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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation DAVID W. BUCK FAMILY FOUNDATION, INC.		A Employer identification number 52-2275104
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 16428 YEOHO RD.		B Telephone number 410-329-3151
	City or town, state, and ZIP code SPARKS, MD 21152		C If exemption application is pending, check here ☐
	H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 184,602. (Part I, column (d) must be on cash basis)		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		30,749.		N/A	
2 Check ☐ if the foundation is not required to attach Sch B interest on savings and temporary cash investments					
3					
4 Dividends and interest from securities		4,036.	4,025.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<8,495.>			STATEMENT 1
b Gross sales price for all assets on line 6a 30,403.					
7 Capital gain net income (from Part IV, line 2)			23,039.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		26,290.	27,064.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		975.	488.		0.
c Other professional fees					
17 Interest					
18 Taxes STMT 4		74.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses					
24 Total operating and administrative expenses. Add lines 13 through 23		1,049.	488.		0.
25 Contributions, gifts, grants paid		32,800.			32,800.
26 Total expenses and disbursements. Add lines 24 and 25		33,849.	488.		32,800.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<7,559.>			
b Net investment income (if negative, enter -0-)			26,576.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	5,212.	6,852.	6,852.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	180,327.	171,128.	177,750.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment; basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
Liabilities	14 Land, buildings, and equipment; basis ▶ Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	185,539.	177,980.	184,602.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	185,539.	177,980.	
	30 Total net assets or fund balances	185,539.	177,980.	
	31 Total liabilities and net assets/fund balances	185,539.	177,980.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	185,539.
2 Enter amount from Part I, line 27a	2	<7,559.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	177,980.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	177,980.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1245 SHARES MICROSOFT CORP	D	VARIOUS	VARIOUS
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 30,403.		7,364.	23,039.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			23,039.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	23,039.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	33,300.	199,671.	.166774
2007	32,500.	232,172.	.139982
2006	31,000.	210,195.	.147482
2005	29,866.	113,276.	.263657
2004	31,425.	134,395.	.233826

2 Total of line 1, column (d)	2	.951721
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.190344
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	155,398.
5 Multiply line 4 by line 3	5	29,579.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	266.
7 Add lines 5 and 6	7	29,845.
8 Enter qualifying distributions from Part XII, line 4	8	32,800.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	266.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	266.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	266.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	296.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	
a 2009 estimated tax payments and 2008 overpayment credited to 2009		6d	
b Exempt foreign organizations - tax withheld at source		7	296.
c Tax paid with application for extension of time to file (Form 8868)		8	
d Backup withholding erroneously withheld		9	
7 Total credits and payments. Add lines 6a through 6d		10	30.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		11	0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 30. Refunded			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 6	X	

N/A

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► DAVID W. BUCK Telephone no. ► 410-329-3151 Located at ► 16428 YEOHO RD., SPARKS, MD ZIP+4 ► 21152			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A ☒	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ► , , ,		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ☒ , , ,		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DAVID W. BUCK	PRESIDENT			
16428 YEOHO RD				
SPARKS, MD 21152	0.00	0.	0.	0.
ELLEN C. BUCK	VICE-PRESIDENT			
16428 YEOHO RD				
SPARKS, MD 21152	0.00	0.	0.	0.
ELIZABETH M. BUCK	SECRETARY			
106 ENGLISH RUN CIRCLE				
SPARKS, MD 21152	0.00	0.	0.	0.
JUDITH B. RUSINS	TREASURER			
1744 MONKTON FARMS DRIVE				
MONKTON, MD 21111	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	147,721.
b	Average of monthly cash balances	1b	10,043.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	157,764.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	157,764.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,366.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	155,398.
6	Minimum investment return. Enter 5% of line 5	6	7,770.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	7,770.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	266.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	266.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	7,504.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	7,504.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	7,504.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	32,800.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	32,800.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	266.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	32,534.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				7,504.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	25,450.			
b From 2005	24,470.			
c From 2006	20,991.			
d From 2007	21,405.			
e From 2008	23,610.			
f Total of lines 3a through e	115,926.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$	32,800.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				7,504.
e Remaining amount distributed out of corpus	25,296.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	141,222.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	25,450.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	115,772.			
10 Analysis of line 9:				
a Excess from 2005	24,470.			
b Excess from 2006	20,991.			
c Excess from 2007	21,405.			
d Excess from 2008	23,610.			
e Excess from 2009	25,296.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities.

