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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

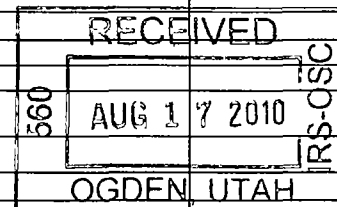
For calendar year 2009, or tax year beginning 2009, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☒ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	Posner-Wallace Foundation c/o Foundation Source 501 Silverside Road #123 Wilmington, DE 19809-1377	A Employer identification number 52-6037555
		B Telephone number (see the instructions) 800-839-1754
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		C If exemption application is pending, check here ☐
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 2,905,919.		D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify)		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (att sch)	1,079,480.			
	2 Cl ☐ if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	617.	617.	N/A	
	4 Dividends and interest from securities	63,914.	63,914.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	-96,688.			
	b Gross sales price for all assets on line 6a	72,206.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit/(loss) (att sch)					
11 Other income (attach schedule)	See Statement 1	1,500.	1,500.		
12 Total. Add lines 1 through 11		1,048,823.	66,031.		
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc	10,000.	2,000.		8,000.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch)	See St 2	305.		305.
	c Other prof fees (attach sch)				
	17 Interest				
	18 Taxes (attach schedule) (see instr)	See Stm 3	1,000.		
	19 Depreciation (attach sch) and depletion				
	20 Occupancy		182.		182.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	See Statement 4	14,463.	40.	14,423.
	24 Total operating and administrative expenses. Add lines 13 through 23		25,950.	2,040.	22,910.
25 Contributions, gifts, grants paid Part XV		137,610.		137,610.	
26 Total expenses and disbursements. Add lines 24 and 25		163,560.	2,040.	160,520.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		885,263.			
b Net investment income (if negative, enter -0)			63,991.		
c Adjusted net income (if negative, enter -0)					

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Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	99,051.	518,847.	518,847.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) 250,000.	Statement 5		
	Less allowance for doubtful accounts	50,000.	250,000.	250,000.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U S and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) Statement 6	1,128,839.	1,419,392.	2,061,095.
	c Investments — corporate bonds (attach schedule) Statement 7	110,022.	84,936.	75,977.
	11 Investments — land, buildings, and equipment basis			
LIABILITIES	Less accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation (attach schedule)			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	1,387,912.	2,273,175.	2,905,919.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
NET ASSETS OR FUND BALANCES	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	X		
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	1,387,912.	2,273,175.	
	30 Total net assets or fund balances (see the instructions)	1,387,912.	2,273,175.	
	31 Total liabilities and net assets/fund balances (see the instructions)	1,387,912.	2,273,175.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,387,912.
2 Enter amount from Part I, line 27a	2	885,263.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	2,273,175.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	2,273,175.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a Publicly-traded securities		P	Various	Various
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 72,206.		166,259.	-94,053.	
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any		
a			-94,053.	
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 -94,053.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)				
If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8		3 0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	119,393.	2,001,152.	0.059662
2007	114,100.	2,315,651.	0.049273
2006	122,662.	2,066,451.	0.059359
2005	105,774.	1,946,344.	0.054345
2004	110,267.	1,879,896.	0.058656
2 Total of line 1, column (d)			2 0.281295
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.056259
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 2,172,823.
5 Multiply line 4 by line 3			5 122,241.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 640.
7 Add lines 5 and 6			7 122,881.
8 Enter qualifying distributions from Part XII, line 4			8 160,520.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter. _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	640.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	640.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	640.
6 Credits/Payments			
a 2009 estimated tax pmnts and 2008 overpayment credited to 2009	6a	2,005.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	2,005.	
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,365.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 700. Refunded	11	665.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) DC		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Foundation Source</u> Telephone no <u>800-839-1754</u> Located at <u>501 Silverside Road, Ste 123 Wilmington DE</u> ZIP + 4 <u>19809-1377</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 – Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	N/A		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement – see the instructions)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3 b	N/A
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 8		10,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter **NONE**.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	1,771,739.
b Average of monthly cash balances	1b	355,680.
c Fair market value of all other assets (see instructions)	1c	78,493.
d Total (add lines 1a, b, and c)	1d	2,205,912.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	2,205,912.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	33,089.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,172,823.
6 Minimum investment return. Enter 5% of line 5	6	108,641.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	108,641.
2a Tax on investment income for 2009 from Part VI, line 5	2a	640.	
b Income tax for 2009. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b	2c		640.
3 Distributable amount before adjustments Subtract line 2c from line 1	3		108,001.
4 Recoveries of amounts treated as qualifying distributions	4		
5 Add lines 3 and 4	5		108,001.
6 Deduction from distributable amount (see instructions)	6		
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7		108,001.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	160,520.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	160,520.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	640.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	159,880.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				108,001.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years. 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	17,412.			
b From 2005	9,777.			
c From 2006	21,827.			
d From 2007	754.			
e From 2008	18,157.			
f Total of lines 3a through e	67,927.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 160,520.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				108,001.
e Remaining amount distributed out of corpus	52,519.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	120,446.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	17,412.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	103,034.			
10 Analysis of line 9				
a Excess from 2005	9,777.			
b Excess from 2006	21,827.			
c Excess from 2007	754.			
d Excess from 2008	18,157.			
e Excess from 2009	52,519.			

