

See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052 2009

F	ог са	lendar	year 2009,	or t	ax year t	peginning			, 2009	, and endi	ng		, 20
G	Che	ck all t	hat apply		Initial r	eturn		Initial return	of a former p	oublic chari	ity		Final return
					Amend	led return		Addre	ss change		Ŋ	lame change	_
			Name of fo	unda	tion _	-						A Employer identif	ication number
ι	Jse tl	ne IRS	LET US	KEE	EP ENGA	AGED, IN	1C.						
	lab	el.	(D/B/A	LUF	KE FOUN	(NOITADN	ı				- 1	52	-2345339
•		wise,	Number an	d stre	et (or P O	box number i	mail is	not delivered to stree	t address)	Room/sui	te	B Telephone number (se	e page 10 of the instructions)
		int									- 1		
S	or t	ype. pecific	5113 LE	EESE	BURG PI	IKE, SU	TE	808					03) 399-2403
		ctions.	City or town	n, sta	ite, and ZIF	code						C If exemption applic pending, check her	ation is
											- 1	D 1 Foreign organiza	
			FALLS C	CHUF	RCH, VA	A 22041						2 Foreign organiz	
H	Che	ck type	e of organiz	ation	ı X s	ection 501	(c)(3)	exempt private	foundation			85% test check computation .	here and attach
\perp	s	ection 4	1947(a)(1) n	onex	empt chari			Other taxable pr		tion		E If private foundation	on status was terminated
T	Fair	marke	et value of a	ll ass	sets at end	d <u>JAc</u> co	untın	g method 🔀 C	ash Acc	crual			b)(1)(A), check here .
	-		m Part II, co					specify)				F If the foundation (s in a 60-month termination
_		▶ \$			841.		colur	nn (d) must be or	cash basis)			under section 507(o)(1)(B), check here
F	art	Analy	sis of Rev	enue	and Exp	enses (The	l (a) Revenue and	(b) Net inve	estment	10	a) Adjusted net	(d) Disbursements for charitable
			f amounts in not necessarii					expenses per	incon		,,	income	purposes
_			n (a) (see pa				<u> </u>	books					(cash basis only)
	1	Contribu	tions, gifts grants	s etc.	received (attac	ch schedule) .	ļ	·					
	2	Check	► LX attacl	h Sch	B	t required to		1.50		150			1
	3	Interest	on savings an	d tem	porary cash	investments		159		159.			ATCH 1
	4	Divider	nds and inter	rest fr	rom securit	ies							
	5 a	Gross r	ents				ļ						
	b	Net ren	tal income or (I	loss) _									
ne			n or (loss) fron ales price for a		of assets no	ot on line 10	_						
/en	-	assets o	on line 6a			En	\						
Revenue	7		I gain not inc	1	(Coup-Hald	12-11-12-10	Η—	·					
	8		ort-teim cap		iln	/ˈc							
	9 10 a	Income Gross se	e modification ales less regima	ns ·	PR 1 2	.5010 J	<u> </u>		-			• • •	
		and allo	wances ∤·      (i)		PKI	ليسير	-						
			ost of goods so			THE	1						
			profit or loss	0 1/		1(0)							
	11 12		income (attac Add lines 1 t					159	<u> </u>	159.			
_	13						<u> </u>	7,000	}	0.			7,000
١			nsation of offic employee sa										
es	14 15		employee sa in plans, emp		-	• • • • • •	<u> </u>					 .	
ens	16a		in plans, ein iees (attach s	•		 .H 2		440		0.		0	. 440
ă	b	_	nting fees (a					1,470		200.		0	. 1,270
e E	c		professional					<u> </u>					
aţį	17		it										
str	18		attach schedule			at. at		21		0.			0
Operating and Administrative Expenses	19		ciation (attac								-		
Ē	20		ancy , , , ,		•	•						·	-
٧p	21		conferences										
ă	22		g and public					-					
пg	23		expenses (at					32,701	<u> </u>	15.			32,686
ati	24		perating an									, -,	
bei	•		nes 13 throug					41,632	4	215.		0	. 41,396
0	25		outions, gifts	_				9,300	1				9,300
	26		enses and disb	_				50,932		215.		, O	. 50,696
	27		ct line 26 fro		····								
			of revenue over			rsements		-50,773	4				
			vestment ind	•						-0-			
			ed net incor		•	•						-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions $9E^{1410\,1\,000}$ SB8785 3947 3/1/2010 11:33:05 AM V 09-4.1

ATCH 4 JSA

Form **990-PF** (2009) PAGE

Р	art II	Balance Sheets description column should be for end-of-year	Beginning of year	End of	year
_		amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
I	1	Cash - non-interest-bearing	102 614	£1 745	<u> </u>
	2	Savings and temporary cash investments	103,614.	51,745.	51,745.
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule)			
l		Less allowance for doubtful accounts ▶			
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ass	10 a	Investments - U S and state government obligations (attach schedule)			
		Investments - corporate stock (attach schedule)			
		Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings,			
		Less accumulated depreciation (attach schedule)			
	12	(attach schedule) Investments - mortgage loans			
	13	Investments other (attach schodule)			
	14	Investments - other (attach schedule) Land, buildings, and equipment basis 1,096.	 	· · · · · · ·	ATCH 6
		Less accumulated depreciation	0.	1,096.	1,096.
	15	equipment basis Less accumulated depreciation (attach schedule) Other assets (describe		1,0301	
	16	Other assets (describe Total assets (to be completed by all filers - see the	· · · · · · · · · · · · · · · · · · ·		
	10	Instructions Also, see page 1, item I)	103,614.	52,841.	52,841.
\dashv	17		103,011.	32,011.	32,011.
		Accounts payable and accrued expenses			
	18	Grants payable	l l		
Liabilities	19	Deferred revenue			
ij	20	Loans from officers, directors, trustees, and other disqualified persons			
ia	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe			
		T 4 4 1 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			
_	23	Total liabilities (add lines 17 through 22)			
		Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
S					
ıce	24	Unrestricted			
ılar	25	Temporarily restricted			
B	26	Permanently restricted			
pur	25 26 27	Foundations that do not follow SFAS 117,			
Ţ		check here and complete lines 27 through 31. $\blacktriangleright X$			
ō	27	Capital stock, trust principal, or current funds			
Net Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund	100 614	50.041	
SS	29	Retained earnings, accumulated income endowment, or other funds	103,614.	52,841.	
it A	30	Total net assets or fund balances (see page 17 of the			
ž		instructions)	103,614.	52,841.	
	31	Total liabilities and net assets/fund balances (see page 17			
		of the instructions)	103,614.	52,841.	
	_	Analysis of Changes in Net Assets or Fund I		······································	
1		l net assets or fund balances at beginning of year - Part II,		-	
	end-	of-year figure reported on prior year's return)		1	103,614.
2		a amount from Double to 07-		1 . 1	- 50,773.
				1 - 1	
		lines 1, 2, and 3			52,841.
				_	
		Il net assets or fund balances at end of year (line 4 minus l	ine 5) - Part II, column (b)	, line 30 6	52,841.
_					5 990 PE (2000)

