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**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

**2009**

For calendar year 2009, or tax year beginning

, 2009, and ending

, 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

<b>Use the IRS label. Otherwise, print or type. See Specific Instructions.</b>	Name of foundation <b>Thomas Anthony Pappas Charitable Foundation, Inc.</b>		<b>A</b> Employer identification number <b>51-0153284</b>
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	<b>B</b> Telephone number (see page 10 of the instructions) <b>781-862-2802</b>
	P. O. Box 463		
	City or town, state, and ZIP code <b>Belmont, Ma., 02478-0004</b>		
<b>H</b> Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input checked="" type="checkbox"/> Other taxable private foundation			<b>C</b> If exemption application is pending, check here <input type="checkbox"/> <b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 20,961,632</b>		<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	155,522	155,522	155,522	
	5a Net capital gains				
	5b Net rental income				
	6a Net gain from sale of assets not on line 10	1,125,490			
	6b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		1,125,490		
	8 Net short-term capital gain			444,963	
	9 Income modifications				
	10a Gross sales less returns and allowances				
10b Less: Sales discounts					
10c Gross profit (attach schedule)					
11 Other income (attach schedule)					
12 <b>Total.</b> Add lines 1 through 11	1,281,012	1,281,012	600,485		
<b>Operating and Administrative Expenses</b>	13 Compensation of officers, directors, trustees, etc.	404,304	202,152	202,152	202,152
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	12,056	8,439	8,439	3,617
	16b Accounting fees (attach schedule)	45,900	32,130	32,130	13,770
	16c Other professional fees (attach schedule)	11,100	0	0	11,100
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	51,353	11,383	11,383	11,117
	19 Depreciation (attach schedule) and depletion	2,503	0	0	
	20 Occupancy	19,082	9,541	9,541	9,541
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	53,593	28,379	28,379	25,214
	24 <b>Total operating and administrative expenses.</b> Add lines 13 through 23	549,891	292,024	292,024	276,511
	25 Contributions, gifts, grants paid	828,500			828,500
26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	1,428,391	292,024	292,024	1,105,011	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	147,379				
b Net investment income (if negative, enter -0-)		988,988			
c <b>Adjusted net income</b> (if negative, enter -0-)			308,461		

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	34,716	19,322	19,322
	<b>2</b> Savings and temporary cash investments . . . . .	4,573,032	7,799,409	7,799,409
	<b>3</b> Accounts receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>4</b> Pledges receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges . . . . .	51,208	52,772	52,772
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) . . . . .	10,992,982	9,038,081	9,049,159
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	5,584,362	4,180,542	3,938,648
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	100,000	100,000	97,982
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ . . . . .			
	Less: accumulated depreciation (attach schedule) ▶ . . . . .			
	<b>12</b> Investments—mortgage loans . . . . .			
	<b>13</b> Investments—other (attach schedule) . . . . .			
	<b>14</b> Land, buildings, and equipment: basis ▶ . . . . .			
	Less: accumulated depreciation (attach schedule) ▶ . . . . .	5545	4340	4340
	<b>15</b> Other assets (describe ▶ . . . . .)			
	<b>16 Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	21,341,845	21,194,466	20,961,632
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ . . . . .)			
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	21,341,845	21,194,466	
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
	<b>30 Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	21,341,845	21,194,466	
	<b>31 Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	21,341,845	21,194,466	

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	21,341,845
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	147,379
<b>3</b> Other increases not included in line 2 (itemize) ▶ . . . . .	<b>3</b>	
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	21,194,466
<b>5</b> Decreases not included in line 2 (itemize) ▶ . . . . .	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	21,194,466

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
<b>1a</b>				
<b>b</b>	See Schedule Attached	P	Schedule	Schedule
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b>			
<b>b</b>	3,877.022	2,751.532	1,125.490
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b>	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	1,125.490
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	<b>3</b>	444.963

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

N/A

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

<b>1</b> Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008			
2007			
2006			
2005			
2004			

  

