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50m 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052 2009

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For	calend	lar year 2009, or tax year beginning ,	and ending				
G	heck a	all that apply: Initial return Initial re	etum of a former publi	c chanty		Final return	
		Amended return Add	dress change	Name	change		
Use	the IR	Name of foundation				oloyer identification nu	mber
ı	abel.	THE KATHRYN C USTLER & CI			51	<u>-0427883</u>	
Oth	erwise	e, USTLER FAMILY FOUNDATION	, INC.				10 of the instructions)
	orint	Number and street (or P.O. box number if mail is not delive	ered to street address)	Room/suite	40	7-599-5900	
or	type.	801 NORTH ORANGE AVE. SU	ITE 530		C If ex	emption application is per	nding, check here 🕨 📘
	Specif	on, or to mi, outle, and an acce			D 1. F	oreign organizations, che	ck here 📗
Instr	ruction	ORLANDO FL STATE OF THE STATE O	32801		2. F	oreign organizations mee	ting the
H C	heck t	ype of organization 🗶 Section 501(c)(<u>3)</u> exempt priva	te foundation		8	5% test, check here and a	attach computation
L	Section	4947(a)(1) nonexempt charitable trust Other taxat	ole private foundation			vate foundation status wa	
I Fa	air mad	ket value of all assets at end J Accounting method:	X Cash Acc	rual	secti	ion 507(b)(1)(A), check he	ere . 🕨 📙
of	year (1	from Part II, col. (c), Other (specify)			F If the	foundation is in a 60-mo	nth termination
<u>lın</u>	e 16) 🏻	 \$ 139,544 (Part I, column (d) mus 	t be on cash basis)	·	unde	er section 507(b)(1)(B), ch	eck here
Pa	art l	Analysis of Revenue and Expenses(The	(a) Revenue and				(d) Disbursements
		total of amounts in columns (b), (c), and (d) may not necessarily equal	expenses per	(b) Net in		(c) Adjusted net	for charitable
		the amounts in column (a) (see page 11 of the instructions))	books	inco	Aug	income	purposes (cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)	22,500	القهالتهرا	17 ⁻¹ 4 ⁻⁴ ,	الأنان المقلسل إنا	1 424 1 , 20 1
	2	Check ▶ X If the foundation is not required to attach Sch. I		للازادي لأ			ال القال الا
	3	Interest on savings and temporary cash investments	3		3	3	ام القدرسولات والعام والانتمار
	4	Dividends and interest from securities	2,887		2,887	2,887	! '# '4 '
Revenue	5a	Gross rents					-1-1-1-1-1
	ь	Net rental income or (loss)	Man - J' "	[4]-477, 461 488,446		The state of the s	事。
	6a	Net gain or (loss) from sale of assets not on line 10	-385	274" 25 T- 1489 32	•		م المراجعة المالية الم
Š	ь	Gross sales price for all assets on line 6a 21, 432	e e e m				
8	7	Capital gain net income (from Part IV, line 2)			0		. E E E E E E E E
		Net short-term capital gain	The state of the s	# ^{****} 4"'''	""]"``` II I"	₩ 0011 T = 0	1 1 1 1
	9	Income modifications				t=	l m M m
	10a	Gross sales less returns & allowances	ummasz, na "as				in 1) There all the little and
	l	Less Cost of goods sold	,III, ,IIII, ,IIII, ,, III,			How the Month	
		Gross profit or (loss) (attach schedule)		and and an			1 1 HE WE WE WE WE THE THE
		Other income (attach schedule)		***************************************	717.		ا الله الأربال
		Total. Add lines 1 through 11	25,005		2,890	2,890	
63		Compensation of officers, directors, trustees, etc.	•			, , , , , , , , , , , , , , , , , , , ,	3 33 1 31 131
S		Other employee salaries and wages				· · · · · · · · · · · · · · · · · · ·	
8		Pension plans, employee benefits					
Щ		Legal fees (attach schedule)					
ative Expenses		Accounting fees (attach schedule) STMT 1	2,842		2,842		
:		Other professional fees (attach schedule) STMT 2	2,003		2,003		
	17	Interest					
nis	18	Taxes (attach schedule) (see page 14 of the instructions STMT 3	86		86		
Ē		Depreciation (attach schedule) and depletion]] [[[] [] [] [] [] [] [] []
ď		Occupancy	<u> </u>]	
/ p		Travel, conferences, and meetings					
a		Printing and publications					
ß	!	Other expenses (att sch.)					
tir	24	Total operating and administrative expenses.					
973		Add lines 13 through 23	4,931		4,931		0
Operating and Administr		Contributions, gifts, grants paid		a., a.,a.,.		. ا در الثير ليسلشر الس	18,500
		Total expenses and disbursements. Add lines 24 and 25	23,431		4,931	0	18,500
	_	Subtract line 26 from line 12	الارالاس الأسالا	الأسرائيل إلكري			
	а	Excess of revenue over expenses and disbursements	1,574				
	b	Net Investment income (if negative, enter -0-)			0	'ग्"व्"क्"य्	1 1 1 1 1
	С	Adjusted net income (if negative, enter -0-)	al _{per} thu _{p o} res all _{resp} aces of anial	al Language	ы _{-,} т _, ж	2,890	I produce a series of the

Form **990-PF** (2009)

