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SCANNED AUG 0 4 2010

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 2000

Int	ernal R	evenue Se	rvice	Note: Tr	ne foundatio	n may	be able to use a	copy of	this return to s	satisfy state	reportin	g rec	quirements.		UUJ	,
F	or calendar year 2009, or tax year beginning								, 2009	and end	ling				, 20	
G	Che	ck all t	hat apply:	lr	nitial return	1	Initial	return	of a former p	ublic cha	rity			Final ret	urn	
_				A	mended re	eturn		Addres	ss change	「	Nar	ne c	hange	_		
	_		Name of fo	oundation							А	Emp	loyer identifi	cation numb	er	
ι	Jse th	ne IRS														
	lab	ei	E. BOYE	ER AND	IRENE	L. C	CHRISMAN F	HRISMAN FOUNDATION					52-	1842806	5	*
(wise,	Number ar	nd street (or P O box r	number if	f mail is not delivere	d to street	address)	Room/su	ute B	B Telephone number (see page 10 of the instructions)				
	•	int	340 S.	PALM	AVENUE											
S	or ty iee Si	ype. pecific	UNIT #9	912						<u></u> _			() -		
		ctions.	City or tow	vn, state,	and ZIP code	e	<u> </u>				С	If ex	emption application	ation is		$\cdot \square$
										b	•	•	tions, check here	, >	$\cdot \square$	
			SARASO											tions meeting th	е	
Η̈́	Che	ck type	e of organiz	zation:	X Section	n 501((c)(3) exempt p	rivate f	oundation					nere and attach	▶	. 🔲
\perp			1947(a)(1) n						ivate founda	tion			•	n status was terr		_
I			t value of a			J Acco	unting method	X C	ash Acc	rual	٦			i)(1)(A), check he		. 🔲
			m Part II, c				ther (specify)				F			ın a 60-month te		,
		▶ \$		033,71			column (d) mu	st be on	cash basis)			unde	er section 507(b)(1)(B), check he	ere . 🕨	<u>.L.</u>
j	art	Analy	sis of Rev	venue ar	nd Expense	es (The	(a) Revenue	and	(b) Net inve	stment	(0)	م در ۱	sted net	(d) Disbu		
		iotal of may n	f amounts in ot necessari	i columns ily equal t	(ם), (כ), and he amounts	(a) In	èxpenses p		incom		(0)	inco			arıtable xoses	;
			n (a) (see pa				books						·	(cash b		ly)
	1	Contribut	ions, gifts, grant				771	,598.	<u> </u>							
	2	Check]	► L if the	e loundation ch Sch B.	on is not requi	rea to		000		0 000						
	3		on savings ar	nd tempora	ıry cash ınvest	ments		,096.		2,096.				ATCH	1	
	4		ids and inte				4	,852.		4,852.				ATCH	2	
		a Gross rents										ļ				
	b	Net rent	al income or ((loss)				011						ļ		
ne	6a h	Net gair	n or (loss) from ales price for a	m sale of a			28	,211.						ļ		
Revenue		assets o	n line 6a		<u>·</u>	397.				0 011						
Rè	7	•	gain net ind	•	•				2	8,211.						
_	8		ort-term cap	-			1							1		
	9 10 a		e modificatio		• • • • • •	• • •										
		and allo	wances · · ·	••••⊢		.			<u></u>					 		
			ost of goods so							· · -	L			 		
			profit or (loss										·	 		
			ncome (atta				816	,757.		5,159.						
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ui o			nting fees (a				31	,942.		1,942.				 		_
Administrative Expenses			orofessional t ATTA			·)	J	7.		7.						
štra	17					**		110.	- · · · · · - · -	76.		<u> </u>	RFC	EIVED		\vdash
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DUE.	21 22		conference												<u> </u>	
ğ			g and public				-					 	OGD	EN, UT		 -
ij	23 Other expenses (attach schedule)									-	<u></u>	<u> </u>	<u> </u>		Ь——	
Operating	24				-		77	,009.	٦ ء	2,975.			0.	-		0
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	25		outions, gifts					,647.		2,975.	-		0.	 		, 638
_	26		enses and disb			and 25	 	, 0 = 1 .		-, 5, 5,				 	20,	, 550
	27		ct line 26 fro			_4_	763	,110.								
			f revenue over : restment in:	-				,	1	2,184.				 		
	ט	1461 111/	council ill	conte (II l	n o galive, ent	œi -∪-)	L			-,	L			L		

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. * ATCH 4 JSA ** ATCH 6 9E1410 1 000 9SH0B1 M406 7/8/2010 6:28:27 PM V 09-6.4

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-0-

c Adjusted net income (if negative, enter -0-). .

