Form 990-PF

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions

Name of foundation
THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
600 N. KINGS HIGHWAY

City or town, state, and ZIP code
CHERRY HILL, NJ 08034

A Employer identification number
52-1999567

B Telephone number
(856)667-9410

C If exemption application is pending, check here ▶☐
D 1. Foreign organizations, check here ▶☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶$ 706,486.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	224,509.		N/A	
	2 Check ▶☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	45.	45.		STATEMENT 1
	4 Dividends and interest from securities	15,904.	15,904.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-135,569.			
	b Gross sales price for all assets on line 6a 714,604.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 Total. Add lines 1 through 11	104,889.	15,949.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 3	4,535.	185.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications	3,400.	0.		0.
	23 Other expenses STMT 4	70,161.	6,567.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	78,096.	6,752.		0.
	25 Contributions, gifts, grants paid	79,746.			79,746.
	26 Total expenses and disbursements. Add lines 24 and 25	157,842.	6,752.		79,746.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-52,953.			
	b Net investment income (if negative, enter -0-)		9,197.		
	c Adjusted net income (if negative, enter -0-)			N/A	

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Form 990-PF (2009)

22

Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets			
1 Cash - non-interest-bearing			
2 Savings and temporary cash investments	56,448.	60,255.	60,255.
3 Accounts receivable ▶			
Less: allowance for doubtful accounts ▶			
4 Pledges receivable ▶			
Less: allowance for doubtful accounts ▶			
5 Grants receivable			
6 Receivables due from officers, directors, trustees, and other disqualified persons			
7 Other notes and loans receivable ▶			
Less: allowance for doubtful accounts ▶			
8 Inventories for sale or use			
9 Prepaid expenses and deferred charges			
10a Investments - U.S. and state government obligations			
b Investments - corporate stock			
c Investments - corporate bonds			
11 Investments - land, buildings, and equipment: basis ▶			
Less accumulated depreciation ▶			
12 Investments - mortgage loans			
13 Investments - other STMT 5	666,740.	609,980.	646,231.
14 Land, buildings, and equipment: basis ▶			
Less accumulated depreciation ▶			
15 Other assets (describe ▶)			
16 **Total assets** (to be completed by all filers)	723,188.	670,235.	706,486.
Liabilities			
17 Accounts payable and accrued expenses			
18 Grants payable			
19 Deferred revenue			
20 Loans from officers, directors, trustees, and other disqualified persons			
21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)			
23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances			
Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
24 Unrestricted			
25 Temporarily restricted			
26 Permanently restricted			
Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	50,200.	50,200.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds	672,988.	620,035.	
30 **Total net assets or fund balances**	723,188.	670,235.	
31 **Total liabilities and net assets/fund balances**	723,188.	670,235.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	723,188.
2 Enter amount from Part I, line 27a	2	-52,953.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	670,235.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	670,235.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENT			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	714,604.		850,173.	-135,569.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				-135,569.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } 2 -135,569.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	108,818.	643,444.	.169118
2007	68,317.	670,532.	.101885
2006	49,267.	560,008.	.087976
2005	40,618.	474,777.	.085552
2004	27,007.	389,897.	.069267

2	**Total** of line 1, column (d)	2	.513798
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.102760
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	601,651.
5	Multiply line 4 by line 3	5	61,826.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	92.
7	Add lines 5 and 6	7	61,918.
8	Enter qualifying distributions from Part XII, line 4	8	79,746.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ______ (attach copy of letter if necessary-see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b			1	92.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			2	0.
3	Add lines 1 and 2			3	92.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-			5	92.
6	Credits/Payments:				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a			
b	Exempt foreign organizations - tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c	200.		
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments. Add lines 6a through 6d			7	200.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	108.
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 108. **Refunded** ▶			11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses STMT 6	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ STEVE RAVITZ Telephone no. ▶856-667-9410

Located at ▶600 KINGS HIGHWAY NORTH, CHERRY HILL, NJ ZIP+4 ▶08034

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	*If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here.*			
	▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Form **990-PF** (2009)

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	507,005.
b	Average of monthly cash balances	1b	103,808.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	610,813.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	610,813.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	9,162.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	601,651.
6	**Minimum investment return.** Enter 5% of line 5	6	30,083.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	30,083.
2a	Tax on investment income for 2009 from Part VI, line 5 2a 92.		
b	Income tax for 2009. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	92.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	29,991.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	29,991.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	29,991.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	79,746.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	79,746.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	92.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	79,654.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				29,991.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004 7,898.				
b From 2005 17,243.				
c From 2006 22,233.				
d From 2007 35,752.				
e From 2008 77,014.				
f **Total** of lines 3a through e	160,140.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 79,746.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				29,991.
e Remaining amount distributed out of corpus	49,755.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	209,895.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	7,898.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	201,997.			
10 Analysis of line 9:				
a Excess from 2005 17,243.				
b Excess from 2006 22,233.				
c Excess from 2007 35,752.				
d Excess from 2008 77,014.				
e Excess from 2009 49,755.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 8				
Total			▶ 3a	79,746.
b *Approved for future payment*				
BOWL WITH THE BIRDS 430 E 162ND STREET, #177 SOUTH HOLLAND, IL 60473	N/A		CHARITABLE DONATION	4,219.
JOHN RUNYON GOLF EVENT 225 N MICHIGAN AVE STE 1700 CHICAGO IL 60601, IL 60601	N/A		CHARITABLE DONATION	2,101.
WIP 2 BALA PLAZA SUITE 700 BALA CYNWYD, PA 19004	N/A		CHARITABLE DONATION	975.
Total			▶ 3b	7,295.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					45.
4 Dividends and interest from securities					15,904.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					-135,569.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		0.	-119,620.

13 **Total.** Add line 12, columns (b), (d), and (e) 13 -119,620.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
3,4	CONTRIBUTIONS AND GIFTS ARE MADE USING THE PROCEEDS OF INVESTMENT
8	INCOME EARNED BY ASSETS OF THE FOUNDATION

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee | Date 11/11/10 | Title Pres.

Paid Preparer's Use Only

Preparer's signature	Bruce R. Mulford	Date 11-11-10	Check if self-employed ▶ ☐	Preparer's identifying number P00191296
Firm's name (or yours if self-employed), address, and ZIP code	ALLOY SILVERSTEIN ET AL 900 N. KINGS HIGHWAY CHERRY HILL, NJ 08034		EIN ▶ 22-1942902 Phone no. 856-667-4100	

Form **990-PF** (2009)

923622 02-02-10

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization
THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ

Employer identification number
52-1999567

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year. . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization
THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ

Employer identification number
52-1999567

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ALLOY SILVERSTEIN 900 N. KINGS HIGHWAY CHERRY HILL, NJ 08034	$ 5,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
2	CAMPBELL'S SOUP COMPANY 1 CAMPBELL PLAZA CAMDEN, NJ 08103	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
3	GEORGE WETSON BAKERY 22-A ROLAND AVENUE MT LAUREL, NJ 08054	$ 10,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
4	GUARINO SONS PO BOX 57 NATIONAL PARK, NJ 08063	$ 5,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
5	HERRS FOODS INC 801 BERMAN AVENUE EGG HARBOR, NJ 08215	$ 7,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
6	HERSHEY FOODS 83 DOLPHIN CIRCLE EAST BAYVILLE, NJ 08721	$ 5,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
THE RAVITZ FAMILY FOUNDATION C/O STEVE RAVITZ	52-1999567

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7	KRAFT FOODS 200 DEFOREST AVENUE EAST HANOVER, NJ 07936	$ 10,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
8	PALMIERI ENTERPRISES 261 HARVARD AVENUE WESTVILLE, NJ 08093	$ 5,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
9	PENN JERSEY 2801 RED LION ROAD PHILADELPHIA, PA 19154	$ 5,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
10	PEPSI/CANADA DRY 8275 ROUTE 130 PENNSAUKEN, NJ 08110	$ 30,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
11	PHILADELPHIA COKE P.O. BOX 8500, S-2735 PHILADELPHIA, PA 19178	$ 9,775.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
12	UTZ QUALITY FOODS 900 HIGH STREET HANOVER, PA 17331	$ 5,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Name of organization
THE RAVITZ FAMILY FOUNDATION
C/O STEVE RAVITZ