Fo	m 0 90	O-PF (2009) THE KATHRYN C USTLER & CRAIG T	51-04278	83	Page 2
			Beginning of year	End o	f year
Į, ħ	art l	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value	(c) Fair Market Value
Т	1	Cash—non-interest-bearing	1,942	4,625	4,625
- 1	2	Savings and temporary cash investments		-	
- 1	3	Accounts receivable ▶			
- 1		Less: allowance for doubtful accounts ▶	11.17		
	4	Pledges receivable ▶	, 1, 1, 1, 1,		[1,1,1]
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 16 of the			
		instructions)			
-	7	Other notes and loans receivable (att. schedule)			
ł	-	Less: allowance for doubtful accounts ▶	1,110 210 11.0 11.0	1117 1117 11117 1	
စ္ဆ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ş	10a	Investments—U.S and state government obligations (attach schedule)			
٦	ь	Investments—corporate stock (attach schedule) SEE STMT 4	155,120	154,011	134,919
	c	Investments—corporate bonds (attach schedule)		· · · ·	
- [11	Investments—land, buildings, and equipment basis			
ı	••	Less: accumulated depreciation (attach sch.)	31.31 31.1 13N 31-4 3.1	, 44 0331 2031 301 3	
	12	Investments martanas lagge			
	13	Investments—other (attach schedule)	-		i
	14	A. A. Daring and annual beam by	I. I. J. II.		LI E E E
- 1	17	A second	2000 1.00	1 166 2001 2001 2001	1 200 881 200 21 2
-	15	Other assets (describe)			
	16	Total assets (to be completed by all filers—see the			
	10	instructions Also, see page 1, item i)	157,062	158,636	139,544
+	17	Accounts payable and accrued expenses		,	مراسل استواله والأسوالة
	18				
Liabilities	19	Pot-madamana.			
=	20	Loans from officers, directors, trustees, and other disqualified persons			
즱	21	Mortgages and other notes payable (attach schedule)	-		
Ĕ	22				
- 1				0	
+	23	Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here ▶			
8		and complete lines 24 through 26 and lines 30 and 31.			
lances					
	24	Unrestricted	ļ		
찗	25	Temporanly restricted			
힏	26	Permanently restricted	.		
5		Foundations that do not follow SFAS 117, check here ► X and complete lines 27 through 31.			
띱		_			
Net Assets or Fund Ba	27	Capital stock, trust principal, or current funds			
뛺	28	Paid-in or capital surplus, or land, bldg, and equipment fund	157,062	158,636	
SS	29	Retained earnings, accumulated income, endowment, or other funds	157,002	136,636	
۹	30	Total net assets or fund balances (see page 17 of the	157.000	158,636	1 3,000 3000 30700 71 1
٥		instructions)	157,062	130,030	
	31	Total liabilities and net assets/fund balances (see page 17	157.000	150 636	
بل	- T/-	of the instructions)	157,062	158,636	
	Part				T
1		I net assets or fund balances at beginning of year—Part II, column (a), line 30 (i	must agree with	1.	157 000
		of-year figure reported on prior year's return)		1	157,062
		r amount from Part I, line 27a		2	1,574
		er increases not included in line 2 (itemize)		3	
		lines 1, 2, and 3		4	158,636
		eases not included in line 2 (itemize)			
_6	Tota	I net assets or fund balances at end of year (line 4 minus line 5)—Part II, colum	n (b), line 30	6	158,636
					Form 990-PF (2009)

	ait iv Capital Gaills	THU LUSSES IUI TAX UII IIIVESLI	ment ii	ICOME				
•		e the kind(s) of property sold (e.g., real estate house, or common stock, 200 shs MLC Co)			(b) How acquired P—Purchase		te acquired day, yr)	(d) Date sold (mo., day, yr.)
_					D—Donation			
_1a					P P	_	IOUS	10/16/09
<u>_b</u>					<u>P</u>	_	IOUS	04/01/09
_ <u>c</u>		GLBL FX INC			P		IOUS	04/01/09
d					P	VAR	IOUS	04/01/09
e	PERSHING J7R48	0525						
	(e) Gross sales price	(f) Depreciation allowed		(g) Cost or	other basis		(h) Gain	or (loss)
	(e) Gross saics price	(or allowable)		plus exper	nse of sale	_	(e) plus (f)) minus (g)
а	2,513				3,076			-563
ь	8,309				8,252			57
c	4 F.CO				4,613			-45
d	E 000				5,876			97
_ <u>~</u>		 		_ · · · · · · · · · · · · · · · · · · ·	3,010			69
		ng gain in column (h) and owned by the	foundati	on on 12/3:	1/60			09
_	Complete only for assets shown	<u> </u>	louliuau		***			(h) gain minus
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		(k) Excess		СОІ		less than -0-) or om col. (h))
		as G 12/31/05		over col.	()), II daily			
_a								<u>-563</u>
<u> </u>								57
<u> </u>								-45
<u>d</u>								97
е								69
_		If gain, also enter in	Part I In	ne 7 🗍		Ī		
2	Capital gain net income or (net	rapital loss) If (loss), enter -0- in	•			2		-385
3	Not short term capital gain or (Ic	ess) as defined in sections 1222(5) and		.°'	ŀ	-		303
		3, column (c) (see pages 13 and 17 of the		-ti T				
			ie insuud	Cuoris).				
	If (loss), enter -0- in Part I, line 8					3		
		nder Section 4940(e) for Red				ncome	<u>; </u>	
(FO	r optional use by domestic privat	e foundations subject to the section 494	40(a) tax	on net inve	estment income)			
If se	ection 4940(d)(2) applies, leave t	his part blank						
		•			_	_		
		ction 4942 tax on the distributable amou			e base period? Ye	s 🗶 N	40	
If "Y	es," the foundation does not qui	alify under section 4940(e) Do not com	plete this	part.				
1	Enter the appropnate amount in	each column for each year, see page 1	8 of the	instructions	before making any	entries		
	(a) Base period years	(b)			(c)			(d)
	Base period years Calendar year (or tax year beginning		ns I	Net value o	f noncharitable-use ass	sets		bution ratio
	2008		,500			 -	(40) (10)	vided by col. (c))
_								
	2007		.928					· · · · · · · · · · · · · · · · · · ·
	2006	5/	551					
	2005		5/5					
	2004		, 650					
		_ 						
2	Total of line 1, column (d)					2	<u>.</u>	
3	Average distribution ratio for the	5-year base period—divide the total on	line 2 h		 I e	<u> </u>	$\overline{}$	
		has been in existence if less than 5 year		, 0, 0, 0, 0,		3	.	
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	The Book in Grastorico in 1033 than 5 you				<u> </u>	'	
4	Enter the net value of nencharite	ble was seemt for 2000 for a Dart V. In-						^
4	Enter the net value of nonchanta	ble-use assets for 2009 from Part X, lir	18 5			. _4	<u> </u>	0
_								
5	Multiply line 4 by line 3					. L5	<u>; </u>	
6	Enter 1% of net investment inco	me (1% of Part I, line 27b)				6	i	
		•			• •••••			
7	Add lines 5 and 6					7	,	0
		••••	•			· '	+	
g i	Enter qualifying distributions fror	n Part VII lino 4				1.		10 500
١	Emer qualitying distributions for	n Part XII, line 4						18,500
		n line 7, check the box in Part VI, line 1	o, and co	omplete tha	it part using a 1% ta	x rate S	ee the	
	Part VI instructions on page 18							