Part	Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year		End of year				
t ent		amounts enly (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value			
1	Cash - non-interest-bea	nng	2,168.	90,709.	90,709.			
2		cash investments						
3								
	Less allowance for do	ubtful accounts						
4								
	l ess allowance for do	ubtful accounts ▶						
5			· · · · · · · · · · · · · · · · · · ·					
		officers, directors, trustees, and other		 ·				
6								
_		tach schedule) (see page 16 of the instructions)						
7		receivable (attach schedule)						
		ubtful accounts ▶						
\$ \$	Inventories for sale or u	se						
Assets	Prepaid expenses and	deferred charges						
71		ate government obligations (attach schedule)						
		e stock (attach schedule) ATCH 7 . [51,520.	222,381.				
1	c Investments - corporat	e bonds (attach schedule).ATCH 8 [523,430.	555,177.			
11	Investments - land, building and equipment basis Less accumulated depred (attach schedule)	gs,						
12		e loans						
13		tach schedule)						
14	Land, buildings, and	.						
	equipment basis Less accumulated deprec	lation						
15	(attach schedule)							
1 -								
16		npleted by all filers - see the page 1, item l)	53,688.	836,520.	1,033,715.			
1-			33,000.	030,320.	1,055,715.			
17	~	accrued expenses						
18								
Liabilities 20 21 21 22								
∄ 20		tors, trustees, and other disqualified persons						
.팀 21		otes payable (attach schedule)						
22	Other liabilities (describ	pe ▶)		<u> </u>				
23	Total liabilities (add lin	es 17 through 22)						
		ollow SFAS 117, check here ▶ 24 through 26 and lines 30 and 31.						
S 24	Unrestricted							
E 25	Temporarily restricted							
8 26								
9		not follow SFAS 117,						
<u>.</u> ≒		nplete lines 27 through 31. ► X						
ō 27		ncipal, or current funds	104,670.	124,392.				
\$ 28		or land, bldg, and equipment fund						
Net Assets or Fund Balance 2 5 2 6 2 2 8 9 3 0 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9 9			-50,982.	712,128.				
4 AS	=	nulated income, endowment, or other funds	307302.	,				
<u> 등</u>		nd balances (see page 17 of the	53,688.	836,520.				
	Instructions)	et assets/fund balances (see page 17	33,000.	030,320.				
31		, , ,	52 600	026 520				
	Of the instructions)		53,688.	836,520.				
		anges in Net Assets or Fund E						
		palances at beginning of year - Part II,			E2 (00			
		ed on prior year's return)			53,688.			
2 Ent	er amount from Part I	line 27a	<u> </u>	2	763,110.			
3 Oth	ner increases not inclu	, line 27a ded in line 2 (itemize) ►ATTACH	MENT 9	3	19,722.			
4 Add	d lines 1, 2, and 3				836,520.			
	creases not included in	n line 2 (itemize)		5				
6 Tot	al net assets or fund b	alances at end of year (line 4 minus li	ne 5) - Part II, column (b)	, line 30 6	836,520.			
					Form 990-PF (2009)			

P	art IV Capital Gains	and Losses for Tax on Inv	estment Income	(b) How					
		(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co.)							
18	ODE DADE THE COLL			D-Donation	(mo, day, yr)				
t)								
_ (
	1								
_6)								
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)					
_8	<u> </u>								
_ <u>t</u>)								
						· · · · · · · · · · · · · · · · · · ·			
-									
	complete only for assets s	howing gain in column (h) and owr	T T T T T T T T T T T T T T T T T T T		Gains (Col (h) g				
_	(i) F.M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (յ), ıf any	col (k), but not less than -0-) or Losses (from col (h))					
_ 6	<u> </u>								
_ <u>t</u>	<u> </u>			ļ					
_				<u> </u>					
_			<u> </u>						
_6)	- 16	L. British 7	 					
	Capital gain net income or	gain, also enter in Part I, line 7 (loss), enter -0- in Part I, line 7	2		28,211.				
3		n or (loss) as defined in sections 12							
		, line 8, column (c) (see pages 13							
	If (loss), enter -0- in Part I,	line 8	<u> </u>	3	 				
			uced Tax on Net Investment Ince e section 4940(a) tax on net investi		 				
W			outable amount of any year in the b Do not complete this part.	ase perio	d?	Yes X No			
1		ount in each column for each year	, see page 18 of the instructions be	efore mak	ing any entries.				
((a) Base penod years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		(d) Distribution ra (col (b) divided by				
	2008	17,516.	186,175.			0.094084			
	2007	17,293.	237,983.			0.072665			
	2006	20,764.	266,391.			0.077946			
	2005	22,375.	290,520.			0.077017			
_	2004	13,193.	276,256.			0.047756			
2	Total of line 1, column (d))		2		0.369468			
3	Average distribution ratio	for the 5-year base period - divided dation has been in existence if less	e the total on line 2 by 5, or by the	3		0.073894			
4		ncharitable-use assets for 2009 fro		4		588,587.			
5	Multiply line 4 by line 3			5		43,493.			
6		ent income (1% of Part I, line 27b)		6 122					
				7 43,615					
				_					
8	Enter qualifying distribution If line 8 is equal to or grapher VI instructions on page	ons from Part XII, line 4 eater than line 7, check the box in the control of the	n Part VI, line 1b, and complete t	hat part	using a 1% tax	20,638. crate See the			

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Pa	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the	ne ins		ons)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		_ 2	44.
	here ▶ and enter 1% of Part I, line 27b			
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			
	of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2		. 2	44.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		2	44.
6	Credits/Payments·			
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a			
	Exempt foreign organizations-tax withheld at source 6b 0.			
С				
d				
7	Total credits and payments Add lines 6a through 6d			0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		2	44.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11	Enter the amount of line 10 to be. Credited to 2010 estimated tax ▶ Refunded ▶ 11			
Par	t VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		_Yes	No
	participate or intervene in any political campaign?	1 a		Χ
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			
	of the instructions for definition)?	1 b	_	X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
C	Did the foundation file Form 1120-POL for this year?	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ►\$(2) On foundation managers ►\$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		<u> </u>
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		<u>X</u>
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b_		<u>X</u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5_		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either.			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		,	
	conflict with the state law remain in the governing instrument?	_6_	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV			
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶			
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8 b	х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
•	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			
	27)? If "Yes," complete Part XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
. 0	names and addresses	10		Χ

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Par	t VII-A Statements Regarding Activities (continued)			age o
•	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11	_	X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	N/A			
14	The books are in care of Located at \$\int 340 \text{ S. PALM AVENUE SARASOTA, FL} \tag{518-46} \[\begin{array}{c ccccccccccccccccccccccccccccccccccc	L-42	27	
	Located at ►340 S. PALM AVENUE SARASOTA, FL ZIP+4 ► 34236			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		▶	
	and enter the amount of tax-exempt interest received or accrued during the year			
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):	ŀ		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
	disqualified person?	ŀ		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?	1		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if			
	the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days) Yes X No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			v
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here			
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	١.	1	Х
	were not corrected before the first day of the tax year beginning in 2009?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e. Part XIII) for tax year(s) beginning before 2009?			
	Manual Control of the			
	If "Yes," list the years			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			Х
	to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
_				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
D	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the		ł	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	3ь		Х
4-	foundation had excess business holdings in 2009)	4a	\vdash	X
_	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	74		
þ	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		Х

