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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE RALPH AND SHIRLEY KLEIN
FOUNDATION, INC.

A Employer identification number

52-1763518

Number and street (or P.O. box number if mail is not delivered to street address)

Room/suite

C/O ANDREW KLEIN 2101 ROCKSPRING ROAD

B Telephone number

4108034801

City or town, state, and ZIP code

FOREST HILL, MD 21050

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, col. (c), line 16)

\$ 2,455,307.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a))(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

1	Contributions, gifts, grants, etc., received			N/A
2	Check ☒ If the foundation is not required to attach Sch. B			
3	Interest on savings and temporary cash investments			
4	Dividends and interest from securities	66,879.	66,879.	STATEMENT 1
5a	Gross rents			
b	Net rental income or (loss)			
6a	Net gain or (loss) from sale of assets not on line 10	<726,883.>		
b	Gross sales price for all assets on line 6a	1,223,250.		
7	Capital gain net income (from Part IV, line 2)		0.	
8	Net short-term capital gain			
9	Income modifications			
10a	Gross sales less returns and allowances			
b	Less Cost of goods sold			
c	Gross profit or (loss)			
11	Other income			
12	Total. Add lines 1 through 11	<660,004.>	66,879.	
13	Compensation of officers, directors, trustees, etc.	0.	0.	0.
14	Other employee salaries and wages			
15	Pension plans, employee benefits			
16a	Legal fees			
b	Accounting fees			
c	Other professional fees			
17	Interest			
18	Taxes	2,745.	0.	0.
19	Depreciation and depletion			
20	Occupancy			
21	Travel, conferences, and meetings			
22	Printing and publications			
23	Other expenses	22,715.	22,715.	0.
24	Total operating and administrative expenses. Add lines 13 through 23	25,460.	22,715.	0.
25	Contributions, gifts, grants paid	202,120.		202,120.
26	Total expenses and disbursements. Add lines 24 and 25	227,580.	22,715.	202,120.
27	Subtract line 26 from line 12:			
a	Excess of revenue over expenses and disbursements	<887,584.>		
b	Net investment income (if negative, enter -0-)		44,164.	
c	Adjusted net income (if negative, enter -0-)		N/A	

**THE RALPH AND SHIRLEY KLEIN
FOUNDATION, INC.**

52-1763518

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	993,558.	60,727.	60,727.	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock				
	c Investments - corporate bonds				
Liabilities	11 Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment: basis ▶				
	Less accumulated depreciation ▶				
	15 Other assets (describe ▶ <u>PNC</u>)	2,274,612.	2,319,859.	2,394,580.	
	16 Total assets (to be completed by all filers)	3,268,170.	2,380,586.	2,455,307.	
	17 Accounts payable and accrued expenses				
	18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
	22 Other liabilities (describe ▶)				
	23 Total liabilities (add lines 17 through 22)	0.	0.		
Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.	27 Capital stock, trust principal, or current funds	0.	0.	
		28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
		29 Retained earnings, accumulated income, endowment, or other funds	3,268,170.	2,380,586.	
		30 Total net assets or fund balances	3,268,170.	2,380,586.	
	31 Total liabilities and net assets/fund balances	3,268,170.	2,380,586.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,268,170.
2 Enter amount from Part I, line 27a	2	<887,584.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,380,586.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,380,586.

Form 990-PF (2009)

**THE RALPH AND SHIRLEY KLEIN
FOUNDATION, INC.**

52-1763518

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED STATEMENT	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,223,250.		1,950,133.	<726,883.>
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<726,883.>
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<726,883.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	135,200.	3,229,432.	.041865
2007	77,750.	3,007,177.	.025855
2006	34,852.	2,541,984.	.013711
2005	56,250.	2,212,098.	.025428
2004	51,799.	1,773,647.	.029205

2 Total of line 1, column (d)	2	.136064
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.027213
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,335,530.
5 Multiply line 4 by line 3	5	63,557.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	442.
7 Add lines 5 and 6	7	63,999.
8 Enter qualifying distributions from Part XII, line 4	8	202,120.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	442.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	442.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	442.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 2,456.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	2,456.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	2,014.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ 2,014. Refunded ☐		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**THE RALPH AND SHIRLEY KLEIN
FOUNDATION, INC.**

52-1763518

Page 5

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>ANDREW P KLEIN</u> Telephone no. ► <u>410-803-4801</u> Located at ► <u>2101 ROCKSPRING ROAD, FOREST HILL, MD</u> ZIP+4 ► <u>21050</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► _____	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MICHAEL KLEIN 2101 ROCKSPRING ROAD FOREST HILL, MD 21050	PRESIDENT/VP 0.50	0.	0.	0.
ANDREW KLEIN 2101 ROCKSPRING ROAD FOREST HILL, MD 21050	VP/TREAS 0.50	0.	0.	0.
HOWARD KLEIN 2101 ROCKSPRING ROAD FOREST HILL, MD 21050	VP 0.50	0.	0.	0.
SHIRLEY KLEIN 2101 ROCKSPRING ROAD FOREST HILL, MD 21050	SECRETARY 0.50	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

**THE RALPH AND SHIRLEY KLEIN
FOUNDATION, INC.**

52-1763518

Page 7

Part VIII
Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A - NONE

0.

2

3

4

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1 N/A

2

All other program-related investments. See instructions.

3

Total. Add lines 1 through 3

0.

Form 990-PF (2009)

**THE RALPH AND SHIRLEY KLEIN
FOUNDATION, INC.**

52-1763518

Page 8

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,686,677.
b	Average of monthly cash balances	1b	684,419.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,371,096.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,371,096.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	35,566.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,335,530.
6	Minimum investment return. Enter 5% of line 5	6	116,777.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	116,777.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	442.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	442.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	116,335.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	116,335.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	116,335.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	202,120.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	202,120.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	442.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	201,678.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

**THE RALPH AND SHIRLEY KLEIN
FOUNDATION, INC.**

52-1763518

Page 9

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				116,335.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 202,120.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				116,335.
e Remaining amount distributed out of corpus	85,785.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	85,785.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	85,785.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	85,785.			

