Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
JEWELL FOUNDATION LIMITED

Number and street (or P O box number if mail is not delivered to street address)
C/O 6804 TULIP HILL TERRACE

Room/suite

City or town, state, and ZIP code
BETHESDA, MD 20816

A Employer identification number
52-2280157

B Telephone number
301-229-6084

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 1,691,102.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received			N/A	
	2	Check ▶ ☒ if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments	2,424.	2,424.		STATEMENT 1
	4	Dividends and interest from securities	20,932.	20,932.		STATEMENT 2
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-242,510.			
	b	Gross sales price for all assets on line 6a 761,328.				
	7	Capital gain net income (from Part IV, line 2)		0.		
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss)				
	11	Other income	13,472.	13,472.		STATEMENT 3
	12	**Total** Add lines 1 through 11	-205,682.	36,828.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	0.	0.		0.
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees				
	b	Accounting fees STMT 4	4,955.	0.		4,955.
	c	Other professional fees STMT 5	10,321.	10,321.		0.
	17	Interest				
	18	Taxes STMT 6	1,272.	1,272.		0.
	19	Depreciation and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses STMT 7	2,593.	0.		0.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	19,141.	11,593.		4,955.
	25	Contributions, gifts, grants paid	73,241.			73,241.
	26	**Total expenses and disbursements.** Add lines 24 and 25	92,382.	11,593.		78,196.
	27	Subtract line 26 from line 12:				
	a	Excess of revenue over expenses and disbursements	-298,064.			
	b	**Net investment income** (if negative, enter -0-)		25,235.		
	c	**Adjusted net income** (if negative, enter -0-)			N/A	

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LHA **For Privacy Act and Paperwork Reduction Act Notice, see the instructions.**

Form **990-PF** (2009)

2

	Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	44,461.	72,454.	72,454.
	2	Savings and temporary cash investments			
	3	Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations			
	b	Investments - corporate stock STMT 9	1,326,880.	1,487,746.	1,623,509.
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment: basis ▶ Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other STMT 10	481,191.	0.	0.
	14	Land, buildings, and equipment: basis ▶ Less accumulated depreciation ▶			
	15	Other assets (describe ▶ OTHER ASSETS)	-344.	-4,861.	-4,861.
	16	**Total assets** (to be completed by all filers)	1,852,188.	1,555,339.	1,691,102.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶ STATEMENT 11)	0.	1,215.	
	23	**Total liabilities** (add lines 17 through 22)	0.	1,215.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	1,852,188.	1,554,124.	
	30	**Total net assets or fund balances**	1,852,188.	1,554,124.	
	31	**Total liabilities and net assets/fund balances**	1,852,188.	1,555,339.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,852,188.
2	Enter amount from Part I, line 27a	2	-298,064.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,554,124.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,554,124.

Form **990-PF** (2009)

923511
02-02-10

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	761,328.		1,003,838.	-242,510.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				-242,510.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-242,510.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	111,665.	1,947,165.	.057347
2007	120,516.	2,298,891.	.052424
2006	112,820.	2,156,764.	.052310
2005	97,287.	2,037,922.	.047738
2004	100,333.	1,987,668.	.050478

2 **Total** of line 1, column (d)	2	.260297
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.052059
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,554,309.
5 Multiply line 4 by line 3	5	80,916.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	252.
7 Add lines 5 and 6	7	81,168.
8 Enter qualifying distributions from Part XII, line 4	8	78,196.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ **(attach copy of letter if necessary-see instructions)**				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	505.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3 Add lines 1 and 2			3	505.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	505.
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	5,718.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d			7	5,718.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	5,213.
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶		5,213. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to* 1a *or* 1b, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*	1b		X
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MD			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Form **990-PF** (2009)

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ DEBORAH SCHUMANN Telephone no. ▶ 301-229-6084

Located at ▶ 6804 TULIP HILL TERRACE, BETHESDA, MD ZIP+4 ▶ 20816

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Form **990-PF** (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b | | |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X |

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b | | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ROBERT J. DEUTSCH C/O 1001 N FILLMORE STREET, # 203 ARLINGTON, VA 22201	PRESIDENT & TREASURER 1.00	0.	0.	0.
DEBORAH J. SCHUMANN 6804 TULIP HILL TERRACE BETHESDA, MD 20816	VICE-PRESIDENT & SECRETARY 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Form **990-PF** (2009)

923551
02-02-10

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Form **990-PF** (2009)

923581
02-02-10

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	902,703.
b	Average of monthly cash balances	1b	462,871.
c	Fair market value of all other assets	1c	212,405.
d	**Total** (add lines 1a, b, and c)	1d	1,577,979.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,577,979.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	23,670.
5	**Net value of noncharitable-use assets**. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,554,309.
6	**Minimum investment return**. Enter 5% of line 5	6	77,715.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	77,715.
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 505.		
b	Income tax for 2009. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	505.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	77,210.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	77,210.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	77,210.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	78,196.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	78,196.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	78,196.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					77,210.
2 Undistributed income, if any, as of the end of 2009					
a Enter amount for 2008 only				0.	
b Total for prior years: ______ , ______ , ______			0.		
3 Excess distributions carryover, if any, to 2009:					
a From 2004	1,868.				
b From 2005	5,421.				
c From 2006	7,354.				
d From 2007	11,196.				
e From 2008	14,871.				
f Total of lines 3a through e		40,710.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 78,196.					
a Applied to 2008, but not more than line 2a				0.	
b Applied to undistributed income of prior years (Election required - see instructions)			0.		
c Treated as distributions out of corpus (Election required - see instructions)		0.			
d Applied to 2009 distributable amount					77,210.
e Remaining amount distributed out of corpus		986.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)		0.			0.
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		41,696.			
b Prior years' undistributed income. Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed			0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions			0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.				0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010					0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7		1,868.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a		39,828.			
10 Analysis of line 9:					
a Excess from 2005	5,421.				
b Excess from 2006	7,354.				
c Excess from 2007	11,196.				
d Excess from 2008	14,871.				
e Excess from 2009	986.				

Part XIV **Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV **Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)**

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

SEE STATEMENT 12

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 13				
Total			▶ 3a	73,241.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A . Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	2,424.	
4 Dividends and interest from securities			14	20,932.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			18	13,472.	
8 Gain or (loss) from sales of assets other than inventory			18	-242,510.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		-205,682.	0.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 -205,682.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash	1a(1)		X
(2) Other assets	1a(2)		X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
(3) Rental of facilities, equipment, or other assets	1b(3)		X
(4) Reimbursement arrangements	1b(4)		X
(5) Loans or loan guarantees	1b(5)		X
(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (**b**) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (**d**) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Deborah Schumann 11/8/2010 Vice President

Signature of officer or trustee — Date — Title

Paid Preparer's Use Only

Preparer's signature — Date 11/3/10 — Check if self-employed ☐ — Preparer's identifying number P00237695

Firm's name (or yours if self-employed), address, and ZIP code BDO USA, LLP

7101 WISCONSIN AVE., SUITE 800

BETHESDA, MD 20814-4827

EIN

Phone no. (301)654-4900

Form **990-PF** (2009)

923622
02-02-10

Details of Short Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than $20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000070	109	ALLIANZ SE ADR VSP 06/24/08 -VSP 06242008 SBX=H1	06/24/08	03/17/09	$ 862.18	$ 1,974.56	($ 1,112.38)	
125000120	48	DBS GROUP HLDG LTD SP ADR SALE OF RTS ON 48.0000 SHS RECORD 01/29/09 PAY 02/05/09	01/29/09	01/29/09	187.37	.01		187.36
125000210	9	HDFC BANK LTD ADR VSP 09/23/08 -VSP 09232008 SBX=H1	09/23/08	03/17/09	476.90	798.22	(321.32)	
125000220	10	HDFC BANK LTD ADR VSP 09/23/08 -VSP 09232008	09/23/08	06/04/09	1,015.00	886.91		128.09
125000250	25	RTS HSBC HOLDINGS PLC 03/31/2009	04/07/09	04/07/09	225.03	.01		225.02

JEWELL FOUNDATION LIMITED
Account Number 504-44195-12 050

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000290	1	HUTCHISON WHAMPOA LTD-ADR VSP 11/24/08 -VSP 11242008 CGMI AND/OR ITS AFFILIATES	11/24/08	11/20/09	$ 34.51	$ 22.31		$ 12.20
125000390	83	NOKIA CORP SPONSORED ADR VSP 10/17/08 -VSP 10172008 SBX=H1	10/17/08	03/17/09	947.02	1,419.25	(472.23)	
125000410	15	NOVARTIS AG ADR SBX=H1 SBX CONNECTIVITY BUSINESS	09/12/08	03/17/09	557.54	819.08	(261.54)	
125000420	48	NOVARTIS AG ADR TRADE AS OF 04/28/09	09/12/08	04/28/09	1,781.64	2,621.06	(839.42)	
125000610	.2506	TAIWAN SEMICONDUCTOR MFG CO LTD ADR CASH IN LIEU OF .57990 RECORD 07/17/09 PAY 08/14/09	10/28/08	08/14/09	2.59	1.78		.81
125000640	16	TEVA PHARMACEUTICAL INDS LTD ADR SBX=H1 SBX CONNECTIVITY BUSINESS	03/13/09	03/17/09	727.83	724.47		3.36
Total					**$ 6,817 61**	**$ 9,267.66**	**($ 3,006 89)**	**$ 556.84**

Details of Long Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than $20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000010	20	BUNGE LIMITED VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/17/09	$ 1,109.19	$ 1,080.40		$ 28.79

JEWELL FOUNDATION LIMITED
Account Number 504-44195-12 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000020	10	ALCON INC VSP 08/21/06 -VSP 08212006 SBX=H1	08/21/06	03/17/09	$ 893.29	$ 1,158.82	($ 265.53)	
125000030	122	QIAGEN-EUR VSP 12/20/05 -VSP 12202005 TRADE AS OF 03/18/09	12/20/05	03/18/09	1,939.88	1,433.99		505.89
125000040	64	QIAGEN-EUR VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/19/09	1,018.56	752.25		266.31
125000050	9	QIAGEN-EUR VSP 01/12/07 -VSP 01122007 SBX=H1	01/12/07	03/19/09	143.23	143.93	(.70)	
125000060	86	AIR LIQUIDE ADR VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/17/09	1,369.11	1,377.07	(7.96)	
125000080	35	AMERICA MOVIL S.A.B DE CV SER L SPONS ADR VSP 06/22/06 -VSP 06222006	06/22/06	03/17/09	1,010.71	1,119.16	(108.45)	
125000090	112	ATLAS COPCO AB SPONS ADR RPSTG SER A -USD VSP 12/20/05 -VSP 12202005	12/20/05	03/17/09	887.03	1,201.20	(314.17)	
125000100	88	ATLAS COPCO AB SPONS ADR RPSTG SER A -USD VSP 12/20/05 TRADE AS OF 12/17/09	12/20/05	12/17/09	1,236.21	943.80		292.41
125000110	12	BG GROUP PLC SPON ADR VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/17/09	891.11	595.92		295.19

JEWELL FOUNDATION LIMITED
Account Number 504-44195-12 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000130	27	DASSAULT SYSTEMS SA ADR VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/17/09	$ 1,001.96	$ 1,486.52	($ 484.56)	
125000140	19	ENCANA CORP-CAD VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/17/09	762.65	888.44	(125.79)	
125000150	58	ERSTE GROUP BANK AG SPON ADR AUSTRIA VSP 12/20/05 -VSP 12202005	12/20/05	03/17/09	386.85	1,589.20	(1,202.35)	
125000160	57	FRESENIUS MEDICAL CARE AG & CO. KGAA SPONS ADR VSP 05/10/06 -VSP 05102006	05/10/06	03/13/09	2,188.81	2,272.36	(83.55)	
125000170	20	FRESENIUS MEDICAL CARE AG & CO. KGAA SPONS ADR VSP 01/09/07 -VSP 01092007	01/09/07	03/13/09	768.00	899.18	(131.18)	
125000180	17	FRESENIUS MEDICAL CARE AG & CO. KGAA SPONS ADR VSP 01/09/07 -VSP 01092007	01/09/07	03/17/09	659.59	764.30	(104.71)	
125000190	34	GAZPROM OAO SPONS ADR VSP 01/29/08 -VSP 01292008 SBX=H1	01/29/08	03/17/09	500.81	1,732.38	(1,231.57)	
125000200	9	GAZPROM OAO SPONS ADR VSP 01/28/08 -VSP 01282008 SBX=H1	01/28/08	03/17/09	132.56	457.16	(324.60)	
125000230	14	HSBC HLDG PLC SP ADR NEW VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/17/09	397.03	1,142.82	(745.79)	

2009 YEAR END SUMMARY

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000240	.4166	RTS HSBC HOLDINGS PLC 03/31/2009 CASH IN LIEU OF .41666 RECORD 03/13/09 PAY 03/16/09	Unavailable	03/16/09	$ 3.54			
125000260	49	HOYA CORP SPONSORED ADR USD SBX=H1 SBX CONNECTIVITY BUSINESS	01/26/06	03/17/09	977.54	1,999.10	(1,021.56)	
125000270	32	HUTCHISON WHAMPOA LTD-ADR VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/17/09	792 31	1,526.40	(734.09)	
125000280	56	HUTCHISON WHAMPOA LTD-ADR VSP 12/20/05 -VSP 12202005 CGMI AND/OR ITS AFFILIATES	12/20/05	11/20/09	1,932.86	2,671.20	(738.34)	
125000300	57	HUTCHISON WHAMPOA LTD-ADR VSP 11/24/08 -VSP 11242008 CGMI AND/OR ITS AFFILIATES	11/24/08	12/09/09	1,901.69	1,271.62		630.07
125000310	24	IMPERIAL OIL LTD NEW VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/17/09	813.11	799 68		13.43
125000320	14	KOMATSU LTD ADR NEW VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/17/09	632.09	939.40	(307.31)	
125000330	21	KOMATSU LTD ADR NEW VSP 12/20/05 -VSP 12202005 CGMI AND/OR ITS AFFILIATES	12/20/05	11/20/09	1,607.82	1,409.10		198.72
125000340	39	KUBOTA LTD ADR -USD- VSP 02/01/07 -VSP 02012007 SBX=H1	02/01/07	03/17/09	1,007.58	2,069 09	(1,061.51)	

JEWELL FOUNDATION LIMITED
Account Number 504-44195-12 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000350	38	KUBOTA LTD ADR -USD- VSP 02/01/07 -VSP 02012007	02/01/07	10/20/09	$ 1,513.41	$ 2,016.03	($ 502.62)	
125000360	78	L OREAL CO ADR -USD- VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/17/09	1,052.99	1,158.30	(105.31)	
125000370	4	MITSUBISHI EST CO LTD ADR VSP 11/17/06 -VSP 11172006 SBX=H1	11/17/06	03/17/09	453.99	922.34	(468.35)	
125000380	37	NESTLE S A SPONSORED ADR VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/17/09	1,174.74	1,097.42		77.32
125000400	70	NOMURA HOLDINGS INC ADR VSP 08/22/06 -VSP 08222006 SBX=H1	08/22/06	03/17/09	363.99	1,359.24	(995.25)	
125000430	38	NOVO-NORDISK A S ADR VSP 11/16/06 -VSP 11162006	11/16/06	03/13/09	1,753.70	1,457.78		295.92
125000440	25	NOVO-NORDISK A S ADR VSP 11/17/06 -VSP 11172006	11/17/06	03/13/09	1,153.75	963.36		190.39
125000450	17	NOVO-NORDISK A S ADR VSP 11/17/06 -VSP 11172006 SBX=H1	11/17/06	03/17/09	806.81	655.08		151.73
125000460	66	PANASONIC CORP ADR VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/17/09	735.36	1,245.09	(509.73)	
125000470	16	PT TELEKOMUNAKASI INDONESIA SPONS ADR VSP 03/29/07 -VSP 03292007	03/29/07	03/17/09	353.43	686.67	(333.24)	