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FOIM 990-PF (2009)	JZ 1042000	Page 1
Part VIII Information About Officers, Directors, Trustees, Foundation I and Contractors (continued)	Managers, Highly Paid Employ	yees,
3 Five highest-paid independent contractors for professional services (see page	23 of the instructions). If none,	enter "NONE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
	-	
	-	
	-	
	-	
Total number of others receiving over \$50,000 for professional services		▶ NONE
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical of organizations and other beneficianes served, conferences convened, research papers produced, etc.	information such as the number	Expenses
1 N/A		
2		
3		
4		
Part IX-B Summary of Program-Related Investments (see page 23 of the		Amount
Describe the two largest program-related investments made by the foundation during the tax year on lines	1 and 2	Amount
1 _NONE		
2		
2		
All other program-related investments See page 24 of the instructions		
3 NONE		
Total, Add lines 1 through 3	<u> </u>	

Pa	Minimum Investment Return (All domestic foundations must complete this part. Forei see page 24 of the instructions.)	gn founda	tions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.		
	purposes]	
а	Average monthly fair market value of securities	1 a	551,091.
b	Average of monthly cash balances	1b	46,459.
С	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	597,550.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	597,550.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25		
		4	8,963.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	588,587.
6	Minimum investment return. Enter 5% of line 5	6	29,429.
Pa	art XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privation foundations and certain foreign organizations check here ▶ and do not complete this privation.	ite operating	3
1	Minimum investment return from Part X, line 6	1	29,429.
2 a	Tax on investment income for 2009 from Part VI, line 5 244.		
b			
С	Add lines 2a and 2b	2c	244.
3	Add lines 2a and 2b Distributable amount before adjustments Subtract line 2c from line 1	3	29,185.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	29,185.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	29,185.
D,		<u> </u>	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а		1a	20,638.
b		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the.		
а	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	20,638.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	20,638.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w qualifies for the section 4940(e) reduction of tax in those years.	hether the	foundation

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2 Understooled income, if any, as of the end of 2009 a Enter amount for 2008 only broad for proyens 20.07 20.06 20.05 3 Excess distributions carryover, if any, to 2009 a From 2004	Pa	rt XIII Undistributed Income (see page	26 of the instruction	ns)		
Ine 7	1	Distributable amount for 2009 from Part XI,	* *		• •	
2 Undistreuted income. If any, as of the end of 2009 a Enter amount for 2008 only		· [29,185.
a Enter amount for 2008 only Total for pronysers 20_07_20_05_20_5 Excess distributions carryover, if any, to 2009 a From 2005	2					
b Total for proryeas 2 0 07 , 20, 06 , 20, 05 Sickes distributions carryover, if any, to 2009 From 2004 0. From 2005 8, 33.1. From 2006 7, 88.4. From 2007 5, 4.62. From 2008 8, 2.75. From 2008 8, 2.75. From 2008 8, 2.75. From 2008 9, 2.7	_	• •				
3 Excess distributions carryover, if any, to 2009 a From 2004	h	Total for progress 20 07 20 06 20 05				
### From 2004						
b From 2005		i				
the From 2008						
d From 2007		7 884				
From 2008	c	From 2006				
f Total of lines 3a through e		110 2007				
4 Qualifying distributions for 2009 from Part XI, line 4: ► \$ 20,638. Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a c Treated as distributions out of corpus (Election required - see page 26 of the instructions). d Applied to 2008 stirbutions carryover applied to 2009. d Applied to 2008 stirbutions carryover applied to 2009. (if an amount appears in column (a), the same amount appears in column (a), the same amount must be shown in column (a). Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Phor years' undistributed income Subtract line 4b from line 2b Enter the amount of prior years undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions. d Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions. d Undistributed income for 2008. Subtract line 4d and 5 from line 1 This amount must be distributed in 2010. A Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b(1)(F) or 4942(g)(3) (see page 27 of the instructions). Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a. 21,405.		110111 2000	20.052			
Inne 4: ▶ \$ 20,638. a Applied to 2008, but not more than line 2a. b Applied to undistributed income of pror years (Election required - see page 26 of the instructions). c Treated as distributions out of corpus (Election required - see page 26 of the instructions). d Applied to 2009 distributable amount			29,952.			
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions). c Treated as distributions out of corpus (Election required - see page 26 of the instructions). d Applied to 2009 distributable amount. Remaining amount distributed out of corpus. Excess distributions carryover applied to 2009. (If an amount appears or column (a). the same amount must be shown in column (a). the same amount must be shown in column (a). Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 Prior years' undistributed income Subtract line 4b from line 2b From which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 8c from line 6b Taxable amount - see page 27 of the instructions. d Undistributed income for 2008. Subtract line 4a from line 2 a Taxable amount - see page 27 of the instructions. f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(17) or 4942(g)(3) (see page 27 of the instructions). Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). Subtract line 9a Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 21, 405.	4	Qualifying distributions for 2009 from Part XII, line 4: > \$ 20,638.				
required - see page 26 of the instructions) C Treated as distributions out of corpus (Election required - see page 26 of the instructions). d Applied to 2009 distributable amount Remaining amount distributed out of corpus Excess distributions carrover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a)) Ether the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 Proor years' undistributed income Subtract line 4b from line 2b Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. d Subtract line 6 from line 6b Taxable amount - see page 27 of the instructions Undistributed income for 2008. Subtract line 4a from line 2 a Taxable amount - see page 27 of the instructions Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(17) or 4942(g)(3) (see page 27 of the instructions). Excess distributions carrover from 2004 not applied on line 7 (see page 27 of the instructions). Excess distributions carrover from 2004 not applied on line 8 or line 7 (see page 27 of the instructions). Excess distributions carrover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). Analysis of line 9 Excess from 2005 . Excess from 2005 . Excess from 2006 . Excess from 2006 . Excess from 2007 . Excess from 2007 . Excess from 2006 . Excess from 2007 . Excess from 2006 . Excess from 2007 . Excess from 2006 . Excess from 2007 . E	а	Applied to 2008, but not more than line 2a				
C Treated as distributions out of corpus (Election required - see page 26 of the instructions). A Applied to 2009 distributable amount	b					
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5 Excess distributions carryover applied to 2009 (if an amount appears in column (a) the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed. d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions Undistributed income for 2008. Subtract lines 4d and 5 from line 1 This amount must be distributed in 210 10. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). 9 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). 10 Analysis of line 9 a Excess from 2005 b Excess from 2005 5, 462.			0.			
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income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		line 4b from line 2b				
amount - see page 27 of the instructions e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions. f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9 a Excess from 2005	С	income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has				
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions	d					
4a from line 2a Taxable amount - see page 27 of the instructions	_					
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9. a Excess from 2005. b Excess from 2006. c Excess from 2007. 5, 462.	е					
4d and 5 from line 1 This amount must be distributed in 2010. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)						
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). 8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). 9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a. 10 Analysis of line 9. a Excess from 2005. b Excess from 2006. c Excess from 2007. 5, 462.	f	4d and 5 from line 1. This amount must be				
instructions). Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)		170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the				
10 Analysis of line 9: a Excess from 2005 b Excess from 2006	9	Excess distributions carryover to 2010.	21,405.			
a Excess from 2005	10					
b Excess from 2006						
c Excess from 2007 5, 462.		7 669				
						1
fl Evones from 2009 0 , 6 / 3 , 1		Excess from 2008 8,275.				
e Excess from 2009		2,0000 110111 2000				

