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Form **990**

Department of the Treasury

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

► The organization may have to use a copy of this return to satisfy state reporting requirements

2009

Open to Public
Inspection

	rthe		dar vea	r, or tax year beginning (11-01-2009 and ending 12-31-2009	<u> </u>		Inspection		
				C Name of organization	11-01-2009 and ending 12-31-2009	7	D Employer i	identification number		
	dress ch		ease e IRS	American Psychiatric Associ	52-2168499					
	me cha	lat	oel or int or	Doing Business As	E Telephone number					
	tıal retu	ty	ecific			(703) 907	7-7300			
_	minate	In	struc- ons.	Number and street (or P O 1000 Wilson Blvd No 1825	box if mail is not delivered to street address	ss) Room/suite	G Gross receip	ots \$ 49,701,278		
	nended		1115.	City or town, state or coun	rn, and ZID + 4		-			
				Arlington, VA 22209	ry, and ZIP + 4					
j Ap	plication	n pending								
			F Nar David F	ne and address of princip Fassler	al officer		is a group reti			
				Vilson Blvd No 1825		апша	ates?	⊤Yes 🔽 No		
			A rlıngt	on, VA 22209		H(b) Are a	ll affiliates incl	uded?		
——— т Та	x-exem	nnt status 🔽	501(c)) (6) ◀ (insert no)	7(a)(1) or	_		st (see instructions)		
		e: ► www.ps			7(u)(1) 01 321	H(c) Grou	up exemption	number F		
				tion Trust Association	Other b	Vear of fo	ormation 2000	M State of legal domicile		
	rt I	Summa		tion rust Association	otter F	L rear or ic	Jillation 2000	M State of legal doffficie		
	1			e organization's mission	or most significant activities					
w		see part II	I, line 1							
Ě										
Governance										
<u>ş</u>	2	Check this	box 🛏	if the organization disc	ontinued its operations or disposed	of more than	25% of its ne	et assets		
	3	Number of	voting r	members of the governing	body (Part VI, line 1a)			3		
Activities &	4	Number of	ındeper	ndent voting members of	the governing body (Part VI, line 1b)		4		
≝	5	Total numb	erofer	nployees (Part V , line 2a)			5		
륹	6	Total numb	erofvo	lunteers (estimate if nec	essary)			6		
ď	7a	Total gross	unrela	ted business revenue fro	m Part VIII, column (C), line 12 .	•		7a 5,407,		
	ь	Net unrelat	ed busi	iness taxable income from	n Form 990-T, line 34			7b 36,		
						Pric	or Year	Current Year		
	8	Contribut	ions and	d grants (Part VIII, line :	.h)		1,867,772	753,1		
를	9						41,774,478	34,305,4		
Reveni	10	, , ,					-457,450			
걆	11						1,842,628			
	12									
							45,027,428	1		
	13				column (A), lines 1-3)		446,442	437,9		
	14				column (A), line 4)					
SS.	15	Salaries, (otherco	ompensation, employee b	enefits (Part IX, column (A), lines 5	i-	19,265,804	16,937,9		
Expenses	16a	•	nal fund	raising fees (Part IX, col	umn (A), line 11e)		, ,			
<u>*</u>	Ь	Total fundra	ısıng exp	enses (Part IX, column (D), lır	e 25) ▶ 0					
ш	17				s 11a-11d, 11f-24f)		24,121,934	16,842,2		
	18			Add lines 13–17 (must e		43,834,180				
	19	Revenue I	ess exp	penses Subtract line 18	from line 12		1,193,248			
<u>දී</u> ජ						_	g of Current	End of Year		
Not Assets or Fund Balances	20	Total	ate (De	rt V line 16\		,	Year	F0 557 5		
AS.	21			rt X, line 16)			46,769,171 18,793,381			
5 K	21				21 from line 20		27,975,790	· · ·		
	22 11 III	Signati			21 110111111111111111111111111111111111		27,975,790	32,610,6		
ΓŒ		_			amined this return, including accompanying	schedules and s	statements and t	to the hest of my knowledg		
					tion of preparer (other than officer) is based					
~ :-										
Sigr Her		****** Signature	of office	ar .		2010 Date	-11-15			
iici.	C	1:				Date				
				Chief Financial Officer ne and title						
		 	rc mail			No. of C				
		Preparer's signature	,			Check If self-	Preparer's ide (see instruction	ntıfyıng number ons)		
Paid		, ,				empolyed 🕨 🦵				
	arer's	Firm's name (or yours GELMAN ROSENBERG & FREEDMAN if self-employed),						EIN ▶		
Use	Unly	address, and		4550 MONTGOMERY AVE	SUITE 650 NORTH					
				BETHESDA, MD 2081429	30		Phone no 🕨	(301) 951-9090		
—— Mav	the IR	S discuss t	hıs retu		n above? (see instructions)			✓ Yes 「No		

Part III Statement of Program Service Accomplishments

Briefly describe the organization's mission

The American psychiatric association (APA) was incorporated in 2000 as a 501(c)(6) Trade Association. Its 35,000 U.S. and international physician members specialize in the diagnosis and treatment of mental and emotional disorders and substance abuse disorders.

4e	Total program servi	ce expenses ⊳ \$									
	(Expenses \$	ıncludıng	grants of \$) (Revenue \$)						
4d	Other program services (Describe in Schedule O)										
	Member Relations										
4c	(Code) (Expenses \$	including grants of \$) (Revenue \$)						
	Amual Meeting - The As	sociation's Aimual Meeting produc	es one of the largest educational, socia	ii and political gatherings for medical pro	16531011013						
40	•	, , ,		I and political gatherings for medical pro	feccionals						
4b	(Code) (Expenses \$	including grants of \$) (Revenue \$	```						
		nation publishes the American Jour cience of psychiatry and the profe		e Journal of Psychiatric Services, and rep	orints to disseminate						
4a	(Code) (Expenses \$	including grants of \$) (Revenue \$)						
	Section 501(c)(3) ar allocations to others	nd 501(c)(4) organizations a , the total expenses, and re	and section 4947(a)(1) trusts and venue, if any, for each program s	re required to report the amount ervice reported							
4	•	-	each of the organization's three l	largest program services by exp	anses						
	If "Yes," describe these changes on Schedule O										
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?										
	If "Yes," describe the	ese new services on Schedu	le O								
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?										

art TV	Checkli	ist of	Dequired	Schedules
	CHECKI	ISL UI	Reuulleu	Scheuule :

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	1		Νο
2	Is the organization required to complete Schedule B, Schedule of Contributors? 🕏	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		Νο
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5	Yes	
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		No
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II	7		Νο
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		Νο
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent,or quasi- endowments? If "Yes," complete Schedule D, Part V	10		Νo
11	Is the organization's answer to any of the following questions "Yes"? If so,complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	11	Yes	
	◆ Did the organization report an amount for land, buildings, and equipment in Part X, line10? If "Yes," complete Schedule D, Part VI.			
	◆ Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
	◆ Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
	◆ Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.			
	◆ Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
	◆ Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	12		No
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? Yes No			
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S? If "Yes," complete Schedule F, Part II	15		No
16	Did the organization report on Part IX, column (A), line 3, more than $$5,000$ of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III	16		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		Νο
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		Νο
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		Νo

Form	990 (2009)			Page 4
Par	t IV Checklist of Required Schedules (continued)			
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	23	Yes	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? If "Yes," complete Schedule L, Part III	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? If "Yes," complete Schedule L, Part IV	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		No
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		No
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35	Yes	
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Νο
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