(a) List and	s and Losses for Iax on Inv d describe the kind(s) of property sold (irick warehouse, or common stock, 200	(e g , real estate,	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a					
b					
С					
d					
е					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) min	
а			ļ		
b			ļ		
С					
d					
е		<u> </u>			
Complete only for assets s	howing gain in column (h) and owr	ned by the foundation on 12/31/69	- "	Gains (Col (h) g	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), if any	col	(k), but not less Losses (from co	
a					
b			<u> </u>		
С					
d	1				
e	<u> </u>				·
2 Capital gain net income or	(not canital loce)	gain, also enter in Part I, line 7 { (loss), enter -0- in Part I, line 7	2		
3 Net short-term capital gair	n or (loss) as defined in sections 12	· · ·			
If gain, also enter in Part I,	, line 8, column (c) (see pages 13	and 17 of the instructions)			
If (loss), enter -0- in Part I,	line 8		3		
Part V Qualification U	nder Section 4940(e) for Red	uced Tax on Net Investment Inc	come		
	the section 4942 tax on the distribution of qualify under section 4940(e)	outable amount of any year in the b	ase perio	d? [Yes X No
		r, see page 18 of the instructions be	efore mak	uno any entries	
(a)	(b)	(c)		(d)	
Base penod years Calendar year (or tax year beginning in)	Adjusted qualifying distributions	Net value of nonchantable-use assets		Distribution r (col (b) divided by	
2008	3,134.	103,282.		(00) (0) 0,0000 0	0.030344
2007	1,450.	104,698.	 		0.013849
2006	12,693.	92,348.	<u> </u>	··	0.137447
2005	36,971.	111,842.		··	0.330565
2004	34,878.	106,516.			0.327444
2 Total of line 1, column (d))		2		0.839649
· ·	for the 5-year base period - divide				
-	•	s than 5 years	3		0.167930
4 Enter the net value of nor	ncharitable-use assets for 2009 fro	om Part X, line 5	4		76,576.
5 Multiply line 4 by line 3			5		12,859
6 Enter 1% of net investme	nt income (1% of Part I, line 27b)		6		
			7		12,859
8 Enter qualifying distribution	ons from Part XII, line 4		8		50,696
If line 8 is equal to or great VI instructions on page	eater than line 7, check the box i	in Part VI, line 1b, and complete	that part	using a 1% ta	x rate See th

PAGE 3

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the	ne ins	tructio	ns)
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			0.
	here ► X and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% $\mathcal J$ of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2	_		
3	Add lines 1 and 2	_		0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0			0.
6	Credits/Payments			
	2009 estimated tax payments and 2008 overpayment credited to 2009 6a			
	Exempt foreign organizations-tax withheld at source			
	Tax paid with application for extension of time to file (Form 8868) 6c 0.			
d	Backup withholding erroneously withheld			0
7	Total credits and payments Add lines 6a through 6d			0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			0.
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ Refunded ▶ 11			
	t VII-A Statements Regarding Activities		Van	Na
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	4-	Yes	No X
	participate or intervene in any political campaign?	1a		 -
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19	4.		Х
	of the instructions for definition)?	1b		
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
	Did the foundation (Is Found 4400 DOL for this word)	1 c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year		-	
u	(1) On the foundation \blacktriangleright \$			
•	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
C	on foundation managers >\$	1		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		Χ
-	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4 b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that			
	conflict with the state law remain in the governing instrument?	6	_X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	_X	
8 a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions) •MD,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8 b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			v
	27)? If "Yes," complete Part XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			Х
	names and addresses	10		_^

	990-PF (2009) 52-2345339		ſ	Page \$
Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address WWW.LUKEFOUNDATION.ORG			_
14	The books are in care of ▶_CHARLES G. DAVIS Telephone no Located at ▶5113 LEESBURG PIKE, SUITE 808 FALLS CHURCH, VA ZIP+4 ▶ 22041	9-2	403	
	Located at ▶5113 LEESBURG PIKE, SUITE 808 FALLS CHURCH, VA ZIP+4 ▶ 22041			, -
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		>	· 🔲
_	and enter the amount of tax-exempt interest received or accrued during the year			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			ſ
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit of use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if			
	the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)			
_	to minute of gotor months of the gotor months			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			х
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1 b	-	
	Organizations relying on a current notice regarding disaster assistance check here	ŀ		
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	1 c	1	x
_	were not corrected before the first day of the tax year beginning in 2009?	16	 	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?			
	toe, Fart Ain) for tax year(s) beginning before 20097.			
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	ŀ		
Ü	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2ь		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			İ
·	the provisions of section 4942(a)(z) are being applied to any of the years fisted in za, list the years field			
32	Did the foundation hold more than a 2% direct or indirect interest in any business			
Ja	, v			
h	enterprise at any time during the year? Yes^ No If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or		}	
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			