, Pa	rt XIV Private Oper	ating Foundations (see page 27 of the	instructions and Par	t VII-A, question 9)	NOT APPLICABLE
1 a	If the foundation has foundation, and the ruling	•		· ·	ating	
ь	Check box to indicate wh				4942()	(3) or 4942(j)(5)
_		Tax year	p	Prior 3 years	1 1	
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	I or the minimum investment	(-)		(0) 2000	(4) 4 5 5 5	· -· ··
	return from Part X for each year listed					
ь	85% of line 2a					
	Qualifying distributions from Part					
·	XII, line 4 for each year listed					
d	Amounts included in line 2c not					
	used directly for active conduct of exempt activities					
е	Qualifying distributions made					
	directly for active conduct of					
	exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the					
а	alternative test relied upon "Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section					
_	4942(j)(3)(B)(i)					<u> </u>
b	"Endowment" alternative test- enter 2/3 of minimum invest-					
	ment return shown in Part X,					
	line 6 for each year listed					
C	"Support" alternative test - enter					
	(1) Total support other than gross investment income				1	
	(interest, dividends, rents, payments on securities					
	loans (section 512(a)(5)),					
	or royalties)					
	public and 5 or more exempt organizations as					
	provided in section 4942					
	(j)(3)(B)(III)					
	port from an exempt organization					
	(4) Gross investment income .					
Pa		ary Information (C during the year - se			ation had \$5,000	or more in assets
1	Information Regardin	g Foundation Manage	rs:	· · · · · · · · · · · · · · · · · · ·		
а	List any managers of	the foundation who h	nave contributed more	e than 2% of the tota	contributions receiv	ed by the foundation
	before the close of any	tax year (but only if the	ney have contributed r	more than \$5,000). (Se	e section 507(d)(2).)	
	N/A	·		<u> </u>		
b	List any managers of ownership of a partner					large portion of the
	Officionip of a partite	omporomer entity) o	orr tric roundation	Thas a 1070 or greater	macrost.	
	N/A_					
2	Information Regardin	•		•••		
	Check here ► X If t	he foundation only	makes contributions	to preselected charit	able organizations a	nd does not accept
	unsolicited requests forganizations under ot				28 of the instruction	ns) to individuals or
а	The name, address, a	nd telephone number	of the person to whor	n applications should be	e addressed	
_	The form in which app	dications should be an	hmitted and informati	on and materials there	should include:	
b	rile form in which app	ilications should be su	bilitited and illioimati	on and materials triey	snould include	
	Any submission do - 4	unas				
С	Any submission dead	II ICS.				
d	Any restrictions or lifactors:	imitations on awards	, such as by geogra	aphical areas, charita	ble fields, kinds of	institutions, or other

Part XV Supplementary Information (co 3 Grants and Contributions Paid Duri	ontinued)	oved for F	uture Payment	Toge 11
Recipient	If recipient is an individual,	Foundation	<u>-</u>	<u> </u>
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	recipient		<u> </u>
a Tala daring the year				
ATTACHMENT 10				
111 111 1111 111 110				
]	
	<u> </u>	<u> </u>		00 630
Total	<u> </u>		▶ 3a	20,638.
b Approved for future payment				
				}
	<u> </u>			
Total			▶ зь	

Part X	VI-A Analysis of Income-Produ	cing Activ	vities			
Enter gr	oss amounts unless otherwise indicated.	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e)
1 Prog	ram service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d)	Related or exempt function income (See page 28 of the instructions)
a	ram service revenue					the instructions)
ь Б				_		· ,
c .						
d						- · · · · · · · · · · · · · · · · · · ·
e						
f						
g f	Fees and contracts from government agencies					
	bership dues and assessments					_
3 Intere	est on savings and temporary cash investments			14	12,096.	
	lends and interest from securities			14	4,852.	
	ental income or (loss) from real estate:					
a [Debt-financed property					
	Not debt-financed property					· · · · · · · · · · · · · · · · · · ·
	ental income or (loss) from personal property .					
	r investment income			10	20 211	
	or (loss) from sales of assets other than inventory			18	28,211.	
	ncome or (loss) from special events			·		
	s profit or (loss) from sales of inventory					
	r revenue. a	-		- 		
				 		
e .						· · · · · · · · · · · · · · · · · · ·
	otal Add columns (b), (d), and (e)			- 	45,159.	
	I. Add line 12, columns (b), (d), and (e)		<u> </u>		· ·	45,159.
(See wo	rksheet in line 13 instructions on page 28	to verify calc	ulations.)			,
Part X	VI-B Relationship of Activities	to the Ac	complishment of Ex	cempt Purp	oses	
Line No		ity for whi	ch income is reporte	d in column	(e) of Part XVI-A conf	tributed importantly to
\blacksquare	the accomplishment of the for page 29 of the instructions)	oundation's	exempt purposes (c	otner than b	by providing funds for	such purposes) (Sec
	page 20 of the instructions)					
					- -	
			 		·	
			- · · · · · · · · · · · · · · · · · · ·		·	
			·			
				- · · · ·	···	·
			NOT APPLICABL	LΕ		
	·					
						
