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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation****2009**Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

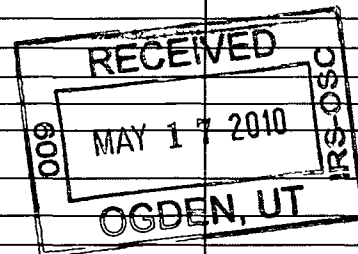
For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Strauss Foundation, Inc.		A Employer identification number 52-6039178
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 101 Garrison Forest Road		B Telephone number (see the instructions) (410) 363-1070
	City or town State ZIP code Owings Mills MD 21117		C If exemption application is pending, check here <input type="checkbox"/>
			D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 851,263.			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____			

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc. received (att sch)	17,500.			
	2 Ck <input type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	7,584.	7,584.	7,584.	
	4 Dividends and interest from securities	16,377.	16,377.	16,377.	
	5a Gross rents				
	b Net rental income or (loss)		L-6a Stmt		
	6a Net gain/(loss) from sale of assets not on line 10	9,246.			
	b Gross sales price for all assets on line 6a	14,610.			
	7 Capital gain net income (from Part IV, line 2)		9,246.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	50,707.	33,207.	23,961.		
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages	0.	0.	0.	0.
	15 Pension plans, employee benefits	0.	0.	0.	0.
	16a Legal fees (attach schedule) L-16a Stmt	1,858.			1,858.
	b Accounting fees (attach sch)	0.	0.	0.	0.
	c Other prof fees (attach sch)	0.	0.	0.	0.
	17 Interest	0.	0.	0.	0.
	18 Taxes (attach schedule)(see instr) See Line 18 Stmt	1,592.	0.	0.	0.
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	Postage	34.			34.
	24 Total operating and administrative expenses. Add lines 13 through 23	3,484.	0.	0.	1,892.
25 Contributions, gifts, grants paid	43,515.			43,515.	
26 Total expenses and disbursements. Add lines 24 and 25	46,999.	0.	0.	45,407.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	3,708.				
b Net investment income (if negative, enter -0-)		33,207.			
c Adjusted net income (if negative, enter -0-)			23,961.		



Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

Beginning of year

End of year

(a) Book Value

(b) Book Value

(c) Fair Market Value

ASSETS	1	Cash — non-interest-bearing		11,526.	17,724.	17,724.
	2	Savings and temporary cash investments		304,451.	302,893.	302,893.
	3	Accounts receivable	0.			
		Less: allowance for doubtful accounts	0.	0.	0.	0.
	4	Pledges receivable	0.			
		Less: allowance for doubtful accounts	0.	0.	0.	0.
	5	Grants receivable		0.	0.	0.
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)	0	0.	0.	0.
	7	Other notes and loans receivable (attach sch)	0.	0.		
		Less: allowance for doubtful accounts	0.	0.	0.	0.
	8	Inventories for sale or use		0.	0.	0.
	9	Prepaid expenses and deferred charges		297.	297.	297.
	10a	Investments — U.S. and state government obligations (attach schedule)	0	0.	0.	0.
	b	Investments — corporate stock (attach schedule) L-10b Stmt		131,056.	125,693.	425,084.
	c	Investments — corporate bonds (attach schedule)	0	0.	0.	0.
LIABILITIES	11	Investments — land, buildings, and equipment basis	0.			
		Less: accumulated depreciation (attach schedule)	0	0.	0.	0.
	12	Investments — mortgage loans	0	0.	0.	0.
	13	Investments — other (attach schedule) L-13 Stmt		100,834.	105,265.	105,265.
	14	Land, buildings, and equipment basis	0.			
		Less: accumulated depreciation (attach schedule)	0	0.	0.	0.
	15	Other assets (describe 0)		0.	0.	0.
	16	Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)		548,164.	551,872.	851,263.
	17	Accounts payable and accrued expenses		0.	0.	
	18	Grants payable		0.	0.	
FUND ASSETS	19	Deferred revenue		0.	0.	
	20	Loans from officers, directors, trustees, & other disqualified persons	0	0.	0.	
	21	Mortgages and other notes payable (attach schedule)	0	0.	0.	
	22	Other liabilities (describe 0)		0.	0.	
	23	Total liabilities (add lines 17 through 22)		0.	0.	
		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	<input type="checkbox"/>			
NET ASSETS OR FUND BALANCES	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	<input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds		548,164.	551,872.	
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see the instructions)		548,164.	551,872.	
	31	Total liabilities and net assets/fund balances (see the instructions)		548,164.	551,872.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year —Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	548,164.
2	Enter amount from Part I, line 27a	2	3,708.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	551,872.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) —Part II, column (b), line 30	6	551,872.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a Common Stlk - 325 sh Novelis		D	07/06/99	05/15/09
b Common Stlk - .5 sh Unisys		D	06/27/86	10/26/09
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 14,602.		5,120.	9,482.
b 8.		244.	-236.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			9,482.
b			-236.
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	9,246.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8 </div>		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	56,209.	991,571.	0.056687
2007	57,026.	1,190,401.	0.047905
2006	54,418.	1,029,244.	0.052872
2005	32,812.	880,511.	0.037265
2004	31,850.	611,354.	0.052097

