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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.Otherwise,
print
or type.See Specific
Instructions.

Name of foundation

WEIR FOUNDATION TRUST

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

464 LITTLE BEAR ROAD

City or town, state, and ZIP code

BUDA, TX 78610-2961

A Employer identification number

52-6029328

B Telephone number

(512)-779-0393

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 1,718,195. (Part I, column (d) must be on cash basis.)

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue

1 Contributions, gifts, grants, etc., received

2 Check ☒ if the foundation is not required to attach Sch. B3 Interest on savings and temporary
cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all
assets on line 6a 258,704.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns
and allowances

b Less: Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees

b Accounting fees STMT 4

c Other professional fees STMT 5

17 Interest

18 Taxes

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses

24 Total operating and administrative
expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements.

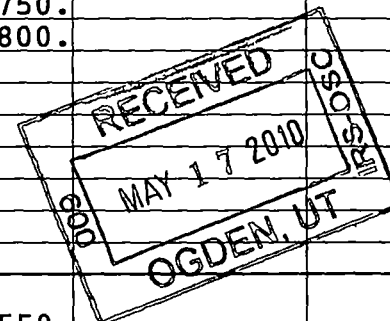
Add lines 24 and 25

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)



SCANNED MAY 18 2010

Operating and Administrative Expenses

P
13

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing					
	2 Savings and temporary cash investments			913,407.	240,878.	240,878.
	3 Accounts receivable ▶					
	Less: allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less: allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶ 17,545.					
	Less: allowance for doubtful accounts ▶			17,900.	17,545.	17,545.
	8 Inventories for sale or use					
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 6			700,488.	1,113,875.	1,340,019.
	c Investments - corporate bonds STMT 7			64,932.	64,933.	54,720.
Liabilities	11 Investments - land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
	12 Investments - mortgage loans					
	13 Investments - other STMT 8			0.	53,504.	62,820.
	14 Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
	15 Other assets (describe ▶ ACCRUED INCOME)			1,330.	2,213.	2,213.
	16 Total assets (to be completed by all filers)			1,698,057.	1,492,948.	1,718,195.
	17 Accounts payable and accrued expenses					
	18 Grants payable					
Net Assets or Fund Balances	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶)					
	23 Total liabilities (add lines 17 through 22)			0.	0.	
	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>					
	and complete lines 24 through 26 and lines 30 and 31.					
	24 Unrestricted					
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>					
	and complete lines 27 through 31.					
	27 Capital stock, trust principal, or current funds			0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds			1,698,057.	1,492,948.	
	30 Total net assets or fund balances			1,698,057.	1,492,948.	
31 Total liabilities and net assets/fund balances				1,698,057.	1,492,948.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,698,057.
2 Enter amount from Part I, line 27a	2	<205,109.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,492,948.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,492,948.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a ARLINGTON ASSET INVT 400 SHS	P		09/15/09
b HOSPITALITY PPTYS TR 400 SHS	P		09/15/09
c TRAVELCENTERS AMER LLC 40 SHS	P		09/15/09
d WASHINGTON REAL ESTATE 8,900 SHS	P		09/15/09
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,596.		63,870.	<62,274.>
b 7,725.		10,261.	<2,536.>
c 194.		1,294.	<1,100.>
d 246,935.		131,068.	115,867.
e 2,254.			2,254.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<62,274.>
b			<2,536.>
c			<1,100.>
d			115,867.
e			2,254.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	52,211.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	299,220.	2,194,592.	.136344
2007	292,705.	2,571,538.	.113825
2006	293,820.	2,578,970.	.113929
2005	295,497.	2,434,875.	.121360
2004	249,265.	2,415,268.	.103204

2 Total of line 1, column (d)	2	.588662
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.117732
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,651,152.
5 Multiply line 4 by line 3	5	194,393.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,046.
7 Add lines 5 and 6	7	195,439.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	307,000.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	1,046.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	1,046.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	1,046.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	6,540.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	6,540.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	5,494.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 5,494. Refunded <input checked="" type="checkbox"/> 0.	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ► TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► SCOTT SANDAHL, TRUSTEE Telephone no. ► (512) 779-0393
 Located at ► 464 LITTLE BEAR ROAD, BUDA, TX ZIP+4 ► 78610-2961