BAA

Form 990-PF (2009)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See attachment	N/A	Public	See attachment	137,610.
Total				3a 137,610.
b Approved for future payment				
Total				3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	617.	
4 Dividends and interest from securities			14	63,914.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-96,688.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a Interest on notes rec.			14	1,500.	
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				-30,657.	
13 Total. Add line 12, columns (b), (d), and (e)				13	-30,657.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
------------------	--

	Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a Transfers from the reporting foundation to a noncharitable exempt organization of:		
(1) Cash	1 a (1)	X
(2) Other assets	1 a (2)	X
b Other transactions:		
(1) Sales of assets to a noncharitable exempt organization	1 b (1)	X
(2) Purchases of assets from a noncharitable exempt organization	1 b (2)	X
(3) Rental of facilities, equipment, or other assets	1 b (3)	X
(4) Reimbursement arrangements	1 b (4)	X
(5) Loans or loan guarantees	1 b (5)	X
(6) Performance of services or membership or fundraising solicitations	1 b (6)	X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1 c	X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

SIGN HERE

Signature of officer or trustee

Date _____

Title

**Paid
Pre-
parer's
Use
Only**

Preparer's signature **▶ Jeffery D. Haskell**

Date

6/30/2010

Check if self-employed

Preparer's Identifying number
(See **Signature** in the instrs)

Firm's name (or yours if self-employed), address, and ZIP code **Foundation Source**
55 Walls Drive
Fairfield, CT 06824

FIN ▶

Phone no ▶ (800) 839-1754

BAA

Form 990-PF (2009)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545-0047

2009

Name of the organization Posner-Wallace Foundation

Employer identification number
52-6037555

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- ☐ 501(c)(____) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule —

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules —

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ► \$ _____

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

Posner-Wallace Foundation

52-6037555

Part I Contributors (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Estate of Irving Wallace POB 1585 Cathedral Station New York, NY 10025	\$ 675,690.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
1	Estate of Irving Wallace POB 1585 Cathedral Station New York, NY 10025	\$ 403,790.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

Posner-Wallace Foundation

52-6037555

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	Ivy Science and Technology (WSTAX), 9955.441 sh.		
		\$ 273,277.	9/16/09
1	Seligman Capital Fund Inc Class A (SCFIX), 2054.592 sh.		
		\$ 26,484.	1/30/09
1	Seligman Income and Growth Fund CL A (SINFX), 3201.345 sh.		
		\$ 23,786.	1/30/09
1	FBW Investments Reserve Primary Fund (3202907), 6020.31 sh.		
		\$ 5,840.	1/07/09
1	Advanced Micro Devices Inc (AMD), 100 sh.		
		\$ 270.	1/06/09
1	Blackboard Inc (BBBB), 100 sh.		
		\$ 2,682.	1/06/09

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

Posner-Wallace Foundation

52-6037555

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	Conoco Phillips (COP), 186 sh.		
		\$ 10,486.	1/06/09
1	Du Pont De Nemours (DD), 200 sh.		
		\$ 5,453.	1/06/09
1	Fairpoint Comm Inc (FRCMQ), 5 sh.		
		\$ 15.	1/06/09
1	HearUSA, Inc (EAR), 50 sh.		
		\$ 30.	1/06/09
1	Idearc Inc (IDARQ), 15 sh.		
		\$ 1.	1/06/09
1	Medivation, Inc. (MDVN), 100 sh.		
		\$ 1,619.	1/06/09

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

Posner-Wallace Foundation

52-6037555

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	NCR CP (NCR), 200 sh.		
		\$ 2,971.	1/06/09
1	Powershares QQQ NASDAQ 100 (QQQQ), 232 sh.		
		\$ 7,278.	1/06/09
1	Templeton Global Income Fund (GIM), 1928 sh.		
		\$ 15,328.	1/06/09
1	Teradata Corporation (TDC), 200 sh.		
		\$ 3,088.	1/06/09
1	Saul Centers, Inc. PFD A (BFS-PA), 500 sh.		
		\$ 8,750.	1/06/09
1	Verizon Communications (VZ), 300 sh.		
		\$ 9,635.	1/06/09

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Interest on notes receivable	\$ 1,500.	\$ 1,500.	
Total	<u>\$ 1,500.</u>	<u>\$ 1,500.</u>	<u>0.</u>

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting services	\$ 305.			\$ 305.
Total	<u>\$ 305.</u>	<u>\$ 0.</u>		<u>\$ 305.</u>

Statement 3
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax	\$ 1,000.			
Total	<u>\$ 1,000.</u>	<u>\$ 0.</u>		<u>\$ 0.</u>

Statement 4
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative fees	\$ 12,653.			\$ 12,653.
Bank charges	40.	\$ 40.		
Dues and memberships	1,770.			1,770.
Total	<u>\$ 14,463.</u>	<u>\$ 40.</u>		<u>\$ 14,423.</u>

Statement 5
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

<u>Notes and Loans Reported Separately</u>	<u>Book Value</u>	<u>Fair Market Value</u>	<u>Doubtful Accounts Allowance</u>
Borrower's Name: Root Capital Inc.			
Borrower's Title: N/A			
Date of Note: 10/15/2008			
Maturity Date: 10/15/2013			
Repayment Terms: Interest semi-annually			
Interest Rate: 3.00%			
Security Provided: None			
Purpose of Loan: Community-based bus. loans			
Borrower Relationship: None			
Consideration: Cash			
Consideration FMV: \$ 25,000.			
Original Amount: \$ 25,000.			
Balance Due:	\$ 25,000.	\$ 25,000.	
Doubtful Acct. Allow.:			\$ 0.
 Borrower's Name: Root Capital Inc.			
Borrower's Title: N/A			
Date of Note: 10/15/2008			
Maturity Date: 10/15/2014			
Repayment Terms: Interest semi-annually			
Interest Rate: 3.00%			
Security Provided: None			
Purpose of Loan: Community-based bus. loans			
Borrower Relationship: None			
Consideration: Cash			
Consideration FMV: \$ 25,000.			
Original Amount: \$ 25,000.			
Balance Due:	25,000.	25,000.	
Doubtful Acct. Allow.:			0.
 Total	\$ 50,000.	\$ 50,000.	

<u>Other Notes and Loans</u>	<u>Book Value</u>	<u>Fair Market Value</u>	<u>Doubtful Accounts Allowance</u>
FINCA International Inc.	\$ 100,000.	100,000.	0.
FINCA International Inc.	100,000.	100,000.	0.
Total	\$ 200,000.	\$ 200,000.	

Allowance for Doubtful Accounts \$ 0.
Net Other Notes/Loans Rec. - Book Value \$ 250,000.

