Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending ,

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

NATIONAL HOME LIBRARY FOUNDATION
3804 WILLIAMS LANE
CHEVY CHASE, MD 20815-4952

A Employer identification number: 52-6051013

B Telephone number (see the instructions): (301) 986-4851

C If exemption application is pending, check here ► ☐

D 1 Foreign organizations, check here ► ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ► ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ► ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ► ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, column (c), line 16)* ► $ 681,377.

J Accounting method: ☐ Cash [X] Accrual
☐ Other (specify) ________
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck ► [X] if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	235.	235.	235.	
	4 Dividends and interest from securities	8,794.	8,794.	8,794.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	-20,883.			
	b Gross sales price for all assets on line 6a 308,435.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain			119.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	-11,854.	9,029.	9,148.	
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	7,000.			7,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) SEE ST 1	4,132.			4,132.
	c Other prof fees (attach sch) SEE ST 2	6,831.	6,831.		
	17 Interest				
	18 Taxes (attach schedule)(see instr)				
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) SEE STATEMENT 3	1,455.			1,455.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	19,418.	6,831.		12,587.
	25 Contributions, gifts, grants paid PART XV	19,865.			19,865.
	26 **Total expenses and disbursements.** Add lines 24 and 25	39,283.	6,831.	0.	32,452.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-51,137.			
	b **Net investment income** (if negative, enter -0-)		2,198.		
	c **Adjusted net income** (if negative, enter -0-)			9,148.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	72,412.	119,081.	119,081.
	3 Accounts receivable ►			
	Less allowance for doubtful accounts ►			
	4 Pledges receivable ►			
	Less. allowance for doubtful accounts ►			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) ►			
	Less allowance for doubtful accounts ►			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		180.	180.
	10a Investments – U S. and state government obligations (attach schedule)		77,535.	76,264.
	b Investments – corporate stock (attach schedule)	607,308.	431,787.	485,852.
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ►			
	Less. accumulated depreciation (attach schedule) ►			
	12 Investments – mortgage loans			
	13 Investments – other (attach schedule)			
	14 Land, buildings, and equipment. basis ►			
	Less accumulated depreciation (attach schedule) ►			
	15 Other assets (describe ►)			
	16 Total assets (to be completed by all filers – see instructions. Also, see page 1, item I)	679,720.	628,583.	681,377.
LIABILITIES	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ►)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here ► ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ► [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	679,720.	628,583.	
	30 Total net assets or fund balances (see the instructions)	679,720.	628,583.	
	31 Total liabilities and net assets/fund balances (see the instructions)	679,720.	628,583.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	679,720.
2	Enter amount from Part I, line 27a	2	-51,137.
3	Other increases not included in line 2 (itemize) ►	3	
4	Add lines 1, 2, and 3	4	628,583.
5	Decreases not included in line 2 (itemize) ►	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	628,583.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	SEE STATEMENT 4			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	-20,883.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8	3	119.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	38,350.	716,840.	0.053499
2007	41,805.	866,133.	0.048266
2006	26,106.	805,136.	0.032424
2005	37,178.	782,205.	0.047530
2004	37,713.	751,189.	0.050204

2	**Total** of line 1, column (d)	2	0.231923
3	Average distribution ratio for the 5-year base period – divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.046385
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	598,594.
5	Multiply line 4 by line 3	5	27,766.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	22.
7	Add lines 5 and 6	7	27,788.
8	Enter qualifying distributions from Part XII, line 4	8	32,452.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a	Exempt operating foundations described in section 4940(d)(2), check here ► [ ] and enter 'N/A' on line 1. Date of ruling or determination letter: _______ (attach copy of letter if necessary - see instr.)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [X] and enter 1% of Part I, line 27b		1	22.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	22.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	22.
6	Credits/Payments:			
a	2009 estimated tax pmts and 2008 overpayment credited to 2009	6a 675.		
b	Exempt foreign organizations – tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	675.
8	Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►		9	0.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►		10	653.
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ► 653.	**Refunded.** ►	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ► $ 0. **(2)** On foundation managers ► $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4 a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8 a	Enter the states to which the foundation reports or with which it is registered (see the instructions) ► N/A			
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses.*	10		X

Part VII-A Statements Regarding Activities *Continued*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► GARLAND MILLER Telephone no ►

Located at ► 3804 WILLIAMS LANE CHEVY CHASE MD ZIP + 4 ► 20815

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here . N/A ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

1 a During the year did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No

(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No

b If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? **1b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? **1c** No: X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))

a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No

If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions) **2b** N/A

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.

