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Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, 2009, and ending

, 20

G Check all that apply.

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

DART GROUP II FOUNDATION, INC.

A Employer identification number

52-1590726

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

1255 22ND STREET NW SUITE 600

(202) 736-2876

City or town, state, and ZIP code

WASHINGTON, DC 20037

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col (c), line

16) \$ 2,675,245.

J Accounting method

☐ Cash

☒ Accrual

☐ Other (specify)

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	115,971.	115,971.		ATCH 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	18,656.			
b Gross sales price for all assets on line 6a	1,774,211.			
7 Capital gain net income (from Part IV, line 2)		18,656.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	134,627.	134,627.		
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	800.			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	11,112.	11,112.		
24 Total operating and administrative expenses. Add lines 13 through 23	11,912.	11,112.		
25 Contributions, gifts, grants paid	185,000.			185,000.
26 Total expenses and disbursements. Add lines 24 and 25	196,912.	11,112.		185,000.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-62,285.			
b Net investment income (if negative, enter -0-)		123,515.		
c Adjusted net income (if negative, enter -0-)			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA ** ATCH 2

Form 990-PF (2009)

914

6

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	35,989.	90,114.	90,114.
	2 Savings and temporary cash investments	81,940.	20,139.	20,139.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule) **	1,943,130.	1,859,956.	1,860,773.
	b Investments - corporate stock (attach schedule) <u>ATCH 5</u>	42,156.	42,156.	43,518.
	c Investments - corporate bonds (attach schedule) <u>ATCH 6</u>	624,181.	652,746.	660,701.
	11 Investments - land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment basis				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,727,396.	2,665,111.	2,675,245.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	2,727,396.	2,665,111.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	2,727,396.	2,665,111.	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,727,396.	2,665,111.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,727,396.
2 Enter amount from Part I, line 27a	2	-62,285.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	2,665,111.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,665,111.

** ATCH 4

Form 990-PF (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	18,656.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.				3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	184,282.	2,770,796.	0.066509
2007	183,740.	2,799,440.	0.065635
2006	185,843.	2,852,860.	0.065143
2005	192,295.	2,974,369.	0.064651
2004	194,491.	3,148,558.	0.061771
2 Total of line 1, column (d)			2 0.323709
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.064742
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 2,713,248.
5 Multiply line 4 by line 3			5 175,661.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 1,235.
7 Add lines 5 and 6			7 176,896.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18			8 185,000.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,235.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	1,235.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,235.
6 Credits/Payments.			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,374.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,374.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	139.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> 139. Refunded <input checked="" type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ _____ (2) On foundation managers ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> KENNETH E. TROXELL, JR. Telephone no. <input type="checkbox"/> 202-736-2876			
Located at <input type="checkbox"/> 1255 22ND ST NW SUITE 600 WASHINGTON, DC ZIP + 4 <input type="checkbox"/> 20037				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years <input type="checkbox"/>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b**
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
- If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X
- If "Yes" to 6b, file Form 8870.
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b** X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 7		-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,613,374.
b	Average of monthly cash balances	1b	141,193.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	2,754,567.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,754,567.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	41,319.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,713,248.
6	Minimum investment return. Enter 5% of line 5	6	135,662.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	135,662.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,235.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	1,235.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	134,427.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	134,427.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	134,427.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	185,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	185,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,235.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	183,765.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				134,427.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 <u>07</u> 20 <u>06</u> 20 <u>05</u>				
3 Excess distributions carryover, if any, to 2009				
a From 2004				14,103.
b From 2005				45,787.
c From 2006				45,304.
d From 2007				46,288.
e From 2008				47,958.
f Total of lines 3a through e	199,440.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ <u>185,000.</u>				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				134,427.
e Remaining amount distributed out of corpus	50,573.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	250,013.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010.				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	14,103.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	235,910.			
10 Analysis of line 9				
a Excess from 2005	45,787.			
b Excess from 2006	45,304.			
c Excess from 2007	46,288.			
d Excess from 2008	47,958.			
e Excess from 2009	50,573.			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include

ATTACHMENT 8

c Any submission deadlines.

NONE ESTABLISHED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ALL QUALIFIED SECTION 501(C)(3) ORGANIZATIONS ARE CONSIDERED.

