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Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

<u>A</u>	For tr	1e 2009 ca	lendar year, or tax year beginning ai	nd ending		
В	Check i applical	f Please use IRS	C Name of organization		D Employer identif	fication number
	Addi	ress label or ige print or	AMERICAN ACADEMY OF NURSING			
	Nam chan	ige '',"	Doing Business As		52-2	2213870
Ļ	Initia retur	n See	Number and street (or P 0 box if mail is not delivered to street address			
Ļ	Tem	Instruc-	1000 VERMONT AVENUE, NW	910	202-	-777 - 1170
Ļ	retur		City or town, state or country, and ZIP + 4		G Gross receipts \$	2,031,380.
L	App! tion pend	. ——	WASHINGTON, DC 20005		H(a) Is this a group	
	•	FNar	me and address of principal officer:PATRICIA YODER-WI	SE	for affiliates?	Yes X No
	_		IE AS C ABOVE us:		H(b) Are all affiliates in	
			us: X 501(c) (0 3) ◀ (insert no)	27	– 1	a list. (see instructions)
_		of organization		I Von	H(c) Group exempti	M State of legal domicile DC
_	art I	Summ		L Yea	ir of formation 1999	M State of legal domicile DC
	1		scribe the organization's mission or most significant activities: THE	MISSI	ON OF THE AC	CADEMY IS TO
Governance	1.		ATE, SYNTHESIZE, AND DISSEMINATE NUR			
r a	2	Check thi	. 🗖			assets.
o e	3	Number o	of voting members of the governing body (Part Vi, line 1a)		3	1 10
		Number o	of independent voting members of the governing body (Part VI, line 1	b)	4	
Activities &	5	Total num	nber of employees (Part V, line 2a)		5	
	6	Total num	nber of volunteers (estimate if necessary)		. 6	
Act	7a	Total gros	ss unrelated business revenue from Part VIII, column (C), line 12		78	
<u> </u>	b	Net unrela	ated business taxable income from Form 990-T, line 34		7t	· · · · · · · · · · · · · · · · · · ·
J) -				<u> </u>	Prior Year	Current Year
inue of	8		ions and grants (Part VIII, line 1h)		11,152,209	
Revenue	9		service revenue (Part VIII, line 2g)	<u> </u>	897,537	
%			nt income (Part VIII, column (A), lines 3, 4, and 7d)	-	105,341 69,189	
עו	11 12		enue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	<u>,</u>	12,224,276	
	13		enue - add lines 8 through 11 (must equal Part VIII, column (A), line 12 nd similar amounts paid (Part IX, column (A), lines 1-3)	-	2,534,895	
	14		paid to or for members (Part IX, column (A), line 4)	<u> </u>	2,551,655	2/313/033
ç	1		other compensation, employee benefits (Part IX, column (A), lines 5-1	0)	745,098	958,817.
Expenses	16a		nal fundraising fees (Part IX, column (A), line 11e)	-'	•	<u> </u>
Č			- · · · · · · · · · · · · · · · · · · ·	882.		
ú	17	Other exp	penses (Part IX, column (A), lines 11a-11d, 11f-24f)	5	3,029,731	
	18	Total exp	enses (Part IX, column (A), lines 11a-11d, 111-249 enses. Add lines 13-17 (must equal Part IX, column A) and 25	<u></u>	6,309,724	
	19	Revenue	iess expenses. Subtract line 10 from line 12	$ \Omega$	5,914,552	-3,220,167.
Net Assets or	3		ets (Part X, line 16)	10	Beginning of Current Year	End of Year
Sset	20		11 7		19,038,297	
e de	21		Ilities (Part X, line 26) s or fund balances Subtract line 21 from line 20 OGDEN,	UT -	768,543 18,269,754	
	art I		s or fund balances Subtract line 21 from line 20 COUCIVI sture/Block	and the same of th	10,209,734	. 15,325,671.
-	G1 1 11		alties of perjury, I declare that I have examined this return, including accompanying schedule	s and statements	s, and to the best of my knowle	edge and belief, it is true, correct.
		and comple	ete Declaration of preparer (other than officer) is based on all information of which preparer h	as any knowledg	ge	
Sig	ın.	. 6	fature Alfodellie			0/10
He		Sign	Pature of officer		Date	
		PA	ATRICIA YODER-WISE, TREASURER			
_		Тур	e or print name and title			
Pai	id	Preparer's		l e.	olf. (see	arer's identifying number instructions)
_	parer'	signature		09/10 e	mployed	•
	only	yours if	JAI & BARRITAND, FC, CFA		EIN ►	
50		self-employ address, an				
_		ZIP + 4	BETHESDA, MD 20814		Phone no	(301)656-5794
M۶	v the	IRS discus	s this return with the preparer shown above? (see instructions)			X Yes No

Pai	t I Statement of Program Service Accomplishments
1	Briefly describe the organization's mission: THE MISSION OF THE AMERICAN ACADEMY OF NURSING IS TO SERVE THE PUBLIC
	AND NURSING PROFESSION BY ADVANCING HEALTH POLICY AND PRACTICE THROUGH
	THE GENERATION, SYNTHESIS, AND DISSEMINATION OF NURSING KNOWLEDGE.
2	Did the organization undertake any significant program services during the year which were not listed on
	the prior Form 990 or 990-EZ?
	If "Yes," describe these new services on Schedule O.
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No
	If "Yes," describe these changes on Schedule O.
4	Describe the exempt purpose achievements for each of the organization's three largest program services by expenses.
	Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and
	allocations to others, the total expenses, and revenue, if any, for each program service reported.
4a	
	GERIATRIC COORDINATION CTR-THE AMERICAN ACADEMY OF NURSING HAS RECEIVED
	GRANTS OF APPROX. \$11 MILLION OVER THE NEXT THREE YRS FROM THE JOHN A
	HARTFORD FOUNDATION AND THE ATLANTIC PHILANTHROPIES. THIS WILL ENABLE
	THE ACADEMY TO SERVE AS COORDINATION CENTER FOR GERIATRIC NURSING
	RESEARCH INITIATIVES. SCHOLARSHIPS FOR PREDOCTORAL/MBA SCHOLAR AND
	POST DOCTORAL FELLOW RECRUITMENT WILL BE GIVEN TO FURTHER BUILD ACADEMIC GERIATRIC NURSING CAPACITY.
	ACADEMIC GERTATRIC NORSING CAPACITI.
4b	(Code:) (Expenses \$ 651,965. including grants of \$) (Revenue \$ 461,070.) ANNUAL MEETING & CONFERENCE—THIS EVENT HIGHLIGHTED THE ADVANCES IN
	NURSING AND HEALTHCARE, PROVIDED SCIENTIFIC SESSIONS THAT INCLUDED
	PRESENTATIONS OF PAPERS BY INVITED SPEAKERS, MANY RESULTING IN
	PUBLICATION. THE CONFERENCE PROVIDED CONTINUING EDUCATION
	OPPORTUNITIES FOR THE NURSES WHO ATTENDED. ATTENDANCE IS OPEN TO ALL
	NATIONAL AND INTERNATIONAL NURSING LEADERS AND HEALTH POLICY ADVOCATES.
	APPROXIMATELY 1,100 ATTENDED.
4c	(Code:) (Expenses \$ 328,656 • Including grants of \$) (Revenue \$ 565,870 •)
	MEMBERSHIP & GENERAL PROGRAM - THE AMERICAN ACADEMY OF NURSING PROVIDES
	LEADERSHIP TO THE SPECIALTY PRACTICE OF GERIATRIC NURSING. THE ACADEMY
	KEEPS ITS MEMBERS ABREAST OF IMPORTANT ISSUES THROUGH CONTINUAL UPDATES
	TO ITS WEBSITE AND THE PUBLICATIONS OF ITS QUARTERLY NEWSLETTER.
	THROUGH ITS "RAISE THE VOICE" CAMPAIGN, THE ACADEMY IS MOBILIZING ITS
	FELLOWS, PARTNER ORGANIZATIONS AND HEALTH LEADERS TO ENSURE THAT
	AMERICANS HEAR AND UNDERSTAND THE EXCITING POSSIBILITIES FOR
	TRANSFORMING THE HEALTH CARE SYSTEM - AND ALSO THAT THEY SEE HOW NURSES
	ARE LEADING THE WAY.
4d	Other program services. (Describe in Schedule O.)
	(Expenses \$ 995,301 · including grants of \$) (Revenue \$)
<u>4e</u>	Total program service expenses ▶\$ 4,885,135.

