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Form 990

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 01-01-2009 and ending 12-31-2009

B Check if applicable

☐ Address change

☐ Name change

☐ Initial return

☐ Terminated

☐ Amended return

☐ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization

FOND DU LAC AREA FOUNDATION

Doing Business As

Number and street (or P O box if mail is not delivered to street address)

384 N MAIN ST
ROOM/SUITE STE 4

Room/suite

City or town, state or country, and ZIP + 4

FOND DU LAC, WI 54935

D Employer identification number

51-0181570

E Telephone number

(920) 921-2215

G Gross receipts \$ 3,618,348

F Name and address of principal officer

SANDI ROEHRIG
384 N MAIN ST
FOND DU LAC, WI 54935

H(a) Is this a group return for affiliates?

☐ Yes ☒ No

H(b) Are all affiliates included?

☐ Yes ☐ No

If "No," attach a list (see instructions)

H(c) Group exemption number

I Tax-exempt status

☒ 501(c) (3) ☐ (Insert no) ☐ 4947(a)(1) or ☐ 527

J Website: WWW.FDLAREAFOUNDATION.COM

K Form of organization

☐ Corporation ☒ Trust ☐ Association ☐ Other

L Year of formation 1975

M State of legal domicile WI

Part I

Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities		
		SUPPORT OF COMMUNITY CHARITIES		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3	11
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	11
	5	Total number of employees (Part V, line 2a)	5	4
Revenue	6	Total number of volunteers (estimate if necessary)	6	70
	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	0
	b	Net unrelated business taxable income from Form 990-T, line 34	7b	
	8	Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9	Program service revenue (Part VIII, line 2g)	1,019,512	1,466,902
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	243,717	192,419
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	1,562	-69
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	1,264,791	1,659,252
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	810,280	688,364
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	200,090	216,176
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0
	b	Total fundraising expenses (Part IX, column (D), line 25) 73,069		
	17	Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	128,149	129,170
	18	Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	1,138,519	1,033,710
	19	Revenue less expenses Subtract line 18 from line 12	126,272	625,542
Net Assets or Fund Balances			Beginning of Current Year	End of Year
	20	Total assets (Part X, line 16)	15,459,180	18,955,101
	21	Total liabilities (Part X, line 26)		0
	22	Net assets or fund balances Subtract line 21 from line 20	15,459,180	18,955,101

Part II

Signature Block

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Signature of officer

JOHN ST PETER PRESIDENT

Type or print name and title

Date

2010-05-04

Paid Preparer's Use Only

Preparer's signature

ANN FREUND CPA

Firm's name (or yours if self-employed), address, and ZIP + 4

HUBERTY & ASSOCIATES SC
145 S MARR ST
FOND DU LAC, WI 549354434

Date

2010-05-12

Check if self-employed

☐

Preparer's identifying number (see instructions)

EIN

Phone no (920) 923-8400

May the IRS discuss this return with the preparer shown above? (see instructions)

☐ Yes ☐ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 11282Y

Form 990 (2009)

1 Briefly describe the organization's mission

SUPPORT OF COMMUNITY CHARITIES

Form **990** (2009)

Part IV

Checklist of Required Schedules

		Yes	No				
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1	Yes				
2	Is the organization required to complete Schedule B, Schedule of Contributors? 	2	Yes				
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	No				
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4	No				
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5					
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	Yes				
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 	7	No				
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8	No				
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9	No				
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	Yes				
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable. 	11	No				
	• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.						
	• Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.						
	• Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.						
	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.						
	• Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.						
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.						
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	12	Yes				
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? <table><tr><td>Yes</td><td>No</td></tr><tr><td>12A</td><td>Yes</td></tr></table>	Yes	No	12A	Yes		
Yes	No						
12A	Yes						
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional 						
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13	No				
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a	No				
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b	No				
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Part II	15	No				
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III	16	No				
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I 	17	No				
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II 	18	Yes				
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III 	19	No				
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20	No				

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22		No
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b–24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34	Yes	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a4		
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b4		
c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1c	Yes	
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a4		
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)	2b		
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	3a		No
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		No
b	If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .	5a		No
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		No
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?	5c		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?	6a		No
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		No
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7c		No
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d		
e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		No
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . .	7f		No
g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g	Yes	
h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?	7h	Yes	
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		No
9	Sponsoring organizations maintaining donor advised funds.			
a	Did the organization make any taxable distributions under section 4966?	9a		No
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		No
10	Section 501(c)(7) organizations. Enter			
a	Initiation fees and capital contributions included on Part VIII, line 12	10a		
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b		
11	Section 501(c)(12) organizations. Enter			
a	Gross income from members or shareholders	11a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	11b		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b		

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body . . .	1a	11	
b	Enter the number of voting members that are independent . . .	1b	11	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	Yes	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person? . . .	3		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a material diversion of the organization's assets? . . .	5		No
6	Does the organization have members or stockholders?	6		No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a	Yes	
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons? . . .	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	Yes	
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13	Yes	
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed▶WI
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply. ☐ Own website ☒ Another's website ☒ Upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ SANDI ROEHRIG 384 N MAIN ST STE 4 FOND DU LAC, WI 54935 (920) 921-2215

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's **current** key employees. See instructions for definition of "key employee."
 - List the organization's five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
 - List all of the organization's **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
 - List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
MIMI SAGER MEMBER	1.00	X						0	0	0
JAMES NEUMANN MEMBER	1.00	X						0	0	0
PATRICIA MILLER MEMBER	1.00	X						0	0	0
STEPHEN PETERSON MEMBER	1.00	X						0	0	0
ANN BLAMEY MEMBER	1.00	X						0	0	0
THOMAS HERRE MEMBER	1.00	X						0	0	0
NANCY WITKOWSKI MEMBER	1.00	X						0	0	0
JACK TWOHIG MEMBER	1.00	X						0	0	0
JOHN ST PETER CHAIR	1.00			X				0	0	0
STEVEN MILLIN VICE CHAIR	1.00			X				0	0	0
STEPHEN FRANKE SECRETARY	1.00			X				0	0	0
BRIAN JOHNSON TREASURER	1.00			X				0	0	0

Part VII

1b Total ▶

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? *If "Yes," complete Schedule J for such person*

Section B. Independent Contractors

\$100,000 of compensation from the organization

(A)
Name and business address

\$100,000 in compensation from the organization ▶

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c	37,722			
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	1,429,180			
	g	Noncash contributions included in lines 1a-1f \$ 121,030					
	h	Total. Add lines 1a-1f		1,466,902			
Program Service Revenue	2a		Business Code				
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f					
	Other Revenue	3	Investment income (including dividends, interest and other similar amounts)		501,415		
4		Income from investment of tax-exempt bond proceeds . .					
5		Royalties					
6a		Gross Rents	(i) Real	(ii) Personal			
b		Less rental expenses					
c		Rental income or (loss)					
d		Net rental income or (loss)					
7a		Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
b		Less cost or other basis and sales expenses					
c		Gain or (loss)					
d		Net gain or (loss)			-308,996	-336,866	27,870
8a		Gross income from fundraising events (not including \$ 5,825 of contributions reported on line 1c) See Part IV, line 18					
b		Less direct expenses					
c		Net income or (loss) from fundraising events . .			-10,261		-10,261
9a		Gross income from gaming activities See Part IV, line 19					
b		Less direct expenses					
c		Net income or (loss) from gaming activities . .					
10a		Gross sales of inventory, less returns and allowances					
b		Less cost of goods sold					
c		Net income or (loss) from sales of inventory . .					
	Miscellaneous Revenue	Business Code					
11a	MISC INCOME-UNREST- FOUNDATION			10,192	10,192		
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d			10,192			
12	Total revenue. See Instructions			1,659,252	-326,674		519,024

