

See a Social Security Number? Say Something!
Report Privacy Problems to https://public.resource.org/privacy
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
The Lemon Foundation

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
1101 Vermont Avenue, NW | **Suite 800**

City or town, state, and ZIP code
Washington, DC 20005-3521

A Employer identification number
52-1176430

B Telephone number (see page 10 of the instructions)
202-842-5559

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization. ☑ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ **5,192,241 56**

J Accounting method. ☑ Cash ☐ Accrual ☐ Other (specify) _____
(Part I, column (d) must be on cash basis)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc., received (attach schedule)	231,825.00			
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch. B				
	3	Interest on savings and temporary cash investments	45.12	45.12	45.12	
	4	Dividends and interest from securities	158,016.82	158,016.82	158,016.82	
	5a	Gross rents	0 00	0.00	0.00	
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	2,565.57			
	b	Gross sales price for all assets on line 6a 234,551.60				
	7	Capital gain net income (from Part IV, line 2)		2,565.57		
	8	Net short-term capital gain			0.00	
	9	Income modifications			0 00	
	10a	Gross sales less returns and allowances 0.00				
	b	Less: Cost of goods sold 0.00				
	c	Gross profit or (loss) (attach schedule)	0.00		0.00	
	11	Other income (attach schedule)	100.00	100.00	100.00	
	12	**Total.** Add lines 1 through 11	392,552.51	160,727.51	158,161.94	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc.	0.00	0.00	0.00	0.00
	14	Other employee salaries and wages	0.00	0 00	0 00	0.00
	15	Pension plans, employee benefits	0.00	0.00	0.00	0.00
	16a	Legal fees (attach schedule)	0 00	0.00	0.00	0.00
	b	Accounting fees (attach schedule)	0.00	0.00	0.00	0 00
	c	Other professional fees (attach schedule)	0.00	0.00	0 00	0.00
	17	Interest	0.00	0.00	0.00	0.00
	18	Taxes (attach schedule) (see page 14 of the instructions)	6,478.00	6,478.00	6,478.00	6,478.00
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	102.00	102.00	102 00	102.00
	24	**Total operating and administrative expenses.** Add lines 13 through 23	6,580.00	6,580.00	6,580.00	6,580.00
	25	Contributions, gifts, grants paid	255,692.00			255,692.00
	26	**Total expenses and disbursements.** Add lines 24 and 25	262,272.00	6,580.00	6,580.00	262,272 00
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	130,280.51			
	b	**Net investment income** (if negative, enter -0-)		154,147.51		
	c	**Adjusted net income** (if negative, enter -0-)			151,581.94	

SCANNED MAY 21 2010

RECEIVED
MAY 19 2010
IRS-OSC
OGDEN, UT

P 25

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	29,053.79	46,867 08	46,867.08
	2	Savings and temporary cash investments	251,022.99	363,490 21	363,490 21
	3	Accounts receivable ▶ ____ Less: allowance for doubtful accounts ▶ ____			
	4	Pledges receivable ▶ ____ Less: allowance for doubtful accounts ▶ ____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ ____ Less. allowance for doubtful accounts ▶ ____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U.S. and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	5,137,210.71	5,137,210.71	4,784,884.27
	c	Investments—corporate bonds (attach schedule)			
	11	Investments—land, buildings, and equipment basis ▶ ____ Less accumulated depreciation (attach schedule) ▶ ____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment. basis ▶ ____ Less accumulated depreciation (attach schedule) ▶ ____			
	15	Other assets (describe ▶ ____)			
	16	**Total assets** (to be completed by all filers—see the instructions. Also, see page 1, item I)	5,417,287.49	5,547,568.00	5,192,241.56
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ ____)			
	23	**Total liabilities** (add lines 17 through 22)	-0-	-0-	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	5,417,287.49	5,547,568.00	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	5,417,287.49	5,547,568.00	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	5,417,287 49	5,547,568.00	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,417,287.49
2	Enter amount from Part I, line 27a	2	130,280.51
3	Other increases not included in line 2 (itemize) ▶ ____	3	0.00
4	Add lines 1, 2, and 3	4	5,547,568.00
5	Decreases not included in line 2 (itemize) ▶ ____	5	0.00
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	5,547,568.00