2 Total of line 1, column (d)	2	0.246826
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.049365
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	819,553.
5 Multiply line 4 by line 3	5	40,457.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	332.
7 Add lines 5 and 6	7	40,789.
8 Enter qualifying distributions from Part XII, line 4	8	45,407.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	332.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	332.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	332.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	348.	
b Exempt foreign organizations –tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	348.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	16.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> 16. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) <input type="checkbox"/> <u>MD - Maryland</u>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>	9	X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>	10	X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>M. Richard Strauss</u> Telephone no <u>(410) 363-1070</u> Located at <u>101 Garrison Forest Rd. Owings Mills MD</u> ZIP + 4 <u>21174-4107</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 -Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> .		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement -see the instructions.)	2 b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u> .		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If 'Yes' to 6b, file Form 8870

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
M. Richard Strauss 101 Garrison Forest Rd Owings Mills MD 21117	President 1.00	0.	0.	0.
Rose K. Strauss 101 Garrison Forest Rd Owings Mills MD 21117	V. Pres. & Treas 1.00	0.	0.	0.
Leon Strauss 101 Garrison Forest Rd Owings Mills MD 21117	Secretary 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1-see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services

None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 None	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 None	
	0.
2	
All other program-related investments See instructions	
3 None	
	0.
Total. Add lines 1 through 3	None

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	410,687.
b Average of monthly cash balances	1b	421,347.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	832,034.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	832,034.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	12,481.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	819,553.
6 Minimum investment return. Enter 5% of line 5	6	40,978.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	40,978.
2a Tax on investment income for 2009 from Part VI, line 5	2a	332.
b Income tax for 2009 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	332.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	40,646.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	40,646.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	40,646.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	45,407.
b Program-related investments—total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	0.
b Cash distribution test (attach the required schedule)	3b	0.
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	45,407.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	332.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	45,075.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				40,646.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years. 20 <u>07</u> , 20 <u>06</u> , 20 <u>05</u>				
3 Excess distributions carryover, if any, to 2009.				
a From 2004	0.			
b From 2005	0.			
c From 2006	0.			
d From 2007	0.			
e From 2008	2,928.			
f Total of lines 3a through e	2,928.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ <u>45,407.</u>				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				40,646.
e Remaining amount distributed out of corpus	4,761.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	7,689.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	7,689.			
10 Analysis of line 9				
a Excess from 2005	0.			
b Excess from 2006	0.			
c Excess from 2007	0.			
d Excess from 2008	2,928.			
e Excess from 2009	4,761.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
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1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . .

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed .

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a 'Assets' alternative test – enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test –enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization .

(4) Gross investment income

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

M. Richard Strauss, Rose K. Strauss & Leon Strauss

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

See Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> Various Charitable Organizations See Attached Schedule MD 21117		See Schd	See Schedule	43,515.
Total			▶ 3a	43,515.
<i>b Approved for future payment</i>				
Total			▶ 3b	

(e)
Related or exempt
function income
(see the instructions)

(See worksheet in the instructions for line 13 to verify calculations.)

[illegible]

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545-0047

2009

Name of the organization

Strauss Foundation, Inc.

Employer identification number

52-6039178

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)() (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule –

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules –

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

Strauss Foundation, Inc.

