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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☒ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

WALTER A. BLOEDORN FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

C/O ROBERT DAVIS, 888 17TH STREET NW,

Room/suite

210

City or town, state, and ZIP code

WASHINGTON, DC 20006

A Employer identification number

52-0846147

B Telephone number

(202) 879-2926

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization

☐ Section 501(c)(3) exempt private foundation☒ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 6,592,384. (Part I, column (d) must be on cash basis.)

J Accounting method

☒ Cash☐ Accrual☐ Other (specify) _____**Part I Analysis of Revenue and Expenses**

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	148,296.	148,296.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-243,761.			
	b Gross sales price for all assets on line 6a	2,693,738.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	33.	33.		STATEMENT 2	
12 Total. Add lines 1 through 11	-95,432.	148,329.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	49,000.	16,115.		32,885.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	8,750.	2,878.		5,872.
	c Other professional fees	35,452.	35,452.		0.
	17 Interest				
	18 Taxes	924.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy	2,500.	822.		1,678.
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses	2,059.	677.		1,382.
	24 Total operating and administrative expenses. Add lines 13 through 23	98,685.	55,944.		41,817.
	25 Contributions, gifts, grants paid	272,000.			272,000.
26 Total expenses and disbursements. Add lines 24 and 25	370,685.	55,944.		313,817.	
27 Subtract line 26 from line 12	-466,117.				
a Excess of revenue over expenses and disbursements		92,385.			
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

							Beginning of year	End of year	
							(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing					9,225.	10,950.	10,950.
	2	Savings and temporary cash investments					550,521.	643,619.	643,619.
	3	Accounts receivable ▶							
		Less: allowance for doubtful accounts ▶							
	4	Pledges receivable ▶							
		Less: allowance for doubtful accounts ▶							
	5	Grants receivable							
	6	Receivables due from officers, directors, trustees, and other disqualified persons ...							
	7	Other notes and loans receivable ▶							
		Less: allowance for doubtful accounts ▶							
	8	Inventories for sale or use							
	9	Prepaid expenses and deferred charges							
	10a	Investments - U.S. and state government obligations	STMT 7				0.	605,294.	591,541.
	b	Investments - corporate stock	STMT 8				3,173,039.	3,861,707.	4,344,523.
	c	Investments - corporate bonds	STMT 9				2,078,861.	954,707.	1,001,751.
Liabilities	11	Investments - land, buildings, and equipment basis ▶							
		Less: accumulated depreciation ▶							
	12	Investments - mortgage loans							
	13	Investments - other	STMT 10				354.	354.	0.
	14	Land, buildings, and equipment basis ▶							
		Less: accumulated depreciation ▶							
	15	Other assets (describe ▶ STATEMENT 11)					5,063.	4,139.	0.
	16	Total assets (to be completed by all filers)					5,817,063.	6,080,770.	6,592,384.
	17	Accounts payable and accrued expenses							
	18	Grants payable							
Net Assets or Fund Balances	19	Deferred revenue							
	20	Loans from officers, directors, trustees, and other disqualified persons							
	21	Mortgages and other notes payable							
	22	Other liabilities (describe ▶)							
	23	Total liabilities (add lines 17 through 22)					0.	0.	
		Foundations that follow SFAS 117, check here ▶ ☐							
		and complete lines 24 through 26 and lines 30 and 31.							
	24	Unrestricted							
	25	Temporarily restricted							
	26	Permanently restricted							
		Foundations that do not follow SFAS 117, check here ▶ ☒							
		and complete lines 27 through 31.							
	27	Capital stock, trust principal, or current funds					0.	0.	
	28	Paid-in or capital surplus, or land, bldg, and equipment fund					0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds					5,817,063.	6,080,770.	
	30	Total net assets or fund balances					5,817,063.	6,080,770.	
	31	Total liabilities and net assets/fund balances					5,817,063.	6,080,770.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,817,063.
2	Enter amount from Part I, line 27a	2	-466,117.
3	Other increases not included in line 2 (itemize) ▶ <u>UNREALIZED GAIN ON INVESTMENTS</u>	3	729,824.
4	Add lines 1, 2, and 3	4	6,080,770.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,080,770.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 2,693,738.		2,937,499.	-243,761.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			-243,761.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	-243,761.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	396,860.	6,862,680.	.057829
2007	422,837.	7,868,880.	.053735
2006	359,771.	7,535,930.	.047741
2005	328,452.	7,521,454.	.043669
2004	318,311.	7,490,013.	.042498