Form **990** (2009)

Part IV Checklist of Required Schedules AMERICAN ACADEMY OF NURSING

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?		17	
_	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			V
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		X
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to		1	
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide			
	credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		_X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments?			
	If "Yes," complete Schedule D, Part V	10		X
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VIII, IX, or X		1	
	as applicable	11	Х	
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
_	Part VI			
•	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
•	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
_	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
•	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX.			
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
12	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI, XII, and XIII.	40	х	
12Δ		12	^	
127	Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional 12A X			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	170		
	and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization	140		
	or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals			
	located outside the United States? If "Yes," complete Schedule F, Part III	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			· · ·
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		Х
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		X
			990 (

Part IV Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the			
	United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX,			
	column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No", go to line 25	24a		X
Ь	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a			
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified			
	person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete			
	Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV	ļ		
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Х
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was			
	an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity?			
	If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	X	<u> </u>
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)?			l
	If "Yes," complete Schedule R, Part V, line 2	35		X
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19?		17	
	Note. All Form 990 filers are required to complete Schedule O.	38	X	
		Form	99 0 (2009)

	990 (2009), AMERICAN ACADEMY OF NURSING	52-22138	370	Pa	age 5
Par	Statements Regarding Other IRS Filings and Tax Compliance				
				Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of	ſ		- 1	
	U.S. Information Returns. Enter -0- if not applicable	35			į
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b	0			İ
C	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable	le gamıng			į
	(gambling) winnings to prize winners?	. [1c	Х	İ
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,				
	filed for the calendar year ending with or within the year covered by this return	13			İ
þ	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	Ĺ	2b	Х	<u> </u>
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return. (see instruct	ions)			
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by thi	s return?	3a	X	
þ	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	_	3ь	Х	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority	y over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account	1)?	4a		X
b	If "Yes," enter the name of the foreign country: ▶				1
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank an	ıd			ĺ
	Financial Accounts.				l
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	ļ.	5a		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	<u> </u>	5b		X
C	If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Policy 1.	rohibited			ĺ
	Tax Shelter Transaction?	-	5c	_	
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have annual gross receipts that are normally greater than \$100,000, and did the organization have greater than \$10	nization solicit			
_	any contributions that were not tax deductible?		6a_		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or	gifts			
_	were not tax deductible?	-	6b		
7	Organizations that may receive deductible contributions under section 170(c).				1
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods a	and services	_		X
	provided to the payor?	}	7a		_
	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was requited file Form 8282?	irea	7-		x
	If "Yes," indicate the number of Forms 8282 filed during the year	-	7c	711	-
	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal				
C	benefit contract?	'	7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7f		X
a	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	ļ	7g		
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as req	uired?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizat			1	·
	supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess bus	1			
	at any time during the year?		8		
9	Sponsoring organizations maintaining donor advised funds.				
а	Did the organization make any taxable distributions under section 4966?		9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?		9b		
10	Section 501(c)(7) organizations. Enter:				
а	Initiation fees and capital contributions included on Part VIII, line 12				
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities				
11	Section 501(c)(12) organizations. Enter:				
а	Gross income from members or shareholders				
b	Gross income from other sources (Do not net amounts due or paid to other sources against				
	amounts due or received from them.)				

Form **990** (2009)

12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?

b If "Yes," enter the amount of tax-exempt interest received or accrued during the year

12b

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Sec	tion A. Governing body and management				V	NI.
1a	Enter the number of voting members of the governing body	1a		10	Yes	No
	Enter the number of voting members that are independent	1b		6		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship		any other	\dashv		
	officer, director, trustee, or key employee?			2	[]	Х
3	Did the organization delegate control over management duties customarily performed by or under the	e direc	t supervision			
	of officers, directors or trustees, or key employees to a management company or other person?			3		Х
4	Did the organization make any significant changes to its organizational documents since the prior Fo	rm 99	0 was filed?	4		Х
5	Did the organization become aware during the year of a material diversion of the organization's asset			5		X
6	Does the organization have members or stockholders?			6	Х	
	Does the organization have members, stockholders, or other persons who may elect one or more me	embers	s of the			
	governing body?			7a	Х	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other per	rsons?		7b	Х	
8	Did the organization contemporaneously document the meetings held or written actions undertaken	during	the year			
	by the following:					
а	The governing body?			8a	X	
b	Each committee with authority to act on behalf of the governing body?			8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be real	ched	at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O			9	ļ <u> </u>	X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal R	evenu	e Code.)		,	
					Yes	No
10a	Does the organization have local chapters, branches, or affiliates?			10a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such	chapt	ers, affiliates,			
	and branches to ensure their operations are consistent with those of the organization?			10ь	<u> </u>	<u> </u>
11	Has the organization provided a copy of this Form 990 to all members of its governing body before f	iling th	e form?	11	X	ļ
11A	Describe in Schedule O the process, if any, used by the organization to review this Form 990.					
	Does the organization have a written conflict of interest policy? If "No," go to line 13			12a	X	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that co	uld giv	e rise			
	to conflicts?			12b	X	<u> </u>
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If	"Yes,"	describe		v	
	in Schedule O how this is done			12c	X	
13	Does the organization have a written whistleblower policy?			13	X	
14	Does the organization have a written document retention and destruction policy?	-1 1		14	├ ^	
15	Did the process for determining compensation of the following persons include a review and approv		naepenaent			
_	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			450	х	1
a _	The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization			15a 15b		Х
ь	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)			130		1
162	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrange	ment v	with a			
	taxable entity during the year?	illent t	vitti a	16a		X
h	If "Yes," has the organization adopted a written policy or procedure requiring the organization to eva	duate	ts participation		1	
_	in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the org		• •			
	exempt status with respect to such arrangements?			16ь		İ
Sec	tion C. Disclosure		•		<u>' </u>	
17	List the states with which a copy of this Form 990 is required to be filed ▶DC					
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-	T (501	c)(3)s only) availa	able for		
	public inspection. Indicate how you make these available. Check all that apply.	• "				
	Own website Another's website X Upon request					
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, or	conflic	of interest polic	y, and fin	ancial	
	statements available to the public.					
20	State the name, physical address, and telephone number of the person who possesses the books a	nd rec	ords of the organ	nization:	-	
	THE ORGANIZATION - 202-777-1170					
	1000 VERMONT AVENUE, NW, NO. 910, WASHINGTON, DC	200	05			
				Forn	1 990	(2009)

932006 02-04-10

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Lheck this box if the organization did not compensate any current officer, director, or trustee.