- 3 Subtract line 2d from line 2c
Complete 3a, b, or c for the
alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV	Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)
----------------	--

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

SEE STATEMENT 7

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

DAVID W. BUCK, DAVID W. BUCK FAMILY FOUNDATION INC., 410-329-3151
16428 YEOHO ROAD, SPARKS, MD 21152

- b** The form in which applications should be submitted and information and materials they should include:

LETTER DESCRIBING PROGRAM AND INTENDED USE OF FUNDS.

- c Any submission deadlines:**

N/A

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

AWARDS ARE INTENDED FOR THE BENEFIT OF EDUCATION, ARTS AND SCIENCES IN THE STATE OF MARYLAND.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes |
|----------|--|--------------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | |
| | (1) Cash | 1a(1) |
| | (2) Other assets | 1a(2) |
| b | Other transactions: | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) |
| | (4) Reimbursement arrangements | 1b(4) |
| | (5) Loans or loan guarantees | 1b(5) |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | |

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee Ellen C. Burt

4/12/10
Date
































Title Vice President

Paid Preparer's Use Only	Preparer's signature	ROBIN K. PATALON
	Firm's name (or yours if self-employed), address, and ZIP code	SC&H FINANCIAL ADVISORS, INC. 910 RIDGEBROOK ROAD SPARKS, MARYLAND 21152

Date	03/01/10
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Check if self-employed ☐

Preparer's identifying number

Phone no. (410) 403-1500

Form 990-PF (2009)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

DAVID W. BUCK FAMILY FOUNDATION, INC.

52-2275104

Organization type (check one).

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

DAVID W. BUCK FAMILY FOUNDATION, INC.

52-2275104

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DAVID & ELLEN BUCK 16428 YEOHO ROAD SPARKS, MD 21152	\$ 1,049.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
2	THE DAVID & ELLEN BUCK LLC 16428 YEOHO ROAD SPARKS, MD 21152	\$ 9,799.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
3	THE DAVID & ELLEN BUCK LLC 16428 YEOHO ROAD SPARKS, MD 21152	\$ 9,846.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
4	THE DAVID & ELLEN BUCK LLC 16428 YEOHO ROAD SPARKS, MD 21152	\$ 10,055.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

DAVID W. BUCK FAMILY FOUNDATION, INC.

52-2275104

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	619 SHARES INTEL CORP	\$ 9,799.	04/30/09
3	479 SHARES MICROSOFT CORP	\$ 9,846.	04/30/09
4	149 SHARES EXXON MOBIL	\$ 10,055.	04/30/09
		\$	
		\$	
		\$	

FORM 990-PF	GAIN OR (LOSS) FROM SALE OF ASSETS	STATEMENT	1
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(A) DESCRIPTION OF PROPERTY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1245 SHARES MICROSOFT CORP		DONATED	VARIOUS	VARIOUS
(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
30,403.	38,898.	0.	0.	<8,495.>
CAPITAL GAINS DIVIDENDS FROM PART IV				0.
TOTAL TO FORM 990-PF, PART I, LINE 6A				<8,495.>

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	2
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
T. ROWE PRICE	4,036.	0.	4,036.
TOTAL TO FM 990-PF, PART I, LN 4	4,036.	0.	4,036.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	975.	488.		0.
TO FORM 990-PF, PG 1, LN 16B	975.	488.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	74.	0.		0.
TO FORM 990-PF, PG 1, LN 18	74.	0.		0.

