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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Internal Revenue Service Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

For (cateni	dar year 2009, or tax yea	ır beginning			, and e	nding		
G Check all that apply. Initial return				Initial return of a fo	•	· —	Final retu	m	
			Amended return		Address chan	ge		Name change	
	the l	RS Name of foundation						A Employer identification	en number
label. Otherwise, THE DIPIETRO FAMILY F				FOUN	DATION, I	NC.		52-216537	7
	print	1	O box number if mail is n	ot delivered	to street address)		Room/suite	B Telephone number	
	r type Spoo	120 011222	NDEN LANE					410-581-7	822
	Spec ructio	City or town, state, a						C If exemption application is	
		DMINGS WIT		1117		_		D 1. Foreign organization	ns, check here
H (_		X Section 501(c)(3					Foreign organizations in check here and attach or	computation
<u> </u>		tion 4947(a)(1) nonexem			taxable private foundathod: X Cash			E If private foundation st	atus was terminated
		Part II, col. (c), line 16)	end of year J Acco	Other (s		Ll-Accr	uai	under section 507(b)(
	<i>0111 F</i> ∙\$		209 . (Part I, c			basis.)		F If the foundation is in a under section 507(b)(
		Analysis of Revenue an	id Expenses		a) Revenue and	(b) Net in	vestment	(c) Adjusted net	(d) Disbursements
		(The total of amounts in colu necessarily equal the amoun	imns (b), (c), and (d) may no		cpenses per books	inco		income	for charitable purposes (cash basis only)
	1	Contributions, gifts, gran	ts, etc., received		14,989.			N/A	
	_		in is not required to attach Sch. B						
	3	Interest on savings and tempo cash investments	·		11 051				
	1	Dividends and interest fro	om secunties		11,951.	1	1,951.		STATEMENT 2
]	Gross rents							
	ـ ا	Net rental income or (loss)			350.	***************************************	***************************************	<u> </u>	STATEMENT 1
J.		Net gain or (loss) from sale of Gross sales price for all assets on line 6a	91,420						DIGITALISM I
Revenue	ı	Capital gain net income (from		_		2	7,735.		***************************************
Œ	8	Net short-term capital gai	ın		>				
		Income modifications							
	10a	Gross sales less returns and allowances				***************************************		 	
		Less Cost of goods sold					······································		
		Gross profit or (loss) Other income							
		Total. Add lines 1 throug	h 11		27,290.	3	9,686.		
		Compensation of officers, dire			0.		0.		0.
		Other employee salaries a							
(A	15	Pension plans, employee	benefits .						
nses		Legal fees			1 077		1 000		
Expe	b.	Accounting fees	STMT 3	-	1,077.		1,077.		0.
Ð		Other professional fees		-					
ativ		Interest Taxes	STMT 4	-	1,444.		1,444.		0.
istr		Depreciation and depletio							•
Ē		Occupancy							
and Adi	21	Travel, conferences, and	meetings						
	22	Printing and publications	RECEIVED				·		
ing	23	Orner exhenses 1		— <mark>⊍</mark>		_			<u> </u>
Operating and Administrative		Total operating 2nd adm expenses. Add in es 13 t		8	2 521		2,521.	-	
	25	expenses. Add tines 13 t Contributions, gifts, grant	wondursan Krin	20 -	2,521. 91,452.		2,321.		01.452
		Contributions, gms, gran Total expenses and dSD		; -	71,436.				91,452.
		Add lines 24 and 25	CONT. UT		93,973.		2,521.		91,452.
_		Subtract line 26 from line	12:	·				,	71/2020
		Excess of revenue over expen		. L	<66,683.				
	b	Net investment income (if negative, enter -0-)			3	7,165.		
0225		Adjusted net Income (if n	•					N/A	
9235 02-0	2-10	LHA For Privacy Act a	ind Paperwork Reduct	ion Act No	otice, see the instruct	lions.			Form 990-PF (2009) to

16211104 757993 07563-008

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Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a 1 413, 20 2 <66, 68		······································		010/0200	
(must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 1 413, 20 2 <66, 68					
2 Enter amount from Part I, line 27a 2 <66,68		· · · · · · · · · · · · · · · · · · ·	30 .: ,		
2 Enter amount from Part I, line 27a 2 <66,68			· · · · · · · · · · · · · · · · · · ·	[<u>1</u>]	413,208.
		•••	•• •	2	<66,683.>
3 Other Increases not included in line 2 (itemize)	3 Other	increases not included in line 2 (itemize)		· · · · · · · · · · · · · · · · · · ·	0.
					346,525.
		· · · · · · · · · · · · · · · · · · ·			0.
		· · · · · · · · · · · · · · · · · · ·	olumn (b), line 30		346,525.

923511 02-02-10

		TRO FAMILY_			NC.		5:	2-216	5377	Page 3
Part IV Capital Gains	and Los	ses for Tax on Inv	estment	Income						
' (a) List and descr 2-story brick wa	nbe the kind rehouse, or	(s) of property sold (e.g., common stock, 200 shs	real estate, MLC Co.)		P - Purc D - Dona	hase	(c) Date a (mo , da	ecquired 3y, yr)	(d) Dat (mo , d	
1a SEE ATTACHED SO	CHEDUI	Æ				P '	VARI	วบร	VARI	ous
<u>b</u>		· -								
<u> </u>										
<u>d</u>								,,		
<u> </u>					<u> </u>					
(e) Gross sales price		oreciation allowed or allowable)		t or other basis xpense of sale				ıın or (loss) (f) minus (
a 91,420.				63,68	5.				27	,735.
b										
C										
<u>d</u>										
<u>e</u> .						ž				
Complete only for assets showin					_			of (h) gain ot less thar		
(i) F.M.V. as of 12/31/69		Adjusted basis s of 12/31/69		cess of col (i) col (j), if any			Losses (from col. (h))	
a									27	,735.
b										
С										
d										
8										
2 Capital gain net income or (net ca	pıtal loss)	If gain, also enter in the lift (loss), enter -0-	n Part I, line : in Part I, line	7 7	} 2				27	,735.
3 Net short-term capital gain or (los	s) as define	d in sections 1222(5) and	(6)							
If gain, also enter in Part I, line 8,		(-)	• •							
If (loss), enter -0- in Part I, line 8			<u> </u>] 3			N/A		
Part V Qualification U						ent Inc	ome			
(For optional use by domestic private	foundation	s subject to the section 49	940(a) tax on	net investment in	come)					
If section 4940(d)(2) applies, leave th	ns part blant	K .								
Was the foundation liable for the sect			ount of any ye	ar in the base per	10d?				Yes	X No
If "Yes," the foundation does not qual	rfy under se	ction 4940(e) Do not con	nplete this pa	rt						
1 Enter the appropriate amount in e	ach column	for each year; see instru	ctions before	making any entre	es					
(a) Base penod years		(b)			(c)			Distrib	(d) ution ratio	
Calendar year (or tax year beginning	ng in)	Adjusted qualifying distr		Net value of no				col. (b) div	ided by col.	
2008			1,194.			7,863				<u>53370</u>
2007			,910.			5,023				70780
2006			,005.			3,063				70485
2005			7,230.			0,905				12017
2004		/5	,275.		54	8,998	•		<u> </u>	<u>37113</u>
2 Total of line 1, column (d)					•• •		2		1.0	43765
3 Average distribution ratio for the	5-year base	period - divide the total or	n line 2 by 5,	or by the number	of years					
the foundation has been in exister	nce if less th	an 5 years		•			3		.2	08753
4 Enter the net value of noncharitab	le-use asset	s for 2009 from Part X, li	ne 5	-			4		269	,079.
5 Multiply line 4 by line 3							5		56	,171.
6 Enter 1% of net investment incom	ne (1% of Pa	ırt I, line 27b)					6			372.
7 Add lines 5 and 6			 .			-	7		56	,543.
8 Enter qualifying distributions from	n Part XII lin						8			,452.
If line 8 is equal to or greater than See the Part VI instructions					g a 1% tax ı	rate.				, 3520
200 010 1 211 11 1110110010113	· · ·								- 000	<u></u>

