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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation RICHARD E. & NANCY P. MARRIOTT FOUNDATION		A Employer identification number 52-1953832
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 10400 FERNWOOD ROAD, DEPT. 901		B Telephone number 202-776-2000
	City or town, state, and ZIP code BETHESDA, MD 20817		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 19,134,776.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	509,125.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	77.	77.		STATEMENT 1
	4 Dividends and interest from securities	441,666.	441,666.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	261.			
	b Gross sales price for all assets on line 6a	965,717.			
	7 Capital gain net income (from Part IV, line 2)		261.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	951,129.	442,004.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages	47,076.	0.		47,076.
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	6,700.	0.		6,700.
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	5,160.	96.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	58,936.	96.		53,776.
	25 Contributions, gifts, grants paid	1,101,333.			1,101,333.
26 Total expenses and disbursements. Add lines 24 and 25	1,160,269.	96.		1,155,109.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-209,140.				
b Net investment income (if negative, enter -0-)		441,908.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

	Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1 Cash - non-interest-bearing	715,109.	331,832.	331,832.	
2 Savings and temporary cash investments				
3 Accounts receivable ▶				
Less: allowance for doubtful accounts ▶				
4 Pledges receivable ▶				
Less: allowance for doubtful accounts ▶				
5 Grants receivable				
6 Receivables due from officers, directors, trustees, and other disqualified persons				
7 Other notes and loans receivable ▶				
Less: allowance for doubtful accounts ▶				
8 Inventories for sale or use				
9 Prepaid expenses and deferred charges				
10a Investments - U.S. and state government obligations				
b Investments - corporate stock STMT 6	14,044,651.	14,362,227.	18,802,944.	
c Investments - corporate bonds				
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶ 8,227.				
Less: accumulated depreciation STMT 7 ▶ 8,227.	458.			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	14,760,218.	14,694,059.	19,134,776.	
Liabilities				
17 Accounts payable and accrued expenses	6,000.	145,000.		
18 Grants payable				
19 Deferred revenue				
20 Loans from officers, directors, trustees, and other disqualified persons				
21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	6,000.	145,000.		
Net Assets or Fund Balances				
Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>				
and complete lines 24 through 26 and lines 30 and 31.				
24 Unrestricted				
25 Temporarily restricted				
26 Permanently restricted				
Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>				
and complete lines 27 through 31.				
27 Capital stock, trust principal, or current funds	0.	0.		
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	14,754,218.	14,549,059.	STATEMENT 5	
30 Total net assets or fund balances	14,754,218.	14,549,059.		
31 Total liabilities and net assets/fund balances	14,760,218.	14,694,059.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,754,218.
2 Enter amount from Part I, line 27a	2	-209,140.
3 Other increases not included in line 2 (itemize) ▶ BALANCE SHEET ADJUSTMENT	3	3,981.
4 Add lines 1, 2, and 3	4	14,549,059.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	14,549,059.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 965,717.		965,456.	261.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			261.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	261.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,789,601.	21,848,929.	.081908
2007	1,712,793.	36,408,692.	.047044
2006	1,420,922.	34,611,522.	.041053
2005	1,045,396.	27,737,080.	.037689
2004	761,740.	21,351,943.	.035675

2 Total of line 1, column (d)	2	.243369
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048674
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	14,085,419.
5 Multiply line 4 by line 3	5	685,594.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	4,419.
7 Add lines 5 and 6	7	690,013.
8 Enter qualifying distributions from Part XII, line 4	8	1,155,109.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	4,419.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	4,419.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	4,419.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	8,203.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	8,203.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,784.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 3,784. Refunded <input type="checkbox"/> 0.	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► RALPH W. HARDY, JR. Telephone no. ► 202-776-2000
 Located at ► 1200 NEW HAMPSHIRE AVE, NW, WASHINGTON, DC ZIP+4 ► 20036

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	<u>N/A</u>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<u>N/A</u>	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	<u>N/A</u>	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD E. MARRIOTT 10400 FERNWOOD ROAD BETHESDA, MD	PRES. & DIRECTOR	0.00	0.	0.
NANCY P. MARRIOTT 10400 FERNWOOD ROAD BETHESDA, MD	TREAS. & DIRECTOR	0.00	0.	0.
RALPH W. HARDY, JR. 1200 NEW HAMPSHIRE AVE WASHINGTON, DC	SECR. & DIRECTOR	0.00	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **0**

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
	0.
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
2	
All other program-related investments. See instructions.	
3 NONE	
	0.
Total. Add lines 1 through 3	0.