Χ

Χ

3 b

Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

Pa	t VII-B Statements Regarding Activities fo	r Which Form 4	720 May Be Requ	ired (continued)		
5 a	During the year did the foundation pay or incur any amoun	nt to				
	(1) Carry on propaganda, or otherwise attempt to influen	ce legislation (section	4945(e))?	Yes X No		
	(2) Influence the outcome of any specific public election	(see section 4955), o	or to carry on,			
	directly or indirectly, any voter registration drive?			Yes X No		
	(3) Provide a grant to an individual for travel, study, or oth	er similar purposes?		. Yes X No		l
	(4) Provide a grant to an organization other than a charit	table, etc , organizatio	in described in			
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the ins	structions)	,Yes X No		
	(5) Provide for any purpose other than religious, charitab	ole, scientific, literary,	or educational			
	purposes, or for the prevention of cruelty to children or	r anımals?		Yes X No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transa	actions fail to qualify	under the exceptions	described in		
	Regulations section 53 4945 or in a current notice regards				5b	
	Organizations relying on a current notice regarding disasti	er assistance check h	ere	▶ 🛄		
С	If the answer is "Yes" to question 5a(4), does the founda	tion claim exemption t	from the tax			i
	because it maintained expenditure responsibility for the gr			Yes No		
	If "Yes," attach the statement required by Regulations sect					
6a	Did the foundation, during the year, receive any funds, d	rectly or indirectly, to	pay premiums			
	on a personal benefit contract?	•		Yes X No		
b	Did the foundation, during the year, pay premiums, direct			ct?	6 b	X
	If "Yes" to 6b, file Form 8870					
7 a	At any time during the tax year, was the foundation a par	ty to a prohibited tax	shelter transaction?	. Yes X No	Ĺ	
b	If yes, did the foundation receive any proceeds or have a	iny net income attribu	table to the transaction	›	7b	
Pa	rt VIII Information About Officers, Directors	, Trustees, Foun	dation Managers,	Highly Paid Emplo	yees,	
1	and Contractors List all officers, directors, trustees, foundation management	anagers and their	compensation (see	page 22 of the instru	uctions).	
•	(a) Name and address	(b) Title, and average	(c) Compensation (If not paid, enter	(d) Contributions to	(e) Expen	se account,
	(a) Name and address	hours per week devoted to position	(if not paid, enter	employee benefit plans and deferred compensation	other al	lowances
				1		
ΡŊ	TACHMENT 7		7,000.	0.		0
			-			
				<u> </u>		
2	Compensation of five highest-paid employees (other transported in the compensation of the highest-paid employees (other transported in the compensation of the highest-paid employees (other transported in the compensation of the highest-paid employees).	her than those inc	luded on line 1 - se	e page 23 of the inst	ructions).	
	If none, enter "NONE."			(d) Contributions to		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit plans and deferred		se account, lowances
	<u></u>	devoted to position		compensation		··
	NONE					
			<u></u>			
		,				
Tot	al number of other employees paid over \$50,000 .					>
					- 0	90-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Information About Contractors (continued)	Managers, Highly Paid Employ	/ees,
3 Five highest-paid independent contractors for professional services (see page	23 of the instructions). If none,	enter "NONE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
,		
NONE	-	
	_	
Total number of others receiving over \$50,000 for professional services	<u> </u>	▶ NONE
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical of organizations and other beneficianes served, conferences convened, research papers produced, etc.	information such as the number	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see page 23 of the	instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amount
1 NONE		
2		
All other program-related investments See page 24 of the instructions		
3 NONE		
Total. Add lines 1 through 3	<u></u>	