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	5,000 shares Cree Inc	D	11/19/2009	11/23/2009
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	234,551 60		231,986 03	2,565.57
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	2,565 57
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	233,836.00	5,414,152.00	.043190
2007	325,601.00	6,413,770.00	050766
2006	254,448.00	5,237,629.00	.048249
2005	237,539.00	4,403,338.00	.053945
2004	184,122.00	4,172,194.00	.044131

2	**Total** of line 1, column (d)	2	.240280
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048056
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	4,456,110.75
5	Multiply line 4 by line 3	5	214,143.10
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1,540.48
7	Add lines 5 and 6	7	215,683.49
8	Enter qualifying distributions from Part XII, line 4	8	262,272.00

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	1,540	48
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0	00
3	Add lines 1 and 2	3	1,540	48
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0	00
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	1,540	48
6	Credits/Payments:			
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a: 5,052 00			
b	Exempt foreign organizations—tax withheld at source — 6b:			
c	Tax paid with application for extension of time to file (Form 8868) — 6c:			
d	Backup withholding erroneously withheld — 6d:			
7	Total credits and payments. Add lines 6a through 6d	7	5,052	00
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8		
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9		
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	3,511	52
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ 3,511.52 **Refunded** ▶	11		

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		✓
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		✓
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ 0.00 **(2)** On foundation managers ▶ $ 0 00			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.00			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		✓
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		✓
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		✓
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		✓
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ District of Columbia			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	✓	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		✓
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		✓

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	✓	

Website address ▶ N/A

14 The books are in care of ▶ James H Lemon, Jr. Telephone no. ▶ 202-842-5559

Located at ▶ 1101 Vermont Ave, NW, Suite 800, Washington, DC ZIP+4 ▶ 20005-3521

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here . . . . . ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the year . . . ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here . . . . ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		✓
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a	During the year did the foundation pay or incur any amount to.			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	5b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945–5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	6b		✓
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
James H Lemon, Jr. 1101 Vermont Ave NW, Ste 800, Washington, DC 20005	President	-0-	-0-	-0-
John A. Beck 1301 K Street, NW, Suite 1100, Washington, DC 20005	Vice President	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ NONE

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 **Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	NONE
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	NONE
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	NONE

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.			
a	Average monthly fair market value of securities		1a	4,229,371.20
b	Average of monthly cash balances		1b	294,599 14
c	Fair market value of all other assets (see page 24 of the instructions)		1c	
d	**Total** (add lines 1a, b, and c)		1d	4,523,970.34
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0 00		
2	Acquisition indebtedness applicable to line 1 assets		2	0.00
3	Subtract line 2 from line 1d		3	4,523,970 34
4	Cash deemed held for charitable activities. Enter 1 ½ % of line 3 (for greater amount, see page 25 of the instructions)		4	67,859.56
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	4,456,110 78
6	**Minimum investment return.** Enter 5% of line 5		6	222,805.54

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	222,805 54
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,540 48		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	0.00		
c	Add lines 2a and 2b			2c	1,549.48
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	221,265 06
4	Recoveries of amounts treated as qualifying distributions			4	0 00
5	Add lines 3 and 4			5	221,265.06
6	Deduction from distributable amount (see page 25 of the instructions)			6	0 00
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	221,265.06

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	262,272.00
b	Program-related investments—total from Part IX-B	1b	0.00
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.00
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0 00
b	Cash distribution test (attach the required schedule)	3b	0.00
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	262,272.00
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	1,540 48
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	260,731.52