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees. See instructions for definition of "key employees."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A)	(B)) 00	(C)				,,,,,	(D)	(E)	(F)
Name and Title	Average hours	(ct		Posi		app	ly)	Reportable compensation	Reportable compensation	Estimated amount of
	per week	Individual trustee or director	Institutional frustee	Officer	Key employee	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC)	other compensation from the organization and related organizations
PAMELA MITCHELL PRESIDENT	10.00	х		х				0.	0.	0.
CATHERINE GILLISS PRESIDENT-ELECT	6.00	Х		Х				0.	0.	0.
DIANA J. MASON SECRETARY	4.00	Х		х				0.	0.	0.
PATRICIA S. YODER-WISE TREASURER	3.00	х		х				0.	0.	0.
LAUREN S. AARONSON BOARD MEMBER	2.00	X						0.	0.	0.
BOBBIE BERKOWITZ BOARD MEMBER	3.00	X						0.	0.	0.
PATRICIA REID PONTE BOARD MEMBER	1.00	х						0.	0.	0.
C. ALICIA GEORGES BOARD MEMBER	1.00	х						0.	0.	0.
DOREEN C. HARPER BOARD MEMBER	1.00	х						0.	0.	0.
EILEEN ZUNGOLO BOARD MEMBER	1.00	х						0.	0.	0.
PATRICIA FORD-ROEGNER CEO	40.00				x			173,250.	0.	13,254.
PATRICIA FRANKLIN PROGRAM MANAGER	40.00					x		102,624.	0.	5,785.
									<u>.</u>	
	1-					_				

932007 02-04-10

Form 990 (2009)

Part VII Section A. Officers, Directors, Tr	ustees, Key E	mplo	yee	s, a	nd l	ligh	est	Compensated Employ	ees (continued)				
(A) Name and title	(B) Average hours			(C Pos) Ition			(D) Reportable compensation	(E) Reportable compensation		an	(F) timate nount	of
	per week	Individual trustae or director	Institutional frustee	Officer	Кеу елироуее	Highest compensated employee	Former	from the organization (W-2/1099-MISC)	from related organizations (W-2/1099-MISC	C)	com fr org and	other pensa om th anizat d relat anizati	ation e tion ted
	<u> </u>												
			_		_								
							_			\perp			
									·				
												···	
1b Total	1	<u> </u>	L	L	İ	<u> </u>		275,874.		0.	1	9,0	39.
Total number of individuals (including but compensation from the organization	not limited to th	nose	liste	ed al	bove	e) wł	no r	•	,000 in reportable				2
												Yes	No
3 Did the organization list any former officer line 1a? If "Yes," complete Schedule J for			, ke	y em	plo	yee,	or h	nighest compensated er	nployee on		3		Х
4 For any individual listed on line 1a, is the s	•							•	the organization			v	
and related organizations greater than \$15Did any person listed on line 1a receive or									ces rendered to		4	Х	
the organization? If "Yes," complete Scheel Section B. Independent Contractors	dule J for such	pers	on		-				<u>_</u>		5		Х
Complete this table for your five highest of the organization.	ompensated in	depe	ende	ent c	onti	racto	ors t	that received more than	\$100,000 of comp	oensat	tion 1	rom	
(A) Name and business	address							(B) Description of s	ervices	Co	(C mpe) nsatio	on
PAT ARCHBOLD 16 SUMMER STREET, MONTPE	T.TER V	т <i>(</i>)54	501				PROGRAM DIRE	СТОВ		12	В J	26.
AMPLIFY PUBLIC AFFAIRS,	LLC, 919	9]	181	СΗ									
STREET, NW, 10TH FLOOR,	WASHING	101	١,	DO			-	PUBLIC RELAT	IONS		10	7,1	05.
				_									

Form **990** (2009)

Total number of independent contractors (including but not limited to those listed above) who received more than

\$100,000 in compensation from the organization

932009 02-04-10 Form 990 (2009)

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

Do	All other organizations must complete include amounts reported on lines 6b,	(A)	(B)	(C)	(D)
	8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to governments and				
	organizations in the U.S. See Part IV, line 21	10,000.	10,000.		
2	Grants and other assistance to individuals in				
	the U.S. See Part IV, line 22	2,335,859.	2,335,859.		·····
3	Grants and other assistance to governments,				
	organizations, and individuals outside the U.S.				
	See Part IV, lines 15 and 16				
4	Benefits paid to or for members				····
5	Compensation of current officers, directors,				
	trustees, and key employees	186,504.	135,860.	47,203.	3,441.
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salanes and wages	644,326.	559,296.	78,482.	6,548.
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)	19,988.	17,922.	1,914.	152. 432.
9	Other employee benefits	47,292.	40,679.	6,181.	432.
10	Payroll taxes	60,707.	51,275.	8,700.	732.
11	Fees for services (non-employees):				
a	Management	138,326.	138,326.		
b	Legal	10,105.	9,305.	800.	
c	Accounting	123,957.	71,877.	51,015.	1,065.
d	Lobbying				
e	Professional fundraising services See Part IV, line 17				
f	Investment management fees	11,773.	159.	11,614.	-
g	Other	471,256.	467,736.	3,224.	296.
12	Advertising and promotion	32,917.	32,917.		
13	Office expenses	119,260.	106,753.	11,885.	622.
14	Information technology	22,117.	19,451.	2,470.	196.
15	Royalties				
16	Occupancy	130,627.	109,982.	19,012.	1,633.
17	Travel	92,283.	78,551.	13,690.	42.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	623,322.	599,588.	23,677.	57.
20	Interest				
21	Payments to affiliates				· -
22	Depreciation, depletion, and amortization	11,313.	9,621.	1,692.	
23	Insurance	5,113.	3,772.	1,297.	44.
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total				
а	expenses shown on line 25 below) PRINTING & COPYING	79,391.	74,798.	3,971.	622.
d L	TAXES AND FEES	5,575.	5,000.	575.	V22.
•	JEWELRY & OTHER ITEMS T	5,308.	5,308.		
ن س	CHARITABLE CONTRIBUTION	1,100.	1,100.		
a	- CONTRIBUTION	1,100.	1,100		
e f	All other expenses				•
	All other expenses Total functional expenses. Add lines 1 through 24f	5,188,419.	4,885,135.	287,402.	15,882.
25 26	Joint costs. Check here If following	3,100,417.	1,000,100.	20114020	15,002.
26	- 1				
	SOP 98-2 Complete this line only if the organization				
	reported in column (B) joint costs from a combined		1		
	educational campaign and fundraising solicitation				Form 990 (2000)

932010 02-04-10

Form 990 (2009)
Part X Balance Sheet

Par	t X	Balance Sheet			
			(A) Beginning of year		(B) End of year
1	1	Cash · non-interest-bearing		1	
i	2	Savings and temporary cash investments	2,068,367.	2	1,685,352.
l	3	Pledges and grants receivable, net	15,896,564.	3	12,434,166. 43,689.
	4	Accounts receivable, net	35,177.	4	43,689.
	5	Receivables from current and former officers, directors, trustees, ke	y		
		employees, and highest compensated employees. Complete Part II			
		of Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section	on		,
		4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete			
		Part II of Schedule L		6	
şt	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
•	9	Prepaid expenses and deferred charges	21,863.	9	26,041.
ļ	10a	Land, buildings, and equipment: cost or other			
		basis. Complete Part VI of Schedule D	60,289. 1,583. 43,883.		
İ	b	Less: accumulated depreciation 10b 2	1,583. 43,883. 972,443.	10c	38,706. 1,333,605.
	11	Investments - publicly traded securities	972,443.		1,333,605.
İ	12	Investments - other securities. See Part IV, line 11		12	
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
l	15	Other assets. See Part IV, line 11	10 020 207	15	15 561 550
	16	Total assets. Add lines 1 through 15 (must equal line 34)	19,038,297.	16	15,561,559.
	17	Accounts payable and accrued expenses	753,253.	17	188,298.
l	18	Grants payable	15,290.	18	47,590.
- 1	19	Deferred revenue	13,290.	19	47,390.
_	20 21	Tax-exempt bond liabilities		20	
ties		Escrow or custodial account liability. Complete Part IV of Schedule		21	- ,-
Liabilities	22	Payables to current and former officers, directors, trustees, key employees appropriate ap	-		
Lia		highest compensated employees, and disqualified persons. Comple of Schedule L	te Fait II	22	
ŀ	23	Secured mortgages and notes payable to unrelated third parties		23	
ĺ	24	Unsecured notes and loans payable to unrelated third parties		24	
ŀ	25	Other liabilities. Complete Part X of Schedule D		25	
	26	Total liabilities. Add lines 17 through 25	768,543.	26	235,888.
		Organizations that follow SFAS 117, check here ▶ X and c			
န္တ		lines 27 through 29, and lines 33 and 34.		3	
2	27	Unrestricted net assets	1,681,864.	27	1,941,031.
ala	28	Temporarily restricted net assets	16,587,890.	28	1,941,031. 13,384,640.
<u> </u>	29	Permanently restricted net assets		29	
튎		Organizations that do not follow SFAS 117, check here	and	****	· · · · · · · · · · · · · · · · · · ·
0		complete lines 30 through 34.			
Net Assets or Fund Balances	30	Capital stock or trust principal, or current funds	<u> </u>	30	·
Ass	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
et	32	Retained earnings, endowment, accumulated income, or other fund		32	
z	33	Total net assets or fund balances	18,269,754.	33	15,325,671.
	34	Total liabilities and net assets/fund balances	19,038,297.	34	15,561,559.