-om	1990-PF (2009) THE KATHRIN C USILER & CRAIG I 51-042/883				<u> </u>	<u>age 4</u>
_	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of	f the i	instruct	ions)		
. 1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ and enter "N/A" on line 1	1	1 1 1		1	1
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)],	,		_ 1	, . ,
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check	1				
	here ▶ X and enter 1% of Part I, line 27b	_ T]	7 - 7
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of	Ι,	1 1 1	1,1	1	
	Part I, line 12, col (b)		l " '	***		•
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0
3	Add lines 1 and 2	3				
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5				 _ 0
6	Credits/Payments		.S. J.		1	1,1
а	2009 estimated tax payments and 2008 overpayment credited to 2009	ļ : . ,		:4-,3		1 1,1
-	Exempt foreign organizations—tax withheld at source 6b	11'	'. '	4 1	-3	1
b	Tax paid with application for extension of time to file (Form 8868) 6c	(1)	1,1	7	1.	1,1
C	Backup withholding erroneously withheld 6d	11	1 5	1, 23	J 1	1-11
d 7		⊶i	1	ar ⁾ [III		7.1
7	Total credits and payments Add lines 6a through 6d	7	-			
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enteramount owed	9				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	 			
<u> 11 </u>	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ Refunded ▶	11				
	nt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			1 ³³³ 13	Yes	No
	participate or intervene in any political campaign?	-		1a		X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19					
	of the instructions for definition)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			3 15	EB -1	1-2741
	published or distributed by the foundation in connection with the activities			<u>"m"</u>		
С	Did the foundation file Form 1120-POL for this year?			1c		X
đ	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year					
	(1) On the foundation ▶ \$ (2) On foundation managers. ▶ \$					
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed	_		Marin In		
	on foundation managers. \$					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2	xx) -	X
	If "Yes," attach a detailed description of the activities.	•		.,	III;	31 M
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			¥#	#B (43)	
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3	±3 -	$\mathbf{x}^{"}$
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
ь	If "Yes," has it filed a tax return on Form 990-T for this year?	• • • •	N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		,	5		X
	If "Yes," attach the statement required by General Instruction T.			11 11	381	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			``````````````````````````````````````	N.,,2	l''' I
	By language in the governing instrument, or			//		
	By state legislation that effectively amends the governing instrument so that no mandatory directions that					
	conflict with the state law remain in the governing instrument?			```IIII''' 6	X	H XX
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and	Dort \	Λ ['] ''	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the	ı all /	`*		والمقادة	1 1 1
	Instructions) FL					
ь	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General					
	·			A A		11
9	(or designate) of each state as required by General Instruction G? If "No," attach explanation			8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or				ü	
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			ا ۽ ا		3.5
10	27)? If "Yes," complete Part XIV			9		<u> </u>
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			ا پر		v
	names and addresses		ш_	10	\ <u></u>	<u> X</u>
			For	ո 990	リーアド	(2009)

Form	1-990-PF (2009) THE KATHRYN C USTLER & CRAIG T 51-0427883		Pe	<u>ige 5</u>
Pa	art VII-A Statements Regarding Activities (continued)	,		
31	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		<u>X</u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		<u>X</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A			
14	The books are in care of ▶ CRAIG T. USTLER Telephone no ▶ 407-8	41-	326	6
	801 NORTH ORANGE AVE., SUITE 530			
	Located at ▶ ORLANDO, FL ZIP+4 ▶ 3280	1		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here		1	- □
	and enter the amount of tax-exempt interest received or accrued during the year			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	4 47	Yes	No
1a		1-1		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	, ;	1,	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	i ,	اندر	1 1
	disqualified person?			
	disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	li'	1	1-1-1-
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		il was	[
	(5) Transfer any income or assets to a disqualified person (or make any of either available for	111	-1 22	1 1
	the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official?(Exception. Check "No" if the	1, 1	4	1, 1
	foundation agreed to make a grant to or to employ the official for a period after		J	السال
	termination of government service, if terminating within 90 days)	1 - 2	ШE.	1-1 ³ 33
ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		_\W.	2 2
_	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here			[]
С	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	ייבו ו		3
	were not corrected before the first day of the tax year beginning in 2009?	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private	, II	7 IIII	ر ا
	operating foundation defined in section 4942(j)(3) or 4942(j)(5)):	N 141	# ()	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and		Till;	المالية
	6e, Part XIII) for tax year(s) beginning before 2009?	1 ⁴¹¹ 5		
	If "Yes," list the years ▶ 20 , 20 , 20 , 20	312	ni _{am} t	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to	an Eil	, IIII	'im 'm'r
	all years listed, answer "No" and attach statement—see page 20 of the instructions.) N/A	2b		
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		9	
	▶ 20 , 20 , 20 , 20	[]-[;;		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise		_ 486_,	
	at any time during the year? Yes X No	و التار	J.181	
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or	37		
	disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the	9 30 42	311	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of	A. T		[[[[]
	the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the	1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1	m Hill	
	foundation had excess business holdings in 2009) N/A	3ь		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	40)	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	1 'B'	**************************************	3.5
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	<u>4b</u>		<u> </u>
	Fo	m 990)-PF	(2009)