► 20__ , 20__ , 20__ , 20__ .

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No

b If 'Yes,' did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* **3b** N/A

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? **4a** No: X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? **4b** No: X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **5b** N/A

Organizations relying on a current notice regarding disaster assistance check here ► ☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X (No)

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 5		7,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ► 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 6	19,865.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions. 3	
Total. Add lines 1 through 3 ►	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:			
a Average monthly fair market value of securities		1a	526,093.
b Average of monthly cash balances		1b	81,617.
c Fair market value of all other assets (see instructions).		1c	
d **Total** (add lines 1a, b, and c)		1d	607,710.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2 Acquisition indebtedness applicable to line 1 assets		2	0.
3 Subtract line 2 from line 1d		3	607,710.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)		4	9,116.
5 **Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	598,594.
6 **Minimum investment return.** Enter 5% of line 5.		6	29,930.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	29,930.
2a Tax on investment income for 2009 from Part VI, line 5	2a 22.		
b Income tax for 2009. (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	22.
3 Distributable amount before adjustments Subtract line 2c from line 1		3	29,908.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	29,908.
6 Deduction from distributable amount (see instructions)		6	
7 **Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	29,908.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	32,452.
b Program-related investments – total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 **Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	32,452.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	22.
6 **Adjusted qualifying distributions.** Subtract line 5 from line 4	6	32,430.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					29,908.
2 Undistributed income, if any, as of the end of 2009:					
a Enter amount for 2008 only				0.	
b Total for prior years: 20___, 20___, 20___			0.		
3 Excess distributions carryover, if any, to 2009:					
a From 2004	483.				
b From 2005					
c From 2006					
d From 2007					
e From 2008	2,518.				
f Total of lines 3a through e		3,001.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► $ 32,452.					
a Applied to 2008, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required — see instructions)			0.		
c Treated as distributions out of corpus (Election required — see instructions)		0.			
d Applied to 2009 distributable amount					29,908.
e Remaining amount distributed out of corpus		2,544.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0.			0.
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5		5,545.			
b Prior years' undistributed income Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b Taxable amount — see instructions			0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions				0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)		0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)		483.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a		5,062.			
10 Analysis of line 9:					
a Excess from 2005					
b Excess from 2006					
c Excess from 2007					
d Excess from 2008	2,518.				
e Excess from 2009	2,544.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	**(b)** 2008	**(c)** 2007	**(d)** 2006	**(e) Total**
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed.					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test – enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 7

b The form in which applications should be submitted and information and materials they should include:

SEE STATEMENT FOR LINE 2A

c Any submission deadlines:

SEE STATEMENT FOR LINE 2A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE STATEMENT FOR LINE 2A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 8				
Total			► **3a**	19,865.
b Approved for future payment				
Total			► **3b**	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (see the instructions)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	235.	
4 Dividends and interest from securities			14	8,794.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-20,883.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				9,029.	-20,883.
13 Total. Add line 12, columns (b), (d), and (e)				13	-11,854.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See the instructions.)
N/A	

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

SIGN HERE

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

► Lynda J Robb — 4/18/2010 ► President

Signature of officer or trustee — Date — Title

Paid Preparer's Use Only

Preparer's signature ► [signature]	Date 5/12/10	Check if self-employed ► ☐	Preparer's Identifying number (See Signature in the instrs) P00579014
Firm's name (or yours if self-employed), address, and ZIP code ► ARKIN AND COMPANY 15020 SHADY GROVE RD STE 460 ROCKVILLE, MD 20850-6318		EIN ► 52-1544293	Phone no ► (301) 340-1550

STATEMENT 1
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	$ 1,320.			$ 1,320.
BOOKKEEPING	2,812.			2,812.
TOTAL	$ 4,132.	$ 0.	$ 0.	$ 4,132.