Form **990** (2009)

	rt XI Financial Statements and Reporting		Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other			
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
b	Were the organization's financial statements audited by an independent accountant?	2b	Х	
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	Х	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	· ·		
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a			
	consolidated basis, separate basis, or both: X Separate basis Consolidated basis Both consolidated and separate basis			
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit			İ
	Act and OMB Circular A·133?	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit		1	
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3ь		

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

Employer identification number

***	- 1			N ACADEMY OF		-			i	52	-2213	8/0
Part				ity Status (All organiz					tructions.			
The org	anıza	ition is not a	private foundation	because it is: (For lines	through 1	11, check o	only one b	ox)				
1 🖳	<u>۸</u>	church, cor	nvention of churche	s, or association of chur	ches desc	nbed in se	ction 170	(b)(1)(A)(i)				
2 _	A ك	school desc	cribed in section 17	'0(b)(1)(A)(ii). (Attach Sc	hedule E.)							
3 _	A ك	hospital or	a cooperative hospi	tal service organization o	described	ın section	170(b)(1)	(A)(iii).				
4 🗀	_	medical res	earch organization	operated in conjunction	with a hos	pıtal descr	ibed in se	ction 170	(b)(1)(A)(ii	i). Enter th	e hospital	's name,
	CI	ty, and state	e:									
5	_] A	n organizati	on operated for the	benefit of a college or ur	niversity ov	wned or op	erated by	a governi	mental unı	t describe	d in	
	S	ection 170	(b)(1)(A)(iv). (Comple	ete Part II.)								
6] A	federal, sta	te, or local governm	ent or governmental uni	t described	d ın sectio	n 170(b)(1	I)(A)(v).				
7] A	n organizati	on that normally rec	eives a substantial part	of its supp	ort from a	governme	ental unit c	r from the	general p	ublic desc	ribed in
	S	ection 170(l	b)(1)(A)(vi). (Comple	ete Part II.)								
8] A	community	trust described in s	section 170(b)(1)(A)(vi).	(Complete	Part II.)						
9 X	Α	n organizati	on that normally rec	eives: (1) more than 33	1/3% of its	support fi	rom contri	butions, n	nembershi	p fees, and	d gross re	ceipts from
	a	ctivities relat	ted to its exempt ful	nctions - subject to certa	an excepti	ons, and (2	2) no more	than 33 1	/3% of its	support f	rom gross	investment
	ın	come and u	inrelated business t	axable income (less sect	tion 511 ta	x) from bu	sinesses a	acquired b	y the orga	ınızatıon a	fter June 3	10, 1975
	s	ee section :	509(a)(2). (Complete	e Part III.)								
10 🗀] A	n organizati	on organized and o	perated exclusively to te	st for publ	ıc safety. S	See sectio	n 509(a)(4	1).			
11 🗀] A	n organizati	on organized and o _l	perated exclusively for th	ne benefit (of, to perfo	rm the fur	nctions of,	or to carr	y out the p	ourposes o	of one or
	m	ore publicly	supported organiza	ations described in secti	on 509(a)(⁻	1) or section	n 509(a)(2	2). See se c	ction 509(a)(3). Che	ck the box	that
	d	escribes the	type of supporting	organization and compl	ete lines 1	1e through	11h.					
	_ a	Type I	b	☐ Type II 💢	з 🔲 Тур	e III - Func	tionally int	tegrated		d 🔲	Type III - 0	Other
e 🗀	_ в	y checking t	this box, I certify tha	at the organization is not	controlled	directly o	r ındırectiy	by one o	r more dis	qualified p	ersons oth	ner than
	fc	oundation m	anagers and other t	han one or more publicly	y supporte	d organiza	itions des	cribed in s	ection 509	9(a)(1) or s	ection 509	(a)(2).
f	lf	the organiz	ation received a writ	tten determination from t	the IRS tha	at it is a Ty	pe I, Type	II, or Type	e III			
	S	upporting or	rganization, check ti	his box								
g	S	ınce August	17, 2006, has the o	organization accepted ar	ny gift or c	ontribution	from any	of the foll	owing per	sons?		
	(i)) A persor	n who directly or inc	lirectly controls, either al	lone or tog	ether with	persons o	described	ın (II) and (iıı) below,		Yes No
		the gove	erning body of the s	upported organization?							11g(i)	
	•		·	n described in (i) above?							11g(ii)	
				a person described in (i) o							11g(iii)	
h	Ρ	rovide the fo	ollowing information	about the supported or	ganization	(s).						
				T	1							
(i) Naı	me of	supported	(ii) EIN	(III) Type of organization	, ,	rganization			(vi) Is organizati	s the	(viı) Ar	nount of
0	rganı	zation		(described on lines 1-9		sted in your document?		r support?	(I) organiz	ed in the	sup	port
				above or IRC section					· · · · · · · · · · · · · · · · · · ·			
				(see instructions))	Yes	No	Yes	No	Yes	No		
					 	 			-	 		
				-								
					 	 -				1		
									:	1 1		
												
								ļ				
Total												

932021 02-08-10

Form 990 or 990-EZ.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for

Schedule A (Form 990 or 990-EZ) 2009

	edule A (Form 990 or 990-EZ) 2009						Page 2
Pa	Support Schedule for			Sections 170)(b)(1)(A)(iv) an	d 170(b)(1)(A)(v	ri)
_	(Complete only if you checke	d the box on line 5	i, 7, or 8 of Part I.)				
	ction A. Public Support	 		T			
	endar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
•	or expended on its behalf			_			****
3	The value of services or facilities furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3						
5	The portion of total contributions					7 1	
•	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						
	Public support. Subtract line 5 from line 4						
Sec	ction B. Total Support				,	.	
Cal	endar year (or fiscal year beginning in)►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	Amounts from line 4	-					
8	Gross income from interest,						
	dividends, payments received on	1		1			
	securities loans, rents, royalties			:			
	and income from similar sources						
9	Net income from unrelated business						
	activities, whether or not the business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activities,	, etc. (see instructi	ons)			12	
13				d, fourth, or fifth t	tax year as a section	on 501(c)(3)	
	organization, check this box and stop						▶
Sec	ction C. Computation of Publ	ic Support Pe	rcentage				
	Public support percentage for 2009 (•	column (f))		14	<u>%</u>
	Public support percentage from 2008					15	%
16a	33 1/3% support test - 2009. If the o	_		•	14 is 33 1/3% or r	nore, check this bo	x and
	stop here. The organization qualifies		-				. ▶∟.
	33 1/3% support test - 2008.If the o	-			1 line 15 is 33 1/3%	6 or more, check th	Is box
47.	and stop here. The organization qual				- 40 40 40h		P
174	10% -facts-and-circumstances tes						
	and if the organization meets the "factoring desired meets desired meets desire					art iv now the organ	nization
L	meets the "facts-and-circumstances" 10% -facts-and-circumstances tes				-	 17a, and line 15 is i	10% or
	more, and if the organization meets the						
	organization meets the "facts-and-circ						.
18	Private foundation. If the organization						s •
				, , , , , , , , , , , , , , , , , , , ,		edule A (Form 990	