2 Total of line 1, column (d)	2	.245472
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049094
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	5,945,350.
5 Multiply line 4 by line 3	5	291,881.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	924.
7 Add lines 5 and 6	7	292,805.
8 Enter qualifying distributions from Part XII, line 4. If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	313,817.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	924.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	924.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	924.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	5,063.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	5,063.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,139.	
11 Enter the amount of line 10 to be credited to 2010 estimated tax	11	4,139.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation: \$ 0. (2) On foundation managers: \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers: \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions): NONE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ANNE SPRATT Located at ► THE FOUNDATION'S ADDRESS, WASHINGTON, DC Telephone no ► (202) 879-2926 ZIP+4 ► 20006			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		49,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a Average monthly fair market value of securities		1a	5,241,173.
b Average of monthly cash balances		1b	794,715.
c Fair market value of all other assets		1c	
d Total (add lines 1a, b, and c)		1d	6,035,888.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.	
2 Acquisition indebtedness applicable to line 1 assets		2	0.
3 Subtract line 2 from line 1d		3	6,035,888.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	90,538.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4		5	5,945,350.
6 Minimum investment return. Enter 5% of line 5		6	297,268.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1 Minimum investment return from Part X, line 6		1	297,268.
2a Tax on investment income for 2009 from Part VI, line 5	2a	924.	
b Income tax for 2009 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	924.
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	296,344.
4 Recoveries of amounts treated as qualifying distributions		4	0.
5 Add lines 3 and 4		5	296,344.
6 Deduction from distributable amount (see instructions)		6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	296,344.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26		1a	313,817.
b Program-related investments - total from Part IX-B		1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes		2	
3 Amounts set aside for specific charitable projects that satisfy the:			
a Suitability test (prior IRS approval required)		3a	
b Cash distribution test (attach the required schedule)		3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4		4	313,817.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b		5	924.
6 Adjusted qualifying distributions. Subtract line 5 from line 4		6	312,893.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				296,344.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			276,145.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 313,817.				
a Applied to 2008, but not more than line 2a			276,145.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				37,672.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				258,672.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEE STATEMENT 14				
Total			3a	272,000.
b <i>Approved for future payment</i>				
NONE				
Total			3b	0.

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

- a** Transfers from the reporting foundation to a noncharitable exempt organization of:

- (1) Cash

- (2) Other assets**

- b Other transactions**

- (1) Sales of assets to a noncharitable exempt organization**

- (2) Purchases of assets from a noncharitable exempt organization**

- (3) Rental of facilities, equipment, or other assets**

- #### (4) Reimbursement arrangements

- (5) Loans or loan guarantees**

- (6) Performance of services or membership or fundraising solicitations**

- c Sharing of facilities, equipment, mailing lists, other assets, or paid employees**

- d** If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than tax payer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

Preparer's signature 

Firm's name (or yours
if self-employed),
address, and ZIP code

CHACONAS & WILSON, P.C.
2100 PENNSYLVANIA AVE., N.W., STE. 580
WASHINGTON, D.C. 20037

Date _____

☐ Check if self-employed

Preparer's identifying number

FIN ▶

Phone no. 202 429 8890

Form **990-PF** (2009)