52-6039178

Part I Contributors (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	M. Richard Strauss 101 Garrison Forest Road Owings Mills MD 21117-4107	\$ 12,500.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Form 990-PF
Part I, Line 6a

Net Gain or Loss From Sale of Assets

2009

Name Strauss Foundation, Inc.	Employer Identification Number 52-6039178
---	---

Asset Information:

Description of Property: <u>Novelis Common stock sold as a result of a cash merger</u>	
Date Acquired: <u>Various</u>	How Acquired: <u>Donated</u>
Date Sold: <u>05/15/09</u>	Name of Buyer: <u>Acquirer Corp</u>
Sales Price: <u>14,602.</u>	Cost or other basis (do not reduce by depreciation) <u>5,120.</u>
Sales Expense: <u>0.</u>	Valuation Method: <u>Cost</u>
Total Gain (Loss): <u>9,482.</u>	Accumulation Depreciation: _____

Description of Property: <u>Unisys Fractional Common Share stock sold as part of a reverse stk split</u>	
Date Acquired: <u>06/27/86</u>	How Acquired: <u>Donated</u>
Date Sold: <u>10/26/09</u>	Name of Buyer: <u>Unisys</u>
Sales Price: <u>8.</u>	Cost or other basis (do not reduce by depreciation) <u>244.</u>
Sales Expense: <u>0.</u>	Valuation Method: <u>Cost</u>
Total Gain (Loss): <u>-236.</u>	Accumulation Depreciation: _____

Description of Property: _____	
Date Acquired: _____	How Acquired: _____
Date Sold: _____	Name of Buyer: _____
Sales Price: _____	Cost or other basis (do not reduce by depreciation) _____
Sales Expense: _____	Valuation Method: _____
Total Gain (Loss): _____	Accumulation Depreciation: _____

Description of Property: _____	
Date Acquired: _____	How Acquired: _____
Date Sold: _____	Name of Buyer: _____
Sales Price: _____	Cost or other basis (do not reduce by depreciation) _____
Sales Expense: _____	Valuation Method: _____
Total Gain (Loss): _____	Accumulation Depreciation: _____

Description of Property: _____	
Date Acquired: _____	How Acquired: _____
Date Sold: _____	Name of Buyer: _____
Sales Price: _____	Cost or other basis (do not reduce by depreciation) _____
Sales Expense: _____	Valuation Method: _____
Total Gain (Loss): _____	Accumulation Depreciation: _____

Description of Property: _____	
Date Acquired: _____	How Acquired: _____
Date Sold: _____	Name of Buyer: _____
Sales Price: _____	Cost or other basis (do not reduce by depreciation) _____
Sales Expense: _____	Valuation Method: _____
Total Gain (Loss): _____	Accumulation Depreciation: _____

Description of Property: _____	
Date Acquired: _____	How Acquired: _____
Date Sold: _____	Name of Buyer: _____
Sales Price: _____	Cost or other basis (do not reduce by depreciation) _____
Sales Expense: _____	Valuation Method: _____
Total Gain (Loss): _____	Accumulation Depreciation: _____

Description of Property: _____	
Date Acquired: _____	How Acquired: _____
Date Sold: _____	Name of Buyer: _____
Sales Price: _____	Cost or other basis (do not reduce by depreciation) _____
Sales Expense: _____	Valuation Method: _____
Total Gain (Loss): _____	Accumulation Depreciation: _____

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes (see the instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
2008 Tax on Net Inv Inc.	1,244.	0.	0.	0.
Estimated Tax w/ 2009 Form 990-W	348.			
Total	1,592.	0.	0.	0.

Form 990-PF, Page 10, Part XV, Line 2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs

Name M. Richard Strauss
 Address 101 Garrison Forest Rd.
 City, St, Zip, Phone Owings Mills MD 21117 (410) 363-1070

The form in which applications should be submitted and information and materials they should include:
Unrestricted

Any submission deadlines:
None

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
Charitable, educational & religious orgainzations qualifying for charitable
 Name _____
 Address _____
 City, St, Zip, Phone _____

The form in which applications should be submitted and information and materials they should include:

Any submission deadlines:

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
exemptions, excluding other Private Foundations or individuals.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Robert D. Waldman	Return Prep	1,858.			
Total		1,858.			

