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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE HECHT LEVI FOUNDATION INC		A Employer identification number 52-6035023	
	Number and street (or P O box number if mail is not delivered to street address) Room/suite PNC BANK NA 620 LIBERTY AVENUE No 10THFL		B Telephone number (see page 10 of the instructions) (412) 762-3792	
	City or town, state, and ZIP code PITTSBURGH, PA 152222705		C If exemption application is pending, check here ☐ D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐	
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 17,485,078		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)		

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	3,000,000			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	2,269	2,269		
	4 Dividends and interest from securities.	373,973	394,863		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	-1,497,586			
	b Gross sales price for all assets on line 6a _____ 6,830,856				
	7 Capital gain net income (from Part IV , line 2)		0		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	 206,143	541		
	12 Total. Add lines 1 through 11	2,084,799	397,673		
	13 Compensation of officers, directors, trustees, etc	17,687	15,918		1,769
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	 419	419		0
	b Accounting fees (attach schedule)	 700	0		700
	c Other professional fees (attach schedule)				
	17 Interest	17,756	17,756		0
	18 Taxes (attach schedule) (see page 14 of the instructions)	 6,059	110		0
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	 100,825	26,816		0
	24 Total operating and administrative expenses. Add lines 13 through 23	143,446	61,019		2,469
	25 Contributions, gifts, grants paid	979,917			979,917
	26 Total expenses and disbursements. Add lines 24 and 25	1,123,363	61,019		982,386
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	961,436			
	b Net investment income (if negative, enter -0-)		336,654		
	c Adjusted net income (if negative, enter -0-)				

Part II

Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		
	2	Savings and temporary cash investments	343,985	1,750,354
	3	Accounts receivable  _____ Less allowance for doubtful accounts  _____		
	4	Pledges receivable  _____ Less allowance for doubtful accounts  _____		
	5	Grants receivable		
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)		
	7	Other notes and loans receivable (attach schedule)  _____ Less allowance for doubtful accounts  _____		
	8	Inventories for sale or use		
	9	Prepaid expenses and deferred charges		
	10a	Investments—U S and state government obligations (attach schedule)	2,326,026 	2,838,792
	b	Investments—corporate stock (attach schedule)	4,455,111 	2,388,582
	c	Investments—corporate bonds (attach schedule).	3,493,547 	3,583,649
	11	Investments—land, buildings, and equipment basis  _____ Less accumulated depreciation (attach schedule)  _____		
	12	Investments—mortgage loans		
	13	Investments—other (attach schedule)	6,185,909 	7,204,594
	14	Land, buildings, and equipment basis  _____ Less accumulated depreciation (attach schedule)  _____		
	15	Other assets (describe  _____)		
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	16,804,578	17,765,971
Liabilities	17	Accounts payable and accrued expenses		
	18	Grants payable		
	19	Deferred revenue		
	20	Loans from officers, directors, trustees, and other disqualified persons		
	21	Mortgages and other notes payable (attach schedule)		
	22	Other liabilities (describe  _____)		
	23	Total liabilities (add lines 17 through 22)	0	0
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here  ☐ and complete lines 24 through 26 and lines 30 and 31.		
	24	Unrestricted		
	25	Temporarily restricted		
	26	Permanently restricted		
		Foundations that do not follow SFAS 117, check here  ☒ and complete lines 27 through 31.		
	27	Capital stock, trust principal, or current funds	16,799,795	17,765,971
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0
	29	Retained earnings, accumulated income, endowment, or other funds	4,783	0
	30	Total net assets or fund balances (see page 17 of the instructions)	16,804,578	17,765,971
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	16,804,578	17,765,971

Part III

Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	16,804,578
2	Enter amount from Part I, line 27a	2	961,436
3	Other increases not included in line 2 (itemize)  _____	3	0
4	Add lines 1, 2, and 3	4	17,766,014
5	Decreases not included in line 2 (itemize)  _____ 	5	43
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	17,765,971