WALTER A. BLOEDORN FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	650 SHARES OF DONALDSON, INC.	P	VARIOUS	06/15/09
b	10900 SHARES OF EMC CORPORATION	P	VARIOUS	VARIOUS
c	5500 SHARES OF GENERAL ELECTRIC CO.	P	VARIOUS	03/09/09
d	350 SHARES OF GOLDMAN SACHS GROUP, INC.	P	VARIOUS	07/16/09
e	1800 SHARES OF JP MORGAN CHASE & CO.	P	VARIOUS	04/16/09
f	2100 SHARES OF O'REILLY AUTOMOTIVE INC.	P	VARIOUS	01/09/09
g	1850 SHARES OF QUALCOMM, INC.	P	VARIOUS	04/03/09
h	4950 SHARES OF UNITEDHEALTH GROUP	P	VARIOUS	05/15/09
i	4300 SHARES OF WALGREEN COMPANY	P	VARIOUS	VARIOUS
j	1450 SHARES OF ZIMMER HLDGS INC.	P	VARIOUS	09/14/09
k	GENERAL ELECTRIC CAPITAL CORP. 5.25%	P	VARIOUS	02/09/09
l	GENERAL ELECTRIC CAPITAL CORP. 5.5%	P	VARIOUS	08/14/09
m	GOLDMAN SACHS GROUP 5.45%	P	VARIOUS	08/14/09
n	IBM CORP. 6.5%	P	VARIOUS	06/26/09
o	MORGAN STANLEY GLBL SB NT 6%	P	VARIOUS	02/09/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 23,823.		22,883.	940.
b 177,896.		186,122.	-8,226.
c 33,783.		131,339.	-97,556.
d 52,177.		56,187.	-4,010.
e 60,266.		80,695.	-20,429.
f 63,641.		59,532.	4,109.
g 72,588.		40,772.	31,816.
h 134,626.		230,685.	-96,059.
i 153,335.		169,047.	-15,712.
j 71,959.		97,300.	-25,341.
k 362,879.		368,109.	-5,230.
l 371,250.		370,522.	728.
m 182,435.		171,757.	10,678.
n 138,950.		138,326.	624.
o 272,965.		299,257.	-26,292.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			940.
b			-8,226.
c			-97,556.
d			-4,010.
e			-20,429.
f			4,109.
g			31,816.
h			-96,059.
i			-15,712.
j			-25,341.
k			-5,230.
l			728.
m			10,678.
n			624.
o			-26,292.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

3

WALTER A. BLOEDORN FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SBC COMMUNICATIONS 5.1%	P	VARIOUS	02/09/09
b	WELLS FARGO & CO. 4.375%	P	VARIOUS	02/09/09
c	FEDERAL HOME LOAN BKS 3%	P	VARIOUS	12/03/09
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	230,565.		226,246.	4,319.
b	165,600.		165,322.	278.
c	125,000.		123,398.	1,602.
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			4,319.
b			278.
c			1,602.
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-243,761.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CORPORATE OBLIGATIONS	82,506.	0.	82,506.
CORPORATE STOCKS	58,208.	0.	58,208.
FIDELITY CASH	75.	0.	75.
FIDELITY CASH RESERVE	3,992.	0.	3,992.
U.S. GOVERNMENT OBLIGATIONS	3,515.	0.	3,515.
TOTAL TO FM 990-PF, PART I, LN 4	148,296.	0.	148,296.

FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
PROCEEDS FROM LITIGATION OF INVESTMENTS	33.	33.	
TOTAL TO FORM 990-PF, PART I, LINE 11	33.	33.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	8,750.	2,878.		5,872.
TO FORM 990-PF, PG 1, LN 16B	8,750.	2,878.		5,872.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CUSTODIAL FEES	35,452.	35,452.		0.
TO FORM 990-PF, PG 1, LN 16C	35,452.	35,452.		0.

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
I.R.S. EXCISE TAX	924.	0.		0.
TO FORM 990-PF, PG 1, LN 18	924.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE AND MISCELLANEOUS	2,059.	677.		1,382.
TO FORM 990-PF, PG 1, LN 23	2,059.	677.		1,382.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	7
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
U.S. GOVERNMENT OBLIGATIONS	X		480,294.	471,042.
MUNICIPAL BONDS		X	125,000.	120,499.
TOTAL U.S. GOVERNMENT OBLIGATIONS			480,294.	471,042.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			125,000.	120,499.
TOTAL TO FORM 990-PF, PART II, LINE 10A			605,294.	591,541.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS	3,861,707.	4,344,523.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,861,707.	4,344,523.