Statement 6
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Corporate Stock - See attachment	Cost	\$ 1,419,392.	\$ 2,061,095.
	Total	<u>\$ 1,419,392.</u>	<u>\$ 2,061,095.</u>

Statement 7
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

<u>Corporate Bonds</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Corporate Bonds - See attachment	Cost	\$ 84,936.	\$ 75,977.
	Total	<u>\$ 84,936.</u>	<u>\$ 75,977.</u>

Statement 8
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compensation</u>	<u>Contribution to EBP & DC</u>	<u>Expense Account/Other</u>
James R. Posner 501 Silverside Road, Ste 123 Wilmington, DE 19809-1377	Pres/Trustee 4 hrs/wk	\$ 10,000.	\$ 0.	\$ 0.
Rachel C. Smith 501 Silverside Road, Ste 123 Wilmington, DE 19809-1377	Sec/Trustee < 1 hr/wk		0.	0.
Diana Erbsen 501 Silverside Road, Ste 123 Wilmington, DE 19809-1377	Trustee < 1 hr/wk		0.	0.
Elisabeth Posner Schouten 501 Silverside Road, Ste 123 Wilmington, DE 19809-1377	Trustee < 1 hr/wk		0.	0.
Jill Prosky 501 Silverside Road, Ste 123 Wilmington, DE 1980-1377	Trustee < 1 hr/wk		0.	0.
Lawrence D. Posner 501 Silverside Road, Ste 123 Wilmington, DE 19809-1377	Trustee < 1 hr/wk		0.	0.

Statement 8 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
Nicholas Posner 501 Silverside Road, Ste 123 Wilmington, DE 19809-1377	Trustee < 1 hr/wk	\$ 0.	\$ 0.	\$ 0.
Suzanne M. Cohen 501 Silverside Road, Ste 123 Wilmington, DE 19809-1377	Trustee < 1 hr/wk	0.	0.	0.
	Total	\$ <u>10,000.</u>	\$ <u>0.</u>	\$ <u>0.</u>

Posner-Wallace Foundation

EIN: 52-6037555

Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
7836	FBW INVESTMENTS RESERVE PRIMARY FUND (3202907)	\$7,655 27	\$7,600 80
8707	AMERICAN FUNDS BOND FD OF AMERICA A (ABNDX)	\$112,054 04	\$102,746 95
12117	AMERICAN INVESTMENT CO OF AMERICA (AIVSX)	\$230,505 48	\$314,439 11
462	ANADARKO PETROLEUM CORP (APC)	\$4,346 00	\$28,838 04
600	BANK OF AMERICA CORP (BAC)	\$23,901 00	\$9,036 00
1500	SAUL CENTERS, INC PFD A (BFS-PA)	\$33,754 00	\$36,075 00
12833	BLACKROCK GNMA PORTFOLIO INSTITUTIONAL CLASS (BGNIX)	\$130,458 01	\$129,357 96
186	CONOCOPHILLIPS (COP)	\$10,485 75	\$9,499 02
600	DOMINION RESOURCES INC (D)	\$5,180 00	\$23,352 00
200	DU PONT DE NEMOURS (DD)	\$5,453 00	\$6,734 00
1000	FPL 8 75 SER F (FPL-PF)	\$25,600 00	\$28,790 00
3600	GENERAL ELECTRIC CO (GE)	\$30,093 00	\$54,468 00
1928	TEMPLETON GLOBAL INCOME FUND (GIM)	\$15,327 60	\$18,316 00
400	GMAC LLC 7 25% NOTES (GKM)	\$10,004 00	\$7,660 00
600	GENERAL MOTORS CORP - \$25 PAR SR NOTE 7 25% (GMW)	\$15,004 00	\$3,120 00
400	HARTFORD FINANCIALSERVICES GROUP (HIG)	\$21,350 00	\$9,304 00
800	INTERNATIONAL BUSINESS MACHINES (IBM)	\$12,138 00	\$104,720 00
3363	RIVERSOURCE BALANCED FUND CLASS A (INMIX)	\$23,930 27	\$30,565 30
800	ITT CORP (ITT)	\$14,500 00	\$39,792 00
2100	NUVEEN FLTGT RT INC (JFR)	\$30,594 00	\$21,735 00
1109	JOHNSON & JOHNSON (JNJ)	\$20,655 00	\$71,430 69
2000	NUVEEN QUAL PFD INC (JTP)	\$29,815 00	\$13,140 00
6585	LORD ABBETT AFFILIATED FUND INC CL (LAFFX)	\$101,211 00	\$67,298 70
100	MEDIVATION, INC (MDVN)	\$1,618 50	\$3,765 00
2710	PIONEER FUND CLASS A (PIODX)	\$69,575 00	\$96,803 81
232	POWERSHARES QQQ NASDAQ 100 (QQQQ)	\$7,277 84	\$10,614 00
2055	SELIGMAN CAPITAL FUND INC CLASS A (SCFIX)	\$26,483 69	\$41,276 75
315	URSTADT BIDDLE PROPERTIES INC (UBA)	\$3,414 00	\$4,810 05

Posner-Wallace Foundation

EIN. 52-6037555

Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10b - Columns (b) & (c) - Investments: Corporate Stock

Shares	Description/Symbol	Line 10b - Column (b) Book Value	Line 10b - Column (c) Fair Market Value
1200	UNION PACIFIC (UNP)	\$8,691 00	\$76,680 00
800	VERIZON COMMUNICATIONS (VZ)	\$14,058 13	\$26,504 00
5000	WASH REAL EST INV TR MARYLAND (WRE)	\$37,581 00	\$137,750 00
12157	IVY SCIENCE AND TECHNOLOGY (WSTAX)	\$313,411 86	\$350,117 86
800	GENERAL MOTORS CORP - 7 25% SENIOR NOTE (XGM)	\$20,004 00	\$4,280.00
2500	EXXON MOBIL CORP (XOM)	\$3,263 00	\$170,475 00
	TOTAL	\$1,419,392	\$2,061,095

Posner-Wallace Foundation
 EIN: 52-6037555
 Taxable Year Ending December 31, 2009

Form 990-PF, Part II, Line 10c - Columns (b) & (c) - Investments: Corporate Bonds

