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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation GEORGE IGNATIUS FOUNDATION		A Employer identification number 51-0198566
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 800 WILSHIRE BLVD, 15TH FLOOR		B Telephone number 213-680-9212
	City or town, state, and ZIP code LOS ANGELES, CA 90017-2619		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input checked="" type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 3,660,005.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		1,164.	1,164.		STATEMENT 1
4 Dividends and interest from securities		163,834.	163,834.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-260,847.			
b Gross sales price for all assets on line 6a		1,811,277.			
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		-95,849.	164,998.		
13 Compensation of officers, directors, trustees, etc		29,271.	17,562.		11,709.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees					
c Other professional fees		6,765.	3,383.		3,382.
17 Interest					
18 Taxes		794.	398.		396.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses		5,418.	5,418.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		42,248.	26,761.		15,487.
25 Contributions, gifts, grants paid		135,765.			135,765.
26 Total expenses and disbursements. Add lines 24 and 25		178,013.	26,761.		151,252.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		-273,862.			
b Net investment income (if negative, enter -0-)			138,237.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	5,174.	4,055.	4,055.
	2	Savings and temporary cash investments	432,100.	196,525.	196,525.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S. and state government obligations STMT 6	1,757,482.	2,096,390.	2,142,906.
	b	Investments - corporate stock STMT 7	1,406,167.	1,177,087.	1,211,920.
	c	Investments - corporate bonds STMT 8	297,006.	150,010.	104,599.
Liabilities	11	Investments - land, buildings, and equipment basis ▶			
		Less: accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers)	3,897,929.	3,624,067.	3,660,005.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
		and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
		and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds	150,001.	150,001.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds	3,747,928.	3,474,066.	
	30	Total net assets or fund balances	3,897,929.	3,624,067.	
	31	Total liabilities and net assets/fund balances	3,897,929.	3,624,067.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,897,929.
2	Enter amount from Part I, line 27a	2	-273,862.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	3,624,067.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,624,067.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 1,811,277.		2,072,124.	-260,847.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
a				
b				
c				
d				
e			-260,847.	
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 -260,847.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	146,276.	3,544,235.	.041272
2007	173,168.	3,847,927.	.045003
2006	188,197.	3,724,318.	.050532
2005	162,943.	3,768,825.	.043234
2004	165,555.	3,835,125.	.043168

2 Total of line 1, column (d)	2	.223209
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.044642
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	3,430,845.
5 Multiply line 4 by line 3	5	153,160.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,382.
7 Add lines 5 and 6	7	154,542.
8 Enter qualifying distributions from Part XII, line 4	8	151,252.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	2,765.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	2,765.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	2,765.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 4,957.	7	4,957.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c	9	
d Backup withholding erroneously withheld	6d	10	2,192.
7 Total credits and payments. Add lines 6a through 6d		11	0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> 2,192. Refunded <input type="checkbox"/>			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	

Website address **▶ NONE**

14 The books are in care of **▶ GEORGE IGNATIUS FOUNDATION** Telephone no **▶ 213-680-9212**
 Located at **▶ 800 WILSHIRE BLVD, 15TH FLOOR, LOS ANGELES, CA** ZIP+4 **▶ 90017**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **▶ 15** **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____ , _____ , _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GEORGE R. PHILLIPS, SR. 417 NORTH JUNE STREET LOS ANGELES, CA 90004-1001	CHAIRMAN 0.25	9,757.	0.	0.
WALTER J. KARABIAN 900 WILSHIRE BOULEVARD, SUITE 1440 LOS ANGELES, CA 90017-4715	TRUSTEE 0.10	9,757.	0.	0.
MICHAEL R. AMERIAN 10424 BLOOMFIELD STREET TOLUCA LAKE, CA 91602-2811	TRUSTEE 0.10	9,757.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total: Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	0.
b Average of monthly cash balances	1b	347,577.
c Fair market value of all other assets	1c	3,135,514.
d Total (add lines 1a, b, and c)	1d	3,483,091.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	3,483,091.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	52,246.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,430,845.
6 Minimum investment return. Enter 5% of line 5	6	171,542.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	171,542.
2a Tax on investment income for 2009 from Part VI, line 5	2a	2,765.
b Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	2,765.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	168,777.
4 Recoveries of amounts treated as qualifying distributions	4	0.
5 Add lines 3 and 4	5	168,777.
6 Deduction from distributable amount (see instructions)	6	0.
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	168,777.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	151,252.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	151,252.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	151,252.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				168,777.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			58,190.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 151,252.				
a Applied to 2008, but not more than line 2a			58,190.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				93,062.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				75,715.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 9