******	()	
Part V	Statements Regarding Other IRS Filings and Tax Compliance	

			Yes	No
.a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable			
	1a 124			
	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable 1b 0			
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1 c	Yes	
3	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements filed for the calendar year ending with or within the year covered by this return			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			
_	Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	2b	Yes	
ı	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a	Yes	
ь	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b	Yes	
1	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		Νo
Ь	If "Yes," enter the name of the foreign country 🕨			
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts			
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Νo
)	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
5	If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		No
)	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
	Organizations that may receive deductible contributions under section 170(c).			
3	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		
)	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
:	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		
b	If "Yes," indicate the number of Forms 8282 filed during the year			
•	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		
ı	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
1	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as			
	required?	7h		
	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			
		8		
	Sponsoring organizations maintaining donor advised funds.	0-		
	Did the organization make any taxable distributions under section 4966?	9a		
)	Did the organization make a distribution to a donor, donor advisor, or related person?	9Ь		
	Section 501(c)(7) organizations. Enter Initiation fees and capital contributions included on Part VIII, line 12 10a			
	Gross receipts, included on Form 990, Part VIII, line 12			
J	facilities			
	Section 501(c)(12) organizations. Enter			
3	Gross income from members or shareholders			
Ь	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			
а	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the			
	year 12b			

1000 Wilson Blvd No 1825 Arlington, VA 22209 (703) 907-7300

Part VI
Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

56	ection A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body			
ь	Enter the number of voting members that are independent 1b 14			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct	3		No
4	supervision of officers, directors or trustees, or key employees to a management company or other person? Did the organization make any significant changes to its organizational documents since the prior Form 990 was			
5	filed? Did the organization become aware during the year of a material diversion of the organization's assets?	5		No No
5 6	Does the organization have members or stockholders?	6	Yes	NO
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the	_	103	
<i>,</i> a	governing body?	7a	Yes	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		Νo
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
а	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		Νο
	ection B. Policies (This Section B requests information about policies not required by the Internal			
Ke	evenue Code.)		Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		No
	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?			
		11		Νo
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
C	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		Νο
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the			
	organization's exempt status with respect to such arrangements?	16b		
	Let the States with which a copy of this Form 200 is required to be filed.			
17	List the States with which a copy of this Form 990 is required to be filed.			
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply Own website. Another's website. Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the	ne orga	ınızatıor	n)
	Therese Swetnam	_		

Part VIII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and current key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization's current key employees. See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

Check this box if the organization did i	not compen	sate any	y curi	rent	or fo	rmer	ffice	r, dırector, trustee	or key employee	
(A) Name and Title	(B) Average hours	(C) Position (check all that apply)						(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of other
	per week	Key employee Key employee Officei Institutional Trustee or director		Highest compensated employee	Former	from the organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations		
See add'l data										

1b Total	 -	2,737,777	31,345	440,640

Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization ►37

			1		
			Yes	No	
3	Did the organization list any former officer, director or trustee, key employee, or highest compensated employee				
	on line 1a? If "Yes," complete Schedule J for such individual	3		Νo	
4	For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such				
	ındıvıdual	4	Yes		
5	Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? If "Yes," complete Schedule J for such person	5		N o	

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization

(A) Name and business address	(B) Description of services	(C) Compensation
Freeman Audio Visual Solutions PO Box 650519 Dallas, TX 75265	Audio-Visual Design	1,222,268
RR Donnelley Receivables Inc PO Box 13654 Newark, NJ 07188	Printing Services	1,120,088
Crowell & Moring PO Box 75509 Baltimore, MD 21275	Legal Services	717,740
San Francisco Moscone 747 Howard Street San Francisco, CA 94103	Meetings/Conventions	506,875
Kushner & Associates 3444 Cloudcroft Drive Malibu, CA 90265	Meetings/Conventions	385,432
2 Total number of independent contractors (including but not limited to those listed above) \$100,000 in compensation from the organization ►24) who received more than	

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Form 99								Page 9
Part V	<u>/##</u>	Statement o	of Revenue		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
\$ \$	1a	Federated camp	paigns 1a					
हें <u>ज</u>	ь	Membership du	es 1b					
ું.≝	c	Fundraising eve	ents 1c					
<u>≅</u> ,ਰੋ	d		ations 1d					
ans, Sim	e	Government grants				ļ		ļ
Contributions, gifts, grants and other similar amounts	f g	sımılar amounts no Noncash contrı	butions included in	753,132				
ž d	h	lines 1a-1f \$ Total. Add lines		🕞	753,132			
	- · ·			Business Code				
Program Service Revenue	2a	Annual meeting		561,000	13,836,862	13,836,862		
eve Eve	ь	Publications		541,800	10,189,585	4,781,736	5,407,849	
е; П	С	Membership dues		900,004	9,802,976	9,802,976		
Š.	d	Enduring Materials		900,099	476,000	476,000		
ري د	e							
⊡ Ia	f	All other progra	ım service revenue					
<u>ک</u>	g	Total. Add lines	s 2a – 2f		34,305,423			
	3		ome (including dividen	+	, ,			
		and other simila	ar amounts)	▶ [539,217			539,217
	4	Income from inves	tment of tax-exempt bond	proceeds 🕨				
	5	Royalties			593,646			593,646
		Gross Rents	(ı) Real	(II) Personal				
	6а b	Less rental						
		expenses Rental income						
		or (loss)		<u> </u>				
	d	Net rental incor	me or (loss) (i) Securities	(II) O ther				
	7a	Gross amount from sales of assets other than inventory	13,219,926	(ii) o thei				
	ь	Less cost or other basis and sales expenses	14,309,284					
	c d	Gain or (loss)	-1,089,358		-1,089,358			-1,089,358
	8a	Gross income f	s)		1,005,550			1,005,550
Other Revenue	ь	See Part IV , lin	reported on line 1c)					
ŏ	С		loss) from fundraising	events ►				
	9a	Gross income f See Part IV, lin	rom gaming activities e 19 a					
	b c		penses b loss) from gaming activ	vities				
	10a	Gross sales of returns and allo		197,091				
	ь	Less cost of go	oods sold b	53,131				
	С		loss) from sales of inve	·	143,960	143,960		
		Miscellaneous	s Revenue	Business Code				
	11a	Miscellaneous		900,099	92,843			92,843
	Ь							
	c							
	d	All other revenu						
	e	Total. Add lines	s 11a-11d		92,843			
	12	Total revenue.	See Instructions .	▶	35,338,863	29,041,534	5,407,849	136,348