		-	 			
						
						

Form	990-PF ((2009)					52-18	42806				Page 13
Pa	rt XVII	Information F Exempt Organ		ansfers	To and Tran	sactions	and R	elationshi	ps Wit	h No		
1	in sec	ne organization directly ction 501(c) of the Co	de (other than	section 501	(c)(3) organizati	ons) or in	any othe section 5	r organizatioi 527, relating	n descrit to politi	cal	Ye	No_
а		zations? ers from the reporting fo										
		sh									1	X
b		her assets	• • • • • • •			• • • • • •				1a	(2)	 ^
U			aritable avamet ar	annization.						45	(4)	X
		lles of assets to a nonchar richases of assets from a									(2)	X
		ental of facilities, equipme									.	X
		eimbursement arrangemei										X
		ans or loan guarantees .										Х
		erformance of services or										X
С		g of facilities, equipment										Х
d	If the	answer to any of th	ne above is "Y	es," comple	te the following	schedule	Column	(b) should	always s	show th	ne fair	market
	value	of the goods, other a	assets, or service	æs given b	y the reporting	foundation	. If the	foundation r	eceived	less tha	an fair	market
	value	in any transaction or	sharing arrang	ement, show	/ in column (d	the value	of the	goods, other	assets,	or ser	vices r	eceived.
	 1					1						
(a) i	ine no	(b) Amount involved N/A	(c) Name of no	oncharitable ex	empt organization		scription of	transfers, transa	actions, and	shanng	апапдеп	ents
		IN/ A				N/A					-	
		_										
							·					
							<u> </u>					
						-	•					
							-					
							-					
								•				
								·				
			-									
									<u>.</u>			
		-		-								
	section	foundation directly or a 501(c) of the Code (other, complete the following (a) Name of organization	er than section 50)1(c)(3)) or ın			exempt o	_			Yes [X No
_												
						+		 				
		·		· · · · · ·								
		· - ·	_	··		+						
	Under j belief, i	penalties of perjury, I decla t is true, correct, and comp	re that I have examined the Declaration of	mined this retu preparer (oth	um, including accor er than taxpayer or	npanying sche fiduciary) is b	edules and ased on all	statements, and I information of	d to the b which pre	est of meparer ha	y knowle s any kn	dge and owledge
		Trema & C	huma			17/12	110					
<u>e</u>	Sig	gnature of officer or trustee				Date		Title				
Sign Here	Paid Preparer's Use Only	Preparer's signature	11	4/1	Date	7/8/1	Check self-er	if mployed ►		rer's ide er (See S 0 of the I		on 877
-	Pal epa se (Firm's name (or yours of	LEICH	& ASSOCI	ATES, CPA,	PA		EIN ▶	59-31			
	اد ع	self-employed), address,			AVE SUITE			<u> </u>				
		and ZIP code	TAMPA,				3606	Phone	no. 813	3-251	-6662	<u> </u>

Form 990-PF (2009)

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Schedule B

(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Employer identification number Name of the organization E. BOYER AND IRENE L. CHRISMAN FOUNDATION 52-1842806 Organization type (check one) Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. General Rule X For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. Special Rules For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 331/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF). Schedule B (Form 990, 990-EZ, or 990-PF) (2009) For Privacy Act and Paperwork Reduction Act Notice, see the Instructions

for Form 990, 990-EZ, or 990-PF.

BOYER AND IRENE L. CHRISMAN FOUNDATION Employer Identification number 52-1842806 Part I Contributors (see instructions) (a) (c) (d) No. Type of contribution Name, address, and ZIP + 4 Aggregate contributions THE CHRISMAN FAMILY CHARITABLE REMAINDER Χ Person Payroll 771,598. 340 S PALM AVENUE #912 Noncash (Complete Part II if there is SARASOTA, FL 34236 a noncash contribution) (a) (b) (c) (d) No. Aggregate contributions Type of contribution Name, address, and ZIP + 4 Person Payroli Noncash (Complete Part II if there is a noncash contribution.) (a) (c) (d) No. Name, address, and ZIP + 4 Aggregate contributions Type of contribution Person Payroll Noncash (Complete Part II if there is a noncash contribution) (a) (b) (c) (d) No. Name, address, and ZIP + 4 Aggregate contributions Type of contribution Person Payroll Noncash (Complete Part II if there is a noncash contribution) (d) (a) (b) (c) No. Name, address, and ZIP + 4 Aggregate contributions Type of contribution Person Payroll Noncash (Complete Part II if there is a noncash contribution) (a) (c) (d) Type of contribution No. Name, address, and ZIP + 4 Aggregate contributions Person Payroll Noncash (Complete Part II if there is

a noncash contribution.)