<b>2</b>	Total of line 1, column (d)	<b>2</b>	
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	
<b>4</b>	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	<b>4</b>	
<b>5</b>	Multiply line 4 by line 3	<b>5</b>	
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	
<b>7</b>	Add lines 5 and 6	<b>7</b>	
<b>8</b>	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	<b>8</b>	

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)	1	0
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	19,780
3	Add lines 1 and 2	3	19,780
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	19,780
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	34,849
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	34,849
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	0
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	15,069
11	Enter the amount of line 10 to be: <b>Credited to 2010 estimated tax</b> <u>15,069</u> <b>Refunded</b>	11	0

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ <u>NONE</u> (2) On foundation managers. ▶ \$ <u>NONE</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	X	
14	The books are in care of ▶ <u>THE FOUNDATION</u> Telephone no. ▶ <u>781-862-2802</u> Located at ▶ <u>P.O. Box 463, Belmont, MA.</u> ZIP+4 ▶ <u>02478-0004</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b** N/AOrganizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** X

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b** N/A**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HELEN PAPPAS, KODIAK WAY, WALTHAM, MA.	Pres. DIR 40	231,304	NONE	NONE
JOHN PAPPAS, 728 BAY RD., SO. HAMILTON, MA	V-P DIR. 40	131,500	NONE	NONE
SOPHIA SACHER, 14 RICHLAND RD., WILKESLEY, MA	DIRECTOR	11,100	NONE	NONE
BETSY DEMIRJIAN, 12 WOODRIDGE CIR., WESTON, MA	DIRECTOR	11,100	NONE	NONE
THOMAS PAPPAS, FOREST RD., COVING, MA.	DIRECTOR 32	41,500	NONE	NONE
DONALD YOUNG, 94 PARADISE RD., SEABROOK, MA	DIRECTOR	45,900	NONE	NONE

**2** Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions	
3	
<b>Total.</b> Add lines 1 through 3	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	15,154,362
<b>b</b>	Average of monthly cash balances	<b>1b</b>	5,882,067
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions)	<b>1c</b>	57,112
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	21,093,541
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	21,093,541
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	316,402
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	20,777,138
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	1,038,857

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	1,038,857
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	19,780
<b>b</b>	Income tax for 2009. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	19,780
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	1,019,077
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0
<b>5</b>	Add lines 3 and 4	<b>5</b>	1,019,077
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	1,019,077

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	1,105,011
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	1,105,011
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	1,105,011

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7 . . . . .				<u>1,019,077</u>
<b>2</b> Undistributed income, if any, as of the end of 2009:				
<b>a</b> Enter amount for 2008 only . . . . .			<u>439,785</u>	
<b>b</b> Total for prior years: 20____, 20____, 20____				
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004 . . . . .				
<b>b</b> From 2005 . . . . .				
<b>c</b> From 2006 . . . . .				
<b>d</b> From 2007 . . . . .				
<b>e</b> From 2008 . . . . .				
<b>f</b> Total of lines 3a through e . . . . .				
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4: ► \$ <u>1,105,011</u>				
<b>a</b> Applied to 2008, but not more than line 2a . . . . .			<u>439,785</u>	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions) . . . . .				
<b>d</b> Applied to 2009 distributable amount . . . . .				<u>665,226</u>
<b>e</b> Remaining amount distributed out of corpus . . . . .				
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .				
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions . . . . .				
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions . . . . .			<u>0</u>	
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 . . . . .				<u>353,851</u>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .				
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .				
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005 . . . . .				
<b>b</b> Excess from 2006 . . . . .				
<b>c</b> Excess from 2007 . . . . .				
<b>d</b> Excess from 2008 . . . . .				
<b>e</b> Excess from 2009 . . . . .				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . . ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:			<b>N/A</b>		
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
- NONE**
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
- NONE**
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
- a** The name, address, and telephone number of the person to whom applications should be addressed: **781-862-2802**
- JOHN C. PAPPAS, P.O. BOX 463, BELMONT, MA, 02478**
- b** The form in which applications should be submitted and information and materials they should include:
- See Schedule**
- c** Any submission deadlines:
- September 30**
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
- See Schedule**