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/> N/A	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <input type="checkbox"/> N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <input type="checkbox"/> N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ Nob If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**Organizations relying on a current notice regarding disaster assistance check here ☒c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ Nob Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ Nob If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** **7b****Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SCOTT SANDAHL 464 LITTLE BEAR ROAD BUDA, TX 78610-2961	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	961,271.
b	Average of monthly cash balances	1b	697,480.
c	Fair market value of all other assets	1c	17,545.
d	Total (add lines 1a, b, and c)	1d	1,676,296.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,676,296.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	25,144.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,651,152.
6	Minimum investment return. Enter 5% of line 5	6	82,558.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	82,558.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,046.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,046.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	81,512.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	81,512.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	81,512.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	307,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	307,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,046.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	305,954.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				81,512.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	131,972.			
b From 2005	178,759.			
c From 2006	169,231.			
d From 2007	178,718.			
e From 2008	191,050.			
f Total of lines 3a through e	849,730.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$	307,000.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				81,512.
e Remaining amount distributed out of corpus	225,488.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,075,218.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	131,972.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	943,246.			
10 Analysis of line 9:				
a Excess from 2005	178,759.			
b Excess from 2006	169,231.			
c Excess from 2007	178,718.			
d Excess from 2008	191,050.			
e Excess from 2009	225,488.			

N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- [illegible]

11866 1

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|------------|--|-----|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| (1) | Cash | | X |
| (2) | Other assets | | X |
| b | Other transactions: | | |
| (1) | Sales of assets to a noncharitable exempt organization | | X |
| (2) | Purchases of assets from a noncharitable exempt organization | | X |
| (3) | Rental of facilities, equipment, or other assets | | X |
| (4) | Reimbursement arrangements | | X |
| (5) | Loans or loan guarantees | | X |
| (6) | Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| N/A | | |
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee Walter S. Sandak, Trustee		Date 5/11/10	Title Treasurer
	Preparer's signature Walden L. Fossee		Date 05/05/10	Check if self-employed <input type="checkbox"/>
Paid Preparer's Use Only	Firm's name (or yours if self-employed), address, and ZIP code MILLARD T. CHARLTON & ASSOCIATES 4703 ANNAPOLIS ROAD BLADENSBURG, MD 20710-1201			Preparer's identifying number EIN
				Phone no. (301)927-7150

Form **990-PF** (2009)

Weir Foundation
Schedule of Donations
1/1/09 – 12/31/09

Date	Payee	Purpose	Amount
10/7/2009	Alzheimers Association 420 Executive Center Drive, #301 Austin, TX 78731	General Operating Expense	\$ 1,000 00
05/13/09	American Red Cross 2218 Pershing Drive Austin, TX 78723	General Operating Expense	1,000 00
12/04/09	Americares 161 Cherry Street New Canaan, CT 06840	General Operating Expense	2,000 00
02/10/09	Anne Arundel General Hospital 51 Franklin Street Annapolis, MD 21401	General Operating Expense	1,000.00
08/24/09	Arcil 5555 N. Lamgi Blvd Austin, TX 78751	General Operating Expense	1,000 00
08/24/09	Atkins Arboretum P. O Box 100 Ridgely, MD 21660	General Operating Expense	1,000.00
10/07/09	Austin Rotary Foundation Austin Opera House 200 Academy Drive Austin, TX 78704	General Operating Expense	2,000 00
02/10/09	Benedictine Foundation	General	1,500.00
08/24/09	14299 Benedictine Lane	Operating	1,000.00
12/04/09	Ridgely, MD 21660	Expense	20,000.00
03/17/09	Boys and Girls Clubs of Greater Washington	General	10,000.00
04/02/09	1320 Fenwick Lane, Site 800	Operating	10,000 00
06/03/09	Silver Spring, MD 20910	Expense	10,000 00
08/05/09			25,000 00
11/06/09			5,000.00
10/07/09	Boys Club of Austin 303 W Johanna Austin, TX 78704	General Operating Expense	1,000.00
04/02/09	Bradley Hill Presbytenan Church	General	5,000.00
11/06/09	6601 Bradley Boulevard Bethesda, MD 20817	Operating Expense	9,000 00
05/13/09	Calvary Episcopal Church P O Box 721 Bastrop, TX 78602	General Operating Expense	2,000.00
08/24/09	Capital Area Council-Boy Scouts 7540 Ed Glestein Boulevard Austin, TX 78723	General Operating Expense	1,000.00