STATEMENT 2
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OTHER PROFESSIONAL FEES	$ 6,831.	$ 6,831.		
TOTAL	$ 6,831.	$ 6,831.	$ 0.	$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	$ 243.			$ 243.
INSURANCE	1,067.			1,067.
OFFICE EXPENSES	145.			145.
TOTAL	$ 1,455.	$ 0.	$ 0.	$ 1,455.

STATEMENT 4
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	8.000 GOOGLE INC CL A	PURCHASED	3/19/2009	11/19/2009
2	100.000 JP MORGAN CHASE &	PURCHASED	1/16/2009	11/19/2009
3	80.000 ROCKWELL COLLINS INC	PURCHASED	7/30/2009	11/19/2009
4	50.000 SCHLUMBERGER LTD COM	PURCHASED	10/14/2009	11/19/2009
5	65.000 WAL MART STORES INC	PURCHASED	6/09/2009	11/19/2009
6	260.000 CVS CAREMARK CORP	PURCHASED	2/02/2005	11/19/2009
7	35.000 CELGENE CORP	PURCHASED	7/22/2003	11/19/2009
8	230.000 CISCO SYSTEMS INC	PURCHASED	1/09/2006	11/19/2009
9	75.000 COLGATE PALMOLIVE CO	PURCHASED	11/30/2004	11/19/2009
10	80.000 DANAHER CORP	PURCHASED	9/04/2007	11/19/2009
11	200.000 DELL INC COM	PURCHASED	10/25/2001	11/19/2009
12	175.000 DELL INC COM	PURCHASED	8/23/2006	11/19/2009

STATEMENT 4 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
13	100.000 DONALDSON INC	PURCHASED	6/25/2007	11/19/2009
14	100.000 EXXON MOBIL CORP COM	PURCHASED	8/20/2008	11/19/2009
15	20.000 FEDEX CORP COM	PURCHASED	2/08/2007	11/19/2009
16	15.000 GENZYME CORP COM	PURCHASED	7/22/2003	11/19/2009
17	20.000 GENZYME CORP COM FORMERLY COM GEN DIV	PURCHASED	2/09/2006	11/19/2009
18	50.000 GILEAD SCIENCES INC	PURCHASED	2/08/2007	11/19/2009
19	15.000 GOLDMAN SACHS GROUP INC COM	PURCHASED	9/19/2008	11/19/2009
20	115.000 JOHNSON & JOHNSON	PURCHASED	11/29/2001	11/19/2009
21	220.000 MEDTRONIC INC	PURCHASED	11/07/2001	11/19/2009
22	260.000 MICROSOFT CORP	PURCHASED	11/13/2008	11/19/2009
23	100.000 O'REILLY AUTOMOTIVE	PURCHASED	6/01/2005	11/19/2009
24	30.000 O'REILLY AUTOMOTIVE	PURCHASED	8/29/2005	11/19/2009
25	50.000 PATTERSON COS INC	PURCHASED	3/18/2002	11/19/2009
26	105.000 PATTERSON COS INC	PURCHASED	11/18/2005	11/19/2009
27	180.000 PAYCHEX INC	PURCHASED	5/02/2008	11/19/2009
28	110.000 PEPSICO INC	PURCHASED	10/25/2001	11/19/2009
29	190.000 PETSMART INC	PURCHASED	11/28/2006	11/19/2009
30	90.000 PROCTER & GAMBLE CO	PURCHASED	2/02/2005	11/19/2009
31	45.000 QUALCOMM INC	PURCHASED	2/08/2007	11/19/2009
32	290.000 STAPLES INC	PURCHASED	9/09/2002	11/19/2009
33	115.000 STRYKER CORP	PURCHASED	11/17/2005	11/19/2009
34	230.000 SYSCO CORP	PURCHASED	10/25/2001	11/19/2009
35	30.000 UNITED TECHNOLOGIES	PURCHASED	8/31/2006	11/19/2009
36	80.000 WALGREEN CO	PURCHASED	7/20/2007	11/19/2009
37	60.000 WATERS CORP	PURCHASED	3/04/2002	11/19/2009
38	500 O'REILY AUTOMOTIVE INC	PURCHASED	6/01/2005	1/06/2009
39	100 GENERAL ELECTRIC	PURCHASED	10/25/2001	3/04/2009
40	300 GENERAL ELECTRIC	PURCHASED	1/17/2003	3/04/2009
41	75 GENERAL ELECTRIC	PURCHASED	3/28/2007	3/04/2009
42	300 JP MORGAN CHASE	PURCHASED	9/19/2008	4/13/2009
43	300 UNITED PARCEL SVC INC	PURCHASED	5/03/2007	5/12/2009
44	200 UNITED HEALTH GROUP	PURCHASED	11/21/2007	5/12/2009
45	150 UNITED HEALTH GROUP	PURCHASED	3/20/2008	5/12/2009
46	150 DONALDSON	PURCHASED	6/25/2007	6/10/2009
47	100 GOLDMAN SACHS GROUP	PURCHASED	8/28/2008	7/13/2009
48	300 WALGREEN CO	PURCHASED	7/20/2007	8/11/2009
49	850 EMC CORP MASS	PURCHASED	8/21/2007	9/02/2009
50	250 ZIMMER HOLDING INC	PURCHASED	1/24/2008	9/09/2009
51	50 EMC CORP MASS	PURCHASED	8/21/2007	10/27/2009
52	800 EMC CORP MASS	PURCHASED	4/03/2008	10/27/2009
53	20 WALGREEN CO	PURCHASED	7/20/2007	12/14/2009
54	300 WALGREEN CO	PURCHASED	1/22/2008	12/14/2009
55	130 FEDEX CORP	PURCHASED	2/08/2007	12/23/2009
56	100 QUALCOMM INC	PURCHASED	2/06/2002	3/31/2009
57	200 QUALCOMM INC	PURCHASED	8/23/2006	3/31/2009
58	50 QUALCOMM INC	PURCHASED	2/08/2007	3/31/2009