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
a Paid during the year ATTACHMENT 9				
Total.			3a	185,000.
b Approved for future payment				
Total.			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income	Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	115,971.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property .					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	18,656.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory . . .					
11 Other revenue: a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)				134,627.	
13 Total. Add line 12, columns (b), (d), and (e)					134,627.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
336,436.		COMMERCIAL PAPER (SEE ATTACHED) 336,178.					VAR 258.	VAR
1,437,775.		COMMERCIAL PAPER (SEE ATTACHED) 1,419,377.					VAR 18,398.	VAR
TOTAL GAIN (LOSS)					<u>18,656.</u>	

Capital Gains - Last year

1/1/2009 through 12/31/2009

3/17/2010

Page 1

Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/
SHORT TERM						
Bank of America Money Ma	2,198 180	5/30/2008	1/30/2009	2,198.18	2,198 18	0 00
Bank of America Money Ma.	16,146.480	8/29/2008	1/30/2009	16,146 48	16,146 48	0 00
Bank of America Money Ma .	18,924 330	9/30/2008	1/30/2009	18,924 33	18,924 33	0.00
Bank of America Money Ma	4,135 190	11/28/2008	1/30/2009	4,135.19	4,135 19	0 00
Bank of America Money Ma.	4,805 550	12/31/2008	1/30/2009	4,805 55	4,805 55	0 00
Chase 3/15/13	45,000 000	2/25/2008	2/5/2009	45,418.36	45,708 40	-290.04
U S. Treasury NT 12/1/08 -	40,000 000	1/23/2009	4/1/2009	40,310 81	40,395 45	-84 64
Bank of America Money Ma	35,730.700	12/31/2008	4/30/2009	35,730 70	35,730 70	0 00
Bank of America Money Ma	20,568 880	2/27/2009	4/30/2009	20,568 88	20,568 88	0 00
Bank of America Money Ma.	14,600 600	3/31/2009	4/30/2009	14,600 60	14,600 60	0 00
Federal Home LN Bank 3/1	50,000.000	9/26/2008	5/8/2009	51,560 90	51,035 90	525 00
Bank of America Money Ma.	2,404 540	3/31/2009	5/29/2009	2,404 54	2,404 54	0.00
U S Treasury NT 8/31/06 -	25,000 000	9/25/2008	6/25/2009	26,751 96	26,644 62	107 34
Bank of America Money Ma.	36,692.320	3/31/2009	7/31/2009	36,692.32	36,692 32	0 00
Bank of America Money Ma.	3,338 350	3/31/2009	9/30/2009	3,338.35	3,338.35	0 00
Bank of America Money Ma	5,744 350	3/31/2009	10/30/2009	5,744.35	5,744.35	0 00
Bank of America Money Ma	7,104 070	6/30/2009	10/30/2009	7,104 07	7,104 07	0 00
				336,435.57	336,177.91	257.66

LONG TERM						
Texaco Capital 1/15/09	50,000 000	1/30/2006	1/15/2009	50,000 00	51,012 00	-1,012 00
U S Treasury NT 5/15/05 -	25,000 000	12/14/2007	3/23/2009	26,526.28	25,900 39	625 89
Coca Cola 9/15/09	50,000 000	10/19/2006	3/31/2009	50,877 50	48,896.00	1,981 50
U S Treasury NT 5/15/05 -	65,000 000	12/14/2007	4/1/2009	69,026 74	67,341 01	1,685 73
U S. Treasury NT 2/28/06 -	70,000 000	3/12/2008	4/1/2009	74,880 63	75,274.61	-393.98
Federal Home LN Bank 3/1	100,000 000	4/9/2007	5/8/2009	103,121 80	98,882.00	4,239 80
Federal Natl Mortg 2/15/10	130,000 000	2/22/2007	5/8/2009	133,331 25	126,231 04	7,100.21
U S Treasury NT 3/31/06 -	290,000 000	4/16/2008	5/8/2009	310,753 13	312,565 63	-1,812.50
Federal Home Mortgage 6/1	100,000.000	8/9/2007	6/15/2009	100,000 00	100,345 00	-345.00
Target Corp 6/15/09	40,000 000	4/5/2007	6/15/2009	40,000 00	40,386 80	-386 80
Federal Home Mortgage 7/1	20,000 000	10/30/2007	7/16/2009	20,692.52	19,961 72	730 80
SBC Communications 9/15/	30,000.000	1/24/2007	9/15/2009	30,000 00	29,137.80	862 20
Federal Home LN Bank 5/1	40,000 000	7/17/2007	10/1/2009	41,118 04	39,616 52	1,501.52
Federal Home Mortgage 7/1	55,000 000	10/30/2007	10/1/2009	56,573 50	54,894 73	1,678.77
Federal Home Mortgage 8/2	200,000 000	9/7/2007	10/1/2009	208,419 60	202,762 20	5,657.40
Federal Home Mortgage 10/	30,000 000	11/14/2007	10/16/2009	31,089 84	29,965.53	1,124.31
Federal Home LN Bank 9/1	40,000 000	12/14/2007	11/29/2009	41,307.64	40,614.28	693.36
Federal Home Mortgage 12/	50,000 000	2/1/2007	12/15/2009	50,000 00	48,572.00	1,428 00
				1,437,718.47	1,412,359.26	25,359.21
				1,774,154.04	1,748,537.17	25,616.87