Part IX Statement of Functional Expenses

	Section 501(c)(3) and 501(c)(4) organizations mus				
A	ll other organizations must complete column (A) but are not required to o	complete column			(D)
	ot include amounts reported on lines 6b, o, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	437,972			
2	Grants and other assistance to individuals in the U S See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	906,860			
6	Compensation not included above, to disqualified persons (as defined under section $4958(f)(1)$) and persons described in section $4958(c)(3)(B)$				
7	Other salaries and wages	12,156,616			
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	1,502,279			
9	Other employee benefits	1,245,503			
10	Payroll taxes	1,126,665			
11	Fees for services (non-employees)				
а	Management				
Ь	Legal	854,140			
С	Accounting	212,128			
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees				
g	Other	1,839,871			
12	Advertising and promotion	81,628			
13	Office expenses	1,342,226			
14	Information technology				
15	Royalties				
16	Occupancy	3,215,958			
17	Travel	1,600,383			
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	5,347,342			
20	Interest	11,984			
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	661,057			
23	Insurance	436,289			
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
а	Equipment	641,506			
Ь	honorariums/A wards	318,309			
с	Subscriptions/pubs	268,400			
d	Repairs and maintenance	242,538			
е	income tax	191,933			
f	All other expenses	-423,462			
25	Total functional expenses. Add lines 1 through 24f	34,218,125			
26	Joint costs. Check here ► ☐ If following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Pa	rt X	Balance Sheet					
					(A) Beginning of year		(B) End of year
	1	Cash—non-interest-bearing				1	2,644,252
	2	Savings and temporary cash investments	•		7,467,061	2	6,374,853
	3	Pledges and grants receivable, net			127,961	3	302,495
	4	Accounts receivable, net			3,514,690	4	4,336,781
	5	Receivables from current and former officers, directors, trustees highest compensated employees Complete Part II of	s, key	employees, and			
		Schedule L				5	
	6	Receivables from other disqualified persons (as defined under s persons described in section $4958(c)(3)(B)$ Complete Part II of		4958(f)(1)) and			
		Schedule L				6	
ets	7	Notes and loans receivable, net				7	
ssets	8	Inventories for sale or use			30,883	8	43,577
⋖	9	Prepaid expenses and deferred charges			476,422	9	657,513
	10a	Land, buildings, and equipment cost or other basis <i>Complete</i> Part VI of Schedule D	10a	5,580,291			
	ь	Less accumulated depreciation	10b	2,572,334	2,371,118	10c	3,007,957
	11	Investments—publicly traded securities				11	
	12	Investments—other securities See Part IV, line 11			15,451,810	12	18,042,380
	13	Investments—program-related See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets See Part IV, line 11			17,329,226	15	15,147,726
	16	Total assets. Add lines 1 through 15 (must equal line 34)			46,769,171	16	50,557,534
	17	Accounts payable and accrued expenses .			8,467,951	17	4,317,044
	18	Grants payable				18	
	19	Deferred revenue			8,439,214	19	7,584,402
	20	Tax-exempt bond liabilities				20	
es G	21	Escrow or custodial account liability Complete Part IV of Schedul	eD.			21	
Liabilities	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified					
- 23		persons Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties		•	336,136	23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities Complete Part X of Schedule D			1,550,080	25	5,845,243
	26	Total liabilities. Add lines 17 through 25			18,793,381	26	17,746,689
<u></u>		Organizations that follow SFAS 117, check here ▶ 🔽 and comp	lete li	nes 27			
9		through 29, and lines 33 and 34.					
<u>a</u>	27	Unrestricted net assets			26,610,666	27	31,596,521
Fund Balance	28	Temporarily restricted net assets			1,365,124	28	1,214,324
Ξ	29	Permanently restricted net assets				29	
æ		Organizations that do not follow SFAS 117, check here ► an	d com	plete			
ō		lines 30 through 34.					
£36	30	Capital stock or trust principal, or current funds				30	
Assets	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other fu	nds		07.075.700	32	20.040.045
Net	33	Total net assets or fund balances			27,975,790		32,810,845
	34	Total liabilities and net assets/fund balances			46,769,171	34	50,557,534

Part XI Financial Statements and Reporting

			Yes	No
L	Accounting method used to prepare the Form 990			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		No
b	Were the organization's financial statements audited by an independent accountant?	2b	Yes	
c	If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	2c	Yes	
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both			
	☐ Separate basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		No
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		

Form **990** (2009)

Software ID: Software Version:

EIN: 52-2168499

Name: American Psychiatric Association

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Compensated Employees, and		Jent C			.018					
(A) Name and Title	(B) Average hours		(C) tion (d hat ap	chec)			(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of other
	per week	individual trustee or director	Institutional Trustee	Officei	Key employee	Highest compensated	Former	from the organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations
James Scully Medical Director	29 00	X		Χ				408,022	0	203,336
Alan Schatzberg	15 00	X		Х				99,382	31,345	0
President Nada Stotland Immediate Past President	20 00	X		Х				52,843	0	0
Carol Bernstein President-Elect	20 00	X		Х				28,449	0	0
Jeffrey Geller Vice President	10 00	X		Х				0	0	0
David Fassler Secretary-Treasurer	4 00	X		Х				0	0	0
Carolyn Robinowitz Director	4 00	X						34,252	0	0
Pedro Ruiz Director	4 00	X						0	0	0
Roger Peele Director	4 00	Х						0	0	0
Dilip Jeste Director	4 00	X						0	0	0
Joyce Spurgeon Director	4 00	X						0	0	0
Frederick Stoddard Jr director	4 00	X						0	0	0
James Nininger director	4 00	X						0	0	0
John Urbaitis director	4 00	X						0	0	0
John Wernert III dırector	4 00	×						0	0	0
Mary Helen Davis director	4 00	X						0	0	0
Thomas Ciesla director	4 00	X						0	0	0
William Womack director	4 00	X						0	0	0
Gary Weinstein director	4 00	X						38,859	0	0
Bruce Hershfield director	4 00	X						17,598	0	0
Melinda Fierros director	4 00	X						0	0	0
Kayla Pope dırector	4 00	Χ						0	0	0
Becky Bay director	4 00	X						0	0	0
Jacqueline Smith director	4 00	X						0	0	0
Therese Swetnam CFO	29 00			Х				243,877	0	21,285

Form 990, Part VII - Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

compensated Employees, und							_			
(A) Name and Title	(B) Average hours		(C tion (hat a:	chec		II		(D) Reportable compensation	(E) Reportable compensation	(F) Estimated amount of other
	per week	Individual trustee or director	Institutional Trustee	юэт	Key employee	Highest compensated employee	Former	from the organization (W- 2/1099-MISC)	from related organizations (W- 2/1099- MISC)	compensation from the organization and related organizations
Darrel Regier Dir of Research	40 00				Х			294,640	0	34,895
Ronald McMillen Dir of Publishing	40 00				Х			255,759	0	31,635
Paul Burke E D Foundation	40 00				X			174,975	0	26,952
Deborah J Hales E D Education	40 00					X		242,251	0	30,609
Eugene D Cassel Spec Counsel & Director	40 00					X		237,436	0	20,880
Annelle B Primm Director, O M N A	40 00					Х		230,158	0	31,143
William E Narrow Assoc Director, APIRE	40 00					X		191,163	0	24,064
Irvin Muszynski Director, HCSF	40 00					X		188,113	0	15,841

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
Equipment	641,506			
honorariums/A wards	318,309			
Subscriptions/pubs	268,400			
Repairs and maintenance	242,538			
ıncome tax	191,933			

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DLN: 93493319042080

OMB No 1545-0047

SCHEDULE C (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527 ► Complete if the organization is described below.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

If the organization answered "Yes," to Form 990, Part IV, Line 3, or Form 990-EZ, Part VI, line 46 (Political Campaign Activities),

- ◆ Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C
- ◆ Section 501(c) (other than section 501(c)(3)) organizations Complete Parts I-A and C below Do not complete Part I-B
- Section 527 organizations Complete Part I-A only

If the organization answered "Yes," to Form 990, Part IV, Line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- ◆ Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- ◆ Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered "Yes," to Form 990, Part IV, Line 5 (Proxy Tax) or Form 990-EZ, line 35a (regarding proxy tax), then

◆ Section 501(c)(4), (5), or (6) organizations Complete Part III

	me of the organization erican Psychiatric Association	mployer ıd	entific:	atıon numbe	r
Aili	,	2-216849	9		
Par	t I-A Complete if the organization is exempt under section 501(c) or is a se	ction 52	27 or	ganizatio	n.
1	Provide a description of the organization's direct and indirect political campaign activities in Part	١٧			
2	Political expenditures	.	\$		
3	Volunteer hours		_		
Par	t I-B Complete if the organization is exempt under section 501(c)(3).				
1	Enter the amount of any excise tax incurred by the organization under section 4955	▶	\$ _		
2	Enter the amount of any excise tax incurred by organization managers under section 4955	.	\$_		
3	If the organization incurred a section 4955 tax, did it file Form 4720 for this year?			☐ Yes	┌ No
4a	Was a correction made?			┌ Yes	┌ No
b	If "Yes," describe in Part IV				
Par	t I-C Complete if the organization is exempt under section 501(c) except s	ection 5	01(c)	(3).	
1	Enter the amount directly expended by the filing organization for section 527 exempt function acti	vities 🕨	\$_		
2	Enter the amount of the filing organization's funds contributed to other organizations for section 52 exempt funtion activities	27 ▶	\$_		
3	Total exempt function expenditures Add lines 1 and 2 Enter here and on Form 1120-POL, line 1	'b ►	\$		
4	Did the filing organization file Form 1120-POL for this year?			┌ Yes	┌ No
5	State the names, addresses and employer identification number (EIN) of all section 527 political were made. For each organization listed, enter the amount paid from the filing organization's funds contributions received that were promptly and directly delivered to a separate political organization.	Also ente	r the a	mount of po	litical

fund or a political action comm	nittee (PAC) If additional space i	s needed, provide ir	nformation in Part IV	
(a) Name	(b) Address	(c) EIN	(d) A mount paid from filing organization's funds If none, enter -0-	(e) A mount of political contributions received and promptly and directly delivered to a separate political organization.