JEWELL FOUNDATION LIMITED
Account Number 504-44195-12 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000480	11	PT TELEKOMUNAKASI INDONESIA SPONS ADR VSP 04/02/07 -VSP 04022007	04/02/07	03/17/09	$ 242.98	$ 473.45	($ 230.47)	
125000490	50	ROCHE HLDG LTD SPON ADR VSP 12/20/05 -VSP 12202005	12/20/05	03/16/09	1,549.29	1,906.25	(356.96)	
125000500	34	ROCHE HLDG LTD SPON ADR VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/17/09	1,066.57	1,296.25	(229.68)	
125000510	127	SKF AB SPONSORED ADR PAR S KR 12.50 VSP 12/20/05 -VSP 12202005	12/20/05	03/17/09	1,109.97	1,771.65	(661.68)	
125000520	96	SKF AB SPONSORED ADR PAR S KR 12.50 VSP 12/20/05 -VSP 12202005	12/20/05	04/30/09	1,073.85	1,339.20	(265.35)	
125000530	50 64	SKF AB SPONSORED ADR PAR S KR 12.50	12/20/05 07/12/07	05/29/09	587.76 752.34	697.50 1,449.60	(109.74) (697.26)	
125000540	27	SAP AKLENGESELLSCHAFT SPONS ADR-USD VSP 12/20/05 -VSP 12202005	12/20/05	03/17/09	929.60	1,226.34	(296.74)	
125000550	29	SASOL LTD SPONS ADR VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/17/09	778.64	1,005.72	(227.08)	
125000560	30	SASOL LTD SPONS ADR VSP 12/20/05 -VSP 12202005	12/20/05	06/25/09	1,011.97	1,040.40	(28.43)	
125000570	20	SASOL LTD SPONS ADR VSP 09/12/07 -VSP 09122007	09/12/07	06/25/09	674.65	828.32	(153.67)	
125000580	16	SCHLUMBERGER LTD SBX=H1 SBX CONNECTIVITY BUSINESS	02/13/08	03/17/09	670.23	1,350.38	(680.15)	

JEWELL FOUNDATION LIMITED
Account Number 504-44195-12 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000590	41	SWISS REINSURANCE SPON ADR	12/20/05	03/18/09	$ 552.83	$ 3,031.95	($ 2,479.12)	
125000600	164	TAIWAN SEMICONDUCTOR MFG CO LTD ADR VSP 12/20/05 -VSP 12202005	12/20/05	03/17/09	1,464.51	1,511.75	(47.24)	
125000610	.3293	TAIWAN SEMICONDUCTOR MFG CO LTD ADR CASH IN LIEU OF .57990 RECORD 07/17/09 PAY 08/14/09	12/20/05	08/14/09	3.40	3.02		.38
125000620	78	TESCO PLC SPONSORED ADR VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/17/09	1,127.09	1,365.00	(237.91)	
125000630	82	TESCO PLC SPONSORED ADR VSP 12/20/05 -VSP 12202005 CGMI AND/OR ITS AFFILIATES	12/20/05	08/03/09	1,512.61	1,435.00		77.61
125000650	126	UNILEVER PLC SPONS ADR NEW VSP 12/20/05 -VSP 12202005	12/20/05	03/19/09	2,294.63	2,794.40	(499.77)	
125000660	34	WPP PLC ADR VSP 12/20/05 -VSP 12202005 SBX=H1	12/20/05	03/17/09	942.13	1,862.18	(920.05)	
125000670	45	WAL-MART DE MEXICO SA DE CV SPON ADR VSP 12/20/05 -VSP 12202005	12/20/05	03/17/09	1,075.49	1,224.00	(148.51)	
Total					$ 55,747.83	$ 72,~~898.16~~ 72,901.70	($ 20,178.03)	$ 3,024.16

JEWELL FOUNDATION LIMITED

Account Number 504-44196-11 050

Details of Short Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than $20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000010	4	CREDICORP LTD -USD	11/14/08	03/17/09	$ 166.39	$ 163.63		$ 2.76
	2		11/17/08		83.20	79.78		3.42
125000020	3	CREDICORP LTD -USD	11/18/08	04/06/09	153.53	118.08		35.45
	1		12/15/08		51.17	43 47		7.70
125000030	1	CREDICORP LTD -USD	12/15/08	04/07/09	50.65	43.47		7.18
125000040	1	CREDICORP LTD -USD	01/28/09	09/04/09	70.79	44.09		26.70

JEWELL FOUNDATION LIMITED

Account Number 504-44196-11 050

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000050	.11	AU OPTRONICS CORP	03/27/09	09/16/09	$ 1.09	$ .96		$ .13
		SPONSORED ADR						
		CASH IN LIEU OF .11000						
		RECORD 08/14/09 PAY 09/16/09						
125000060	9	AFRICAN BANK INVESTMENTS	07/23/08	01/27/09	113.41	164.34	(50 93)	
		ADR						
125000070	12	AFRICAN BANK INVESTMENTS	07/23/08	02/03/09	156.87	219.13	(62.26)	
		ADR						
125000080	3	AFRICAN BANK INVESTMENTS	07/23/08	02/24/09	34 09	54.78	(20.69)	
	15	ADR	07/31/08		170.46	284.90	(114.44)	
	22		08/26/08		250.01	373.91	(123.90)	
125000090	18	AFRICAN BANK INVESTMENTS	08/26/08	02/27/09	199.90	305.93	(106.03)	
	2	ADR	09/18/08		22.21	29.37	(7.16)	
	12		10/30/08		133.27	157.23	(23.96)	
125000100	21	AFRICAN BANK INVESTMENTS	10/30/08	03/17/09	239.39	275.15	(35.76)	
	4	ADR	11/03/08		45.60	53.95	(8.35)	
125000110	4	AFRICAN BANK INVESTMENTS	11/03/08	04/09/09	56.83	53.94		2.89
	7	ADR	11/07/08		99.45	81.72		17.73
	33		11/13/08		468.85	396.40		72.45
	6		11/19/08		85.25	67.41		17.84
	1		12/01/08		14.21	13.75		.46
	18		12/08/08		255.74	234.88		20.86
	1		12/10/08		14.21	13.69		.52
	5		12/17/08		71.03	67.62		3.41
125000140	2	ANGLO PLATINUM LTD-UN SPON	10/26/09	12/01/09	204.57	180.46		24.11
		ADR						
		CGMI AND/OR ITS AFFILIATES						
125000150	8	ANGLOGOLD ASHANTI LTD	12/09/08	03/17/09	274.23	189.28		84.95
		ADR						
125000160	8	ANGLOGOLD ASHANTI LTD	12/11/08	03/27/09	294.93	209.78		85.15
		ADR						
125000170	4	ANGLOGOLD ASHANTI LTD	12/12/08	09/04/09	169.47	107.17		62.30
		ADR						
125000180	2	BAIDU INC SPON ADR RPTNG	11/12/08	03/17/09	350.09	379.88	(29.79)	
		ORD SHS CL A						
125000190	1	BAIDU INC SPON ADR RPTNG	11/14/08	09/04/09	338.54	183.17		155.37
		ORD SHS CL A						
		CGMI AND/OR ITS AFFILIATES						

JEWELL FOUNDATION LIMITED
Account Number 504-44196-11 050

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000200	2	BANCO BRADESCO SPONS ADR	09/18/08	03/17/09	$ 19.26	$ 27.53	($ 8.27)	
	14	(NEW)	09/25/08		134.81	231.89	(97.08)	
125000210	4	BANCO BRADESCO SPONS ADR	09/25/08	09/04/09	67.18	66.26		.92
	1	(NEW)	10/01/08		16.79	16 12		.67
125000250	5	BANCO SANTANDER-CHILE-CLP	10/08/08	03/03/09	163.34	164.51	(1.17)	
	3	ADR	10/13/08		98.01	91.62		6.39
125000260	9	BANCO SANTANDER-CHILE-CLP	10/13/08	03/17/09	316.60	274.86		41.74
	1	ADR	10/21/08		35.18	31.97		3.21
125000270	4	BANCO SANTANDER-CHILE-CLP	10/21/08	06/25/09	177.20	127.86		49.34
	2	ADR	12/09/08		88.60	66.86		21.74
125000280	2	BANCO SANTANDER-CHILE-CLP ADR	12/09/08	09/04/09	98.09	66.86		31.23
125000290	9	BANCO SANTANDER-CHILE-CLP ADR	12/09/08	10/12/09	489 37	300.88		188.49
125000300	7	BANCO SANTANDER-CHILE-CLP ADR	01/27/09	12/02/09	428.23	244.31		183.92
125000310	9	BANCOLOMBIA SA BANCOLOMBIA C-COP	11/28/08	02/24/09	146.45	181.70	(35.25)	
125000320	3	IPATH MSCI INDIA ETN	06/02/08	02/11/09	92.27	196 37	(104.10)	
	6		06/12/08		184.55	366.56	(182.01)	
125000330	4	IPATH MSCI INDIA ETN	06/12/08	02/12/09	119.77	244.37	(124.60)	
125000340	6	IPATH MSCI INDIA ETN	06/12/08	03/17/09	164.99	366.56	(201.57)	
	4		07/14/08		110.00	203.45	(93.45)	
125000350	3	IPATH MSCI INDIA ETN	07/14/08	03/20/09	83.72	152.59	(68.87)	
	18		11/06/08		502.29	561.87	(59.58)	
	5		12/19/08		139.52	169.88	(30.36)	
125000360	3	IPATH MSCI INDIA ETN	06/10/09	12/07/09	184.79	158.34		26.45
125000370	.2564	BRASIL TELECOM S A SPONSORED ADR REPSTG PFD SHS MERGER 11/16/09 105530109001	11/24/09	11/24/09	8.12	7.94		.18
125000380	.7605	BRASIL TELECOM SA ADR MERGER 11/16/09 105530109001	11/24/09	11/24/09	12.17	12.02		.15
125000410	8	BRASIL TELECOM PARTICIPACO SA SPONSORED ADR	03/03/09	11/24/09	484.49	233.68		250.81
125000420	4	CNOOC LTD SPONS ADR	09/23/08	03/17/09	376.39	502.79	(126.40)	
	3		09/25/08		282.29	389.20	(106.91)	

JEWELL FOUNDATION LIMITED
Account Number 504-44196-11 050

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000430	3	CNOOC LTD SPONS ADR	09/26/08	05/19/09	$ 399.62	$ 370.34		$ 29.28
125000440	3	CNOOC LTD SPONS ADR	10/14/08	07/06/09	348.33	267.90		80.43
125000450	2	CNOOC LTD SPONS ADR	10/14/08	09/04/09	265.65	178.60		87.05
125000460	3	CNOOC LTD SPONS ADR	11/12/08	10/23/09	486.80	225.71		261.09
125000470	6	CHINA LIFE INSURANCE CO LTD-SPONSORED ADR	06/12/08	01/27/09	242.03	331.32	(89.29)	
125000480	26	CHINA LIFE INSURANCE CO LTD-SPONSORED ADR	06/12/08	03/17/09	1,241.23	1,435.72	(194.49)	
125000490	2	CHINA LIFE INSURANCE CO LTD-SPONSORED ADR	06/12/08	03/18/09	95.20	110.44	(15.24)	
125000640	2	CHINA PETROLEUM&CHEM ADR	03/26/09	09/04/09	175 86	129.79		46.07
125000660	.0419	CHUNGHWA TELECOM LTD ADR	02/24/09	03/20/09	.78	.76		.02
	.004	MERGER 03/20/09 17133Q304001	02/25/09		.07	.07		
125000700	1.938	COMPANHIA ENERGETICA DE MINAS SP ADR	03/19/08	03/17/09	27.27	34.23	(6.96)	
	4.062		04/04/08		57.15	78.74	(21.59)	
	8		08/11/08		112.56	173.26	(60.70)	
	5		10/09/08		70.34	73.14	(2.80)	
125000710	5	COMPANHIA ENERGETICA DE MINAS SP ADR	10/09/08	09/04/09	72.19	58.52		13.67
	6		10/14/08		86 63	77.23		9.40
125000740	3	COMPANHIA DE BEBIDAS DAS AMERS SPONS ADR	10/09/08	03/17/09	132.17	125.01		7.16
125000750	14	COMPANHIA DE BEBIDAS DAS AMERS SPONS ADR SALE OF RTS ON 14.0000 SHS	06/11/09	06/11/09	.65	.01		.64
125000760	2	COMPANHIA DE BEBIDAS DAS AMERS SPONS ADR	10/09/08	09/04/09	148.55	83.33		65.22
125000770	1	COMPANHIA DE BEBIDAS DAS AMERS SPONS ADR	10/09/08	10/02/09	83.85	41.67		42.18
125000800	11	COMPANIA DE MINAS BUENAVENTURA S A SPONSORED ADR REPSTG SER B SHS-USD	11/25/08	03/17/09	205.38	165.52		39.86
	10		12/01/08		186.70	149.15		37.55
125000810	1	COMPANIA DE MINAS BUENAVENTURA S A SPONSORED ADR REPSTG SER B SHS-USD	12/01/08	03/18/09	20.17	14.92		5.25

JEWELL FOUNDATION LIMITED
Account Number 504-44196-11 050

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000820	3	COMPANIA DE MINAS	12/01/08	03/20/09	$ 68 54	$ 44.74		$ 23.80
	4	BUENAVENTURA S A SPONSORED ADR	12/01/08		91.39	59.66		31.73
		REPSTG SER B SHS-USD						
125000830	2	COMPANIA DE MINAS	12/01/08	03/27/09	46.42	29.83		16.59
	3	BUENAVENTURA S A SPONSORED ADR	12/04/08		69.64	44.93		24.71
		REPSTG SER B SHS-USD						
125000840	13	DBS GROUP HLDG LTD SP ADR	04/17/09	09/30/09	479.38	331.55		147.83
		CGMI AND/OR ITS AFFILIATES						
125000870	5	FOMENTO ECONOMICO MEXICANO	01/30/08	01/29/09	141.34	182.49	(41.15)	
		S.A.B DE CV SPONS ADR						
125000910	8	GAFISA S A SPON ADR-USD	06/20/08	02/03/09	85.61	295.70	(210.09)	
125000920	2	GAFISA S A SPON ADR-USD	06/20/08	03/17/09	16.22	73.92	(57.70)	
	4		07/09/08		32.43	122.61	(90.18)	
	1		11/13/08		8.11	7.68		.43
125000930	18	GAFISA S A SPON ADR-USD	11/13/08	03/19/09	167.33	138.24		29.09
	4		12/30/08		37.19	34.50		2.69
125000940	8	GAFISA S A SPON ADR-USD	10/28/09	12/01/09	272.66	235.18		37.48
125001020	19	GOLD FIELDS LTD SPONS ADR	12/15/08	03/17/09	223.05	184.08		38.97
125001030	2	GOLD FIELDS LTD SPONS ADR	12/15/08	09/04/09	27.28	19.38		7.90
	8		12/17/08		109.12	78.15		30.97
125001040	14	GRUPO TELEVISA SA DE CV	06/27/08	01/27/09	212.14	333.34	(121.20)	
		SPON ADR						
125001050	12	GRUPO TELEVISA SA DE CV	07/16/08	02/09/09	172.26	268.83	(96.57)	
		SPON ADR						
125001060	3	GRUPO TELEVISA SA DE CV	07/16/08	03/17/09	39.84	67.21	(27.37)	
	8	SPON ADR	11/06/08		106 23	129.40	(23.17)	
125001070	8	GRUPO TELEVISA SA DE CV	11/06/08	11/04/09	160.27	129.40		30.87
	4	SPON ADR	11/13/08		80.13	59.84		20.29
125001080	56	HENDERSON LAND DEV LTD	10/31/08	04/30/09	254.79	210.73		44.06
	47	SPONS ADR -USD-	11/05/08		213.84	188.14		25.70
125001100	.0106	HON HAI PRECISION	01/06/09	07/31/09	.08	.04		.04
	.0321	GLOBAL DEPOSITORY RECPT REG S	05/13/09		.27	.18		.09
		CASH IN LIEU OF .50000						
		RECORD 06/02/09 PAY 07/31/09						
125001140	10	HUANENG POWER INTL SP ADR	11/25/08	03/17/09	290.69	226.86		63 83