N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income

[illegible]

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**THE RALPH AND SHIRLEY KLEIN
FOUNDATION, INC.**

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year TOTAL CONTRIBUTION AMOUNT ENTERED HERE SEE ATTACHED STATEMENT				202,120.
Total				▶ 3a 202,120.
b Approved for future payment NONE				
Total				▶ 3b 0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|--------------|----------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee _____ Date 11/10/2016 Title member

Preparer's signature	<i>Greg A. Randall CPA</i>	Date	11/9/10	Check if self-employed	☐	Preparer's identifying number	
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Paid Prepare Use of	Firm's name (or yours if self-employed), address, and ZIP code	ELLIN & TUCKER, CHARTERED 100 S CHARLES ST SUITE 1300 BALTIMORE, MD 21201	EIN ►
			Phone no. 410-727-5735

Phone no. 410-727-5735

Form **990-PF** (2009)

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
PNC	66,879.	0.	66,879.
TOTAL TO FM 990-PF, PART I, LN 4	66,879.	0.	66,879.

FORM 990-PF TAXES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX EXPENSE	145.	0.		0.
FEDERAL TAX EXPENSE	2,600.	0.		0.
TO FORM 990-PF, PG 1, LN 18	2,745.	0.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	22,715.	22,715.		0.
TO FORM 990-PF, PG 1, LN 23	22,715.	22,715.		0.

FORM 990-PF PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS STATEMENT 4

NAME OF MANAGER

MICHAEL KLEIN
ANDREW KLEIN
HOWARD KLEIN
SHIRLEY KLEIN

RALPH & SHIRLEY KLEIN FDN INC
Schedule D Detail of Long-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
15% RATE CAPITAL GAINS (LOSSES)					
7500. PNC FINANCIAL SERVICES GROUP	12/31/2000	02/05/2009	199,077.37	473,550.00	-274,472.63
8047. PNC FINANCIAL SERVICES GROUP	12/31/2000	02/23/2009	200,195.35	508,087.58	-307,892.23
300. AGL RESOURCES INC	12/31/2000	07/15/2009	9,472.91	9,718.50	-245.59
315. AGILENT TECHNOLOGIES INC	12/31/2000	07/15/2009	6,341.35	7,712.28	-1,370.93
291. BJ SVCS CO	12/31/2000	07/15/2009	4,062.77	7,876.22	-3,813.45
17. BRISTOL MYERS SQUIBB CO	12/31/2000	07/15/2009	330.67	426.70	-96.03
573. CEMEX SA SPONS ADR PART CER	12/31/2000	07/15/2009	4,601.07	12,003.33	-7,402.26
451. GAP INC	12/31/2000	07/15/2009	7,103.87	8,028.87	-925.00
580. HCP INC REIT	12/31/2000	07/15/2009	12,649.47	15,991.86	-3,342.39
420. HEALTH CARE REIT INC	12/31/2000	07/15/2009	14,995.12	18,628.76	-3,633.64
400. HERCULES OFFSHORE INC	12/31/2000	07/15/2009	1,420.00	12,067.10	-10,647.10
214. J P MORGAN CHASE & CO	12/31/2000	07/15/2009	7,669.95	7,819.14	-149.19
692. POWERSHARES DYNAMIC MID CAP					
GROWTH PORTFOLIO	12/31/2000	07/15/2009	9,770.78	14,872.79	-5,102.01
718. POWERSHARES DYNAMIC MID CAP VALUE					
PORTFOLIO	12/31/2000	07/15/2009	8,177.80	13,121.73	-4,943.93
150. V F CORP	12/31/2000	07/15/2009	8,870.08	11,415.75	-2,545.67
238. VANGUARD MID-CAP VALUE INDEX ETF	12/31/2000	07/15/2009	8,157.34	13,132.42	-4,975.08
251. VANGUARD MID-CAP GROWTH INDEX ETF	12/31/2000	07/15/2009	9,554.17	15,186.84	-5,632.67
184. VANGUARD SMALL CAP GROWTH ETF	12/31/2000	07/15/2009	8,816.53	12,867.62	-4,051.09
144. VANGUARD SMALL CAP VALUE ETF	12/31/2000	07/15/2009	6,244.71	10,057.49	-3,812.78
2319. WELLS FARGO & CO NEW	12/31/2000	07/15/2009	57,579.28	68,426.26	-10,846.98
176. INGERSOLL-RAND PLC SEDOL: B633030	12/31/2000	07/15/2009	3,683.90	8,168.27	-4,484.37
113. WASTE MGMT INC DEL	12/31/2000	07/15/2009	3,325.13	3,100.52	224.61
33. BECTON DICKINSON & CO	12/31/2000	07/29/2009	2,149.62	2,302.62	-153.00
37. LOCKHEED MARTIN CORP	12/31/2000	07/31/2009	2,766.13	2,997.00	-230.87
59. MCDONALDS CORP	12/31/2000	07/31/2009	3,248.21	3,364.18	-115.97
61. ST JUDE MED INC	12/31/2000	07/31/2009	2,306.64	2,399.02	-92.38
19. EXXON MOBIL CORP	12/31/2000	08/04/2009	1,334.27	1,278.86	55.41
46. PRAXAIR INC	12/31/2000	08/04/2009	3,594.35	3,348.80	245.55
33. TRANSOCEAN LTD SEDOL B3KFWW1	12/31/2000	08/04/2009	2,650.67	2,365.98	284.69
33. CELANESE CORP-SERIES A	12/31/2000	08/04/2009	900.27	710.76	189.51
Totals					

