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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE D.M. BOWMAN FAMILY FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)

10228 GOVERNOR LANE BLVD.

Room/suite

3002

City or town, state, and ZIP code

WILLIAMSPORT, MD 21795

A Employer identification number

52-2265117

B Telephone number

800-326-3274

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

H Check type of organization

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 1,963,263. (Part I, column (d) must be on cash basis.)

J Accounting method

☒ Cash☐ Accrual☐ Other (specify)**Part I** Analysis of Revenue and Expenses(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a))(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue

Operating and Administrative Expenses

1 Contributions, gifts, grants, etc., received

2 Check ☒ If the foundation is not required to attach Sch B3 Interest on savings and temporary
cash investments

4 Dividends and interest from securities

5a Gross rents

b Net rental income or (loss)

6a Net gain or (loss) from sale of assets not on line 10

b Gross sales price for all
assets on line 6a 404,223.

7 Capital gain net income (from Part IV, line 2)

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns
and allowances

b Less Cost of goods sold

c Gross profit or (loss)

11 Other income

12 Total. Add lines 1 through 11

13 Compensation of officers, directors, trustees, etc

14 Other employee salaries and wages

15 Pension plans, employee benefits

16a Legal fees STMT 3

b Accounting fees

c Other professional fees

17 Interest

18 Taxes STMT 4

19 Depreciation and depletion

20 Occupancy

21 Travel, conferences, and meetings

22 Printing and publications

23 Other expenses STMT 5

24 Total operating and administrative
expenses. Add lines 13 through 23

25 Contributions, gifts, grants paid

26 Total expenses and disbursements.

Add lines 24 and 25

27 Subtract line 26 from line 12

a Excess of revenue over expenses and disbursements

b Net investment income (if negative, enter -0-)

c Adjusted net income (if negative, enter -0-)

6,679.

6,679.

23,740.

23,740.

189.

189.

30,608.

30,608.

0.

0.

0.

5,617.

5,617.

0.

249.

249.

0.

21,458.

21,458.

0.

27,324.

27,324.

0.

115,000.

115,000.

142,324.

27,324.

115,000.

<111,716.>

3,284.

N/A

SCANNED MAY 24 2010

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MAY 24 2010
OGDEN, UT

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	69,096.	3,137.	3,137.
	2 Savings and temporary cash investments	295,559.	190,018.	190,018.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	49,553.	25,000.	24,985.
	b Investments - corporate stock STMT 7	1,030,267.	1,093,634.	1,130,137.
	c Investments - corporate bonds STMT 8	149,668.	149,865.	113,068.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 9	619,565.	640,338.	501,918.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	2,213,708.	2,101,992.	1,963,263.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	2,213,708.	2,101,992.	
	30 Total net assets or fund balances	2,213,708.	2,101,992.	
31 Total liabilities and net assets/fund balances	2,213,708.	2,101,992.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,213,708.
2 Enter amount from Part I, line 27a	2	<111,716.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,101,992.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,101,992.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SHORT-TERM GAINS/LOSSES (SEE ATTACHED)	P	VARIOUS	VARIOUS
b LONG-TERM GAINS/LOSSES (SEE ATTACHED)	P	VARIOUS	VARIOUS
c LITIGATION PROCEEDS - NORTH FORK BANK	P	11/23/09	11/23/09
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 66,520.		96,041.	<29,521.>
b 337,699.		307,993.	29,706.
c 4.			4.
d			
e			

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			<29,521.>
b			29,706.
c			4.
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2 189.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	97,500.	2,296,978.	.042447
2007	5,000.	2,305,767.	.002168
2006	58,500.	1,900,586.	.030780
2005	15,334.	975,304.	.015722
2004	0.	185,755.	.000000

2 Total of line 1, column (d)	2 .091117
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .018223
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4 1,759,599.
5 Multiply line 4 by line 3	5 32,065.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 33.
7 Add lines 5 and 6	7 32,098.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8 115,000.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	33.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	33.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	33.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 11,163.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	11,163.
8 Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	11,130.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ 11,130. Refunded ☐		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► DONALD M. BOWMAN Telephone no ► 800-326-3274 Located at ► 10702 HOPEWELL ROAD, WILLIAMSPORT, MARYLAND ZIP+4 ► 21795			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DONALD M. BOWMAN 10702 HOPEWELL ROAD WILLIAMSPORT, MD 21795	DIRECTOR, PRESIDENT 2.00	0.	0.	0.
JONE L. BOWMAN 10702 HOPEWELL ROAD WILLIAMSPORT, MD 21795	DIRECTOR, SECRETARY 1.00	0.	0.	0.
TODD A. BOWMAN 10907 HONEYFIELD ROAD WILLIAMSPORT, MD 21795	DIRECTOR, TREASURER 1.00	0.	0.	0.
LINDA BOWMAN EBERSOLE 11119 HOPEWELL ROAD HAGERSTOWN, MD 21795	DIRECTOR 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