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
See SCHEDULE ATTACHED	-	501(c)(3)	See SCHEDULE	828.500
<b>Total</b>			▶	<b>3a</b> 828.500
<b>b</b> Approved for future payment				
NONE				
<b>Total</b>			▶	<b>3b</b> 0





	Initials	Date
Prepared By		
Approved By		

# PART XV. Line 26 - Form of Application

NAME + ADDRESS OF ORGANIZATION

TELEPHONE NUMBER

FAX NUMBER

E-MAIL IDENTIFICATION

INDIVIDUAL TO CONTACT

PURPOSE OF ORGANIZATION

AMOUNT OF DONATION REQUESTED

REQUESTING ORGANIZATION'S OTHER SOURCES OF SUPPORT

DETAILED DESCRIPTION OF PROPOSED USE OF REQUESTED FUNDS

INTERNAL REVENUE SERVICE CURRENT EXEMPTION STATUS

AND COPY OF LATEST DETERMINATION LETTER

## PART XV. Line 2d - Restrictions

NO PRIVATE FOUNDATIONS WILL BE CONSIDERED  
WITHOUT COMPLETE EXPENDITURE CONTROL.

	Initials	Date
Prepared By		
Approved By		

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.  
 990 PF - 2009 - 51-0153284 - PART IV  
 SCHEDULE - CAPITAL GAINS (LOSSES)

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PART IV - CAPITAL GAINS (LOSSES)							
(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)
PROPERTY		DATE ACQUIRED	DATE SOLD	SALE PRICE	COST	GAIN (LOSS)	
ALCOA	30000 P	3.9.09	3.25.09	232322	165900	S 66422	1
WHOLE FOODS	15000 P	3.9.09	3.25.09	256217	179220	S 76997	2
Freeport	5000 P	10.29.08	4.8.09	212754	147891	S 64863	3
INGERSOLL RAND	10000 P	3.26.09	5.4.09	231139	162056	S 69083	4
CARPENTER T.	10000 P	3.26.09	5.4.09	219494	148674	S 70820	5
SCHERING PL.	Fraction	2.4.04	11.5.09	16	16	L 16	6
CONAGRA	10000 P	3.26.09	12.2.09	225495	172210	S 53285	7
CONOCO PHIL.	5000 P	7.20.09	12.2.09	258493	215000	S 43493	8
RMA FUND	DISTRIBUTION P	11.2.08	12.17.09	236	236	L 236	9
MERCK	2883 P	2.4.04	12.29.09	107589	53924	L 53665	10
SUNCOR	10000 P	10.29.08	12.29.09	360591	232001	L 128590	11
GALOCORP	10000 P	1.19.07	12.29.09	395918	282023	L 113895	12
FRANCO NEV.	20000 P	1.14.08	12.29.09	524821	407464	L 117357	13
BARRICK	20000 P	10.3.97	12.29.09	799437	545588	L 253849	14
SCHERING PL.	5000 P	2.4.04	11.5.09	52500	39581	L 12919	15
TOTAL PART IV Line 2				3877022	2751532	1125490	19
" " IV Line 3						444963	20

	Initials	Date
Prepared By		
Approved By		

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.  
 990 PF. 2009. 51.0153284  
 Schedules

