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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions.	Name of foundation S. KANN SONS FOUNDATION, INC.		A Employer identification number 52-0794594
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number 301-320-3540
	City or town, state, and ZIP code CHEVY CHASE, MD 20815-7058		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,633,232. (Part I, column (d) must be on cash basis.)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	24.	24.		STATEMENT 1
	4 Dividends and interest from securities	35,312.	35,312.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<10,229.>			
	b Gross sales price for all assets on line 6a	30,000.			
	7 Capital gain net income (from Part IV line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total Add lines 1 through 11	25,107.	35,336.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	2,020.	0.	0.	0.
	c Other professional fees				
	17 Interest				
	18 Taxes	685.	1,104.	0.	0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 Total operating and administrative expenses. Add lines 13 through 23	2,705.	1,104.	0.	0.
	25 Contributions, gifts, grants paid	63,950.			63,950.
26 Total expenses and disbursements. Add lines 24 and 25	66,655.	1,104.	0.	63,950.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	<41,548.>				
b Net investment income (if negative, enter -0-)		34,232.			
c Adjusted net income (if negative, enter -0-)			0.		

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
Assets	1 Cash - non-interest-bearing	11,954.	15,984.	15,984.
	2 Savings and temporary cash investments	43,347.	3,371.	3,371.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 5	1,726,113.	1,721,196.	1,611,641.
	14 Land, buildings, and equipment: basis ▶			
	Less: accumulated depreciation ▶			
	15 Other assets (describe ▶ PREPAID TAXES)	2,921.	2,236.	2,236.
	16 Total assets (to be completed by all filers)	1,784,335.	1,742,787.	1,633,232.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	2,710,960.	2,710,960.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	<926,625.>	<968,173.>	
	30 Total net assets or fund balances	1,784,335.	1,742,787.	
31 Total liabilities and net assets/fund balances		1,784,335.	1,742,787.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,784,335.
2 Enter amount from Part I, line 27a	2	<41,548.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,742,787.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,742,787.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	4285.714 SHARES VIRUS	P	10/06/06	06/11/09
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	30,000.	40,229.	<10,229.>
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			<10,229.>
b			
c			
d			
e			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	<10,229.>
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	94,313.	1,752,910.	.053804
2007	100,750.	2,052,293.	.049091
2006	89,750.	1,894,854.	.047365
2005	86,750.	1,785,723.	.048580
2004	87,572.	1,771,002.	.049448

2	Total of line 1, column (d)	2	.248288
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.049658
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,415,929.
5	Multiply line 4 by line 3	5	70,312.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	342.
7	Add lines 5 and 6	7	70,654.
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	63,950.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2009 estimated tax payments and 2008 overpayment credited to 2009

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached

9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2010 estimated tax 2,236. Refunded 0.

6a 2,921.

6b

6c

6d

1 685.

2 0.

3 685.

4 0.

5 685.

7 2,921.

10 2,236.

11 0.

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.

e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions) MD

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Yes No

1a X

1b X

1c X

2 X

3 X

4a X

4b

5 X

6 X

7 X

8b X

9 X

10 X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X

Website address ► **N/A**

14 The books are in care of ► **B. BERNEI BURGUNDER, JR.** Telephone no. ► **(301) 986-1949**
 Located at ► **2 WISCONSIN CIRCLE, CHEVY CHASE, MD** ZIP+4 ► **20815-7058**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► **15** **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____ , _____ , _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
B. BERNEI BURGUNDER, JR	PRESIDENT			
BETHESDA, MARYLAND	0.00	0.	0.	0.
KAY B. STEVENS	VICE PRESIDENT			
CHEVY CHASE, MARYLAND	0.00	0.	0.	0.
AMELIE B. BURGUNDER	SECRETARY			
BEHTESDA, MARYLAND	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,403,111.
b	Average of monthly cash balances	1b	34,380.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,437,491.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,437,491.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	21,562.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,415,929.
6	Minimum investment return. Enter 5% of line 5	6	70,796.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	70,796.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	685.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	685.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	70,111.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	70,111.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	70,111.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	63,950.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	63,950.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	63,950.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				70,111.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				859.
e From 2008				7,541.
f Total of lines 3a through e	8,400.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 63,950.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				63,950.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	6,161.			6,161.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,239.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	2,239.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008	2,239.			
e Excess from 2009				

