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SCANNED NOV @ 3 2010

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
on may be able to use a copy of this return to satisfy state reporting

OMB No 1545-0052 2009

-		7461106 36		THE TECHNOLI		0 0010 10 03	с в сору от т							
_				or tax year begi		- 1 1.			and end				1= 1	, 20
G Check all that apply: Initial return			• •	Initial return of a former public charity						L	Final retur	n		
_				Amended	return		Addre	ss change		_	ame cl			
			Name of fou	indation							A Emp	loyer identi	ification number	
ι		ne IRS												
	lab			LER FAMILY								52	-2034853	
		wise,	Number and	street (or PO box	number if r	nail is not del	ivered to stree	t address)	Room/su	uite	B Teleph	one number (se	ee page 10 of the instru	ctions)
	pri or t								}					
S		ype. pecific	P.O BOX	65149								(4	10) 323-6	417
		tions.	City or town	, state, and ZIP co	de						C If exe	imption appli-	cation is	. ▶∟.
											-	•	ations, check here	. ▶
			BALTIMO	RE, MD 2120	9-014	9				l	_ 2 Fo	reign organiz	rations meeting the	
Н	Che	ck type	of organiza	ition: X Secti	on 501(c)(3) exem	pt private f	oundation					here and attach	. ▶
	_		-	nexempt charitable				ıvate foundat	ion			•		
ī							thod. X C		rual				on status was termin '(b)(1)(A), check here	L 1
			om Part II, co		,	her (specif							s in a 60-month term	
		▶ \$	1,7					n cash basıs.)	,				s in a 60-month term (b)(1)(B), check here	
1				nue and Expens				<u> </u>					(d) Disburs	
		total o	of amounts in	columns (b), (c), ar	nd (d)		enue and ses per	(b) Net inve		(c		ted net	for char	table
				v equal the amount je 11 of the instruc			oks	incom	ne		inco	me	purpo (cash bas	
٦	1			•	ĵ		100,000	 					\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	is siny!
	_	Check	if the	, etc., received (attach sc foundation is not req	uired to	•	200,000	1					1	
	2		attaci	Sch B				 					1	
	3		_	temporary cash inve	T I		15,763	 	5,763.				+	STMT
	4			est from securities	· [15,763	1	5,703.				 	DIMI
	i			• • • • • • • •	1			·					+	
	,			oss)			112 (57	 					- 	
ě			n or (loss) from ales price for all	sale of assets not on		<u>-</u> .	113,657							.
Revenue	-		on line 6a	'338,	322.			ļ						
Ę	7	Capital	gain net inco	ome (from Part IV, I	ine 2) .									
_	8			algaın				1						
	9	Income	e modification	ns · · · · · · ·	• • • •			<u> </u>					<u></u>	
	lio a		ales less returns wances • • •					ļ		ļ				
	ь	Less Co	ost of goods sol	d . [_		_					
	C			(attach schedule)										
	11	Other	income (attacl	h schedule)										
_	12	Total.	Add lines 1 th	rough 11			2,106	. 1	<u>5,763.</u>					
	13	Compe	nsation of office	ers, directors, trustees	, etc					<u> </u>				
	14	Other	employee sala	ries and wages .										
ès	15			oyee benefits				1						
ens	16a			chedule)										
×				ach schedule)							1	RF	CEIVED	
ند				ees (attach schedu			8,831		8,831.		1 -			70
₹	17										<u>υ</u>			18
and Administrative Expenses	18) (see page 14 of the Th			119		119.		Tg	NOV	0 1 2010	121
ī	19			schedule) and de							160			12
Ξ	20	-						<u> </u>	•		1		DENI III	
ĕ	21	-	· ·	and meetings	í								DEN, UT	
and	22			tions				· · · · · · · · · · · · · · · · · · ·						
	23			ach schedule) STN	1		236			 			1	23
Operating					- 1		230			 		· · · · · · ·	1	
era	24		-	l administrative ex			9,186		8,950.				1	23
ô			_	h 23	- (0,950.				- 	179,97
	25		· -	grants paid			179,978		0 050					
_	26			rsements Add lines 2	4 and 25		189,164_	 	8,950.	 				180,21
	27		ct line 26 froi				107 050						1	
				xpenses and disbursem	!	<u>-</u>	187,058	-	6 612				-	
				ome (if negative, e				<u> </u>	6,813.	ļ			 	
	l c	Adiust	ed net incom	e (if negative, ente	r-0-1 l			1		1				