JEWELL FOUNDATION LIMITED
Account Number 504-44196-11 050

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125001150	5	HUANENG POWER INTL SP ADR	11/25/08	09/04/09	$ 145.54	$ 113.43		$ 32.11
	6		12/01/08		174.65	140.83		33.82
125001160	9	ICICI BANK LTD-SPONS ADR-INR	09/18/08	03/17/09	116.09	219.90	(103.81)	
125001170	6	ICICI BANK LTD-SPONS ADR-INR	09/18/08	09/04/09	182.95	146.60		36.35
125001180	9	IMPALA PLATINUM HOLDINGS	03/19/08	01/28/09	110.33	364.20	(253.87)	
	1	LTD SPONSORED ADR	06/26/08		12.26	38.81	(26.55)	
125001190	16	IMPALA PLATINUM HOLDINGS	06/26/08	02/05/09	185.82	620.96	(435.14)	
	3	LTD SPONSORED ADR	08/22/08		34.84	88.10	(53.26)	
	2		09/18/08		23.23	44.95	(21.72)	
125001200	7	IMPALA PLATINUM HOLDINGS LTD SPONSORED ADR	02/24/09	03/17/09	100.58	88.12		12.46
125001210	10	IMPALA PLATINUM HOLDINGS LTD SPONSORED ADR CGMI AND/OR ITS AFFILIATES	02/24/09	08/04/09	241.97	125.89		116.08
125001220	15	IMPALA PLATINUM HOLDINGS LTD SPONSORED ADR CGMI AND/OR ITS AFFILIATES	02/24/09	10/26/09	346.89	188.83		158.06
125001230	2	INFOSYS TECHNOLOGIE SP ADR CGMI AND/OR ITS AFFILIATES	03/20/09	09/04/09	89.41	51.91		37.50
125001240	21	ISHARES MSCI SINGAPORE INDEX FUND	06/17/08	01/14/09	134.76	269.99	(135.23)	
125001250	25	ISHARES MSCI SINGAPORE INDEX FUND	06/17/08	02/06/09	166.08	321.41	(155.33)	
125001260	5	ISHARES MSCI TURKEY	07/07/08	03/17/09	107.84	222.07	(114.23)	
	4		07/09/08		86.28	182.24	(95.96)	
125001270	3	ISHARES MSCI TURKEY	07/09/08	04/17/09	85.28	136.67	(51.39)	
125001280	1	ISHARES MSCI TURKEY	07/09/08	05/08/09	32.97	45.56	(12.59)	
	10		07/15/08		329.70	458.58	(128.88)	
125001300	52	ISHARES INC MSCI TAIWAN	12/09/08	03/17/09	411.31	400.38		10.93
	9	INDEX FD	12/11/08		71.19	73.87	(2.68)	
125001310	27	ISHARES INC MSCI TAIWAN INDEX FD	12/11/08	05/06/09	290.14	221.62		68.52
125001320	13	ISHARES INC MSCI TAIWAN	12/11/08	06/01/09	147.64	106.71		40.93
	23	INDEX FD	01/07/09		261.21	175.03		86.18

JEWELL FOUNDATION LIMITED
Account Number 504-44196-11 050

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125001330	25	ISHARES INC MSCI TAIWAN INDEX FD	01/07/09	09/04/09	$ 288.45	$ 190.25		$ 98.20
125001340	3	ISHARES INC MSCI TAIWAN INDEX FD	01/07/09	12/10/09	37.19	22.83		14.36
125001350	11	ISHARES MSCI SOUTH KOREA INDEX FUND	08/11/08	03/17/09	295.89	549 25	(253.36)	
125001360	6	ISHARES MSCI SOUTH KOREA INDEX FUND	11/17/08	09/04/09	258.71	146.97		111.74
125001380	1	ISHARES INC MSCI SOUTH AFRICA INDEX FD	08/14/08	02/09/09	36.31	54.83	(18.52)	
125001390	1	ISHARES INC MSCI SOUTH AFRICA	09/18/08	03/17/09	33.83	46.74	(12.91)	
	5	INDEX FD	09/22/08		169.14	257.47	(88.33)	
	2		11/07/08		67.66	63.83		3.83
125001400	1	ISHARES INC MSCI SOUTH AFRICA	11/07/08	09/04/09	53.12	31.92		21.20
	2	INDEX FD	11/24/08		106 24	64 00		42.24
	1		01/26/09		53.12	33.04		20.08
	2		01/28/09		106.24	70.39		35.85
125001410	28	ISHARES MSCI MALAYSIA FREE INDEX FUND	02/26/09	03/17/09	186.75	197.76	(11 01)	
125001420	60	ISHARES MSCI MALAYSIA FREE	02/26/09	10/14/09	647.08	423.77		223.31
	2	INDEX FUND	02/27/09		21.57	14.02		7.55
125001430	29	ISHARES MSCI HONG KONG INDEX FUND	03/19/09	05/07/09	370.89	288.97		81.92
125001440	1	ISHARES MSCI HONG KONG INDEX	03/19/09	05/08/09	12.88	9.96		2.92
	30	FUND	03/26/09		386.37	318 98		67.39
125001450	24	ISHARES TRFTSE XINHAU HK CHINA 25 INDEX	01/24/08	01/06/09	757.80	1,192.00	(434.20)	
125001460	9	ISHARES TRFTSE XINHAU HK	01/29/08	01/26/09	220.94	441.14	(220.20)	
	4	CHINA 25 INDEX	05/07/08		98.19	211.05	(112.86)	
125001470	14	ISHARES TRFTSE XINHAU HK CHINA 25 INDEX	05/07/08	02/13/09	375.37	738.68	(363.31)	
125001480	21	ISHARES TRFTSE XINHAU HK	05/07/08	02/24/09	533 98	1,108 03	(574 05)	
	12	CHINA 25 INDEX	05/09/08		305.13	608.54	(303.41)	
	11		06/24/08		279.70	489.76	(210.06)	
125001490	4	ISHARES TRFTSE XINHUA HK	06/24/08	03/17/09	109.06	178.10	(69.04)	
	18	CHINA 25 INDEX	06/27/08		490.75	775.55	(284.80)	
	12		07/07/08		327 17	522.24	(195.07)	

JEWELL FOUNDATION LIMITED
Account Number 504-44196-11 050

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
	3		07/10/08		$ 81.79	$ 131.99	($ 50.20)	
	25		07/30/08		681.60	1,151.37	(469.77)	
125001500	3	ISHARES TRFTSE XINHUA HK	07/30/08	03/25/09	87.05	138.17	(51.12)	
	10	CHINA 25 INDEX	09/18/08		290.17	330.81	(40.64)	
	1		09/24/08		29.02	35.94	(6.92)	
	6		09/25/08		174.10	222.68	(48.58)	
125001510	10	ISHARES TRFTSE XINHUA HK CHINA 25 INDEX	09/26/08	04/03/09	307.80	356.18	(48.38)	
125001520	3	ISHARES TRFTSE XINHUA HK	09/26/08	09/04/09	122.01	106.85		15.16
	8	CHINA 25 INDEX	10/08/08		325.37	229.71		95.66
	12		10/09/08		488.06	336.83		151.23
125001570	.0048	ITAU UNIBANCO BANCO	05/15/08	04/03/09	.06	.11	(.05)	
	.0191	MULTIPLO SA ADR	05/29/08		.24	.44	(.20)	
	.022	MERGER 04/03/09 90458E107001	05/29/08		.27	.57	(.30)	
	.022		06/27/08		.27	.49	(.22)	
	.0661		07/17/08		.82	1.47	(.65)	
	.0386		07/22/08		.48	.83	(.35)	
	.0441		08/11/08		.55	.93	(.38)	
	.0386		12/09/08		.48	.46		.02
	.0732		12/17/08		.91	.93	(.02)	
125001580	.0152	ITAU UNIBANCO BANCO HLDG	12/09/08	09/03/09	.26	.17		.09
	.0288	S A ADR	12/17/08		.50	.33		.17
	.0028	CASH IN LIEU OF 20000 RECORD 09/02/09 PAY 09/03/09	04/06/09		.06	.03		.03
125001590	3	KB FINANCIAL GROUP INC ADR	04/09/08	03/17/09	71.49	189.30	(117.81)	
	3		04/16/08		71.49	202.06	(130.57)	
	1		06/12/08		23.83	59.19	(35.36)	
	2		10/13/08		47.65	82.99	(35.34)	
125001600	2	KB FINANCIAL GROUP INC ADR	10/13/08	09/04/09	89.61	82.99		6.62
	3		10/28/08		134.41	75.54		58.87
	1		11/17/08		44.80	22.48		22.32
	2		02/03/09		89.60	51.33		38.27
125001620	2	MOBILE TELESYSTEMS OJSC SPON ADR	01/22/08	01/02/09	53.69	167.54	(113.85)	
125001640	12	MOBILE TELESYSTEMS OJSC SPON ADR	03/19/08	03/17/09	358.79	926.52	(567.73)	
125001680	7	MTN GROUP LTD SPONSORED ADR	03/28/08	03/17/09	67.90	112.34	(44.44)	

JEWELL FOUNDATION LIMITED
Account Number 504-44196-11 050

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125001700	3	LUKOIL OIL SPONS ADR	04/04/08	01/05/09	$ 116.13	$ 250.05	($ 133.92)	
	4		04/08/08		154.84	339.98	(185.14)	
	2		04/10/08		77.43	175.97	(98.54)	
125001710	2	LUKOIL OIL SPONS ADR	04/10/08	03/17/09	75.80	175.96	(100.16)	
	3		05/08/08		113.70	294.59	(180.89)	
	3		05/12/08		113.70	306.61	(192.91)	
	1		05/22/08		37.90	109.02	(71.12)	
	2		06/05/08		75.79	205.59	(129.80)	
125001730	55	ROSNEFT OIL CO OAO REGS GLOBAL DEPOSITARY RECEIPT	12/10/08	03/18/09	238.96	239.80	(.84)	
125001740	3	ROSNEFT OIL CO OAO REGS	12/10/08	09/04/09	18.57	13.08		5.49
	23	GLOBAL DEPOSITARY RECEIPT	12/11/08		142.37	97.35		45.02
125001770	4	VIMPEL COMMUNICATIONS SP	05/12/08	04/13/09	38.00	132.57	(94.57)	
	2	ADR	07/17/08		18.99	55.13	(36.14)	
125001780	13	VIMPEL COMMUNICATIONS SP	07/17/08	05/01/09	127.55	358.33	(230.78)	
	5	ADR	08/07/08		49.06	124.98	(75.92)	
125001790	14	VIMPEL COMMUNICATIONS SP	08/07/08	05/28/09	183.91	349.94	(166.03)	
	2	ADR	09/22/08		26.27	44.29	(18.02)	
125001800	13	VIMPEL COMMUNICATIONS SP ADR	09/22/08	06/17/09	140.53	287.86	(147.33)	
125001810	3	VIMPEL COMMUNICATIONS SP	09/22/08	08/07/09	43.68	66.43	(22.75)	
	9	ADR	12/03/08		131 05	76.68		54.37
	1		01/14/09		14.57	7.14		7.43
125001820	9	VIMPEL COMMUNICATIONS SP	01/14/09	09/22/09	173.58	64.26		109 32
	1	ADR	03/13/09		19.29	5.57		13.72
125001830	5	POSCO SPON ADR	04/09/08	03/17/09	310.92	631.53	(320.61)	
125001850	5	PT TELEKOMUNAKASI INDONESIA SPONS ADR	02/27/09	03/17/09	110.94	106.16		4.78
125001860	3	PT TELEKOMUNAKASI INDONESIA SPONS ADR	02/27/09	09/04/09	98.92	63.70		35.22
125001870	16	PT TELEKOMUNAKASI INDONESIA SPONS ADR	02/27/09	10/09/09	581.08	339.72		241.36
125001880	2	PETROCHINA CO LTD ADR	12/09/08	03/17/09	154.27	177.28	(23.01)	
125001890	3	PETROCHINA CO LTD ADR	12/10/08	08/25/09	336.27	279.38		56.89
125001900	1	PETROCHINA CO LTD ADR	12/10/08	09/04/09	113.92	93.12		20.80

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125001950	4	PHILLIPINE LONG DISTANCE TEL CO SPONS ADR -USD-	11/03/08	03/17/09	$ 158.23	$ 168.71	($ 10.48)	
125001960	2	PHILLIPINE LONG DISTANCE TEL CO SPONS ADR -USD-	11/03/08	09/04/09	100.31	84.36		15.95
125001990	20	SK TELECOM LTD SPON ADR	01/08/09	02/05/09	323 28	347.72	(24.44)	
125002000	4	SK TELECOM LTD SPON ADR	01/08/09	03/17/09	58.84	69.55	(10.71)	
	1		01/09/09		14.71	16.84	(2.13)	
	7		01/14/09		102.96	116.89	(13.93)	
125002010	4	SK TELECOM LTD SPON ADR	01/14/09	09/04/09	62.65	66.80	(4.15)	
	1		01/26/09		15.66	17.22	(1.56)	
125002050	10	SASOL LTD SPONS ADR	12/01/08	03/17/09	268.39	262.90		5.49
125002060	4	SASOL LTD SPONS ADR	12/01/08	09/04/09	150.36	105.16		45.20
125002070	4	SASOL LTD SPONS ADR TRADE AS OF 10/15/09	12/10/08	10/15/09	165.04	119.83		45.21
125002100	38	SHINHAN FINANCIAL GRP CO LTD ADR SALE OF RTS ON 38.0000 SHS	02/18/09	02/18/09	31.94	.01		31.93
125002110	3	SHINHAN FINANCIAL GRP CO LTD ADR	04/09/08	03/17/09	106.11	330.79	(224.68)	
125002130	20.1083	SILICONWARE PRECISION INDS	04/11/08	02/09/09	94.88	173.55	(78.67)	
	71	SPON ADR	08/11/08		335.02	512.32	(177.30)	
	8		08/12/08		37.75	55.81	(18.06)	
125002140	1	SOUTHERN COPPER CORP DEL	02/12/08	01/22/09	14.40	40.44	(26.04)	
	8		02/13/08		115.20	266.51	(151.31)	
125002180	4	STERLITE INDUSTRIES INDIA LTD ADS	05/29/08	03/17/09	22.31	85.95	(63.64)	
125002190	17	STERLITE INDUSTRIES INDIA	05/29/08	05/19/09	190.34	365.31	(174.97)	
	4	LTD ADS	10/09/08		44.78	25.98		18.80
125002210	.01	TAIWAN SEMICONDUCTOR MFG	02/06/09	08/14/09	.10	.08		.02
	.24	CO LTD ADR CASH IN LIEU OF .56997 RECORD 07/17/09 PAY 08/14/09	03/26/09		2.49	2.19		.30
125002230	34	TATA MOTORS LTD SPONS ADR	03/03/08	01/26/09	138.63	598.25	(459.62)	
125002240	37	TATA MOTORS LTD SPONS ADR	03/03/08	02/11/09	138.65	651.03	(512.38)	

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125002250	71	TELEKOMUNIKACJA POLSKA GDR REG S	05/15/09	12/01/09	$ 417.11	$ 389.86		$ 27.25
125002260	2	TELKOM SA LTD SPONSORED ADR-USD	03/02/09	03/17/09	80.71	78.61		2.10
125002270	7	TELKOM SA LTD SPONSORED ADR-USD SALE OF RTS ON 7.0000 SHS	06/18/09	06/18/09	173.59	.01		173.58
125002280	7	TELKOM SA LTD SPONSORED ADR-USD	03/02/09	12/01/09	144 61	275.13	(130.52)	
125002290	10	TEVA PHARMACEUTICAL INDS LTD ADR	10/15/08	02/04/09	423.47	397.54		25.93
125002300	2	TEVA PHARMACEUTICAL INDS LTD ADR	10/15/08	03/17/09	91.30	79.51		11.79
	3		11/06/08		136.94	120.37		16.57
	1		01/06/09		45.65	41.95		3.70
125002310	3	TEVA PHARMACEUTICAL INDS LTD ADR CGMI AND/OR ITS AFFILIATES	01/06/09	09/04/09	152 46	125.87		26.59
125002320	14	TURKCELL ILETISM HIZMET ADR	05/09/08	03/17/09	159.46	248.29	(88.83)	
	15		05/15/08		170.85	285.33	(114.48)	
	3		06/23/08		34.16	47.80	(13.64)	
125002400	3.9234	VIVO PARTICIPACOES SA ADR	06/18/08	03/03/09	58.69	101.18	(42.49)	
	16.1722		09/02/08		241.90	341.64	(99.74)	
	2.9044		09/24/08		43.44	49.02	(5.58)	
125002410	11	VIVO PARTICIPACOES SA ADR	09/24/08	03/17/09	177.31	185.65	(8.34)	
125002420	26	VIVO PARTICIPACOES SA ADR SALE OF RTS ON 26.0000 SHS RECORD 03/25/09 PAY 04/03/09	03/25/09	03/25/09	.53	.01		.52
125002430	58	YANZHOU COAL MINING CO LTD SPONS ADR REPSTG H SHS	02/26/08	02/09/09	426.09	974.06	(547.97)	
	21		08/21/08		154.27	330.05	(175.78)	
Total					$ 41,356.51	$ 50,616.61	($ 14,795.96)	$ 5,535.86