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Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	13,502,450.
b	Average of monthly cash balances	1b	797,468.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	14,299,918.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	14,299,918.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	214,499.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,085,419.
6	Minimum investment return. Enter 5% of line 5	6	704,271.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	704,271.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	4,419.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	4,419.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	699,852.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	699,852.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	699,852.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,155,109.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,155,109.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	4,419.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,150,690.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**RICHARD E. & NANCY P. MARRIOTT
FOUNDATION**

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				699,852.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			1,009,070.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 1,155,109.				
a Applied to 2008, but not more than line 2a			1,009,070.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				146,039.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				553,813.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- b 85% of line 2a**

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e Qualifying distributions made directly for active conduct of exempt activities.

- 3 Subtract line 2d from line 2c.
Complete 3a, b, or c for the
alternative test relied upon:

- a "Assets" alternative test - enter:
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)**

- b "Endowment" alternative test** - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)**

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

Part XV

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

RICHARD E. MARRIOTT

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

JAMES POULOS

10400 FERNWOOD ROAD, DEPT 901, BETHESDA, MD 20817

- b** The form in which applications should be submitted and information and materials they should include:

WRITTEN APPLICATIONS WITH PROOF OF CHARITABLE STATUS

- c Any submission deadlines:**

NONE

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:**

NONE

Part XV Supplementary Information (continued)				
3 Grants and Contributions Paid During the Year or Approved for Future Payment				
<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
<div>a Paid during the year</div> <div>SEE ATTACHED SCHEDULE</div>	N/A	PUBLIC	CHARITABLE	1,101,333.
<div>Total</div>				<div>▶ 3a</div> <div>1,101,333.</div>
<div>b Approved for future payment</div> <div>NONE</div>				
<div>Total</div>				<div>▶ 3b</div> <div>0.</div>

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

5-11-10
Date

President
Title

**Paid
Preparer's
Use Only**

Preparer's
signature

Rebecca R.

Date 5/5/10

Check if self-employed ☐

Preparer's identifying number	
-------------------------------	--

Firm's name (or yours if self-employed), address, and ZIP code **ARGY, WILTSE & ROBINSON, P.C.
6903 ROCKLEDGE DRIVE, SUITE 310
BETHESDA, MD 20817**

Phone no. (240) 485-0860

Form **990-PF** (2009)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

**RICHARD E. & NANCY P. MARRIOTT
FOUNDATION**

Employer identification number

52-1953832

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization
**RICHARD E. & NANCY P. MARRIOTT
 FOUNDATION**

Employer identification number

52-1953832**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	RICHARD E. MARRIOTT C/O JAMES POULOS HOST HOTELS AND RESORTS 10400 FERNWOOD ROAD, DEPT. 901 BETHESDA, MD 20817	\$ 501,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	RICHARD E. MARRIOTT C/O JAMES POULOS HOST HOTELS AND RESORTS 10400 FERNWOOD ROAD, DEPT. 901 BETHESDA, MD 20817	\$ 8,125.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

**RICHARD E. & NANCY P. MARRIOTT
FOUNDATION**

52-1953832

Part II Noncash Property (see instructions)[illegible]

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	300,000 MD ST HEALTH & HIGHER ED 5% DUE 7/1/26	D	02/20/08	10/23/09
b	200,000 MD ST HEALTH & HIGHER ED 5% DUE 7/1/26	D	04/30/08	10/23/09
c	464,456 AMERICAN FDS MONEY MKT FD CL A	P	06/10/09	12/03/09
d	CASH IN LIEU	P	VARIOUS	VARIOUS
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 300,747.		300,000.	747.
b 200,497.		201,000.	-503.
c 464,456.		464,456.	0.
d 17.			17.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			747.
b			-503.
c			0.
d			17.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	261.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

PORT
FORM 990-PF PAGE 1

FORM 990-PF PAGE 1

990-066

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	DATABASE SOFTWARE MICROEDGE * TOTAL 990-PF PG 1 DEPR & AMORT	030606		36M	43	8,227.		0.	8,227.	7,769.		458.
						8,227.			8,227.	7,769.	0.	458.