[illegible]

C

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc		Expenses
1	N/A	
2		
3		
4		

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	N/A	
2		
All other program-related investments See instructions		
3		
Total. Add lines 1 through 3		0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,488,323.
b	Average of monthly cash balances	1b	298,072.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,786,395.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,786,395.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	26,796.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,759,599.
6	Minimum investment return. Enter 5% of line 5	6	87,980.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	87,980.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	33.
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	33.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	87,947.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	87,947.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	87,947.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	115,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	115,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	33.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	114,967.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				87,947.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			113,714.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 115,000.				
a Applied to 2008, but not more than line 2a			113,714.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				1,286.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				86,661.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- a Transfers from the reporting foundation to a noncharitable exempt organization of**

- (1) Cash

- (2) Other assets**

- b Other transactions**

- (1) Sales of assets to a noncharitable exempt organization**

- (2) Purchases of assets from a noncharitable exempt organization**

- (3) Rental of facilities, equipment, or other assets**

- #### (4) Reimbursement arrangements

- (5) Loans or loan guarantees**

- (6) Performance of services or membership or fundraising solicitations**

- c Sharing of facilities, equipment, mailing lists, other assets, or paid employees**

- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

Preparer's
signature 

Date _____

Check if self-employed	
------------------------	--

Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code

OBER, KALER, GRIMES & SHRIVER
P.O. BOX 1795
BALTIMORE, MD 21203-1795

EIN ▶

Form **990-PF** (2009)

Short-Term Capital Gains and Losses

Page 1

D. M. Bowman Family Foundation
For Period 01/01/2009 Through 12/31/2009

Description of property	Date acquired	Date sold	Sales price	Cost or other basis	Gain or (loss)
Legg Mason Inc. 215 units	03/19/2008	02/10/2009	3,207.20	11,760.07	(8,552.87)
Autodesk Inc. 41 units	03/19/2008	02/25/2009	630.78	1,397.52	(766.74)
Cme Group Inc 5 units	03/19/2008	02/25/2009	892.55	2,419.82	(1,527.27)
Fluor Corp. New 40 units	03/19/2008	02/25/2009	1,456.15	2,698.91	(1,242.76)
Pepsico Inc. 13 units	03/19/2008	02/25/2009	672.23	886.73	(214.50)
Smuckers J M Co. New 13 units	12/05/2008	02/25/2009	536.81	484.75	52.06
FNMA Zero Cpn. Bond, 0.000%, Due 02/27/2009 25,000 units	05/05/2008	02/27/2009	24,553.00	24,553.00	0.00
Mohawk Industres Inc 365 units	06/11/2008	03/04/2009	7,433.22	25,262.27	(17,829.05)
TJX Cos. Inc. 5 units	11/03/2008	06/17/2009	148.91	130.87	18.04
Oracle Sys Corp 18 units	09/21/2009	10/28/2009	395.49	399.60	(4.11)
TJX Cos. Inc. 40 units	11/03/2008	10/28/2009	1,593.50	1,046.97	546.53
FHLB, 3 170%, Due 10/29/2009 25,000 units	10/29/2008	10/29/2009	25,000.00	25,000.00	0.00
Total Short-Term Capital Gains and Losses					(29,520.67)