Employer identification number
52-1999567

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
13	HATFIELD QUALITY MEATS 2700 CLEMENS ROAD HATFIELD, PA 19440	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	WELLS FARGO	P	VARIOUS	VARIOUS
b	WELLS FARGO	P	VARIOUS	VARIOUS
c	MERRILL LYNCH	P	VARIOUS	VARIOUS
d	MERRILL LYNCH	P	VARIOUS	VARIOUS
e	MERRILL LYNCH	P	VARIOUS	VARIOUS
f	MERRILL LYNCH	P	VARIOUS	VARIOUS
g	CAPITAL GAINS DIVIDENDS			
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	29,391.		44,801.	-15,410.
b	156,803.		227,824.	-71,021.
c	212,827.		194,993.	17,834.
d	27,659.		38,426.	-10,767.
e	38,601.		36,705.	1,896.
f	249,179.		307,424.	-58,245.
g	144.			144.
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				-15,410.
b				-71,021.
c				17,834.
d				-10,767.
e				1,896.
f				-58,245.
g				144.
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	-135,569.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

923591
04-24-09

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MERRILL LYNCH 07144	32.
WELLS FARGO	13.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	45.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
MERRILL LYNCH 07023	12,301.	144.	12,157.
MERRILL LYNCH 07144	621.	0.	621.
WELLS FARGO	3,126.	0.	3,126.
TOTAL TO FM 990-PF, PART I, LN 4	16,048.	144.	15,904.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LICENSES AND FEES	185.	185.		0.
ACCOUNTING FEES	4,000.	0.		0.
OUTSIDE SERVICES	350.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	4,535.	185.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
SERVICE FEES - WACHOVIA SECURITIES	6,567.	6,567.		0.
GOLF TOURNAMENT EXPENSES	50,237.	0.		0.
WINTER EVENT EXPENSES	13,081.	0.		0.
OTHER EVENT EXPENSES	276.	0.		0.
TO FORM 990-PF, PG 1, LN 23	70,161.	6,567.		0.

FORM 990-PF OTHER INVESTMENTS STATEMENT 5

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
DAVIS VENTURE FUND	FMV	0.	0.
CALAMOS INVESTMENT TRUST GROWTH	FMV	0.	0.
CALVERT INCOME FUND	FMV	0.	0.
EURO PACIFIC GRWTH FD	FMV	0.	0.
GROWTH FUND AMERICA	FMV	0.	0.
DREYFUS APPRECIATION FUND	FMV	0.	0.
PIMCO FDS PAC INVT	FMV	0.	0.
CAMBIAR OPPORTUNITY FUND	FMV	0.	0.
DODGE & COX INTL STOCK FUND	FMV	0.	0.
CRM MID CAP VALUE FD INSTL	FMV	0.	0.
VARIOUS MERRILL LYNCH	FMV	609,980.	646,231.
TOTAL TO FORM 990-PF, PART II, LINE 13		609,980.	646,231.

FORM 990-PF LIST OF SUBSTANTIAL CONTRIBUTORS STATEMENT 6
PART VII-A, LINE 10

NAME OF CONTRIBUTOR	ADDRESS
STEVEN RAVITZ	600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034
RONALD RAVITZ	600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034
DORIS RAVITZ	126 CENTURA CHERRY HILL, NJ 08003
BEST FOODS BAKING CO.	9 POLICE HWY GOSHEN, NY 10924
COCA COLA	MOORESTOWN,NJ SALES CENTER, PO BOX 8 PHILADELPHIA, PA 19178
PEPSI/CANADA DRY	8275 ROUTE 130 PENNSAUKEN, NJ 08110
FRITO LAY	PO BOX 200166 DALLAS, TX 752300166
NORTHWOOD CONSTRUCTION	2563 WYANDOTTE ROAD WILLOWGROVE, PA 19090

PEPPERIDGE FARM	549 HIRSCH AVENUE RUNNEMEDE , NJ 08078
SCHWAN'S CONSUMER BRANDS	42 SAMI DRIVE HOWELL, NJ 07731
KRAFT FOODS	107 RIDGEWOOD WAY BURLINGTON, NJ 08106
CAMPBELL'S SOUP COMPANY	1 CAMPBELL PLAZA CAMDEN, NJ 08103
HERRS FOODS INC	801 BERMAN AVENUE EGG HARBOR, NJ 08215
HERSHEY FOODS	83 DOLPHIN CIRCLE EAST BAYVILLE, NJ 08721
PENN JERSEY PAPER	2801 RED LION ROAD PHILADELPHIA, PA 19154
PHILADELPHIA COKE	P.O. BOX 8500, S-2735 PHILADELPHIA, PA 19178
WAKEFERN FOOD CORP	600 YORK STREET ELIZABETH, NJ 07207
GOLDSMITH ASSOCIATES, INC.	3 LARWIN ROAD CHERRY HILL, NJ 08034
ALEC PRICE, MERRIL LYNCH	1200 HOWARD BLVD, 3RD FLOOR MT LAUREL, NJ 08054
ALLOY SILVERSTEIN	900 N KINGS HIGHWAY CHERRY HILL, NJ 08034
DIETZ & WATSON	PO BOX 8500-9350 PHILADELPHIA, PA 19178
GEORGE WESTON BAKERY	22-A ROLAND AVENUE MT LAUREL, NJ 08054
GUARINO SONS	PO BOX 57 NATIONAL PARK, NJ 08063
HUSSMANN CORPORATION	12999 ST CHARLES ROCK ROAD BRIDGETON, MO 63044
KEEBLER	228 WARREN AVENUE SOUTH PLAINFIELD, NJ 07080
PALMIERI ENTERPRISES	261 HARVARD AVENUE WESTVILLE, NJ 08093

UTZ QUALITY FOODS	900 HIGH STREET HANOVER, PA 17331
VICTOR MOGELL	38 EQUESTRIAL LANE CHERRY HILL, NJ 08003

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 7

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN-SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
STEVEN J RAVITZ 600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE 0.25	0.	0.	0.
RONALD H RAVITZ 600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE 0.25	0.	0.	0.
JOSEPH H KENNEY, ESQ PLAZA 1000, SUITE 500 MAIN STREET VOORHEES, NJ 08043	TRUSTEE 0.25	0.	0.	0.
BRUCE R. MULFORD, CPA 900 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE 0.25	0.	0.	0.
JASON RAVITZ 600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE/SECRETARY 0.25	0.	0.	0.
SHAWN RAVITZ 600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE/TREASURER 0.25	0.	0.	0.
BRETT RAVITZ 600 KINGS HIGHWAY NORTH CHERRY HILL, NJ 08034	TRUSTEE 0.25	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR STATEMENT 8

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALZHEIMERS ASSOC 399 MARKET STREET STE 102 PHILADELPHIA, PA 19106	N/A CHARITABLE DONATION		10,000.
BETHANY BAPTIST CHURCH 1115 GIBBSBORO ROAD LINDENWOLD, NJ 08021	N/A CHARITABLE DONATION		1,000.
BOWLING FOR BEARS 5 PARNELL DRIVE CHERRY HILL, NJ 08003	N/A CHARITABLE DONATION		1,500.
CAMDEN CITY GARDEN CLUB, INC. 3 RIVERSIDE DRIVE CAMDEN, NJ 08103	N/A CHARITABLE DONATION		3,000.
CANCER INSTITUTE OF NEW JERSEY 120 ALBANY STREET TOWER TWO FIFTH FLOOR NEW BRUNSWICK, NJ 08901	N/A CHARITABLE DONATION		4,100.
CENTER FOR AUTISM 3905 FORD ROAD, SUITE 6 PHILADELPHIA, PA 19131	N/A CHARITABLE DONATION		1,083.
CHERRY HILL AFRICAN AMERICAN CIVIC ASSOC PO BOX 1404 CHERRY HILL, NJ 08034	N/A CHARITABLE DONATION		2,000.
DAVID AKERS KICKS FOR KIDS PO BOX 321 VOORHEES, NJ 08043	N/A CHARITABLE DONATION		10,000.

