	3,292
18 Sh Mico	rsoft Corp	X		537	549
85 Sh Nabo	rs Industries Ltd	X		1,753	1,861
123 Sh Nab	ors Industries				
Ltd		X		2,523	2,692
30 Sh Nabo	rs Industires Ltd	X		632	657
73 Sh Nort	hrop Grumman Corp	X		3,331	4,077
75 Sh Nort	hrop Grumman Corp	X		3,494	4,189
20 Sh Nort	hrop Grumman Corp	X		932	1,117
69 Sh NRG	Energy Inc	X		2,973	1,629
	Energy Inc	X		2,424	1,322
	Energy Inc	X		2,594	2,149
	Energy Inc	X		691	567
	dental Petroleum				
Corp		X		3,497	7,647
260 Sh Pfi	zer Inc	Х		7,992	4,729
170 Sh Pfi		X	1	5,565	3,092
10 Sh Pfizer		X	1	300	182
83 Sh Pfiz		X		1,706	1,510
13 Sh Pfiz		X		270	236
29 Sh Pfiz		X		606	528
20 Sh Pfiz		X		407	364
64 Sh Prid		X		2,076	2,042
	le Intl Inc	X		2,723	2,649
	le Intl Inc	X		2,468	2,329
	st Comm Intl Inc	X		1,575	1,137
	st Comm Intl Inc	X		1,349	968
	st Conn Intl Inc	X		3,854	2,627
	st Comm Intl Inc	X		2,743	3,195
40 Sh Rayt		X		1,835	2,061
64 Sh Rayt		X		2,945	3,297
60 Sh Rayt		X			3,091
•		X		2,713	464
9 Sh Rayth	Stores Inc	X		411	
	Stores Inc	X		2,765	4,015
	Stores Inc	X		1,050	1,495
		X		1,005	1,110
	Stores Inc			1,381	1,538
81 Sh Safe	-	X		1,980	1,724
105 Sh Saf		X		2,552	2,235
44 Sh Sysco Corporation		X		1,041	1,229
70 Sh Sysco Corporation		X		1,603	1,956
41 Sh Sysco Corporation		X		934	1,146
106 Sh Texas Instruments 102 Sh Texas Instruments		X		2,407	2,762
		X		2,351	2,658
87 Sh TJX		X X		3,298	3,180
37 Sh TJX Cos Inc				1,409	1,352
58 Sh TJX Cos Inc				2,156	2,120
	velers Cos Inc	X		5,983	6,731
25 Sn Trav	elers Cos Inc	X		1,292	1,247
		<u> </u>	Total	103,326	102,747
				· · · · · · · · · · · · · · · · · · ·	

Attachment 4: page 5 - 990-PF Page 2, Part II, Line 10b

Open to Public Inspection For calendar year 2009, or tax period beginning		, and endi	ng	
Name of Organization			Employer Ider	ntification Number
COMMANDER AND MRS ROBERT W KRAUSE		T T	52-73175	16
Description of Property	Cost	FMV at Year End	Book Value	Fair Market Value
9 Sh Travelers Cos Inc	Х		844	947
56 Sh Unum Group	X		1,242	1,288
.06 Sh Unum Group	X		2,096	2,06
.30 Sh Unum Group	X		2,265	2,53
2 Sh Unum Group	X		1,469	1,60
3 Sh Unum Group	X		1,211	1,42
5 Sh Unum Group	X	1	272	29:
9 Sh Verizon				
Communications	X	1	3,235	3,28
4 Sh Verizon	1		0,200	0,20
Communications	X		1,993	2,12
5 Sh Wal-Mart Stores Inc	X		1,977	1,87
5 Sh Wal-Mart Stores Inc	X		2,567	2,40
0 Sh Wellpoint Inc	X		2,474	4,08
57 Sh Wellpoint Inc	X		2,677	3,90
33 Sh WSTN Digital Corp	X		1,573	2,33
57 Sh WSTN Digital Corp	X			
57 Sh WSTN Digital Corp	X		2,027	2,95
			2,369	3,31
.66 Sh Xilinx Inc 29 Sh Xilinx Inc	X X		4,496	4,16
5) Bit Allina life	_ ^		7 97	72
		Total	35,584	41,31

Attachment 5: page 1 - 990-PF Page 2, Part II, Line 10c

Inspection For calendar year 2009, or tax period beginning lame of Organization		, and endi		itification Number	
COMMANDER AND MRS ROBERT W KRAUSE			52-73175		
Description of Property	Cost	FMV at Year End	Book Value	Fair Market Value	
5000 IBM Corp	X		5,971	6,446	
3000 JPMorgan Chase & Co	X		7,903	8,438	
3000 Goldman Sachs Group					
Inc	X		7,681	8,309	
1000 Goldman Sachs Group					
Inc	X		3,803	4,155	
3000 IBM Corp	X		2,860	3,223	
3000 JPMorgan Chase & Co	X		2,843	3,164	
9000 Credit Auisse FB USA					
Inc	X		8,719	9,424	
3000 AT&T Inc	Х		7,875	8,347	
0000 Pepsico Inc	X		8,587	9,344	
0000 Cisco Systems Inc	X		8,836	9,225	
3000 Citigroup Funding Inc	X		9,010	9,071	
10000 Shell International					
Fin	X		9,949	9,880	
		1			

SCHEDULE OF OTHER ASSETS

	6: page 1 - 990-PF Page 2,	Part II, Line 1	L5	
Open to Public	To colon des vers 2000 es teu maried beginning	and andi-		
Inspection Name of Organizat		, and endir	tification Number	
COMMANDER	AND MRS ROBERT W KRAUSE	Beginning	52-731753 End	EOY FMV
	Description of Other Assets	of Year	of Year	(990-PF Only)
Accrued In	nterest			2,576
Tax Overpa	ayment Applied	253	253	253
			1	
-	Totals	253	253	2,829

SCHEDULE OF OTHER INCREASES

Attachment 7: page 1 - 990- PF Page 2, Part III, Line 3 Open to Public Inspection For calendar year 2009, or tax period beginning , and ending Name of Organization **Employer Identification Number** COMMANDER AND MRS ROBERT W KRAUSE 52-7317516 Description of Increase Total Amount Rounding Total

Attachment 8: page 1 - 990-PF Page 3, Part IV, line 1 Open to Public Inspection For calendar year 2009 or tax period beginning and ending Name of Organization **Employer Identification Number** COMMANDER AND MRS ROBERT W KRAUSE 52-7317516 (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold (e.g., real estate, (d) Date sold P --- Purchase D --- Donation (mo, day, yr) (mo, day, yr) 2-story brick warehouse; or common stock, 200 shs. MLC Co) $\overline{1}$ 305 Sh Applied Material Inc P 05-03-200701-15-2009 2 Ρ 7 Sh Applied Material Inc 01-01-200701-15-2009 3 2000 IBM Corp Ρ 10-21-200501-16-2009 4 4000 US Treasury Bond Р 04-27-200601-16-2009 5 1000 US Treasury Bond Ρ 05-19-200601-16-2009 3000 US Treasury Note Ρ 10-21-2005|01-16-2009 6 20 Sh Altera Corp 7 110-23-2008|01-16-2009 Ρ 8 5 Sh Chevron Corp P 01-16-2003|01-16-2009 9 15 Sh Kroger Co Р 12-14-200601-16-2009 5 Sh Proctor & Gamble P 10-16-200801-16-2009 10 15 Sh Symantic Corp Ρ 110-30-2008|01-16-2009 11 15 Sh Unum Group Р 10-16-200801-16-2009 12 110 Sh Best Buy Co Inc Р 02-22-200801-23-2009 14 Sh Best Buy Co Inc Ρ 02-28-200201-23-2009 14 20000 Federal Natl Mtge Assn 09-28-2004|01-15-2009 (h) Gain or (loss) (e) Gross sales price (f) Depreciation allowed (q) Cost or other basis (e) plus (f) minus (g) (or allowable) plus expense of sale $\overline{1}$ 3,071 -2,839 5,910 2 71 140 -69 3 2,109 1,990 119 4 5,099 1,072 4,027 5 1,275 988 287 6 3,331 3,095 236 7 309 356 -47 8 359 173 186 9 371 353 18 10 299 315 -16 11 204 207 - 3 12 246 282 -36 13 3,054 -1,774 4,828 14 389 -237 626 15 20,000 21,388 -1,388 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Gains (Col (h) gain minus (i) FMV as of 12/31/69 (k) Excess if col (i) col (k), but not less than -0-) or (j) Adjusted basis Losses (from col (h)) as of 12/31/69 over col (j), if any ī -2,839 2 -69 3 119 4 1,072 5 287 6 236 7 -47 8 186 9 18 10 -16 11 - 3 12 -36 13 -1,774 14 -237 15 -1,388