P	art II	Ralance Sheet	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	of year
_	ar C II		amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bea	aring	3,114.	3,891.	
	2		y cash investments	11,929.	138,641.	138,641.
	3	Accounts receivable				
		Less. allowance for do	oubtful accounts			
	4	Pledges receivable				
		Less allowance for do	oubtful accounts			
	5					
	6	Receivables due from	officers, directors, trustees, and other			
		disqualified persons (a	stach schedule) (see page 16 of the instructions)			
	7	Other notes and loans	receivable (attach schedule)			
			oubtful accounts			
70	8		use			
Assets	9		deferred charges		<u> </u>	
Ass	10 a		ate government obligations (attach schedule)			
			te stock (attach schedule) STMT 6	1,550,093.	1,345,920.	1,578,217.
			te bonds (attach schedule)	, , , , , , , , , , , , , , , , , , , ,		
	11	Investments - land, builds and equipment basis Less accumulated depre	ings,			
	12	(attach schedule)	ge loans			
	13		ttach schedule)			
	14	Land, buildings, and				
		Less accumulated depre	ciation			
	15	Other assets (describe	· >			
	16		impleted by all filers - see the			
		·	page 1, item I)	1,565,136.	1,488,452.	1,720,749.
_	17		d accrued expenses		2/100/100/	27.207.13
	18					
Ś	19		· · · · · · · · · · · · · · · · · · ·			
Liabilities	20		ctors, trustees, and other disqualified persons			
ΞĒ	21		notes payable (attach schedule)			
<u>:</u>	22		ibe >)			
		, , , , , , , , , , , , , , , , , , , ,				
	23	Total liabilities (add li	nes 17 through 22)			
		Foundations that for	ollow SFAS 117, check here ▶			
			24 through 26 and lines 30 and 31.			
Se	24	Unrestricted				
alances	25					
3ala	26		1			
P			lo not follow SFAS 117.			
Fund			mplete lines 27 through 31. ▶ X			
<u></u>	27		ncipal, or current funds	1,565,136.	1,488,452.	
	28		or land, bldg , and equipment fund			
Net Assets	29		nulated income, endowment, or other funds			
Ä	30		ind balances (see page 17 of the			
ş				1,565,136.	1,488,452.	
	31		et assets/fund balances (see page 17			
		of the instructions) .		1,565,136.	1,488,452.	
Р	art II	Analysis of C	hanges in Net Assets or Fund	Balances		<u>'</u>
			palances at beginning of year - Part II, c		agree with	
-			ed on prior year's return)			1,565,136.
2	Ente	r amount from Part I	, line 27a ided in line 2 (itemize) ► SEE STAT		2	-187,058.
3	Othe	r increases not inclu	3	110,374.		
						1,488,452.
		eases not included i			II	1,100,152.
			palances at end of year (line 4 minus lin	ne 5) - Part II. column (b)	, line 30 6	1,488,452.
<u>-</u>		or raile	The state of the s		,	Form 990-PF (2009)

Form 990-PF (2009)	and Lacco for Tay on law	octment Income			Page 3	
	and Losses for Tax on Inve	* *	(b) How	(c) Date	(d) Date sold	
	I describe the kind(s) of property sold (e rick warehouse, or common stock, 200	-	P-Purchase	acquired (mo , day, yr)	(mo., day, yr)	
1a SEE PART IV DETA			D-Donation			
b			-			
<u>c</u>						
<u>d</u>			ļ			
<u>e</u>						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini		
<u>a</u>	-					
<u>b</u>						
<u>c</u>				· · · · · · · · · · · · · · · · · · ·		
_d			1			
Complete only for assets sho	wing gain in column (h) and owner	d by the foundation on 12/31/69	····			
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any		Gains (Col. (h) ga (k), but not less t Losses (from co	than -0-) or	
a		• • • • • • • • • • • • • • • • • • • •				
b		· •				
С						
d						
е						
2 Capital gain net income or		gain, also enter in Part I, line 7				
	· ' '	(loss), enter -0- in Part I, line 7	2		-113,657.	
· · ·	or (loss) as defined in sections 122					
	line 8, column (c) (see pages 13 ar	•				
Part V Qualification Un	ine 8	end Tay on Not Investment Inc	ome			
	private foundations subject to the			me l		
troi optional ade by demestic	private touridations subject to the	section 4040(a) tax on het investi	iiciii iiico	1110.7		
If section 4940(d)(2) applies,	leave this part blank.					
	, , , , , , , , , , , , , , , , , , ,					
Was the foundation liable for	the section 4942 tax on the distrib	utable amount of any year in the b	ase perio	d?	Yes X No	
If "Yes," the foundation does r	not qualify under section 4940(e). I	Do not complete this part.				
	ount in each column for each year,	see page 18 of the instructions be	fore mak			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets		(d) Distribution ra (col (b) divided by	col (c))	
2008	222,401.	2,021,117.			003865684	
2007	260,013.				137897335	
2006	229,341.		ļ. <u> </u>		386897424	
2005	202,456.				184968531	
2004	118,718.	1,497,395.		0.079	928302151	
2 Tatal of line 1 column (d)			_	0 577	741021125	
2 Average distribution ratio	for the 5-year base period - divide t	the total on line 2 by E. or by the	2	0.57	741931125	
-	fation has been in existence if less		3	0 110	548386225	
number of years the round	ation has been in existence in less	than 5 years		0.11.	740300223	
4 Enter the net value of non	4		1,449,654.			
5 Multiply line 4 by line 3	5 167,412.					
6 Enter 1% of net investmen	it income (1% of Part I, line 27b)		6	6 68.		
7 Add lines 5 and 6			7		167,480.	
8 Enter qualifying distribution If line 8 is equal to or greater VI instructions on page	ons from Part XII, line 4	n Part VI, line 1b, and complete t	8 hat part	using a 1% tax	180,214. c rate. See the	

Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their

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9

names and addresses . .