DELAWARE VALLEY STROKE COUNCIL 1528 WALNUT STREET SUITE 903 PHILADELPHIA, PA 19102	N/A CHARITABLE DONATION	1,000.
GOOD LOOKING FOUNDATION PLAZA 1000, SUITE 500 MAIN STREET VOORHEES, NJ 08043	N/A CHARITABLE DONATION	1,500.
EVESHAM EDUCATION FOUNDATION 300 WILLIAMSBURG COURT MARLTON, NJ 08053	N/A CHARITABLE DONATION	2,000.
MAKE A WISH 1415 ROUTE 70 EAST CHERRY HILL, NJ 08034	N/A CHARITABLE DONATION	190.
MCNABB FUND 430 E 162ND STREET, #177 SOUTH HOLLAND, IL 60473	N/A CHARITABLE DONATION	2,197.
MCNABB ALL STAR FOR KIDS 430 E 162ND STREET, #177 SOUTH HOLLAND, IL 60473	N/A CHARITABLE DONATION	2,276.
NTAF MID ATLANTIC SPINAL CORD INJURY 150 N RADNOR CHESTER ROAD ST F 120 RADNOR, PA 19087	N/A CHARITABLE DONATION	1,000.
MOORESTOWN VISITING NURSES & HOSPICE 300 HARPER DRIVE MOORESTOWN, NJ 08057	N/A CHARITABLE DONATION	3,000.
PARADA SAN JUAN BAUTISTA, INC. 800 COOPER STREET, SUITE 104 CAMDEN, NJ 08102	N/A CHARITABLE DONATION	3,000.
PARKINSON'S COUNCIL 111 PRESIDENTIAL BLVD; SUITE 250 BALA CYNWYD, PA 19004	N/A CHARITABLE DONATION	1,000.

SAMARITAN HOSPICE 5 EVES DRIVE MARLTON, NJ 08053	N/A CHARITABLE DONATION	2,500.
ST PAUL'S FOOD PANTRY 832 PARK AVENUE COLLINGSWOOD, NJ 08108	N/A CHARITABLE DONATION	500.
THE DRENK FOUNDATION 205 HIGH STREET MT HOLLY, NJ 08060	N/A CHARITABLE DONATION	1,000.
THE SAN MIGUEL SCHOOL 836 SOUTH 4TH STREET CAMDEN, NJ 08103	N/A CHARITABLE DONATION	2,000.
THE CHILDRENS HOME 243 PINE STREET MT HOLLY, NJ 08060	N/A CHARITABLE DONATION	2,500.
WINNING WAYS - ONE CHILD SAVED C/O DON TOLLEFSON PO BOX 7793 GREENSBORO, NC 27417	N/A CHARITABLE DONATION	10,000.
KATZ JCC CAMP SCHOLARSHIP 1301 SPRINGDALE ROAD CHERRY HILL, NJ 08003	N/A CHARITABLE DONATION	6,900.
KIMMEL CANCER CENTER 1701 LOCUST STREET PHILADELPHIA, PA 19103	N/A CHARITABLE DONATION	1,000.
KINGSWAY LEARNING CENTER 144 KINGS HIGHWAY WEST HADDONFIELD, NJ 08033	N/A CHARITABLE DONATION	1,000.
SOUTH JERSEY EYE CENTER 509 S. LENOLA ROAD BUILDING 11-A MOORESTOWN, NJ 08057	N/A CHARITABLE DONATION	2,500.
TOTAL TO FORM 990-PF, PART XV, LINE 3A		79,746.

Affidavit of Publication

Publisher's Fee $-24.75 Affidavit $24.75

State of New Jersey } SS.

Courier-Post ... published in Cherry Hill ... published in the said newspaper

10/17/10

A D 2010

Sworn and subscribed before me, this 3 day of November, 2010

Notary Public of New Jersey

WELLS FARGO

As of Date: 2/05/10

Account Number: 8076-8114
STEVE RAVITZ RONALD RAVITZ
JASON RAVITZ SHAWN RAVITZ TTEE
THE RAVITZ FAMILY FDN INC

Realized Gain/Loss Detail for Year

Short Term

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
CAMBIAR OPPORTUNITY FD	68 0310	19.0000	06/16/08	04/21/09	758.37	1,292 58	-534 21
	60.2950	18.7300	06/23/08	04/21/09	672 13	1,129 32	-457 19
	169 2440	17.2300	07/09/08	04/21/09	1,886.64	2 916 08	-1,029 44
	36.0380	10.6500	12/22/08	04/21/09	401.73	383.80	17 93
	22 0250	10.8400	01/02/09	04/21/09	245.52	238 75	6 77
	43.9210	0.0000	04/21/09	04/21/09	489 61	805.49	-315.88
CRM MID CAP VALUE FD INSTL	10.0670	30.0300	05/19/08	04/21/09	191 97	302.30	-110 33
	68 9680	29.3900	05/27/08	04/21/09	1,315 18	2,026.96	-711 78
	75.1960	29 1000	06/16/08	04/21/09	1,433.94	2,188 20	-754 26
	91.8430	28.2700	06/23/08	04/21/09	1,751 39	2,596.41	-845 02
	173.1910	26.6300	07/09/08	04/21/09	3,302.66	4,612 07	-1,309 41
	35.9960	18.6300	12/19/08	04/21/09	686 43	670 60	15.83
DAVIS NEW YORK VENTURE FUND CL A	47.3840	38.6300	05/27/08	04/21/09	1,074 51	1,830 45	-755 94
	76.3080	37.8500	06/16/08	04/21/09	1,730.41	2,888.24	-1 157 83
	95.1470	36.3300	06/23/08	04/21/09	2,157 62	3,456 70	-1,299.08
	127 4090	34.0600	07/09/08	04/21/09	2,889 23	4 339 56	-1 450 33
	30 4500	21.2600	12/02/08	04/21/09	690 51	647.37	43 14
DREYFUS APPRECIATION FUND	30.9900	44.3900	05/19/08	04/21/09	799.73	1,375 63	-575 90
	33.7450	43.2400	05/27/08	04/21/09	870.83	1,459.12	-588 29

Realized Gain/Loss

As of Date: 2/05/10

Account Number: 8076-8114
STEVE RAVITZ RONALD RAVITZ
JASON RAVITZ SHAWN RAVITZ TTEE
THE RAVITZ FAMILY FDN INC

I

43,996.10
805.00
44,801.00

A

<15,094.51>
<315.88>
<15,410.39>

Short Term *Continued*

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
	57.2550	42.6200	06/16/08	04/21/09	1,477 53	2,440 19	-962 66
	83.5880	41.5800	06/23/08	04/21/09	2,157 09	3,475 60	-1,318 51
	93.2170	39.9300	07/09/08	04/21/09	2,405.58	3,722.15	-1,316.57
	0.1000	40.1300	07/23/08	04/21/09	2.59	4 02	-1 43
Total - Short Term					**$29,391.20**	A ~~$43,996.10~~	1 -$15,094.51

Long Term

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
CALAMOS GROWTH FUND CLASS A	1.4140	34.2500	05/07/03	04/21/09	44 77	48 42	-3 65
	26.8130	42.8900	11/19/03	04/21/09	849.05	1,150 00	-300 95
	5.7750	44.9700	12/29/03	04/21/09	182 86	259 71	-76 85
	11.3330	44.8100	01/02/04	04/21/09	358.86	507.84	-148 98
	8.3530	47.6000	04/21/04	04/21/09	264.50	397.59	-133.09
	12.4170	44.8100	05/19/04	04/21/09	393.19	556 41	-163 22
	13.3900	44.8100	05/19/04	04/21/09	424.00	600 00	-176 00
	26.3810	47.0800	06/22/04	04/21/09	835.37	1,242 00	-406 63
	21.5380	46.4300	07/12/04	04/21/09	682.01	1,000 00	-317 99
	1.2310	50.6100	11/22/04	04/21/09	38.98	62 31	-23 33
	9.8390	49.7600	04/11/05	04/21/09	311 55	489 59	-178 04
	43 1770	51.1400	06/14/05	04/21/09	1,367 23	2,208 09	-840 86
	9 8950	52.2600	10/06/05	04/21/09	313.33	517.12	-203 79
	23.6250	53.6600	11/21/05	04/21/09	748.10	1,267 71	-519 61
	378 9040	55.9000	03/10/06	04/21/09	11,998.30	21,180 74	-9,182 44
	39.5690	55.7200	06/02/06	04/21/09	1,252 98	2,204 78	-951 80