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PART II Line 10a, 10b, + 10c: Investments - Securities						
UNITED STATES BILLS, NOTES + BONDS				December 31		
SHARES/PAR	DESCRIPTION	DUE DATE	RATE	BOOK VALUE	FAIR MKT VALUE	
3300000	BILLS	2-18-10	—	3295501	3299901	1
5000000	S	2-18-10	—	4993200	4999850	2
750000		6-10-10	—	749380	749408	3
				9038081	9049159	4
10a						5
COMMON + PREFERRED STOCK						6
20000	COMMON SHARES	BARRICK		821310	787600	7
25000		NEWMONT MINING		1001693	1182750	8
4000		GREAT PLAINS ENERGY		115159	77560	9
2425		COMCAST		55389	40886	10
15000		GOLD CORP		600003	590100	11
10000		ALLIANCE ONE		73274	48800	12
5000		BRISTOL MYERS		119455	126250	13
5000		MICROSOFT		150003	152400	14
8000		NEW YORK COMM. BANK		145615	116080	15
6666		AQUA AMERICA		177547	116722	16
2500		FRONTIER OIL		66990	30100	17
5000		PENNLWEST ENERGY		154180	88000	18
25000		YAMANA		395272	284500	19
5000		BRINKS		143955	121700	20
10000		OLIN		160697	175200	21
		10b		4180542	3938648	22
CORPORATE BONDS + NOTES						23
100000	G.M.A.C.	2-1-12	7%	100000	97982	24
				100000	97982	25
10c						26
TOTAL Lines 10a, 10b, 10c				13318623	13085789	27

	Initials	Date
Prepared By		
Approved By		

# THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

990PF - 2009 - 51-0153284

## PART I. col. d + PART XII

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	1	2	3	4	5	6	7
1	<u>BASIS FOR ALLOCATION OF ADMINISTRATION EXPENSES</u>						
2							
3		item	AMOUNT				
4	COMPENSATION OF OFFICERS + DIRECTORS	13	203,152	HELEN PAPPAS 50% CHAR. 50% INVESTMENT			
5				JOHN PAPPAS 50% CHAR. 50% INVESTMENT			
6				THOMAS C. PAPPAS 50% CHAR. 50% INVESTMENT			
7	LEGAL FEES	16a	3617	30% CHARITABLE 70% INVESTMENT			
8	ACCOUNTING FEES	16b	13,770	30% CHARITABLE 70% INVESTMENT			
9	PROFESSIONAL CONSULTING (ON DONATIONS)	16c	11,100	100% CHARITABLE - CONSULTANT			
10	TAXES	18	11,117	PAYROLL TAXES APPORTIONED AS PAYROLL			
11	OCCUPANCY	20	9,541	50% CHARITABLE 50% INVESTMENT			
12	OTHER EXPENSES	23	25,214	47.05 CHARITABLE 52.95% INVESTMENT			
13	TOTAL	24	276,511				
14							
15							
16	THE ABOVE ALLOCATIONS ARE BASED ON THE BEST ESTIMATES						
17	OF TIME INVOLVED AND OCCUPANCY UTILIZED BY THOSE DIRECTLY						
18	INVOLVED FOR CHARITABLE AND INVESTMENT PURPOSES						
19							
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	Initials	Date
Prepared By		
Approved By		

# THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

990-PF-2009-51-0153284-PART II + PART I

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1	2	3	4	5	6	7	
PART II. Line 14			1-1-2009	ADDITIONS	12-31-2009		1
BALANCE - EQUIPMENT, FURNITURE			86042	1298	87340		2
+ OFFICE EQUIPMENT							3
ACCUMULATED DEPRECIATION			80497	2503	83000		4
PART II. Line 14			5545	1205	4340		5
							6
							7
							8
PART I - SCHEDULES							9
PART I. Line 18. TAXES			Col. a	Col. b	Col. c	Col. d	10
PAYROLL			22235	11118	11118	11117	11
990-PF-2008			28853	xx	xx	xx	12
COMM OF MASS. P.C.			250	250	250	xx	13
COMM OF MASS. ANNUAL REPORT			15	15	15	xx	14
			51353	11383	11383	11117	15
PART I. Line 23. OTHER EXPENSES							16
INSURANCE			41308	20654	20654	20654	17
BANK CHARGES			xx	xx	xx	xx	18
INVESTMENT			3164	3164	3164	xx	19
TELEPHONE			1987	994	994	993	20
OFFICE EXPENSE			7134	3567	3567	3567	21
			53593	28379	28379	25214	22
PART I. Line 16c. OTHER PROF. FEES							23
CONSULTANT ON CONTRIBUTIONS			11100	xx	xx	11100	24
(RESEARCH + INVESTIGATION)							25
			11100	xx	xx	11100	26
							27
							28
							29
							30
							31
							32
							33
							34
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							36
							37
							38

	Initials	Date
Prepared By		
Approved By		

THOMAS ANTHONY PAPPAS CHARITABLE FOUNDATION, INC.