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				221,265.06
2	Undistributed income, if any, as of the end of 2009:				
a	Enter amount for 2008 only			0.00	
b	Total for prior years: 20 05 ,20 06 ,20 07		0.00		
3	Excess distributions carryover, if any, to 2009:				
a	From 2004 0				
b	From 2005 0				
c	From 2006 0				
d	From 2007 0				
e	From 2008 0				
f	**Total** of lines 3a through e	0 00			
4	Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 251,272.00				
a	Applied to 2008, but not more than line 2a			0.00	
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0.00		
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0 00			
d	Applied to 2009 distributable amount				262,272 00
e	Remaining amount distributed out of corpus	41,007 00			
5	Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*	0.00			0 00
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	41,007.00			
b	Prior years' undistributed income. Subtract line 4b from line 2b		0.00		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0 00		
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions		0 00		
e	Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions			0.00	
f	Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0 00
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0.00			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0.00			
9	**Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	41,007.00			
10	Analysis of line 9:				
a	Excess from 2005 0				
b	Excess from 2006 0				
c	Excess from 2007 0				
d	Excess from 2008 0				
e	Excess from 2009 41,007 00				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

James H. Lemon, Jr.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

James H. Lemon, Jr., 1101 Vermont Avenue, NW, Suite 800, Washington, DC 20005-3521 Phone: 202-842-5559

b The form in which applications should be submitted and information and materials they should include.

See Attached

c Any submission deadlines:

None

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Attached

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Various - See Attached List	**N/A**	**501(c)3**	**General Support**	**255,692 00**
Total ▶ **3a**				**255,692.00**
b *Approved for future payment*				
None				
Total ▶ **3b**				**0 00**

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue.					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	45.12	
4 Dividends and interest from securities			14	158,016.82	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	2,565.57	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue. a returned check				100 00	
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				160,727.51	
13 **Total.** Add line 12, columns (b), (d), and (e)				13	160,727 51

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		✓
	(2) Other assets	1a(2)		✓
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		✓
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		✓
	(3) Rental of facilities, equipment, or other assets	1b(3)		✓
	(4) Reimbursement arrangements	1b(4)		✓
	(5) Loans or loan guarantees	1b(5)		✓
	(6) Performance of services or membership or fundraising solicitations	1b(6)		✓
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		✓

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of nonchantable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 5-11-10 Title: President

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ▶ ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code ▶ EIN ▶ Phone no

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization	Employer identification number
The Lemon Foundation	52 : 1176430

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☑ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☑ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33⅓% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . . ▶ $ .....

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization: The Lemon Foundation

Employer identification number: 52 : 1176430

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	James H. Lemon, Jr. 1101 Vermont Avenue, NW, Suite 800 Washington, DC 20005-3521	$ 231,825.00	Person ☐ Payroll ☐ Noncash ☑ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization	Employer identification number
The Lemon Foundation	52 : 1146430

Part II **Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	5,000 shares of Cree Inc.	$ 231,825.00	11 / 19 / 2009
		$	/ /
		$	/ /
		$	/ /
		$	/ /
		$	/ /

The Lemon Foundation

EIN 52-1176430

Form 990-PF 2009

Part I, Line 11:

Other Income:	Returned check credit	$100.00

Part I, Line 18:

Taxes:	Balance due 2008 Return	$1,426.00
	2009 Estimated Tax Payments	$5,052.00

Part I, Line 23:

Other Expenses:	Bank Service Charge	$27.00
	D C Treasurer - Bi-Annual filing	$75.00

Part II, Line 10-b:

Investments Corporate Stock:

Issuer	No. Shares	Book Value at Cost	Fair Market Value
1. The Bond Fund of America	118,697.392	$1,610,896.21	$1,411,311.99
2. Washington Mutual Investors Fund	136,250.900	$3,526,314.50	$3,373,572.28
	TOTAL	**$5,137,210.71**	**$4,784,884.27**

The Lemon Foundation

EIN 52-1176430

Form 990-PF 2009

Part XV, Line 2-b:

Grant applications should be in writing and should specify the nature of the organization requesting the grant, its leadership, the purpose for which the grant would be used, and the tax-exempt status and classification of the applicant organization. The Foundation prefers to initiate its own grant programs and does not seek applications.