FORM 990-PF CORPORATE STOCK STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	171,128.	177,750.
TOTAL TO FORM 990-PF, PART II, LINE 10B	171,128.	177,750.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10 STATEMENT 6

NAME OF CONTRIBUTOR	ADDRESS
DAVID W. BUCK	16428 YEOHO ROAD SPARKS, MD 21152
THE DAVID & ELLEN BUCK, LLC	16428 YEOHO ROAD SPARKS, MD 21152

FORM 990-PF PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS STATEMENT 7

NAME OF MANAGER

DAVID W. BUCK
ELLEN C. BUCK

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 8

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALZHEIMER'S ASSOCIATION - MD CHAPTER P.O. BOX 464 LUTHERVILLETIMONIUM, MD 21094	NONE GENERAL SUPPORT	501(C)(3)	500.
AMERICAN CANCER SOCIETY 8219 TOWN CENTER DRIVE BALTIMORE, MD 21236	NONE GENERAL SUPPORT	501(C)(3)	500.
AMERICAN RED CROSS DISASTER RELIEF P.O. BOX 37243 WASHINGTON, DC 20013	NONE GENERAL SUPPORT	501(C)(3)	1,000.
ARCADIA VOLUNTEER FIRE COMPANY 5415 ARCADIA AVENUE UPPERCO, MD 21155	NONE GENERAL SUPPORT	501(C)(3)	500.
ASTHMA AND ALLERGY FOUNDATION OF AMERICA 17 WARREN ROAD, SUITE 12A BALTIMORE, MD 21208	NONE GENERAL SUPPORT	501(C)(3)	500.
BABE RUTH MUSEUM 216 EMORY STREET BALTIMORE, MD 21230	NONE GENERAL SUPPORT	501(C)(3)	500.
BALTIMORE & OHIO RAILROAD MUSEUM 901 W. PRATT STREET BALTIMORE, MD 21223	NONE GENERAL SUPPORT	501(C)(3)	500.
BALTIMORE ADAPTED RECREATION AND SPORTS P.O. BOX 878 SPARKS, MD 21152	NONE GENERAL SUPPORT	501(C)(3)	500.

BALTIMORE READS 31 S. CALVERT STREET, 4TH FLOOR BALTIMORE, MD 21202	NONE GENERAL SUPPORT	501(C)(3)	500.
BALTIMORE SYMPHONY ORCHESTRA 1212 CATHEDRAL STREET BALTIMORE, MD 21201	NONE GENERAL SUPPORT	501(C)(3)	500.
BUTLER VOLUNTEER FIRE DEPARTMENT P.O. BOX 75 BUTLER, MD 21023	NONE GENERAL SUPPORT	501(C)(3)	1,000.
CANINE COMPANIONS FOR INDEPENDENCE 286 MIDDLE ISLAND ROAD MEDFORD, NY 11763	NONE GENERAL SUPPORT	501(C)(3)	500.
CASEY CARES FOUNDATION 3918 VERO ROAD STE. C BALTIMORE, MD 21227	NONE GENERAL SUPPORT	501(C)(3)	500.
CHESAPEAKE BAY FOUNDATION 6 HERNDON AVENUE ANNAPOLIS, MD 21403	NONE GENERAL SUPPORT	501(C)(3)	500.
COCKEYSVILLE VOLUNTEER FIRE COMPANY P.O. BOX 344 COCKEYSVILLE, MD 21030	NONE GENERAL SUPPORT	501(C)(3)	1,000.
COLONIAL WILLIAMSBURG FOUNDATION P.O. BOX 1776 WILLIAMSBURG, VA 23187	NONE GENERAL SUPPORT	501(C)(3)	500.
CROHN'S & COLITIS FOUNDATION OF AMERICA NAT'L PROCESS CTR P.O. BOX 1245 ALBERT LEA, MN 56007	NONE GENERAL SUPPORT	501(C)(3)	500.
CYSTIC FIBROSIS FOUNDATION 10155 YORK ROAD STE. 101 COCKEYSVILLE, MD 21030	NONE GENERAL SUPPORT	501(C)(3)	500.