Open to Public Image: Company Imag	=		e 2 - 990-PF Page	3, Part IV	, line 1	
Employse Identification Number COMMANDER AND MRS ROBERT W KRAUSE (a) Last and describe the kindig of property soid (e.g. real estate), 2-731.75 (b) How accurred (c) Date sould (mo., day, yr.) (d) Date soid (mo., day, yr.) (d) Da	•					
COMMANDER AND MRS ROBERT W KRAUSE			year 2009 or tax period beginning		, and endi	
(a) List and describe the kindroj of properly sold (g. neal estate, processors) and sequence (jo. Date source (jo. Date sold (mo. day, w) (mo. day,			DODEDT W KDAIICE			
	COM			al estate	(b) How acquire	
16			· · · · · · · -		P Purchase	1
17 23 Sh Lauder Estee Cos P 06-15-200702-05-2009	16			VILC CO.)		
18 000 U S Treasury Note		1			1	
19 37 Sh. Lauder Estee Cos P 06-15-2007/02-06-2009		1			i	I I
20					1	I I
21 28 Sh Altera Corp					1	I I
22 Sh Altera Corp		1			1	I I
16 Sh Cooper Indstrs Ltd			-			I I
24 39 Sh Cooper Indistris Ltd P 12-09-2008 02-12-2009 26 133 Sh Altera Corp P 10-23-2008 02-13-2009 27 41 Sh Altera Corp P 12-18-2008 02-13-2009 28 7 Sh Cooper Indistris Ltd P 12-18-2008 02-13-2009 29 17 Sh Cooper Indistris Ltd P 12-09-2008 02-13-2009 29 17 Sh Cooper Indistris Ltd P 12-09-2008 02-13-2009 20 27 Sh Cooper Indistris Ltd P 12-09-2008 02-13-2009 20 20 20 20 20 20 20						I I
25 10 Sh Cooper Indistris Ltd						I I
133 Sh Altera Corp						I I
27					1	
28						I
17 Sh Cooper Indstrs Ltd		i .	-			I I
12-10-2008 2-13-2009 (e) Gross sales proc					Ĭ	1
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16		(c) Gross sales price	,,,,,,	· - -	ľ	
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Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for asset showing gain in column (h) and owned by the foundation on 12/31/69		{				
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22 23 24 25 26 27 28 29	21					
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26 27 28 29 33						
27 28 29 33						-255
28 29 33						
29 33						
30	30					8

Attachment 8: page 3 - 990-PF Page 3, Part IV, line 1 Open to Public Inspection For calendar year 2009 or tax period beginning , and ending **Employer Identification Number** Name of Organization COMMANDER AND MRS ROBERT W KRAUSE 52-7317516 (b) How acquired (c) Date acquired (d) Date sold (a) List and describe the kind(s) of property sold (e.g., real estate, P-- Purchase D-- Donation (mo, day, yr) (mo, day, yr) 2-story brick warehouse, or common stock, 200 shs MLC Co) P 10-23-200802-17-2009 31 23 Sh Altera Corp 32 8 Sh Altera Corp Р 12-18-200802-17-2009 9 Sh Autozone Inc Nevada P 06-22-200702-26-2009 33 P 10-21-200502-27-2009 34 10000 Citigroup Р 05-19-200602-27-2009 4000 Citigroup Ρ 8000 U S Treasury Bond 05-19-2006|02-27-2009 36 37 12000 U S Treasury Bond Ρ 05-14-200702-27-2009 11000 U S Treasury Note P 03-20-200702-27-2009 38 6000 US Treasury Bond P |03-20-2007|02-27-2009| 39 P 06-22-2007|02-27-2009 3 Sh Autozone Inc Nev 40 41 52 Sh Kroger Co Ρ 12-15-200603-05-2009 ₽ 08-15-200803-05-2009 42 33 Sh Xilinx Inc 43 42 Sh Kroger Co P 12-15-200603-06-2009 27 Sh Xilinx Inc 08-15-200803-06-2009 P 44 12-15-200603-09-2009 7 Sh Kroger Co Р (e) Gross sales price (g) Cost or other basis (h) Gain or (loss) (f) Depreciation allowed (or allowable) plus expense of sale (e) plus (f) minus (g) 31 354 409 - 55 32 123 123 1,295 33 1,252 43 -4,254 34 5,500 9,754 35 2,200 3,735 -1,535 36 9,695 7,900 1,795 37 14,543 12,598 1,945 38 1,546 12,625 11,079 39 7,265 6,056 1,209 40 433 417 16 41 -181 1,063 1,244 42 560 906 -346 43 854 1,005 -151 44 742 -275 467 45 144 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col (h) gain minus (I) FMV as of 12/31/69 (j) Adjusted basis col (k), but not less than -0-) or (k) Excess if col (i) as of 12/31/69 over col (j), if any Losses (from col (h)) 31 -55 32 33 43 34 -4,254 35 -1,535 36 1,795 37 1,945 38 1,546 39 1,209 40 16 41 -181 42 -346 43 -151 44 -275 45 -23

Attachment 8: page 4 - 990-PF Page 3, Part IV, line 1						
•	n to Public					
		ar year 2009 or tax period beginning	<u> </u>	, and endl		Marking North and
	e <mark>of Organization</mark> IMANDER AND MR	S ROBERT W KRAUSE			52-731751	ification Number . 6
	(a) List and descri	oe the kind(s) of property sold (e.g., re	al estate,	(b) How acquire	d (c) Date acquired	(d) Date sold
	2-story brick w	arehouse; or common stock, 200 shs.	MLC Co)	P Purchase D Donation	(mo , day, yr)	(mo , day, yr)
46	5 Sh Xilinx I	nc		P	08-15-2008	03-09-2009
47	62 Sh Hewlett	Pckard Co		P		03-12-2009
48	75 Sh Capital	One Finl		P		03-26-2009
49	75 Sh Capital	one Finl		P	05-01-2008	03-26-2009
50	35 Sh Allstat	e Corp		P	08-17-2006	04-02-2009
51	56 Sh Allstat	e Corp		P	08-18-2006	04-02-2009
52	120 Sh Genera	l Electric		P	01-16-2003	04-02-2009
53	44 Sh KLA Ten	cor Corp		P	07-10-2007	04-02-2009
54	42 Sh Prudent	ial Fiancial Inc		P	12-17-2004	04-02-2009
55	19 Sh Allstat	e Corp		P	08-18-2006	04-03-2009
56	45 Sh Allstat	e Corp		P	09-25-2008	04-03-2009
57	84 Sh General	Electric		P	01-16-2003	04-03-2009
58	56 Sh KLA Ten	cor Corp		P	07-10-2007	04-03-2009
59	20 Sh KLA Ten	cor Corp		P	07-11-2007	04-03-2009
60		ial Financial Inc		P	12-17-2004	04-03-2009
	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or oth	er basis	(h) Gain c	or (loss)
		(or allowable)	plus expens	e of sale	(e) plus (f) minus (g)
46	92			137		-45
47	1,609			1,338		271
48	962		ļ	3,589		-2,627
49	962			3,968		-3,006
50	662			1,976		-1,314
51	1,059			3,201		-2,142
52	1,194			3,054		-1,860
53	886			2,451		-1,565
54	782			2,213		-1,431
55	361			1,086		-725
56	854			2,082		-1,228
57	853			2,138		-1,285
58	1,125			3,120		-1,995
59	402			1,124		-722
60	590			1,633		-1,043
-		showing gain in column (h) and owne	d by the foundation		(i) Gains (Col (h) gain minus
	(i) F M V. as of 12/31/69	(j) Adjusted basis	(k) Excess if	col (ı)	col. (k), but not	less than -0-) or
		as of 12/31/69	over col. (), if any		om col (h))
46						-45
47						271
48						-2,627
49						-3,006
50						-1,314
51						-2,142
52						-1,860
53						-1,565
54						-1,431
55						-725
56						-1,228
57						-1,285
58						-1,995
59						-722
60						-1,043