Shares	Description/Symbol/CUSIP Number	Line 10c - Column (b) Book Value	Line 10c - Column (c) Fair Market Value
20000	CALVERT SOC INV NT - 3 000% - 12/31/2012 (13161ELD7)	\$20,007 00	\$20,000 00
30000	CALVERT SOCIAL INV FNDTN 3 0% 12/31/11 (13161EQA8)	\$30,007 00	\$30,000 00
4918	FHLMC - 6 250% - 05/15/2036 (31396NV78)	\$4,918 43	\$4,862 51
20000	GMAC NTS - 7 000% - 06/15/2022 (37042GZE9)	\$20,000 00	\$14,164 32
10000	GMAC 7 0%, DUE 11/15/2024 (3704A0TN2)	\$10,004 00	\$6,950 00
	TOTAL	\$84,936	\$75,977

Posner-Wallace Foundation
EIN: 52-6037555
Taxable Year Ending December 31, 2009

Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor		Foundation status of recipient	Purpose of grant or contribution	Amount
13 PLAYWRIGHTS 195 WILLOUGHBY AVE #402, BROOKLYN, NY 11205	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$800.00
826 SEATTLE PO BOX 30764, SEATTLE, WA 98113	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
A MORE PERFECT UNION INC 1270 5TH AVE, NEW YORK, NY 10029	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$100.00
ABRAHAM FUND INC 9 E 45TH ST FL 7, NEW YORK, NY 10017	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$2,000.00
ACTION WITHOUT BORDERS INC 302 5TH AVE FL 11, NEW YORK, NY 10001	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$150.00
AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE INC 711 THIRD AVE, NEW YORK, NY 10017	N/A		509(a)(1)	THE TAUB CENTER PROGRAM	\$1,000.00
AMERICAN JEWISH WORLD SERVICE INC 45 W 36TH STREET, NEW YORK, NY 10018	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$5,000.00
AMERICAN RED CROSS 2020 EAST WEST HIGHWAY, SILVER SPRING, MD 20910	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00

Posner-Wallace Foundation**EIN: 52-6037555****Taxable Year Ending December 31, 2009****Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year**

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor		Foundation status of recipient	Purpose of grant or contribution	Amount
AMERICAN SOCIETY FOR THE PREVENTION OF CRUELTY TO ANIMALS 520 EIGHTH AVENUE, 7TH FLOOR, NEW YORK, NY 10018		N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
AMERICAN UNIVERSITY 4400 MASSACHUSETTS AVE NW, WASHINGTON, DC 20016		N/A	509(a)(1)	STANLEY POSNER MEMORIAL AWARD FUND	\$500.00
AMHERST COLLEGE TRUSTEES PO BOX 5000, AMHERST, MA 01002		N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
AMNESTY INTERNATIONAL USA INC 5 PENN PLZ FL 16, NEW YORK, NY 10001		N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
ART WITH HEART P.O. BOX 94402, SEATTLE, WA 98124		N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
ARTIST TRUST 1835 12TH AVE, SEATTLE, WA 98122		N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
ASHOKA 1700 N MOORE ST STE 2000, ARLINGTON, VA 22209		N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$3,000.00
ATLANTIC COMMUNITY THRIFT SHOP RT 26 PO BOX 1520, OCEAN VIEW, DE 19970		N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$500.00

Posner-Wallace Foundation**EIN: 52-6037555****Taxable Year Ending December 31, 2009****Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year**

Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor		Foundation status of recipient	Purpose of grant or contribution	Amount
AVON WALK FOR BREAST CANCER - MATCHING GIFTS ONE AVON PLAZA, RYE, NY 10580	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$200.00
BALD RIDGE LODGE INC 112 N MAIN ST, CUMMING, GA 30040	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
BALLET HISPANICO OF NEW YORK 167 W 89TH ST, NEW YORK, NY 10024	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
BALLET TECH FOUNDATION INC 890 BROADWAY, NEW YORK, NY 10003	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
BEEBE MEDICAL CENTER INC 424 SAVANNAH RD, LEWES, DE 19958	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
BETHESDA CHEVY CHASE RESCUE SQUAD INC 5020 BATTERY LN, BETHESDA, MD 20814	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
BETHESDA CHEVY CHASE RESCUE SQUAD INC 5020 BATTERY LN, BETHESDA, MD 20814	N/A		509(a)(1)	REPLACEMENT OF THE EMERGENCY TRUCK & GENERAL OPERATING SUPPORT	\$250.00
BRAIN INJURY ASSOCIATION OF AMERICA INC 1608 SPRING HILL ROAD, SUITE 110, VIENNA, VA 22182	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$200.00

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Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor		Foundation status of recipient	Purpose of grant or contribution	Amount
BRAIN INJURY ASSOCIATION OF MARYLAND INC 2200 KERNAN DR RM T810, BALTIMORE, MD 21207	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
BREAD FOR THE CITY INC 1525 7TH ST NW, WASHINGTON, DC 20001	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$750.00
CAMP SUNSHINE AT SEBAGO LAKE INC 35 ACADIA ROAD, CASCO, ME 04015	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$100.00
CAPITAL AREA FOOD BANK 645 TAYLOR ST NE, WASHINGTON, DC 20017	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$2,000.00
CARINGBRIDGE 1715 YANKEE DOODLE ROAD, SUITE 301, EAGAN, MN 55121	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
CASA FOR CHILDREN OF THE DISTRICT OF COLUMBIA 919 18TH STREET NW SUITE 510, WASHINGTON, DC 20006	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
CATHEDRAL CHURCH OF ST JOHN THE DIVINE 1047 AMSTERDAM AVE, NEW YORK, NY 10025	N/A		509(a)(1)	OCTOBER FESTIVAL OF THE ANIMALS	\$200.00
CENTER FOR ETHICAL LEADERSHIP 1401 E JEFFERSON STE 50, SEATTLE, WA 98122	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00

