



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, 2009, and ending

, 20

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE ROBERT W. WILSON CHARITABLE TRUST

A Employer identification number

51-6536168

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

C/O ROBERT W. WILSON, 520 83RD ST.

1R

(718) 748-6113

City or town, state, and ZIP code

BROOKLYN, NY 11209

H Check type of organization

☒

Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end

J Accounting method

☒

Cash

☐ Accrual

of year (from Part II, col (c), line

☐ Other (specify)

16) ▶ \$ 87,002,521.

(Part I, column (d) must be on cash basis)

E If private foundation status was terminated
under section 507(b)(1)(A), check here ▶ ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ▶ ☐C If exemption application is
pending, check here ▶ ☐D 1 Foreign organizations, check here ▶ ☐2 Foreign organizations meeting the
85% test, check here and attach
computation ▶ ☐**Part I Analysis of Revenue and Expenses** (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)	7,122,687.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	10,679.	10,679.		
4 Dividends and interest from securities	428,469.	496,112.		ATCH 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-3,458,905.			
b Gross sales price for all assets on line 6a 111,135,136.				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold \$ 0 2010				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	4,286,345.	-289,908.		ATCH 2
12 Total. Add lines 1 through 11	8,389,275.	216,883.		
13 Compensation of officers, directors, trustees, etc	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule) ATCH 3	16,020.	0.		16,020.
b Accounting fees (attach schedule) ATCH 4	326,275.	97,882.		228,393.
c Other professional fees (attach schedule) *	282,794.	282,794.		
17 Interest . ATTACHMENT 6	0.	3,144.		
18 Taxes (attach schedule) (see page 14 of the instructions) *	14,458.	15,777.		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 8	4,320.	2,154.		2,166.
24 Total operating and administrative expenses. Add lines 13 through 23	643,867.	401,751.		246,579.
25 Contributions, gifts, grants paid	44,892,458.			44,892,458.
26 Total expenses and disbursements. Add lines 24 and 25	45,536,325.	401,751.		45,139,037.
27 Subtract line 26 from line 12	-37,147,050.			
a Excess of revenue over expenses and disbursements				
b Net investment income (if negative, enter -0-)		-0-		
c Adjusted net income (if negative, enter -0-)			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

* ATCH 5 JSA **

ATCH 7

Form 990-PF (2009)

917 11

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	23,382.	23,377.	23,377.
	2 Savings and temporary cash investments	23,197,473.	18,940,564.	18,940,564.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) <u>ATCH 9</u>	42,423,410.	42,775,278.	42,775,278.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments - mortgage loans				
13 Investments - other (attach schedule) <u>ATCH 10</u>	29,343,836.	16,845,377.	16,845,377.	
14 Land, buildings, and equipment basis				
Less accumulated depreciation (attach schedule)				
15 Other assets (describe ▶ <u>ATCH 11</u>)	0.	8,417,925.	8,417,925.	
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	94,988,101.	87,002,521.	87,002,521.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	94,988,101.	87,002,521.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	94,988,101.	87,002,521.	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	94,988,101.	87,002,521.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	94,988,101.
2 Enter amount from Part I, line 27a	2	-37,147,050.
3 Other increases not included in line 2 (itemize) ▶ <u>ATTACHMENT 12</u>	3	29,161,470.
4 Add lines 1, 2, and 3	4	87,002,521.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	87,002,521.

Form 990-PF (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	-2,142,117.	
<div style="display: flex; align-items: center;"> <div style="margin-right: 10px;"> <p>If gain, also enter in Part I, line 7</p> <p>If (loss), enter -0- in Part I, line 7</p> </div> <div style="font-size: 2em;">}</div> </div>					
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3		
<div style="display: flex; align-items: center;"> <div style="margin-right: 10px;"> <p>If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)</p> <p>If (loss), enter -0- in Part I, line 8</p> </div> <div style="font-size: 2em;">}</div> </div>					

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	46,096,029.	147,386,498.	0.312756
2007	55,108,768.	163,511,740.	0.337032
2006	76,243,434.	148,948,225.	0.511879
2005	52,221,041.	144,147,721.	0.362274
2004	58,826,285.	183,505,007.	0.320570
2 Total of line 1, column (d)			2 1.844511
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.368902
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 85,456,081.
5 Multiply line 4 by line 3			5 31,524,919.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6
7 Add lines 5 and 6			7 31,524,919.
8 Enter qualifying distributions from Part XII, line 4			8 45,139,037.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	0.
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	0.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 25,000.		
b Exempt foreign organizations-tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 80,000.		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	105,000.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	105,000.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax 105,000. Refunded		11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> ROBERT W. WILSON Telephone no <input type="checkbox"/> 718-748-6113			
Located at <input type="checkbox"/> 520 83RD ST. # 1R BROOKLYN, NY ZIP + 4 <input type="checkbox"/> 11209				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** ☒ X

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **ATTACHMENT 13** ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☐ X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** ☐ N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 14		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☐ NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
ATTACHMENT 15		578,571.