WELLS FARGO

Realized Gain/Loss

As of Date: 2/05/10

Account Number: 8076-8114
STEVE RAVITZ RONALD RAVITZ
JASON RAVITZ SHAWN RAVITZ TTEE
THE RAVITZ FAMILY FDN INC

Long Term *Continued*

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
	75.8240	50.6700	06/12/06	04/21/09	2.401 03	3.842 02	-1.440 99
	14.1190	51 8800	06/27/06	04/21/09	447 09	732.47	-285 38
	18 4550	54.7700	07/03/06	04/21/09	584 39	1,010 77	-426 38
	110.4040	51.3000	08/02/06	04/21/09	3 496 03	5.663 74	-2.167.71
	4.1830	51.2600	08/07/06	04/21/09	132 45	214.40	-81 95
	38.2620	54.1400	11/17/06	04/21/09	1.211 60	2 071 48	-859 88
	18 1950	54 6400	12/11/06	04/21/09	576.16	994 17	-418 01
	50.1100	53.7600	12/26/06	04/21/09	1,586 77	2 693 90	-1,107 13
	19.3490	54.4900	01/30/07	04/21/09	612.70	1.054.31	-441 61
	41.1840	52.1500	03/05/07	04/21/09	1.304 13	2.147 72	-843 59
	11.0050	59.0800	05/29/07	04/21/09	348.48	650 19	-301 71
	140.9910	56.9800	11/19/07	04/21/09	4.464 62	8 033 68	-3,569 06
CALVERT FUND INCOME PORTFOLIO CL-A	901 9290	16.6400	05/10/02	04/21/09	12,445 85	15 008 09	-2.562 24
	16 7970	16.6600	05/31/02	04/21/09	231 78	279 84	-48 06
	16 6530	16.4900	07/03/02	04/21/09	229.79	274 60	-44 81
	18.9410	16.1900	07/29/02	04/21/09	261.36	306 65	-45.29
	14 8740	16.1400	08/30/02	04/21/09	205.24	240 07	-34 83
	11.1180	16.0900	10/01/02	04/21/09	153 41	178 89	-25 48
	17.6700	15.6500	10/29/02	04/21/09	243.83	276 54	-32 71
	0 0260	16.3900	11/20/02	04/21/09	0.35	0 43	-0.08
	122 0000	16.3900	11/20/02	04/21/09	1,683.49	1,999.57	-316 08
	20 6260	16 2900	11/25/02	04/21/09	284 62	335 99	-51 37
	19 2330	16.2500	12/09/02	04/21/09	265 39	312 53	-47 14

YT183038 000691 038074942183 NYNNN NNNNN NNNNNN 000007

Realized Gain/Loss

As of Date· 2/05/10

Account Number: 8076-8114
STEVE RAVITZ RONALD RAVITZ
JASON RAVITZ SHAWN RAVITZ TTEE
THE RAVITZ FAMILY FDN INC

Long Term *Continued*

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
	12.3960	16.4600	12/31/02	04/21/09	171 05	204 03	-32 98
	13.1720	16.3600	01/31/03	04/21/09	181.76	215 50	-33 74
	10.5480	16.5100	03/04/03	04/21/09	145.55	174 15	-28 60
	11.8740	16.3200	03/31/03	04/21/09	163.85	193 79	-29 94
	181.6780	16.4500	04/15/03	04/21/09	2,507 00	2,988 60	-481 60
	9.2150	16.6200	04/29/03	04/21/09	127.15	153.16	-26 01
	236.1280	16.9400	05/07/03	04/21/09	3,258 37	4,000.00	-741 63
	9.8940	17.2200	05/30/03	04/21/09	136 52	170.37	-33 85
	7.4700	17.3500	06/30/03	04/21/09	103.07	129.61	-26 54
	10.2920	17.1800	08/04/03	04/21/09	142.02	176 82	-34.80
	11.6220	17.0300	09/04/03	04/21/09	160 37	197 93	-37.56
	11.6630	17.4600	09/30/03	04/21/09	160.93	203 64	-42 71
	49.3440	17.5600	10/02/03	04/21/09	680.90	866 48	-185 58
	12.0210	17.5200	11/03/03	04/21/09	165 88	210.61	-44 73
	104.1830	17.4300	11/06/03	04/21/09	1,437 64	1,815.91	-378 27
	258.6190	17.6900	11/19/03	04/21/09	3,568.73	4,574.97	-1,006 24
	11.6310	17.6600	11/25/03	04/21/09	160.49	205 41	-44 92
	60.3980	17.0900	12/29/03	04/21/09	833.44	1,032 19	-198 75
	44.4730	17.0200	01/02/04	04/21/09	613 69	756 93	-143 24
	14 0150	17.0900	01/02/04	04/21/09	193.39	239.51	-46 12
	36.6950	17.0900	01/02/04	04/21/09	506 36	627.12	-120 76
	141 0640	17 0900	01/02/04	04/21/09	1,946 56	2,410 78	-464.22
	159.4670	17.0200	01/02/04	04/21/09	2,200.51	2,714 12	-513 61
	10.6570	17.2200	02/02/04	04/21/09	147 05	183 52	-36 47

WELLS FARGO

As of Date 2/05/10

Account Number: 8076-8114
STEVE RAVITZ RONALD RAVITZ
JASON RAVITZ SHAWN RAVITZ TTEE
THE RAVITZ FAMILY FDN INC

Long Term *Continued*

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
	8.6680	17 2400	03/01/04	04/21/09	119 61	149.44	-29 83
	8.8660	17.4500	03/30/04	04/21/09	122 34	154 72	-32 38
	51.4470	17.2000	04/21/04	04/21/09	709 92	884 89	-174 97
	9.3750	17.1400	05/03/04	04/21/09	129.36	160 69	-31 33
	142.5180	16.8400	05/19/04	04/21/09	1,966 63	2.400 00	-433 37
	10.6040	16.8900	06/01/04	04/21/09	146 32	179 11	-32.79
	292.7520	16.9700	06/22/04	04/21/09	4.039 74	4.968 00	-928 26
	12.3980	16.9800	06/28/04	04/21/09	171 08	210 51	-39 43
	233.9180	17 1000	07/12/04	04/21/09	3,227 88	4.000 00	-772 12
	13.1090	17.0400	08/02/04	04/21/09	180 89	223.37	-42 48
	12.5580	17.2500	08/30/04	04/21/09	173 29	216 62	-43 33
	10 6150	17.4200	09/27/04	04/21/09	146.47	184 91	-38 44
	10.4780	17.3600	10/29/04	04/21/09	144 58	181 90	-37 32
	13 4340	17.4000	11/26/04	04/21/09	185 37	233.75	-48 38
	63.8980	16 9900	12/14/04	04/21/09	881 74	1 085 62	-203 88
	32.9320	16.9900	12/14/04	04/21/09	454 43	559 51	-105 08
	9.8370	16.9400	12/30/04	04/21/09	135.74	166.64	-30 90
	241.7070	17.0700	06/14/05	04/21/09	3.335 37	4 125 92	-790 55
	10.8660	17.1300	06/28/05	04/21/09	149 94	186 14	-36 20
	13.0350	17.0500	07/29/05	04/21/09	179 87	222 25	-42 38
	13.7780	17.1100	08/30/05	04/21/09	190 12	235 75	-45 63
	12 4460	17.0600	09/30/05	04/21/09	171 74	212 33	-40 59
	43.3340	17.0200	10/06/05	04/21/09	597.97	737 55	-139 58
	13.1820	16.8800	10/31/05	04/21/09	181 90	222 52	-40 62

Realized Gain/Loss

As of Date · 2/05/10

Account Number: 8076-8114
STEVE RAVITZ RONALD RAVITZ
JASON RAVITZ SHAWN RAVITZ TTEE
THE RAVITZ FAMILY FDN INC

Long Term *Continued*

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
	14.7960	16.9200	11/25/05	04/21/09	204 17	250 34	-46 17
	42.2850	16.7300	12/13/05	04/21/09	583.50	707 42	-123 92
	12.7870	16.7300	12/13/05	04/21/09	176.45	213 92	-37 47
	161.9220	16.7600	12/20/05	04/21/09	2,234.40	2,713.81	-479 41
	14 8170	16.7700	12/30/05	04/21/09	204.46	248.48	-44 02
	16.3500	16.7100	01/30/06	04/21/09	225.61	273.21	-47 60
	18.0280	16.6800	02/27/06	04/21/09	248.77	300.71	-51 94
	17.3170	16.6200	03/10/06	04/21/09	238 96	287 81	-48 85
	15.0900	16.5700	03/31/06	04/21/09	208.23	250.04	-41.81
	17.5200	16.4000	04/28/06	04/21/09	241.76	287 33	-45.57
	17.9450	16.4100	05/30/06	04/21/09	247.62	294.47	-46.85
	79.9350	16.4800	06/02/06	04/21/09	1,103.04	1,317.33	-214.29
	71.7800	16.4900	06/12/06	04/21/09	990 51	1,183.65	-193 14
	167.8590	16.3400	06/27/06	04/21/09	2,316.33	2,742.81	-426 48
	19.5080	16.2500	06/30/06	04/21/09	269 19	317 01	-47 82
	198 2750	16 3500	07/03/06	04/21/09	2,736.05	3,241.79	-505 74
	21.6470	16.4400	07/31/06	04/21/09	298.71	355 88	-57.17
	118.1020	16 5200	08/02/06	04/21/09	1,629.72	1,951 04	-321.32
	76.5970	16.5500	08/07/06	04/21/09	1,056 98	1,267 68	-210 70
	22.2910	16.5600	08/28/06	04/21/09	307.59	369 14	-61 55
	21 0660	16.7300	09/29/06	04/21/09	290.69	352 43	-61 74
	19.9160	16.7000	10/30/06	04/21/09	274.82	332.59	-57 77
	42 8820	16.8500	11/14/06	04/21/09	591 74	722 56	-130 82
	20.4830	16.8000	11/24/06	04/21/09	282 65	344 11	-61.46