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CENTRAL ASIA INSTITUTE PO BOX 7209, BOZEMAN, MT 59771	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
CENTRAL DISTRICT FORUM FOR ARTS AND IDEAS PO BOX 22824, SEATTLE, WA 98122	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
CENTRUM FOUNDATION 226 BATTERY ROAD, PORT TOWNSEND, WA 98368	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
CHABAD OF RANCHO MIRAGE-THE TORAH OASIS 72295 VIA MARTA, RANCHO MIRAGE, CA 92270	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
CHESAPEAKE BAY FOUNDATION INC 6 HERNDON AVE, ANNAPOLIS, MD 21403	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$550.00
CHILDHOOD BRAIN TUMOR FOUNDATION 20312 WATKINS MEADOW DR, GERMANTOWN, MD 20876	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
CHILDRENS HOSPITAL 111 MICHIGAN AVE NW, WASHINGTON, DC 20010	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$700.00
CITY HARVEST INC 575 8TH AVE, NEW YORK, NY 10018	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00

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CITY OF DREAMS PO BOX 77007, SAN FRANCISCO, CA 94107	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
CONGREGATION B'NAI JESHURUN 2109 BROADWAY SUITE 203, NEW YORK, NY 10023	N/A		509(a)(1)	\$1,000.00 FOR THE YOM KIPPUR APPEAL AND \$500.00 GENERAL & UNRESTRICTED	\$1,500.00
CORBINDANCES INC 15538 79TH ST, HOWARD BEACH, NY 11414	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
COURT APPOINTED SPECIAL ADVOCATES INC 50 BROADWAY FL 31, NEW YORK, NY 10004	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
COVENANT HOUSE WASHINGTON DC 2100 MISSISSIPPI AVENUE SE, WASHINGTON, DC 20020	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
CUMMING PLAYHOUSE 100 MAIN STREET, CUMMING, GA 30040	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
DICKINSON COLLEGE PO BOX 1773, CARLISLE, PA 17013	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$200.00
DISTRICT OF COLUMBIA JEWISH COMMUNITY CENTER INCORPORATED 1529 16TH ST NW, WASHINGTON, DC 20036	N/A		509(a)(2)	IRVING WALLACE ENDOWMENT FUND	\$4,000.00

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Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DOCTORS WITHOUT BORDERS USA INC 333 7TH AVE FL 2, NEW YORK, NY 10001	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
DOE FUND INC 232 EAST 84TH STREET, NEW YORK, NY 10028	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
DOROT INC 171 W 85TH ST, NEW YORK, NY 10024	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$3,000.00
DRISHA INSTITUTE FOR JEWISH EDUCATION INC 37 W 65TH ST FL 5, NEW YORK, NY 10023	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100.00
EAST CAROLINA UNIVERSITY FOUNDATION INC 2200 SOUTH CHARLES BLVD, GREENVILLE, NC 27858	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$150.00
ECHO HILL CAMPERSHIP FUND PO BOX 5923, BETHESDA, MD 20824	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
FLORENCE CRITTENTON SERVICES 840 BRODERICK ST, SAN FRANCISCO, CA 94115	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$200.00
FORSYTH COUNTY HUMANE SOCIETY INC PO BOX 337, CUMMING, GA 30028	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$250.00

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FOUNDATION CENTER 79 5TH AVE FRNT 2, NEW YORK, NY 10003	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
FRIENDS OF THE SOUTH COASTAL LIBRARY INC PO BOX 1617, BETHANY BEACH, DE 19930	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$300.00
FRIENDS OF TONY INC 1595 PEACHTREE PKWY SUITE 204 PMB 353, CUMMING, GA 30041	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
GIFTS IN KIND INTERNATIONAL 333 N FAIRFAX STREET, ALEXANDRIA, VA 22314	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
GIRLS INCORPORATED OF NEW YORK CITY 64 BEAVER STREET SUITE 121, NEW YORK, NY 10004	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
GODS LOVE WE DELIVER INC 166 AVENUE OF THE AMERICAS, NEW YORK, NY 10013	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
GOUCHER COLLEGE 1021 DULANEY VALLEY RD, BALTIMORE, MD 21204	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$100.00
GREATER WASHINGTON EDUCATIONAL TELECOMMUNICATIONS ASSOCIATION INC - WETA 2775 S QUINCY ST, ARLINGTON, VA 22206	N/A		509(a)(2)	GENERAL & UNRESTRICTED	\$1,000.00

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GUIDING EYES FOR THE BLIND INC 611 GRANITE SPRINGS RD, YORKTOWN HTS, NY 10598	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$3,500.00
HADASSAH THE WOMENS ZIONIST ORGANIZATION OF AMERICA INC 50 W 58TH ST, NEW YORK, NY 10019	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$3,000.00
HADASSAH THE WOMENS ZIONIST ORGANIZATION OF AMERICA INC 50 W 58TH ST, NEW YORK, NY 10019	N/A	509(a)(1)	HADASSAH COLLEGE JERUSALEM (HCJ)	\$2,000.00
HARVARD COLLEGE OFFICE OF THE RECORDING SECRETARY, CAMBRIDGE, MA 02138	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
HARVARD COLLEGE OFFICE OF THE RECORDING SECRETARY, CAMBRIDGE, MA 02138	N/A	509(a)(1)	HARVARD COLLEGE FUND ANNUAL CAMPAIGN	\$250.00
HENRY GALLERY ASSOCIATION INC PO BOX 351410, SEATTLE, WA 98195	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
HOLLINS UNIVERSITY CORPORATION HOLLINS UNIVERSITY, ROANOKE, VA 24020	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
HUMANE SOCIETY FOR SEATTLE-KING CO 13212 SE EASTGATE WAY, BELLEVUE, WA 98005	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00

