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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation****2009**Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type See Specific Instructions	Name of foundation John Edward Fowler Memorial Foundation		A Employer identification number 51-6019469
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see the instructions) (301) 654-2700
	4340 East-West Highway	206	C If exemption application is pending, check here ☐
	City or town BETHESDA	State ZIP code MD 20814	D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 31,501,057.		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____ (Part I, column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc., received (att sch)				
2 Ck ☒ if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	176.	176.		
4 Dividends and interest from securities	279,784.	279,784.		
5a Gross rents	1,520,144.	1,520,144.		
b Net rental income or (loss)		L-6a Stmt		
6a Net gain/(loss) from sale of assets not on line 10	-209,871.			
b Gross sales price for all assets on line 6a	690,876.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,590,233.	1,800,104.		
ADMINISTRATIVE EXPENSES				
13 Compensation of officers, directors, trustees, etc	136,500.	59,550.		76,950.
14 Other employee salaries and wages	19,611.	9,806.		9,805.
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) L-16a Stmt	8,720.	4,360.		4,360.
b Accounting fees (attach sch)				
c Other prof fees (attach sch) L-16c Stmt	83,407.	29,312.		54,095.
17 Interest				
18 Taxes (attach schedule)(see instr.) See Line 18 Stmt	45,526.	11,704.		
19 Depreciation (attach sch) and depletion L-19 Stmt	2,990.			
20 Occupancy	47,087.	9,204.		37,883.
21 Travel, conferences, and meetings	358.			179.
22 Printing and publications	1,906.	721.		1,185.
23 Other expenses (attach schedule) Office expenses	8,379.	2,122.		6,257.
24 Total operating and administrative expenses. Add lines 13 through 23	354,484.	126,779.		190,714.
25 Contributions, gifts, grants paid	1,286,000.			1,296,000.
26 Total expenses and disbursements. Add lines 24 and 25	1,640,484.	126,779.		1,486,714.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-50,251.			
b Net investment income (if negative enter -0-)		1,673,325.		
c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing	100.	100.	100.
	2 Savings and temporary cash investments	359,875.	269,321.	269,321.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	0.	12,829.	12,829.
	10a Investments — U.S. and state government obligations (attach schedule) L-10a Stmt			
	b Investments — corporate stock (attach schedule) L-10b Stmt	10,035,317.	12,927,675.	12,927,675.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis	2,938,318.		
Less accumulated depreciation (attach schedule) L-11 Stmt	0.	2,938,318.	2,938,318.	
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment basis	24,763.			
Less accumulated depreciation (attach schedule) L-14 Stmt	18,631.	9,122.	6,132.	
15 Other assets (describe)				
16 Total assets (to be completed by all filers — see instructions Also, see page 1, item I)	13,342,732.	16,154,375.	31,501,057.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses	15,520.	7,240.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	15,520.	7,240.	
F U N D A S S E T B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.	☐		
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	☒		
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	13,327,212.	16,147,135.	
	30 Total net assets or fund balances (see the instructions)	13,327,212.	16,147,135.	
31 Total liabilities and net assets/fund balances (see the instructions)	13,342,732.	16,154,375.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,327,212.
2 Enter amount from Part I, line 27a	2	-50,251.
3 Other increases not included in line 2 (itemize) <u>Decrease in Unrealized Losses</u>	3	2,870,174.
4 Add lines 1, 2, and 3	4	16,147,135.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	16,147,135.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a RBC — WENTWORTH HAUSER & VIOLICH	P	various	various
b RBC — LATEEF MANAGEMENT ASSOCIATES	P	various	various
c RBC — TRADEWINDS GLOBAL INVESTMENT MGMT	P	various	various
d RBC — SNOW CAPITAL MGMT	P	various	various
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,051.		3,674.	-2,623.
b 291,900.		402,719.	-110,819.
c 163,424.		198,926.	-35,502.
d 234,502.		295,430.	-60,928.
e			

(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
a			-2,623.
b			-110,819.
c			-35,502.
d			-60,928.
e			

2 Capital gain net income or (net capital loss) [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2 -209,872.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) [If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8]	3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	1,410,056.	31,645,087.	0.044558
2007	1,374,066.	33,431,821.	0.041101
2006	1,115,884.	24,684,994.	0.045205
2005	1,050,442.	23,146,830.	0.045382
2004	1,897,706.	22,993,591.	0.082532