Part XV, Line 2-d:

The Foundation does not make grants to individuals. The Foundation makes grants to organizations that are tax-exempt charitable organizations described in section 501(c)(3) of the Internal Revenue Code, and are classified as public charities and are not private foundations as defined in sections 509(a) of the Internal Revenue Code. Grants are made primarily to health care and educational organizations serving the Greater Washington Metropolitan area. The Foundation is not staffed and operates with essentially no administrative costs.

The Lemon Foundation

EIN 52-1176430

Form 990-PF 2009

Part I, Line 11:

Other Income:	Returned check credit	$100.00

Part I, Line 18:

Taxes:	Balance due 2008 Return	$1,426.00
	2009 Estimated Tax Payments	$5,052.00

Part I, Line 23:

Other Expenses:	Bank Service Charge	$27.00
	D C Treasurer - Bi-Annual filing	$75.00

Part II, Line 10-b:

Investments Corporate Stock:

Issuer	No. Shares	Book Value at Cost	Fair Market Value
1. The Bond Fund of America	118,697.392	$1,610,896.21	$1,411,311.99
2. Washington Mutual Investors Fund	136,250.900	$3,526,314.50	$3,373,572.28
	TOTAL	**$5,137,210.71**	**$4,784,884.27**

The Lemon Foundation

EIN 52-1176430

Form 990-PF 2009

Part XV, Line 2-b:

Grant applications should be in writing and should specify the nature of the organization requesting the grant, its leadership, the purpose for which the grant would be used, and the tax-exempt status and classification of the applicant organization. The Foundation prefers to initiate its own grant programs and does not seek applications.

Part XV, Line 2-d:

The Foundation does not make grants to individuals. The Foundation makes grants to organizations that are tax-exempt charitable organizations described in section 501(c)(3) of the Internal Revenue Code, and are classified as public charities and are not private foundations as defined in sections 509(a) of the Internal Revenue Code. Grants are made primarily to health care and educational organizations serving the Greater Washington Metropolitan area. The Foundation is not staffed and operates with essentially no administrative costs.

December 31, 2009

Recipient 2009 contributions	Amount	Date	Check	Recipient	Grant Purpose
American Cancer Society 1875 Connecttut Ave., NW, Ste. 730 Washington, DC 20009	1,000.00	12/14/09	2305	Public Charity	General Support
The Aged Woman's Home c/o Ms. Catherine Freeman 3700 Massachusetts Ave., NW, Apt. 333 Washington, DC 20016	100.00	12/11/09	2285	Public Charity	General Support
ALS Association National Capital Area Chapter 7507 Standish Place Rockville, MD 20855	1,000.00	11/13/09	2269	Public Charity	General Support
Animal Rescue Fund P. O. Box 901 Wainscott, NY 11975	800.00	06/22/09	2251	Public Charity	General Support
Beauvoir School 3500 Woodley Road Washington, DC 20016	2,500.00	02/03/09	2222	Public Charity	General Support
Beauvoir School (Schlarship Auction) 3500 Woodley Road Washington, DC 20016	500.00	02/12/09	2224	Public Charity	General Support
Beauvoir School (Every Student Stays Fund) 3500 Woodley Road Washington, DC 20016	500.00	05/26/09	2243	Public Charity	General Support
Beauvoir School (Leading Voices) 3500 Woodley Road Washington, DC 20016	1,000.00	10/16/09	2264	Public Charity	General Support
Boys & Girls Clubs of Martin Counth P. O. Box 910 Hobe Sound, FL33475-0910	500.00	12/28/09	2337	Public Charity	General Support
Business Executive for National Security 1717 Pennsylvania Ave. NW, Suite 350 Washington, DC 20006-4603	1,000.00	05/04/09	2236	Public Charity	General Support
The Capital Crescent Trail P. O. Box 30703 Bethesda, MD 20824	100.00	12/11/09	2286	Public Charity	General Support
Capital Hospice Attn: Ms. Erin Devine 2900 Telestar Court Falls Church, VA 22042	100.00	12/11/09	2296	Public Charity	General Support
Child Health Center Board 111 Michigan Ave., NW Washington, DC 20011	1,000.00	12/30/09	2345	Public Charity	General Support