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I) Section A. Public Support Calendar year (or fiscal year beginning in) (a) 2005 (b) 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total 1 Gifts, grants, contributions, and membership fees received. (Do not 4739898. 1911949. 854,663. 2869478. include any "unusual grants.") 1338143.11714131. 2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the 522,534. 614,479. 751,923. 897,537. 549,805. 3336278. organization's tax-exempt purpose 3 Gross receipts from activities that are not an unrelated trade or bus-33,602. 32,538. 31,026. 37,652. 29,539. iness under section 513 164,357. 4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf 5 The value of services or facilities furnished by a governmental unit to the organization without charge 5296034. 2558966. 1917487.15214766. 1637612. 3804667. 6 Total. Add lines 1 through 5 7a Amounts included on lines 1, 2, and 0. 3 received from disqualified persons b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the 245,425. 548,619 1987677 2761522 89,285 5632528. amount on line 13 for the year 245,425. 548,619. 1987677. 2761522. 89,285. 5632528. c Add lines 7a and 7b 9582238. 8 Public support (Subtract line 7c from line 6) Section B. Total Support Calendar year (or fiscal year beginning in) (a) 2005 **(b)** 2006 (c) 2007 (d) 2008 (e) 2009 (f) Total 5296034 2558966. 1637612. 3804667. 1917487.15214766. 9 Amounts from line 6 10a Gross income from interest, dividends, payments received on securities loans, rents, royalties 87,232 122,981. 119,252 98,667. 26,769. 454,901. and income from similar sources **b** Unrelated business taxable income (less section 511 taxes) from businesses 50,734. 26,037. acquired after June 30, 1975 45,298. 52,218. 15,728. 190,015. 173,715. 171,470. 132,530. 124,704. 42,497. 644,916. c Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is 16,700. 31,700. 23,700. 5,500 41,575 119,175. regularly carried on 12 Other income. Do not include gain or loss from the sale of capital 12,250. 44,325. 17,433 74,008. assets (Explain in Part IV.) 5457514. 3934871. 13 Total support (Add lines 9, 10c, 11, and 12) 2808706. 1850215. 2001559.16052865. 14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here Section C. Computation of Public Support Percentage 15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) 59.69 15 % 60.49 16 Public support percentage from 2008 Schedule A, Part III, line 15 16 % Section D. Computation of Investment Income Percentage 17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) 4.02 17 % 4.11 18 Investment income percentage from 2008 Schedule A, Part III, line 17 18 % 19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization $\triangleright X$ b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization 20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule A (Form 990 or 990-EZ) 2009

Schedule D (Form 990)

Supplemental Financial Statements
► Complete if the organization answered "Yes," to Form 990,

Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

AMERICAN ACADEMY OF NURSING

Employer identification number 52-2213870

Pa	rt I Organizations Maintaining Donor Advise	ed Funds or Other Similar Fund	s or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, line	e 6.	·
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advi-	sed funds
	are the organization's property, subject to the organization's		Yes No
6	Did the organization inform all grantees, donors, and donor a		e used only
	for charitable purposes and not for the benefit of the donor of		
	impermissible private benefit?	, , , ,	Yes No
Pa	rt II Conservation Easements. Complete if the org	ganization answered "Yes" to Form 990,	
1	Purpose(s) of conservation easements held by the organization		
	Preservation of land for public use (e.g., recreation or p	pleasure) Preservation of an hi	storically important land area
	Protection of natural habitat		tified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a quali	fied conservation contribution in the form	of a conservation easement on the last
	day of the tax year.		
			Held at the End of the Tax Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		2b
С	Number of conservation easements on a certified historic str	ructure included in (a)	2c
d	Number of conservation easements included in (c) acquired		2d
3	Number of conservation easements modified, transferred, re	leased, extinguished, or terminated by th	e organization during the tax
	year ▶	,	
4	Number of states where property subject to conservation ea	sement is located >	
5	Does the organization have a written policy regarding the per	riodic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements i	t holds?	Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting,	and enforcing conservation easements of	during the year 🕨
7	Amount of expenses incurred in monitoring, inspecting, and	enforcing conservation easements during	g the year ▶ \$
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requirements of section 170	D(h)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?		Yes No
9	In Part XIV, describe how the organization reports conservati	ion easements in its revenue and expens	e statement, and balance sheet, and
	include, if applicable, the text of the footnote to the organization	tion's financial statements that describes	the organization's accounting for
	conservation easements.		
Pa	性脚」Organizations Maintaining Collections o	-	Other Similar Assets.
	Complete if the organization answered "Yes" to Form	990, Part IV, line 8.	
1a	If the organization elected, as permitted under SFAS 116, no	t to report in its revenue statement and b	palance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, ea	ducation, or research in furtherance of pu	ublic service, provide, in Part XIV, the text of
	the footnote to its financial statements that describes these		
b	If the organization elected, as permitted under SFAS 116, to		
	or other similar assets held for public exhibition, education, of	or research in furtherance of public servic	e, provide the following amounts relating to
	these items:		
	(i) Revenues included in Form 990, Part VIII, line 1		▶ \$
	(ii) Assets included in Form 990, Part X		► \$ ► \$
2	If the organization received or held works of art, historical tre		al gaın, provide
	the following amounts required to be reported under SFAS 1	16 relating to these items:	
а	Revenues included in Form 990, Part VIII, line 1		▶ \$
b	Assets included in Form 990, Part X		► \$ ► \$