	990-PF (2009) THE KATHRYN C USTLER & CRAIG T		427883		Page 6
Pa	rt VII-B Statements Regarding Activities for Which For	<u>n 4720 May B</u>	e Required (d	continued)	
. 5a	During the year did the foundation pay or incur any amount to:			_	<u> </u>
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	. 🗀 Y	res 🔀 No	
	(2) Influence the outcome of any specific public election (see section 4955); of	r to carry on,			la di la
	directly or indirectly, any voter registration drive?			res 🔀 No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes'	?	·	res 🗓 No	
	(4) Provide a grant to an organization other than a charitable, etc., organization		_		lri Linini
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the in		\Box	res 🔀 No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary,	•			
	purposes, or for the prevention of cruelty to children or animals?	Oi educational	п,	res 🔀 No	
	• • • • • • • • • • • • • • • • • • • •		L	163 MI 110	
D	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	•		. NT/A	
	Regulations section 53.4945 or in a current notice regarding disaster assistant		t the instructions)	γ. N/A	5b
	Organizations relying on a current notice regarding disaster assistance check			▶ 📋	
C	If the answer is "Yes" to question 5a(4), does the foundation claim exemption	from the tax	. –	_	
	because it maintained expenditure responsibility for the grant?		_ N/A 🗌 ı	res ∐ No	
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)				
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums			
	on a personal benefit contract?		П	res 🗓 No	
ь	Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit co	ontract?		6ь Т Х
-	If "Yes" to 6b, file Form 8870.				
70	At any time during the tax year, was the foundation a party to a prohibited tax	chaltar transaction	П .	res 🗓 No	
			·· —	N/A	7b
	If yes, did the foundation receive any proceeds or have any net income attribute it VIII Information About Officers, Directors, Trustees, I				
] Fd	1 8yel 88	rounuation W	aliagers, nig	iny raid Em	pioyees,
	and Contractors			4.	
1 L	ist all officers, directors, trustees, foundation managers and their compe	nsation (see page	22 of the instru		
		(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit	(e) Expense account,
	(a) Name and address	hours per week devoted to position	(if not paid, enter	plans and deferred	other allowances
		uctone to position	-,	compensation	
CR	AIG T USTLER ORLANDO	DIRECTOR			
80	l NORTH ORANGE AVE., SUITE 530 FL 32801	0.00	0	0	0
KA	THRYN C USTLER ORLANDO	DIRECTOR			-
130	08 COUNTRY CLUB OAKS CIRCLE FL 32804	0.00	o	0	0
2	Compensation of five highest-paid employees (other than those included	l on line 1—see n	sage 23 of the in	etructione)	
	If none, enter "NONE."	2 011 mile 1—300 p	age 20 of the m	saucaons).	
				(d) Contributions to	Τ
	(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit	(e) Expense account,
	(-) 414.000 0/ 000.000 police // 000 000.000	devoted to position	(e) compensation	plans and deferred compensation	other allowances
NOI	IP			Compensation	
					
					<u> </u>
					_
Total	number of other employees paid over \$50,000				

Form 990-PF (2009)

Form-990-PF (2009) THE KATHRYN C USTLER & CRAIG T 51-0	427883	Page
Part VIII Information About Officers, Directors, Trustees, Foundation Mand Contractors (continued)	anagers, Highly Paid	Employees,
3 Five highest-paid independent contractors for professional services (see page 23 of the in	nstructions). If none, enter	"NONE."
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		. •
Part X-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information organizations and other beneficianes served, conferences convened, research papers produced, etc.	n such as the number of	Expenses
1 N/A		
	••••	
2		
· · · · · · · · · · · · · · · · · · ·		
3		
4	·	
	••••••	
LAWA ANNA DO		<u> </u>
Part IX:B Summary of Program-Related Investments (see page 24 of the	e instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. 1 N/A		Amount
· · · · · · · · · · · · · · · · · · ·		
2		
All other program-related investments. See page 24 of the instructions.		
3		
Catal Add lines 4 through 2		

Form 990-PF (2009)

om	990-PF (2009) THE KATHRYN C USTLER & CRAIG T 51-0427883		Page 8
	int X: Minimum Investment Return (All domestic foundations must complete this part. F	oreign	foundations,
	see page 24 of the instructions.)		
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes	1 5	
а	Average monthly fair market value of securities	1a	0
b	Average of monthly cash balances	1b	0
С	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	0
e	Reduction claimed for blockage or other factors reported on lines 1a and	., 1	
	1c (attach detailed explanation) 1e 0	1.3	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	0
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of		
	the instructions)	4	0
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0
6	Minimum investment return. Enter 5% of line 5	6	0
På	int XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privately the instructions (Section 4942(j)(3)) and (j)(5) privately the instruction (Section 4942(j)(3)) and (j)(5) privately the instruction (Section 4942(j)(3)) and (j)(5) privately the instruction (Section 4942(j)(3)) and (ate opera	ating
H>	foundations and certain foreign organizations check here		
1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009 (This does not include the tax from Part VI)		
С	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,	1 1	
	line 1	7	<u> </u>
ľb.	art XIII Qualifying Distributions (see page 25 of the instructions)		
* 17-4			
1	Amounts paid (including administrative expenses) to accomplish chantable, etc., purposes:	A A A A A A A A A A A A A A A A A A A	
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	<u> 18,500</u>
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific chantable projects that satisfy the:	111 gr.	
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	18,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	18,500
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the four	ındation	