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I)-(J)	(L) GAIN (LOSS)
1	4,518.		2,646.	1,872.				$ 1,872.
2	4,195.		2,134.	2,061.				2,061.
3	4,126.		3,445.	681.				681.
4	3,161.		3,297.	-136.				-136.

STATEMENT 4 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I)-(J)	(L) GAIN (LOSS)
5	3,491.		3,312.	179.				$ 179.
6	8,019.		6,271.	1,748.				1,748.
7	1,851.		284.	1,567.				1,567.
8	5,379.		4,379.	1,000.				1,000.
9	6,263.		3,456.	2,807.				2,807.
10	5,672.		6,303.	-631.				-631.
11	3,139.		4,930.	-1,791.				-1,791.
12	2,747.		3,803.	-1,056.				-1,056.
13	4,410.		3,521.	889.				889.
14	7,397.		7,776.	-379.				-379.
15	1,589.		2,283.	-694.				-694.
16	722.		746.	-24.				-24.
17	962.		1,399.	-437.				-437.
18	2,269.		1,801.	468.				468.
19	2,523.		1,717.	806.				806.
20	7,117.		6,757.	360.				360.
21	8,636.		8,904.	-268.				-268.
22	7,699.		5,384.	2,315.				2,315.
23	3,849.		2,835.	1,014.				1,014.
24	1,155.		831.	324.				324.
25	1,293.		1,007.	286.				286.
26	2,716.		3,665.	-949.				-949.
27	5,513.		6,666.	-1,153.				-1,153.
28	6,738.		5,311.	1,427.				1,427.
29	4,838.		5,472.	-634.				-634.
30	5,530.		4,819.	711.				711.
31	1,970.		1,694.	276.				276.
32	6,511.		2,716.	3,795.				3,795.
33	5,558.		4,982.	576.				576.
34	6,142.		5,677.	465.				465.
35	1,984.		1,889.	95.				95.
36	3,073.		3,608.	-535.				-535.
37	3,509.		1,791.	1,718.				1,718.
38	15,155.		14,173.	982.				982.
39	614.		3,673.	-3,059.				-3,059.
40	1,843.		7,452.	-5,609.				-5,609.
41	461.		2,669.	-2,208.				-2,208.
42	10,046.		13,442.	-3,396.				-3,396.
43	8,160.		16,082.	-7,922.				-7,922.
44	5,440.		10,840.	-5,400.				-5,400.
45	4,080.		5,252.	-1,172.				-1,172.
46	5,500.		5,281.	219.				219.
47	14,910.		16,052.	-1,142.				-1,142.
48	9,163.		13,529.	-4,366.				-4,366.
49	13,236.		16,584.	-3,348.				-3,348.
50	12,408.		16,774.	-4,366.				-4,366.
51	845.		976.	-131.				-131.
52	13,522.		12,006.	1,516.				1,516.
53	765.		902.	-137.				-137.
54	11,481.		10,064.	1,417.				1,417.
55	10,807.		14,843.	-4,036.				-4,036.
56	3,924.		1,960.	1,964.				1,964.
57	7,849.		7,371.	478.				478.