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	SALES OF PUBLICLY TRADED SECURITIES	P		
b	class action proceeds	P		
c	common trust fund gain/loss	P		
d	Capital Gains Dividends	P		
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,776,797		8,100,895	-1,324,098
b 7,648		75	7,573
c		24,207	-24,207
d 54,059			54,059
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			-1,324,098
b			7,573
c			-24,207
d			54,059
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-1,286,673
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 }		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	765,001	13,905,029	0 055016
2007	991,802	18,661,492	0 053147
2006	852,916	17,686,484	0 048224
2005	721,033	16,729,304	0 043100
2004	830,707	16,541,687	0 050219

2 Total of line 1, column (d).	2	0 249706
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 049941
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	15,374,606
5 Multiply line 4 by line 3.	5	767,823
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	3,367
7 Add lines 5 and 6.	7	771,190
8 Enter qualifying distributions from Part XII, line 4.	8	982,386

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)			
1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	3,367
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3 Add lines 1 and 2.		3	3,367
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	3,367
6 Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	8,121
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d.		7	8,121
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	4,754
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 1,700 Refunded		11	3,054

Part VII-A Statements Regarding Activities			
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?			Yes No
		1a	No
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		1b	No
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file Form 1120-POL for this year?.		1c	No
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	No
If "Yes," attach a detailed description of the activities.			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		3	No
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?.		4a	No
b If "Yes," has it filed a tax return on Form 990-T for this year?.		4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	No
If "Yes," attach the statement required by General Instruction T.			
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		6	Yes
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV		7	Yes
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MD			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .		8b	Yes
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		9	No
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		10	No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address ▶na				
14	The books are in care of ▶PNC BANK NA Telephone no ▶(412) 762-3792			
Located at ▶620 LIBERTY AVENUE 10TH FLOOR PITTSBURGH PA ZIP+4 ▶152222705				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here ▶	┐		
and enter the amount of tax-exempt interest received or accrued during the year ▶		15		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ┐ Yes ┑ No			
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?. ┐ Yes ┑ No			
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ┐ Yes ┑ No			
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ┑ Yes ┐ No			
(5)	Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?. ┐ Yes ┑ No			
(6)	Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days). ┐ Yes ┑ No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. . .	1b		No
Organizations relying on a current notice regarding disaster assistance check here. ▶				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. ┐ Yes ┑ No			
If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. ┐ Yes ┑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.		5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>	☐ Yes	☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>		6b	No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PNC BANK	TRUSTEE	17,687	0	0
620 LIBERTY AVENUE	8 00			
PITTSBURGH, PA 15222				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	0
2	
All other program-related investments. See page 24 of the instructions.	
3 	0
Total. Add lines 1 through 3.	0

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	15,609,143
b	Average of monthly cash balances.	1b	-406
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	15,608,737
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	15,608,737
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	234,131
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	15,374,606
6	Minimum investment return. Enter 5% of line 5.	6	768,730

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	768,730
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	3,367
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	3,367
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	765,363
4	Recoveries of amounts treated as qualifying distributions.	4	3,000
5	Add lines 3 and 4.	5	768,363
6	Deduction from distributable amount (see page 25 of the instructions).	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	768,363

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	982,386
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	982,386
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	3,367
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	979,019
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7			
2	Undistributed income, if any, as of the end of 2008			
a	Enter amount for 2008 only. 572,828			
b	Total for prior years 20____, 20____, 20____ 0			
3	Excess distributions carryover, if any, to 2009			
a	From 2004.			
b	From 2005.			
c	From 2006.			
d	From 2007.			
e	From 2008.			
f	Total of lines 3a through e. 0			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 982,386			
a	Applied to 2008, but not more than line 2a 572,828			
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions) 0			
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . 0			
d	Applied to 2009 distributable amount. 409,558			
e	Remaining amount distributed out of corpus 0			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).) 0			
6	Enter the net total of each column as indicated below:			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5 0			
b	Prior years' undistributed income Subtract line 4b from line 2b. 0			
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. 0			
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . 0			
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions 0			
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 358,805			
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) 0			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) 0			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 0			
10	Analysis of line 9			
a	Excess from 2005.			
b	Excess from 2006.			
c	Excess from 2007.			
d	Excess from 2008.			
e	Excess from 2009.			