2009 YEAR END SUMMARY

JEWELL FOUNDATION LIMITED
Account Number 504-44196-11 050

Details of Long Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than $20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000120	4	AMERICA MOVIL S.A.B DE CV	03/07/07	03/17/09	$ 115.68	$ 171.96	($ 56.28)	
	5	SER L SPONS ADR	03/09/07		144.60	222.46	(77 86)	
	4		03/19/07		115.68	181.19	(65.51)	
	5		03/30/07		144.59	239.14	(94.55)	
125000130	3	AMERICA MOVIL S.A.B DE CV	03/30/07	09/04/09	132.39	143.49	(11.10)	
	2	SER L SPONS ADR	07/25/07		88.26	123.45	(35.19)	
125000220	7	BANCO BRADESCO SPONS ADR (NEW)	10/01/08	10/28/09	137.34	112.87		24.47
125000230	5	BANCO BRADESCO SPONS ADR	10/01/08	11/23/09	104.57	80.62		23.95
	5	(NEW)	10/09/08		104.57	57.94		46.63
125000240	15	BANCO ITAU HOLDING FINANCEIRA S.A SPONS ADR	08/17/07	03/17/09	161.39	223.27	(61.88)	
125000390	6	BRASIL TELECOM PARTICIPACO SA SPONSORED ADR	02/20/08	03/17/09	206.03	421.85	(215.82)	
125000400	3	BRASIL TELECOM PARTICIPACO SA SPONSORED ADR	02/20/08	09/04/09	130.84	210.93	(80.09)	
125000410	3	BRASIL TELECOM PARTICIPACO	02/20/08	11/24/09	181.69	210.92	(29.23)	
	5	SA SPONSORED ADR	11/13/08		302.81	151 68		151.13
125000500	2	CHINA LIFE INSURANCE CO	06/12/08	09/04/09	130.83	110.44		20.39
	10	LTD-SPONSORED ADR	07/10/08		654.13	538.25		115.88
125000510	4	CHINA LIFE INSURANCE CO LTD-SPONSORED ADR	07/10/08	09/25/09	264.32	215.30		49.02
125000520	5	CHINA LIFE INSURANCE CO LTD-SPONSORED ADR	07/10/08	10/01/09	318.78	269.13		49.65
125000530	3	CHINA LIFE INSURANCE CO	07/10/08	12/09/09	230 51	161.48		69.03
	3	LTD-SPONSORED ADR	07/14/08		230.52	160.01		70.51
125000540	7	CHINA LIFE INSURANCE CO LTD-SPONSORED ADR	07/14/08	12/16/09	528.17	373.34		154.83
125000550	4	CHINA MOBILE LTD SPONSORED ADR	07/24/06	01/27/09	183.10	120.77		62.33
125000560	4	CHINA MOBILE LTD	07/24/06	02/06/09	199.67	120.77		78.90
	6	SPONSORED ADR	05/11/07		299.50	285.02		14.48

JEWELL FOUNDATION LIMITED
Account Number 504-44196-11 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000570	6	CHINA MOBILE LTD	05/11/07	03/17/09	$ 264.84	$ 285.02	($ 20.18)	
	3	SPONSORED ADR	05/14/07		132.42	141.60	(9.18)	
	10		07/12/07		441 39	576.91	(135.52)	
125000580	8	CHINA MOBILE LTD SPONSORED ADR	07/12/07	09/04/09	400.12	461.53	(61.41)	
125000590	6	CHINA MOBILE LTD	07/24/07	10/16/09	300.32	349.78	(49.46)	
	1	SPONSORED ADR	11/01/07		50.05	100.34	(50.29)	
	1		01/29/08		50.05	76 12	(26.07)	
	2		04/03/08		100.11	159.82	(59.71)	
	6		04/04/08		300.32	496.78	(196.46)	
	1		05/09/08		50.05	83.27	(33.22)	
125000600	1	CHINA MOBILE LTD SPONSORED ADR	05/09/08	10/19/09	51.23	83.27	(32.04)	
125000610	3	CHINA MOBILE LTD	05/09/08	10/21/09	150.06	249.80	(99.74)	
	5	SPONSORED ADR	06/12/08		250.10	344.41	(94.31)	
125000620	9	CHINA MOBILE LTD SPONSORED ADR TRADE AS OF 11/05/09	06/12/08	11/05/09	431.91	619.95	(188.04)	
125000630	1	CHINA MOBILE LTD	06/12/08	12/07/09	47.25	68.88	(21.63)	
	1	SPONSORED ADR	09/19/08		47.25	53.77	(6.52)	
	7		09/22/08		330.78	375.27	(44.49)	
125000650	.4841	CHUNGHWA TELECOM CO LTD	06/27/06	02/03/09	7.21	7.16		.05
	5.5159	SPONS ADR	08/16/06		82.18	75.39		6.79
125000660	.0383	CHUNGHWA TELECOM LTD ADR	08/16/06	03/20/09	.72	.63		.09
	.0235	MERGER 03/20/09 17133Q304001	06/06/07		.44	.43		.01
125000670	5	CHUNGHWA TELECOM LTD ADR	08/16/06	03/30/09	88.72	81.81		6.91
125000680	9	CHUNGHWA TELECOM LTD ADR	08/16/06	09/04/09	153 95	147.26		6.69
125000690	.9001	CHUNGHWA TELECOM LTD ADR	Unavailable	12/10/09	16.20			
	.0999		08/16/06		1.80	1.49		.31
125000720	4	COMPANHIA ENERGETICA DE MINAS SP ADR	10/14/08	10/28/09	63.15	51.48		11.67
125000730	12.5	COMPANHIA ENERGETICA DE	10/14/08	12/11/09	244.76	160.89		83.87
	12.5	MINAS SP ADR	10/15/08		244.75	150.32		94.43
125000780	11	COMPANHIA VALE DI RIO ADR DOCE	12/19/05	01/30/09	158.76	111.83		46.93
125000790	42	COMPANHIA VALE DI RIO ADR DOCE	12/19/05	03/17/09	569.93	427.00		142.93

JEWELL FOUNDATION LIMITED

Account Number 504-44196-11 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000850	4	DESARROLLADORA HOMEX	11/27/07	03/17/09	$ 53.91	$ 184.55	($ 130.64)	
	3	S.A DE C.V ADR-USD	01/14/08		40.44	148.90	(108.46)	
125000860	5	DESARROLLADORA HOMEX S.A DE C.V ADR-USD	01/14/08	06/11/09	143.15	248.18	(105 03)	
125000880	1	FOMENTO ECONOMICO MEXICANO	02/14/08	03/17/09	25 55	41.79	(16.24)	
	8	S.A.B DE CV SPONS ADR	02/25/08		204.39	344.22	(139.83)	
125000890	4	FOMENTO ECONOMICO MEXICANO S.A.B DE CV SPONS ADR	02/25/08	09/04/09	145.13	172.11	(26.98)	
125000900	1	FOMENTO ECONOMICO MEXICANO	02/25/08	10/02/09	44.50	43.03		1.47
	1	S.A.B DE CV SPONS ADR	02/28/08		44.50	42.20		2.30
125000950	4	GAZPROM OAO SPONS ADR	12/21/06	01/05/09	66.46	186.20	(119.74)	
	2		12/27/06		33.23	92.20	(58.97)	
	10		02/07/07		166.16	434.10	(267.94)	
	9		02/23/07		149.54	391.41	(241 87)	
125000960	1	GAZPROM OAO SPONS ADR	02/23/07	01/06/09	17.96	43.49	(25.53)	
	9		03/22/07		161.68	362.25	(200.57)	
125000970	5	GAZPROM OAO SPONS ADR	03/22/07	03/17/09	73.45	201.25	(127.80)	
	2		04/13/07		29.38	84.65	(55.27)	
	9		06/04/07		132.20	344.43	(212.23)	
	4		06/14/07		58.76	159.80	(101.04)	
	4		06/18/07		58.76	164.88	(106.12)	
	1		07/12/07		14.69	44.74	(30.05)	
	8		07/13/07		117.51	362.40	(244.89)	
	5		08/08/07		73.44	220.35	(146.91)	
125000980	3	GAZPROM OAO SPONS ADR	11/28/07	06/17/09	62.71	153.01	(90.30)	
	4	CGMI AND/OR ITS AFFILIATES	12/03/07		83.61	212.20	(128.59)	
125000990	1	GAZPROM OAO SPONS ADR	12/03/07	09/04/09	19.85	53.05	(33.20)	
	2	CGMI AND/OR ITS AFFILIATES	12/05/07		39.69	113.43	(73.74)	
	1		12/10/07		19.85	58.81	(38.96)	
	4		12/18/07		79.39	226.48	(147.09)	
	5		01/31/08		99.23	240.88	(141.65)	
125001000	9	GERDAU SA SPONS ADR	08/30/06	03/17/09	43.74	65.83	(22.09)	
	17		10/18/06		82.61	126 95	(44.34)	
125001010	17	GERDAU SA SPONS ADR	10/18/06	09/04/09	200.87	126.95		73.92
	1		09/06/07		11.82	12.05	(.23)	
125001090	148	HON HAI PRECISION GLOBAL DEPOSITORY RECPT REG S	02/06/06	03/18/09	614.94	1,230.27	(615 33)	

JEWELL FOUNDATION LIMITED

Account Number 504-44196-11 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125001100	0919	HON HAI PRECISION	02/06/06	07/31/09	$ .69	$ .66		$ .03
	.0352	GLOBAL DEPOSITORY RECPT REG S	03/08/06		.26	.23		.03
	.0176	CASH IN LIEU OF .50000	03/23/06		.13	.11		.02
	.0352	RECORD 06/02/09 PAY 07/31/09	08/11/06		.26	.23		.03
	.0147		01/12/07		.11	.13	(.02)	
	.0073		04/18/07		.05	.06	(.01)	
	.0073		05/22/07		.05	.07	(.02)	
	.0073		08/10/07		.05	.07	(.02)	
	.0293		11/14/07		.22	.29	(.07)	
	.0306		11/30/07		.23	.29	(.06)	
	.0428		12/13/07		.32	.36	(.04)	
	.0183		01/07/08		.14	.14		
	.0073		02/29/08		.05	.07	(.02)	
	.0171		04/30/08		.13	.15	(.02)	
	.0819		05/22/08		.61	.73	(.12)	
	.0086		05/28/08		.06	.07	(.01)	
	.0049		05/29/08		.04	.04		
125001110	68	HON HAI PRECISION GLOBAL DEPOSITORY RECPT REG S	02/06/06	09/04/09	500.52	491.54		8.98
125001120	31.2881	HON HAI PRECISION	02/06/06	10/27/09	265.02	226.16		38.86
	38 0231	GLOBAL DEPOSITORY RECPT REG S	03/08/06		322.07	246.10		75.97
	10.6888		03/23/06		90.53	66.04		24.49
125001130	5	HON HAI PRECISION GLOBAL DEPOSITORY RECPT REG S TRADE AS OF 10/28/09	03/23/06	10/28/09	41.48	30.89		10.59
125001180	16	IMPALA PLATINUM HOLDINGS	10/24/07	01/28/09	196.14	562.72	(366.58)	
	2	LTD SPONSORED ADR	01/08/08		24.52	72.72	(48.20)	
125001290	2	ISHARES MSCI TURKEY	07/15/08	09/04/09	94.12	91.71		2.41
125001370	9	ISHARES MSCI SOUTH KOREA INDEX FUND	11/17/08	12/10/09	424.81	220.46		204.35
125001450	5	ISHARES TRFTSE XINHAU HK	01/16/07	01/06/09	157.88	178.61	(20.73)	
	12	CHINA 25 INDEX	09/06/07		378.90	601.30	(222.40)	
125001530	2	ISHARES TRFTSE XINHUA HK	10/09/08	12/02/09	89.96	56.14		33.82
	5	CHINA 25 INDEX	10/16/08		224 89	134.99		89.90
125001540	8	ISHARES TRFTSE XINHUA HK CHINA 25 INDEX	10/16/08	12/03/09	357.04	215.98		141.06
125001550	1	ISHARES TRFTSE XINHUA HK	10/16/08	12/11/09	43.41	27.00		16.41
	21	CHINA 25 INDEX	10/24/08		911.54	456.12		455.42

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125001560	20	ISHARES TRFTSE XINHUA HK CHINA 25 INDEX	10/24/08	12/14/09	$ 873.44	$ 434.40		$ 439.04
125001570	.0661	ITAU UNIBANCO BANCO	02/23/07	04/03/09	.82	1.07	(.25)	
	.0186	MULTIPLO SA ADR	08/17/07		.23	28	(.05)	
	.0882	MERGER 04/03/09 90458E107001	03/19/08		1.10	1.91	(.81)	
125001580	.026	ITAU UNIBANCO BANCO HLDG	02/23/07	09/03/09	.45	.38		.07
	.0073	S A ADR	08/17/07		.13	.10		.03
	.0346	CASH IN LIEU OF 20000	03/19/08		.60	.68	(.08)	
	.0019	RECORD 09/02/09 PAY 09/03/09	05/15/08		.03	.04	(.01)	
	.0075		05/29/08		.13	.16	(.03)	
	.0087		05/29/08		.15	.20	(.05)	
	.0087		06/27/08		.15	.17	(.02)	
	.026		07/17/08		.45	.52	(.07)	
	.0152		07/22/08		.26	.29	(.03)	
	.0173		08/11/08		.30	.33	(.03)	
125001610	.8743	RTS KB FINANCIAL GP EXP 8/21/2009 RECORD 07/27/09 PAY 07/28/09 FROM: 48241A105001	Unavailable	07/28/09	11.89			
125001620	1	MOBILE TELESYSTEMS OJSC SPON ADR	08/08/07	01/02/09	26.84	66.61	(39.77)	
125001630	3	MOBILE TELESYSTEMS OJSC SPON ADR	01/22/08	03/13/09	83.44	251.32	(167.88)	
125001640	1	MOBILE TELESYSTEMS OJSC SPON ADR	01/22/08	03/17/09	29.90	83.77	(53.87)	
125001650	2	MOBILE TELESYSTEMS OJSC SPON ADR	06/05/08	08/07/09	87.36	174.57	(87.21)	
125001660	6	MOBILE TELESYSTEMS OJSC SPON ADR	06/05/08	09/04/09	268.44	523.73	(255.29)	
125001670	2	MOBILE TELESYSTEMS OJSC SPON ADR	06/05/08	09/16/09	98.26	174.57	(76.31)	
125001680	9	MTN GROUP LTD SPONSORED ADR	01/07/08	03/17/09	87.29	165.83	(78.54)	
125001690	7	MTN GROUP LTD SPONSORED ADR CGMI AND/OR ITS AFFILIATES	03/28/08	09/04/09	114.53	112.34		2.19