FORM 990-PF	CORPORATE BONDS	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE OBLIGATIONS	954,707.	1,001,751.
TOTAL TO FORM 990-PF, PART II, LINE 10C	954,707.	1,001,751.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE
LIQUIDATING TRUST	COST	354.
TOTAL TO FORM 990-PF, PART II, LINE 13		354.

FORM 990-PF	OTHER ASSETS	STATEMENT 11
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PREPAID EXCISE TAXES	5,063.	4,139.	0.
TO FORM 990-PF, PART II, LINE 15	5,063.	4,139.	0.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT 12
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
F. ELWOOD DAVIS 888 17TH STREET, NW, #210 WASHINGTON, DC 20006	CHAIRMAN, DIRECTOR 0.20	11,000.	0.	0.
ANNE D. SPRATT 888 17TH STREET, NW, #210 WASHINGTON, DC 20006	SECRETARY, DIRECTOR 7.00	17,000.	0.	0.
ROBERT E. DAVIS 888 17TH STREET, NW, #210 WASHINGTON, DC 20006	PRESIDENT, TREASURER, DIR 3.00	18,000.	0.	0.
JOHN A. SARGENT 888 17TH STREET, NW, #210 WASHINGTON, DC 20006	DIRECTOR 0.20	1,000.	0.	0.
JACK KLEH 888 17TH STREET, NW, #210 WASHINGTON, DC 20006	ASST SEC, DIRECTOR 0.20	1,000.	0.	0.
H. GREGORY PLATTS 888 17TH STREET, NW, #210 WASHINGTON, DC 20006	DIRECTOR 0.20	1,000.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		49,000.	0.	0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 13

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ROBERT DAVIS, WALTER A. BLOEDORN FOUNDATION
888 17TH STREET, N.W.
WASHINGTON, DC 20006

TELEPHONE NUMBER

(202) 452-8553

FORM AND CONTENT OF APPLICATIONS

REQUEST MAY BE MADE BY LETTER AND SHOULD INCLUDE SUFFICIENT INFORMATION TO
EVALUATE THE PROGRAM AND TAX-EXEMPT STATUS OF DONEE.

ANY SUBMISSION DEADLINES

GENERALLY, REQUESTS SHOULD BE RECEIVED BY DECEMBER 31, TO BE CONSIDERED AT
THE APRIL BOARD MEETING.

RESTRICTIONS AND LIMITATIONS ON AWARDS

GRANTS NORMALLY RANGE FROM \$2,000 TO \$35,000. PREFERENTIAL CONSIDERATION IS
GIVEN TO APPLICANTS IN THE METROPOLITAN WASHINGTON, D.C. AREA.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 14

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
ALZHEIMER'S ASSOCIATION - NATIONAL CAPITAL AREA CHAPTER 11240 WAPLES MILL ROAD, SUITE 402 FAIRFAX, VA 22030	NONE RALLY FOR RESEARCH	501(C)(3)	3,000.
AMERICAN RED CROSS OF THE NATIONAL CAPITAL AREA 8550 ARLINGTON BLVD. FAIRFAX, VA 22031	NONE LOCAL EMERGENCY ASSISTANCE SERVICES	501(C)(3)	5,000.
BOYS & GIRLS CLUBS OF GREATER WASHINGTON 8380 COLESVILLE ROAD, SUITE 600 SILVER SPRING, MD 20910	NONE PROGRAMS AND ACTIVITIES AT FBR BRANCH AT THEARC	501(C)(3)	10,000.
CAPITAL HOSPICE 2900 TELESTAR COURT FALLS CHURCH, VA 22042	NONE PATIENT CARE PROGRAM FOR LOCAL DC AREA PATIENTS	501(C)(3)	5,000.
CENTRAL UNION MISSION 1350 R STREET, NW WASHINGTON, DC 20009	NONE OVERNIGHT GUEST PROGRAM	501(C)(3)	5,000.
DANCE PLACE 3225 8TH STREET, NE WASHINGTON, DC 20017	NONE ENERGIZER SUMMER PROGRAMS FOR LOW INCOME DC KIDS	501(C)(3)	5,000.
DC CENTRAL KITCHEN 425 2ND STREET, NW WASHINGTON, DC 20001	NONE CULINARY JOB TRAINING PROGRAM	501(C)(3)	7,000.
FIRST COLONY FOUNDATION 1501 COLE MILL ROAD DURHAM, NC 27705	NONE ARCHAEOLOGICAL EXPENSES FOR LOST COLONY SEARCH IN NC	501(C)(3)	5,000.