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9F0970 2.000

RALPH & SHIRLEY KLEIN FDN INC
Schedule D Detail of Long-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
20. EXXON MOBIL CORP	12/31/2000	08/13/2009	1,367.75	1,346.16	21.59
14. FREEMONT-MCMORAN COPPER & GOLD CL	12/31/2000	08/13/2009	917.06	704.59	212.47
118. MCGRAW HILL COS INC	12/31/2000	08/13/2009	3,401.04	3,753.16	-352.12
18. URS CORP NEW	12/31/2000	08/13/2009	844.41	832.11	12.30
141. VERIZON COMMUNICATIONS	12/31/2000	08/13/2009	4,350.91	4,730.99	-380.08
51. TRANSOCEAN LTD SEDOL B3KFWW1	12/31/2000	08/13/2009	3,917.40	3,656.52	260.88
45. BECTON DICKINSON & CO	12/31/2000	09/01/2009	3,074.34	3,139.94	-65.60
294. HUDSON CITY BANCORP INC	12/31/2000	09/01/2009	3,720.39	4,274.73	-554.34
66. NIKE INC CL B	12/31/2000	09/01/2009	3,589.81	3,421.86	167.95
68. URS CORP NEW	12/31/2000	09/01/2009	2,857.93	3,143.51	-285.58
37. ITT INDS INC	12/31/2000	09/16/2009	1,867.70	1,633.05	234.65
31. UNION PAC CORP	12/31/2000	09/16/2009	1,955.73	1,704.27	251.46
72. AMPHENOL CORP NEW CL A	12/31/2000	09/28/2009	2,701.72	2,404.67	297.05
19. AUTOZONE INC	12/31/2000	09/28/2009	2,709.20	3,021.76	-312.56
47. AMPHENOL CORP NEW CL A	12/31/2000	09/29/2009	1,763.85	1,569.71	194.14
42. CLOROX CO	12/31/2000	10/02/2009	2,421.00	2,418.21	2.79
39. CLOROX CO	12/31/2000	10/05/2009	2,216.14	2,245.48	-29.34
6. AT&T INC	12/31/2000	10/14/2009	155.94	154.46	1.48
2. BRISTOL MYERS SQUIBB CO	12/31/2000	10/14/2009	45.26	50.20	-4.94
280. DIAGEO PLC SPONSORED ADR NEW	12/31/2000	10/14/2009	17,108.57	15,744.40	1,364.17
1. FPL GROUP INC	12/31/2000	10/14/2009	52.78	60.20	-7.42
1085. ISHARES BARCLAYS AGG BOND FUND	12/31/2000	10/14/2009	113,239.52	108,103.13	5,136.39
70. PETROCHINA CO LTD SPONSORED ADR	12/31/2000	10/14/2009	9,034.66	5,402.60	3,632.06
2867. POWERSHARES DYNAMIC LARGE CAP	12/31/2000	10/14/2009	39,018.86	50,064.23	-11,045.37
2544. POWERSHARES DYN L/C VALUE ETF	12/31/2000	10/14/2009	40,500.45	51,429.56	-10,929.11
581. POWERSHARES DYNAMIC SMALL CAP					
VALUE PORTFOLIO	12/31/2000	10/14/2009	7,227.45	10,140.75	-2,913.30
786. POWERSHARES DYNAMIC SMALL CAP					
GROWTH PORTFOLIO	12/31/2000	10/14/2009	9,549.65	13,811.78	-4,262.13
630. SPDR BARCLAYS CAP INTL TREAS BD	12/31/2000	10/14/2009	37,182.65	35,478.02	1,704.63
1835. VANGUARD EUROPE PACIFIC ETF	12/31/2000	10/14/2009	64,828.88	82,503.62	-17,674.74
350. VANGUARD EMERGING MARKETS STOCK	12/31/2000	10/14/2009	14,290.76	16,952.25	-2,661.49
804. VANGUARD GROWTH ETF	12/31/2000	10/14/2009	40,625.07	48,919.28	-8,294.21
787. VANGUARD VALUE ETF	12/31/2000	10/14/2009	37,263.49	53,934.88	-16,671.39
201. ST JUDE MED INC	12/31/2000	10/28/2009	6,940.21	7,170.91	-230.70
Totals					

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9F0970 2.000

RALPH & SHIRLEY KLEIN FDN INC

[illegible]

The Ralph and Shirley Klein Foundation, Inc.
Form 990PF, Part XV - Grants and Contributions Paid During the Year

RECIPIENTS NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTION AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ABERDEEN BOARD OF PARKS & RECREATION 34 N PHILADELPHIA BLVD ABERDEEN, MD 21001	NONE/PUBLIC	CHARITABLE/ GENERAL	150
ABILITIES NETWORK, INC 8503 LASALLE ROAD TOWSON, MD 21286	NONE/PUBLIC	CHARITABLE/ GENERAL	100
ADVENT LUTHERAN CHURCH 2230 ROCK SPRING ROAD FOREST HILL, MD 21050	NONE/PUBLIC	CHARITABLE/ GENERAL	100
ALZHEIMER'S ASSOCIATION 1850 YORK ROAD SUITE D TIMONIUM, MD 21093	NONE/PUBLIC	CHARITABLE/ GENERAL	25
AMERICAN CANCER SOCIETY 8219 TOWN CENTER DRIVE BALTIMORE, MD 21236-5938	NONE/PUBLIC	CHARITABLE/ GENERAL	75
AMERICAN FRIENDS OF THE HEBREW UNIVERSITY ONE BATTERY PARK PLAZA 25TH FLOOR NEW YORK, NY 10004	NONE/PUBLIC	CHARITABLE/ GENERAL	500
AMES UNITED METHODIST CHURCH 112 BALTIMORE PIKE BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	125
ANNA'S HOUSE P O BOX 88 BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	250
ARC NORTHERN CHESAPEAKE REGION PO BOX 610, 4513 PHILADELPHIA ROAD ABERDEEN, MD 21001	NONE/PUBLIC	CHARITABLE/ GENERAL	750
ASSOCIATION OF FUNDRAISING PROFESSIONALS 4300 WILSON BOULEVARD, SUITE 300 ARLINGTON, VA 22203-4168	NONE/PUBLIC	CHARITABLE/ GENERAL	160
BAIS YAAKOV SCHOOL FOR GIRLS 6300 SMITH AVENUE BALTIMORE, MD 21209-2714	NONE/PUBLIC	CHARITABLE/ GENERAL	500
BAPTIST VIEW CHURCH 150 DOWNIN LANE PORT DEPOSIT, MD	NONE/PUBLIC	CHARITABLE/ GENERAL	100
BEL AIR ASSEMBLY OF GOD 701 HENDERSON ROAD BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	100
BEL AIR HIGH SCHOOL 100 HEIGHE STREET BEL AIR, MD 21014-4196	NONE/PUBLIC	CHARITABLE/ GENERAL	25
BEL AIR HIGH SCHOOL ACADEMIC TEAM 100 HEIGHE STREET BEL AIR, MD 21014-4196	NONE/PUBLIC	CHARITABLE/ GENERAL	50

The Ralph and Shirley Klein Foundation, Inc.