Long-Term Capital Gains and Losses

Page 1

D. M. Bowman Family Foundation
For Period 01/01/2009 Through 12/31/2009

Description of property	Date acquired	Date sold	Sales price	Cost or other basis	Gain or (loss)
Mohawk Inds. 86 units	12/10/1999	01/21/2009	3,066.11	6,587.33	(3,521.22)
Mohawk Inds. 218 units	04/17/2006	01/21/2009	7,772.24	17,133.63	(9,361.39)
Legg Mason Inc. 112 units	11/06/2007	02/10/2009	1,670.73	8,442.30	(6,771.57)
Legg Mason Inc. 110 units	11/08/2007	02/10/2009	1,640.89	8,025.88	(6,384.99)
Mohawk Inds 121 units	04/17/2006	02/25/2009	2,956.71	9,509.95	(6,553.24)
Autodesk Inc. 19 units	01/28/2008	02/25/2009	292.32	750.50	(458.18)
Goldman Sachs Group Inc. 15 units	12/10/1999	02/25/2009	1,229.82	2,290.11	(1,060.29)
Pepsico Inc. 86 units	12/10/1999	02/25/2009	4,447.08	5,128.72	(681.64)
Mohawk Inds. 1 units	04/17/2006	03/04/2009	20.36	78.59	(58.23)
Mohawk Inds. 120 units	06/19/2006	03/04/2009	2,443.80	8,436.19	(5,992.39)
John Deere Cap., 4 875%, due 03/16/2009 25,000 units	03/12/2007	03/16/2009	25,000.00	24,990.25	9.75
Wells Fargo & Co. New 575 units	03/18/2005	04/13/2009	11,112.51	17,128.39	(6,015.88)
Aetna U. S. Healthcare Inc. 54 units	10/16/2007	06/17/2009	1,249.52	2,946.28	(1,696.76)
Aetna US Healthcare Inc. 7 units	03/19/2008	06/17/2009	161.98	304.50	(142.52)
Automatic Data Processing Inc 42 units	12/10/1999	06/17/2009	1,553.08	1,882.06	(328.98)
Automatic Data Processing Inc. 8 units	03/19/2008	06/17/2009	295.82	314.32	(18.50)
Cephalon Inc. 7 units	06/12/2007	06/17/2009	398.83	575.66	(176.83)
Cephalon Inc. 27 units	11/07/2007	06/17/2009	1,538.35	1,958.42	(420.07)
Cephalon Inc. 7 units	03/19/2008	06/17/2009	398.83	411.32	(12.49)
Colgate Palmolive Co. 13 units	04/20/2007	06/17/2009	909.33	866.19	43.14

Long-Term Capital Gains and Losses

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D. M. Bowman Family Foundation
For Period 01/01/2009 Through 12/31/2009

Description of property	Date acquired	Date sold	Sales price	Cost or other basis	Gain or (loss)
Colgate-Palmolive Co. 10 units	03/19/2008	06/17/2009	699.49	756.40	(56.91)
Colgate Palmolive Co. 42 units	06/12/2007	06/17/2009	2,937.84	2,784.87	152.97
Corning Inc. 64 units	12/10/1999	06/17/2009	993.29	1,367.35	(374.06)
CVS Corp. 74 units	12/10/1999	06/17/2009	2,220.68	2,125.43	95.25
CVS/Caremark Corp 18 units	03/19/2008	06/17/2009	540.17	689.22	(149.05)
Hologic Inc. 36 units	07/31/2007	06/17/2009	504.21	947.65	(443.44)
Intel Corp 12 units	10/16/2007	06/17/2009	193.76	313.39	(119.63)
Johnson & Johnson 17 units	12/10/1999	06/17/2009	952.19	1,094.28	(142.09)
McKesson Corporation 39 units	07/31/2007	06/17/2009	1,651.94	2,269.15	(617.21)
McKesson Corporation 7 units	03/19/2008	06/17/2009	296.50	369.46	(72.96)
Microsoft Corp. 9 units	12/10/1999	06/17/2009	206.11	236.96	(30.85)
Oracle Sys. Corp. 91 units	12/10/1999	06/17/2009	1,887.76	1,240.24	647.52
Stryker Corp. 37 units	12/10/1999	06/17/2009	1,489.68	1,990.52	(500.84)
Stryker Corp. 6 units	03/19/2008	06/17/2009	241.57	365.34	(123.77)
Harbor International Fd. 46 992 units	10/24/2007	06/18/2009	2,000.00	3,586.90	(1,586.90)
Loomis Sayles Sml. Cap. Val-I 203.252 units	05/25/2007	06/18/2009	3,500.00	5,839.42	(2,339.42)
Principal Mid-Cap Blend Fund 651.466 units	05/29/2008	06/18/2009	6,000.00	9,322.48	(3,322.48)
White Mountains Insurance Group Limited 5 units	06/28/2006	09/15/2009	1,560.75	2,482.00	(921.25)
White Mountains Insurance Group Limited 7 units	06/28/2006	10/06/2009	2,173.87	3,474.80	(1,300.93)
White Mountains Insurance Group Limited 25 units	06/28/2006	10/08/2009	7,840.15	12,409.98	(4,569.83)