1 Fair market value of assets not used (or held for use) directly in carrying out chantable, etc. purposes A Average of monthly fair market value of securities. A Average of monthly cash balances C Fair market value of all other assets (see page 24 of the instructions) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) A Caquisition indebtedness applicable to line 1 assets C Q Quisition indebtedness applicable to line 1 assets C Q Quisition indebtedness applicable to line 1 assets C Q Qualitic 2 from line 1d C (astach detailed explanation) A Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V. line 4 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V. line 4 Minimum investment return. Enter 5% of line 5 Minimum investment return. Enter 5% of line 5 Minimum investment return from Part X, line 6 Minimum investment return from Part X, line 6 A dol lines 2 and 2b Income tax for 2009 (Tins does not include the tax from Part V). line 5 A dol lines 3 and 4 Recoveries of amounts treated as qualifying distributions A did lines 3 and 4 Recoveries of amounts treated as qualifying distributions A did lines 3 and 4 A Cash destributions (see page 25 of the instructions) A Mounts paid (including administrative expenses) to accomplish charitable, etc. purposes Expenses, contributions, gifts, etc total from Part X. line 26 Distributable amount as adjusted Subtract line 8 from line 5. Enter here and on Part XIII, Intel 1 Amounts paid (including administrative expenses) to accomplish charitable, etc. purposes Expenses, contributions, gifts, etc total from Part I. column (d), line 26 Distributable amount as adjusted Subtract line 8 from line 5. Enter here and on Part XIII, Intel 1 Amounts paid (including administrative expenses) to accompli	Pai	Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions.)	gn foundations	'1
a Average of monthly fair market value of secunties b Average of monthly cash balances c Fair market value of all other assets (see page 24 of the instructions) d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1 c (attach detailed explanation) 2 Acquisition indebedness applicable to line 1 assets 2 Q Q. 3 Subtract line 2 from line 1d 3 77, 742. 4 Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 76, 576. 5 Minimum investment return. Enter 5% of line 5. C Met value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 76, 576. 5 Minimum investment return. Enter 5% of line 5. C Mountain investment return from Part X, line 6. C Mountain investment return from Part X, line 6. C Mountain investment return from Part X, line 6. C Mountain investment return from Part X, line 6. C Add lines 2a and 2b D Instributable amount before adjustments Subtract line 2c from line 1 C Add lines 2a and 2b C D Subtributable amount before adjustments Subtract line 2c from line 1 C Add lines 3 and 4 C Add lines 3 and 4 C Add lines 3 and 4 C Add lines 2 and 2b D Distributable amount seaded as qualifying distributions Add lines 3 and 4 C Add lines 3 and 4 C Add lines 5 and 5 C Add lines 5 and 6 C Add lines 6 and 5 C Add lines 6 and 6 C Add lines 7 and 7 a	1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
b Average of monthly cash balances		purposes		
b Average of monthly cash balances	а	Average monthly fair market value of securities	1a	
to a Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and to (attach detailed explanation). Reduction claimed for blockage or other factors reported on lines 1a and to (attach detailed explanation). Solutiract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 76, 576. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 76, 576. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 76, 576. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 76, 576. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 76, 576. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 76, 576. Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 76, 576. Net value of noncharitable amount (see page 25 of the instructions) (Section 4942())(3) and ())(5) private operating foundations and certain foreign origanizations check here ▶ and do not complete this part V and to	b	Average of monthly cash balances	1b	77,742.
d Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) Candouistion indebtedness applicable to line 1 assets Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 Cash deemed held for charitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 Cash deemed held for charitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 Cash deemed held for charitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 Cash deemed held for charitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 Cash deemed held for charitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 Cash deemed held for charitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 Cash deemed held for charitable amount (see page 25 of the instructions) (Section 4942()(3) and ()(5) private operating for a dark of 2009 (This does not include the tax from Part V) 1 Minimum investment return from Part X, line 6 Distributable amount before adjustments Subtract line 2 c from line 1 Cash delines 2 a and 2b Distributable amount before adjustments Subtract line 2 c from line 1 Cash delines 3 and 4 Cash dienes 4 and 2b Cash dienes 4 and 2b Cash dienes 5 and 2b Cash dienes 6 and 2b Cash dienes 7 and 2b Cash dienes 8 and 4 Cash dienes 6 and 2b Cash diene	С	Fair market value of all other assets (see page 24 of the instructions)	1 c	•
to (attack detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 2 0. 3 3 77,742. 4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V. line 4 5 76,576. 5 Minimum investment return. Enter 5% of line 5. 6 Minimum investment return. Enter 5% of line 5. 6 Minimum investment return. Enter 5% of line 5. 6 Minimum investment return. Enter 5% of line 5. 7 Minimum investment return. Enter 5% of line 5. 8 Minimum investment return. Enter 5% of line 5. 8 Minimum investment return. Enter 5% of line 5. 8 Minimum investment return. Enter 5% of line 5. 8 Minimum investment return. Enter 5% of line 5. 9 Minimum investment return. Enter 5% of line 5. 9 Minimum investment return. Enter 5% of line 5. 1 Minimum investment return from Part X. line 6. 1 Minimum investment return from Part X. line 6. 2 Tax on investment income for 2009 from Part VI, line 5. 2 Add lines 2a and 2b. 1 Income tax for 2009 (This does not include the tax from Part VI). 2 Add lines 2a and 2b. 2 Ca. 3 Distributable amount before adjustments Subtract line 2c from line 1. 3 A 3,829. 8 Recoveries of amounts treated as qualifying distributions. 4 Add lines 3 and 4. 5 Deduction from distributable amount (see page 25 of the instructions). 1 Amounts pad (including administrative expenses) to accomplish charitable, etc. purposes 1 Amounts pad (including administrative expenses) to accomplish charitable, etc. purposes 2 Amounts pad (including administrative expenses) to accomplish charitable, etc. purposes 3 Expenses, contributions, gifts, etc total from Part I, column (d), line 26. 4 Expenses, contributions, gifts, etc total from Part I, column (d), line 26. 5 Program-related investments - total from Part IX.B. 6 Amounts pad (including administrative expenses) to accomplish charitable, etc. purposes a Expenses, contributions, gifts, etc	d	Total (add lines 1a, b, and c)	1d	77,742.
2 Acquisition indebtedness applicable to line 1 assets 3 77,7422. Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 5 76,576. Minimum investment return. Enter 5% of line 5. Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating froundations and certain foreign organizations check here □ and do not complete this part. 1 Minimum investment return from Part X, line 6. 1 3,829. 1 Minimum investment income for 2009 from Part VI, line 5. 2 a Tax on investment income for 2009 from Part VI, line 5. 2 a Tax on investment income for 2009 from Part VI, line 5. 2 a Tax on investment income for 2009 from Part VI, line 5. 4 Acquisition of this does not include the tax from Part VI) 5 Add lines 2 and 2 b. Cash dines 2 and 4 b. Cash dines 3 and 4 c. Cash distributions, gifts, etc - total from Part I, column (d), line 26 d. Cash distribution set (attach the required schedule) Cash distribution test (attach the required schedule) Cash distributions and innes 1 althrough 30 Enter here and on Part VII, line 8, and Part XIII, line 4 d. Cash distributions. Add lines 1 a through 30 Enter here and on Part VII, line 8, and Part XIII, line 4 d. Cash distributions. Add lines 1 a through 30 Enter here and on Part V. line 8, and Part XIII, li	е	Reduction claimed for blockage or other factors reported on lines 1a and		
2 Acquisition indebtedness applicable to line 1 assets 3 77,7422. Subtract line 2 from line 1d 4 Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4. 5 76,576. Minimum investment return. Enter 5% of line 5. Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating froundations and certain foreign organizations check here □ and do not complete this part. 1 Minimum investment return from Part X, line 6. 1 3,829. 1 Minimum investment income for 2009 from Part VI, line 5. 2 a Tax on investment income for 2009 from Part VI, line 5. 2 a Tax on investment income for 2009 from Part VI, line 5. 2 a Tax on investment income for 2009 from Part VI, line 5. 4 Acquisition of this does not include the tax from Part VI) 5 Add lines 2 and 2 b. Cash dines 2 and 4 b. Cash dines 3 and 4 c. Cash distributions, gifts, etc - total from Part I, column (d), line 26 d. Cash distribution set (attach the required schedule) Cash distribution test (attach the required schedule) Cash distributions and innes 1 althrough 30 Enter here and on Part VII, line 8, and Part XIII, line 4 d. Cash distributions. Add lines 1 a through 30 Enter here and on Part VII, line 8, and Part XIII, line 4 d. Cash distributions. Add lines 1 a through 30 Enter here and on Part V. line 8, and Part XIII, li		1c (attach detailed explanation) 1e		
3 Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 Ninimum investment return. Enter 5% of line 5 Net value of noncharitable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part) Minimum investment return from Part X, line 6 1	2	Acquisition indebtedness applicable to line 1 assets	2	0.
of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5 Minimum investment return. Enter 5% of line 5 Minimum investment return frome part X, line 6 Tax on investment return from Part X, line 6 Tax on investment income for 2009 from Part VI, line 5 Add lines 2a and 2b Add lines 2a and 2b Add lines 3 and 4 Recoveries of amounts treated as qualifying distributions Add lines 3 and 4 Becoveries of amounts treated as qualifying distributions Add lines 3 and 4 Beduction from distributable amount (see page 25 of the instructions) Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 Amounts pard (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc. total from Part IX. column (d), line 26 Program-related investments - total from Part IX. B Amounts pard to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Cash distribution test (attach the required schedule) Cash distributions. Add lines 1a through 3b Enter here and on Part XIII, line 4 Cash distributions. Add lines 1a through 3b Enter here and on Part XIII, line 4 Cash distributions. Add lines 1a through 3b Enter here and on Part XIII, line 4 Cash distributions. Add lines 1a through 3b Enter here and on Part XIII, line 4 Cash distribution test (attach the required schedule) Cash distribution test (attach the required schedule) Cash distribution to the (will be used in Part V, column (b), in subsequent years when calculating whether the foundation	^	Cultiva at lune O forms line Ad	3	77,742.
of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 Minimum investment return. Enter 5% of line 5 Minimum investment return. Enter 5% of line 5 Minimum investment return frome part X, line 6 Tax on investment return from Part X, line 6 Tax on investment income for 2009 from Part VI, line 5 Add lines 2a and 2b Add lines 2a and 2b Add lines 3 and 4 Recoveries of amounts treated as qualifying distributions Add lines 3 and 4 Becoveries of amounts treated as qualifying distributions Add lines 3 and 4 Beduction from distributable amount (see page 25 of the instructions) Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 Amounts pard (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc. total from Part IX. column (d), line 26 Program-related investments - total from Part IX. B Amounts pard to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Cash distribution test (attach the required schedule) Cash distributions. Add lines 1a through 3b Enter here and on Part XIII, line 4 Cash distributions. Add lines 1a through 3b Enter here and on Part XIII, line 4 Cash distributions. Add lines 1a through 3b Enter here and on Part XIII, line 4 Cash distributions. Add lines 1a through 3b Enter here and on Part XIII, line 4 Cash distribution test (attach the required schedule) Cash distribution test (attach the required schedule) Cash distribution to the (will be used in Part V, column (b), in subsequent years when calculating whether the foundation	4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25		
Minimum investment return. Enter 5% of line 5 6 3,829.			4	1,166.
Minimum investment return. Enter 5% of line 5 G 3,829. Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(I)(3) and (I)(5) private operating foundations and certain foreign organizations check here	5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	76,576.
Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part \\ Minimum investment return from Part X, line 6			6	3,829.
2a Tax on investment income for 2009 from Part VI, line 5	Pa	rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privations	ate operating	
b Income tax for 2009 (This does not include the tax from Part VI) 2b c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 3 3 3,829. 4 Recoveries of amounts treated as qualifying distributions 4 5 Add lines 3 and 4 5 5 3,829. 6 Deduction from distributable amount (see page 25 of the instructions) 6 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 3,829. Part XII Qualifying Distributions (see page 25 of the instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 1 1 a 50,696. b Program-related investments - total from Part IX-B 1 1 b 0. 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 0. 3 Amounts set aside for specific charitable projects that satisfy the a Sultability test (prior IRS approval required) 3 a 0. b Cash distribution test (attach the required schedule) 3 a 0. 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 50, 696. 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) 6 5 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 50, 696. Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation			1	3,829.
b Income tax for 2009 (This does not include the tax from Part VI) 2b c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 3 3 3,829. 4 Recoveries of amounts treated as qualifying distributions 4 5 Add lines 3 and 4 5 5 3,829. 6 Deduction from distributable amount (see page 25 of the instructions) 6 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 3,829. Part XII Qualifying Distributions (see page 25 of the instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 1 1 a 50,696. b Program-related investments - total from Part IX-B 1 1 b 0. 2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 0. 3 Amounts set aside for specific charitable projects that satisfy the a Sultability test (prior IRS approval required) 3 a 0. b Cash distribution test (attach the required schedule) 3 a 0. 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 4 50, 696. 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) 6 5 6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 50, 696. Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	2 a	Tax on investment income for 2009 from Part VI, line 5 2a 2		
c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 3 3,829. 4 Recoveries of amounts treated as qualifying distributions 4 5 5 Add lines 3 and 4 6 Deduction from distributable amount (see page 25 of the instructions) 6 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 Inne 1	b	Income tax for 2009 (This does not include the tax from Part VI) 2b]	
Distributable amount before adjustments Subtract line 2c from line 1 Recoveries of amounts treated as qualifying distributions Add lines 3 and 4 Deduction from distributable amount (see page 25 of the instructions) Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see page 25 of the instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc total from Part I, column (d), line 26 Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		Add lines 2n and 2h	2c	
4 Recoveries of amounts treated as qualifying distributions 4 Add lines 3 and 4 5 Deduction from distributable amount (see page 25 of the instructions) 6 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	3	Distributable amount before adjustments Subtract line 2c from line 1	3	3,829.
5 3,829. 6 Deduction from distributable amount (see page 25 of the instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII. Iline 1	4		4	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	5		5	3,829.
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	6	Deduction from distributable amount (see page 25 of the instructions)	6	
Part XII Qualifying Distributions (see page 25 of the instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes a Expenses, contributions, gifts, etc total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B 1 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 0. 3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) 5 Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
Part XII Qualifying Distributions (see page 25 of the instructions) 1			7	3,829.
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes Expenses, contributions, gifts, etc total from Part I, column (d), line 26. Program-related investments - total from Part IX-B. Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes. Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required). Cash distribution test (attach the required schedule). Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). Adjusted qualifying distributions. Subtract line 5 from line 4. Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	Pa			
Expenses, contributions, gifts, etc - total from Part I, column (d), line 26 b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	1 4			
Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. purposes Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	1			
Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	а		1a	
purposes Amounts set aside for specific charitable projects that satisfy the Suitability test (prior IRS approval required) Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	b	Program-related investments - total from Part IX-B	1b	0.
Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation		purposes	2	0.
b Cash distribution test (attach the required schedule) 4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	3	Amounts set aside for specific charitable projects that satisfy the		
Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	а	Suitability test (prior IRS approval required)	3a	0.
 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation 	b		3b	
Enter 1% of Part I, line 27b (see page 26 of the instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	50,696.
Enter 1% of Part I, line 27b (see page 26 of the instructions) 6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	5			
6 Adjusted qualifying distributions. Subtract line 5 from line 4 6 50, 696. Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation			5	
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	6		6	50,696.
		Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating v	vhether the foun	dation