WELLS FARGO

Realized Gain/Loss

As of Date. 2/05/10

Account Number: 8076-8114
STEVE RAVITZ RONALD RAVITZ
JASON RAVITZ SHAWN RAVITZ TTEE
THE RAVITZ FAMILY FDN INC

Long Term *Continued*

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
	109.1300	16.8900	12/11/06	04/21/09	1,505 91	1,843 20	-337 29
	146.3570	16.8800	12/26/06	04/21/09	2,019 62	2,470 51	-450.89
	20.5680	16.7900	12/29/06	04/21/09	283.82	345 34	-61.52
	22.9930	16.7200	01/29/07	04/21/09	317 28	384 45	-67 17
	31 4080	16.7100	01/30/07	04/21/09	433.41	524 82	-91 41
	21.8110	16.8100	02/26/07	04/21/09	300 97	366 65	-65 68
	19.9420	16.8600	04/02/07	04/21/09	275 18	336 22	-61 04
	22.2940	16.7900	04/30/07	04/21/09	307 64	374 31	-66 67
	50 1160	16.8300	05/14/07	04/21/09	691 57	843.46	-151.89
	384.4220	16.7600	05/29/07	04/21/09	5,304.80	6,442 92	-1,138.12
CAMBIAR OPPORTUNITY FD	1,090 3740	18.3400	03/10/06	04/21/09	12,154.91	19,997 43	-7,842 52
	62 4400	17.9300	06/12/06	04/21/09	696.05	1,119 55	-423.50
	47.3230	17.8600	06/27/06	04/21/09	527 53	845 18	-317.65
	39.1410	18.4800	07/03/06	04/21/09	436.32	723.33	-287 01
	70.4370	18.2900	08/02/06	04/21/09	785 19	1,288 30	-503 11
	25.9000	18.1400	08/07/06	04/21/09	288 72	469.82	-181 10
	7.5830	20 6800	12/11/06	04/21/09	84 53	156.82	-72.29
	10.8060	20.6700	12/19/06	04/21/09	120 46	223 36	-102 90
	7.4000	20.6700	12/19/06	04/21/09	82 49	152 96	-70 47
	39.7700	20.4000	12/26/06	04/21/09	443.33	811 31	-367 98
	9.3820	20 4100	01/04/07	04/21/09	104 59	191 48	-86 89
	75.9870	21.3200	05/29/07	04/21/09	847 06	1,620 05	-772.99
	73.8660	17.7100	03/26/08	04/21/09	823 41	1,308 15	-484 74

IT183038 000691 038074942183 NYNNN NNNNN NNNNNN 000009

Realized Gain/Loss

As of Date· 2/05/10

Account Number: 8076-8114
STEVE RAVITZ RONALD RAVITZ
JASON RAVITZ SHAWN RAVITZ TTEE
THE RAVITZ FAMILY FDN INC

Long Term *Continued*

DESCRIPTION	QUANTITY	ADJ PRICE/ ORIG PRICE	DATE ACQUIRED	CLOSE DATE	PROCEEDS	ADJ COST/ ORIG COST	GAIN/LOSS
CRM MID CAP VALUE FD INSTL	17.9240	27.2000	01/28/08	04/21/09	341.80	487.53	-145 73
DODGE & COX INTL STOCK FUND	587.5630	39.6500	06/01/06	04/21/09	12,517 32	23,296 86	-10,779 54
	64.8200	39.9700	06/02/06	04/21/09	1,380.91	2,590 86	-1,209 95
	59 3850	36.8200	06/12/06	04/21/09	1,265.13	2,186 56	-921 43
	23.4630	36.9700	06/27/06	04/21/09	499.85	867 42	-367 57
	2.3380	39.2800	07/03/06	04/21/09	49.80	91.82	-42.02
	22.0300	39.5000	08/02/06	04/21/09	469.32	870.20	-400 88
	7.1760	39 3300	08/07/06	04/21/09	152.87	282.25	-129.38
	2.8170	43.7200	12/11/06	04/21/09	60.01	123 17	-63.16
	7.3200	44.3200	12/26/06	04/21/09	155 94	324 44	-168 50
	10.7650	43.6200	01/03/07	04/21/09	229 34	469.59	-240 25
	8.9740	43.6200	01/03/07	04/21/09	191 19	391 46	-200 27
	2.7440	43.6200	01/03/07	04/21/09	58 46	119.68	-61 22
	8.5310	48.4800	05/29/07	04/21/09	181.76	413.57	-231.81
DREYFUS APPRECIATION FUND	53.2990	41.2500	01/28/08	04/21/09	1,375.44	2,198 59	-823 15
	5.3750	41.8700	03/26/08	04/21/09	138 70	225 05	-86 35
	0.9180	41.2700	04/01/08	04/21/09	23.69	37 88	-14 19
	1 2280	41.2700	04/01/08	04/21/09	31.68	50.68	-19 00
	0.3100	41.2700	04/01/08	04/21/09	7 99	12.81	-4 82
PIMCO FDS PAC INVT MGMT SER TOTAL RETURN FD INSTL CL	114 4850	10.9800	11/24/04	01/09/09	1,184.92	1,257 05	-72.13
Total - Long Term					$156,803.08	$227,824.30	-$71,021.22

THE RAVITZ FAMILY

2009 ANNUAL STATEMENT SUMMARY

Your Tax Reporting Statement information that follows is a personal summary of your account activity and is not reported to the IRS.

The Capital Gain and Loss Transaction section is provided to facilitate your review and may not include return of capital, sales load deferral, or wash sales adjustments. RICs (which may include mutual funds and unit investment trusts) may reclassify principal distributions as capital gains. The cost basis for these securities may not have been adjusted on your statement to reflect such reclassifications. Please refer to information provided by the RIC and discuss with your tax advisor. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount ("OID") obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing event, we assumed the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the debt component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income received. In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that an election was in effect to amortize premium paid on the purchase of taxable bonds.

Dividend and Interest details are repeated in the following pages for your convenience. Additionally, we have included items such as margin interest and select account fees if applicable. Please discuss the deductibility of these items with your tax advisor. For select clients, we have also included a summary of Visa charges and checking activity.

Merrill Lynch is neither a tax return preparer or tax advisor. Please see your tax advisor for more information.

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SHORT TERM CAPITAL GAINS								
THORNBURG INTL VAL FD I	88.1940	06/01/09	10/21/09			2,259.53	1,947.31	312.22
PIMCO TOTAL RETURN INSTL	291.0000	12/12/08	05/27/09			2,994.40	2,880.90	113.50
	166.0000	12/12/08	05/27/09			1,708.14	1,643.40	64.74
	46.0000	01/02/09	05/27/09			473.34	466.44	6.90
	49.0000	02/02/09	05/27/09			504.21	497.35	6.86
	52.0000	03/02/09	05/27/09			535.08	520.52	14.56
	80.0000	04/01/09	05/27/09			823.22	820.65	2.57
		Security Subtotal				7,038.39	6,829.26	209.13
DODGE & COX INTL STOCK FD	44.0000	12/24/08	05/27/09			1,099.12	922.23	176.89
	72.0000	12/26/08	05/27/09			1,798.56	1,509.12	289.44
		Security Subtotal				2,897.68	2,431.35	466.33
AMER EURO PAC GRWTH CL F	62.0000	12/24/08	05/27/09			1,931.31	1,667.18	264.13
	36.0000	12/24/08	05/27/09			1,121.40	996.57	124.83
	1.0000	04/15/09	05/27/09			31.16	27.51	3.65
		Security Subtotal				3,083.87	2,691.26	392.61