STATEMENT 4 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I)-(J)	(L) GAIN (LOSS)
58	1,962.		1,882.	80.				$ 80.
							TOTAL	$ -20,883.

STATEMENT 5
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN-SATION	CONTRI-BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
LYNDA J. ROBB 612 CHAIN BRIDGE RD. MCLEAN, VA 22101	PRESIDENT 0	$ 0.	$ 0.	$ 0.
ALICE B. POPKIN 45 HARDING LANE CHATHAM, MA 02633	VICE PRESIDENT 0	0.	0.	0.
ERVIN S. DUGGAN 2 FOUR ARTS PLAZA PALM BEACH, FL 33480	SECRETARY/TREAS 1.00	1,000.	0.	0.
MICHAEL R. GARDNER 1150 CONNECTICUT AVE. NW, #710 WASHINGTON, DC 20036	TRUSTEE 0	0.	0.	0.
KATHLEEN MCCAMPBELL VANCE 4125 52ND STREET NW WASHINGTON, DC 20016	DIRECTOR 0	0.	0.	0.
WENDY BHAGAT 1319 F STREET NW WASHINGTON, DC 20004	TRUSTEE 0	0.	0.	0.
RICHARDO M. URBINA 333 CONSTIUTION AVE. ROOM 4311 WASHINGTON, DC 20001	TRUSTEE 0	0.	0.	0.
DIRECTOR JOAN SMITH SAHLGREN 1713 IRVIN STREET VIENNA, VA 22182	DIRECTOR 5.00	6,000.	0.	0.
	TOTAL	$ 7,000.	$ 0.	$ 0.

STATEMENT 6
FORM 990-PF, PART IX-A, LINE 1
SUMMARY OF DIRECT CHARITABLE ACTIVITIES

DIRECT CHARITABLE ACTIVITIES	EXPENSES
THE FOUNDATION DISTRIBUTED GRANTS TO VARIOUS ORGANIZATIONS DURING 2009 TOTALING $19,865. THESE GRANTS HELP THE FOUNDATION MEETS ITS OBJECTIVE TO ASSIST IN THE DISTRIBUTION OF BOOKS AND OTHER FORMS OF READING MATERIALS TO LIBRARIES AND COMMUNITY GROUPS WITH LIMITED RESOURCES OR ABILITIES TO OTHERWISE PROCURE THESE MATERIALS.	$ 19,865.

-TO ASSIST IN THE SUPPORT, PROMOTION AND DEVELOPMENT OF PROGRAMS WITH THE GOAL OF COMBATING ILLITERACY AND/OR ENCOURAGING AN INTEREST IN READING AND THE LITERARY ARTS AMONG ALL AGES.

-TO ENCOURAGE THE DEVELOPMENT OF PROGRAMS RELATING PRIMARILY TO LITERARY OR CULTURAL TOPICS THAT UTILIZE VARIOUS MEANS OF COMMUNICATION.

STATEMENT 7
FORM 990-PF, PART XV, LINE 2A-D
APPLICATION SUBMISSION INFORMATION

NAME OF GRANT PROGRAM:	
NAME:	JOAN SAHLGREN
CARE OF:	NATIONAL HOME LIBRARY FOUNDATION
STREET ADDRESS:	3804 WILLIAMS LANE
CITY, STATE, ZIP CODE:	CHEVY CHASE, MD 20815
TELEPHONE:	
FORM AND CONTENT:	NAME, DESCRIPTION OF ORGANIZATION, NEED, BUDGET, FINANCIAL STATEMENTS
SUBMISSION DEADLINES:	NONE
RESTRICTIONS ON AWARDS:	RESTRICTED TO EXEMPT ORGANIZATIONS FOR LITERARY PURPOSES.