	1990-PF (2009) THE DIPIETRO FAMILY FOUNDATION, INC. 52-216			Page 4
Pa	ert VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see	instr	ıctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.	r		
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1%		3	72.
	of Part I, line 27b		·	Mandian
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
3	Add lines 1 and 2		3	72.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		3	72.
6	Credits/Payments	***************************************		*****************
a	2009 estimated tax payments and 2008 overpayment credited to 2009			
	Exempt foreign organizations - tax withheld at source 6b			
	Tax paid with application for extension of time to file (Form 8868)			
	Backup withholding erroneously withheld			
	Total credits and payments. Add lines 6a through 6d			0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		_ 3	72.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be Credited to 2010 estimated tax			
	rt VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in	T	Yes	No
	any political campaign?	1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
_	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or			
	distributed by the foundation in connection with the activities.			
£	Did the foundation file Form 1120-POL for this year?	10		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	16		
_	(1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0 .			}
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	1		
·	managers > \$ 0.	1		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	_	х
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or			
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T.	-		
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			
	remain in the governing instrument?	6		Х
7	Did the foundation have at least \$5,000 in assets at any time during the year?	7	Х	
	If "Yes," complete Part II, col. (c), and Part XV.			
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			
	MD			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			
_	of each state as required by General Instruction G? If "No," attach explanation	8b	х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	- OD		
-	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	Ī	X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X
		ա 990	DF /	
	FU	550		roos)

