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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

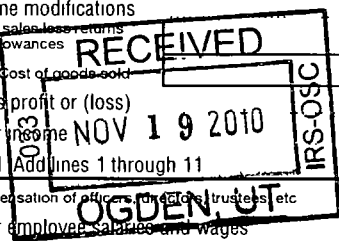
For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions.	Name of foundation ALEXANDER AND MARGARET STEWART TRUST		A Employer identification number 52-6020260
	Number and street (or P.O. box number if mail is not delivered to street address) 888 17TH STREET, NW	Room/suite 610	B Telephone number 202-785-9892
	City or town, state, and ZIP code WASHINGTON, DC 20006-3313		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 94,666,440. (Part I, column (d) must be on cash basis)		J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) MODIFIED CASH	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received			N/A		
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
	3 Interest on savings and temporary cash investments	5,657.	5,657.		STATEMENT 1	
	4 Dividends and interest from securities	748,429.	697,798.		STATEMENT 2	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	<915,356.>				
	b Gross sales price for all assets on line 6a	15,220,470.				
	7 Capital gain net income (from Part IV line 2)		0.			
	8 Net short-term capital gain					
	9 Income modifications					
	Operating and Administrative Expenses	10a Gross sales less returns and allowances				
b Less cost of goods sold						
c Gross profit or (loss)						
11 Other income		85,485.	194,446.		STATEMENT 3	
12 Total Add lines 1 through 11		<75,785.>	897,901.			
13 Compensation of officers, directors, trustees, etc.		117,000.	50,700.		66,300.	
14 Other employee salaries and wages		97,479.	9,748.		87,731.	
15 Pension plans, employee benefits		10,592.	1,059.		9,533.	
16a Legal fees						
b Accounting fees		STMT 4	27,805.	16,683.		11,122.
c Other professional fees		STMT 5	22,561.	20,717.		1,844.
17 Interest			7,904.	0.		0.
18 Taxes	STMT 6	48,943.	17,674.		0.	
19 Depreciation and depletion		2,406.	0.			
20 Occupancy		38,767.	10,855.		27,912.	
21 Travel, conferences, and meetings		1,208.	412.		796.	
22 Printing and publications						
23 Other expenses	STMT 7	5,908.	1,434.		4,474.	
24 Total operating and administrative expenses. Add lines 13 through 23		380,573.	129,282.		209,712.	
25 Contributions, gifts, grants paid		4,386,184.			4,386,184.	
26 Total expenses and disbursements. Add lines 24 and 25		4,766,757.	129,282.		4,595,896.	
27 Subtract line 26 from line 12		<4,842,542.>				
a Excess of revenue over expenses and disbursements						
b Net investment income (if negative enter -0-)			768,619.			
c Adjusted net income (if negative enter -0-)				N/A		

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

Part II ^a Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	78,946.	62,710.	62,710.
	2	Savings and temporary cash investments	11,644,974.	1,405,796.	1,405,796.
	3	Accounts receivable ▶ 383,926.		383,926.	383,926.
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	129,990.	189,942.	189,942.
	10a	Investments - U.S. and state government obligations STMT 8	5,793,300.	6,249,923.	6,249,923.
	b	Investments - corporate stock STMT 9	23,306,254.	32,871,167.	32,871,167.
	c	Investments - corporate bonds			
11	Investments - land, buildings and equipment basis ▶				
	Less: accumulated depreciation ▶				
12	Investments - mortgage loans				
13	Investments - other STMT 10	45,822,316.	53,501,164.	53,501,164.	
14	Land, buildings, and equipment* basis ▶ 9,802.				
	Less: accumulated depreciation STMT 11 ▶ 7,990.	2,043.	1,812.	1,812.	
15	Other assets (describe ▶)				
	16 Total assets (to be completed by all filers)	86,777,823.	94,666,440.	94,666,440.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ STATEMENT 12)	2,059.	2,934.	
	23	Total liabilities (add lines 17 through 22)	2,059.	2,934.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31			
	24	Unrestricted	86,775,764.	94,663,506.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
30	Total net assets or fund balances	86,775,764.	94,663,506.		
31	Total liabilities and net assets/fund balances	86,777,823.	94,666,440.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	86,775,764.
2 Enter amount from Part I, line 27a	2	<4,842,542.>
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	12,730,284.
4 Add lines 1, 2, and 3	4	94,663,506.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	94,663,506.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 15,220,470.		16,135,826.	<915,356.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<915,356.>