	1,437,718.47
	56 47
L-T Gross Proceeds	1,437,774 94

Short Term Investments Cost Basis before Accretion of Discount	336,177.91
Accretion of Discount for Dispositions related to ST Investments	0
Adjusted Tax Basis for Short Term Dispositions	336,177.91
Long Term Investments Cost Basis before Accretion of Discount	1,412,359.26
Accretion of Discount for Dispositions related to LT Investments	7,017.50
Adjusted Tax Basis for Short Term Dispositions	1,419,376.76

Accretion of
Discount

→ - 17,017 50
18,599 37

456 47

18,655 84

114
Scratched

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INTEREST	111,739.	111,739.
ACCRUED INTEREST PAID	-2,785.	-2,785.
ACCRETION OF BOND DISCOUNTS INTO INCOME	7,017.	7,017.
TOTAL	<u>115,971.</u>	<u>115,971.</u>

ATTACHMENT 2

FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
FEDERAL TAXES	800.
TOTALS	<u>800.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
BANK FEES	11,038.	11,038.
MISCELLANEOUS	74.	74.
TOTALS	<u>11,112.</u>	<u>11,112.</u>

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 4

DESCRIPTION

<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
------------------------------	-----------------------

US GOVERNMENT BONDS

1,859,956.	1,860,773.
------------	------------

US OBLIGATIONS TOTAL

<u>1,859,956.</u>	<u>1,860,773.</u>
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DART GROUP II FOUNDATION, INC.

52-1590726

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 5

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ASSET BACKED SECURITIES	42,156.	43,518.
TOTALS	<u>42,156.</u>	<u>43,518.</u>

FORM 990PF, PART II - CORPORATE BONDS

ATTACHMENT 6

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
BANK OF AMERICA BONDS	652,746.	660,701.
TOTALS	<u>652,746.</u>	<u>660,701.</u>

DART GROUP II FOUNDATION, INC.

52-1590726

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

TITLE AND AVERAGE HOURS PER
WEEK DEVOTED TO POSITION

NAME AND ADDRESS

DIRECTOR

ELLIOT ARDITTI
1255 22ND STREET, NW
SIXTH FLOOR
WASHINGTON, DC 20037-1217

DIRECTOR

RONALD HAFT
1255 22ND STREET, NW
SIXTH FLOOR
WASHINGTON, DC 20037-1217

GRAND TOTALS

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

ALL ACCEPTABLE APPLICATIONS FOR CONTRIBUTIONS MUST INCLUDE A DETAILED DESCRIPTION OF THE CHARITABLE ORGANIZATION AND A DETAILED DESCRIPTION OF THE PURPOSE FOR THE REQUEST.

