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OMB No 1545-0052

Department of the Treasury Internal Revenue Service

#### **Return of Private Foundation** or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

2009

For	cale	ndar year 2009, or tax year beginning 01-	01-2009 , and	lend	ding 12-31-	2009	
G	Che		turn of a former publi			al return	
		A mended return Address cha	nge Name	char		entification numbe	
Us	e the I				52-1939275		
0+	label. herwi	90				mber (see page 10 o	of the instructions)
•	print	Number and street (or P O box number if mail is not delivered 50 TICE BOULEVARD	ed to street address) Roo	'		, , ,	or the instructions)
	r type	e.	Suit		(201) 930-9700	1	_
	e Speci tructio	City or town, state, and ZIP code			<b>C</b> If exemption	application is pendin	g, check here 🕨 🦵
		WOODCLIFF LAKE, NJ 076777654			<b>D 1.</b> Foreign or	ganızatıons, check he	ere ▶ 「
H C b	ack ty	pe of organization Section 501(c)(3) exempt priva	ete foundation		<b>2</b> Foreign of	ganizations meeting	the 85% test
_		4947(a)(1) nonexempt charitable trust Other taxa		n		e and attach comput	
		et value of all assets at end J Accounting method	Cash Accr			ındatıon status was t n 507(b)(1)(A), chec	
		rom Part II, col. (c),	_			ation is in a 60-mont	
		\$ 32,581,597 (Part I, column (d) must	be on cash basıs.)			1 507(b)(1)(B), chec	k here
Pa	rt I	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))	(a) Revenue and expenses per books	(b)	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gifts, grants, etc , received (attach schedule)					
	2	Check $\blacktriangleright \slash\hspace{-0.4cm} \overline{\hspace{-0.4cm} \hspace{-0.4cm} \hspace{-0.4cm} \hspace{-0.4cm} \hspace{-0.4cm} \overline{\hspace{-0.4cm} \hspace{-0.4cm} \hspace{-0.4cm} \hspace{-0.4cm} \hspace{-0.4cm} \hspace{-0.4cm} \overline{\hspace{-0.4cm} \hspace{-0.4cm} -0$					
	3	Interest on savings and temporary cash investments	424,912		424,912		
	4	Dividends and interest from securities	467,302		467,302		
	5a	Gross rents					
	b	Net rental income or (loss)	2 425 427				
₽	6a	Net gain or (loss) from sale of assets not on line 10	-2,195,127				
Revenue	b	Gross sales price for all assets on line 6a 5,300,450  Capital gain net income (from Part IV, line 2)			0		
Ð.	7   8	Net short-term capital gain			0		
	9	Income modifications					
	10a	Gross sales less returns and allowances					
		Less Cost of goods sold					
	c	Gross profit or (loss) (attach schedule)					
	11	Other income (attach schedule)					
	12	Total. Add lines 1 through 11	-1,302,913		892,214		
	13	Compensation of officers, directors, trustees, etc	0		0		0
ωn	14	Other employee salaries and wages					
Š	15	Pension plans, employee benefits					
Expenses	16a	Legal fees (attach schedule)	49,463		0		49,463
EX	Ь	Accounting fees (attach schedule)	13,250		5,000		8,250
£	c	Other professional fees (attach schedule)	275,797		275,797		0
and Administrative	17	Interest	<b>05</b>		25.22		_
ĭ ĭ	18	Taxes (attach schedule) (see page 14 of the instructions)	30,869		25,005		0
<u><u>E</u></u>	19	Depreciation (attach schedule) and depletion					
Ą	20	Occupancy					
ğ	21	Printing and publications					
	23	Other expenses (attach schedule)	<b>%</b> 7,097		0		7,097
Operating	24	Total operating and administrative expenses.	- 1,331				.,,
ğ		Add lines 13 through 23	376,476		305,802		64,810
ō	25	Contributions, gifts, grants paid	2,063,463		, 		2,063,463
	26	Total expenses and disbursements. Add lines 24 and 25	2,439,939		305,802		2,128,273
	27	Subtract line 26 from line 12					
	а	Excess of revenue over expenses and disbursements	-3,742,852				
	ь	Net investment income (If negative, enter -0-)			586,412		
	С	Adjusted net income (If negative, enter -0-)					
				_		_	000 DE

Part	311	<b>Balance Sheets</b> Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year			nd of ye	
$\overline{}$			(a) Book Value	<b>(b)</b> Boo	k Value	(c	:) Fair Market Value
		Cash—non-interest-bearing	750 153		2 620	220	2 620 220
		Savings and temporary cash investments	758,152		2,620,	330	2,620,330
3		Accounts receivable					
		Less allowance for doubtful accounts				-	
4		Pledges receivable					
		Less allowance for doubtful accounts -				-	
	_	Grants receivable				-	
_   '		Receivables due from officers, directors, trustees, and other					
		disqualified persons (attach schedule) (see page 15 of the					
		instructions)				-	
7	7	Other notes and loans receivable (attach schedule)					
		Less allowance for doubtful accounts					
Assets	8	Inventories for sale or use					
۽ اڇ		Prepaid expenses and deferred charges					
7		Investments—U S and state government obligations (attach schedule)					
		Investments—corporate stock (attach schedule)				$\dashv$	
		Investments—corporate bonds (attach schedule)		953	10,453,	808	10,453,808
1		Investments—land, buildings, and equipment basis				$\dashv$	
-		Less accumulated depreciation (attach schedule)					
1		Investments—mortgage loans				+	
		Investments—other (attach schedule)	23,112,163	<b>46</b> 3	19,426,	644	19,426,644
		Land, buildings, and equipment basis		<u> </u>		+	
1		Less accumulated depreciation (attach schedule)					
			<b>9</b> 79,902	<b>6</b> ≨∓]	80 :	815 %	80,815
		,	75,502	729		713 (22)	
1		Total assets (to be completed by all filers—see the	29,394,084		32,581,	507	32,581,597
+-		Instructions Also, see page 1, item I)				493	32,301,397
		Accounts payable and accrued expenses	· · · · · · · · · · · · · · · · · · ·		-	_	
		Grants payable	175,344		90,	362	
뽀ㅣ		Deferred revenue				_	
<u> </u>		Loans from officers, directors, trustees, and other disqualified persons				_	
혈 2		Mortgages and other notes payable (attach schedule)				_	
<b>-</b>   2	22	Other liabilities (describe)				_	
,	23	Total liabilities (add lines 17 through 22)	213,336		112,	055	
		Foundations that follow SFAS 117, check here	213,330			-	
		and complete lines 24 through 26 and lines 30 and 31.					
S 2		Unrestricted	29,180,748		32,469,	542	
읟		Temporarily restricted	25,100,710		32,103,		
등 2		Permanently restricted				-	
		,				_	
Fund		Foundations that do not follow SFAS 117, check here					
픠		and complete lines 27 through 31.					
9		Capital stock, trust principal, or current funds					
ক্রা		Paid-in or capital surplus, or land, bldg, and equipment fund					
\$ 2		Retained earnings, accumulated income, endowment, or other funds				_	
품 3		Total net assets or fund balances (see page 17 of the	20 400 740		22.460	F 4 3	
Set		instructions)	29,180,748		32,469,	542	
3		Total liabilities and net assets/fund balances (see page 17 of					
-		the instructions)	29,394,084		32,581,	597	
		·					
Part		_					
Part		Analysis of Changes in Net Assets or Fund Balances	(a) line 20 (		<del>                                     </del>		
		Analysis of Changes in Net Assets or Fund Balances  Total net assets or fund balances at beginning of year—Part II, column		_			20.100.740
Part		Analysis of Changes in Net Assets or Fund Balances  Total net assets or fund balances at beginning of year—Part II, column with end-of-year figure reported on prior year's return)			1		29,180,748
Part 1 2		Analysis of Changes in Net Assets or Fund Balances  Total net assets or fund balances at beginning of year—Part II, column with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a			2		-3,742,852
Part  1  2  3		Analysis of Changes in Net Assets or Fund Balances  Total net assets or fund balances at beginning of year—Part II, column with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a			3		-3,742,852 7,031,646
Part 1 2		Analysis of Changes in Net Assets or Fund Balances  Total net assets or fund balances at beginning of year—Part II, column with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a			2		-3,742,852