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	688,364	688,364		
2	Grants and other assistance to individuals in the U S See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	80,973	32,389	25,911	22,673
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	101,300	40,520	32,416	28,364
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)	12,759	5,104	4,083	3,572
9	Other employee benefits	7,200	2,880	2,304	2,016
10	Payroll taxes	13,944	5,578	4,462	3,904
11	Fees for services (non-employees)				
a	Management				
b	Legal				
c	Accounting	6,810		6,810	
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees	52,944		52,944	
g	Other				
12	Advertising and promotion	1,481	592	474	415
13	Office expenses	1,037	415	332	290
14	Information technology				
15	Royalties				
16	Occupancy	24,000	9,600	7,680	6,720
17	Travel				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	3,207	1,283	1,026	898
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance	14,353	11,413	2,940	
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	CONSULTANT	10,277		10,277	
b	COMPUTER SOFTWARE	5,301	2,120	1,696	1,485
c	DUES AND PERMITS	2,443	977	782	684
d	SUPPLIES	1,879	752	601	526
e	TELEPHONE	1,671	668	535	468
f	All other expenses	3,767	1,507	1,206	1,054
25	Total functional expenses. Add lines 1 through 24f	1,033,710	804,162	156,479	73,069
26	Joint costs. Check here ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			14,573	1	11,674
	2	Savings and temporary cash investments			623,038	2	1,498,569
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net				4	
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net				7	
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment, cost or other basis. Complete Part VI of Schedule D	10a				
	b	Less accumulated depreciation	10b			10c	
	11	Investments—publicly traded securities			14,821,569	11	17,444,858
	12	Investments—other securities. See Part IV, line 11				12	
	13	Investments—program-related. See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11				15	
	16	Total assets. Add lines 1 through 15 (must equal line 34)			15,459,180	16	18,955,101
Liabilities	17	Accounts payable and accrued expenses				17	
	18	Grants payable				18	
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities. Complete Part X of Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			0	26	0
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			14,268,218	27	16,575,706
	28	Temporarily restricted net assets			1,190,962	28	2,379,395
	29	Permanently restricted net assets				29	
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			15,459,180	33	18,955,101
	34	Total liabilities and net assets/fund balances			15,459,180	34	18,955,101

Part XI Financial Statements and Reporting

	Yes	No
1 Accounting method used to prepare the Form 990 ☒ Cash ☐ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? . . .		No
b Were the organization's financial statements audited by an independent accountant?	Yes	
c If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	Yes	
d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both ☐ Separate basis ☐ Consolidated basis ☒ Both consolidated and separated basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . . .		

SCHEDULE A
(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization FOND DU LAC AREA FOUNDATION	Employer identification number 51-0181570
---	--

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**

2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)

3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state

5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)

6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)

8

☒

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)

9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)

10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**

11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	1,278,304	1,320,144	1,181,571	1,019,512	1,466,902	6,266,433
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	1,278,304	1,320,144	1,181,571	1,019,512	1,466,902	6,266,433
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						848,962
6 Public Support. Subtract line 5 from line 4						5,417,471

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	1,278,304	463,064	1,181,571	1,019,512	1,466,902	6,266,433
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	370,561	463,064	526,783	530,460	501,415	2,392,283
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets	15,168	27,364	13,180	12,782	10,192	78,686
11 Total support (Add lines 7 through 10)						8,737,402
12 Gross receipts from related activities, etc (See instructions)					12	10,192

13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here

☐

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))	14	62 000 %
15 Public Support Percentage for 2008 Schedule A, Part II, line 14	15	56 590 %

- 16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization
- ☒
- b 33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization
- ☒
- 17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization
- ☒
- b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization
- ☒
- 18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions
- ☒

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total. Add lines 1 through 5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
cAdd lines 7a and 7b						
8Public Support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13Total support (Add lines 9, 10c, 11 and 12.)						

14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here

☐

Section C. Computation of Public Support Percentage

15Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	
16Public support percentage from 2008 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f))	17	
18Investment income percentage from 2008 Schedule A, Part III, line 17	18	

19a33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

☐

b33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

☐

20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions

☐

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

SCHEDULE D
(Form 990)

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

Name of the organization FOND DU LAC AREA FOUNDATION	Employer identification number 51-0181570
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Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	40	243
2 Aggregate contributions to (during year)	942,549	524,353
3 Aggregate grants from (during year)	165,180	523,184
4 Aggregate value at end of year	2,146,419	18,943,427
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	☒ Yes ☐ No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit	☒ Yes ☐ No	

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶

4 Number of states where property subject to conservation easement is located ▶

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

☐ Yes ☒ No

6 Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)?

☐ Yes ☒ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization’s financial statements that describes the organization’s accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1

▶ \$

(ii) Assets included in Form 990, Part X

▶ \$

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1

▶ \$

b Assets included in Form 990, Part X

▶ \$

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐ Public exhibition

d

☐ Loan or exchange programs

b

☐ Scholarly research

e

☐ Other

c

☐ Preservation for future generations

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes☒ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes☒ No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes☒ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a Beginning of year balance	14,268,218	17,552,257			
b Contributions	323,063	664,494			
c Investment earnings or losses	2,763,273	-3,074,461			
d Grants or scholarships	-600,906	-680,331			
e Other expenditures for facilities and programs					
f Administrative expenses	-177,942	-193,741			
g End of year balance	16,575,706	14,268,218			

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 100 000 % %

b

Permanent endowment ▶ %

c

Term endowment ▶ %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i)

unrelated organizations

3a(i)

No

(ii)

related organizations

3a(ii)

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

No

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				

Part XI

Reconciliation of Change in Net Assets from Form 990 to Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	1,659,252
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	1,033,710
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	625,542
4	Net unrealized gains (losses) on investments	4	2,870,379
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	
9	Total adjustments (net) Add lines 4 - 8	9	2,870,379
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	10	3,495,921

Part XII

Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	4,492,773
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	2,870,379
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	16,086
e	Add lines 2a through 2d	2e	2,886,465
3	Subtract line 2e from line 1	3	1,606,308
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	52,944
c	Add lines 4a and 4b	4c	52,944
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	5	1,659,252

Part XIII

Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	996,852
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV)	2d	16,086
e	Add lines 2a through 2d	2e	16,086
3	Subtract line 2e from line 1	3	980,766
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	52,944
c	Add lines 4a and 4b	4c	52,944
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	5	1,033,710