Part VII-A Statements Regarding Activities (continued)	Form 990-PF (2009) THE DIPIETRO FAMILY FOUNDATION, INC. 52-216	5377	Page 5
section 512(b)(13) Pt Yes, "attach schedule (see instructions) 12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation ocopyly with the public inspection requirements for ds annual returns and exemption application? 14 The books are in care of ▶ GERALD H LEAN, JD, CPA 15 December 1966 GERENSPRING DR, STE 405, TIMOTUM, MD 16 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Farm 1041 - Check there and relative amount of tax-exempt literate treated or accrued during the year. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 12 Using the year did the foundation (lither directly or indirectly) 13 Using the year did the foundation (lither directly or indirectly) 14 Egage in the sale or exchange, or leasing of property with a disqualified person? 15 Sertion 4947(a)(1) nonexempt charitable trusts filing from 930-PF in lieu of Farm 1041 - Check there and relative amount of tax-exempt literate treated or accrued during the year. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 15 Legage in the sale or exchange, or leasing of property with a disqualified person? 10 Egage in the sale or exchange, or leasing of property with a disqualified person? 11 Egage in the sale or exchange, or leasing of property with a disqualified person? 12 Fars No. 13 Firmsh goods, services, of scribinsh the expenses of, a disqualified person? 14 Fee to pay money or property to a government official? (Exception. Check 'No' 15 fire foundation engages in a prior year in any of the acts fail to quality under the exception date. 16 Fire foundation engage in a prior year in any of the acts sectioned in 18 Equilibrium the property of the prior year in any of the acts fail to quality	Part VII-A Statements Regarding Activities (continued)		
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and examption application? Website address ► N/A 14 The books are in care of ► GERRLD H LEAN, JD, CPA Telephone no. ► 410 - 453 - 5500 Located at ► 1966 GREENSPRING DR, STE 405, TIMOTUM, MD ZIP-4 ► 21093 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in beau of Firm 1841 - Check here and enter the amount of tax-exampl interest reasoned or accrued during the year. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the Yes's column, unless an exception applies. 13 During the year did the foundation (either directly or Indirectly) (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2). Borrow money from, lend money to, or otherwise extend credit to (or accept if from) a disqualified person? (3) Furmish poods, servores, or facilists to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reminishers the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation engage in a make a grant to or to employ the official for a period after termination of government service, if the excits all to employ the official for a period after termination of government service, if the excit self to employ the official for a period after termination of government service, if the excit self to employ the official for a period the first day of the tax year beginning in 2009? (6) Agree to pay money year property to a government official? (Exception. Check 'No' if the provisions of section 4942(a)(d arry of the excit settle device the exception of s	11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and examption application? Website address ► N/A 14 The books are in care of ► GERRLD H LEAN, JD, CPA Telephone no. ► 410 - 453 - 5500 Located at ► 1966 GREENSPRING DR, STE 405, TIMOTUM, MD ZIP-4 ► 21093 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in beau of Firm 1841 - Check here and enter the amount of tax-exampl interest reasoned or accrued during the year. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the Yes's column, unless an exception applies. 13 During the year did the foundation (either directly or Indirectly) (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2). Borrow money from, lend money to, or otherwise extend credit to (or accept if from) a disqualified person? (3) Furmish poods, servores, or facilists to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reminishers the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation engage in a make a grant to or to employ the official for a period after termination of government service, if the excits all to employ the official for a period after termination of government service, if the excit self to employ the official for a period after termination of government service, if the excit self to employ the official for a period the first day of the tax year beginning in 2009? (6) Agree to pay money year property to a government official? (Exception. Check 'No' if the provisions of section 4942(a)(d arry of the excit settle device the exception of s	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	X
August 17, 2008? **Note	·		
13 Dit the foundation comply with the public inspection requirements for its annual returns and exemption application? 13 X		12	l x
Website address	• • • • • • • • • • • • • • • • • • • •		
14 The books are in care of ▶ GERALD H LEAN, JD, CPA Telephone no. ▶ 410-453-5500 179-14 ▶ 21093 15 Section 4947(a)(1) nonexempt charitable trusts filing from 990-PF in beu of Farm 1041 - Check hare and enter the amount of tax-exempt interests filing from 990-PF in beu of Farm 1041 - Check hare and enter the amount of tax-exempt interests filing from 990-PF in beu of Farm 1041 - Check hare and enter the amount of tax-exempt interest received or accused during the year. File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a Using the year did the foundation (either directly or Indirectly) (1) Engage in the sale or exchange, or Issaing of property with a disqualified person? (2) Borrow money fram, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facifies to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reminures the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the foundation agreed to make a grant to rot o employ the official for a penned after termination of government service, if terminating within 90 days) b If any answer is 'Tvs' to 141/16, did any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute amore (section 4942) (a) to a section 4942(a)(2) (relating to incorrect valuation o	/-		· ·
Located at P 1966 GREENSPRING DR, STE 405, TIMOTUM, MD ZIP+4 P21093 Section 4947(a)(1) nonexempt chantable trusts filing Form 990-PF in beu of Ferm 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year: N/A Part VII-B; Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yee" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly); (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2). Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facitibles to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b If any answer is 'Yes' to 1a(1)-(6), did any of the acts ball to qualify under the exceptions described in Regulations section 53 4941(0)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A 1b Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? 1 Tyes, its it hey avan say avan beginning in 20092? 2 Taxes on failure to distribute income (section 4942) (does not applying the provisions of section 4942(a) (2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a) and		53-55	00
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in feeu of Form 1041 - Check here Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly)' 11 Engage in the sale or exchange, or leasing of property with a disqualified person?	The state of the s		
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): 11 Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No 12 Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No 13 Furnish goods, services, or facities to (or accept them from) a disqualified person? Yes X No 14 Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No 15 Furnish goods, services, or facities to (or accept them from) a disqualified person? Yes X No 16 Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No 16 Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No 16 Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No 16 Transfer any income or assets to a disqualified person (or make any of either available for the herselft or use of a disqualified person) (or make any of either available for the herselft or use of a disqualified person) (or make any of either available for the herselft or use of a disqualified person) Yes X No 16 Jagree to pay money or property to a povernment service, if terminating within 90 days Yes X No 16 Jagree to pay money or property to a povernment service, if terminating within 90 days Yes X No 16 Jagree to pay money or property to a povernment service, if terminating within 90 days Yes X No 16 Jagree to pay money or property to a povernment service, if terminating within 90 days Yes X No 16 Jagree to pay money or property to a povernment service, if terminating within 90 days Yes X No 17 Jagree to the study of the tax year beginning in 2009? Yes X No 18 Jagree to the study of the tax year beginning in 2009? Yes X No 1		1075	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or factities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the payment is service, if terminating within 90 days) If any answer is "yes" to 14(1)-6() did any of the acts hat to quality under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? If a did not the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute morme (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(a)(3) or 4942(a)(3)		NI /	× — — —
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly) or indirectly): (1) Engage in the sale or exchange, or lessing of property with a disqualified person? (2). Borrow.money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' of the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it ferminating within 90 days) b) if any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 39.491 (or)-3 or in a current notice regarding disaster assistance check here c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(3): a At the end of tax year 2009, did the foundation have any undistributed income? (If applying section 4942(a)(2) for all years isted, answer 'No' and attach statement - see instructions). b) Are there any years histed in 2s for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assess) to the year's undistributed income? (If applying section 4942(a)(2) to all years isted, answer 'No' and attach statement - see instructions.) b) Are there any years histed in 2s for which the foundati		14/1	<u> </u>
13 During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept th from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept ther from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person?) (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fait to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding dissater assistance (see page 20 of the instructions)? c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2) Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5): a) At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years \[\] b) Are there any years itsed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement -see instructions.) c) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here b) b) If "Yes,		- TV	
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		Y	es No
(2)_Borrow.money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facitities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b if any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here Old the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? Taxes on failure to distribute encore (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4940(1)(3) or 4942(1)(3)): At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years b A return any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the years undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.) N/A If 'Yes,' idd if have			- 1
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statement - see instructions.) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(a)(a) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4943(a)(a) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4943(a)(a) are listed in 2a, list the years here If the provisions of section 4943(a)(a) are listed in 2a, list the years here If the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time If the foundation in 42 and 18 and	• • • • • • • • • • • • • • • • • • • •		
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here Sa Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? X No A B A B A B A B A B A B A B A		2b	
during the year? b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? X No 4b X	c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
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b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? X			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 1	during the year? Yes X No		
of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) As Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? By Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? Ab X	b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after		
Form 4720, to determine if the foundation had excess business holdings in 2009.) As Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? N/A 3b 4a X	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X	Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	1
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X			X
had not been removed from jeopardy before the first day of the tax year beginning in 2009?	the state of the s		
		46	l x

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Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (contin	nued)	
5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	🗀 Yo	es 🔀 No 🥤	
(2) Influence the outcome of any specific public election (see section 4955),	or to carry on, directly or indire	ectly,		1 1
any voter registration drive?		Ye	es 🗶 No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	s ²	🗀 Ye	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	on described in section			1 1
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or 1	for		
the prevention of cruelty to children or animals?		Y	es X No	1 1
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described i	n Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instri	uctions)?		N/A	5b
Organizations relying on a current notice regarding disaster assistance check l			▶□	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption to		ined		
expenditure responsibility for the grant?		4 -	es No	1 1
If "Yes," attach the statement required by Regulations section 53.494				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	• •		-	
a personal benefit contract?	p-) p		s X No	-
b Did the foundation, during the year, pay premiums, directly or indirectly, on a	nersonal henefit contract?			5b X
If "Yes" to 6b, file Form 8870.	portonial bollonic contract:	• •	· · · ·	11
7a At any time during the tax year, was the foundation a party to a prohibited tax:	shelter transaction?		s X No	
b If yes, did the foundation receive any proceeds or have any net income attribut			·,	7b
		nagere Highly		
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, i ouildadoli Ma	mayers, mym	•	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHRISTY DIPIETRO	PRESIDENT/SEC		compensation	anowances
10 CHITTENDEN LANE	T			
OWINGS MILLS, MD 21117	2.00	0.	0.	0.
DAVID DIPIETRO	TREAS			
10 CHITTENDEN LANE		j		
OWINGS MILLS, MD 21117	0.50	0.	0.	0.
MARGARET PREVOT	DIRECTOR			
10 CHITTENDEN LANE				
OWINGS MILLS, MD 21117	0.50	0.	0.	0.
	0.50	-	0.	<u> </u>
2 Compensation of five highest-paid employees (other than those inc	cluded on line 1). If none.	enter "NONE."		
	(b) Title and average		(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred	(e) Expense account, other allowances
NONE	devoted to position		compensation	allowalices
NONE	-			
		· · · · · · · · · · · · · · · · · · ·		
	1			
				 ·
	-	[
	<u> </u>	 		
	-			
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	1			
	<u> </u>	l		
Total number of other employees paid over \$50,000	<u> </u>	·· <u> </u>	<u></u> ▶]	0
			Form 9	90-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued)	ation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, enter	r "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities		. • 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers pro-	tical information such as the duced, etc.	Expenses
1 N/A		
2		
3		
*		. .
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year on 1 N/A	lines 1 and 2	Amount
2		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3		0.