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

LINDA ANGEVINE
2 HOPKINS PLAZA
BALTIMORE, MD 21201
(410) 237-5551

b

The form in which applications should be submitted and information and materials they should include

WRITTEN

c

Any submission deadlines

NONE

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Form 990-PF (2009)

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	979,917
b Approved for future payment				
Total			▶ 3b	0

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2009)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
***** Signature of officer or trustee	2010-04-20 Date	***** Title	
Paid Preparer's Use Only	Preparer's Signature	Date	Check if self-employed ☐
	Preparer's identifying number (see Signature on page 30 of the instructions)		Preparer's name (or firm's name if self-employed), address, and ZIP code
	EIN		Phone no

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of organization THE HECHT LEVI FOUNDATION INC	Employer identification number 52-6035023
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Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)() (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$ _____

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE HECHT LEVI FOUNDATION INC	Employer identification number 52-6035023
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Part I

Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ryda levi estate cust c/o pnc bank 2 hopkins plaza baltimore, MD 21201	\$ 3,000,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization THE HECHT LEVI FOUNDATION INC	Employer identification number 52-6035023
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Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization THE HECHT LEVI FOUNDATION INC	Employer identification number 52-6035023
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)

For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4 Relationship of transferor to transferee		

Additional Data

Software ID: 09000028
Software Version: 2009.03040
EIN: 52-6035023
Name: THE HECHT LEVI FOUNDATION INC

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADELPHI UNIVERSITY1 SOUTH AVE GARDEN CITY,NY 11530	NONE	Public charity	GENERAL PURPOSE	20,000
AMERICAN CIVIL LIBERTIES UNION1400 20TH STREET NW WASHINGTON,DC 20036	NONE	Public charity	GENERAL PURPOSE	60,000
AMERICAN VISIONARY ARTS MUSEUM800 KEY HIGHWAY BALTIMORE,MD 21230	NONE	Public charity	GENERAL PURPOSE	1,500
ART ON PURPOSE2002 Clipper Park Road 4TH Fl Baltimore,MD 21211	NONE	Public charity	GENERAL PURPOSE	7,000
ASSOCIATED JEWISH CHARITIES 400 WEST 59TH STREET NEW YORK,NY 10019	NONE	Public charity	GENERAL PURPOSE	65,000
ASSOCIATION OF BALTIMORE AREA GRANTMAKERS2 EAST READ ST 2ND FL BALTIMORE,MD 21202	nONE	Public charity	GENERAL PURPOSE	3,500
ATLANTIC CITY HISTORICAL SOCIETY52 PARK PLACE NEWARK,NJ 07102	NONE	Public charity	GENERAL PURPOSE	1,500
BALTIMORE MUSEUM OF ART10 ART MUSEUM DR BALTIMORE,MD 21218	NONE	Public charity	GENERAL PURPOSE	250,000
BALTIMORE SCHOOL FOR THE ARTS712 CATHEDRAL ST BALTIMORE,MD 21201	NONE	SCHOOL	GENERAL PURPOSE	13,500
BALTIMORE SYMPHONY ORCHESTRA1212 CATHEDRAL ST 1 BALTIMORE,MD 21201	NONE	Public charity	GENERAL PURPOSE	235,000
BARROW NEUROLOGICAL INSTITUTEEST JOSEPHS HOSPITAL AND MEDICAL CENTER 350 W THOMAS RD PHOENIX,AZ 85013	NONE	Public charity	GENERAL PURPOSE	5,000
CENTER STAGE700 NORTH CALVERT ST BALTIMORE,MD 21202	NONE	Public charity	GENERAL PURPOSE	3,500
CHESAPEAKE BAY FOUNDATION 212 WEST MAIN STREET SUITE 204B SALISBURY,MD 21801	NONE	Public charity	GENERAL PURPOSE	2,000
CHILDREN'S GUILD4650 SUNSET BLVD LOS ANGELES,CA 90027	NONE	Public charity	GENERAL PURPOSE	1,500
CONSERVATION INTERNATIONAL 2011 CRYSTAL DRIVE SUITE 500 ARLINGTON,VA 22202	NONE	Public charity	GENERAL PURPOSE	10,000
Total  3a				979,917

