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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type
See Specific
Instructions

Name of foundation

THE GERTRUDE & ISRAEL FREEDMAN
CHARITABLE FOUNDATION, INC.

Number and street (or P O box number if mail is not delivered to street address)

1800 WOODLAWN DRIVE

Room/suite

City or town, state, and ZIP code

BALTIMORE, MD 21207

A Employer identification number

52-1510954

B Telephone number

4109441666

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test,
check here and attach computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐

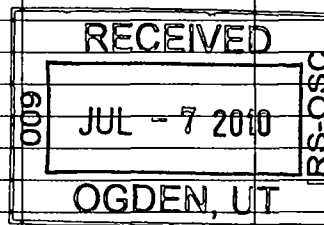
H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, col (c), line 16)

\$ 393,181. (Part I, column (d) must be on cash basis)

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)**Part I Analysis of Revenue and Expenses**(The total of amounts in columns (b), (c), and (d) may not
necessarily equal the amounts in column (a))(a) Revenue and
expenses per books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable purposes
(cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	5,749.	5,749.		STATEMENT 1
	4 Dividends and interest from securities	8,511.	8,511.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-1,592.			
	b Gross sales price for all assets on line 6a	58,083.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	84.	84.		STATEMENT 3	
12 Total Add lines 1 through 11	12,752.	14,344.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 4	2,144.	2,110.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	2,144.	2,110.		0.
	25 Contributions, gifts, grants paid	18,460.			18,460.
26 Total expenses and disbursements Add lines 24 and 25	20,604.	2,110.		18,460.	
27 Subtract line 26 from line 12.	-7,852.				
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)		12,234.			
c Adjusted net income (if negative, enter -0-)			N/A		



15

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		9,740.		
	2	Savings and temporary cash investments		12,784.	34,156.	34,156.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 5		82,483.	79,498.	88,742.
	b	Investments - corporate stock STMT 6		226,014.	209,095.	213,106.
	c	Investments - corporate bonds STMT 7		8,689.	8,689.	10,597.
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 8		48,233.	48,653.	46,580.	
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		387,943.	380,091.	393,181.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31					
	24	Unrestricted		387,943.	380,091.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		387,943.	380,091.	
	31	Total liabilities and net assets/fund balances		387,943.	380,091.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	387,943.
2	Enter amount from Part I, line 27a	2	-7,852.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	380,091.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	380,091.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 58,083.		59,675.	-1,592.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			-1,592.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	-1,592.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	15,336.	398,587.	.038476
2007	16,580.	441,928.	.037517
2006	17,768.	424,042.	.041902
2005	25,088.	433,348.	.057893
2004	12,703.	339,652.	.037400

2 Total of line 1, column (d)	2	.213188
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.042638
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	351,054.
5 Multiply line 4 by line 3	5	14,968.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	122.
7 Add lines 5 and 6	7	15,090.
8 Enter qualifying distributions from Part XII, line 4	8	18,460.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	122.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	122.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	122.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	389.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	389.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	267.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 267. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> MD		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ISRAEL FREEDMAN Telephone no. ► (410) 944-1666 Located at ► 1800 WOODLAWN DRIVE, BALTIMORE, MD ZIP+4 ► 21207			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	<input type="checkbox"/> 15 N/A		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____ , _____ , _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ISRAEL FREEDMAN	PRESIDENT			
1800 WOODLAWN DRIVE				
BALTIMORE, MD 21207	1.00	0.	0.	0.
GERTRUDE FREEDMAN	SECRETARY			
1800 WOODLAWN DRIVE				
BALTIMORE, MD 21207	1.00	0.	0.	0.
EARL FREEDMAN	TREASURER			
1800 WOODLAWN DRIVE				
BALTIMORE, MD 21207	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII
**Information About Officers, Directors, Trustees, Foundation Managers, Highly
Paid Employees, and Contractors** (continued)
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	330,222.
b	Average of monthly cash balances	1b	26,178.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	356,400.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	356,400.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	5,346.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	351,054.
6	Minimum investment return Enter 5% of line 5	6	17,553.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	17,553.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	122.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	122.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	17,431.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	17,431.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	17,431.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	18,460.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	18,460.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	122.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	18,338.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				17,431.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			15,549.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 18,460.				
a Applied to 2008, but not more than line 2a			15,549.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				2,911.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				14,520.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