Part XIV

Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information

Identifier	Return Reference	Explanation
RECONCILIATION OF CHANGES - OTHER	SCHEDULE D, PAGE 4, PART XI, LINE 8	FUNDRAISING EXPENSE 16,086 ADJ FOR INVESTMENT MNGT FEES -52,944 FUNDRAISING EXPENSE -16,086 INCLUDED IN NET INVESTMENT INCOME 52,944
REVENUE AMOUNTS INCLUDED IN FINANCIALS - OTHER	SCHEDULE D, PAGE 4, PART XII, LINE 2D	FUNDRAISING EXPENSE 16,086
REVENUE AMOUNTS INCLUDED ON RETURN - OTHER	SCHEDULE D, PAGE 4, PART XII, LINE 4B	ADJ FOR INVESTMENT MNGT FEES 52,944
EXPENSE AMOUNTS INCLUDED IN FINANCIALS - OTHER	SCHEDULE D, PAGE 4, PART XIII, LINE 2D	FUNDRAISING EXPENSE 16,086
EXPENSE AMOUNTS INCLUDED ON RETURN - OTHER	SCHEDULE D, PAGE 4, PART XIII, LINE 4B	INCLUDED IN NET INVESTMENT INCOME 52,944

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding
Fundraising or Gaming Activities

Complete if the organization answered "Yes" to Form 990, Part IV, lines 17, 18, or 19,
or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.
▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No. 1545-0047

2009

Open to Public Inspection

Name of the organization
FOND DU LAC AREA FOUNDATION

Employer identification number
51-0181570

Part I Fundraising Activities. Complete if the organization answered "Yes" to Form 990, Part IV, line 17.
Form 990-EZ filers are not required to complete this part.

1

Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a

☐ Mail solicitations

b

☐ Internet and e-mail solicitations

c

☐ Phone solicitations

d

☐ In-person solicitations

e

☐ Solicitation of non-government grants

f

☐ Solicitation of government grants

g

☐ Special fundraising events

2a

Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising activities?

☐ Yes ☐ No

b

If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. Form 990-EZ filers are not required to complete this table.

(i) Name of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
Total ▶						

3

List all states in which the organization is registered or licensed to solicit funds or has been notified it is exempt from registration or licensing.

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

		(a) Event #1	(b) Event #2	(c) Other Events	(d) Total Events
		WOMENS FUND LUN (event type)	SPECIAL EVENTS (event type)	(total number)	(Add col (a) through col (c))
Revenue	1	Gross receipts	37,722	5,825	43,547
	2	Less Charitable contributions	37,722		37,722
	3	Gross income (line 1 minus line 2)		5,825	5,825
Direct Expenses	4	Cash prizes			
	5	Non-cash prizes			
	6	Rent/facility costs			
	7	Food and beverages			
	8	Entertainment			
	9	Other direct expenses	6,238	9,848	16,086
	10	Direct expense summary Add lines 4 through 9 in column (d) ▶			16,086
	11	Net income summary Combine lines 3, column d, and line 10. ▶			-10,261

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming
					(Add col (a) through col (c))
Revenue	1	Gross revenue			
	2	Cash prizes			
Direct Expenses	3	Non-cash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor	☐ Yes _____ % ☐ No	☐ Yes _____ % ☐ No	
	7	Direct expense summary Add lines 2 through 5 in column (d) ▶			
	8	Net gaming income summary Combine lines 1, column d, and line 7 ▶			

		Yes	No
9	Enter the state(s) in which the organization operates gaming activities _____		
a	Is the organization licensed to operate gaming activities in each of these states?	9a	
b	If "No," Explain _____ _____		
10a	Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year?	10a	
b	If "Yes," Explain _____ _____		
11	Does the organization operate gaming activities with nonmembers?	11	
12	Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12	

	Yes	No
13 Indicate the percentage of gaming activity operated in		
a The organization's facility 13a		
b An outside facility 13b		
14 Enter the name and address of the person who prepares the organization's gaming/special events books and records		
Name ►		
Address ►		
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? 15a		
b If "Yes," enter the amount of gaming revenue received by the organization ► \$ _____ and the amount of gaming revenue retained by the third party ► \$ _____		
c If "Yes," enter name and address		
Name ►		
Address ►		
16 Gaming manager information		
Name ►		
Gaming manager compensation ► \$ _____		
Description of services provided ►		
☐ Director/officer ☐ Employee ☐ Independent contractor		
17 Mandatory distributions		
a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? 17a		
b Enter the amount of distributions required under state law distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$		

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
FOND DU LAC AREA FOUNDATION

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2009

Open to Public
Inspection

Employer identification number
51-0181570

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

Yes

No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ▶

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
SEE ATTACHED			523,184				
SEE ATTACHED			165,180				

2

Enter total number of section 501(c)(3) and government organizations

3

Enter total number of other organizations

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22.
Use Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

[illegible]

SCHEDULE M
(Form 990)

NonCash Contributions

OMB No 1545-0047

2009

Open to Public Inspection

►Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

Name of the organization
FOND DU LAC AREA FOUNDATION

Employer identification number
51-0181570

Part I

Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	5	121,030	NYSE
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

b If "Yes," describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?

b If "Yes," describe in Part II

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II

Yes

No

No

Yes

No

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Cat No 51227J

Schedule M (Form 990) 2009

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
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SCHEDULE O
 (Form 990)

Department of the Treasury
 Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
 Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization
 FOND DU LAC AREA FOUNDATION

Employer identification number
 51-0181570

Identifier	Return Reference	Explanation
RELATED PARTY INFORMATION AMONG OFFICERS	FORM 990, PAGE 6, PART VI, LINE 2	FOND DU LAC AREA FOUNDATION FOND DU LAC AREA FOUNDATION MRKTG DIR EXEC DIRECT MOTHER AND SON
ELECTION OF MEMBERS AND THEIR RIGHTS	FORM 990, PAGE 6, PART VI, LINE 7A	THE BOARD OF DIRECTORS OF THE FOND DU LAC AREA FOUNDATION SHALL HAVE NO MORE THAN 15 MEMBERS SIX OF THE MEMBERS OF THE BOARD SHALL BE APPOINTED BY COMMUNITY LEADERS FROM THE JUDICIAL SYSTEM, FOND DU LAC CITY GOVERNMENT, FOND DU LAC COUNTY BAR ASSOCIATION, ASSOCIATION OF COMMERCE AND THE FOND DU LAC SCHOOL BOARD THE APPOINTING AUTHORITES ONLY FUNCTION IS THE BOARD APPOINTMENT AND THOSE APPOINTING AUTHORITIES HAVE NO FURTHER POWER RELATED TO THE FOND DU LAC AREA FOUNDATION, THE FOND DU LAC AREA FOUNDATION BOARD OF DIRECTORS, OR ITS ACTIVITIES OR DECISIONS
ORGANIZATION'S PROCESS USED TO REVIEW FORM 990	FORM 990, PAGE 6, PART VI, LINE 11	RETURN IS FIRST REVIEWED BY THE ORGANIZATION'S INVESTMENT COMMITTEE UPON COMMITTEE APPROVAL IT IS THEN ACCEPTED BY THE BOARD OF DIRECTORS
ENFORCEMENT OF CONFLICTS POLICY	FORM 990, PAGE 6, PART VI, LINE 12C	ALL OFFICERS, DIRECTORS, AND EMPLOYEES ARE REQUIRED TO SIGN CONFLICT OF INTEREST STATEMENTS ANNUALLY THE ACCOMPANYING POLICY ALSO INCLUDES THE PROCESS FOR DISCLOSURE FAF MINUTES REFLECT DISCLOSURES OF POTENTIAL CONFLICTS AS THEY OCCUR MOST COMMON DISCLOSURES RELATE TO GRANT AWARD RECOMMENDATIONS
COMPENSATION PROCESS FOR TOP OFFICIAL	FORM 990, PAGE 6, PART VI, LINE 15A	SALARIES ARE REVIEWED AND APPROVED BY THE BOARD OF DIRECTORS
COMPENSATION PROCESS FOR OFFICERS	FORM 990, PAGE 6, PART VI, LINE 15B	SALARIES ARE REVIEWED AND APPROVED BY THE BOARD OF DIRECTORS
GOVERNING DOCUMENTS DISCLOSURE EXPLANATION	FORM 990, PAGE 6, PART VI, LINE 19	ALL DOCUMENTS ARE AVAILABLE UPON REQUEST