X

Х

Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

4b

Х

Par	t VII-B Statements Regarding Activities for	Which Form 47	20 May Be Requi	red (continued)				
5a	During the year did the foundation pay or incur any amoun	nt to						
	(1) Carry on propaganda, or otherwise attempt to influence		4945(e))?	Yes X No	•			
	(2) Influence the outcome of any specific public election (see section 4955), o	r to carry on,					
	directly or indirectly, any voter registration drive?			Yes X No	•			
	(3) Provide a grant to an individual for travel, study, or oth				•			
	(4) Provide a grant to an organization other than a charita	ble, etc., organizatioi	n described in					
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (si	ee page 22 of the ins	tructions)	. Yes X No	,			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational							
	purposes, or for the prevention of cruelty to children o	r animals?		Yes X No	,			
ь	b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in							
	Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?							
	Organizations relying on a current notice regarding disaster assistance check here							
c	c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax							
	because it maintained expenditure responsibility for the grant?							
	If "Yes," attach the statement required by Regulations secti							
6a	Did the foundation, during the year, receive any funds, dire		nav premiums					
•	on a personal benefit contract?							
ь	Did the foundation, during the year, pay premiums, directly			t?	6Ь	X		
	If "Yes" to 6b, file Form 8870	, c						
7a	At any time during the tax year, was the foundation a part	v to a prohibited tax	shelter transaction?	Yes X No	,			
	If yes, did the foundation receive any proceeds or have any		•		- 			
	t VIII Information About Officers, Directors							
	and Contractors List all officers, directors, trustees, foundation mar							
<u> </u>		(b) Title, and average	(c) Compensation	(d) Contributions to		se account,		
	(a) Name and address	hours per week devoted to position	(if not paid, enter -0-)	employee benefit plans and deferred compensation	other all	owances		
SEE	STATEMENT 9		-0-	-0-		-0-		
		-						
	. 1-10				_			
2	Compensation of five highest-paid employees (oth	er than those incl	uded on line 1 - see	page 23 of the inst	ructions).			
	If none, enter "NONE."							
1-) Name and address of each employee paid more than \$50,000	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit	(e) Expens	se account,		
(a	, ivaline and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	plans and deferred compensation	other all	owances		
				compensation				
NON	IR		NONE	NONE	N	ONE		
	· -		2,02,2			<u> </u>		
			_					
			_	, .				
Tota	I number of other employees paid over \$50,000 .					NONE		
	. hamber of other employees paid over \$50,000 .	<i>.</i>	<u> </u>	<u> </u>		- INONE		

Five highest-paid independent contractors for professional services (see page 23 of	the instructions). If no	ne, enter "NONE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
IONE		NONE
otal number of others receiving over \$50,000 for professional services	<u>.</u>	▶ NO
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	tion such as the number	Expenses
1 NONE		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see page 23 of the instru	ctions)	I
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	2	Amount
1 NONE		
2		
All other program-related investments. See page 24 of the instructions		
3 <u>NONE</u>		
otal. Add lines 1 through 3		. •

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Pa	Minimum Investment Return (All domestic foundations must complete this part. Forei see page 24 of the instructions.)	gn foundatio	ons,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes [,]		
а	Average monthly fair market value of securities	1a	1,414,728.
Ь	Average of monthly cash balances	1b	54,413.
C	Fair market value of all other assets (see page 24 of the instructions)	1c	2,589.
d	Total (add lines 1a, b, and c)	1d	1,471,730.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	C., hans a line 2 from line 1.1	3	1,471,730.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25		
	of the instructions)	4	22,076.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,449,654.
6	Minimum investment return. Enter 5% of line 5	6	72,483.
Pa	rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) priva foundations and certain foreign organizations check here ▶ and do not complete this	te operating	
1	Minimum investment return from Part X, line 6	1	72,483.
2 a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)]	
C	Add lines 2a and 2b	2c	68.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	72,415.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	72,415.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	72,415.
Pa	rt XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	180,214.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the.		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	180,214.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	68.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	180,146.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w	hether the fou	undation