		the kınd(s) of property sold (e g , re ouse, or common stock, 200 shs M		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data T	able				
b						
С						
d						
е					<u> </u>	
(e	) Gross sales price	(f) Depreciation allowed (or allowable)	1 1-1	t or other basis opense of sale		or (loss) ) mınus (g)
а	See Additional Data T	able				
b						
С						
d						
e						
Со	mplete only for assets s	howing gain in column (h) and owne	d by the foundation	n on 12/31/69		(h) gaın mınus
(i)	FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (ı) col (j), ıf any		less than -0-) <b>o</b> i om col (h))
а	See Additional Data T	able				
b						
С						
d						
e						
			If gain, also enter	ın Part I, lıne 7		
2	Capital gain net incom		If (loss), enter -0-		2	-2,195,12
3	Net short-term capita	l gain or (loss) as defined in section	ns 1222(5) and (6	)		, ,
	If dain also enter in P	art I, line 8, column (c) (see pages	40 147 611			
	If (loss), enter -0- in F		13 and 1/ of the i	· · · ·	}  <sub>3</sub>	
Part	If (loss), enter -0- ın F	Part I, line 8			3 ant Income	
	If (loss), enter - 0 - in F  V Qualification U	Part I, line 8	educed Tax or	Net Investme		
	If (loss), enter - 0 - in F  V Qualification U	Part I, line 8	educed Tax or	Net Investme		
or opt	If (loss), enter - 0 - in F  V Qualification U	Part I, line 8	educed Tax or	 Net Investme		
or opt f section	If (loss), enter -0- in F  V Qualification U  ional use by domestic pi  on 4940(d)(2) applies, le  foundation liable for the	Part I, line 8	educed Tax or	Net Investment on net investment	:income )	┌ Yes ┌ No
For opt f section /as the f "Yes,	If (loss), enter -0- in formal use by domestic property on 4940(d)(2) applies, less foundation liable for the foundation does not	Part I, line 8	educed Tax or ection 4940(a) tax able amount of any not complete this	Net Investment on net investment year in the base p	eriod?	┌ Yes ┌ No
For opt f section /as the f "Yes, 1 En	If (loss), enter -0- in F  V Qualification U  Ional use by domestic properties, less than 1940(d)(2) applies, less than 1940(d	Part I, line 8	educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the in	on net investment year in the base p part nstructions before	eriod? making any entries	
f section of the sect	If (loss), enter -0- in F  V Qualification U  Ional use by domestic properties, less than 1940(d)(2) applies, less than 1940(d)(2) applies, less than 1940(d)(2) applies, less than 1940(d)(2) applies and the foundation does not the ter the appropriate amount (a)  period years Calendar	Part I, line 8	educed Tax or ection 4940(a) tax able amount of any not complete this	on net investment year in the base p part nstructions before	eriod?  making any entries  (d)  Distributio	n ratio
f section of the sect	If (loss), enter -0- in F  V Qualification U  Ional use by domestic pi  on 4940(d)(2) applies, le  foundation liable for the  "the foundation does not  ter the appropriate amount  (a)  period years Calendar or tax year beginning in)	Part I, line 8	educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the in (c)	on net investment year in the base p part nstructions before	eriod?  making any entries  (d)	n ratio by col (c))
f section of the sect	If (loss), enter -0- in F  V Qualification U  ional use by domestic pi  on 4940(d)(2) applies, le  foundation liable for the  "the foundation does not  ter the appropriate amou  (a)  period years Calendar  or tax year beginning in)  2008	Part I, line 8	educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the in (c)	on net investment year in the base p part nstructions before intable-use assets 39,453,020	eriod?  making any entries  (d)  Distributio	n ratio by col (c)) 0 082549
f section of the sect	If (loss), enter -0- in F  V Qualification U  Ional use by domestic pi  on 4940(d)(2) applies, le  foundation liable for the  "the foundation does not  ter the appropriate amount  (a)  period years Calendar or tax year beginning in)	Part I, line 8	educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the in (c)	year in the base part nstructions before ntable-use assets 39,453,020 31,137,798	eriod?  making any entries  (d)  Distributio	n ratio by col (c)) 0 082549 0 052386
f section of the sect	If (loss), enter -0- in five variables of the foundation does not ter the appropriate amount of text years Calendar or tax year beginning in)  2008 2007	Part I, line 8	educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the in (c)	year in the base part instructions before intable-use assets 39,453,020 31,137,798 27,962,230	eriod?  making any entries  (d)  Distributio	n ratio by col (c)) 0 082549 0 052386
f section of the sect	If (loss), enter -0- in F  V Qualification U  Ional use by domestic property of the foundation liable for the foundation does not the foundation does not the appropriate amount (a) period years Calendar or tax year beginning in) 2008 2007 2006	Part I, line 8	educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the in (c)	year in the base propert instructions before assets as 1,137,798 and 27,962,230 and 13,464,763	eriod?  making any entries  (d)  Distributio	n ratio by col (c)) 0 082549 0 052386 0 048263
For opt f section f sectio	Qualification Upon 4940(d)(2) applies, less foundation liable for the ter the appropriate amount (a) period years Calendar or tax year beginning in)  2008 2007 2006 2005	Part I, line 8	educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the in (c)	year in the base part instructions before intable-use assets 39,453,020 31,137,798 27,962,230	eriod?  making any entries  (d)  Distributio	n ratio by col (c)) 0 082549 0 052386 0 048263
f s ection f s ection f s ection f s est f s ection f s ection f s ection f s ection f s ection f s est f es	U Qualification U Ional use by domestic properties, less foundation liable for the foundation does not ter the appropriate amount (a) period years Calendar or tax year beginning in) 2008 2007 2006 2005 2004	Part I, line 8	educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the in (c)	year in the base propert instructions before assets as 1,137,798 and 27,962,230 and 13,464,763	eriod?  making any entries  (d)  Distributio  (col (b) divided	n ratio by col (c)) 0 082549 0 052386 0 048263 0 048875 0 091453
For opt f section /as the f "Yes, 1 En Base year (o	U Qualification U Ional use by domestic properties, less foundation liable for the territory desired that the appropriate amount of the series	Part I, line 8	educed Tax or action 4940(a) tax able amount of any not complete this are page 18 of the in the value of noncha	year in the base property of the part of t	eriod?  making any entries  (d)  Distributio	n ratio by col (c)) 0 082549 0 052386 0 048263 0 048875 0 091453
f s ection f s ection f s ection f s ection f s ection f s ection Base year (o	U Qualification U Ional use by domestic properties, less foundation liable for the terms the foundation does not term the appropriate amount (a) period years Calendar for tax year beginning in) 2008 2007 2006 2005 2004  Total of line 1, column A verage distribution in	Part I, line 8	educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the in (c)  Net value of noncha	year in the base part  nstructions before  13,453,020  31,137,798  27,962,230  13,464,763  12,920,392	eriod?  making any entries  (d)  Distributio  (col (b) divided	n ratio by col (c)) 0 082549 0 052386 0 048263 0 048875 0 091451
f section f sect	U Qualification U  Ional use by domestic properties, less on 4940(d)(2) applies, less of foundation liable for the result of the foundation does not t	Part I, line 8	educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the ii  (c) Net value of noncha	year in the base part  nstructions before  13,453,020  31,137,798  27,962,230  13,464,763  12,920,392	eriod?  making any entries  (d)  Distributio  (col (b) divided	n ratio by col (c))  0 082549  0 052386  0 048263  0 048875  0 091451
For opt f section f sectio	U Qualification U  Ional use by domestic properties on 4940(d)(2) applies, less foundation liable for the foundation does not found for the foundation does not found for the foundation does not foundation for the fo	Part I, line 8	educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the ii  (c) Net value of noncha	year in the base part  nstructions before  13,453,020  31,137,798  27,962,230  13,464,763  12,920,392	eriod?  making any entries  (d)  Distributio  (col (b) divided	n ratio by col (c)) 0 082549 0 052386 0 048263 0 048875 0 091451 0 32352 0 06470 27,926,55
For opt f section vas the f "Yes, 1 En Base year (c) 2 3	U Qualification U  Ional use by domestic properties on 4940(d)(2) applies, less foundation liable for the rethe foundation does not ter the appropriate amount (a) period years Calendar por tax year beginning in) 2008 2007 2006 2005 2004  Total of line 1, column A verage distribution rethe number of years the Enter the net value of Multiply line 4 by line	Part I, line 8	educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the in (c)  Net value of noncha  or ide the total on line if less than 5 years of from Part X, line !	year in the base property on net investment year in the base property of the p	eriod?  making any entries  (d) Distributio (col (b) divided	n ratio by col (c)) 0 082549 0 052386 0 048263 0 048875 0 091451 0 32352 0 06470 27,926,55
f section f section / as the f "Yes, 1 En Base year (d)	U Qualification U  Ional use by domestic properties on 4940(d)(2) applies, less foundation liable for the rethe foundation does not ter the appropriate amount (a) period years Calendar por tax year beginning in) 2008 2007 2006 2005 2004  Total of line 1, column A verage distribution rethe number of years the Enter the net value of Multiply line 4 by line	Part I, line 8	educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the in (c)  Net value of noncha  or ide the total on line if less than 5 years of from Part X, line !	year in the base property on net investment year in the base property of the p	eriod?  making any entries  (d) Distributio (col (b) divided)	n ratio by col (c))  0 082549  0 052386  0 048263  0 048875  0 091451  0 32352  0 06470  27,926,55  1,806,98
f section Vas the fives, 1 En  Base year (c)  2 3 4 5	U Qualification U  Ional use by domestic properties of 4940(d)(2) applies, less foundation liable for the foundation does not ter the appropriate amount (a) period years Calendar for tax year beginning in) 2008 2007 2006 2005 2004  Total of line 1, column A verage distribution in the number of years the Enter the net value of Multiply line 4 by line Enter 1% of net invess	Part I, line 8	educed Tax or ection 4940(a) tax able amount of any not complete this ee page 18 of the in (c)  Net value of noncha  or ide the total on line if less than 5 years of from Part X, line !	year in the base property on net investment year in the base property of the p	eriod?  making any entries  (d) Distributio (col (b) divided)  2  3  4  5	n ratio

