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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE SUMMIT CHARITABLE FOUNDATION, INC.		A Employer identification number 52-1743817
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number 202-912-2900
	2100 PENNSYLVANIA AVENUE, NW		
	City or town, state, and ZIP code WASHINGTON, DC 20037		
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 68,269,520. (Part I, column (d) must be on cash basis)		J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	
C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	316.	316.		STATEMENT 1
	4 Dividends and interest from securities	233,994.	898,572.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<6,425,854.>			
	b Gross sales price for all assets on line 6a	45,158,096.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less cost of goods sold					
c Gross profit or (loss)					
11 Other income	187,899.	25,002.		STATEMENT 3	
12 Total. Add lines 1 through 11	<6,003,645.>	923,890.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	148,453.	0.		148,453.
	14 Other employee salaries and wages	512,510.	20,000.		492,510.
	15 Pension plans, employee benefits	164,771.	0.		164,771.
	16a Legal fees STMT 4	2,602.	0.		2,602.
	b Accounting fees STMT 5	36,317.	8,000.		28,317.
	c Other professional fees STMT 6	192,399.	730,362.		52,869.
	17 Interest				
	18 Taxes STMT 7		19,640.		
	19 Depreciation and depletion	15,367.	0.		
	20 Occupancy	127,499.	0.		127,499.
	21 Travel, conferences, and meetings	53,977.	0.		53,977.
	22 Printing and publications	313.	0.		313.
	23 Other expenses STMT 8	61,517.	0.		61,517.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,315,725.	778,002.		1,132,828.
	25 Contributions, gifts, grants paid	6,681,134.			5,375,715.
26 Total expenses and disbursements. Add lines 24 and 25	7,996,859.	778,002.		6,508,543.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<14,000,504.>				
b Net investment income (if negative, enter -0-)		145,888.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	3,796,496.	7,436,511.	7,436,511.
	3 Accounts receivable ▶ 153,316.			
	Less: allowance for doubtful accounts ▶	1,654.	153,316.	153,316.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	14,013.	37,495.	37,495.
	10a Investments - U.S. and state government obligations STMT 9	0.	634,759.	634,759.
	b Investments - corporate stock			
	c Investments - corporate bonds STMT 10	0.	5,243,683.	5,243,683.
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 11	68,421,880.	54,610,807.	54,610,807.
	14 Land, buildings, and equipment basis ▶ 496,540.			
	Less: accumulated depreciation ▶ 443,636.	35,566.	52,904.	52,904.
	15 Other assets (describe ▶ STATEMENT 12)	39,537.	100,045.	100,045.
	16 Total assets (to be completed by all filers)	72,309,146.	68,269,520.	68,269,520.
	17 Accounts payable and accrued expenses	42,836.	48,571.	
	18 Grants payable	1,878,002.	2,827,107.	
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 13)	12,900.	86,168.	
	23 Total liabilities (add lines 17 through 22)	1,933,738.	2,961,846.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted	70,375,408.	65,307,674.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	70,375,408.	65,307,674.		
31 Total liabilities and net assets/fund balances	72,309,146.	68,269,520.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	70,375,408.
2 Enter amount from Part I, line 27a	2	<14,000,504.>
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	9,006,038.
4 Add lines 1, 2, and 3	4	65,380,942.
5 Decreases not included in line 2 (itemize) ▶ PROVISION FOR DEFERRED TAXES	5	73,268.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	65,307,674.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES		P	VARIOUS	VARIOUS
b PARTNERSHIP K-1 CAPITAL GAINS		P	VARIOUS	VARIOUS
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 45,158,096.		51,583,950.	<6,425,854.>
b			<2,165,712.>
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<6,425,854.>
b			<2,165,712.>
c			
d			
e			

2 Capital gain net income or (net capital loss)		<div> <div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div> </div>		2	<8,591,566.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).		<div> <div>If gain, also enter in Part I, line 8, column (c).</div> <div>If (loss), enter -0- in Part I, line 8</div> </div>		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	6,567,920.	73,356,325.	.089534
2007	5,211,740.	68,774,155.	.075781
2006	3,805,456.	51,718,561.	.073580
2005	3,083,319.	36,269,282.	.085012
2004	3,159,616.	30,942,557.	.102112