928102
08-24-09

(D) - Asset disposed

* ITC, Section 179, Salvage, Bonus, Commercial Revitalization Deduction

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
RBC	77.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	77.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
RBC	441,666.	0.	441,666.
TOTAL TO FM 990-PF, PART I, LN 4	441,666.	0.	441,666.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEES	6,700.	0.		6,700.
TO FORM 990-PF, PG 1, LN 16B	6,700.	0.		6,700.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	96.	96.		0.
DUES	495.	0.		0.
SUPPLIES	567.	0.		0.
INSURANCE	2,200.	0.		0.
SOFTWARE MAINTENANCE	1,344.	0.		0.
AMORTIZATION	458.	0.		0.
TO FORM 990-PF, PG 1, LN 23	5,160.	96.		0.

FORM 990-PF	OTHER FUNDS	STATEMENT	5
DESCRIPTION	(A) BEGINNING OF YEAR	(B) END OF YEAR	
ENDOWMENT FUND	14,754,218.	14,549,059.	
TOTAL TO FORM 990-PF, PART II, LINE 29	14,754,218.	14,549,059.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
1,466, 866 SHS HOST HOTELS & RESORTS INC	13,605,003.	17,118,322.	
61,821 SHS MARRIOTT INTERNATIONAL	757,224.	1,684,622.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	14,362,227.	18,802,944.	

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	7
DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
DATABASE SOFTWARE - MICROEDGE	8,227.	8,227.	0.
TOTAL TO FM 990-PF, PART II, LN 14	8,227.	8,227.	0.

Depreciation and Amortization 990-PF
(Including Information on Listed Property)

OMB No. 1545-0172

2009

Attachment
Sequence No. 67Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

Name(s) shown on return

Business or activity to which this form relates

Identifying number

RICHARD E. & NANCY P. MARRIOTT
FOUNDATION

FORM 990-PF PAGE 1

52-1953832

Part I Election To Expense Certain Property Under Section 179 Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount. See the instructions for a higher limit for certain businesses	1	250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	800,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions.)

Section A

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property	/		27.5 yrs.	MM	S/L	
	/		27 5 yrs.	MM	S/L	
i Nonresidential real property	/		39 yrs	MM	S/L	
	/			MM	S/L	

Section C - Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year	/		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instr.	22	0.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

**RICHARD E. & NANCY P. MARRIOTT
FOUNDATION**

Form 4562 (2009)

52-1953832 Page 2

Part V

Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A - Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles)

24a Do you have evidence to support the business/investment use claimed? <input type="checkbox"/> Yes <input type="checkbox"/> No		24b If "Yes," is the evidence written? <input type="checkbox"/> Yes <input type="checkbox"/> No						
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use.								25
26 Property used more than 50% in a qualified business use:								
		%						
		%						
		%						
27 Property used 50% or less in a qualified business use:								
		%				S/L		
		%				S/L		
		%				S/L		
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1								28
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person.

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle		(b) Vehicle		(c) Vehicle		(d) Vehicle		(e) Vehicle		(f) Vehicle	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
34 Was the vehicle available for personal use during off-duty hours?	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons.

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use?		

Note: If your answer to 37, 38, 39, 40, or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2009 tax year:					
43 Amortization of costs that began before your 2009 tax year				43	458.
44 Total. Add amounts in column (f). See the instructions for where to report				44	458.

3/16/2010

Payee Organization

Request Primary Contact

Project Title

National Symphony Orchestra

Shapiro, Rita

P.O. Box 101510

Arlington, VA 22210

...and the ...