Pa	rt XIII Undistributed Income (see page	26 of the instruction	ns)	e,	
1	Distributable amount for 2009 from Part XI,	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
	line 7				3,829
2	Undistributed income, if any, as of the end of 2009				
	Enter amount for 2008 only				
	Total for pnor years 20 07 20 06 20 05				
3	Excess distributions carryover, if any, to 2009				
a	From 2004				
D	From 2006				
С.	From 2006				
	From 2007				
е	From 2008	60 061			
f	Total of lines 3a through e	69,061.			
4	Qualifying distributions for 2009 from Part XII, line 4 > \$ 50,696.				
а	Applied to 2008, but not more than line 2a			·	
b	Applied to undistributed income of prior years (Election				
	required - see page 26 of the instructions)				
С	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2009 distributable amount	"			3,829
	Remaining amount distributed out of corpus	46,867.			
5	Excess distributions carryover applied to 2009				
6	(If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	115,928.			
	Prior years' undistributed income Subtract				
С	Enter the amount of prior years' undistributed income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
е	Undistributed income for 2008 Subtract line				
	4a from line 2a Taxable amount - see page 27 of the instructions				
	27 of the instructions				
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010.				
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
8	instructions)	29,570.			
9	Excess distributions carryover to 2010.				
-	Subtract lines 7 and 8 from line 6a	86,358.			
10	Analysis of line 9				
	Excess from 2005				
	Excess from 2006				
c			1		
d					
	Excess from 2009 46,867.				