Related Organizations and Unrelated Partnerships

OMB No 1545-0047

2009

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.**
▶ **Attach to Form 990.** ▶ **See separate instructions.**

Name of the organization
FOND DU LAC AREA FOUNDATION

Employer identification number

51-0181570

Part I Identification of Disregarded Entities (Complete if the organization answered "Yes" on Form 990, Part IV, line 33.)

(a)
Name, address, and EIN of disregarded entity

(b)
Primary activity

(c)
Legal domicile (state
or foreign country)

(d)
Total income

(e)
End-of-year assets

(f)
Direct controlling
entity

Part II Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a)
Name, address, and EIN of related organization

(b)
Primary activity

(c)
Legal domicile (state
or foreign country)

(d)
Exempt Code section

(e)
Public charity status
(if section 501(c)(3))

(f)
Direct controlling
entity

SOPHIA FOUNDATION INC

384 N MAIN STREET

SUP ORG

WI

(C)

11A N/A

FOND DU LAC, WI 54935

Part III **Identification of Related Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512- 514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations?		(i) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?	
							Yes	No		Yes	No

Part IV **Identification of Related Organizations Taxable as a Corporation or Trust** (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership
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Part V

Transactions With Related Organizations

(Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35, or 36.)

Note. Complete line 1 if any entity is listed in Parts II, III or IV

1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?

a Receipt of (i) interest (ii) annuities (iii) royalties (iv) rent from a controlled entity

b Gift, grant, or capital contribution to other organization(s)

c Gift, grant, or capital contribution from other organization(s)

d Loans or loan guarantees to or for other organization(s)

e Loans or loan guarantees by other organization(s)

f Sale of assets to other organization(s)

g Purchase of assets from other organization(s)

h Exchange of assets

i Lease of facilities, equipment, or other assets to other organization(s)

j Lease of facilities, equipment, or other assets from other organization(s)

k Performance of services or membership or fundraising solicitations for other organization(s)

l Performance of services or membership or fundraising solicitations by other organization(s)

m Sharing of facilities, equipment, mailing lists, or other assets

n Sharing of paid employees

o Reimbursement paid to other organization for expenses

p Reimbursement paid by other organization for expenses

q Other transfer of cash or property to other organization(s)

r Other transfer of cash or property from other organization(s)

Yes

No

1a

1b

1c

1d

1e

1f

1g

1h

1i

1j

1k

1l

1m

1n

1o

1p

1q

1r

No

No

No

No

No

No

No

No

No

No

No

No

No

No

No

No

No

No

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds			
	(a) Name of other organization	(b) Transaction type(a-r)	(c) Amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

Schedule R (Form 990) 2009

Part VI **Unrelated Organizations Taxable as a Partnership** (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Are all partners section 501(c)(3) organizations?		(e) Share of end-of-year assets	(f) Disproportionate allocations?		(g) Code V—UBI amount in box 20 of Schedule K-1 (Form 1065)	(h) General or managing partner?	
			Yes	No		Yes	No		Yes	No

DATE	RECIPIENT	AMOUNT	FOR
4/10/09	FDL County 4-H Leaders Association	\$5,141 94	General Support
1/5/09	FDL County 4-H Leaders Association	\$2,500 00	Scholarships
10/21/09	FDL County 4-H Leaders Association	\$1,500.00	General Support
7/7/09	Marian University & Shari Jo Polzean	\$1,000 00	Scholarship
7/13/09	University of Georgia & Erin Adelmeyer	\$1,000 00	Scholarship
7/13/09	Marquette University & Maggie Schoenborn	\$1,000 00	Scholarship
7/13/09	Concordia University & Melinda Duffy	\$1,000 00	Scholarship
8/14/09	UW-Madison & Kristin Schoenbeck	\$1,000 00	Scholarship
8/14/09	UW-Madison & Katie Schoenbeck	\$1,000 00	Scholarship
7/13/09	St Norbert College & Amy Narges	\$600 00	Scholarship
10/6/09	St Mary' Springs Academy	543 00	General Support
3/11/09	FDL County Community Gardens	500 00	General Support
8/18/09	FDL School District	7,365 00	FDL High School Music Dept.
8/18/09	FDL School District	1,227 00	Sabish Middle School Music Dept
8/18/09	FDL School District	1,227 00	Woodworth Middle School Music Dept
8/18/09	FDL School District	1,227 00	Theisen Middle School Music Dept
8/18/09	Symphonic Band	1,227 00	General Support
12/1/09	Moraine Park Foundation Inc	\$4,000 00	Scholarships
12/14/09	FDL Symphonic Band	\$200 00	General Support
7/27/09	UW-Madison & Michael Hansen	600 00	Scholarship
2/6/09	ALA Badger Girls State	\$450 00	General Support
2/6/09	Badger Boys State	\$470 00	General Support
3/10/09	Friends of Women in Recovery, Inc	2,000 00	General Support
3/10/09	Solutions Center. Shelter & Support Services	5,000 00	General Support
3/11/09	Broken Bread Food Program	1,500 00	General Support
3/11/09	Salvation Army	6,000 00	Basic Human Needs
3/11/09	Arc of Fond du Lac	2,000 00	General Support
3/24/09	FDL Area Youth for Christ	1,000.00	General Support
6/2/09	Sophia Foundation, Inc	5,005 00	Servant Leadership Scholarships
9/16/09	FDL Arts Council, Inc	3,900 00	General Support
10/13/09	The Arc of Fond du Lac, Inc	3,000 00	Transportation needs
3/27/09	FDL Arts Council, Inc	1,798.78	General Support
7/7/09	UW-Madison & Molly Van Bommel	\$1,000 00	Scholarship
7/7/09	Wisconsin Lutheran College & Kaili Eagan	\$1,000 00	Scholarship
8/28/09	UW-Madison & Julia Lemke	\$1,000 00	Scholarship
10/9/09	St Mary's Springs Academy	\$1,983 00	General Support
5/18/09	FDL Artists Assoc	700 00	General Support - Awards
3/10/09	City of FDL Police Department	2,000 00	Crime Software
3/10/09	City of Waupun Police Dept	2,000 00	K-9 Program
10/16/09	Wisconsin Regional Artists Association	\$4,879 00	Contour Notes
7/13/09	Marian University & Christopher Johnson	\$500 00	Scholarship
1/27/09	First Church of Christ, Scientist	\$1,000 00	General Support
3/13/09	First Church of Christ, Scientist	\$2,000 00	General Support
4/17/09	FDL Area Fdn/McCallum Fund	\$300 00	General Support
4/17/09	Experimental Aircraft Asso	\$100 00	General Support
4/17/09	Adventure Unlimited	\$100 00	General Support
4/17/09	Cedars Camps	\$200 00	General Support
4/17/09	Clearview Home Corp	\$200 00	General Support
4/17/09	C S Association of the Pupils of Anetta G Schneider C S B	\$100 00	General Support
4/17/09	Institute for Global Ethics	\$100 00	General Support
4/17/09	Longyear Museum	\$100 00	General Support
4/17/09	C S Association of the Pupils of Gordon R Clarke	\$100 00	General Support
4/17/09	Christian Science Broadcast Committee of WI	\$100 00	General Support
5/1/09	UW-FDL Foundation Inc	\$500 00	General Support
11/5/09	Service League Fund	\$100 00	General Support
3/13/09	FDL Family YMCA	\$3,000 00	General Support
5/1/09	FDL Arts Council	\$100 00	General Support
5/1/09	First Church of Christ, Scientist	\$500 00	General Support
5/1/09	The Principia	\$100 00	General Support