Transaction - Last year

1/1/2009 through 12/31/2009

3/17/2010

Page 1

Date	Account	Num	Description	Memo	Category	Tag	Clr	Amount
2/9/2009	Dart Group II	634	Treatment A		Charity	Elliot	R	-8,000.00
2/9/2009	Dart Group II	635	Jewish Natio		Charity	Elliot	R	-8,000.00
2/9/2009	Dart Group II	636	The ARC Of		Charity	Elliot	R	-10,000.00
2/9/2009	Dart Group II	637	The Jewish		Charity	Elliot	R	-7,500.00
2/19/2009	Dart Group II	639	McLean Sch.		Charity	Elliot	R	-5,000.00
2/19/2009	Dart Group II	638	Georgetown		Charity	Elliot	R	-10,000.00
4/21/2009	Dart Group II	645	Avon Produc		Charity	Elliot	R	-3,000.00
4/21/2009	Dart Group II	640	Children's H		Charity	Elliot	R	-10,000.00
4/21/2009	Dart Group II	646	Act Two Perf		Charity	Elliot	R	-2,000.00
4/21/2009	Dart Group II	644	Camp Attaway		Charity	Elliot	R	-5,000.00
4/21/2009	Dart Group II	643	Binghamton		Charity	Elliot	R	-3,000.00
4/21/2009	Dart Group II	641	Washington		Charity	Elliot	R	-1,000.00
4/21/2009	Dart Group II	642	Mercy Healt		Charity	Elliot	R	-5,000.00
6/5/2009	Dart Group II	648	Montgomery		Charity	Elliot	R	-3,000.00
6/5/2009	Dart Group II	649	The Leukemi...		Charity	Elliot	R	-3,000.00
6/17/2009	Dart Group II	650	Capital Hosp		Charity	Elliot	R	-2,000.00
7/8/2009	Dart Group II	651	National Phil		Charity	Elliot	R	-3,500.00
10/9/2009	Dart Group II	652	Chicago Chil		Charity	Elliot	R	-3,000.00
10/9/2009	Dart Group II	653	The Recordi.		Charity	Elliot	R	-4,000.00
10/9/2009	Dart Group II	654	Casey Cares.		Charity	Elliot	R	-5,000.00
10/9/2009	Dart Group II	655	National Kid		Charity	Elliot	R	-10,000.00
10/9/2009	Dart Group II	656	Shady Grove		Charity	Elliot	R	-5,000.00
10/9/2009	Dart Group II	657	The House		Charity	Elliot	R	-3,000.00
12/17/2009	Dart Group II	664	Downtown Cl.		Charity	Elliot	R	-7,500.00
12/17/2009	Dart Group II	665	Children's In.		Charity	Elliot	R	-5,000.00
12/17/2009	Dart Group II	666	Pathfinders		Charity	Elliot	R	-5,000.00
12/17/2009	Dart Group II	667	Bread For T		Charity	Elliot	R	-3,000.00
12/17/2009	Dart Group II	668	Chesapeake		Charity	Elliot	R	-3,000.00
12/17/2009	Dart Group II	669	Job's For A		Charity	Elliot	R	-2,000.00
12/17/2009	Dart Group II	670	ATT Childre...		Charity	Elliot	R	-5,000.00
12/17/2009	Dart Group II	671	The ARC Of		Charity	Elliot	R	-5,000.00
12/17/2009	Dart Group II	672	The National		Charity	Elliot	R	-3,000.00
12/22/2009	Dart Group II	663	Children's H		Charity	RSH	R	-1,500.00
12/22/2009	Dart Group II	659	Howard Univ.		Charity	RSH	R	-500.00
12/22/2009	Dart Group II	658	A-T Medical		Charity	RSH	R	-2,500.00
12/22/2009	Dart Group II	660	The Quester.		Charity	RSH	R	-3,000.00
12/22/2009	Dart Group II	661	GLBT Nation		Charity	RSH	R	-1,000.00
12/22/2009	Dart Group II	662	Outfest		Charity	RSH	R	-2,500.00
12/28/2009	Dart Group II	673	The Jewish		Charity	RSH	R	-16,500.00
1/1/2009 - 12/31/2009								-185,000.00