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. 932051 02-01-10

Schedule D (Form 990) 2009

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Schedule D (Form 990) 2009

Closely-held equity interests	Part VII Investments - Other Securities. Se	e Form 990, Part X, I	ine 12.		
Clearly held equity interests Other Total. (Col (b) must equal Form 990, Part X, col (8) line 12.) Part VIII Investments - Program Related. See Form 990, Part X, line 13. (a) Description of investment type (b) Book value Cost or end-of-year market value Cost or end-of-year market value Total. (Col (b) must equal Form 990, Part X, col (8) line 13.) Part IX Other Assets, See Form 990, Part X, line 15. (a) Description (b) Book value Total. (Col (m) (c) must equal Form 990, Part X, col (8) line 13.) Part IX Other Liabilities, See Form 990, Part X, line 15. (a) Description (b) Amount Total. (Column (b) must equal Form 990, Part X, col (8) line 15.) Part X Other Liabilities, See Form 990, Part X, line 25. 1. (a) Description of liability (b) Amount Total. (Column (b) must equal Form 990, Part X, col (8) line 25.) Total. (Column (b) must equal Form 990, Part X, col (8) line 25.) Total. (Column (b) must equal Form 990, Part X, col (8) line 25.) Total. (Column (b) must equal Form 990, Part X, col (8) line 25.) Total. (Column (b) must equal Form 990, Part X, col (8) line 25.) Total. (Column (b) must equal Form 990, Part X, col (8) line 25.) Total. (Column (b) must equal Form 990, Part X, col (8) line 25.) Total. (Column (b) must equal Form 990, Part X, col (8) line 25.) Total. (Column (b) must equal Form 990, Part X, col (8) line 25.)		(b) Book value		= =	
Total. (Col (b) must equal Form 990, Part X, col (B) line 12.) Part VIII Investments - Program Related. See Form 990, Part X, line 13. (a) Description of investment type (b) Book value Cost or end-of-year market value Total. (Col (b) must equal Form 990, Part X, col (B) line 13.) Part IX Other Assets. See Form 990, Part X, line 15. (a) Description (b) Book value Total. (Col (m) must equal Form 990, Part X, col (B) line 13.) Total. (Col (m) must equal Form 990, Part X, col (B) line 15.) Part IX Other Liabilities. See Form 990, Part X, line 15. (b) Description (b) Amount Form 15. Total. (Col (m) must equal Form 990, Part X, col (B) line 15.) Part X Other Liabilities. See Form 990, Part X, col (B) line 25. Total. (Col (m) must equal Form 990, Part X, col (B) line 25.) Total. (Col (m) must equal Form 990, Part X, col (B) line 25.) Total. (Col (m) must equal Form 990, Part X, col (B) line 25.) Total. (Col (m) must equal Form 990, Part X, col (B) line 25.) Total. (Col (m) must equal Form 990, Part X, col (B) line 25.) Total. (Col (m) must equal Form 990, Part X, col (B) line 25.) Total. (Col (m) must equal Form 990, Part X, col (B) line 25.) Total. (Col (m) must equal Form 990, Part X, col (B) line 25.) Total. (Col (m) must equal Form 990, Part X, col (B) line 25.)	Financial derivatives				
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Part VIII Investments - Program Related. See Form 990, Part X, line 13. (e) Method of valuation: (b) Book value Cost or end-of-year market value	Other				
Part VIII Investments - Program Related. See Form 990, Part X, line 13. (e) Method of valuation: (b) Book value Cost or end-of-year market value					
Part VIII Investments - Program Related. See Form 990, Part X, line 13. (e) Method of valuation: (b) Book value Cost or end-of-year market value					
Part VIII Investments - Program Related. See Form 990, Part X, line 13. (e) Method of valuation: (b) Book value Cost or end-of-year market value					
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Part VIII Investments - Program Related. See Form 990, Part X, line 13. (e) Method of valuation: (b) Book value Cost or end-of-year market value		_	-		
Part VIII Investments - Program Related. See Form 990, Part X, line 13. (e) Method of valuation: (b) Book value Cost or end-of-year market value					
Part VIII Investments - Program Related. See Form 990, Part X, line 13. (e) Method of valuation: (b) Book value Cost or end-of-year market value					
Part Vili Investments - Program Related. See Form 990, Part X, line 13. (a) Method of valuation: (b) Book value Cost or end-of-year market value Cost or end-of-year market value				- .	
Part Vili Investments - Program Related. See Form 990, Part X, line 13. (a) Method of valuation: (b) Book value Cost or end-of-year market value Cost or end-of-year market value	Total, (Col (b) must equal Form 990, Part X, col (B) line 12)				······································
(a) Description of investment type (b) Book value Cost or end-of-year market value Total. (Col (b) must equal Form 990, Part X, col (6) line 13) Fart IX Other Assets. See Form 990, Part X, line 15. (a) Description (b) Book value Total. (Column (b) must equal Form 990, Part X, col (6) line 15) Fart X Other Liabilities. See Form 990, Part X, line 25. 1. (a) Description of liability Federal income taxes Total. (Column (b) must equal Form 990, Part X, col (6) line 25) Total. (Column (b) must equal Form 990, Part X, col (6) line 25) Total. (Column (b) must equal Form 990, Part X, col (6) line 25) Total. (Column (b) must equal Form 990, Part X, col (6) line 25) Total. (Column (b) must equal Form 990, Part X, col (6) line 25)		ee Form 990, Part X,	line 13.		
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Column (b) must equal Form 990, Part X, col (B) line 15			<u> </u>	Cost or end-or-year man	ket value
Column (b) must equal Form 990, Part X, col (B) line 15					
Column (b) must equal Form 990, Part X, col (B) line 15					
Column (b) must equal Form 990, Part X, col (B) line 15					
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Column (b) must equal Form 990, Part X, col (B) line 15					
Column (b) must equal Form 990, Part X, col (B) line 15	***				
Column (b) must equal Form 990, Part X, col (B) line 15	-				
Column (b) must equal Form 990, Part X, col (B) line 15					
Column (b) must equal Form 990, Part X, col (B) line 15	Total. (Col (b) must equal Form 990, Part X, col (B) line 13)				
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Part X Other Liabilities. See Form 990, Part X, line 25. 1. (a) Description of liability (b) Amount Federal income taxes Total. (Column (b) must equal Form 990, Part X, col (B) line 25) 2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.	(a)	Description			(b) Book value
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Part X Other Liabilities. See Form 990, Part X, line 25. 1. (a) Description of liability (b) Amount Federal income taxes Total. (Column (b) must equal Form 990, Part X, col (B) line 25) 2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.					
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2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.	Federal income taxes	·		_	
2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.					
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2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.					
uncertain tax positions under FIN 48.					
uncertain tax positions under FIN 48. 932053 02-01-10 Schedule D (Form 990) 2009	•	otnote to the organiza	ation's financial stateme	ents that reports the org	anization's liability for
	uncertain tax positions under FIN 48. 932053 02-01-10			Sch	edule D (Form 990) 2009

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SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22. ▶ Attach to Form 990.

1545-0047	60
ş	0
OMB	2

Open to Public Inspection

Name of the organization AMERICAN ACADEMY OF NURS	ACADEMY C	F NURSING					Employer identification number $52-2213870$	0 ber
Part # General Information on Grants and Assistance	nd Assistance							
Does the organization maintain records to substantiate the amount of criteria used to award the grants or assistance?	to substantiate the		or assistance, the	grantees' eligibility	/ for the grants or ass	the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection	× ×	Ž
2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.	ocedures for moni	toring the use of grant	funds in the United	d States.]	2
Part II Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any	Governments an	d Organizations in the	e United States. C	omplete if the orga	unization answered "Y	es* to Form 990, Part	IV, line 21, for any	
recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed	\$5,000. Check the	s box if no one recipier	t received more th	an \$5,000. Use Pa	rt IV and Schedule I-1	(Form 990) if addition	al space is needed	П
1 (a) Name and address of organization or government	(p)	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
AMERICAN NURSES FOUNDATION INC								
			,					
SIVLER SPRING, MD 20910	13-1893924	501(C)(3)	10,000.	0			SPONSORSHIP	1
					,			
2 Enter total number of section 501(c)(3) and government organizations	nd government or	ganizations					•	
3 Enter total number of other organizations	S						A	
LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.	ction Act Notice,	see the Instructions	for Form 990.				Schedule I (Form 990) 2009	600

52-2213870

Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

Part III

(f) Description of non-cash assistance (book, FMV, appraisal, other) Part W Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. ONCE A RECIPIENT A RECAP FROM THE EACH RECIPIENT IS SCHEDULE I, PART I, LINE 2: THE ACADEMY DISBURSES SCHOLARSHIP FUNDS ON BEFORE (d) Amount of non-cash assistance ö Ö THE INITIAL OUTLAY OF FUNDS IS SENT. THE ACADEMY MUST RECEIVE CHOSEN BASED ON SPECIFIC CRITERIA AND COMMITTEE REVIEW. SEMESTER BASIS DIRECTLY TO THE RECIPIENTS UNIVERSITY. 1,213,359, 500 (c) Amount of cash grant 1,122, RECIPIENT OUTLINING THE CURRENT EXPENDITURES. 64 20 (b) Number of recipients SCHOLARSHIPS FOR FULL TIME STUDENTS PURSUING AN FELLOWSHIPS FOR FULL TIME STUDENTS PURSUING AN ADDITIONAL FUNDS ARE DISBURSED, (a) Type of grant or assistance HAS BEEN IDENTIFIED, ADVANCED DEGREE IN NURSING ADVANCED DEGREE IN NURSING

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees
Complete if the organization answered "Yes" to Form 990,

Part IV, line 23.