e Grassroots ceiling amount (150% of line 2d, column (e))

f Grassroots lobbying expenditures

Pa	complete if the organization is exempt under section 501(c)(3) and filed Form 5768 (election under section 501(h)).												
	Check If the filing organization belongs to a Check If the filing organization checked box		d" provisions apply	,									
<u> </u>	Limits on Lobbying E (The term "expenditures" means ar	Expenditures			(a) Filing Organization's Totals	(b) Affiliated Group Totals							
1a	Total lobbying expenditures to influence public o	ppinion (grass roots lob	bying)										
b	Total lobbying expenditures to influence a legisla	ative body (direct lobby	yıng)										
c	Total lobbying expenditures (add lines 1a and 18	b)											
d	Other exempt purpose expenditures												
e	Total exempt purpose expenditures (add lines 1	c and 1d)											
f	Lobbying nontaxable amount Enter the amount f	from the following table	ın both										
	If the amount on line 1e, column (a) or (b) is: Not over \$500,000	The lobbying nontaxa 20% of the amount on lir											
	Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the	e excess over \$500,00	0									
	Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the	e excess over \$1,000,0	000									
	Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the	excess over \$1,500,00	00									
	Over \$17,000,000	\$1,000,000											
		•											
g	Grassroots nontaxable amount (enter 25% of lin	ne 1 f)											
h	Subtract line 1g from line 1a If zero or less, enter	er -0-											
i	Subtract line 1f from line 1c If zero or less, ente	er - 0 -											
j	If there is an amount other than zero on either li section 4911 tax for this year?	ne 1h or line 1ı, did the	organization file F	orm 4720 repoi	rtıng	┌ Yes ┌ No							
	(Some organizations that made a columns below. See the	he instructions fo	ection do not l r lines 2a thro	nave to com ugh 2f on pa		ne five							
	Lobbying Exp	enditures During	4-Year Averag	ing Period	I	ı							
	Calendar year (or fiscal year beginning in)	(a) 2006	(b) 2007	(c) 2008	(d) 2009	(e) Total							
2a	Lobbying non-taxable amount												
b	Lobbying ceiling amount (150% of line 2a, column(e))												
c	Total lobbying expenditures												
d	Grassroots non-taxable amount												

legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of a Volunteers? b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? If "Yes," describe in Part IV j Total lines 1c through 1i 20 If the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 to the filing organization incurred a section 4912 to the organization sexempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures from the prior year? 2 Did the organization make only in-house lobbying expenditures from the prior year? 2 Did the organization agree to carryover lobbying and political expenditures from the prior year? 1 Dies, assessments and similar amounts from members 2 Section 162(e) non-daductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year C Total A ggregate amount reported in section 6033(e)(1)(A) notices of nondeductible lobbying and political expenditure next year? 4 Jesus described to the organization of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditure next year?	Sche	dule C (Form 990 or 990-EZ) 20	09				F	age 3
During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of a Volunteers? A Volunteers? Mailings to members, legislators, or the public? Mailings to members, legislators, the rist affs, government officials, or a legislative body? Mailings to members the statements? Mailings to members, legislators, the rist affs, government officials, or a legislative body? Mailings to members the statements? Mailings to members that the amount of any tax incurred under section 4912 Mailings to member the amount of any tax incurred under section 4912 Mailings to the activities in line 1 cause the organization to be not described in section 501(c)(3)? Mailings to the activities in line 1 cause the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Mailings that the amount of any tax incurred under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Mailings that the activities in line 1 cause the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Mailings that the activities of the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Mailings the activities in line 1 part of the organization and the amount of lobying and political expenditures (do not include amounts of political expenditure in the activities in line 1 part in line 2, which the secti	Pa			ection 501(c)(3) and has f	NOT fi	iled Fo		
During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of a Volunteers? by Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? by Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? by Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? by Paid staff or management (include compensation in expenses reported on lines 1c through 1i)? complete if the organizations, or published or broadcast statements? grants to other organizations for lobbying purposes? grants to other organizations for lobbying purposes? grants to other organizations, seminars, conventions, speeches, lectures, or any similar means? grants in through 1i conventions 1c thr					(a	a)	(b)	
legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of a Volunteers?					Yes	No	A mou	ınt
b Paid staffor management (include compensation in expenses reported on lines 1c through 1;)? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Railles, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? If "yes," describe in Part IV Total lines 1c through 1 Total lines 1 through 1 Total lines 1 through 1 Total lines 2 through 1 Total lines 3 through 1 Total lines 4 through 1 Total lines 3 through 1 Total lines 4 through 1 Total lines 5 through 1 Total lines 6 through 1 Total lines 6 through 1 Total lines 1 through 1 Total lines	1	legislation, including any attemp						
c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Raillies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? If "Yes," describe in Part IV j Total lines 1 c through 11 20 Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If "Yes," enter the amount of any tax incurred by organization managers under section 4912 If "Yes," enter the amount of any tax incurred by organization managers under section 4912 If III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6). Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carryover lobbying and political expenditures from the prior year? 1 Dues, assessments and similar amounts from members 2 Section 162(e) non-dauctible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 2 Current year C Total A Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 4 If notices were sent and the amount on line 2 exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures (deep in the december of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures (deep in the december of the excess does the organization agree to carryover to the reasonable estimat	а	V olunteers?						
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DLN: 93493319042080

OMB No 1545-0047

Open to Public Inspection

SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12. ► Attach to Form 990. ► See separate instructions.

Name of the organization **Employer identification number** American Psychiatric Association 52-2168499