2 Capital gain net income or (net capital loss) 2 <915,356.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8. 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	5,051,486.	108,965,756.	.046358
2007	5,066,024.	108,368,829.	.046748
2006	4,778,999.	103,216,760.	.046301
2005	4,207,767.	98,276,615.	.042816
2004	4,222,268.	93,680,094.	.045071

2 Total of line 1, column (d)	2 .227294
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .045459
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4 87,510,525.
5 Multiply line 4 by line 3	5 3,978,141.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 7,686.
7 Add lines 5 and 6	7 3,985,827.
8 Enter qualifying distributions from Part XII, line 4	8 4,598,467.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	7,686.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	7,686.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,686.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	171,896.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	171,896.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	164,210.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 164,210. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
4b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> DC		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11		X
12		X
13	X	

31 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)

12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?

13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address ► WWW.STEWART-TRUST.ORG

14 The books are in care of ► THE ORGANIZATION Telephone no. ► 202-785-9892
Located at ► 888 17TH STREET, NW, WASHINGTON, DC ZIP+4 ► 20006-3313

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM J. BIERBOWER	TRUSTEE			
888 17TH STREET NW #610				
WASHINGTON, DC 20016	10.00	0.	0.	0.
HOWARD H. WILLIAMS III	TRUSTEE			
888 17TH STREET NW #610				
WASHINGTON, DC 20016	10.00	78,000.	0.	0.
WASHINGTON TRUST CO.	TRUSTEE			
888 17TH STREET NW #610				
WASHINGTON, DC 20016	7.00	39,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LORI A. JACKSON	EXEC. MANAGER			
888 17TH ST, NW, WASH, DC 20006	40.00	72,479.	0.	0.

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 THE TRUST ONLY MAKES GRANTS. IT HAS NO DIRECT CHARITABLE ACTIVITIES.	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	35,768,043.
b	Average of monthly cash balances	1b	5,824,542.
c	Fair market value of all other assets	1c	47,250,588.
d	Total (add lines 1a, b, and c)	1d	88,843,173.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	88,843,173.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,332,648.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	87,510,525.
6	Minimum investment return. Enter 5% of line 5	6	4,375,526.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,375,526.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	7,686.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7,686.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,367,840.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,367,840.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,367,840.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	4,595,896.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	2,571.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	4,598,467.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	7,686.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	4,590,781.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				4,367,840.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			3,408,696.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 4,598,467.				
a Applied to 2008, but not more than line 2a			3,408,696.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				1,189,771.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	0.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				3,178,069.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XVII. Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | <table border="1"> <thead> <tr> <th></th> <th>Yes</th> </tr> </thead> <tbody> <tr> <td>1a(1)</td> <td></td> </tr> <tr> <td>1a(2)</td> <td></td> </tr> <tr> <td>1b(1)</td> <td></td> </tr> <tr> <td>1b(2)</td> <td></td> </tr> <tr> <td>1b(3)</td> <td></td> </tr> <tr> <td>1b(4)</td> <td></td> </tr> <tr> <td>1b(5)</td> <td></td> </tr> <tr> <td>1b(6)</td> <td></td> </tr> <tr> <td>1c</td> <td></td> </tr> </tbody> </table> | | Yes | 1a(1) | | 1a(2) | | 1b(1) | | 1b(2) | | 1b(3) | | 1b(4) | | 1b(5) | | 1b(6) | | 1c | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|-----|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|-------|--|----|--|
| | Yes | | | | | | | | | | | | | | | | | | | | |
| 1a(1) | | | | | | | | | | | | | | | | | | | | | |
| 1a(2) | | | | | | | | | | | | | | | | | | | | | |
| 1b(1) | | | | | | | | | | | | | | | | | | | | | |
| 1b(2) | | | | | | | | | | | | | | | | | | | | | |
| 1b(3) | | | | | | | | | | | | | | | | | | | | | |
| 1b(4) | | | | | | | | | | | | | | | | | | | | | |
| 1b(5) | | | | | | | | | | | | | | | | | | | | | |
| 1b(6) | | | | | | | | | | | | | | | | | | | | | |
| 1c | | | | | | | | | | | | | | | | | | | | | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
	Signature of officer or trustee <i>Raffa P. Sulem</i>		Date <i>11/10/10</i>	Title <i>Trustee</i>
Paid Preparer's Use Only	Preparer's signature <i>R H P</i>	Date <i>11/10/10</i>	Check if self-employed <input type="checkbox"/>	Preparer's identifying number
	First name (or yours if self-employed) and ZIP code <i>RAFFA, PC</i> <i>1899 L STREET NW, SUITE 900</i> <i>WASHINGTON, DC 20036</i>	EIN <input type="checkbox"/> Phone no. <i>202-822-5000</i>		