Pa	rt XIV Private Oper	ating Foundations	(see page 27 of the	instructions and Pa	art VII-A, question 9	NOT APPLICABL
् 1a	If the foundation has i	_		•	• 1	
, b	foundation, and the ruling Check box to indicate who				1 1	(J)(3) or 4942(J)(5)
		Tax year	private operating round	Prior 3 years	1	
2 a	Enter the lesser of the ad- justed net income from Part I or the minimum investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b	85% of line 2a					
c	Qualifying distributions from Part	-				
_	XII line 4 for each year listed .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line					
3	2d from line 2c Complete 3a, b, or c for the					-
J	alternative test relied upon					
а	'Assets' alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying under section					
b	4942(j)(3)(B)(i) "Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X line 6 for each year listed					
С	'Support" alternative test - enter			<u> </u>		
	(1) Total support other than gross investment income (interest, diwdends, rents					
	payments on securities loans (section 512(a)(5)),					
	or royalties) (2) Support from general public and 5 or more exempt organizations as					
	provided in section 4942 (j)(3)(B)(III)					
	(3) Largest amount of sup- port from an exempt					
	organization					
Pa		ary Information (C during the year - se			dation had \$5,000	or more in assets
1	Information Regarding					
а	List any managers of before the close of any	tax year (but only if the				
	CHARLES G.					
b	List any managers of ownership of a partner					ly large portion of the
	N/A					
2	Information Regarding	g Contribution, Grant	, Gift, Loan, Scholars	hip, etc., Programs:		
		or funds. If the foun	dation makes gifts, g	grants, etc (see pag		and does not accept ions) to individuals or
а	The name, address, a ATTACHME	•	of the person to who	m applications should l	be addressed	
b	The form in which app		bmitted and informati	on and materials they	y should include	
	NO SPECIFIC	C FORMS				
С	Any submission deadli	nes				
	N/A					
d	Any restrictions or li factors N/A	mitations on awards	, such as by geogr	aphical areas, charit	able fields, kinds of	institutions, or other
JSA	 			 		Form 990-PF (2009)
1490 1	SB8785 3947 3	/1/2010 11:3	3:05 AM V 09-4	.1 23	3402	PAGE

Form 990-PF (2009)			52-2345339	Page 11
Part XV Supplementary Information (co	ontinued)		7	
3 Grants and Contributions Paid Duri	ng the Year or Appl	oved for f	Future Payment	
Recipient	If recipient is an individual show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
ATTACHMENT 9				
			}	
		į		
			1	
	<u></u>			9,300.
Total	 	· · · · · ·	▶ 3a	9,300.
b Approved for future payment				
		1	}	
	1			
Total			▶ 3b	