THE RAVITZ FAMILY

2009 ANNUAL STATEMENT SUMMARY

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
AMER GR FD OF AMER CL F	28.0000	12/23/08	05/27/09			622.72	570.50	52.22
	1.0000	04/15/09	05/27/09			22.25	20.80	1.45
		Security Subtotal				**644.97**	**591.30**	**53.67**
BRANDYWINE BLUE FUND	1491.5720	06/01/09	10/21/09			31,367.75	28,295.11	3,072.64
	63.0000	07/21/09	10/21/09			1,324.90	1,232.27	92.63
		Security Subtotal				**32,692.65**	**29,527.38**	**3,165.27**
MFS VALUE FD CL I	1546.2800	06/01/09	10/21/09			31,420.40	28,285.25	3,135.15
	7.0000	06/25/09	10/21/09			142.23	123.90	18.33
	1.0000	06/26/09	10/21/09			20.32	17.69	2.63
	67.0000	07/21/09	10/21/09			1,361.44	1,226.09	135.35
	5.0000	09/28/09	10/21/09			101.60	100.60	1.00
	1.0000	09/29/09	10/21/09			20.34	20.09	0.25
		Security Subtotal				**33,066.33**	**29,773.62**	**3,292.71**
MAINSTAY LG CP GRTH CL A	690.0770	06/01/09	10/21/09			4,050.75	3,505.58	545.17
IVY ASSET STRATEGY FD I	320.8470	06/01/09	10/21/09			7,209.43	6,477.89	731.54
PIMCO LOW DURATION FD	4053.8570	06/01/09	10/21/09			41,592.56	39,606.17	1,986.39
	4.0000	06/30/09	10/21/09			41.04	39.44	1.60
	174.0000	07/21/09	10/21/09			1,785.24	1,736.51	48.73
	14.0000	07/31/09	10/21/09			143.63	140.14	3.49
	1.0000	08/03/09	10/21/09			10.26	10.01	0.25
	12.0000	08/31/09	10/21/09			123.12	121.68	1.44
	11.0000	09/30/09	10/21/09			112.88	112.31	0.57
		Security Subtotal				**43,808.73**	**41,766.26**	**2,042.47**
L SAYLES BOND FD I CL	2468.7150	06/01/09	10/21/09			32,562.34	28,291.46	4,270.88
	13.0000	06/23/09	10/21/09			171.46	151.32	20.14
	103.0000	07/21/09	10/21/09			1,358.57	1,237.02	121.55
	14.0000	07/28/09	10/21/09			184.66	169.12	15.54
	14.0000	08/25/09	10/21/09			184.66	174.44	10.22

THE RAVITZ FAMILY

2009 ANNUAL STATEMENT SUMMARY

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
L SAYLES BOND FD I CL	1.0000	08/26/09	10/21/09			13.19	12.47	0.72
	12.0000	09/22/09	10/21/09			158.28	154.56	3.72
	1.0000	09/23/09	10/21/09			13.21	12.90	0.31
		Security Subtotal				**34,646.37**	**30,203.29**	**4,443.08**
NEUB & BERMN GENESIS TR	33.8740	06/01/09	10/21/09			1,280.44	1,129.00	151.44
CALVERT INCOME FUND	25.0000	10/31/08	05/27/09			352.25	347.75	4.50
	29.0000	12/01/08	05/27/09			408.61	398.17	10.44
	19.0000	12/05/08	05/27/09			267.71	259.92	7.79
	2.0000	12/05/08	05/27/09			28.18	27.36	0.82
	24.0000	12/26/08	05/27/09			338.16	327.36	10.80
	29.0000	02/02/09	05/27/09			408.61	393.53	15.08
	33.0000	03/02/09	05/27/09			464.97	445.83	19.14
	31.0000	03/30/09	05/27/09			436.80	424.55	12.25
		Security Subtotal				**2,705.29**	**2,624.47**	**80.82**
FPA NEW INCOME INC	1935.0360	06/01/09	10/21/09			21,304.75	21,304.73	0.02
E V LG CP VL CL A	988.8590	06/01/09	10/21/09			16,138.18	14,190.11	1,948.07
		Short Term Capital Gains Subtotal				**212,827.36**	**194,992.81**	**17,834.55**
SHORT TERM CAPITAL LOSSES								
PIMCO TOTAL RETURN INSTL	38.0000	12/01/08	05/27/09			391.02	391.40	(0.38)
DODGE & COX INTL STOCK FD	7.0000	12/26/08	05/27/09			174.87	216.97	(42.10)
	53.0000	06/16/08	05/27/09			1,323.94	2,275.84	(951.90)
	51.0000	06/23/08	05/27/09			1,273.98	2,097 10	(823.12)
	62.0000	07/09/08	05/27/09			1,548.76	2,440.92	(892.16)
		Security Subtotal				**4,321.55**	**7,030.83**	**(2,709.28)**

Merrill Lynch

Account No. 713-07023 | Taxpayer No. 52-1999567

THE RAVITZ FAMILY

2009 ANNUAL STATEMENT SUMMARY

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
AMER EURO PAC GRWTH CL F	8.0000	06/16/08	05/27/09			249.20	376.24	(127.04)
	46.0000	06/23/08	05/27/09			1,432.90	2,104.05	(671.15)
	71.0000	07/09/08	05/27/09			2,211.65	3,126.13	(914.48)
		Security Subtotal				**3,893.75**	**5,606.42**	**(1,712.67)**
AMER GR FD OF AMER CL F	29.0000	05/27/08	05/27/09			644.96	965.99	(321.03)
	71.0000	06/16/08	05/27/09			1,579.04	2,336.62	(757.58)
	76.0000	06/23/08	05/27/09			1,690.24	2,446.44	(756.20)
	147.0000	07/09/08	05/27/09			3,269.28	4,457.05	(1,187.77)
		Security Subtotal				**7,183.52**	**10,206.10**	**(3,022.58)**
CALAMOS GROWTH FD CL A	121.0000	07/09/08	05/27/09			4,118.84	6,098.41	(1,979.57)
	29.0000	07/23/08	05/27/09			987.16	1,465.02	(477.86)
		Security Subtotal				**5,106.00**	**7,563.43**	**(2,457.43)**
CALVERT INCOME FUND	137.0000	06/23/08	05/27/09			1,930.33	2,189.25	(258.92)
	21.0000	06/30/08	05/27/09			295.89	335.59	(39.70)
	132.0000	07/09/08	05/27/09			1,859.88	2,112.00	(252.12)
	121.0000	07/23/08	05/27/09			1,704.89	1,910.59	(205.70)
	24.0000	08/01/08	05/27/09			338.15	378.72	(40.57)
	22.0000	08/29/08	05/27/09			309.98	348.05	(38.07)
	23.0000	09/29/08	05/27/09			324.07	353.97	(29.90)
		Security Subtotal				**6,763.19**	**7,628.17**	**(864.98)**
		Short Term Capital Losses Subtotal				**27,659.03**	**38,426.35**	**(10,767.32)**
NET SHORT TERM CAPITAL GAIN (LOSS)								**7,067.23**
LONG TERM CAPITAL GAINS								
PIMCO TOTAL RETURN INSTL	39.0000	06/01/06	05/27/09			401.31	398.97	2.34
	113.0000	06/12/06	05/27/09			1,162.77	1,160.51	2.26
	311.0000	06/27/06	05/27/09			3,200.19	3,147.32	52.87
	33.0000	07/03/06	05/27/09			339.57	335.94	3.63

Merrill Lynch

Account No. 713-07023 | Taxpayer No. 52-1999567

THE RAVITZ FAMILY

2009 ANNUAL STATEMENT SUMMARY

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
LONG TERM CAPITAL GAINS								
PIMCO TOTAL RETURN INSTL	310.0000	07/03/06	05/27/09			3,189.90	3,152.70	37.20
	123.0000	01/30/07	05/27/09			1,265.67	1,265.67	0.00
	406.0000	05/29/07	05/27/09			4,177.75	4,157.44	20.31
		Security Subtotal				**13,737.16**	**13,618.55**	**118.61**
AMER EURO PAC GRWTH CL F	235.0000	11/06/03	05/27/09			7,320.24	6,652.82	667.42
	40.0000	11/19/03	05/27/09			1,246.00	1,126.79	119.21
	6.0000	12/22/03	05/27/09			186.89	175.69	11.20
	20.0000	05/19/04	05/27/09			623.00	601.59	21.41
	19.0000	05/19/04	05/27/09			591.85	571.51	20.34
		Security Subtotal				**9,967.98**	**9,128.40**	**839.58**
DAVIS NY VENTURE FD A	96.0000	12/14/01	05/27/09			2,359.68	2,341.42	18.26
	239.0000	01/30/02	05/27/09			5,874.62	5,790.96	83.66
	46.0000	11/20/02	05/27/09			1,130.68	983.01	147.67
	6.0000	12/05/02	05/27/09			147.48	130.57	16.91
	58.0000	01/02/03	05/27/09			1,425.64	1,243.52	182.12
	70.0000	04/15/03	05/27/09			1,720.60	1,473.50	247.10
	91.0000	05/07/03	05/27/09			2,236.78	1,994.72	242.06
		Security Subtotal				**14,895.48**	**13,957.70**	**937.78**
		Long Term Capital Gains Subtotal				**38,600.62**	**36,704.65**	**1,895.97**
LONG TERM CAPITAL LOSSES								
PIMCO TOTAL RETURN INSTL	2834.0000	11/24/04	05/27/09			29,161.85	31,117.24	(1,955.39)
	4.0000	12/01/04	05/27/09			41.15	43.79	(2.64)
	134.0000	12/15/04	05/27/09			1,378.86	1,432.46	(53.60)
	109.0000	12/15/04	05/27/09			1,121.61	1,165.21	(43.60)
	22.0000	01/03/05	05/27/09			226 38	234.74	(8.36)
	32.0000	02/01/06	05/27/09			329.28	335.36	(6.08)
	32.0000	03/01/06	05/27/09			329.28	335 36	(6 08)