Children's Hearing & Speeh Center 111 Michigan Ave., NW Washington, DC 20010	570.00	06/01/09	2247	Public Charity	General Support
Children's Hospital Foundation Attn: Grace Hong 111 Michigan Ave., NW Suite 2700 Washington, DC 20010	10,000.00	12/09/09	2283	Public Charity	General Support
Children's Hospital Foundation Attn: Grace Hong 111 Michigan Ave., NW Suite 2700 Washington, DC 20010	50,000.00	12/14/09	2316	Public Charity	General Support
Children's Hospital Foundation of Philadelphia 34th & Civic Ctr. Blvd. Philadelphia, PA 19104-3499	10,000.00	12/18/09	2323	Public Charity	General Support
Citizens Association of Georgetown I 1365 Wisconsin Ave., NW, Ste 200 Washington, DC 20007	50.00	03/03/09	2225	Public Charity	General Support
Citizens Association of Georgetown I 1365 Wisconsin Ave., NW, Ste 200 Washington, DC 20007 Ardmore, OD 73401	500.00	05/06/09	2239	Public Charity	General Support
City Kids Wilderness Project PMB 106-363 4200 Wisconsin Avenue, NW Wasington, DC 20016	500.00	12/11/09	2288	Public Charity	General Support
Frank Collins Caddie Scholarship Fd. P. O. Box 5110 East Hampton, NY 11937-6141	200.00	08/02/09	2254	Public Charity	General Support
The Corcoran Gallery of Art Development Office 500 17th Street, NW Washington, DC 20077-2576	250.00	05/29/09	2246	Public Charity	General Support
Cross Timbers Hospice 207 C Street, NW Ardmore, OK 73401	500.00	05/19/09	2240	Public Charity	General Support
Cystic Fibrosis Foundation 6931 Arlington Rd., Suite 200 Bethesda, MD 20814-5223	500.00	12/11/09	2290	Public Charity	General Support
D.C. Preparatory Academy Attn: Emilly K. Lawson 701 Edgewood Street, NE Washington, DC 20017-3341	500.00	12/11/09	2291	Public Charity	General Support
D.C. Preparatory Academy Attn: Emilly K. Lawson 701 Edgewood Street, NE Washington, DC 20017-3341	500.00	12/14/09	2318	Public Charity	General Support

East Hampton Healthcare Foundatio 200 Pantigo Place East Hampton, New York 11937	1,000.00	07/09/09	2253	Public Charity	General Support
Gabriel Homes, Inc. Attn: Father Bob Celinski 11709 Newbridge Court Reston, VA 20191	500.00	12/18/09	2328	Public Charity	General Support
Global Community Services Found. Landon Carter Schmitt Memorial Fund 3907 Laro Court Fairfax, VA 22031	10,000.00	12/15/09	2322	Public Charity	General Support
Georgetown Univestity Hospital Dept. of Pediatrics 4000 Reservoir Rd., NW Washington, DC 20057	1,000.00	12/11/09	2294	Public Charity	General Support
Community Coalition for Haiti P. O. Box 1222 Vienna, VA 22183	1,000.00	05/06/09	2238	Public Charity	General Support
Community Coalition for Haiti P. O. Box 1222 Vienna, VA 22183	1,000.00	12/28/09	2336	Public Charity	General Support
Trustee of Hamilton College 198 College Hill Road Clinton, NY 13323	500.00	04/24/09	2234	Public Charity	General Support
Historical Society of Washington 801 K Street, NW Washington, DC 20001	250.00	12/29/09	2341	Public Charity	General Support
Hobe Sound Community Chest P. O. Box 1384 Hobe Sound, FL 33475	500.00	12/14/09	2306	Public Charity	General Support
Hollins University P. O. Box 9629 Roanoke, VA 24020-9983	1,000.00	11/13/09	2271	Public Charity	General Support
Immaculate Conception School 1315 Eigth Street, NW Washington, DC 20001	500.00	09/11/09	2260	Public Charity	General Support
INOVA Presidents' Intitiative Fund Attn: Carole Guerard 8110 Gatehouse Rd. Suite 200E Falls Church, VA 22042-1210	3,000.00	12/14/09	2332	Public Charity	General Support
Ivy InterAmerican Foundation P. O. Box 248 Ivy, VA 22945	1,000.00	11/13/09	2272	Public Charity	General Support
Job Discovery Inc. Attn: Pat Vinson 10345 Democracy Lane Fairfax, VA 22030	1,000.00	12/18/09	2329	Public Charity	General Support