Attachment 8: page 5 - 990-PF Page 3, Part IV, line 1							
Oper	n to Public						
		year 2009 or tax period beginning		, and endi		•	
	of Organization				Employer Identi		
COM	r	ROBERT W KRAUSE		(b) Hay an arrange	52-731751		
		the kind(s) of property sold (e.g., real		P Purchase D Donation	(c) Date acquired	(d) Date sold	
		ehouse; or common stock, 200 shs	VILC Co)		(mo , day, yr)	(mo , day, yr) 04 - 06 - 2009	
	4 Sh Allstate 6 Sh General E			P P		04-06-2009	
	5 Sh KLA Tenco			P		04-06-2009	
	1000 AT&T Inc	COLD		P		04-08-2009	
	1000 Alai inc			P		04-08-2009	
		isse FB USA Inc		P		04-08-2009	
		achs Group Inc		P	1	04-08-2009	
	1000 JPMorgan			P		04-08-2009	
	1000 Pepsico I			P		04-08-2009	
		ome Ln Mtg Corp		P		04-08-2009	
	1000 U S Treas			P	l'	04-08-2009	
	1000 US Treasu			P		04-08-2009	
	1000 Federal N			P	10-01-2008	04-08-2009	
74	49 Sh Gap Inc	_		P		04-09-2009	
	48 Sh Gap Inc			P	02-29-2008	04-09-2009	
	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or oth	er basis	(h) Gain o	r (loss)	
		(or allowable)	plus expens	e of sale	(e) plus (f)	minus (g)	
61	78			185		-107	
62	61			152		-91	
63	101			281		-180	
64	968			984		-16	
65	1,058			995		63	
66	923			969		-46	
67 68	892			960		-68	
69	895			988		-93 61	
70	1,015			954 1,032		74	
71	1,106 1,068			1,032		32	
72	1,008		•	1,011		65	
73	1,046		•	1,007		39	
74	703			969		-266	
75	688			970		-282	
		nowing gain in column (h) and owned	d by the foundation		(I) Gains (Col (
	(i) F M V as of 12/31/69	(j) Adjusted basis		(k) Excess if col (i)		col (k), but not less than -0-) or	
		as of 12/31/69	over col (j), if any	Losses (fro	om col. (h))	
61						-107	
62						-91	
63						-180	
64						-16	
65						63	
66						-46	
67						-68	
68						-93	
69						61	
70 71						74	
71 72						32 65	
73						65 39	
73 74						-266	
75						-282	
		<u> </u>	L				

Name of Organization For calendar year 2098 or tax parlod beginning Same of Organization Same of Organizat	Attachment 8: page 6 - 990-PF Page 3, Part IV, line 1							
Name of Organization COMMANDER AND MRS ROBERT W KRAUSE (a) List and describe the kindfo) of property sold (e.g. real estate, but the composition of the kindfo) of property sold (e.g. real estate, but the composition of the kindfo) of property sold (e.g. real estate, but the composition of the kindfo) of property sold (e.g. real estate, but the composition of the kindfo) of property sold (e.g. real estate, but the composition of the kindfo) of property sold (e.g. real estate, but the composition of the kindfo) of property sold (e.g. real estate, but the composition of the	•	Open to Public						
COMMANDER AND MRS ROBERT W KRAUSE			r year 2009 or tax period beginning		, and endi	_ 	fication Number	
(a) Lint and discurbe the kindig of property sold (e.g., neal estate, plants of the kindig of property sold (e.g., neal estate, plants) and sold recombined of the kindig of property sold (e.g., neal estate, plants) and property sold (e.g., neal estate,	_	_	ROBERT W KRAUSE					
				al estate,	(b) How acquire			
76 19 Sh Gap Inc					P Purchase D Donation			
1 Sh Occidental Petroleum Corp P 07-28-200504-09-2009 1 Sh Occidental Petroleum Corp P 0-2-200504-09-2009 1 Sh Gap Inc P 02-28-200804-13-2009 2 Sh Gap Inc P 03-23-200804-13-2009 3 Sh Gap Inc P 04-22-200804-13-2009 3 Sh Occidental Petroleum Corp P 04-22-200804-13-2009 5 Sh Cummins Inc P 07-28-200804-13-2009 6 Sh Cummins Inc P 09-25-200804-24-2009 6 Sh Cummins Inc P 09-25-200804-24-2009 7 Sh Cummins Inc P 09-25-200804-24-2009 8 Sh Cummins Inc P 09-25-200804-24-2009 9 Sh Capital One Finl P 04-24-200804-30-2009 9 Sh Capital One Finl P 04-24-200804-30-2009 1 Sh Capital One Finl P 04-24-200804-30-2009 2 Sh Capital One Finl P 04-24-200804-30-2009 3 Sh Capital One Finl P 04-24-200804-30-2009 4 Sh Gap Inc P 04-24-200804-30-2009 5 Sh Cummins Inc P 09-25-200804-30-2009 6 Gross sulles price (f) Cerriculion allowed (g) Cost or other basis (h) Garra (ress)	76					03-03-2008		
19 Sh Occidental Petroleum Corp P 10-20-200504-09-2009 14 9 Sh Gap Inc P 02-28-200804-13-2009 18 9 Sh Gap Inc P 02-28-200804-13-2009 19 Sh Gap Inc P 02-28-200804-13-2009 18 Sh Gap Inc P 02-28-200804-13-2009 18 Sh Gap Inc P 03-23-200804-13-2009 18 Sh Gap Inc P 03-23-200804-13-2009 18 Sh Gap Inc P 07-28-200504-13-2009 18 Sh Gap Inc P 07-28-200504-13-2009 19 Sh Sumantec Corp P 07-28-200504-13-2009 10 Sh Sumantec Corp P 07-28-200504-13-2009 10 Sh Cummins Inc P 09-25-200804-23-2009 10 Sh Cummins Inc P 09-25-200804-23-2009 10 Sh Capital One Finl P 09-26-200804-24-2009 10 Sh Capital One Finl P 09-26-200804-24-2009 10 Sh Capital One Finl P 09-26-200804-24-2009 10 Sh Capital One Finl P 09-26-200804-30-2009 10 Sh Capital One Finl P 09-26-200804					P	04-22-2008	04-09-2009	
80	78	31 Sh Occident	al Petroleum Corp					
1	79	1 Sh Occidenta	l Petroleum Corp					
2 9 Sh Cap Inc P						1		
83								
84 Sh Occidental Petroleum Corp P								
S								
86 Sh Cummins Inc								
87 8 1 1 1 1 1 1 1 1 1								
88 47 Sh Cummins Inc P 09-26-2008 04-24-2009 90 90 90 90 90 90 90								
Section Sect								
90 Sh Capital One Fin1								
(e) Gross sales price (f) Depreciation allowed (or allowable) (g) Cost or other basis plus expense of sale (h) Gain or (loss) 76 272 380 -108 77 43 57 -14 78 1,788 1,285 503 79 58 37 21 80 716 1,008 -292 81 688 990 -302 82 267 380 -113 83 56 76 -20 84 504 3373 131 85 5,279 4,417 842 86 2,347 5,056 -2,709 87 166 3353 -187 8 1,300 2,729 -1,429 99 535 2,732 -1,179 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) 76 -22 -22 -22 81		1						
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Total		(e) Gross sales price		,				
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Temperature								
The complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 Corp								
80		,						
81		ì						
82 267 380 -113 83 56 76 -20 84 504 373 131 85 5,279 4,437 842 86 2,347 5,056 -2,709 87 166 353 -187 88 1,300 2,729 -1,429 89 535 1,484 -949 90 1,553 2,732 -1,179 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) 76 -1,479 -1,479 -1,479 78 0 ver col. (j), if any col. (k), but not less than -0-) or Losses (from col. (h)) 80 -2,292 -1,429 81 -2,292 -1,13 82 -2,709 -1,13 83 -2,2709 -2,709 84 -2,709 -1,429 85 -2,709 -1,429 86 -2,709 <td< td=""><td></td><td>1</td><td></td><td></td><td></td><td></td><td></td></td<>		1						
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84 504 373 131 85 5,279 4,437 842 86 2,347 5,056 -2,709 87 1,66 353 -187 88 1,300 2,729 -1,429 89 535 1,484 -949 90 1,553 1,484 -949 2,732 -1,179 (i) Gains (Col (h) gain minus Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (ii) Gains (Col (h) gain minus (l) FM V. as of 12/31/69 (j) Adjusted basis over col (j), if any col (k), but not less than -0-) or Losses (from col (h)) -108 -14 78 503 -22 80 -22,709 -302 81 -22,709 -302 82 -22,709 -22,709 84 -22,709 -1,429 89 -24,429 -2949		1						
85		1						
86 2,347 5,056 -2,709 87 166 353 -187 88 1,300 2,729 -1,429 89 535 1,484 -949 90 1,553 2,732 -1,179 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h)) 76 -108 -108 77 -14 -503 79 21 80 -292 -302 81 -292 82 -302 81 -20 84 -20 84 -270 84 -2709 87 -187 88 -2709 87 -187 88 -2709 89 -1429			!	•			842	
87							-2,709	
1,484	87	166					-187	
2,732	88	1,300			2,729		-1,429	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (i) FM V. as of 12/31/69 (j) Adjusted basis as of 12/31/69 (k) Excess if col (i) over col (j), if any (k) Excess (from col (h)) (k) but not less than -0-) or Losses (from col (h))	89	535			1,484		-949	
(i) FM V. as of 12/31/69 (j) Adjusted basis as of 12/31/69 (v) Excess if col (i) col (k), but not less than -0-) or Losses (from col (h)) 76 77 78 79 80 81 82 82 84 85 86 87 87 88 89	90	1,553			2,732		-1,179	
as of 12/31/69 over col (j), if any Losses (from col (h)) 76 -108 77 -14 78 503 79 21 80 -292 81 -302 82 -113 83 -20 84 31 85 842 86 -2,709 87 -187 88 -1,429 89 -949		Complete only for assets sl	howing gain in column (h) and owned	d by the foundation	on 12/31/69	(I) Gains (Col (h) gain minus	
76 77 78 79 79 70 71 80 71 80 721 80 7292 81 7302 82 82 83 720 84 85 842 86 87 87 88 89		(I) F M V. as of 12/31/69	(j) Adjusted basis	(k) Excess if	col (i)	col (k), but not l	ess than -0-) or	
77			as of 12/31/69	over col (j), if any	Losses (fro		
78 503 79 21 80 -292 81 -302 82 -113 83 -20 84 131 85 842 86 -2,709 87 -187 88 -1,429 89 -949								
79 80 81 -292 82 82 83 84 85 86 87 88 89 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9								
80								
81								
82								
83								
84 85 86 87 87 88 89 9 9 9 9 9 9 9 9 9 9 9 9 9 9								
85 86 87 87 88 89 89								
86 -2,709 87 -187 88 -1,429 89 -949								
87 88 89 -1,429 -949								
88 89 -1,429 -949								
-949								