JEWELL FOUNDATION LIMITED
Account Number 504-44196-11 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125001720	1	LUKOIL OIL SPONS ADR	06/16/08	09/04/09	$ 47.92	$ 104.81	($ 56.89)	
	2	CGMI AND/OR ITS AFFILIATES	08/05/08		95.84	158.76	(62.92)	
	2		08/22/08		95.83	149.70	(53.87)	
125001750	34	VIMPEL COMMUNICATIONS SP ADR	07/26/06	01/02/09	253.76	314.62	(60.86)	
125001760	12	VIMPEL COMMUNICATIONS SP	07/26/06	03/17/09	71.88	111.04	(39.16)	
	10	ADR	07/31/07		59.90	214.36	(154.46)	
	20		08/08/07		119.79	447.36	(327.57)	
125001770	5	VIMPEL COMMUNICATIONS SP ADR	08/08/07	04/13/09	47.50	111.84	(64.34)	
125001830	1	POSCO SPON ADR	11/01/06	03/17/09	62.18	70.56	(8.38)	
	2		06/21/07		124.37	249.42	(125.05)	
125001840	2	POSCO SPON ADR	04/09/08	09/04/09	185.15	252.61	(67.46)	
125001910	19	PETROLEO BRASILEIRO SA ADR	12/19/05	01/26/09	398.11	292.95		105.16
125001920	1	PETROLEO BRASILEIRO SA ADR	12/19/05	03/17/09	24.37	15.42		8.95
	12		04/07/06		292.44	246.07		46.37
	12		05/25/06		292.44	220.43		72.01
	8		07/06/06		194.96	157.99		36.97
	2		09/21/06		48 73	35.40		13.33
125001930	5	PETROLEO BRASILEIRO SA ADR	09/21/06	05/14/09	152.25	88.52		63.73
125001940	5	PETROLEO BRASILEIRO SA ADR	09/21/06	09/04/09	173.80	88.51		85.29
	6		09/25/06		208.57	102.86		105.71
125001970	3	RELIANCE INDS LTD GLOBAL	09/19/07	03/18/09	153.42	325.45	(172.03)	
	1	DEP RCPTS RULE 144A	09/28/07		51.14	115.23	(64.09)	
	2		10/11/07		102.28	270.54	(168.26)	
	1		11/06/07		51.13	136.30	(85.17)	
125001980	3	RELIANCE INDS LTD GLOBAL DEP RCPTS RULE 144A	11/06/07	09/04/09	240.42	408.90	(168.48)	
125002020	1	SAMSUNG ELECTRS LTD GDR 1995 REPSTG COM 144A	12/21/05	02/03/09	176.75	312.05	(135.30)	
125002030	1	SAMSUNG ELECTRS LTD GDR	02/13/06	03/19/09	196.76	347.18	(150.42)	
	1	1995 REPSTG COM 144A	03/03/06		196.76	339.18	(142.42)	
	1		08/11/06		196.76	316.55	(119.79)	
	1		02/27/07		196.76	305.61	(108.85)	
	1		05/02/07		196 78	307.55	(110.77)	
125002040	1	SAMSUNG ELECTRS LTD GDR	05/24/07	09/04/09	307.69	300.45		7.24
	1	1995 REPSTG COM 144A	05/31/07		307 69	287.54		20.15

JEWELL FOUNDATION LIMITED
Account Number 504-44196-11 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125002080	4	SHINHAN FINANCIAL GRP CO	02/27/07	01/08/09	$ 192.47	$ 460.41	($ 267.94)	
	1	LTD ADR	10/30/07		48.12	130.38	(82.26)	
125002090	5	SHINHAN FINANCIAL GRP CO	10/30/07	01/22/09	191.00	651.91	(460.91)	
	6	LTD ADR	11/27/07		229.20	641.48	(412.28)	
	1		11/30/07		38.20	110.12	(71 92)	
	5		12/04/07		191.00	523.27	(332 27)	
	2		12/14/07		76.40	226.32	(149.92)	
	5		12/26/07		190.99	588.82	(397.83)	
125002110	1	SHINHAN FINANCIAL GRP CO	12/26/07	03/17/09	35.37	117.76	(82.39)	
	2	LTD ADR	12/27/07		70.74	229.70	(158.96)	
	2		12/31/07		70.74	229.77	(159.03)	
	1		01/02/08		35.37	110.64	(75.27)	
	2		01/14/08		70.74	196.65	(125.91)	
125002120	2	SHINHAN FINANCIAL GRP CO	04/09/08	09/04/09	143.62	220.53	(76.91)	
		LTD ADR						
125002130	28.7026	SILICONWARE PRECISION INDS	06/29/07	02/09/09	135.44	309.19	(173.75)	
	35.1891	SPON ADR	01/08/08		166.05	274.27	(108 22)	
125002150	4	SOUTHERN COPPER CORP DEL	02/13/08	03/17/09	63.92	133.25	(69.33)	
	6		02/19/08		95.87	219.61	(123.74)	
125002160	3	SOUTHERN COPPER CORP DEL	02/19/08	06/11/09	74.41	109.81	(35.40)	
	4		03/06/08		99.22	150.75	(51.53)	
125002170	3	SOUTHERN COPPER CORP DEL	03/06/08	08/14/09	81.93	113.07	(31.14)	
125002180	6	STERLITE INDUSTRIES INDIA	11/01/07	03/17/09	33.48	150.91	(117.43)	
	3	LTD ADS	02/28/08		16.74	64.59	(47.85)	
125002200	11.8172	TAIWAN SEMICONDUCTOR MFG	05/11/07	03/17/09	103.79	121.69	(17.90)	
	7.1828	CO LTD ADR	05/14/07		63.08	73.87	(10.79)	
125002210	.0092	TAIWAN SEMICONDUCTOR MFG	05/14/07	08/14/09	.09	.09		
	.3107	CO LTD ADR	05/22/07		3.21	3.23	(.02)	
		CASH IN LIEU OF .56997						
		RECORD 07/17/09 PAY 08/14/09						
125002220	1.8403	TAIWAN SEMICONDUCTOR MFG	05/14/07	09/04/09	19.73	18.84		.89
	12.1597	CO LTD ADR	05/22/07		130.38	126.57		3.81
125002330	10	TURKCELL ILETISM HIZMET	06/23/08	09/04/09	158.75	159.33	(.58)	
	3	ADR	07/01/08		47.62	43.63		3.99
125002340	9	TURKCELL ILETISM HIZMET	07/01/08	09/17/09	151.63	130 87		20.76
	2	ADR	08/11/08		33.70	35.44	(1.74)	

JEWELL FOUNDATION LIMITED
Account Number 504-44196-11 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125002350	12	TURKCELL ILETISM HIZMET ADR	08/11/08	11/05/09	$ 204.23	$ 212.66	($ 8.43)	
125002360	12	TURKCELL ILETISM HIZMET ADR	08/11/08	11/09/09	201.94	212.66	(10.72)	
125002370	3	UNIBANCO UNIAO DE BANCOS BRASILEIROS SA *UBB-USD	04/05/06	01/16/09	175.38	234.88	(59.50)	
125002380	3	UNIBANCO UNIAO DE BANCOS BRASILEIROS SA *UBB-USD	04/05/06	03/17/09	184.52	234.87	(50.35)	
	1		06/23/06		61.51	61.53	(.02)	
	2		02/23/07		123.02	186.32	(63.30)	
125002390	12	VALE S A SPON ADR	12/19/05	09/04/09	238.28	122.00		116.28
Total					**$ 28,742.32**	**$ ~~38,488.43~~** 38436.52	**($ 13,358.11)**	**$ 3,663.91**

JEWELL FOUNDATION LIMITED

Account Number 504-44197-10 050

Details of Short Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than $20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000050	34	ANGLOGOLD ASHANTI LTD ADR	03/19/08	03/17/09	$ 1,157.62	$ 1,137.06		$ 20.56
125000180	9	ERICSSON L M TEL CO CL B ADR NEW -USD-	03/19/08	02/02/09	69.98	78.47	(8.49)	
125000190	123	ERICSSON L M TEL CO CL B ADR NEW -USD-	03/19/08	02/03/09	954.62	1,072.44	(117.82)	
125000210	73	GEMALTO NV-EUR	03/12/09	04/21/09	1,121.59	850.72		270.87
125000260	19	HACHIJUNI BANK LTD-JPY ADR	06/20/08	03/17/09	1,049.80	1,231.46	(181.66)	
125000380	14	LIHIR GOLD LTD	04/29/08	03/17/09	278.31	392.80	(114.49)	
	47	SPONS ADR -USD-	07/29/08		934.34	1,303.29	(368.95)	
125000400	8	LONMIN PUB LTD CO SPON ADR	08/04/08	04/03/09	178.07	357.79	(179.72)	
	29	NEW	09/23/08		645.51	1,374.13	(728.62)	
125000510	109	NOKIA CORP SPONSORED ADR	02/02/09	04/23/09	1,625.36	1,317.20		308.16
125000530	32	NOVARTIS AG ADR CGMI AND/OR ITS AFFILIATES	02/13/09	12/02/09	1,800.15	1,372.77		427.38

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JEWELL FOUNDATION LIMITED

Account Number 504-44197-10 050

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000550	35	PETRO-CANADA-CAD	02/13/08	02/02/09	$ 755.29	$ 1,571.35	($ 816.06)	
125000570	125	PROMISE CO LTD-UNSPON ADR	08/28/08	05/11/09	856.46	1,415.69	(559.23)	
125000580	126	PROMISE CO LTD-UNSPON ADR CGMI AND/OR ITS AFFILIATES	08/28/08	08/17/09	595.57	1,427.01	(831.44)	
125000590	26	ROHM CO LTD-JPY CGMI AND/OR ITS AFFILIATES	01/16/09	07/02/09	914.95	646.24		268.71
125000660	15	SIEMENS A G SPONS ADR	09/29/08	03/17/09	861.21	1,399.37	(538.16)	
125000680	50	SILVER STANDARD RESOURCES INC -CAD	06/20/08	03/17/09	642.58	1,395.10	(752.52)	
125000690	110	SOCIETE GENERALE SPON ADR CGMI AND/OR ITS AFFILIATES	10/20/08	09/04/09	1,645.84	1,245.42		400.42
125000700	122	SOCIETE GENERALE SPON ADR SALE OF RTS ON 122.0000 SHS	10/07/09	10/07/09	96.93	.01		96.92
125000740	30	SUNCOR ENERGY INC NEW	01/28/09	08/20/09	954.71	615.32		339.39
125000750	29	SUNCOR ENERGY INC NEW	01/28/09	10/01/09	976.50	594.81		381.69
125000770	24	SUNCOR ENERGY INC	07/23/08	07/15/09	703.11	1,291.86	(588.75)	
	11	TRADE AS OF 07/15/09	01/28/09		322.27	225.62		96.65
125000790	17	TDK CORP AMER DEPOSIT SHS	07/07/08	01/16/09	639.14	1,016.11	(376.97)	
125000800	5	TDK CORP AMER DEPOSIT SHS	07/07/08	03/17/09	190.03	298.85	(108.82)	
	21		07/29/08		798.14	1,281.57	(483.43)	
	5		10/23/08		190.03	164.98		25.05
125000810	20	TDK CORP AMER DEPOSIT SHS CGMI AND/OR ITS AFFILIATES	10/23/08	08/03/09	1,057.66	659.92		397.74
125000820	19	TDK CORP AMER DEPOSIT SHS CGMI AND/OR ITS AFFILIATES	10/23/08	08/20/09	1,062.85	626.91		435.94
125000830	.075	TNT N V SPONSORED ADR-USD CASH IN LIEU OF .07500 RECORD 04/13/09 PAY 04/28/09	04/01/09	04/28/09	1.38	1.23		.15
125000840	44	TNT N V SPONSORED ADR-USD CGMI AND/OR ITS AFFILIATES	04/01/09	10/12/09	1,219.43	722.88		496.55
125000860	8	TECHNIP ADR	09/08/08	05/07/09	359.97	570 51	(210.54)	
125000870	8	TECHNIP ADR	09/08/08	07/24/09	477.08	570.50	(93.42)	
	18		11/20/08		1,073.42	434.36		639.06
Total					**$ 26,209 90**	**$ 28,663.75**	**($ 7,059.09)**	**$ 4,605.24**

JEWELL FOUNDATION LIMITED

Account Number 504-44197-10 050

Details of Long Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than $20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000010	211	ALUMINA LTD SPONSORED ADR	12/20/05	09/04/09	$ 1,136.28	$ 4,316.49	($ 3,180.21)	
	12		08/07/06		64.62	235.55	(170.93)	
	29		08/08/06		156.17	568.92	(412.75)	
	19		11/20/07		102.32	447.84	(345.52)	
	37		11/21/07		199.25	870 68	(671.43)	
125000020	1	ANGLOGOLD ASHANTI LTD	10/24/06	02/17/09	31.42	40.86	(9.44)	
	25	ADR	10/03/07		785.44	1,091.63	(306.19)	
125000030	26	ANGLOGOLD ASHANTI LTD	10/03/07	03/11/09	823.88	1,135.30	(311 42)	
	1	ADR	02/13/08		31.69	34.64	(2.95)	
		TRADE AS OF 03/11/09						
125000040	17	ANGLOGOLD ASHANTI LTD	02/13/08	03/13/09	580.59	588.91	(8.32)	
	11	ADR	03/05/08		375.68	401.59	(25.91)	
		TRADE AS OF 03/13/09						
125000050	23	ANGLOGOLD ASHANTI LTD ADR	03/05/08	03/17/09	783.10	839.69	(56.59)	
125000060	19	ANGLOGOLD ASHANTI LTD ADR TRADE AS OF 09/08/09	03/19/08	09/08/09	818.23	635.41		182.82
125000070	34	BP PLC SPONS ADR	02/23/07	03/17/09	1,315.60	2,140.59	(824.99)	
125000080	16	BP PLC SPONS ADR	02/23/07	10/28/09	920.02	1,007.34	(87 32)	
	12		02/26/07		690.01	772.15	(82.14)	
125000090	34	BARRICK GOLD CORP CAD	11/15/06	03/17/09	980.98	992.49	(11.51)	
125000100	25	BARRICK GOLD CORP CAD	11/15/06	09/04/09	1,001.25	729.78		271.47
	16		03/20/08		640 80	688.93	(48.13)	
125000110	2	BARRICK GOLD CORP CAD	03/20/08	11/18/09	87.68	86.12		1.56
	11		04/30/08		482.21	421.07		61.14
125000120	24	CENTRAIS ELETRICAS	01/26/07	09/04/09	320.44	266.14		54.30
	22	BRASILEIRAS SP ADR SA REP PFD	01/29/07		293.74	242.26		51.48
	10		01/30/07		133.52	110.50		23.02
	3		01/31/07		40.06	33.30		6.76
	11		06/07/07		146.87	138.33		8.54
	22		06/08/07		293.74	271.85		21.89
	29		06/12/07		387 20	371.71		15.49