N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income

[illegible]

2009.02060 S. KANN SONS FOUNDATION, IN 19B06 1

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE SCHEDULE ATTACHED				63,950.
Total			▶ 3a	63,950.
b Approved for future payment NONE				
Total			▶ 3b	0.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|--|--|------------|-----------|
| <p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p> | | Yes | No |
| | | | |
| 1a(1) | | | X |
| 1a(2) | | | X |
| 1b(1) | | | X |
| 1b(2) | | | X |
| 1b(3) | | | X |
| 1b(4) | | | X |
| 1b(5) | | | X |
| 1b(6) | | | X |
| 1c | | | X |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. | | |
|--|--------------------------|---------------------------------|
| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
| N/A | | |
| | | |
| | | |
| | | |
| | | |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee _____ Date _____ Title _____

Preparer's signature	Date <u>2/22/10</u>	Check if self-employed <input type="checkbox"/>	Preparer's identifying number
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Paid Prepare Use of	Firm's name (or yours if self-employed), address, and ZIP code	THE BURDETTE SMITH GROUP, P.C. 4035 RIDGE TOP ROAD, SUITE 550 FAIRFAX, VIRGINIA 22030-7411	EIN ►
			Phone no. 703-591-5200

Form **990-PF** (2009)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
SUNTRUST MONEY MARKET	24.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	24.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
WELLS FARGO	35,312.	0.	35,312.
TOTAL TO FM 990-PF, PART I, LN 4	35,312.	0.	35,312.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROFESSIONAL FEES	2,020.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	2,020.	0.	0.	0.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES	685.	0.	0.	0.
FOREIGN TAXES	0.	1,104.	0.	0.
TO FORM 990-PF, PG 1, LN 18	685.	1,104.	0.	0.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	5
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PHOENIX-VIRTUS	COST	93,919.	59,582.
WELLS FARGO	COST	1,627,277.	1,552,059.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,721,196.	1,611,641.