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SEE STATEMENT 10				
Total			3a	135,765.
b <i>Approved for future payment</i>				
NONE				
Total			3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	1,164.		
4 Dividends and interest from securities			14	163,834.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			18	-260,847.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		-95,849.		0.
13 Total. Add line 12, columns (b), (d), and (e)						-95,849.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

Preparer's
signature

Date

☐ Check if self-employed

Preparer's identifying number

Firm's name (or yours
if self-employed),
address, and ZIP code

HRATCH J. KARAKACHIAN, CPA
P.O. BOX 10375
GLENDALE, CA 91209-3375

EIN ▶

Phone no. (360) 272-8462

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 1,455.000 SHS UNIT FT SR LOAN SELECT CE 6	P	VARIOUS	11/24/09
b 2,511.000 SHS UNIT FT STRAT INCOME PLUS CE 8	P	VARIOUS	09/25/09
c 11,458.000 SHS UNIT FT TARGET TRIAD AUG. 2008	P	VARIOUS	08/12/09
d 6,830.000 SHS UNIT VK BRIC OPPTY 2008-3	P	VARIOUS	05/27/09
e 7,067.000 SHS UNIT VK EAFE SLECT 20 2008-3	P	VARIOUS	07/06/09
f 6,457.000 SHS UNIT VK GLB INFRASTRUCTURE 083	P	VARIOUS	07/06/09
g 11,231.000 SHS UNIT FT SR LOAN SELECT CE 6	P	VARIOUS	11/24/09
h 16,268.000 SHS UNIT FT STRAT INCOME PLUS CE 6	P	VARIOUS	09/29/09
i 14,451.000 SHS UNIT FT TARGET TRIAD AUG2008	P	09/11/08	08/12/09
j 30,891.000 SHS UNIT FIRST TRUST TARGET TRIAD AUG	P	VARIOUS	08/03/09
k 200,000 FEDERAL FARM CREDIT BANKS GLOBAL 4.125%	P	02/10/09	05/18/09
l GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL #40	P	VARIOUS	VARIOUS
m GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL #67	P	VARIOUS	VARIOUS
n GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL #68	P	VARIOUS	VARIOUS
o GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL #68	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 12,048.		8,493.	3,555.
b 19,195.		15,004.	4,191.
c 75,522.		112,706.	-37,184.
d 42,314.		59,736.	-17,422.
e 37,800.		61,402.	-23,602.
f 40,578.		60,747.	-20,169.
g 92,997.		109,633.	-16,636.
h 124,359.		150,074.	-25,715.
i 99,318.		140,046.	-40,728.
j 212,762.		302,163.	-89,401.
k 200,000.		200,903.	-903.
l 5,401.		5,368.	33.
m 13,388.		13,388.	0.
n 501.		501.	0.
o 12,248.		12,248.	0.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			3,555.
b			4,191.
c			-37,184.
d			-17,422.
e			-23,602.
f			-20,169.
g			-16,636.
h			-25,715.
i			-40,728.
j			-89,401.
k			-903.
l			33.
m			0.
n			0.
o			0.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	200,000 FEDERAL HOME LOAN MORTGAGE CORPORATION 5.	P	07/28/03	04/22/09
b	100,000 FEDERAL NATIONAL MORTGAGE ASSOCIATION MTN	P	10/04/02	04/02/09
c	100,000 FEDERAL NATIONAL MORTGAGE ASSOCIATION MTN	P	10/11/02	04/02/09
d	200,000 FEDERAL NATIONAL MORTGAGE ASSOCIATION	P	11/15/02	04/13/09
e	50,000 FORD MOTOR CREDIT COMPANY LLC 5.800%	P	12/23/02	01/12/09
f	GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL #40	P	VARIOUS	VARIOUS
g	GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL #56	P	VARIOUS	VARIOUS
h	GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL #67	P	VARIOUS	VARIOUS
i	GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL #68	P	VARIOUS	VARIOUS
j	GOVERNMENT NATIONAL MORTGAGE ASSOCIATION POOL #68	P	VARIOUS	VARIOUS
k	GE CAPITAL INTERNOTES 3.650%	P	11/10/03	02/17/09
l	TYCO INTERNATIONAL SECURITIES LITIGATION SETTLEME	P	VARIOUS	03/16/09
m	OTHER	P	VARIOUS	VARIOUS
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 200,000.		200,005.	-5.
b 100,000.		100,002.	-2.
c 100,000.		100,002.	-2.
d 200,000.		200,002.	-2.
e 50,000.		46,991.	3,009.
f 17,408.		17,299.	109.
g 22,185.		22,199.	-14.
h 3,632.		3,632.	0.
i 19,087.		19,087.	0.
j 10,493.		10,493.	0.
k 100,000.		100,000.	0.
l 41.			41.
m			0.
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			-5.
b			-2.
c			-2.
d			-2.
e			3,009.
f			109.
g			-14.
h			0.
i			0.
j			0.
k			0.
l			41.
m			0.
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	-260,847.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CITIBANK - 670371079	39.
UNION BANK OF CALIFRONIA - 0721354629	8.
UNION BANK OF CALIFRONIA - 0729601765	1,117.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,164.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
BANC OF AMERICA INVESTMENT SERVICES - W86-060216	106,306.	0.	106,306.
CITIGROUP - 529-90204	0.	0.	0.
MORGAN STANLEY - 37236	26,023.	0.	26,023.
MORGAN STANLEY - 43572	2,523.	0.	2,523.
OCCIDENTAL PETROLEUM	523.	0.	523.
UBS VR 11879 TS	28,459.	0.	28,459.
TOTAL TO FM 990-PF, PART I, LN 4	163,834.	0.	163,834.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TRUSTEE BOND	744.	372.		372.
BANK FEES	21.	11.		10.
ASTOR & PHILLIPS	6,000.	3,000.		3,000.
TO FORM 990-PF, PG 1, LN 16C	6,765.	3,383.		3,382.