2 Total of line 1, column (d)	2 0.258778
3 Average distribution ratio for the 5-year base period— divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 0.051756
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4 29,137,091.
5 Multiply line 4 by line 3	5 1,508,019.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 16,733.
7 Add lines 5 and 6	7 1,524,752.
8 Enter qualifying distributions from Part XII, line 4	8 1,486,714.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)		1	33,467.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	33,467.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	33,467.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	46,300.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	46,300.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	4.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	12,829.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	12,829.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) <i>See States Registered In</i>		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990 PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities *Continued*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>http://Fdncenter.org</u>	13	X	
14	The books are in care of <u>Richard H. Lee</u> Telephone no <u>(301) 654-2700</u> Located at <u>4340 East-West Hwy, Ste 206, Bethesda, MD</u> ZIP + 4 <u>20814</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1 b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2 b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3 b	
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

Organizations relying on a current notice regarding disaster assistance check here

☐**5b****c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If 'Yes' to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**7b****b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Richard H. Lee 4340 East West Highway Bethesda, MD 20814	President 15.00	109,500.	0.	0.
Michael P. Bentzen 888 17th ST, NW, Washington, DC 20005	Director 2.00	26,500.	0.	0.
Jeffery P. Capron 805 King Farm Blvd, Ste 300, Rockville, MD 20850	Director 2.00	0.	26,500.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
0				
0				
0				
0				

Total number of other employees paid over \$50,000

None

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services

None

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
	0.
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	None

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	10,792,368.
b Average of monthly cash balances	1b	484,303.
c Fair market value of all other assets (see instructions)	1c	18,304,132.
d Total (add lines 1a, b, and c)	1d	29,580,803.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	
3 Subtract line 2 from line 1d	3	29,580,803.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	443,712.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	29,137,091.
6 Minimum investment return. Enter 5% of line 5	6	1,456,855.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	1,456,855.
2a Tax on investment income for 2009 from Part VI, line 5	2a	33,467.	
b Income tax for 2009 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b	2c	33,467.	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	1,423,388.	
4 Recoveries of amounts treated as qualifying distributions	4		
5 Add lines 3 and 4	5	1,423,388.	
6 Deduction from distributable amount (see instructions)	6		
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,423,388.	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	1,486,714.
b Program-related investments — total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,486,714.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,486,714.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,423,388.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years 20__, 20__, 20__				
3 Excess distributions carryover, if any, to 2009				
a From 2004	773,666.			
b From 2005	0.			
c From 2006	0.			
d From 2007	0.			
e From 2008	0.			
f Total of lines 3a through e	773,666.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,486,714.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required — see instructions)				
c Treated as distributions out of corpus (Election required — see instructions)				
d Applied to 2009 distributable amount				1,423,388.
e Remaining amount distributed out of corpus	63,326.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	836,992.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	773,666.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	63,326.			
10 Analysis of line 9				
a Excess from 2005	0.			
b Excess from 2006	0.			
c Excess from 2007	0.			
d Excess from 2008	0.			
e Excess from 2009	63,326.			

BAA

Form 990-PF (2009)

N/A

- (4) Gross investment income**

[illegible]

Grants generally limited to Metropolitan Washington, DC area

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
AHC, INC 2230 N. Fairfax Dr Arlington VA 22201	N/A	501(c)(3) 509(a)	General Operating Support	10,000.
Alexandria Seaport Fdn P.O. Box 25036 Alexandria VA 22313	N/A	501(c)(3) 509(a)	General Operating Support	10,000.
Alive, Inc. 2723 King Street Alexandria VA 22313	N/A	501(c)(3) 509(a)	General Operating Support	10,000.
Alzheimer's Family Day Care Ctr 2812 Old Lee Hwy Fairfax VA 22031	N/A	501(c)(3) 509(a)	General Operating Support	10,000.
Anacostia Community Outreach Ctr 2443 Ainger Pl, SE Washington DC 20020 See Line 3a statement	N/A	501(c)(3) 509(a)	General Operating Support	10,000. 1,236,000.
Total			3a	1,286,000.
b Approved for future payment				
Total			3b	

Depreciation and Amortization
(Including Information on Listed Property)

▶ See separate instructions. ▶ Attach to your tax return.