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
300 sh Hess Corporation	5,488.	18,150.
681 sh Cytec Industries inc	4,023.	24,802.
436 sh Daimler AG	16,232.	23,239.
118 ADS sh HSBC Holdings PLC	11,627.	6,737.
652 sh International Business Machines Corp	9,249.	85,347.
522 sh Illinois Tool Works Inc	7,576.	25,051.
1218 sh PG&E Corp	14,172.	54,384.
400 sh Procter & Gamble Co	17,610.	24,252.
45 sh Public Service Enterprise Group Inc.	715.	1,496.
324 sh Tupperware Brands Corp	2,652.	15,089.
20 sh UAL Corp	202.	258.
12 sh Unisys Corp	5,856.	463.
8800 sh Valero Energy Corp	30,291.	145,816.
Total	<u>125,693.</u>	<u>425,084.</u>

Form 990-PF, Page 2, Part II, Line 13

L-13 Stmt

Line 13 - Investments - Other:	End of Year	
	Book Value	Fair Market Value
T Rowe Price GNMA	103,121.	103,121.
T Rpw {roce Prime Reserve	2,144.	2,144.
Total	<u>105,265.</u>	<u>105,265.</u>

Supporting Statement of:**Form 990-PF, p2/Line 1(a)**

Description	Amount
PNC Bank - Checking	11,526.
Total	<u>11,526.</u>

Supporting Statement of:**Form 990-PF, p2/Line 2(a)**

Description	Amount
Capitol One	86,730.
PNC Money Market	83,111.
PBI Bank	48,529.
Severn Savings Bank	50,624.
Key Bank	33,133.
PNC-CD	2,324.
Total	<u>304,451.</u>

Supporting Statement of:**Form 990-PF, p2/Line 2(b)**

Description	Amount
Capital One	90,288.
PNC Money Market	93,721.
PBI Bank	50,475.
PNC CD	2,481.
Tennessee Commerce Bank	65,928.
Total	<u>302,893.</u>

NAME AND ADDRESS OF RECIPIENT	PURPOSE	
The Johns Hopkins University Charles St., Baltimore, Md. 21218	education	3735
American Jewish Committee 160 E 56th St., NY, NY 10022	charity	100
Keren Or 1133 Broadway New York, NY 10160	charity	250
HIAS 200 Park Ave, New York, NY 1003	charity	200
Bikur Cholim Hospital Box 492, Jerusalem Israel	charity	250
American Magen David Adom for Israel 888 7th Ave, New York, New York	charity	600
American Heart Association 427 Park Place, Glenn Allen, VA 23060	charity	200
American Committee for Weizman Institute 515 Park Ave New York, New York	education	275
Parents TV Council P.O. Box 7002, Burbank, CA 91510	education	75
Memorial Sloan Kettering Cancer Center P. O. box 599 Lenox Hill Station New York	charity	200
American Committee for Shaare Zedek Hospital 49 W. 45th St, New York, New York	charity	1353
Barnard College Broadway and 116th St, New York, New York	education	200
Ludwig von Mises Institute Auburn University, Auburn Georgia	education	250
Friends of Yad Sarah 1 Parker Place Glen Allen VA 23060	charity	300
Assoc. Jewish Community Federation of Baltimore 101 Mount Royal Ave, Baltimore, MD	charity	20,500
Hadassah 400 Glengyle Ave, Baltimore, MD	charity	36
American Cancer Society P.O. Box 308 Whitmarsh, MD 21162	charity	275
Intercollegiate Studies Institute P.O. Box 4431, Wilmington, DE 19801	education	100
WBJC 91.5FM 6776 Reisterstown Rd., Baltimore, MD 21215	education	170
Foundation for Economic Education 30 S Broadway, Irvington-on-Hudson, NY 10533	education	175
Camp Yavneh 160 Herrick Rd., Newton, MA 02459	education	30
Anti-defamation League Box 5609 Hicksville, NY 11802	education	300
Jewish National Fund 42 East 69th Street New York, NY 10021	charity	500

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Strauss Foundation, Inc.