Form 990-PF (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	2009 REDEMPTIONS FROM TIFF ST FUND	P	VARIOUS	VARIOUS
b	CAPITAL GAINS- MUTUAL FUNDS	P	VARIOUS	VARIOUS
c	PARTNERSHIPS/LLCS K-1 ACTIVITY	P	VARIOUS	VARIOUS
d	221239 SHS. VANGUARD ST TXEX-INVESTOR	P	03/06/09	03/18/09
e	156917 SHS. VANGUARD ST TXEX-ADMIRAL	P	VARIOUS	VARIOUS
f	110701 VANGUARD GNMA-ADMIRAL	P	VARIOUS	VARIOUS
g	ISHARES SILVER	P	09/09/09	VARIOUS
h	PARTNERSHIPS/LLCS K-1-UBI	P		
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,961,372.		7,878,686.	82,686.
b 53,762.			53,762.
c		1,095,335.	<1,095,335.>
d 3,497,788.		3,500,000.	<2,212.>
e 2,500,000.		2,482,511.	17,489.
f 1,200,000.		1,172,679.	27,321.
g 7,187.		6,615.	572.
h 361.			361.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			82,686.
b			53,762.
c			<1,095,335.>
d			<2,212.>
e			17,489.
f			27,321.
g			572.
h			361.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

<915,356.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

N/A

PORT
FORM 990-PF PAGE 1

990-066

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	COMPUTERS	122606SL		3.00	16	5,628.			5,628.	3,752.		1,876.
2	FAX/COPIER/PRINTER	032106SL		3.00	16	1,999.			1,999.	1,832.		167.
3	COMPUTER	062209SL		3.00	16	2,175.			2,175.			363.
	* TOTAL 990-PF PG 1 DEPR					9,802.		0.	9,802.	5,584.	0.	2,406.