TOTAL INFLOWS 0.00

TOTAL OUTFLOWS -185,000.00

NET TOTAL -185,000.00

ATTACHMENT 9

2009 DART GROUP II FOUNDATION CONTRIBUTIONS

1. Jobs for America's Graduates
1729 King Street, Suite 200
Alexandria, VA 22314-2720
\$2,000.00
2. Georgetown University
P.O. Box 571253
Washington, DC 20057
\$10,000.00
3. Camp Attaway
10630 Little Patuxent Parkway
Columbia, MD 20144
\$5,000.00
4. Treatment and Learning Center
2301 Research Boulevard, Suite 110
Rockville, MD 20850
\$8,000.00
5. Mc Lean School of Maryland
8224 Lochinver Lane
Potomac, MD 20854
\$5,000.00
6. Outfest
3470 Wilshire Boulevard, Suite 1022
Los Angeles, CA 90010
\$2,500.00
7. Howard University
2225 Georgia Avenue, NW
Washington, DC 20059
\$500.00
8. Jewish Federation of Greater Washington
6101 Montrose Road
Rockville, MD 20852-4816
\$7,500.00
9. AT-T Medical Research Foundation
16224 Elisa Place
Encino, CA 91436
\$2,500.00
10. Children's Hospital Foundation
801 Roeder Road, Suite 300
Silver Spring, MD 20910
\$10,000.00
11. Avon Products Foundation, Inc.
P.O. Box 742509
Cincinnati, OH 45274-250-
\$3,000.00

12. Chesapeake Bay Foundation
6 Herndon Avenue
Annapolis, MD 21403
\$3,000.00
13. Casey Cares Foundation
1401 Rome Road
Baltimore, MD 21227
\$5,000.00
14. Jewish National Fund
2 Reservoir Circle, suite 203
Baltimore, MD 21208
\$8,000.00
15. The ARC of Howard County
11735 Homewood Road
Ellicott City, MD 21042
\$10,000.00
16. Binghamton University
P.O. Box 6005
Binghamton, New York 13902-6005
\$3,000.00
17. Montgomery Humane Society
14645 Rothgeb Drive
Rockville, MD 20850
\$3,000.00
18. The House of Ruth
5 Thomas Circle, NW
Washington, DC 20005-4153
\$3,000.00
19. The Recording for the Blind and Dyslexic
5225 Wisconsin Avenue, NW, Suite 312
Washington, DC 20015
\$4,000.00
20. Downtown Cluster's Geriatric Daycare Center
900 Massachusetts Avenue, NW
Washington, DC 20001
\$7,500.00
21. Shady Grove Adventist Hospital Foundation
9901 Medical Center Drive
Rockville, MD 20850-3395
\$5,000.00
22. Children's Inn at NIH
7 West Drive
Bethesda, MD 20814-1509
\$5,000.00

23. National Kidney Foundation of the National Capital Area
5335 Wisconsin Avenue, NW
Washington, DC 20015-2030
\$10,000.00
24. Pathfinders for Autism
P.O. Box 10501
Baltimore, MD 21285
\$5,000.00
25. The Questers Inc.
P.O. Box 29632
Washington, DC 20017
\$3,000.00
26. GLBT National Help Center
2261 Market Street, PMB 296
San Francisco, CA 94114
\$1,000.00
27. Chicago Children's Theater
70 West Madison Street, Suite 3100
Chicago, IL 60602-4207
\$3,000.00
28. Breast Cancer 3-Day Walk
1055 Thomas Jefferson Street, NW, Suite 600
Washington, DC 20007
\$3,500.00
29. ACT Two Performing Arts
477 South Frederick Avenue
Gaithersburg, MD 20877
\$2,000.00
30. ATT Children's Project
668 South Military Trail
Deerfield, FL 33442
\$5,000.00
31. The National Aquarium of Washington, DC
14th & Constitution Avenue, NW
Washington, DC 20230
\$3,000.00
32. Capital Hospice
5252 Lyngate Court
Burke, VA 22015
\$2,000.00
33. Washington Tennis & Education Foundation
16th & Kennedy Streets, NW
Washington, DC 20011
\$1,000.00

34. The Mercy Health Clinic
7-1 Metropolitan Court
P.O. Box 4115
Gaithersburg, MD 20885-4115
\$5,000.00
35. Bread for the City
1525 Seventh Street, NW
Washington, DC 20001
\$3,000.00
36. Leukemia & Lymphoma Society
5845 Richmond Highway, Suite 800
Alexandria, VA 22303
\$3,000.00
37. The ARC of Howard County
11735 Homewood Road
Ellicott City, MD 21042
\$5,000.00
38. Children's Hospital Boston
300 Longwood Avenue
Boston, MA 02115
\$1,500.00
39. Jewish Federation
6505 Wilshire Boulevard
Los Angeles, CA 90048
\$16,500.00
- TOTAL AMOUNT CONTRIBUTED FOR 2009.....\$185,000**

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust

Employer identification number

DART GROUP II FOUNDATION, INC.