2 Total of line 1, column (d)	2	.426019
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.085204
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	70,185,128.
5 Multiply line 4 by line 3	5	5,980,054.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,459.
7 Add lines 5 and 6	7	5,981,513.
8 Enter qualifying distributions from Part XII, line 4	8	6,541,249.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,459.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,459.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,459.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	30,000.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	30,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	28,541.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <u>DC, DE</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **WWW.SUMMITFDN.ORG**

14 The books are in care of **THE FOUNDATION** Telephone no. **202-912-2900**
 Located at **2100 PENNSYLVANIA AVE., NW, #525, WASHINGTON, DC** ZIP+4 **20037**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **15** **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years N/A		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. N/A		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 14		148,453.	23,028.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DIANE CROCKETT, 2100 PENNSYLVANIA AVE., NW, #525, WASHINGTON, DC 20037	CFO	145,174.	28,653.	0.
LINDA HOWARD, 2100 PENNSYLVANIA AVE., NW, #525, WASHINGTON, DC 20037	ADMINISTRATIVE DIRECTOR	143,991.	24,491.	0.
DARRYL YOUNG, 2100 PENNSYLVANIA AVE., NW, #525, WASHINGTON, DC 20037	PROGRAM DIR.	114,290.	17,648.	0.
SUZANNE PETRONI, 2100 PENNSYLVANIA AVE., NW, #525, WASHINGTON, DC 20037	PROGRAM OFFICER	108,547.	19,225.	0.
PAVLA TEIE, 2100 PENNSYLVANIA AVE., NW, #525, WASHINGTON, DC 20037	ASS'T TO THE PRES.	63,135.	7,503.	0.
Total number of other employees paid over \$50,000				0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	65,874,270.
b	Average of monthly cash balances	1b	5,379,667.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	71,253,937.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	71,253,937.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,068,809.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	70,185,128.
6	Minimum investment return. Enter 5% of line 5	6	3,509,256.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	3,509,256.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,459.
b	Income tax for 2009. (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,459.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,507,797.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,507,797.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,507,797.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	6,508,543.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	32,706.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,541,249.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,459.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,539,790.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				3,507,797.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	1,628,600.			
b From 2005	1,481,430.			
c From 2006	1,896,548.			
d From 2007	1,952,134.			
e From 2008	3,090,514.			
f Total of lines 3a through e	10,049,226.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$	6,541,249.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				3,507,797.
e Remaining amount distributed out of corpus	3,033,452.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	13,082,678.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	1,628,600.			
9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a	11,454,078.			
10 Analysis of line 9				
a Excess from 2005	1,481,430.			
b Excess from 2006	1,896,548.			
c Excess from 2007	1,952,134.			
d Excess from 2008	3,090,514.			
e Excess from 2009	3,033,452.			

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED STATEMENT				5,375,715.
Total			► 3a	5,375,715.
b Approved for future payment SEE ATTACHED STATEMENT				2,827,107.
Total			► 3b	2,827,107.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME	316.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	316.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDEND INCOME	233,994.	0.	233,994.
PARTNERSHIP K-1 DIVIDEND INCOME	664,578.	0.	664,578.
TOTAL TO FM 990-PF, PART I, LN 4	898,572.	0.	898,572.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PARTNERSHIP K-1 INCOME	0.	25,002.	
FEDERAL TAX REFUND	153,286.	0.	
MISCELLANEOUS INCOME	12,000.	0.	
LITIGATION PROCEEDS	22,613.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	187,899.	25,002.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	2,602.	0.		2,602.
TO FM 990-PF, PG 1, LN 16A	2,602.	0.		2,602.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
ACCOUNTING & AUDIT	36,317.	8,000.		28,317.	
TO FORM 990-PF, PG 1, LN 16B	36,317.	8,000.		28,317.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OTHER PROFESSIONAL FEES	192,399.	139,530.		52,869.	
INVESTMENT FEES K-1	0.	590,832.		0.	
TO FORM 990-PF, PG 1, LN 16C	192,399.	730,362.		52,869.	