5/1/09	Student Center Foundation	\$100 00	General Support
5/1/09	UWF- School of Business Annual fund	\$100 00	General Support
5/22/09	UWSP Foundation	\$100 00	General Support
7/21/09	Elmhurst College & Cindel Erdmann	500 00	Scholarship
3/4/09	Town of Lamartine	\$1,000 00	Lamartine Veteran Memorial
3/24/09	Brooke Industries, Inc	\$912 00	General Support
1/7/09	FDL Christian School	1,750 00	General Support
1/12/09	Winnebago Lutheran Academy	2,500.00	General Support
1/19/09	FACES	2,750 00	Tuition Assistance
2/6/09	St Mary's Springs High School	5,500.00	General Support
2/13/09	Trinity Baptist School	1,500 00	General Support
8/24/09	FDL Christian School	1,750.00	Scholarship
11/10/09	Winnebago Lutheran Academy	2,000.00	Tuition Assistance
11/13/09	St Mary's Springs Academy	8,250 00	General Support
11/23/09	Trinity Baptist School	1,750 00	General Support
1/7/09	FDL County Long Term Recovery Committee	13,000 00	General Support
6/8/09	Haentze Floral	\$92 95	Memorial Wreath
2/27/09	FDL School District	3,300 00	Teen Screen Program
2/27/09	St Vincent de Paul Society of FDL County	3,300 00	General Support
8/11/09	Loaves & Fishes	1,600.00	General Support
8/11/09	Solutions Center Shelter & support Services	1,600 00	General Support
8/11/09	FDL Area Youth for Christ	3,174 00	General Support
2/13/09	Donors Forum of Wisconsin	\$2,000 00	General Support
2/23/09	Boys & Girls of FDL	\$500 00	Bullock-AC Award
2/23/09	Moraine Park Foundation	\$500 00	Bullock-Nevins Scholarship
3/13/09	Volunteer Center of FDL County, Inc	\$500 00	Cheers Sponsorship
4/21/09	Council on Foundations	\$1,570 00	General Support
5/12/09	FDL Arts Council	\$700 00	General Support
5/12/09	Volunteer Center of FDL County, Inc.	\$300 00	General Support
5/13/09	Advocap, Inc.	\$2,000 00	Gap Funding
6/8/09	FDL County Historical Society	\$5,000 00	General Support
7/7/09	FDL County	\$225 63	Bench on St. Peter Trial per Hearty Sole Walkers
7/27/09	UW-Madison & Timothy Cowan	\$500 00	Patsy Krug Scholarship
8/5/09	YMCA and Berry House	\$600 00	YMCA Memberships
8/5/09	YMCA and Blandine House	\$600 00	YMCA Memberships
8/5/09	YMCA and Solution Center	\$1,200 00	YMCA Memberships
8/5/09	YMCA and Big Brothers/Big Sisters of FDL	\$700 00	YMCA Memberships
8/12/09	FDL Arts Council	\$1,000 00	General Support/Neumann
9/8/09	Solutions Center Shelter & Support Services	\$4,000 00	General Support
9/8/09	Habitat for Humanity	\$250 00	ReStore Support
9/8/09	FDL County Historical Society	\$750 00	Training programs
9/8/09	Wisconsin Rural Women's Initiative	\$2,500 00	Rural Support
9/11/09	East Central Wisconsin RPC	\$2,000 00	Fox Heritage Parkway
7/27/09	University of WI School of Medicine & Public Health & David Rebedew	1,000 00	Scholarship
1/19/09	Advocap, Inc	\$1,000 00	Children's Medical Needs
2/18/09	Advocap, Inc	\$2,000 00	Children's Medical Needs
2/23/09	Advocap, Inc	\$865 00	Children's Medical Needs
3/4/09	Family Resources Center	\$360 00	Children's Medical Needs
3/17/09	Advocap, Inc	\$870 00	Children's Medical Needs
4/10/09	Advocap, Inc	\$400 00	Children's Medical Needs
4/10/09	Family Resources Center	\$2,000 00	Children's Medical Needs
4/17/09	Family Resources Center	\$193 50	Children's Medical Needs
4/21/09	Advocap, Inc	\$1,000 00	Children's Medical Needs
9/15/09	Advocap, Inc	\$350 00	Children's Medical Needs
10/16/09	Family Resources Center	\$1,000 00	General Support
11/5/09	Advocap, Inc	\$1,000 00	General Support
11/24/09	Advocap, Inc	\$1,000 00	General Support
7/7/09	UW-River Falls & Jacqueline Diedrich	\$1,000 00	Scholarship
7/7/09	Wisconsin Lutheran Seminary & Steven Neuman	\$2,500 00	Scholarship
7/7/09	UW-River Falls & Ashley Julka	\$1,500 00	Scholarship
7/13/09	UW-Platteville & Lucas Qualmann	\$1,500 00	Scholarship