gross amounts unless otherwise indicated	Unrel	ated business income	Excluded by	section 512, 513, or 514	(e) Related or exempt
rogram service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempl function income (See page 28 of the instructions)
					(inclinational)
Fees and contracts from government agencies					
embership dues and assessments					
terest on savings and temporary cash investments			14	159.	
ividends and interest from securities					
et rental income or (loss) from real estate					
Debt-financed property					ļ. <u>.</u>
Not debt-financed property					
et rental income or (loss) from personal property .					
ther investment income	l .		_		
ain or (loss) from sales of assets other than inventor			-		
et income or (loss) from special events					· · · · · · · · · · · · · · · · · · ·
ross profit or (loss) from sales of inventory					
ther revenue a					
					<u></u>
				-	
				150	
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie	to verify calc	ulations) complishment of E	xempt Purp	oses	1
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28	B to verify calces to the Ac	ulations) complishment of E	Exempt Purp	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calces to the Ac	ulations) complishment of E	Exempt Purp	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calces to the Ac	ulations) complishment of E	Exempt Purp	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calces to the Ac	ulations) complishment of E	Exempt Purp	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calces to the Ac	ulations) complishment of E	Exempt Purp	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calces to the Ac	ulations) complishment of E	Exempt Purp	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calces to the Ac	ulations) complishment of E	Exempt Purp	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calces to the Ac	ulations) complishment of E	Exempt Purp	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calces to the Ac	ulations) complishment of E	Exempt Purp	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calces to the Ac	ulations) complishment of E	Exempt Purp	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calces to the Ac	ulations) complishment of E ch income is report exempt purposes	Exempt Purp ed in columi (other than i	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calces to the Ac	ulations) complishment of E	Exempt Purp ed in columi (other than i	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calces to the Ac	ulations) complishment of E ch income is report exempt purposes	Exempt Purp ed in columi (other than i	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calcos to the Acousty for whi	ulations) complishment of E ch income is report exempt purposes	Exempt Purp ed in columi (other than i	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calcos to the Acousty for whi	ulations) complishment of E ch income is report exempt purposes	Exempt Purp ed in columi (other than i	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calcos to the Acousty for whi	ulations) complishment of E ch income is report exempt purposes	Exempt Purp ed in columi (other than i	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calcos to the Acousty for whi	ulations) complishment of E ch income is report exempt purposes	Exempt Purp ed in columi (other than i	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calcos to the Acousty for whi	ulations) complishment of E ch income is report exempt purposes	Exempt Purp ed in columi (other than i	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calcos to the Acousty for whi	ulations) complishment of E ch income is report exempt purposes	Exempt Purp ed in columi (other than i	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calcos to the Acousty for whi	ulations) complishment of E ch income is report exempt purposes	Exempt Purp ed in columi (other than i	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calcos to the Acousty for whi	ulations) complishment of E ch income is report exempt purposes	Exempt Purp ed in columi (other than i	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calcos to the Acousty for whi	ulations) complishment of E ch income is report exempt purposes	Exempt Purp ed in columi (other than i	oses (e) of Part XVI-A co	1 ntributed important
ubtotal Add columns (b), (d), and (e) otal. Add line 12, columns (b), (d), and (e) worksheet in line 13 instructions on page 28 t XVI-B Relationship of Activitie e No. Explain below how each activitie accomplishment of the fi	B to verify calcos to the Acousty for whi	ulations) complishment of E ch income is report exempt purposes	Exempt Purp ed in columi (other than i	oses (e) of Part XVI-A co	1 ntributed important

OHIL	320-LL	(2003)							02 201000				1 6	.gc
Paı	t XVII		Information Exempt Orga		ransfers	To and	Transa	ctions	and Relati	onships	With N	lonc	harit	able
1	in sec	ction	ganization directl 501(c) of the C	ode (other than	section 50	01(c)(3) org	anızatıons						Yes	No
а			s? om the reporting f											v
														X
			ssets									1a(2)		^
b	Other													Х
			assets to a noncl											X
			ses of assets from											X
			of facilities, equipm											X
			rsement arrangeme									1		X
			r loan guarantees									1	1	X
_			ance of services											X
			acilities, equipmer										for r	
a			wer to any of ne goods, other				=				=			
			ny transaction o		_	-	-							
	value	III a	ily transaction of	i silanny arran	genient, sitt	ow in colui	(u) (i	ie value	or the good	s, other a	155015, 01	3CI VICE	55 160	CIVCU
(a) L	ine no	(b)	Amount involved	(c) Name of	noncharitable	exempt organiz	ation	(d) Des	cription of transf	ers, transaction	ons, and shar	ng arra	ngeme	nts
•			/A					N/A	•				•	
					* . *									
						·								
							-							
				772										
													<u> </u>	
						• •								
					_									
2a	ls the	foun	dation directly or	indirectly affilia	ated with, or	r related to,	one or r	nore tax-e	exempt organiz	zations des	cribed in			_
	section	n 501	(c) of the Code (ot	her than section :	501(c)(3)) or	in section 52	279			<i>.</i>	[Ye	es [7	∐ No
b	If "Yes	s," co	mplete the followin	g schedule										
		(a)	Name of organization	en	(t	b) Type of orga	inization			c) Description	on of relations	ship		
														
1	Under	penalt	es of perjury, I dec le, correct, and com	lare that I have ex	camined this re	eturn, including	g accompa	inying sche	dules and stater	nents, and to	o the best o	f my k	nowled	ge and
Ì	4	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ 		Deciaration	or preparer to	anci man taxp	ayer or not			mation of wi	nen prepare	1 1143 4	,	····cage
		<u> </u>	Ven					4.6	2010	Exec.	Dire	<u> </u>	-	
<u>a</u>	S	gnatui	e of officer of trustee	 				Date		Title				
Sign Here			.1	il			Date	_	Check if		Preparer's number (Se			n
B	تا ح	Pren	arer's	un & Ha	i co	4	3-11	-10	self-employ	ed ► []	page 30 of	the insti	ructions	.)
S	Paid eparer's se Only	sign	ature 🗸 🧸										- 0	
	Paid Preparer's Use Only		's name (or yours i			MPANY				EIN ▶ 5	2-0987	391		
	4	self-	employed), address	805 K	ING FARN	M BLVD.,	3RD	FLOOR						,

Phone no 301-231-620

and ZIP code

ROCKVILLE,

MD

ഗ	
듬	l
ũ	
Σ	I
Ś	
Ξ	ŀ
Ź	
Н	İ
三	١
Ä	ļ
Ö	
>-	
¥	I
Š	l
2	l
Σ	
띮	
_	l
Ó	
INTEREST ON TEMPORARY CASH INVESTI	l
က်	
찠	
Ē	ļ
Z	
H	
1	
Н	
<u>-</u> -1	
9R	
Ы	
PF	
O.F	
9	1
$\sum_{i=1}^{N}$	
õ	
Щ	

	NET	INVESTMENT	INCOME	1.
FORM 990FF, PAKI I - INIEKESI ON IEMPOKAKI CASH INVESIMENIS	KEVENOE AND	EXPENSES	PER BOOKS	159.
LEMPORARI CA				
INIERESI ON				
FART 1 -				
(M YYUFF,			DESCRIPTION	INTEREST
FOF			DES	INI

159.