Open to Public Inspection

OMB No 1545-0047

Internal Revenue Service Name of the organization

Department of the Treasury

Attach to Form 990. ► See separate instructions

AMERICAN ACADEMY OF NURSING

Employer identification number 52-2213870

Pa	art I Questions Regarding Compensation			
			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990	,		
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.	,		
	First-class or charter travel Housing allowance or residence for personal of	use		
	Travel for companions Payments for business use of personal reside	ince		
	Tax indemnification and gross-up payments Health or social club dues or initiation fees	1		
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, director	ors,		
	trustees, and the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the organization uses to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply.			
	Compensation committee X Written employment contract			
	Independent compensation consultant Compensation survey or study			
	X Form 990 of other organizations X Approval by the board or compensation commence of the compensation co	nittee		
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization.			
а	Receive a severance payment or change-of-control payment?	4a		X
b	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		Х
C	Participate in, or receive payment from, an equity-based compensation arrangement?	4c	<u> </u>	Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation	ļ		
	contingent on the revenues of:	-		
а	The organization?	5a	ļ	X
b	Any related organization?	5b		X
	If "Yes" to line 5a or 5b, describe in Part III.			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			
а	The organization?	6a	<u> </u>	X
b	Any related organization?	6b	<u> </u>	X
	if "Yes" to line 6a or 6b, describe in Part III.			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments			
	not described in lines 5 and 6? If "Yes," describe in Part III	7	<u>L_</u>	Х
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the		}	
	initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		Х
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in	İ		
	Regulations section 53.4958-6(c)?	9	<u> </u>	<u> </u>
LHA	For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.	Schedule J (Forn	n 990)	2009

Schedule J (Form 990) 2009

Part # Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a.

	reported in prior Form 990 or Form 990-EZ	04. 186,637.	0.																															
(E)	(B)(I)-(D)	186,504																																
(D)	Nontaxable benefits	13,254.	0.																										i					
(C)	other deferred compensation	0.	0					-																										
SC compensation	(iii) Other reportable compensation	0	• 0																															
(B) Breakdown of W-2 and/or 1099-MISC compensation	(ii) Bonus & incentive compensation	0	• 0																										-					
(B) Breakdown of	(i) Base compensation	173,250.	0																															
		Θ	(ii)	€	(ii)	9	€	Θ	: 3	€	: (3)	8	€	€	Ξ	©	: (€	: (E	€	€	ε	(ii)	(2)	€	€	: €	8	: €	€	€	8	€	
	(A) Name		PATRICIA FORD-ROEGNER																															

SCHEDULE O (Form 990)

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009 Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization

AMERICAN ACADEMY OF NURSING

 $\begin{array}{c} \textbf{Employer identification number} \\ 52-2213870 \end{array}$

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
THE ACADEMY HAS SEVERAL OTHER PROGRAMS AS FOLLOWS: "RAISE THE VOICE",
THE GERIATRIC NURSING COLLABORATIVE, THE COUNCIL FOR ADVANCEMENT OF
NURSING SCIENCE, NURSING HOME COLLABORATIVE, COMMUNICATION INITIATIVE.
THESE PROGRAMS ASSIST TO INCREASE THE AWARENESS ABOUT VARIOUS ISSUES
AND CHALLENGES IN THE NURSING PROFESSION AND PROMOTE EFFORTS TO IMPROVE
HEALTHCARE.
EXPENSES \$ 995301. INCLUDING GRANTS OF \$ 0. REVENUE \$ 0.
FORM 990, PART VI, SECTION A, LINE 6: THE AMERICAN ACADEMY OF NURSING HAS
TWO CLASSES OF MEMBERS: 1) SOLE CORPORATE MEMBER; AND 2) A FELLOW. THE
"FELLOW" CLASS HAS SUB CATEGORIES AS FOLLOWS: A) CHARTER FELLOWS, B)
FELLOWS, C) EMERITUS FELLOWS, D) INTERNATIONAL FELLOWS, E) LIVING LEGENDS,
F) INACTIVE FELLOWS, AND G) HONORARY FELLOWS.
FORM 990, PART VI, SECTION A, LINE 7A: FELLOWS ELECT OFFICERS, DIRECTORS,
AND MEMBERS OF STANDING COMMITTEES; ELECTIONS ARE HELD AT THE ANNUAL MEETING
OF THE ACADEMY.
FORM 990, PART VI, SECTION A, LINE 7B: FELLOWS ELECT THE BOARD OF
DIRECTORS. THE FINANCE COMMITTEE PREPARES THE ANNUAL BUDGET FOR APPROVAL BY
THE BOARD OF DIRECTORS.
FORM 990, PART VI, SECTION B, LINE 11: A COMMITTEE OF THE BOARD OF
DIRECTORS REVIEWS AND APPROVES A COPY OF THE FORM 990 & FORM 990T PRIOR TO
FILING. LHA For Privacy Act and Paperwork Reduction Act Notice see the Instructions for Form 990 Schedule O (Form 990) 2009
LEN BOLEVINGER DEL 200 EXPONENTE ENGLICTION DEL NOTICO COSTRO INCIDIOTIONS TOLEOUR UNITED SERVINGE IN JEGIN 2001 2000

SCHEDULE 0 (Form 990)

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

OMB No 1545-0047 Open to Public

Department of the Treasury Attach to Form 990. Inspection Internal Revenue Service Name of the organization **Employer identification number** AMERICAN ACADEMY OF NURSING 52-2213870 FORM 990, PART VI, SECTION B, LINE 12C: A COPY OF THE CONFLICT OF INTEREST POLICY IS SIGNED AT EVERY BOARD MEETING. FORM 990, PART VI, SECTION B, LINE 15A: THE BOARD OF DIRECTORS REVIEWS COMPENSATION OF OTHER NOT-FOR-PROFIT ORGANIZATION EXECUTIVES AND APPROVES THE CEO'S COMPENSATION. FORM 990, PART VI, SECTION C, LINE 19: THE DOCUMENTS ARE MADE AVAILABLE UPON REQUEST.

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. 932211 02-03-10

Schedule O (Form 990) 2009

Department of the Treasury Internal Revenue Service SCHEDULE R (Form 990)

Name of the organization

 Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.
 ► Attach to Form 990. Related Organizations and Unrelated Partnerships

2009 Open to Public Inspection

OMB No 1545-0047

AMERICAN ACADEMY OF NURSING

Employer identification number 52-2213870

Direct controlling entity

End-of-year assets e Total income Ð Identification of Disregarded Entities (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.) Legal domicile (state or foreign country) Primary activity Name, address, and EIN of disregarded entity Part #

Identification of Related Tax-Exempt Organizations (Complete If the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year) Part #

(a)	(q)	(0)	(P)	(e)	(J)
Name, address, and EIN	Primary activity	Legal domicile (state or	Exempt Code	Public charity	Direct controlling
of related organization		foreign country)	section	status (if section 501(c)(3))	entity
AMERICAN NURSES ASSOCIATION INC - 13-1893923 SOLE CORPORAT	SOLE CORPORATE MEMBER;				
8515 GEORGIA AVE, SUITE 400	REPRESENTS INTERESTS OF				
SILVER SPRING, MD 20910	REGISTERED NURSES	MARYLAND	501(C)(6)		N/A
AMERICAN NURSES FOUNDATION - 13-1893924	TO PROMOTE ADVANCEMENT OF				
8515 GEORGIA AVE, SUITE 400	NURSING PROFESSION &				
SILVER SPRING, MD 20910	ENHANCE PUBLIC HEALTHCARE	MARYLAND	501(C)(3)	PUBLIC	N/A
AMERICAN NURSES CREDENTIALING CENTER -					
43-1565726, 8515 GEORGIA AVE, SUITE 400,	NURSE CREDENTIALING				
SILVER SPRING, MD 20910	DRGANIZATION	MARYLAND	501(C)(6)		N/A

