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Department of the Treasury Internal Revenue Service

#### **Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

Total expenses and disbursements. Add lines 24 and 25  27 Subtract line 26 from line 12:  a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-)  c Adjusted net income (if negative, enter -0-)  363.81	For	calen	dar year 2009, or tax year beginning	, 200	9, and ending		, 20
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c Adjusted net income (if negative, enter -0-)			the contract of the contract o		200 51	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
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	<u></u>			of the instructions			

Form	990-PF	(2009)	#52-1859164	KOCI	H FAMILY FOL	indation	I	C. Page 2
	rt il	Balance Sheets	Attached schedules and amounts in the description		Beginning of year			f year
150	(K & LE	Datatice Officets	should be for end-of-year amounts only. (See instruc	tions.)	(a) Book Value	(b) Book Value		(c) Fair Market Value
	1		beanng		1821.08	114.62		114.62
	2	Savings and tempora	ary cash investments	.				
- 1	3	Accounts receivable					1.00	
		Less: allowance for o	doubtful accounts >		Marria a state a series	74. 31.1504.00	- AT	and the state of t
	4	Pledges receivable						
			doubtful accounts ▶					
ł	5			}				
	6		m officers, directors, trustees, and o					
			(attach schedule) (see page 16 of					
- 1	_	·		1	3 M. 25, 6194-117-11-11-11		3.2-	Market Re-Voltable Cons
ĺ	7		eceivable (attach schedule)				2.00	Liena antica
ts	0	Inventories for sale o	ubtful accounts ►			<del></del>		<del></del>
Assets	8 9	Prepaid expenses ar		•				
Ä	э 10а		state government obligations (attach sche	ì				
	b		rate stock (attach schedule)		<del></del>			
	c	-	rate bonds (attach schedule)					
[	11		dings, and equipment: basis ▶		ASTON POR	251 V257 (1886)	<del>.</del>	
İ			ciation (attach schedule)					
	12		age loans	. [				
	13	Investments-other (	(attach schedule)	ļ	223803.38	279137.69	7	279137.69
	14	Land, buildings, and ed	quipment: basis >					
			reciation (attach schedule) >					
	15	Other assets (describ	oe ▶	)				
	16		be completed by all filers-see			0400/00	,	2000/00/
_			ee page 1, item !)		225624.46	219252.3	1_	279252.31
	17		nd accrued expenses .			<u></u>		
တ္ထ	18	Grants payable						
Liabilities	19	Deferred revenue .				<u> </u>		
į	20		rectors, trustees, and other disqualified pers	sons				
Ë	21 22	Other liabilities (desc	r notes payable (attach schedule) .	١,		<del> </del>		
	23		cribe ► Innes 17 through 22)	'	-0-	-0-	-	150%。上奏
_			<del></del>					
S			24 through 26 and lines 30 and 31.		(			
ces	24	•				ļ		100000
lan	25	Temporarily restricte				1		
Ba	26	Permanently restrict						
Þ		Foundations that de	o not follow SFAS 117, check here ▶	· 🗆 ˈ				<b>建筑建筑</b>
Ē		and complete lines						
Net Assets or Fund Balan	27	Capital stock, trust p	orincipal, or current funds					
S	28	Paid-in or capital sui	rplus, or land, bldg., and equipment fu	nd				
Se	29		cumulated income, endowment, or other fi		225624.46	279252.	<u> 31</u>	
As	30	Total net assets	or fund balances (see page 17 of	the	00540144	200050	1	是是為高生的
et					22562446	2792522	<u> </u>	
Z	31		i net assets/fund balances (see pag		22512441	279,252.	21	<b>新型岩球型</b>
-	-	of the instructions)			225624.46	a 1-1,000.	<u> </u>	172. 海中國語為
_	rell!		nges in Net Assets or Fund Bala		mn (a) line 20 (m)	et agree with		T
1	lota	al net assets or tund	balances at beginning of year—Part I ed on prior year's return)	i, colu	mm (a), mie 30 (mu	at agree with	1	22562446
_		• -				-	2	53613.13
		er amount from Part I,	line 27a				3	14.72
3			ded in line 2 (itemize) ► CHD21 7E2				4	279252 31
4						· · ·	5	-0-
6	Tota	al net assets or fund h	n line 2 (itemize) ► valances at end of year (line 4 minus lin	e 5)—	Part II, column (b).	ine 30	6	279252.31
_	. 1016			· -,	,		<u> </u>	Form 990-PF (2009)

Part	Capital Gains and	Losses for Tax on Investm	ent Income	7		
	(a) List and describe the	kind(s) of property sold (e.g., real estate, se, or common stock, 200 shs. MLC Co.)	,	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr )
1a			- · · · · · · · · · · · · · · · · · · ·			
b	See	<del></del>				
c		ched				
<u>d</u>		statement	· · · · · · · · · · · · · · · · · · ·			
<u>e</u>	<del>, , , , , , , , , , , , , , , , , , , </del>				] 	<u> </u>
·	(e) Gross sales price	(f) Depreciation allowed (or allowable)		other basis		in or (loss) (f) minus (g)
<u>a</u>						
<u> </u>						
c						
d						
e	0 11 11 11 11 11 11 11 11 11 11 11 11 11			10/01/00	<u> </u>	
	Complete only for assets show	wing gain in column (h) and owned b	·			(h) gain minus
	(i) F M V as of 12/31/69	(i) Adjusted basis as of 12/31/69		s of col (i) (j), if any		rt less than -0-) or from col (h))
a		<del></del>				
<u> </u>	· · · · · · · · · · · · · · · · · · ·					
<u>c</u>				<del></del>		
<u>d</u> _					<u> </u>	
<u>e</u> 2	Capital gain net income or	(net capital loss) { If gain, a	ilso enter in Pai enter -0- in Par	rt I, line 7	2 /111	62.97)
_	Not about torm capital acid	• • • •		,		
3		or (loss) as defined in sections line 8, column (c) (see pages 13				72
Part		er Section 4940(e) for Reduc	ood Toy on N	ot Investment		12
_		rate foundations subject to the s				
Was t		e this part blank. section 4942 tax on the distribut qualify under section 4940(e) Do			pase period?	☐ Yes ☐ No
1	Enter the appropriate amo	unt in each column for each yea	r; see page 18	of the instruction	s before making	any entries
Cale	(a) Base period years endar year (or tax year beginning in)	(b) Adjusted qualifying distributions		(c) nonchantable-use a	Dis	(d) tribution ratio divided by col (c))
	2008	176515.00	1519	183 15	<del></del>	16
	2007	174050.00		40.58		to
	2006	182590.00	5628	33.91		32
	2005	218858.00	72053	57,78		3/
	2004	194150.00	23188	30.43		84
2	Total of line 1, column (d)					3.03
3		for the 5-year base penod—divid ation has been in existence if les			3	.60
4	Enter the net value of nonc	charitable-use assets for 2009 from	om Part X, line	5	. 4 2	75063.53
5	Multiply line 4 by line 3 .				. 5 /	65038.11
6	Enter 1% of net investmen	nt income (1% of Part I, line 27b)			. 6	3.82
7	Add lines 5 and 6				. 7 10	6504193
8		ns from Part XII, line 4 ter than line 7, check the box in				30 225.00 1% tax rate. See the
	Part VI instructions on pag					