Friends of Johns Hopkins Medicine One Charles Center 1000 North Charles Street Baltimore, MD 21201-3805	1,000.00	12/11/09	2292	Public Charity	General Support
Robert T. Jones, Jr. Memorial Scholarship Fund c/o Richard K. Leblond, II JP Morgan Chase Bank 437 Madison Avenue - 32nd Fl. New York, NY 10022	250.00	05/22/09	2242	Public Charity	General Support
Jupiter Island Medical Center Founda 1210 S. Old Dixie Hwy. Hobe Sound, FL 33458-9972	1,000.00	12/14/09	2308	Public Charity	General Support
Jupiter Island Medical Fund, Inc. c/o Richard A. Tilghman, Pres. P. O. Box 375 Hobe Sound, FL 33475	500.00	11/13/09	2275	Public Charity	General Support
The Kennedy Center Circle Development Department P. O. Box 101510 Washington, DC 20566-0003	988.00	05/29/09	2245	Public Charity	General Support
Langton Green Inc. Attn: Mr. Arnold Dordick 3016 Arundel on the Bay Road Annapolis, MD 21403	500.00	12/11/09	2287	Public Charity	General Support
The Leukemia & Lymphoma Society National Capital Area Chapter 5845 Richmond Hwy, Ste 800 Alexandria, VA 22303	1,000.00	12/14/09	2309	Public Charity	General Support
Many Hands P. O. Box 15048 Chevy Chase, MD 20825	2,000.00	10/06/09	2265	Public Charity	General Support
Meridan House International 1630 Crescent Place, NW Washington, DC 20009	200.00	12/11/09	2295	Public Charity	General Support
Metropolitan Club of Washington Preservation Foundation 1700 H Street, NW Washington, DC 20006-4689	500.00	12/21/09	2333	Public Charity	General Support
Metropolitan Memorial United Methodist Church Nebraska & New Mexico Ave., NW Washington, DC 20016	200.00	12/11/09	2297	Public Charity	General Support
Mill Neck Manor School P. O. Box 12 Mill Neck, New York 11765	250.00	09/15/09	2255	Public Charity	General Support
Miss Porter's School 60 Main Street Farmington, CT 06032-2288	1,000.00	06/10/09	2250	Public Charity	General Support

Mount Vernon Ladies Association Auction by George P. O. Box 110 Mount Vernon, VA 22121	910.00	04/03/09	2228	Public Charity	General Support
Mount Vernon Ladies Association P. O. Box 110 Mount Vernon, VA 22121	10,000.00	05/29/09	2244	Public Charity	General Support
Mount Vernon Ladies Association P. O. Box 240 Mount Vernon, VA 22121	1,800.00	07/15/09	2258	Public Charity	General Support
National Council on Alcohol And Drug Dependency 244 East 58th Street, 4th Floor New York, New York 10022	1,000.00	07/15/09	2257	Public Charity	General Support
The National Gallery of Art 2000B South Club Drive Landover, MD 20785	9,250.00	03/03/09	2226	Public Charity	General Support
National Geographic 1145 17th Street, NW Washington, DC 20036-4688	1,000.00	12/14/09	2311	Public Charity	General Support
National Law Enforcement Officers Memorial Fund P. O. Box 5044 Hagerstown, MD 21741-5044	500.00	12/11/09	2298	Public Charity	General Support
National Museum of Women in the Arts 1250 New York Avenue, NW Washington, DC 20005	1,000.00	12/14/09	2310	Public Charity	General Support
National Rehabilitation Development Office 102 Irving Street, NW Washington, DC 20010	1,000.00	12/14/09	2312	Public Charity	General Support
National Tr. For Historic Preservation Attn: Dolores McDonagh P. O. Box 5043 Hagerstown, MD 21741-5043	250 00	12/29/09	2342	Public Charity	General Support
1000 Friends of Florida P. O. Box 5948 Tallahassee, FL 32314-5948	1,000.00	11/13/09	2270	Public Charity	General Support
Operation Smile - DC Chapter 6435 Tidewater Drive Norfolk, VA 23509	1,000.00	11/13/09	2274	Public Charity	General Support
Patrick Henry High School C. Lewis Pitzer Scholarship Fund 2102 Grandon Road Roanoke, VA 24015	1,000.00	11/13/09	2276	Public Charity	General Support
The Phillips Collection 1600 21st Street, NW Washington, DC 200077-3605	300.00	10/19/09	2266	Public Charity	General Support