**Weir Foundation
Schedule of Donations
1/1/09 - 12/31/09**

<u>Date</u>	<u>Payee</u>	<u>Purpose</u>	<u>Amount</u>
10/07/09	Capital Area Food Bank P.O Box 18311 Austin, TX 78760	General Operating Expense	2,000 00
12/15/09	Canng Fund P.O Box 50066 Austin, TX 78763	General Operating Expense	1,000 00
05/13/09	Caritas P O Box 1947 Austin, TX 78767	General Operating Expense	5,000 00
05/26/09	Children's Hospital 111 Michigan Avenue, N W Washington, DC 20010	General Operating Expense	1,000 00
10/07/09	Church of the Good Shephard 2206 Exposition Boulevard Austin, TX 78703	General Operating Expense	2,000 00
12/18/09	City of Hays P O Box 1285 Buda, TX 78610	General Operating Expense	1,000 00
10/07/09	Coaliton of Texans with Disability 316 W 12th Street, #405 Austin, TX 78702	General Operating Expense	1,000 00
12/04/09	Cultural Arts Foundation of Anne Arundel County 2664 Riva Ridge, #6304 Annapolis. MD 21401	General Operating Expense	1,000 00
10/07/09	Eyes of Texas Giving Program 200 San Jacinto Austin, TX 78705	General Operating Expense	1,000 00
12/18/09	Family Counseling Service 3833 S Staples Street Corpus Chnsti, TX 78411	General Operating Expense	3,000.00
08/24/09	Father Znotas Scholarship Fund P O Box 6484 Austin, TX 78762	Scholarship	2,000 00
10/07/09	First Christian Church 324 West Section Line Road Lauarens, IA 50554	General Operating Expense	500 00
04/02/09 08/05/09	Frends Club 6601 Bradley Blvd. Behtesda, MD 20813	General Operating Expense	5,000 00 1,500.00

**Weir Foundation
Schedule of Donations
1/1/09 – 12/31/09**

Date	Payee	Purpose	Amount
05/13/09	Helping Hands Home 3804 Avenue B Austin, TX 78751	General Operating Expense	2,000 00
05/26/09	Historic Annapolis 194 Prince George Street Annapolis, MD 21401	General Operating Expense	1,000 00
08/24/09	Hospice of the Chesapeake 445 Defense Highway Annapolis, MD 21401	General Operating Expense	2,000.00
05/26/09	Johns Hopkins Hospital 320 Oster Building 600 North Wolfe Baltimore, MD 21205	Research	1,000.00
10/07/09	Lifeworks	General	1,000.00
12/18/09	2525 Walingwood Drive, Suite 600 Austin, TX 78746	Operating Expense	4,000.00
10/07/09	Longhorn Foundation P.O. Box 149033 Austin, TX 78714-9033	General Operating Expense	2,000 00
08/24/09	March of Dimes 5522 Bee Cave Road Austin, TX 78746	General Operating Expense	1,000.00
03/17/09	Mary of Nazareth School 14153 Seneca Road Darnestown, MD 20874	General Operating Expense	2,500 00
02/10/09	Maryland Federation of Art 18 State Circle P.O. Box 1866 Annapolis, MD 21404	General Operating Expense	2,000.00
05/26/09	Maryland Hall for the Creative Arts Constitution & Greenfield Annapolis, MD 21401	General Operating Expense	1,000.00
02/10/09	Meals on Wheels of Central Maryland	General	1,000 00
12/04/09	8841 Orchard Tree Lane Baltimore, MD 21204	Operating Expense	2,000 00
03/17/09	Michigan in Washington Program 5700 Haven Hall, 500 S. State Street Ann Arbor, MI	General Operating Expense	5,000 00
05/13/09	National Sports Center for the Disabled P O Box 36 Winter Park, CO 80482	General Operating Expense	2,000 00