	0-PF (2009) #52-1859184 Koch Family Foundation Inc.		Page 4
Part	Excise Tax Based on Investment Income (Section 4940(á), 4940(b), 4940(e), or 4948 – see page 18 of the	e instruc	tions)
1a			
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check	ي	382
	here ▶ ☑ and enter 1% of Part I, line 27b		100
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of		1825
	Part I, line 12, col. (b)		1
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	-0-	<u> </u>
3	Add lines 1 and 2	3	82
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	-0-	<del> </del>
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0 5	<u>ح</u>	82
6	Credits/Payments:	是是	1
а	2009 estimated tax payments and 2008 overpayment credited to 2009   6a		
b	Exempt foreign organizations—tax withheld at source 6b		
C	Tax paid with application for extension of time to file (Form 8868)  6c  6c		
_d	Backup withholding erroneously withheld 6d	محور فكروا وتباثث	
7	Total credits and payments. Add lines 6a through 6d	-0-	<del> </del>
8	Enter any penalty for underpayment of estimated tax. Check here  if Form 2220 is attached  Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	- 0 -	82
9 10	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		102
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax   Refunded   11		+
	VIEA Statements Regarding Activities		
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	Yes	No
	participate or intervene in any political campaign?	1a	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19		
	of the instructions for definition)?	1b	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials		
	published or distributed by the foundation in connection with the activities	1	1.
c	Did the foundation file Form 1120-POL for this year?	1c	X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:		
	(1) On the foundation. ► \$ (2) On foundation managers ► \$		1
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed		1:
•	on foundation managers. > \$		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities.	2	+~
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of		
3	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	×
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b NIA	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5	X
	If "Yes," attach the statement required by General Instruction T.	Single State	9 72 2
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		
	By language in the governing instrument, or	2	
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that	1	
	conflict with the state law remain in the governing instrument?	6 X	<del> </del>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7 X	<del> </del>
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the		ر المراجعة
	instructions) MARYLAND		, ,
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b X	1
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	[独建]。	3 14/2
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
40	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	9	<del>                                     </del>
10	Did any persons become substantial contributors during the tax year in test, attach a schedule listing their	I V	

The state of the s

orm 99	90-PF (2009) #52-1859184 KOCH Family Foundation Inc		Page 5
Part	VIII-AS Statements Regarding Activities (continued)		
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11	×
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12	X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  Website address ▶ NIA	13 /	
14	The books are in care of ► GARY W KOCH  Located at ► 2ULI Riva Rd. Ste 220 Annapoli 3 MD  ZIP+4 ► 21401		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here		. ▶ 🗆
	and enter the amount of tax-exempt interest received or accrued during the year	$\mathcal{A}$	
Pela	VII-B  Statements Regarding Activities for Which Form 4720 May Be Required		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	C TY	es No
1a	During the year did the foundation (either directly or indirectly):	11/2 = 11/5	£ " 25
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? .   Yes  No	P. L	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	3	27.7
	disqualified person?	医法医	
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? .   Yes  No	34	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? .   Yes  No		27.3 r 32.7
	(5) Transfer any income or assets to a disqualified person (or make any of either available for		
	the benefit or use of a disqualified person)?		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the		
	foundation agreed to make a grant to or to employ the official for a penod after		
	termination of government service, if terminating within 90 days.)		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? .	1b N	A
	Organizations relying on a current notice regarding disaster assistance check here ► □	178	
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	1254	10
_	were not corrected before the first day of the tax year beginning in 2009?	1c N	IA
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and		-
	6e, Part XIII) for tax year(s) beginning before 2009?	`-	-
	If "Yes," list the years ▶ 20, 20, 20	2)	
b	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)		
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	<b> </b> _   _	ا ا
	all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b N	<u> A </u>
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  20 , 20 , 20 , 20	1.5	
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise		
<b>U</b> u	at any time during the year?		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or		
_	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the		
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of		
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	شا دفد ع	震声 毫
	foundation had excess business holdings in 2009.)	3b A	<u> </u>
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	<u>   X</u>
þ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	1	
	chantable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	<b>     </b>

∉ Eala	Statements Regarding Activities	s tor w	vnich Form	4/20	May Be H	equire	ed (contir	nued)		
5a	During the year did the foundation pay or incur a  (1) Carry on propaganda, or otherwise attempt t  (2) Influence the outcome of any specific public directly or indirectly, any voter registration dr	o influe c electi	ence legislation on (see sect	•	5); or to ca	•	☐ Yes	⊠ No ⊠ No		
	<ul> <li>(3) Provide a grant to an individual for travel, stu</li> <li>(4) Provide a grant to an organization other than section 509(a)(1), (2), or (3), or section 4940(d)</li> </ul>	dy, or o	other similar   ritable, etc.,	ourpose organiz	es? ation desci	nbed in	Yes	⊠ No ⊠ No		
	(5) Provide for any purpose other than religious purposes, or for the prevention of cruelty to compare the prevention of cruelty the crue the prevention of cruelty the prevention of cruelty the prevention of cruelty the crue the prevention of cruelty the prevention of cruelty the crue the prevention of cruelty the crue the				ary, or educ		∐Yes	M No		
b	If any answer is "Yes" to 5a(1)–(5), did any of the Regulations section 53.4945 or in a current notice								5b N	IA I
c	Organizations relying on a current notice regards If the answer is "Yes" to question 5a(4), does to because it maintained expenditure responsibility	he four	ndation claim			 the tax	□ Yes	▶ □		を表現
6a	If "Yes," attach the statement required by Regula Did the foundation, during the year, receive any on a personal benefit contract?		directly or in		, to pay pre	emiums 		⊠ No		
b	Did the foundation, during the year, pay premium If "Yes" to 6b, file Form 8870.	ns, dire	ctly or indired	ctly, on	a personal	benefit	contract	? .	6b M	A AE AE AE
b	At any time dunng the tax year, was the foundation of the foundation receive any proceeds of	r have	any net inco	me attn	butable to	the tran			7b N	IÀ
Pari	Information About Officers, Direc and Contractors									
1	List all officers, directors, trustees, foundation	n mana	agers and th	eir com	npensation	ı (see p	age 22 o	f the in	struction	ıs).
	(a) Name and address	(b) Title	e, and average rs per week ed to position	(c) Cor	npensation paid, enter -0-)	(d) (emplo	Contributions type benefit parred compe	s to olans	(e) Expense other allo	account,
			dent/ surer time	0	o -	_	0-		-0.	<u> </u>
					i					
	Company tipe of five highest anid	- (-45	- u 4h 4h	a i= alu	alaal aa Ua			00 -11	th - ! 4	
2	Compensation of five highest-paid employee If none, enter "NONE."	es (otno	er than thos	e inclu	idea on iin	ie 1-s	ee page	23 01 1	ne instru	————
	a) Name and address of each employee paid more than \$50,00	00	(b) Title, and a hours per v devoted to p	veek	(c) Comper	nsation	(d) Contribution (d) Co	benefit leferred	(e) Expense other allo	
	NONE									
								<u></u>		
Cotal	number of other employees paid over \$50,000		<u> </u>				<u></u>	•	NIA	