OMB No 1545 0172

2009Attachment
Sequence No **67**

Name(s) shown on return

John Edward Fowler Memorial Foundation

Identifying number

51-6019469

Business or activity to which this form relates

Form 990-PF page 1

Part I Election To Expense Certain Property Under Section 179*Note: If you have any listed property, complete Part V before you complete Part I*

1	Maximum amount See the instructions for a higher limit for certain businesses	1	\$250,000.
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	\$800,000.
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2008 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instrs)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2010 Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)** (See instructions)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property) (See instructions)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2009	17	2,990.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here ☐		

Section B — Assets Placed in Service During 2009 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only — see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27.5 yrs	MM	S/L	
			27.5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

Section C — Assets Placed in Service During 2009 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

Part IV Summary (See instructions)

21	Listed property Enter amount from line 28	21	0.
22	Total Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations — see instructions	22	2,990.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement.)

Note: For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete **only** 24a, 24b, columns (a) through (c) of Section A, all of Section B, and Section C if applicable.

Section A – Depreciation and Other Information (Caution: See the instructions for limits for passenger automobiles.)

24a Do you have evidence to support the business/investment use claimed?					☒ Yes	☐ No	24b If 'Yes,' is the evidence written?		☒ Yes	☐ No
(a) Type of property (list vehicles first)	(b) Date placed in service	(c) Business/investment use percentage	(d) Cost or other basis	(e) Basis for depreciation (business/investment use only)	(f) Recovery period	(g) Method/Convention	(h) Depreciation deduction	(i) Elected section 179 cost		
25 Special depreciation allowance for qualified listed property placed in service during the tax year and used more than 50% in a qualified business use (see instructions)								25		
26 Property used more than 50% in a qualified business use										
Telephones	05/01/97	100.00	2,828.	2,828.	7.00	SL-HY	0.			
27 Property used 50% or less in a qualified business use										
28 Add amounts in column (h), lines 25 through 27. Enter here and on line 21, page 1								28	0.	
29 Add amounts in column (i), line 26. Enter here and on line 7, page 1								29		

Section B – Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other 'more than 5% owner,' or related person. If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles.

	(a) Vehicle 1		(b) Vehicle 2		(c) Vehicle 3		(d) Vehicle 4		(e) Vehicle 5		(f) Vehicle 6	
30 Total business/investment miles driven during the year (do not include commuting miles)												
31 Total commuting miles driven during the year												
32 Total other personal (noncommuting) miles driven												
33 Total miles driven during the year. Add lines 30 through 32												
	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No	Yes	No
34 Was the vehicle available for personal use during off-duty hours?												
35 Was the vehicle used primarily by a more than 5% owner or related person?												
36 Is another vehicle available for personal use?												

Section C – Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see instructions).

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?	Yes	No
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See the instructions for vehicles used by corporate officers, directors, or 1% or more owners.		
39 Do you treat all use of vehicles by employees as personal use?		
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?		
41 Do you meet the requirements concerning qualified automobile demonstration use? (See instructions.)		
Note: If your answer to 37, 38, 39, 40, or 41 is 'Yes,' do not complete Section B for the covered vehicles.		

Part VI Amortization

(a) Description of costs	(b) Date amortization begins	(c) Amortizable amount	(d) Code section	(e) Amortization period or percentage	(f) Amortization for this year
42 Amortization of costs that begins during your 2009 tax year (see instructions)					
43 Amortization of costs that began before your 2009 tax year					
44 Total. Add amounts in column (f). See the instructions for where to report					44

Form 990-PF, Page 1, Part I, Line 18

Line 18 Stmt

Taxes (see the instructions)	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Gross receipts	6,281.	6,281.		
Foreign tax withheld	5,255.	5,255.		
Real estate tax	168.	168.		
Federal excise tax	33,822.			
Total	45,526.	11,704.		