Long-Term Capital Gains and Losses

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D. M. Bowman Family Foundation
For Period 01/01/2009 Through 12/31/2009

Description of property	Date acquired	Date sold	Sales price	Cost or other basis	Gain or (loss)
Odyssey Re. Holdings Corp 2,660 units	12/10/1999	10/27/2009	172,900.00	66,276.55	106,623.45
Odyssey Re Hldgs Corp. 180 units	12/17/2007	10/27/2009	11,700.00	6,640.06	5,059.94
Apple Computer Inc. 9 units	12/10/1999	10/28/2009	1,838.55	773.44	1,065.11
Baker Hughes Inc. 21 units	12/10/1999	10/28/2009	949.99	1,624.95	(674.96)
Baker Hughes Inc. 3 units	03/19/2008	10/28/2009	135.71	201.57	(65.86)
Baker Hughes Inc. 26 units	03/19/2008	10/28/2009	1,176.19	2,084.13	(907.94)
Boeing Co. 47 units	12/10/1999	10/28/2009	2,343.68	3,249.10	(905.42)
Boeing Co. 7 units	03/19/2008	10/28/2009	349.06	526.75	(177.69)
Devon Energy Corp. New 16 units	12/10/1999	10/28/2009	1,090.95	1,062.95	28.00
E. M. C Corp. Mass. 175 units	12/10/1999	10/28/2009	3,041.91	2,291.54	750.37
Hologic Inc. 32 units	07/31/2007	10/28/2009	496.96	842.35	(345.39)
Hologic Inc. 36 units	01/28/2008	10/28/2009	559.08	1,134.18	(575.10)
Hologic Inc. 18 units	03/19/2008	10/28/2009	279.54	489.78	(210.24)
Memc Electronic Materials 26 units	03/19/2008	10/28/2009	360.62	2,116.32	(1,755.70)
Microsoft Corp. 41 units	12/10/1999	10/28/2009	1,145.60	1,079.48	66.12
Oracle Sys. Corp. 231 units	12/10/1999	10/28/2009	5,075.47	3,148.31	1,927.16
Oracle Sys. Corp. 48 units	03/19/2008	10/28/2009	1,054.64	936.48	118.16
Oracle Sys. Corp. 5 units	05/19/2008	10/28/2009	109.86	109.50	0.36
Potash Corp Sask Inc. 9 units	07/29/2008	10/28/2009	901.78	1,783.11	(881.33)
Roper Industries Inc. 29 units	06/12/2007	10/28/2009	1,503.28	1,603.51	(100.23)

Long-Term Capital Gains and Losses

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D. M. Bowman Family Foundation
For Period 01/01/2009 Through 12/31/2009

Description of property	Date acquired	Date sold	Sales price	Cost or other basis	Gain or (loss)
Roper Industries Inc. 21 units	10/16/2007	10/28/2009	1,088.58	1,407.96	(319.38)
Schlumberger Ltd. 25 units	04/20/2007	10/28/2009	1,617.74	1,940.52	(322.78)
Schlumberger LTD 8 units	03/19/2008	10/28/2009	517.68	666.64	(148.96)
Schlumberger Ltd. 22 units	12/10/2007	10/28/2009	1,423.60	2,109.38	(685.78)
Vanguard Windsor II Fd.--Adm. (573) 475 172 units	07/17/2007	12/11/2009	20,000.00	32,478.00	(12,478.00)
Total Long-Term Capital Gains and Losses					29,705.75

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
FULTON FINANCIAL ADVISORS	6,679.
RBC WEALTH MANAGEMENT	0.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	6,679.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FULTON FINANCIAL ADVISORS	11,740.	0.	11,740.
RBC WEALTH MANAGEMENT	12,000.	0.	12,000.
TOTAL TO FM 990-PF, PART I, LN 4	23,740.	0.	23,740.