FORM 990-PF	TAXES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES K-1	0.	19,640.		0.	
TO FORM 990-PF, PG 1, LN 18	0.	19,640.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	8
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INSURANCE	13,092.	0.		13,092.	
TELEPHONE AND INTERNET	15,413.	0.		15,413.	
EQUIPMENT RENTAL AND MAINTENANCE	6,778.	0.		6,778.	
DUES AND SUBSCRIPTIONS	10,580.	0.		10,580.	
POSTAGE AND DELIVERY	914.	0.		914.	

SUPPLIES	7,507.	0.	7,507.
MISCELLANEOUS	7,233.	0.	7,233.
TO FORM 990-PF, PG 1, LN 23	61,517.	0.	61,517.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	9
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
BILLS AND NOTES	X		634,759.	634,759.
TOTAL U.S. GOVERNMENT OBLIGATIONS			634,759.	634,759.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			634,759.	634,759.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FIXED INCOME	5,243,683.	5,243,683.
TOTAL TO FORM 990-PF, PART II, LINE 10C	5,243,683.	5,243,683.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PRIVATE INVESTMENT FUNDS	FMV	53,627,897.	53,627,897.
MUTUAL FUNDS	FMV	497,382.	497,382.
S&P FUTURES HEDGE FUND- CASH	COST	485,528.	485,528.
TOTAL TO FORM 990-PF, PART II, LINE 13		54,610,807.	54,610,807.

FORM 990-PF	OTHER ASSETS		STATEMENT 12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST AND DIVIDENDS RECEIVABLE	1,345.	61,853.	61,853.
SECURITY DEPOSIT	38,192.	38,192.	38,192.
TO FORM 990-PF, PART II, LINE 15	39,537.	100,045.	100,045.

FORM 990-PF	OTHER LIABILITIES		STATEMENT 13
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
FEDERAL DEFERRED EXCISE TAX	12,900.	86,168.	
TOTAL TO FORM 990-PF, PART II, LINE 22	12,900.	86,168.	

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 14
 TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
CARLOS SAAVEDRA 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	EXECUTIVE DIRECTOR 40.00	138,453.	23,028.	0.
ROGER SANT 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	CHAIRMAN 5.00	0.	0.	0.
VICTORIA SANT 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	PRESIDENT 15.00	0.	0.	0.
LEX SANT 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	TREASURER 1.00	0.	0.	0.
SHARI SANT PLUMMER 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	SECRETARY 3.00	0.	0.	0.
KATHRYN FULLER 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	TRUSTEE 1.00	5,000.	0.	0.
DANIEL PLUMMER 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	TRUSTEE 2.00	0.	0.	0.
KRISTEN SANT 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	TRUSTEE 1.00	0.	0.	0.
MICHAEL SANT 2100 PENNSYLVANIA AVE., NW, SUITE 525 WASHINGTON, DC 20037	TRUSTEE 3.00	0.	0.	0.

ALI SANT	TRUSTEE			
2100 PENNSYLVANIA AVE., NW, SUITE				
525	1.00	0.	0.	0.
WASHINGTON, DC 20037				
CHRISSIE SANT	TRUSTEE			
2100 PENNSYLVANIA AVE., NW, SUITE				
525	1.00	0.	0.	0.
WASHINGTON, DC 20037				
SHIRA SAPERSTEIN	TRUSTEE			
2100 PENNSYLVANIA AVE., NW, SUITE				
525	2.00	5,000.	0.	0.
WASHINGTON, DC 20037				
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		148,453.	23,028.	0.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 15

NAME OF MANAGER

ROGER SANT
VICTORIA SANT

The Summit Charitable Foundation, Inc
Form 990-PF, Part VII-B #5c - Expenditure Responsibility
Year Ended December 31, 2009