Merrill Lynch

Account No. 713-07023

Taxpayer No. 52-1999567

THE RAVITZ FAMILY

2009 ANNUAL STATEMENT SUMMARY

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
LONG TERM CAPITAL LOSSES								
PIMCO TOTAL RETURN INSTL	178.0000	01/11/05	05/27/09			1,831.62	1,893.92	(62.30)
	17.0000	02/01/05	05/27/09			174.92	181.56	(6.64)
	15.0000	03/01/05	05/27/09			154.34	159.30	(4.96)
	50.0000	03/10/06	05/27/09			514.50	518.50	(4.00)
	40.0000	04/03/06	05/27/09			411.60	413.20	(1.60)
	269.0000	04/05/06	05/27/09			2,768.01	2,784.15	(16.14)
	35.0000	05/01/06	05/27/09			360.15	360.50	(0.35)
	20.0000	04/01/05	05/27/09			205.80	211.40	(5.60)
	300.0000	04/11/05	05/27/09			3,087.00	3,177.00	(90.00)
	24.0000	05/02/05	05/27/09			246.96	256.80	(9.84)
	30.0000	08/01/06	05/27/09			308.70	309.00	(0.30)
	264.0000	08/02/06	05/27/09			2,716.56	2,721.84	(5.28)
	120.0000	08/07/06	05/27/09			1,234.80	1,238.40	(3.60)
	34.0000	09/01/06	05/27/09			349.86	353.94	(4.08)
	35.0000	10/02/06	05/27/09			360.15	365.75	(5.60)
	34.0000	11/01/06	05/27/09			349.86	355.98	(6.12)
	298.0000	11/14/06	05/27/09			3,066.42	3,123.04	(56.62)
	34.0000	12/01/06	05/27/09			349.86	358.70	(8.84)
	163.0000	12/11/06	05/27/09			1,677.27	1,714.76	(37.49)
	30.0000	12/15/06	05/27/09			308.70	313.80	(5.10)
	266.0000	12/26/06	05/27/09			2,737.14	2,777.04	(39.90)
	37.0000	01/03/07	05/27/09			380.73	384.06	(3.33)
	33.0000	02/01/07	05/27/09			339.57	340.56	(0.99)
	26.0000	06/01/05	05/27/09			267.54	280.54	(13.00)
	35.0000	03/01/07	05/27/09			360.15	365.75	(5.60)
	756.0000	06/14/05	05/27/09			7,779.24	8,127.00	(347.76)
	28.0000	07/01/05	05/27/09			288.12	302.68	(14.56)
	39.0000	04/02/07	05/27/09			401.31	406.77	(5.46)
	36.0000	05/01/07	05/27/09			370.44	374.76	(4.32)
	369.0000	05/14/07	05/27/09			3,797.02	3,815.46	(18.44)
	38.0000	02/01/08	05/27/09			391.02	418.00	(26.98)
	29.0000	08/01/05	05/27/09			298.40	310.01	(11.61)
	29.0000	09/01/05	05/27/09			298.41	313.20	(14.79)

THE RAVITZ FAMILY

2009 ANNUAL STATEMENT SUMMARY

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
LONG TERM CAPITAL LOSSES								
PIMCO TOTAL RETURN INSTL	31.0000	10/03/05	05/27/09			318.99	330.15	(11.16)
	112.0000	10/06/05	05/27/09			1,152.48	1,191.68	(39.20)
	29.0000	11/01/05	05/27/09			298.41	305.08	(6.67)
	33.0000	12/01/05	05/27/09			339.57	347.16	(7.59)
	71.0000	12/16/05	05/27/09			730.59	743.37	(12.78)
	498.0000	12/20/05	05/27/09			5,124.42	5,214.06	(89.64)
	37.0000	01/03/06	05/27/09			380.73	388.50	(7.77)
		Security Subtotal				79,119.77	82,211.53	(3,091.76)
DODGE & COX INTL STOCK FD	19.0000	05/19/08	05/27/09			474.61	867.34	(392.73)
AMER EURO PAC GRWTH CL F	12.0000	04/21/04	05/27/09			373.80	384.73	(10.93)
	39.0000	06/22/04	05/27/09			1,214.85	1,219.15	(4.30)
	31.0000	07/12/04	05/27/09			965.65	973.71	(8.06)
	54.0000	06/14/05	05/27/09			1,682.10	1,920.77	(238.67)
	12.0000	12/30/05	05/27/09			373.80	488.87	(115.07)
	38.0000	12/30/05	05/27/09			1,183.70	1,484.29	(300.59)
	211.0000	03/10/06	05/27/09			6,572.65	8,982.25	(2,409.60)
	69.0000	06/12/06	05/27/09			2,149.35	2,837.29	(687.94)
	13.0000	06/27/06	05/27/09			404.95	541.84	(136.89)
	6.0000	07/03/06	05/27/09			186.90	265.03	(78.13)
	31.0000	08/02/06	05/27/09			965.65	1,380.74	(415.09)
	5.0000	08/07/06	05/27/09			155.75	220.79	(65.04)
	10.0000	12/11/06	05/27/09			311.50	488.38	(176.88)
	19.0000	12/26/06	05/27/09			591.85	869.83	(277.98)
	16.0000	12/28/06	05/27/09			498.40	732.50	(234.10)
	45.0000	12/28/06	05/27/09			1,401.75	2,060.11	(658.36)
	12.0000	12/28/06	05/27/09			373.80	549.37	(175.57)
	17.0000	03/05/07	05/27/09			529.55	759.03	(229.48)
	4.0000	05/29/07	05/27/09			124.60	202.94	(78.34)
	19.0000	12/17/07	05/27/09			591.85	988.38	(396.53)
	69.0000	12/17/07	05/27/09			2,149.35	3,589.40	(1,440.05)
		Security Subtotal				22,801.80	30,939.40	(8,137.60)

THE RAVITZ FAMILY

2009 ANNUAL STATEMENT SUMMARY

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
AMER GR FD OF AMER CL F	950.0000	10/02/03	05/27/09			21,128.00	21,175.46	(47.46)
	49.0000	05/19/04	05/27/09			1,089.76	1,199.51	(109.75)
	99.0000	11/19/03	05/27/09			2,201.76	2,277.98	(76.22)
	1.0000	12/17/03	05/27/09			22.24	23.66	(1.42)
	98.0000	06/22/04	05/27/09			2,179.51	2,474.51	(295.00)
	80.0000	07/12/04	05/27/09			1,779.20	1,994.39	(215.19)
	31.0000	04/21/04	05/27/09			689.44	785.85	(96.41)
	9.0000	05/19/04	05/27/09			200.16	220.31	(20.15)
	6.0000	12/21/05	05/27/09			133.44	183.95	(50.51)
	12.0000	12/21/05	05/27/09			266.88	367.93	(101.05)
	5.0000	03/10/06	05/27/09			111.20	156.01	(44.81)
	83.0000	06/12/06	05/27/09			1,845.92	2,504.11	(658.19)
	30.0000	06/27/06	05/27/09			667.20	917.09	(249.89)
	37.0000	07/03/06	05/27/09			822.88	1,175.12	(352.24)
	94.0000	08/02/06	05/27/09			2,090.56	2,933.73	(843.17)
	30.0000	08/07/06	05/27/09			667.20	929.69	(262.49)
	30.0000	12/11/06	05/27/09			667.20	1,027.50	(360.30)
	15.0000	12/21/06	05/27/09			333.60	492.74	(159.14)
	58.0000	12/21/06	05/27/09			1,289.92	1,905.31	(615.39)
	75.0000	12/26/06	05/27/09			1,668.00	2,413.34	(745.34)
	47.0000	05/29/07	05/27/09			1,045.28	1,663.80	(618.52)
		Security Subtotal				**40,899.35**	**46,821.99**	**(5,922.64)**
CRM MID CAP VL FD INSTL	624.0000	03/09/06	05/27/09			12,323.99	17,503.17	(5,179.18)
	10.0000	05/29/07	05/27/09			197.51	337.20	(139.69)
	786.0000	03/10/06	05/27/09			15,523.50	22,243.80	(6,720.30)
	87.0000	06/12/06	05/27/09			1,718.25	2,402.07	(683.82)
	59.0000	06/27/06	05/27/09			1,165.25	1,630.77	(465.52)
	48.0000	07/03/06	05/27/09			948.00	1,374.72	(426.72)
	101.0000	08/02/06	05/27/09			1,994.75	2,858.30	(863.55)
	8.0000	08/07/06	05/27/09			158.00	226.48	(68.48)
	16.0000	12/11/06	05/27/09			316.00	509.43	(193.43)
	12.0000	12/20/06	05/27/09			237.00	358.91	(121.91)