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	rt XIII Undistributed Income (see page 26	(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	2009
	line 7				72,415
2	Undistributed income, if any, as of the end of 2009				
а	Enter amount for 2008 only			NONE	
Ь	Total for prior years 20 <u>07</u> , 20, 20		NONE		
3	Excess distributions carryover, if any, to 2009.				-
а	From 2004				
þ	From 2005				
C	From 2006				
d	From 2007				
8	From 2008				
f	Total of lines 3a through e	600,320.			
4	Qualifying distributions for 2009 from Part XII,			-	
	line 4 ▶ \$ 180,214.				
а	Applied to 2008, but not more than line 2a			NONE	
D	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
			1,01,12		
С	Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
a	Applied to 2009 distributable amount	NONE	·		72,415
		107,799.		-	12,415
5 5	Remaining amount distributed out of corpus	NONE			NON
,	(If an amount appears in column (d), the same	NOME			IVOI
6	amount must be shown in column (a)) Enter the net total of each column as indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	708,119.			
	Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been				
	been previously assessed		NONE		
	. ' '		110112		
a	Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions		NONE		
e	Undistributed income for 2008. Subtract line		110112		
	4a from line 2a. Taxable amount - see page			NONE	
	27 of the instructions			HONE	
f	Undistributed income for 2009 Subtract lines				
	4d and 5 from line 1 This amount must be distributed in 2010				NON
7	Amounts treated as distributions out of corpus			· · · · · · · · · · · · · · · · · · ·	INOI
-	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the	NIONIT			
8	Excess distributions carryover from 2004 not	NONE			
,	applied on line 5 or line 7 (see page 27 of the instructions)	47,541.			
9	Excess distributions carryover to 2010.				
	Subtract lines 7 and 8 from line 6a	660,578.			
	Analysis of line 9				
	Excess from 2005 122,218.				
b	Excess from 2006 149, 216.				
C	Excess from 2007 159,712.				
d	Excess from 2008 121,633.				
e	Excess from 2009 107,799.				

52-2034853

Pa	rt XIV Private Oper	ating Foundations	see page 27 of the	instructions and Par	t VII-A guestion 9) NOT APPLICABLE
	•					/ NOT APPLICABLE
· a	If the foundation has				ting	
_	foundation, and the ruling				· •	10101 10101 101
Ь	Check box to indicate wh		private operating tound		4942	2(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
	justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
	I or the minimum investment return from Part X for each year listed					
ь	85% of line 2a			 		
				1		
С	Qualifying distributions from Part XII, line 4 for each year listed		•			
d	Amounts included in line 2c not used directly for active conduct					
e	of exempt activities					
3	2d from line 2c					
_	alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying	-				
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest-					
	ment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test - enter					
	(1) Total support other than					
	gross investment income					•
	(interest, dividends rents, payments on securities					
	loans (section 512(a)(5)),					
	or royalties)					-
	(2) Support from general public and 5 or more				1	
	exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
	(3) Largest amount of sup- port from an exempt					
	organization					···
Pa		ary Information (C	omplete this part	only if the founda	tion had \$5,000	or more in assets
		during the year - see				
1	Information Regarding	Foundation Manager	rs:			
а				re than 2% of the total more than \$5,000). (Se		
	SEE STATE	MENT 10				
b	List any managers of					ly large portion of the
	ownership of a partner	ship or other entity) o	which the foundation	n has a 10% or greater	ınterest.	
	N/A					
2	Information Regarding	Contribution, Grant,	Gift, Loan, Scholars	nip, etc., Programs:		· · · · · · · · · · · · · · · · · · ·
	Check here ▶ X If t	he foundation only i	makes contributions	to preselected charita	able organizations	and does not accept
	unsolicited requests f	or funds. If the foun	dation makes gifts,	grants, etc. (see page	28 of the instruct	ions) to individuals or
	organizations under ot					·
a	The name, address, an	d telephone number o	f the person to whon	n applications should be	e addressed	
	The form in which app	lications should be sul	omitted and informat	on and materials they s	hould include	
c	Any submission deadli	nes				
d	Any restrictions or li	mitations on awards,	such as by geogr	aphical areas, charitat	ole fields, kinds of	institutions, or other

Form 990-PF (2009) Part XV Supplementary Information (co	ontinued)	······································		Page 1
3 Grants and Contributions Paid Durin Recipient Name and address (home or business)	g the Year or Appr	oved for Fu	iture Payment	
Recipient	If recipient is an individual,	Foundation	Purpose of great or	
Name and address (home or business)	any foundation manager or substantial contributor	recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 11				
Total	· · · · · · · · · · · · · · · · · · ·		▶ 3a	179,978
b Approved for future payment				
Total		· · · · · · ·	▶ 3b	