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 NONE

2

All other program-related investments See page 24 of the instructions

3 NONE

Total. Add lines 1 through 3

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	46,103,233.
b	Average of monthly cash balances	1b	13,085,492.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	27,568,718.
d	Total (add lines 1a, b, and c)	1d	86,757,443.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	86,757,443.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	1,301,362.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	85,456,081.
6	Minimum investment return. Enter 5% of line 5	6	4,272,804.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,272,804.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	0.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,272,804.
4	Recoveries of amounts treated as qualifying distributions	4	29,201.
5	Add lines 3 and 4	5	4,302,005.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,302,005.

Part XII Qualifying Distributions(see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	45,139,037.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	45,139,037.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	45,139,037.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				4,302,005.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004 0.				
b From 2005 0.				
c From 2006 0.				
d From 2007 46,939,917.				
e From 2008 46,096,029.				
f Total of lines 3a through e	93,035,946.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 45,139,037.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	45,139,037.			
d Applied to 2009 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	4,302,005.			4,302,005.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	133,872,978.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0.		
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	7,122,687.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	126,750,291.			
10 Analysis of line 9				
a Excess from 2005 0.				
b Excess from 2006 0.				
c Excess from 2007 35,515,225.				
d Excess from 2008 46,096,029.				
e Excess from 2009 45,139,037.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

ROBERT W. WILSON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE SCHEDULE 2				44,892,458.
Total			3a	44,892,458.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue						
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2 Membership dues and assessments						
3	Interest on savings and temporary cash investments			14	10,679.	
4	Dividends and interest from securities			14	428,469.	
5 Net rental income or (loss) from real estate						
a	Debt-financed property					
b	Not debt-financed property					
6 Net rental income or (loss) from personal property .						
7 Other investment income						
8	Gain or (loss) from sales of assets other than inventory			18	-3,458,905.	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory . . .						
11 Other revenue a						
b	ATTACHMENT 16				4,286,345.	
c						
d						
e						
12 Subtotal Add columns (b), (d), and (e)					1,266,588.	
13 Total. Add line 12, columns (b), (d), and (e)					13	1,266,588.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009**Name of the organization**

THE ROBERT W. WILSON CHARITABLE TRUST

Employer identification number

51-6536168

Organization type (check one)**Filers of:****Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization THE ROBERT W. WILSON CHARITABLE TRUST

Employer identification number
51-6536168**Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ROBERT W. WILSON 520 83RD STREET BROOKLYN, NY 11209	\$ 1,022,687.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	ROBERT W. WILSON 520 83RD STREET BROOKLYN, NY 11209	\$ 6,100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Employer identification number	51-6536168
--------------------------------	------------

[illegible]

ATTACHMENT 1FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS FROM CORPORATE STOCK	428,469.	428,469.
FROM CROSSTEX ENERGY, LP	0.	2,143.
FROM MARK EQUITY PARTNERS, LP	0.	65,495.
FROM THE JOHN STEWART PARTNERSHIP I LP	0.	5.
TOTAL	<u>428,469.</u>	<u>496,112.</u>

ATTACHMENT 2

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
THE JOHN L. STEWART PARTNERSHIP I, LP, EIN 13-3514512	-227,198.	-227,203.
MARK EQUITY PARTNERS LP, EIN 13-3466268	4,240,339.	-62,705.
REFUND OF FEDERAL EXCISE TAXES ON NET INVESTMENT INCOME	244,003.	
RECOVERY OF PREVIOUS YEARS' QUALIFYING GRANT DISTRIBUTIONS	29,201.	
TOTALS	4,286,345.	-289,908.

ATTACHMENT 3

FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL FEES IN CONNECTION WITH FOUNDATION MATTERS	16,020.			16,020.
TOTALS	<u>16,020.</u>	<u>0.</u>	<u>0.</u>	<u>16,020.</u>

ATTACHMENT 4FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING, TAX RETURN PREPARATION & CONSULTING FEES	326,275.	97,882.		228,393.
TOTALS	<u>326,275.</u>	<u>97,882.</u>	<u>0.</u>	<u>228,393.</u>

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
INVESTMENT MANAGEMENT FEES	282,794.	282,794.
TOTALS	<u>282,794.</u>	<u>282,794.</u>

FORM 990PF, PART I - INTEREST EXPENSE

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
FROM MARK EQUITY PARTNERS, LP	0.	3,144.
TOTALS	<u>0.</u>	<u>3,144.</u>

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN INCOME TAX WITHHELD	14,458.	14,458.
FOREIGN INCOME TAX WITHHELD THROUGH MARK EQUITY	0.	1,319.
TOTALS	14,458.	15,777.