WALTER A. BLOEDORN FOUNDATION			52-0846147
FRIENDS OF FORT DUPONT ICE ARENA, INC. 3779 ELY PLACE, SE WASHINGTON, DC 20019	NONE KIDS ON ICE PROGRAM	501(C)(3)	10,000.
GOODWILL OF GREATER WASHINGTON 2200 SOUTH DAKOTA AVENUE, NE WASHINGTON, DC 20018	NONE TRAINING FOR UNEMPLOYED DC RESIDENTS	501(C)(3)	10,000.
GEORGE WASHINGTON UNIVERSITY 2300 EYE STREET, NW WASHINGTON, DC 20037	NONE WALTER A. BLOEDORN MULTI-MEDIA CENTER - 42" LCD & MONITORS	501(C)(3)	5,000.
GEORGE WASHINGTON UNIVERSITY 2150 PENNSYLVANIA AVE., NW, 4TH FLOOR WASHINGTON, DC 20037	NONE RESTART DC - IMPROVE ACCESS TO AED'S (CPR) IN DC	501(C)(3)	5,000.
HEIFETZ INTERNATIONAL MUSIC INSTITUTE, INC. BOX 6443 ELLICOTT CITY, MD 21042	NONE SUMMER PROGRAM - STUDENT SCHOLARSHIPS	501(C)(3)	5,000.
HEROES, INC. 666 11TH STREET, NW, SUITE 300 WASHINGTON, DC 20001	NONE SUPPORT OF FALLEN FIREMEN'S AND POLICEMEN'S FAMILIES	501(C)(3)	5,000.
IMAGINATION STAGE 4908 AUBURN AVENUE BETHESDA, MD 20814	NONE PROJECT X: AFTER SCHOOL THEATER PROGRAMS FOR AT RISK MIDDLE SCHOOL KIDS	501(C)(3)	2,000.
INNER CITY - INNER CHILD EARLY LEARNING LITERACY PROGRAM 3133 DUMBARTON STREET, NW WASHINGTON, DC 20007	NONE BOOKS FOR DC DAY CARE CENTER LITERACY PROGRAMS	501(C)(3)	5,000.
IVYMOUNT SCHOOL 11614 SEVEN LOCKS ROAD ROCKVILLE, MD 20854	NONE VOCATIONAL TRAINING PROGRAMS	501(C)(3)	5,000.
KATHARINE POLLARD MADDUX MEMORIAL MENTAL HEALTH FOUNDATION - 2813 DUMBARTON AVENUE, NW WASHINGTON, DC 20007	NONE EARLY CHILDHOOD INTERVENTION & PROGRAM DEVELOPMENT	501(C)(3)	5,000.