Part XVI-	A Analysis of Income-Produ	cing Activ	/ities			
nter gross	amounts unless otherwise indicated.	(a)	ated business income (b)	Excluded by	y section 512, 513, or 514 (d)	(e) Related or exempt function income
1 Program	service revenue	Business code	Amount	Exclusion code	Amount	(See page 28 of the instructions.)
a						
ь						
c						
е						
f						-
g Fees	and contracts from government agencies					
_	ship dues and assessments			-		
	n savings and temporary cash investments					
	ds and interest from securities			14	15,763.	
	al income or (loss) from real estate			+	13,703.	
						
	t-financed property					
	debt-financed property			-		-
	I income or (loss) from personal property	 			 	
	vestment income			+10	112 (5-	
	oss) from sales of assets other than inventory			18	-113,657.	
9 Net inco	me or (loss) from special events					· · · · · · · · · · · · · · · · · · ·
-	ofit or (loss) from sales of inventory	ļ				,
I1 Other re	venue, 8					
b						
c						
d						
е						
12 Subtotal	Add columns (b), (d), and (e)				-97,894.	
	dd line 12, columns (b), (d), and (e)					
See worksh	eet in line 13 instructions on page 28 to	o verify calci	ilatione			3.7032.
	B Relationship of Activities			vemnt Purn	0565	
Line No. ▼	Explain below how each activithe accomplishment of the for page 29 of the instructions.)	oundation's	exempt purposes	ed in column other than	by providing funds for	such purposes). (See
			NOT APPLICAB	LE		
						
_	Ī					
						

Par	XVII	Exempt Organ		ransters to a	and Iransad	tions a	ina Kelatio	nsnips	with i	ionci	narit	apie
1	Did the	e organization directly		engage in any o	of the following	with an	y other organ	nization d	escribed		Yes	No
	ın secti	on 501(c) of the Co	de (other than	section 501(c)(3) organizations)	or in se	ection 527, re	lating to	political			
а	Transfer	ations? 's from the reporting fou	ndation to a noi	ncharitable exempt	organization of							İ
	(1) Casi	h								1a(1)		<u>X</u>
	(2) Oth	er assets								1a(2)		<u>X</u>
b		ansactions										
		es of assets to a nonchar								1b(1)		X
		chases of assets from a								1b(2)		X
		tal of facilities, equipme								1b(3)		X X
		mbursement arrangemer								1b(4)		X
		ns or loan guarantees . formance of services or r								1b(5) 1b(6)		X
~		of facilities, equipment,								10(6) 1c		X
		answer to any of the									fair r	
ŭ		of the goods, other a										
		n any transaction or										
				,					,			
(a) l	ine no	(b) Amount involved	(c) Name of	noncharitable exempt	organization	(d) Descr	iption of transfer	s, transactio	ns, and shar	ng arra	ngeme	nts
						·n						
												
												
		 .										
	-											
_					1		 .					
_					†					•		
				-				-				
2a	Is the 1	foundation directly or	indirectly affilia	ted with, or relate	ed to, one or m	ore tax-ex	empt organiza	tions desc	ribed in _			_
	section	501(c) of the Code (other	er than section (501(c)(3)) or in sect	ıon 527 ⁷				<i>.</i> . L	Ye	s 🔼	X No
b	If "Yes,"	complete the following	schedule									
		(a) Name of organization		(b) Type	of organization		(c)	Description	of relations	hip		
		 _										
	-											
\neg	Under pe	enalties of perjury, I declar	re that I have ex	amined this return, ir	ncluding accompan	vina schedi	ules and stateme	nts, and to	the best o	f my kı	nowled	ge and
ŀ		is true, correct, and comp										
		March 1	Lines	- Mst	12.	lollal	In N	M	100	-		
ارو	Sign	nature of officer or trustee	VII.			Date		Title	3. V.	,		
雪	Ť				Date				reparer's i			
Sign Here	ء ح دي	Preparer's	a / n	•			Check if self-employed		number (Se page 30 of ti			
Sig	I	signature	Wach		09/24	/2010						
	g ge le Se ge le	irm's name (or yours if	BROWN		ADVISORY	& TRUS	T I	IN ▶ 5	2-1811	121		
	1 -	self-employed), address,		OUTH BOND ST	TREET							
- 1	l a	and ZIP code	BALTI	MORE, MD		212	31 F	hone no	410-53	37-5	484	

Schedule B

Schedule of Contributors Attach to Form 990, 990-EZ, or 990-PF. OMB No. 1545-0047

(Form 990, 990-EZ, or 990-PF) Department of the Treasury

Internat Revenue Service Name of the organization **Employer identification number** THE WIELER FAMILY PRIVATE FOUNDATION 52-2034853 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule |X| For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. Special Rules For a section 501(c)(3) organization filling Form 990 or 990-EZ that met the 331/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

990-PF).