ISRAEL FREEDMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

ISRAEL FREEDMAN, 410-944-1666
1800 WOODLAWN DRIVE, BALTIMORE MD

b The form in which applications should be submitted and information and materials they should include:

NONE PRESCRIBED

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

RECOGNIZED SECTION 501(C)(3) CHARITABLE ORGANIZATIONS ONLY

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	CARNIVAL CORP	P	03/28/06	01/26/09
b	CHEVRON CORP	P	01/12/07	01/22/09
c	COGNIZANT TECHNOLOGY	P	11/20/07	08/10/09
d	FIRSTENERGY CORP	P	06/08/09	10/01/09
e	INTERNATIONAL BUSINESS MACHS	P	07/03/06	04/22/09
f	PAYCHEX INC	P	02/29/08	04/03/09
g	SYSCO CORP	P	11/12/08	10/28/09
h	UNITED STATES TREAS	P	02/17/04	06/09/09
i	M&T SECURITIES - CAP GAIN DISTRIBUTIONS	P	VARIOUS	VARIOUS
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,776.		9,617.	-5,841.
b 8,631.		8,831.	-200.
c 6,736.		5,996.	740.
d 8,973.		7,725.	1,248.
e 5,122.		3,921.	1,201.
f 6,792.		7,920.	-1,128.
g 8,154.		6,931.	1,223.
h 9,877.		8,734.	1,143.
i 22.			22.
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-5,841.
b			-200.
c			740.
d			1,248.
e			1,201.
f			-1,128.
g			1,223.
h			1,143.
i			22.
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-1,592.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
US GOV BOND INTEREST	5,749.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	5,749.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
M&T SECURITIES	8,511.	0.	8,511.
TOTAL TO FM 990-PF, PART I, LN 4	8,511.	0.	8,511.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
LITIGATION SETTLEMENT INCOME	84.	84.	
TOTAL TO FORM 990-PF, PART I, LINE 11	84.	84.	

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	2,110.	2,110.		0.
SUPPLIES	34.	0.		0.
TO FORM 990-PF, PG 1, LN 23	2,144.	2,110.		0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	5
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US OBLIGATIONS	X		79,498.	88,742.
TOTAL U.S. GOVERNMENT OBLIGATIONS			79,498.	88,742.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			79,498.	88,742.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	209,095.	213,106.
TOTAL TO FORM 990-PF, PART II, LINE 10B	209,095.	213,106.

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	8,689.	10,597.
TOTAL TO FORM 990-PF, PART II, LINE 10C	8,689.	10,597.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUND	COST	48,653.	46,580.
TOTAL TO FORM 990-PF, PART II, LINE 13		48,653.	46,580.

The Gertrude & Israel Freedman Charitable Foundation, Inc.