52-1590726

Note: Form 5227 filers need to complete **only** Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	258.
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back	5	258.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	18,398.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back	12	18,398.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II**Caution:** Read the instructions *before* completing this part.

		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13	Net short-term gain or (loss)	13		258.
14	Net long-term gain or (loss):			
a	Total for year	14a		18,398.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a ▶	15		18,656.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	16	()
a	The loss on line 15, column (3) or b \$3,000		

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if:

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero.	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . ▶	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the smaller of the amount on line 17 or \$2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> Yes. Skip lines 25 and 26, go to line 27 and check the "No" box <input type="checkbox"/> No. Enter the amount from line 23.	25	
26	Subtract line 25 from line 24.	26	
27	Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> Yes. Skip lines 27 thru 30; go to line 31 <input type="checkbox"/> No. Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (15)	30	
31	Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

Schedule D (Form 1041) 2009

Department of the Treasury
Internal Revenue Service

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2009

Name of estate or trust

Employer identification number

52-1590726

DART GROUP II FOUNDATION, INC.

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less[illegible]

1b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 1b 258.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D-1 (Form 1041) 2009

Capital Gains - Last year

1/1/2009 through 12/31/2009

3/17/2010

Page 1

Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/
SHORT TERM						
Bank of America Money Ma	2,198 180	5/30/2008	1/30/2009	2,198.18	2,198 18	0 00
Bank of America Money Ma	16,146 480	8/29/2008	1/30/2009	16,146.48	16,146 48	0 00
Bank of America Money Ma...	18,924.330	9/30/2008	1/30/2009	18,924 33	18,924 33	0 00
Bank of America Money Ma	4,135 190	11/28/2008	1/30/2009	4,135.19	4,135 19	0 00
Bank of America Money Ma.	4,805 550	12/31/2008	1/30/2009	4,805 55	4,805 55	0 00
Chase 3/15/13	45,000.000	2/25/2008	2/5/2009	45,418.36	45,708.40	-290 04
U S Treasury NT 12/1/08 -	40,000 000	1/23/2009	4/1/2009	40,310 81	40,395 45	-84 64
Bank of America Money Ma.	35,730 700	12/31/2008	4/30/2009	35,730 70	35,730.70	0 00
Bank of America Money Ma.	20,568 880	2/27/2009	4/30/2009	20,568 88	20,568.88	0 00
Bank of America Money Ma.	14,600 600	3/31/2009	4/30/2009	14,600.60	14,600.60	0 00
Federal Home LN Bank 3/1	50,000 000	9/26/2008	5/8/2009	51,560 90	51,035.90	525 00
Bank of America Money Ma.	2,404 540	3/31/2009	5/29/2009	2,404 54	2,404.54	0 00
U S Treasury NT 8/31/06 -	25,000 000	9/25/2008	6/25/2009	26,751 96	26,644 62	107 34
Bank of America Money Ma	36,692.320	3/31/2009	7/31/2009	36,692 32	36,692 32	0 00
Bank of America Money Ma..	3,338 350	3/31/2009	9/30/2009	3,338.35	3,338.35	0 00
Bank of America Money Ma	5,744 350	3/31/2009	10/30/2009	5,744 35	5,744 35	0 00
Bank of America Money Ma.	7,104.070	6/30/2009	10/30/2009	7,104 07	7,104 07	0 00
				336,435.57	336,177.91	257.66