FORM 990-PF	TAXES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAXES PAID - MORGAN STANLEY - 37236 2009	575.	288.		287.	
FOREIGN TAXES PAID - MORGAN STANLEY - 43572 2009	47.	24.		23.	
FOREIGN TAXES PAID - UBS - 11879 2009	172.	86.		86.	
TO FORM 990-PF, PG 1, LN 18	794.	398.		396.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INVESTMENT EXPENSES - MORGAN STANLEY - 37236	1,369.	1,369.		0.	
INVESTMENT EXPENSES - MORGAN STANLEY - 43572	192.	192.		0.	
INVESTMENT EXPENSES - UBS - 11879	663.	663.		0.	
INVESTMENT EXPENSES - BOFA - 60216	3,194.	3,194.		0.	
TO FORM 990-PF, PG 1, LN 23	5,418.	5,418.		0.	

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
FEDERAL HOME LOAN BANK NOTES 200,000 4.875% 09/18/17	X		218,093.	212,810.	
FEDERAL HOME LOAN BANK NOTES 150,000 5.000% 11/17/17	X		163,451.	163,199.	
FEDERAL HOME LOAN BANK NOTES 100,000 4.750% 03/18/19	X		101,305.	100,734.	
FEDERAL HOME LOAN BANK NOTES 200,000 4.300% 06/10/19	X		199,470.	197,940.	
FEDERAL HOME LOAN BANK NOTES 150,000 5.250% 12/09/22	X		159,838.	155,544.	
FEDERAL NATIONAL MORTGAGE ASSOCIATION 200,000 4.500% 06/18/19	X		200,995.	197,513.	
UNITED STATES TREASURY NOTE 500,000 4.000% 02/15/14	X		499,747.	542,204.	
GOVERNMENT NATIONAL MORTGAGE ASSOCIATION 150,000 5.000% 03/15/34	X		49,628.	51,341.	
GOVERNMENT NATIONAL MORTGAGE ASSOCIATION 200,000 5.000% 02/15/38	X		176,626.	181,970.	
GOVERNMENT NATIONAL MORTGAGE ASSOCIATION 200,000 5.000% 03/15/38	X		170,121.	176,369.	
GOVERNMENT NATIONAL MORTGAGE ASSOCIATION 100,000 5.500% 04/15/38	X		81,170.	83,623.	
GOVERNMENT NATIONAL MORTGAGE ASSOCIATION 100,000 5.500% 06/15/38	X		75,946.	79,659.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			2,096,390.	2,142,906.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			2,096,390.	2,142,906.	

FORM 990-PF	CORPORATE STOCK	STATEMENT	7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
OCCIDENTAL PETROLEUM	2,985.	32,703.	
HIGHLAND CAPITAL FLOATING RATE ADVANTAGE FUND CLASS C	59,882.	41,076.	
DWS ALTERNATIVE ASSET ALLOCATION PLUS FUND CLASS C	57,628.	51,426.	
FT FRANKLIN INCOME C	88,657.	81,628.	
UNIT FIRST TRUST SENIOR LOAN SELECT CLOSED END 6	604.	649.	
UNIT CLAYMORE S&P FOUNDATION STRATEGY 3	76,286.	86,966.	