INVESTMENTS
CASH
ON TEMPORARY CASH II
NO.
INTEREST
PART
990PF,
FORM

NET INVESTMENT	INCOME	268.	17,406.	-5,579.	12,096.
REVENUE AND EXPENSES	PER BOOKS	268.	17,406.	-5,579.	12,096.
	DESCRIPTION	MORGAN STANLEY SMITH BARNEY #018223	WELLS FARGO #0/93 WELLS FARGO #130	ACCRUED INTEREST PAID	TOTAL

PAGE 21

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NET INVESTMENT INCOME	1,840. 47. 2,965.	4,852.
REVENUE AND EXPENSES PER BOOKS	1,840. 47. 2,965.	4,852.
DESCRIPTION	MORGAN STANLEY SMITH BARNEY #18223-DIV MORGAN STANLEY SMITH BARNEY #18223-OID WELLS FARGO #0793-DIV	TOTAL

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		DEVENITE			
		NEVENOE AND	NET	ADJUSTED	,
		EXFENSES	INVESTMENT	NET	CHAKITABLE
DESCRIPTION		PER BOOKS	INCOME	INCOME	PURPOSES .
TAX PREPARATION		.050	.056		
	TOTALS	950.	950.	0	0

PAGE 23

- OTHER PROFESSIONAL FEES FORM 990PF, PART I

	NET	INVESTMENT	INCOME	1,942.	30,000.	31,942.
REVENUE	AND	EXPENSES	PER BOOKS	1,942.	30,000.	31,942.
			DESCRIPTION	INVESTMENT EXPENSES	OTHER PROFRESSIONAL FEES	TOTALS

52-1842806

ATTACHMENT 5

- INTEREST EXPENSE PART I FORM 990PF,

BOYER AND IRENE L. CHRISMAN FOUNDATION

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EXPENSES PER BOOKS REVENUE AND

NET INVESTMENT INCOME

WELLS FARGO

DESCRIPTION

TOTALS

ATTACHMENT 5

PAGE 25

7/8/2010

BOYER AND IRENE L. CHRISMAN FOUNDATION

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- TAXES PART FORM 990PF,

EXPENSES PER BOOKS REVENUE AND

INVESTMENT INCOME

FOREIGN TAX PAID FEDERAL TAXES

DESCRIPTION

76.

76.

76.

TOTALS

PAGE 26

ATTACHMENT 6

6:28:27 PM V 09-6.4 7/8/2010

- CORPORATE STOCK

PART II

FORM 990PE,

ATTACHMENT

DESCRIPTION

ENDING BOOK VALUE

ENDING

COMMON STOCK

387,829.

222,381.

387,829.

TOTALS

222,381.

ь ы

FOUNDATION	BONDS
CHRISMAN	CORPORATE
二	
	II
IRENE	PART
AND	PF,
BOYER	ORM 990P
BC	<u>_</u>
	RM

DESCRIPTION	

FIXED INCOME SECURITIES

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ENDI	ENDING
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BOOK VALUE

555,177. IDING

TOTALS

523,430.

523,430.

555,177.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

BOOK BASIS IN EXCESS OF FMV ON FUNDING

19,722.

TOTAL

19,722.

52-1842806

ATTACHMENT 10

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ASOLO THEATER		PROGRAM SUPPORT	5,000.
KEY CHORALE		CONTRIBUTION	250.
CANCER RESEARCH		CONTRIBUTION	450
RSLA TOWN HALL		SUPPORT	1,200.
PUBLIC BROADCASTING		PROGRAM SUPPORT	428.
VARIOUS OTHER ORGANIZATIONS		PROGRAM SUPPORT	2,910.

52-1842806

V 09-6 4

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

RECIPIENT NAME AND ADDRESS

EDUCATIONAL INSTITUTIONS

AMERICAN HEART ASSOC

SELBY GARDENS

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

ATTACHMENT 10 (CONT'D)

SUPPORT EDUCATION

SUPPORT/DONATION

SUPPORT

1,850 .

5,050.

3,500

TOTAL CONTRIBUTIONS PAID

20,638

ATTACHMENT 10

PAGE 31

SCHEDULE D (Form 1041)

Department of the Treasury

Internal Revenue Service

Capital Gains and Losses

➤ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust **Employer identification number** E. BOYER AND IRENE L. CHRISMAN FOUNDATION 52-1842806 Note: Form 5227 filers need to complete only Parts I and II. Short-Term Capital Gains and Losses - Assets Held One Year or Less (e) Cost or other basis (f) Gain or (loss) for (a) Description of property (Example 100 shares 7% preferred of "Z" Co) (b) Date acquired (c) Date sold (see page 4 of the instructions) (d) Sales price the entire year (mo, day, yr) (mo , day, yr) Subtract (e) from (d) 1a 28,211. 1b Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 2 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts 3 Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2008 Capital Loss 4 Net short-term gain or (loss). Combine lines 1a through 4 in column (f). Enter here and on line 13, 28,211. Long-Term Capital Gains and Losses - Assets Held More Than One Year (e) Cost or other basis (f) Gain or (loss) for (a) Description of property (b) Date acquired (c) Date sold (see page 4 of the instructions) the entire year Subtract (e) from (d) (d) Sales price (Example 100 shares 7% preferred of "Z" Co) (mo , day, yr) (mo, day, yr) 6a **b** Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b........ 6b Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts Capital gain distributions Gain from Form 4797, Part I 10 10 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss 11 Net long-term gain or (loss). Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