LONG TERM						
Texaco Capital 1/15/09	50,000 000	1/30/2006	1/15/2009	50,000 00	51,012.00	-1,012 00
U S Treasury NT 5/15/05 -	25,000 000	12/14/2007	3/23/2009	26,526 28	25,900.39	625 89
Coca Cola 9/15/09	50,000 000	10/19/2006	3/31/2009	50,877 50	48,896 00	1,981 50
U S. Treasury NT 5/15/05 -	65,000 000	12/14/2007	4/1/2009	69,026 74	67,341.01	1,685 73
U S. Treasury NT 2/28/06 -	70,000 000	3/12/2008	4/1/2009	74,880.63	75,274.61	-393 98
Federal Home LN Bank 3/1.	100,000 000	4/9/2007	5/8/2009	103,121 80	98,882.00	4,239 80
Federal Natl Mortg. 2/15/10	130,000 000	2/22/2007	5/8/2009	133,331 25	126,231 04	7,100 21
U S Treasury NT 3/31/06 -	290,000 000	4/16/2008	5/8/2009	310,753 13	312,565 63	-1,812.50
Federal Home Mortgage 6/1	100,000.000	8/9/2007	6/15/2009	100,000 00	100,345 00	-345 00
Target Corp 6/15/09	40,000.000	4/5/2007	6/15/2009	40,000 00	40,386.80	-386.80
Federal Home Mortgage 7/1	20,000 000	10/30/2007	7/16/2009	20,692.52	19,961 72	730.80
SBC Communications 9/15/	30,000 000	1/24/2007	9/15/2009	30,000 00	29,137 80	862 20
Federal Home LN Bank 5/1	40,000.000	7/17/2007	10/1/2009	41,118 04	39,616 52	1,501.52
Federal Home Mortgage 7/1	55,000 000	10/30/2007	10/1/2009	56,573 50	54,894 73	1,678 77
Federal Home Mortgage 8/2	200,000.000	9/7/2007	10/1/2009	208,419 60	202,762.20	5,657.40
Federal Home Mortgage 10/	30,000 000	11/14/2007	10/16/2009	31,089 84	29,965.53	1,124.31
Federal Home LN Bank 9/1	40,000 000	12/14/2007	11/29/2009	41,307.64	40,614 28	693.36
Federal Home Mortgage 12/	50,000 000	2/1/2007	12/15/2009	50,000 00	48,572.00	1,428 00
				1,437,718.47	1,412,359.26	25,359.21

1,774,154.04 1,748,537.17 25,616.87

1,437,718.47
56.47
L-T Gross Proceeds 1,437,774.94

Short Term Investments Cost Basis before Accretion of Discount	336,177.91
Accretion of Discount for Dispositions related to ST Investments	0
Adjusted Tax Basis for Short Term Dispositions	336,177.91
Long Term Investments Cost Basis before Accretion of Discount	1,412,359.26
Accretion of Discount for Dispositions related to LT Investments	7,017.50
Adjusted Tax Basis for Short Term Dispositions	1,419,376.76

ACCRETION OF
DISCOUNT

- 17,017.50
 18,579.37
 156.47
 18,655.34
 P16
 Settlement

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization Dart Group II Foundation	Employer identification number 52 1590726
	Number, street, and room or suite no. If a P.O. box, see instructions. 1255 22nd Street, NW, Suite 600	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Washington, DC 20037	

Check type of return to be filed (file a separate application for each return).

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► **Dart Group II Foundation**

Telephone No. ► (**202**) **293-4500** FAX No. ► ()

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 15**, 20**10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20**09** or
 - ☐ tax year beginning, 20, and ending, 20

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,236
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,374
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization Dart Group II Foundation	Employer identification number 52 : 1590726
	Number, street, and room or suite no. If a P.O. box, see instructions. 1255 22nd Street, NW, Suite 600	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Washington, DC 20037	

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--------------------------------------|---|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990 | <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720 | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **Dart Group II Foundation**

Telephone No. **(202) 293-4500** FAX No. **()**

- If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **_____**. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **November 15**, 20**10**.
- For calendar year **2009**, or other tax year beginning **_____**, 20**____**, and ending **_____**, 20**____**.
- If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension **Additional time is needed to gather the information necessary to file a complete and accurate tax return.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$ 1,236
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$ 1,374
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ 0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **▶***K. E. ...*Title **▶** **CRA**Date **▶****7/28/10**