JEWELL FOUNDATION LIMITED
Account Number 504-44197-10 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
	13		01/03/08		$ 173.57	$ 170.86		$ 2.71
	39		01/04/08		520.70	496.47		24.23
125000130	31	CENTRAIS ELETRICAS	03/13/07	04/24/09	395.10	325.12		69.98
	17	BRASILEIRAS SPON ADR	06/12/07		216.67	223.94	(7.27)	
125000140	16	CURRENCYSHARES JAPANESE YEN TR	02/15/07	03/17/09	1,615.48	1,341.14		274.34
125000150	4	DAIWA HOUSE INDUSTRIES ADR	10/24/07	03/17/09	299.36	498.81	(199.45)	
	6	-USD-	10/25/07		449.04	750.29	(301.25)	
	3		11/07/07		224 52	375.59	(151.07)	
	3		01/07/08		224.51	383.98	(159.47)	
125000160	4	DAIWA HOUSE INDUSTRIES ADR	01/07/08	04/09/09	342.46	511.97	(169.51)	
	3	-USD-	01/08/08		256.84	383.39	(126.55)	
	1		02/13/08		85.61	104.95	(19 34)	
125000170	4	DAIWA HOUSE INDUSTRIES ADR	02/13/08	06/17/09	406.01	419.82	(13.81)	
		-USD-						
		CGMI AND/OR ITS AFFILIATES						
125000180	26	ERICSSON L M TEL CO CL B	11/20/07	02/02/09	202.16	329.42	(127.26)	
	148	ADR NEW -USD-	11/21/07		1,150.77	1,758 60	(607.83)	
125000200	69	FUJIFILM HLDGS CORP-JPY	12/19/05	07/21/09	2,090.44	2,289.37	(198.93)	
		CGMI·AND/OR ITS AFFILIATES						
125000220	4	GOLD FIELDS LTD SPONS ADR	02/08/07	01/30/09	42.90	67.04	(24 14)	
	37		02/14/07		396.81	645.24	(248.43)	
	44		03/05/07		471.88	722.68	(250.80)	
	8		05/10/07		85.79	141.45	(55.66)	
125000230	41	GOLD FIELDS LTD SPONS ADR	05/10/07	03/06/09	455.59	724.95	(269.36)	
	3		05/23/07		33.34	52.72	(19.38)	
125000240	88	GOLD FIELDS LTD SPONS ADR	05/23/07	03/12/09	1,079.22	1,546.39	(467.17)	
	3	TRADE AS OF 03/12/09	11/12/07		36.79	54.07	(17.28)	
125000250	40	GOLD FIELDS LTD SPONS ADR	11/12/07	03/17/09	471.67	720.90	(249.23)	
	86		02/01/08		1,014.09	1,210.45	(196.36)	
	51		02/06/08		601.37	708.36	(106.99)	
125000270	51	IMPALA PLATINUM HOLDINGS	09/02/08	09/11/09	1,258.30	1,294.40	(36.10)	
	2	LTD SPONSORED ADR	09/05/08		49.35	49.13		.22
		CGMI AND/OR ITS AFFILIATES						
125000280	50	IVANHOE MINES LIMITED-CAD	02/27/06	04/01/09	339.89	389.48	(49.59)	
	20		05/16/06		135.96	139.83	(3.87)	
125000290	53	IVANHOE MINES LIMITED-CAD	05/16/06	09/08/09	604.92	370 54		234.38
		TRADE AS OF 09/08/09						

JEWELL FOUNDATION LIMITED
Account Number 504-44197-10 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000300	42	KT CORP SPONSORED ADR TRADE AS OF 03/12/09	12/19/05	03/12/09	$ 546.15	$ 902.92	($ 356.77)	
125000310	123	KT CORP SPONSORED ADR	12/19/05	03/17/09	1,685.47	2,644 28	(958.81)	
125000320	40	KT CORP SPONSORED ADR	12/19/05	04/14/09	583.96	859.93	(275.97)	
125000330	96	KT CORP SPONSORED ADR	12/19/05	05/21/09	1,376 20	2,063.83	(687.63)	
125000340	1	KT CORP SPONSORED ADR	12/19/05	09/04/09	16.13	21.50	(5.37)	
	53		03/23/06		854.95	1,107.68	(252.73)	
	36		01/23/08		580.72	865.80	(285.08)	
	28		05/16/08		451.67	639.62	(187 95)	
125000350	270	KIRIN HOLDING CO LTD	12/21/05	03/17/09	2,610.50	3,301.83	(691.33)	
	29	SPON ADR NEW	11/14/06		280.39	384.31	(103.92)	
	50		11/15/06		483.43	662.97	(179.54)	
	61		11/16/06		589.78	805.94	(216.16)	
125000360	68	KOREA ELEC PWR CORP SP ADR	12/19/05	03/25/09	696.23	1,309.27	(613.04)	
125000370	14	LIHIR GOLD LTD SPONS ADR -USD-	12/20/05	03/05/09	274.86	222.13		52.73
125000380	23	LIHIR GOLD LTD SPONS ADR -USD-	12/20/05	03/17/09	457.23	364.93		92.30
125000390	29	LONMIN PUB LTD CO SPON ADR NEW TRADE AS OF 03/11/09	12/20/05	03/11/09	512.10	830.31	(318.21)	
125000400	6	LONMIN PUB LTD CO SPON ADR	12/20/05	04/03/09	133.56	171.79	(38.23)	
	6	NEW	09/26/07		133.56	396.21	(262.65)	
125000410	21	MAGNA INTERNATIONAL CL A	06/03/08	11/06/09	1,057.89	1,472.52	(414.63)	
	21		06/05/08		1,057.89	1,459.91	(402.02)	
125000420	3	NEWCREST MINING LTD SPON	06/28/06	02/09/09	64.27	43.33		20.94
	30	ADR	09/12/06		642.73	461.85		180.88
125000430	18	NEWMONT MINING CORP	05/24/07	02/06/09	739.57	710.45		29.12
	17		05/31/07		698.48	683.78		14.70
125000440	19	NEWMONT MINING CORP	05/31/07	02/27/09	799.58	764.22		35.36
125000450	21	NEWMONT MINING CORP	05/31/07	03/20/09	928.11	844.66		83.45
125000460	17	NEWMONT MINING CORP	05/31/07	07/08/09	654.46	683.78	(29.32)	
125000470	5	NEWMONT MINING CORP	05/31/07	07/13/09	186.73	201.11	(14.38)	
	37		06/19/07		1,381.84	1,500.75	(118.91)	
125000480	45	NEWMONT MINING CORP	06/19/07	10/29/09	1,917.27	1,825.24		92.03

JEWELL FOUNDATION LIMITED
Account Number 504-44197-10 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000490	47	NEXEN INC	10/02/07	06/02/09	$ 1,197.24	$ 1,430.46	($ 233.22)	
	33	TRADE AS OF 06/02/09	10/10/07		840.61	1,014.57	(173.96)	
125000500	30	NIPPON TEL & TEL SPON ADR	03/03/06	03/17/09	566.42	670.67	(104.25)	
	44		05/15/07		830.75	1,068.53	(237.78)	
	16		05/31/07		302.10	372.12	(70.02)	
125000520	42	NOVAGOLD RESOURCES INC-CAD	01/16/07	03/17/09	95.68	672.02	(576.34)	
	5		01/17/07		11.39	80.17	(68.78)	
	11		02/27/07		25.06	181.12	(156.06)	
	11		02/28/07		25.06	180.44	(155.38)	
	20		03/02/07		45 56	328.26	(282.70)	
	6		03/10/08		13.67	61.31	(47.64)	
	43		03/11/08		97.96	439.10	(341.14)	
125000540	87	PANASONIC CORP ADR	07/27/07	09/04/09	1,351.99	1,576.84	(224.85)	
	6		08/17/07		93.24	106.16	(12.92)	
125000550	16	PETRO-CANADA-CAD	12/05/07	02/02/09	345.27	777.74	(432.47)	
	27		01/18/08		582.65	1,304.18	(721.53)	
125000560	66	PROMISE CO LTD-UNSPON ADR	01/18/08	03/17/09	443.44	896 81	(453.37)	
125000570	38	PROMISE CO LTD-UNSPON ADR	01/18/08	05/11/09	260.37	516.34	(255.97)	
125000600	25	ROYAL DUTCH SHELL PLC ADR CL B	12/19/05	03/17/09	1,110.10	1,625.42	(515.32)	
125000610	38	SANOFI-AVENTIS SPONS ADR	09/25/07	01/20/09	1,194.36	1,616.31	(421.95)	
125000620	18	SANOFI-AVENTIS	09/25/07	03/17/09	489.81	765.62	(275.81)	
	20	SPONS ADR	10/03/07		544.24	850.02	(305.78)	
125000630	38	SANOFI-AVENTIS	10/03/07	10/28/09	1,461.24	1,615.03	(153.79)	
	1	SPONS ADR	04/08/08		38.45	38.42		.03
125000640	59	SEKISUI HOUSE UNSPONS ADR	12/20/05	02/03/09	504.52	764.94	(260.42)	
125000650	80	SEKISUI HOUSE UNSPONS ADR	12/20/05	03/17/09	577.37	1,037.21	(459.84)	
	35		09/06/07		252.60	424.15	(171.55)	
	52		09/13/07		375.28	610.66	(235.38)	
125000670	11	SIEMENS A G SPONS ADR	09/29/08	10/29/09	1,052.50	1,026.20		26.30
125000710	333	STORA ENSO OYJ ADR	12/20/05	08/03/09	2,168.04	4,388.10	(2,220.06)	
	72	CGMI AND/OR ITS AFFILIATES	06/06/08		468.76	871.55	(402.79)	
125000720	32	STORA ENSO OYJ ADR	06/06/08	08/19/09	211.03	387.36	(176.33)	
	122	CGMI AND/OR ITS AFFILIATES	08/04/08		804.57	1,077.41	(272.84)	
125000730	141	STORA ENSO OYJ ADR CGMI AND/OR ITS AFFILIATES	08/04/08	09/04/09	973.08	1,245.20	(272.12)	

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000760	39	SUNCOR ENERGY INC	12/19/05	03/12/09	$ 942.19	$ 1,252.48	($ 310.29)	
125000770	13	SUNCOR ENERGY INC TRADE AS OF 07/15/09	12/19/05	07/15/09	380.85	417.49	(36.64)	
125000780	72	SWISSCOM AG SPONS ADR	12/20/05	03/17/09	1,994.90	2,256.48	(261.58)	
125000850	17	TECHNIP ADR	08/10/06	02/09/09	625.98	905 04	(279.06)	
125000860	18	TECHNIP ADR	08/10/06	05/07/09	809.94	958.28	(148.34)	
125000880	192	TOMKINS F H PLC SPON ADR	12/20/05	03/17/09	1,255.02	4,094.77	(2,839.75)	
	61		09/08/06		398.73	1,125.01	(726.28)	
125000890	132	TOPPAN PRTG LTD ADR	12/20/05	03/17/09	3,993.89	7,691.64	(3,697.75)	
	11		11/22/06		332.82	554.21	(221.39)	
	24		11/24/06		726.16	1,214.30	(488.14)	
	3		11/27/06		90.77	153.85	(63.08)	
125000900	9.2933	VODAFONE GROUP PLC SPONS	02/21/06	03/17/09	160.79	225.88	(65.09)	
	113.7067	ADR NEW	05/26/06		1,967.28	2,896.21	(928.93)	
	40		08/03/06		692.05	870.11	(178.06)	
125000910	13	VODAFONE GROUP PLC SPONS	08/03/06	11/24/09	294.31	282.78		11.53
	15	ADR NEW CGMI AND/OR ITS AFFILIATES	09/29/08		339.59	328.13		11.46
125000920	35	WACOAL CORP ADR	01/18/06	03/17/09	1,989.29	2,411.75	(422.46)	
Total					**$ 88,098.58**	**$ 124,547.12**	**($ 38,403.70)**	**$ 1,955.16**

2009 YEAR END

JEWELL FOUNDATION LIMITED
Account Number 504-47818-12 050

Details of Short Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than $20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000030	210	INGERSOLL-RAND PUBLIC LTD CO Morgan Stanley Sml th Barney LLC acted as yo	02/02/09	09/04/09	$ 6,499.75	$ 3,229.59 R		$ 3,270.16
125000040	70	XL CAPITAL LTD CLASS A	04/23/08	02/02/09	191.17	2,015.34	(1,824.17)	
	70		04/24/08		191.17	2,136.88	(1,945.71)	
	50		05/12/08		136.55	1,716.04	(1,579.49)	
	35		05/13/08		95.58	1,193.33	(1,097.75)	
	15		05/13/08		40.96	514.93	(473.97)	
	85		10/15/08		232.13	891.30	(659.17)	
	135		10/16/08		368.70	1,225.18	(856.48)	
125000050	60	TRANSOCEAN LTD SWITZERLAND NEW	12/19/08	02/02/09	3,233.68	2,886.88		346.80
	25		12/26/08		1,347.37	1,100.80		246.57
	20		01/12/09		1,077.89	1,022.25		55.64
	30		01/15/09		1,616.84	1,497 60		119.24
125000070	50	ALCOA INC	10/08/08	02/02/09	395.55	713.69	(318.14)	
	200		10/15/08		1,582.19	2,361.96	(779.77)	

JEWELL FOUNDATION LIMITED
Account Number 504-47818-12 050

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000090	105	ARCHER-DANIELS-MIDLAND CO Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/02/09	09/04/09	$ 2,978.56	$ 2,814.79		$ 163.77
125000100	50	AVNET INC	10/29/08	02/02/09	966.87	789.59		177.28
	75		10/30/08		1,450.30	1,236.47		213.83
	35		10/31/08		676.81	588.51		88.30
125000110	20	BANK OF AMERICA CORP	02/22/08	02/02/09	130.82	833.80	(702.98)	
	110		07/23/08		719.50	3,632.52	(2,913.02)	
125000120	70	BARRICK GOLD CORP CAD Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/02/09	09/04/09	2,740.42	2,594.89		145.53
125000130	290	BOSTON SCIENTIFIC CORP Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	08/03/09	09/04/09	3,266.62	3,130.38		136.24
125000150	175	BRUSH ENGINEERED MATERIALS Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/02/09	09/04/09	4,016.14	2,238.51		1,777.63
125000170	.2	CEMEX S.A.B DE C.V SPONS ADR NEW CASH IN LIEU OF .20000 RECORD 06/02/09 PAY 06/09/09	03/18/09	06/09/09	2.07	1.09		.98
125000180	320	CEMEX S.A.B DE C.V SPONS ADR NEW Morgan Stanley Smi th Barney LLC acted as yo	03/18/09	09/04/09	4,066.71	1,743.72		2,322.99
125000190	175	CHESAPEAKE ENERGY CORP Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/02/09	09/04/09	3,822.25	2,713.65		1,108.60
125000200	850	CHICOS FAS INC	06/20/08	02/02/09	3,266.96	5,355.00	(2,088.04)	
125000210	20	COMMUNITY HEALTH SYS INC NEW	11/03/08	02/02/09	378.16	412.24	(34.08)	
	20		11/04/08		378.16	395.42	(17 26)	
125000220	125	CONOCOPHILLIPS	03/19/08	02/02/09	5,785.34	9,267.31	(3,481.97)	

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000230	110	COVENTRY HEALTH CARE INC	10/23/08	02/02/09	$ 1,734 80	$ 1,455.03		$ 279 77
	45		10/28/08		709.69	550.76		158.93
	160		10/28/08		2,523.35	1,865.71		657.64
125000250	675	DYNEGY INC DEL CLASS A Morgan Stanley Smi th Barney LLC acted as yo	02/02/09	09/04/09	1,285.16	1,443.15	(157.99)	
125000260	75	ENCANA CORP-CAD Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/02/09	09/04/09	3,794.90	3,306.00		488.90
125000280	170	GENERAL ELECTRIC CO	10/24/08	02/02/09	1,997.66	3,041.16	(1,043.50)	
125000290	65	GOLDCORP INC NEW Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/02/09	09/04/09	2,664 28	1,897.67		766.61
125000300	195	HALLIBURTON CO HOLDINGS CO	11/24/08	02/02/09	3,377.58	3,202.80		174.78
125000310	65	HEALTH NET INC	05/02/08	02/02/09	995.27	1,879.56	(884 29)	
	35		05/05/08		535.92	1,022.77	(486.85)	
	20		10/22/08		306.24	337.40	(31.16)	
125000320	235	HERCULES OFFSHORE INC	10/16/08	02/02/09	851.05	1,563.93	(712.88)	
125000330	75	ITT CORP Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/02/09	09/04/09	3,791.15	3,305.63		485.52
125000340	180	INTEL CORP	10/27/08	02/02/09	2,401.67	2,545.04	(143.37)	
125000350	85	JPMORGAN CHASE & CO	03/17/08	02/02/09	2,175.14	3,398.62	(1,223.48)	
125000360	130	KRAFT FOODS INC CLASS A Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/02/09	09/04/09	3,635.22	3,674.97	(39 75)	
125000370	80	LEGG MASON INC	05/12/08	02/02/09	1,271.51	4,434 26	(3,162.75)	
	120		07/25/08		1,907.27	4,713.12	(2,805.85)	
	45		07/28/08		715.22	1,695.69	(980 47)	
125000380	265	MARATHON OIL CORP	07/23/08	02/02/09	7,121.31	11,482.58	(4,361 27)	
	50		10/10/08		1,343.64	1,297.58		46.06