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

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Schedule R (Form 990) 2009

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52-2213870

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Schedule R (Form 990) 2009 AMERICAN ACADEMY OF NURSING

part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

9	General or managing partner?				elated	(h) Percentage ownership		:		90) 2009
8	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)				had one or more r	(g) Share of Perend-of-year ow assets				Schedule R (Form 990) 2009
Ē	Disproportionate allocations?			·	because It	f total		:		Sch
(6)	of /ear :s				art IV, line 34	(f) Share of total 5, Income				
					Form 990, Pa	(e) Type of entity (C corp, S corp, or trust)				•
9	Shar				ed "Yes" to	ntrolling ((
(e)	Predominant income (related, unrelated, excluded from tax under sections 512-514)				tion answer	(d) Direct controlling entity				
	Predomin (related, excluded fr sections		:		he organiza	(c) Legal domicile (state or foreign country)				
<u>©</u>	Direct controlling entity				rust (Complete if t	(b) Primary activity				32
<u> </u>	Legal domicile (state or foreign country)				poration or \	P.F.				
(2)	ctivity				janizations Taxable as a Corp poration or trust during the tax	Z				
(a)	Name, address, and EIN of related organization				Part tV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)	(a) Name, address, and EIN of related organization				932162 07-21-10

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)

				1
Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.			Yes No	0
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			-	.
a Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity		Ta	×	
b Gift, grant, or capital contribution to other organization(s)		1b	×	
c Gift, grant, or capital contribution from other organization(s)		10	×	
d I page or loan distantage to or for other organization(s)		7	×	١
		2 4	×	
		2	-	.[
Colores to other executation(e)		*	×	1
Sale of assets to other organization(s)		=	4 2	٠١
g Purchase of assets from other organization(s)		19	×	الد
h Exchange of assets		4	×	
i Lease of facilities, equipment, or other assets to other organization(s)		1-	×	
		,		
j Lease of facilities, equipment, or other assets from other organization(s)		į.	×	
k Performance of services or membership or fundraising solicitations for other organization(s)		*	×	
l Performance of services or membership or fundraising solicitations by other organization(s)		=	×	٦
m Sharing of facilities, equipment, mailing lists, or other assets		<u>-</u>	×	٦
n Sharing of paid employees		4	×	٨
			_	
o Reimbursement paid to other organization for expenses		10	×	
p Reimbursement paid by other organization for expenses		1p	×	
q Other transfer of cash or property to other organization(s)		19	×	ادا
r Other transfer of cash or property from other organization(s)		1r	X	ا۔ا
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	insaction thresholds			
(a)	(q)			
Name of other organization(s)	Transaction type (a-r)	Amount involved	/olved	
(1) AMERICAN NURSES FOUNDATION	В	10	10,000.	
(2) AMERICAN NURSES FOUNDATION	ບ	64	64,333	
(9)				1
(4)]
ie.				
				1
(9)		į		15
932163 02-04-10	Sch	Schedule R (Form 990) 2009	990) 200	8

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Schedule R (Form 990) 2009 AMERICAN ACADEMY OF NURSING

Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.) Part VI

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a)	(q)	(3)	9	(0)	ε	(6)	Ξ
Name, address, and EIN	Primary activity		Are all partners section 501(c)(3)	Share of end-of-	Dispropor- tionate	Code V-UBI	ďΕ
of entity		(state or foreign country)	organizations?	year assets	Yes No	of Schedule K-1 (Form 1065)	
					·		
			_				
			-		_		
						_	
					_		
		u i					
					_		
						Schedule R (Form 990) 2009	, 990) 2009

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Form **8868**

(Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

File a separate application for each return.

OMB No. 1545-1709

• If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box			ightharpoons X		
• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).					
Do not o	omplete Part II unless you have already been granted an automatic 3-month extension on a previously fil	led Fo	rm 8868.		
Part I	Automatic 3-Month Extension of Time. Only submit original (no copies needed).				
A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete					
Part l only					
	corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an ome tax retums.	exte	nsion of time		
noted be (not auto you mus	ic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension low (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronic matic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or continuity the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic file gov/efile and click on e-file for Charttes & Nonprofits.	cally r	f (1) you want the additional lated Form 990-T. Instead,		
Type or	Name of Exempt Organization	Emp	oloyer identification number		
print					
File by the	AMERICAN ACADEMY OF NURSING	5	<u>52-2213870</u>		
due date for filing your return See Number, street, and room or suite no. If a P.O. box, see instructions.					
Instructions					
Check type of return to be filed(file a separate application for each return):					
X Form 990 Form 990-T (corporation) Form 4720					
	m 990-BL Form 990-T (sec. 401(a) or 408(a) trust) Form 52				
Form 990-EZ Form 990-T (trust other than above) Form 6069					
☐ Form 990-PF ☐ Form 1041-A ☐ Form 8870					
	THE ORGANIZATION				
• The books are in the care of 888 17TH STREET NW SUITE 800 - WASHINGTON, DC 20006					
Telephone No. ▶ 202-777-1170 FAX No. ▶ 202-777-0107					
If the organization does not have an office or place of business in the United States, check this box					
• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this					
box > . If it is for part of the group, check this box > . and attach a list with the names and EINs of all members the extension will cover.					
1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010 , to file the exempt organization return for the organization named above. The extension					
is for the organization's return for:					
► X calendar year 2009 or					
tax year beginning, and ending					
2 f t	ils tax year is for less than 12 months, check reason: Initial return		Change in accounting period		
3a If th	is application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any				
	refundable credits. See instructions.	3a	\$		
b if th	is application is for Form 990-PF or 990-T, enter any refundable credits and estimated				
tax	payments made. Include any prior year overpayment allowed as a credit.	3ь	\$		
c Bal	ance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required,	3.3	_		
dep	osit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System).	7.2			
See	instructions.	3c	\$ N/A		
Caution.	If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8	3879-E	EO for payment instructions.		
	or Privacy Act and Paperwork Reduction Act Notice, see Instructions.		Form 8868 (Rev. 4-2009		

Form 8868 (Rev 4-2009)	Page 2				
● If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box	► X				
Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.					
● If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).					
Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).					
Type or Name of Exempt Organization Employer identification	n number				
print AMERICAN ACADEMY OF NURSING 52-2213870					
extended Number, street, and room or suite no. If a P.O. box, see instructions. The proof of the street of the st					
City, town or post office, state, and ZIP code. For a foreign address, see instructions. WASHINGTON, DC 20005					
Check type of return to be filed (File a separate application for each return):					
X Form 990 Form 990-EZ Form 990-T (sec. 401(a) or 408(a) trust) Form 1041-A Form 5227 Form 990-BL Form 990-PF Form 990-T (trust other than above) Form 4720 Form 6069	Form 8870				
STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.					
THE ORGANIZATION					
• The books are in the care of ▶ 1000 VERMONT AVENUE, NW, NO. 910 - WASHINGTON, DC 20005					
Telephone No. ► 202-777-1170 FAX No. ► 202-777-0107					
If the organization does not have an office or place of business in the United States, check this box					
• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this					
box 🕨 💹 . If it is for part of the group, check this box 🕨 🔛 and attach a list with the names and EINs of all members the extension is for.					
4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.					
5 For calendar year 2009, or other tax year beginning, and ending					
6 If this tax year is for less than 12 months, check reason: Initial return Final return Change in account	iting period				
7 State in detail why you need the extension					
OUR INDEPENDENT ACCOUNTANTS ARE STILL REVIEWING OUR BOOKS AND NEED					
ADDITIONAL TIME TO PREPARE A COMPLETE AND ACCURATE RETURN					
8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any					
nonrefundable credits. See instructions.					
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated					
tax payments made. Include any prior year overpayment allowed as a credit and any amount paid					
previously with Form 8868 8b \$					
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit	N/A				
with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. 8c \$ Signature and Verification	M/A				
Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form					
Signature Title TREASURER (A)	حدار				
Form 8868	Rev 4-2009)				