Attachment 8: page 7 - 990-PF Page 3, Part IV, line 1 Open to Public Inspection For calendar year 2009 or tax period beginning and ending Name of Organization **Employer Identification Number** COMMANDER AND MRS ROBERT W KRAUSE 52-7317516 (b) How acquired (c) Date acquired (d) Date sold (a) List and describe the kind(s) of property sold (e.g., real estate, P -- Purchase D -- Donation 2-story brick warehouse, or common stock, 200 shs MLC Co) (mo., day, yr.) (mo., day, yr.) 91 17 Sh Capital one Finl Ρ 02-05-200904-30-2009 92 9 Sh Dover Corp P 05-19-200805-07-2009 11 Sh Dover Corp Ρ 93 06-02-2008|05-07-2009 94 13 Sh Dover Corp Ρ 05-19-200805-08-2009 95 15 Sh Dover Corp Ρ |06-02-2008|05-08-2009 104 Sh Capital One Finl P 02-05-2009|05-14-2009 96 19 Sh Capital One Finl Ρ 02-06-2009|05-14-2009 64 Sh Capital One Final 98 Ρ 02-06-2009|05-15-2009 37 Sh General Mills Ρ 02-02-2005|05-21-2009 10039 Sh General Mills Ρ 02-02-2005|05-22-2009 10114 Sh General Mills Р 02-02-2005|05-26-2009 10238 Sh Exxon Mobil Corp Р 10-16-200805-29-2009 1036 Sh Exxon Mobil Corp P 10-19-200606-04-2009 02-28-200806-04-2009 104 12 Sh Exxon Mobil Corp Ρ 10514 Sh Exxon Mobil Corp 02-29-200806-04-2009 (e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (or allowable) plus expense of sale (e) plus (f) minus (g) 91 293 15 278 92 286 487 -201 93 350 586 -236 94 410 703 -293 95 474 799 -325 96 2,906 1,699 1,207 97 531 298 233 98 1,613 1,004 609 99 1,942 1,965 -23 100 2,042 2,071 -29 101 736 743 -7 102 2.039 2,391 -352 103 429 416 13 104 857 -205 1,062 105 1,000 1,255 -255 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus (I) F.M V as of 12/31/69 (j) Adjusted basis (k) Excess if col (i) col (k), but not less than -0-) or as of 12/31/69 Losses (from col (h)) over col (j), if any 91 15 92 -201 93 -236 94 -293 95 -325 96 1,207 97 233 98 609 99 -23 100 -29 101 - 7 102 -352 103 13 104 -205 105 -255

		e 8 - 990-PF Page	3, Part IV	, line 1		
Open to Public						
Inspe	of Organization	r year 2009 or tax period beginning	<u> </u>	, and endin	Employer Identi	figation Number
		ROBERT W KRAUSE			52-731751	
		e the kind(s) of property sold (e.g., re	eal estate,	(b) How acquired	(c) Date acquired	(d) Date sold
ŀ	2-story brick war	rehouse, or common stock, 200 shs.	MLC Co)	P Purchase D Donation	(mo., day, yr)	(mo , day, yr)
106	17 Sh Proctor	& Gamble Co		P	10-16-2008	06-18-2009
107	51 Sh Proctor	& Gamble Co		P	12-26-2008	06-18-2009
	50 Sh Sysco Co	4-		P	10-30-2008	06-18-2009
	7 Sh Sysco Cor			P	1)	06-18-2009
	52 Sh Sysco Co			P		06-19-2009
	7 Sh Sysco Cor			P		06-19-2009
	20 Sh Heinz H			P		06-25-2009
	35 Sh Heinz H			P	l	06-26-2009
	32 Sh Heinz H			P		06-26-2009
116	170000 U S Tre 23 Sh Heinz H			P	1	06-29-2009
117				P P		06-29-2009 07-09-2009
	18 Sh BMC Soft			P		07-09-2009
	B Sh BMC Softw			P		07-09-2009
	2 Sh Ace Limit			P		07-09-2009
	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or oth		(h) Gain o	
	,	(or allowable)	plus expens	- 1		minus (g)
106	873			1,070		-197
107	2,619			3,071		-452
108	1,148			1,183		-35
109	161			173		-12
110	1,188			1,231		-43
111	160			173		-13
112	716			937		-221
113	1,242			1,641		-399
114	1,135			1,508		-373
115	17,976			17,608		368
116	816			1,084		-268
117 118	425			447		-22
119	589 262			630		-41
120	87			281 80		-19 7
		nowing gain in column (h) and owner	d by the foundation		(I) Gains (Col. (I	
Complete only for assets showing gain in column (h) and owned by (i) F M V as of 12/31/69 (j) Adjusted basis			(k) Excess if col (i)		col. (k), but not less than -0-) or	
	` '	as of 12/31/69	over col (j		Losses (fro	
106						-197
107						-452
108						-35
109						-12
110						-43
111						-13
112						-221
113						-399
114 115				1		-373
116		,				368
117						-268
118				-		-22 -41
119				1		-19
120						7
		·	·			