990 PF. 2009. 51-0153284

PART. LINE 4

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1	2	3	4	5	6	7
<b>PART I. LINE 4: DIVIDENDS &amp; INTEREST FROM SECURITIES</b>						
	INTEREST INCOME			55018		
	DIVIDEND INCOME			103902		
				<u>158920</u>		
	LESS: FOREIGN TAX WITHHELD			<u>(33987)</u>		
	PART I. LINE 4			<u><u>155522</u></u>		

TAPCF Donations 2009						
Name of Organizations	Location	Amount	Purpose	Date	Check #	Bank
<b>Health</b>						
American Cancer Society	Framingham, MA	\$1,000	Annual	12/11/2009	2849	CT
American Heart Assoc.	Framingham, MA	\$1,000	Annual	12/11/2009	2850	CT
American Lung	Burlington, MA	\$1,000	Annual	12/11/2009	2851	CT
Alzheimer's Assoc.	Washington, DC	\$10,000	General	12/11/2009	2852	CT
Boston Foundation For Sight	Needham, MA	\$25,000	Free Eye Care	12/11/2009	2853	CT
Cam Neely House	Boston, MA	\$1,000	In Mem. of Fran Canzano	12/11/2009	2854	CT
Hospice of the North Shore	Danvers, MA	\$8,500	Program Support	12/11/2009	2855	CT
Children's Hospital	Boston, MA	\$5,000	Annual	12/11/2009	2856	CT
Community Nurse & Hospice	Fairhaven, MA	\$5,000	Telemedicine Program	12/11/2009	2857	CT
Dana Farber	Palm Beach, FL	\$14,000	Discovery Ball	5/17/2009	2717	CT
Franciscan Hospital for Children	Boston, MA	\$6,000	Adaptive Skating Program	12/11/2009	2858	CT
Leukemia & Lymphoma Society	Natick, MA	\$5,000	Patient Aid Program	12/11/2009	2859	CT
MA Cystic Fibrosis	Natick, MA	\$1,000	Annual	12/11/2009	2860	CT
Mass General Hospital	Boston, MA	\$100,000	Epilepsy Program	12/11/2009	2861	CT
Mass General Hospital	Boston, MA	\$150,000	Bamboo Garden 3 yr.	12/11/2009	2862	CT
Mass General Hospital	Boston, MA	\$25,000	Patient/Doctor. Final Instal.	12/11/2009	2863	CT
Melanoma Fndn. Of NE	Concord, MA	\$2,500	Inspired event	6/9/2009	2733	CT
Melanoma Fndn. Of NE	Concord, MA	\$10,000	Your Skin Is In Program	12/11/2009	2864	CT
Muscular Dystrophy Assoc.	Beverly, MA	\$500	General	12/11/2009	2899	CT
Newton Wellesley, MA	Newton, MA	\$5,000	Annual	12/11/2009	2865	CT
Parmenter VNA	Wayland, MA	\$5,000	HEART Play Program	12/11/2009	2866	CT
		<b>\$381,500</b>				
<b>Education</b>						
Fessenden	West Newton, MA	\$80,000	Scholarship	12/11/2009	2867	CT
Lesley College	Cambridge, MA	\$25,000	Scholarship	12/11/2009	2868	CT
Perkins School	Watertown, MA	\$25,000	Greenhouse Endowment	12/11/2009	2869	CT
Perkins School	Watertown, MA	\$10,000	2009 Gala	4/8/2009	2696	CT
Tufts University	Medford, MA	\$1,000	Benjamin & Alice Finn Sch.	8/5/2009	2786	CT
Wheaton College	Norton, MA	\$50,000	2 Yr. Pledge/Scholarship	12/11/2009	2870	CT
		<b>\$191,000</b>				
<b>Arts &amp; Sciences</b>						