JEWELL FOUNDATION LIMITED
Account Number 504-47818-12 050

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000390	105	METLIFE INC	12/12/08	02/02/09	$ 3,059.89	$ 3,057.68		$ 2.21
	55		01/09/09		1,602.80	1,752.21	(149.41)	
	85		01/15/09		2,477.06	2,296 38		180.68
125000400	45	NEWMONT MINING CORP Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/02/09	09/04/09	2,022.24	1,800.33		221.91
125000450	40	POTASH CORP SASK INC- Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/02/09	09/04/09	3,565.90	3,043.60		522.30
125000460	125	PRIDE INTERNATIONAL INC (DEL) Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/02/09	09/04/09	3,475.60	1,872.32		1,603.28
125000480	37	SEAHAWK DRILLING INC Morgan Stanley Smi th Barney LLC acted as yo	02/02/09	09/01/09	874.90	571.09		303.81
125000490	35.0178	SEAHAWK DRILLING INC	02/02/09	09/01/09	828.03	540.50		287.53
	1.9822	Morgan Stanley Smi th Barney LLC acted as yo	03/18/09		46 87	36.12		10.75
125000500	50	SIEMENS A G SPONS ADR Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/02/09	09/04/09	4,271.39	2,773.75		1,497.64
125000510	85	SONY CORP SPON ADR-NEW Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/02/09	09/04/09	2,225.24	1,640.29		584.95
125000520	275	TCF FINANCIAL CORP Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	03/11/09	09/04/09	3,627.84	3,223.44		404.40
125000530	300	TEREX CORP NEW Morgan Stanley Smi th Barney LLC acted as yo ur agent in this transa	02/02/09	09/04/09	4,802 87	3,492.33		1,310.54
125000540	150	TEXAS INSTRUMENTS INC	10/10/08	02/02/09	2,319.43	2,799.65	(480 22)	

JEWELL FOUNDATION LIMITED

Account Number 504-47818-12 050

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000550	60	3M COMPANY Morgan Stanley Sml th Barney LLC acted as yo ur agent in this transa	02/02/09	09/04/09	$ 4,241.89	$ 3,141.90		$ 1,099.99
125000560	65	TRAVELERS COMPANIES INC	10/14/08	02/02/09	2,481.20	2,399.40		81.80
	25		10/15/08		954.31	883.58		70.73
	75		10/30/08		2,862.91	3,060.70	(197.79)	
125000570	510	UNILEVER PLC SPONS ADR NEW	02/02/09	04/23/09	9,475.86	10,902.78	(1,426.92)	
	220		03/18/09		4,087.63	3,986 40		101.23
125000580	230	UNITEDHEALTH GROUP INC	07/23/08	02/02/09	6,704.69	6,366.98		337.71
	120		09/23/08		3,498.10	3,096.83		401.27
125000600	90	WABTEC Morgan Stanley Sml th Barney LLC acted as yo ur agent in this transa	02/02/09	09/04/09	3,342.51	2,709.90		632.61
125000610	115	WELLS FARGO & CO NEW	10/14/08	02/02/09	2,196.83	3,808.34	(1,611.51)	
	100		10/27/08		1,910.29	3,193.44	(1,283.15)	
125000620	195	WESCO INTERNATIONAL INC	08/12/08	02/02/09	3,587.33	7,501.96	(3,914.63)	
Total					**$ 177,336.86**	**$ 198,318.99**	**($ 43,869.24)**	**$ 22,887.11**

Details of Long Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than $20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000010	510	ASPEN INSURANCE HOLDINGS LTD-USD	12/02/05	02/02/09	$ 11,058.77	$ 12,927.84	($ 1,869.07)	
125000020	350	ENDURANCE SPECIALTY HOLDINGS L-USD	10/27/06	02/02/09	9,613.39	12,698.00	(3,084.61)	
125000040	185	XL CAPITAL LTD CLASS A	07/03/06	02/02/09	505.23	11,450.28	(10,945.05)	
125000060	450	AGILENT TECHNOLOGIES INC	08/16/05	02/02/09	8,177.13	12,786.96	(4,609.83)	

Reserved
Client Statement
2009 Year End Summary

JEWELL FOUNDATION LIMITED
Account Number 504-47818-12 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000070	190	ALCOA INC	08/16/05	02/02/09	$ 1,503.08	$ 5,495.47	($ 3,992.39)	
	190		08/02/07		1,503 08	7,199 29	(5,696.21)	
125000080	60	AMGEN INC	01/18/08	02/02/09	3,305.02	2,849.72		455.30
	110		01/22/08		6,059.20	5,029.34		1,029.86
125000110	250	BANK OF AMERICA CORP	05/26/06	02/02/09	1,635.24	12,355.78	(10,720.54)	
125000140	615	BRINKER INTL INC	01/09/08	02/02/09	6,767.11	9,965.21	(3,198.10)	
125000160	445	CARTERS INC	05/08/07	02/02/09	7,682.88	11,376.47	(3,693.59)	
125000210	375	COMMUNITY HEALTH SYS INC NEW	07/23/07	02/02/09	7,090.45	15,518.40	(8,427.95)	
125000230	230	COVENTRY HEALTH CARE INC	02/12/07	02/02/09	3,627.31	12,446.93	(8,819.62)	
125000240	120	E I DU PONT DE NEMOURS & CO Morgan Stanley Sml th Barney LLC acted as yo ur agent In this transa	07/26/06	09/04/09	3,774.80	4,834.80	(1,060.00)	
125000270	640	GAP INC DELAWARE	12/21/05	02/02/09	7,417.55	11,368.06	(3,950.51)	
125000280	360	GENERAL ELECTRIC CO	05/15/06	02/02/09	4,230.33	12,398.51	(8,168.18)	
125000310	315	HEALTH NET INC	08/16/05	02/02/09	4,823.25	13,428.45	(8,605.20)	
125000320	470	HERCULES OFFSHORE INC	08/03/07	02/02/09	1,702.09	13,521.62	(11,819.53)	
125000350	230	JPMORGAN CHASE & CO	08/16/05	02/02/09	5,885.66	8,006.30	(2,120.64)	
125000410	145	OMNICARE INC	08/02/07	02/02/09	4,104.92	4,869.65	(764.73)	
	140		08/03/07		3,963.38	4,921.94	(958.56)	
125000420	445	PACIFIC SUNWEAR OF CALIF INC	04/12/07	02/02/09	557.13	10,177.28	(9,620.15)	
	20		04/13/07		25 04	444 73	(419.69)	
125000430	400	PATTERSON UTI ENERGY INC	12/08/06	02/02/09	3,824.37	10,453.96	(6,629.59)	
	170		01/04/07		1,625.36	3,719.60	(2,094.24)	
125000440	520	PFIZER INC	08/16/05	02/02/09	7,722.99	13,598.00	(5,875.01)	
125000470	.3333	SEAHAWK DRILLING INC CASH IN LIEU OF .33333 RECORD 08/14/09 PAY 08/24/09	Unavailable	08/24/09	8.47			
125000590	535	UNUM GROUP	08/16/05	02/02/09	7,693.79	10,532.13	(2,838.34)	
Total					**$ 125,887.02**	**$ 254,374.72**	**($ 129,981.33)**	**$ 1,485.16**

R *The basis for this tax lot has been adjusted due to a reclassification of income*

2009 YEAR END SUMMARY

JEWELL FOUNDATION LIMITED
Account Number 504-45553-15 050

recaptured	Section 1202	Alternative minimum tax

Details of Short Term Gain (Loss) 2009

This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than $20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000020	2	TRANSOCEAN LTD SWITZERLAND NEW	09/19/08	08/24/09	$ 156.96	$ 248.42	($ 91.46)	
125000030	4	TRANSOCEAN LTD SWITZERLAND NEW	09/19/08	09/04/09	306.95	496.85	(189.90)	
125000050	108	ACTIVISION BLIZZARD INC CGMI AND/OR ITS AFFILIATES	03/18/09	11/02/09	1,125.99	1,011.85		114.14
125000060	14	AEROPOSTALE INC	07/21/09	09/04/09	584.62	525.94		58.68
125000070	162	AETNA INC NEW	03/27/09	08/25/09	4,848.27	3,967.46		880.81
125000100	4	APOLLO GROUP INC CL A	07/11/08	01/08/09	308.15	218.20		89.95
125000110	7	APPLE INC CGMI AND/OR ITS AFFILIATES	03/12/09	07/13/09	989.95	655.86		334.09
125000120	4	APPLE INC CGMI AND/OR ITS AFFILIATES	03/12/09	09/04/09	679.90	374.78		305.12
125000130	10	AUTOZONE INC	10/29/08	03/03/09	1,508.38	1,193.55		314.83

JEWELL FOUNDATION LIMITED

Account Number 504-45553-15 050

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000140	128	AVON PRODUCTS INC	04/18/08	03/04/09	$ 2,070.35	$ 5,150.14	($ 3,079.79)	
125000200	147	BRISTOL MYERS SQUIBB CO	12/15/08	06/09/09	2,853.78	3,293.76	(439.98)	
	31		03/18/09		601.82	649.45	(47.63)	
125000220	28	CISCO SYS INC CGMI AND/OR ITS AFFILIATES	05/21/09	09/04/09	611 50	511.28		100.22
125000230	93	COACH INC TRADE AS OF 06/01/09	06/03/08	06/01/09	2,645.66	3,318.21	(672.55)	
125000240	28	COGNIZANT TECH SOLUTIONS CL A CGMI AND/OR ITS AFFILIATES	08/28/09	12/09/09	1,222.45	990.84		231.61
125000250	67	CUMMINS INC FULL PRICE IS 28.36432000 TRADE AS OF 01/08/09	07/23/08	01/08/09	1,900.39	4,775.97	(2,875.58)	
125000280	196	DELL INC CGMI AND/OR ITS AFFILIATES	03/18/09	12/11/09	2,577.08	1,820 06		757.02
125000290	8	EMC CORP-MASS	02/18/09	09/24/09	137.44	94.93		42.51
125000320	53	FEDEX CORP	10/10/08	05/15/09	2,816.96	3,506.95	(689.99)	
	36		03/18/09		1,913 40	1,500 84		412.56
125000330	17	FLUOR CORP NEW	02/10/09	09/04/09	900.80	717.90		182.90
125000340	65	FLUOR CORP NEW	02/10/09	12/09/09	2,636.63	2,744.91	(108.28)	
	19		03/18/09		770.71	699 96		70.75
125000370	6	FRANKLIN RESOURCES INC	07/28/09	08/24/09	559.99	482.24		77.75
125000380	123	GAMESTOP CORP NEW CL A	02/23/09	06/23/09	2,595 27	3,227.66	(632.39)	
	29		03/18/09		611.89	714.85	(102.96)	
125000400	40	GENERAL DYNAMICS CORP	03/18/09	12/24/09	2,733 40	1,522.00		1,211.40
125000410	50	GENERAL MILLS INC	12/08/08	06/02/09	2,571.38	3,232.72	(661.34)	
	26		03/18/09		1,337.11	1,273.74		63.37
125000440	32	GOODRICH CORP	03/18/09	09/18/09	1,778 57	1,152 96		625.61
125000450	113	HALLIBURTON CO HOLDINGS CO	03/18/09	05/20/09	2,542.30	1,869.92		672.38
125000460	102	HARRIS CORP-DELAWARE-	11/14/08	06/23/09	2,837.87	3,449.63	(611.76)	
125000470	.3386	HARRIS STRATEX NETWORKS INC CL A RECORD 05/13/09 PAY 05/27/09 FROM: 413875105000	05/27/09	05/27/09	1.66	1.79	(.13)	
125000480	25	HARRIS STRATEX NETWORKS INC CL A CGMI AND/OR ITS AFFILIATES	05/27/09	06/24/09	148.14	132.36		15.78

JEWELL FOUNDATION LIMITED
Account Number 504-45553-15 050

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000490	26	H J HEINZ CO	03/18/09	05/21/09	$ 917.32	$ 848.64		$ 68.68
125000520	31	HONEYWELL INTL INC	03/18/09	07/09/09	918.51	832.97		85.54
125000530	10	ITT EDUCATIONAL SERVICES INC	01/08/09	02/09/09	1,304.22	960.21		344.01
125000540	42	INTEL CORP CGMI AND/OR ITS AFFILIATES	05/18/09	09/04/09	822.75	646.14		176.61
125000560	27	JOY GLOBAL INC CGMI AND/OR ITS AFFILIATES	08/06/09	11/03/09	1,414.03	1,096.02		318.01
125000570	69 33	KELLOGG CO	11/19/08 03/18/09	06/02/09	3,058.30 1,462.67	3,196.79 1,208.46	(138.49)	 254.21
125000580	204	KNIGHT CAPITAL GROUP INC CL A CGMI AND/OR ITS AFFILIATES	10/14/09	11/25/09	3,047.31	4,672.11	(1,624.80)	
125000590	56	KROGER CO	03/18/09	09/24/09	1,150.27	1,165.92	(15.65)	
125000620	43	MONSANTO CO NEW	10/10/08	05/28/09	3,410.97	3,341.01		69.96
125000630	78	MOSAIC COMPANY	02/27/09	08/12/09	4,099.22	3,147.59		951.63
125000650	26	MURPHY OIL CORP	03/18/09	11/24/09	1,477.63	1,175.20		302.43
125000670	54	NORFOLK SOUTHERN CORP	03/18/09	09/04/09	2,595.31	1,630.26		965.05
125000690	8	OCCIDENTAL PETROLEUM CORP-DEL	05/21/09	09/04/09	580.22	486.61		93.61
125000710	13	OWENS ILLINOIS INC NEW	08/17/09	09/04/09	453.03	427.96		25.07
125000730	7	PRICELINE.COM INC (NEW) CGMI AND/OR ITS AFFILIATES	06/02/09	08/21/09	1,074.16	806.20		267.96
125000740	2	PRICELINE.COM INC (NEW) CGMI AND/OR ITS AFFILIATES	06/02/09	09/04/09	306.01	230.34		75 67
125000750	1	PRICELINE.COM INC (NEW) CGMI AND/OR ITS AFFILIATES	06/02/09	10/13/09	170.29	115.17		55.12
125000760	6	PRICELINE.COM INC (NEW) CGMI AND/OR ITS AFFILIATES	06/02/09	11/24/09	1,261.10	691.03		570.07
125000770	7	ROSS STORES INC DE CGMI AND/OR ITS AFFILIATES	07/13/09	09/04/09	328.99	290.60		38.39
125000780	99	ST JUDE MEDICAL INC	10/22/08	10/13/09	3,313.62	3,550.49	(236.87)	
125000790	8	STATE STREET CORP	04/30/08	03/03/09	172.84	583.27	(410.43)	
125000800	17	TD AMERITRADE HOLDING CORP CGMI AND/OR ITS AFFILIATES	06/03/09	09/04/09	327.92	304.64		23.28
125000810	24	TEXAS INSTRUMENTS INC	06/26/09	09/04/09	595.18	517.36		77.82
125000820	23	UNION PACIFIC CORP	03/03/09	08/21/09	1,424.39	843 21		581.18

JEWELL FOUNDATION LIMITED
Account Number 504-45553-15 050

Details of Short Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000830	56	UNION PACIFIC CORP	03/03/09	10/08/09	$ 3,334 58	$ 2,053.05		$ 1,281.53
	19		03/18/09		1,131.38	722.00		409.38
125000840	17	UNITED TECHNOLOGIES CORP	03/18/09	05/20/09	885.16	691.39		193.77
125000850	80	VARIAN MEDICAL SYSTEMS INC	10/29/08	07/17/09	2,617.08	3,477.16	(860.08)	
	43		03/18/09		1,406.68	1,299.89		106 79
125000860	26	WAL-MART STORES INC	05/28/08	03/03/09	1,232.07	1,478.63	(246 56)	
125000880	6	WELLPOINT INC	05/28/09	09/04/09	323 21	282.35		40.86
125000890	32	WESTERN DIGITAL CORP	04/13/09	07/20/09	922.28	682.59		239 69
125000900	23	WESTERN DIGITAL CORP	04/13/09	09/04/09	775.43	490.61		284.82
125000910	82	XTO ENERGY INC	05/16/08	03/12/09	2,396.99	5,377.86	(2,980.87)	
Total					**$ 102,596 84**	**$ 104,851 71**	**($ 16,717.49)**	**$ 14,462.62**

Details of Long Term Gain (Loss) 2009

This section shows your sales of securities during the year The "Sale Proceeds" column excludes any accrued income you may have received. In addition, although cash in lieu less than $20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material is being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor.