STATEMENT 8
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
MARLEY ES 715 COOPER RD GLEN BURNIE, MD 21060	NONE	NA	GRANT FOR PURCHASE OF NEW BOOKS	$ 1,035.
WOOD-TO-WONDERFUL 159 WOLF CREEK RD BERNVILLE, PA 19506	NONE	NA	GRANT FOR READING IS TOYRIFIC PROGRAM	3,000.
WILEY H. BATES MS 701 CHASE AVENUE ANNAPOLIS, MD 21401	NONE	NA	GRANT FOR PURCHASE OF NEW BOOKS	2,915.

STATEMENT 8 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND-ATION STATUS	PURPOSE OF GRANT	AMOUNT
RIVER ROAD/ EL CAMINO DEL RIO ES 120 WEST HILLIARD LANE EUGENE, OR 97404	NONE	NA	GRANT FOR PURCHASE OF NEW BOOKS	$ 1,500.
HALIFAX CO-SOUTH BOSTON REGIONAL LIBRARY P.O. BOX 1729 HALIFAX, VA 24558	NONE	NA	GRANT FOR PURCHASE OF NEW BOOKS	1,000.
FRIENDS OF THE STAUNTON LIBRARY 1 CHURCHVILLE AVE STAUNTON, VA 24401	NONE	NA	GRANT FOR PURCHASE OF NEW BOOKS	750.
FIRST BOOK - BONNEVILLE COUNTY P.O. BOX 1562 IDAHO FALLS, ID 83403	NONE	NA	GRANT FOR PURCHASE OF NEW BOOKS	1,000.
UNIVERSITY OF MD, DSA 8400 BALTIMORE AVE, STE 200 COLLEGE PARK, MD 20740	NONE	NA	GRANT FOR PURCHASE OF NEW BOOKS	1,000.
THE SPOKEN WORD P.O. BOX 29316 WASHINGTON, DC 20017	NONE	NA	GRANT FOR PURCHASE OF NEW BOOKS	665.
APPLETREE INSTITUTE FOR EDUCATION INNOVA 415 MICHIGAN AVE, NE 3RD FLOOR WASHINGTON, DC 20017	NONE	NA	GRANT FOR PURCHASE OF NEW BOOKS	3,000.
MAKE THE ROAD, NEW YORK 301 GROVE STREET BROOKLYN, NY 11237	NONE	NA	GRANT FOR PURCHASE OF NEW BOOKS	1,500.
BOOKSPRING P.O. BOX 143147 AUSTIN, TX 78714	NONE	NA	GRANT FOR PURCHASE OF NEW BOOKS	1,500.
THE SUMMIT SCHOOL 664 CENTRAL AVENUE EAST EDGEWATER, MD 21037	NONE	NA	GRANT FOR PURCHASE OF NEW BOOKS	1,000.
			TOTAL	$ 19,865.