Weir Foundation
Schedule of Donations
1/1/09 – 12/31/09

Date	Payee	Purpose	Amount
10/06/09	Pan American Center 2100 East 3rd Street Austin, TX 78702	General Operating Expense	1,000 00
12/18/09	Parkway Presbyterian Church 3707 Santa Fe Street Corpus Chnsti, TX 78411	General Operating Expense	2,000 00
10/07/09	Port Aransas Community Theatre P O Box 835 Port Aransas, TX 78373	General Operating Expense	1,000.00
08/24/09	Port Aransas Computer Center P O. Box 1407 Port Aransas, TX 78373	General Operating Expense	1,000 00
08/24/09	Presbyterian Children's Home	General	5,000 00
12/18/09	8000 Centre Park Drive #300 Austin, TX 78754	Operating Expense	5,500 00
08/05/09	Project Match P O. Box 40852 Washington, DC 20016	General Operating Expense	5,000 00
12/04/09	Providence Center Foundation 370 Shore Acres Road Arnold, MD 21012	General Operating Expense	1,000 00
02/10/09	Pyramid Atlantic 6111 66th Avenue, #103 Riverdale, MD 20840	General Operating Expense	3,000.00
02/10/09	Red Cross	General	2,000.00
05/26/09	4700 Mount Hope Drive	Operating	2,000 00
08/13/09	Baltimore, MD 21251-3200	Expense	3,000.00
12/04/09			2,000.00
08/24/09	Retina Research Foundation 2200 Sourlook Tower 6560 Fannin Houston, TX 77030	General Operating Expense	1,000.00
12/18/09	Safeplace P O Box 19454 Austin, TX 78760	General Operating Expense	10,000 00
10/07/09	Salvation Army 501 East 8th Street Austin, TX 78701	General Operating Expense	5,000 00
02/10/09	Salvation Army	General	1,000.00
08/13/09	351 Hilltop Lane	Operating	2,000.00
12/04/09	P O Box 3344 Annapolis, MD 21403	Expense	1,000.00
05/01/09	St. Andrews Episcopal School 1112 W. 31st Street Austin, TX 78705	General Operating Expense	1,000 00
05/13/09	St Edwards University	General	2,000 00
12/18/09	3001 South Congress Avenue Austin, TX 78704	Operating Expense	1,000 00

Weir Foundation
Schedule of Donations
1/1/09 – 12/31/09

Date	Payee	Purpose	Amount
02/10/09	St Johns College 60 College Avenue P O. Box 2800 Annapolis, MD 21404-2800	General Operating Expense	1,000.00
08/24/09	St John's Presbyterian Church	General	7,500 00
10/07/09	P O. Box 152320 Austin, TX 78715	Operating Expense	7,500 00
06/03/09	The Leukemia & Lymphoma 1311 Mamaroneck Ave , Suite 310 White Plains, NY 10605	General Operating Expense	1,000.00
10/07/09	Travis Association. for the Blind P O. Box 3297 Austin, TX 78764	General Operating Expense	1,000.00
08/24/09	United Austin for the Elderly P O. Box 6235 Austin, TX	General Operating Expense	1,000 00
12/18/09	University of Texas at Austin P O Box 7487 Austin, TX 78713-7487	General Operating Expense	1,000.00
08/24/09	Volunteer Council-State School 2203 West 35th Street Austin, TX 78703	General Operating Expense	2,000.00
05/26/09	Walters Art Museum	General	30,000.00
08/24/09	600 North Charles Street	Operating	5,000 00
12/04/09	Baltimore, MD 21201	Expense	8,500.00
01/15/09	Washington Humane Society	General	1,000.00
04/02/09	7319 Georgia Avenue, N. W.	Operating	10,000 00
11/06/09	Washington, DC 20012	Expense	5,000.00
12/18/09	West Texas Rehab Center 4601 Hartford Abilene, TX 79605	General Operating Expense	1,000 00
01/21/09	YMCA	General	(3,000.00)
12/18/09	110 West First Street	Operating	3,000.00
12/18/09	Austin, TX 78703	Expense	1,000 00
	Total		\$ <u>307,000 00</u>