Princeton University Annual Giving P.O. Box 5357 Princeton, NJ 08543-5357	2,000.00	03/03/09	2227	Public Charity	General Support
Princeton University Cl. Of '58 c/o 1st Constitution Bank P. O. Box 634 Cranbury, NJ 08512-0634	50.00	11/05/09	2267	Public Charity	General Support
Por Cristo 736 Cambridge St. Boston, MA 02135-2997	2,000.00	12/14/09	2313	Public Charity	General Support
The Potomac School Benefit Annual Giving P. O. Box 430 McLean, VA 22101-9880	10,000.00	05/04/09	2237	Public Charity	General Support
Race for Hope P. O. Box 95066 Newton, MA 02495-0066	500.00	04/27/09	2235	Public Charity	General Support
The River School 4880 MacArthur Blvd. Washington, DC 20007	1,500.00	02/03/09	2223	Public Charity	General Support
The River School 4880 MacArthur Blvd. Washington, DC 20007	2,000.00	12/18/09	2331	Public Charity	General Support
The River School 4880 MacArthur Blvd. Washington, DC 20007	300.00	06/10/09	2249	Public Charity	General Support
Friends of Rose Park c/o Ned & Toni Brody 3018 Dumbarton St., NW Washington, DC 20007	470.00	09/18/09	2256	Public Charity	General Support
Rosemount Center Attn: Martha Johnson, Dev. Office 2000 Rosemount Ave., NW Washington, DC 20010	500.00	12/28/09	2338	Public Charity	General Support
St. Albans School Attn: John McKenna Mt. St. Alban Washington, DC 20016	20,000.00	04/16/09	2229	Public Charity	General Support
St. Albans School Attn: John McKenna Mt. St. Alban Washington, DC 20016	2,000.00	05/22/09	2241	Public Charity	General Support
St. David's Episcopal Church 5150 Macomb Street, NW Washington, DC 20016	1,000.00	12/18/09	2324	Public Charity	General Support
St. David's Episcopal Church 5150 Macomb Street, NW Washington, DC 20016	2,000.00	12/18/09	2325	Public Charity	General Support