Form 990-PF, Page 4, Part VII-A, Line 8a

States Registered In

DE - Delaware

VA - Virginia

MD - Maryland

Form 990-PF, Page 11, Part XV, line 3a

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				Person or ☐ Business ☐
Archbishop Carroll HS 4300 Harewood Rd, NE Washington DC 20017	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 45,000.
Arlington Free Clinic 2921 11th Street, South Arlington VA 22204	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 10,000.
Ayuda/Clinica Legal Latina 1707 Kalorama Rd, NW Washington DC 20009	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 10,000.
Bay Area Community Church 903 Barbury Place Annapolis MD 21401	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 15,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
Boys/Girls Clubs Wash, DC		501 (C) (3)	General	Person or ☐
4103 Benning Rd, NE		509 (a)	Operating Support	Business ☒
Washington DC 20019	N/A			75,000.
				Person or ☐
				Business ☐
Brainfood		501 (C) (3)	General	Person or ☐
1525 Newton St, NW		509 (a)	Operating Support	Business ☒
Washington DC 20010	N/A			10,000.
				Person or ☐
				Business ☐
Bread for the City		501 (C) (3)	General	Person or ☐
1525 7th St, NW		509 (a)	Operating Support	Business ☒
Washington DC 20001	N/A			30,000.
				Person or ☐
				Business ☐
Bright Beginnings		501 (C) (3)	General	Person or ☐
128 M St, NW		509 (a)	Operating Support	Business ☒
Washington DC 20001	N/A			10,000.
				Person or ☐
				Business ☐
Bucknell		501 (C) (3)	General	Person or ☐
Marts Hall		509 (a)	Operating Support	Business ☒
Lewisburg PA 17837	N/A			10,000.
				Person or ☐
				Business ☐
Building Bridges Across the River		501 (C) (3)	General	Person or ☐
1901 Mississippi Ave, SE		509 (a)	Operating Support	Business ☒
Washington DC 20020	N/A			75,000.
				Person or ☐
				Business ☐
Calvary Women Services		501 (C) (3)	General	Person or ☐
110 Maryland Ave, NE		509 (a)	Operating Support	Business ☒
Washington DC 20002	N/A			10,000.
				Person or ☐
				Business ☐
Capital Interfaith Hospitality Network		501 (C) (3)	General	Person or ☐
4200 Butterworth Pl, NW		509 (a)	Operating Support	Business ☒
Washington DC 20016	N/A			10,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				Person or ☐ Business ☐
Carpenters Shelter 930 N. Henry St Alexandria VA 22314	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 20,000.
Catalogue for Philanthropy 397 South Street Needham MA 02492	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 5,000.
Center for Inspired Teaching 1436 U Street, NW Washington DC 20009	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 20,000.
Child Ctr & Adult Services 16220 S. Frederick Ave Gaithersburg MD 20877	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 10,000.
Christ House 1717 Columbia Rd, NW Washington DC 20009	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 15,000.
Church of the Epiphany 1317 G Street, NW Washington DC 20005	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 10,000.
College Bound 128 M Street, NW Washington DC 20001	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 10,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
Community Council for the Homeless 4713 Friendship Pl, NW Washington DC 20016	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or Business ☒ 35,000.
				Person or Business ☐
DC Creative Writing Workshop 601 Mississippi Ave, SE Washington DC 20032	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or Business ☒ 15,000.
				Person or Business ☐
Daughter for the Day 10903 Indian Head Hwy Fort Washington MD 20744	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
DC Central Kitchen 425 2d Street, NW Washington DC 20001	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or Business ☒ 25,000.
				Person or Business ☐
DC Scores 1224 M Street, NW Washington DC 20005	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
DePauw University PO Box 37 Greencastle IN 46125	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
Downtown Cluster of Congregations 1313 New York Ave, NW Washington DC 20005	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or Business ☒ 25,000.
				Person or Business ☐
Dumbarton Concerts 3133 Dumbarton St, NW Washington DC 20007	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or Business ☒ 20,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				Person or ☐ Business ☐
Dwelling Place, Inc. 610 East Diamond Ave Gaithersburg MD 20877	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 10,000.
Emerging Scholars Program 3320 Jermantown Rd Oakton VA 22124	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 20,000.
Seabury Resources for the Aging 900 2d Street, NE Washington DC 20002	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 10,000.
Faith in the Family 8001 Braddock Rd Springfield VA 22151	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 25,000.
Falls Church Mclean Children's Ctr 7230 Idlewood Rd Falls Church VA 22043	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 10,000.
Fellowship of Christian Athletes 801 G Street, NW Washington DC 20001	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 30,000.
Foundation Center 1627 K Street, NW Washington DC 20006	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 5,000.