THE RAVITZ FAMILY

2009 ANNUAL STATEMENT SUMMARY

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
CRM MID CAP VL FD INSTL	66.0000	12/20/06	05/27/09			1,303.50	1,974.06	(670.56)
	37.0000	12/20/06	05/27/09			730.75	1,106.67	(375.92)
	76.0000	12/26/06	05/27/09			1,501.00	2,265.76	(764.76)
		Security Subtotal				**38,117.50**	**54,791.34**	**(16,673.84)**
DREYFUS APPRECIATION FD	515.0000	04/21/04	05/27/09			14,296.39	19,369.10	(5,072.71)
	32.0000	05/19/04	05/27/09			888.32	1,175.68	(287.36)
	65.0000	06/22/04	05/27/09			1,804.40	2,470.02	(665.62)
	53.0000	07/12/04	05/27/09			1,471.28	1,991.73	(520.45)
	3.0000	03/10/06	05/27/09			83.28	121.07	(37.79)
	628.0000	06/02/06	05/27/09			17,433.28	25,666.36	(8,233.08)
	55.0000	06/12/06	05/27/09			1,526.80	2,173.05	(646.25)
	30.0000	06/27/06	05/27/09			832.80	1,192.82	(360.02)
	39.0000	07/03/06	05/27/09			1,082.64	1,602.11	(519.47)
	11.0000	08/02/06	05/27/09			305.36	463.55	(158.19)
	16.0000	08/07/06	05/27/09			444.16	672.96	(228.80)
	26.0000	12/11/06	05/27/09			721.76	1,184.58	(462.82)
	20.0000	12/26/06	05/27/09			555.20	874.80	(319.60)
	64.0000	12/26/06	05/27/09			1,776.65	2,779.71	(1,003.06)
		Security Subtotal				**43,222.32**	**61,737.54**	**(18,515.22)**
DAVIS NY VENTURE FD A	148.0000	12/24/01	05/27/09			3,637.83	3,717.76	(79.93)
	56.0000	05/10/02	05/27/09			1,376.48	1,377.04	(0.56)
	89.0000	11/19/03	05/27/09			2,187.62	2,289.07	(101.45)
	8.0000	12/04/03	05/27/09			196.64	211.44	(14.80)
	1.0000	04/21/04	05/27/09			24.57	28.29	(3.72)
	28.0000	04/21/04	05/27/09			688.24	792.13	(103.89)
	1.0000	05/19/04	05/27/09			24.58	27.48	(2.90)
	43.0000	05/19/04	05/27/09			1,056.94	1,181.21	(124.27)
	86.0000	06/22/04	05/27/09			2,113.88	2,463.89	(350.01)
	70.0000	07/12/04	05/27/09			1,720.60	1,983.79	(263 19)
	39.0000	10/06/05	05/27/09			958.62	1,240.98	(282.36)
	13.0000	12/05/05	05/27/09			319.54	440.70	(121.16)
	4.0000	03/10/06	05/27/09			98.32	137.17	(38.85)
	60.0000	06/12/06	05/27/09			1,474.80	2,021.41	(546.61)

![Merrill Lynch]

Merrill Lynch

THE RAVITZ FAMILY

Account No. 713-07023

Taxpayer No. 52-1999567

2009 ANNUAL STATEMENT SUMMARY

2009 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
DAVIS NY VENTURE FD A	38.0000	06/27/06	05/27/09			934.04	1,285.92	(351.88)
	37.0000	07/03/06	05/27/09			909.46	1,297.58	(388.12)
	50.0000	08/02/06	05/27/09			1,229.00	1,758.51	(529.51)
	25.0000	08/07/06	05/27/09			614.50	872.24	(257.74)
	10.0000	12/04/06	05/27/09			245.80	376.61	(130.81)
	22.0000	12/11/06	05/27/09			540.76	841.51	(300.75)
	47.0000	12/26/06	05/27/09			1,155.27	1,657.54	(502.27)
	46.0000	05/29/07	05/27/09			1,130.69	1,913.16	(782.47)
		Security Subtotal				22,638.18	27,915.43	(5,277.25)
		Long Term Capital Losses Subtotal			A	**247,273.53**	B **305,284.57**	**(58,011.04)**
NET LONG TERM CAPITAL GAIN (LOSS)								**(56,115.07)**
OTHER TRANSACTIONS								
AMER EURO PAC GRWTH CL F	15.0000	01/02/04	05/27/09			467.25	424.65 ~~N/A~~	42.60 ~~N/A~~
	13.0000	01/02/04	05/27/09			404.95	387.59 ~~N/A~~	17.36 ~~N/A~~
		Security Subtotal				872.20	812.24	59.96
DAVIS NY VENTURE FD A	22.0000	01/02/04	05/27/09			540.76	688.60 ~~N/A~~	<147.84> ~~N/A~~
	20.0000	01/02/04	05/27/09			491.60	638.52 ~~N/A~~	<146.92> ~~N/A~~
		Security Subtotal				1,032.36	1326.92	<294.56>
		Other Transactions Subtotal			A	1,904.56	B 2139.16	<234.60>
					A	249,178.09	B 307,423.73	<58,245.64>
TOTAL CAPITAL GAINS AND LOSSES						528,265.10	575,408.38	(49,047.84)
TOTAL REPORTABLE GROSS PROCEEDS						528,265.10		
DIFFERENCE						0.00 *	571,347.36	

CFP/B
#26L

Form **8868**
(Rev. April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization THE RAVITZ FAMILY FOUNDATION C/O STEVE RAVITZ	**Employer identification number** 52-1999567
File by the due date for filing your return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 600 N. KINGS HIGHWAY	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHERRY HILL, NJ 08034	

Check type of return to be filed *(file a separate application for each return):*

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec. 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ STEVE RAVITZ 600 KINGS HIGHWAY NORTH - CHERRY HILL, NJ 08034

Telephone No. ▶ 856-667-9410 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 2009 or

▶ [ ] tax year beginning ______________, and ending ______________.

2 *If this tax year is for less than 12 months, check reason:* [ ] *Initial return* [ ] *Final return* [ ] *Change in accounting period*

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 500.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$ 300.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	$ 200.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment Instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print		
	Name of Exempt Organization THE RAVITZ FAMILY FOUNDATION C/O STEVE RAVITZ	**Employer identification number** 52-1999567
File by the extended due date for filing the return See instructions	Number, street, and room or suite no. If a P.O. box, see instructions. 600 N. KINGS HIGHWAY	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. CHERRY HILL, NJ 08034	

Check type of return to be filed (File a separate application for each return):

[ ] Form 990 [ ] Form 990-EZ [ ] Form 990-T (sec. 401(a) or 408(a) trust) [ ] Form 1041-A [ ] Form 5227 [ ] Form 8870
[ ] Form 990-BL [X] Form 990-PF [ ] Form 990-T (trust other than above) [ ] Form 4720 [ ] Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ STEVE RAVITZ 600 KINGS HIGHWAY NORTH - CHERRY HILL, NJ 08034
  Telephone No. ▶ 856-667-9410 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.

5 For calendar year 2009 , or other tax year beginning ______ , and ending ______ .

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
THE FOUNDATION NEEDS ADDITIONAL TIME TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	8a	$	500.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$	500.
c **Balance Due.** Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶ Title ▶ CPA Date ▶ 6/8/10

923832
05-26-09