	990-PF (2009)			age <b>4</b>
Pai	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the ins	st ruct ic	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here 🟲 🦵 and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			
Ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check			5,864
	here 🕨 🔽 and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2			5,864
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0			5,864
6	C redits/P ay ments			
а	2009 estimated tax payments and 2008 overpayment credited to 2009 <b>6a</b> 55,215			
b	Exempt foreign organizations—tax withheld at source 6b			
С	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		5	5,215
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here Tif Form 2220 is attached.			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid <b>\rightarrow</b> 10		4	9,351
11	Enter the amount of line 10 to be Credited to 2010 estimated tax 49,351 Refunded 11			0
Par	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	It participate or intervene in any political campaign?	. 1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of			
	the instructions for definition)?	. 1b		No
	If the answer is "Yes" to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.	1.		
с	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation  \$ 0 (2) On foundation managers  \$ 0			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  \$\blue{\mathbb{P}} \\$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	. 2		No
2	If "Yes," attach a detailed description of the activities.	+		140
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
,	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	. 3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	4b		110
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	. 5		No
•	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
_	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	. 6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	ınstructions) ►NJ			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on			
	page 27)? If "Yes," complete Part XIV	. 9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
	Website address ►N/A			
14	The books are in care of ►BOOKKEEPER THE TAVITIAN FOUNDATION Telephone no ►(201	) 930-	9700	
	Located at ►50 TICE BOULEVARD WOODCLIFF LAKE NJ ZIP+4 ►0767776			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here			▶ ┌
	and enter the amount of tax-exempt interest received or accrued during the year			- ,
Pa	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
12	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  Yes V No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes V No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days ) Yes 🔽 No			
Ь	If any answer is "Yes" to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2009?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2009?			
	If "Yes," list the years 🕨 20, 20, 20			
Ь	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions )	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	<b>▶</b> 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
ь	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation			
_	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			1
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			1
	If the foundation had excess business holdings in 2009.).	3b		1
/1~	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
4a		<del>"</del> a		10
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	,		
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	1	No