ATTACHMENT 8

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
MISCELLANEOUS	2,525.	1,859.	666.
BANK CHARGES	295.	295.	
FILING FEES	1,500.		1,500.
TOTALS	<u>4,320.</u>	<u>2,154.</u>	<u>2,166.</u>

THE ROBERT W. WILSON CHARITABLE TRUST
FORM 990PF, PART II - CORPORATE STOCK

51-6536168

ATTACHMENT 9

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
SEE ATTACHED SCHEDULE 1	42,775,278.	42,775,278.
TOTALS	<u>42,775,278.</u>	<u>42,775,278.</u>

THE ROBERT W. WILSON CHARITABLE TRUST

51-6536168

FORM 990PF, PART II - OTHER INVESTMENTS

<u>DESCRIPTION</u>	<u>ATTACHMENT 10</u>	
	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
INVESTMENT IN THE JOHN L. STEWART PARTNERSHIP I, L.P.	2,977,651.	2,977,651.
INVESTMENT IN M. KINGDON OFFSHORE	13,867,726.	13,867,726.
TOTALS	<u>16,845,377.</u>	<u>16,845,377.</u>

THE ROBERT W. WILSON CHARITABLE TRUST
FORM 990PF, PART II - OTHER ASSETS

51-6536168

ATTACHMENT 11

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
REDEMPTION PROCEEDS RECEIVABLE FROM MARK EQUITY PARTNERS, LP	8,417,925.	8,417,925.
TOTALS	<u>8,417,925.</u>	<u>8,417,925.</u>

ATTACHMENT 12FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u>	<u>AMOUNT</u>
UNREALIZED GAIN ON INVESTMENTS CARRIED AT MARKET VALUE	29,161,470.
TOTAL	<u>29,161,470.</u>

FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME: SEE SCHEDULE 4
GRANTEE'S ADDRESS:
CITY, STATE & ZIP:
GRANT DATE:
GRANT AMOUNT:
GRANT PURPOSE:
AMOUNT EXPENDED:
ANY DIVERSION? NO
DATES OF REPORTS:
VERIFICATION DATE:
RESULTS OF VERIFICATION:

THE ROBERT W. WILSON CHARITABLE TRUST

51-6536168

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 14

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ROBERT W. WILSON 520 83RD STREET BROOKLYN, NY 11209	TRUSTEE 10.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALSATTACHMENT 15

<u>NAME AND ADDRESS</u>	<u>TYPE OF SERVICE</u>	<u>COMPENSATION</u>
ANCHIN, BLOCK & ANCHIN LLP 1375 BROADWAY NEW YORK, NY 10018	ACCTG, TAX, CONSULTG	326,275.
CHIEFTAIN CAPITAL MANAGEMENT 12 EAST 49TH ST NEW YORK, NY	INVESTMENT ADVISORS	252,296.
TOTAL COMPENSATION		<u>578,571.</u>

THE ROBERT W. WILSON CHARITABLE TRUST

51-6536168

FORM 990-PF, PART XVI-A - ANALYSIS OF OTHER REVENUE

ATTACHMENT 16

DESCRIPTION	BUSINESS CODE	AMOUNT	EXCLUSION CODE	AMOUNT	RELATED OR EXEMPT FUNCTION INCOME
PARTNERSHIP INCOME			18	4,013,141.	
REFUND OF FEDERAL EXCISE TAXES ON NET INV INCOME			14	244,003.	
RECOVERY OF PREVIOUS YEARS' QUALIFYING GRANT DISTRIBUTIONS			14	29,201.	
TOTALS				<u>4,286,345.</u>	