	UW-Madison School of Veterinary Medicine &		
7/27/09	Melissa Garfoot	\$2,000 00	Scholarship
7/31/09	Martin Luther College & Jacob Haag	\$2,000 00	Scholarship
7/31/09	UW-Madison & Jessica Halbach	\$1,000 00	Scholarship
8/12/09	Dordt College & Nicole Posthuma	\$1,000 00	Scholarship
8/19/09	UW-Madison & Victoria Ziebert	\$1,500 00	Scholarship
9/9/09	UW-FDL & Gregory Zimdars	\$1,000 00	Scholarship
9/15/09	UW-Fond du Lac & Megan Smith	\$500 00	Scholarship
9/22/09	Fox Valley Technical College & Christopher Sheskey	\$500 00	Scholarship
12/18/09	UW-Madison & Ryan O'Leary	\$1,000 00	Scholarship
1/21/09	North Fond du Lac Historical Society	975 00	General Support
9/7/09	WI Foundation for Independent Colleges	500 00	College Readiness 21 Program
9/28/09	FDL Area Association of Commerce Fdn	1,500 00	Ag Ambassador Prog
6/1/09	Gottfried Arboretum	\$750 00	Prairie Fest 2009
3/27/09	Solutions Center Shelter & Support Services	500 00	General Support
11/19/09	FDL County Historical Society	1,203 50	General Support
7/13/09	Marquette University & Maggie Schoenborn	1,000 00	Scholarship
8/5/09	FDL Public Library	572 00	General Support
5/12/09	FDL High School	2,500 00	Scholarship
8/24/09	Univ of Minn -Twin Cities & Alison Mach	\$750 00	Scholarship
10/13/09	North FDL Public Schools	\$600 00	Alternative Learning Center
10/13/09	Campbellsport High School	\$1,500 00	Challenge Day
11/10/09	Free SPIRIT Riders, Inc	\$2,804 00	General Support
3/4/09	FDL Community Theatre	\$1,000 00	Equipment Needs
6/1/09	FDL Symphonic Band	\$1,000 00	Buttermilk Festival
9/16/09	South Shore Chorale	\$2,000 00	Winter & Spring Performances
4/8/09	FDL County Historical Society	\$1,646 00	General Support
7/31/09	Edgewood College & Kari Wagner	1,000 00	Scholarship
8/14/09	UW-Madison & Kristin Schoenbeck	1,000 00	Scholarship
3/11/09	UW-FDL Foundation	1,000 00	General Support
10/26/09	FDL County Historical Society	250 00	General Support
9/2/09	UW-Eau Claire & Jennifer Ahlstrom	500 00	Scholarship
9/8/09	Volunteer Center of FDL County, Inc.	\$2,000 00	HOPE Mentoring
10/9/09	Salvation Army of Fond du Lac	\$400 00	General Support
10/9/09	St Mary's Springs Academy	\$100 00	General Support
10/9/09	Solution Center Shelter & Support Services	\$200 00	General Support
10/9/09	FDL County Historical Society	\$100 00	General Support
10/9/09	FDL Family YMCA	\$200 00	General Support
10/9/09	Habitat for Humanity	\$100 00	General Support
10/9/09	Blue Line Hockey Club Inc	\$100 00	General Support
5/18/09	Samaritan Free Clinic	\$407 00	General Support
10/21/09	Covenant United Methodist Church	\$232 00	Boy Scout Troop #712
08/24/09	FDL Family YMCA	\$50,000 00	Impact Grant
7/15/09	Western Tech College & Adam Kaphengst	500 00	Scholarship
3/24/09	FDL School District	\$500 00	Teen Screen Program
8/5/09	YMCA and Arc of FDL	\$600 00	YMCA Memberships
1/19/09	North Fond du Lac Public Schools	\$600 00	Artist in Residence
9/8/09	Broken Bread Food Program	\$2,000 00	General Support
9/8/09	Salvation Army of Fond du Lac	\$4,000 00	Christmas Distribution Program
10/30/09	The Arc of FDL	\$978 00	General Support
1/12/09	UW-Madison & Joshua Thornton	2,000 00	Scholarship
7/15/09	Moraine Park Technical College & Jennifer Hopp	2,000 00	Scholarship
7/21/09	UW-Oshkosh & Jon Feyen	2,000 00	Scholarship
7/27/09	UW-Eau Claire & Rylee Inks	2,000 00	Scholarship
8/14/09	Knox College & Lauren Assaf	2,000 00	Scholarship
	Cooking & Hospitality Institute of Chicago & Tyler		
7/8/09	Koenigs	750 00	Scholarship
7/8/09	UW-Oshkosh & Laura Drebus	750 00	Scholarship
7/8/09	Saint Mary's University & Rachel McCarty	750 00	Scholarship
7/8/09	UW-Oshkosh & Alicia Schumacher	750 00	Scholarship
7/8/09	UW-Oshkosh & Corey Schmitz	750 00	Scholarship
7/8/09	UW-Oshkosh & Eric Hoerth	750 00	Scholarship
7/8/09	Luther College & Anna Rick	750 00	Scholarship