5a	During the year did the foundation	прау	or incur any amount	t to							
	(1) Carry on propaganda, or other	rwise	attempt to influence	e leg	ıslatıon (section 494	15(e	e)))?	√ No			
	(2) Influence the outcome of any	spec	ıfıc publıc electıon (	see	section 4955), or to	car	ry				
	on, directly or indirectly, any	vote	registration drive?.				T Yes	√ No			
	(3) Provide a grant to an individu	al for	travel, study, or oth	ners	ımılar purposes?		┌ Yes ┌	√ No			
	(4) Provide a grant to an organiza	tion	other than a charita	ble,	etc , organization des	s c rıt	ped				
	ın section 509(a)(1), (2), or (	3), o	r section 4940(d)(2	)? (s	ee page 22 of the ins	stru	ctions) 🗆 <b>Yes</b> 🤄	√ No			
	(5) Provide for any purpose other										
	educational purposes, or for t	he pr	evention of cruelty t	o ch	ıldren or anımals?.		Yes 🧟	√ No			
b	If any answer is "Yes" to 5a(1)-(	5), dı	d <b>any</b> of the transac	tions	s fail to qualify under	the	exceptions described in				
	Regulations section 53 4945 or i	n a c	urrent notice regard	ıng d	disaster assistance (	see	page 22 of the instruction	ns)?	5b		
	Organizations relying on a curren	t not	ice regarding disast	eras	ssistance check here	٠		_			
c	If the answer is "Yes" to question	5a(4	), does the foundati	on c	laım exemptıon from	the					
	tax because it maintained expend	liture	responsibility for th	ne gr	ant?		<b>T</b> Yes 「	No			
	If "Yes," attach the statement requ	ıred E	y Regulations section	n 53.	.4945-5(d).						
6a	Did the foundation, during the yea	r, re	ceive any funds, dire	ctly	or indirectly, to pay						
	premiums on a personal benefit c	ontra	ct?				Yes	√ No			
Ь	Did the foundation, during the yea	ır, pa	y premiums, directly	or ı	ndırectly, on a perso	nal	benefit contract?		6b		No
	If "Yes" to 6b, file Form 8870.										
7a	At any time during the tax year, w	as tl	ne foundation a party	/ to a	a prohibited tax shelt	ert	ransaction? <b>Yes</b>	√ No			
b	If yes, did the foundation receive	any	proceeds or have an	y ne	t income attributable	to t	the transaction?		7b		
	Information About	t Of	ficers, Directors	s, Tı	rustees, Founda	tio	n Managers, Highly	Paid	Emp	loyee	es,
	and Contractors										
_1_	List all officers, directors, trustees	<del>-</del>				see p		ns).			
	(a) Name and address	(b)	Title, and average hours per week		c) Compensation  If not paid, enter	_ ا	(d) Contributions to employee benefit plans	(e) l	Expens	se acco	unt,
	(a) Name and address	d d	evoted to position	١ '	-0-)	ı	d deferred compensation	ot	her all	owance	<b>9</b> S
ASSAI	DOUR TAVITIAN	PRE	SIDENT		0		0				0
7 PR	OSPECT HILL ROAD PO BOX	5 00	)								
164											
	CKBRIDGE, MA 01262										
	O OIFER	SEC  5 00	RETARY		0		0				0
	ICE BOULEVARD DCLIFF LAKE, NJ 076777654										
	E BARSAM	VIC	E PRESIDENT		0		0				
170	RUTLEDGE ROAD	5 00			J		· ·				Ū
	MONT, MA 02178										
2	Compensation of five highest-paid	lemp	oloyees (ot her t han t	hos	e included on line 1—	see	page 23 of the instruction	ons).			
	If none, enter "NONE."		1		T		T	1			
(a)	Name and address of each employ	, , ,	(b) Title, and aver				(d) Contributions to employee benefit	(6)	Evnans	se acco	unt
(4)	paid more than \$50,000	,	hours per week devoted to positi		(c) Compensatio	n	plans and deferred	1		owance	
			devoted to positive	011			compensation				
NON	IE										
			1								
							1				
			†								
							+				
			-								
	I number of other employees and		<u> </u>		<u> </u>		<u> </u>	1			
iota	I number of other employees paid of	ver:	p.50,000					1			0

Part VIII Information About Officers, Directors, Transport VIII and Contractors (continued)	ustees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional servi	ces (see page 23 of the instructions). If none, e	nter "NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others recovering over #50,000 for professional conve		0
Total number of others receiving over \$50,000 for professional service	ces	Ŭ
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Includ organizations and other beneficiaries served, conferences convened, research papers	le relevant statistical information such as the number of produced, etc	Expenses
1ADMINISTER PROGRAM PROVIDING GRANTS FOR EDUCATI RECIPIENTS	ONAL EXPENSES TO QUALIFIED	8,250
2 CONTRIBUTIONS TO QUALIFIED CHARITABLE ORGANIZAT	IONS	7,097
3		
4		
	22 611	
Part IX-B Summary of Program-Related Investmen  Describe the two largest program-related investments made by the foundation du	· · · ·	A mount
1	aring the tax year on lines I and 2	Amount
-		
2		
All other program-related investments See page 24 of the instruc	tions	
3		