2009 GIFTS

RECIPIENT	2009 ACTUAL GIFTS	2009 Pay Date	2009 SCHEDULED GIFTS	2009 ACTUAL GIFTS	MULTI-YEAR PLEDGES			BALANCE DUE	LOCATION	ADDRESS	Status/ Purpose (*)	GENERAL PURPOSE
					TOTAL PLEDGED	PRIOR \$ PAID	2009 PAID					
American Cancer Society (Diana Feldman)	\$1,000	1	\$0	\$0				\$0	New York	132 W 32nd St, New York, NY, 10001	P-O	Health
American Jewish Committee	\$1,000	5	\$1,000	\$1,000				\$0	Washington	1156 15th St, Wash, DC 20005	P-O	Advocacy
Amnesty International	\$1,000	1	\$1,000	\$1,000				\$0	National	322 Eighth Ave, New York, NY 10001	P-O	Advocacy
Anti-Defamation League	\$500	1	\$500	\$500				\$0	National	1100 Conn Ave NW, DC, 20036	P-O	Advocacy
Appleseed (DC branch of Appleseed Fdn)	\$500	5	\$500	\$500				\$0	Washington	1111 14th St NW, DC, 20005	P-O	Advocacy
Appleseed Foundation (Nat'l/Philip Zeidman board member)	\$500	9	\$500	\$500				\$0	Washington	727 15th St NW (11th Fl), DC, 20005	P-O	Advocacy
Arena Stage	\$1,000	5	\$1,000	\$1,000				\$0	Washington	6th & Maine Ave SW, DC 20006	P-O	Arts
Avalon Legacy Campaign (per Oberdorfers)	\$500	3	\$500	\$0				\$0	Washington	5505 Conn Ave NW, DC 20015	P-O	Arts
Baltimore Friends - annual	\$1,000	4	\$1,000	\$1,000				\$0	Baltimore	5114 N Charles St, Balto, MD 21210	P-O	Education
Baltimore Symphony Orchestra at Strathmore	\$3,000	6	\$3,000	\$3,000				\$0	Washington	5301 Tuckerman Lane, N Bethesda, MD, 20852	P-O	Arts
BAPA's Imagination Stage (annual)	\$1,000	3	\$0	\$0				\$0	Washington	4908 Auburn Ave, Bethesda, MD 20814	P-O	Arts/Educ
Bethesda Chevy Chase Rescue Squad	\$0	1	\$500	\$500				\$0	Washington	5020 Battery Lane, Bethesda, MD 20814	P-O	Human Serv
Black Student Fund	\$500	3	\$500	\$500				\$0	Washington	3636 16th St NW, DC 20010	P-O	Education
Brady Campaign To Prevent Handgun Violence	\$500	1	\$500	\$500				\$0	Washington	1225 Eye St NW, DC 20005	P-O	Education
Ceasefire Maryland Education Fd Inc, (formerly MAHA)	\$500	4	\$500	\$0				\$0	Baltimore	3000 Chestnut St, Balto, MD 21211	P-O	Education
Children's Defense Fund	\$500	4	\$500	\$500				\$0	Washington	25 E St NW, DC, 20001	P-O	Advocacy
Children's Hospital Foundation	\$1,000	5	\$1,000	\$1,000				\$0	Washington	PO Box 91888, DC 20077	P-O	Health
Corcoran Museum of Art	\$1,000	5	\$1,000	\$1,000				\$0	Washington	599 17th St NW, DC, 20006	P-O	Arts
Crohn's & Colitis Foundation	\$500	5	\$500	\$500				\$0	Washington	4085 Chain Bridge Rd (#201), Fairfax, VA 22030	P-O	Health
Dartmouth College - annual	\$1,000	3	\$1,000	\$1,000				\$0	NH	Hanover, NH 03755-3590	P-O	Education
DC Action For Children	\$1,000	5	\$1,000	\$1,000				\$0	Washington	1616 P St, NW, DC 20036	P-O	Education
DC Jewish Community Center (different fr one below)	\$1,000	5	\$1,000	\$1,000				\$0	Washington	1529 16th St NW 20036	P-O	Human Serv
DC Vote (Coalition DC Rep in Congress F Rich)	\$500	5	\$500	\$500				\$0	Washington	1730 M St NW (#907), DC, 20036	P-O	Education
Doctors Without Borders	\$1,000	5	\$1,000	\$1,000				\$0	National	6 E 39th St, New York, NY 10016	P-O	Health
Family & Child Services	\$1,000	5	\$1,000	\$1,000				\$0	Washington	1509 16th St NW, Washington, DC 20036	P-O	Human Serv
Friends of the National Zoo	\$1,000	3	\$1,000	\$1,000				\$0	Washington	3001 Conn Ave NW, DC, 20008	P-O	Educ/Res/Rech
Hebrew Home of Greater Washington	\$1,000	5	\$1,000	\$1,000				\$0	Washington	6121 Montrose Rd, Rockville, MD 20852	P-O	Human Serv