Contributions

12/31/2009

<u>Recipient</u>	<u>Amount</u>	<u>Relationship</u>	<u>Status</u>
ADL	500	NONE	501(c)(3)
ALZHEIMER'S ASSOCIATION	1,300	NONE	501(c)(3)
AMERICAN DIABETES ASSOC	100	NONE	501(c)(3)
AMERICAN FRIENDS MAGEN DAVID OF ISRAEL	200	NONE	501(c)(3)
AMERICAN HEART ASSOCIATION	300	NONE	501(c)(3)
AMERICAN JEWISH COMMITTEE	100	NONE	501(c)(3)
ARTHRITIS FOUNDATION	100	NONE	501(c)(3)
ASSOCIATED JEWISH COMMUNITIES	2,600	NONE	501(c)(3)
AUTISM SPEAKS	300	NONE	501(c)(3)
BETH EL CONGREGATION	2,560	NONE	501(c)(3)
B'NAI B'RITH FOUNDATION	200	NONE	501(c)(3)
BOYS TOWN	100	NONE	501(c)(3)
CENTRAL SCHOLARSHIP FOUNDATION	1,000	NONE	501(c)(3)
CHMOL	100	NONE	501(c)(3)
COVENANT GUILD	300	NONE	501(c)(3)
CYSTIC FIBROSIS FOUNDATION	200	NONE	501(c)(3)
EPILEPSY FOUNDATION	100	NONE	501(c)(3)
FIDELITON GUILD	100	NONE	501(c)(3)
GOODWILL INDUSTRIES	100	NONE	501(c)(3)
GREEN VALLEY NORTH TURKEY TROT INC	500	NONE	501(c)(3)
HIAS	100	NONE	501(c)(3)
HILLEL	100	NONE	501(c)(3)
JAFCO	2,000	NONE	501(c)(3)
JEWISH COMMUNITY CENTER	100	NONE	501(c)(3)
JEWISH MUSEUM OF MD	150	NONE	501(c)(3)
JEWISH NATIONAL FUND	1,200	NONE	501(c)(3)
MAKE A WISH	100	NONE	501(c)(3)
MARCH OF DIMES	100	NONE	501(c)(3)
MARYLAND FOOD BANK	100	NONE	501(c)(3)
MAZON	100	NONE	501(c)(3)
MYERBURG SENIOR CENTER	250	NONE	501(c)(3)
NATIONAL CANCER SOCIETY	100	NONE	501(c)(3)
NATIONAL FOUNDATION FOR CANCER RESEARCH	100	NONE	501(c)(3)
NER ISRAEL RABBINICAL COLLEGE	100	NONE	501(c)(3)
PARKINSON RESEARCH	100	NONE	501(c)(3)
PIKESVILLE VOLUNTEER FIRE DEPARTMENT	100	NONE	501(c)(3)
SALVATION ARMY	200	NONE	501(c)(3)
ST JUDE HOSPITAL	100	NONE	501(c)(3)
UNICEF	100	NONE	501(c)(3)
UNION OF COUNCIL FOR SOVIET JEWS	100	NONE	501(c)(3)
UNITED SYNAGOGUE OF CONSERVATIVE JUDAISM	100	NONE	501(c)(3)
UNITED WAY OF CENTRAL MD	1,000	NONE	501(c)(3)
WESTERN WALL HERITAGE FOUNDATION	100	NONE	501(c)(3)
WORLD JEWISH CONGRESS	500	NONE	501(c)(3)
WPBT2	100	NONE	501(c)(3)
ZERO	500	NONE	501(c)(3)
ZOA	100	NONE	501(c)(3)