Form 990PF, Part XV - Grants and Contributions Paid During the Year

RECIPIENTS NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTION AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BEL AIR METHODIST CHURCH 21 LINWOOD AVE BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	200
BEL FOREST BAPTIST CHURCH 603 VALE ROAD BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	100
BELAIR INDEPENDENCE DAY COMMITTEE P O BOX 724 BEL AIR, MD 21014-9973	NONE/PUBLIC	CHARITABLE/ GENERAL	1,200
BEL AIR LIONS CLUB P O BOX 167 BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	100
BEL AIR PACK 807 CUB SCOUTS P O BOX 207 BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	125
BETHEL APOSTOLIC CHURCH 21 N EARLTON ROAD EXT HAVRE DE GRACE, MD 21078-1321	NONE/PUBLIC	CHARITABLE/ GENERAL	100
BIBLE BAPTIST CHURCH 41 MITCHELL AVE ABERDEEN, MD 21001	NONE/PUBLIC	CHARITABLE/ GENERAL	100
BIRTHRIGHT 38 EAST GORDON STREET BEL AIR, MD 21014-2916	NONE/PUBLIC	CHARITABLE/ GENERAL	250
BLACK YOUTH IN ACTION ADULTS 7 CORNS DRIVE BEL AIR, MD 21015-1706	NONE/PUBLIC	CHARITABLE/ GENERAL	25
BOY SCOUTS OF AMERICA P O BOX 207 BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	1,000
BOYS AND GIRLS CLUB OF HARFORD COUNTY 100 EAST BEL AIR AVE ABERDEEN, MD 21001	NONE/PUBLIC	CHARITABLE/ GENERAL	250
BOY'S TOWN JERUSALEM 12 WEST 31ST STREET 3RD FLOOR NEW YORK, NY 10001-4415	NONE/PUBLIC	CHARITABLE/ GENERAL	7,250
BRYANSVILLE U M CHURCH 2325 BRYANSVILLE ROAD DELTA, PA 17314	NONE/PUBLIC	CHARITABLE/ GENERAL	100
C MILTON WRIGHT HIGH SCHOOL 1301 N FOUNTAIN GREEN ROAD BEL AIR, MD 21015	NONE/PUBLIC	CHARITABLE/ GENERAL	75
C MILTON WRIGHT HIGH SCHOOL FOOTBALL 1301 N FOUNTAIN GREEN ROAD BEL AIR, MD 21015	NONE/PUBLIC	CHARITABLE/ GENERAL	300

The Ralph and Shirley Klein Foundation, Inc.
Form 990PF, Part XV - Grants and Contributions Paid During the Year

RECIPIENTS NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTION AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CALVARY BAPTIST CHURCH 206 COURTLAND PLACE BEL AIR, MD 21014-3710	NONE/PUBLIC	CHARITABLE/ GENERAL	100
CALVARY CHAPEL 9341 PHILADELPHIA ROAD #D ROSEDALE, MD 21237	NONE/PUBLIC	CHARITABLE/ GENERAL	100
CANINE PARTNERS FOR LIFE 334 FAGGS MANOR ROAD COCHRANVILLE, PA 19330-9486	NONE/PUBLIC	CHARITABLE/ GENERAL	25
CENTER FOR THE ARTS 194 HAMMONDS LANE BALTIMORE, MD 21225	NONE/PUBLIC	CHARITABLE/ GENERAL	500
CENTRE UNITED METHODIST CHURCH 2409 ROCKS ROAD FOREST HILL, MD 21050	NONE/PUBLIC	CHARITABLE/ GENERAL	200
CHESAPEAKE CANCER ALLIANCE P O BOX 897 BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	500
CHESTNUT GROVE PRESBYTERIAN 3701 SWEET AIR ROAD PHOENIX, MD 21131	NONE/PUBLIC	CHARITABLE/ GENERAL	300
CHRIST EPISCOPAL CHURCH 6800 OAKLAND MILLS ROAD COLUMBIA, MD 21045	NONE/PUBLIC	CHARITABLE/ GENERAL	200
CHRIST OUR KING PRESBYTERIAN 10 LEXINGTON ROAD BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	200
CHRISTIAN & MISSIONARY ALLIANCE 292 MONTEVUE LAND FREDERICK, MD 21702	NONE/PUBLIC	CHARITABLE/ GENERAL	100
CHURCHVILLE PRESBYTERIAN CHURCH 2844 CHURCHVILLE ROAD CHURCHVILLE, MD 21028-1620	NONE/PUBLIC	CHARITABLE/ GENERAL	100
CLARKS UNITED METHODIST CHURCH 2001 KALMIA ROAD BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	100
CLYNMALIRA UNITED METHODIST CHURCH 2920 STOCKTON ROAD PHOENIX, MD 21131	NONE/PUBLIC	CHARITABLE/ GENERAL	30
COCKEYSVILLE MIDDLE SCHOOL 10401 GREENSIDE DRIVE COCKEYSVILLE, MD 21030-3399	NONE/PUBLIC	CHARITABLE/ GENERAL	100
COKEBURY U M CHURCH 1304 ABINGDON ROAD ABINGDON, MD 21009	NONE/PUBLIC	CHARITABLE/ GENERAL	100

The Ralph and Shirley Klein Foundation, Inc.
Form 990PF, Part XV - Grants and Contributions Paid During the Year