52-1743817

Grantee Name	Grantee Address	Date of Grant	Grant Amount	Purpose of Grant	Amount Covered in Report	Date Report Received	Comments
Instituto Promundo	Rua Mexico, 31, Sala 1502 Rio de Janeiro RJ - BRASIL CEP 20031-904 BRAZIL	1/7/2008	\$100,000 over one year	Enhancing Youth Advocacy in Brazil to Promote Youth Sexual and Reproductive Health	\$100,000	10/28/2009	Completed 12/16/2009
Puntos de Encuentro	Rotonda del Gueguense 4C abajo IC al Lago Apartado RP-39 Managua, Nicaragua Nicaragua	3/2/2009	\$60,000 over one year	Capacity and Alliance Building for Young People's Sexual and Reproductive Health in Honduras and Guatemala	\$60,000	4/22/2010	Completed 6/7/10
Youth Coalition for Sexual and Reproductive Rights	190 McLaren Street, Suite 200 Ottawa, Ontario K2P 0L6 CANADA	9/29/2008	\$65,000 over one year	International Youth Strategy for Universal Access to Sexual and Reproductive Health	\$65,000	11/2/2009	Completed 2/12/2010
Youth Coalition for Sexual and Reproductive Rights	190 McLaren Street Suite 200 Ottawa Ontario K2P 0L6 CANADA	11/24/2009	\$65,000 over one year	International Youth Leadership Strategy for Effective Sexual and Reproductive Health Advocacy			Progress update rec'd 4/19/2010. Final report due 12/1/2010.

The Summit Charitable Foundation, Inc.
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<u>Grantee Name and Address</u>	<u>Tax Status</u>	<u>Purpose</u>	<u>Paid Amount</u>	<u>Approval Date</u>
Advocates for Youth 2000 M Street, NW Suite 750 Washington DC 20036	501c(3)	General Support	\$ 125 000	7/8/2009
Advocates for Youth 2000 M Street, NW Suite 750 Washington DC 20036	501c(3)	Experiential Advocacy Channeling Life Stories into Social Change	20 000	5/23/2009
Alan Guttmacher Institute 125 Maiden Lane 7th Floor New York, NY 10038	501c(3)	Protecting the Next Generation Setting the Evidence-based Policy Agenda to Ensure Universal Access for the World's Youth	80 000	11/24/2009
Americans for Informed Democracy 218 D St SE First Floor Washington DC 20003	501c(3)	Global Health Program	25 000	12/17/2009
Americans for UNFPA 220 East 42nd Street New York NY 10017	501c(3)	Student Award for the Health and Dignity of Women	15 000	5/18/2009
Amigos de San Ka'an A C Fulgoso #2 sm 4 mz 10 Cancun 77511 Benito Juarez Cancun Quintana Roo 77511 Mexico	501c(3) Equivalent	Protecting the Mesoamerican Reef by Saving Quintana Roo's Aquifer	50 000	3/11/2009
Center for Health and Gender Equity 1317 F Street NW Suite 400 Washington, DC 20004	501c(3)	Making U.S. Foreign Assistance Work for Women and Youth	50 000	11/24/2009
Centro Mexicano de Derecho Ambiental A C Atlixco #138 Colonia Condesa Mexico City, Mexico C.P. 06140 Mexico	501c(3) Equivalent	Protecting Mexico's Yucatan Peninsula through Advocacy and the Law	249 500	9/8/2009
The Community Foundation for the National Capital Region 1201 15th Street, NW Suite 420 Washington, DC 20005	501c(3)	Support of the Les Silverman and Patti Abramson Donor Advised Fund	50 000	7/23/2009
Conservation International Foundation 2011 Crystal Drive Suite 500 Arlington VA 22202	501c(3)	Mesoamerican Reef Tourism Initiative (MARTI)	470 133	3/25/2009
Consultative Group on Biological Diversity Presidio Building 1013 P.O. Box 29361 San Francisco, CA 94129-0361	501c(3)	General support for 2008 and 2009	5 500	3/28/2008
The Coral Reef Alliance 351 California Street Suite 650 San Francisco, CA 94104	501c(3)	Mesoamerican Reef Tourism Initiative (MARTI)	120 000	3/11/2009
Council on Foundations 1828 L Street, NW Suite 300 Washington DC 20036	501c(3)	Membership Renewal	6 980	1/8/2009
The DC Abortion Fund PO Box 33722 Washington, DC 20033	501c(3)	General Support	1 500	6/23/2009
Designers Accord 6125 Chabot Road Oakland CA 94618	501c(3)	General Support	75 000	3/29/2009
Environmental Defense Fund Inc 257 Park Avenue South New York NY 10010	501c(3)	Mesoamerican Reef Sustainable Fisheries Initiative An Incentive-Based Approach for Belize	233 655	9/4/2008
Environmental Grantmakers Association 55 Exchange Place Suite 405 New York NY 10005-1965	501c(3)	Membership Renewal	2 370	6/5/2009
Environmental Law Alliance Worldwide 1877 Garden Avenue Eugene OR 97403	501c(3)	Building Local Capacity in Environmental Law in the Mesoamerican Reef Countries	219 200	9/8/2009
Feminist Majority Foundation 1600 Wilson Boulevard, Suite 801 Arlington VA 22209	501c(3)	Global Reproductive Rights Campus Campaign	45 000	3/2/2009