18,460

CHARITABLE FOUNDATION
CONTRIBUTIONS
2009

BETH EL
8101 PARK HEIGHTS AVENUE
BALTIMORE, MD 21208

ALZHEIMERS ASSOC.
PO BOX 803638
CHICAGO, ILL. 60680

JNF
78 RANDALL AVE
ROCKVILLE CENTER, NY 11570

B'NAI B'RITH FOUNDATION
PO BOX 17305
MILWAUKEE, WI 53217

ASSOC. JEWISH COMM.
101 W. MT. ROYAL AVE.
BALTIMORE, MD 21201

HILLEL
PO BOX 92994
WASHINGTON, DC 20090

JEWISH MUSEUM
15 LLOYD STREET
BALTIMORE, MD 21202

COVENANT GUILD
3011 FALLSTAFF RD. APT 301A
BALTIMORE, MD. 21215

MARYLAND FOOD BANK
252 N. CHARLES STREET
BALTIMORE, MD 21201

AMERICAN HEART ASSOC.
7272 GREENVILLE AVENUE
DALLAS, TX 75231

CANCER CENTER
1275 YORK AVENUE
NEW YORK, NY 10021

TURKEY TROT
PO BOX 1974
BALTIMORE, MD 21203

SALVATION ARMY
814 LIGHT STREET
BALTIMORE, MD 21230

GOODWILL INDUSTRIES
2200 S DAKOTA AVENUE
WASHINGTON, DC 20018

MAKE A WISH
PO BOX 29119
PHOENIX, AZ 85038

MARCH OF DIMES
175 W OSTEND STREET
BALTIMORE, MD 21230

UNICEF
29 WEST 38TH STREET
NEW YORK, NY 10018

AMERICAN DIABETES ASSOC.
P.O. BOX 1131
FAIRFAX, VA 22031
CYSTIC FIBROSIS FOUNDATION
6931 ARLINGTON RD
BETHESDA, MD 20814

ADL
823 UNITED NATIONS PLAZA
NEW YORK, NY 10017

JAFCO
4200 N UNIVERSITY DRIVE
SUNRISE, FL 33351

CYSTIC FIBROSIS FOUNDATION
6931 ARLINGTON RD
BETHESDA, MD 20814

PIKESVILLE VOLUNTEER FIRE DEPT.
40 EAST SUBBROOK LANE
BALTIMORE, MD 21208

CENTRAL SCHOLARSHIP FOUNDATION
1700 REISTERSTOWN RD SUITE 220
REISTERSTOWN, MD 21208

ASSOCIATED JEWISH COMMUNITIES
5750 PARK HEIGHTS AVE
BALTIMORE, MD 21215

CHMOL
5225 NEW UTRECHT AVE
BROOKLYN, NY 11219

AUTISM SPEAKS
2 PARK AVE 11TH FLOOR
NEW YORK, NY 10016

AFMDA (AMER. FRIENDS OF
MAGEN DAVID ADAM
888 7TH AVENUE SUITE 403
NEW YORK, NY 10106

BOYS TOWN
14100 CRAWFORD ST
BOYS TOWN, NE 68010

WPBT2
PO BOX 610002
MIAMI, FL 33261

WESTERN WALL HERITAGE FOUNDATION
587 5TH AVE
NEW YORK, NY 10017

UNITED SYNAGOGUE OF CONSERVATIVE JUDAISM
820 SECOND AVE
NEW YORK, NY 10017

ARTHRITIS FOUNDATION
P.O. BOX 96280
WASHINGTON, D.C. 20090

ST JUDE HOSPITAL
332 N LAUDERDALE
MEMPHIS, TN 38105

PARKISON RESEARCH
420 BEACH RD
SARASOTA, MD 34276

FIDELTON GUILD
WALTERS ART MUSEUM
600 N CHARLES STREET
BALTIMORE, MD 21201

JEWISH COMMUNITY CENTER
OF BALTIMORE
5700 PARK HEIGHTS AVE
BALTIMORE, MD 21215

MYERBERG SENIOR CENTER
3101 FALLSTAFF RD.
BALTIMORE, MD 21215

HIAS
333 SEVENTH AVENUE
NEW YORK, NY 10001

UNITED WAY OF CENTRAL MARYLAND
100 S CHARLES ST 5TH FLOOR
BALTIMORE, MD 21203

NATIONAL FOUNDATION FOR
CANCER RESEARCH
4600 EAST WEST HIGHWAY SUITE 525
BETHESDA, MD 20814

UCSJ
PO BOX 11676
CLEVELAND PARK
WASHINGTON, DC 20008

NER ISRAEL RABINNICAL COLLEGE
400 MT. WILSON LANE
BALTIMORE, MD 21208

AMERICAN JEWISH COMMITTEE
165 E 56 ST
NEW YORK, NY 10022

ZERO (GREAT PROSTATE CANCER CHALLENGE)
10 G ST NEW SUITE 601
WASHINGTON, DC 20002

MAZON
12401 WILSHIRE BLVD SUITE 303
LOS ANGELES, CA 90625

WORLD JEWISH CONGRESS
501 MADISON AVE. 17TH FLOOR
NEW YORK, NY 10022

ZOA
4 East 34th Street
New York, NY 10016

Epilepsy Foundation
8301 Professional Place
Landover, MD

G & I Freedman Charitable Foundation

Investments

Portfolio Analysis 12/31/09

	SHS	Acquired	Cost Basis	Market Value 12/31/09
US TREASURY				
US TREAS SEC STRIPPED	30,000	2/17/2004	28,478.02	29,937.50
US GOV'T BONDS				
FINANCING CORP CPN FICO STRIPS SER 7	30,000	12/17/1996	24,185.71	27,564.30
FINANCING CORP CPN FICO STRIPS SER 2	20,000	3/25/1997	15,674.23	18,115.20
FINANCING CORP CPN FICO STRIPS SER 7	15,000	3/25/1997	11,159.80	13,125.45
Total US GOV'T BONDS			51,019.74	58,804.95