Artists For Humanity	Boston, MA	\$10,000	Arts Micro Enterprises	12/11/2009	2871	CT
Peabody Essex Museum	Salem, MA	\$10,000	Arts Adventure Program	12/11/2009	2872	CT
Raw Art Works	Lynn, MA	\$15,000	Program Support	12/11/2009	2873	CT
Vermont Institute of Nat. Science	Quechee, VT	\$5,000	Program Support	12/11/2009	2874	CT
		<b>\$40,000</b>				
<b>Social Welfare</b>						
Appalachian Mountain Club	Boston, MA	\$5,000	Camp Dodge Volunteer	12/11/2009	2875	CT
Asian Task Force Against DV	Boston, MA	\$5,000	General	12/11/2009	2876	CT
Blackfeather Horse Rescue	Plymouth, MA	\$5,000	General	12/11/2009	2877	CT
Boston Helathcare for Homeless	Boston, MA	\$10,000	Life Essentials Fund	12/11/2009	2878	CT
Families First	Cambridge, MA	\$5,000	Parenting Programs	12/11/2009	2879	CT
Goddard House	Brookline, MA	\$5,000	Music for Alzheimer's	12/11/2009	2880	CT
Greyhound Friends	Hopkinton, MA	\$5,000	General	7/7/2009	2751	CT
Home For Little Wanderers	Boston, MA	\$10,000	Knight's Children Center	12/11/2009	2881	CT
Lovelane	Lincoln, MA	\$20,000	General	12/11/2009	2882	CT
Manomet	Manomet, MA	\$15,000	Operating	12/11/2009	2883	CT
Merrimack Valley Food Bank	Lowell, MA	\$5,000	Food Distribution Program	12/11/2009	2884	CT
Morgan Memorial	Boston, MA	\$10,000	Program Support	12/11/2009	2885	CT
MSPCA	Boston, MA	\$5,000	General	12/11/2009	2886	CT
MSPCC	Boston, MA	\$5,000	Connecting Families	12/11/2009	2887	CT
Newton Police Memorial Fund	Newton, MA	\$1,000	Joseph Kelly Fund	3/26/2009	2691	CT
Penekise Island School	Woods Hole, MA	\$5,000	General	12/11/2009	2888	CT
Plimoth Plantation	Plymouth, MA	\$10,000	Field Trips	12/11/2009	2889	CT
REACH	Waltham, MA	\$10,000	Capital	12/11/2009	2890	CT
Samaritans	Boston, MA	\$10,000	Program Support	12/11/2009	2891	CT
Self Esteem Boston	Boston, MA	\$5,000	Training	12/11/2009	2902	CT

United South End Settlements	Boston, MA	\$5,000	Camp Hale	12/11/2009	2900	CT
VFW Belmont	Belmont, MA	\$5,000	General	11/23/2009	2828	CT
Why Me	Worcester, MA	\$5,000	Program Support	12/11/2009	2893	CT
Winslow Farm	Norton, MA	\$5,000	Capital	12/11/2009	2894	CT
Wolf Hollow	Ipswich, MA	\$5,000	Capital/General	12/11/2009	2901	CT
		<b>\$176,000</b>				
<b>Religion</b>						
Assumption of the Virgin Mary	Ipswich, MA	\$10,000	Capital	12/11/2009	2895	CT
Greek Orthodox Metropolis	Brookline, MA	\$10,000	Program Support	12/11/2009	2896	CT
St. Catherine GO Church	W. Palm Beach, FL	\$10,000	Capital	12/11/2009	2897	CT
St. George GO Church	Centerville, MA	\$10,000	General	12/11/2009	2898	CT
		<b>\$40,000</b>				
<b>Total Donations 2009</b>		<b>\$828,500</b>				

F.I.D. 51-0153284