·	e instructions.)
1a	270,471.
1b	270,471. 2,706.
10	
- 1d.	273,177.
0.	
. 2	0.
3	273,177.
. 4	4,098.
5	269,079.
6	13,454.
tions and certain	
1	13,454.
72.	
2c	372.
3	13,082.
4	0.
. 5	13,082.
6	0.
. 7	13,082.
1a	91,452.
. 1b	0.
. 2	
3a	
3b	
4	91,452.
5	<u> </u>
6	91,080.
	1b 1c 1d 1d 1d 1d 1d 1d 1d

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4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

1 Distributable amount for 2009 from Part XI, line 7 2 Undistributed income, if any, as of the end of 2009 a Enter amount for 2008 only b Total for prior years 0 - 3 Excess distributions carryover, if any, to 2009: a From 2004 b From 2005 c From 2006 129, 022	982.
2 Undistributed income, if any, as of the end of 2009 a Enter amount for 2008 only b Total for prior years 3 Excess distributions carryover, if any, to 2009: a From 2004 b From 2005 31,815.	
a Enter amount for 2008 only b Total for prior years 2 Excess distributions carryover, if any, to 2009: a From 2004	***************************************
b Total for prior years 3 Excess distributions carryover, if any, to 2009: a From 2004	*************
3 Excess distributions carryover, if any, to 2009: a From 2004 47,891. b From 2005 31,815.	***************************************
3 Excess distributions carryover, if any, to 2009: a From 2004	•••••••••
a From 2004 47,891. b From 2005 31,815.	
b From 2005 31,815.	
72 245	
120 452	
414 506	
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 91, 452.	

b Applied to undistributed income of prior vears (Flection required - see instructions) 0 •	
)	
c Treated as distributions out of corpus (Election required - see instructions) 0 •	
,	
d Applied to 2009 distributable amount 13,0	82.
e Remaining amount distributed out of corpus 78,370. 5 Excess distributions carryover applied to 2009	
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a)	0.
6 Enter the net total of each column as Indicated below:	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5 492, 896.	
b Prior years' undistributed income. Subtract	
line 4b from line 2b	
c Enter the amount of prior years'	
undistributed income for which a notice of	
deficiency has been issued, or on which	
the section 4942(a) tax has been previously assessed 0 •	
d Subtract line 6c from line 6b. Taxable	
amount - see instructions	
e Undistributed income for 2008 Subtract line	•••••
4a from line 2a Taxable amount - see instr	
1 Undistributed income for 2009 Subtract	
lines 4d and 5 from line 1. This amount must	
be distributed in 2010	0.
7 Amounts treated as distributions out of	
corpus to satisfy requirements imposed by	
section 170(b)(1)(F) or 4942(g)(3) 0 •	
8 Excess distributions carryover from 2004	••••••
not applied on line 5 or line 7 47,891.	
9 Excess distributions carryover to 2010.	
Subtract lines 7 and 8 from line 6a 445,005.	
10 Analysis of line 9	
a Excess from 2005 31,815.	
b Excess from 2006 129, 022.	
c Excess from 2007. 73,345.	
d Excess from 2008 132,453.	
e Excess from 2009 78,370.	

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	IETRO FAMIL			52-21	65377 Page 10
Part XIV Private Operating F	oundations (see in:	structions and Part VII	A, question 9)	N/A	
1 a If the foundation has received a ruling of	or determination letter that	rt is a private operating		•	·
foundation, and the ruling is effective fo	r 2009, enter the date of t	he ruling	▶		
b Check box to indicate whether the found	dation is a private operatir	ig foundation described i	n section	4942(j)(3) or 49	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	·	
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,			1	İ	1
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of			}	;	
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter (1) Value of all assets					
• • • • • • • • • • • • • • • • • • • •					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year					
listed c "Support" alternative test - enter.			1		
(1) Total support other than gross investment income (interest,					
dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info			if the foundati	on had \$5,000 or m	ore in assets
at any time during	the year-see the i	instructions.)			
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wi			nbutions received by	the foundation before the clo	se of any tax
year (but only if they have contributed i	more than \$5,000) (See s	section 507(a)(2))			
NONE					
b List any managers of the foundation will other entity) of which the foundation has			(or an equally large po	ortion of the ownership of a p	artnership or
NONE					
2 Information Regarding Contribut Check here ► X if the foundation	only makes contributions	to preselected charitable	organizations and doe		
the foundation makes gifts, grants, etc.	 			, complete items 2a, b, c, and	1 d
a The name, address, and telephone nun	nber of the person to who	m applications should be	addressed.		
b The form in which applications should	be submitted and informa	tion and materials they sl	nould include:		
c Any submission deadlines:					
d Any restrictions or limitations on award	ls, such as by geographic	al areas, chantable fields,	kinds of institutions,	or other factors:	
922601 02.02.10					Fa 000 DE (0000)

3 Grants and Contributions Paid During t	he Year or Approved for Future	Payment	· · · · · · · · · · · · · · · · · · ·	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	status of recipient		
a Paid during the year SEE SCHEDULE ATTACHED	NONE	PUBLIC CHARITY	GENERAL FUND	91,452
	·	;		
Total			▶ 3a	91,452
b Approved for future payment				
NONE				
	·			
		1		

THE DIPIETRO FAMILY FOUNDATION 2009 CONTRIBUTIONS

<u>DATE</u>	<u>CK #</u>	<u>PAYEE</u>	<u>AMT</u>
1/29/09	MC AMERICA	N HEART ASSN	50.00
3/30/09	MC NPT BREA	AST CANCER 3D	150.00
4/1/09	122 TUCK ANI	NUAL GIVING	2,500 00
4/1/09	123 BALTIMOI	RE EDUCATIONAL SCHOLARS	5,000.00
4/1/09	124 UVM FUN	D	500 00
4/1/09	125 HAVERFO	ORD COLLEGE	5,000.00
4/1/09	126 GARRISO	N FOREST SCHOOL ANNUAL FUND	22,602 00
4/1/09	127 GARRISO	N FOREST CAPITAL CAMPAIGN	15,000.00
4/1/09	128 ST THOM	AS CHURCH	9,500.00
5/7/09	MC BURKE M	OUNTAIN ACADEMY	100 00
5/15/09	129 WVBBTS	ANNUAL GIVING CAMPAIGN	100 00
5/15/09	130 UNITED V	VAY OF CENTRAL MARYLAND	20,000.00
5/15/09	131 MARYLAN	ID MENTORING PARTNERSHIP	2,500.00
5/15/09	132 JOHN CAI	RROLL SCHOOL	1,000.00
9/8/09	MC KELLY BR	USH FOUNDATION	500.00
9/15/09	133 NORTH C	OUNTY SCHOOL	200.00
9/15/09	134 A STEP T	O SUCCESS	300 00
10/30/09	135 IRVINE NA	ATURE CENTER	2,750 00
11/19/09	136 MARYLAN	ID MENTORING PARTNERSHIP	2,500.00
12/10/09	137 PAN MAS	SACHUSETTS CHARITY RACE	1,000.00
12/14/09	MC PLATT CA	ADDIE SCHOLARSHIP	200.00
		•	***************************************

91,452 00

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated b	usiness income	Excluded	by section 512, 513, or 514	(e)
·	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income
1 Program service revenue	code		aue		
a	-		+ +-		-
	- - -		 -		
	-		 	,	
	-		 		
e	-		+ +		
g Fees and contracts from government agencies	-		1		
2 Membership dues and assessments			† †		
3 Interest on savings and temporary cash			 		
investments			1		
4-Dividends and interest from securities			14	11,951.	
5 Net rental income or (loss) from real estate:					······································
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	350.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory		· · · · · · · · · · · · · · · · · · ·			
11 Other revenue.			1 1		
a					
b					
C					
d					
8					
12 Subtotal Add columns (b), (d), and (e)		0.		12,301.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	4.0.0.0.0
(See worksheet in line 13 instructions to verify calculations) Part XVI-B Relationship of Activities		nlichment of E	vomnt D		
Line No. Explain below how each activity for which in					olishment of
▼ the foundation's exempt purposes (other the					
	 				
				···	
					<u> </u>
				·	
					<u> </u>
	·				
					
00001					
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P	art XVII	Information Re Exempt Organ		o and Transactions ar	nd Relationships With Nonchar	itable		igo io
1	Did the d	organization directly or indi	rectly engage in any of the follo	wing with any other organization	described in section 501(c) of		Yes	No
	the Code	(other than section 501(c)(3) organizations) or in section	527, relating to political organiz	ations?			
a	Transfer	s from the reporting found:	ation to a noncharitable exempt	organization of				
	(1) Cas	h				1a(1)		X
	(2) Oth	er assets				1a(2)		X
þ	Other tra	insactions:						
	(1) Sale	s of assets to a noncharita	ble exempt organization			16(1)		X
	(2) Pur	chases of assets from a no	ncharitable exempt organizatıor	1 .		1b(2)		X
	(3) Ren	tal of facilities, equipment,	or other assets			1b(3)		Х
	(4) Rein	nbursement arrangements				1b(4)		X
	(5) Loa	ns or loan guarantees 👝				1b(5)		X
	(6) Perf	formance of services or me	mbership or fundraising solicita	ations		1b(6)		X
C			iling lists, other assets, or paid			10		Х
d					ays show the fair market value of the goods, of	her ass	ets.	
					in any transaction or sharing arrangement, sh		•	
			other assets, or services receive					
(a)	⊔ne no	(b) Amount involved	(c) Name of noncharita	able exempt organization	(d) Description of transfers, transactions, and si	naring ar	rangeme	ents
			N/A	1				
		-						
			*** -				-	
					, .			
							_	
	in sectio		r than section 501(c)(3)) or in s	one or more tax-exempt organiza section 527?	tions described	Yes	X] No
	103,	(a) Name of org		(b) Type of organization	(c) Description of relationship	D	-	
		N/A	· · · · · · · · · · · · · · · · · · ·	1-1 31-1-1	(a) and a second	<u>r</u>		
_			 ·		-			
_			-		· · · · · · · · · · · · · · · · · · ·			
Т	Under pena	lities of perjury, I declare that I h	ave examined this return, including a	ccompanying schedules and statemer	nts, and to the best of my knowledge and belief, it is tr	ue, come	ct.	
				on all information of which preparer ha				
2	Signa	ature of officer or trustee	1	Date	Title			
Ĭ	P	reparer's M		Da	te Check if Preparer	s identif	ying num	nber
Sign Here	ນຶ≧ sı	gnature	ald Jean	11	/04/10 self- employed ▶ □			
;	Paid Paid Paid	m's name (or yours NADE	N/LEAN, LLC		EIN ►			
ľ	_ \$ \ \ \ \ \			ORIVE, SUITE 40)5			•
┙	ad		NIUM, MD 2109	3-4139	Phone no (410)	<u>45</u> 3	<u>-5</u> 5	00
			. _				-PF(_

Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

OMB No 1545-0047

2009

Department of the Treasury Internal Revenue Service

Name of the organization

► Attach to Form 990, 990-EZ, or 990-PF.

Employer identification number

	THE DIPIETRO FAMILY FOUNDATION, INC.	52-2165377
Organization type (check	k one):	•
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	ı
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
• •	n is covered by the General Rule or a Special Rule . (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Spe	cial Rule. See instructions.
	tion filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or mor	e (in money or property) from any one
Special Rules		
509(a)(1) and 17	01(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of (70(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.	_
aggregate contr	01(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one ributions of more than \$1,000 for use exclusively for religious, charitable, scientific, lind for the cruelty to children or animals. Complete Parts I, II, and III.	
contributions fo If this box is che purpose. Do not	01(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one or use exclusively for religious, charitable, etc., purposes, but these contributions did ecked, enter here the total contributions that were received during the year for an extra tomplete any of the parts unless the General Rule applies to this organization becable, etc., contributions of \$5,000 or more during the year.	not aggregate to more than \$1,000. cclusively religious, charitable, etc.,
but it must answer "No"	n that is not covered by the General Rule and/or the Special Rules does not file Schoon Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or of filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	
LUA For Drivony Act or	and Danamuark Raduction Act Nation can the Instructions Sch	adula P /Form 000 000 F7 as 000 DE) /2000

923451 02-01-10

for Form 990, 990-EZ, or 990-PF.

Name of organization

Employer identification number

THE DIPIETRO FAMILY FOUNDATION, INC.

52-2165377

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DAVID DIPIETRO & CHRISTY DIPIETRO 10 CHITTENDEN LANE OWINGS MILLS, MD 21117		Person Payroll Noncash X (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	DAVID DIPIETRO & CHRISTY DIPIETRO 10 CHITTENDEN LANE OWINGS MILLS, MD 21117	\$	Person X Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Occupate Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

THE DIPIETRO FAMILY FOUNDATION, INC.

52-2165377

Part II	Noncash Property (see instructions)		-21053//
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	MASIMO CORP (437 SH)		
		<u> </u>	05/01/09
(a) No.	(b)	(c)	(d)
from Part I	Description of noncash property given	FMV (or estimate) (see instructions)	Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		s	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	

FORM 990-PF GAIN OR	(LOSS) F	ROM SALE (OF ASS	ETS	STATEMENT 1
(A) DESCRIPTION OF PROPERTY					TE VIRED DATE SOLD
SEE ATTACHED SCHEDULE			PURCH	ASED VARI	OUS VARIOUS
GROSS COS	C) ST OR BASIS	(D) EXPENSE (SALE		(E)	(F) GAIN OR LOSS
91,420.	91,070.		0.	0.	350.
CAPITAL GAINS DIVIDENDS FROM	PART IV				0.
TOTAL TO FORM 990-PF, PART I,	LINE 6A				350.
					<u> </u>
FORM 990-PF DIVIDEND SOURCE		EREST FROM	CAP	RITIES ITAL GAINS IVIDENDS	
			CAP D	ITAL GAINS	COLUMN (A)
SOURCE	GRO	SS AMOUNT	CAP D	ITAL GAINS IVIDENDS	COLUMN (A) AMOUNT
SOURCE DEUTSCHE BANK SECURITIES	GRO _N 4	SS AMOUNT 11,951.	CAP D	ITAL GAINS IVIDENDS	COLUMN (A) AMOUNT 11,951.
SOURCE DEUTSCHE BANK SECURITIES TOTAL TO FM 990-PF, PART I, L	GRO _N 4	SS AMOUNT 11,951. 11,951. TING FEES (B) NET IN	CAP D	ITAL GAINS IVIDENDS	COLUMN (A) AMOUNT 11,951. 11,951. STATEMENT 3 (D) CHARITABLE
SOURCE DEUTSCHE BANK SECURITIES TOTAL TO FM 990-PF, PART I, L FORM 990-PF	GRO ACCOUN (A) EXPENSES	SS AMOUNT 11,951. 11,951. TING FEES (B) NET INV	CAP D	ITAL GAINS IVIDENDS 0. 0. (C) ADJUSTE	COLUMN (A) AMOUNT 11,951. 11,951. STATEMENT 3 (D) CHARITABLE

FORM 990-PF .	TAX	ES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOM	
TAX ON INVESTMENT INCOME	1,444.	1,444.		0.
TO FORM 990-PF, PG 1, LN 18	1,444.	1,444.		0.
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 5
DESCRIPTION		вос	OK VALUE	FAIR MARKET VALUE
DESCRIPTION SEE ATTACHED SCHEDULE		BOO	342,303.	



Baltimore

One South Street, 28th Floor

Baltimore, MD 21202 (410) 727-1700, (800) 638-2596

Statement Period: 12/01/2009 - 12/31/2009

Portfolio Holdings

	Opening		Activity	Opening	Closing	Accrued	Income	30-Day	Current
Quantity	Date	Account Number	Ending	Balance	Balance	Income	This Year	Yield	Yield
Cash, Money Fun	ds, and FDIC Depo	Cash, Money Funds, and FDIC Deposits 1.00% of Portfolio	folio						
FDIC Insured Bank Deposits	eposits								
INSURED DEPOSITS PROGRAM	ROGRAM								;
4,222.420	12/01/09	5XF004272	12/31/09	366.76	4,222.42	0.38	14.61	N/A	N/A
Total FDIC Insured Bank Deposits	ank Deposits			\$366.76	\$4,222.42	\$0.38	\$14.61		
Total Cash, Mone	Total Cash, Money Funds, and FDIC Deposits	Deposits	:	\$366.75	\$4,222.42	\$0.38	\$14.61		
	Acquisition					Uhrealized		Estimated	Estimated
Quantity	Date	Unit Cost	Cost Basis	Market Price	Market Value	Gain/Loss		Armual Income	Yield
Equities 15.00% of Portfolio	of Portfolio							i.	
Common Stocks									
3PRICE T ROWE GROUP INC COM	JP INC COM								
Dividend Option: Cash									
800.00 of these shares a	800.00 of these shares are in your margin account	Ħ							
Security Identifier: TROW	· ·								
Ratings: DBSI: buy									
ValuEngine: bu				•					
800.000	04/15/99	1.9750	1,580.00	53.2500	42,600.00	41,020.00		800.00	1.87%
Total Common Stocks			\$1,580.00		\$42,600.00	\$41,020.00		\$800.00	
Total Equities			\$1,580.00	•	\$42,600.00	\$41,020.00		\$800.00	
See Important Informat	ion and Disclosures sec	See Important Information and Disclosures section for information about	ut Security Ratings.						
	Acquisition					Unrealized		Estimated	Estimated
Quantity	Date	Unit Cost	Cost Basis	Market Price	Market Value	Gain/Loss		Amual Income	Yield
Mutual Funds 84.00% of Portfolio	00% of Portfolio								

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Mutual Funds

3ARTIO INTERNATIONAL EQUITY FUND CLASS A

Open End Fund

Security Identifier BJBIX
Dividend Option: Reinvest; Capital Gains Option: Reinvest 05/04/05 2,333.760

THE DIPIETRO FAMILY FOUNDATION Account Number: 5XF-004272

* Buterage Statement 2000/2009

B0045924CSF30038

Clearing Through Pershing LLC, a subxidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

Page 3 of 11

4,858.67

-8,658.24

64,341.76

27.5700

73,000.00

31.2800

PER-DBAB-ROLL

Portfolio Holdings (continued)