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	5,657.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	5,657.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME	697,798.	0.	697,798.
DIVIDEND INCOME-EXEMPT	50,631.	0.	50,631.
TOTAL TO FM 990-PF, PART I, LN 4	748,429.	0.	748,429.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
NET INCOME FROM PARTNERSHIP INVESTMENTS - UBI	<110,657.>	0.	
NET INCOME FROM PARTNERSHIP INVESTMENTS	<170,290.>	<170,290.>	
NON-TAXABLE NET INCOME FROM PARTNERSHIPS	1,683.	0.	
NET INCOME FROM PARTNERSHIP INVESTMENTS	13.	0.	
REFUND CANADIAN TAXES	364,736.	364,736.	
TOTAL TO FORM 990-PF, PART I, LINE 11	85,485.	194,446.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MICHAEL J CAVANAUGH, P A	22,430.	13,458.		8,972.
RAFFA, PC	5,375.	3,225.		2,150.
TO FORM 990-PF, PG 1, LN 16B	27,805.	16,683.		11,122.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
IT CONSULTANTS	2,561.	717.		1,844.
L BLUCHER - INVESTMENT ADVISOR	20,000.	20,000.		0.
TO FORM 990-PF, PG 1, LN 16C	22,561.	20,717.		1,844.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAXES	7,686.	0.		0.
FOREIGN TAXES	17,674.	17,674.		0.
DC FRANCHISE TAX-UBI	23,583.	0.		0.
TO FORM 990-PF, PG 1, LN 18	48,943.	17,674.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
DUES AND MEMBERSHIPS	1,495.	139.		1,356.	
INSURANCE	1,751.	398.		1,353.	
OFFICE EXPENSE	2,452.	687.		1,765.	
WIRE FEES	210.	210.		0.	
TO FORM 990-PF, PG 1, LN 23	5,908.	1,434.		4,474.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	8
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
US TREAS TIPS 3.375% 1/15/12	X		6,249,923.	6,249,923.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			6,249,923.	6,249,923.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			6,249,923.	6,249,923.	

FORM 990-PF	CORPORATE STOCK		STATEMENT	9
DESCRIPTION	BOOK VALUE		FAIR MARKET VALUE	
TIFF ST FUND	426,828.		426,828.	
TIFF ABSOLUTE RETURN FUND	4,564,673.		4,564,673.	
GMO EMERGING MKT FUND	1,770,926.		1,770,926.	
GMO EMERGING COUNTRIES FUND	7,211,351.		7,211,351.	
ENERPLUS RES FD TR UNIT	2,466,478.		2,466,478.	
SELECT SECTOR SPDR TR-MATERIALS	1,649,500.		1,649,500.	
CURRENCY SHS CANADIAN \$	2,655,800.		2,655,800.	
PRECISION DRILLING TRUST UNITS	1,203,080.		1,203,080.	
VANGUARD ST TXEX-ADMIRAL	1,074,802.		1,074,802.	
VANGUARD GNMA-ADMIRAL	5,597,206.		5,597,206.	
ISHARES SILVER TR	4,250,523.		4,250,523.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	32,871,167.		32,871,167.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BRANDES INTL EQUITY TRUST	FMV	1,379,135.	1,379,135.
VALUE PARTNERS LTD	FMV	170,525.	170,525.
TIFF REAL ESTATE PARTNERS I	FMV	1,552,967.	1,552,967.
TIFF SECONDARY PARTNERS I	FMV	969,984.	969,984.
TIFF PARTNERS II	FMV	645,580.	645,580.
TIFF PARTNERS III	FMV	2,787,569.	2,787,569.
TIFF PARTNERS V INTL	FMV	1,763,717.	1,763,717.
GMO FORESTRY FUND 8-B LP	FMV	4,453,382.	4,453,382.
TUCKER ANTHONY PVT EQUITY FUND III	FMV	1,237,920.	1,237,920.
TIFF PVT EQUITY PARTNERS 2005	FMV	1,150,509.	1,150,509.
TIFF REALTY/RESOURCES II	FMV	2,172,874.	2,172,874.
BLACKSTONE PARTNERS OFFSHORE	COST	10,234,669.	10,234,669.
BLACKSTONE MKT. OPPORT. OFFSHORE	COST	8,233,603.	8,233,603.
TIFF PVT EQUITY PARTNERS 2006	COST	490,245.	490,245.
BRANDES GLOBAL EQUITY	COST	3,127,153.	3,127,153.
BLACKSTONE VALUE RECOVERY OFFSHORE	FMV	7,062,680.	7,062,680.
BLACKSTONE CREDIT OPPORT. OFFSHORE	FMV	6,068,652.	6,068,652.
TOTAL TO FORM 990-PF, PART II, LINE 13		53,501,164.	53,501,164.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	11
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
COMPUTERS	5,628.	5,628.	0.
FAX/COPIER/PRINTER	1,999.	1,999.	0.
COMPUTER	2,175.	363.	1,812.
TOTAL TO FM 990-PF, PART II, LN 14	9,802.	7,990.	1,812.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	12
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
PAYROLL TAXES WITHHELD	2,059.	2,934.	
TOTAL TO FORM 990-PF, PART II, LINE 22	2,059.	2,934.	