FISHER HOUSE FOUNDATION 111 ROCKVILLE PIKE STE. 6420 ROCKVILLE, MD 20850	NONE GENERAL SUPPORT	501(C)(3)	500.
FOUNDATION FOR BALTIMORE COUNTY PUBLIC LIBRARY 320 YORK ROAD TOWSON, MD 21204	NONE GENERAL SUPPORT	501(C)(3)	500.
GBMC FOUNDATION 6701 N. CHARLES STREET BALTIMORE, MD 21204	NONE GENERAL SUPPORT	501(C)(3)	500.
GILCHRIST HOSPICE CARE 11311 MCCORMICK ROAD, SUITE 350 HUNT VALLEY, MD 21031	NONE GENERAL SUPPORT	501(C)(3)	1,000.
HAMPSTEAD VOLUNTEER FIRE COMPANY 1341 N. MAIN STREET HAMPSTEAD, MD 21074	NONE GENERAL SUPPORT	501(C)(3)	500.
HEREFORD VOLUNTEER AMBULANCE ASSOC. P.O. BOX 262 MONKTON, MD 21111	NONE GENERAL SUPPORT	501(C)(3)	500.
HEREFORD VOLUNTEER FIRE COMPANY 510 MONKTON ROAD MONKTON, MD 21111	NONE GENERAL SUPPORT	501(C)(3)	500.
INTREPID MUSEUM FOUNDATION - FALLEN HEROES FUND 1 INTREPID SQUARE NEW YORK, NY 10036	NONE GENERAL SUPPORT	501(C)(3)	500.
JACKSONVILLE VOLUNTEER FIRE COMPANY 3500 SWEET AIR ROAD JACKSONVILLE, MD 21131	NONE GENERAL SUPPORT	501(C)(3)	500.
JUVENILE DIABETES RESEARCH FOUNDATION 825 HAMMONDS FERRY ROAD LINTHICUM, MD 21090	NONE GENERAL SUPPORT	501(C)(3)	1,000.

KENNEDY KRIEGER FOUNDATION 707 NORTH BROADWAY BALTIMORE, MD 21205	NONE GENERAL SUPPORT	501(C)(3)	500.
KOMEN MARYLAND (SUSAN G. KOMEN FOUNDATION) 200 E. JOPPA ROAD STE. 407 TOWSON, MD 21286	NONE GENERAL SUPPORT	501(C)(3)	500.
LUPUS FOUNDATION OF AMERICA 2000 L STREET NW STE. 732 WASHINGTON, DC 20036	NONE GENERAL SUPPORT	501(C)(3)	500.
MARCH OF DIMES 1275 MAMARONECK AVE. WHITE PLAINS, NY 10605	NONE GENERAL SUPPORT	501(C)(3)	500.
MARYLAND FOOD BANK 2200 HALETHORPE FARMS ROAD BALTIMORE, MD 21227	NONE GENERAL SUPPORT	501(C)(3)	500.
MARYLAND LINE VOLUNTEER FIRE COMPANY 21631 YORK ROAD MARYLAND LINE, MD 21105	NONE GENERAL SUPPORT	501(C)(3)	500.
MARYLAND PUBLIC TELEVISION 11767 OWINGS MILLS BLVD. OWINGS MILLS, MD 21117	NONE GENERAL SUPPORT	501(C)(3)	500.
MARYLAND SCIENCE CENTER 601 LIGHT STREET BALTIMORE, MD 21230	NONE GENERAL SUPPORT	501(C)(3)	1,000.
MARYLAND ZOO DRUID HILL PARK, 1876 MANSION HOUSE DRIVE BALTIMORE, MD 21217	NONE GENERAL SUPPORT	501(C)(3)	1,000.
MEALS ON WHEELS OF CENTRAL MARYLAND 515 SOUTH HAVEN STREET BALTIMORE, MD 21224	NONE GENERAL SUPPORT	501(C)(3)	500.