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

	see page 24 of the instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,		
	purposes		
а	A verage monthly fair market value of securities	1a	26,022,475
b	A verage of monthly cash balances	1b	2,329,353
c	Fair market value of all other assets (see page 24 of the instructions)	<b>1</b> c	0
d	<b>Total</b> (add lines 1a, b, and c)	1d	28,351,828
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	28,351,828
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25		
	of the instructions)	4	425,277
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	27,926,551
6	Minimum investment return. Enter 5% of line 5	6	1,396,328
Pai	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(		
	foundations and certain foreign organizations check here 🕨 🚺 and do not complete t		
1	Minimum investment return from Part X, line 6	1	1,396,328
2a	Tax on investment income for 2009 from Part VI, line 5		
Ь	Income tax for 2009 (This does not include the tax from Part VI) 2b		
c	Add lines 2a and 2b	2c	5,864
3	Distributable amount before adjustments Subtract line 2c from line 1	3	1,390,464
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	1,390,464
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	1,390,464
Par	t XIII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	2,128,273
b	Program-related investments—total from Part IX-B	1b	2,120,273
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	10	
_		2	
3	Amounts set aside for specific charitable projects that satisfy the		
	Suitability test (prior IRS approval required)	2-	
a		3a	
b 4	Cash distribution test (attach the required schedule)	3b	2 120 272
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,128,273
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment	_	5004
_	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	5,864
6	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	2,122,409
	the section 4940(e) reduction of tax in those years	iei tile	: roundation qualifies for

Fori	m 990-PF (2009)				Page <b>9</b>
Р	art XIII Undistributed Income (see pag	e 26 of the instruct	ons)		-
		(a) Corpus	(b) Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
1	Distributable amount for 2009 from Part XI, line 7				1,390,464
2	Undistributed income, if any, as of the end of 2008				
а	Enter amount for 2008 only			0	
ь	Total for prior years 20, 20, 20		0		
3	Excess distributions carryover, if any, to 2009				
а	From 2004	6			
ь	From 2005 3,25	5			
С	From 2006				
d	From 2007 102,69	9			
е	From 2008 1,312,54	1			
f	Total of lines 3a through e	1,436,721			
4	Qualifying distributions for 2009 from Part				
	XII, line 4 🕨 \$				
а	Applied to 2008, but not more than line 2a			0	
b	Applied to undistributed income of prior years				
	(Election required—see page 26 of the instructions)		0		
c	Treated as distributions out of corpus (Election				
	required—see page 26 of the instructions)				1 200 464
	Applied to 2009 distributable amount	727.000			1,390,464
	Remaining amount distributed out of corpus	737,809			
5	Excess distributions carryover applied to 2009	0			0
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,174,530			
b	Prior years' undistributed income Subtract				
	line 4b from line 2b		0		
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been issued, or on which the section 4942(a)				
	tax has been previously assessed		0		
d	Subtract line 6c from line 6b Taxable				
	amount—see page 27 of the instructions		0		
e	Undistributed income for 2008 Subtract line				
	4a from line 2a Taxable amount—see page 27			0	
_	of the instructions			0	
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must				
	be distributed in 2010				0
7	A mounts treated as distributions out of				
	corpus to satisfy requirements imposed by				
	section 170(b)(1)(F) or 4942(g)(3) (see page 27	0			
_	of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the				
	instructions)	18,226			
9	Excess distributions carryover to 2010.				
-	Subtract lines 7 and 8 from line 6a	2,156,304			
10	Analysis of line 9				
	Excess from 2005	5			
b	Excess from 2006	_			
С	Excess from 2007 102,69	<b>-</b>			
d	Excess from 2008 1,312,54				
е	Excess from 2009	9			

b The form in which applications should be submitted and information and materials they should include

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other

c Any submission deadlines

factors

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of A mount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year See Additional Data Table 2,063,463 **b** Approved for future payment

-PF (2009)	ina Activitia	<u> </u>			Page <b>1</b> 2
			Excluded by section	512, 513, or 514	(e)
	(a) Business code	( <b>b)</b> A mount	(c) Exclusion code	( <b>d)</b> A mount	Related or exemp function income (See page 28 of the instructions)
s and contracts from government agencies ership dues and assessments			14 14 14	467,302	
tal Add columns (b), (d), and (e)  Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions on page 2  I-B Relationship of Activities to  Explain below how each activity for whi	28 to verify calc the Accomplish the transfer of the transfer	ulations) olishment of E	Exempt Purpose  e) of Part XVI-A co	3s	-1,302,913 ntly to
	and contracts from government agencies pership dues and assessments	(a) Business code  sand contracts from government agencies ership dues and assessments et on savings and temporary cash investments ends and interest from securities ental income or (loss) from real estate et-financed property ental income or (loss) from personal property envestment income er (loss) from sales of assets other than inventory encome or (loss) from special events en profit or (loss) from sales of inventory er revenue a  Etal Add columns (b), (d), and (e) explain below how each activity for which income is ret the accomplishment of the organization's exempt purpor	(a) (b) Business code Amount  So and contracts from government agencies bership dues and assessments.  So ton savings and temporary cash investments and and interest from securities.  So and contracts from government agencies  Business code Amount  Amount  Interest from securities.  So and contracts from government agencies  Business code Amount  Amount  Interest from government agencies  Business code Amount  Amount  Interest from securities.  So and contracts from government agencies  Business code Amount  Interest from securities  So and contracts from government agencies  Business code Amount  Interest from securities  Interest from s	Unrelated business income  Excluded by section  (a) (b) (c) Exclusion code  (b) (c) Exclusion code  (c) (d) Exclusion code  (d) (d) (d) Exclusion code  (e) (d) Exclusion code  (e) (d) (e) (e) Exclusion code  (f)	Unrelated business income    Cook   C