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

LORI A JACKSON
888 17TH ST. NW #610
WASHINGTON, DC 20006

TELEPHONE NUMBER

202-785-9892

FORM AND CONTENT OF APPLICATIONS

APPLICATION CAN BE SUBMITTED IN A LETTER FORM. NO SPECIFIC INFORMATION OR MATERIALS NEED TO BE ATTACHED.

ANY SUBMISSION DEADLINES

NO SPECIFIC DEADLINES

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS RESTRICTED TO PUBLIC CHARITIES DESCRIBED IN IRC SEC 509(A)(1), (2), AND (3), WHO PROVIDE SERVICES IN THE FOLLOWING AREAS:

- PREVENT OF CANCER
- CARE OF CANCER PATIENTS
- CANCER RESEARCH
- SUPPORT OF CANCER RESEARCH & EDUCATION
- CARE OF PHYSICALLY OR MENTALLY ILL CHILDREN
- RESEARCH & EDUCATION FOR THE PREVENTION OF DISEASE COMMON TO CHILDHOOD

ALEXANDER AND MARGARET STEWARD TRUST
 FORM 990-PF, PART XV-GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR
 YEAR ENDED DECEMBER 31, 2009

52-6020260

DEVORE GRANTS PAID OUT IN 2009 (Under Will of Helen S. Devore)	<u>Project Funded</u>	<u>Amt Granted</u>
Big Apple Circus 505 Eighth Avenue, 19th Floor New York, New York 10018 EIN 13-2906037	Clown Care Program	\$15,000
Bright Beginnings, Inc. 128 M Street, N W Washington, D C 20001 EIN 52-1697917	Therapeutic Services for Homeless Children	\$15,000
Catholic University School of Nursing 620 Michigan Ave, NE Washington DC 20064 EIN: 53-0196583	Development of Simulated Pediatric Cases and Development of an Acute Care Pediatric Nurse Practitioner	\$25,000
Child Trends, Inc 4301 Connecticut Avenue, N.W., Suite 350 Washington, D C 20008 EIN 13-2982969	Developing & delivering problem-solving tools and activities for policy makers and service providers	\$150,000
	Continuing to build LINKS program	
Children's National Medical Center 111 Michigan Ave , N W Washington, D C 20010 EIN 52-1640402	Blood Mobile Project	\$100,000
	Community Pediatric Health Centers	\$100,000
	Healthy Generations Project	\$50,000
	ASTHMA Care Program	\$50,000
Columbia Road Health Services 1660 Columbia Road Washington, D C 20009 EIN 52-1139867	Health Care for Children Project	\$75,000
Community of Hope, Inc. 1413 Girard Street, N W Washington, D C 20009 EIN. 52-1184749	School nurse salary support and pediatric equipment	\$75,000
D C Campaign to Prevent Teen Pregnancy 1112 Eleventh Street, N W., Suite 100 Washington, D C 20001 EIN. 52-21527224	General Support	\$75,000
D C Rape Crisis Center P O Box 32125 Washington, D C 20043 EIN 23-7377193	Children's Abuse Prevention & Counseling Program	\$50,000