	organization answered "Yes" to Form 99		advised fun	ds	(b) Funds and	other accou	nts
Total	I number at end of year	(2) 201101	_u,,ocu iuli		(=) i ands and		
	regate contributions to (during year)						
	regate grants from (during year)						
	regate value at end of year						
	the organization inform all donors and donor advi	L sors in writing that	the assets	held in donor a	advisad		
funds	s are the organization's property, subject to the	organızatıon's excl	usıve legal	control?		☐ Yes	ΓN
used	the organization inform all grantees, donors, and I only for charitable purposes and not for the ben erring impermissible private benefit		_	•	•	☐ Yes	┌ N
rt II	Conservation Easements. Complete	ıf the organızatıc	n answer	ed "Yes" to F	orm 990, Part	IV, line 7.	
	ose(s) of conservation easements held by the oi Preservation of land for public use (e g , recreati Protection of natural habitat Preservation of open space Iplete lines 2a-2d if the organization held a quali	on or pleasure)	Preserv Preserv	vation of an his vation of a cert	ified historic stru		a
	ement on the last day of the tax year	ned conservation (.ontribution				
T - 4 -	I			<u> </u>		he End of the	Year
	Il number of conservation easements				a .		
	Il acreage restricted by conservation easements			2			
	ber of conservation easements on a certified his		• •		c		
Num	iber of conservation easements included in (c) a	equired after 8/17/	06	2	d		
	nber of conservation easements modified, transfe caxable year 🛌	rred, released, ext	inguished, o	r terminated b	y the organizatio	on during	
Num	ber of states where property subject to conserva	ation easement is l	ocated ►				
	s the organization have a written policy regarding reement of the conservation easements it holds?		toring, inspe	ection, handlin	g of violations, ai	nd Yes	┌ N
Staff	fand volunteer hours devoted to monitoring, insp	ecting and enforci	ng conserva	tıon easement	s during the year	r ►	
A mo	ount of expenses incurred in monitoring, inspectii	ng, and enforcing c	onservation	easements du	ırıng the year ► 🕏	\$	
Does	s each conservation easement reported on line 2 (h)(4)(B)(i) and 170(h)(4)(B)(ii)?	(d) above satisfy t	he requirem	ents of section	n	☐ Yes	ΓN
170(In Pa balar	art XIV, describe how the organization reports concessheet, and include, if applicable, the text of torganization's accounting for conservation easen	he footnote to the					
170(In Pa balar	nce sheet, and include, if applicable, the text of t organization's accounting for conservation easen	he footnote to the nents ns of Art, Histo	organizatior Orical Tre	asures, or	atements that de	scribes	
I70(In Pa balar the c *t IIII If the art, h	nce sheet, and include, if applicable, the text of torganization's accounting for conservation easen Organizations Maintaining Collection	he footnote to the nents ns of Art, History 'Yes" to Form 99 116, not to report for public exhibition	organization Orical Tre O, Part IV, in its reven n, education	asures, or line 8. ue statement and or research in	Other Similar and balance sheen furtherance of p	r Assets.	e,
In Pabalan the cot IIII If the art, he proves the history of the	nce sheet, and include, if applicable, the text of torganization's accounting for conservation easen Organizations Maintaining Collection Complete if the organization answered 'e organization elected, as permitted under SFAS historical treasures, or other similar assets held	ns of Art, History to Form 99 116, not to report for public exhibition and statements 116, to report in its public exhibition, e	orical Tre 0, Part IV, In its reven n, education that describ	asures, or line 8. ue statement and or research inces these item	Other Similar and balance sheen furtherance of ps balance sheet wo	r Assets. et works of public service orks of art,	e,
In Pa balar the o t III If the art, h prov If the histo	organizations Maintaining Collection Complete If the organization answered ' e organization elected, as permitted under SFAS historical treasures, or other similar assets held ide, in Part XIV, the text of the footnote to its fine organization elected, as permitted under SFAS historical treasures, or other similar assets held ide, in Part XIV, the text of the footnote to its fine organization elected, as permitted under SFAS orical treasures, or other similar assets held for part XIV and the similar assets held for part XIV.	ns of Art, History to Form 99 116, not to report for public exhibition and statements 116, to report in its public exhibition, e	orical Tre 0, Part IV, In its reven n, education that describ	asures, or line 8. ue statement and or research inces these item	Other Similar and balance sheen furtherance of ps balance sheet wortherance of publications	r Assets. et works of public service orks of art,	
In Pa balar the c t III If the art, h prov If the histo prov (i) R	Organizations Maintaining Collection Complete If the organization easen Organizations Maintaining Collection Complete If the organization answered 'e organization elected, as permitted under SFAS historical treasures, or other similar assets held ide, in Part XIV, the text of the footnote to its find e organization elected, as permitted under SFAS prical treasures, or other similar assets held for prical treasures, or other similar assets held for prical treasures, or other similar assets held for prical treasures.	ns of Art, History to Form 99 116, not to report for public exhibition and statements 116, to report in its public exhibition, e	orical Tre 0, Part IV, In its reven n, education that describ	asures, or line 8. ue statement and or research inces these item	Other Similal and balance sheen furtherance of public balance sheet wortherance of public sheet worther sheet wore	r Assets. et works of public service orks of art, lic service,	
In Pabalan the of till If the art, he provide the histoprov (i) R (ii) A If the	Organizations Maintaining Collection Complete If the organization answered ' e organization elected, as permitted under SFAS historical treasures, or other similar assets held ide, in Part XIV, the text of the footnote to its find e organization elected, as permitted under SFAS prical treasures, or other similar assets held ide, in Part XIV, the text of the footnote to its find e organization elected, as permitted under SFAS prical treasures, or other similar assets held for jude the following amounts relating to these items devenues included in Form 990, Part VIII, line 1	the footnote to the nents ns of Art, History (Yes" to Form 99 116, not to report for public exhibition and a statements 116, to report in its public exhibition, exhibition	orical Tre O, Part IV, In its reven n, education that describ s revenue s ducation, or	asures, or line 8. ue statement and or research inces these item etatement and research in fu	Other Similar and balance sheet in furtherance of ps balance sheet wortherance of published	r Assets. et works of public service orks of art, lic service,	
In Pabalan the cot IIII If the art, he prove (i) R (ii) A If the follow	Organizations Maintaining Collection Complete If the organization answered ' e organization elected, as permitted under SFAS historical treasures, or other similar assets held ide, in Part XIV, the text of the footnote to its find e organization elected, as permitted under SFAS prical treasures, or other similar assets held ide, in Part XIV, the text of the footnote to its find e organization elected, as permitted under SFAS prical treasures, or other similar assets held for part and the following amounts relating to these items are relating to these items are relating to the servenues included in Form 990, Part VIII, line 1 assets included in Form 990, Part X e organization received or held works of art, history	the footnote to the nents ns of Art, History (Yes" to Form 99 116, not to report for public exhibition and a statements 116, to report in its public exhibition, exhibition	orical Tre O, Part IV, In its reven n, education that describ s revenue s ducation, or	asures, or line 8. ue statement and or research inces these item etatement and research in fu	Other Similar and balance sheet in furtherance of public sheet wortherance of public s	r Assets. et works of public service orks of art, lic service,	

Cat No 52283D

Schedule D (Form 990) 2009

For Privacy Act and Paperwork Reduction Act Notice, see the Intructions for Form 990

Part	Organizations Maintaining Co	llections of Art	t, His	tori	<u>cal Tr</u>	easu	res, or C	<u>)the</u>	r Simila	r Asse	ts (co	ntınued)
3	Using the organization's accession and other items (check all that apply)	r records, check an	y of th	ne fol	owing	that ar	e a sıgnıfıc	ant u	se of its co	ollection	า	
а	Public exhibition		d	Γ	Loan	orexcl	hange prog	rams				
b	Scholarly research		e	Γ	Other	-						
c	Preservation for future generations											
4	Provide a description of the organization's co Part XIV	ollections and expla	ain hov	w the	y furthe	er the o	organization	ı's ex	cempt purp	ose in		
5	During the year, did the organization solicit cassets to be sold to raise funds rather than t								nılar	Г	Yes	Г No
Par	Part IV, line 9, or reported an am						n answere	d "Y	es" to Fo	rm 990),	
1a	Is the organization an agent, trustee, custod included on Form 990, Part X?	ian or other interm	edıary	for c	ontribu	itions o	or other ass	etsı	not	Г	Yes	┌ No
b	If "Yes," explain the arrangement in Part XIV	/ and complete the	follow	ing t	able		Г			A mou	ınt	
c	Beginning balance							1c				
d	Additions during the year						ŀ	1d				
e	Distributions during the year						ŀ	1e				
f	Ending balance						ŀ	1f				
2a	Did the organization include an amount on Fo	orm 990 Part V lin	217 م				L		<u> </u>		Yes	┌ No
			- Z I '							'	1 63	, 140
Par	If "Yes," explain the arrangement in Part XIV t V Endowment Funds. Complete i		n ans	:Wer	ad "Va	s" to I	Form 990	Dar	t IV line	10		
Fai	Endowment i unus. Complete i	(a)Current Year		Prior			o Years Back		Three Years)Four Y	ears Back
1a	Beginning of year balance			-							-	
b	Contributions											
c	Investment earnings or losses											
d	Grants or scholarships											
e	Other expenditures for facilities and programs											
f	Administrative expenses											
g	End of year balance											
2	Provide the estimated percentage of the yea	r end balance held	as							_		
а	Board designated or quasi-endowment 🕨	%										
ь	Permanent endowment											
с	Term endowment ▶ %											
3a	Are there endowment funds not in the posses	ssion of the organiz	ation	thata	are held	d and a	dministere	d for	the			
	organization by	-									Yes	No
	(i) unrelated organizations							•		3a(i)		<u> </u>
	(ii) related organizations									3a(ii)		<u> </u>
	If "Yes" to 3a(II), are the related organization	•						٠		3b		<u> </u>
4 Doza	Describe in Part XIV the intended uses of the Investments—Land, Buildings					00 D	art V lina	10				
Pai	VI Investments—Land, Buildings	s, and Equipme	:III. 3			•			(-) 1			
	Description of investment) Cost or is (inves		(b)Cost or o basis (oth		(c) Accum deprecia		(d) Bo	ok value
	and		•									
	Buildings		•									
c l	easehold improvements		•				82	3,664		250,415		578,249
	Equipment						1,69	7,265	9	973,347		723,918
- /	Other								1 4			1 70E 700
	. Add lines 1a-1e (Column (d) should equal Fo	<u> </u>	•				3,054	1,362	<u></u>	348,572		1,705,790