ROBERT W. WILSON CHARITABLE TRUST EIN# 51-6536168
SCHEDULE OF INVESTMENTS AT 12/31/09

Name of Long Issue	Quantity	Total Cost	Market Value	Unrealized Gain or Loss	Short Term Gain or Loss	Mid Term Gain or Loss	Long Term Gain or Loss
A123 Systems Inc. AONE	19,098	\$334,186.03	\$428,559.13	\$94,373.10	\$94,373.10	\$0.00	\$0.00
Aeroenvironment Inc. AVAV	22,098	\$759,665.73	\$642,609.84	\$117,055.89-	\$0.00	\$0.00	\$117,055.89-
Akita Drilling Ltd. AKTA.C	82,900	\$682,953.44	\$747,700.01	\$64,746.57	\$3,249.04	\$0.00	\$61,497.53
Alexion Pharmaceuticals ALXN	11,851	\$481,284.72	\$578,565.82	\$97,281.10	\$97,281.10	\$0.00	\$0.00
Alliance Fiber Optic Prod.AFOP	150,000	\$155,758.39	\$180,000.01	\$24,241.62	\$13,638.61	\$0.00	\$10,603.00
Amazon.Com Inc. AMZN	8,277	\$515,619.90	\$1,113,422.08	\$597,802.18	\$0.00	\$0.00	\$597,802.18
American Apparel Inc. APP	16,819	\$49,038.64	\$52,138.90	\$3,100.26	\$3,100.26	\$0.00	\$0.00
Anderson Energy Ltd. AXLEFF	500,000	\$509,878.27	\$550,650.00	\$40,771.73	\$40,771.73	\$0.00	\$0.00
BCE Inc. BCE	10,000	\$247,349.99	\$276,100.01	\$28,750.02	\$28,750.02	\$0.00	\$0.00
Bio-Reference Labs BRLI	30,000	\$796,839.88	\$1,173,599.97	\$376,760.09	\$0.00	\$0.00	\$376,760.09
BYD Company Ltd H SharesBYDDF	114,409	\$493,218.15	\$1,010,231.46	\$417,013.31	\$417,013.31	\$0.00	\$0.00
Carmax Inc. KMX	41,839	\$855,160.25	\$1,014,595.75	\$159,435.50	\$0.00	\$0.00	\$159,435.50
Ceragon Network Ltd. CRNT	141,457	\$1,102,025.93	\$1,660,705.15	\$558,679.22	\$74,918.09	\$0.00	\$483,761.13
China Real Estate ADR CRIC	30,800	\$369,600.00	\$338,183.99	\$31,416.01-	\$31,416.01-	\$0.00	\$0.00
Coastal Contacts Inc. COA.CN	41,015	\$44,886.19	\$54,904.97	\$10,018.78	\$0.00	\$0.00	\$10,018.78
Comaplex Minerals CXMLF	158,500	\$401,840.80	\$1,053,359.02	\$651,518.22	\$0.00	\$0.00	\$651,518.22
Comcast Corp New Spl A CMCSK	73,357	\$1,273,086.29	\$1,174,445.59	\$98,640.70-	\$0.00	\$0.00	\$98,640.70-
Croscor Energy Inc. CXTXI	24,900	\$537,467.51	\$150,645.00	\$386,822.51-	\$0.00	\$0.00	\$386,822.51-
Croscor Energy Inc. CXTXI	12,869	\$335,366.14	\$110,673.40	\$224,692.74-	\$0.00	\$0.00	\$224,692.74-
Dell Inc. DELL	27,025	\$518,079.50	\$388,078.99	\$130,000.51-	\$0.00	\$0.00	\$130,000.51-
Edwards Lifesciences EW	9,997	\$619,590.93	\$868,239.43	\$248,648.50	\$248,648.50	\$0.00	\$248,648.50
Epic Data Intl. Inc. EPCDF	387,000	\$260,242.00	\$25,719.25	\$234,522.75-	\$0.00	\$0.00	\$234,522.75-
Exactech Inc. EXAC	20,000	\$276,718.89	\$346,199.99	\$69,481.10	\$0.00	\$0.00	\$69,481.10
Fast Retailing Co. Ltd.FASTRE	5,469	\$816,713.58	\$1,026,613.32	\$209,899.74	\$209,899.74	\$0.00	\$0.00
Focus Media Hldg Ltd FMCN	32,750	\$426,620.27	\$519,087.51	\$92,467.24	\$92,467.24	\$0.00	\$0.00
Glacier Media Inc. GLMFF	70,000	\$185,090.00	\$132,916.00	\$52,174.00-	\$0.00	\$0.00	\$52,174.00-
Google, Inc. GOOG	1,605	\$731,729.48	\$995,067.87	\$263,338.39	\$0.00	\$0.00	\$263,338.39
Hickory Tech Corp HTRCO	60,000	\$516,247.85	\$529,800.00	\$13,552.15	\$0.00	\$0.00	\$13,552.15