CORPORATE BONDS				
BELLSOUTH TELECOMMUNICATIONS	10,000	10/24/2008	8,688.73	10,597.40
CORPORATE STOCKS				
COMMON STOCKS				
TRANSOCEAN LTD ZUG NAMEN AKT	100	11/11/2008	7,525.29	8,275.00
AT&T INC COM	250	1/16/2007	8,663.30	7,007.50
ABBOTT LABS COM	200	4/22/2009	8,613.98	10,798.00
BOEING CO COM	100	3/12/2008	7,290.48	5,413.00
BOEING CO COM	100	4/3/2009	3,805.00	5,413.00
CVS CAREMARK CORP	300	11/16/2006	8,922.00	9,663.00
COVENTRY HEALTH CARE INC COM	175	3/12/2008	7,499.50	4,250.75
GENERAL ELECTRIC CO COM	50	3/21/2002	1,881.69	756.50
GENERAL ELECTRIC CO COM	150	7/21/2005	5,285.93	2,269.50
GENERAL ELECTRIC CO COM	150	4/19/2006	5,109.00	2,269.50
GENERAL ELECTRIC CO COM	100	4/18/2008	3,288.00	1,513.00
GENERAL ELECTRIC CO COM	250	7/23/2009	3,024.48	3,782.50
HEWLETT PACKARD CO COM	200	4/22/2009	7,080.34	10,302.00
INTERNATIONAL BUSINESS MACHS CORP	25	7/3/2006	1,960.50	3,272.50
INTERNATIONAL BUSINESS MACHS CORP	75	10/13/2008	6,851.76	9,817.50
JOHNSON & JOHNSON COM	200	2/28/2000	7,308.25	12,882.00
MEDTRONIC INC	200	3/21/2006	10,655.00	8,796.00
NEWELL RUBBERMAID INC COM	400	6/5/2008	8,060.80	6,004.00
ORACLE CORP COM	400	10/29/2008	6,828.18	9,816.00
PEPSICO INC	100	10/22/2004	4,887.48	6,080.00
PEPSICO INC	110	7/20/2005	6,041.67	6,688.00
PROCTER & GAMBLE CO COM	150	7/6/2007	9,247.32	9,094.50
STRYKER CORP	150	10/21/2008	7,903.53	7,555.50
3M CO COM	125	4/28/2008	9,670.99	10,333.55
UNITED TECHNOLOGIES CORP DEL COM	150	9/19/2008	9,675.52	10,411.50
WELLPOINT INC	150	11/27/2002	4,960.30	8,743.50
TOTAL COMMON STOCKS			172,040.29	181,207.80
PREFERRED STOCKS				
AMERICAN INTL GROUP INC 6.45% JR SUB DEB	400	6/1/2007	10,000.00	5,240.00
GEORGIA PWR CO SR NT SER O 5.990%	400	12/4/2007	9,323.00	9,988.00
TOTAL PREFERRED STOCKS			19,323.00	15,228.00
REIT				
DUKE REALTY CORP COM NEW	300	4/22/2008	6,938.46	3,651.00
DUKE REALTY CORP COM NEW	400	5/8/2009	3,886.68	4,868.00
PUBLIC STORAGE 6.625% SER M	350	9/11/2008	6,906.79	8,151.50
TOTAL REIT			17,731.93	16,670.50
TOTAL CORPORATE STOCKS			209,095.22	213,106.30

MUTUAL FUNDS

COLUMBIA TOTAL RETURN BOND FUND	892 033	various	9,268 06	9,067 11
HANCOCK JOHN INVS TR SH BEN INT	500	3/26/1999	10,427 50	9,135.00
TOTAL MUTUAL FUNDS			19,695.56	18,202.11

EXCHANGE-TRADED PRODUCTS 6.00% OF PORTFOLIO

POWERSHARES EXCHANGE TRADED FD TR DY	275	8/17/2007	8,771 75	7,419 50
SECTOR SPDR TR SHS BEN INT FINANCIAL	500	10/21/2008	8,114.00	7,200.00
SECTOR SPDR TR SHS BEN INT TECHNOLOGY	100	3/13/2003	1,460.03	2,293 00
SECTOR SPDR TR SHS BEN INT TECHNOLOGY	500	7/28/2005	10,612 00	11,465.00
TOTAL EXCHANGE-TRADED PRODUCTS			28,957.78	28,377.50

TOTAL INVESTMENTS	345,935.05	359,025.76
CASH	34,361.36	34,361.36
TOTAL M&T	380,296.41	393,387.12

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization THE GERTRUDE & ISRAEL FREEDMAN CHARITABLE FOUNDATION, INC.	Employer identification number 52-1510954
	Number, street, and room or suite no. If a P.O. box, see instructions. 1800 WOODLAWN DRIVE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BALTIMORE, MD 21207	

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

ISRAEL FREEDMAN

- The books are in the care of ► **1800 WOODLAWN DRIVE - BALTIMORE, MD 21207**

Telephone No ► **(410) 944-1666**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
 ► ☒ calendar year **2009** or
 ► ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 122.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 389.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)