159.

159.

TOTAL

23402

11:33:05 AMV 09-4.1

SB8785 3947 3/1/2010

ATTACHMENT

PART I - LEGAL FEES FORM 990PF,

EXPENSES PER BOOKS REVENUE AND

INVESTMENT INCOME

ADJUSTED NET INCOME

CHARITABLE PURPOSES

440.

LEGAL FEE

DESCRIPTION

TOTALS

440.

440.

0

0

440.

FORM 990PF, PART I - ACCOUNTING FEES

		H	
KE VENOE	AND	EXPENSES	PER BOOKS

INVESTMENT INCOME NET

ADJUSTED NET INCOME

CHARITABLE PURPOSES

1,270.

ACCOUNTING FEES

1,470.

200.

0

DESCRIPTION

TOTALS

1,470.

200.

1,270.

ATTACHMENT 3

TAXES
- 1
Н
PART
990PF,
FORM

	NET	INVESTMENT	INCOME	•0
REVENUE	AND	EXPENSES	PER BOOKS	21.
			DESCRIPTION	EXCISE TAX

CHARITA

EXCISE

.

TOTALS

PAGE 17

OTHER EXPENSES

١

PART I

FORM 990PF,

DESCRIPTION BANK CHARGES WEBSITE DEVELOPMENT	REVENUE AND EXPENSES PER BOOKS 15.	NVESTMENT INCOME 1	
=	135.		

TOTALS

32,686.

2,756. 135. 29,795.

CHARITABLE PURPOSES

FOR INVESTMENT
FOR
HELD
NOT
EQUIPMENT NOT HELD
BUILDINGS,
AND,

		L)	ENDING	BALANCE		
LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENT	ATTACHMENT 6	ACCUMULATED DEPRECIATION DETAIL		ADDITIONS DISPOSALS		
		жигатер рерв		ADDITIONS		
		ACCL	BEGINNING	BALANCE		
			ENDING	BALANCE	1,096	1,096
		FIXED ASSET DETAIL		ADDITIONS DISPOSALS		
		FIXED ASS		ADDITIONS	1,096	
			BEGINNING	BALANCE		
			METHOD/	CLASS	SL	
				ASSET DESCRIPTION	COMPUTER	TOTALS

ATTACHMENT 6 PAGE 19

V 09-4 1

SB8785 3947 3/1/2010

TRUSTEES	
AND TE	
DIRECTORS,	
OFFICERS,	
LIST OF	
- II	
R VI	
FORM 990PF, PAI	
FORM	

EXPENSE ACCT AND OTHER ALLOWANCES				.0	0
CONTRIBUTIONS E. TO EMPLOYEE BENEFIT PLANS	.0	. 0	Ċ	Ö	0.
COMPENSATION	7,000.	.0	Ö	.0	7,000.
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	PRESIDENT & DIRECTOR 1.00	DIRECTOR 2.00	DIRECTOR 1.00	DIRECTOR 1.00	GRAND TOTALS
NAME AND ADDRESS	CHARLES G. DAVIS 5113 LEESBURG PIKE, SUITE 808 FALLS CHURCH, VA 22041	LETITIA D. JANIFER 5113 LEESBURG PIKE, SUITE 808 FALLS CHURCH, VA 22041	DONNA RAMOS-JOHNSON 5113 LEESBURG PIKE, SUITE 808 FALLS CHURCH, VA 22041	TARRA D. DAVIS 5113 LEESBURG PIKE, SUITE 808 FALLS CHURCH, VA 22041	

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

CHARLES G. DAVIS 5113 LEESBURG PIKE, SUITE 808 FALLS CHURCH, VA 22041 703-399-2403

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FOUNDATION FOR SARCOIDOSIS RESEARCH CHICAGO, IL	NONE CHARLTY	GENERAL OPERATING SUPPORT	200
NORTH CAROLINA CENTRAL STATE UNIVERSITY DURHAM, NC	NONE PUBLIC CHARITY	GENERAL OPERATING SUPPORT	800
BOWIE/MITCHELLVILLE DIAMOND FOUNDATION MITCHELLVILLE, MD	NONE PUBLIC CHARITY	GENERAL OPERATING SUPPORT	3,000
NATIONAL SOCIETY OF BLACK ENGINEERS WASHINGTON, DC	NONE PUBLIC CHARITY	GENERAL OPERATING SUPPORT	5,000

9,300 TOTAL CONTRIBUTIONS PAID

PAGE 22 ATTACHMENT 9

V 09-4 1

SB8785 3947 3/1/2010

6
0
0
2

52-2345339

Current-year depreciation Current-year amortization Current-year 179 expense ACRS CRS class class 5 000 Life Гfe Me-thod Code SL Beginning Ending Accumulated depreciation depreciation Accumulated Accumulated amortization Basis for depreciation 1,096 1,096 1,096 Basis Reduction 179 exp reduction in basis 100 000 Bus % Unadjusted Cost or basis 1,096 1,096 1,096 Cost or basis Date placed in service 12/30/2009 Less Retired Assets Subtotals Date placed in service Subtotals Asset description Asset description Description of Property AMORTIZATION Less Retired Assets DEPRECIATION Listed Property TOTALS. . . . *Assets Retired JSA 9X9024 1 000 TOTALS. . . COMPUTER

LET US KEEP ENGAGED, INC

SB8785 3947 3/1/2010

V 09-4 1

23402

PAGE 23