Form 99	0-PF (2	.009)						Pa	ge <b>1</b> 3
Part	XVII	Information Re Noncharitable			actions an	d Relationships With			
1 Did th	ne organiz			he following with any other orga	anızatıon describe	ed in section		Yes	No
501(c	c) of the (	Code (other than section	501(c)(3) organizati	ons) or in section 527, relating	to political organ	izations?			
<b>a</b> Tran	sfers fro	om the reporting four	ndation to a nonc	harıtable exempt organıza	ation of				
(1)	Cash.						1a(1)		No
(2)	O ther a	ssets					1a(2)		No
<b>b</b> Othe	er transa	actions							
(1)	Sales o	fassets to a noncha	rıtable exempt o	rganızatıon <b></b> .			1b(1)		No
(2)	Purchas	ses of assets from a	noncharitable ex	empt organization			. 1b(2)		No
(3)	Rental	of facilities, equipme	nt, or other asse	ts			1b(3)		No
(4)	Reımbu	rsement arrangemen	nts				1b(4)		No
(5)	Loans o	r Ioan guarantees.					1b(5)		No
<b>(6)</b> F	erforma	ance of services or m	nembership or fu	ndraising solicitations			1b(6)		No
<b>c</b> Shar	ing of fa	icilities, equipment, i	maılıng lısts, oth	er assets, or paid employ	ees		1c		No
of th	e goods	, other assets, or se	rvices given by t	he reporting foundation I	f the foundation	should always show the fair ma on received less than fair mark her assets, or services receiv	et value	ıe	
(a) Line I	No (	( <b>b</b> ) Amount involved	(c) Name of noncl	haritable exempt organization	(d) Descrip	tion of transfers, transactions, and sh	arıng arran	gemer	nts
-									
desc	rıbed ın es," con	•	ne Code (other th schedule	with, or related to, one or not	in section 52	· •		₅ F	- No
	the bes		and belief, it is tri	ue, correct, and complete		companying schedules and sta of preparer (other than taxpaye		•	
	Sig	nature of officer or to	rustee		Date	Title			
Sign Here	il er's nly	Preparer's Signature			Date	Check if self- employed ► Si	eparer's entifying imber (se gnature of of the ins	ee on pa	-
	Preparer's Use Only	Firm's name (or you if self-employed),	urs LESSE	RLEFF & CO LLP		EIN ►			
	<u> </u>	address, and ZIP c	ode 675 T	HIRD AVENUE					
			AL = 14/ 1/	ODK NV 10017		Phone no (212) 68	32-2180		
I			N ⊨ W Y	ORK, NY 10017		1			

**Software ID:** 09000028 **Software Version:** 2009.04010

**EIN:** 52-1939275

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

rm 990PF Part IV - Capital Gains and Losses for Tax on Inve	Stilletit Illesiile	columns a a	
(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	( <b>b)</b> How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
HCA INC	Р	2006-11-29	2009-01-05
GEORGIA PACIFIC	Р	2007-01-19	2009-01-09
GRAY TELEVISION	Р	2007-10-03	2009-01-23
RENT A CENTER	Р	2006-12-18	2009-02-10
ALLTEL COMMUNICATIONS	Р	2008-11-06	2009-01-09
FOXCO ACQUISITION	Р	2008-07-16	2009-03-13
IPAYMENT	Р	2007-01-03	2009-04-20
VERIFONE, INC	Р	2006-11-09	2009-05-14
LIFE TECHNOLOGIES	Р	2009-01-15	2009-05-21
DJO FINANCE	Р	2009-03-23	2009-06-02
PENN NATIONAL GAMING, INC	Р	2009-02-27	2009-06-12
CHATTEM, INC	Р	2007-01-16	2009-06-17
CHS/COMMUNITY HEALTH SYSTEMS,INC	Р	2007-08-15	2009-08-03
PHILOSOPHY ACQUISITION COMPANY	Р	2007-06-28	2009-08-13
DEAN FOODS COMPANY	Р	2009-05-06	2009-08-27
CONSTELLATION BRANDS, INC	Р	2009-06-26	2009-08-28
DEL MONTE CORPORATION	Р	2009-03-13	2009-08-31
DAVITA INC	Р	2009-05-08	2009-09-29
METAVANTE CORPORATION	Р	2009-05-28	2009-10-01
BIRDS EYE FOODS INC	Р	2009-05-08	2009-10-02
HEALTH MANAGEMENT ASSOC TERM B	Р	2009-06-04	2009-10-15
TIME WARNER TELECOM LOAN	Р	2006-11-08	2009-10-20
TXU ENERGY	P	2008-10-02	2009-10-23
CENTENNIAL CELLULAR OPERATING	Р	2009-04-08	2009-11-06
CDW CORPORATION	Р	2008-06-24	2009-12-02
ADESA, INC	Р	2009-07-31	2009-12-16
MIRANT NORTH AMERICA	Р	2009-07-24	2009-12-17
EDUCATION MANAGEMENT LLC	Р	2009-03-06	2009-12-23
LONGACRE (LQP) SPV II, LLC	Р		
LONGACRE (LQP) SPV II, LLC	Р		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
149,618		191,787	-42,169
201,507		249,375	-47,868
156,428		402,496	-246,068
159,575		198,154	-38,579
498,737		460,210	38,527
249,375		483,788	-234,413
237,164		463,433	-226,269
90,454		114,670	-24,216
148,877		137,280	11,597
349,981		332,608	17,373
191,005		181,896	9,109
167,450		175,417	-7,967
195,703		200,751	-5,048
265,091		477,935	-212,844
190,924		179,084	11,840
166,930		162,248	4,682
197,338		189,023	8,315
144,716		140,438	4,278
108,207		102,051	6,156
191,207		182,328	8,879
138,558		128,838	9,720
235,283		243,125	-7,842
192,661		230,146	-37,485
135,682		133,057	2,625
203,642		220,684	-17,042
41,726		34,185	7,541
125,883		123,852	2,031
159,686		148,167	11,519
		160,384	-160,384
		608,430	-608,430

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Columnia		ar dams and Losses for Te	Capit
(I) Gains (Col (h) gain minus	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		
col (k), but not less than -0-) <b>or</b> Losses (from col (h))	( <b>k)</b> Excess of col (ı) over col (յ), ıf any	(j) Adjusted basis as of 12/31/69	(i) F M V as of 12/31/69
-42,16			
-47,86			
-246,06			
-38,57			
38,52			
-234,41			
-226,26			
-24,21			
11,59			
17,37			
9,10			
-7,96			
-5,04			
-212,84			
11,84			
4,68			
8,31			
4,27			
6,15			
8,87			
9,72			
-7,84			
- 37,48			
2,62			
-17,04			
7,54			
2,03			
11,51			
-160,38			
-608,43			

#### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
LONGACRE CAPITAL PARTNERS (QP), LP	Р		
LONGACRE CAPITAL PARTNERS (QP), LP	Р		
ISHARES FRACTIONAL SALES	Р		

# Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	<b>(f)</b> Depreciation allowed (or allowable)	'='	
		121,367	-121,367
		318,370	-318,370
7,042			7,042

# Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

Complete only for assets show	ving gain in column (h) and owned b	by the foundation on 12/31/69	(I) Gains (Col (h) gain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (j), ıf any	col (k), but not less than -0-) <b>or</b> Losses (from col (h))
			-121,367
			-318,370
			7,042

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	A mount
<b>a</b> Paid during the year				
ALINE ZORIAN2709 TAFT AVENUE SANTA CLARA, CA 95051	NONE	N/A	EDUCATION	35,576
AMERICAN BALLET THEATRE890 BROADWAY NEW YORK, NY 100031278	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	7,315
ARPINE KOREKYANSOLDIERS FIELD PARK BLDG 1 RM 01-316 BOSTON,MA 02163	NONE	N/A	EDUCATION	14,535
BERKSHIRE BOTANICAL GARDEN ROUTES 102 183 PO BOX 826 STOCKBRIDGE, MA 012620826	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
BERKSHIRE HISTORICAL SOCIETY AT HERMAN MELVILLE'S ARROWHEAD780 HOLMES ROAD PITTSFIELD,MA 01201	NONE	N/A	SUPPORT PUBLIC CHARITY	100
BERKSHIRE MUSEUM39 SOUTH STREET PITTSFIELD,MA 01201	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	1,000
BERKSHIRE SO REG COMMUNITY CENTER15 CRISSEY ROAD GREAT BARRINGTON, MA 01230	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	5,000
BERKSHIRE THEATRE COMPANYPO BOX 797 STOCKBRIDGE, MA 012620826	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	12,000
CHESTERWOOD4 WILLIAMSVILLE ROAD PO BOX 827 STOCKBRIDGE, MA 012620827	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	1,500
CLARK ART INSTITUTELIBERTY AVE WILLIAMSTOWN,MA 01267	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	25,000
CLOSE ENCOUNTERS WITH MUSIC PO BOX 34 GREAT BARRINGTON, MA 01230	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	7,600
COMMUNITY ACCESS TO THE ARTS40 RAILROAD STREET GREAT BARRINGTON, MA 01230	NONE	N/A	SUPPORT ARTISTIC PRODUCTION	1,500
COMMUNITY HEALTH PROGRAMS 54 CASTLE STREET GREAT BARRINGTON, MA 01230	NONE	PUBLIC	FUND HEALTH SERVICES	2,000
DIOCESE OF THE ARMENIAN CHURCH OF AMERICA (EASTERN) 630 SECOND AVENUE NEW YORK,NY 100164806	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
FRIENDS OF ARMENIAN CULTURE SOCIETY INCPO BOX 87 BELMONT, MA 024780002	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	2,000
Total				2,063,463

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Traine and dataress (name of pasiness)	or substantial contributor			
a Paid during the year				
HAYK PILOYAN19 DAVID ANHAGHT ST APT 39 YEREVAN 375069 AM	NONE	N/A	EDUCATION	26,814
HOUSATONIC VALLEY ASSOCIATION1383 PLEASANT STREET SOUTH LEE,MA 01260	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	500
IRENA SARGSYAN1440 N ST APT 101 WASHINGTON, DC 20005	NONE	N/A	EDUCATION	17,500
JACOBS PILLOW DANCE FESTIVAL PO BOX 287 LEE, MA 01238	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	6,000
LAUREL HILL ASSOCPO BOX 24 STOCKBRIDGE, MA 012620826	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	250
LENOX LIBRARYEIGHTEEN MAIN STREET LENOX,MA 012402310	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	750
LEVON MARGARYAN8420 20TH AVE APT B6 BROOKLYN,NY 11214	NONE	N/A	EDUCATION	22,394
LEVON VRTANESYAN1312 VALLEY RD APT A WAYNE,NJ 07470	NONE	N/A	EDUCATION	15,000
LITERACY NETWORK OF SOUTH BERKSHIRE100 MAIN STREET LEE, MA 01238	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
MAHAIWE PERFORMING ARTS CENTERPO BOX 690 MAIN STREET GREAT BARRINGTON, MA 01230	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	800
MALVINA D MARDIRSYAN62-07 65TH STREET MIDDLE VILLAGE, NY 11379	NONE	N/A	EDUCATION	18,925
MANNES COLLEGE THE NEW SCHOOL FOR MUSIC55 WEST 13TH STREET NEW YORK, NY 10011	NONE	PUBLIC	EDUCATION	1,500
NORMAN ROCKWELL MUSEUMPO BOX 308 STOCKBRIDGE, MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	910
RECORDING FOR THE BLIND & DYSLEXIC55 PITTSFIELD ROAD LENOX,MA 012402310	NONE	PUBLIC	FUND HEALTH SERVICES	1,000
SOLOMON SCHECTER SCHOOL OF MANHATTAN50 E 87TH STREET NEW YORK,NY 10128	NONE	PUBLIC	EDUCATION	1,000
Total				2,063,463

Recipient  Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Doed during the year	or substantial contributor			
a Paid during the year				
STOCKBRIDGE BOWL ASSOCIATIONPO BOX 118 STOCKBRIDGE, MA 01262	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	100
STOCKBRIDGE FIRE DEPARTMENT HOSE COMPANY 1 STOCKBRIDGE, MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	750
STOCKBRIDGE POLICE DEPARTMENTTOWN HALL 6 MAIN ST PO BOX 417 STOCKBRIDGE, MA 01262	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	500
TANGLEWOOD MUSIC CENTER SYMPHONY HALL BOSTON,MA 02115	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	14,700
TAPESTRY HEALTH SYSTEMS16 CENTER STREET SUITE 402 NORTHHAMPTON, MA 01060	NONE	PUBLIC	FUND HEALTH SERVICES	250
THE FLETCHER SCHOOL OF LAW AND DIPLOMACY AT TUFTS UNIVERSITY200 BOSTON AVENUE SUITE 1750 MEDFORD, MA 02155	NONE	PUBLIC	EDUCATION	1,480,284
THE FRICK COLLECTION1 EAST 70TH STREET NEW YORK,NY 10021	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	121,750
THE LENOX CLUBPO BOX 615 LENOX,MA 012402310	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	100
THE METROPOLITIAN MUSEUM OF ART1000 FIFTH AVENUE NEW YORK,NY 100280198	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	30,000
THE METROPOLITIAN OPERA LINCOLN CENTER NEW YORK, NY 10023	NONE	PUBLIC	SUPPORT ARTISTIC PRODUCTION	14,510
THE NEW SCHOOL FOR SOCIAL RESEARCH55 WEST 13TH STREET NEW YORK,NY 10011	NONE	PUBLIC	EDUCATION	25,000
THE TRUSTEES OF RESERVATIONS 572 ESSEX ST BEVERLY,MA 012620827	NONE	PUBLIC	SUPPORT LANDSCAPE CONSERVATION	2,500
VARDAN BARSEGHYAN4701 WILLARD AVE APT 1020 CHEVY CHASE,MD 20815	NONE	N/A	EDUCATION	10,103
VAROUJAN AVEDIKIAN30 OCEAN STREET APT 9 LYNN,MA 01902	NONE	N/A	EDUCATION	20,065
YEREVAN STATE UNIVERSITYALEX MANOOGIAN YEREVAN 25 AM	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	6,600
Total				2,063,463