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CONTEMPORARY MUSEUM100 W CENTRE STREET BALTIMORE,MD 21201	NONE	Public charity	GENERAL PURPOSE	2,000
CREATIVE ALLIANCE3134 EASTERN AVENUE BALTIMORE,MD 21224	NONE	Public charity	GENERAL PURPOSE	2,000
DYSLEXIA TUTORING711 W 40TH St-the Rotunda Baltimore,MD 21211	NONE	Public charity	GENERAL PURPOSE	1,500
ENOCH PRATT FREE LIBRARYPO Box 23841 Baltimore,MD 21203	NONE	Public charity	GENERAL PURPOSE	10,000
ENVIRONMENTAL DEFENSE257 PARK AVENUE SOUTH NEW YORK,NY 10010	NONE	Public charity	GENERAL PURPOSE	10,000
EVERYMAN THEATRE1727 CHARLES STREET BALTIMORE,MD 21201	NONE	Public charity	GENERAL PURPOSE	2,000
FRIENDS SCHOOL5465 PENNSYLVANIA AVE BOULDER,CO 80303	NONE	Public charity	GENERAL PURPOSE	3,000
HOUSE OF RUTH2201 ARGONNE DR BALTIMORE,MD 21218	NONE	Public charity	GENERAL PURPOSE	2,000
HYDROCEPHALUS ASSOCIATION 870 MARKET STREET SUITE 705 SAN FRANCISCO,CA 94102	NONE	Public charity	GENERAL PURPOSE	1,500
INDEPENDENT COLLEGE FUND OF MD3225 ELLERSLIE AVENUE SUITE C160 BALTIMORE,MD 212183519	NONE	Public charity	GENERAL PURPOSE	2,000
INSTITUTE FOR CHRISTIAN JEWISH STUDIES956 DULANEY VALLEY ROAD BALTIMORE,MD 21204	NONE	Public charity	GENERAL PURPOSE	2,000
INTEREIM HOUSING818 SOUTH WOLCOTT STREET CHICAGO,IL 60612	NONE	Public charity	GENERAL PURPOSE	1,500
IRVINE NATURE CENTER11201 GARRISON FORREST ROAD OWINGS MILLS,MD 21117	NONE	Public charity	GENERAL PURPOSE	5,000
JEWISH MUSEUM OF MARYLAND15 LLOYD STREET BALTIMORE,MD 21202	NONE	Public charity	GENERAL PURPOSE	1,500
JHU PEABODY INSTITUTE1 EAST MOUNT VERNON PLACE BALTIMORE,MD 21202	NONE	SCHOOL	GENERAL PURPOSE	5,000
Total  3a				979,917

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
JOHNS HOPKINS UNIVERSITY3400 N CHARLES STREET BALTIMORE,MD 21218	NONE	SCHOOL	GENERAL PURPOSE	15,000
LEARNING INC1234 W 36th St BALTIMORE,MD 21211	NONE	Public charity	GENERAL PURPOSE	2,500
LIVING CLASSROOMS FOUNDATION1417 THAMES STREET BALTIMORE,MD 21231	NONE	Public charity	GENERAL PURPOSE	5,000
MARLBORO SCHOOL OF MUSIC 1616 WALNUT STREET SUITE 1600 PHILADELPHIA,PA 19103	NONE	Public charity	GENERAL PURPOSE	5,000
MARYLAND HISTORICAL SOCIETY 201 W MONUMENT ST BALTIMORE,MD 21201	NONE	Public charity	GENERAL PURPOSE	3,000
MARYLAND INSTITUTE COLLEGE OF ART1300 MOUNT ROYAL AVENUE BALTIMORE,MD 21217	NONE	Public charity	GENERAL PURPOSE	3,000
MARYLAND PUBLIC BROADCASTING FOUNDATION217 EAST REDWOOD ST BALTIMORE,MD 21202	NONE	Public charity	GENERAL PURPOSE	2,000
MARYLAND SCIENCE CENTER601 LIGHT ST BALTIMORE,MD 21230	NONE	Public charity	GENERAL PURPOSE	1,500
MID ATLANTIC ARTS FOUNDATION 201 NORTH CHARLES STREET SUITE 401 BALTIMORE,MD 21201	NONE	Public charity	GENERAL PURPOSE	2,000
NATIONAL AQUARIUM501 E PRATT STREET BALTIMORE,MD 21202	NONE	Public charity	GENERAL PURPOSE	3,000
NATURE CONSERVANCY4245 NORTH FAIRFAX DRIVE SUITE 100 ARLINGTON,VA 22203	NONE	Public charity	GENERAL PURPOSE	5,000
PARK SCHOOLPO BOX 8200 BROOKLANDVILLE,MD 21022	NONE	SCHOOL	GENERAL PURPOSE	25,000
PARKS AND PEOPLE800 WYMAN PARK DRIVE SUITE 010 BALTIMORE,MD 21211	NONE	Public charity	GENERAL PURPOSE	1,500
PLANNED PARENTHOOD929 WEST STREET 305 ANNAPOLIS,MD 21401	NONE	Public charity	GENERAL PURPOSE	3,500
PORT DISCOVERY35 Market Place BALTIMORE,MD 21202	NONE	Public charity	GENERAL PURPOSE	1,500
Total  3a				979,917