qualifies for the section 4940(e) reduction of tax in those years

_Pa	art XIII Undistributed Income (see page	<u>je 26 (</u>	<u>of the instructions</u>	s)		
	· · · · · · · · · · · · · · · · · · ·		(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI,		Corpus	Years prior to 2008	2008	2009
	line 7			1 1 1 1 1 1 1 1 1 1	3 1 4 3 4 3 4 3	0
2	Undistributed income, if any, as of the end of 2009:	• •	[4] [4] [4]			
~ a	Enter amount for 2008 only				الما المنت السنة المنت المنت	
ь	Total for prior years: 20, 20, 20	-		· · · · · · · · · · · · · · · · · · ·		1 1 1 1 1 1 1 1 1 1 1 1
		-		المريرات أمان	1,, 3,, 1,, 1,, 1	اندال المانيا
3	Excess distributions carryover, if any, to 2009	2 650	<u> </u>			,
a		2,650				
D	From 2005	3,575			[4],[4],[4]	[] [] [] [] [] [] [] [] [] [] [] [] [] [
С	From 2006 5	7,999				
d	From 20075	7,072				
е	From 20083	7,500				[al-,, bl., bl., bl., bl., bl., bl., bl., bl
f	Total of lines 3a through e		193,796	million in the contraction of th	, (111, _,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	L., \$31., 11., 63., 111., 1
4	Qualifying distributions for 2009 from Part XII,					
	line 4: ▶ \$ 18,500		ls ^{e j} ur ^{ilij} m m ^{ili} sm ^{ili} m	lindalmindalah		
a	Applied to 2008, but not more than line 2a					
ь	Applied to undistributed income of prior years					
	(Election required—see page 26 of the instructions)					iman in
С	Treated as distributions out of corpus (Election	-			n y ii n n	a w w w
	required—see page 26 of the instructions)					
d	Applied to 2009 distributable amount					, KN SEK) (KE) (KE)
e	Remaining amount distributed out of corpus			er and the second se	an in an an in an in an in	and the state of the same and t
5	Excess distributions carryover applied to 2009				्य ॥। धा ॥। ३॥	1 1991 (11) 423 (11) 1
•	(If an amount appears in column (d), the same		iiiiiiii iiiiiiiii		/// 100 MM 100 /	L. hid
	amount must be shown in column (a).)					
6	Enter the net total of each column as				wan"a"m"b	
•	indicated below:			,.W.,.W.,.W.,W.,		
_			.WW			
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5		712,230	(B)(\$441\$460)(\$461	AND THE STATE OF T	ARRIVANI 2481 000 4881 000 388
D	Prior years' undistributed income. Subtract					
_	line 4b from line 2b		William Same and the services and annians		THE CALL CO. CO. CALLES CAR MAN WARRY WARRY CO.	SANALANNA MENDANIN AND AND AND AND AND AND AND AND AND AN
C	Enter the amount of prior years' undistributed					
	income for which a notice of deficiency has		l'w"m":::::::::::::::::::::::::::::::::::			
	been issued, or on which the section 4942(a)					
	tax has been previously assessed) 123 H 41			still .xxx, ax-1, per little xxxx, 2221, yyy 2221,
a	Subtract line 6c from line 6b. Taxable					
	amount—see page 27 of the instructions		De mil in in in		_ 1881, MP 1881 1881 1881 1881 1881 1881 1881 1	less Molesselli, se inidensi
е	Undistributed income for 2008 Subtract line					
	4a from line 2a Taxable amount—see page					
_	27 of the instructions			4	1886 1001. 6661 hozbi 4	, ###,
T	Undistributed income for 2009 Subtract lines			a ^{nc} allalla alla alla		
	4d and 5 from line 1 This amount must be		n			_
_	distributed in 2010					0
7	Amounts treated as distributions out of corpus			a a man man		
	to satisfy requirements imposed by section					
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the					
	instructions)					
8	Excess distributions carryover from 2004 not				millimillimillimillimillimi	
	applied on line 5 or line 7 (see page 27 of the					
	instructions)		32,650	II.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		M.,
9	Excess distributions carryover to 2010.					
	Subtract lines 7 and 8 from line 6a		179,646			
10	Analysis of line 9		11 111 Em 11/28 am an an	am an an an an an	an man and and and and and and and and and a	in man an am am an an an
а	Excess from 2005	,575		1		[] [] [] [] [] [] [] [] [] []
b	Excess from 2006 57	,999				
С	Excess from 2007 57	,072				
d	Excess from 2008 37	,500				
е	Excess from 2009 18	,500				

_	990-PF (2009) THE KATHRYN			51-04278		Page 10
_	art XIV Private Operating Fo				art VII-A, questio	<u>n 9)</u>
1a	If the foundation has received a ruling o		•	erating		
•	foundation, and the ruling is effective fo				L	
Ь	Check box to indicate whether the foun		erating foundation des		942(j)(3) or 494	2(j)(5)
2a	Enter the lesser of the adjusted net	Tax year		Pnor 3 years		(e) Total
	income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	· · · · · · · · · · · · · · · · · · ·
	investment return from Part X for					
	each year listed					
ь	85% of line 2a					
С	Qualifying distributions from Part XII,					
	line 4 for each year listed			l		_
d	Amounts included in line 2c not used directly	<u> </u>		1		
	for active conduct of exempt activities					
e	Qualifying distributions made directly					
	for active conduct of exempt activities.					
	Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the			<u> </u>		
•	alternative test relied upon:					
	"Assets" alternative test—enter:					
	(1) Value of all assets					
	(2) Value of assets qualifying under	·				
	section 4942(j)(3)(B)(i)					
_	"Endowment" alternative test—enter 2/					
Ь		•	İ			
	of minimum investment return shown in					
	Part X, line 6 for each year listed					
С	"Support" alternative test-enter					
	(1) Total support other than gross	-				
	investment income (interest, dividends, rents, payments on					
	secunities loans (section					}
	512(a)(5)), or royalties)					,
	(2) Support from general public	•				
	and 5 or more exempt					
	organizations as provided in					
	section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from					
	an exempt organization					
	(4) Gross investment income					
I.Pa	irt XV Supplementary Infor	mation (Comple	te this part only	if the foundatio	n had \$5,000 or	more in assets a
	any time during the y	/ear-see page	28 of the instruc	tions.)		
1	Information Regarding Foundation M					
а	List any managers of the foundation who	o have contributed m	ore than 2% of the tot	al contributions recen	ed by the foundation	
	before the close of any tax year (but only					
	N/A	,,		.,. (,.	-7,-77	
ь	List any managers of the foundation who	o own 10% or more o	if the stock of a como	ration (or an equally b	arge portion of the	
_	ownership of a partnership or other entit				argo portion of the	
	N/A	y or willian the loans	addit has a 1070 of gr	outer interest.		
2	Information Regarding Contribution,	Grant Gift Loon S	chalarahin ata Pro-			
-	Check here ► X if the foundation only	oranii, Giit, Eban, Si	to procelected chest	granis. oblo omonizatione on	d door not corest	
	unsolicited requests for funds. If the four			28 of the instructions) to individuals or	
	organizations under other conditions, co					
а	The name, address, and telephone num	per of the person to t	wnom applications sho	ould be addressed:		
	N/A					
	The form in which and to the					
Ь	The form in which applications should be	e submitted and infor	mation and materials	they should include:		
	N/A					
С	Any submission deadlines					
	N/A					
d	Any restrictions or limitations on awards	, such as by geograp	hical areas, charitable	fields, kinds of institu	itions, or other factors	:
	N/A				-	
						Form 990-PF (2009)