Youth Winter Sports Alliance

Gillwald, Shelley

PO Box 681698

1600 Park Ave
PO Box 661020

Park City, UT 84068

general operations

11-11-11

Called2Serve Foundation

Gibson, Stephen

1095 Mountain Ridge Road

Provo UT 84604

Aggregations in the E

Assembly in the Philippines

ACCION USA

Hartman Gina

93 f - 1 - 0 7

2000-2001

Suite 300
Boston, MA 02129

www.jhu.edu

general operations

The ALS Association

Nicholls Ken

PROCEEDINGS, 1991

750/ Standish Place
 Rockville, MD 20855

ROCKVILLE, MD 20850

patient services program

—

Autism Speaks

Hain, Philip

1990 K St., NW, 2nd fl.

Washington, DC 20006

Jennifer Vassilas in Walk Now for Autism

Bald Peak Community Fund Stevenson, Edith P O Box 401 Melvin Village, NH 03850 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2007 12/3/2009	\$5,000 00	\$0 00	501c(3)
Bethesda-Chevy Chase Rescue Squad, Inc. Kretzner, Robert 5020 Battery Lane Bethesda, MD 20814-2699 <i>comprehensive education and training mission</i>	Nancie Suzuki	\$1,000 00 2023 12/3/2009	\$1,000 00	\$0 00	501c(3)
Boys & Girls Club of America Court, Cynði 1275 Peachtree St., NE Atlanta, GA 30309 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2036 12/3/2009	\$5,000 00	\$0 00	501c(3)
Brainfood Dahm, Paul J 1523 Newton St., NW Washington, DC 20010 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2033 12/3/2009	\$5,000 00	\$0 00	501c(3)
Bread for the City Jones, George 1640 Good Hope Road, SE Washington, DC 20020 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2032 12/3/2009	\$5,000 00	\$0 00	501c(3)
Byte Back Ellsworth, Kelley 815 Monroe St., NE Washington, DC 20017 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2003 12/3/2009	\$5,000 00	\$0 00	501c(3)
BYU Idaho Seamons, Ron 730 TNRV Provo, UT 84602 <i>BYU Idaho Scholarship Fund</i>	Nancie Suzuki	\$10,000 00 1968 3/19/2009	\$10,000 00	\$0 00	
C & O Canal Trust Logan, Matthew 1850 Dual Highway Suite 100 Hagerstown, MD 21740 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2004 12/3/2009	\$5,000 00	\$0 00	501c(3)

Cabin John Park Volunteer Fire Dept. Burdette, Rick PO Box 41 Cabin John, MD 20818 <i>Fire/Rescue Special Services vehicle and protective gear, equipment, and training</i>	Nancie Suzuki	\$500.00 2042 12/3/2009	\$500.00	\$0.00	501c(3)
The Casey Cares Foundation Ritter, Erin Webb 3918 Vero Road, Suite C Caion Research Center Baltimore, MD 21227 <i>general operations</i>	Nancie Suzuki	\$5,000.00 2026 12/3/2009	\$5,000.00	\$0.00	501c(3)
Church of Jesus Christ of Latter Day Saints Bills, Russell 14104 Blue Ash Way Rockville, MD 20850 <i>Boys Scouts of America</i>	Nancie Suzuki	\$500.00 1970 3/19/2009	\$500.00	\$0.00	501c(3)
Dana Hall School Long, Olive B 45 Dana Road PO Box 9010 Wellesley, MA 02482-9010 <i>Endowment for faculty</i>	Nancie Suzuki	\$100,000.00 2048 12/3/2009	\$100,000.00	\$0.00	501c(3)
Davis Memorial Goodwill Industries Melo, Catherine 2200 South Dakota Ave. NE Washington, DC 20018 <i>general operations</i>	Nancie Suzuki	\$10,000.00 2049 12/3/2009	\$10,000.00	\$0.00	501c(3)
Enterprise Mentors International Petersen, Mark 13751 S Wadsworth Park Dr Suite 120 Draper, UT 84020-7949 <i>general operations</i>	Nancie Suzuki	\$10,000.00 2050 12/3/2009	\$10,000.00	\$0.00	501c(3)
Everybody Wins! DC Salandar, Mary 666 11th Street, NW Washington, DC 20001 <i>general operations</i>	Nancie Suzuki	\$5,000.00 2014 12/3/2009	\$5,000.00	\$0.00	501c(3)
Families First Martinez, Crista R 99 Bishop Richard Allen Drive Cambridge, MA 02139 <i>general operations</i>	Nancie Suzuki	\$5,000.00 1991 12/3/2009	\$5,000.00	\$0.00	501c(3)