Attachment 8: page 9 - 990-PF Page 3, Part IV, line 1 Open to Public Inspection For calendar year 2009 or tax period beginning and ending Name of Organization **Employer Identification Number** COMMANDER AND MRS ROBERT W KRAUSE 52-7317516 (b) How acquired (c) Date acquired (d) Date sold (a) List and describe the kind(s) of property sold (e.g., real estate, P -- Purchase D -- Donation (mo, day, yr) (mo , day, yr.) 2-story brick warehouse, or common stock, 200 shs MLC Co.) 12149 Sh Ace Limited P 04-30-200907-09-2009 12232 Sh Ace Limited Р 05-14-200907-09-2009 12330 Sh BMC Sofrtware Inc P 05-01-2008|07-10-2009 12440 Sh BMC Software Inc Р 05-02-200807-10-2009 Р 125|16 Sh BMC Software Inc 05-05-200807-10-2009 1267000 U S Treasury Note Р 02-27-200907-16-2009 1273000 A T & T Р 02-25-2008|07-17-2009 1282000 General Electric Cap Cor Р 01-16-2003|07-17-2009 1293000 Federal Natl Mtg Assoc Р l06-29-2007l07-17-2009 Р 1305 Sh Amgen Inc 11-06-2008|07-17-2009 13120 Sh Archer Daniels Midld Р 02-12-200907-17-2009 1325 Sh Check Point Software Р 05-21-200907-17-2009 1335 Sh Chevron Corp Р 01-16-2003|07-17-2009 1345 Sh Coca Cola Enterprises Р 06-18-2009|07-17-2009 13520 Sh Computer Science Crp Р 03-05-200907-17-2009 (e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (or allowable) plus expense of sale (e) plus (f) minus (g) 121 2.132 2,210 -78 122 1,392 1,375 17 123 967 1,032 -65 124 1.289 1,401 -112 125 516 561 -45 126 6,678 7,014 -336 127 3,067 2,953 114 128 2,011 2.036 -25 129 3,368 2,965 403 130 292 306 -14 131 546 574 -28 132 113 114 - 1 133 314 173 141 134 84 85 -1 135 871 687 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col (h) gain minus (i) FMV as of 12/31/69 (i) Adjusted basis col (k), but not less than -0-) or (k) Excess if col (i) as of 12/31/69 over col (j), if any Losses (from col (h)) 121 -78 122 17 123 -65 124 -112 125 -45 126 -336 127 114 128 -25 129 403 130 -14 131 -28 132 -1 133 141 134 -1 135 184

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Attachment 8: page 10 - 990-PF Page 3, Part IV, line 1							
•	en to Public						
Inspe		year 2009 or tax period beginning		, and endi	-,		
	of Organization	ROBERT W KRAUSE			52-731751	fication Number	
COM		the kind(s) of property sold (e.g., re	al octato	(b) How acquired	(c) Date acquired	(d) Date sold	
		ehouse, or common stock, 200 shs. I		P Purchase D Donation	(mo , day, yr)	(mo., day, yr)	
136	5 Sh Conagra F		VIEC 60.)	P		07-17-2009	
	5 Sh Dover Cor			P		07-17-2009	
	5 Sh Gap Inc	P		P		07-17-2009	
		ity Bancorp inc		P		07-17-2009	
	15 Sh Hewlett			P		07-17-2009	
141	5 Sh Kroger Co			P	12-14-2006	07-17-2009	
142	10 Sh Kroger C	'o		P	01-01-200607-17-2009		
143	5 Sh Eli Lilly	· & Co		P	01-23-2009	07-17-2009	
	15 Sh McKesson			P	12-16-200507-17-2009		
	5 Sh Microsoft			P	01-16-200307-17-2009		
		l Petroleum Corp		P		07-17-2009	
	60 Sh Qwest Co			P		07-17-2009	
	15 Sh Unum Gro			P		07-17-2009	
		Communications		P		07-17-2009	
150	10 Sh Xilinx I			P		07-17-2009	
	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or oth		(h) Gain o		
= =		(or allowable)	plus expens		(e) plus (f) minus (g)	
136	94			95		-1	
137	160			263		-103	
138	76			92		-16	
139	503			448		55 281	
140 141	551			270		-10	
141	108 216			118 239		-10 -23	
143	164			191		-27	
144	655			787		-132	
145	115			141		-26	
146	320			186		134	
147	226			350		-124	
148	237			282		-45	
149	290			327		-37	
150	195			271		-76	
		howing gain in column (h) and owned	by the foundation on 12/31/69		(I) Gains (Col (h) gain minus		
	(I) F.M V as of 12/31/69	(j) Adjusted basis	(k) Excess if col. (i)		col. (k), but not less than -0-) or		
		as of 12/31/69	over col (ı), ıf any	Losses (fre	om col (h))	
136	 -					-1	
137						-103	
138						-16	
139		:				55	
140						281	
141						-10	
142						-23	
143						-27	
144						-132	
145						-26	
146 147						134 -124	
14 /						-124 -45	
149						-45 -37	
150						-37 -76	
<u> </u>							

Attachment 8: page 11 - 990-PF Page 3, Part IV, line 1 Open to Public Inspection For calendar year 2009 or tax period beginning and ending Name of Organization **Employer Identification Number** COMMANDER AND MRS ROBERT W KRAUSE 52-7317516 (b) How acquired (c) Date acquired (a) List and describe the kind(s) of property sold (e.g., real estate, (d) Date sold P -- Purchase D -- Donation (mo., day, yr) 2-story brick warehouse, or common stock, 200 shs MLC Co) (mo, day, yr) 15110 Sh Wellpoint Inc P 10-27-200307-17-2009 15251 Sh Altera Corp Р 11-28-200807-23-2009 P 12-01-200807-23-2009 153100 Sh Altera Corp 12-18-200807-23-2009 15484 Sh Altera Caorp Р Р 15545 Sh CSX Corp |08-02-2005|07-31-2009| 15623 Sh Check Point Software Tech P lo5-22-2009lo8-06-2009 15716 Sh Check Point Software Tech Р lo5-26-2009lo8-06-2009 15830 Sh Express Scripts Inc P 106-22-2005|08-06-2009 15924 Sh Check Point Software Tech Р l05-22-2009l08-07-2009 16016 Sh Check Point Software Tech P l05-26-2009l08-07-2009 16132 Sh Express Scripts Inc Ρ 06-22-2005|08-07-2009 162 Sh Check Point Software Tech Ρ l05-22-2009l08-10-2009 1634 Sh Check Point Software Tech Р l05-26-2009l08-10-2009 1648 Sh Express Scripts Inc Р 06-22-2005|08-10-2009 06-29-2009|08-11-2009 1659000 U S Treasury Note (e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (or allowable) (e) plus (f) minus (g) plus expense of sale 151 500 146 152 878 769 109 153 1,721 1,460 261 154 1.446 1,294 152 155 1,017 771 1,788 156 612 541 71 157 426 384 42 158 2,082 777 1,305 159 638 565 73 160 425 384 41 161 2,207 829 1,378 162 186 165 21 163 10 106 96 164 542 207 335 165 9,041 9,033 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col (h) gain minus (i) FMV as of 12/31/69 (I) Adjusted basis (k) Excess if col (i) col (k), but not less than -0-) or as of 12/31/69 over col (j), if any Losses (from col (h)) 151 146 152 109 153 261 154 152 155 771 156 71 157 42 158 1,305 159 73 160 41 161 1,378 162 21 163 10 164 335 165 8

	achment 8: pag	e 12 - 990-PF Page	3, Part I	V, line	1	
Inspe		year 2009 or tax period beginning	1	, and endi	na	
	of Organization	, p	<u>'</u>	,		fication Number
		ROBERT W KRAUSE			52-731751	
		the kind(s) of property sold (e.g., re	eal estate.	(b) How acquired	(c) Date acquired	(d) Date sold
		ehouse; or common stock, 200 shs.		P Purchase D Donation	(mo , day, yr.)	(mo , day, yr.)
166	75 Sh Eli Lill			P		08-13-2009
167				P	1	08-14-2009
168		•		P	I	08-20-2009
	26 Sh Express			P		08-21-2009
	18 Sh Apollo G			P	1	09-03-2009
	6 Sh Autozone			P	1	09-03-2009
j.	2 Sh Autozone			P	l .	09-03-2009
173				P	1	09-04-2009
174	_			P	1	09-04-2009
	14 Sh Apollo G			P	1	09-08-2009
	5 Sh Autozone			P	1	09-08-2009
	12 Sh Accentur			P	1	09-11-2009
178				P	1	09-11-2009
179				P		09-11-2009
180				P	I	09-14-2009
100	(e) Gross sales price	(f) Depreciation allowed	(g) Cost or oth		(h) Gain o	
	(c) aross sales price	(or allowable)	plus expens		• •	minus (g)
166	2,535	(or anowable)	риз ехрепа	2,858	(c) pius (i)	-323
167	674			762		-88
168	2,705			1,036		1,669
169	1,738			675		
170						1,063
171	1,182 881			1,419		-237 70
172	294			278		16
173						
174	1,474	3		1,814		-340
175	1,457			1,334		123
176	901			1,104		-203
177	726			667		59
	415			382		33
178	864			807		57
179	2,702			2,842		-140
180	Garanteta anti-far assata at			382	//\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	34
		nowing gain in column (h) and owner			(i) Gains (Col (
	(i) F M.V as of 12/31/69	(j) Adjusted basis	(k) Excess if	``	col (k), but not l	· ·
166		as of 12/31/69	over col (j	_{J,} ii any	Losses (Iro	om col (h))
167						-323 -88
168						
169						1,669
170						1,063
171						-237
172						70
173						16
$\frac{1}{174}$						-340
175						123
176						-203
177						59
178						33
						57
179						-140
180		<u> </u>	<u> </u>		. <u> </u>	34