MICHAEL J. FOX FOUNDATION FOR PARKINSON'S RESEARCH CHURCH ST STATION BOX 780 NEW YORK, NY 10008	NONE GENERAL SUPPORT	501(C)(3)	500.
MOUNT WASHINGTON PEDIATRIC HOSPITAL 1708 WEST ROGERS AVENUE BALTIMORE, MD 21209	NONE GENERAL SUPPORT	501(C)(3)	500.
MR. HOLLAND'S OPUS FOUNDATION 4370 TUJUNGA AVENUE, SUITE 330 STUDIO CITY, CA 91604	NONE GENERAL SUPPORT	501(C)(3)	500.
MY NEIGHBORS FOUNDATION P.O. BOX 477 MONKTON, MD 21111	NONE GENERAL SUPPORT	501(C)(3)	500.
NATIONAL 4-H NATIONAL COUNCIL P.O. BOX 75375 BALTIMORE, MD 21275	NONE GENERAL SUPPORT	501(C)(3)	500.
NATIONAL AQUARIUM IN BALTIMORE 501 E. PRATT STREET BALTIMORE, MD 21202	NONE GENERAL SUPPORT	501(C)(3)	800.
NATIONAL KIDNEY FOUNDATION OF MARYLAND 1107 KENILWORTH DRIVE BALTIMORE, MD 21204	NONE GENERAL SUPPORT	501(C)(3)	500.
NATIONAL MULTIPLE SCLEROSIS SOCIETY 11403 CRONHILL DRIVE STE. E OWINGS MILLS, MD 21117	NONE GENERAL SUPPORT	501(C)(3)	500.
NATIONAL PARK FOUNDATION 1201 EYE ST NW STE. 550B WASHINGTON, DC 20005	NONE GENERAL SUPPORT	501(C)(3)	500.
NATURE CONSERVANCY 5410 GROSVENOR LANE STE. 100 BETHESDA, MD 20814	NONE GENERAL SUPPORT	501(C)(3)	1,000.

DAVID W. BUCK FAMILY FOUNDATION, INC.

52-2275104

OREGON RIDGE NATURE CENTER & PARK COUNCIL 13555 BEAVER DAM ROAD COCKEYSVILLE, MD 21030	NONE GENERAL SUPPORT	501(C)(3)	500.
PATHFINDERS FOR AUTISM 303 INTERNATIONAL CIRCLE, SUITE 110 COCKEYSVILLE, MD 21030	NONE GENERAL SUPPORT	501(C)(3)	500.
PROSTATE CANCER FOUNDATION 1250 FOURTH STREET SANTA MONICA, CA 90401	NONE GENERAL SUPPORT	501(C)(3)	500.
SPARKS PTA DIRECT DONATION FUND 601 E. BELFAST ROAD SPARKS, MD 21152	NONE GENERAL SUPPORT	501(C)(3)	500.
ST. JUDE CHILDREN'S RESEARCH HOSPITAL 501 ST. JUDE PLACE MEMPHIS, TN 38105	NONE GENERAL SUPPORT	501(C)(3)	500.
STAR COMMUNITY, INC. 13757 BROADFORDING CHURCH RD. HAGERSTOWN, MD 21740	NONE GENERAL SUPPORT	501(C)(3)	500.
UNIVERSITY OF MARYLAND MEDICAL SYSTEM FOUNDATION 110 S. PACA STREET 9TH FL. BALTIMORE, MD 21201	NONE GENERAL SUPPORT	501(C)(3)	500.
USO DEPT. WS, BOX 96860 WASHINGTON, DC 20090	NONE GENERAL SUPPORT	501(C)(3)	500.
WORLD WILDLIFE FUND 1250 24TH ST. NW, PO BOX 96555 WASHINGTON, DC 20077	NONE GENERAL SUPPORT	501(C)(3)	500.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

32,800.