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I EARN INC 475 RIVERSIDE DR STE 540, NEW YORK, NY 10115	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$600.00
INDEPENDENCE NOW INC 12301 OLD COLUMBIA PIKE, SILVER SPRING, MD 20904	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
INTEGRATED COMMUNITY MINISTRIES INC 4837 RATTLESNAKE RDG, STEARNS, KY 42647	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
INTERNATIONAL KEYBOARD INSTITUTE AND FESTIVAL 229 W 97TH ST APT 1B, NEW YORK, NY 10025	N/A		509(a)(2)	GENERAL & UNRESTRICTED	\$500.00
INTERNATIONAL RESCUE COMMITTEE INC 122 EAST 42ND STREET, NEW YORK, NY 10168	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$1,500.00
INTERNATIONAL SEPHARDIC EDUCATION FOUNDATION 13 E 37TH ST 3RD FL, NEW YORK, NY 10016	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$200.00
IONA SENIOR SERVICES 4125 ALBEMARLE ST NW, WASHINGTON, DC 20016	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$1,500.00
JEWISH COMMUNITY CENTER OF GREATER WASHINGTON INC 6125 MONTROSE RD, ROCKVILLE, MD 20852	N/A		509(a)(2)	GENERAL & UNRESTRICTED	\$200.00

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JEWISH COUNCIL FOR THE AGING OF GREATER WASHINGTON INC 11820 PARKLAWN DR STE 200, ROCKVILLE, MD 20852	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,500.00
JEWISH FAMILY & LIFE INC 90 OAK ST, NEWTON, MA 02464	N/A	509(a)(1)	SH'MA PERIODICAL PUBLICATION PROGRAM	\$100.00
JEWISH FUNDS FOR JUSTICE INC 330 SEVENTH AVENUE SUITE 1401, NEW YORK, NY 10001	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$750.00
JEWISH HISTORICAL SOCIETY OF GREATER WASHINGTON INC 701 4TH ST NW STE 200, WASHINGTON, DC 20001	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$100.00
JEWISH NATIONAL FUND-KEREN KAYEMETH LEISRAEL INC 42 EAST 69TH STREET, NEW YORK, NY 10021	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$400.00
JEWISH ORTHODOX FEMINIST ALLIANCE INC 520 8TH AVE FL 4, NEW YORK, NY 10018	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100.00
JEWISH WOMEN'S ARCHIVE INC 138 HARVARD STREET, BROOKLINE, MA 02446	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100.00
JOHNS CREEK UNITED METHODIST CHURCH 11180 MEDLOCK BRIDGE ROAD, JOHNS CREEK, GA 30097	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00

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JOSE LIMON DANCE FOUNDATION 307 W 38TH ST RM 1105, NEW YORK, NY 10018	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$500.00
KCTS TELEVISION 401 MERCER ST, SEATTLE, WA 98109	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$100.00
LAMBERT HIGH SCHOOL 805 NICHOLS ROAD, SUWANEE, GA 30024	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
LAMBERT HIGH SCHOOL 805 NICHOLS ROAD, SUWANEE, GA 30024	N/A	509(a)(1)	LAMBERT TENNIS PROGRAM	\$2,500.00
LEGAL AID SOCIETY 199 WATER STREET, NEW YORK, NY 10038	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
LIGHTHOUSE FOR THE BLIND INC 2501 S PLUM ST, SEATTLE, WA 98144	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$250.00
LINDSAY WILDLIFE MUSEUM 1931 1ST AVE, WALNUT CREEK, CA 94597	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
LOUISIANA ASSISTIVE TECHNOLOGY ACCESS NETWORK PO BOX 14115, BATON ROUGE, LA 70898	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00

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LUBUTO LIBRARY PROJECT INC 5505 CONNECTICUT AVE NW BOX 368, WASHINGTON, DC 20015	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
MANNA INC 828 EVARTS ST NE, WASHINGTON, DC 20018	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
MARKET FOUNDATION 85 PIKE ST STE 500, SEATTLE, WA 98101	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$2,000.00
MARTHAS TABLE 2124 14TH ST NW, WASHINGTON, DC 20009	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
MAZON INC A JEWISH RESPONSE TO HUNGER 10495 SANTA MONICA BLVD , SUITE 100, LOS ANGELES, CA 90025	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$3,500.00
MIRROR STAGE 2212 QUEEN ANNE AVE N 294, SEATTLE, WA 98109	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$5,500.00
MIRROR STAGE 2212 QUEEN ANNE AVE N 294, SEATTLE, WA 98109	N/A	509(a)(1)	CHALLENGE MATCH FOR YEAR-END GIVING CAMPAIGN	\$500.00
MOVING TRADITIONS 115 WEST AVENUE, SUITE 102, JENKINTOWN, PA 19046	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$360.00

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MUSEUM OF MODERN ART 11 W 53RD ST, NEW YORK, NY 10019	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$300.00
MY NEW RED SHOES PO BOX 1264, MENLO PARK, CA 94026	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
MYOTONIC DYSTROPHY FOUNDATION 3031 STANFORD RANCH ROAD, ROCKLIN, CA 95765	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
NAKED ANGELS LTD 529 5TH AVE FL 2, NEW YORK, NY 10017	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
NATURE CONSERVANCY 4245 N. FAIRFAX DRIVE, ARLINGTON, VA 22203	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
NEW ISRAEL FUND 330 SEVENTH AVE, 11TH FLOOR, NEW YORK, NY 10001	N/A		509(a)(1)	COMPARATIVE LAW PROGRAM	\$1,500.00
NEW ISRAEL FUND 330 SEVENTH AVE, 11TH FLOOR, NEW YORK, NY 10001	N/A		509(a)(1)	SHATIL (\$1,000) AND COMPARATIVE LAW (\$1,000) PROGRAMS	\$2,000.00
NEW YORK THEOLOGICAL SEMINARY 475 RIVERSIDE DR STE 500, NEW YORK, NY 10115	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$900.00