NATIONAL HOME LIBRARY FOUNDATION
FORM 990-PF, PART II, LINES 10a AND 10b
DECEMBER 31, 2009

Quantity	Security	Date	Unit Cost	Total Cost	Price	Market Value
Corporate Stock						
420	O REILLY AUTOMOTIVE INC COM	08-29-05	30.73	12,908 19	38 12	16,010.40
460	PETSMART INC COM	11/28/06	24.78	11,399.02	26.69	12,277 40
660	STAPLES INC COM	09/09/02	9 37	6,181 52	24 59	16,229.40
50	STRAYER EDUCATION	12/23/09	220.41	11,020 57	212.52	10,626 00
175	COLGATE PALMOLIVE CO COM	11/30/04	46 08	8,064 05	82 15	14,376 25
665	CVS CAREMARK CORP COM	02/02/05	30 88	20,534.62	32.21	21,419 65
290	PEPSICO INC COM	10/25/01	53.48	15,510 59	60 80	17,632 00
310	PROCTER & GAMBLE CO COM	02/02/05	56 59	17,541 54	60.63	18,795.30
570	SYSCO CORP COM	10/25/01	26 77	15,258.45	27.94	15,925 80
285	WAL MART STORES	06/09/09	50 95	14,521.98	53.45	15,233 25
275	EXXON MOBIL CORP	08/20/08	73.42	20,189 95	68 19	18,752.25
150	SCHLUMBERGER LTD	10/14/09	65 93	9,890 25	65 09	9,763 50
85	GOLDMAN SACHS	09/19/08	125 31	10,651.26	168.84	14,351.40
250	J P MORGAN CHASE & CO	01/16/09	21 34	5,335 12	41.67	10,417.50
65	CELGENE CORP COM	07/22/03	8.13	528.33	55.68	3,619.20
115	GENZYME CORP COM	02/09/06	62 45	7,181 59	49.01	5,636.15
100	GILEAD SCIENCES INC COM	02/08/07	36.02	3,602 48	43.27	4,327.00
335	JOHNSON & JOHNSON COM	11/29/01	63.32	21,211 75	64 41	21,577 35
480	MEDTRONIC INC COM	11/07/01	50 61	24,292 10	43 98	21,110 40
545	PATTERSON COS INC CO	11/18/05	34.61	18,861.59	27 98	15,249 10
285	STRYKER CORP COM	11/17/05	41 82	11,920 06	50.37	14,355 45
215	WATERS CORP COM	03/04/02	38 24	8,222 15	61 96	13,321 40
220	DANAHER CORP COM	09/04/07	77.72	17,099 44	75 20	16,544 00
250	DONALDSON INC COM	06/25/07	35.21	8,802.17	42.54	10,635 00
220	ROCKWELL COLLINS	07/30/09	43 06	9,474.17	55 36	12,179 20
270	UNITED TECHNOLOGIES CORP	08/31/06	62.95	16,996 52	69.41	18,740 70
260	ACCENTU RE LTD	10/01/09	37 02	9,625.74	41 50	10,790 00
670	CISCO SYS INC COM	01/09/06	22.77	15,253 20	23.94	16,039.80
1,275	DELL INC COM	08/23/06	17.74	22,622 59	14 36	18,309.00
22	GOGGLE INC CL A	03/19/09	330 57	7,272.46	619 98	13,639 56
640	MICROSOFT CORP	11/13/08	19 22	12,301 75	30 48	19,507.20
1,075	NOKIA CORP ADR	12/15/09	12 79	13,754.09	12 85	13,813 75
495	PAYCHEX, INC	05/02/08	31 77	15,728 00	30 64	15,166 80
205	QUALCOMM INC COM	02/08/07	39.17	8,030.15	46.26	9,483 30
	TOTALS			431,787.44		485,854.46
U.S. and State Government Obligations						
25000	JACKSONVILLE FL SPL REV BLD AMER	12/09/09	100.00	25,000.00	96.40	24,099.75
25000	FEDERAL HOME LOAN BANK	12/29/09	110.14	27,535.26	109.84	27,461 00
25000	FEDERAL HOME LOAN BANK	12/09/09	100 00	25,000 00	98 81	24,703 25
	TOTALS			77,535.26		76,264.00

Form **8868** (Rev April 2009)

Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ► [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ► [ ]

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing *(e-file)*. Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print File by the due date for filing your return See instructions	Name of Exempt Organization NATIONAL HOME LIBRARY FOUNDATION	**Employer identification number** 52-6051013
	Number, street and room or suite number If a P O box, see instructions 3804 WILLIAMS LANE	
	City town or post office, state, and ZIP code For a foreign address, see instructions CHEVY CHASE, MD 20815-4952	

Check type of return to be filed (file a separate application for each return).

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (section 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ► GARLAND MILLER

Telephone No ► ________________ FAX No. ► ________________

- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ► [ ] If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 10, to file the exempt organization return for the organization named above The extension is for the organization's return for.

► [X] calendar year 20 09 or

► [ ] tax year beginning ________, 20 ___, and ending ________, 20 ___

2 If this tax year is for less than 12 months, check reason· [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	**3a**	$ 22.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	**3b**	$ 675.
c Balance Due. Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	**3c**	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions