Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending ,

G Check all that apply. ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions

Name of foundation: THE ARTHUR FAMILY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) Room/suite: 3204 GREENBRIAR LANE

City or town: WEST GROVE State: PA ZIP code: 19390

A Employer identification number: 52-2055210

B Telephone number (see the instructions): (302) 428-8638

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (*from Part II, column (c), line 16*) ▶ $ 380,527.

J Accounting method [X] Cash ☐ Accrual ☐ Other (specify) ______________ (*Part I, column (d) must be on cash basis*)

Part I Analysis of Revenue and Expenses (*The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions)*)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc, received (att sch)				
	2 Ck ▶ [X] if the foundn is **not** req to att Sch B				
	3 Interest on savings and temporary cash investments	1,463.	1,197.	1,463.	
	4 Dividends and interest from securities	9,183.	9,183.	9,183.	
	5a Gross rents				
	b Net rental income or (loss)		L-6a Stmt		
	6a Net gain/(loss) from sale of assets not on line 10	-49,695.			
	b Gross sales price for all assets on line 6a 103,815.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit/(loss) (att sch)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	-39,049.	10,380.	10,646.	
OPERATING AND ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) L-16b Stmt	1,825.	1,825.	1,825.	
	c Other prof fees (attach sch) L-16c Stmt	4,557.	4,557.	4,557.	
	17 Interest				
	18 Taxes (attach schedule)(see instr) FOREIGN TAXES	601.	601.	601.	
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)				
	24 **Total operating and administrative expenses.** Add lines 13 through 23	6,983.	6,983.	6,983.	
	25 Contributions, gifts, grants paid	16,500.			16,500.
	26 **Total expenses and disbursements.** Add lines 24 and 25	23,483.	6,983.	6,983.	16,500.
	27 Subtract line 26 from line 12:				
	a **Excess of revenue over expenses and disbursements**	-62,532.			
	b **Net investment income** (if negative, enter -0-)		3,397.		
	c **Adjusted net income** (if negative, enter -0-)			3,663.	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	29,492.	14,807.	14,807.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7	Other notes and loans receivable (attach sch) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – U S and state government obligations (attach schedule)			
	b	Investments – corporate stock (attach schedule) L-10b Stmt	454,144.	406,293.	365,720.
	c	Investments – corporate bonds (attach schedule)			
	11	Investments – land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments – mortgage loans			
	13	Investments – other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers – see instructions Also, see page 1, item I)	483,636.	421,100.	380,527.
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
NET ASSETS OR FUND BALANCES		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, building, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	483,636.	421,100.	
	30	**Total net assets or fund balances** (see the instructions)	483,636.	421,100.	
	31	**Total liabilities and net assets/fund balances** (see the instructions)	483,636.	421,100.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	483,636.
2	Enter amount from Part I, line 27a	2	-62,532.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	421,104.
5	Decreases not included in line 2 (itemize) ▶ ROUNDING	5	4.
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	421,100.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a	SEE ATTACHED SCHEDULE # 0427 - SHORT TERM	P	Various	Various
b	SEE ATTACHED SCHEDULE # 0427 - LONG TERM	P	Various	Various
c	SEE ATTACHED SCHEDULE # 0429 - SHORT TERM	P	Various	Various
d	SEE ATTACHED SCHEDULE # 0429 - LONG TERM	P	Various	Various
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,361.		5,813.	-3,452.
b	40,325.		79,049.	-38,724.
c	22,469.		22,716.	-247.
d	38,660.		45,932.	-7,272.
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a				-3,452.
b				-38,724.
c				-247.
d				-7,272.
e				

2	Capital gain net income or (net capital loss) — If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7	2	-49,695.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008			
2007			
2006			
2005			
2004			

2	**Total** of line 1, column (d)	2	
3	Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	
5	Multiply line 4 by line 3	5	
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	
7	Add lines 5 and 6	7	
8	Enter qualifying distributions from Part XII, line 4	8	

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ► [X] and enter 'N/A' on line 1 Date of ruling or determination letter 12/05/97 (attach copy of letter if necessary - see instr.) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► [ ] and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)	1	N/A
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3 Add lines 1 and 2	3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-	5	
6 Credits/Payments		
a 2009 estimated tax pmts and 2008 overpayment credited to 2009 — 6a		
b Exempt foreign organizations – tax withheld at source — 6b		
c Tax paid with application for extension of time to file (Form 8868) — 6c		
d Backup withholding erroneously withheld — 6d		
7 Total credits and payments Add lines 6a through 6d	7	
8 Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached	8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ►	9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ►	10	0.
11 Enter the amount of line 10 to be **Credited to 2010 estimated tax** ► **Refunded** ►	11	

Part VII-A Statements Regarding Activities

		Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1b		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ► $ ________ **(2)** On foundation managers ► $ ________			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► $ ________			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If 'Yes,' attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If 'Yes,' attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If 'Yes,' has it filed a tax return on **Form 990-T** for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If 'Yes,' attach the statement required by General Instruction T*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If 'Yes,' complete Part II, column (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see the instructions) ► ________			
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If 'No,' attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If 'Yes,' complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? *If 'Yes,' attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *Continued*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► WELLS FARGO SECURITIES Telephone no ► (302) 428-8600

Located at ► 3801 KENNETT PIKE, GREENVILLE, DE ZIP + 4 ► 19807

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** – Check here ► ☐

and enter the amount of tax-exempt interest received or accrued during the year ► 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

				Yes	No
1 a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is 'Yes' to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here	► ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If 'Yes,' list the years ► 20__ , 20__ , 20__ , 20__				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer 'No' and attach statement – see the instructions.)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ► 20__ , 20__ , 20__ , 20__				
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If 'Yes,' did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*		3b		
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?		5b		
Organizations relying on a current notice regarding disaster assistance check here	► ☐			
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No			
If 'Yes,' attach the statement required by Regulations section 53 4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If 'Yes' to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?		7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	**(b)** Title and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
A. DOROTHY ARTHUR WEST GROVE PA 19390	TRUSTEE 1.00	0.	0.	0.
DONALD C. DEWEES GREENVILLE DE 19807	TRUSTEE 1.00	0.	0.	0.
CICILIA DUGAN GREENVILLE DE 19807	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than $50,000	**(b)** Title and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				
0				
0				
0				
0				
Total number of other employees paid over $50,000			►	None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ►		None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3 ►	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes:		
a	Average monthly fair market value of securities	1a	334,780.
b	Average of monthly cash balances	1b	22,150.
c	Fair market value of all other assets (see instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	356,930.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	356,930.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	5,354.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	351,576.
6	**Minimum investment return.** Enter 5% of line 5	6	17,579.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	17,579.
2a	Tax on investment income for 2009 from Part VI, line 5	2a			
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	17,579.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	17,579.
6	Deduction from distributable amount (see instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	17,579.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	16,500.
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	16,500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	16,500.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				17,579.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			22,545.	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2009				
a From 2004 — 0.				
b From 2005 — 0.				
c From 2006 — 0.				
d From 2007 — 0.				
e From 2008 — 0.				
f **Total** of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► $ 16,500.				
a Applied to 2008, but not more than line 2a			16,500.	
b Applied to undistributed income of prior years (Election required – see instructions)				
c Treated as distributions out of corpus (Election required – see instructions)				
d Applied to 2009 distributable amount				
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount – see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount – see instructions			6,045.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				17,579.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005 — 0.				
b Excess from 2006 — 0.				
c Excess from 2007 — 0.				
d Excess from 2008 — 0.				
e Excess from 2009 — 0.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year – see instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

A. DOROTHY ARTHUR, TRUSTEE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

A. DOROTHY ARTHUR
3204 GREENBRIAR LANE
WEST GROVE PA 19390 (610) 869-9043

b The form in which applications should be submitted and information and materials they should include:

WRITTEN

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
DIOCESE OF WILMINGTON 1925 DELAWARE AVE. WILMINGTON DE 19899		NON PROFIT	RELIGIOUS ACTIVITIES	1,000.
SACRED HEART CHURCH 203 CHURCH ROAD OXFORD PA 19363		NON PROFIT	RELIGIOUS ACTIVITIES	1,000.
ST ANTHONY OF PADUA CHURCH 9TH & SCOTT STREET WILMINGTON DE 19805		NON PROFIT	RELIGIOUS ACTIVITIES	100.
DOMINICAN SISTERS OF DIVINE PROVIDENCE 25 HARMONY SCHOOL ROAD FLEMINGTON NJ 08822		NON PROFIT	RELIGIOUS ACTIVITIES	5,000.
NATIONAL SHRINE OF ST. JUDE 205 WEST MONROE STREET CHICAGO IL 60606		NON PROFIT	RELIGIOUS ACTIVITIES	100.
INTERCOLLEGIATE STUDIES INSTITUTE 3908 CENTREVILLE ROAD WILMINGONT DE 19807		NON PROFIT	RELIGIOUS ACTIVITIES	100.
ARCHDIOCESE OF WASHINGTON, DC P.O. BOX 96598 WASHINGTON DE 20090		NON PROFIT	RELIGIOUS ACTIVITIES	100.
DOMINICAN UNIVERSITY 7900 WEST DIVISION STREET RIVER FOREST IL 60305		NON PROFIT	RELIGIOUS EDUCATION	1,000.
FRANCISCAN MISSIONS P.O. BOX 130 WATERFORD WI 53185		NON PROFIT	RELIGIOUS ACTIVITIES	500.
See Line 3a statement				7,600.
Total			► 3a	16,500.
b *Approved for future payment*				
Total			► 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(e) Related or exempt function income (see the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					1,463.
4 Dividends and interest from securities					9,183.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-49,695.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)					-39,049.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 -39,049.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions.)
3	THE INTEREST,DIVIDEND AND CAPITAL GAIN INCOME ALLOWS THE CORPORATION
4	TO ACHEIVE IT'S GOAL OF PROVIDING FINANCIAL SUPPORT TO RELIGIOUS
8	ORGANIZATIONS AFFILIATED WITH THE ROMAN CATHOLIC CHURCH.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a (1)		X
(2) Other assets	1a (2)		X
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b (1)		X
(2) Purchases of assets from a noncharitable exempt organization	1b (2)		X
(3) Rental of facilities, equipment, or other assets	1b (3)		X
(4) Reimbursement arrangements	1b (4)		X
(5) Loans or loan guarantees	1b (5)		X
(6) Performance of services or membership or fundraising solicitations	1b (6)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is 'Yes,' complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

SIGN HERE

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

► G. Dorothy Arthur — Aug 28-2010 ►
Signature of officer or trustee — Date — Title

Paid Preparer's Use Only

Preparer's signature ► [signature] CPA	Date 08/25/10	Check if self-employed ► ☒	Preparer's Identifying number (See Signature in the instrs)
Firm's name (or yours if self-employed), address, and ZIP code ► CHARLES R. BURRIS CPA, P.A. P.O. BOX 9056 NEWARK DE 19714-9056		EIN ►	
		Phone no ► (302) 369-3320	

TEEA0503 07/06/09

Form 990-PF Part I, Line 6a | **Net Gain or Loss From Sale of Assets** | **2009**

Name: THE ARTHUR FAMILY FOUNDATION

Employer Identification Number: 52-2055210

Asset Information:

Description of Property: SEE ATTACHED SCHEDULE # 0427 - SHORT TERM
Date Acquired: Various   How Acquired: Purchased
Date Sold: Various   Name of Buyer:
Sales Price: 2,361.   Cost or other basis (do not reduce by depreciation): 5,813.
Sales Expense: Valuation Method:
Total Gain (Loss): -3,452.   Accumulation Depreciation:

Description of Property: SEE ATTACHED SCHEDULE # 0427 - LONG TERM
Date Acquired: Various   How Acquired: Purchased
Date Sold: Various   Name of Buyer:
Sales Price: 40,325.   Cost or other basis (do not reduce by depreciation): 79,049.
Sales Expense: Valuation Method:
Total Gain (Loss): -38,724.   Accumulation Depreciation:

Description of Property: SEE ATTACHED SCHEDULE # 0429 - SHORT TERM
Date Acquired: Various   How Acquired: Purchased
Date Sold: Various   Name of Buyer:
Sales Price: 22,469.   Cost or other basis (do not reduce by depreciation): 22,716.
Sales Expense: Valuation Method:
Total Gain (Loss): -247.   Accumulation Depreciation:

Description of Property: SEE ATTACHED SCHEDULE # 0429 - LONG TERM
Date Acquired: Various   How Acquired: Purchased
Date Sold: Various   Name of Buyer:
Sales Price: 38,660.   Cost or other basis (do not reduce by depreciation): 45,932.
Sales Expense: Valuation Method:
Total Gain (Loss): -7,272.   Accumulation Depreciation:

Description of Property:
Date Acquired: How Acquired:
Date Sold: Name of Buyer:
Sales Price: Cost or other basis (do not reduce by depreciation):
Sales Expense: Valuation Method:
Total Gain (Loss):   Accumulation Depreciation:

Description of Property:
Date Acquired: How Acquired:
Date Sold: Name of Buyer:
Sales Price: Cost or other basis (do not reduce by depreciation):
Sales Expense: Valuation Method:
Total Gain (Loss):   Accumulation Depreciation:

Description of Property:
Date Acquired: How Acquired:
Date Sold: Name of Buyer:
Sales Price: Cost or other basis (do not reduce by depreciation):
Sales Expense: Valuation Method:
Total Gain (Loss):   Accumulation Depreciation:

Description of Property:
Date Acquired: How Acquired:
Date Sold: Name of Buyer:
Sales Price: Cost or other basis (do not reduce by depreciation):
Sales Expense: Valuation Method:
Total Gain (Loss):   Accumulation Depreciation:

Form 990-PF, Page 11, Part XV, line 3a
Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Person or Business Checkbox / Amount
a Paid during the year				
ST. SCHOLASTICA ACADEMY 7416 NORTH RIDGE CHICAGO IL 60645		NON PROFI	RELIGIOUS EDUCATION	Person or Business X 1,000.
DIVINE WORD MISSIONARIES 1835 WAUKEGAN ROAD TECHNY IL 60082		NON PROFI	RELIGIOUS ACTIVITIES	Person or Business X 100.
THE MARYKNOLL SISTERS P.O. BOX 317 MARYKNOLL NY 10545		NON PROFI	RELIGIOUS EDUCATION	Person or Business X 100.
ST. LABRE INDIAN SCHOOL 1000 TONGUE RIVER ROAD ASHLAND MT 59004		NON PROFI	RELIGIOUS EDUCATION	Person or Business X 100.
EDMUNDITE MISSIONS 1428 BROAD STREET SELMA AL 36701		NON PROFI	RELIGIOUS ACTIVITIES	Person or Business X 100.
OBLATES OF ST. FRANCIS DE SALES P.O. BOX 87 CHILDS MD 21916		NON PROFI	RELIGIOUS ACTIVITIES	Person or Business X 100.
SACRED HEART CHURCH 203 CHURCH ROAD OXFORD PA 19363		NON PROFI	RELIGIOUS ACTIVITIES	Person or Business X 100.
ALASKA RADIO MISSION P.O. BOX 988 NOME AK 99762		NON PROFI	RELIGIOUS ACTIVITIES	Person or Business X 1,000.
ST. ANTHONY IN THE HILLS 901 NORTH DUPONT STREET WILMINGTON DE 19805		NON PROFI	RELIGIOUS ACTIVITIES	Person or Business X 5,000.
Total				7,600.

Form 990-PF, Page 1, Part I
Line 16b - Accounting Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CHARLES R BURRIS CP	TAX PREPARATION	1,825.	1,825.	1,825.	
Total		1,825.	1,825.	1,825.	

Form 990-PF, Page 1, Part I
Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WACHOVIA SECURITIES	INVESTMENT FEES	4,557.	4,557.	4,557.	
Total		4,557.	4,557.	4,557.	

Form 990-PF, Page 2, Part II, Line 10b
L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year Book Value	End of Year Fair Market Value
WELLS FARGO #0425	27,137.	27,043.
WELLS FARGO #0427	261,111.	208,460.
WELLS FARGO #0429	118,045.	130,217.
Total	406,293.	365,720.

Supporting Statement of:

Form 990-PF, p1/Line 3(b)

Description	Amount
WELLS FARGO # 0425	2.
WELLS FARGO # 0425	1,188.
WELLS FARGO # 0427	2.
WELLS FARGO # 0429	5.
Total	1,197.

Supporting Statement of:

Form 990-PF, p1/Line 3(c)

Description	Amount
WELLS FARGO # 0425	268.
WELLS FARGO # 0425	1,188.
WELLS FARGO # 0427	2.
WELLS FARGO # 0429	5.
Total	1,463.

Supporting Statement of:

Form 990-PF, p1/Line 4(b)

Description	Amount
WELLS FARGO # 0425	4.
WELLS FARGO # 0427	6,895.
WELLS FARGO # 0429	2,272.
WELLS FARGO # 6263	12.
Total	9,183.

Supporting Statement of:

Form 990-PF, p1/Line 4(c)

Description	Amount
WELLS FARGO # 0425	4.
WELLS FARGO # 0427	6,895.
WELLS FARGO # 0429	2,272.
WELLS FARGO # 6263	12.
Total	9,183.

Supporting Statement of:

Form 990-PF,p12/Line 3 Column (e)

Description	Amount
WELLS FARGO # 0425	268.
WELLS FARGO # 0425	1,188.
WELLS FARGO # 0427	2.
WELLS FARGO # 0429	5.
Total	1,463.

Supporting Statement of:

Form 990-PF,p12/Line 4 Column (e)

Description	Amount
WELLS FARGO # 0425	4.
WELLS FARGO # 0427	6,895.
WELLS FARGO # 0429	2,272.
WELLS FARGO # 6263	12.
Total	9,183.

Realized Gain/Loss

As of Date: 2/05/10

Account Number: 8360-0427
THE ARTHUR FAMILY FOUNDATION
(BRAN-GL)

Realized Gain/Loss Detail for Year

Short Term

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
BRASIL TELECOM S A SPONSORED ADR REPSTG COM	0.2209	16 7250	11/24/09	11/24/09	3.42	3 69	-0.27
BRASIL TELECOM SA-ADR SPONSORED ADR REPSTG PREFERRED SHARES	0.9328	31 3150	11/24/09	11/24/09	28.61	29.20	-0.59
CITIGROUP INC	110.0000	25.6134	05/01/08	03/30/09	261.25	2,817.47	-2,556.22
	0.3076	3.0524	05/11/09	07/30/09	0.94	0.94	0.00
DOW CHEMICAL COMPANY	15.0000	7.7627	03/20/09	10/16/09	396.62	116 45	280.17
HSBC HLDGS PLC RTS XXX ADR EXP 03/31/09 NON TRANSFERABLE	0.4166	17.7148	05/07/08	04/22/09	3 55	7.38	-3.83
HSBC HOLDINGS PLC-SPON ADR	18 0000	37.2627	04/08/09	11/09/09	1,038.74	670.73	368.01
PFIZER INCORPORATED	0.5750	17.5150	10/16/09	10/16/09	10.19	10.07	0.12
PNC FINANCIAL SERVICES GROUP	0 2252	147.3290	05/30/08	01/02/09	10 89	32.56	-21.67
SLM CORP	130.0000	15.6336	08/13/08	03/23/09	583.68	2,032 37	-1,448.69
TELEMIG CELULAR RTS XXX PARTICIPACOES	3.0000	0 0000	04/16/09	04/17/09	0.16	0.00	0.00
TIM PARTICIPACOES SA RTS ADR	20 0000	0.0000	05/27/09	05/28/09	0 03	0.00	0.00

Realized Gain/Loss

WELLS FARGO ADVISORS

As of Date: 2/05/10

Account Number: 8360-0427
THE ARTHUR FAMILY FOUNDATION
(BRAN-GL)

Short Term *Continued*

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
VIVO PARTICIPACOES RTS EXP 03/17/09 RTS FOR SUBSCR RCPTS	30 0000	0.0000	04/16/09	04/17/09	0.55	0.00	0 00
WELLS FARGO COMPANY	0.2940	138.0035	05/16/08	01/02/09	8.58	39.91	-31.33
	0.2123	135 2706	05/21/08	01/02/09	6.20	28.26	-22 06
	0.2777	86.7543	06/20/08	01/02/09	8.11	23.70	-15.59
Total - Short Term					**$2,361.52**	**$5,812.73**	**-$3,451.95**

Long Term

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
ASTRAZENECA PLC SPON ADR	15.0000	53.6036	05/24/07	07/07/09	653 05	804.06	-151.01
	30 0000	53 6036	05/24/07	10/16/09	1,348.18	1,608.11	-259.93
BOSTON SCIENTIFIC CORP	70.0000	14 6696	10/02/06	06/03/09	684 84	1,026.88	-342.04
	70.0000	14.6696	10/02/06	07/27/09	735.14	1,026.88	-291.74
BRASIL TELECOM PART SA ADR	60.0000	43 0100	06/11/01	10/16/09	3,506.90	2,580.60	926.30
BRASIL TELECOM PART CHG SA ADR	20.0000	43 0100	06/11/01	11/24/09	1,237.16	860.20	376.96
	1.6000	124.4063	08/14/01	11/24/09	98.97	199.05	-100.08
	5.4000	103 3536	08/14/01	11/24/09	334 03	558.11	-224.08
CITIGROUP INC	95 0000	32 3024	11/08/07	03/30/09	225.62	3,068.73	-2,843.11
	55 0000	31.8237	11/20/07	03/30/09	130.62	1,750.30	-1,619.68
CONSECO INC NEW	135 0000	20.0710	07/13/07	03/11/09	40.49	2,709 59	-2,669.10
DOW CHEMICAL COMPANY	10.0000	39 6860	12/01/06	09/16/09	262.27	396.86	-134.59
	20.0000	39 3816	01/10/07	09/16/09	524.56	787 64	-263.08

YI 185038 009808 038074942185 NYNNN NNNNN NNNNNN 000015

Realized Gain/Loss

As of Date: 2/05/10

Account Number: 8360-0427
THE ARTHUR FAMILY FOUNDATION
(BRAN-GL)

Long Term *Continued*

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
	10 0000	39 3816	01/10/07	09/18/09	265.92	393 81	-127.89
	15.0000	41.4800	01/26/07	09/18/09	398.88	622.20	-223.32
	55.0000	41 4800	01/26/07	10/16/09	1,454.27	2,281.40	-827.13
EASTMAN KODAK COMPANY	30.0000	25 3065	09/15/05	04/21/09	122.99	759.19	-636.20
	120 0000	23 4925	10/05/05	04/21/09	491.99	2,819.10	-2,327.11
ERICSSON (LM) TEL-SP ADR NEW	80 0000	10.6778	01/23/08	06/26/09	772.40	854.23	-81.83
FAIRPOINT COMMUNICATIONS INC	0 7544	12.7948	06/09/00	03/30/09	0.48	9 65	-9.17
	0.3772	11.3048	08/02/00	03/30/09	0.24	4.26	-4.02
	0 8685	10 1647	05/23/02	03/30/09	0.56	9 58	-9 02
FORD MOTOR COMPANY.DEL COM PAR $0 01	145.0000	8.7102	10/12/05	03/18/09	362 94	1,262.98	-900.04
	300 0000	8 2556	12/07/05	03/18/09	750.93	2,476.68	-1,725.75
GANNETT CO INC DEL	45 0000	54.3739	06/13/06	08/10/09	365.93	2,446.83	-2,080.90
	40.0000	52.4900	07/21/06	08/10/09	325.27	2,099.60	-1,774.33
	35.0000	55.9883	03/28/07	08/10/09	284.62	1,959.59	-1,674.97
	70.0000	36.6193	12/03/07	08/10/09	569.24	2,563.35	-1,994.11
GLAXOSMITHKLINE PLC-ADR	15.0000	42 7390	02/25/04	07/22/09	569.50	641.09	-71.59
HOME DEPOT INC	40 0000	32.9610	10/15/07	04/20/09	1,009.86	1,318.45	-308.59
	45.0000	32.9610	10/15/07	08/18/09	1,214.52	1,483.25	-268.73
HSBC HLDGS PLC RTS XXX ADR EXP 03/31/09 NON TRANSFERABLE	0.3334	18.7750	02/27/07	04/22/09	2.83	6.26	-3.43
HSBC HOLDINGS PLC-SPON ADR	10 0000	80.4170	02/27/07	08/07/09	546.15	804 17	-258.02

WELLS FARGO ADVISORS

As of Date: 2/05/10

Account Number: 8360-0427
THE ARTHUR FAMILY FOUNDATION
(BRAN-GL)

Long Term *Continued*

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
	10.0000	88.2394	02/27/07	10/30/09	564.01	882.40	-318.39
	24.0000	80.4158	02/27/07	11/09/09	1,384.96	1,929.98	-545.02
	1.0000	75.8600	05/07/08	11/09/09	57.70	75.86	-18.16
INTEL CORP	13.0000	20.0216	03/03/06	07/31/09	253.48	260.28	-6.80
	12.0000	19.6050	03/29/06	07/31/09	234.00	235.26	-1.26
KONINKLIJKE AHOLD ADR	81.0000	14.6218	11/13/02	10/16/09	1,051.35	1,184.36	-133.01
	4.0000	9.2613	12/17/03	10/16/09	51.92	37.05	14.87
MCCLATCHY COMPANY CL A	25.0000	28.3300	07/13/07	03/30/09	14.99	708.25	-693.26
	75.0000	22.2399	09/07/07	03/30/09	45.00	1,667.99	-1,622.99
MERCK & CO INC NEW	0.0390	19.1988	09/03/08	11/05/09	1.27	0.75	0.52
MICRON TECHNOLOGY INC	95.0000	11.4108	11/23/04	12/07/09	812.25	1,084.03	-271.78
	40.0000	11.4108	11/23/04	12/16/09	358.22	456.42	-98.20
	115.0000	14.5700	10/27/06	12/16/09	1,029.89	1,675.55	-645.66
MITSUBISHI UFJ FINANCIAL ADR	170.0000	6.6381	03/04/02	03/09/09	670.74	1,128.47	-457.73
	40.0000	11.7701	02/07/07	03/09/09	157.83	470.81	-312.98
	185.0000	11.7701	02/07/07	04/06/09	951.61	2,177.47	-1,225.86
MOTOROLA INCORPORATED	195.0000	17.6556	06/08/07	11/05/09	1,807.84	3,442.84	-1,635.00
	30.0000	17.8807	07/13/07	11/05/09	278.14	536.43	-258.29
NORTEL NETWORKS CORP	26.5000	26.6670	04/07/05	01/21/09	2.13	706.67	-704.54
	64.5000	25.4580	05/12/05	01/21/09	5.21	1,642.04	-1,636.83
PNC FINANCIAL SERVICES GROUP	0.0628	700.9652	08/29/07	01/02/09	3.04	43.18	-40.14
	0.0960	632.7958	10/31/07	01/02/09	4.64	59.61	-54.97
SANOFI-AVENTIS ADR	35 0000	37.4313	01/28/05	04/29/09	994.46	1,310.10	-315.64

Realized Gain/Loss

As of Date: 2/05/10

Account Number: 8360-0427
THE ARTHUR FAMILY FOUNDATION
(BRAN-GL)

Long Term *Continued*

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
SCHERING PLOUGH CORP CHG	71.9610	19.1912	09/03/08	11/06/09	1,785.00	1,381.01	403.99
SUMITOMO MITSUI FINL GROUP INC ADR	390.0000	7.0456	09/20/07	04/06/09	1,410.35	2,747.79	-1,337.44
TELMEX INTERNACIONAL ADR	10.0000	8.0844	07/19/00	10/07/09	137.02	80.84	56.18
	5.0000	7.2325	06/28/02	10/07/09	68.51	36.17	32.34
	65 0000	7.2325	06/28/02	11/12/09	994.47	470.11	524.36
TENET HEALTHCARE CORP	155.0000	15.0055	12/05/03	06/01/09	588.70	2,325.86	-1,737.16
UNISYS CORP	265.0000	12.6900	06/11/01	08/04/09	535.65	3,362.85	-2,827.20
VIVO PARTICIPACOES SA ADR	0.0733	60.1391	01/13/00	09/11/09	1.76	4.41	-2.65
	0 0917	79.1971	07/19/00	09/11/09	2.20	7.26	-5 06
	0.0183	59.4654	11/14/00	09/11/09	0.44	1.09	-0.65
	0.0367	50 7227	11/14/00	09/11/09	0.88	1.86	-0.98
WYETH	35.0000	58.1919	06/18/07	10/16/09	1,758.82	2,036.72	-277.90
	60.0000	44 7500	09/20/07	10/16/09	3,015.13	2,685.00	330.13
Total - Long Term					**$40,324.96**	**$79,049.45**	**-$38,724.49**

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Realized Gain/Loss

As of Date: 2/05/10

Account Number: 8360-0429
THE ARTHUR FAMILY FOUNDATION
(KNOTT)

Realized Gain/Loss Detail for Year

Short Term

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
AFLAC INC	65.0000	56.1957	07/31/08	03/09/09	756.40	3,652.72	-2,896.32
	10.0000	43.4500	12/10/08	03/09/09	116.37	434.50	-318.13
CA INC	95.0000	18.5684	02/04/09	09/15/09	2,122.50	1,764.00	358.50
	115.0000	16.9897	05/28/09	09/15/09	2,569.36	1,953.82	615.54
COLGATE-PALMOLIVE CO	10.0000	59.4700	12/10/08	11/24/09	849.46	594.70	254.76
DIAGEO PLC SPONSORED ORD NEW	30.0000	55.7600	12/10/08	08/06/09	1,858.24	1,672.80	185.44
GENENTECH INC	20.0000	77.3600	12/10/08	03/17/09	1,878.60	1,547.20	331.40
GENL DYNAMICS CORP COM	14.0000	61.5568	11/07/08	09/09/09	871.43	861.80	9.63
	20.0000	54.0894	12/10/08	09/09/09	1,244.90	1,081.79	163.11
JPMORGAN CHASE & CO	10.0000	28.4466	04/02/09	10/16/09	464.39	284.47	179.92
L-3 COMMUNICATIONS HLDGS INC	20 0000	69.8900	12/10/08	08/11/09	1,474.16	1,397.80	76.36
LIFE TECHNOLOGIES CORP	10.0000	25.3070	01/15/09	10/16/09	486.18	253.08	233.10
OMNICOM GROUP	30.0000	27.9900	12/10/08	03/10/09	653.37	839.70	-186.33
PNC FINANCIAL SERVICES GROUP	35.0000	31.8091	04/03/09	05/07/09	1,574.72	1,113.32	461.40
RANGE RESOURCES CORP	50.0000	36.5323	03/06/09	08/27/09	2,459.85	1,826.62	633.23
TEXTRON INC	115.0000	13.2785	11/18/08	02/03/09	937.33	1,527.03	-589.70
	50.0000	14.7400	12/10/08	02/03/09	407.54	737.00	-329.46
WELLS FARGO COMPANY	75.0000	15.6487	04/03/09	05/05/09	1,744.12	1,173.65	570.47
Total - Short Term					**$22,468.92**	**$22,716.00**	**-$247.08**

Realized Gain/Loss

WELLS FARGO ADVISORS

As of Date: 2/05/10

Account Number: 8360-0429
THE ARTHUR FAMILY FOUNDATION
(KNOTT)

Long Term

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
AIR PRODUCTS & CHEMICALS INC	5.0000	70.6606	11/01/06	10/16/09	414.13	353.30	60.83
	15.0000	77.2478	04/26/07	10/16/09	1,242.42	1,158.72	83.70
AUTOMATIC DATA PROCESSING	55.0000	48.5770	11/14/06	07/30/09	2,044.32	2,413.38	-369.06
	15.0000	45.4735	04/05/07	07/30/09	557.54	682.10	-124.56
	30.0000	38.6900	02/05/08	07/30/09	1,115.09	1,160.70	-45.61
COLGATE-PALMOLIVE CO	40.0000	59.3777	05/12/06	11/11/09	3,262.81	2,375.11	887.70
	20.0000	59.3777	05/12/06	11/24/09	1,698.90	1,187.55	511.35
CVS CAREMARK CORP	10.0000	33.0971	09/22/06	10/16/09	376.00	330.98	45.02
DEVON ENERGY CORP NEW	10.0000	101.1296	07/18/08	10/16/09	710.58	1,011.30	-300.72
DIAGEO PLC SPONSORED ORD NEW	45.0000	65.9700	04/24/06	07/15/09	2,648.33	2,968.65	-320.32
	10.0000	65.9700	04/24/06	08/06/09	619.41	659.70	-40.29
GENENTECH INC	25.0000	82.1814	04/19/07	01/06/09	2,104.19	2,054.54	49.65
	5.0000	77.7125	06/05/07	01/06/09	420.84	388.57	32.27
	20.0000	77.7125	06/05/07	03/17/09	1,878.58	1,554.24	324.34
	10.0000	70.6400	02/05/08	03/17/09	939.29	706.40	232.89
	10.0000	73.0460	02/19/08	03/17/09	939.29	730.46	208.83
GENL DYNAMICS CORP COM	30.0000	78.8408	06/25/07	09/09/09	1,867.34	2,365.22	-497.88
	10.0000	80.5366	07/26/07	09/09/09	622.45	805.37	-182.92
	20.0000	89.7468	04/25/08	09/09/09	1,244.90	1,794.94	-550.04
HEWLETT-PACKARD COMPANY	20.0000	52.2281	10/09/07	10/16/09	963.37	1,044.57	-81.20
L-3 COMMUNICATIONS HLDGS INC	30.0000	83.6638	02/01/07	08/11/09	2,211.22	2,509.91	-298.69

Realized Gain/Loss

As of Date: 2/05/10

Account Number: 8360-0429
THE ARTHUR FAMILY FOUNDATION
(KNOTT)

Long Term *Continued*

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
MICROSOFT CORP	30.0000	24.2700	04/28/06	10/16/09	794.67	728.10	66.57
OMNICOM GROUP	25.0000	52.3303	05/23/07	03/10/09	544.46	1,308.25	-763.79
	30.0000	50.8974	09/19/07	03/10/09	653.35	1,526.92	-873.57
ORACLE CORPORATION	90.0000	19.4715	11/20/06	05/28/09	1,715.52	1,752.44	-36.92
	10.0000	19.4715	11/20/06	10/16/09	217.70	194.72	22.98
TEXTRON INC	80.0000	45.6250	04/24/06	02/03/09	652.05	3,650.00	-2,997.95
	10.0000	44.5229	05/24/06	02/03/09	81.50	445.23	-363.73
	10.0000	53.2533	01/25/08	02/03/09	81.50	532.53	-451.03
THERMO FISHER SCIENTIFIC INC	20.0000	59.9590	08/21/08	10/16/09	946.97	1,199.18	-252.21
VAN KAMPEN ADVANTAGE MUNI INCOME TR II SBI	413.0000	14.1604	03/23/93	10/16/09	4,642.04	5,850 00	-1,207.96
XTO ENERGY INC	10.0000	48.8989	07/25/08	10/16/09	449.28	488.99	-39.71
Total - Long Term					**$38,660.04**	**$45,932.07**	**-$7,272.03**

Form **8868**
(Rev April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ► [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only ► [ ]

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing *(e-file)*. Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization	Employer identification number
	THE ARTHUR FAMILY FOUNDATION	52-2055210
File by the due date for filing your return See instructions	Number, street, and room or suite number If a P O box, see instructions 3204 GREENBRIAR LANE	
	City, town or post office, state, and ZIP code For a foreign address, see instructions WEST GROVE PA 19390	

Check type of return to be filed (file a separate application for each return)

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (section 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ► WACHOVIA SECURITIES

Telephone No ► (302) 428-8600 FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ____ If this is for the whole group, check this box ► [ ] If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 16, 20 10, to file the exempt organization return for the organization named above The extension is for the organization's return for.

► [X] calendar year 20 09 or

► [ ] tax year beginning ________, 20 ___, and ending ________, 20 ___

2 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 0.
c Balance Due. Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ► [X]

Note. Only complete Part II if you have already been granted an automatic 3 month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1)

Part II | Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print	Name of Exempt Organization THE ARTHUR FAMILY FOUNDATION	**Employer identification number** 52-2055210
File by the extended due date for filing the return See instructions	Number street and room or suite number If a P O box see instructions 3204 GREENBRIAR LANE	For IRS use only
	City, town or post office state and ZIP code For a foreign address see instructions WEST GROVE PA 19390	

Check type of return to be filed (File a separate application for each return)

[ ] Form 990	[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 6069
[ ] Form 990-BL	[ ] Form 990 T (section 401(a) or 408(a) trust)	[ ] Form 4720	[ ] Form 8870
[ ] Form 990 EZ	[ ] Form 990 T (trust other than above)	[ ] Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of ► WACHOVIA SECURITIES

  Telephone No ► (302) 428-8600 FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ► [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ► [ ] If it is for part of the group, check this box ► [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3 month extension of time until Nov 15, 20 10

5 For calendar year 2009, or other tax year beginning ______, 20 __, and ending ______, 20 __

6 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension INFORMATION REQUIRED FOR THE ACCURATE COMPLETION OF THIS TAX RETURN IS UNAVAILABLE AT THIS TIME.

8a If this application is for Form 990 BL, 990 PF, 990 T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	**8a**	$ 0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	**8b**	$ 0.
c Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instrs	**8c**	$ 0.

Signature and Verification

Under penalties of perjury I declare that I have examined this form including accompanying schedules and statements and to the best of my knowledge and belief it is true, correct and complete, and that I am authorized to prepare this form

Signature ► [signature] CPA Title ► CERTIFIED PUBLIC ACCOUNTANT Date ► 08/12/10