Holocaust Museum	\$1,000	1	\$1,000	\$1,000				\$0	National	P.O. Box 96818, DC 20077-7676	P-O	Education
Iona Senior Services	\$1,000	3	\$1,000	\$1,000				\$0	Washington	4200 Butterworth Pl NW, DC, 20016-4532	P-E	Human Serv
Jewish Community Center of Greater Washington	\$1,000	5	\$1,000	\$1,000				\$0	Washington	6125 Montrose Rd, Rockville, MD 20852	P-O	Human Serv
Jewish Council for the Aging	\$1,000	1	\$1,000	\$1,000				\$0	Washington	12320 Parklawn Dr, Rockville, MD 20852	P-O	Human Serv
Jewish Federation of Greater Washington-1 Time Gift	\$0		\$2,500	\$2,500				\$0	Washington	6101 Montrose Rd, Rockville, MD 20852	P-O	Human Serv
Jewish Federation of Greater Washington-(pre-pay 2009)	\$12,000		\$0	\$0				\$0	Washington	6101 Montrose Rd, Rockville, MD 20852	P-O	Human Serv
Jewish Federation of Greater Washington (annual giving)	\$12,000		\$0	\$0				\$0	Washington	600 Eye St NW, DC, 20001	P-O	Education
Jewish Historical Society (\$1,000 pledge for 2010)	\$1,000	1	\$1,000	\$1,000				\$0	Washington	6123 Montrose Rd, Rockville, MD 20852	P-O	Human Serv
Jewish Soc. Service Agency	\$1,000	3	\$1,000	\$1,000				\$0	Washington	6123 Montrose Rd, Rockville, MD 20852	P-O	Human Serv
Jewish Social Service Agency (Special 1 time gift)	\$5,000	7	\$0	\$0				\$0	Washington	6123 Montrose Rd, Rockville, MD 20852	P-O	Human Serv
Johns Hopkins Univ School of Public Health	\$1,000	11	\$1,000	\$1,000				\$0	Baltimore	615 N Wolfe St, Balto, MD 21205	P-O	Health
Junior Achiev of Central MD (Brad Burgunder)	\$500	3	\$500	\$0				\$0	Maryland	10711 Red Run Blvd #110, Owings Mills, MD 211	P-O	Human Serv
Lawyers Committee for Civil Rights Under Law	\$1,000	1	\$1,000	\$0				\$0	Washington	1401 NY Ave NW, Washington, DC, 20005	P-O	Civil Rights
Legal Action Center	\$1,000	1	\$1,000	\$1,000				\$0	New York	225 Varck St, 4th Fl, New York, NY 10014	P-O	Advocacy
Legal Action Center (honoring Danny Mayers)	\$0	11	\$0	\$500				\$0	New York	225 Varck St, 4th Fl, New York, NY 10014	P-O	Advocacy
Lusner-Louise-Dickson-Hurt Home	\$2,500	1	\$2,500	\$2,500				\$0	Washington	5425 Western Ave NW- DC 20015	P-O	Health
Lombardi Cancer Center (Georgetown Univ)	\$1,000	3	\$1,000	\$1,000				\$0	Washington	Box 571253, Wash, DC 20057-1253	P-O	Health
Low Vision Info Center (Sylvan/Susie Stein)	\$1,000	9	\$1,000	\$1,000				\$0	Washington	7701 Woodmont Ave, Bethesda, MD 20814	P-O	Health
MD Association of Non-Profit Organizations (Lee Sheller)	\$500	5	\$500	\$200				\$0	Baltimore	190 W Ostend St (#201), Balto, MD 21230	P-O	Organization
National Building Museum	\$1,000	9	\$1,000	\$1,000				\$0	Washington	401 F St NW, DC, 20001	P-O	Arts
National Gallery of Art	\$1,000	3	\$1,000	\$1,000				\$0	Washington	4th St & Pa Ave NW, DC, 20004	P-O	Arts
National Symphony Orchestra (Kennedy Center Member)	\$3,000	5	\$3,000	\$3,000				\$0	Washington	Kennedy Center, DC, 20566	P-O	Arts
Ovarian Cancer Nat'l Alliance (Carol Moses)	\$1,000	5	\$1,000	\$1,000				\$0	Washington	910 17th St NW, Washington, DC 20006	P-O	Health
Philips Collection	\$1,000	5	\$1,000	\$1,000				\$0	Washington	1600 21st St NW, DC, 20009	P-O	Arts
Planned Parenthood Justice Fund	\$0	4	\$0	\$0				\$0	Washington	P.O. Box 96634, DC 20077	P-O	Advocacy
Planned Parenthood of Washington	\$1,000	1	\$1,000	\$1,000				\$0	Washington	1108 16th St NW, DC 20055	P-O	Health
Primary Care Coalition of Montgomery Cty	\$500	2	\$500	\$500				\$0	Maryland	8757 GA Ave, Silver Spring, MD 209101	P-O	Health