	8 (Form 990, 990-EZ, or 990-PF) (2009) rganization		Page of of Par Employer identification number
THE W	IELER FAMILY PRIVATE FOUNDATION		52-2034853
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1_	SCOTT A WIELER 811 WEST ST. GEORGES RD.	\$100,000.	Person X Payroll Noncash (Complete Part II if there is
(a)	BALTIMORE, MD 21210	(c)	a noncash contribution.)
No.	Name, address, and ZIP + 4	Aggregate contributions	Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash

(a)

No.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Person Payroll Noncash

(Complete Part II if there is a noncash contribution.)

(d) Type of contribution

(Complete Part II if there is a noncash contribution.)

(c)

Aggregate contributions

(b)

Name, address, and ZIP + 4

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

CAPITAL	<u> GAINS AND L</u>	USSES FUR	R TAX UNI	<u>INVES II</u>	VI IP		
Kind of Property		Descr	ription		D D	Date acquired	Date sold
Gross sale Deprec	ed/ other	FMV as of	Adj. basis as of	Excess of FMV over		Gain or	
expenses of sale allow		12/31/69	12/31/69	adj basis		(loss)	
	TOTAL LONG	-TERM CAPITA	AL GAIN DIV.	LDENDS		1,412.	
		CAN EXPRESS YPE: SECURIT				01/27/2006	02/26/2009
7,974.00	28,573.00					-20,599.00	
		NBAY COMMUNI YPE: SECURIT				12/10/2008	03/02/200
26.00	33.00		. 115			-7.00	
		BUY COMPANY YPE: SECURIT				05/20/2005	11/05/2009
8,991.00	8,267.00		1165			724.00	
	420. CISCO	SYSTEMS YPE: SECURIT	ידייכ			03/05/2008	06/22/2009
7,745.00	10,241.00		1165			-2,496.00	
		AST CORP - S		A NEW		08/02/2007	10/20/200
20,530.00	36,151.00	YPE: SECURIT	TES			-15,621.00	
		TECH INC. (C		P)		12/06/2007	03/26/2009
21,565.00	15,500.00	YPE: SECURIT	TES			6,065.00	
		AL ELECTRIC				08/26/2004	09/14/200
7,629.00	16,498.00	YPE: SECURIT	TES			-8,869.00	
	E	AL ELECTRIC				07/29/2002	10/20/200
7,910.00	10,701.00	YPE: SECURIT	TES			-2,791.00	
	l l	S ENGINEERIN		C		02/24/2004	01/16/200
4,859.00	2,160.00	YPE: SECURIT	TES			2,699.00	
	•	ORY CORP. OF		GS.		08/11/2003	01/07/200
304.00	157.00	YPE: SECURIT	TES			147.00	
		- •					

JSA 9E1730 1 000 FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of P		INS AND LO		ription		Pη	Date	Date sold
Gross sale	Depreciation	Cost or	FMV	Adj. basis	Excess of	D	acquired Gain	
price less expenses of sale	allowed/ allowable	other basis	as of 12/31/69	as of 12/31/69	FMV over adj basis		or (loss)	
4.00		.184 MARRIO			CLASS-A		01/16/2002	08/05/2009
		.22 MARRIOT			LASS-A		01/16/2002	09/21/2009
6.00		4.00	. D. D. D. CORT	. 1 20			2.00	
		.102 MARRIO			CLASS-A		01/16/2002	12/21/200
3.00		2.00					1.00	
		90. MEDTRON PROPERTY TY		ΓΙΕS			04/14/2004	01/07/2009
2,852.00		4,505.00					-1,653.00	
		560. MEDTRO		ידדכ			04/14/2004	09/10/2009
21,786.00		28,034.00	FB. SECORT.	1115			-6,248.00	
		250. MICROS					06/19/2007	05/15/200
5,927.00		PROPERTY TY 6,608.00	PE: SECURI	TIES			-681.00	
		260. MICROS PROPERTY TY					06/19/2007	06/22/2009
6,668.00		6,872.00					-204.00	
		735. MICROS		TIES			02/26/2004	02/26/200
12,223.00		20,896.00					-8,673.00	
		125. NETAPP PROPERTY TY		TTES			07/27/2007	04/28/2009
2,137.00		3,790.00	i i i i i i i i i i i i i i i i i i i				-1,653.00	
		330. NETAPP		TTD0			09/06/2007	06/22/200
6,257.00		PROPERTY TY 9,666.00	PE: SECURI	LIES			-3,409.00	
		265. PEPSIC PROPERTY TY		TIES .			02/26/2004	08/28/200
15,056.00		13,737.00					1,319.00	
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ja .								