7/8/09	UW-Oshkosh & Jenna Miller	750.00	Scholarship
7/8/09	Ripon College & Alicia Miller	750.00	Scholarship
7/8/09	UW-Whitewater & Cassandra Stock	750.00	Scholarship
7/13/09	University of Pennsylvania & Haleigh Zillges	750.00	Scholarship
7/13/09	UW-Milwaukee & Alison Lemmens	750.00	Scholarship
7/13/09	Marian University & Ashley Zimpher	750.00	Scholarship
7/13/09	Fox Valley Technical College & Ambir Dorn	750.00	Scholarship
7/13/09	Fox Valley Technical College & Kieran Weed	750.00	Scholarship
7/13/09	UW-Milwaukee & Cassandra Fryman	750.00	Scholarship
7/15/09	UW-Stevens Point & Nicole Krueger	750.00	Scholarship
7/15/09	UW-Oshkosh & Carissa Vanden Hogan	750.00	Scholarship
7/21/09	Marian University & Tiffany Picchiottino	750.00	Scholarship
7/21/09	Wisconsin Lutheran College & Tyler Picchiottino	750.00	Scholarship
7/21/09	UW-Oshkosh & Todd Picchiottino	750.00	Scholarship
7/21/09	UW-LaCrosse & Jessica Costello	750.00	Scholarship
7/21/09	UW-Oshkosh & Alexander Arneson	750.00	Scholarship
7/27/09	UW-Oshkosh & Kyle King	750.00	Scholarship
7/29/09	UW-Madison & Kathryn Ward	750.00	Scholarship
7/31/09	UW-Milwaukee & Cory Schmitz	750.00	Scholarship
7/31/09	DePaul University & Jaime Schmitz	750.00	Scholarship
8/14/09	UW-Platteville & Timothy McGill	750.00	Scholarship
8/19/09	UW-Stevens Point & Jeremy Jess	\$1,000.00	Scholarship
7/13/09	UW-LaCrosse & Jacob Hoepfner	500.00	Scholarship
9/9/09	UW-FDL	\$1,500.00	Scholarships
3/4/09	Soroptimist of FDL	\$375.00	Women's History Event Luncheon
3/4/09	The Arc of FDL	\$1,000.00	Autism Conference
7/7/09	UW-LaCrosse & Jenalee Christopherson	\$1,000.00	Scholarship
7/7/09	UW-Madison & Timothy Cowan	\$1,000.00	Scholarship
7/7/09	St. Norbert College & Amy Narges	\$1,000.00	Scholarship
7/13/09	Moraine Park Foundation	\$500.00	Scholarship
7/13/09	Marian University	\$500.00	Scholarship
7/13/09	UW-Fond du Lac Foundation	\$500.00	Scholarship
7/27/09	UW-Stevens Point & Bethany Bauer	\$1,000.00	Scholarship
8/5/09	Concordia University & Dana Ingemann	\$1,000.00	Scholarship
8/14/09	UW-Madison & Kristin Schoenbeck	\$1,000.00	Scholarship
8/14/09	UW-Madison & Katie Schoenbeck	\$1,000.00	Scholarship
9/8/09	FDL Adult Literacy Services	\$2,000.00	ESL support
5/18/09	Lake Lundgren Bible Camp	920.00	Camperships
4/13/09	New Beginnings Pregnancy Care Center	2,000.00	General Support
4/13/09	Holy Family Catholic Center	1,919.00	General Support
3/13/09	Wisconsin Rural Women's Initiative	\$2,500.00	Elder Women Program
4/29/09	FDL Center for Spirituality and Healing	\$4,000.00	General Support
9/2/09	Lutheran Homes & Health Services, Inc	265.00	Scholarship
9/2/09	First Presbyterian Church	265.00	Scholarship
9/28/09	UW-Platteville & Emily Hackl	500.00	Scholarship
5/18/09	Marian University	885.00	Scholarship
8/5/09	Fond du Lac Public Library	\$598.00	General Support
3/4/09	Friends of Women in Recovery, Inc	\$1,100.00	General Support
10/6/09	St. Mary's Springs Academy	490.00	General Support
11/10/09	Salvation Army of Fond du Lac	350.00	General Support
12/7/09	St. Mary's Springs Academy Foundation	1,000.00	General Support
3/10/09	FDL Area United Way	3,000.00	United Youth Program
3/11/09	FDL High School	3,000.00	Indigent Fund
3/11/09	FDL County Jr. Master Gardeners	750.00	General Support
3/11/09	Boys & Girls club of FDL Inc	5,000.00	General Support
3/24/09	FDL BMX club Inc	1,000.00	General Support
4/8/09	Advocap Head Start	1,500.00	Head Start Summer Camp
9/7/09	Children's Museum of FDL	1,000.00	Scholarships
9/7/09	Bay-Lakes Council Boy Scouts of America	1,000.00	General Support
9/7/09	Boys & Girls club of FDL Inc	5,000.00	General Support
9/7/09	FDL Area Asso. Of Commerce Fdn	3,000.00	Youth Leadership FDL
9/16/09	With Wings and a Halo-REACH a child Inc	1,000.00	General Support
10/6/09	UW-FDL Continuing Education	500.00	Girls+math+ Science
8/5/09	Broken Bread Food Program	270.00	General Support

8/5/09	Solutions Center Shelter & support Services	270.00	General Support
8/5/09	Fond du Lac Public Library	\$1,350.00	General Support
8/24/09	UW-Madison & Dillon Dryja	\$1,000.00	Scholarship
8/24/09	University of Minnesota-Twin Cities & Alison Mach	400.00	Scholarship
4/13/09	Trinity Baptist Church	\$3,843.00	General Support
10/16/09	Friends of the Lomira Public Library	12,500.00	General Support
1/28/09	School District of Oakfield	300.00	Dance, Dance Revolution
3/17/09	School District of Oakfield	900.00	Brian Fox Ellis Project
10/16/09	FDL School District	\$7,736.00	General Support
7/8/09	Marian University & Karen Goodacre	1,500.00	Scholarship
7/8/09	UW-Oshkosh & Betsy Gscheidmeier	1,500.00	Scholarship
2/6/09	Oakfield Community Fdn Fund	\$901.84	General Support
7/31/09	Moraine Park Technical College & Tyler Hicken	500.00	Scholarship
9/11/09	City of Fond du Lac	10,345.00	Pool Passes
11/10/09	FDL Family YMCA	515.00	General Support
7/27/09	UW-Madison & Nichole R Nelson	500.00	Scholarship
6/16/09	Rawhide Boys Ranch	\$839.00	General Support
12/18/09	UW-Madison & Ryan O'Leary	\$500.00	Scholarship
6/16/09	Residential Services	\$1,250.00	General Support
4/29/09	FDL High School	175.00	Scholarship
8/11/09	UW-Madison & Erin Silcock	1,000.00	Scholarship
8/28/09	UW-Madison & Julia Lemke	1,000.00	Scholarship
12/2/09	Moraine Park Foundation	400.00	Scholarship
10/9/09	University of Minnesota & Lexi Voight	750.00	Scholarship
9/7/09	Broken Bread Food Program	500.00	General Support
7/15/09	FDL High School	500.00	Scholarship
4/8/09	Salvation Army of Fond du Lac	\$1,597.00	General Support
6/2/09	UWO-Continuing Education	455.00	Choral Campership
6/16/09	Church of Our Savior	\$908.00	General Support
2/13/09	WI Restaurant Assoc Education Fdn	\$750.00	Scholarships
8/5/09	WI Restaurant Assoc Education Fdn	\$750.00	Scholarships
10/16/09	UW-Madison & Joseph Bertram	\$1,500.00	General Support
7/27/09	Moraine Park Technical College & Heidi McLaughlin	\$500.00	Scholarship
7/31/09	Marian University & Karen Goodacre	\$1,000.00	Scholarship
10/6/09	UW-LaCrosse & Courtney Retzlaff	500.00	Scholarship
7/15/09	Marian University & Catherine Vollmer	1,000.00	Scholarship
7/27/09	University of Michigan & Joseph Fee	1,000.00	Scholarship
1/6/09	FDL Family YMCA	100,000.00	Capital Campaign
1/6/09	FDL County Chapter-American Red Cross	1,000.00	General Support
2/6/09	Family Resource Center of FDL County	100.00	Casino Night Fundraiser
2/6/09	Friends of Women in Recovery, Inc	100.00	Beacon House Auction
2/27/09	Bay-Lakes Council Boy Scouts of America	1,000.00	General Support
3/10/09	Moraine Park Foundation	2,000.00	Culinary Arts Dinner
3/11/09	Juvenile Diabetes Research Foundation	100.00	General Support
4/22/09	UW-FDL Foundation	500.00	General Support/ Promen
6/26/09	Cops for Kids Foundation	100.00	General Support
9/16/09	FDL Area United Way	2,200.00	General Support
11/19/09	UW-FDL Foundation Inc	1,000.00	General Support
5/12/09	ASTOP	\$600.00	General Support
7/27/09	UW-Madison School of Veterinary Medicine & Melissa Garfoot	1,500.00	Scholarship
2/24/09	Laconia High School	298.00	General Support
10/21/09	Holy Family Parish/ Boy Scout #777	437.00	General Support
4/13/09	Trinity Evangelical Lutheran Church	800.00	Assistive Listening Devices
7/13/09	UW-Milwaukee & Cassandra Fryman	750.00	Scholarship
7/13/09	Virginia Tech & John Kiefer	750.00	Scholarship
7/15/09	UW-Oshkosh & Chris Vitella	750.00	Scholarship
7/15/09	Minnesota State University Mankato & Claire Bergman	1,500.00	Scholarship
7/15/09	Marian University & Catherine Vollmer	1,000.00	Scholarship
7/21/09	UW-Madison & Rebecca Millonig	500.00	Scholarship
7/21/09	UW of School of Medicine & Public Health & David Rebedew	1,500.00	Scholarship