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000010	7	ACCENTURE LTD	10/11/07	07/17/09	$ 239 50	$ 289.66	($ 50.16)	
125000040	6	TRANSOCEAN LTD SWITZERLAND NEW	09/19/08	10/13/09	524.35	745 27	(220.92)	
125000050	106	ACTIVISION BLIZZARD INC	07/11/08	11/02/09	1,105.14	1,711.75	(606.61)	
	184	CGMI AND/OR ITS AFFILIATES	07/14/08		1,918.35	3,043.67	(1,125.32)	
125000080	92	AFFILIATED COMPUTER SVCS CL A	06/13/08	08/26/09	4,197 03	5,108.69	(911.66)	
125000090	7	APACHE CORP	05/21/08	09/04/09	586 23	1,030 52	(444 29)	
125000150	62	BAXTER INTL INC	02/08/08	07/28/09	3,423.59	3,747.98	(324.39)	
125000160	16	BAXTER INTL INC	02/08/08	07/29/09	891.14	967.22	(76 08)	
125000170	65	BECTON DICKINSON & CO	01/25/07	11/06/09	4,545.23	4,873.05	(327.82)	
125000180	102	BEST BUY INC	01/25/07	08/25/09	3,769 99	5,081.64	(1,311.65)	
125000190	59	BOEING CO	01/25/07	02/09/09	2,526.11	5,098.78	(2,572.67)	
125000210	97	CAMERON INTERNATIONAL CORP	02/09/07	02/20/09	1,869.68	2,747.09	(877.41)	

JEWELL FOUNDATION LIMITED
Account Number 504-45553-15 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000260	94	DELL INC CGMI AND/OR ITS AFFILIATES	10/02/07	08/31/09	$ 1,475.99	$ 2,600.29	($ 1,124.30)	
125000270	22	DELL INC CGMI AND/OR ITS AFFILIATES	10/02/07	09/04/09	343.63	608.58	(264.95)	
125000280	89	DELL INC CGMI AND/OR ITS AFFILIATES	10/02/07	12/11/09	1,170.20	2,461.98	(1,291.78)	
125000300	8	EXPRESS SCRIPTS INC.COMMON	10/19/07	05/15/09	470.26	477.85	(7.59)	
125000310	70	EXPRESS SCRIPTS INC.COMMON CGMI AND/OR ITS AFFILIATES	10/19/07	08/06/09	4,675.51	4,181.21		494.30
125000350	18	FLOWSERVE CORP	08/15/08	09/04/09	1,601.05	2,299.02	(697.97)	
125000360	2	FLOWSERVE CORP	08/15/08	11/30/09	196.22	255.45	(59.23)	
125000390	24	GENERAL DYNAMICS CORP	12/05/07	09/04/09	1,451.96	2,208.20	(756.24)	
125000400	34	GENERAL DYNAMICS CORP	12/05/07	12/24/09	2,323.39	3,128.29	(804.90)	
125000420	9	GILEAD SCIENCES INC CGMI AND/OR ITS AFFILIATES	01/25/07	09/04/09	414.07	285.66		128.41
125000430	21	GOODRICH CORP	11/08/07	08/21/09	1,201.31	1,499.19	(297.88)	
125000440	50	GOODRICH CORP	11/08/07	09/18/09	2,779.01	3,569.50	(790.49)	
125000450	112	HALLIBURTON CO HOLDINGS CO	01/25/07	05/20/09	2,519 81	3,336.48	(816.67)	
125000490	88	H J HEINZ CO	01/11/08	05/21/09	3,104.79	4,087.83	(983.04)	
125000500	9	HEWLETT PACKARD CO	01/25/07	07/20/09	362.13	379.88	(17.75)	
125000510	13	HEWLETT PACKARD CO	01/25/07	09/04/09	585.24	548.72		36.52
125000520	108	HONEYWELL INTL INC	04/19/07	07/09/09	3,199.96	5,262.80	(2,062.84)	
125000550	2	INTL BUSINESS MACHINES CORP	01/25/07	06/18/09	213.51	195.24		18.27
125000590	123	KROGER CO	08/15/07	09/24/09	2,526.50	3,068.43	(541.93)	
125000600	4	LOCKHEED MARTIN CORP	01/25/07	09/04/09	302.11	390.84	(88.73)	
125000610	44	MICROSOFT CORP CGMI AND/OR ITS AFFILIATES	01/25/07	09/04/09	1,090.73	1,354.72	(263.99)	
125000640	5	MURPHY OIL CORP	05/22/07	09/04/09	283 99	305.51	(21.52)	
125000650	52	MURPHY OIL CORP	05/22/07	11/24/09	2,955.26	3,177.31	(222.05)	
125000660	77	NIKE INC CL B	01/25/07	03/26/09	3,674.90	3,708.32	(33.42)	
125000670	69	NORFOLK SOUTHERN CORP	08/22/08	09/04/09	3,316.22	4,882.02	(1,565.80)	
125000680	72	NUCOR CORP	01/25/07	02/27/09	2,512.68	4,497.26	(1,984.58)	
125000700	23	ORACLE CORP CGMI AND/OR ITS AFFILIATES	01/25/07	06/09/09	483.64	393.07		90.57

2009 YEAR END SUMMARY

Reserved
Client Statement
2009 Year End Summary

JEWELL FOUNDATION LIMITED
Account Number 504-45553-15 050

Details of Long Term Gain (Loss) 2009 - *continued*

Reference number	Quantity	Security Description	Opening Trade Date	Closing Trade Date	Sale Proceeds	Cost	(Loss)	Gain
125000720	61	PRAXAIR INC	01/25/07	02/17/09	$ 3,991.54	$ 3,815.36		$ 176.18
125000790	63	STATE STREET CORP	08/09/07	03/03/09	1,361.08	4,457 43	(3,096.35)	
125000840	75	UNITED TECHNOLOGIES CORP	01/25/07	05/20/09	3,905.10	4,983.66	(1,078.56)	
125000870	62	WAL-MART STORES INC	05/28/08	07/13/09	2,959.06	3,525.95	(566.89)	
125000920	137	YUM BRANDS INC	03/10/08	04/09/09	4,141.28	4,824.18	(682.90)	
Total					**$ 87,188.47**	**$ 115,215.55**	**($ 28,971.33)**	**$ 944.25**

As you requested, copies of this document have also been sent to: LEO BRUETTE DEBORAH SCHUMANN

CONTINUATION FOR 990-PF, PART IV

JEWELL FOUNDATION LIMITED 52-2280157 PAGE 1 OF 1

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MS SMITHBARNEY - 4195	P	VARIOUS	VARIOUS
b	MS SMITHBARNEY - 4195	P	VARIOUS	VARIOUS
c	MS SMITHBARNEY - 4196	P	VARIOUS	VARIOUS
d	MS SMITHBARNEY - 4196	P	VARIOUS	VARIOUS
e	MS SMITHBARNEY - 4197	P	VARIOUS	VARIOUS
f	MS SMITHBARNEY - 4197	P	VARIOUS	VARIOUS
g	MS SMITHBARNEY - 45553	P	VARIOUS	VARIOUS
h	MS SMITHBARNEY - 45553	P	VARIOUS	VARIOUS
i	MS SMITHBARNEY - 47818	P	VARIOUS	VARIOUS
j	MS SMITHBARNEY - 47818	P	VARIOUS	VARIOUS
k	75 SHS ST JUDE MEDICAL INC	P	10/27/08	01/08/09
l	35 SHS OMNICARE INC	P	08/02/07	01/08/09
m	85 SHS OMNICARE INC	P	08/02/07	01/13/09
n	IVY MAPLEWOOD ASSOCIATES II, LP	P	VARIOUS	VARIOUS
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	6,818.		9,268.	-2,450.
b	55,748.		72,901.	-17,153.
c	41,357.		50,617.	-9,260.
d	28,742.		38,437.	-9,695.
e	26,210.		28,664.	-2,454.
f	88,099.		124,547.	-36,448.
g	102,597.		104,852.	-2,255.
h	87,188.		115,216.	-28,028.
i	177,337.		198,319.	-20,982.
j	125,887.		254,383.	-128,496.
k	2,394.		2,604.	-210.
l	949.		1,175.	-226.
m	2,300.		2,855.	-555.
n	15,702.			15,702.
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-2,450.
b				-17,153.
c				-9,260.
d				-9,695.
e				-2,454.
f				-36,448.
g				-2,255.
h				-28,028.
i				-20,982.
j				-128,496.
k				-210.
l				-226.
m				-555.
n				15,702.
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	-242,510.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

923591
04-24-09

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
IVY MAPLEWOOD ASSOCIATES II, LP	23.
MORGANSTANLEY SMITHBARNEY - 43821 CLOSED	2,401.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	2,424.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MS SMITHBARNEY - 43821 CLOSED	103.	0.	103.
MS SMITHBARNEY - 43822	3.	0.	3.
MS SMITHBARNEY - 43823	437.	0.	437.
MS SMITHBARNEY - 44195	3,781.	0.	3,781.
MS SMITHBARNEY - 44196	2,364.	0.	2,364.
MS SMITHBARNEY - 44197	4,700.	0.	4,700.
MS SMITHBARNEY - 45553	3,699.	0.	3,699.
MS SMITHBARNEY - 47818	3,484.	0.	3,484.
MS SMITHBARNEY - 48419	2,361.	0.	2,361.
TOTAL TO FM 990-PF, PART I, LN 4	20,932.	0.	20,932.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
IVY MAPLEWOOD ASSOCIATES II, L.P. SUBPART F INCOME	13,472.	13,472.	
TOTAL TO FORM 990-PF, PART I, LINE 11	13,472.	13,472.	

FORM 990-PF ACCOUNTING FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	4,955.	0.		4,955.
TO FORM 990-PF, PG 1, LN 16B	4,955.	0.		4,955.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT	10,321.	10,321.		0.
TO FORM 990-PF, PG 1, LN 16C	10,321.	10,321.		0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	1,272.	1,272.		0.
TO FORM 990-PF, PG 1, LN 18	1,272.	1,272.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MISCELLANEOUS	2,593.	0.		0.
TO FORM 990-PF, PG 1, LN 23	2,593.	0.		0.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS - 43823	212,830.	300,035.
CORPORATE STOCKS - 44195	157,970.	172,670.
CORPORATE STOCKS - 44196	71,119.	87,118.
CORPORATE STOCKS - 44197	192,790.	177,347.
CORPORATE STOCKS - 48419(43821)	623,000.	621,265.
CORPORATE STOCKS - 45553	230,037.	265,074.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,487,746.	1,623,509.

FORM 990-PF OTHER INVESTMENTS STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
INVESTMENTS - MAPLEWOOD ASSOC	FMV	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		0.	0.

FORM 990-PF OTHER LIABILITIES STATEMENT 11

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
DUE TO ROBERT DEUTSCH	0.	1,215.
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	1,215.

FORM 990-PF PART XV - LINE 1A LIST OF FOUNDATION MANAGERS STATEMENT 12

NAME OF MANAGER

ROBERT J. DEUTSCH
DEBORAH J. SCHUMANN

ORM 990-PF

GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

STATEMENT 13

ECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
MERICAN LIBRARY IN PARIS 0 RUE GEN CAMORE PARIS, FRANCE 5007	N/A CHARITABLE	PUBLIC CHARITY	4,000.
SSOCIATION POUR LE ETABLISSEMENT DES INSTITUTIONS T OEUVRES JUIVES - 645 MADISON VE NEW YORK, NY 10022	N/A CHARITABLE	PUBLIC CHARITY	4,000.
EACON HOUSE .O. BOX 29629, 901 EDGEWOOD ST E WASHINGTON, DC 20017	N/A CHARITABLE	PUBLIC CHARITY	8,000.
& O CANAL TRUST 850 DUAL HIGHWAY, SUITE 100 AGERSTOWN, MD 21740	N/A CHARITABLE	PUBLIC CHARITY	3,500.
HOICE IV COMMERCIAL 35 BRANNAN ST, SUITE 100 SAN RANCISCO, CA 94107	N/A CHARITABLE	PUBLIC CHARITY	3,341.
ORPORATE ACCOUNTABILITY 0 MIKE STREET, SUITE 610 OSTON, MA 02108	N/A CHARITABLE	PUBLIC CHARITY	3,500.
ARYLAND CITIZENS HEALTH 600 ST PAUL STREET BALTIMORE, D 21218	N/A CHARITABLE	PUBLIC CHARITY	8,500.
OENKPI GROUP 0 DESERT SOLITUDE MOAB, UT 4532	N/A CHARITABLE	PUBLIC CHARITY	7,000.

NON PRQFIT TECHNOLOGY ENTERPRISE NETWORK (NTEN) 1220 SW MORRISON ST, SUITE 535 PORTLAND, OR 97205	N/A CHARITABLE	PUBLIC CHARITY	1,700.
PHYSICIANS FOR NATIONAL 29 E MADISON STREET CHICAGO, IL 606024404	N/A CHARITABLE	PUBLIC CHARITY	3,000.
PHYSICIANS FOR NATIONAL HEALTH PROGRAM OF MARYLAND 3811 CANTERBURY ROAD #803 BALTIMORE, MD 21218	N/A CHARITABLE	PUBLIC CHARITY	1,000.
POTOMAC CONSERVANCY 8601 GEORGIA AVENUE, SUITE 612 SILVER SPRING, MD 20910	N/A CHARITABLE	PUBLIC CHARITY	4,200.
RESOURCES FOR THE FUTURE 1616 P STREET NW WASHINGTON, DC 20036	N/A CHARITABLE	PUBLIC CHARITY	1,000.
RIVER ROAD UNITARIAN CHURCH 6301 RIVER ROAD BETHESDA, MD 20817	N/A CHARITABLE	PUBLIC CHARITY	2,000.
SMITH COLLEGE 33 ELM STREET NORTHAMPTON, MA 01063	N/A CHARITABLE	PUBLIC CHARITY	2,000.
TECHSOUP 435 BRANNAN ST, SUITE 100 SAN FRANCISCO, CA 94107	N/A CHARITABLE	PUBLIC CHARITY	7,500.
THE PRIMARY CARE COALITION 8757 GEORGIA AVENUE, 10TH FLOOR SILVER SPRING, MD 20910	N/A CHARITABLE	PUBLIC CHARITY	1,000.
UHCAN 2800 EUCLID AVENUE #520 CLEVELAND, OH 441152418	N/A CHARITABLE	PUBLIC CHARITY	5,000.

WPFW 2390 CHAMPLAIN STREET, NW WASHINGTON, DC 20009	N/A CHARITABLE	PUBLIC CHARITY	3,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			73,241.

Form **8868**
(Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization JEWELL FOUNDATION LIMITED	**Employer identification number** 52-2280157
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O 6804 TULIP HILL TERRACE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BETHESDA, MD 20816	

Check type of return to be filed (file a separate application for each return):

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☒ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ▶ DEBORAH SCHUMANN
6804 TULIP HILL TERRACE - BETHESDA, MD 20816

Telephone No. ▶ 301-229-6084 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ ☐. If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ ☒ calendar year 2009 or

▶ ☐ tax year beginning ______, and ending ______.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 235.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 5,718.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA **For Privacy Act and Paperwork Reduction Act Notice, see Instructions.** Form **8868** (Rev. 4-2009)

923831
05-26-09

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization JEWELL FOUNDATION LIMITED		**Employer identification number** 52-2280157
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O 6804 TULIP HILL TERRACE		For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BETHESDA, MD 20816		

Check type of return to be filed (File a separate application for each return)·

☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870

☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ DEBORAH SCHUMANN
6804 TULIP HILL TERRACE - BETHESDA, MD 20816
Telephone No. ▶ 301-229-6084 FAX No. ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ ☐. If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.

5 For calendar year 2009 , or other tax year beginning ______, and ending ______.

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME TO FILE REQUIRED; AWAITING K-1 INFORMATION FROM INVESTMENT ACCOUNT.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 0.
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ Date ▶

Form **8868** (Rev. 4-2009)

923832
05-26-09