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Fondo Mexicano para la Conservacion de la Naturaleza Calle Damas No. 49 Col. San Jose Insurgentes Mexico City, Mexico 03900 Mexico	501c(3)	To support The Banco Chichorro Biosphere Reserve and the Xcalak Marine Reserve	200,000	10/27/2000
Fondo Mexicano para la Conservacion de la Naturaleza Calle Damas No. 49 Col. San Jose Insurgentes Mexico City, Mexico 03900 Mexico	501c(3)	MAR Leadership Program	93,500	5/23/2008
Forest Trends Association 1050 Potomac Street, N.W. Washington, DC 20007	501c(3)	Innovation Financing for Marine Conservation, Payment for Ecosystem Services in the Mesoamerican Reef Region of Mexico	50,000	7/9/2009
Friends of Bhutan's Culture 10000 Meridenbauer Way, SE No. 3 Bellevue, WA 98004-6045	501c(3)	General Support	1,500	10/22/2009
Funders' Network for Smart Growth and Livable Communities 1500 San Remo Avenue, Suite 249 Coral Gables, FL 33146	501c(3)	Introductory Membership Dues	150	8/4/2009
Funders Network on Population, Reproductive Health and Rights P.O. Box 750 Rockville, Maryland 20848-0750	501c(3)	General Support	10,000	12/17/2009
Greater Himalayas Foundation 714 North West Street Falls Church, VA 22046	501c(3)	General Support	2,500	10/22/2009
ICLEI-Local Governments for Sustainability USA, Inc. 180 Canal Street, Suite 410 Boston, MA 02114	501c(3)	STAR Community Index Framework Goals Retreat	50,284	9/10/2009
ICLEI-Local Governments for Sustainability USA, Inc. 180 Canal Street, Suite 410 Boston, MA 02114	501c(3)	STAR Community Index National City Sustainability Framework	35,000	9/10/2009
International Community Foundation 2505 N Avenue National City, CA 91950	501c(3)	Restoration of Marine Natural Capital in the Mesoamerican Reef Through Community-based Marine Reserves	80,000	12/7/2009
International Planned Parenthood Federation-Western Hemisphere Region 120 Wall Street New York, NY 10005-3902	501c(3)	Increasing Access to Youth-Friendly Sexual and Reproductive Health Services in Belize	25,000	4/8/2009
International Planned Parenthood Federation-Western Hemisphere Region 120 Wall Street New York, NY 10005-3902	501c(3)	Increasing Access to Youth-Friendly Sexual and Reproductive Health Services in Belize	85,000	7/8/2009
Island Press-Center for Resource Economics 1718 Connecticut Avenue, NW, Suite 300 Washington, DC 20009-1148	501c(3)	Designing a Sustainable Green Built Environment	150,000	9/10/2009
Island Press-Center for Resource Economics 1718 Connecticut Avenue, NW, Suite 300 Washington, DC 20009-1148	501c(3)	Population Justice Project	25,000	4/8/2009
Joseph's House 2482 Ontario Road, NW Washington, DC 20009	501c(3)	General Support for a hospice serving homeless AIDS patients in Washington DC	2,000	5/6/2009
Life on the Water 1803 Martin Luther King Jr Way Berkeley, CA 94709	501c(3)	Youth Leaders Speak: GOJOVEN Follows Share Digital Stories About Adolescent Sexual and Reproductive Health Challenges and Successes	37,740	12/17/2009
Mesoamerican Reef Fund 0 Calle 19-45 'A' Vista Hermosa II, Zona 15 Guatemala City, Guatemala 01015 Guatemala	501c(3)	Health Relief for Healthy People Initiative, Year 4	95,500	9/8/2009
Mesoamerican Reef Fund 0 Calle 19-45 'A' Vista Hermosa II, Zona 15 Guatemala City, Guatemala 01015 Guatemala	501c(3)	General Support	125,000	3/11/2009
Mesoamerican Reef Fund 0 Calle 19-45 'A' Vista Hermosa II, Zona 15 Guatemala City, Guatemala 01015 Guatemala	501c(3)	Travel Grant to present spawning aggregations conservation results at the International Marine Conservation Congress	1,798	4/7/2009
Mesoamerican Reef Fund 0 Calle 19-45 'A' Vista Hermosa II, Zona 15 Guatemala City, Guatemala 01015 Guatemala	501c(3)	Improving Fisheries Enforcement in Belize's Southern Barrier Reef	125,000	12/7/2009