chedule D	(Form	1041)	2009

	dule D (Form 1041) 2009							Page 2
Par	t III Summary of Parts I and II		(1) Beneficia	ries'	(2) Es	tate's		(0) T-+-!
	Caution: Read the instructions before completing this	part.	(see page	5)	or tru	ıst's		(3) Totai
13	Net short-term gain or (loss)	13						28,211.
14	Net long-term gain or (loss):							
а	Total for year	14a						
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b						
С	28% rate gain	14c						
15		15						28,211.
Note	: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Fo	rm 990	-T, Part I, line 4a)	If line	es 14a and 1	5, col	umn (2	?), are net gains, go
	rt V, and do not complete Part IV If line 15, column (3), is a net loss, complete F	art IV a	and the Capital Lo	ss car	ryover vvon	csneet	, as ne	cessary.
Par								
16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, F		•					
a Note	The loss on line 15, column (3) or b \$3,000 :: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, pag					16	1(oto the Control Long
Carry	over Worksheet on page 7 of the instructions to figure your capital loss carryove	er.	ie 22 (or Form 98	10-1, 11	ille 34), is a	1088, 6	comple	ete the Capital Loss
	t V Tax Computation Using Maximum Capital Gains Rate							-
Forn	n 1041 filers. Complete this part only if both lines 14a and 15 in colu	umn (2	2) are gains, or	an an	nount is er	ntered	in Pa	art I or Part II and
there	e is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is mo	re thai	n zero					
	tion: Skip this part and complete the worksheet on page 8 of the instru	ctions	ıf.					
	ther line 14b, col. (2) or line 14c, col. (2) is more than zero, or oth Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.							
	n 990-T trusts. Complete this part only if both lines 14a and 15 ar		se or qualified	divid	ande are u	aclud	od in	incomo in Port I
	orm 990-T, and Form 990-T, line 34, is more than zero. Skip this pa							
	er line 14b, col. (2) or line 14c, col. (2) is more than zero		Complete the		0.100t 011 p	ogo .	J 0	
17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 3	34)	17					
18	Enter the smaller of line 14a or 15 in column (2)	, .	• • • • • • • • • • • • • • • • • • • •			l		
	but not less than zero							
19	Enter the estate's or trust's qualified dividends							
	from Form 1041, line 2b(2) (or enter the qualified							
	dividends included in income in Part I of Form 990-T) 19							
20	Add lines 18 and 19							
21	If the estate or trust is filing Form 4952, enter the							
	amount from line 4g; otherwise, enter -0 ▶ 21							
22	Subtract line 21 from line 20 If zero or less, enter -0		22					
23	Subtract line 22 from line 17. If zero or less, enter -0-		23					
	Enter the smaller of the amount on line 17 or \$2,300		24			}		
25	Is the amount on line 23 equal to or more than the amount on line 24	4?						
	Yes. Skip lines 25 and 26; go to line 27 and check the "No" box							
	No. Enter the amount from line 23		25					
26	Subtract line 25 from line 24		26					
27	Are the amounts on lines 22 and 26 the same?							
	Yes. Skip lines 27 thru 30, go to line 31 No. Enter the smaller of line 17 or li	ine 22	27					
	-							
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)		28			ł		
00	Culturat line 00 for a top 07							
29	Subtract line 28 from line 27							
30	Multiply line 29 by 15% (15)					30	 	
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rat							
	(see the Schedule Ginstructions in the instructions for Form 1041).			• • •		31	┼──	
32	Add lines 30 and 31					22		
33	Add lines 30 and 31		odulo for Estat	00.00	d Tructo	32	 	
33	(see the Schedule Ginstructions in the instructions for Form 1041).					33		
34	Tax on all taxable income. Enter the smaller of line 32 or line 33					133	+	
-	G, line 1a (or Form 990-T, line 36)					34		
		<u></u>	<u> </u>	• •			edule edule	D (Form 1041) 2009
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ŞCHÈDULÈ D-1 (Form 1041)

Department of the Treasury Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041) ► See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

Name of estate or trust

E. BOYER AND IRENE L. CHRISMAN FOUNDATION

Employer identification number 52-1842806

E. BOYER AND IRENE L. CHRISMAN FOUNDATION 52-1842806								
Part I Short-Term Capital Gains and	d Losses - Asset	s Held One Year	or Less					
(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, уг)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)			
1a 61 SHS ADVANTEST CORP	04/20/2009	06/12/2009	1,152.	964.	188.			
83 SHS ALAMO GROUP	04/20/2009	12/24/2009	1,333.	909.	424.			
65 SHS ANGLOGOLD ASHANTI LTD	07/08/2009	09/04/2009	2,765.	2,207.	558.			
341 SHS ARCH COAL INC	04/20/2009	06/10/2009	7,748.	4,661.	3,087.			
35 SHS CAMECO CORP	04/20/2009	04/30/2009	794.	599.	195.			
15 SHS CDN PACIFIC RY LTD	04/20/2009	06/10/2009	627.	488.	139.			
33 SHS CNA FINANCIAL	04/20/2009	08/12/2009	720.	377.	343.			
33 SHS CONSOLIDATED ENERGY	04/20/2009	06/20/2009	1,526.	816.	710.			
27 SHS DOMTAR CORP	04/20/2009	06/10/2009	1,334.	304.	1,030.			
103 SHS CRESUD SA ADR	04/20/2009	12/02/2009	1,403.	739.	664.			
68 SHS FREEPORT MCMORAN	04/20/2009	06/01/2009	4,217.	2,690.	1,527.			
3000 SHS GENL CABLE CORP	09/24/2009	10/28/2009	2,839.	2,560.	279.			
138 SHS EBAY INC	04/20/2009	07/23/2009	2,920.	1,944.	976.			
150 SHS GOLD FIELDS	04/20/2009	05/28/2009	2,097.	1,606.	491.			
287 SHS HEALTH NET INC A	04/20/2009	07/28/2009	4,002.	3,845.	157.			
395 SHS IAMGOLD CORP	04/20/2009	09/15/2009	5,640.	3,116.	2,524.			
85 SHS ICICI BANK LTD	04/20/2009	05/18/2009	2,495.	1,395.	1,100.			
216 SHS IVANHOE MINES LTD	04/20/2009	07/10/2009	1,989.	1,168.	821.			
151 SHS KINROSS GOLD CORP	04/20/2009	06/25/2009	2,849.	2,216.	633.			
346 SHS KOREA ELECT POWER CORP	04/20/2009	11/23/2009	4,879.	3,378.	1,501.			
139 SHS LIHIR GOLD LTD	04/20/2009	10/14/2009	4,137.	2,765.	1,372.			
61 SHS MAGNA INTL A	04/20/2009	07/15/2009	2,836.	2,059.	777.			
706 SHS OFFICE DEPOT	04/20/2009	05/06/2009	1,992.	1,306.	686.			
32 SHS PEABODY ENERGY	04/20/2009	06/10/2009	1,129.	774.	355.			