Home Depot HD	10,000	\$349,113.00	\$289,300.00	\$59,813.00-	\$0.00	\$0.00	\$59,813.00-
Human Genome Sciences HGSI	54,811	\$754,788.34	\$1,676,120.38	\$921,332.04	\$921,332.04	\$0.00	\$0.00
ICI Bank Ltd. IBN	23,973	\$690,100.51	\$904,021.81	\$213,921.30	\$213,921.30	\$0.00	\$0.00
Insulet Corporation PODD	71,902	\$864,613.70	\$1,026,760.54	\$162,146.84	\$162,146.84	\$0.00	\$0.00
Intel Corp. INTC	5,000	\$79,249.50	\$102,000.00	\$22,750.50	\$22,750.50	\$0.00	\$0.00
ItauUnibancoADR Pfd ITUB	35,295	\$562,245.18	\$806,137.81	\$243,892.63	\$243,892.63	\$0.00	\$0.00
K12 Inc. LRN	47,081	\$329,377.21	\$376,500.02	\$47,122.81	\$9,373.31	\$0.00	\$31,773.94-
Kinetic Concepts Inc. KCI	10,000	\$944,958.58	\$376,500.02	\$246,807.97	\$0.00	\$0.00	\$246,807.97
Laboratory Corp Amer Hldgs LH	12,125	\$660,626.99	\$907,434.96	\$246,807.97	\$0.00	\$0.00	\$246,807.97
Li Ning Co. Ltd. LINING	246,263	\$592,494.38	\$937,030.73	\$344,536.35	\$344,536.35	\$0.00	\$0.00
Liveperson Inc. LPSN	75,768	\$283,372.32	\$528,102.94	\$244,730.62	\$0.00	\$0.00	\$244,730.62
Lockheed Martin LMT	14,600	\$1,108,065.42	\$1,100,109.98	\$7,955.44-	\$7,955.44-	\$0.00	\$0.00
Mellanox Technologies MLNX	25,000	\$264,587.04	\$472,249.98	\$207,662.94	\$0.00	\$0.00	\$207,662.94
Nvidia Corp. NVDA	44,869	\$580,686.23	\$838,152.93	\$257,466.70	\$257,466.70	\$0.00	\$0.00
Petmed Express Inc. PETS	50,000	\$643,798.30	\$882,999.99	\$239,201.69	\$47,005.51	\$0.00	\$192,196.19
Precision Castparts Corp. PCP	3,145	\$158,638.52	\$347,050.75	\$188,412.23	\$0.00	\$0.00	\$188,412.23
Rackspace Hosting Inc. RAX	45,435	\$781,741.51	\$947,319.77	\$165,578.26	\$165,578.26	\$0.00	\$0.00
Rogers Communications B RCI	15,000	\$405,508.80	\$465,000.00	\$59,491.20	\$20,540.20	\$0.00	\$38,951.00
Ryanair Holdings PLC ADR RYAAV	38,135	\$1,344,301.94	\$1,022,131.23	\$322,170.71-	\$107.88-	\$0.00	\$322,062.83-
Sourcefire Inc. FIRE	20,784	\$240,768.01	\$555,764.16	\$314,996.15	\$314,996.15	\$0.00	\$314,996.15
Telecom Corp. New Zealand NZT	65,000	\$931,851.33	\$584,349.99	\$347,501.34-	\$7,644.98	\$0.00	\$355,146.32-
Tencent Holdings Ltd TCEHF	69,184	\$266,318.30	\$1,503,852.57	\$1,237,534.27	\$0.00	\$0.00	\$1,237,534.27
Thor Industries THO	45,000	\$981,900.00	\$1,412,999.98	\$431,099.98	\$0.00	\$0.00	\$431,099.98
UQM Technologies Inc. UQM	46,354	\$212,191.65	\$317,524.90	\$105,333.25	\$105,333.25	\$0.00	\$0.00
US Bancorp. USB	43,150	\$542,473.18	\$971,306.51	\$428,833.33	\$0.00	\$0.00	\$428,833.33
Validus Holdings Ltd. VR	26,195	\$595,384.75	\$705,693.31	\$110,308.56	\$110,308.56	\$0.00	\$0.00
Varian Med Sys Inc. VAR	16,225	\$566,333.26	\$760,141.23	\$193,807.97	\$193,807.97	\$0.00	\$0.00
Vistaprint NV VPRT	17,919	\$796,144.99	\$1,015,290.54	\$219,145.55	\$219,145.55	\$0.00	\$0.00
Western Digital Corp. WDC	20,000	\$415,933.00	\$883,000.03	\$467,067.03	\$0.00	\$0.00	\$467,067.03
Whole Foods Mkt Inc. WFMI	36,792	\$582,729.62	\$1,009,940.43	\$427,210.81	\$427,210.81	\$0.00	\$0.00
Winnipeg Inds. Inc. WGO	28,000	\$201,360.00	\$341,599.99	\$140,239.99	\$0.00	\$0.00	\$140,239.99