641/Loss 123 -241.28 -539.49 -1,120.39 -1,120.39 -1,120.39 -1,120.39 -1,120.39 -1,120.39 -1,120.39 -1,120.39 -1,120.39 -1,130.34 -1,230.66 -1,130.34 -1,230.66 -1,130.34 -1,230.86 -1,230	Acquisition					Umealized	Estimated	Estimated
Figure Continued		Unit Cost	Cost Basis	Market Price	Market Value	Gain/Loss	Arrual Income	Yield
Funds Communication Comm	Mutual Funds (continued)			•				•
1727/105 1728/105	Mutual Funds (continued)							
1272/05 1272	ARTIO INTERNATIONAL EQUITY FUND G	દ્ય		601		00 770	7 5	7 550
1,22,000 2,30,000		35.7500	1,034.51	00/C:/2	813.23	97'1 67-	14.10	6,55,7
122700		35.7500	7,620.07	00/5/77	2,020,58	-589.49	90.701	7.5576
1227106 4,2080 4,2080 4,2081 2,2180 4,2033 2,21844 3,1819		42.0800	3,250.91	27.5700	2,129.92	-1,120.99	160.84	7.55%
122706 42810 64457 275700 44451 778504 718604 7185	-	42.0800	6,900.27	27.5700	4,520.93	-2,379.34	347.39	7.55%
12/280/1 41,4000 2,157.61 17,528.0		42.0810	684.57	27.5700	448.51	-536.06	33.87	7.55%
122807	•	43.4000	2,157.61	27.5700	1,370.64	-786.97	103.50	7.55%
1272807	•	43.4000	12,003.39	27.5700	7,625.20	-4,378.19	575.81	7.55%
1,10,004 1,10,104 1,10,105 1,10,104 1,10,105 1,10,104 1,104 1,1	•	43.4000	1,929.13	27.5700	1,225.49	-703.64	92.54	7.55%
Reinvestments 27.7500 6.544.18 27.5700 6,461.39 -42.19 487.37 25		23,7700	1,410.75	27.5700	1,636.28	225.53	123.56	7.55%
10 Date 17 D		27.7500	6,504.18	27.5700	6,461.99	-42.19	487.97	7.55%
### State Total State S111,515.39 S92,594.53 S18,920.86 S6,992,14 ### After Decision					•			
Av Pund CLASS A			\$111,515.39		\$92,594.53	-\$18,920.86	\$6,992.14	
of Fund Amerines CATEX 356.35 356.35 37.83 6.70 Clothor. Remivest Capital Cains Option: Remixed Capital Capit	GATEWAY FUND CLASS A							
Option: Reinvestments Activities CANEX Activities CANEX Activities CANEX Activities CANEX Activities CANEX Activities CANEX Activities Capital Canix Option: Reinvest Capital Capital Canix Option: Reinvest Capital Ca	Open End Fund							
Option: Reinvest Capital Gains Option: Reinvest State	Security Identifier GATEX							
Reinvestments 22,5850 320,52 25,2500 358,35 37,83 6,70 Total	Dividend Option: Reinvest; Capital Gains Optic							
Total Care CAP VALUE FUND C.F. F.F.	Reinve	22.5850	320.52	25.2500	358.35	37.83	6.70	1.87%
Total \$320.52 \$328.35 \$37.83 \$6.70 FLAKEC CAP VALUE FUND Final Canal Clark Cap Value Fund Final Cap								
FLANCE CAP VALUE FUND 17,996.37 17,9			\$320.52		\$358.35	\$37.83	\$6.70	
OF Fund TOTAL CLASS ACADOR CLASS CALAGOS A ACADOR CLASS ACADOR CL	HARBOR LARGE CAP VALUE FUND			£,				
4 Fund Identified HAUX Identified HAUX Identified HAUX 297.28 297.28 1 Option: Reinvest Capital Gains Option: Reinvest TOption: Reinvest Capital Gains Option: Reinvest Capital Capi	INSTITUTIONAL CLASS							
Option: Reinvest Capital Gains Option: Reinvest Capital Gain	Open End Fund							
Option: Reinvest: Capital Gains Option: Reinvest 42,000.00 7,0700 17,996.37 -24,003.63 297.28 Search Copital Gains Option: Reinvest Capital Gains Option: Reinvest Cap	Security Identifier. HAVLX							
5 05/04/05 16,5000 42,000.00 7,0700 17,996.37 -24,003.63 297.28 3 Reinvestments 9,4330 32,384.32 7,0700 24,772.53 -8,111.79 400.96 28 Total \$74,384.32 \$70.00 24,72.68.90 -\$32,115.42 \$698.24 AND MUTUAL INVESTORS FUND \$74,384.32 \$74,384.32 \$42,268.90 -\$32,115.42 \$698.24 In GTON MUTUAL INVESTORS FUND \$74,384.32 \$74,400 \$232,115.42 \$698.24 \$698.24 In GENALITIEST CANISHX Copinion: Reinvest Copinion: Reinvest \$60,00	Dividend Option: Reinvest: Capital Gains Optic							
3 Reinvestments to Date to Dat		16.5000	42,000.00	7.0700	17,996.37	-24,003.63	297.28	1.65%
to Date to Date to Date Total INGTON MUTUAL INVESTORS FUND In Grow Mutual Invest Capital Gains Option: Reinvest Capital G	Reinve	9.4330	32,384.32	7.0700	24,272.53	-8,111.79	400.96	1.65%
28 Total \$74,384.32 \$42,268.90 -\$32,115.42 \$698.24 INGTON MUTUAL INVESTORS FUND defund Id Fund Addition of the principle of t	to Date			•				
INGTON MUTUAL INVESTORS FUND id Fund Id Fund Id Fund Identifier AWSHX I Option: Reinvest 34,0200 80,833.90 24,6400 100 09/08/99 12/21/99 33,5890 29,0090 401.31 24,6400 24,6400 29,11/99 29,0090 40,131 24,6400 29,0100 8,593.48 24,6400 7,298.98 12/21/99 29,0100 8,593.48 24,6400 12/21/99 29,0100 20,0100 8,593.48 24,6400 408.31 37,95 11,675.12 12/21/99 29,1890 446.26 24,6400 29,790 446.26 29,790 450.90 24,6400 378.74 46,993 10,84 10,84 10,84			\$74,384.32		\$42,268.90	-\$32,115.42	\$698.24	
of Fund I Option: Reinvest 24,6400 58,546.36 -22,287.54 1,675.12 0 Polition: Reinvest 34,0200 80,833.90 24,6400 293.12 -106.46 8.39 0 Polition: Reinvest 33,5890 399.58 24,6400 293.12 -106.46 8.39 1 Discrete Capital Gains Option: Reinvest 33,5890 399.58 24,6400 293.12 -106.46 8.39 1 Discrete Capital Gains Option: Reinvest 401.31 24,6400 293.12 -106.46 9.75 1 Discrete Capital Gains Option: Reinvest 8,593.48 24,6400 7,298.98 -1,294.50 208.84 1 Discrete Capital Gains Option: Reinvest 8,593.48 24,6400 7,298.98 -1,294.50 208.84 1 Discrete Capital Gains Option: Reinvest 26,9300 446.26 24,6400 7,298.98 -1,294.50 10.84 1 Discrete Capital Gains Option: Reinvest 29,1890 450.90 24,6400 379.46 -11,44 10,86 1 Discrete Capital Gains Option: Reinvest 29,2790 450.90 24,6400 379.46 -11,44 -11,44	3WASHINGTON MUTUAL INVESTORS FUN	₽						
of Fund Identifier AWSHX I Option: Reinvest: Capital Gains Option: Reinvest 80,833.90 24,6400 58,546.36 -22,287.54 1,675.12 0 09/08/99 33.5890 399.58 24,6400 293.12 -106.46 83.39 12/21/99 29,0090 401.31 24,6400 7,298.98 -1,294.50 208.84 12/21/99 29,0100 8,593.48 24,6400 7,298.98 -1,294.50 208.84 06/20/00 29,1890 446.26 24,6400 378.74 -69.39 10.84 06/20/00 29,1890 450.90 24,6400 379.46 -71.44 10.86	CLASS A							
Identifier. AWSHX I Option: Reinvest: Capital Gains Option: Reinvest 80,833.90 24,6400 58,546.36 -22,287.54 1,675.12 0 09/08/99 33.5890 399.58 24,6400 293.12 -106.46 83.39 12/21/99 29,0090 401.31 24,6400 7,298.98 -1,294.50 208.84 12/21/99 29,0100 8,593.48 24,6400 7,298.98 -1,294.50 208.84 03/17/00 26,9300 446.26 24,6400 378.74 -69.39 10.84 06/20/00 29,1890 450.90 24,6400 379.46 -71.44 10.86	Open End Fund							
Option: Reinvest: Capital Gains Option: Reinvest O potion: Reinvest: Capital Gains Option: Reinvest 80,833.90 24,6400 58,546.36 -22,287.54 1,675.12 0 09/08/99 33.5890 399.58 24,6400 293.12 -106.46 83.39 12/21/99 29,0090 401.31 24,6400 7,298.98 -1,294.50 208.84 12/21/99 29,0100 8,593.48 24,6400 408.31 -37.95 11,68 06/20/00 29,1890 448.67 24,6400 378.74 -69.39 10.84 09/26/00 29,2790 450.90 24,6400 379.46 -71.44 10.86	Security Identifier. AWSHX							
0 09/08/99 34,0200 80,833.90 24,6400 58,546.36 -22,287.54 1,675.12 09/21/99 33.5890 399.58 24,6400 293.12 -106.46 8.39 12/21/99 29,0090 401.31 24,6400 7,298.98 -1,294.50 208.84 12/21/99 29,0100 8,593.48 24,6400 7,298.98 -1,294.50 208.84 03/17/00 26,9300 446.26 24,6400 378.74 -69.33 10.84 06/20/00 29,1890 448.67 24,6400 379.46 -71.44 10.86 09/26/00 29,2790 450.90 24,6400 379.46 -71.44 10.86	Dividend Option: Reinvest: Capital Gains Optic						-	
09/21/99 33.5890 399.58 24.6400 293.12 -106.46 8.39 12/21/99 29.0090 401.31 24.6400 340.87 -60.44 9.75 12/21/99 29.0100 8,593.48 24.6400 7,298.98 -1,294.50 208.84 03/17/00 26.9300 446.26 24.6400 408.31 -37.95 11.68 06/20/00 29.1890 448.67 24.6400 378.74 -69.93 10.84 09/26/00 29.2790 450.90 24.6400 379.46 -71.44 10.86		34.0200	80,833.90	24.6400	58,546.36	-22,287.54	1,675.12	2.86%
12/21/99 29,0090 401,31 24,640 340,87 -60,44 9,75 12/21/99 29,0100 8,593,48 24,6400 7,298,98 -1,294,50 208,84 03/17/00 26,9300 446,26 24,6400 408,31 -37,95 11,68 06/20/00 29,1890 448,67 24,6400 378,74 -69,93 10,86 09/26/00 29,2790 450,90 24,6400 379,46 -71,44 10,86		33.5890	399.58	24.6400	293.12	-106.46	8.39	2.86%
12/21/99 29.0100 8,593.48 24,6400 7,298.98 -1,294.50 208.84 03/17/00 26,9300 446.26 24,6400 408.31 -37.95 11,68 11,68 06/20/00 29,1890 448.67 24,6400 378.74 -69.93 10,84 09/26/00 29,2790 450.90 24,6400 379.46 -71.44 10,86	•	29.0090	401.31	24.6400	340.87	-60.44	9.75	2.86%
03/17/00 26.9300 446.26 24.6400 408.31 -37.95 11.68 06/20/00 29.1890 448.67 24.6400 378.74 -69.93 10.84 09/26/00 29.2790 450.90 24.6400 379.46 -71.44 10.86		29.0100	8,593.48	24.6400	7,298.98	-1,294.50	208.84	2.86%
06/20/00 29.1890 448.67 24.6400 378.74 -69.93 10.84 09/26/00 29.2790 450.90 24.6400 379.46 -71.44 10.86	•	26.9300	446.26	24.6400	408.31	-37.95	11.68	2.86%
09/26/00 29.2790 450.90 24.6400 379.46 -71.44 10.86		29.1890	448.67	24.6400	378.74	-69.93	10.84	2.86%
		29.2790	450.90	24.6400	379.46	-71.44	10.86	2.86%
								Dans 4 of 11