RECIPIENTS NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTION AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COMMUNITY FOUNDATION OF HARFORD P O BOX 612 BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	500
D C I BALTIMORE, MD	NONE/PUBLIC	CHARITABLE/ GENERAL	1,800
DELTA CHAPEL 102 CHAPEL STREET DELTA, PA 17314	NONE/PUBLIC	CHARITABLE/ GENERAL	100
DELTA CHURCH OF THE NAZARENE 6610 DELTA ROAD DELTA, PA 17314-9091	NONE/PUBLIC	CHARITABLE/ GENERAL	100
DELTA FIRST BAPTIST CHURCH 108 SOUTH STOKES STREET HAVRE DE GRACE, MD 21078	NONE/PUBLIC	CHARITABLE/ GENERAL	100
DELTA UNITED METHODIST CHURCH 213 MAIN STREET DELTA, PA 17314-8960	NONE/PUBLIC	CHARITABLE/ GENERAL	100
DUBLIN MISSIONARY BAPTIST CHURCH 1727 POOLE ROAD DARLINGTON, MD 21034	NONE/PUBLIC	CHARITABLE/ GENERAL	100
DUBLIN UNITED METHODIST CHURCH 1528 WHITEFORD ROAD STREET, MD 21154	NONE/PUBLIC	CHARITABLE/ GENERAL	100
EDEN MILL NATURE CENTER 1617 EDEN MILL ROAD PYLESVILLE, MD 21132	NONE/PUBLIC	CHARITABLE/ GENERAL	60
EMMANUEL EPISCOPAL CHURCH 303 NORTH MAIN STREET BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	300
EVANGEL ASSEMBLY OF GOD 801 N PARADISE ROAD ABERDEEN, MD 21001	NONE/PUBLIC	CHARITABLE/ GENERAL	100
FAIRVIEW A M E CHURCH 2326 HIGH POINT ROAD FOREST HILL, MD 21050	NONE/PUBLIC	CHARITABLE/ GENERAL	310
FAIRVIEW UNITED METHODIST 13916 JARRETTSVILLE PIKE PHOENIX, MD 21131	NONE/PUBLIC	CHARITABLE/ GENERAL	100
FAITH COMMUNITIES AND CIVIC AGENCIES 1221 BRASS MILL ROAD BELCAMP, MD 21017-1209	NONE/PUBLIC	CHARITABLE/ GENERAL	600
FALLSTON UNITED METHODIST 1509 FALLSTON ROAD FALLSTON, MD 21047	NONE/PUBLIC	CHARITABLE/ GENERAL	200

The Ralph and Shirley Klein Foundation, Inc.
Form 990PF, Part XV - Grants and Contributions Paid During the Year

RECIPIENTS NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTION AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FAMILY AND CHILDRENS SERVICES 44 E GORDON STREET BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	1,100
FIRST BAPTIST CHURCH OF ABERDEEN 1305 JOPPA ROAD JOPPA, MD 21085	NONE/PUBLIC	CHARITABLE/ GENERAL	100
FIRST PRESBYTERIAN CHURCH 224 NORTH MAIN STREET BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	250
FOREST RIDGE BAPTIST CHURCH 2435 BAILEY ROAD FOREST HILL, MD 21050	NONE/PUBLIC	CHARITABLE/ GENERAL	100
FREEWILL BAPTIST CHURCH 1303 PROSPECT MILL ROAD BEL AIR, MD 21015	NONE/PUBLIC	CHARITABLE/ GENERAL	100
FRIENDS OF BELAIR SOCCER 605 LANCELOT LANE BEL AIR, MD 21015	NONE/PUBLIC	CHARITABLE/ GENERAL	100
FRIENDS OF THE ISRAEL DEFENSE FORCES 350 FIFTH AVEUE NEW YORK, NY 10118	NONE/PUBLIC	CHARITABLE/ GENERAL	1,000
GIRL SCOUTS OF CENTRAL MARYLAND 4806 SETON DRIVE BALTIMORE, MD 21215-3247	NONE/PUBLIC	CHARITABLE/ GENERAL	1,000
GRACE ASSEMBLY OF GOD 2303 CHURCHVILLE ROAD BEL AIR, MD 21015	NONE/PUBLIC	CHARITABLE/ GENERAL	100
GRACE UNITED METHODIST CHURCH 110 WEST BEL AIR AVE ABERDEEN, MD 21001	NONE/PUBLIC	CHARITABLE/ GENERAL	200
GRANDVIEW CHRISTIAN CHURCH 2022 FALLSTON ROAD FALLSTON, MD 21047	NONE/PUBLIC	CHARITABLE/ GENERAL	100
GREATER EDGEWOOD EDUCATION FOUNDATION P O BOX 824 EDGEWOOD, MD 21040	NONE/PUBLIC	CHARITABLE/ GENERAL	750
GROVE PRESBYTERIAN CHURCH 50 EAST BEL AIR AVENUE ABERDEEN, MD 21001	NONE/PUBLIC	CHARITABLE/ GENERAL	200
HAMILTON COLLEGE 198 COLLEGE HILL ROAD CLINTON, NY 13323	NONE/PUBLIC	CHARITABLE/ GENERAL	1,500
HARFORD CHRISTIAN SCHOOL 1736 WHITEFORD ROAD DARLINGTON, MD 21034	NONE/PUBLIC	CHARITABLE/ GENERAL	200

The Ralph and Shirley Klein Foundation, Inc.
Form 990PF, Part XV - Grants and Contributions Paid During the Year

RECIPIENTS NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTION AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HARFORD COMMUNITY ACTION AGENCY 1321-B WOODBRIDGE STATION WAY EDGEWOOD, MD 21040	NONE/PUBLIC	CHARITABLE/ GENERAL	100
HARFORD COMMUNITY COLLEGE FOUNDATION 401 THOMAS RUN ROAD BEL AIR, MD 21015-1698	NONE/PUBLIC	CHARITABLE/ GENERAL	1,000
HARFORD COMMUNITY COLLEGE FOUNDATION 401 THOMAS RUN ROAD BEL AIR, MD 21015	NONE/PUBLIC	CHARITABLE/ GENERAL	2,800
HARFORD COUNTY 4-H LIVESTOCK SALE P O BOX 70 FOREST HILL, MD 21050	NONE/PUBLIC	CHARITABLE/ GENERAL	996
HARFORD COUNTY SCHOLAR DINNER BEL AIR, MD 21015	NONE/PUBLIC	CHARITABLE/ GENERAL	200
HARFORD DAY SCHOOL 715 MOORES MILL ROAD BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	2,400
HARFORD FRIENDS SCHOOL 708 HIGHLAND ROAD STREET, MD 21154	NONE/PUBLIC	CHARITABLE/ GENERAL	250
HARFORD HABITAT FOR HUMANITY 205 SOUTH HAYS STREET BEL AIR, MD 21014-3646	NONE/PUBLIC	CHARITABLE/ GENERAL	1,200
HARFORD MEMORIAL HOSPITAL 501 SOUTH UNION AVENUE HAVRE DE GRACE, MD 21078	NONE/PUBLIC	CHARITABLE/ GENERAL	100
HARMONY MISSIONARY BAPTIST CHURCH HAVRE DE GRACE, MD 21078	NONE/PUBLIC	CHARITABLE/ GENERAL	100
HAVRE DE GRACE LITTLE LEAGUE HAVRE DE GRACE, MD 21078	NONE/PUBLIC	CHARITABLE/ GENERAL	50
HAVRE DE GRACE U M CHURCH 101 SOUTH UNION AVENUE HAVRE DE GRACE, MD	NONE/PUBLIC	CHARITABLE/ GENERAL	100
HEBREW HOME OF GREATER WASHINGTON 6121 MONTROSE ROAD ROCKVILLE, MD 20852-4856	NONE/PUBLIC	CHARITABLE/ GENERAL	250
HIGHLANDS SCHOOL, INC 2409 CRESWELL ROAD BEL AIR, MD 21015	NONE/PUBLIC	CHARITABLE/ GENERAL	50
HOLY CROSS EPISCOPAL CHURCH PYLESVILLE, MD 21132	NONE/PUBLIC	CHARITABLE/ GENERAL	100