S. Kann Sons Co. Foundation
2009 GIFTS

Recording for the Blind - annual	\$1,000	10	\$1,000	\$1,000.00	\$0	Washington	5225 Wisconsin Ave NW, DC, 20015	P-O	Human Serv
Reginald Loure Center for Infants & Children	\$1,000	4	\$1,000	\$1,000.00	\$0	Washington	11710 Hunters La, Rockville, MD 20852	P-O	Human Serv
SEED Foundation	\$1,000	4	\$1,000	\$1,000.00	\$0	Washington	1712 Eye St NW (#300),DC,20006	P-O	Education
Sibley Memorial Hospital	\$1,000	5	\$1,000	\$1,000.00	\$0	Washington	5255 Loughboro Rd, NW, DC 20077	P-O	Health
Sidwell Friends School - annual	\$2,000	10	\$2,000	\$2,000.00	\$0	Washington	3825 Wisconsin Ave NW, DC, 20016	P-O/E	Education
Sidwell Friends School - capital	\$0	10	\$0	\$0.00	\$0	Washington	3825 Wisconsin Ave NW, DC, 20016	P-O/E	Education
Sister-to-Sister Everyone Has a Heart Fdn (Irene Pollm)	\$2,500	1	\$2,500	\$2,500.00	\$0	Washington	4701 Willard Ave, #223, Chevy Chase, MD 2081	P-O	Health
Smithsonian Institution - Contributing Membership	\$750	1	\$750	\$750.00	\$0	Washington	PO Box 9016,Pittsfield,MA,01202-9951	P-O	Education
Smithsonian-National Museum of American Art(Renwick)	\$1,000	5	\$1,000	\$1,000.00	\$0	Washington	Smithsonian Instit,8th&G St-MRC 210-DC 20560	P-O	Arts
Suburban Hospital (annual giving)	\$1,000	5	\$1,000	\$1,000.00	\$0	Washington	8600 Old Georgetown Rd, Bethesda, MD 20814	P-E	Health
Textile Museum	\$500	5	\$500	\$500.00	\$0	Washington	2320 S St NW, DC 20008	P-E	Education
Trust for the National Mall	\$1,000	3	\$1,000	\$1,000.00	\$0	Washington	601 13th St NW (#300N),Washington, DC 2000	P-O	Preservation
United Negro College Fund (The College Ed/UNCF)	\$0	3	\$500	\$0.00	\$0	National	8260 Willow Oaks Corp Dr, Fairfax, VA,22034	P-O	Education
VisArts	\$0	9	\$0	\$0.00	\$0	Washington	155 Gibbs St (#421), Rockville,MD 20850	P-O	Arts
Walters Art Museum	\$500	4	\$500	\$500.00	\$0	Baltimore	600 N Charles St, Balto, MD 21298-3256	P-O	Arts
WAMU-FM (Diane Rehm Show)	\$1,000	1	\$1,000	\$1,000.00	\$0	Washington	Brandywine Bldg -Am Univ -DC 20016	P-O	Education
Washington Hospital Center Foundation	\$500	5	\$500	\$500.00	\$0	Washington	110 Irving St, NW,DC, 20077	P-O	Medical
Washington Literacy Center	\$1,000	1	\$1,000	\$1,000.00	\$0	Washington	111 Quincy Pl NE,DC,20002	P-O	Education
Washington Perf Arts Society	\$1,000	1	\$1,000	\$1,000.00	\$0	Washington	2000 L St NW, DC, 20036	P-O	Arts
Washington Tennis & Education Foundation	\$1,000	4	\$1,000	\$1,000.00	\$0	Washington	16th & Kennedy Sts NW,DC,20011	P-O	Athl-Edu
WETA (Club 2691)	\$1,000	1	\$1,000	\$1,000.00	\$0	Washington	P O Box 2626, DC, 20013	P-O	Arts
William Wendt Ctr For Loss & Healing	\$1,000	9	\$1,000	\$1,000.00	\$0	Washington	4201 Conn Ave NW(#300), DC, 20008	P-O	Human Serv
TOTAL	\$94,750		\$67,250	\$63,950	\$0				
ESTIMATED REQUIRED DISTRIBUTION (see note)									