Form 990-PF, Page 11, Part XV, Line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year Georgetown Ministry Ctr 1041 Wisconsin Ave, NW Washington DC 20007	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
Higher Achievement Program 317 8th Street, NW Washington DC 20002	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or Business ☒ 15,000.
				Person or Business ☐
Horton's Kids 110 Maryland Ave, NE Washington DC 20002	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or Business ☒ 15,000.
				Person or Business ☐
House DC, Inc. PO Box 30958 Washington DC 20030	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or Business ☒ 20,000.
				Person or Business ☐
House of Ruth 5 Thomas Circle Washington DC 20005	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or Business ☒ 25,000.
				Person or Business ☐
Housing Opportunities Ptnrs 10400 Detrick Ave Kensington MD 20895	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or Business ☒ 5,000.
				Person or Business ☐
Iona Senior Services 4125 Albemarle St, NW Washington DC 20016	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
Joseph's House 1730 Lanier Place, NW Washington DC 20009	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or Business ☒ 20,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				Person or ☐ Business ☐
Jubilee Jobs, Inc. 2712 Ontario Rd, NW Washington DC 20009	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 15,000.
Judah Project 939 R Street, NW Washington DC 20001	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 5,000.
Keys for the Homeless Fdn PO Box 32027 Washington DC 20007	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 5,000.
Lisner-Louise-Dickson Home 5425 Western Ave, NW Washington DC 20015	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 6,000.
Little Lights Urban Ministries 760 7th Street, SE Washington DC 20003	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 10,000.
Live It Learn It 719 E Street, SE Washington DC 20003	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 15,000.
Manna Food Center 9311 Gaither Rd Gaithersburg MD 20877	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 10,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
Mentors of Minorities				Person or ☐
PO Box 75481		501 (C) (3)	General	Business ☒
Washington DC 20013	N/A	509 (a)	Operating Support	10,000.
				Person or ☐
				Business ☐
Mentors, Inc.				Person or ☐
1012 14th Street, NW		501 (C) (3)	General	Business ☒
Washington DC 20005	N/A	509 (a)	Operating Support	10,000.
				Person or ☐
				Business ☐
Miriam's Kitchen				Person or ☐
2401 Virginia Ave, NW		501 (C) (3)	General	Business ☒
Washington DC 20037	N/A	509 (a)	Operating Support	25,000.
				Person or ☐
				Business ☐
N Street Village				Person or ☐
1333 N Street, NW		501 (C) (3)	General	Business ☒
Washington DC 20005	N/A	509 (a)	Operating Support	20,000.
				Person or ☐
				Business ☐
New Community for Children				Person or ☐
1722 6th Street, NW		501 (C) (3)	General	Business ☒
Washington DC 20001	N/A	509 (a)	Operating Support	10,000.
				Person or ☐
				Business ☐
Nick's Place, Inc.				Person or ☐
4604 W. Caroline Ave		501 (C) (3)	General	Business ☒
Beltsville MD 20705	N/A	509 (a)	Operating Support	5,000.
				Person or ☐
				Business ☐
Sitar Center for the Arts				Person or ☐
1700 Kalorama Rd, NW		501 (C) (3)	General	Business ☒
Washington DC 20009	N/A	509 (a)	Operating Support	10,000.
				Person or ☐
				Business ☐
Rainbow Place				Person or ☐
215 W. Montgomery Ave		501 (C) (3)	General	Business ☒
Rockville MD 20850	N/A	509 (a)	Operating Support	5,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				Person or ☐ Business ☐
Reading Connection 2009 N. 14th Street Arlington VA 22201	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 10,000.
				Person or ☐ Business ☐
Samaritan Ministry of Greater Washington 1516 Hamilton Street, NW Washington DC 20011	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 65,000.
				Person or ☐ Business ☐
Shepherd's Table 8210-A Colonial Lane Silver Spring MD 20910	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 10,000.
				Person or ☐ Business ☐
Southeast Ministry 212 East Capitol St Washington DC 20003	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 10,000.
				Person or ☐ Business ☐
St. Aloysius Church 19 Eye Street, NW Washington DC 20001	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 20,000.
				Person or ☐ Business ☐
St. Margaret's Church 1830 Connecticut Ave, NW Washington DC 20009	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 10,000.
				Person or ☐ Business ☐
Thrive DC 1525 Newton Street, NW Washington DC 20011	N/A	501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 20,000.
				Person or ☐ Business ☐