1 Buller Statement 2004/2009

B0045924CSF30038

Account Number: 5XF-004272
THE DIPIETRO FAMILY FOUNDATION

PER-DBAB-ROLL

Clearing Through Pershing LIC, a subsidiary of The Bank of New York Mellon Corporation Member FINRA, NYSE, SIPC

BaltimoreOne South Street, 28th Floor
Baltimore, MD 21202
(410) 727-1700, (800) 638-2596

Statement Period: 12/01/2009 - 12/31/2009

Portfolio Holdings (continued)

	Acquisition					Unrealized		Estimated	Estimated
Quantity	Date	Unit Cost	Cost Basis	Market Price	Market Value	Gain/Loss		Armual Income	Yield
Mutual Funds (continued)	(continued)				:				
Mutual Funds (continued)	continued)								
WASHINGTON	WASHINGTON MUTUAL INVESTORS FUND <i>(continued)</i>	(continued)							
16.080	12/27/00	28.1800	453.13	24.6400	396.21	-56.92		11.34	7.86%
276.684	12/27/00	28.1800	7,796.95	24.6400	6,817.49	-979.46		195.06	2.86%
17.468	03/19/01	28.3710	495,58	24.6400	430.41	-65.17		12.31	2.86%
14.147	06/26/01	29.5790	418.46	24.6430	348.58	-69.88		9.97	7.86%
16.511	09/25/01	25.4600	420.37	24.6400	406.83	-13.54		11.64	2.86%
15,104	12/26/01	27.9790	422.60	24.6400	372.16	-50.44		10.65	2.86%
71.602	12/26/01	27.9800	2,003.42	24.6400	1,764.27	-23915		50.48	7.86%
14.945	03/26/02	29.0600	434.30	24.6400	368.25	-66.05		10.54	7.86%
. 16.299	06/25/02	26.7700	436.32	24.6400	401.61	-34.71		11.49	2.86%
19.429	09/24/02	22.5700	438.52	24.6400	478.73	40.21		13.70	2.86%
5.366	12/24/02	23.7500	127.44	24.6400	132.22	4.78		3.78	2.86%
18.574	12/24/02	23.7500	441.14	24.6400	457.66	16.52		13.09	2.86%
19.724	03/31/03	22.5300	444.38	24.6400	486.00	41.62		13.91	2.86%
1,081.946	Reinvestments	29.4400	31,852.56	24.6400	26,659.15	-5,193.41		762.77	7.86%
	to Date								
4,349.246	Total		\$137,759.27		\$107,165.42	-\$30,593.86		\$3,066.21	
Total Mutual Funds	spu		\$323,979.50		\$242,387.20	-\$81,592.31		\$10,763.29	
Total Mutual Funds	Funds		\$323,979.50		\$242,387.20	-\$81,592.31		\$10,763.29	
						Unrealized	Acrued	Estimated	
			Cost Basis		Market Value	Gain/Loss	Interest	Annual Income	
Total Portfc	Total Portfolio Holdings		\$329,781.92		\$289,209.62	-\$40,572.31	\$0.00	\$11,577.90	

Footnotes

³ The cost basis of securities positions acquired prior to the availability of the PORTFOLIO EVALUATION SERVICE for this account, or delivered into this account, has been provided to PERSHING by your financial institution, and we make no representation as to the accuracy of such cost basis.

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