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NEW YORK UNIVERSITY 726 BROADWAY - 2ND FLOOR - ROOM 238, NEW YORK, NY 10003	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$300.00
NORTHEASTERN UNIVERSITY SCHOOL OF LAW 400 HUNTINGTON AVENUE, BOSTON, MA 02115	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,500.00
NORTHERN CALIFORNIA PUBLIC BROADCASTING INC 2601 MARIPOSA ST, SAN FRANCISCO, CA 94110	N/A	509(a)(1)	KQED RADIO DIVISION	\$250.00
NORTHWEST HARVEST E M M 711 CHERRY ST, SEATTLE, WA 98104	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
NPOWER GREATER DC REGION INC 2001 S ST NW STE 630, WASHINGTON, DC 20009	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
ONEAMERICA 1227 S WELLS ST, SEATTLE, WA 98144	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
P E F ISRAEL ENDOWMENT FUNDS INC 317 MADISON AVE SUITE 607, NEW YORK, NY 10017	N/A	509(a)(1)	FUNDS ARE ALLOCATED TO ORGANIZATIONS IN ISRAEL AS FOLLOWS INTER-RELIGIOUS COORDINATING COUNCIL \$500, ISRAEL FAMILY PLANNING ASSOC \$500, SHILO JERUSALEM FAMILY PLANNING \$200, ISRAEL FREE LOAN ASSN \$300	\$1,500.00
PACIFIC LUTHERAN UNIVERSITY, KPLU RADIO DIVISION 2601 4TH AVENUE, SUITE 150, SEATTLE, WA 98121	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00

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PARTNERSHIP FOR THE HOMELESS 305 7TH AVE 13TH FLOOR, NEW YORK, NY 10001		N/A	509(a)(1)	OVERNIGHT SHELTERS AT CHURCH OF ST PAUL & ST ANDREW AND CONGREGATION B'NAI JESHURUN	\$100.00
PCI-MEDIA IMPACT INC 777 UNITED NATIONS PLAZA 5TH FLOOR, NEW YORK, NY 10017		N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
PENINSULA HUMANE SOCIETY & SPCA 12 AIRPORT BLVD, SAN MATEO, CA 94401		N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$250.00
PHILLIPS BROOK HOUSE ASSOCIATION INCORPORATED HARVARD UNIVERSITY, CAMBRIDGE, MA 02138		N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$300.00
PLANNED PARENTHOOD ASSOCIATION OF METROPOLITAN WASHINGTON D C INC 1108 16TH ST NW, WASHINGTON, DC 20036		N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$250.00
PLANNED PARENTHOOD OF WESTERN WASHINGTON 2001 E MADISON ST, SEATTLE, WA 98122		N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$250.00
PRINCETON UNIVERSITY - ANNUAL GIVING GIFT RECORDS, BOX 5357, PRINCETON, NJ 08543		N/A	509(a)(1)	ANNUAL GIVING CAMPAIGN	\$700.00
PROJECT ENTERPRISE 144 W 125TH ST FL 4, NEW YORK, NY 10027		N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00

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QUEEN ANNE HELPLINE INC 311 WEST MCGRAW, SEATTLE, WA 98119	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
RACHAELS WOMENS CENTER 1222 11TH ST NW, WASHINGTON, DC 20001	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$750.00
RADIO BILINGUE INC 5005 E BELMONT AVE, FRESNO, CA 93727	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
RADIO BILINGUE INC 5005 E BELMONT AVE, FRESNO, CA 93727	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$200.00
RESOURCE AREA FOR TEACHERS 1355 RIDDER PARK DR, SAN JOSE, CA 95131	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$750.00
RIVERSIDE PARK FUND INC 475 RIVERSIDE DR STE 455, NEW YORK, NY 10115	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
ROBERT J GIARD JR MEMORIAL FUND INC 555 FIFTH AVE 11TH FLR, NEW YORK, NY 10017	N/A	509(a)(1)	FOR TWO (OR MORE) TRAVELING EXHIBITS OF PHOTOGRAPHS	\$2,000.00
ROBERT W WOODRUFF ARTS CENTER, INC. 1280 PEACHTREE STREET NE, ATLANTA, GA 30309	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00

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Recipient name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor		Foundation status of recipient	Purpose of grant or contribution	Amount
ROMAN CATHOLIC CHURCH OF THE ASCENSION 221 W 107TH ST, NEW YORK, NY 10025	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$300.00
SALISBURY STATE UNIVERSITY FOUNDATION INC PO BOX 2655, SALISBURY, MD 21802	N/A		509(a)(1)	WSCL RADIO STATION PROGRAM	\$500.00
SAMARITANS PURSE PO BOX 3000, BOONE, NC 28607	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
SAN MATEO COUNTY COMMUNITY COLLEGES FOUNDATION 3401 CSM DR , SAN MATEO, CA 94402	N/A		509(a)(1)	KCSM RADIO	\$200.00
SARAH LAWRENCE COLLEGE 1 MEADWAY, BRONXVILLE, NY 10708	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$200.00
SARAH LAWRENCE COLLEGE 1 MEADWAY, BRONXVILLE, NY 10708	N/A		509(a)(1)	GRADUATE PROGRAM IN HEALTH ADVOCACY	\$100.00
SASHA BRUCE YOUTHWORK INC 741 8TH ST SE, WASHINGTON, DC 20003	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
SAVE SAN FRANCISCO BAY ASSOCIATION 350 FRANK H OGAWA PLAZA, OAKLAND, CA 94612	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00

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Recipient name and address (home or business)		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SEATTLE ART MUSEUM 1300 1ST AVE, SEATTLE, WA 98101		N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
SEATTLE ARTS AND LECTURES INC 105 S MAIN ST STE 201, SEATTLE, WA 98104		N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$250.00
SEATTLE EDUCATION ACCESS 6920 ROOSEVELT WAY NE STE 355, SEATTLE, WA 98115		N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
SEATTLE SCENIC STUDIOS PO BOX 46313, SEATTLE, WA 98146		N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
SEATTLE UNIVERSITY FOUNDATION 901 12TH AVENUE, P.O. BOX 222000, SEATTLE, WA 98122		N/A	509(a)(1)	INSTITUTE OF PUBLIC SERVICE MNPL PROGRAM	\$200.00
SECOND HARVEST FOOD BANK OF SANTA CLARA AND SAN MATEO COUNTIES 750 CURTNER AVE, SAN JOSE, CA 95125		N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
SECONDDSTORY REPERTORY 16587 NE 74TH ST, REDMOND, WA 98052		N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
SHAKESPEARE THEATRE 516 8TH ST SE, WASHINGTON, DC 20003		N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$250.00