Part VII Investments—Other Securities. See I	Form 990, Part X, line 12		
(a) Description of security or category (including name of security)	(b) Book value		d of valuation - year market value
Financial derivatives		Cost of chia of	year market varue
Closely-held equity interests			
Other			
Other Investments	18,042,380		F_
Total. (Column (b) should equal Form 990, Part X, col (B) line 12)	18,042,380		
Part VIII Investments—Program Related. See	Form 990, Part X, line		
(a) Description of investment type	(b) Book value		d of valuation - year market value
			,
Total. (Column (b) should equal Form 990, Part X, col (B) line 13)			
Part IX Other Assets. See Form 990, Part X, lin	e 15.		
(a) Descrip	tion		(b) Book value
DSM Developments Costs			10,165,200
Due from affiliates			4,820,447
Deposit			162,079
Total. (Column (b) should equal Form 990, Part X, col.(B) line 1:	5.)		15,147,726
Part X Other Liabilities. See Form 990, Part X			13,147,720
1 (a) Description of Liability	(b) A mount		
Federal Income Taxes			
Deferred Rent	1,620,682		
Due to Affiliate	15,287		
Deferred executive compensation plan	585,490		
Accrued pension liability	3,623,784		
Total. (Column (b) should equal Form 990, Part X, col (B) line 25)	5,845,243		

Par	19.11 Reconciliation of Change in Net Assets from Form 990 to Financial Statemen	ILS	
1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	35,338,863
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	34,218,125
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	1,120,738
4	Net unrealized gains (losses) on investments	4	3,714,317
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	3,714,317
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	4,835,055
Part	XII Reconciliation of Revenue per Audited Financial Statements With Revenue p	er R	eturn
1	Total revenue, gains, and other support per audited financial statements	1	39,106,311
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
а	Net unrealized gains on investments		
b	Donated services and use of facilities		
c	Recoveries of prior year grants		
d	Other (Describe in Part XIV)		
e	Add lines 2a through 2d	2e	3,767,448
3	Subtract line 2e from line 1	3	35,338,863
4	A mounts included on Form 990, Part VIII, line 12, but not on line 1		
а	Investment expenses not included on Form 990, Part VIII, line 7b . 4a		
b	Other (Describe in Part XIV) 4b		
c	Add lines 4a and 4b	4c	0
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	35,338,863
Part	Reconciliation of Expenses per Audited Financial Statements With Expenses	per	
1	Total expenses and losses per audited financial	1	34,271,256
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
а	Donated services and use of facilities		
ь	Prior year adjustments		
c	Other losses		
d	Other (Describe in Part XIV)		
e	Add lines 2a through 2d	2e	53,131
3	Subtract line 2e from line 1	3	34,218,125
4	A mounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b	Other (Describe in Part XIV) 4b		
c	Add lines 4a and 4b	4c	0
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	34,218,125
Par	t XIV Supplemental Information		

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Ident if ier	Return Reference	Explanation
Part XII, Line 2d - Other Adjustments		Cost of Goods Sold included as expense on financial statements and netted against revenue on Form 990, Part VIII, line 10B
Part XIII, Line 2d - Other Adjustments		Cost of Goods Sold included as expense on financial statements and netted against revenue on Form 990, Part VIII, line 10B

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Schedule I

(Form 990)

Department of the Treasury

Internal Revenue Service

DLN: 93493319042080 OMB No 1545-0047

Grants and Other Assistance to Organizations, Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22. ► Attach to Form 990

Inspection

Name of the organization		Employer Identification fidiliber						
American Psychiatric Association						52-2168499		
Part I General Informatio	n on Grants and	d Assistance				•		
 Does the organization maintain the selection criteria used to aw Describe in Part IV the organization 	ard the grants or as	sıstance [?]					✓ Yes	
Form 990, Part IV, line Part IV and Schedule	e 21 for any recip	ient that received n	nore than \$5,000. Ch	eck this box if no one	recipient receive	d more than \$5,000.	Use	
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of gran or assistance	
See Addıtıonal Data Table					·			

Part III Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Schedule I-1 (Form 990) if additional space is needed.

(a)Type of grant or assistance	(b) Number of recipients	(c)A mount of cash grant	(d)A mount of non-cash assistance	(e)Method of valuation (book, FMV, appraisal, other)	(f)Description of non-cash assistance

Ident if ier	Return Reference	Explanation
Procedure for Monitoring Grants in the U S	Part I, Line 2	Schedule I, Part I, Line 2 The use of grant funds is closely reviewed and monitored by the responsible program manager This includes, but is not limited to, the review of monthly sources and uses of grant funds and the review of grant requirements

Software ID: Software Version:

EIN: 52-2168499

Name: American Psychiatric Association

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States								
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance	
Palliative Care Psychiatry ProgramInstitute for Palliative Medicine 4311 Third Ave San Diego, CA 92103	95-3125765	501(c)(3)	10,000				Program Support	
Thresholds4101 N Ravenswood Ave Chicago,IL 60613	36-2518901	501(c)(3)	10,000				Program Support	
University of Medicine & Dentistry of New Jersey671 Hoes Lane Room D207B Piscataway, NJ 08854	23-7377433	501(c)(5)	7,500				Program Support	
South Bronx Mental Health Council Inc781 E 142nd Street Bronx, NY 104541723	13-3039605	501(c)(3)	5,000				Program Support	
Albert Einstein Medical CenterDept of Psychiatry 4th Floor Moss Ste 434 Philadelphia, PA 19141	23-2290323	501(c)(3)	5,000				Program Support	
Dept of Psychiatry & Behavioral Sciences Behavioral Biomedical Sciences Building 1941 East Rd Room 3236 Houston, TX 77054	76-0459500	501(c)(3)	5,000				Program Support	
Children's Hospital of PhiladelphiaPsychiatry Education 3535 Market St 2nd Floor Room 2009 Philadelphia, PA 19104	23-1352166	501(c)(3)	5,000				Program Support	
A merican Psychiatric Foundation1000 Wilson Blvd Ste 1825 Arlington, VA 22209	52-1773663	501(c)(3)	15,200				Program Support	
Colorado Psychiatry Society 6000 East Evans Avenue Building 1 Ste 140 Denver, CO 80222	84-6110915	501(c)(6)	8,580				Program Support	
Maryland Psychiatric Society Inc1101 St Paul St Ste 305 Baltimore, MD 21202	52-0888193	501(c)(6)	5,000				Program Support	