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2009

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SCHÉDULE D-1 (Form 1041)

Department of the Treasury Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

► See instructions for Schedule D (Form 1041). ▶ Attach to Schedule D to list additional transactions for lines 1a and 6a. OMB No 1545-0092

2009

Name of estate or trust

E. BOYER AND IRENE L. CHRISMAN FOUNDATION

Employer identification number

52-1842806

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less								
Part I Short-Term Capital Gains an	d Losses - Asse	ts Held One Year	r or Less					
(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)			
113 SHS PNM RESOURCES INC	04/20/2009	09/14/2009	1,380.	937.	443.			
97 SHS REPUBLIC SERVICES	04/20/2009	10/23/2009	2,622.	1,880.	742.			
327 SHS SMITHFIELD FOODS	04/20/2009	10/01/2009	4,170.	3,217.	953.			
1000 SHS SPRCR TY878 TND	09/17/2009	12/02/2009	1,000.	989.	11.			
308 SHS TATA MOTORS LTD	04/27/2009	05/20/2009	3,432.	2,260.	1,172.			
20 SHS TECH DATA CORP	04/20/2009	06/01/2009	653.	497.	156.			
70 SHS TELUS CORP	04/20/2009	08/12/2009	2,087.	1,631.	456.			
153 SHS VIACOM INC CL B	04/20/2009	08/12/2009	3,700.	2,813.	887.			
64 SHS VIVO PARTIPC SA	04/20/2009	05/20/2009	1,250.	931.	319.			
313 SHS WARREN RESOURCES	04/20/2009	10/26/2009	795.	450.	345.			
172 SHS WHOLE FOODS	04/20/2009	07/23/2009	4,609.	3,005.	1,604.			
	-							

28,211.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2009

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b . .

E. BOYER AND IRENE L. CHRISMAN FOUNDATION 52-1842806
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of P	roperty		Description					Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	D	acquired Gain or (loss)	
1,152.		61 SHS ADV 964.	ANTEST CORP				04/20/2009	06/12/200
1,333.		83 SHS ALA 909.	MO GROUP				04/20/2009 424.	12/24/200
2,765.		65 SHS ANG 2,207.	LOGOLD ASHAN	NTI LTD			07/08/2009 558.	09/04/200
7,748.		341 SHS AR 4,661.	CH COAL INC				04/20/2009 3,087.	06/10/200
794.		35 SHS CAM 599.	ECO CORP				04/20/2009	04/30/200
627.		15 SHS CDN 488.	PACIFIC RY	LTD			04/20/2009	06/10/200
720.		33 SHS CNA 377.	FINANCIAL				04/20/2009	08/12/200
1,526.		33 SHS CON 816.	SOLIDATED EN	NERGY			04/20/2009 710.	06/20/200
1,334.		27 SHS DOM 304.	TAR CORP				04/20/2009	06/10/200
1,403.		103 SHS CR 739.	ESUD SA ADR				04/20/2009 664.	12/02/200
4,217.		68 SHS FRE 2,690.	EPORT MCMORA	ИN			04/20/2009 1,527.	06/01/200
2,839.		3000 SHS G 2,560.	ENL CABLE CO	DRP			09/24/2009 279.	10/28/200

Kınd of F	Property		De	scription		100	Date acquired	Date sold
Gross sale price less xpenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
2,920.		138 SHS EB 1,944.	AY INC				04/20/2009 976.	07/23/200
2,097.		150 SHS GO 1,606.	LD FIELDS				04/20/2009	05/28/200
4,002.		287 SHS HE 3,845.	ALTH NET I	NC A			04/20/2009	07/28/200
5,640.		395 SHS IA 3,116.	MGOLD CORP				04/20/2009 2,524.	09/15/200
2,495.		85 SHS ICI 1,395.	CI BANK LT	D			04/20/2009	05/18/200
1,989.		216 SHS IV 1,168.	ANHOE MINE:	S LTD			04/20/2009	07/10/200
2,849.		151 SHS KI 2,216.	NROSS GOLD	CORP			04/20/2009 633.	06/25/200
4,879.		346 SHS KO 3,378.	REA ELECT	POWER CORP			04/20/2009	11/23/200
4,137.		139 SHS LI 2,765.	HIR GOLD L'	TD			04/20/2009	10/14/200
2,836.		61 SHS MAG 2,059.	NA INTL A				04/20/2009	07/15/200
1,992.		706 SHS OF 1,306.	FICE DEPOT				04/20/2009 686.	05/06/200
1,129.		32 SHS PEA 774.	BODY ENERG	Y			04/20/2009	06/10/200

Kind of Pro		Description					Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
1,275.		34 SHS PIO	NEER NATURA	L RES		i	04/20/2009 586.	10/06/200
1,380.		113 SHS PNI 937.	M RESOURCES	INC			04/20/2009	09/14/200
2,622.		97 SHS REP	UBLIC SERVI	CES			04/20/2009 742.	10/23/200
4,170.		327 SHS SM: 3,217.	ITHFIELD FOO	ODS			04/20/2009 953.	10/01/200
1,000.		1000 SHS S	PRCR TY878	IND			09/17/2009 11.	12/02/200
3,432.		308 SHS TA' 2,260.	TA MOTORS L	rd			04/27/2009	05/20/200
653.		20 SHS TEC 497.	H DATA CORP				04/20/2009 156.	06/01/200
2,087.		70 SHS TEL	US CORP				04/20/2009 456.	08/12/200
3,700.		153 SHS VI. 2,813.	ACOM INC CL	В			04/20/2009 887.	08/12/200
1,250.		64 SHS VIVO 931.	O PARTIPC SA	P			04/20/2009 319.	05/20/200
795.		313 SHS WAN	RREN RESOUR	CES			04/20/2009 345.	10/26/200
4,609.		172 SHS WHO 3,005.	OLE FOODS				04/20/2009 1,604.	07/23/200
OTAL GAIN(LO	oss)						28,211.	