3 Grants and Contributions Paid During the Recipient	If recipient is an individual, show any relationship to	Foundation	Purpose of grant or	Amount
	any foundation manager or substantial contributor	status of recipient	contribution	Anount
Name and address (home or business) a Paid during the year SEE STATEMENT 5	or substantial contributor	reciplent		18,500
Total		<u> </u>	, ▶ 3a	18,500
b Approved for future payment N/A				
Total			▶ 3b	

Program service revenue: A		er gross am	ounts unless otherwise indicated.		d business income	Excluded	l by section 512, 513, or 514	(e)
a b				(a) Business code	(b) Amount	(c) Exclusion	(d)	Related or exempt function income (See page 28 of
b c d d e e e e e e e e e e e e e e e e e	•	-						
c d e e e e e e e e e e e e e e e e e e		ь						
g Fees and contracts from government agencies g Fees and contracts from government agencies g Fees and contracts from government agencies g Fees and contracts from securities limited and assessments limited and assessment limited and						ì		
e g Foes and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Ondonds and interest from societies 5 Not realst income or (loss) from real estate. 2, 86° 5 Not realst income or (loss) from real estate. 3 Debt-financed property 5 Not dealst income or (loss) from personal property 6 Not rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other then inventory 9 Net income or (loss) from sales of inventory 1 Other revenue 8 Debt from sales of inventory 1 O					 		-	
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and furgersty cash investments 5 Net rental income or (foss) from real estate. a Dett-Innanced property b Not debt-financed property 7 Other investment income 8 Gein or (foss) from sales of inventory 9 Net income or (foss) from special events 10 Cross profit or (voss) from special events 11 Other revenue a b c a buttle and add columns (b), (d), and (e) 12 Subtotal Add columns (b), (d), and (e) 13 Total Add line 12 columns (b), (d), and (e) 15 Total Add line 12 columns (b), (d), and (e) 16 Refativities to the Accomplishment of Exempt Purposes 17 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions)		_		_				
2 Membership dues and assessments		<u>, </u>						
2 Membership dues and assessments		n Fees en	ad contracts from government agencies					
3 Interest on savings and temporary cash invostments 4 Dividends and interest from socurties 5 Net rental income or (loss) from real estate. a Debt-financed property 6 Net rental income or (loss) from personal property 7 Other invostment income 8 Gain or (loss) from personal property 9 Net income or (loss) from sales of assets other then inventory 9 Net income or (loss) from sales of inventory 10 Gross profit or (loss) from sales of inventory 11 Other revenue a 12 Subtotal Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) 14 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 28 of the instructions) N/A	2	Mambarchir	nd contracts from government agencies			<u> </u>		
4 Dividends and interest from securities a Debt-financed property b Not debt-financed property 7 Other investment income 8 Gain or (loss) from sepecial events 10 Gross profit or (loss) from sepecial events 11 Other revenue a b c d e b c d E E E E E E E E E E E E	3	Internet on	covings and tomporary each invoctments		·	 		3
5. Net rental income or (loss) from real estate. a Debt-financed property b Not doub-financed property 7. Other investment income 8. Gain or (loss) from personal property 9. Net rental income or (loss) from sales of assets other than inventory 9. Net income or (loss) from sales of inventory 10. Gross profit or (loss) from sales of inventory 11. Other revenue a 12. Subtotal Add columns (b), (d), and (e) 13. Total Add line 12, columns (b), (d), and (e) 13. Total Add line 12, columns (b), (d), and (e) 14. Subtotal Add columns (b), (d), and (e) 15. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes), (See page 29 of the instructions.)								_
a Debt-financed property b Not dobt-financed property C Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from special events 9 Net income or (loss) from special events 10 Gross profit or (loss) from special events 11 Other revenue a b c d d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b) (d), and (e) 16 See worksheet in line 13 instructions on page 28 to venfly calculations) 17 Part XVI-B 18 Relationship of Activities to the Accomplishment of Exempt Purposes 19 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions)						1 1	let i lui	
b Not debt-financed property Other investment income Gain or (loss) from seles of assets other than inventory Not income or (loss) from seles of assets other than inventory Other revenue a b c d 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheel in line 13 instructions on page 28 to verify calculations) FRAIT XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions)	J			455, 1, 1, 1, 1,	101 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2 1 2	7 79 - 1	3 January 1 3 January 1 2000	1 7 1 7 1 7 1 7 1 2 2
6 Net rental income or (loss) from personal property 7 Other invostment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 11 Other revenue a b c d e e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add tine 12, columns (b), (d), and (e) 13 Total. Add tine 12, columns (b), (d), and (e) 13 Total. Add tine 12, columns (b), (d), and (e) 15 Total. Add tine 18 in the 13 instructions on page 28 to verify calculations) 16 Fart XVI-Bit Relationship of Activities to the Accomplishment of Exempt Purposes 16 Line No. 17 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions)		a Debt-fin	апсеа ргорепу	}				
7 Other investment income 8 Sain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue a 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 14 Total. Add line 12, columns (b), (d), and (e) 15 Total. Add line 12, columns (b), (d), and (e) 16 Total. Add line 12 columns (b), (d), and (e) 17 Relationship of Activities to the Accomplishment of Exempt Purposes 18 Line No. 19 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions)	_	b Not deb	t-financed property				-	