UNIT CLAYMORE S&P FOUNDATION STRATEGY 4	25,052.	25,570.
UNIT CLAYMORE BNY BRAZIL RUSSIA INDIA & CHINA 6	43,629.	56,181.
UNIT FIRST TRUST GLOBAL RECOVERY 1	180,960.	202,950.
UNIT CLAYMORE DELTA GLOBAL INTERNATIONAL INFRASTRUCTURE 3	40,146.	41,388.
UNIT AAM GLOBAL COVERED CALL & INCOME CLOSED END 4	122,353.	122,071.
UNIT CLAYMORE DELTA GLOBAL HARD ASSETS 2	59,777.	57,572.
UNTS FT TARGET TRIAD PORTF. AUG. 2009 SER REIN. TERM.10/29/10	209,132.	226,775.
UNTS FT STRATEGIC INCOME INCOME PLUS CLOSED-END SER 8 TERM 06/24/10 CASH	209,996.	184,965.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,177,087.	1,211,920.

FORM 990-PF	CORPORATE BONDS	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
GENERAL MOTORS ACCEPTANCE CORPORATION 500,000 6.000% 03/15/19	100,005.	69,968.
GENERAL MOTORS ACCEPTANCE CORPORATION 50,000 6.350% 04/15/19	50,005.	34,631.
TOTAL TO FORM 990-PF, PART II, LINE 10C	150,010.	104,599.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 9

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MR. GEORGE R. PHILLIPS, SR.
800 WILSHIRE BOULEVARD, 15TH FLOOR
LOS ANGELES, CA 90017-2619

TELEPHONE NUMBER	NAME OF GRANT PROGRAM
213-680-9212	NONE

FORM AND CONTENT OF APPLICATIONS

REQUESTS FOR GRANTS SHOULD BE MADE IN THE FORM OF A BRIEF LETTER OUTLINING THE PURPOSE OF THE GRANT, THE AMOUNT REQUESTED, AND THE AMOUNT OF GRANTS EXPECTED TO BE RECEIVED FROM OTHER SOURCES FOR THIS PURPOSE.

ANY SUBMISSION DEADLINES

THE FOUNDATION DOES NOT HAVE ANY DEADLINE FOR SUBMISSION OF GRANT REQUESTS.

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE FOUNDATION IS PRINCIPALLY DEDICATED TO PROMOTING ARMENIAN HISTORY, CULTURE AND RELIGION. REQUESTS FOR GRANTS FOR OTHER PURPOSES WOULD BE CONSIDERED OF SECONDARY IMPORTANCE. THE FOUNDATION MAKES GRANTS TO EXEMPT ORGANIZATIONS ONLY AND REQUESTS A COPY OF THE ORGANIZATION EXEMPTION RULING LETTER AND THE PRESENT STATUS OF THE EXEMPT ORGANIZATION. GRANTS TO INDIVIDUALS WILL NOT BE CONSIDERED.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 10

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMAA (LARK MUSICAL SOCIETY) 411 EAST ACACIA STREET GLENDALE, CA 91205-2821	GENERAL FUND	PUBLIC CHARITY	2,000.
ANCA ENDOWMENT FUND 1711 N STREET NW WASHINGTON, DC 20036-2801	GENERAL FUND	PUBLIC CHARITY	5,000.
ANCNR 104 NORTH BELMONT STREET, SUITE 200 GLENDALE, CA 91206-4492	GENERAL FUND	PUBLIC CHARITY	2,000.
ARMENIAN FILM FOUNDATION - 2219 EAST THOUSAND OAKS BOULEVARD. SUITE 292 THOUSAND OAKS, CA 91362-2921	GENERAL FUND	PUBLIC CHARITY	33,500.
ARMENIAN HOPE 7084 NORTH CEDAR AVENUE FRESNO, CA 93720-3300	GENERAL FUND	PUBLIC CHARITY	1,000.
ARMENIAN INTERNATIONAL MEDICAL FUND 17700 ROYCE DRIVE ENCINO, CA 91316-3713	GENERAL FUND	PUBLIC CHARITY	2,000.
ARMENIAN GENERAL BENEVOLENT UNION 55 EAST 59TH STREET NEW YORK, NY 10022-1112	GENERAL FUND	PUBLIC CHARITY	1,250.
ARMENIAN LIFE P.O,BOX 1549 GLENDALE, CA 91209-1549	GENERAL FUND	PUBLIC CHARITY	1,000.