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Form 990-PF (200			Page 7
	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid and Contractors (continued)	d Em	ployees,
	ghest-paid independent contractors for professional services (see page 23 of the instructions).	If nor	ne, enter "NONE,"
	(a) Name and address of each person paid more than \$50,000 (b) Type of service		(c) Compensation
·			
~			
T-1-1 - mahar	of others recentling over \$50,000 for a seferal control		. 11.4
	of others receiving over \$50,000 for professional services	<b>&gt;</b>	NIA
Part IX-A	Summary of Direct Charitable Activities		
List the founda	ation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the numb	er of	5
	and other beneficianes served, conferences convened, research papers produced, etc		Expenses
1	NONE		
2			
3			
4			
Part IX-B	Summary of Program-Related Investments (see page 24 of the instructions)		l
Describe the to	wo largest program-related investments made by the foundation during the tax year on lines 1 and 2		Amount
1	NONE		
			}
2			
************			
All other progr	am-related investments. See page 24 of the instructions		
3			
T-1-1 A 2 2 11 -	and through 2		NIA
i otal. Add line	es 1 through 3	<b>&gt;</b>	NIM

Form 990-PF (2009)

•	•			

Form 99	10-PF (2009) #52-1859184 KOCH Family Foundation Inc		Page <b>8</b>
Part	Minimum Investment Return (All domestic foundations must complete this part. Foreit see page 24 of the instructions.)	gn fo	undations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,	· · · · ·	
•	purposes:		
а	Average monthly fair market value of securities	ائىلىد. 1a	279252.31
b	Average of monthly cash balances	1b	<u> </u>
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
ď	<b>Total</b> (add lines 1a, b, and c)	1d	27925231
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	Ę.,	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	274252.31
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		<del></del>
	the instructions)	4	4188.78
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	275063.53
6	Minimum investment return. Enter 5% of line 5	6	13753.17
Part		opera	ating
	foundations and certain foreign organizations check here   and do not complete this part.)		
1	Minimum investment return from Part X, line 6	1	13753.17
2a	Tax on investment income for 2009 from Part VI, line 5	<b>全省</b>	
b	Income tax for 2009. (This does not include the tax from Part VI.)	差差	4 22
С	Add lines 2a and 2b	2c	382
3	Distributable amount before adjustments. Subtract line 2c from line 1	3_	<u> 13749.35</u>
4	Recoveries of amounts treated as qualifying distributions	4	-0-
5	Add lines 3 and 4 .	5	13749.35
6	Deduction from distributable amount (see page 25 of the instructions)	6	-0-
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII,		13749.35
	line 1	7	19 147.93
Part	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	, ,	
а	Expenses, contributions, gifts, etc -total from Part I, column (d), line 26	1a	130225.00
b	Program-related investments—total from Part IX-B	1b	- 0 -
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	-0-
3	Amounts set aside for specific charitable projects that satisfy the:	:	
а	Suitability test (prior IRS approval required)	3a	-0-
b	Cash distribution test (attach the required schedule)	3b	-0-
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	130225.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.	_	
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	13000500
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6_	130225.00
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	g whe	ther the foundation