8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue a b c d d 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 See worksheel in line 13 instructions on page 28 to verify calculations) 16 Part XVI-B 1 Relationship of Activities to the Accomplishment of Exempt Purposes 16 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (ather than by providing funds for such purposes). (See page 29 of the instructions) 1 N/A			• • • • • • • • • • • • • • • • • • • •	-		1		
9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue a b c d d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) See worksheel in line 13 instructions on page 28 to verify calculations) Farit XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions)				<u> </u>				
10 Gross profil or (loss) from sales of inventory 1 Other revenue a b c d 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 Total. Add line 12, columns (b), (d), and (e) 16 See worksheet in line 13 instructions on page 28 to verify calculations) 17 Part XVI-B 18 Patianship of Activities to the Accomplishment of Exempt Purposes Line No. 19 Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions) N/A	8	Gain or (los	s) from sales of assets other than inventory		<u> </u>		<u></u>	-385
11 Other revenue a b c d e 12 Subtotal Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 Total. Add line 12, columns (b), (d), and (e) 16 Relationship of Activities to the Accomplishment of Exempt Purposes Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions) N/A	9	Net income	or (loss) from special events					
b c d e e e e e e e e e e e e e e e e e e								
b c d e e e e e e e e e e e e e e e e e e	11	Other reven	ue a			·		
C d e l l l l l l l l l l l l l l l l l l		b						
d e 12 Subtotal. Add columns (b), (d), and (e)								
e						1	·-	
12 Subtotal. Add columns (b), (d), and (e) II_BEN II II II II II II II						1		
13 Total. Add line 12, columns (b), (d), and (e) See worksheet in line 13 instructions on page 28 to verify calculations) Part XVI-B	40		Id columns (b) (d) and (a)	U.,, III,, III . SU.,		_iiisi,		2 525
See worksheel in line 13 instructions on page 28 to verify calculations	17				U		l Ul	2.505
Equation No. Relationship of Activities to the Accomplishment of Exempt Purposes	13	Total. Add I	ine 12, columns (b), (d), and (e)				43	
Line No. ▼ Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions) N/A	13	Total. Add I	ine 12, columns (b), (d), and (e)				43	
accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.) N/A	13 (Se	Total. Add I e worksheet	ine 12, columns (b), (d), and (e) in line 13 instructions on page 28 to venfy calcula	tions)			. 13 _	
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Fon	т∙990-PF	(2009) THE KATH	RYN C	USTLER &	CRAIG T	51-042	27883	P	age 13
	art XVII		arding T				onships With Nonch		
1	Did the	organization directly or in	directly eng	age in any of the fol	llowing with an	y other organization	described	Yes	3 No
	ın sectio	on 501(c) of the Code (oth	er than sec	tion 501(c)(3) organ	nizations) or in	section 527, relating	to political	,	11.1
	organiz	ations?							, 1
£	-	rs from the reporting foun	dation to a r	onchantable exem	not organization	n of:			
	(1) Cas	h			, <u></u>			1a(1)	Ϊx
				• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •		•••	18(2)	X
								18(2)	1
		ansactions:							, - Lagrange 1
		es of assets to a nonchar						1b(1)	1
	(2) Pur	chases of assets from a n	onchantable	exempt organizati	ion			1b(2)	X
		ital of facilities, equipment		ssets				1b(3)	X
		nbursement arrangement						1b(4)	<u> </u>
	(5) Loa	ns or loan guarantees						1b(5)	X
	(6) Per	formance of services or m	embership	or fundraising solici	tations			1b(6)	<u> </u>
c	Sharing	of facilities, equipment, n	nailıng lısts,	other assets, or pai				1c	X
c	I If the ar	swer to any of the above	ıs "Yes," co	mplete the following	g schedule Co	lumn(b) should alwa			
							eived less than fair market		
							ssets, or services received.		
	(a) Line no	(b) Amount involved		of nonchantable exemp			transfers, transactions, and sha	nng arrangeme	nts
N/	Ά							,	
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28		undation directly or indire	-		-		ons		_
		ed in section 501(c) of the	-	r than section 501(c	c)(3)) or in sec	tion 527?		Yes	K No
b	If "Yes,"	complete the following so	hedule.			 			
	NT / N	(a) Name of organization		(b) Type of org	ganization		(c) Description of relationship		
	N/A						 -		
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اہ	Cion	ature of officer or trustee			017	110	President		
sign Here	r orgn	ature or orniter or dustee		1	Date		nue		
			. / /	1 6		Date		parer's identifying iber (see Signatur	re on
g	چ چ	Preparer's	alish	1 /s	/	2/10	self-employed ▶ pag	e 30 of the instruct	ions)
ัก	Paid Preparer's Use Only	signature GREGO	- A Z	PITE, C.P.A		2 1 7 0		<u>0010235</u>	6
	g est	Firm's name (or yours if	THOMAS			E, P.A.			
	ا	self-employed), address,		RANGE AVE				<u>-21991</u>	
		and ZIP code	WINTE	<u>R PARK, F</u>	<u>ъ 3278</u>	9-4912	Phone no 40	7-599-	<u>5900</u>

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description Beginning End of Basis of Fair Market of Year Year Valuation Value DIMENSIONAL ADV ONE YEAR FIXED INCOM 26,632 \$ 18,713 COST \$ 18,897 DIMENSIONAL ADV EMERG MKTS VAL 5,915 4,659 COST 4,344 DFA EMERGING MKTS VALUE 1 3,713 COST DIMENSIONAL US VECTOR EQUITY 17,799 21,356 COST 17,920 DFA INTL SMALL CAP VAL I 6,001 7,329 COST 5,888 DFA INTL CORE EQUITY 11,395 14,076 COST 11,718 DIMENSIONAL ADV US LARGE CAP VALUE I 12,738 15,556 COST 12,524 DFA 5 YR GLOBAL FIXED INC 18,075 COST DFA INTL SMALL COMPANY I 1,323 1,953 1,978 COST DFA US CORE EQUITY II 26,431 27,504 COST 22,664 DIMENSIONAL ADV REAL EST SEC PORT 7,316 8,964 COST 7,074 DFA 2 YEAR GLOBAL FIXED INC 12,982 8,582 COST 8,433 DFA INTL REAL ESTATE SEC POR 4,170 5,427 COST 4,042 DFA EMERGING MKT CORE EQ 7,227 COST 7,155 DIMENSIONAL ADV GLBL FIX INC 12,640 COST 12,937 TOTAL 155,120 154,011 134,919