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States (c) IRC Code section (a) Name and address of **(b)** EIN (d) A mount of cash (e) A mount of non-(f) Method of (g) Description of organization ıfapplıcable grant cash valuation non-cash assistance or assistance

organization or government		паррпсавте	grant	assistance	(book, FMV, appraisal, other)	non-cash assistance	orassistance
New Jersey Psychiatric AssociationPO Box 428 Bedminster, NJ 07921	21-0736620	501(c)(6)	5,000				Program Support
Pennsylvania Psychiatric Society777 East Park Drive PO Box 8820 Harrisburg,PA 171058820	23-1548659	501(c)(6)	8,500				Program Support
New York State Psychiatric AssociationPO Box 5 New New Baltimore, NY 12124	13-2999702	501(c)(6)	26,000				Program Support
California Psychiatric Association1400 K St 302 Sacremento, CA 958143916	23-7290022	501(c)(6)	11,000				Program Support
Psychiatric Medical Association of New Mexico 4203-C Montgomery Northeast Albuquegue, NM 87109	23-7305774	501(c)(6)	6,692				Program Support
Puerto Rico Psychiatric SocietyQuinonez Crystal			20,000				Program Support

(h) Purpose of grant

New Baltımore, NY 12124			20,000		
California Psychiatric Association1400 K St 302 Sacremento, CA 958143916	23-7290022	501(c)(6)	11,000		Program Support
Psychiatric Medical Association of New Mexico 4203-C Montgomery Northeast Albuquegue, NM 87109	23-7305774	501(c)(6)	6,692		Program Support
Puerto Rico Psychiatric SocietyQuinonez Crystal House Bldg 514 Avenida de Diego 368 Rio Piedras, PR 00923			20,000		Program Support
Florida Psychiatric Society 521 East Park Ave Tallahassee, FL 323012524	59-1735183	501(c)(6)	120,000		Program Support
Hawaii Psychiatric Medical Association490 Paumakua Way Kailua, HI 98813	99-6015793	501(c)(6)	50,000		Program Support
Ohio Psychiatric Physicians Association1350 West 5th Ave Ste 218	34-6558859	501(c)(6)	25,000		Program Support

Psychiatric Medical Association of New Mexico 4203-C Montgomery Northeast Albuquegue, NM 87109	23-7305774	501(c)(6)	6,692		Program Support
Puerto Rico Psychiatric SocietyQuinonez Crystal House Bldg 514 Avenida de Diego 368 Rio Piedras, PR 00923			20,000		Program Support
Florida Psychiatric Society 521 East Park Ave Tallahassee,FL 323012524	59-1735183	501(c)(6)	120,000		Program Support
Hawaii Psychiatric Medical Association490 Paumakua Way Kailua, HI 98813	99-6015793	501(c)(6)	50,000		Program Support
Ohio Psychiatric Physicians Association1350 West 5th Ave Ste 218 Columbus, OH 43212	34-6558859	501(c)(6)	25,000		Program Support
Oklahoma Psychiatric Physicians AssociationPO	77-6111803	501(c)(6)	18 000		Program Support

SocietyQuinonez Crystal House Bldg 514 Avenida de Diego 368 Rio Piedras, PR 00923			20,000		r rogram su
Florida Psychiatric Society 521 East Park Ave Tallahassee,FL 323012524	59-1735183	501(c)(6)	120,000		Program Su
Hawaii Psychiatric Medical Association490 Paumakua Way Kailua, HI 98813	99-6015793	501(c)(6)	50,000		Program Su
Ohio Psychiatric Physicians Association1350 West 5th Ave Ste 218 Columbus, OH 43212	34-6558859	501(c)(6)	25,000		Program Su
Oklahoma Psychiatric Physicians AssociationPO Box 1328 Norman,OK 73070	77-6111803	501(c)(6)	18,000		Program Su

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States									
(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non- cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance		
Washington Psychiatric Society3615 Wisconsin Ave NW Washington, DC 200163007	23-7001446	501(c)(6)	10,000				Program Support		
Wisconsin Psychiatric Association6737 West Washington St Ste 1420 Milwaukee, WI 53214	23-7344660	501(c)(6)	29,000				Program Support		
A merican A cademy of Neurology Professional Association1080 Montreal Avenue St Paul, MN 55014	41-1717098	501(c)(3)	25,000				Program Support		

DLN: 93493319042080

Employer identification number

OMB No 1545-0047

Schedule J (Form 990)

Department of the Treasury Internal Revenue Service

Name of the organization

Compensation Information For certain Officers, Directors, Trustees, Key Employees, and Highest

Compensated Employees ► Complete if the organization answered "Yes" to Form 990, Part IV, question 23.

► Attach to Form 990. ► See separate instructions.

Open to Public Inspection

A111	erican r sychiatric Association		52-2168499			
Pa	rt I Questions Regarding Compensation	1	<u> </u>			
					Yes	Νo
1a	Check the appropriate box(es) if the organization prov 990, Part VII, Section A, line 1a Complete Part III					
	First-class or charter travel	Γ	Housing allowance or residence for personal use			
	Travel for companions	Γ	Payments for business use of personal residence			
	Tax idemnification and gross-up payments					
	Discretionary spending account	Γ	Personal services (e g , maid, chauffeur, chef)			
b	If any of the boxes in line 1a are checked, did the orgonic reimbursement orprovision of all the expenses descr			1b		
2	Did the organization require substantiation prior to reofficers, directors, trustees, and the CEO/Executive			2		
3	Indicate which, if any, of the following the organization organization's CEO/Executive Director Check all th		•			
	Compensation committee	_	Written employment contract			
	✓ Independent compensation consultant	V	·			
	Form 990 of other organizations	1	Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, For a related organization	Part V I	II, Section A, line 1a with respect to the filing organization			
а	Receive a severance payment or change-of-control	payme	nt?	4a		Νo
ь	Participate in, or receive payment from, a supplemen	ntal no	nqualified retirement plan?	4b		Νo
С	Participate in, or receive payment from, an equity-ba	ased c	ompensation arrangement?	4c		Νo
	If "Yes" to any of lines 4a-c, list the persons and pro	ovide t	the applicable amounts for each item in Part III			
	Only $501(c)(3)$ and $501(c)(4)$ organizations only must	st com	nplete lines 5-9.			
5	For persons listed in form 990, Part VII, Section A, compensation contingent on the revenues of	line 1 a	a, did the organization pay or accrue any			
а	The organization?			5a		
b	Any related organization?			5b		
	If "Yes," to line 5a or 5b, describe in Part III					
6	For persons listed in form 990, Part VII, Section A, compensation contingent on the net earnings of	line 1 a	a, did the organization pay or accrue any			
а	The organization?			6a		
b	Any related organization?			6b		
	If "Yes," to line 6a or 6b, describe in Part III					
7	For persons listed in Form 990, Part VII, Section A, payments not described in lines 5 and 6? If "Yes," d			7		
8	Were any amounts reported in Form 990, Part VII, p subject to the initial contract exception described in in Part III			8		
9	If "Yes" to line 8 did the organization also follow the	rehut	table presumption procedure described in Regulations			

section 53 4958-6(c)?