Forever Young Foundation Tanner, Sterling C 1424 South Stapley Dr Mesa, AZ 85204 <i>general operations</i>	Nancie Suzuki	\$10,000 00 2031 12/3/2009	\$10,000 00	\$0 00	501c(3)
Free Wheelchair Mission Schoendorfer, Don 9341 Irvine Blvd Irvine, CA 92618 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2012 12/3/2009	\$5,000 00	\$0 00	501c(3)
Friendship Charter School Brantley, Patricia A 120 Q St., NE Suite 200 Washington, DC 20002 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2005 12/3/2009	\$5,000 00	\$0 00	501c(3)
Harvard Business School De Vecchi, Matt Development Operations Teale Hall Soldiers Field Boston, MA 02163 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2052 12/3/2009	\$5,000 00	\$0 00	501c(3)
Heartlove Place Claypool, Vanessa 3229 N Dr Martin Luther King Jr Dr Milwaukee, WI 53212 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2033 12/3/2009	\$5,000 00	\$0 00	501c(3)
Heifer International Foundation Neill, Ardyth 1202 Main St P O Box 727 Little Rock, AR 72203 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2030 12/3/2009	\$5,000 00	\$0 00	501c(3)
HELP International Boehme, Jennifer 363 North University Ave Suite 110 Provo, UT 84601 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2031 12/3/2009	\$5,000 00	\$0 00	501c(3)
Higher Achievement Program Jeffries, Lynsey Wood 317 8th Street, NE Washington, DC 20002 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2043 12/3/2009	\$5,000 00	\$0 00	501c(3)

The Holton-Arms School Hosea, Anna 7303 River Road Bethesda, MD 20817 <i>general operations</i>	Nancie Suzuki	\$5,000 00 1966 3/19/2009	\$5,000 00	\$0 00	501c(3)
Hope and A Home Hall, Dan 1816 12th Street, NW Washington, DC 20009 <i>general operations</i>	Nancie Suzuki	\$5,000 00 1983 12/3/2009	\$5,000 00	\$0 00	501c(3)
Horton's Kids Chamberlain, Brenda K 110 Maryland Ave NE Suite 207 Washington, DC 20002 <i>general operations</i>	Nancie Suzuki	\$10,000 00 2044 12/3/2009	\$10,000 00	\$0 00	501c(3)
Hospice Caring, Inc. Thorud, Gary 518 South Frederick Ave Gaithersburg, MD 20877 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2039 12/3/2009	\$5,000 00	\$0 00	501c(3)
Identity Uriburu, Diego 414 East Diamond Ave Gaithersburg, MD 20877 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2015 12/3/2009	\$5,000 00	\$0 00	501c(3)
Interfaith Works Wagner, Rebecca 114 W Montgomery Ave Rockville, MD 20850-4213 <i>"back to school" program</i>	Nancie Suzuki	\$1,000 00 1979 8/26/2009	\$1,000 00	\$0 00	501c(3)
Interfaith Works Wagner, Rebecca 114 W Montgomery Ave Rockville, MD 20850-4213 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2021 12/3/2009	\$5,000 00	\$0 00	501c(3)
International Mountain Bicycling Association Cook, Richard P O Box 7578 Boulder, CO 80306 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2054 12/3/2009	\$5,000 00	\$0 00	501c(3)
Jubilee Jobs, Inc. Riddick, Teresa 2712 Ontario Road, N W Washington, DC 20009 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2018 12/3/2009	\$5,000 00	\$0 00	501c(3)