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National Center for Creative Aging 4125 Albemarle Street NW Washington DC 20016-2105	501c(3)	For the Gene D. Cohen, MD PhD Research Award in Creative Aging in memory of Gene Cohen	500	11/14/2009
Pathfinder International 9 Galen Street, Suite 217 Watertown MA 02472-4501	501c(3)	A Campaign to Protect the Sexual and Reproductive Health of Adolescents and Youth in Developing Countries	75 000	11/24/2009
PCI-Media Impact 777 United Nations Plaza New York NY 10017	501c(3)	Technical Assistance to 'Together We Can' in Belize	15 000	5/18/2009
Population Action International 1300 19th Street, NW Second Floor Washington DC 20036	501c(3)	The Young People's Working Group Promoting Leadership Awareness and Advocacy of Youth Sexual and Reproductive Health and Rights Worldwide	25 000	6/11/2009
The Population Council One Dag Hammarskjöld Plaza New York NY 10017	501c(3)	Systematic Data Collection to Document the Impact of Interventions to Build Safe Spaces and Social Capital Among Indigenous Girls and Adolescents in Guatemala	30 000	9/29/2008
Population Services International 1120 19th Street, NW Suite 600 Washington DC 20036	501c(3)	Regional Adolescent Reproductive Health Program in Central America and Mexico Phase III	125 175	3/2/2009
Power Inspires Progress 727 Ezzard Charles Drive Cincinnati OH 45203	501c(3)	General support	5 000	3/31/2009
Public Health Institute 555 12th Street, 10th Floor Oakland CA 94607	501c(3)	Summit Scholarship Fund (new scholars)	45 000	5/23/2009
Public Health Institute 555 12th Street, 10th Floor Oakland CA 94607	501c(3)	Summit Scholarship Fund	40 000	3/10/2008
Public Health Institute 555 12th Street, 10th Floor Oakland CA 94607	501c(3)	GOJoven2	662 585	11/18/2006
Public Health Institute 555 12th Street, 10th Floor Oakland CA 94607	501c(3)	Summit Scholarship Fund (current scholars)	85 000	5/23/2009
Public Health Institute 555 12th Street, 10th Floor Oakland CA 94607	501c(3)	GOJoven3	188 248	12/17/2009
Public Health Institute 555 12th Street, 10th Floor Oakland CA 94607	501c(3)	Comprehensive Center for Human Sexuality for Adolescents and Youth (CHISPAS) in Quintana Roo Mexico	75 342	3/2/2009
Puntos de Encuentro Rotonda del Gueguense 4C abajo IC al Lago Apartado RP-39 Managua, Nicaragua Nicaragua	Expenditure Responsibility	Capacity and Alliance Building for Young People's Sexual and Reproductive Health in Honduras and Guatemala	60 000	3/2/2009
SisterLove, Inc. P O Box 10558 Atlanta GA 30310-0558	501c(3)	General support	1 000	5/6/2009
Smithsonian Institution 1000 Jefferson Drive SW Suite 317 Washington DC 20560	501c(3)	Health Refs for Healthy People Initiative Year 4	80 455	9/8/2009
Smithsonian Institution 1000 Jefferson Drive SW Suite 317 Washington DC 20560	501c(3)	National Museum of Natural History for the Sant Ocean Hall	2 000	10/22/2009
Toledo Institute for Development and Environment 1 Mile San Antonio Road PO Box 150 Punta Gorda Town Belize Toledo District Belize	501c(3) Equivalent	General Support	200 000	3/11/2009
United Nations Foundation 1800 Massachusetts Avenue NW Suite 400 Washington DC 20036	501c(3)	Strengthening U.S. Leadership on Reproductive Health and Family Planning	25 000	12/17/2009
The WILD Foundation 717 Poplar Avenue Boulder CO 80304	501c(3)	Yucatan Rapid Assessment Visual Expedition (RAVE)	10 000	7/9/2009