DEVORE GRANTS PAID OUT IN 2009 (Under Will of Helen S. Devore)	<u>Project Funded</u>	<u>Amt Granted</u>
Easter Seals Greater Washington-Baltimore Region, Inc 4041 Powder Mill road, Suite 100 Calverton, Maryland 20705 EIN 53-0212296	Therapy Services for Young Children with Disabilities	\$75,000
House of Ruth, The 5 Thomas Circle, N W Washington, D.C 20005 EIN 52-1054120	Psychotherapy and speech and language therapy services at Kidspace	\$75,000
Joslin Diabetes Center One Joslin Place Boston, Massachusetts 02215 EIN 04-2203836	Genetic regulation of natural killer cells in diabetes	\$75,000
Kids First, Inc 4717 John Scott Drive Lynchburg, Virginia 24503 EIN 62-1593698	Surgical Supplies, Shipping, Food—Surgical Trip to San Miguel de Allende, Mexico	\$20,000
La Clinica del Pueblo, Inc 2831 Fifteenth Street, N W Washington, D C. 20009 EIN 52-1942551	Pediatric Care Program	\$75,000
Mary's Center for Maternal & Child Care, Inc 2333 Ontario Road, N. W Washington, D. C 20009 EIN 52-1594116	Pediatric Program and Teen Program	\$75,000
National Center for Children's Rehabilitation National Rehabilitation Hospital 102 Irving Street, N W. Washington, D C 20010-2949 EIN 52-1369749	Therapeutic Recreation Program	\$75,000
Providence Health Foundation 1150 Varnum St , N E. Washington, D C 20017 EIN 52-1275583	Neonatal Charity Fund	\$70,000
	Perry Family Health Center	\$70,000
Recording for the Blind and Dyslexic of Metropolitan Washington 5225 Wisconsin Avenue, N W , Suite 312 Washington, D C 20015 EIN. 52-1124361	Student Services Program	\$20 000
Reginald S Lourie Center for Infants and Young Children 12301 Academy Way Rockville, Maryland 20852 EIN 52-1255870	Mental Health Component Program	\$75,000

**DEVORE GRANTS PAID OUT IN 2009
(Under Will of Helen S. Devore)**

	<u>Project Funded</u>	<u>Amt Granted</u>
Rosemount Center 2000 Rosemount Avenue, N W. Washington, D C 20010 EIN 52-0954828	Bi-lingual Speech-language Therapist and Mental Health Clinician	\$80,000
St Ann's Infant and Maternity Home 4901 Eastern Avenue Hyattsville, MD 20782-3301 EIN 53-0204626	Nursing Care, Psychological Care and Developmental Assessments for High-Risk and Disabled Children	\$90,000
St Coletta of Greater Washington 207 South Peyton Street Alexandria, Virginia 22134 EIN 54-0968224	Multi-room Infirmary, purchase CPR/First Aid training equipment & training--certified pool operators, purchase of touch screen computer monitors	\$50,000
St John's Community Services 2201 Wisconsin Avenue, N W , Suite C-150 Washington, D C 20007 EIN 53-0916554	Clinical Services Program	\$50,000
SIDS Mid-Atlantic 2700 South Quincy Street, Suite 220 Arlington, Virginia 22006 EIN 01-0638375	"Cribs for Kids" Program	\$10,000
Unity Health Care, Inc 3020 14th Street, N.W , Suite 401 Washington, D C 20009 EIN 52-1572431	Primary Care Model of Pediatric Health Excellence	\$75,000
Washington Hospital Center Foundation 100 Irving Street, N W , Room EBG-105 Washington, D.C. 20010 EIN 52-1791670	Community Health Promoter's (CHP) Program	\$40,000
Washington Hospital Center Foundation 100 Irving Street, N W , Room EBG-105 Washington, D.C. 20010 EIN 52-1791670	Teen Alliance for Prepared Parenting (TAPP) Program	\$170,000
Fidelity Charitable Gift Fund PO Box 770001 Cincinnati, OH 45277-0053 EIN 11-0303001	Contribution to WING Foundation	\$50,000
Safe Kids 1301 Pennsylvania Avenue, NW Washington, DC 20004 EIN 52-1627574	New Technology program	\$25,000