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iz alı R	Attiti Offdistributed income (see page 20		<u>''</u>		
1	Distributable amount for 2009 from Part XI,	(a) Corpus	Years prior to 2008	(c) 2008	(d) 2009
	line 7	学生是整门。	a - a - a - a - a - a - a - a - a - a -	是其一种	13744.35
2 a	Undistributed income, if any, as of the end of 2009: Enter amount for 2008 only			-0-	
b	Total for prior years: 20,20,20		- A	STANTED TO SERVE	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
			~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	# 13.2 ** ** ** ** ** ** ** ** ** ** ** ** **	
3	Excess distributions carryover, if any, to 2009:			3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	الم المراجعة br>المراجعة المراجعة ال
a	From 2004	医三种乳子		The law to the	
b	From 2005				· 医毒物
C	From 2006				
a	From 2007		宣傳。 周衛	的方法。因此	
e	From 2008	01001177			
f	Total of lines 3a through e	842944.66			A Transport of the Control of the Co
4	Qualifying distributions for 2009 from Part XII,			等。是是是	
	line 4: ▶ \$ <u>130 225.00</u>				
a	Applied to 2008, but not more than line 2a.		The way of the second of the	• 0 -	CATALON TO BUSINESS
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		- ~ -		<b>下下,还是这</b>
_	Treated as distributions out of corpus (Election	Sirk Carletterates	TYPA - 2770 HOLD	WATER TO SERVE	で、 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
С	required—see page 26 of the instructions) .	-0-	1.29年7月	第三十多十三章	
d	Applied to 2009 distributable amount	STATE OF STREET	2003 - 70 - 20 0 1 1 1 1 2 2 2 2 2 2 2 2 2 2 2 2 2	動物では 不知 さらば	13749.35
e	Remaining amount distributed out of corpus	116475.65			是2.5.7.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1
5	Excess distributions carryover applied to 2009	-0-	BE BY BUTTON	Charles and the same	~ ~ ~
•	(If an amount appears in column (d), the same	প্রসূত্র টেইসেক্স এর			<u> </u>
	amount must be shown in column (a) )				144 - 15
6	Enter the net total of each column as		Sign Landid		
_	indicated below:				
а	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	959420.31			The state of the s
b	Pnor years' undistributed income. Subtract		<u> </u>		57 ft 59 (155)
	line 4b from line 2b		· O -	<b>一点,不是一点</b>	
С	Enter the amount of prior years' undistributed	A STATE OF		生 4 生物素	The state of the s
_	income for which a notice of deficiency has				
	been issued, or on which the section 4942(a)			<b>T</b>	
	tax has been previously assessed	, , , , , , , , , , , , , , , , , , , ,	• 0 -	. 工作业、实际	
d	Subtract line 6c from line 6b Taxable	3850 N. W. St. 1		STATES.	
	amount—see page 27 of the instructions .	100年1月12日	-0-		
е	Undistributed income for 2008. Subtract line	<b>医医量器 企設运费</b>	<b>学学》是</b>		<b>经验证证</b>
	4a from line 2a. Taxable amount-see page				
	27 of the instructions	學是其其語一發	1219年,清朝美	-0-	公司是国际的公司。
f	Undistributed income for 2009. Subtract lines			<b>医乳腺型形成</b>	
	4d and 5 from line 1. This amount must be			经营销售	-0-
	distributed in 2010	たける。元本人社会を発生	2000年1月1日		
7	Amounts treated as distributions out of corpus		是是是學		
	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the	-0-			
	instructions)		1	The state of the s	一点是一个
8	Excess distributions carryover from 2004 not		4. 10 3 100 100		
	applied on line 5 or line 7 (see page 27 of the instructions)	182275.96			
9	Excess distributions carryover to 2010.	1572,510			
9	Subtract lines 7 and 8 from line 6a	777144.35			1. 医外腺性毒素
10	Analysis of line 9:		200	7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	<del>。</del> "我们,
а	Excess from 2005   182940.61			[14] [M. 1974]	<b>阿拉加克斯</b>
b	Excess from 2006		Passa 主然员		17
c	Excess from 2007 153854 24				1. 1915年 195
d	Excess from 2008	是一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个			
е	Excess from 2009				
					Form 990-PF (2009)

Form 99	90-PF (2009) #32-1854184			rdation.		Page <b>10</b>
Part	XIV Private Operating Founda	itions (see page	27 of the instruc	ctions and Part \	/II-A, question 9	)
1a	If the foundation has received a ruling			private operating	NIA	
	foundation, and the ruling is effective fo		_	· · · · · •	L	
	Check box to indicate whether the four		e operating founda		ection 🗌 4942(j	)(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years		(e) Total
	investment return from Part X for	(a) 2009	(b) 2008	(c) 2007	(d) 2006	ļ
	each year listed				<u> </u>	
	85% of line 2a		<del></del>			
С	Qualifying distributions from Part XII, line 4 for each year listed	j			ļ	
ч	Amounts included in line 2c not used directly		<del> </del>			<del>  /       </del>
u	for active conduct of exempt activities		}			
е	Qualifying distributions made directly				†	1
·	for active conduct of exempt activities.	ļ	l			
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
	alternative test relied upon					
а	"Assets" alternative test enter:		1	/	1	
	(1) Value of all assets			1		
	(2) Value of assets qualifying under			4/4		
	section 4942(j)(3)(B)(i)		ļ <u>-</u>	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	<u> </u>	<u> </u>
D	of minimum investment return shown in		1			
	Part X, line 6 for each year listed		ļ	<del>/</del>	<u> </u>	<del> </del>
C	"Support" alternative test enter					
	(1) Total support other than gross investment income (interest,	Į				
	dividends, rents, payments on					
	securities loans (section 512(a)(5)), or royalties)				}	
	(2) Support from general public		/		<del> </del>	
	and 5 or more exempt	/	ĺ			
	organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization			ļ		
	(4) Gross investment income	<u> </u>	<u> </u>	1		<u> </u>
Part	• • •				nad \$5,000 or m	ore in assets at
	any time during the year-	<del></del>	the instruction	15.)		
1	Information Regarding Foundation List any managers of the foundation		ited more than 20	6 of the total cont	ributiona rocciuos	t by the foundation
а	before the close of any tax year (but of					by the foundation
	GARY W KOCH			40,000). (000 (	30011011 001 (0)(2).)	
b	List any managers of the foundation	who own 10% o	r more of the stoo	ck of a corporation	n (or an equally l	arge portion of the
	ownership of a partnership or other e					3 .
	NIA					_
2	Information Regarding Contribution	n, Grant, Gift, Loa	an, Scholarship, e	tc., Programs:		
	Check here ▶ ☐ if the foundation					
	unsolicited requests for funds. If the			tc. (see page 28	of the instruction	s) to individuals or
	organizations under other conditions,				· · · · · · · · · · · · · · · · · · ·	
а	The name, address, and telephone no	umber of the perso	on to whom applic	ations should be	addressed: 410 -	573-5720
- A	0.1 m ( 1/201 2/1 1 Poul	DA STE	770 44141	APALLA M	1) 21/01	
<u>CAAI</u>	PY W KOCH 2661 RIVA  The form in which applications should	KU SIE A	distantian and	metallis N	U ZIHOI	
đ	The form in which applications should	oe submitted an	a information and	materials they sho	ouia incluae:	
	Letter					
	Any submission deadlines:	<del></del>			<del> </del>	
	COGRICO					
d	Any restrictions or limitations on a	wards, such as b	y geographical ai	reas, charitable f	ields, kinds of in	stitutions, or other
	factors:				•	
	See attachr	nent				

Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager Recipient Foundation Purpose of grant or contribution status of Amount Name and address (home or business) recipient or substantial contributor a Paid during the year bee hent 3a 130225,00 Approved for future payment NIA Total Form 990-PF (2009)

	rt XV		ctivities				
=nte	r gros	s amounts unless otherwise indicated.		isiness income	Excluded by sect	on 512, 513, or 514	(e)
	_		(a) Business code	<b>(b)</b> Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See page 28 of the instructions.)
1	_	ram service revenue:	<u></u>				the instructions.)
	a b						
	~ -		ļ		<del> </del> -		
	d –						
	е –						
	f						-
	g F	ees and contracts from government agencies					
2	Mem	bership dues and assessments					
3	Intere	est on savings and temporary cash investments					
4		ends and interest from securities		the Target and the Control of Con	14	382.56	
5		ental income or (loss) from real estate:	10000000000000000000000000000000000000	語語がいま		公司。全集	語句でから
		bebt-financed property		· · · · · · · · · · · · · · · · · · ·			<del></del>
		lot debt-financed property	<u> </u>				<del> </del>
7		ental income or (loss) from personal property r investment income	<del></del>				
8		or (loss) from sales of assets other than inventory	\ <del>-</del>				
9		ncome or (loss) from special events	<del></del>		-		
10		s profit or (loss) from sales of inventory .					
11		r revenue. a					
	b _						
	c _						
	d _						
	е		ļ		2 -	200 51	
		otal. Add columns (b), (d), and (e)				382,56	=1
13 Saa	Total	<ol> <li>Add line 12, columns (b), (d), and (e)</li> <li>sheet in line 13 instructions on page 28 to verif</li> </ol>	· · · ·	-	•	13 <u>362</u>	.56
		Relationship of Activities to the A		ent of Exemp	t Purnoses		
	e No.	Explain below how each activity for which accomplishment of the foundation's exempt	income is repo	orted in column	(e) of Part XV	-A contributed in	portantly to the
	▼	I accomplishment of the foundation's exempt					inportantly to the
		instructions)	purposes (otner	than by providin	g funds for suc	th purposes) (See	page 29 of the
		instructions)	purposes (otner	than by providin	g funds for suc	th purposes) (See	page 29 of the
		instructions)	purposes (other	than by providin	g funds for suc	ch purposes) (See	page 29 of the
		instructions)	purposes (otner	than by providin	g funds for suc	th purposes) (Sec	page 29 of the
		instructions)	purposes (otner	than by providin	g funds for suc	ch purposes) (See	a page 29 of the
		instructions)	purposes (otner	than by providin	g funds for suc	ch purposes) (See	page 29 of the
		instructions)	purposes (otner	than by providin	g funds for suc	ch purposes) (See	page 29 of the
		instructions)	purposes (otner	tnan by providin	g funds for suc	ch purposes) (See	page 29 of the
		instructions)	purposes (otner	tnan by providin	g funds for suc	ch purposes) (See	a page 29 of the
		instructions)	purposes (otner	tnan by providin	g funds for suc	ch purposes) (See	page 29 of the
		instructions)	purposes (otner	than by providin	g funds for suc	ch purposes) (See	e page 29 of the
		instructions)	purposes (otner	than by providin	g funds for suc	ch purposes) (See	page 29 of the
		instructions)	purposes (otner	tnan by providin	g funds for suc	ch purposes) (See	e page 29 of the
		instructions)	purposes (otner	tnan by providin	g funds for suc	ch purposes) (See	e page 29 of the
		instructions )	purposes (otner	tnan by providin	g funds for suc	ch purposes) (See	e page 29 of the
		instructions)	purposes (otner	tnan by providin	g funds for suc	ch purposes) (See	e page 29 of the
		instructions)	purposes (otner	tnan by providin	g funds for suc	ch purposes) (See	e page 29 of the
		instructions)	purposes (otner	tnan by providin	g funds for suc	ch purposes) (See	page 29 of the
		instructions)	N/A	tnan by providin	g funds for suc	ch purposes) (See	e page 29 of the
		instructions)	purposes (otner	tnan by providin	g funds for suc	ch purposes) (See	e page 29 of the
		instructions)	purposes (otner	tnan by providin	g funds for suc	ch purposes) (See	e page 29 of the
		instructions)	purposes (otner	tnan by providin	g funds for suc	ch purposes) (See	e page 29 of the

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# #52-1859184 KacH Family Foundation Inc

Page **13** 

Part XVII	Information Regarding	Transfers To and	d Transactions and	<b>Relationships With Nonchari</b>	itable
	Exempt Organizations	-		·	