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use Schedule J-1 if additional space needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(1)-(111) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

(A) Name		(B) Breakdown of	W-2 and/or 1099-MI	SC compensation	(C) Retirement and	(D) Nontaxable	(E) Total of columns	(F) Compensation
		(i) Base compensation	(ii) Bonus & ıncentive compensation	(iii) Other reportable compensation	other deferred compensation	benefits	(B)(ı)-(D)	reported in prior Form 990 or Form 990-EZ
James Scully	(I) (II)	408,022 0	0	0	186,904 0	16,432 0	l '	
Therese Swetnam	(I) (II)	243,877 0	0 0	0	19,010	2,275 0	265,162 0	
Darrel Regier	(I) (II)	294,640 0	0 0	0	22,710 0	12,185 0	329,535 0	
Ronald McMillen	(I) (II)	255,759 0	0 0	0	19,010	12,625 0	287,394 0	
Paul Burke	(ı) (ıı)	174,975 0	0 0	0	14,327 0	12,625 0	201,927 0	
Deborah J Hales	(I) (II)	242,251 0	0	0	18,749 0	11,860 0	272,860 0	
Eugene D Cassel	(I) (II)	237,436 0	0 0	0	18,605 0	2,275 0	258,316 0	
Annelle B Primm	(I) (II)	230,158 0	0 0	0	20,378 0	10,765 0	261,301 0	
William E Narrow	(I) (II)	191,163 0	0 0	0	13,739 0	10,325 0	215,227 0	
Irvin Muszynski	(I) (II)	188,113	0	0	13,566	2,275 0	203,954	

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8 Also complete this part for any additional information

if ie	er Return Reference	Explanation
if ie	Reference	Explanat ion

Schedule J (Form 990) 2009

SCHEDULE 0

(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

2009

Open to Public Inspection

Name of the organization American Psychiatric Association Employer identification number

52-2168499

ldentifier	Return Reference	Explanation
Form 990, Part VI, Section A, line 6		Classes of membership include medical students, members-in-training, associate members, general members, fellows, distinguished life members, honorary members, life status and international status members
Form 990, Part VI, Section A, line 7a		The following classes of members may participate in the election of board members members-in-training, general members, fellows, distinguished life members, honorary members and life status members. All other membership levels are non-voting
Form 990, Part VI, Section B, line 11		The return was prepared by the outside accountants and reviewed by the organization's senior management
Form 990, Part VI, Section B, line 12c		Directors are required to disclose Interests upon appointment and then semi-annually. Disclosure forms are reviewed upon appointment and during the periodic updates. Members are required to disclose any additional conflicts, should they arise, with the current meeting agenda specifically at the beginning of each meeting. If a conflict/problem arises, the Executive Committee recommends action to the full APA Board.
Form 990, Part VI, Section B, line 15		All staff are subject to a market based compensation system. A comprehensive review was performed by an independent consultant to establish grades and ranges for all compensated staff positions. Within the defined ranges, appropriate annual increases are measured against the local market and approved by the board as part of the budget process.
Form 990, Part VI, Section C, line 19		the organization's governing documents, conflict of interest policy, and financial statements are available to the public upon request

DLN: 93493319042080

SCHEDULE R (Form 990)

Name of the organization American Psychiatric Association

Related Organizations and Unrelated Partnerships

► Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.

► Attach to Form 990. ► See separate instructions.

2009

OMB No 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Employer identification number

52-2168499

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a)
Name, address, and EIN of disregarded entity

(b) Primary activity (c)
Legal domicile (state or foreign country)

(d) Total income

End-of-year assets

(f) Direct controlling entity

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public chanty status (if section 501(c)(3))	(f) Direct controlling entity
American Psychiatric Publishing Inc					
1000 Wilson Blvd Ste 1825	Publishing	VA	501(C)(3)	509(a)(2)	
Arlington, VA 22209 13-0433740					
American Psychiatric Foundation Inc					
1000 Wilson Blvd Ste 1825	Financial Support To psychiatry Profession	VA	501(C)(3)	509(a)(1)	
Arlington, VA 22209 52-1773663	psychiatry Profession				
American Psychiatric Institute for Research and Education					
1000 Wilson Blvd Ste 1825	Research	VA	501(C)(3)	509(a)(1)	
Arlington, VA 22209 52-2132263					
American Psychiatric Political Action Committee					
1000 Wilson Blvd Ste 1825	Political Action	VA	527		
Arlington, VA 22209					

related organization

partner?

No

Yes

Schedule K-1

(Form 1065)

		_		a s a Partnership (C ated as a partnership c		nization answered	"Yes" on Fori	m 990, Part IV, lın	ne 34
(a Name, address	(b) Primary activity	(c) Legal domicile	(d) Direct controlling	(e) Predominant income	(f) Share of total income	(g) Share of end-of-year	(h) Disproprtionate allocations?	(i) Code V—UBI amount in box 20 of	(j) General or managing

assets

Yes

No

(related, unrelated,

excluded from tax

under sections 512-

514)

(state or

foreign

country)

entity

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust** (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
American Psychiatric Association Insurance Trust 1000 Wilson Blvd Ste 1825 Arlington, VA22209 52-6273713	Grantor Activity	VA		Т			

(3)

(4)

(5)

Sche	dule R (Form 990) 2009		Рa	ge 3
Pa	Transactions With Related Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, or 36.)			
	Note. Complete line 1 if any entity is listed in Parts II, III or IV		Yes	No
1 D	uring the tax year, did the orgranization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
а	Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity	1a		No
b	Gift, grant, or capital contribution to other organization(s)	1b	Yes	
c	Gift, grant, or capital contribution from other organization(s)	1 c		No
d	Loans or loan guarantees to or for other organization(s)	1d		No
е	Loans or loan guarantees by other organization(s)	1e		No
f	Sale of assets to other organization(s)	1f		No
g	Purchase of assets from other organization(s)	1 g		No
h	Exchange of assets	1h		No
i	Lease of facilities, equipment, or other assets to other organization(s)	1 i		No
j	Lease of facilities, equipment, or other assets from other organization(s)	1 j		No
k	Performance of services or membership or fundraising solicitations for other organization(s)	1k		No
ı	Performance of services or membership or fundraising solicitations by other organization(s)	11	Yes	
m	Sharing of facilities, equipment, mailing lists, or other assets	1m	Yes	
n	Sharing of paid employees	1 n	Yes	
o	Reimbursement paid to other organization for expenses	10		No
p	Reimbursement paid by other organization for expenses	1р	Yes	
q	O ther transfer of cash or property to other organization(s)	1q		No
r	O ther transfer of cash or property from other organization(s)	1 r		No
2	If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thres	holds		
	(a) (b) Transaction Name of other organization type(a-r)	Amount	(c) t involv	ed
(1) S (2)	ee Additional Data Table			

(6)

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(a)
Name, address, and EIN of entity

(b) Primary activity (c) Legal domicile (state or foreign country) (d)
Are all
partners
section
501(c)(3)
organizations?

Yes No

(e) Share of end-of-year assets **(f)** Disproprtionate allocations?

No

Yes

(g) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065) (h) General or managing partner?

Yes No

(13)

AMERICAN PSYCHIATRIC PUBLISHING INC

8,485,455

Software ID: Software Version:

EIN: 52-2168499

Name: American Psychiatric Association

Form '	990, Schedule R, Part V - Transactions With Related Organizations (a) Name of other organization	(b) Transaction type(a-r)	(c) A mount Involved (\$)
(1)	AMERICAN PSYCHIATRIC FOUNDATION INC	В	15,200
(2)	AMERICAN PSYCHIATRIC INSTITUTE FOR RESEARCH AND EDUCATION	В	200,000
(3)	AMERICAN PSYCHIATRIC PUBLISHING INC	В	2,100
(4)	AMERICAN PSYCHIATRIC FOUNDATION INC	L	283,866
(5)	AMERICAN PSYCHIATRIC FOUNDATION INC	М	782,783
(6)	AMERICAN PSYCHIATRIC INSTITUTE FOR RESEARCH AND EDUCATION	М	234,835
(7)	AMERICAN PSYCHIATRIC PUBLISHING INC	М	3,913,911
(8)	AMERICAN PSYCHIATRIC FOUNDATION INC	N	614,264
(9)	AMERICAN PSYCHIATRIC INSTITUTE FOR RESEARCH AND EDUCATION	N	1,178,302
(10)	AMERICAN PSYCHIATRIC PUBLISHING INC	N	3,015,268
(11)	AMERICAN PSYCHIATRIC FOUNDATION INC	P	1,397,047
(12)	AMERICAN PSYCHIATRIC INSTITUTE FOR RESEARCH AND EDUCATION	Р	2,312,776