FORM 990-PF LEGAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	5,617.	5,617.		0.
TO FM 990-PF, PG 1, LN 16A	5,617.	5,617.		0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD	249.	249.		0.
TO FORM 990-PF, PG 1, LN 18	249.	249.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT ADVISOR FEES	21,458.	21,458.			0.
TO FORM 990-PF; PG 1, LN 23	21,458.	21,458.			0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
U.S. GOVERNMENT BONDS	X		25,000.	24,985.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			25,000.	24,985.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			25,000.	24,985.	

FORM 990-PF	CORPORATE STOCK			STATEMENT	7
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE	
CORPORATE STOCKS			1,093,634.	1,130,137.	
TOTAL TO FORM 990-PF, PART II, LINE 10B			1,093,634.	1,130,137.	

FORM 990-PF	CORPORATE BONDS			STATEMENT	8
DESCRIPTION			BOOK VALUE	FAIR MARKET VALUE	
CORPORATE BONDS			149,865.	113,068.	
TOTAL TO FORM 990-PF, PART II, LINE 10C			149,865.	113,068.	

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	COST	640,338.	501,918.
TOTAL TO FORM 990-PF, PART II, LINE 13		640,338.	501,918.

FORM 990-PF	PART XV - LINE 1A LIST OF FOUNDATION MANAGERS	STATEMENT	10
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NAME OF MANAGER

DONALD M. BOWMAN
JONE L. BOWMAN

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 11

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

DONALD AND JONE BOWMAN, THE D.M. BOWMAN FAMILY FOUNDATION, INC.,
10228 GOVERNOR LANE BLVD, SUITE 3002
WILLIAMSPORT, MD 21795

TELEPHONE NUMBER

FORM AND CONTENT OF APPLICATIONS

APPLICATIONS SHOULD BE SUBMITTED IN WRITING AND SHOULD DESCRIBE THE
PURPOSES FOR WHICH THE DESIRED CONTRIBUTION WILL BE USED.

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

NONE

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 12

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AACA LIBRARY & RESEARCH CENTER 501 W GOVERNOR RD HERSHEY, PA 17033	N/A SUPPORT OF EXEMPT PURPOSES	PUBLIC CHARITY	2,000.
ANTIETAM HEALTHCARE FOUNDATION 251 E ANTIETAM ST HAGERSTOWN, MD 217405724	N/A SUPPORT OF EXEMPT PURPOSES	PUBLIC CHARITY	45,000.
HABITAT FOR HUMANITY OF WASHINGTON COUNTY 20 S PROSPECT ST HAGERSTOWN, MD 21740	N/A SUPPORT OF EXEMPT PURPOSES	PUBLIC CHARITY	1,000.
MARYLAND THEATRE 21 S. POTOMAC ST. HAGERSTOWN, MD 21740	N/A SUPPORT OF EXEMPT PURPOSES	PUBLIC CHARITY	5,000.
MASON DIXON BOY SCOUTS CAPITAL CAMPAIGN 18600 CRESTWOOD DR. HAGERSTOWN, MD 21742	N/A SUPPORT OF EXEMPT PURPOSES	PUBLIC CHARITY	4,000.
SAN-MAR CHILDRENS HOME, INC 8504 MAPLEVILLE ROAD BOONSBORO, MD 21713	N/A SUPPORT OF EXEMPT PURPOSES	PUBLIC CHARITY	40,000.
TOWN OF WILLIAMSPORT- FIREWORKS 2 N. CONOCOCHEAGUE ST. WILLIAMSPORT, MD 21795	N/A SUPPORT OF EXEMPT PURPOSES	PUBLIC CHARITY	1,000.
WESTERN MARYLAND RAIL TRAIL FORT FREDERICK ROAD BIG POOL, MD 21711	N/A SUPPORT OF EXEMPT PURPOSES	PUBLIC CHARITY	5,000.

GIRLS INCORPORATED 120 WALL STREET NEW YORK, NY 10005	N/A SUPPORT OF EXEMPT PURPOSES	PUBLIC CHARITY	1,000.
BROOK LANE FOUNDATION 13218 BROOK LANE DRIVE HAGERSTOWN, MD 21742	N/A SUPPORT OF EXEMPT PURPOSES	PUBLIC CHARITY	5,000.
HAGERSTOWN COMMUNITY COLLEGE SCHOLARSHIP FUND 11400 ROBINWOOD DRIVE HAGERSTOWN, MD 21742	N/A SUPPORT OF EXEMPT PURPOSES	PUBLIC CHARITY	6,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			115,000.