The Ralph and Shirley Klein Foundation, Inc
Form 990PF, Part XV - Grants and Contributions Paid During the Year

RECIPIENTS NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTION AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
JACKSONVILLE CHURCH OF GOD 14525 OLD YORK ROAD PHOENIX, MD 21131	NONE/PUBLIC	CHARITABLE/ GENERAL	100
JERUSALEM EVANGICAL LUTHERAN 717 WHEELER SCHOOL ROAD WHITEFORD, MD 21160	NONE/PUBLIC	CHARITABLE/ GENERAL	100
JEWISH NATIONAL FUND 42 EAST 69TH STREET NEW YORK, NY 10021	NONE/PUBLIC	CHARITABLE/ GENERAL	87,749
JEWISH RECOVERY HOUSES P O BOX 20832 BALTIMORE, MD 21209	NONE/PUBLIC	CHARITABLE/ GENERAL	2,500
JOHN CARROLL SCHOOL 703 CHURCHVILLE RD BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	10,000
JOHN WESLEY U M CHURCH 800 TRIMBLE ROAD EDGEWOOD, MD 21040	NONE/PUBLIC	CHARITABLE/ GENERAL	100
JOHNS HOPKINS MEDICINE 8600 OLD GEORGETOWN ROAD BETHESDA, MD 20814-1422	NONE/PUBLIC	CHARITABLE/ GENERAL	250
JUVENILE DIABETES RESEARCH FOUNDATION 26 BROADWAY, 14TH FLOOR NEW YORK, NY 10004	NONE/PUBLIC	CHARITABLE/ GENERAL	100
LIVING HOPE ASSEMBLY OF GOD 4 EAST JARRETTSVILLE ROAD FOREST HILL, MD 21050-1612	NONE/PUBLIC	CHARITABLE/ GENERAL	100
LOU BANTLE GOLF CLASSIC 800 TYDINGS LANE HAVRE DE GRACE, MD 21078	NONE/PUBLIC	CHARITABLE/ GENERAL	500
LOVE FELLOWSHIP CHRISTIAN CENTER 1250 BRASS MILL ROAD BELCAMP, MD 21017	NONE/PUBLIC	CHARITABLE/ GENERAL	50
LUTHERAN CHURCH GOOD SHEPHERD 1515 EMMORTON ROAD BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	100
MARYLAND CONSERVATORY OF MUSIC 701 EAST CHURCHVILLE ROAD BEL AIR, MD 21014-3408	NONE/PUBLIC	CHARITABLE/ GENERAL	500
MARYLAND SCIENCE CENTER 601 LIGHT STREET BALTIMORE, MD 21230-3899	NONE/PUBLIC	CHARITABLE/ GENERAL	1,000
MASON-DIXON COUNCIL 18600 CRESTWOOD DRIVE HAGERSTOWN, MD 21742-2799	NONE/PUBLIC	CHARITABLE/ GENERAL	50

The Ralph and Shirley Klein Foundation, Inc.
Form 990PF, Part XV - Grants and Contributions Paid During the Year

RECIPIENTS NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTION AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MCDONOGH SCHOOL 8600 MCDONOGH ROAD OWINGS MILLS, MD 21117	NONE/PUBLIC	CHARITABLE/ GENERAL	5,000
MEMORIAL UNITED METHODIST 17821 ELGIN ROAD POOLESVILLE, MD 20834	NONE/PUBLIC	CHARITABLE/ GENERAL	100
MIRACLE REVIVAL CHRIST MINISTRIES HAVRE DE GRACE, MD 21078	NONE/PUBLIC	CHARITABLE/ GENERAL	75
MOUNT VERNON U M CHURCH WHITEFORD, MD 21160	NONE/PUBLIC	CHARITABLE/ GENERAL	100
MOUNTAIN CHRISTIAN CHURCH 1824 MOUNTAIN ROAD JOPPA, MD 21085	NONE/PUBLIC	CHARITABLE/ GENERAL	200
MT CALVARY FREE WILL BAPTIST 123 MOUNT CALVARY CHURCH ROAD ABERDEEN, MD 21001	NONE/PUBLIC	CHARITABLE/ GENERAL	100
MT NEB U M CHURCH 673 MARTIC HEIGHTS DRIVE PEQUEA, PA 17565	NONE/PUBLIC	CHARITABLE/ GENERAL	100
MT WASHINGTON PEDIATRIC HOSPITAL 1708 WEST ROGERS AVENUE BALTIMORE, MD 21209-4596	NONE/PUBLIC	CHARITABLE/ GENERAL	300
MT ZION BAPTIST CHURCH 520 LEWIS STREET HAVRE DE GRACE, MD 21078	NONE/PUBLIC	CHARITABLE/ GENERAL	100
MT ZION U M CHURCH JOPPA, MD 21085	NONE/PUBLIC	CHARITABLE/ GENERAL	100
MULTIPLE SCLEROSIS SOCIETY 201 WEST PRESTON STREET BALTIMORE, MD 21201	NONE/PUBLIC	CHARITABLE/ GENERAL	5,000
NATIONAL AQUARIUM 501 EAST PRATT STREET BALTIMORE, MD 21202	NONE/PUBLIC	CHARITABLE/ GENERAL	500
NEW COVENANT COMMUNITY CHURCH 1123A REVOLUTION STREET HAVRE DE GRACE, MD 21078	NONE/PUBLIC	CHARITABLE/ GENERAL	100
NEW HOPE BAPTIST CHURCH 116 ALICE ANN STREET BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	100
NH ENDZONE CLUB 211 PYLESVILLE ROAD PYLESVILLE, MD 21132	NONE/PUBLIC	CHARITABLE/ GENERAL	225