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
PUMKIN THEATRE8415 BELLONA LN BALTIMORE,MD 21204	NONE	Public charity	GENERAL PURPOSE	1,500
SHRIVER HALL CONCERT SERIES 3400 N CHARLES STREET SHRIVER HALL SUITE 105 BALTIMORE,MD 212182698	NONE	Public charity	GENERAL PURPOSE	2,000
TEMPLE OHEB SHALOM7310 PARK HEIGHTS AVENUE BALTIMORE,MD 21208	NONE	Public charity	GENERAL PURPOSE	1,500
THEATRE PROJECT45 W PRESTON ST BALTIMORE,MD 21201	NONE	Public charity	GENERAL PURPOSE	1,500
TREVOR DAY SCHOOL11 E 89TH STREET NEW YORK,NY 10128	NONE	SCHOOL	GENERAL PURPOSE	2,000
UNITED WAY OF CENTRAL MARYLAND100 SOUTH CHARLES ST 5TH FL PO BOX 1576 BALTIMORE,MD 21203	NONE	Public charity	GENERAL PURPOSE	5,000
UNIVERSITY OF MARYLAND8400 BALTIMORE AVE SUITE 100 COLLEGE PARK,MD 207425415	NONE	SCHOOL	GENERAL PURPOSE	6,250
US LACROSSE FOUNDATION113 W UNIVERSITY PARKWAY BALTIMORE,MD 21210	NONE	Public charity	GENERAL PURPOSE	2,000
VERDE VALLEY SCHOOL3511 Verde Valley School Rd Sedona,AZ 863519541	NONE	public charity	GENERAL PURPOSE	16,667
WALTERS ART MUSEUM600 N CHARLES STREET BALTIMORE,MD 21201	NONE	Public charity	GENERAL PURPOSE	4,000
JHU - DR IRA T FINE DISCOVERY FUND10753 FALLS ROAD LUTHERVILLE,MD 21093	NONE	Public charity	GENERAL PURPOSE	20,000
THE MARYLAND ZOO IN BALTIMORE1876 MANSION HOUSE DRIVE DUID HILL PAK BALTIMOR,MD 21217	NONE	Public charity	GENERAL PURPOSE	5,000
STEPHENS COLLEGE1200 E BROADWAY COLUMBIA,MO 65215	NONE	Public charity	GENERAL PURPOSE	20,000
BALTIMORE OFFICE OF PROMOTION & THE ARTS7 EAST REDWOOD ST BALTIMORE,MD 21202	NONE	Public charity	GENERAL PURPOSE	10,000
TEACH FOR AMERICA711 W 40TH STREET BALTIMORE,MD 21211	NONE	Public charity	GENERAL PURPOSE	5,000
Total  3a				979,917