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Wildlife Conservation Society 2300 Southern Boulevard Bronx, NY 10460	501c(3)	A Sustained Recovery: Restoring Spawning Aggregations Groupers and Sharks on the Mesoamerican Reef	219,600	7/9/2009
World Wildlife Fund 1250 24th Street, NW P.O. Box 97180 Washington, DC 20037	501c(3)	Reducing Agriculture and Aquaculture Runoff to Protect the Mesoamerican Reef	300,000	5/23/2008
World Wildlife Fund 1250 24th Street, NW P.O. Box 97180 Washington, DC 20037	501c(3)	The Russell E. Train Education for Nature Program	2,500	10/22/2009
World Women Work 8 Cole Lane Santa Fe, NM 87508	501c(3)	Girls' education and grassroots conservation efforts involving women	1,500	10/22/2009
Youth Coalition for Sexual and Reproductive Rights 190 MacLaren Street, Suite 200 Ottawa, Ontario K2P 0L6 CANADA	Expenditure Responsibility	International Youth Leadership Strategy for Effective Sexual and Reproductive Health Advocacy	65,000	11/24/2009
Total Grants Paid			<u>\$ 5,375,715</u>	

The Summit Charitable Foundation, Inc.**Form 990-PF, Part XV- Grants and Contributions Approved for Future Payment****Year Ended December 31, 2009****52-1743817**

<u>Grantee Name and Address</u>	<u>Tax Status</u>	<u>Purpose</u>	<u>Amount</u>
Americans for Informed Democracy 218 D St SE, First Floor Washington, DC 20003	501c(3)	General Support	\$ 25,000
Environmental Defense Fund, Inc 257 Park Avenue South New York, NY 10010	501c(3)	General Support	200,000
Fondo Mexicano para la Conservacion de la Naturaleza Calle Damas No. 49 Col. San Jose Insurgentes Mexico City Mexico 03900 Mexico	501c(3)	General Support	527,400
ICLEI-Local Governments for Sustainability USA, Inc 180 Canal Street, Suite 410 Boston, MA 02114	501c(3)	General Support	179,110
National Trust for Historic Preservation 1785 Massachusetts Ave., NW Washington, DC 20036-2117	501c(3)	General Support	132,000
Public Health Institute 555 12th Street, 10th Floor Oakland, CA 94607	501c(3)	General Support	1,763,597
Total Future Payments			<u><u>\$ 2,827,107</u></u>

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	THE SUMMIT CHARITABLE FOUNDATION, INC.	52-1743817
	Number, street, and room or suite no. If a P.O. box, see instructions. 2100 PENNSYLVANIA AVENUE, NW, NO. 525	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. WASHINGTON, DC 20037	

Check type of return to be filed (File a separate application for each return).

- ☐ Form 990
 ☐ Form 990-EZ
 ☐ Form 990-T (sec. 401(a) or 408(a) trust)
 ☐ Form 1041-A
 ☐ Form 5227
 ☐ Form 8870
☐ Form 990-BL
☒ Form 990-PF
☐ Form 990-T (trust other than above)
☐ Form 4720
☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

THE FOUNDATION

- The books are in the care of **2100 PENNSYLVANIA AVE., NW, #525 - WASHINGTON, DC 20037**
 Telephone No **202-912-2900** FAX No **202-912-2901**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**

5 For calendar year **2009**, or other tax year beginning _____, and ending _____

6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS NEEDED TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	30,000.
c	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **R H A** Title **CPA**

Date **8-9-10**