ROBERT W. WILSON CHARITABLE TRUST EIN# 51-6536168

SCHEDULE OF INVESTMENTS AT 12/31/09

Name of Long Issue	Quantity	Total Cost	Market Value	Unrealized Gain or Loss	Short Term Gain or Loss	Mid Term Gain or Loss	Long Term Gain or Loss
YOOX Spa YOOX	48,758	\$358,896.65	\$365,246.19	\$6,349.54	\$6,349.54	\$0.00	\$0.00
Sub Totals:		\$33,057,901.01	\$42,775,277.95	\$9,717,376.95	\$5,170,416.52	\$0.00	\$4,546,960.43
Sub Totals:		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Sub Totals:		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

ROBERT W. WILSON CHARITABLE TRUST
EIN # 51-6536168
GRANTS PAID FOR THE YEAR ENDED 12/31/2009

Name	Address	Relationship &		Amount
		Foundation Status	Purpose	
ACLU Foundation	125 Broad St 18th Floor New York, NY 10004	Public Charity	General Support	1,664,104
Adirondack Council	PO Box D-2 Elizabethtown, NY 12932	Public Charity	General Support	6,000
American Bird Conservancy	PO Box 249 4249 Loudoun Ave The Plains, VA 20198	Public Charity	General Support	287,189
American Enterprise Institute	1150 Seventeenth St NW Washington, DC 20036	Public Charity	General Support	1,000
American Friends of Covent Garden	140 Broadway New York, NY 10005	Public Charity	General Support	20,000
American Friends of the Royal Academy	c/o American Associates of the Royal Academy Trust 555 Madison Ave New York, NY 10022	Public Charity	General Support	3,000
American Red Cross	520 West 49th Street New York, NY 10019	Public Charity	General Support	10,000
Anherst College - Alumni	PO Box 5000 Amherst, MA 01002	Public Charity	General Support	100
Archdiocese NY Catholic Alumni	1011 First Ave 6th Fl New York, NY 10022	Public Charity	General Support	1,770,113
BBB Wise Giving Guide	4200 Wilson Boulevard Room 800 Arlington, VA 22203	Public Charity	General Support	1,500
Bridge Fund of NY	271 Madison Ave Ste 907 New York, NY 10016	Public Charity	General Support	30,000
Brooklyn Academy of Music	30 Lafayette Ave Brooklyn, NY 11217	Public Charity	General Support	320,000
Brooklyn Botanic Garden	1000 Washington Ave Brooklyn, NY 11225	Public Charity	General Support	938,571
Byrd Hoffman Watermill Fdt	55 Washington St Ste 216 Brooklyn, NY 11201	Public Charity	General Support	84,428
Carnegie Hall	881 Seventh Ave New York, NY 10019	Public Charity	General Support	200
Cato Institute	1000 Massachusetts Ave NW Washington, DC 20001	Public Charity	General Support	10,000
Center for Competitive Politics	124 S West Street Suite 201 Alexandria, VA 22314	Public Charity	General Support	125,000
Center for Equal Opportunity	815 15th St NW Washington, DC 20005	Public Charity	General Support	50,000
Central Park Conservancy	14 E 60th St 8th Fl New York, NY 10022	Public Charity	General Support	335,000
Christopher & Dana Reeve Fdn	636 Morris Turnpike Suite 3A Short Hills, NJ 07078	Public Charity	General Support	10,000
City Harvest	575 Eighth Ave 4th Fl New York, NY 10018	Public Charity	General Support	5,000
Commentary Fund	165 East 56th Street New York, NY 10022	Public Charity	General Support	6,000
Competitive Enterprise Institute	1899 L Street NW 12TH Floor Washington, DC 20036	Public Charity	General Support	40,000
Conservation Fund	1655 N Fort Myer Drive Ste 1300 Arlington, VA 22209 3199	Public Charity	General Support	9,000
Drug Policy Alliance	70 W 36th St 16th Floor New York, NY 10018	Public Charity	General Support	200,000
Environmental Defense	257 Park Ave S New York, NY 10010	Public Charity	General Support	10,510,334
FAIR	1666 Connecticut Ave NW Ste #400 Washington, DC 20009 1039	Public Charity	General Support	300,000
Fdt for Education Reform & Accountability	4 Chelsea Pl Clifton Park, NY 12065	Private Operating Foundation	General Support	75,000
Friends of Terra Cotta	771 West End Avenue New York, NY 10025	Public Charity	General Support	50
Global Fund for Women	1375 Sutter St Ste 400 San Francisco, CA 94109	Public Charity	General Support	5,000
Historic Districts Council	232 East 11th Street New York, NY 10003 7301	Public Charity	General Support	500
Historic House Trust	The Arsenal Room 203 New York, NY 10065	Public Charity	General Support	50,000
Humane Society	2100 L St NW Washington, DC 20037	Public Charity	General Support	60,000
Inner City Scholarship	1011 First Ave Ste 1400 New York, NY 10022 4134	Public Charity	General Support	5,014,711
Institute for Justice	901 N Glebe Road Suite 900 Arlington, VA 22203	Public Charity	General Support	1,370,653
Intl Center for Disabled	340 East 24th Street New York, NY 10010	Public Charity	General Support	20,000