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				
Treatment & Learning Centers 2301 Research Blvd Rockville MD 20850	N/A	501 (c) (3) 509 (a) (2)	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
WANADA Education Institute 5301 Wisconsin Ave, NW Washington DC 20015	N/A	501 (c) (3) 509 (a)	General Operating Support	Person or Business ☒ 20,000.
				Person or Business ☐
Washington Ballet 3515 Wisconsin Ave Washington DC 20016	N/A	501 (c) (3) 509 (a)	General Operating Support	Person or Business ☒ 30,000.
				Person or Business ☐
Washington Hospital Center Fdn 110 Irving Street, NW Washington DC 20010	N/A	501 (c) (3) 509 (a)	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
Washington Jesuit Academy 900 Varnum Street, NE Washington DC 20017	N/A	501 (c) (3) 509 (a)	General Operating Support	Person or Business ☒ 25,000.
				Person or Business ☐
Washington Literacy Council 1918 18th Street, NW Washington DC 20009	N/A	501 (c) (3) 509 (a)	General Operating Support	Person or Business ☒ 10,000.
				Person or Business ☐
Washington Middle School for Girls 1901 Mississippi Ave, SE Washington DC 20020	N/A	501 (c) (3) 509 (a)	General Operating Support	Person or Business ☒ 25,000.
				Person or Business ☐
Western Fairfax Christian Ministries PO Box 220802 Chantilly VA 20151	N/A	501 (c) (3) 509 (a)	General Operating Support	Person or Business ☒ 10,000.

Form 990-PF, Page 11, Part XV, line 3a

Continued

Line 3a statement

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Founda- tion status of re- cipient	Purpose of grant or contribution	Person or Business Checkbox Amount
a Paid during the year				Person or ☐ Business ☐
Women Who Care Ministries 19634 Clubhouse Rd Montgomery Village MD 20886		501 (C) (3) 509 (a)	General Operating Support	Person or ☐ Business ☒ 10,000.

Total

1,236,000.

Form 990-PF, Page 1, Part I

Line 16a - Legal Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Curtin, Law, Roberso	Legal	8,720.	4,360.		4,360.
Total		<u>8,720.</u>	<u>4,360.</u>		<u>4,360.</u>

Form 990-PF, Page 1, Part I

Line 16c - Other Professional Fees

Name of Provider	Type of Service Provided	Amount Paid Per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
S. Martin	Grants consulting	50,970.			50,970.
RBC Dain Rauscher	Investment advice	26,187.	26,187.		
Millenium Services	Appraisal	6,250.	3,125.		3,125.
Total		<u>83,407.</u>	<u>29,312.</u>		<u>54,095.</u>

Form 990-PF, Line 19

Allocated Depreciation

Description	Date Acquire	Cost or Basis	Prior Yr Depr	Mthd	Life	Current Depr	Net Invest Income	Adjusted Net Income
Telephones	05/01/97	2828	2828	SL	7.00	0		
Computer (Network Serv	11/01/99	2653	2653	SL	5.00	0		

Form 990-PF, Line 19

Continued

Allocated Depreciation

Description	Date Acquire	Cost or Basis	Prior Yr Depr	Mthd	Life	Current Depr	Net Invest Income	Adjusted Net Income
HO Laser Jet 2100 prin	11/01/99	730	730	SL	5.00	0		
Dell 17" Monitor	01/30/02	201	201	SL	5.00	0		
Internal tape and hard	01/31/02	778	778	SL	5.00	0		
Grants software	05/15/02	1677	1677	SL	5.00	0		
Dell Computer XP	08/15/05	2515	1761	SL	5.00	503		
Dell Inkjet printer	08/15/05	176	123	SL	5.00	35		
Dell Computers XP	01/11/06	5884	2942	SL	5.00	1177		
Brother Laser Printer	12/05/06	420	210	SL	5.00	84		
Conference table/chair	06/21/07	3000	643	SL	7.00	429		
Exec HBK Chair (SFM)	08/15/07	210	45	SL	7.00	30		
Brother Typewriter	08/22/07	446	134	SL	5.00	89		
Safford chair (RHL)	08/22/07	105	23	SL	7.00	15		
Drapes (Bethesda)	12/01/07	2892	867	SL	5.00	579		
HP 1040 Fax	01/02/08	100	10	SL	5.00	20		
HP 1006 Laser printer	01/03/08	147	15	SL	5.00	29		