The Ralph and Shirley Klein Foundation, Inc.
Form 990PF, Part XV - Grants and Contributions Paid During the Year

RECIPIENTS NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTION AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NORTH HARFORD BAPTIST CHURCH 4008 OLD FEDERAL HILL ROAD JARRETTSVILLE, MD 21084	NONE/PUBLIC	CHARITABLE/ GENERAL	100
NORTH HARFORD ELEMENTARY SCHOOL 120 PYLESVILLE ROAD PYLESVILLE, MD 21132	NONE/PUBLIC	CHARITABLE/ GENERAL	25
OAK GROVE BAPTIST CHURCH 2106 EAST CHURCHVILLE ROAD BEL AIR, MD 21015	NONE/PUBLIC	CHARITABLE/ GENERAL	200
OPEN DOORS CAREER CENTER, INC 219 W BEL AIR AVE #5 ABERDEEN, MD 21001-3256	NONE/PUBLIC	CHARITABLE/ GENERAL	250
PANCREATIC CANCER ACTION NETWORK 1500 ROSECRANS AVENUE SUITE 200 MANHATTAN BEACH, CA 90266	NONE/PUBLIC	CHARITABLE/ GENERAL	300
POPLAR GROVE U M CHURCH 13600 POPLAR HILL ROAD PHOENIX, MD 21131	NONE/PUBLIC	CHARITABLE/ GENERAL	100
PRINCE OF PEACE BAPTIST CHURCH 1110 OLD FALLSTON ROAD FALLSTON, MD 21047	NONE/PUBLIC	CHARITABLE/ GENERAL	100
PRINCE OF PEACE CHURCH 2600 WILLOUGHBY BEACH ROAD EDGEWOOD, MD 21040	NONE/PUBLIC	CHARITABLE/ GENERAL	100
RUFF - ROSS EDUCATIONAL FUND CHURCHVILLE, MD 21028	NONE/PUBLIC	CHARITABLE/ GENERAL	50
SAINT MARGARET PARISH 141 HICKORY AVENUE BELA IR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	300
SAINT MARGARET SCHOOL 205 HICKORY AVENUE BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	1,250
SALEM UNITED METHODIST CHURCH 5042 DELTA ROAD DELTA, PA 17314-9320	NONE/PUBLIC	CHARITABLE/ GENERAL	100
S A R C P O BOX 1207 BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	400
SEVENTH DAY ADVENTIST CHURCH 16 NORTH PHILADELPHIA BOULEVARD ABERDEEN, MD 21001	NONE/PUBLIC	CHARITABLE/ GENERAL	100
SHORESH ADAMSTOWN, MD 21710	NONE/PUBLIC	CHARITABLE/ GENERAL	4,000

The Ralph and Shirley Klein Foundation, Inc.
Form 990PF, Part XV - Grants and Contributions Paid During the Year

RECIPIENTS NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTION AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SLATE RIDGE PRESBYTERIAN CHURCH 1630 CHESTNUT STREET WHITEFORD, MD 21160-2011	NONE/PUBLIC	CHARITABLE/ GENERAL	100
SLATEVILLE PRESBYTERIAN CHURCH 308 SLATEVILLE ROAD DELTA, PA 17314-9230	NONE/PUBLIC	CHARITABLE/ GENERAL	100
SPECIAL OLYMPICS MARYLAND 513 PROGRESS DRIVE SUITE P LINTHICUM, MD 21090-2256	NONE/PUBLIC	CHARITABLE/ GENERAL	150
ST FRANCIS DE SALES 1450 ABINGDON ROAD ABINGDON, MD 21009	NONE/PUBLIC	CHARITABLE/ GENERAL	100
ST IGNATIUS CATHOLIC CHURCH 533 EAST JARRETTSVILLE ROAD FOREST HILL, MD 21050	NONE/PUBLIC	CHARITABLE/ GENERAL	725
ST JAMES A M E CHURCH 4139 GRAVEL HILL ROAD HAVRE DE GRACE, MD 21078	NONE/PUBLIC	CHARITABLE/ GENERAL	100
ST JAMES METHODIST CHURCH 4080 FEDERAL HILL ROAD JARRETTSVILLE, MD 21084-1217	NONE/PUBLIC	CHARITABLE/ GENERAL	200
ST JOAN OF ARC 222 SOUTH LAW STREET ABERDEEN, MD 21001	NONE/PUBLIC	CHARITABLE/ GENERAL	200
ST JOHN'S CATHOLIC CHURCH 13305 LONG GREEN PIKE HYDES, MD 21082	NONE/PUBLIC	CHARITABLE/ GENERAL	100
ST JOHN'S LUTHERAN CHURCH 3911 SWEET AIR ROAD PHOENIX, MD 21131	NONE/PUBLIC	CHARITABLE/ GENERAL	300
ST MARK'S CHURCH 812 RECKORD ROAD FALLSTON, MD 21047	NONE/PUBLIC	CHARITABLE/ GENERAL	200
ST MARY'S CHURCH 1021 SAINT MARYS ROAD PYLESVILLE, MD 21132	NONE/PUBLIC	CHARITABLE/ GENERAL	300
ST MARY'S EPISCOPAL CHURCH 1 SAINT MARYS CHURCH ROAD ABINGDON, MD 21009	NONE/PUBLIC	CHARITABLE/ GENERAL	200
ST MATTHEW AUMP CHURCH BALTIMORE, MD	NONE/PUBLIC	CHARITABLE/ GENERAL	100
ST MATTHEW LUTHERAN CHURCH 1200 EAST CHURCHVILLE ROAD BEL AIR, MD 21015	NONE/PUBLIC	CHARITABLE/ GENERAL	100

The Ralph and Shirley Klein Foundation, Inc
Form 990PF, Part XV - Grants and Contributions Paid During the Year