Form 990PF Part XV Line 3 - Grants and Contributions		raia baring t	atare rayment	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
COUNCIL ON FOREIGN RELATIONS 58 EAST 68TH STREET NEW YORK,NY 10065	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	10,000
INSTITUTE OF CLASSICAL ARCHITECTURE & CLASSICAL AMERICA20 WEST 44TH STREET NEW YORK,NY 10036	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	5,000
THE MOUNT2 PLUNKETT STREET BOX 974 LENOX,MA 012400974	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	2,000
VICTORIA AND ALBERT MUSEUM SOUTH KENSIGNTON LONDON UK	NONE	PUBLIC	SUPPORT PUBLIC CHARITY	25,223
ELEN GALAJYAN214 WEST MAPLE STREET APT 3 GLENDALE,CA 91204	NONE	N/A	EDUCATION	8,000
HRANT BAGRAZYAN1990 FORD DRIVE 914 CLEVLAND,OH 44106	NONE	N/A	EDUCATION	9,448
HAYK GHAZARYAN979D ALLERTON STREET KENT,OH 44240	NONE	N/A	EDUCATION	1,453
KHACHATUR YENGOYANMAX- BECKMANNSTR 9 LEPZIG GM	NONE	N/A	EDUCATION	6,800
NATALIE AROYAN51 WEST 86TH STREET APT 1003 NEW YORK,NY 10024	NONE	N/A	EDUCATION	8,358
NAREK TOVMASYAN6 LAZO STREET APT 37 YEREVAN,0026 AM	NONE	N/A	EDUCATION	10,000
MARTIN GALSTYANAPT 5 5A VARDANANTS YEREVAN 0010 AM	NONE	N/A	EDUCATION	10,000
AGHASSI MKRTCHYAN66 HOMER AVE APT 308 CAMBRIDGE,MA 02138	NONE	N/A	EDUCATION	10,000
Total				2,063,463

# **TY 2009 Accounting Fees Schedule**

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LESSER, LEFF & CO LLP	13,250	5,000		8,250

# **TY 2009 General Explanation Attachment**

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

ldentifier Return Reference	Explanation
PART XV - SUPPLEMENTARY INFORMATION	THE SELECTION PROCESS - CANDIDATES FOR GRANTS THERE SHALL BE NO DISCRIMINATION BASED UPON RACE, CREED, COLOR, RELIGION, OR GENDER IN ADDITION, A VERY IMPORTANT (BUT NOT MANDATORY) CONSIDERATION WILL BE WHETHER THE APPLICANTIS THE NATURAL OR ADOPTIVE CHILD, GRANDCHILD OR GREAT GRANDCHILD OF AN ARMENIAN AND/OR EASTERN EUROPEAN PARENT, GRANDPARENT OR GREAT-GRANDPARENT GRANT APPLICAANTS WILL ALSOBE CALLED UPON TO MAKE A NONBINDING MORAL COMMITMENT TO ASSIST NEEDY STUDENTS IN THE FUTUREIF THEY ARE EVER IN A POSITION TO DO SO NO DIRECT SOLICITATION OF APPLICANTS WILL BE MADE THE AVAILABILITY OF GRANTS FROMTHE FOUNDATION WILL BE COMMUNICATED TO CERTAIN SCHOOLS AND PROFESSORS WITH WHICH THEFOUNDATION'S FOUNDERS HAVE HAD DEALINGS IN THE PAST AND TO OTHER SCHOLARSHIP ORGANIZATIONSFOR THE BENEFIT OF STUDENTS OF ARMENIAN AND OR/ EASTERN EUROPEAN EXTRACTION THE SCHOLARSHIPS ARE AVAILABLE FOR ANY COURSE OF STUDY AT AN APPROVED INSTITUTION SELECTIONOF GRANT RECEIPIENTS MUST BE BASED ON PERFORMANCE ON STANDARDIZED TESTS, RECOMMENDATIONS, FINANCIAL NEED, AND CONCLUSIONS DRAWN FROM PERSONAL INTERVIEWS BY MEMBERS OF THE FOUNDATION AS TO MOTIVATION AND CHARACTER THE SELECTION OF THE INDIVIDUAL GRANT RECEIPIENTS WILL BE MADE ANNUALLY BY A SELECTION COMMITTEE OF NO FEWER THAN THREE FOUNDATION TRUSTEES

# **TY 2009 Investments Corporate Bonds Schedule**

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Name of Bond	End of Year Book Value	End of Year Fair Market Value
HIGH YIELD BANK LOANS	10,453,808	10,453,808

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# **TY 2009 Investments - Other Schedule**

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
MUTUAL FUNDS	FMV	18,631,136	18,631,136
INVESTMENT PARTNERSHIP	FMV	795,508	795,508

# **TY 2009 Legal Fees Schedule**

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
HUGHES HUBBARD	49,463	0		49,463

# **TY 2009 Other Assets Schedule**

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID TAXES	41,760	55,584	55,584
ACCRUED INTEREST RECEIVABLE	38,142	25,231	25,231

# **TY 2009 Other Expenses Schedule**

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TELEPHONE	1,743	0		1,743
POSTAGE	84	0		84
FEES	5,270	0		5,270

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# **TY 2009 Other Increases Schedule**

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Description	Amount
UNREALIZED INCREASE IN F.M.V. OF INVESTMENTS	6,926,589
CASH TAX RETURN ACCRUAL BALANCE SHEET ADJUSTMENTS	105,057

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# **TY 2009 Other Professional Fees Schedule**

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT FEES	275,797	275,797		0

# **TY 2009 Taxes Schedule**

Name: TAVITIAN FOUNDATION INC CO SYNCSORT INC

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES ON DIVIDENDS	25,005	25,005		0
FEDERAL EXCISE TAX	5,864	0		0