Total

Form 990-PF, Page 2, Part II, Line 10b

L-10b Stmt

Line 10b - Investments - Corporate Stock:	End of Year	
	Book Value	Fair Market Value
RBC Dain Rauscher - Wentworth Hauser & Violich	227,519.	183,116.
RBC Dain Rauscher - Lateef Mgmt Associates	815,648.	955,415.
RBC Dain Rauscher - Tradewinds Global Investors	492,214.	456,332.
RBC Dain Rauscher - Snow Capital Mgmt	878,322.	866,085.
Charles Schwab (#2507) - Various Mutual funds	11,247,395.	10,265,251.
Charles Schwab (#7436) - Various Mutual funds	49,990.	43,575.
Vanguard - Short-term Federal Fund	155,897.	157,901.
Unrealized loss	-939,310.	0.
Total	<u>12,927,675.</u>	<u>12,927,675.</u>

Form 990-PF, Page 2, Part II, Line 11

L-11 Stmt

Line 11b - Description of Investments Land, Buildings and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
Commercial Real Estate, Rosslyn, Va	2,933,818.	0.	2,933,818.
Undeveloped Land, Augusta Cnty, Va	4,500.	0.	4,500.
Total	<u>2,938,318.</u>	<u>0.</u>	<u>2,938,318.</u>

Form 990-PF, Page 2, Part II, Line 14

L-14 Stmt

Line 14b - Description of Land, Buildings, and Equipment	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
<u>Per Form 4562 Depreciation Report</u>	<u>24,763.</u>	<u>18,631.</u>	<u>6,132.</u>
Total	<u><u>24,763.</u></u>	<u><u>18,631.</u></u>	<u><u>6,132.</u></u>

JOHN EDWARD FOWLER MEMORIAL FOUNDATION

4340 EAST-WEST HIGHWAY, SUITE 206,
BETHESDA, MD 20814

GRANT APPLICATION

FULL NAME OF ORGANIZATION _____

ADDRESS _____

MAILING ADDRESS (IF OTHER THAN ABOVE) _____

TELEPHONE NUMBER OF ORGANIZATION _____

CONTACT PERSON/TEL. NUMBER _____

BRIEF (35 WORDS) DESCRIPTION OF THE PROJECT FOR WHICH YOU ARE REQUESTING A GRANT _____

BY WHAT DATE DO YOU NEED THIS GRANT? _____

\$ _____ NEEDED FOR PROJECT. \$ _____ GRANT REQUESTED

WHAT OTHER SOURCES DO YOU HAVE OR ANTICIPATE FOR FUNDING THE PROJECT? _____

IF AN ONGOING PROJECT, HOW DO YOU INTEND TO FUND IT IN THE FUTURE? _____

SOURCES OF THE ORGANIZATION'S INCOME (IN DOLLARS, NOT PERCENTAGES)

GOVERNMENT \$ _____ UNITED WAY/UNITED BLACK FUND \$ _____

FOUNDATIONS/CORPORATIONS \$ _____ PROGRAM REVENUE \$ _____

INDIVIDUALS \$ _____ FUNDRAISING ACTIVITIES \$ _____

OTHER \$ _____

THIS APPLICATION WILL BE CONSIDERED COMPLETE WITH THE FOLLOWING ENCLOSURES:

- 1) A COPY OF THE ORGANIZATION'S IRS DETERMINATION LETTER.
- 2) BUDGET FOR THE PROJECT (IF APPLICATION IS FOR A SPECIFIC PROJECT).
- 3) THE CURRENT GENERAL OPERATING BUDGET
- 4) FINANCIAL STATEMENTS
- 5) LIST OF BOARD OF DIRECTORS/OFFICERS

DATE SUBMITTED _____

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545 1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns*

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	John Edward Fowler Memorial Foundation	51-6019469
	Number, street, and room or suite number. If a P.O. box, see instructions	
	4340 East-West Highway, #206	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	BETHESDA	MD 20814

Check type of return to be filed (file a separate application for each return)

☐ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (section 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☒ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ▶ Richard H. Lee

Telephone No ▶ (301) 654-2700 FAX No ▶ (301) 654-6700

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until Aug 16, 2010, to file the exempt organization return for the organization named above.

The extension is for the organization's return for

- ▶ ☒ calendar year 2009 or
- ▶ ☐ tax year beginning _____, 20____, and ending _____, 20____

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	33,467.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	46,300.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.Form **8868** (Rev 4-2009)