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NAME AND ADDRESS OF RECIPIENT	PURPOSE	
McDonogh School McDonogh, Maryland	education	250
Chizuk Amuno Congregation Stevenson, Maryland	religious	1025
World Jewish Congress Washington, DC	charity	500
Cato Institute 224 2nd St SE, Washington, DC	education	250
Heritage Foundation 214 Massachusetts Avenue, Washington, DC	education	475
Baltimore Museum of Art Art Museum Drive, Baltimore, MD	education	60
B'nai B'rith Foundation 350 5th Ave, New York, NY	education	150
American Society for Technion 1500 Walnut St, Philadelphia, PA 19102	education	275
Beth Tfiloh Congregation 3300 old Court Road, Baltimore, MD 21208	religious	3860
Shearith Israel Congregation Glen Avenue and Park Heights Baltimore, MD 21215	religious	60
Peabody Institute Charles Street and Mount Vernon Place Baltimore, Maryland	education	40
Sinai Hospital auxiliary 2401 W. Belvedere Ave, Baltimore, MD	charity	150
Goucher college Towson Maryland	education	200
The Churchill Center 8016 McKenstry Drive, Laurel, MD 20723	education	75
American Friends of Hebrew University 11 E. 69th St, New York, NY 10021	education	300
Levindale Hospital Auxilliary 2434 W. Belvedere Ave, Baltimore, MD	charity	150
Jewish Guild for the Blind 15 W. 65th St New York, New York 1023	charity	250
Institute for Humane Studies 3301 North Fairfax Drive, Arlington, VA 22201	education	100
Cypress String Quartet 902 Cole St., San Francisco, CA 94117	education	100
WWFM PO Box B, Trenton NJ 08690	education	50
Hillel at Johns Hopkins 3109 N Charles St., Baltimore, MD 21218	education	100

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NAME AND ADDRESS OF RECIPIENT	PURPOSE	
Walters Art Museum Charles Street, Baltimore, MD	education	75
FLAME Box 590359 San Francisco, CA 94159	education	150
Medical Alumni of the University Of Maryland Baltimore, Maryland	education	210
Baltimore Symphony Orchestra Sustaining Fund Baltimore, Maryland	education	150
Jewish War Veterans 4455 Connecticut Ave. Washington, DC 20008	education	150
UJA Federation of New York 130 E. 59th St., New York, NY 10022	charity	150
Shriver Hall Concert Series 105 Shriver Hall, 3400 N. Charles St., Baltimore, MD 21218	education	125
Jewish Braille Society 110 East 30th St., New York, NY 10016	charity	250
Claremont Institute 937 Foothill Blvd., Claremont, CA 91711	education	150
Camera Box 35040, Boston, MA 02135	education	75
Zionist Organization of America 4 E. 34th Street, New York, NY 10016	education	150
Torah Institute of Baltimore 35 Rosewood Lane, Owings Mills, MD 21117	education	100
Accuracy in Media 4455 Connecticut Ave. Washington, DC 20008	education	75
Friends of the Israel Defence Forces 3300 Old Court Rd., Pikesville, MD 21208	charity	550
Jewish Community Food Drive 5750 Park Heights Ave., Baltimore, MD 21215	charity	200
Committee for a Constructive Tomorrow PO Box 430 Abinton, MD 21009	education	100
Friends of Israel Disabled Veterans address	charity	200
Hillsdale College 33 E College ST, Hillsdale, MI 49242	education	60
Washington Performing Arts Society 200 L St. NW, Washington DC 2036	education	100
Ner Israel Rabbinical College 400 Mt. Wilson Lane, Pikesville MD 21208	education	100
Freedom Works Foundation 601 Pennsylvania Ave. NW, Washington DC 20004	education	500
Jewish Museum of Maryland 15 Lloyd St., Baltimore, MD 21202	education	60
National Center for Public Policy Research 501 Capitol Court, NE, Suite 200, Washington DC 20002	education	200
American Conservative Union PO Box, 96090, Washington DC 20090	education	100
Middle East Forum 1500 Walnut St., Philadelphia, PA 19102	education	250
American Civil Rights Union PO Box 8477, Pueblo CO 81008	education	175

990-PF Strauss Foundation, Inc. 52-6039178

2009

NAME AND ADDRESS OF RECIPIENT

PURPOSE

Media Research Center 315S Patrick St., Alexandria VA 23314	education	200
Capitol Research Center 1513 16th St NW, Washington DC 20004	education	100
U.S. Holocaust Memorial Museum PO Box 96818, Washington DC 20077	education	36
Arthritis Foundation, Maryland Chapter Box 5828, Baltimore, MD 21282	charity	30
Maryland Public Television Box 13183, Baltimore, MD 21203	education	150
Hillel PO Box 92994, Washington, DC 20090	education	100
Total		43,515