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51-0427883

Statem	ent 5 - Form 990-PF, Part XV	Line 3a - Gr Year	Statement 5 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year	
Name	Address			
Address	Relationship	Status	Purpose	Amount
DOWNTOWN ARTS DISTRICT	29 SOUTH ORANGE AVE			
ORLANDO FL 32801			COMMUNITY ARTS	1,000
EASTER SEALS FLORIDA	2010 MIZELLE AVE		BILKED SWITTS MAN TORSON TORSOTTO	0
UCF FOUNDATION	12424 RESEARCH PKWY		FLOWER FOWER MAICHING GRANI	000 46
ORLANDO FL 32826			EDUCATION	5,000
UNIVERSITY OF MIAMI	1223 DICKINSON DRIVE			
CORAL GABLES FL 33146			SCHOLARSHIP FUND	1,000
BOYS & GIRLS CLUBS OF CF	801 N. MAGNOLIA AVE			•
ORLANDO FL 32803			YOUTH DEVELOPMENT PROGRAMS	1,000
GRACE MEDICAL HOME	51 PENNSYLVANIA ST.			•
ORLANDO FL 32806			MEDICAL CARE	250
A GIFT FOR TEACHING	6501 MAGIC WAY			
ORLANDO FL 32809			TEACHING SUPPLIES	1,000
UNITED ARTS OF CENT FL	2450 MAITLAND CENTER PKWY	KWY		•
MAITLAND FL 32751			COMMUNITY ARTS	1,000
ULI CENTRAL FLORIDA	100 EAST PINE ST.			
ORLANDO FL 32801			SCHOLARSHIP FUND	1,500
FUN FOR FOSTER CHILDREN	280/ EDGEWATER DR.			1
OKLANDO FL 32804			FOSTER CHILDREN NEEDS	200
DUMNAMA INSTITUTE	SSSS COMMODILI CIRCLE		HOGKBSBG TKOTGBN	,
FLORIDA FELLOWSHIP FDN	801 N. ORANGE AVE.			7,000
ORLANDO FL 32801			COMMUNITY ASSISTANCE	250
TOTAL				18,500

Form: **8868** (Rev. April 2009)

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the			•	File a separate app	lication for each ret	um.				
		omatic 3-Mont	h Extension, cor	nplete only Part I an	d check this box					▼ X
 If you are fi 	ling for an Ade	iitional (Not Au	itomatic) 3-Mont	h Extension, comple	ite only Part II (on o	son 2 of this form	1).			ت ،
				d an automatic 3-mo						
				ime. Only submi						
A corporation re	equired to file (orm 990-T and	requesting an au	tomatic 6-month exter	rsion—check this box	and complete				_
Part I only										▶ 🔲
All other corpor time to file inco), partnerships, Ri	EMICs, and trusts mu	sl use Form 7004 to	request an exten	sion of	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		_
Electronic Fili	nø (e-file). Ge	nerally, you can	electronically file	Form 8868 if you wai	it a 3-month automati	ic extension of th	ne lo Re			
				uired to file Form 990						
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				ou must submit the fu				m		
				www.irs.gov/efile and						
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iling your etum. See		•		SUITE 530	•					
nstructions.	City, town or ORLAND		e, and ZIP code. I	For a foreign address, FL 32801	see instructions.			-		
Check type of	return to be f	led (file a separ	ate application fo							
Form 990)	,	• .	Form 990-T (cc	rporation)			∏ Fo	rm 4720	
Form 990	-BL				c. 401(a) or 408(a) tr	ust)		H F	rm 5227	
Form 990	-EZ				ist other than above)				rm 6069	
X Form 990	-PF			Form 1041-A				H	vm 8870	
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		7-841-32		FAX No.						
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If this is for	a Group Retui	n, enter the org	anization's four di	git Group Exemption	Number (GEN)		If this is	••••		_
or the whole gr	oup, check this	B box	▶ 🔲 . if it is for	part of the group, chi	ock this box	▶ and a	attach			
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until OS	3/15/10	, to file the exe	mpt organization	return for the organiz	stion named above. 1	The extension is				
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2 If this tax	year is for less	than 12 month	s, check reason:	Initial return	Final return	Change i	n accounti	ing period		
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			ic fund withdrawa	l with this Form 8868,	200 Form 0/42 FA	and Econ 0070 1	36	•		0
or payment inst	ructions.		FILE THE BUILDING	. WINE COM (************************************	200 FUIII 0403-EQ 8	11 FOID 00/9-E				
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		(Not Automatic) 3-Month Ext							▶ [
te. Only com	mplete Part II if you han	re already been granted an auto	matic 3-month extension	on a prev	riously filed Form	8888.			
		3-Month Extension, complete							
	Additional (Not	Automatic) 3-Month Ext	tension of Time. Or	nly file	the original (n	o copies	need	ed)	
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by the	USTLER FAM	ILY FOUNDATION,	INC.			51-0	<u>4278</u>	<u>83</u>	
ended date for	, ,	room or suite no. If a P.O. box,				For IRS	use only	•	
g the	BOI NORTH	ORANGE AVE. SUI	TE 530						
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ructions	ORLANDO		32801						
		a separate application for eac	h retum):	_			_	,	
Form 990	_	Form 990-PF			Farm 1041-A		-	Form 6069	•
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PI DO HOL	complete Fait II II yo	u were not already granted a	automatic 3-month ext	Buriou (n a previously n	100 Form	5005.		
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