7/21/09	UW-Madison & Cassandra Miller	1,500 00	Scholarship
7/21/09	UW-Oshkosh & Anthony Goebel	1,500 00	Scholarship
7/21/09	Marian University & Kimberly Stephany	750 00	Scholarship
7/21/09	Edgewood College & Kristen Schmitz	750 00	Scholarship
7/21/09	Marian University & Brittany Schregardus	1,000 00	Scholarship
7/21/09	UW-River Falls & Ashley Julka	500 00	Scholarship
7/21/09	Marian University & Katie Razner	750 00	Scholarship
7/27/09	UW-Madison & Jason Thompson	500 00	Scholarship
8/5/09	UW-Oshkosh & Roxanne Abler	750 00	Scholarship
8/14/09	Marquette University & Christopher Martin	750 00	Scholarship
10/23/09	Michigan Technological University & Edward Leonard	500 00	General Support
7/27/09	UW-Madison & Jordan Wuest	\$500 00	Scholarship
9/4/09	FDL Area Foundation	953 00	General Support
9/4/09	Hospice Hope of FDL	457 00	General Support
9/4/09	Samaritan Free Clinic	457 00	General Support
9/4/09	FDL Arts Council, Inc.	457 00	General Support
9/4/09	FDL Community Theater	457.00	General Support
9/4/09	FDL Public Library	457 00	General Support
9/4/09	St. Vincent de Paul Society of FDL	572 00	General Support
4/10/09	Free SPIRIT Riders, Inc	\$1,000 00	General Support
10/2/09	Carroll University Endowment Fund	\$502.97	General Support
10/2/09	Covenant United Methodist Church Endowment	\$502 97	General Support
10/2/09	YMCA Foundation Endowment	\$502.97	General Support
10/6/09	FDL Area Assoc of commerce Fdn	\$2,500 00	Leadership FDL Program
5/12/09	FDL High School	2,000 00	Scholarship
9/2/09	FDL Area United Way	\$1,506.00	Annual Distribution
7/13/09	UW-Fond du Lac Foundation	\$2,332 00	General Support
3/11/09	Lutheran Counseling and Family Services of WI	500 00	General Support
3/24/09	FDL School District	5,000.00	Teen Screen Program
9/2/09	St Vincent de Paul Society of FDL County	1,500 00	Crib Project
9/7/09	Family Resource Center of FDL County	5,000.00	Parenting & Pregnancy
9/7/09	ASTOP, Inc	1,000 00	General Support
9/7/09	Wisconsin Badger Camp	500 00	Camperships
3/24/09	FDL Public Health Nursing Service	\$375 00	General Support
3/24/09	Samaritan Free Clinic	\$2,000 00	General Support
4/21/09	New Beginnings Pregnancy Care Center	\$450 00	General Support
6/23/09	Samaritan Free Clinic	\$2,000 00	General Support
6/23/09	FDL Public Health Nursing Service	\$375 00	General Support
9/15/09	Samaritan Free Clinic	\$2,000 00	General Support
9/15/09	FDL Public Health Nursing Service	\$375 00	General Support
12/14/09	Samaritan Free Clinic	\$2,000.00	General Support
12/14/09	FDL Public Health Nursing Service	\$375 00	General Support
10/16/09	FDL School District	\$300 00	General Support
3/11/09	VSA arts of Wisconsin Inc.	500 00	General Support
10/13/09	The Arc of Fond du Lac, Inc	1,000 00	Youth Respite
6/1/09	FDL Family YMCA	\$9,025 00	General Support
11/17/09	FDL Family YMCA	\$9,025 00	General Support
7/15/09	FDL High School	500 00	Scholarship
7/10/09	Women's Funding Network	1,000 00	General Support
3/4/09	North Fond du Lac School District	\$500 00	NFDL Music Parents
9/16/09	FDL Arts Council	\$2,400 00	General Support
5/1/09	FDL County Historical Society	\$847 00	General Support
7/13/09	Marian University & Johanna Schneider	2,000 00	Scholarship
7/13/09	Wisconsin Lutheran College & Emily Bolda	4,000 00	Scholarship
12/28/09	Marian University and Johanna Schneider	2,000 00	Scholarship
12/28/09	University of Minnesota- Twin Cities & Hannah Sande	4,000 00	Scholarship
7/13/09	Hawaii Pacific University & Katrina Gundlach	\$375 00	Scholarship
3/27/09	FDL Arts Council, Inc	6,212 18	General Support
7/31/09	Concordia University & Thomas Seidel	\$500 00	Scholarship
7/29/09	UW-Madison & Kathryn Ward	500 00	Scholarship
4/8/09	KIND News	528 00	General Support
4/5/09	UW-Fond du Lac Foundation	\$1,000 00	General Support

4/5/09	Moraine Park Foundation	\$1,000 00	Scholarship Program
4/5/09	Salvation Army of Fond du Lac	\$1,000 00	General Support
4/5/09	Solution Center	\$1,000 00	General Support
4/5/09	FAF- Pool Pass Fund	\$1,000 00	General Support
4/5/09	St Agnes Hospital Foundation	\$500 00	General Support
4/5/09	FDL Family YMCA	\$500 00	General Support
4/5/09	Wisconsin Public Television	\$250 00	General Support
4/5/09	World Wildlife Fund	\$250 00	General Support
4/5/09	The Nature Conservancy	\$250 00	General Support
4/5/09	Alzheimer's Association	\$250 00	General Support
11/2/09	FDL Area United Way	\$1,000 00	General Support
12/1/09	Salvation Army of Fond du Lac	\$2,000 00	General Support
6/1/09	FDL Family YMCA	\$12,957 00	General Support
11/17/09	FDL Family YMCA	\$12,957 00	General Support
		\$688,364 23	

Additional Data

Software ID:
Software Version:
EIN: 51-0181570
Name: FOND DU LAC AREA FOUNDATION

Form 990, Part IX - Statement of Functional Expenses - 24a - 24e Other Expenses

<i>Do not include amounts reported on line 6b, 8b, 9b, and 10b of Part VIII.</i>	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
CONSULTANT	10,277		10,277	
COMPUTER SOFTWARE	5,301	2,120	1,696	1,485
DUES AND PERMITS	2,443	977	782	684
SUPPLIES	1,879	752	601	526
TELEPHONE	1,671	668	535	468