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kınd of P		INS AND LO		ription	IIV LOI	P	Date	Date sold
Gross sale	Depreciation	Cost or	FMV	Adj. basis	Excess of	D	acquired Gain	
price less expenses of sale	allowed/ allowable	other basis	as of 12/31/69	as of 12/31/69	FMV over adj basis		or (loss)	
3,500.00		85. STRYKER PROPERTY TY 4,146.00		TIES			04/25/2005	05/07/2009
		440. STRYKE PROPERTY TY		יוהכ			05/09/2005	07/23/2009
17,582.00		21,010.00	IB. OBCORT	1165			-3,428.00	
		300. ULTRA PROPERTY TY					08/01/2008	04/21/2009
11,418.00		24,360.00	II. blecki.	.120			-12,942.00	
		115. WALGRE		ries			06/13/2006	02/26/2009
2,736.00		4,976.00					-2,240.00	
		515. WALGRE		ries			01/25/2008	03/05/2009
11,585.00		18,596.00					-7,011.00	
		200. ACCENT PROPERTY TY					01/18/2008	02/27/2009
5,881.00		6,743.00					-862.00	
		1. RAUCH POPROPERTY TY				,	01/31/2009	12/31/2009
63,167.00		65,900.00					-2,733.00	
		1. RAUCH POPROPERTY TY					01/01/2008	12/31/2009
60,589.00		83,849.00					-23,260.00	
TOTAL GAIN(L	oss)			•••••			-113,657. =======	
						\perp		

- DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF, PART I

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
ALBERTO CULVER CO NEW	177.	7
	146.	
AMERICAN EXPRESS CO.	0 (\circ
AMPHENDI, CORP - CI, A	o ~	<u>۳</u> م
AVALONBAY COMMUNITIES INC	9	9
BANK OF NEW YORK MELLON CORP. BEST BIV COMDANY INC	612.	612.
IAN NATURAL	വെ) N
	22.	222.
Д	371.	371.
COSTCO WHOLESALE CORPORATION	44 4	4.
TINGUMOD TIGMO IK	0	. 07.
	ე 47	ე 4
IC CO.	78	78
FOLIO INSTITUTIC	Н	1
	7	1,371.
ATIONAL	131.	സി
MASTERCARD INC.	_	_
MEDTRONIC INC.	4 (41 (
MICROSOF" CORP.	س د	3
PETULO INC. DETEMBRI INC	160	186.
E GRO	(1)	m
BLE CO.	Н	Н
QUALCOMM CORP.	28	α
ROPER INDUSTRIES INC NEW	4	4
SCHLUMBERGER LTD.	Н	T
	319.	319.
STRYKER CORP. Walchen Co	7	
630 W201 09/24/2010 11:10		· Ŧ /
7.01.11 0102/£2/C0 102M		ŗ

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SECURITIES
FROM
INTEREST
AND
DIVIDENDS
1
PART I
990PF,
FORM

NET	1,489.
INVESTMENT	1,489.
INCOME	15,763.
REVENUE	1,489.
AND	
EXPENSES	15,763.
PER BOOKS	===========
	TOTAL
DESCRIPTION	ACCENTURE PLC RAUCH PORTFOLIO - WIELER FDN

PROFESSIONAL FEES	
I - OTHER I	
PART	
FORM 990PF,	

NET INVESTMENT INCOME	8,831.
REVENUE AND EXPENSES PER BOOKS	8,831. 8,831. ====================================
	TOTALS
DESCRIPTION	INVESTMENT FEES-PRIN

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FORM 990PF, PART I - TAXES 119.

119.

NET

REVENUE AND EXPENSES PER BOOKS

119.

119.

4

	TOTALS			
DESCRIPTION FOREIGN TAXES				

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STATEMENT

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REVENUE AND EXPENSES	PER BOOKS	236.
	DESCRIPTION	OTHER MISC EXPENSE

TOTALS

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STOCK	
CORPORATE	
ı	
II	
PART	
990PF,	
FORM	

THE WIELER FAMILY PRIVATE FOUNDATION

DESCRIPTION	COMMON STOCKS EQUITY MUTUAL FUNDS RAUCH PORTFOLIO REAL ESTATE INV TRUSTS

TOTALS

ENDING FMV 	1,011,527. 231,424. 305,624. 29,642.	1,578,217.
ENDING BOOK VALUE	760,535. 284,227. 277,372. 23,786.	1,345,920.

AMOUNT

FORM	990PF,	PART	III	- OTHER	INCREASES	IN NET	WORTH O	R FUND	BALANCES
=====	==== = :	=====	====	======		_=:		======	

DESCRIPTION

ADJUST COST OF GIFTED STOCK 110,374.

TOTAL 110,374.