a Transfers from the reporting foundation to a nonchantable exempt organization of:  (1) Cash (2) Other transactions:  (3) Cash of assets to a nonchantable exempt organization (3) Rental of facilities, equipment, or other assets (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Cash or long quarantees (6) Performance of services or membership or fundralising solicitations (6) Performance of services or membership or fundralising solicitations (6) Performance of services or membership or fundralising solicitations (6) Sharing of facilities, equipment, maining lists, other assets, or paid employees (7) In the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the far market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (9) Lie no (9) Amount revoked (6) Name of nonchantable exempt organization (d) Description of relationship.  (9) Name of organization (e) Type of organization (f) Description of relationship.  (9) Name of organization (e) Type of organization (f) Description of relationship.  (9) Name of organization (e) Type of organization (f) Description of relationship.  (9) Name of organization (e) Type of organization (f) Description of relationship.  (9) Name of organization (e) Type of organization (f) Description of relationship.  (9) Name of organization (e) Type of organization (f) Description of relationship.  (9) Name of organization (e) Type of organization (f) Description of relationship.  (9) Name of organization (e) Type of organization (f) Description of relationship.  (9) Name of organization (e) Type of organization (f) Description of relationship.  (9) Name of organization (f) Description of relationship.  (1) Description of relationship.  (1) Description	1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?					Yes	No				
1) Cash	а	Trai	nsfers from the rep	porting foundation to	o a noncharitable exer	mpt organizati	ion of:				رِيْدِيْدِيْ رِيْدِيْدِيْدِ	3.4
22 Other assets   162    X			-							1a(1)		X
b Other transactions: (1) Sales of assets to a nonchantable exempt organization (2) Purchases of assets to a nonchantable exempt organization (3) Rental of facilities, equipment, or other assets (4) Rembursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Sales of facilities, equipment, mailing lists, other assets, or gard employees (8) Performance of services or membership or fundraising solicitations (9) Farformance of services or membership or fundraising solicitations (15) Ly (15) Ly (15) Ly (16) Ly (16) Ly (17) Ly (18) Ly (19) Ly										<del></del>		
(1) Sales of assets to a nonchantable exempt organization (2) Purchases of assets from a nonchantable exempt organization (3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (6) Performance of services or membership or fundraising solicitations (7) Sales of language of services or membership or fundraising solicitations (8) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (9) Performance of services or services given by the reporting foundation. If the foundation received less than far market value of the goods, other assets, or services received. (9) I wan or or sharing arrangement, show in column (9) the value of the goods, other assets, or services received. (9) Name of nonchantable exempt organization (9) Pescription of transfers, transactions, and sharing strategies of the pool of transfers, transactions, and sharing strategies of transfers, transactions, and sharing strategies of transfers, transactions of transfers	h								•		T.F.I	A. C #2 - (C
(2) Purchases of assets from a nonchantable exempt organization    Sental of facilities, equipment, or other assets   Sental of facilities, equipment, or other assets   Sental of facilities, equipment, and purchases   Sental of Sental Office   Xental of Sental Office   Xental Office				a nonchantable eve	empt organization					1h/1)	التأكه ومعروس	X X
(3) Rental of facilities, equipment, or other assets (4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Shang of facilities, equipment, maling lists, other assets, or paid employees (8) Frequency of facilities, equipment, maling lists, other assets, or paid employees (8) It is goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (9) Inno no (9) Amount involved (1) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  \text{ Yes}  \text{ None of transfers, transactions, and sharing arrangements}  10) If "Yes," complete the following schedule.  (a) Name of organization (b) Type of organization (c) Description of transfers, transactions and sharing arrangements of the code (other than section 501(c)(3)) or in section 527?  \text{ Yes}  \text{ No Interval of the Code (other than section 501(c)(3)) or in section 527?  \text{ Yes}  \text{ No Interval of the Code (other than section 501(c)(3)) or in section 527?  \text{ Yes}  \text{ No Interval of the Code (other than section 501(c)(3)) or in section 527?  \text{ Yes}  \text{ No Interval of the Code (other than section 501(c)(3)) or in section 527?  \text{ Yes}  \text{ No Interval of the Code (other than section 501(c)(3)) or in section 527?  \text{ Yes}  \text{ No Interval of the Code (other than section 501(c)(3)) or in section 527?  \text{ Yes}  \text{ No Interval of the Code (other than section 501(c)(3)) or in section 527?  \text{ Yes}   Yes  \text{ No Interval of the Code (other than section 501(c)(3)) or in section 527?  \text{ Yes  \t					-	tion		• • •	• •			
(4) Reimbursement arrangements (5) Loans or loan guarantees (6) Performance of services or membership or fundraising solicitations (7) Experimental services or membership or fundraising solicitations (8) Experimental services or membership or fundraising solicitations (9) Performance of services or membership or fundraising solicitations (15) Loans or facilities, equipment, mailing lists, other assets, or paid employees (16) If the answer to any of the above is "res", "complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount moving (d) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?					. •			• • •				
(5) Loans or loan guarantees  (6) Performance of services or membership or fundraising solicitations  (7) Shanng of facilities, equipment, mailing lists, other assets, or paid employees  (8) If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Line no  (b) Amount involved  (c) Name of noncharitable exempt organization  (d) Description of transfers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c)(s)) or in section 527?  (a) Name of organization  (b) Type of organization  (c) Description of relationship  (d) Name of organization  (e) Description of relationship  (e) Description of relationship  (f) Type of organization  (g) Name of organization of prepare (other than tappyer or foliciesty) is based on all information of which prepare has any knowledge and better, it is true, correct, and complete believation of prepare (other than tappyer or foliciesty) is based on all information of which prepare has any knowledge or foliciesty is passed on all information of which prepare has any knowledge and bestef, it is true, correct, and complete believation of prepare (other than tappyer or foliciesty) is based on all information of which prepare has any knowledge and bestef, it is true, correct, and complete believation of prepare (other than tappyer or foliciesty) is based on all information of which prepare has any knowledge and bestef, it is true, correct, and complete bestef in structions)  (7) Preparer's dentifying number (see Signature on page 30 of the instructions)									•			
(S) Performance of services or membership or fundraising solicitations  c Sharing of facilities, equipment, mailing lists, other assets, or paid employees  d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other secewed.  (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements of the goods, other secewed.  (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements of the color of the Code (other than section 501(c)) (3) or in section 527?				-				•	•			
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees  It I y  It I was a service of the goods, other assets, or services given by the reporting foundation. If the foundation received less show the fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		٠.	•			. , ,		•	٠	-		
d if the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Line no (b) Amount involved (c) Name of nonchantable exempt organization (d) Description of transfers, transactions, and sharing arrangements (e) Description of transfers, transactions, and sharing arrangements described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?   Yes   No b if "Yes," complete the following schedule.  (a) Name of organization (b) Type of organization (c) Description of relationship  Under Analities of penury, I decision that I have paramed the return, including accompanying schedules and statements, and to the best of my knowledge and belief, his fine, correct, and configer Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under Analities of penury, I decision that I have paramed the return, including accompanying schedules and statements, and to the best of my knowledge and belief, his fine, correct, and configer be Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Preparer's Signature or fiduciary) is based on all information of which preparer schedilitying number (see Signature on page 30 of the instructions) page 30 of the instructions)  Prome no								•		1		<del></del>
value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or shaning arrangement, show in column (d) the value of the goods, other assets, or services received.  (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and shaning arrangements of the goods, other assets, or services received.  (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and shaning arrangements of transfers. The foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?   Yes   No   If "Yes," complete the following schedule.  (a) Name of organization (b) Type of organization (c) Description of relationship of the proper has any viowledge and belief, in struct, cornect, and to this best of my knowledge and belief, in struct, cornect, and to the Destruction of preparer (other than topogree or fiduciary) is based on all information of which preparer has any viowledge and belief, in struct, cornect, and to the Destruction of preparer (other than topogree or fiduciary) is based on all information of which preparer has any viowledge and belief, in struct, cornect, and to the Destruction of preparer (other than topogree or fiduciary) is based on all information of which preparer has any viowledge and belief, in struct, cornect, and to the Destruction of preparer (other than topogree or fiduciary) is based on all information of which preparer has any viowledge and belief, in struct, cornect, and to the Destruction of preparer (other than topogree or fiduciary) is based on all information of which preparer has any viowledge and belief, in struct, cornect, and to the Destruction of preparer (other than topogree or fiduciary) is based on all information of which preparer is an any vio	_											X
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(a) Description of transfers, transactions, and sharing arrangements  2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)) of the Code (other than section 501												
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?			_ <del></del>									
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?	(a) Line	no	(b) Amount involved	(c) Name of nonci	nantable exempt organization	on (d) De	escription of	transfers, transac	ctions, and sha	nng ama	ingem	ents 
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?					··							
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?				<del></del>	<del></del>			· · · · · · · · · · · · · · · · · · ·				
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?				·								
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2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?					N/A			· · · · · · · · · · · · · · · · · · ·		<del></del>		
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?					·				<u>.</u>			
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described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?												
Under penalties of penury, I declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of penury, I declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of penury, I declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of penury, I declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of penury, I declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of penury, I declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of penury, I declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of penury, I declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of penury, I declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of penury, I declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of penury, I declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of penury, I declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penalties of penury, I declaration of penury is penulties and taxpayer or fiduciary) is based on all information of which preparer has any knowledge  Under penulties of penury, I declaration of penulties	2a	ls th	ne foundation dire	ectly or indirectly af	filiated with, or relate	d to, one or i	more tax-	exempt orga	nızatıons			
Under penalties of penury, I declar that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and contribute Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    Victor   Vi		des	cnbed in section 5	501(c) of the Code (d	other than section 501	(c)(3)) or in se	ection 527	?	[	] Yes		No
Under penalties of penury, I decisor that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and consiste Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    H   IG   President	b	If "Y	es," complete the	following schedule								
belief, it is true, correct, and consiste Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge    H   IG   IC   President   Title			(a) Name of organ	ization	(b) Type of orga	anization		(c) Descri	ption of relation	nship		
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Signature of officer or trustee  Date  Date  Check if self-employed Preparer's identifying number (see Signature on page 30 of the instructions)  Firm's name (or yours if self-employed), address, and ZIP code  Date  Date  Check if self-employed Preparer's identifying number (see Signature on page 30 of the instructions)  EIN Preparer's identifying number (see Signature on page 30 of the instructions)	1	belief	t is true, correct, and	compete Declaration of	preparer (other than taxpaye	er or fiduciary) is t	pased on all	information of wh	nch preparer ha	as any k	nowled	lge
Signature of officer or trustee  Date  Date  Check if self-employed Preparer's identifying number (see Signature on page 30 of the instructions)  Firm's name (or yours if self-employed), address, and ZIP code  Date  Date  Check if self-employed Preparer's identifying number (see Signature on page 30 of the instructions)  EIN Preparer's identifying number (see Signature on page 30 of the instructions)						1 4-16-10	2	Proc	Hent			
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# KOCH FAMILY FOUNDATION, INC. #52-1859184