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
ANN YIPSIOTIS	1,242.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,242.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ALTRIA GROUP INC	2,600.	0.	2,600.
AT&T	820.	0.	820.
BANK OF AMERICA CORP	80.	0.	80.
CLAYMORE DIVID & INCOME FD	245.	0.	245.
COLUMBIA CASH RESERVES	2,750.	0.	2,750.
CONSOLIDATED EDISON	1,180.	0.	1,180.
DOMINION RES INC	875.	0.	875.
DREMAN/CLAYMORE DIVID & INC	221.	0.	221.
HEINZ H J	840.	0.	840.
HOSPITALITY PROPERTIES TRUST	308.	0.	308.
JOHNSON & JOHNSON	490.	0.	490.
KRAFT FOODS INC	1,937.	0.	1,937.
MCDONALDS CORP	1,100.	0.	1,100.
PFIZER INC	320.	0.	320.
PHILIP MORRIS INTL INC	4,400.	0.	4,400.
PIMCO CORPORATE OPPORTUNITY FD	7,448.	0.	7,448.
PIMCO HIGH INCOME FD	1,828.	0.	1,828.
SAUL CENTERS INCORPORATED	3,825.	0.	3,825.
TECO ENERGY INC	4,000.	0.	4,000.
VERIZON COMMUNICATIONS	950.	0.	950.
WASHINGTON REAL ESTATE INVESTMENT TR	23,825.	2,254.	21,571.
TOTAL TO FM 990-PF, PART I, LN 4	60,042.	2,254.	57,788.

FORM 990-PF	OTHER INCOME		STATEMENT	3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
ENTERPRISE PRODUCTS PARTNERS LP	14.	14.		
ENTERPRISE PRODUCTS PARTNERS LP	<58.>	<58.>		
ENTERPRISE PRODUCTS PARTNERS LP	<2,756.>	0.		
TOTAL TO FORM 990-PF, PART I, LINE 11	<2,800.>	<44.>		

FORM 990-PF	ACCOUNTING FEES		STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	3,750.	3,750.		0.
TO FORM 990-PF, PG 1, LN 16B	3,750.	3,750.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES		STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK OF AMERICA	2,800.	2,800.		0.
TO FORM 990-PF, PG 1, LN 16C	2,800.	2,800.		0.

FORM 990-PF	CORPORATE STOCK		STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE		
HOSPITALITY PROPERTIES TRUST	0.	0.		
WASHINGTON REAL ESTATE INVT TR	154,840.	275,500.		
BANK OF AMERICA CORP	61,270.	30,120.		
ALTRIA GROUP INC	21,986.	39,260.		
SAUL CENTERS INC	52,125.	81,900.		
TECO ENERGY INC	61,800.	81,100.		

WEIR FOUNDATION TRUST

52-6029328

FRIEDMAN BILLINGS RAMSEY GROUP	0.	0.
CLAYMORE DIVID & INCOME	63,748.	10,642.
KRAFT FOODS	52,775.	68,657.
TRAVELCENTERS AMERICA LLC	0.	0.
PHILIP MORRIS INTL INC	50,511.	96,380.
AT&T	53,270.	56,060.
CONSOLIDATION EDISON	81,422.	90,860.
DOMINION RES INC	66,805.	77,840.
HEINZ H J	79,468.	85,520.
MCDONALDS CORP	109,930.	124,880.
PFIZER	32,568.	36,380.
PIMCO HIGH INCOME FD	48,848.	54,250.
JOHNSON & JOHNSON	60,540.	64,410.
VERIZON COMMUNICATIONS	61,969.	66,260.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,113,875.	1,340,019.

FORM 990-PF CORPORATE BONDS STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
PIMCO CORPORATE OPPORTUNITY FD	64,933.	54,720.
TOTAL TO FORM 990-PF, PART II, LINE 10C	64,933.	54,720.

FORM 990-PF OTHER INVESTMENTS STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ENTERPRISE PRODS PARTNERS LP	COST	53,504.	62,820.
TOTAL TO FORM 990-PF, PART II, LINE 13		53,504.	62,820.