STEWART GRANTS PAID OUT IN 2009
(Under Will of Mary E. Stewart)

	<u>Project Funded</u>	<u>Amt Granted</u>
Capital Hospice 6565 Arlington Boulevard, Suite 501 Falls Church, Virginia 22042 EIN 52-1095126	Patient Care Fund Program	\$90,000
Children's National Medical Center 111 Michigan Avenue, N W Washington, D C 20010 EIN 52-1640402	Patient & Family Support Program	\$400,000
Chrst House 1717 Columbia Road, N W Washington, D.C. 20009-2803 EIN 52-1362103	Care of Homeless Persons with Cancer	\$150,000
Columbia University Institute of Cancer Genetics Columbia University Health Sciences Russ Berrie Pavilion 1150 St Nicholas Avenue, Room 303B New York, New York 10032 EIN 13-5598093	Cancer Research "Pilot Projects"	\$200,000
Duke Comprehensive Cancer Center Duke University Medical Center 2424 Erwin Road, Suite 601, Box 2714 Durham, North Carolina 27710 EIN	Cancer Research "Pilot Projects"	\$200,000
Food & Friends 219 Riggs Road, N E Washington, D C 20011 EIN 52-1648941	Meals to D C Persons With Cancer	\$25,000
The HCCB at Harvard Medical School Peter M Howley, M D , Chair Department of Pathology 77 Avenue Louis Pasteur, NRB #952 Boston, Massachusetts 02115 EIN 13-5598093	Cancer Research "Pilot Projects"	\$200,000
Nueva Vida 2000 P Street, N W , Suite 740 Washington, D C 20036 EIN 54-1943145	Support Network for Latinas with Cancer	\$25,000
Providence Health Foundation Providence Hospital 1150 Varum Street, N E. Washington, D C 20017 EIN 52-1275583	Palliative Care Services	\$90,000

STEWART GRANTS PAID OUT IN 2009 (Under Will of Mary E. Stewart)	<u>Project Funded</u>	<u>Amt Granted</u>
Sidney Kimmel Comprehensive Cancer Center at John Hopkins, The The Johns Hopkins Medical Institutions The Harry and Jeanette Weinberg Building 401 North Broadway, Suite 1100 Baltimore, Maryland 21231-2410 EIN 520595110	Cancer Research "Pilot Projects"	\$250,000
Special Love, Inc 117 Youth Development Court Winchester, Virginia 22602 EIN 52-1218130	Camp Fantastic	\$25,000
Washington Home and Community Hospices, The 3720 Upton Street, N W. Washington, D C 20016	General Use - cancer-related hospice care	\$90,000
Washington Hospital Center Foundation for the Washington Cancer Institute at Washington Hospital Center 110 Irving Street, N W Washington, D C 20010-2975 EIN 53-0230275	Cancer Patient Support Program	\$150,000
	Needy Sick Fund (including Dr Jarman donation)	\$50,000
	Patient Navigator Salary Social Worker	\$91,000
The Stone and Holt Weeks Foundation c/o Community Foundation for the National Capitol Region 1201 15 th Street, NW Washington, DC 20005 EIN 23-7343119	Cancer Care	\$25,000
Whitehead Institute for Biomedical Research Nine Cambridge Center Cambridge, Massachusetts 02142-1479 EIN 06-1043412	Cancer Research "Pilot Projects"	\$200,000
Total Grants in 2009		<u>\$4,386,000</u>

All grantees listed are public charities described in IRS509(a)(1)(2) or (3), there were no "expenditure responsibility" grants nor were any grants paid to an individual