KREEGER MUSEUM 2401 FOXHALL ROAD, NW WASHINGTON, DC 20007	NONE OUTREACH PROGRAM HEAR ART SEE MUSIC	501(C)(3)	10,000.
NATIONAL GEOGRAPHIC SOCIETY - EDUCATION FOUNDATION 1145 17TH STREET, NW WASHINGTON, DC 200364688	NONE NATIONAL TEACHERS LEADERSHIP ACADEMY	501(C)(3)	25,000.
NATIONAL GEOGRAPHIC SOCIETY - EDUCATION FOUNDATION 1145 17TH STREET, NW WASHINGTON, DC 200364688	NONE GROSVENOR FUND	501(C)(3)	10,000.
NAVY-MARINE CORPS RELIEF SOCIETY 875 NORTH RANDOLPH STREET, SUITE 225 ARLINGTON, VA 22203	NONE EMERGENCY SUPPORT FOR ACTIVE DUTY PERSONNEL AND THEIR FAMILIES	501(C)(3)	10,000.
PLANNED PARENTHOOD OF METROPOLITAN WASHINGTON 1108 16TH STREET, NW WASHINGTON, DC 20036	NONE HISPANIC TEEN CLINIC	501(C)(3)	2,000.
RECORDING FOR THE BLIND & DYSLEXIC OF GREATER WASHINGTON 5225 WISCONSIN AVENUE, NW, SUITE 312 WASHINGTON, DC 20015	NONE FUNDING FOR BOOKS ON TAPE	501(C)(3)	5,000.
ROSEMOUNT CENTER, HOUSE OF MERCY 2000 ROSEMOUNT AVENUE, NW WASHINGTON, DC 20010	NONE BI-LINGUAL FAMILY SERVICES	501(C)(3)	10,000.
SAINT JAMES SCHOOL 17641 COLLEGE ROAD ST JAMES, MD 21781	NONE STUDENT SCHOLARSHIPS	501(C)(3)	5,000.
SALVATION ARMY 2626 PENNSYLVANIA AVENUE, NW WASHINGTON, DC 20037	NONE TURNING POINT CENTER	501(C)(3)	5,000.
SIBLEY MEMORIAL HOSPITAL 5255 LOUGHBORO ROAD, NW WASHINGTON, DC 20016	NONE HOSPITAL SUPPORT	501(C)(3)	20,000.

ST. ANN'S INFANT AND MATERNITY HOME 4901 EASTERN AVENUE HYATTSVILLE, MD 20782	NONE TEEN MOTHER BABY PROGRAM	501(C)(3)	10,000.
TRAGEDY ASSISTANCE PROGRAM FOR SURVIVORS (TAPS) 1777 F STREET, NW WASHINGTON, DC 20006	NONE SERVICES FOR MILITARY FAMILY SURVIVORS	501(C)(3)	5,000.
VISITORS' SERVICES CENTER 1422 MASSACHUSETTS AVENUE, SE WASHINGTON, DC 20003	NONE PROGRAMS FOR DC INMATES & THEIR FAMILIES	501(C)(3)	3,000.
WASHINGTON CHORUS 1010 WISCONSIN AVENUE, NW, SUITE 310 WASHINGTON, DC 20007	NONE TICKETS FOR TEENS	501(C)(3)	2,000.
WASHINGTON HOSPITAL CENTER FOUNDATION 110 IRVING STREET, NW, EAST BLDG, ROOM 1001 WASHINGTON, DC	NONE MEDICAL HOUSE CALL	501(C)(3)	20,000.
WASHINGTON NATIONAL CATHEDRAL MASSACHUSETTS AND WISCONSIN AVENUES, NW WASHINGTON, DC 20016	NONE PRESERVATION	501(C)(3)	2,000.
WASHINGTON TENNIS & EDUCATION FOUNDATION 16TH AND KENNEDY STREETS,NW WASHINGTON, DC 20011	NONE GENERAL SUPPORT	501(C)(3)	2,000.
WESTMINISTER INGLESIDE FOUNDATION 3050 MILITARY ROAD, NW WASHINGTON, DC 20015	NONE QUALITY CARE INITIATIVE	501(C)(3)	20,000.
WETA 2775 SOUTH QUINCY STREET ARLINGTON, VA 22206	NONE CHILDREN'S PROGRAMMING	501(C)(3)	2,000.
WINTERTHUR MUSEUM & COUNTRY ESTATE ROUTE 52, KENNETT PIKE WINTERTHUR, DE 19735	NONE SCHOOL & COMMUNITY PROGRAMS	501(C)(3)	2,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			272,000.