ROBERT W. WILSON CHARITABLE TRUST
EIN # 51-6536168
GRANTS PAID FOR THE YEAR ENDED 12/31/2009

Name	Address	Relationship & Foundation Status	Purpose	Amount
Landmarks West	45 West 67th Street New York, NY 10023	Public Charity	General Support	1,000
Manhattan Institute	112 W 31st St # 2 New York, NY 10001	Public Charity	General Support	15,000
Marijuana Policy Project Fdt	PO Box 77492 Capitol Hill Washington, DC 20013	Public Charity	General Support	200,000
Metropolitan Opera	Lincoln Center New York, NY 10023	Public Charity	General Support	1,103,400
Municipal Art Society	457 Madison Ave New York, NY 10022	Public Charity	General Support	30,000
National Trust for Historic Preservation	1785 Massachusetts Ave NW Washington, DC 20036 2117	Public Charity	General Support	2,000,547
Natl Multiple Sclerosis	733 Third Ave 6th Fl New York, NY 10017	Public Charity	General Support	2,800
Nature Conservancy	4245 N Fairfax Dr Ste 100 Arlington, VA 22203 1606	Public Charity	General Support	50,000
New Museum of Contemporary Art	210 11th Ave 2nd Fl New York, NY 10001	Public Charity	General Support	3,000
New York Landmarks Conservancy	1 Whitehall St Fl 21 New York, NY 10004	Public Charity	General Support	320,000
New York Public Library	5th Ave at 42nd Street New York, NY 10016	Public Charity	General Support	4,600,000
Rainforest Alliance	665 Broadway Suite 500 New York, NY 10012	Public Charity	General Support	200,000
Tinnitus Research Consortium	327 Greenbuar Lane West Grove, PA 19390-9490	Public Charity	General Support	749,789
Vera Institute	233 Broadway Fl 12 New York, NY 10279	Public Charity	General Support	1,525,000
WCPE Classical Radio	P O Box 828 Wake Forest, NC 27588	Public Charity	General Support	50
Whitney Museum	945 Madison Ave at 7th St New York, NY 10021	Public Charity	General Support	100,000
Wildlife Conservation Society	2300 Southern Blvd Bronx, NY 10460	Public Charity	General Support	1,000,000
World Monuments Fund	95 Madison Ave Fl 9 New York, NY 10016	Public Charity	General Support	9,659,419
				<u><u>44,892,458</u></u>

ROBERT W. WILSON

EIN# 51-6536168

CHARITABLE CONTRIBUTIONS TO THE ROBERT W. WILSON CHARITABLE TRUST

F/Y/E 12/31/09

DATE DONATED	SHARES DONATED	TICKER	DESCRIPTION OF STOCK	VALUE OF DONATION
9/28/2009	4,206	RIMM	RESEARCH IN MOTION LTD.	284,999
9/30/2009	17,961	AKAM	AKAMAI TECHNOLOGIES	358,232
12/22/2009	7,040	ALIOF	ACTELION LTD.	379,456
				<u>1,022,687</u>

THE ROBERT W. WILSON CHARITABLE TRUST
51-6536168
TAX YEAR ENDED: DECEMBER 31, 2009

RE: EXPENDITURE RESPONSIBILITY GRANTS

THE FOUNDATION PAID \$75,000 DURING 2009 TO THE FOUNDATION FOR EDUCATIONAL REFORM AND ACCOUNTABILITY, A PRIVATE OPERATING FOUNDATION LOCATED AT CLIFTON PARK, NY.

THESE AMOUNTS REIMBURSED THE FOUNDATION FOR EDUCATIONAL REFORM FOR PROGRAM AND OPERATING EXPENSES INCURRED IN IMPROVING RESEARCH ON POLICY ISSUES THAT AFFECT NEW YORK STATE.