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		e 13 - 990-PF Page	3, Part I	V, line	1	
Open to Pu	ľ	r year 2009 or tay period beginning		and and	na	
Inspection Name of Or		r year 2009 or tax period beginning	 	, and endl		fication Number
	_	ROBERT W KRAUSE			52-731751	
COMME		e the kind(s) of property sold (e.g., re	al estate	(b) How acquired	(c) Date acquired	(d) Date sold
		ehouse, or common stock, 200 shs. I		P Purchase D Donation	(mo., day, yr)	(mo , day, yr)
18125	Sh Accentur		P		09-14-2009	
	Sh Accentur			P		09-15-2009
	Sh Accentur			P		09-15-2009
1843 S	h Accenture	PLC		P	02-09-2006	09-16-2009
1857 S	Sh Accenture	PLC		P	02-10-2006	09-16-2009
186250	000 U S Trea	sury Note		P	02-27-2009	09-22-2009
	Sh McDonald			P	09-16-2003	09-24-2009
	Sh McDonald			P	09-16-2003	09-25-2009
	Sh McDonald			P	10-01-2004	09-25-2009
l l	Sh McDonald	_		P		09-28-2009
	Sh McDonalds			P		09-28-2009
		lectric Cap Cor		P	1	09-15-2009
		lectric Cap Cor		P		09-15-2009
		ndustries PLC		P		10-08-2009
		ndustries PLC		P		10-08-2009
(e)	Gross sales price	(f) Depreciation allowed	(g) Cost or oth	ı	(h) Gain o	` '
		(or allowable)	plus expens	+	(e) plus (f	mınus (g)
181	866			807		59
182	420			382		38
183	840			775		65
184	107			96		11
185	249			226		23
186	23,629			25,051		-1,422
187	2,696			1,143		1,553
188	1,786			762		1,024
189 190	1,172			586		586
191	1,846 56			922 59		924 -3
192	7,000			7,124		-124
193	3,000			2,932		68
194	1,715					642
195	802			1,073 521		281
		nowing gain in column (h) and owned	l by the foundation		(I) Gains (Col (
	M V as of 12/31/69	(j) Adjusted basis	(k) Excess if		• • • • • • • • • • • • • • • • • • • •	ess than -0-) or
(7		as of 12/31/69	over col (j	* * * * * * * * * * * * * * * * * * * *	• •	om col. (h))
181	····		u.	,,,		59
182						38
183						65
184						11
185						23
186						-1,422
187						1,553
188						1,024
189						586
190						924
191						-3
192						-124
193						68
194						642
195			•			281

		pag	e 14 - 990-PF Page	e 3, Part I	V, line	1	
Open to							
Inspect		calendar	year 2009 or tax period beginnin	<u>g</u>	, and endi		
	f Organization אור אים אורי	MDC	DODEDT W VDALICE				fication Number
COMM			ROBERT W KRAUSE	end estate	(b) How acquire	52-731751 d (c) Date acquired	(d) Date sold
			e the kind(s) of property sold (e g , r ehouse, or common stock, 200 shs		P Purchase D Donation	(mo , day, yr)	1 ' '
1963			ndustries PLC	MLC Co)	D Donation P		(mo , day, yr) 10-09-2009
	_		ndustries PLC		P		10-09-2009
	4 Sh Exxo				P		10-22-2009
1997			-		P		10-22-2009
2005					P		10-22-2009
2017			<u> </u>		P		10-22-2009
	0 Sh Exxo		-		P	1	10-22-2009
	9 Sh Exxo		-		P	1	10-22-2009
	7 Sh Exxo		-		P	1	10-26-2009
	Sh Exxon		-		P	4	10-26-2009
2062			-		P		10-26-2009
2074	Sh Exxon	Mob	il Corp		P		10-26-2009
2085	Sh Exxon		-		P		10-26-2009
2099	Sh Exxon	n Mob	-		P		10-26-2009
2103	Sh Exxon				P		10-26-2009
	(e) Gross sales pr	rice	(f) Depreciation allowed	(g) Cost or oth	ner basis	(h) Gain o	r (loss)
			(or allowable)	plus expens	se of sale	(e) plus (f) minus (g)
196	1,	, 303			828		475
197	1,	, 266			834		432
198	2,	,507			1,204		1,303
199		516			459		57
200		369			332		37
201		516			461		55
202		737			647		90
203	1,	,401			1,318		83
204	1,	, 252			602		650
205		294			263		31
206		147			133		14
207		294			263		31
208		368			324		44
209		663			624		39
210		219			106		113
			nowing gain in column (h) and own			(I) Gains (Col. (· -
(1)	FM V. as of 12/3	31/69	(j) Adjusted basis	(k) Excess if	* *	• • •	ess than -0-) or
			as of 12/31/69	over col ()), if any	Losses (fro	om col. (h))
196							475
197							432
198					•		1,303
199							57
200							37
201							55
202							90
203							83
204 205							650
205							31
206				1			14
207							31
208							44
							39
210				1			113

Attachment 8: page 15 - 990-PF Page 3, Part IV, line 1 Open to Public ⁻ Inspection For calendar year 2009 or tax period beginning and ending Name of Organization **Employer Identification Number** COMMANDER AND MRS ROBERT W KRAUSE 52-7317516 (b) How acquired (c) Date acquired (d) Date sold (a) List and describe the kind(s) of property sold (e.g., real estate, P -- Purchase D -- Donation 2-story brick warehouse, or common stock, 200 shs MLC Co) (mo, day, yr) (mo, day, yr) 21145 Sh Exxon Mobil Corp 01-16-200310-26-2009 Р 21262 Sh Hewlett Pckard Co Ρ 04-14-2005|10-29-2009 21356 Sh Accenture PLC Ρ 12-16-200511-13-2009 214 115 Sh Hudson City Bancorp Inc Р 05-14-2009|11-13-2009 21579 Sh Hudson City Bancorp Inc P 05-15-2009|11-13-2009 21649 Sh Accenture PLC P 12-16-200511-16-2009 2176 Sh Accenture PLC Ρ |02-09-2006|11-16-2009 21885 Sh Hudson City Bancorp Inc Ρ 05-15-200911-16-2009 21923 Sh Autozone Inc Nevada Ρ 06-15-2007|11-19-2009 06-22-200711-20-2009 2203 Sh Autozone Inc Nevada Р 2211 Sh Autozone Inc Nevada р 06-15-2007|11-20-2009 22215 Sh Sunoco Inc Р 02-17-2006|11-27-2009 22313 Sh Sunoco Inc P 02-21-200611-27-2009 22462 Sh Valero Energy Corp Ρ 05-27-200411-27-2009 02-21-200611-30-2009 22542 Sh Sunoco Inc (e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) plus (f) minus (g) (or allowable) plus expense of sale 211 3,281 1,593 1,688 212 2,985 1,338 1,647 213 2,229 1,590 639 214 1,504 1,474 30 215 24 1,034 1,010 216 541 1,933 1,392 217 46 237 191 218 1,118 1,087 31 179 219 3,286 3,107 220 427 418 9 221 7 142 135 222 386 1,086 -700 223 335 955 -620 224 17 1,015 998 225 1,072 3,084 -2,012 Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col (h) gain minus (I) F.M.V. as of 12/31/69 (j) Adjusted basis (k) Excess if col (i) col (k), but not less than -0-) or as of 12/31/69 over col (j), if any Losses (from col (h)) $\overline{211}$ 1,688 212 1,647 213 639 214 3.0 215 24 216 541 217 46 218 31 219 179 220 9 221 7 222 -700 223 -620 224 17 225 -2,012