STATE(S) WHERE THE FOUNDATION IS REGISTERED

MD

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME: SCOTT A. WIELER ADDRESS:

811 ST. GEORGES ROAD BALTIMORE, MD 21210, TITLE:

TITLE: TRUSTEE

TRUSTEE

OFFICER NAME:
MARY WIELER
ADDRESS:
811 ST. GEORGES ROAD
BALTIMORE, MD 21210,
TITLE:

FORM 990PF, PART XV - INFORMATION REGARDING FOUNDATION MANAGERS

SCOTT WIELER MARY WIELER

2009 WIELER FOUNDATION GRANTS.xls

Foundation Status of Purpose of Grant or

Relationship to

ORGANIZATION	ADDRESS	Substantial Contributor	Recipient	Contribution	Amount
ABAG	BALTIMORE, MD	None	General	Public Charity	1,800 00
ABMRF/ FDN FOR ALCOHOLIC RESEARCH	BALTIMORE, MD	None	General	Public Charity	1,000 00
CITYLIT PROJECT	BALTIMORE, MD	None	General	Public Charity	200 00
BOSTON COLLEGE	BOSTON, MA	None	General	Public Charity	30,030.64
CENTER STAGE	BALTIMORE, MD	None	General	Public Charity	200 00
EMMANUEL EPISCOPAL CHURCH	BALTIMORE, MD	None	General	Public Charity	99'986'6
ENOCH PRATT FREE LIBRARY	BALTIMORE, MD	None	General	Public Charity	40,823.52
GBMC	BALTIMORE, MD	None	General	Public Charity	10,008 24
GILMAN SCHOOL	BALTIMORE, MD	None	General	Public Charity	37,102.90
INTERNATIONAL YOUTH FOUNDATION	BALTIMORE, MD	None	General	Public Charity	20 966 6
MUSEUM TRUSTEE ASSOC	TUCSON, AZ	None	General	Public Charity	5,010 94
UNIVERSITY OF PENNSYLVANIA	PHILADELPHIA, PA	None	General	Public Charity	9,948.29
UNITED WAY OF CENTRAL MD	BALTIMORE, MD	None	General	Public Charity	10,040 88
WALTERS ART MUSEUM	BALTIMORE, MD	None	General	Public Charity	10,031 62
YOUNG VICTORIAN THEATER	BALTIMORE, MD	None	General	Public Charity	2,998.13

179,977 89

Form 8868 (Rev 4-20)	009)			Page 2
 If you are fill 	ling for an Additional (Not Automatic) 3-Month Extension, complete only Part II and ch	eck this box .		X
Note. Only com	mplete Part II if you have already been granted an automatic 3-month extension on a pre	viously filed Fo	rm 8868.	
 If you are filing 	ling for an Automatic 3-Month Extension, complete only Part I (on page 1).			
Part II Add	ditional (Not Automatic) 3-Month Extension of Time. Only file the original	nal (no copie	es needed).	
Type or Na	lame of Exempt Organization Emp	ployer identificat	ion number	
print Th	THE WIELER FAMILY PRIVATE FOUNDATION	52-2034853		
File by the Nu	lumber, street, and room or suite no. If a P.O. box, see instructions	IRS use only		
	P.O BOX 65149			
filing the Cit	ity, town or post office, state, and ZIP code. For a foreign address, see instructions			
return See instructions BA	BALTIMORE, MD 21209-0149			
Check type of	f return to be filed (File a separate application for each return):			
Form 99	t	n 1041-A	Form 60	69
Form 99	90-BL Form 990-T (sec. 401(a) or 408(a) trust) Form	n 4720	Form 88	70
Form 99	90-EZ Form 990-T (trust other than above) Form	n 5227		
STOP! Do not	t complete Part II if you were not already granted an automatic 3-month extension	on a previous	y filed Form	8868.
The books are	are in the care of MARY WIELER			
	No. ▶ (410)323-6417 FAX No. ▶			
• If the organiz	ization does not have an office or place of business in the United States, check this box		 ▶	· 🔲
	a Group Return, enter the organization's four digit Group Exemption Number (GEN)		SIS	_
	group, check this box			
	ames and EINs of all members the extension is for.			
	t an additional 3-month extension of time until $11/15/2010$			
5 For calend	ndar year 2009, or other tax year beginning and ending		•	
	x year is for less than 12 months, check reason: Initial return Final return	Change i	n accounting p	eriod
7 State in d	detail why you need the extension ADDITIONAL TIME IS NEEDED TO GATH			
	REQUIRED TO PREPARE AN ACCURATE RETURN			
8a If this ap	pplication is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax	, less any		
	ndable credits. See instructions.	•	a \$	137.
b If this app	oplication is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and	estimated		
	ments made. Include any prior year overpayment allowed as a credit and any amo	II.		
	sly with Form 8868.	· -	b \$	144.
c Balance I	Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required	d, deposit		
	O coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See in	-	c \$	
	Signature and Verification		-1-	
Under penalties of	of perjury, I declare that I have exampined this form, including accompanying schedules and statements, an	d to the best of r	ny knowledge and	d belief,
it is true, correct, ai	and complete, and that I am authorized to prepare this form			
Signature >	Title >	Date ▶	08/02/20	10
	114		orm 8868 (Rev. 4	
	u 1			

BROWN INVESTMENT ADVISORY & TRUST

901 SOUTH BOND STREET

BALTIMORE, MD 21231