ARMENIAN MIRROR SPECTATOR 755 MOUNT AUBURN AVENUE WATERTOWN, MA 02472-1509	GENERAL FUND	PUBLIC CHARITY	1,000.
ARMENIAN OBSERVER 6646 HOLLYWOOD BOULEVARD, SUITE 210 LOS ANGELES, CA 90028-6231	GENERAL FUND	PUBLIC CHARITY	1,000.
ARMENIAN RELIEF SOCIETY OF WESTERN USA 517 WEST GLENOAKS BOULEVARD GLENDALE, CA 91202-2812	GENERAL FUND	PUBLIC CHARITY	2,500.
ARMENIAN REPORTER INTERNATIONAL P.O. BOX 129 PARAMUS, NJ 07653-0129	GENERAL FUND	PUBLIC CHARITY	1,000.
UCB ARMENIAN STUDIES PROGRAM 260 STEPHENS HALL, #2304 BERKELEY, CA 94720-2304	SAROYAN ENDOWMENT FUND	PUBLIC CHARITY	1,000.
ASBAREZ 1203 NORTH VERMONT AVENUE LOS ANGELES, CA 90029-1703	GENERAL FUND	PUBLIC CHARITY	1,500.
CALIFORNIA COURIER P.O. BOX 5390 GLENDALE, CA 91221-5390	GENERAL FUND	PUBLIC CHARITY	1,000.
CALIFORNIA HOME FOR THE AGED INC 6720 EAST KINGS CANYON ROAD FRESNO, CA 93727-3603	GENERAL FUND	PUBLIC CHARITY	1,215.
CENTER FOR ARMENIAN REMEMBRANCE P.O. BOX 250322 GLENDALE, CA 91225-0322	GENERAL FUND	PUBLIC CHARITY	5,000.
FRIENDS OF UCLA ARMENIAN LANGUAGE & CULTURE STUDIES P.O. BOX 1372 GLENDALE, CA 91209-1372	GENERAL FUND	PUBLIC CHARITY	500.

HAIGAZIAN UNIVERSITY 31 WEST CENTURY ROAD PARAMUS, NJ 07652-1409	GENERAL FUND	PUBLIC CHARITY	1,000.
HOMENETMEN 3347 NORTH SAN FERNANDO ROAD LOS ANGELES, CA 90065-1416	GENERAL FUND	PUBLIC CHARITY	1,000.
NOR GYANK 825 EAST COLORADO STREET GLENDALE, CA 91205-1221	GENERAL FUND	PUBLIC CHARITY	1,000.
SAINT MARY'S ARMENIAN APOSTOLIC CHRUCH 500 SOUTH CENTRAL AVENUE GLENDALE, CA 91204-2007	GENERAL FUND	PUBLIC CHARITY	500.
SAINT GREGORY ARMENIAN APOSTOLIC CHURCH 2215 EAST COLORADO BOULEVARD PASADENA, CA 91107-3642	GENERAL FUND	PUBLIC CHARITY	5,000.
CSUF SOCIETY FOR ARMENIAN STUDIES 5245 NORTH BACKER AVENUE, PB4 FRESNO, CA 93740-8001	GENERAL FUND	PUBLIC CHARITY	6,300.
TCA ARSHAG DICKRANIAN ARMENIAN SCHOOL 1200 NORTH CAHUENGA BOULEVARD LOS ANGELES, CA 90038-1604	GENERAL FUND	PUBLIC CHARITY	33,000.
UNITED ARMENIAN CONGREGATIONAL CHURCH 3480 CAHUENGA BOULEVARD WEST LOS ANGELES, CA 90068-1330	GENERAL FUND	PUBLIC CHARITY	10,000.
USC FRIENDS OF ARMENIAN MUSIC UNIVERSITY PARK CAMPUS LOS ANGELES, CA 90089-0851	GENERAL FUND	PUBLIC CHARITY	2,000.
VOYAGE TO AMASIA FILM INC 310 EAST 65TH STREET, SUITE 14A NEW YORK, NY 10065-6739	GENERAL FUND	PUBLIC CHARITY	10,000.

GEORGE IGNATIUS FOUNDATION

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CHURCH OF NORTH AMERICA
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GENERAL FUND

PUBLIC
CHARITY

2,500.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

135,765.