THE FOUNDATION HAS NO KNOWLEDGE OF ANY DIVERSION OF ITS FUNDS FROM THEIR INTENDED PURPOSE OF IMPROVING RESEARCH ON POLICY ISSUES THAT AFFECT NEW YORK STATE.

THE LATEST REPORT FROM THE GRANTEE, WHICH WAS ITS BUDGET FOR THE YEAR ENDED DECEMBER 31, 2009, WAS RECEIVED IN 2009.

The Robert W. Wilson Charitable Trust.
EIN: 51-6536168
Tax Period January 1, 2009 to December 31, 2009

Election to Treat Current Year Qualifying Distributions as Being Made out of Corpus.

Pursuant to IRC Section 4942(h)(2) and Regulation 53.4942(a)-3(d)(2), the above-referenced foundation hereby elects to treat current year qualifying distributions in excess of the immediately preceding tax year's undistributed income as being made out of corpus.

Amount of Election \$ 45,139,037

Robert W. Wilson
Signature
Date
9/23/10

Robert W. Wilson
Name
Trustee
Title

The Robert W. Wilson Charitable Trust

EIN: 51-6536168

Tax Period Ending 12/31/2009

Election to Satisfy Distribution Requirements Under
IRC Sections 170(b)(1)(E)(ii)

Pursuant to Reg. 53.4942(a)-3(c)(2)(iv), the above referenced foundation hereby elects to treat, as a current distribution out of corpus, the following unused prior tax years' distributions that were treated as corpus distribution under Reg. 53(a)-3(d)(1)(iii) in such prior tax years:

<u>Tax year</u>	<u>Amount</u>
12/31/2007	<u>\$ 7,122,687</u>

Total Amount	<u><u>\$ 7,122,687</u></u>
--------------	----------------------------

Robert W. Wilson
Signature
Date
9/23/10

Robert W. Wilson
Name

Trustee
Title

FORM 990-PF - PART IV**CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
22,671.		CROSSTEX- 1231 CAPITAL GAINS PROPERTY TYPE: SECURITIES				P	VAR 22,671.	VAR
		CROSSTEX - ADJ OF GAIN ON SALE PROPERTY TYPE: SECURITIES -88,147.				P	06/29/2006 88,147.	VAR 2009
		FROM MARK EQUITY PARTNERS, LP PROPERTY TYPE: SECURITIES 926,791.				P	-926,791.	
102591072.		PUBLICLY TRADED SECURITIES PROPERTY TYPE: SECURITIES 108112686.				P	VAR -5521614.	VAR
		DONOR'S APPRECIATION TAXED ON STOCK SALE PROPERTY TYPE: SECURITIES -2132761.				D	VAR 2,132,761.	VAR
21,392.		CLASS ACTIONS PROPERTY TYPE: SECURITIES				P	21,392.	
8,500,001.		INVESTMENT IN KINGDON PROPERTY TYPE: SECURITIES 6,458,684.				P	VAR 2,041,317.	VAR
TOTAL GAIN (LOSS)							<u>-2142117.</u>	

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **Part I**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization THE ROBERT W. WILSON CHARITABLE TRUST	Employer identification number 51-6536168
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O ROBERT W. WILSON, 520 83RD ST.	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BROOKLYN, NY 11209	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► **ROBERT W. WILSON**

Telephone No. ► **718 748-6113**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 2009 or
 - ☐ tax year beginning _____, 20____, and ending _____, 20____.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$ 105,000
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$ 25,000
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$ 80,000

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**.
Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization THE ROBERT W. WILSON CHARITABLE TRUST	Employer identification number 51-6536168
	Number, street, and room or suite no. If a P.O. box, see instructions C/O ROBERT W. WILSON, 520 83RD ST.	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions BROOKLYN, NY 11209	

Check type of return to be filed (File a separate application for each return)

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 6069
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **▶ ROBERT W. WILSON**
 Telephone No **▶ 718 748-6113** FAX No **▶**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) **▶** ☐. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- I request an additional 3-month extension of time until **11/15/2010**.
- For calendar year **2009**, or other tax year beginning **▶** and ending **▶**.
- If this tax year is for less than 12 months, check reason. ☐ Initial return ☐ Final return ☐ Change in accounting period
- State in detail why you need the extension **ALL OF THE INFORMATION REQUIRED TO FILE A COMPLETE AND ACCURATE RETURN IS NOT YET AVAILABLE.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	0.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **▶**Title **▶**Date **▶**

Form 8868 (Rev. 4-2009)

ANCHIN BLOCK & ANCHIN LLP
 1375 BROADWAY
 NEW YORK, NY 10018-7001