Junior Achievement of the Eastern Shore Weeg, Jayme 200 Downtown Plaza Salisbury, MD 21804 <i>general operations</i>	Nancie Suzuki	\$10,000 00 1993 12/3/2009	\$10,000 00	\$0 00	501c(3)
Junior Achievement of the National Capital Area Grenier, Edward J 1725 I Street, NW Suite 200 Washington, DC 20006 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2055 12/3/2009	\$5,000 00	\$0 00	501c(3)
Kennedy Krieger Institute Goldstein, Gary W 707 North Broadway Baltimore, MD 21205 <i>the expansion of the services provided in the Monigomery County School</i>	Nancie Suzuki	\$5,000 00 2040 12/3/2009	\$5,000 00	\$0 00	501c(3)
Kid Power DC Skolnik, Max 755 8th Street, NW Washington, DC 20001 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2013 12/3/2009	\$5,000 00	\$0 00	501c(3)
Kingswood Youth Center Sweeney, Pam P O Box 697 Wolfeboro, NH 03894 <i>general operations</i>	Nancie Suzuki	\$1,000 00 2002 12/3/2009	\$1,000 00	\$0 00	501c(3)
KIPP DC Schaeffler, Susan 910 17th St, N W Suite 1050 Washington, DC 20006 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2016 12/3/2009	\$5,000 00	\$0 00	501c(3)
Life Pathways Brantley, Gardena 6507 Old Branch Ave Rm B1 Temple Hills, MD 20748 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2056 12/3/2009	\$5,000 00	\$0 00	501c(3)
Life Pieces to Masterpieces Brown, Mary Ms 5002 Hayes St, NE Washington, DC 20019 <i>general operations</i>	Nancie Suzuki	\$5,000 00 1984 12/3/2009	\$5,000 00	\$0 00	501c(3)

The Lou Hudson Growth League Hudson, Madeline 2002 Lakeview Dr Park City, UT 84060 <i>"Field Goal" - four Kids Camp for one month</i>	Nancie Suzuki	\$2,000 00 1987 12/3/2009	\$2,000 00	\$0 00	501c(3)
Lydia's House Sheppard, S Patrice 3939 South Capitol Street, SW Washington, DC 20032 <i>general operations</i>	Nancie Suzuki	\$5,000 00 1988 12/3/2009	\$5,000 00	\$0 00	501c(3)
Madison House Foundation Prince, JaLynn 13320 Signal Lane Potomac, MD 20854 <i>general operations</i>	Nancie Suzuki	\$5,000 00 1992 12/3/2009	\$5,000 00	\$0 00	501c(3)
Manna Food Center, Inc. Gabala, Amy 9311 Gaither Rd Gaithersburg, MD 20877 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2057 12/3/2009	\$5,000 00	\$0 00	501c(3)
Martha's Table Buss, Lindsey 2114 14th Street, NW Washington, DC 20009 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2022 12/3/2009	\$5,000 00	\$0 00	501c(3)
Maryland Food Bank Flateman, Deborah 2200 Halethorne Farms Road Baltimore, MD 21227 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2001 12/3/2009	\$5,000 00	\$0 00	501c(3)
The Maryland Mentoring Partnership Stewart, Linda 517 N Charles St Ste 200 Baltimore, MD 21201 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2028 12/3/2009	\$5,000 00	\$0 00	501c(3)
Mentors, Inc. Lewis, Corey 1012 14th St, NW Suite 304 Washington, DC 20005 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2011 12/3/2009	\$5,000 00	\$0 00	501c(3)
Miriam's Kitchen Schenkelberg, Scott 2401 Virginia Ave, NW Washington, DC 20037 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2019 12/3/2009	\$5,000 00	\$0 00	501c(3)