St. John's Community Services The Founders Board 2201 Wisconsin Ave., NW, Ste. C150 Washington, DC 20007	500.00	12/29/09	2344	Public Charity	General Support
St. Jude Children's Research Hospital 501 St. Jude Place Memphis, TN 38105	500.00	12/11/09	2299	Public Charity	General Support
St. Mark's Episcopal Church (Building Fund) 6744 Kings Highway Alexandria, VA 22310	2,000.00	12/18/09	2330	Public Charity	General Support
St. Raphael Nursery School 1513 Dunster Road Rockville, MD 20854	1,000.00	12/11/09	2300	Public Charity	General Support
St. Stephens School Development Office 100 St. Stephen's Road Alexandria, VA 22304	1,000.00	11/13/09	2277	Public Charity	General Support
The Salvation Army P. O. Box 269 Alexandria, VA 22313	1,000.00	11/13/09	2278	Public Charity	General Support
Seminole Trail Vol. Fire Dept. P. O. Box 7002 Charlottesville, VA 22906-7002	100.00	10/16/09	2263	Public Charity	General Support
Septima Clark Public Charter School Ned Mandel, Development Dir. 425 Chesapeak St., SE Annex - Hendley ES Washington, DC 20032	500.00	12/11/09	2284	Public Charity	General Support
Sibley Memorial Hospital Attn: Development Office 5255 Loughboro Rd., NW Washington, DC 20016	1,000.00	12/14/09	2315	Public Charity	General Support
Smithsonian Institution National Portrait Gallery 750 9th St., NW, Sutie 4100 MRC 973, PO Box 37012 Washington, DC 20012-7012	1,000.00	12/18/09	2326	Public Charity	General Support
So Others Might Eat 71 O Street, NW Washington, DC 20001	1,000.00	11/13/09	2279	Public Charity	General Support
Stone Ridge School of the Sacred Heart 9101 Rockville Pike Bethesda, MD 20814	1,000.00	11/13/09	2280	Public Charity	General Support
The Thrift Shop Charities 2622 P Street, NW Washington, DC 20007	25,000.00	04/23/09	2231	Public Charity	General Support

The Thrift Shop Charities 2622 P Street, NW Washington, DC 20007	450.00	12/15/09	2319	Public Charity	General Support
Trinity College Development Office 300 Summit Street Hartford, CT 60106-3100	1,000.00	12/18/09	2327	Public Charity	General Support
Tudor Place Foundation 1605 32nd Street, NW Washington, DC 20007	500.00	12/28/09	2339	Public Charity	General Support
USSGA Memorial Fund Memorial Contribution 49 Knollwood Rd. Elmsford, NY 10523	200.00	11/13/09	2268	Public Charity	General Support
UVA Fund/Sarah Du Bose Fund Development Office 1215 Lee Street Charlottesville, VA 22903	500.00	12/11/09	2301	Public Charity	General Support
UVA Fund/Sarah Du Bose Fund Development Office 1215 Lee Street Charlottesville, VA 22903	500.00	12/14/09	2317	Public Charity	General Support
The University Club Foundation (The John A. Beck Library Fund) 1135 16th Street, NW Washington, DC 20036-4885	1,000.00	12/11/09	2302	Public Charity	General Support
Vitas Innovative Hospice Care Suite 100 600 E. Granger Road Brooklyn Hts, OH 44131	200.00	12/03/09	2281	Public Charity	General Support
Bishop John T. Walker School for Boys 3640 Martin Luther King, Jr. Ave., SE Washington, DC 20032	500.00	12/28/09	2340	Public Charity	General Support
The Washington Ballet 3515 Wisconsin Ave., NW Washington, DC 20016	500.00	12/11/09	2303	Public Charity	General Support
Washington Hospital Center 110 Irving Street, NW Washington, DC 20077-3999	10,000.00	06/22/09	2252	Public Charity	General Support
Washington Hospital Center 110 Irving Street, NW Washington, DC 20077-3999	10,000.00	12/21/09	2334	Public Charity	General Support
Washington and Lee University Development Office, Law School 204 West Washington St., Lewis Hall 517 Lexington, VA 24450-2116	1,000.00	12/14/09	2314	Public Charity	General Support
Washington National Cathedral Massachusetts & Wisconsin Ave., NW Washington, DC 20016-5098	1,000.00	12/11/09	2304	Public Charity	General Support

The Wendt Center 4201 Connecticut Ave., NW, # 300 Washington, DC 20008	1,000.00	10/15/09	2262	Public Charity	General Support
Woodley House c/o Ms. Ann Pincus 3202 Klingle Road Washington, DC 20008-3403	600.00	10/07/09	2261	Public Charity	General Support
Woodrow Wilson House 2350 S Street, NW Washington, DC 20008	960.00	12/23/09	2335	Public Charity	General Support
Woodrow Wilson House 2350 S Street, NW Washington, DC 20008	44.00	04/17/09	2230	Public Charity	General Support
Total given in 2009	**255,692.00**				