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SHUNPIKE ARTS COLLECTIVE 3518 FREMONT AVE N, SEATTLE, WA 98103	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
SIDWELL FRIENDS SCHOOL 3825 WISCONSIN AVE NW, WASHINGTON, DC 20016	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
SMITH COLLEGE 33 ELM STREET, NORTHAMPTON, MA 01063	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$200.00
SMITHSONIAN INSTITUTION OFFICE OF THE COMPTROLLER 1000 JEFFERSON DR SW, WASHINGTON, DC 20560	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$300.00
SOME INC 60 O ST NW, WASHINGTON, DC 20001	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
STORAHTELLING INC 344 EAST 14TH STREET, NEW YORK, NY 10003	N/A		509(a)(2)	GENERAL & UNRESTRICTED	\$500.00
STRATHMORE HALL FOUNDATION INC 5301 TUCKERMAN LN, N BETHESDA, MD 20852	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
SUPPORT CENTER FOR NONPROFIT MANAGEMENT INC 305 SEVENTH AVE 11TH FLR, NEW YORK, NY 10001	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00

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TECHBRIDGE INC 1100 JOHNSON FERRY RD NE STE 670, ATLANTA, GA 30342	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
THE AMERICAN VISIONARY ART MUSEUM INC 800 KEY HWY, BALTIMORE, MD 21230	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
THE FOOD ALLERGY AND ANAPHYLAXIS NETWORK 11781 LEE JACKSON HWY., SUITE 160, FAIRFAX, VA 22033	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$100.00
THE JEWISH COMMUNITY CENTER IN MANHATTAN INC 334 AMSTERDAM AVE, NEW YORK, NY 10023	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$300.00
THE JEWISH FEDERATION OF GREATER WASHINGTON 6101 MONTROSE ROAD, ROCKVILLE, MD 20852	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
THE METROPOLITAN MUSEUM OF ART 1000 5TH AVE, NEW YORK, NY 10028	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
THE ROBBINS CENTER FOR CROSS CULTURAL COMMUNICATION 530 6TH ST SE, WASHINGTON, DC 20003	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
THE SCHECHTER INSTITUTES INC 2300 COMPUTER AVE STE D-18, WILLOW GROVE, PA 19090	N/A		509(a)(1)	ISRAEL PROGRAM	\$200.00

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THE SHEPHERDS TABLE INC 8210 COLONIAL LN STE A, SILVER SPRING, MD 20910	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
THE SPORT OF GIVING INC 680 TRINITY PL, SUWANEE, GA 30024	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
THEATRE PUGET SOUND 305 HARRISON STE 401A, SEATTLE, WA 98109	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
THROUGH THE KITCHEN DOOR INTERNATIONAL INC 3305 PAULINE DR, CHEVY CHASE, MD 20815	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
THUNDERBIRD SCHOOL OF GLOBAL MANAGEMENT 15249 N 59TH AVE, GLENDALE, AZ 85306	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
TREEHOUSE 2100 24TH AVE S STE 200, SEATTLE, WA 98144	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
TRUSTEES OF THE CORCORAN GALLERY OF ART 510 17TH ST NW, WASHINGTON, DC 20006	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$300.00
UNITED JEWISH APPEAL FEDERATION OF JEWISH PHILANTHROPIES OF NY INC 130 E 59TH ST, NEW YORK, NY 10022	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00

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UNITED WAY OF FORSYTH COUNTY INC PO BOX 1350, CUMMING, GA 30028	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$750.00
UNITED WAY OF THE NATIONAL CAPITAL AREA 8391 OLD COURTHOUSE RD STE 200, VIENNA, VA 22182	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$2,000.00
UNIVERSITY OF SAN FRANCISCO 2130 FULTON ST, SAN FRANCISCO, CA 94117	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
USCRI INC 2231 CRYSTAL DRIVE SUITE 350, ARLINGTON, VA 22202	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
VILLAGEREACH 601 N 34TH ST, SEATTLE, WA 98103	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$250.00
WAMU 88.5 - AMERICAN UNIVERSITY RADIO 4000 BRANDYWINE ST., N.W., WASHINGTON, DC 20016	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
WASHINGTON AREA WOMENS FOUNDATION INC 1411 K ST NW STE 800, WASHINGTON, DC 20005	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$500.00
WASHINGTON HEBREW CONGREGATION 3935 MACOMB STREET NW, WASHINGTON, DC 20016	N/A		509(a)(1)	GENERAL & UNRESTRICTED	\$200.00

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WASHINGTON JESUIT ACADEMY 900 VARNUM ST. NE, WASHINGTON, DC 20017	N/A	509(a)(1)	FOR TEACHER CAREER AND PROFESSIONAL DEVELOPMENT	\$5,000.00
WEST SIDE CENTER FOR COMMUNITY LIFE INC 263 W 86TH ST, NEW YORK, NY 10024	N/A	509(a)(1)	WEST SIDE CAMPAIGN AGAINST HUNGER	\$300.00
WEST SIDE CENTER FOR COMMUNITY LIFE INC 263 W 86TH ST, NEW YORK, NY 10024	N/A	509(a)(1)	WEST SIDE CAMPAIGN AGAINST HUNGER	\$500.00
WEST SIDE HATZOLOH 131 W 86TH ST, NEW YORK, NY 10024	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$300.00
WHUT 2222 4TH ST NW, WASHINGTON, DC 20059	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$300.00
WNYC RADIO 160 VARICK STREET, NEW YORK, NY 10013	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$300.00
WOMENS FUNDING ALLIANCE 603 STEWART ST STE 207, SEATTLE, WA 98101	N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,000.00
WOOLLY MAMMOTH THEATRE CO 641 D ST NW, WASHINGTON, DC 20004	N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$500.00

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YEMAYA CORPORATION 18 BLEECKER ST, NEW YORK, NY 10012		N/A	509(a)(1)	GENERAL & UNRESTRICTED	\$1,200.00
YOUTH THEATER NORTHWEST PO BOX 296, MERCER ISLAND, WA 98040		N/A	509(a)(2)	GENERAL & UNRESTRICTED	\$250.00
TOTAL:					\$137,610