2661 Riva Road, Suite 220 Annapolis, Maryland 21401 Schedule of Contributions Form 990PF-Part 1 – Line 1 December 31, 2009

Contribution From:

Gary W. Koch #213-64-1497 1047 Trails End Road Pasadena, MD 21122 12/31/09

\$ 250,000.00

KOCH FAMILY FOUNDATION, INC. #52-1859184 2661 Riva Road, Suite 220 Annapolis, Maryland 21401 Schedule of Other Expenses Form 990PF – Part 1 – Line 23 December 31, 2009

**Bank Service Charges** 

\$ 33.47

## KOCH FAMILY FOUNDATION, INC. #52-1859184 2661 Riva Road, Suite 220 Annapolis, Maryland 21401 Schedule of Investments-Other Form 990PF – Part II – Line 13 December 31, 2009

Investments	Book Value	Market Value		
Merrill Lynch Money Fund	\$279,137.69	\$279,137.69		

KOCH FAMILY FOUNDATION, INC. #52-1859184 2661 Riva Road, Suite 220 Annapolis, Maryland 21401 Schedule of Supplementary Information Form 990PF – Part XV 2(d) December 31, 2009

The Koch Family Foundation, Inc. will limit the benefits (i.e., financial support) it provides to those organizations described in Section 509(a)(1), (2) and (3) of the Internal Revenue Code which are engaged in charitable, scientific, literary and/or education activities.

### KOCH FAMILY FOUNDATION, INC. #52-1859184

## 2661 Riva Road, Suite 220 Annapolis, MD 21401 Schedule of Grants and Contributions Form 990PF - Part XV - Line 3(a)

December 31,2009

Name and Address	Purpose of Grant or Contribution	Amount
Tabor Academy Marion, MA 02738-1581	Charitable Support	\$ 10,000.00
Old Otterbein Church 112 W. Conway St. Baltimore, MD 21201	Charitable Support	\$ 250 00
ALS Association 7507 Standish Place Rockville, MD 20855	Charitable Support	\$ 100.00
Ronald McDonald House 635 E. Lexington Street Baltimore, MD 21203	Charitable Support	\$ 50.00
St. Jude's Children's Research Hospital P.O. Box 50 Memphis, TN 38101	Charitable Support	\$ 50 00
Maryland Special Olympics 8300 Guilford Road, Suite A Columbia, MD 21046	Charitable Support	\$ 50.00
MD Therapeutic Riding P.O. Box 6477 Annapolis, MD 21401	Charitable Support	\$ 1,000.00
Providence Center Foundation 370 Shore Acres Road Arnold, MD 21012	Charitable Support	\$ 1,550.00
Riva Volunteer Fire Department Riva, MD 21401	Charitable Support	\$ 50.00
SPCA of Anne Arundel County P.O. Box 2471 Annapolis, MD 21403	Charitable Support	\$ 100.00

Name and Address	Purpose of Grant or Contribution	Amount
Calvert Animal Welfare League P.O. Box 1660 Prince Frederick, MD 20678	Charitable Support	\$ 100.00
Pan-Massachusetts Challenge Jimmy Fund 77 Fourth Avenue Needham, MA 02494	Charitable Support	\$ 250.00
Hospice of the Chesapeake 445 Defense Highway Annapolis, MD 21401	Charitable Support	\$ 3,800.00
American Heart Association 415 N. Charles Street Baltimore, MD 21203	Charitable Support	\$ 50 00
Partners in Care 6 S. Ritchie Highway Pasadena, MD 21122	Charitable Support	\$ 100 00
Salvation Army 351 Hilltop Lane Annapolis, MD 21403	Charitable Support	\$ 50 00
Arundel Habitat for Humanity 273D Peninsula Farm Road Arnold, MD 21012	Charitable Support	\$ 50 00
The Benedictine School Foundation 14299 Benedictine Lane Ridgely, MD 21660	Charitable Support	\$ 50.00
Jacksonville University Athletics 2800 University Blvd. North Jacksonville, FL 32211	Charitable Support	\$ 250.00
Alzheimer's Foundation of America 322 8th Ave., 7th Floor New York, NY 10001	Charitable Support	\$ 50.00