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
MONTEFIORE HEADACHE CENTER ALBERT EINSTEIN COLLEGE OF MEDICINE 1165 MORRIS PARK AVENUE BRONX, NY 10461	NONE	Public charity	GENERAL PURPOSE	6,000
EVERGREEN MUSEUM & LIBRARY 4545 NORTH CHARLES ST BALTIMORE, MD 21210	NONE	Public charity	GENERAL PURPOSE	5,000
STOCKS IN THE FUTURE - JHU 3003 NORTH CHARLES ST BALTIMORE, MD 21218	NONE	Public charity	GENERAL PURPOSE	2,500
CELIAC DISEASE CENTER AT COLUMBIA UNIVERSITY 180 FORT WASHINGTON AVENUE NEW YORK, NY 10032	NONE	Public charity	GENERAL PURPOSE	2,000
TRINITY COLLEGE 300 SUMMIT STREET HARTFORD, CT 06106	NONE	Public charity	GENERAL PURPOSE	25,000
FRIENDS OF GAERWAY SCHOOLS 211 WEST 61ST STREET NEW YORK, NY 10023	NONE	Public charity	GENERAL PURPOSE	2,000
HEROES HELPING HEROES PO BOX 38652 BALTIMORE, MD 21231	NONE	Public charity	GENERAL PURPOSE	1,500
COMMUNITY FOUNDATION OF BALTIMORE 2 EAST READ ST 2ND FL BALTIMORE, MD 21202	NONE	Public charity	LEVI FAMILY FUND II	25,000
Total.  3a				979,917

TY 2009 Accounting Fees Schedule

Name: THE HECHT LEVI FOUNDATION INC

EIN: 52-6035023

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREP FEE	700	0		700

**TY 2009 All Other Program
Related Investments Schedule**

Name: THE HECHT LEVI FOUNDATION INC
EIN: 52-6035023

Category	Amount
NONE	0

**TY 2009 Investments Corporate
Bonds Schedule**

Name: THE HECHT LEVI FOUNDATION INC
EIN: 52-6035023

Name of Bond	End of Year Book Value	End of Year Fair Market Value
CORPORATE BONDS	3,583,649	3,761,305

**TY 2009 Investments Corporate
Stock Schedule**

Name: THE HECHT LEVI FOUNDATION INC
EIN: 52-6035023

Name of Stock	End of Year Book Value	End of Year Fair Market Value
COMMON STOCK	2,388,582	2,727,420

TY 2009 Investments Government Obligations Schedule

Name: THE HECHT LEVI FOUNDATION INC

EIN: 52-6035023

**US Government Securities - End of
Year Book Value:**

2,838,792

**US Government Securities - End of
Year Fair Market Value:**

2,876,328

**State & Local Government
Securities - End of Year Book
Value:**

0

**State & Local Government
Securities - End of Year Fair
Market Value:**

0

TY 2009 Investments - Other Schedule

Name: THE HECHT LEVI FOUNDATION INC

EIN: 52-6035023

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS - EQUITY	AT COST	5,223,374	5,118,683
COMMON TRUST FUND	AT COST	1,981,220	1,250,988

TY 2009 Legal Fees Schedule

Name: THE HECHT LEVI FOUNDATION INC

EIN: 52-6035023

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
mendelsohn	419	419		0

TY 2009 Other Decreases Schedule

Name: THE HECHT LEVI FOUNDATION INC

EIN: 52-6035023

Description	Amount
RETURN OF CAPITAL BASIS ADJUSTMENT	43

TY 2009 Other Expenses Schedule**Name:** THE HECHT LEVI FOUNDATION INC**EIN:** 52-6035023

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
prorata share of MISC EXPENSES FOR COMMON TRUST FUNDS	100,750	26,244		0
PROCESSING FEE	75	0		0
trustee fees from common trust funds	0	572		0

TY 2009 Other Income Schedule**Name:** THE HECHT LEVI FOUNDATION INC**EIN:** 52-6035023

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
COMMON TRUST FUNDS DISTRIBUTIONS	139,588	0	139,588
VALUE OF SHARES DISTRIBUTED FROM COMMON TRUST FUNDS	38,896	0	38,896
RETURN OF QUALIFYING DISTRIBUTION	3,000		3,000
RETURN OF CAPITAL	124	124	124
CLASS ACTION PROCEEDS	7,648		7,648
REFUND OF FEDERAL EXCISE TAX	16,887		16,887
other income from common trust fund	417	417	417
other income from common trust fund	-417		-417

TY 2009 Taxes Schedule**Name:** THE HECHT LEVI FOUNDATION INC**EIN:** 52-6035023

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREGIN TAXES	10	42		0
ESTIMATED FEDERAL EXCISE TAX	5,981	0		0
taxation & assessment	68	68		0