		8: pag	e 16 - 990-PF Page	e 3, Part I	IV, line 1		
Open Inspe	to Public	For enlands	rugar 2000 ar tay parled barren	_		_	
	of Organizat		r year 2009 or tax period beginning	9	, and ending	Employer Identi	fication Number
			ROBERT W KRAUSE			52-731751	
			e the kind(s) of property sold (e.g., r		(b) How acquired		(d) Date sold
226			ehouse, or common stock, 200 shs	MLC Co)	D Donation	(mo , day, yr)	(mo , day, yr) 11 - 30 - 2009
227			nergy Corp nergy Corp		L		11-30-2009
			nergy Corp				11-30-2009
			nergy Corp				11-30-2009
			nergy Corp				11-30-2009
			Pete Corp				12-17-2009
			Pete Corp				12-18-2009
233	5/Sn w	NSTN DIG	ital Corp		P	07-26-2008 	12-24-2009
	4.) 677.					(1) (2)	
	(e) Gross sa	ales price	(f) Depreciation allowed (or allowable)	(g) Cost or oth	I	(h) Gain o (e) plus (f)	
226		930	(or anowabic)	pids expens	934	(c) plus (i)	-4
227		160			731		-571
228		160			705		-545
229	l'	240			1,052		-812
230 231		160			685		-525 800
232		3,673 1,580			2,873 1,225		355
233		2,467			1,800		667
	Complete on	nly for assets si	l nowing gain in column (h) and owne	d by the foundation	on 12/31/69	(I) Gains (Col (I	n) gain minus
	(I) FMV as		(j) Adjusted basis	(k) Excess if		col (k), but not l	· =
			as of 12/31/69	over col (j), if any	Losses (fro	<u>```````</u>
226 227							-4 571
227							-571 -545
229							-812
230	1						-525
231							800
232	1						355
233							667

BOOKS ARE IN CARE OF

Attachment	9 - 990-	·PF Page	<u>5, Part V</u>	ΊΙ-Α,	Line 14			
Open to Public								
Inspection	For calendar ye	ar 2009, or tax p	erlod beginning		, a	nd ending		<u> </u>
Name of Organizati COMMANDER		ROBERT W	KRAUSE					er Identification Number 17516
Part VII-A - Line 14							•	· · · · · · · · · · · · · · · · · · ·
Individual Name or Business Name				Ma	rilyn S	Townl	ey	
Street Address .				13	2 State	St	·	,
						-		
U.S Address: Zip code or	48441	City	Harbor Be	ach		Sta	te <u>MI</u>	
Foreign Address								
City .	State							
Country .								<u> </u>
Postal code								
Phone Num	ber .							(989)479-6366
Fax Number	r							

CURRENT OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

Attachment	: 10: page 1 - 9	90-PF Page 6,	Part VIII		
Open to Public					
Inspection	For calendar year 2009, or	tax period beginning	, and	ending	·
Name of Organizat	tion AND MRS ROBERT	W KBVIICE		Employer Ider 52-73175	itification Number
	lame and Address	(B) Title and Average	(C) Compensation (If	(D) Cont to Employee	(E) Expense Account
(.,,		Hrs per Week	not paid, enter 0)	Ben Plans & Def Comp	
Marilyn S	Townley	Trustee			
132 State		1.25			
Harbor Bea	ach, MI 48441		0	0	0
				:	
		<u> </u>			

APPLICATION SUBMISSION INFORMATION

	. bujt	Employer Identification Number 2-7317516	Restrictions on Awards	Individuals must be a graduate of Harbor Beach Community School and accepted at or atttending a qualifying educational institution	09_EOPFGR01L
	and ending	Employer Identifi 52-7317516	Submission Deadlines	Fourth Friday in April	
10, Part XV, Line 2	For Calendar year 2009, or tax year period beginning		Info and Materials included	Cmdr and Mrs Krause Scholarship Application, Transcript of GPA (for Post-graduate applicants)	
990-PF Page	For Calendar year 20	ROBERT W KRAUSE	Phone Number		009 TW L0819F
Attachment 11: page 1	Open to Public	Name of Organization COMMANDER AND MRS ROB	Name	Harbor Beach Community School 402 S Fifth St Harbor Beach, MI 48441	JVA Copyright Forms (Software Only) - 2009 TW

Attachment 12: page 1 990-PF Page 11, Part XV Line 3a Open to Pu

Inspection For calendar year 2009, or tax period beginning , and ending

Name of Organization **Employer Identification Number** COMMANDER AND MRS ROBERT W KRAUSE 52-7317516

COMMANDER AND MRS ROBERT			52-75-	52-7317516		
Recipient	If recipient is an individual, show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount		
Name and address (home or business)	or substantial contributor	recipient				
Renee Adler	None	A	Scholarship for			
8861 Munford Rd			continuing			
Ruth, MI 48470			education	500		
Brian Backus	None	A	Scholarship for			
229 School St			continuing			
Harbor Beach, MI 48441			education	400		
Paul Backus	None	A	Scholarship for			
229 School St			continuing			
Harbor Beach, MI 48441			education	450		
Amanda Bischer	None	A	Scholarship for			
211 Redman St			continuing			
Harbor Beach, MI 48441			education	500		
McKenna Bischer	None	A	Scholarship for			
211 Redman St			continuing			
Harbor Beach, MI 48441		ļ	education	1,150		
Katie Booms	None	A	Scholarship for			
2267 Buhl Rd			continuing			
Harbor Beach, MI 48441			education	375		
Brittany Braun	None	A	Scholarship for			
6171 Section Line Rd			continuing			
Harbor Beach, MI 48441			education	400		
Teresa Burkhard	None	A	Scholarship for			
8503 Swayze Rd			continuing			
Harbor Beach, MI 48441			education	450		
Brianna Connell	None	A	Scholarship for			
1027 S Lakeshore Rd			continuing			
Harbor Beach, MI 48441			education	900		
Dale Cook	None	A	Scholarship for			
1388 Eppenbrock Rd			continuing			
Harbor Beach, MI 48441			education	600		
Lindsey Delpiere	None	A	Scholarship for			
240 N Klug Rd			continuing			
Harbor Beach, MI 48441			education	1,050		
Michael Delpiere	None	A	Scholarship for			
240 N Klug Rd			continuing			
Harbor Beach, MI 48441			education	850		
Matthew Erdman	None	A	Scholarship for			
8715 Schock Rd			continuing			
Minden City, Mi 48456			education	1,200		
Melissa Erdman	None	A	Scholarship for	· ·		
8715 Schock Rd			continuing			
Minden City, MI 48456			education	1,050		
Philip Gornowich	None	A	Scholarship for			
520 S First St		[-	continuing			
Harbor Beach, MI 48441			education	500		
Matthew Grates	None	A	Scholarship for			
121 Tucker St	1.0.20	[-	continuing			
Harbor Beach, MI 48441		educa	teducation	850		
		June				

Attachment 12: page 2 990-PF Page 11, Part XV Line 3a Open to Pu

Inspection For calendar year 2009, or tax period beginning , and ending

Name of Organization **Employer Identification Number** 52-7317516 COMMANDER AND MRS ROBERT W KRAUSE