Mountain Trails Potter, Carol P O Box 734 Park City, UT 86060 <i>general operations</i>	Nancie Suzuki	\$1,000 00 2025 12/3/2009	\$1,000 00	\$0 00	501e(3)
National Ability Center White, Meeche 100 Ability Way P O Box 682799 Park City, UT 84068 <i>Meeche White Legacy Campaign</i>	Nancie Suzuki	\$100,000 00 2038 12/3/2009	\$100,000 00	\$0 00	501e(3)
National Restaurant Association Education Foundation Kovacs, Jennifer 175 West Jackson Blvd Suite 1500 Chicago, IL 60604 <i>the Monterey Wine Festival Education Foundation</i>	Nancie Suzuki	\$11,000 00 1971 3/19/2009	\$11,000 00	\$0 00	501e(3)
Neediest Kids Cohen, Jane 8283 Greensboro Drive McLean, VA 22102 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2027 12/3/2009	\$5,000 00	\$0 00	501e(3)
NFTE Washington Reid, Jeff 1990 M Street, NW Ste 550 Washington, DC 20036 <i>general operations</i>	Nancie Suzuki	\$5,000 00 1994 12/3/2009	\$5,000 00	\$0 00	501e(3)
Ninos Unidos de Montgomery County Jaramillo, Elizabeth 644 Lakeworth Drive Gaithersburg, MD 20878 <i>general operations</i>	Nancie Suzuki	\$5,000 00 1989 12/3/2009	\$5,000 00	\$0 00	501e(3)
Our Military Kids Inc Davidson, Linda 6861 Elm St , Suite 2A McLean, VA 22101 <i>general operations</i>	Nancie Suzuki	\$1,000 00 1969 3/19/2009	\$1,000 00	\$0 00	501e(3)
Panetta Institute for Public Policy Panetta, Sylvia 100 Campus Center, Building 86E CSU Monterey Bay Seaside, CA 93955 <i>Panetta Institute Lecture Series</i>	Nancie Suzuki	\$5,000 00 1975 5/28/2009	\$5,000 00	\$0 00	501e(3)

Park City Academy

Sachs, Charles

3120 W Pinebrook Road

Park City, UT 84098

PC Academy's HUNT Fundraising for the Park City Day

School

\$5,000 00

1997

12/3/2009

\$5,000 00

\$0 00

501c(3)

The Park City Foundation

Worthington, Trisha

P O Box 681499

Park City, UT 84068

general operations

Nancie Suzuki

\$50,000 00

2058

12/3/2009

\$50,000 00

\$0 00

501c(3)

The Park City Foundation

Worthington, Trisha

P O Box 681499

Park City, UT 84068

Ski Utah School Program

Nancie Suzuki

\$18,500 00

2034

12/3/2009

\$18,500 00

\$0 00

501c(3)

Polynesian Cultural Center

Orgill, Von

55-370 Kanehamcha Highway

Lale, HI 96762

general operations

Nancie Suzuki

\$50,000 00

2009

12/3/2009

\$50,000 00

\$0 00

501c(3)

Potomac Conservancy

Belin, Hedrick

8601 Georgia Ave

Suite 612

Silver Spring, MD 20910

general operations

Nancie Suzuki

\$5,000 00

1995

12/3/2009

\$5,000 00

\$0 00

501c(3)

Rising Star Outreach

Douglas, Becky

6241 Indian River Dr

Atlanta, GA 30092

general operations

Nancie Suzuki

\$5,000 00

2060

12/3/2009

\$5,000 00

\$0 00

501c(3)

Salvation Army DC

McGinnis, Myra

2626 Pennsylvania Ave, NW

Washington, DC 20037

general operations

Nancie Suzuki

\$5,000 00

2038

12/3/2009

\$5,000 00

\$0 00

501c(3)

The Salvation Army MD

Lyle, Robert

534 West Franklin Street

P O Box 747

Hagerstown, MD 21741

general operations

Nancie Suzuki

\$5,000 00

2029

12/3/2009

\$5,000 00

\$0 00

501c(3)

The Seed Foundation, Inc.