Name and Address	Purpose of Grant or Contribution	Amount
University of Delaware Office of Development - Rees Hall Newark, DE 19716	Charitable Support	\$ 100.00
Gibson Island Country School 5191 Mountain Road Pasadena, MD 21122	Charitable Support	\$ 10,800.00
Severn School 201 Water Street Severna Park, MD 21146	Charitable Support	\$ 100,500.00
American Cancer Society P.O. Box 42825 Baltimore, MD 21284	Charitable Support	\$ 50.00
Folds of Honor Foundation 7030 S. Yale Suite 600 Tulsa, OK 74136	Charitable Support	\$ 200.00
St. John the Evangelist School 669 Ritchie Shighway S.E. Severna Park, MD 21146	Charitable Support	\$ 25.00
Bello Machre 7765 Freetown Road Glen Burnie, MD 21060	Charitable Support	\$ 250.00
Rally for the Cure 20 Westport Rd Box 855 Wilton, CT 06897	Charitable Support	\$ 100.00
Perry Point V.A. Medical Center Perry Point, MD 21902	Charitable Support	\$ 200.00
Florida United Methodist Children's Home 51 Children's Way Enterprise, FL 32725	Charitable Support	\$ 50.00
	<b>Total Contributions</b>	\$ 130,225.00

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December 01, 2009 - December 31, 2009 YOUR WCMA TRANSACTIONS CAPITA GAINS AND INCOME FURTAX ON INVESTMENT REALIZED GAINS/(LOSSES) (continued) Gams/(Losses) KOCH FAMILY #52-1859184 Acquired Liquidation Year to Date FOLKIDATION IN C Sales Price Cost Basis This Statement Quantity Date Date Description **13 35** 303 91 LORD ABBETT TOT RET FD A 12/03/07 12/14/09 317 26 29 0000 317 26 303 34 13 92 01/02/08 12/14/09 LORD ABBETT TOT RET FD A 29 0000 294 56 1176 28 0000 02/01/08 12/14/09 306 32 LORD ABBETT TOT RET FD A 12 43 23 0000 03/03/08 12/14/09 251 62 239 19 LORD ABBETT TOT RET FD A 250 79 1177 262 56 04/01/08 12/14/09 LORD ABBETT TOT RET FD A 24 0000 10 80 251 76 24 0000 05/01/08 12/14/09 262 56 LORD ABBETT TOT RET FD A 13.50 260.00 06/02/08 12/14/09 273 50 25 0000 LORD ABBETT TOT RET FD A 1489 247 67 12/14/09 262 56 24 0000 07/01/08 LORD ABBETT TOT RET FD A 18 21 266 23 08/01/08 12/14/09 284 44 26 0000 LORD ABBETT TOT RET FD A 277 02 18 36 27 0000 09/25/08 12/14/09 295 38 LORD ABBETT TOT RET FD A 109 78 1056 11 0000 10/01/08 12/14/09 120 34 LORD ABBETT TOT RET FD A 12 48 142 22 129 74 LORD ABBETT TOT RET FD A 13 0000 10/01/08 12/14/09 11/03/08 240 68 207 24 33 44 12/14/09 LORD ABBETT TOT RET FO A 22 0000 34 73 216.89 12/01/08 LORD ABBETT TOT RET FD A 23 0000 12/14/09 251 62 (6,476 80) (6.476 80) Subtotal (Long-Term) 19 98 176 94 12/14/09 196 92 LORD ABBETT TOT RET FD A 18 0000 01/02/09 1365 02/02/09 12/14/09 142 22 128 57 13 0000 LORD ABBETT TOT RET FD A 19 42 2 46 03/02/09 12/14/09 2188 2 0000 LORD ABBETT TOT RET FD A 200 1988 2188 LORD ABBETT TOT RET FD A 2 0000 04/01/09 12/14/09 152 20.36 12/14/09 2188 2 0000 05/01/09 LORD ABBETT TOT RET FD A 141 86 1132 12/14/09 153 18 06/01/09 LORD ABBETT TOT RET FD A 14 0000 5093 5093 Subtotal (Short-Term) (6,425.87) (6,425.87)**4**3,305.75 49,731.62 TOTAL ST 6055 \* - Excludes transactions for which we have insufficient data Details of Short Term Gain (Loss) 2009 N This section shows your sales of securities during the year. The "Sale Proceeds" column excludes any accrued income you may have received in addition, D although cash in lieu less than \$20 is not included on Form 1099-B (if applicable), it is included in this section. Please note, this material being prepared for informational purposes only and should not be used for tax preparation without the assistance of your tax advisor Reference number S Closing Trade Date Sale Proceeds Opening Trade Date Security Description Cost (Loss) 125000010 476 FIDELITY ADVISOR LEVERAGED 03/07/08 \$ 17 73 (\$ 10 02) 01/21/09 \$ 7 71 COMPANY STOCK FD CL C 1 456 12/15/08 23 59 23 18 41 M 739 CONFIRM #500090210008757 01/02/09 11 98 12 01 (03) å 125000030 OPPENHEIMER VALUE FUND CLASS 12/03/08 01/21/09 Ō 14 31 259 28 244 97 M CONFIRM #500090210008997 125000040 9 981 PRINCIPAL EQUITY INCOME FUND 04/02/08 01/21/09 118 18 180 95 (62 77) R 5 15 625 07/02/08 185 00 267 35 CLC (82.35)CONFIRM #500090210009151 10/02/08 122 08 168 69 21 42 278 25 253 63 (24.62)Total \$ 981 45 \$ 1,193 13 (**\$** 226 40) \$ 14 72 Dr. Real 1 Cash cash İ. LUSS Details of Long Term Gain (Loss) 2009 - continued 2 Proceeds Security Description Quantity number 0 PRINCIPAL EQUITY INCOME FUND \$ 24,873 79 \$ 42,352 67 (\$ 17,478 88) 125000040 01/23/06 01/21/09 2 100 827 152 53 (65 71) 03/31/06 7 333 CL C 0 CONFIRM #500090210009151 06/30/06 83 35 141 65  $(58\ 30)$ 7 04 194 20 (87 20) 09/29/06 107 00 9 037 9 166 59 (75 19)12/07/06 7 72 201 304 12/07/06 2,383 44 4,344 13 (1.960 69) 134 39 (61 14) 73 25 6 187 12/29/06 γ (61 67) 04/03/07 134 60 6 16 07/03/07 83 98 163 36 (79.38)7 093 E 170 16 (83 02) 7 36 10/02/07 87 14 2 357 20 12/10/07 1 336 01 112 839 Α 2,786 63 4,916 60 (2.12997)235 357 127 13 218 06 (90 93) 10 737 01/03/08 R \$ 172,734 39 (**\$** 59,810,70) Total \$ 112,923 69

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Details of Deposits and Withdrawals 2009

This section reflects any deposits or withdrawals made to your account during the year