COMMANDER AND MRS ROBERT			52-7317	216
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		<u> </u>
Emily Harp	None	A	Scholarship for	
322 School St			continuing	
Harbor Beach, MI 48441			education	1,000
Alyssa Healy	None	A	Scholarship for	
854 S Lakeshore Rd			continuing	
Harbor Beach, MI 48441			education	475
Jillian Holdwick	None	A	Scholarship for	
1980 Eppenbrock Rd			continuing	
Harbor Beach, MI 48441			education	825
Jacqueline Kirsch	None	A	Scholarship for	
4835 Sand Beach Rd			continuing	
Harbor Beach, MI 48441			education	450
Jolene Kirsch	None	A	Scholarship for	
4835 Sand Beach Rd			continuing	
Harbor Beach, MI 48441			education	900
Whitney Kish	None	A	Scholarship for	
8741 Jenks Rd			continuing	
Harbor Beach, MI 48441			education	450
Stephanie Kozdron	None	A	Scholarship for	
1510 Schock Rd			continuing	
Harbor Beach, MI 48441			education	450
Kayla Kramer	None	A	Scholarship for	
1862 S Lakeshore Rd	110116		continuing	
Harbor Beach, MI 48441		-	education	500
Joshua Kramer	None	A	Scholarship for	
7120 Toppin Rd	IVOITC	**	continuing	
Harbor Beach, MI 48441			education	900
Nathan Kramer	None	A	Scholarship for	
7120 Toppin Rd	NOTIE	r	continuing	
Harbor Beach, MI 48441			education	1,050
Shane Kucharczyk	None	A	Scholarship for	1,050
1115 S Lakeshore Rd	NOITE	r ·	continuing	
			education	1,000
Harbor Beach, MI 48441	Mono	7	Scholarship for	1,000
Megan LaPine	None	A	continuing	
641 Trescott St		1	education	900
Harbor Beach, MI 48441	Mome	_		900
Sean LaPine	None	A	Scholarship for	
641 Trescott St			continuing	800
Harbor Beach, MI 48441	NT		education	000
Sarah Legatz	None	A	Scholarship for	
625 Garden St			continuing	450
Harbor Beach, MI 48441	N7	_	education	450
Lukas Linn	None ·	A	Scholarship for	
1727 Lakeside Dr			continuing	0.50
Harbor Beach, MI 48441	l.	_	education	950
Crysta Maurer	None	A	Scholarship for	
250 N Minden Rd		, .	continuing	1 150
Harbor Beach, MI 48441		educa	teducation	1,150
IVA Conversely Forms (Software Only) - 2009 TW	1 0810F			12,250

L0819F

Attachment 12: page 3 990-PF Page 11, Part XV Line 3a

Open to Pu Inspection For calendar year 2009, or tax period beginning , and ending

Name of Organization **Employer Identification Number** COMMANDER AND MRS ROBERT W KRAUSE 52-7317516

COMMANDER AND MRS ROBERT	W KRAUSE		52-/31/	516
Recipient	If recipient is an individual, show any relationship to any foundation manager	status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
Matthew Mazure	None	A	Scholarship for	
6573 Learman Rd			continuing	
Harbor Beach, MI 48441			education	500
Zachary Mazure	None	A	Scholarship for	
1710 Port Hope Rd			continuing	
Harbor Beach, MI 48441			education	400
Matthew Meissner	None	A	Scholarship for	
7691 Schock Rd			continuing	
Minden City, MI 48456			education	900
Laura Messing	None	A	Scholarship for	
5197 Klug Rd		ŀ	continuing	
Harbor Beach, MI 48441			education	450
John Oglenski	None	A	Scholarship for	
9641 East View Rd			continuing	
Harbor Beach, MI 48441		1	education	600
Rachel Oglenski	None	A	Scholarship for	
9641 East View Rd			continuing	
Harbor Beach, MI 48441			education	950
Clark Ramsey	None	A	Scholarship for	
420 Pearl St		1	continuing	
Harbor Beach, MI 48441			education	550
Ross Ramsey	None	A	Scholarship for	
420 Pearl St			continuing	
Harbor Beach, MI 48441			education	950
Shaun Ramsey	None	A	Scholarship for	
420 Pearl St			continuing	
Harbor Beach, MI 48441			education	750
Katelyn Romzek	None	A	Scholarship for	
654 State St			continuing	
Harbor Beach, MI 48441			education	600
Travis Schock	None	A	Scholarship for	
1145 N Lakeshore Rd			continuing	
Harbor Beach, MI 48441			education	600
Jolene Talaski	None	A	Scholarship for	
5939 Sand Beach Rd			continuing	
Harbor Beach, MI 48441			education	450
Kimberly Talaski	None	A	Scholarship for	
4425 Ruth Rd			continuing	
Ruth, MI 48470			education	400
Ashley Wehner	None	A	Scholarship for	
8184 Section Line Rd			continuing	
Harbor Beach, MI 48441			education	1,300
Natasha Will	None	A	Scholarship for	
3239 Edwards Rd			continuing	
Harbor Beach, MI 48441			education	1,150
Janeane Wilson	None	A	Scholarship for	
5034 Bay City -			continuing	
Forestville Rd		educa	teducation	
				10,550
0.44 C	1.00405			00 FORECR453

Attachment 12: page 4 990-PF Page 11, Part XV Line 3a

Open to Pu Inspection For calendar year 2009, or tax period beginning , and ending

Name of Organization Employer Identification Number

Name of Organization COMMANDER AND MRS ROBERT	W KRAUSE		Employer Identification Number 52-7317516		
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of gr contribution		Amount
Name and address (home or business)	or substantial contributor	recipient			
Minden City, MI 48456 Bradley Wruble 112 N Klug Rd	None	A	Scholarship continuing	for	450
Harbor Beach, MI 48441 Jessica Zoll 621 Harbor House Ct	None	A	education Scholarship continuing	for	950
Harbor Beach, MI 48441			education		400
		<u>.l.</u>	<u> </u>		1.800

SCHEDULE OF OTHER REVENUE

Attachment 13: page 1 - 990-PF Page 12, Part XVI-A, Line 11

	n to Public ection	For calendar year 2009	or tay nor	ind beginning	beginning , and ending .						
	of Organizati		, or tax per	ioa beginning		, and e		ntification Number			
СОМ	MANDER	AND MRS ROBER	RT W K	RAUSE			52-73175	16			
				Unrelated business income Excluded by s			by section 512, 513 or 514	(e)			
ltem		rogram Service Revenue		(a) business code	(b) Amount	(c) Excl code	(d) Amount	Related or exempt function income (see instructions)			
a	Sprint	Class Action	Suit					61			
a	Sprint	Class Action	Suit					61			
								<u> </u>			
				Totals				61			

SCHEDULE OF RELATIONSHIP OF ACTIVITIES TO THE ACCOMPLISHMENT OF EXEMPT PURPOSES

Attachment 14: page 1 990-PF Page 12, Part XVI-B Open to Public - Inspection For calendar year 2009, or tax period beginning , and ending Name of Organization **Employer Identification Number** 52-7317516 COMMANDER AND MRS ROBERT W KRAUSE Briefly describe how the activity reported in column (E) of Part VII specifically contributed to the accomplishment of the Line organization's exempt purposes (other than by providing funds for such purposes) Number 4 Return on investments allows the fund to keep growing, thus fulfilling its educational purpose.

2009 DETAIL STATEMENTS

COMMANDER AND MRS ROBERT W KRA 52-7317516

52-7317516	Page 1
STATEMENT #1 - US obligations book value (990-PF PG	2)
1000 U S Treasury Note - 5.0%	1,032
6000 U S Treasury Note - 5.0%	6,006
10000 U S Treasury Note - 5.0%	10,114
15000 U S Treasury Note - 5.0%	15,276
10000 Federal Natl Mtg Assoc - 5.375%	9,883
15000 Federal Home Ln Mtg Corp - 4.875%	15,477
2000 Federal Natl Mtg Assoc - 3.625%	2,016
1000 Federal Natl Mtg Assoc - 3.625%	1,021
16000 Federal Natl Mtg Assoc - 2.875%	16,352
6000 U S Treasury Inflation Note - 2.0%	6,020
8000 U S Treasury Bond - 3.5%	8,104
8000 U S Treasury Bond - 4.5%	
8000 U S Treasury Note - 2.125%	
25000 U S Treasury Note - 2.375%	24,954
TOTAL CARRIED TO 990-PF PG 2	132,444
1000 U S Treasury Note - 5.0%	1,066 6,398
10000 U S Treasury Note - 5.0%	10,480
15000 U S Treasury Note - 5.0%	15,994
10000 Federgal Natl Mtg Assoc - 5.375%	11,088
15000 Federal Home Ln Mtg Corp - 4.875%	16,416
2000 Federal Natl Mtg Assoc - 3.625%	2,084
1000 Federal Natl Mtg Assoc - 3.625%	1,042
16000 Federal Natl Mtg Assoc - 2.875%	16,320
6000 U S Treasury Inflation Note - 2.0%	6,563
8000 U S Treasury Bond - 3.5%	6,552
8000 U S Treasury Bond - 4.5%	7,880
8000 U S Treasury Note - 2.125%	
25000 U S Treasury Note - 2.375%	24,817
TOTAL CARRIED TO 990-PF PG 2	134,712