Vinnakota, Rajiv

1776 Massachusetts Ave, NW

Suite 600

Washington, DC 20036

general operations

Nancie Suzuki

\$5,000 00

1990

12/3/2009

\$5,000 00

\$0 00

501c(3)

Sibley Memorial Hospital Sloan, Robert L 5255 Loughboro Road, NW Washington, DC 20016 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2008 12/3/2009	\$5,000 00	\$0 00	501c(3)
So Others Might Eat Adams, John 71 O Street, NW Washington, DC 20001 <i>general operations</i>	Nancie Suzuki	\$5,000 00 1996 12/3/2009	\$5,000 00	\$0 00	501c(3)
Southern Virginia University Whitehead, Richard G One University Hill Dr Buena Vista, VA 24416 <i>general operations</i>	Nancie Suzuki	\$25,000 00 2010 12/3/2009	\$25,000 00	\$0 00	501c(3)
Spanish Education Development Center Egas, Martha 1840 Kalorama Rd., NW Washington, DC 20009 <i>general operations</i>	Nancie Suzuki	\$5,000 00 1985 12/3/2009	\$5,000 00	\$0 00	501c(3)
Strive DC Hart-Wright, Chris 715 I Street, NE Washington, DC 20002 <i>general operations</i>	Nancie Suzuki	\$5,000 00 2020 12/3/2009	\$5,000 00	\$0 00	501c(3)
Teach for America Barton, Emily 1411 K Street, NW, 12th Floor Washington, DC 20005 <i>general operations</i>	Nancie Suzuki	\$15,000 00 1986 12/3/2009	\$15,000 00	\$0 00	501c(3)
Tenacre Country Day School Barton, Jody 78 Benvenue St Wellesley, MA 02482 <i>Grandparents' Fund in honor of Sandra Keenan</i>	Nancie Suzuki	\$1,000 00 2000 12/3/2009	\$1,000 00	\$0 00	501c(3)
THEARC Stone, Janet Building Bridges Across the River, Inc 1901 Mississippi Ave., SE Washington, DC 20020 <i>general operations</i>	Nancie Suzuki	\$5,000 00 1999 12/3/2009	\$5,000 00	\$0 00	501c(3)
Unitus Cochran, Kate 220 West Mercer St Suite West 500 Seattle, WA 98119 <i>general operations</i>	Nancie Suzuki	\$10,000 00 2061 12/3/2009	\$10,000 00	\$0 00	501c(3)

University of Utah Tynas-Jones, Raymond 375 South 1530 East Rm #250 Salt Lake City, UT 84112 <i>an endowment fund</i>	Nancie Suzuki	\$333,333.33 2045 12/3/2009	\$333,333.33	\$0.00	501c(3)
University of Utah School of Music Walters Goddard, April 1375 East Presidents Circle 204 DGH Salt Lake City, UT 84112-0030 <i>School of Music's Cameraia Awards Gala</i>	Nancie Suzuki	\$1,000.00 1967 3/19/2009	\$1,000.00	\$0.00	
Urban Alliance Foundation Nolan, Veronica 600 New Hampshire Ave., NW #650 Washington, DC 20037 <i>general operations</i>	Nancie Suzuki	\$5,000.00 2062 12/3/2009	\$5,000.00	\$0.00	501c(3)
Washington Scholarship Fund Cork, Gregory 4201 Connecticut Ave., NW Suite 406 Washington, DC 20008 <i>WSF's Signature Scholarship Program</i>	Nancie Suzuki	\$5,000.00 2063 12/3/2009	\$5,000.00	\$0.00	501c(3)
Wellesley PTSO Kakavouli, Stella 50 Rice St Wellesley, MA 02481 <i>technology programs</i>	Nancie Suzuki	\$6,000.00 1981 9/15/2009	\$6,000.00	\$0.00	501c(3)
WETA Graves, Shawn 2775 South Quincey St Arlington, VA 22206 <i>general operations</i>	Nancie Suzuki	\$1,000.00 2037 12/3/2009	\$1,000.00	\$0.00	501c(3)
Wolfeboro Area Children's Center Whiting, Susan 180 So. Main Street Wolfeboro, NH 03894 <i>general operations</i>	Nancie Suzuki	\$5,000.00 1998 12/3/2009	\$5,000.00	\$0.00	501c(3)
Wolfeboro Area Recreation Association Hale, Stephen R P.O. Box 838 Wolfeboro, NH 03894 <i>maintenance of athletic fields used by youth athletic programs in the area</i>	Nancie Suzuki	\$5,000.00 2041 12/3/2009	\$5,000.00	\$0.00	501c(3)
Grand Total (94 items)		\$1,101,333.33	\$1,101,333.33	\$0.00	