RECIPIENTS NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTION AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ST PATRICK'S CHURCH 615 CONGRESS AVENUE HAVRE DE GRACE, MD 21078	NONE/PUBLIC	CHARITABLE/ GENERAL	200
STEVENSON AME CHURCH 811 E QUAKER BOTTOM ROAD SPARKS GLENCOE, MD 21152	NONE/PUBLIC	CHARITABLE/ GENERAL	100
TECHNION 55 EAST 59TH STREET NEW YORK, NY 10022	NONE/PUBLIC	CHARITABLE/ GENERAL	2 000
TEMPLE ADAS SHALOM 8 N. EARLTON ROAD HAVRE DE GRACE, MD 21078	NONE/PUBLIC	CHARITABLE/ GENERAL	14,150
THE AEGIS EMPTY STOCKING FUND 10 N HAYS STREET BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	1,000
THE ALBERT P CLOSE FOUNDATION, INC 139 N MAIN STREET SUITE 201 BEL AIR, MD 21014	NONE/PUBLIC	CHARITABLE/ GENERAL	1,000
THE ASSOCIATED JEWISH CHARITIES 101 WEST MOUNT ROYAL AVENUE BALTIMORE, MD 21201	NONE/PUBLIC	CHARITABLE/ GENERAL	4,000
THE CHURCH OF ST MARK 812 RECKORD ROAD FALLSTON, MD 21047	NONE/PUBLIC	CHARITABLE/ GENERAL	110
THE HALL'S CROSS DI FUND BALTIMORE, MD	NONE/PUBLIC	CHARITABLE/ GENERAL	50
THE HUMANE SOCIETY 2208 CONNOLLY ROAD FALLSTON, MD 21047	NONE/PUBLIC	CHARITABLE/ GENERAL	250
THE JERUSALEM ORPHAN HOME 4910 15TH AVENUE BROOKLYN, NY 11219-3253	NONE/PUBLIC	CHARITABLE/ GENERAL	250
THE JEWISH THEOLOGICAL SEMINARY 3080 BROADWAY NEW YORK, NY 10027	NONE/PUBLIC	CHARITABLE/ GENERAL	500
THE LEUKEMIA & LYMPHOMA SOCIETY 11350 MCCORMICH ROAD HUNT VALLEY, MD 21031	NONE/PUBLIC	CHARITABLE/ GENERAL	250
THE SHOSHANA S CARDIN SCHOOL 7310 PARK HEIGHTS AVENUE BALTIMORE, MD 21208	NONE/PUBLIC	CHARITABLE/ GENERAL	250
THE UPPER CHESAPEAKE HEALTH FOUNDATION 1916 BEL AIR ROAD FALLSTON, MD 21047	NONE/PUBLIC	CHARITABLE/ GENERAL	2,000

11/12

The Ralph and Shirley Klein Foundation, Inc.
Form 990PF, Part XV - Grants and Contributions Paid During the Year

RECIPIENTS NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTION AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE WILSON MINISTRY CENTER 1024 MAIN STREET DARLINGTON, MD	NONE/PUBLIC	CHARITABLE/ GENERAL	100
THERAPEUTIC RIDING AT NORMANDY FARM 3153 ADY ROAD STREET, MD 21154	NONE/PUBLIC	CHARITABLE/ GENERAL	100
TORAH INSTITUTE OF BALTIMORE 100 SOUTH ROCK GLEN ROAD BALTIMORE, MD 21219	NONE/PUBLIC	CHARITABLE/ GENERAL	1,500
TRINITY AME ZION CHURCH 3505 16TH STREET NORTHWEST WASHINGTON D C , 20010-3003	NONE/PUBLIC	CHARITABLE/ GENERAL	100
TRINITY FREEWILL BAPTIST CHURCH 3414 CEDAR CHURCH ROAD DARLINGTON, MD 21034	NONE/PUBLIC	CHARITABLE/ GENERAL	100
TRINITY LUTHERAN 1100 PHILADELPHIA ROAD JOPPA, MD 21085	NONE/PUBLIC	CHARITABLE/ GENERAL	350
TULANE UNIVERSITY 6823 ST CHARLES AVENUE NEW ORLEANS, LA 70118	NONE/PUBLIC	CHARITABLE/ GENERAL	1,500
UNION UNITED METHODIST CHURCH 700 POST ROAD ABERDEEN, MD 21001	NONE/PUBLIC	CHARITABLE/ GENERAL	100
UNITERIAN UNIVERSALIST FELLOWSHIP 2515 CHURCHVILLE ROAD CHURCHVILLE, MD 21028	NONE/PUBLIC	CHARITABLE/ GENERAL	100
UNIVERSITY OF MARYLAND COLLEGE PARK COLLEGE PARK, MD 20742	NONE/PUBLIC	CHARITABLE/ GENERAL	5,800
UPPER CHESAPEAKE CHORUS 1916 BEL AIR ROAD FALLSTON, MD 21047	NONE/PUBLIC	CHARITABLE/ GENERAL	55
VICTORIOUS FAITH FELLOWSHIP 106 ROCK SPRING CHURCH ROAD FOREST HILL, MD 21050	NONE/PUBLIC	CHARITABLE/ GENERAL	150
WORLD JEWISH CONGRESS FOUNDATION 501 MADISON AVENUE NEW YORK, NY 10022	NONE/PUBLIC	CHARITABLE/ GENERAL	2,500
GRAND TOTAL			202,120

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print	Name of Exempt Organization THE RALPH AND SHIRLEY KLEIN FOUNDATION, INC.	Employer identification number 52-1763518
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. C/O ANDREW KLEIN 2101 ROCKSPRING ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. FOREST HILL, MD 21050	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

ANDREW P KLEIN

- The books are in the care of ► **2101 ROCKSPRING ROAD - FOREST HILL, MD 21050**

Telephone No. ► **410-803-4801**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year **2009** or
- ☐ tax year beginning _____, and ending _____.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	442.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	2,456.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 4-2009)

EF 4045-11-10

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒ **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization THE RALPH AND SHIRLEY KLEIN FOUNDATION, INC.	Employer Identification number 52-1763518
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O ANDREW KLEIN 2101 ROCKSPRING ROAD	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. FOREST HILL, MD 21050	

Check type of return to be filed (File a separate application for each return):

- ☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 9970
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6089

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**ANDREW P KLEIN**

- The books are in the care of **2101 ROCKSPRING ROAD - FOREST HILL, MD 21050**
- Telephone No. **410-803-4801** FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**
- 5 For calendar year **2009**, or other tax year beginning _____, and ending _____.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension

ADDITIONAL TIME IS REQUESTED IN ORDER TO GATHER INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6089, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	442.
b If this application is for Form 990-PF, 990-T, 4720, or 6089, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	2,456.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Andrew Klein** Title **CPA** Date **8/2/10**

Form 8868 (Rev. 4-2009)